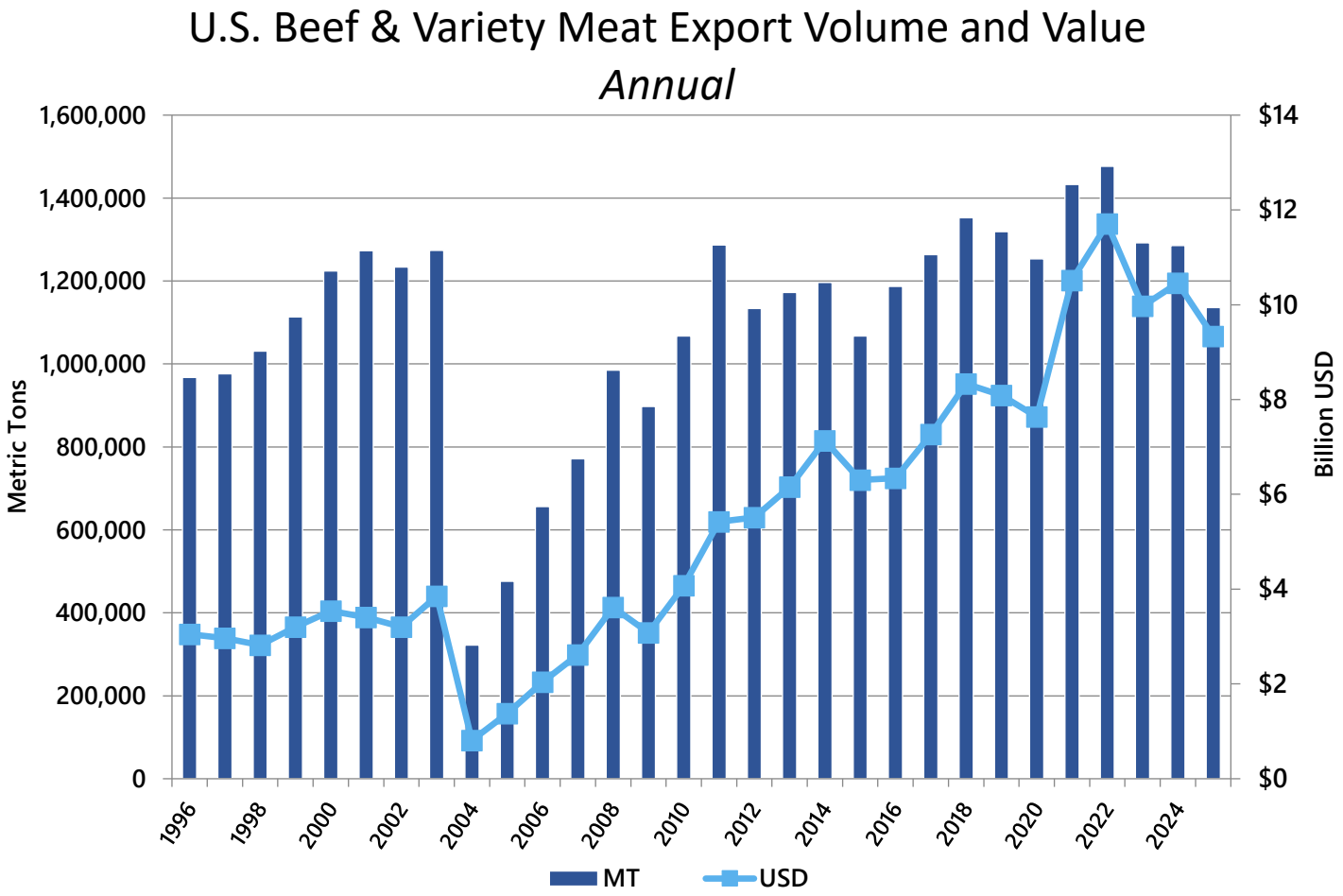
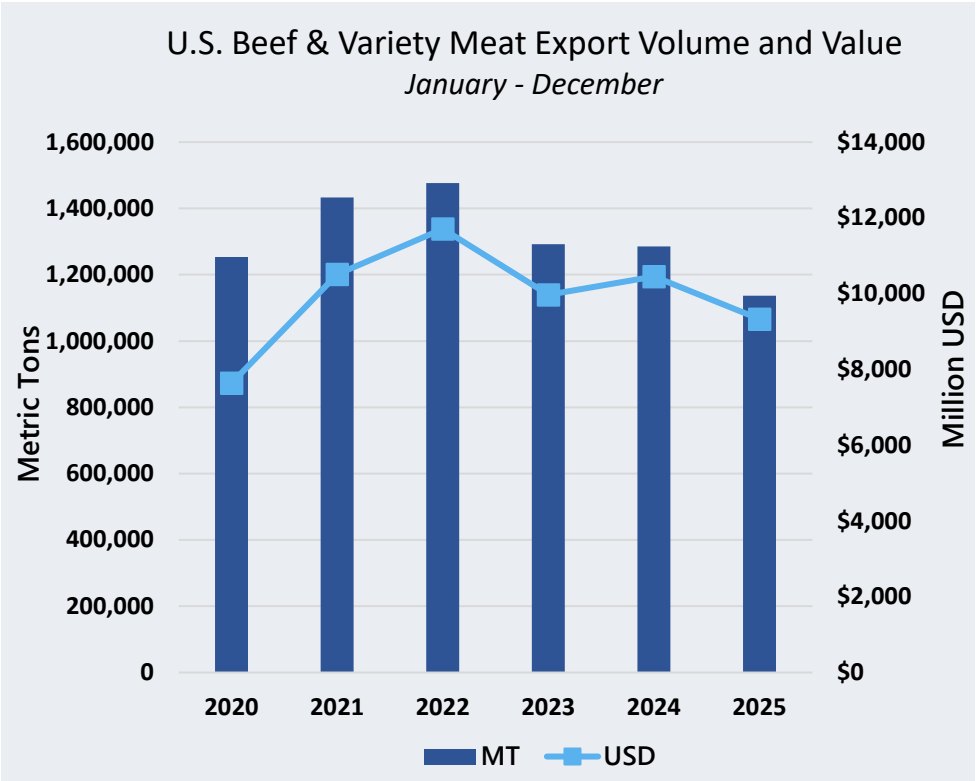
U.S. Beef and Variety Meat Exports

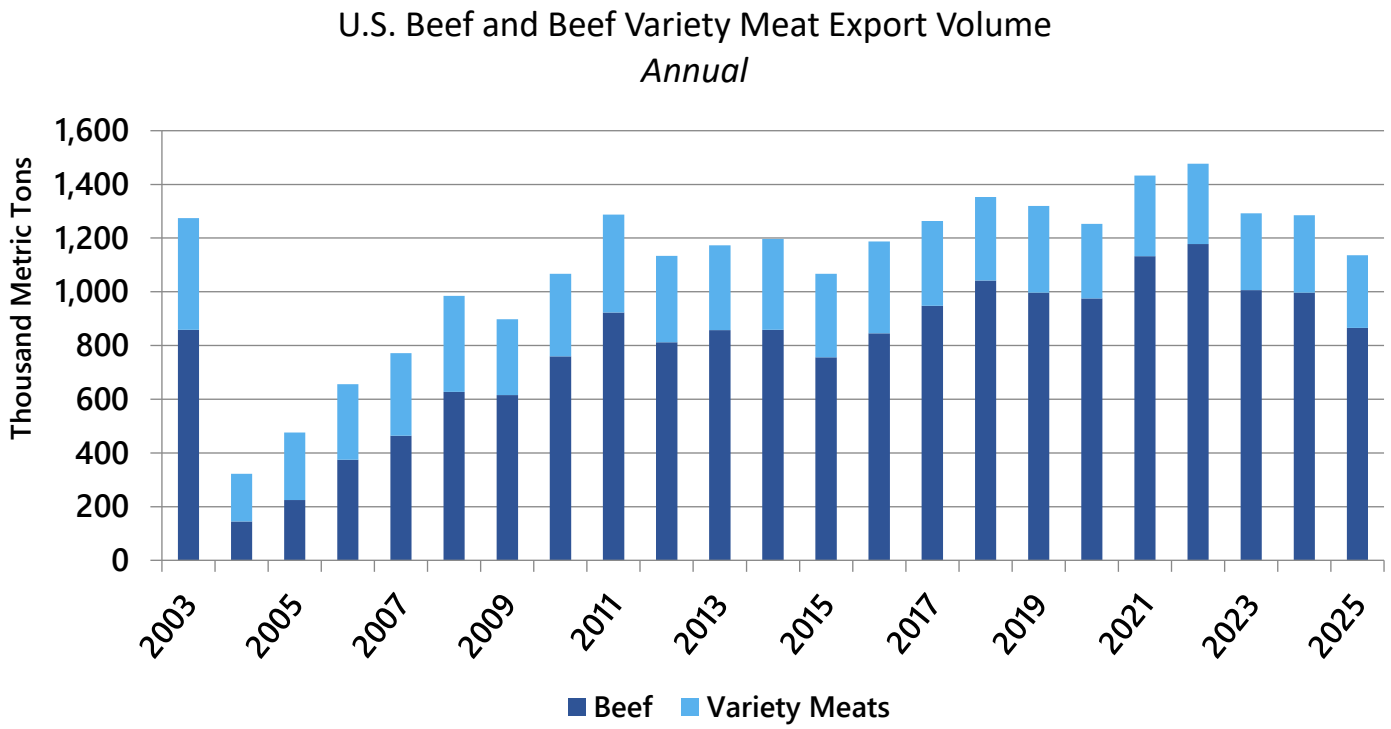


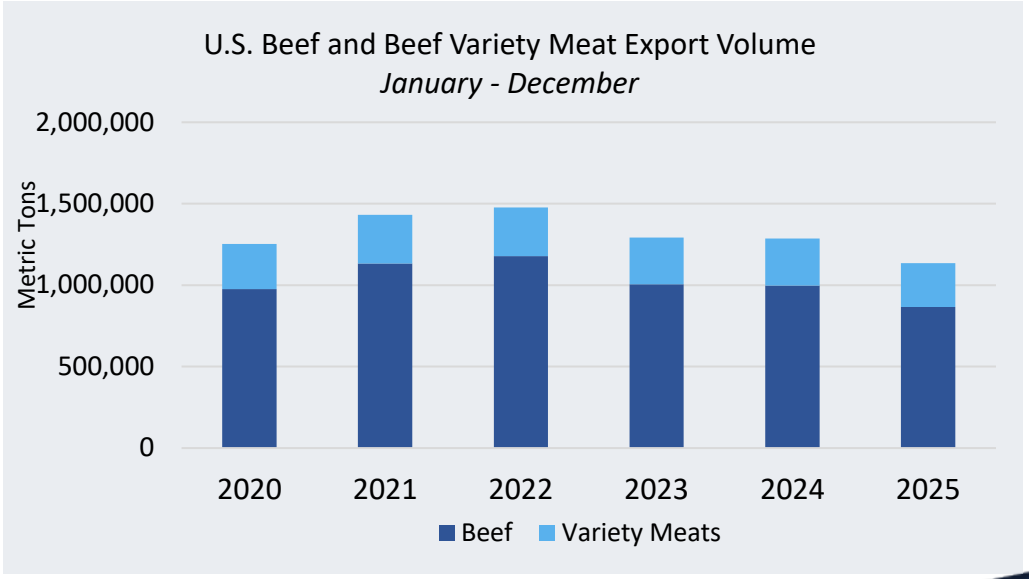


Source: USDA/FAS

U.S. Beef Plus BVM Export Volume

2020: 1.253 million mt, -5%
2021: 1.433 million mt, +14%
2022: 1.477 million mt, +3%
2023: 1.292 million mt, -12.5%
2024: 1.286 million mt, -0.5%
Jan – Dec 2025: 1.136 mt, -12%

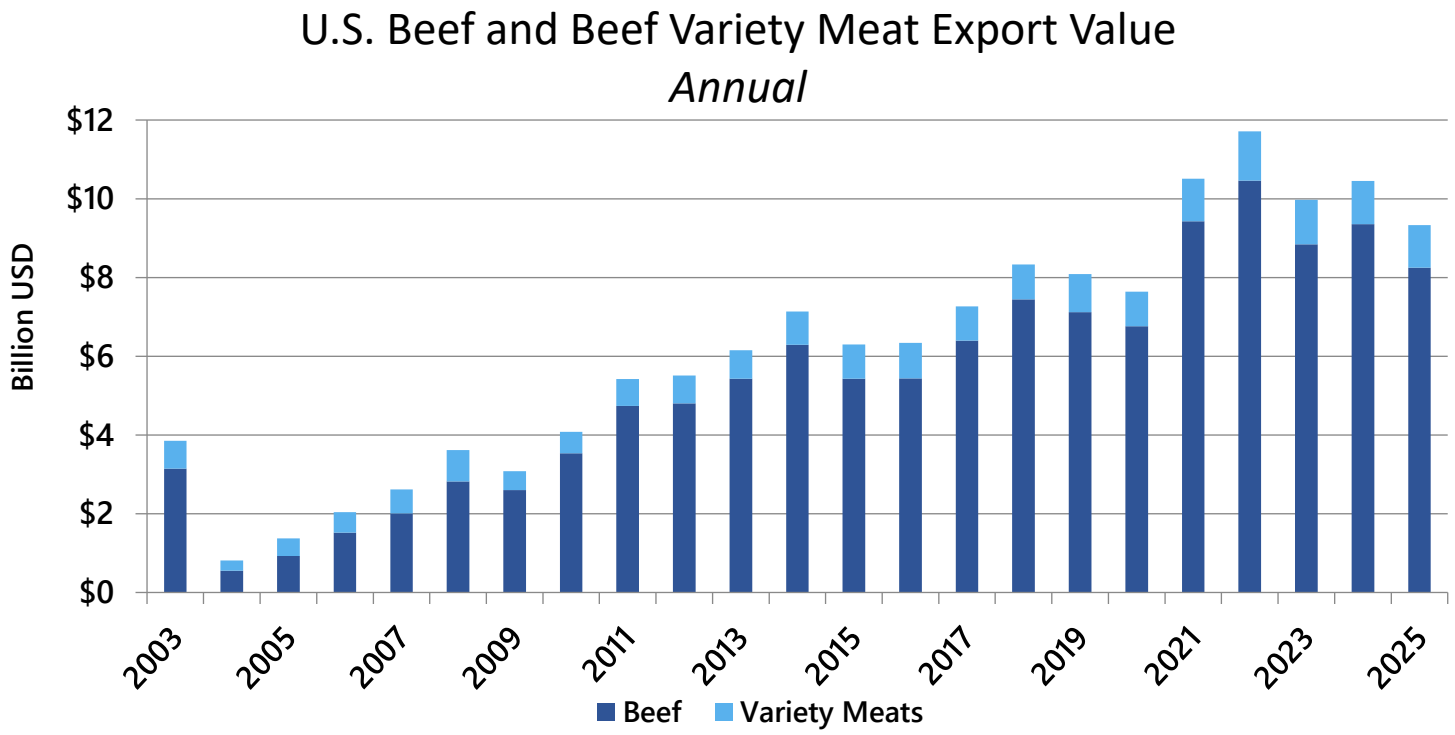


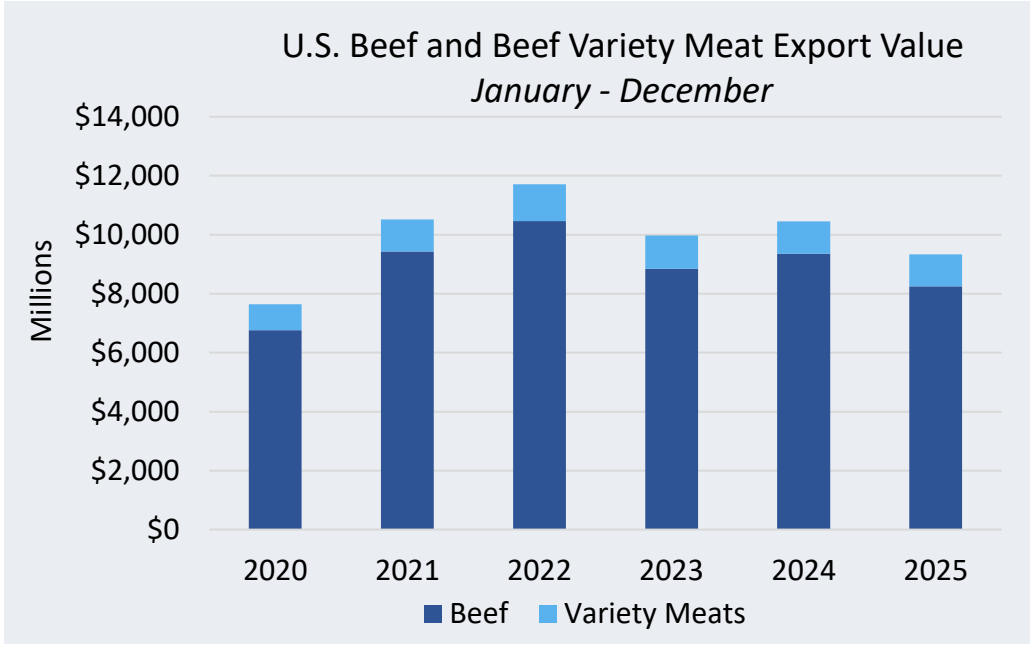


Source: USDA/FAS

U.S. Beef Plus BVM Export Value

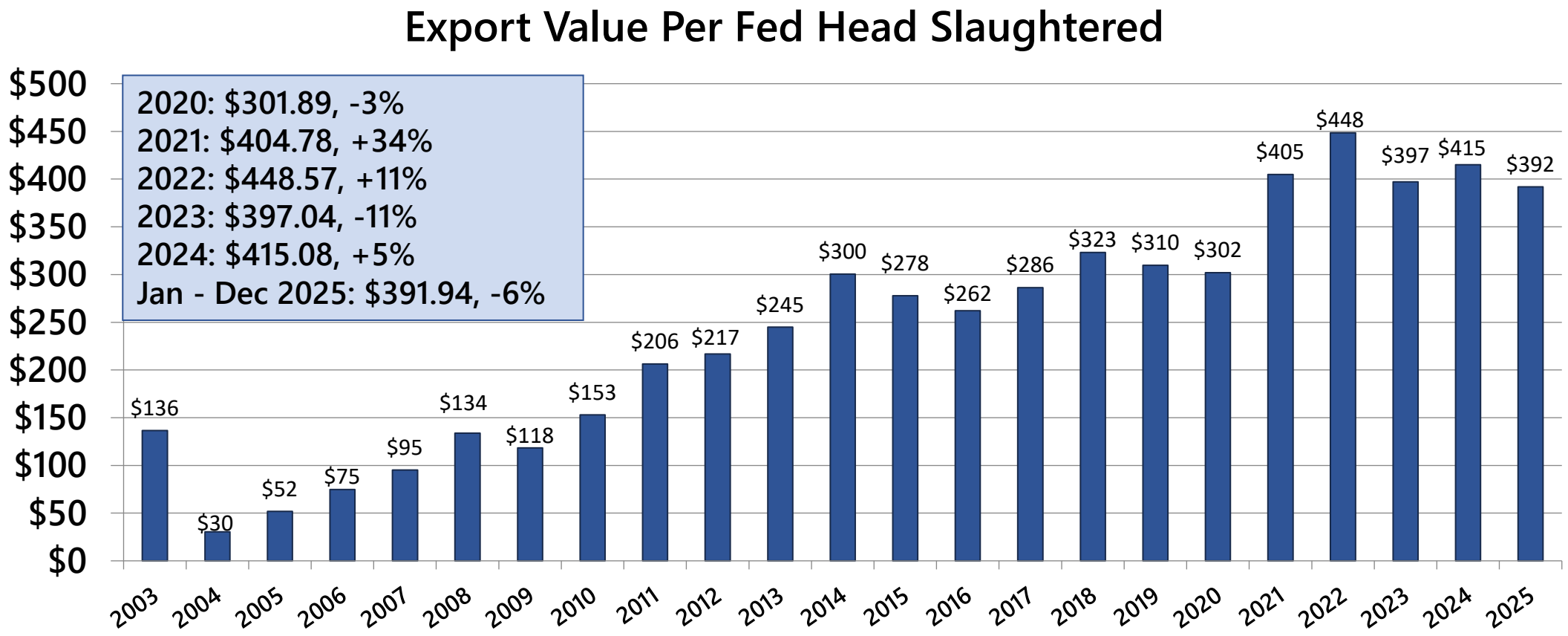
2020: $7.638 billion, -6%
2021: $10.513 billion, +38%
2022: $11.708 billion, +11%
2023: $9.969 billion, -15%
2024: $10.455 billion, +5%
Jan – Dec 2025: $9.333 billion, -11%





Source: USDA/FAS

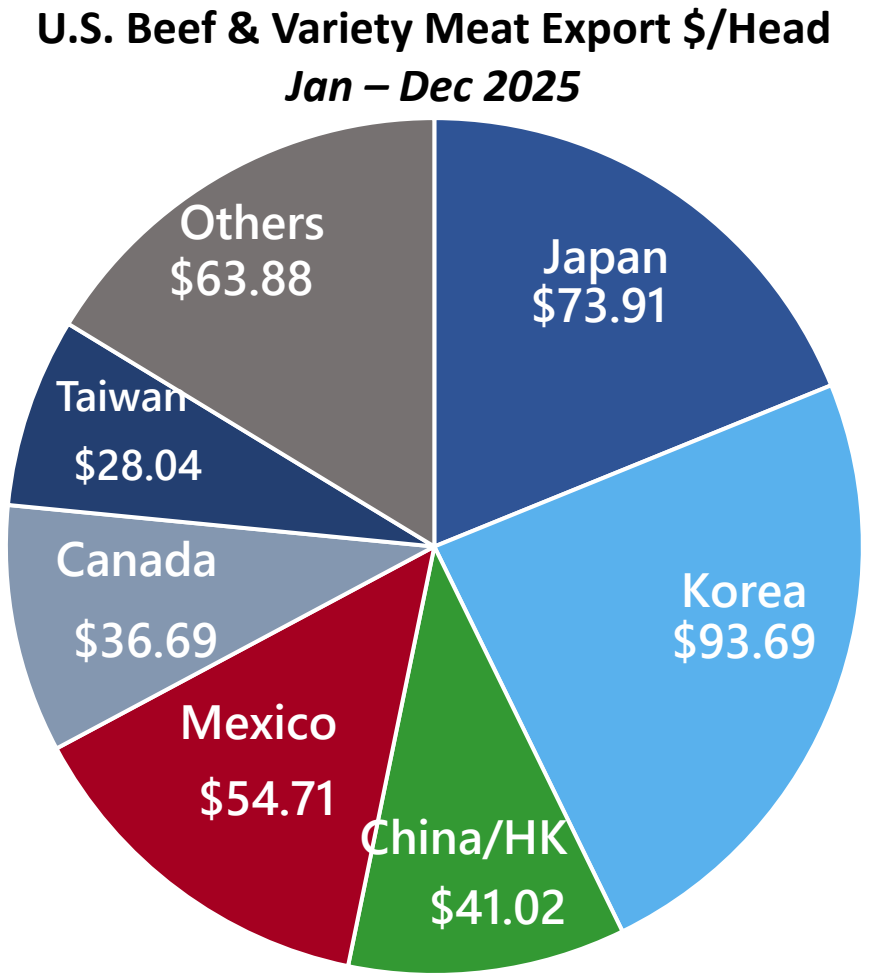
Value of Exports per Fed Head Slaughtered



Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

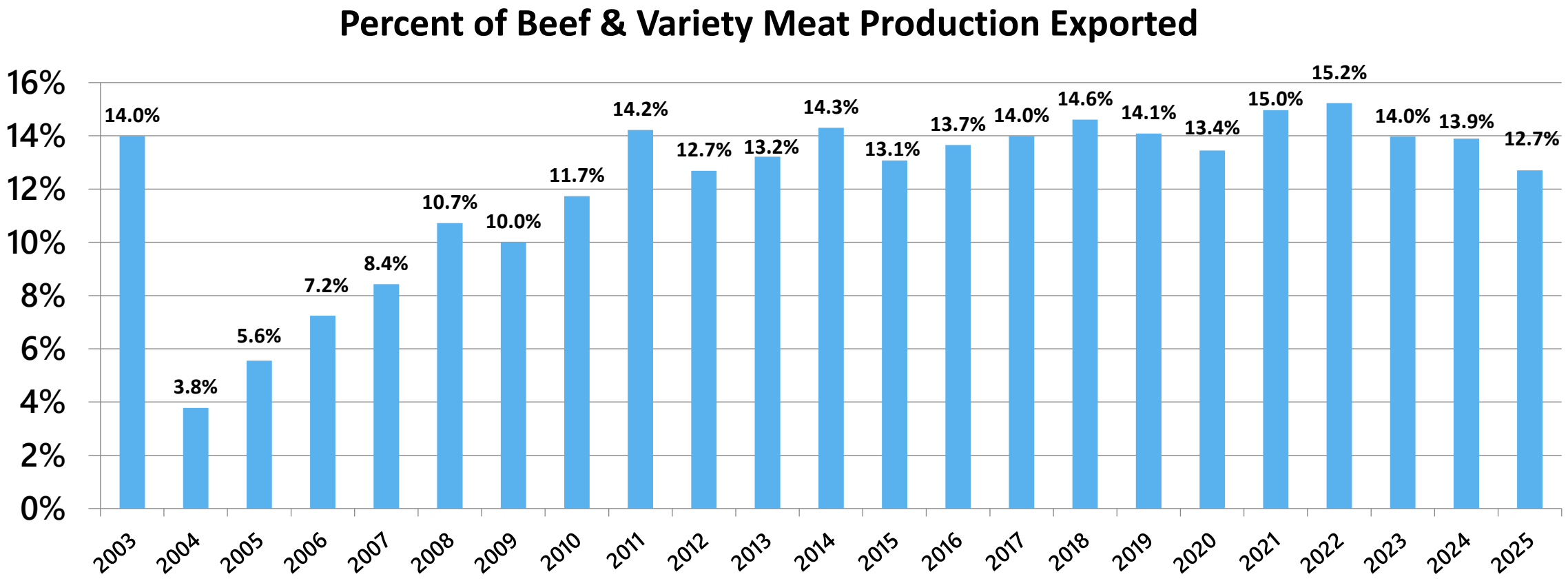
Beef Export Value per Head by Market

Jan - Dec 2025 value per head of fed cattle slaughtered = $391.94, -6%



Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Percent of Beef & BVM Production Exported

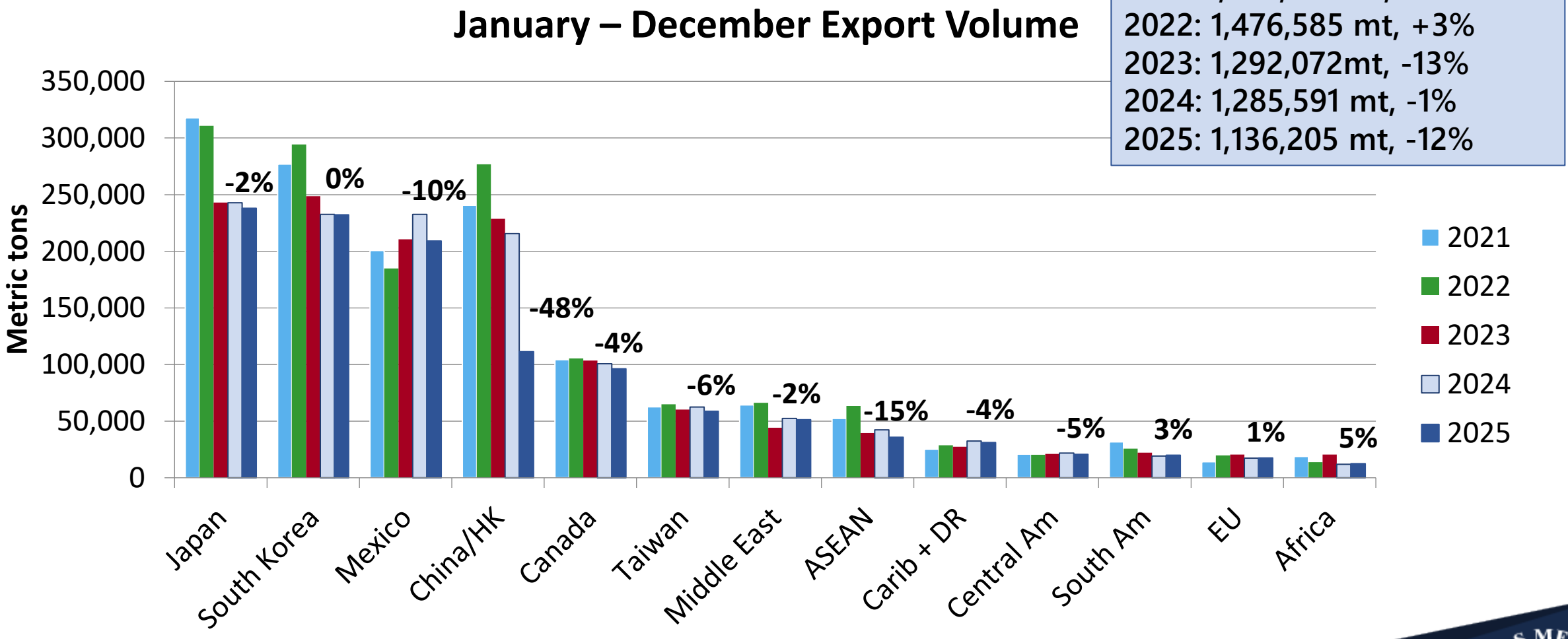


Source: USDA/FAS and USMEF

Jan-Dec 2025 percent of production exported at 12.7% compared to 13.9 % for Jan-Dec 2024

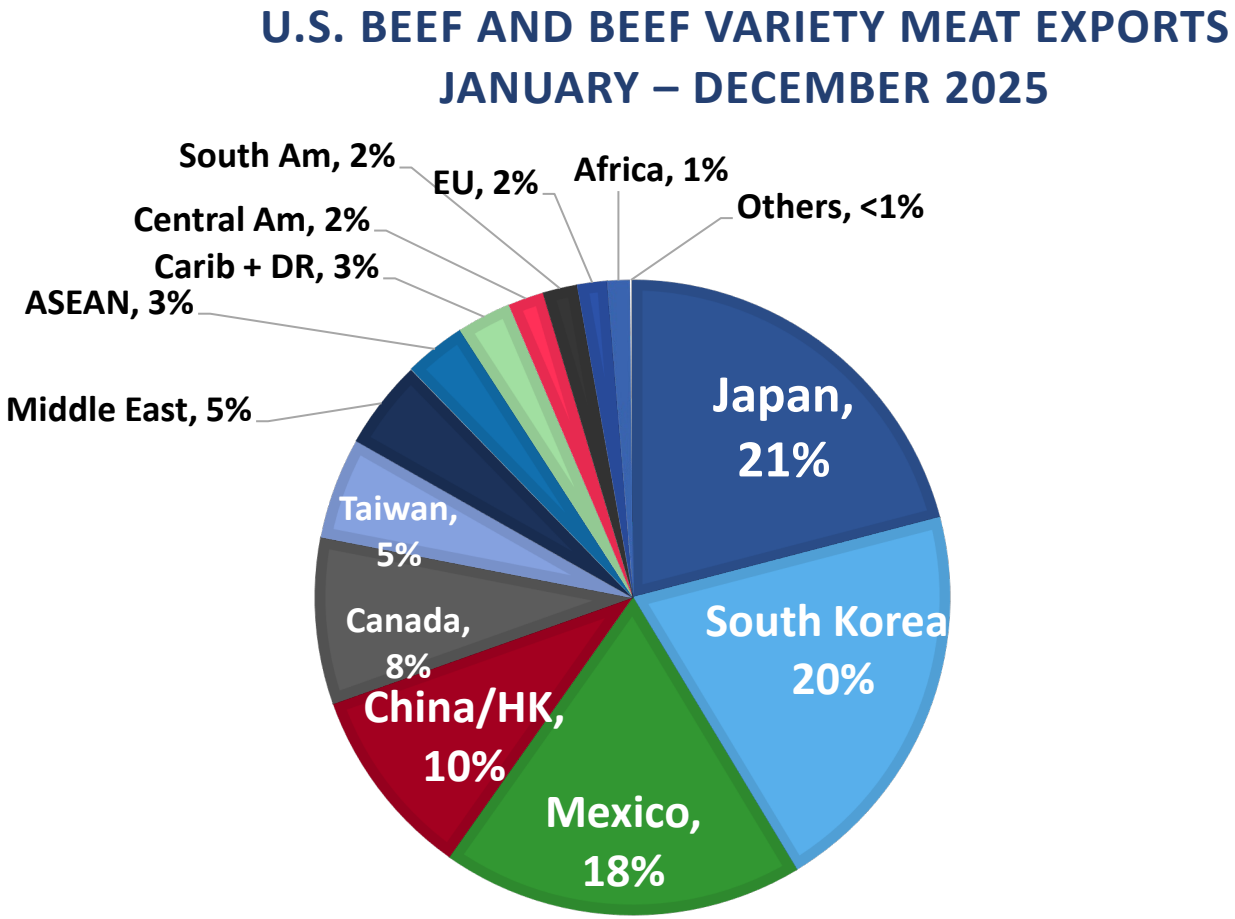
U.S. Beef and Beef Variety Meat Export Volume to Top Markets

2021: 1,432,618 mt, +14%
2022: 1,476,585 mt, +3%
2023: 1,292,072mt, -13%
2024: 1,285,591 mt, -1%
2025: 1,136,205 mt, -12%



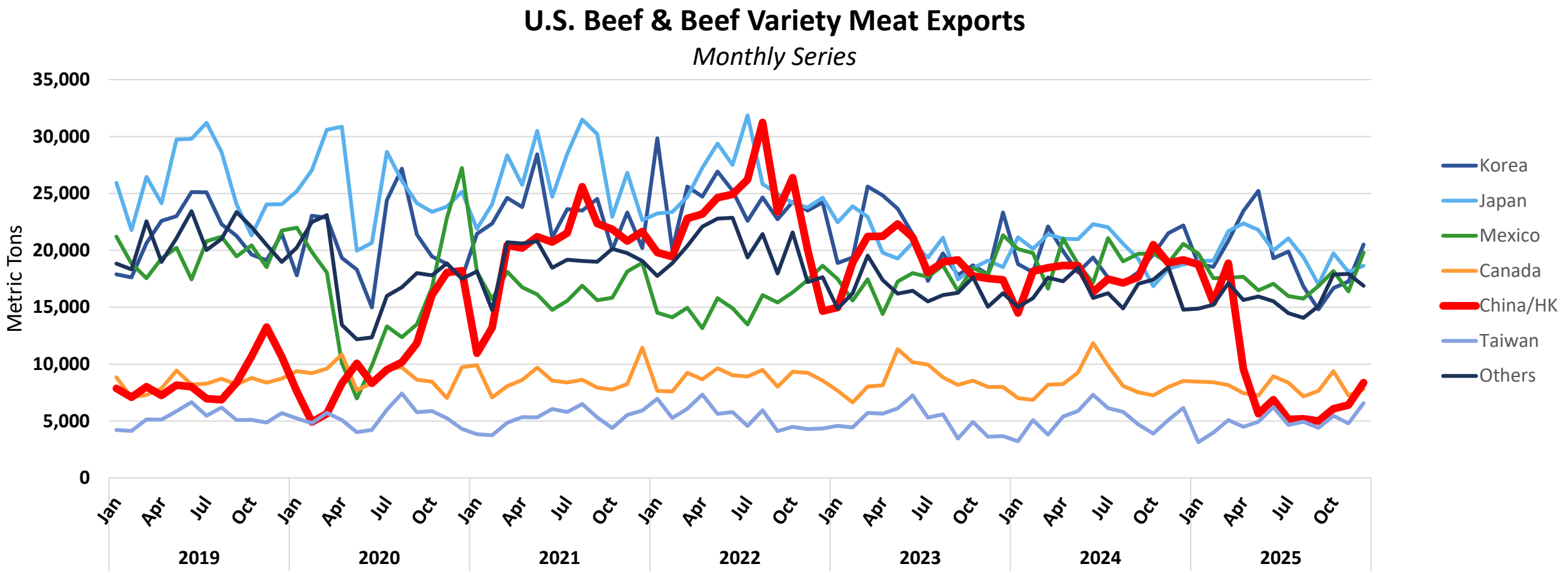
Source: USDA/FAS & USMEF

Share of Total U.S. Beef and Beef Variety Meat Exports by Destination



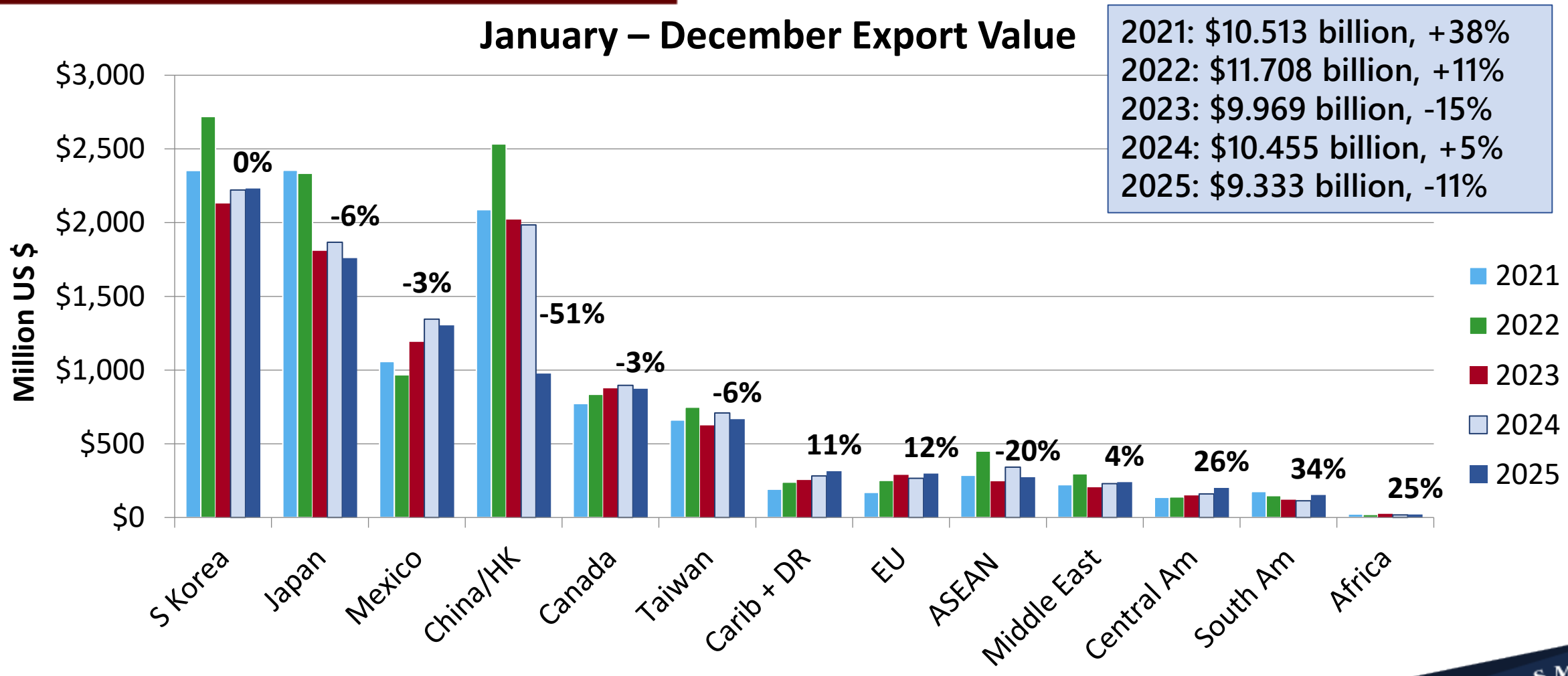
Source: USDA/FAS & USMEF

U.S. Beef and Beef Variety Meat Exports on a Monthly Basis



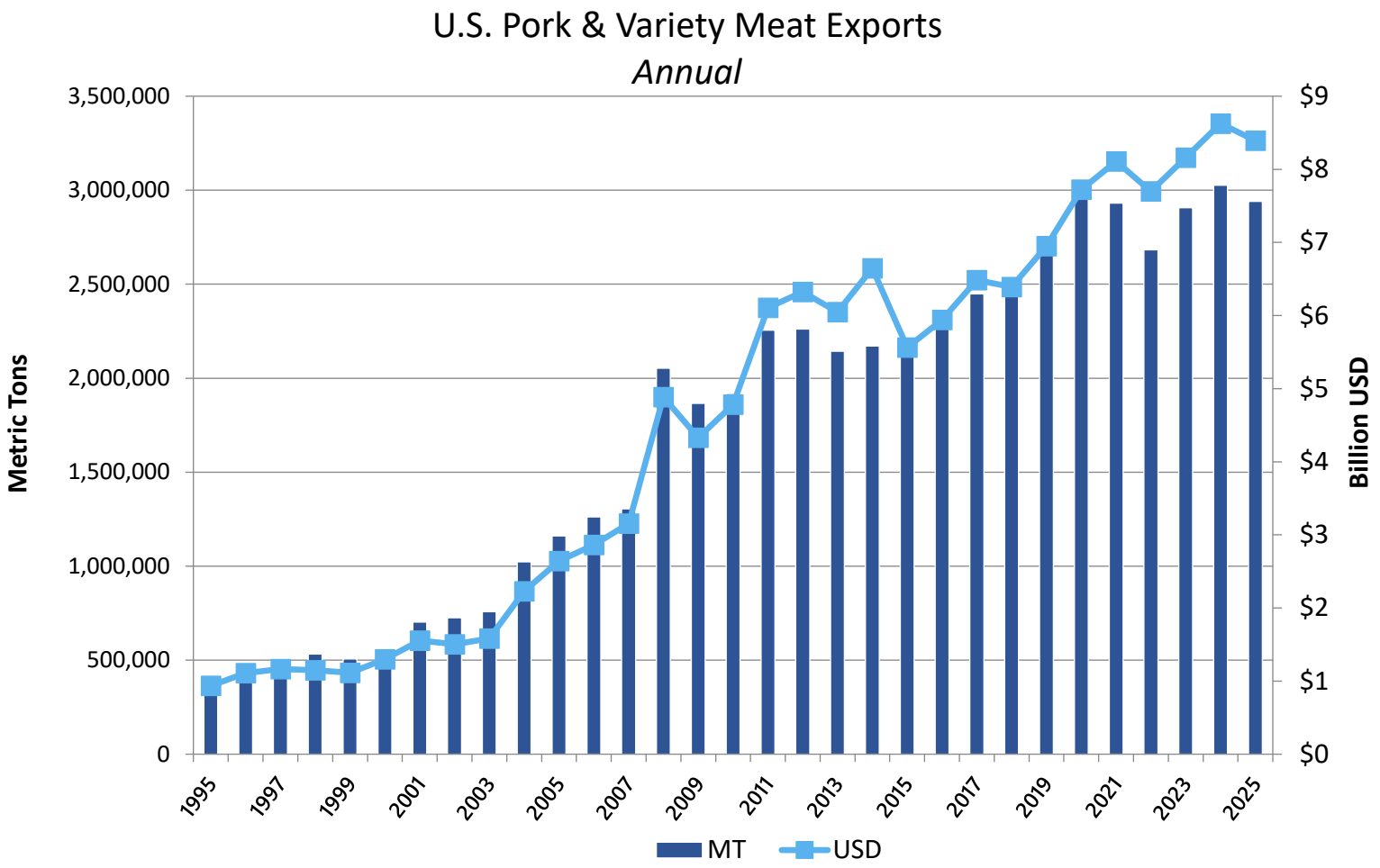
Source: USDA/FAS & USMEF

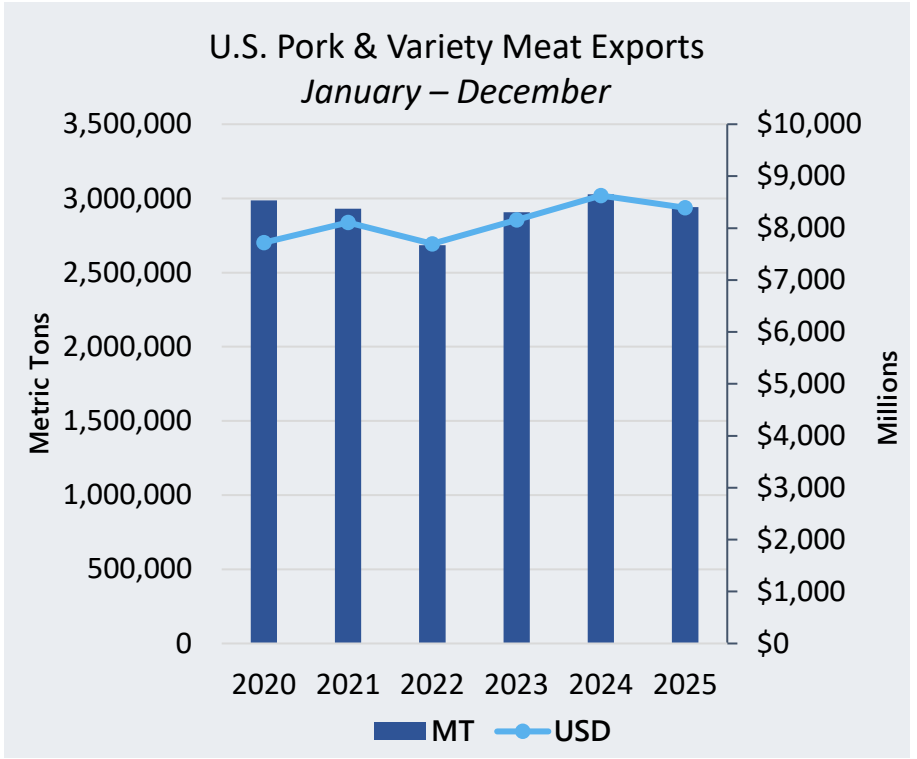
U.S. Beef and Beef Variety Meat Export Value to Top Markets



Source: USDA/FAS & USMEF

U.S. Pork & Variety Meat Exports

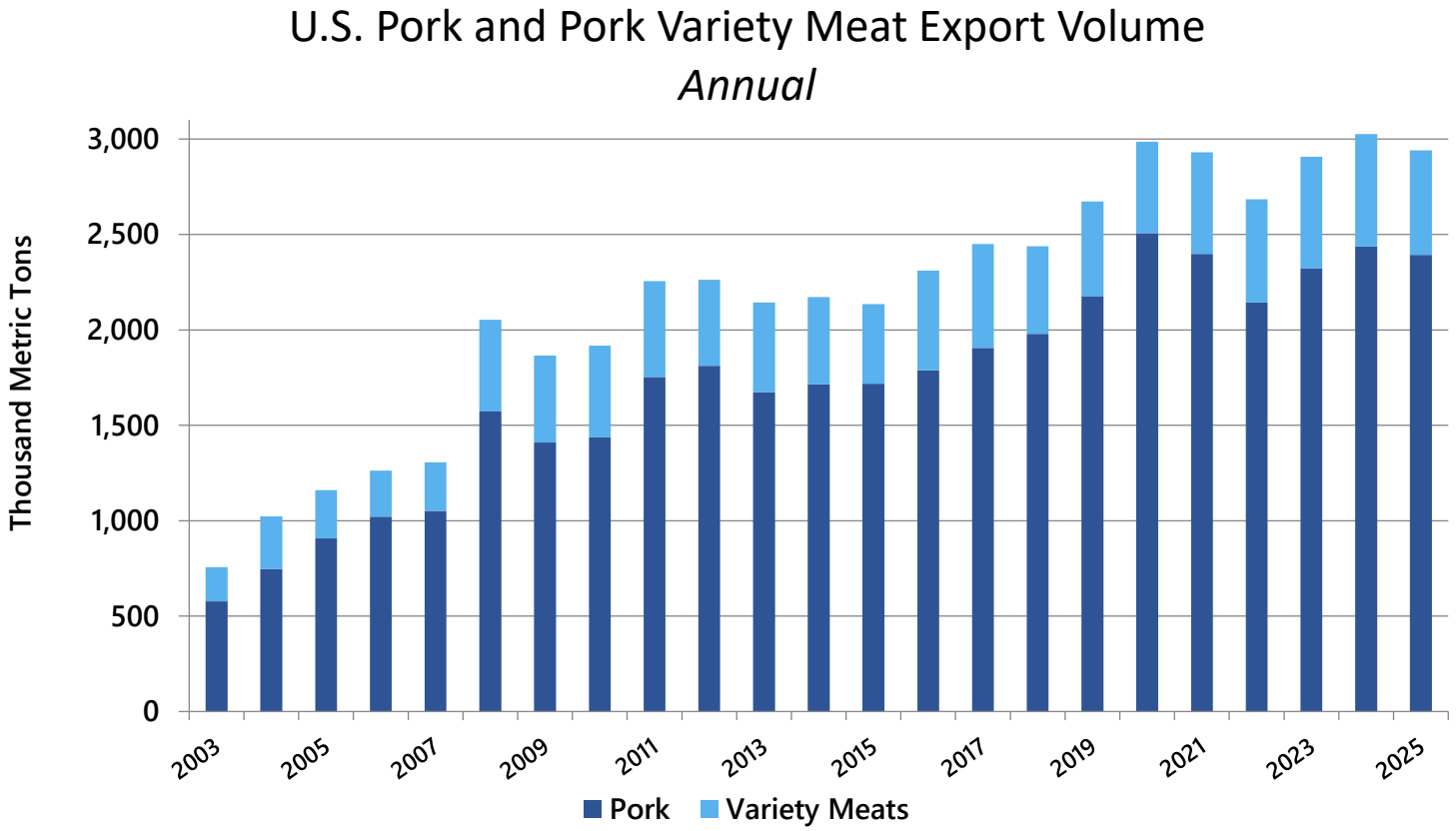


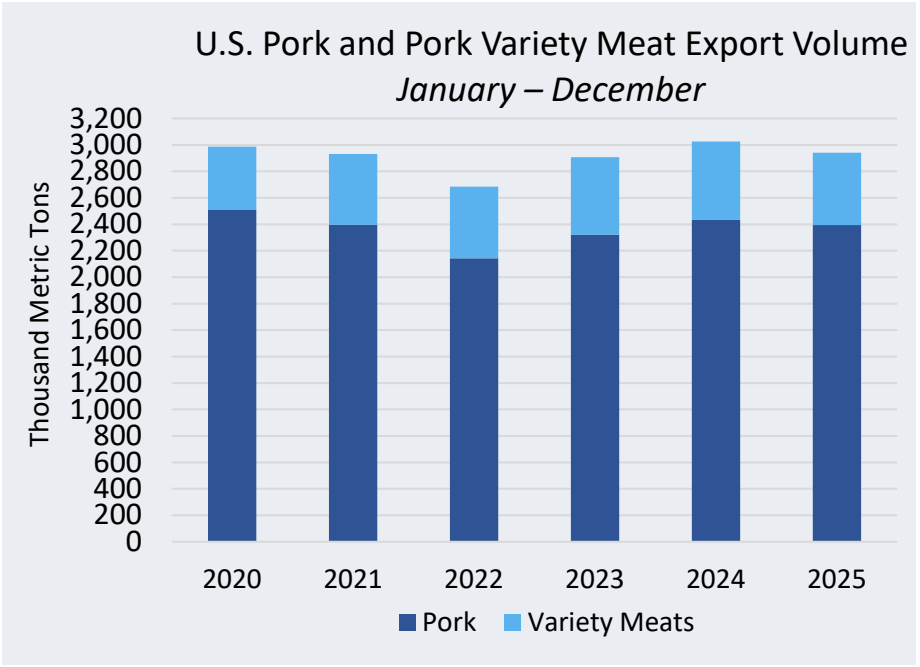


Source: USDA/FAS

U.S. Pork Plus PVM Export Volume

2020: 2.987 million mt, +12%
2021: 2.931 million mt, -2%
2022: 2.684 million mt, -8%
2023: 2.907 million mt, +8%
2024: 3.027 million mt, +4%
Jan – Dec 2025: 2.941 million mt, -3%

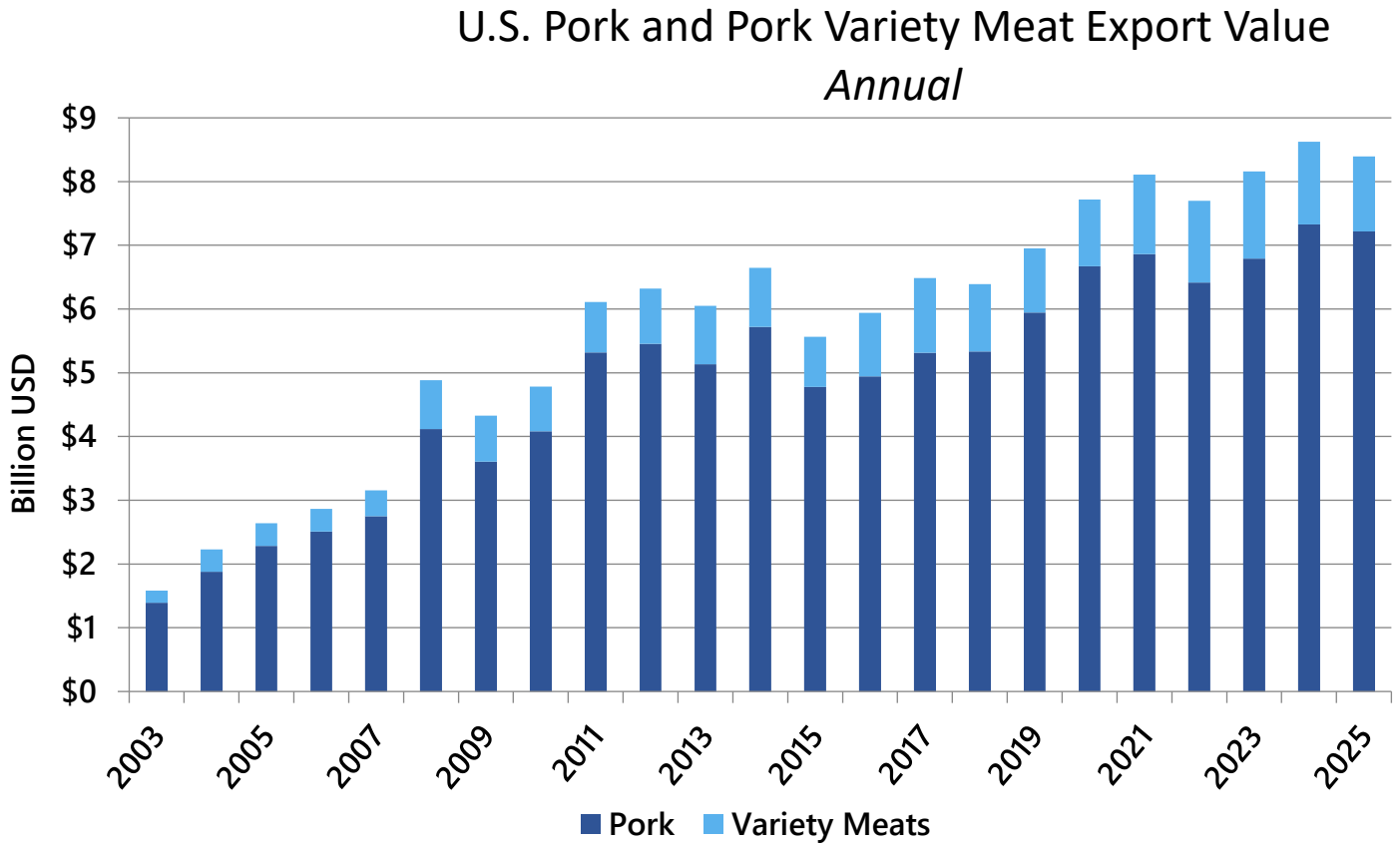


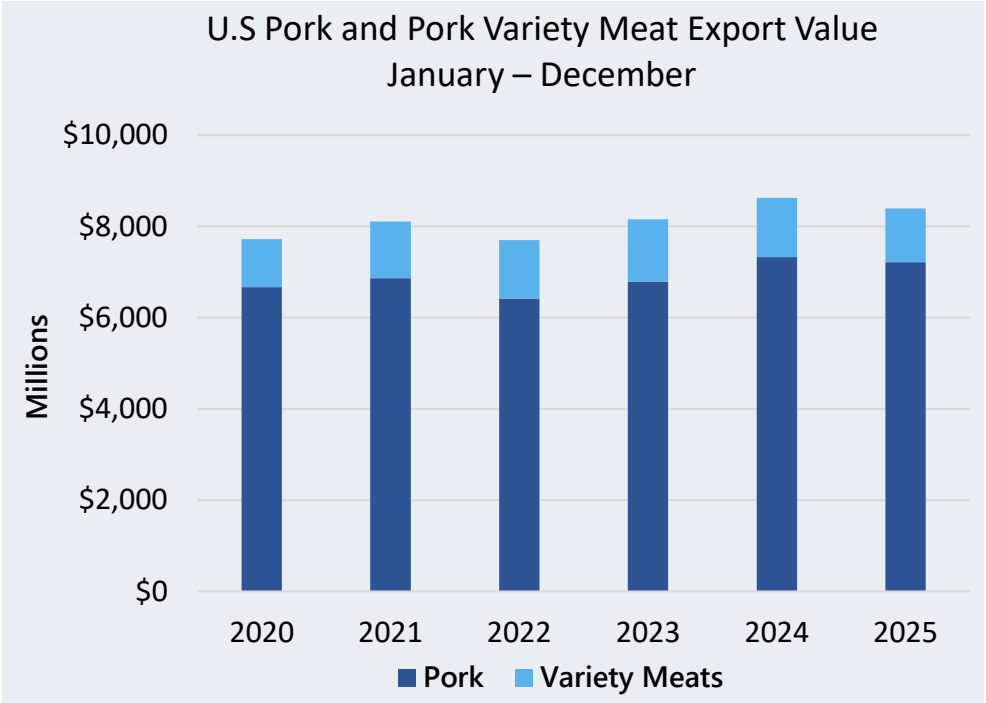


Source: USDA/FAS

U.S. Pork Plus PVM Export Value

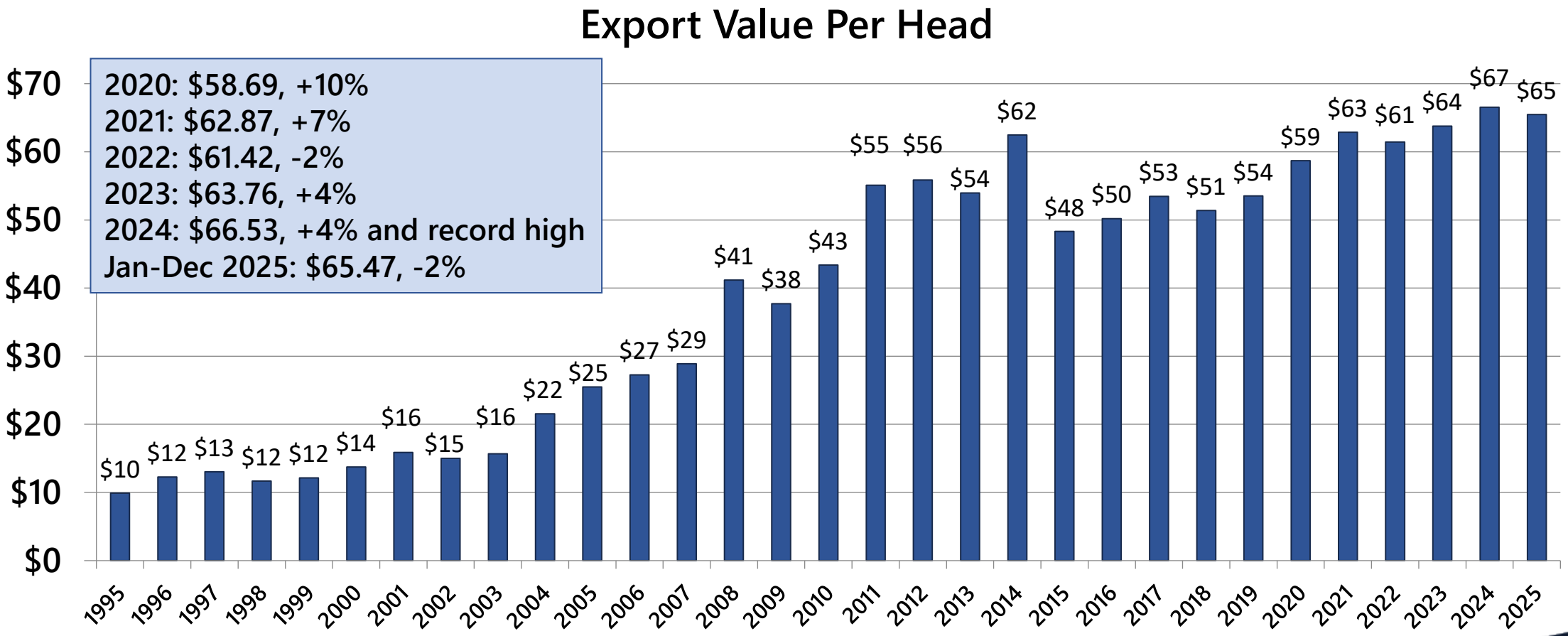
2020: $7.721 billion, +11%
2021: $8.109 billion, +5%
2022: $7.698 billion, +5%
2023: $8.159 billion, +6%
2024: $8.626 billion, +6%
Jan–Dec 2025: $8.393 billion, -3%





Source: USDA/FAS

Value of Exports per Hog Slaughtered



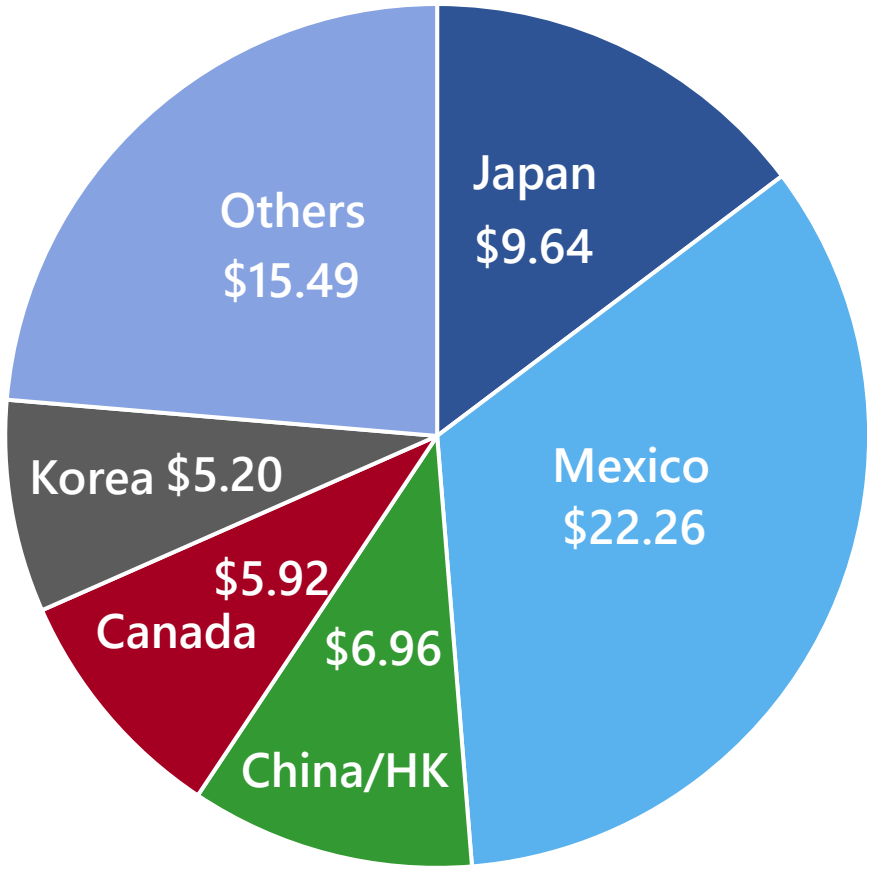
Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Pork Export Value Per Head by Market

Jan - Dec 2025 value per market hog slaughtered = $65.47, -2%

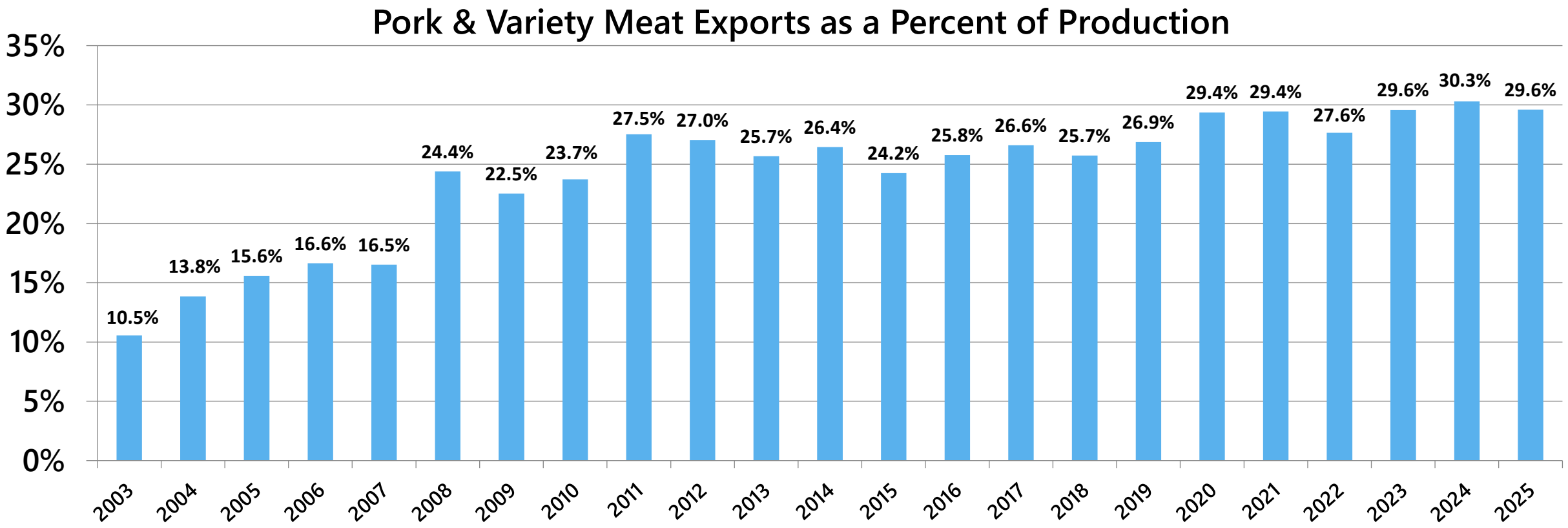
U.S. Pork & Variety meat Export $/head

Jan – Dec 2025



Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Percent of Pork & PVM Production Exported

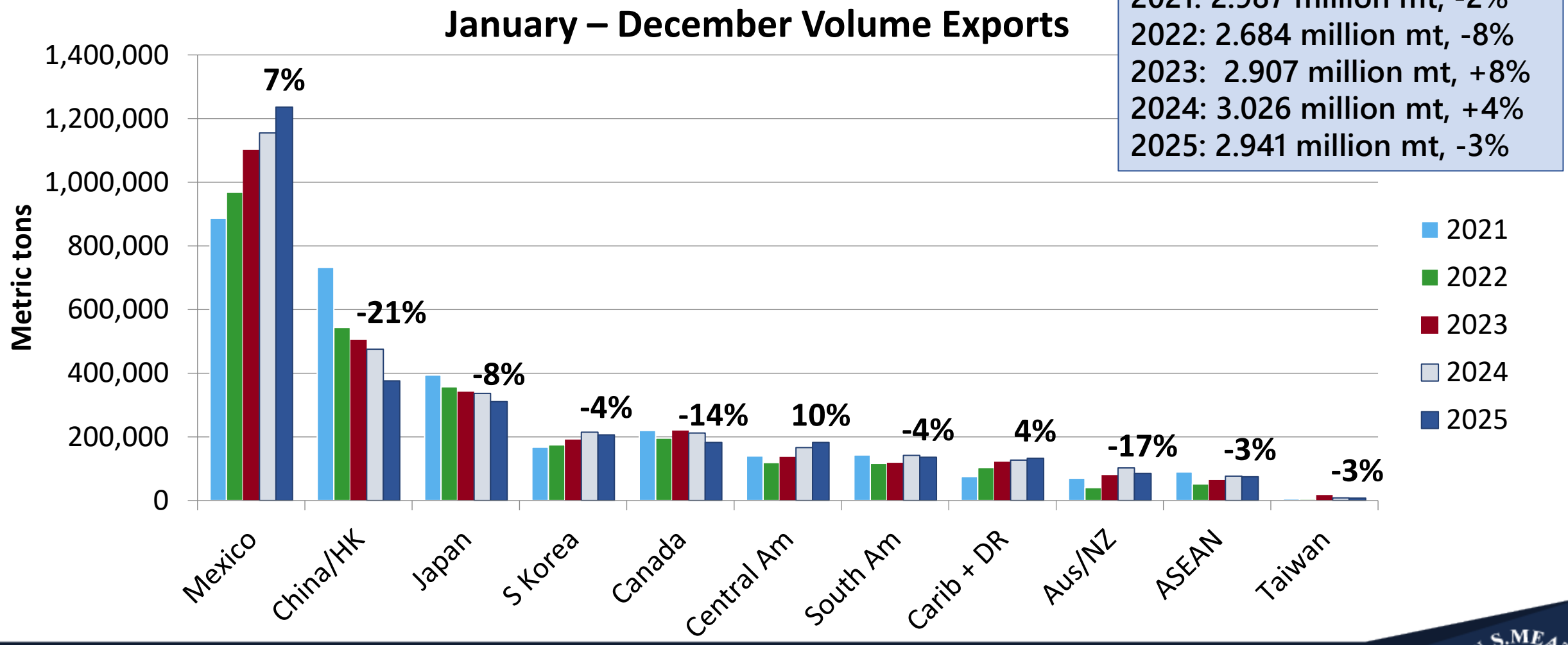


Source: USDA/FAS & USMEF,

Jan-Dec 2025 percent of production exported at 29.6% compared to 30.3% for Jan-Dec 2024

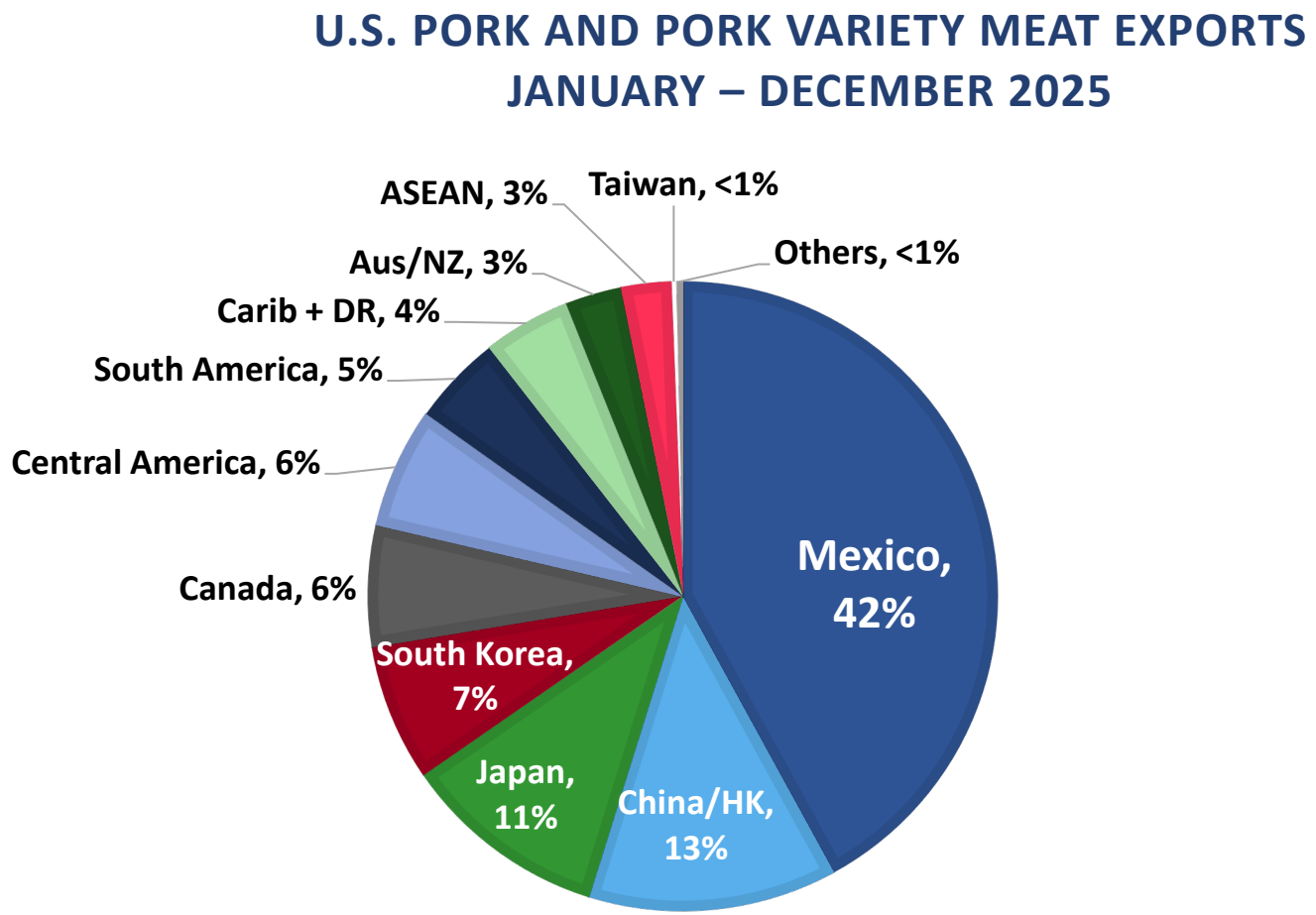
U.S. Pork and Pork Variety Meat Exports to Top Markets

2021: 2.987 million mt, -2%
2022: 2.684 million mt, -8%
2023: 2.907 million mt, +8%
2024: 3.026 million mt, +4%
2025: 2.941 million mt, -3%



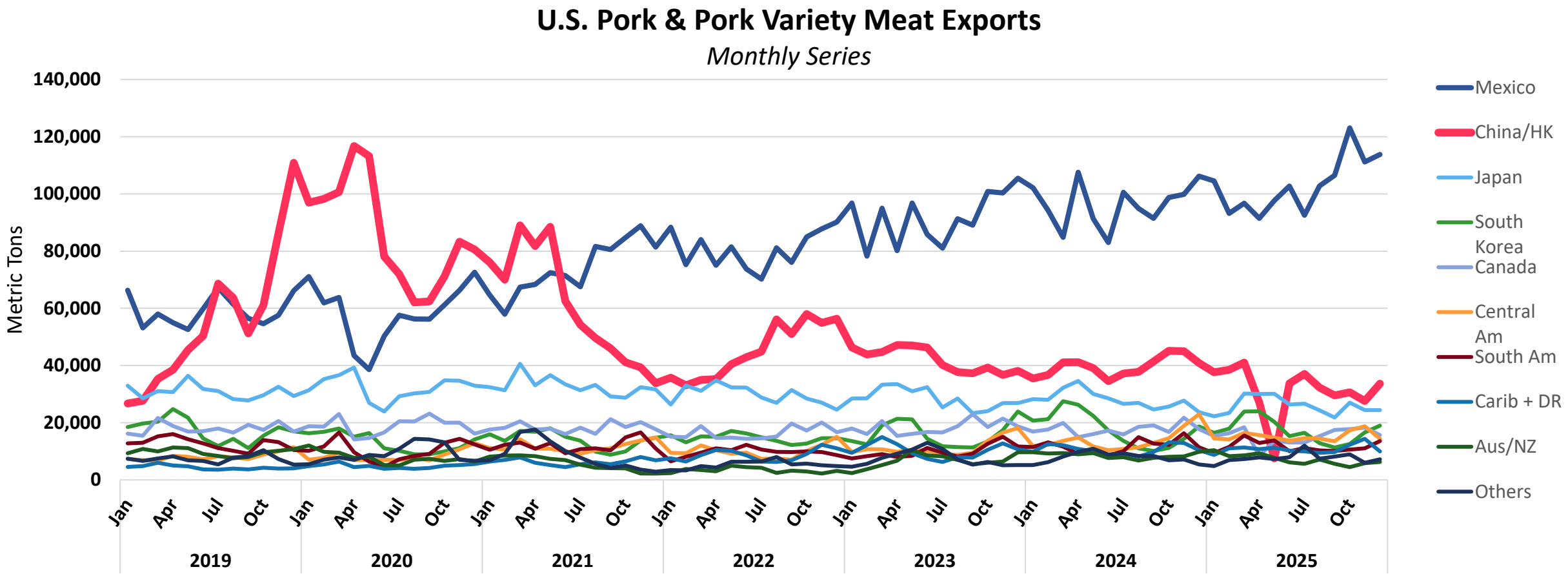
Source: USDA/FAS & USMEF

Share of Total U.S. Pork and Pork Variety Meat Exports by Destination



Source: USDA/FAS & USMEF

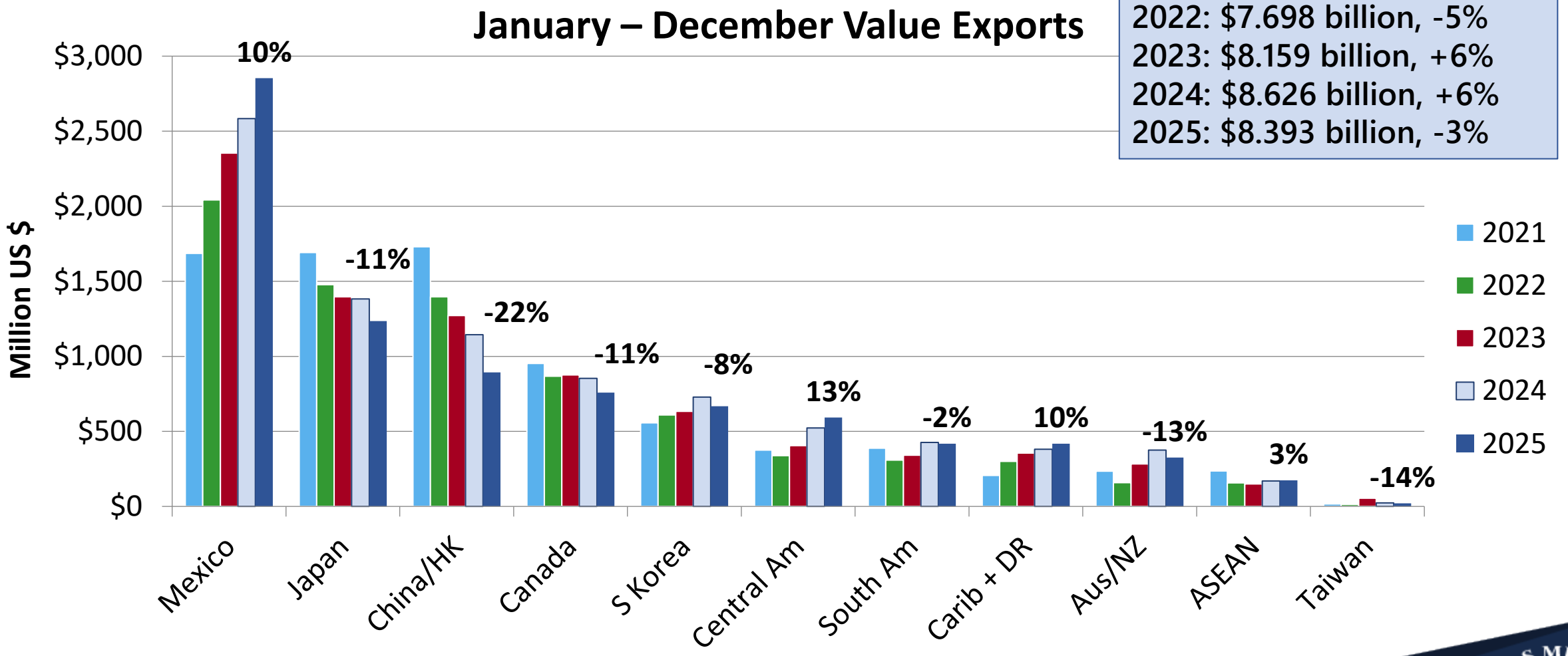
U.S. Pork and Pork Variety Meat Exports on a Monthly Basis



Source: USDA/FAS & USMEF

U.S. Pork and Pork Variety Meat Export Value to Top Markets

2021: $8.109 billion, +5%
2022: $7.698 billion, -5%
2023: $8.159 billion, +6%
2024: $8.626 billion, +6%
2025: $8.393 billion, -3%

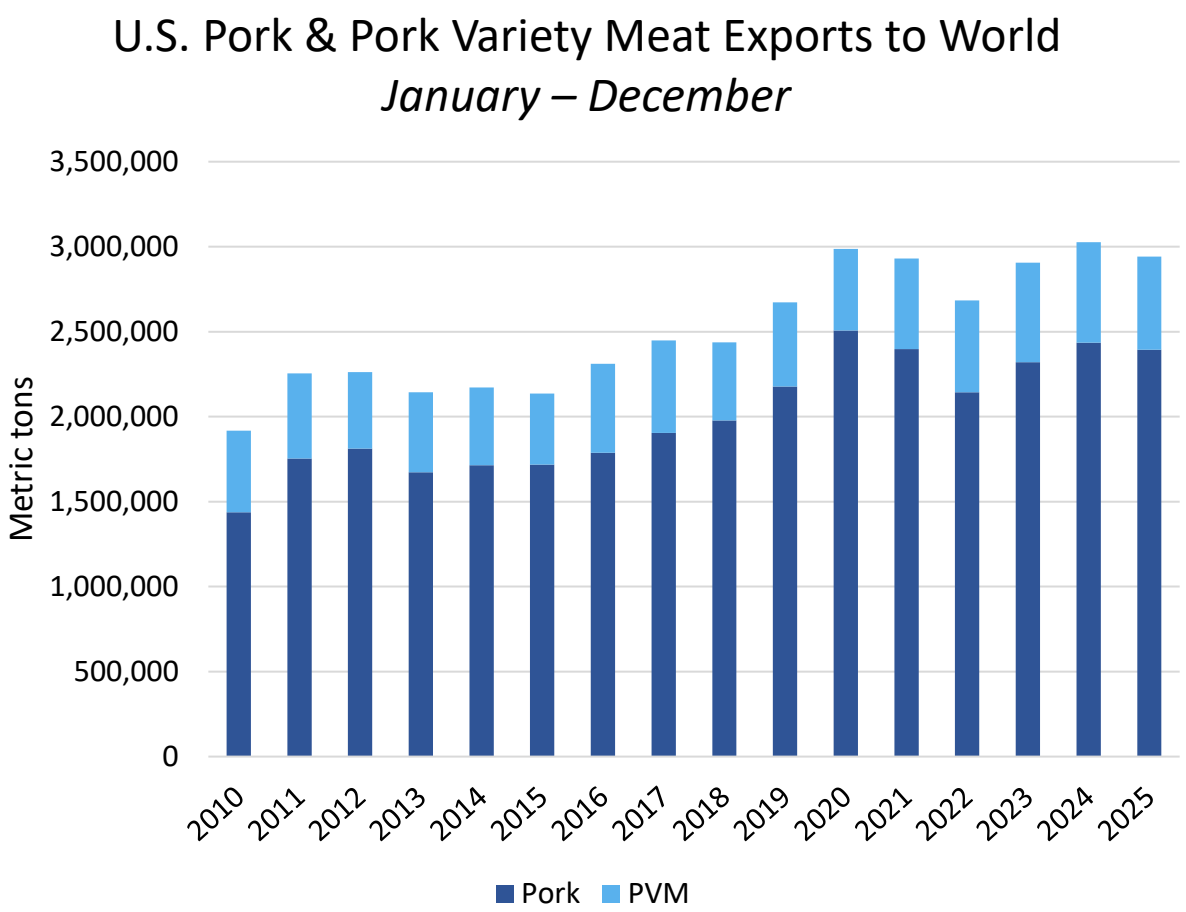


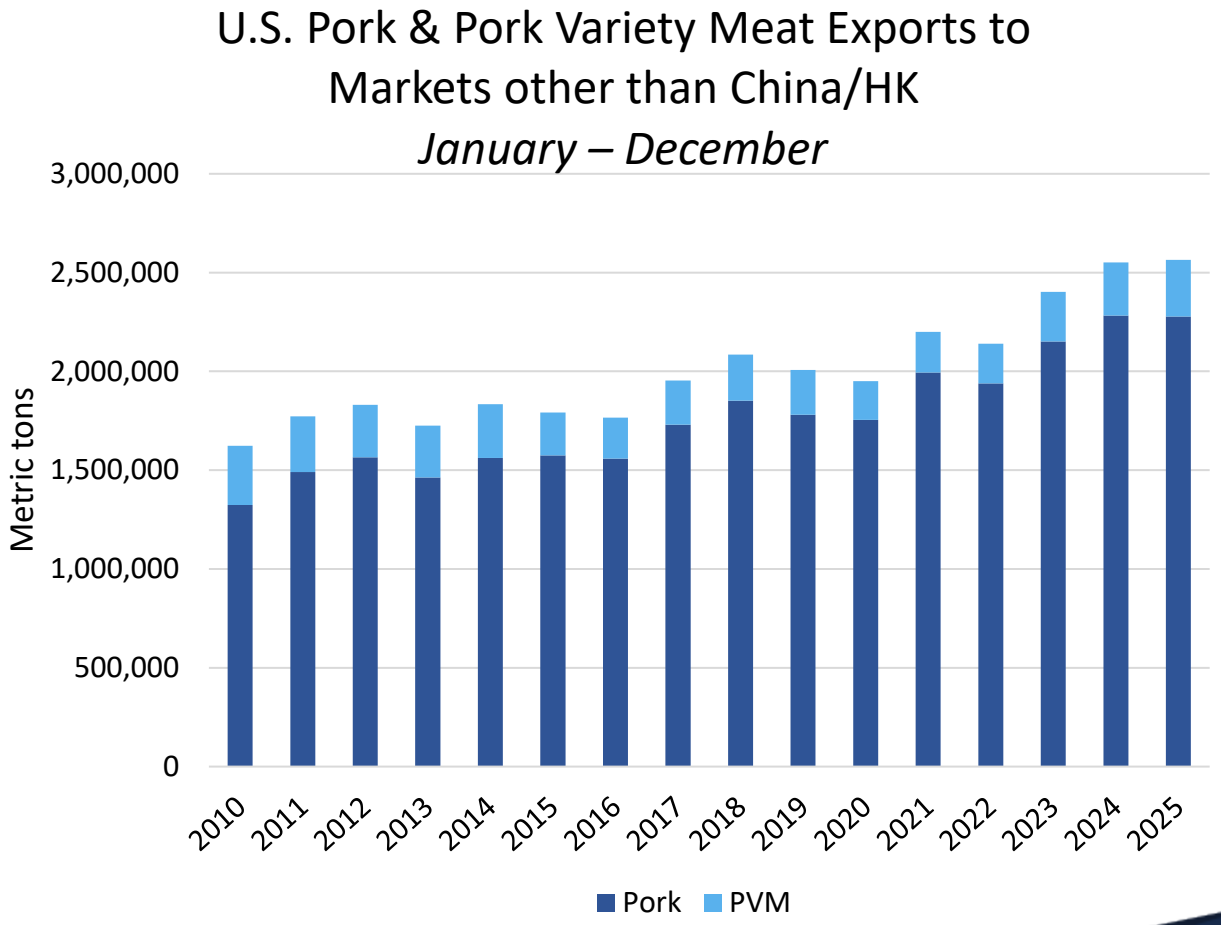
Source: USDA/FAS & USMEF



U.S. Pork Export Details

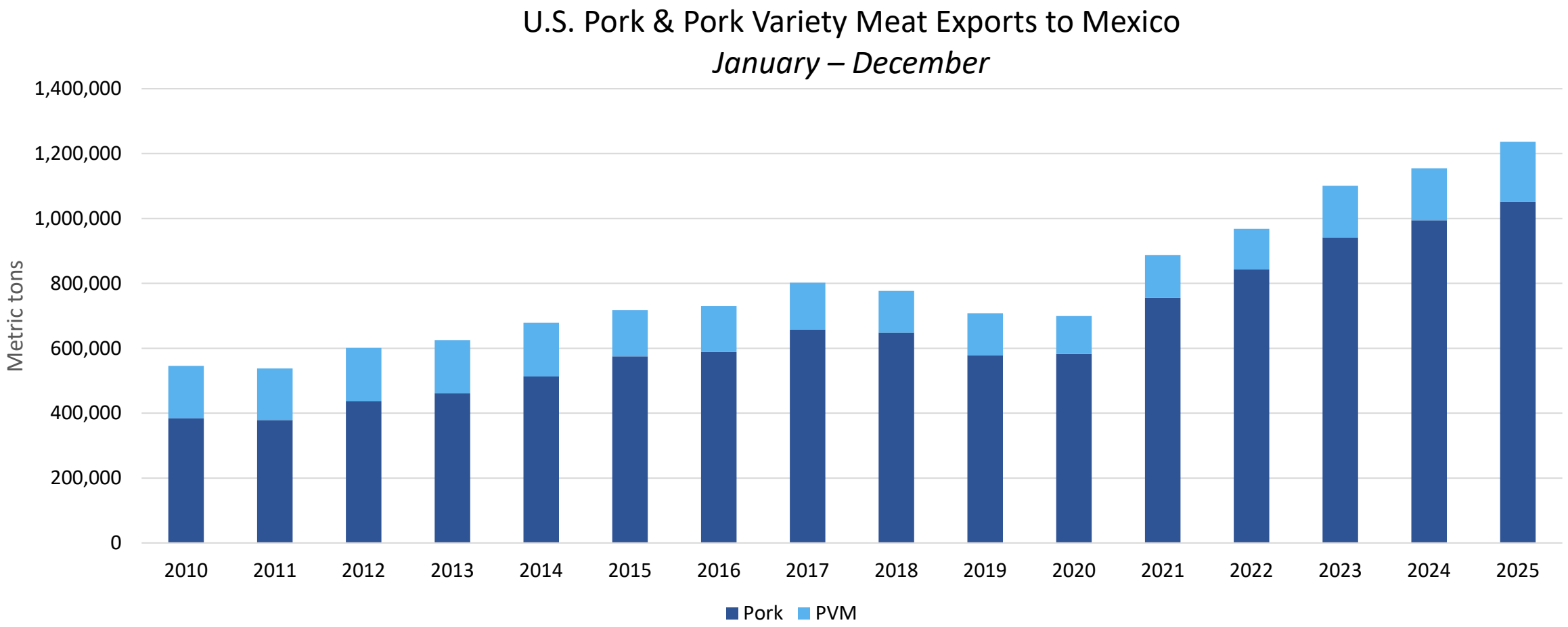
January – December 2025 U.S. pork and pork variety meat exports to the world totaled 2.941 million mt, down 3%, valued at $8.393 billion, down 3%; exports to markets other than China/HK were 2.565 million mt, up 1%, valued at $7.5 billion, unchanged from a year ago





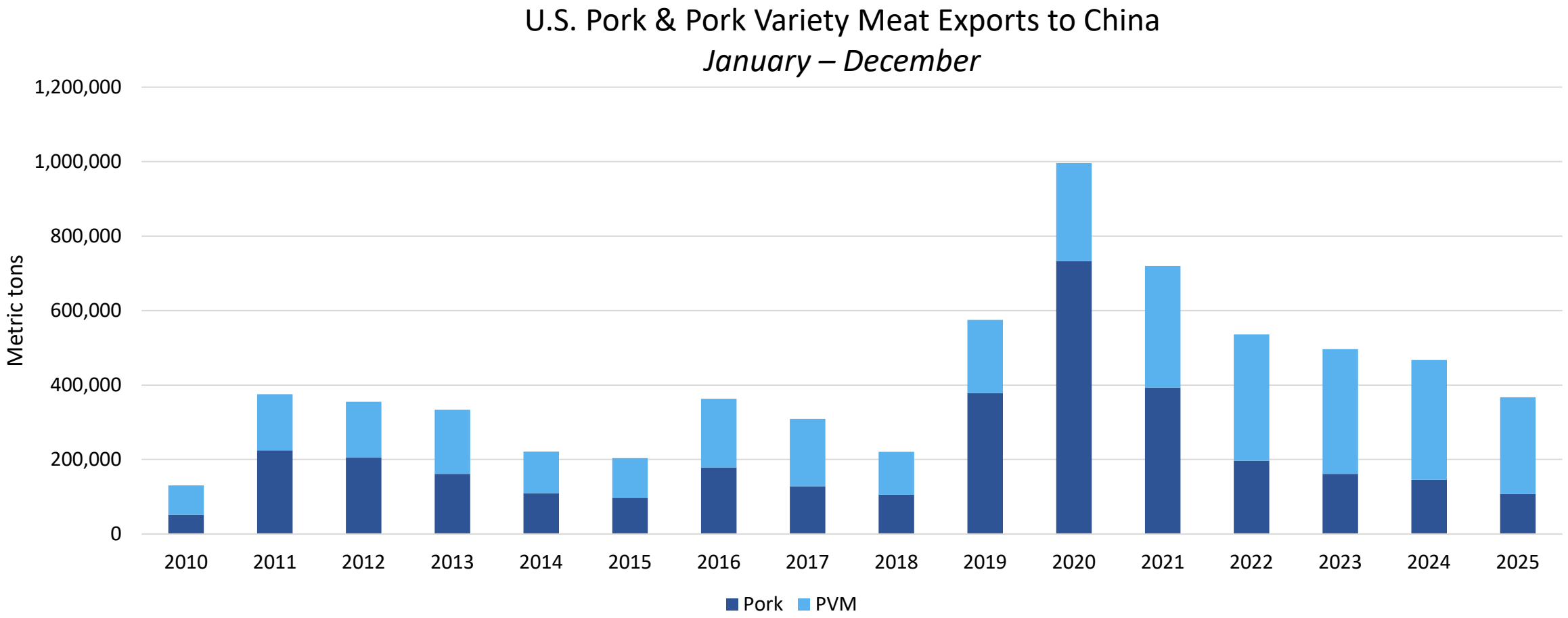
Source: USDA/FAS, USMEF

January – December 2025 pork and pork variety meat exports to Mexico totaled 1,236 million mt, up 7% and record high; value was $2.853 billion, up 10% and also a record



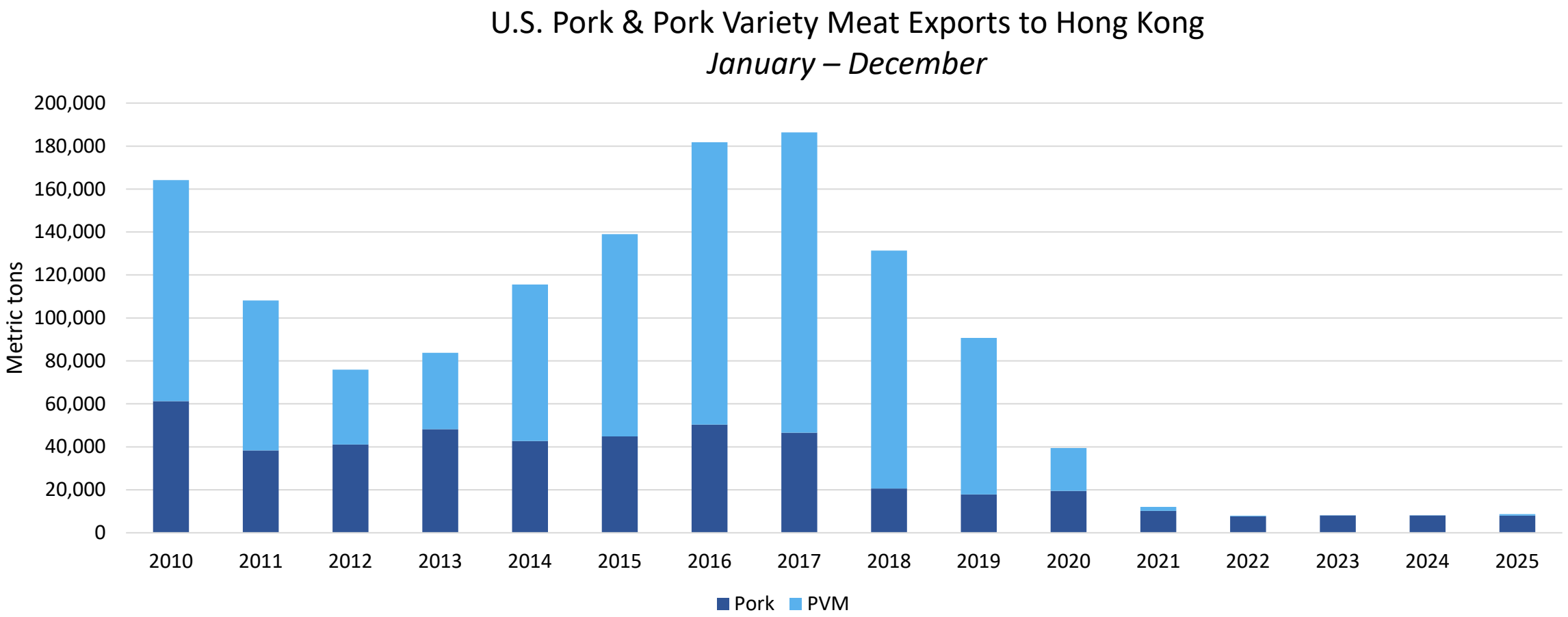
Source: USDA/FAS, USMEF

January – December 2025 pork and variety meat exports to China totaled 367,416 mt, down 21%; value was $857.5 million, down 23%



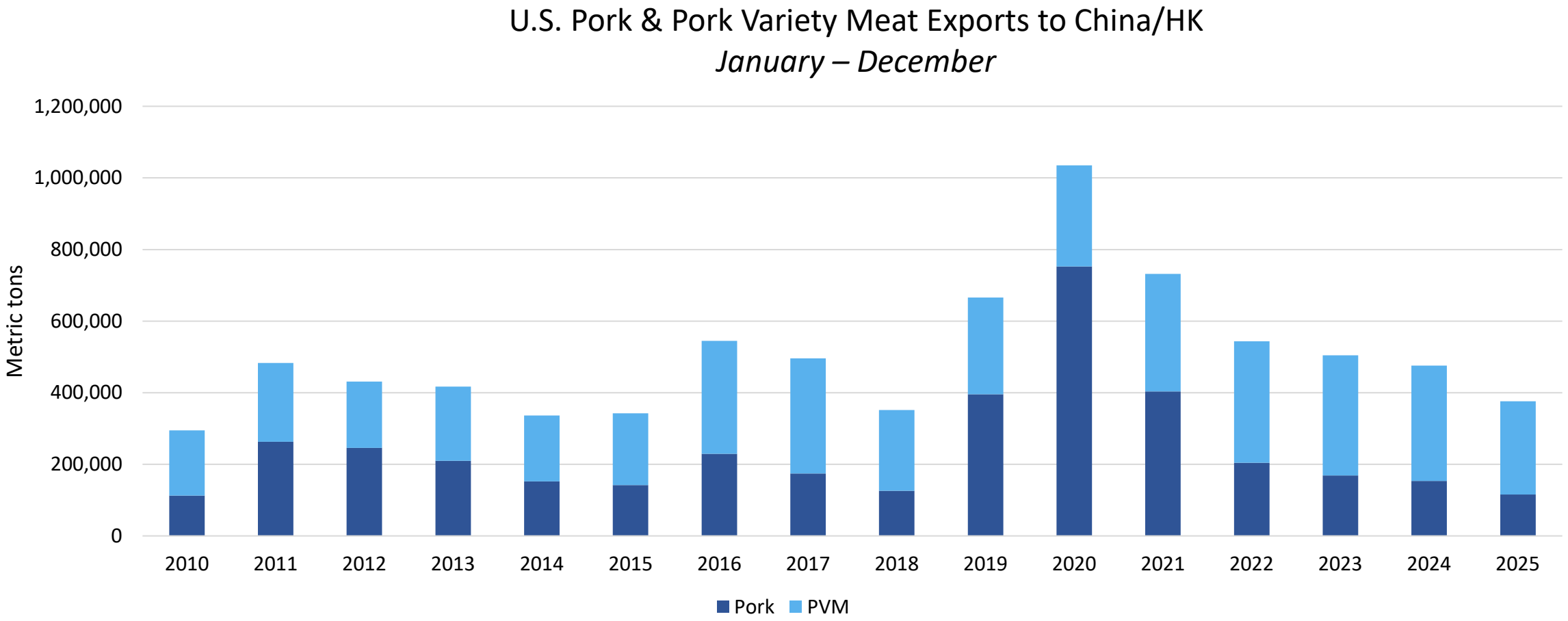
Source: USDA/FAS, USMEF

January – December 2025 pork and pork variety meat exports to Hong Kong totaled 8,717 mt, up 6%; value was $35.2 million, up 10%



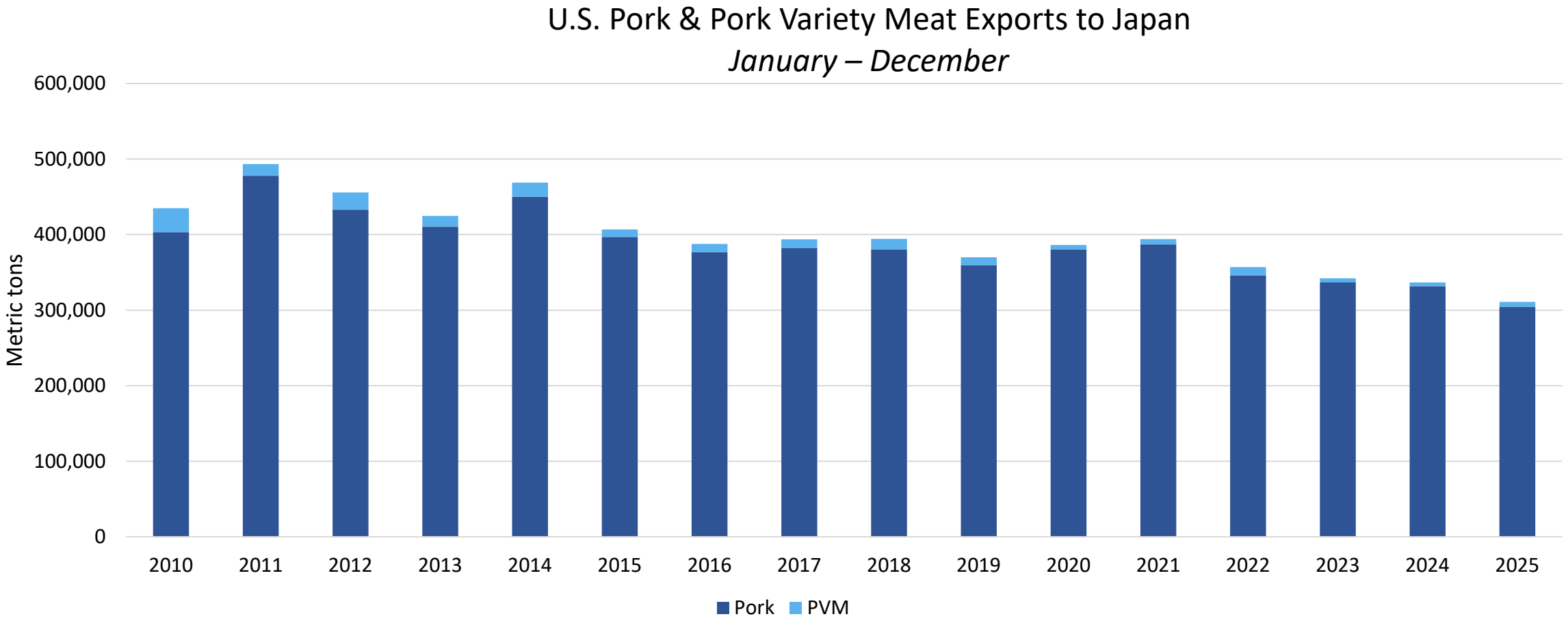
Source: USDA/FAS, USMEF

January - December 2025 combined pork and pork variety meat exports to China/Hong Kong totaled 376,133 mt, down 21%; value was $892.6 million, down 22%



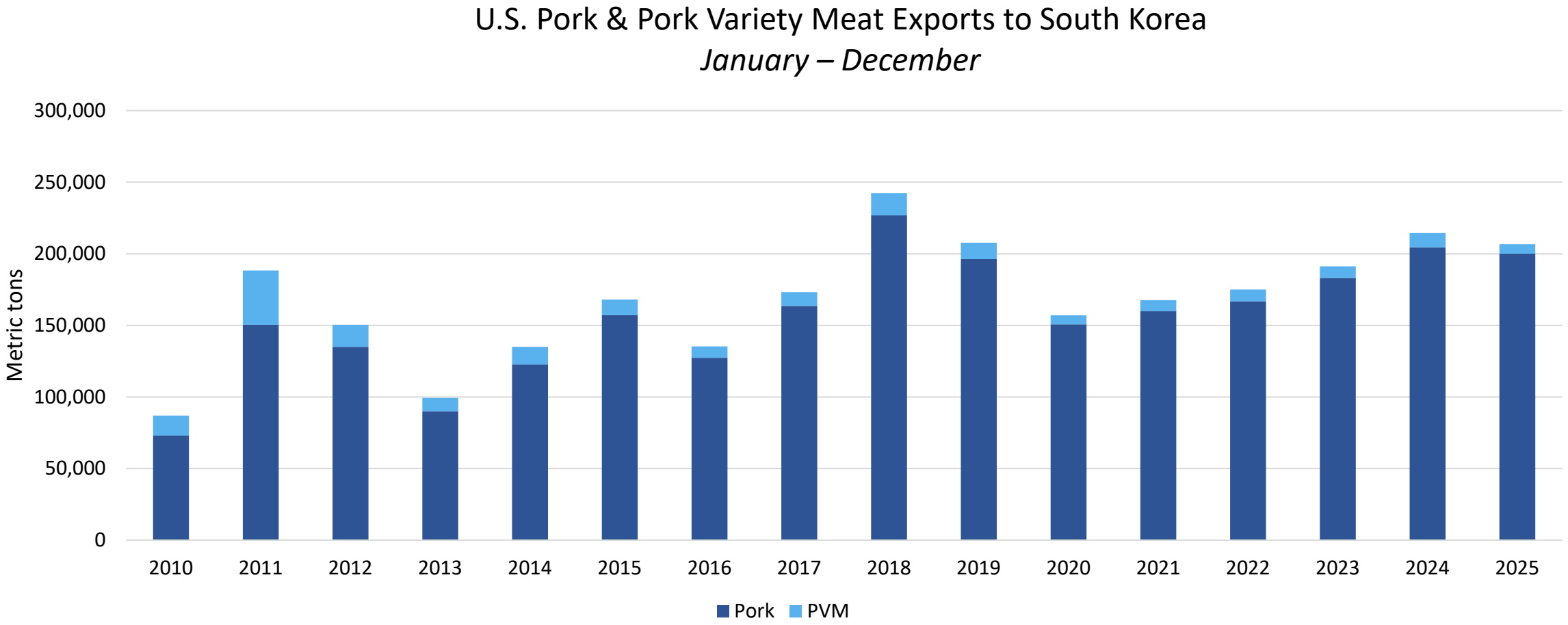
Source: USDA/FAS, USMEF

January – December 2025 pork and pork variety meat exports to Japan totaled 310,864 mt, down 8%; value was $1.236 billion, down 11%



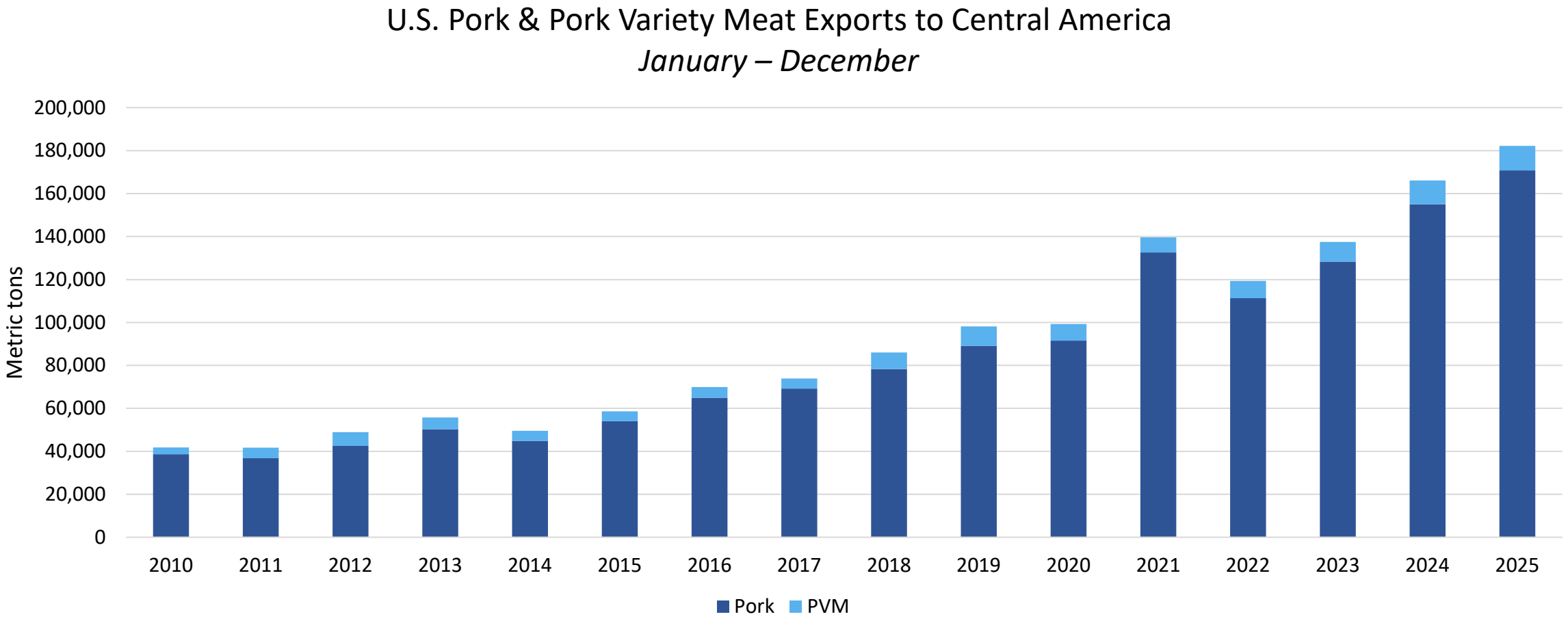
Source: USDA/FAS, USMEF

January – December 2025 pork and pork variety meat exports to South Korea totaled 206,631mt, down 4%; value was $667.1 million, down 8%



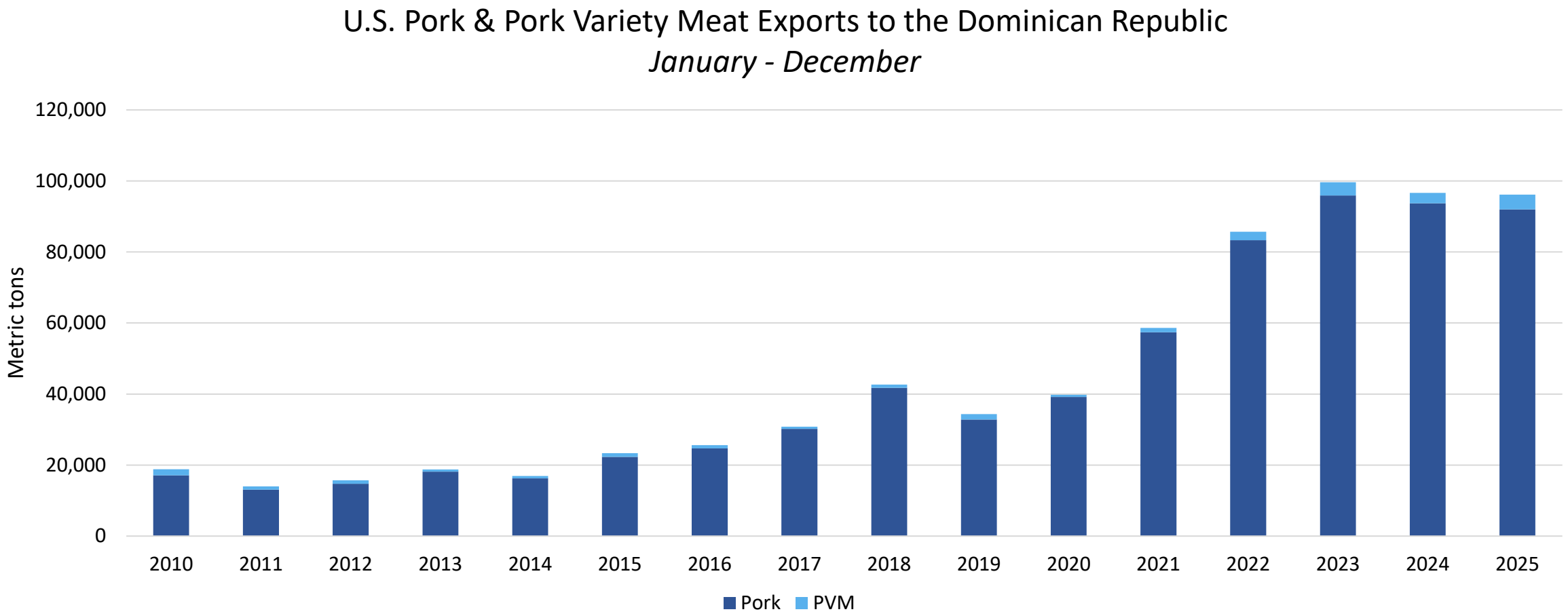
Source: USDA/FAS, USMEF

January – December 2025 pork and pork variety meat exports to Central America totaled 182,249 mt, up 10% and record high; value was $592.7 million, up 13% and also a record



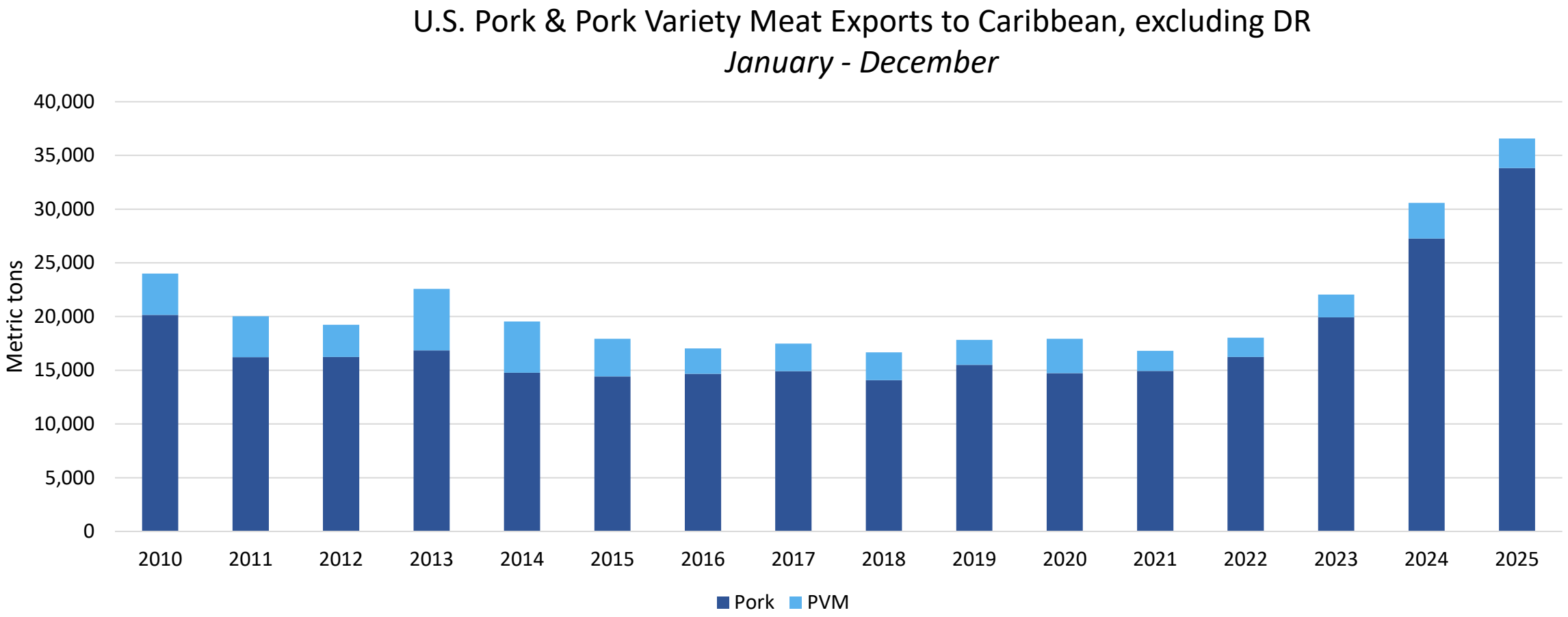
Source: USDA/FAS, USMEF

January – December 2025 pork and variety meat exports to the Dominican Republic totaled 96,122 mt, down 1%; value was $290.6 million, up 5%



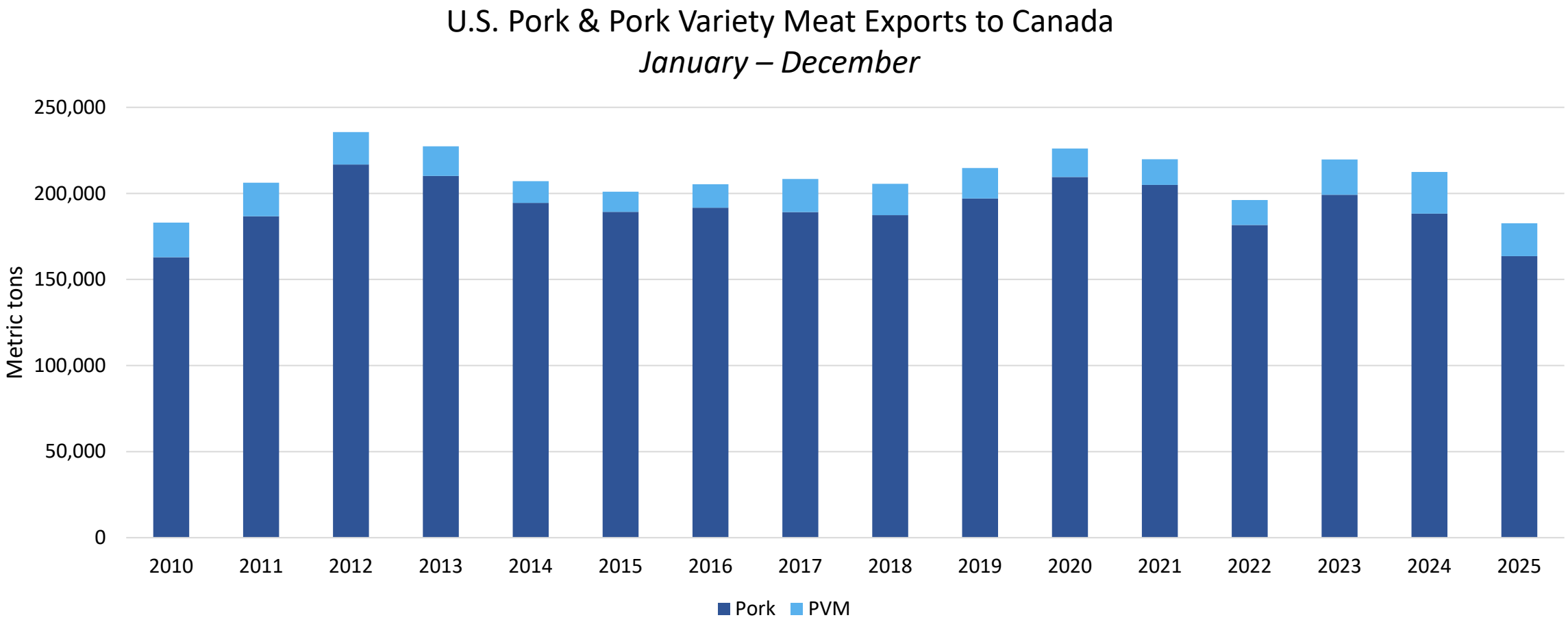
Source: USDA/FAS, USMEF

January – December 2025 pork and pork variety meat exports to the Caribbean (excluding DR) totaled 36,575 mt, up 20%, and record high; value was $127.1 million, up 23% and also a record



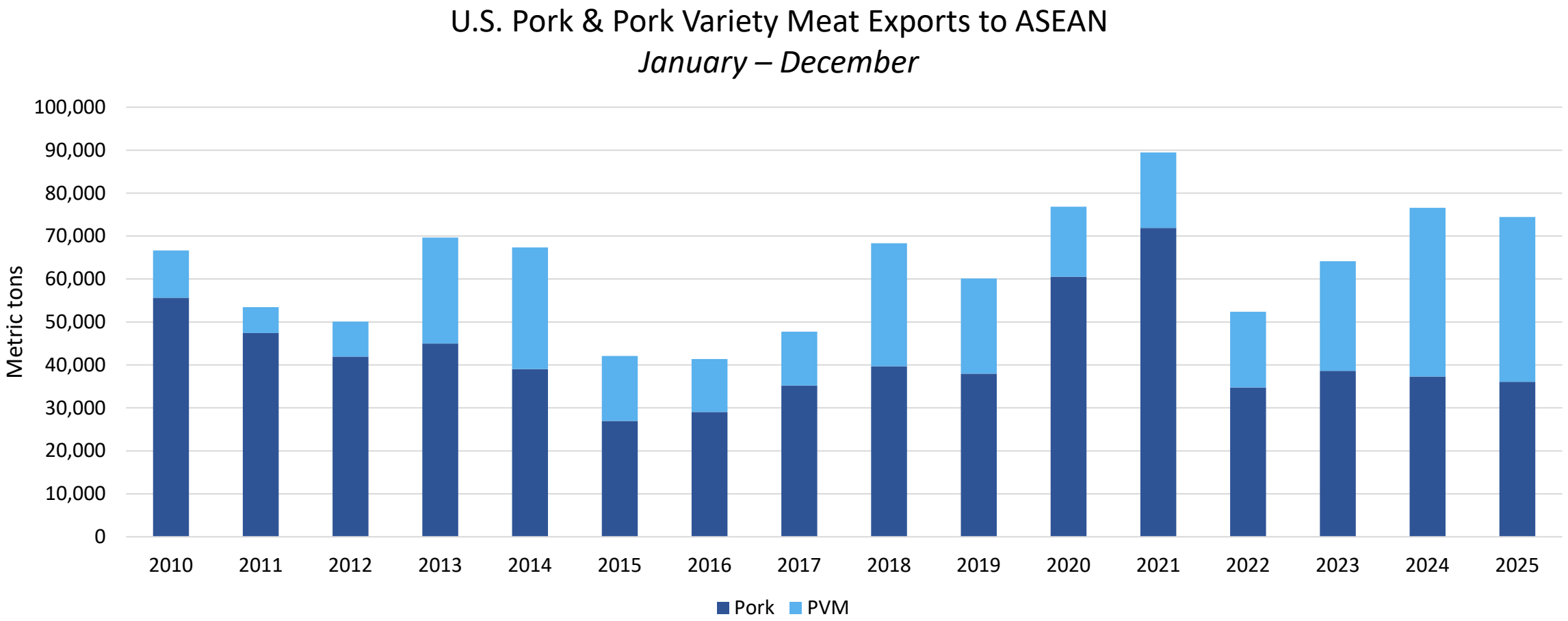
Source: USDA/FAS, USMEF

January – December 2025 pork and pork variety meat exports to Canada totaled 182,718, down 14%; value was $758.7 million, down 11%



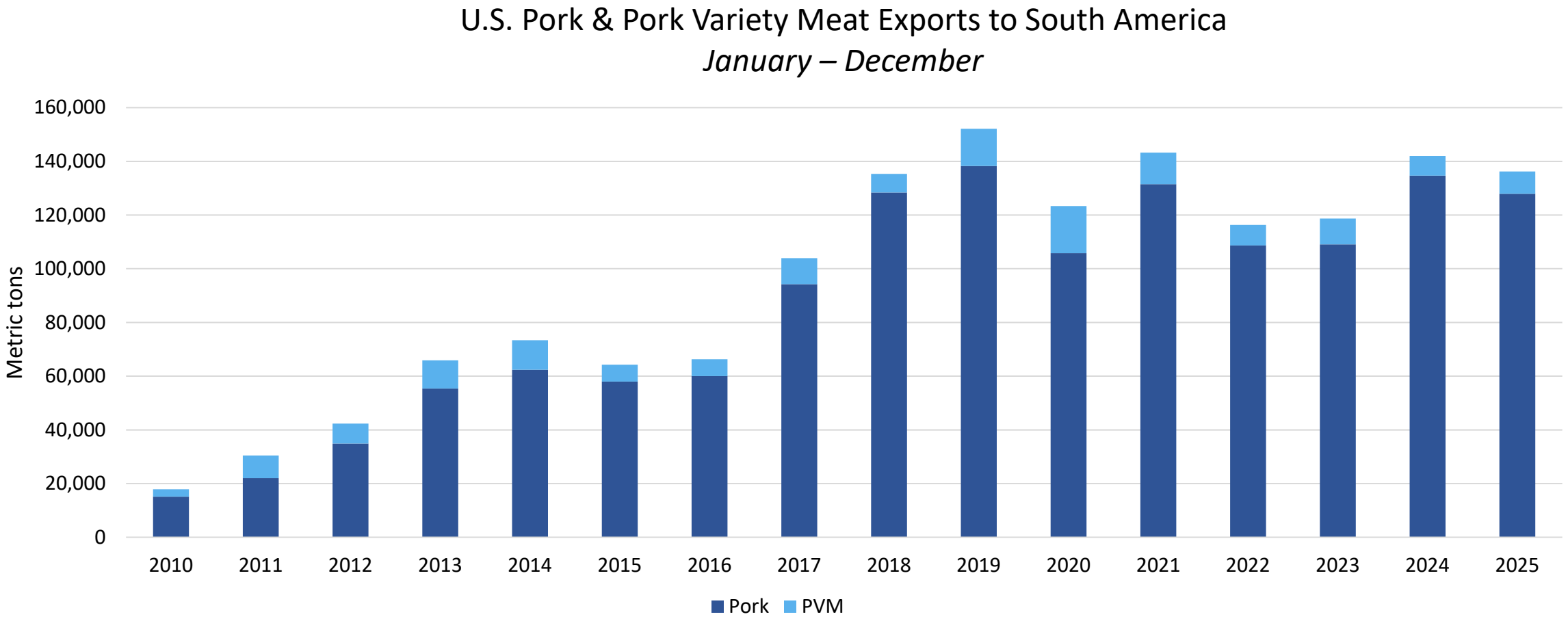
Source: USDA/FAS, USMEF

January – December 2025 pork and variety meat exports to the ASEAN region totaled 74,417 mt, down 3%; value was $174.1 million, up 3%



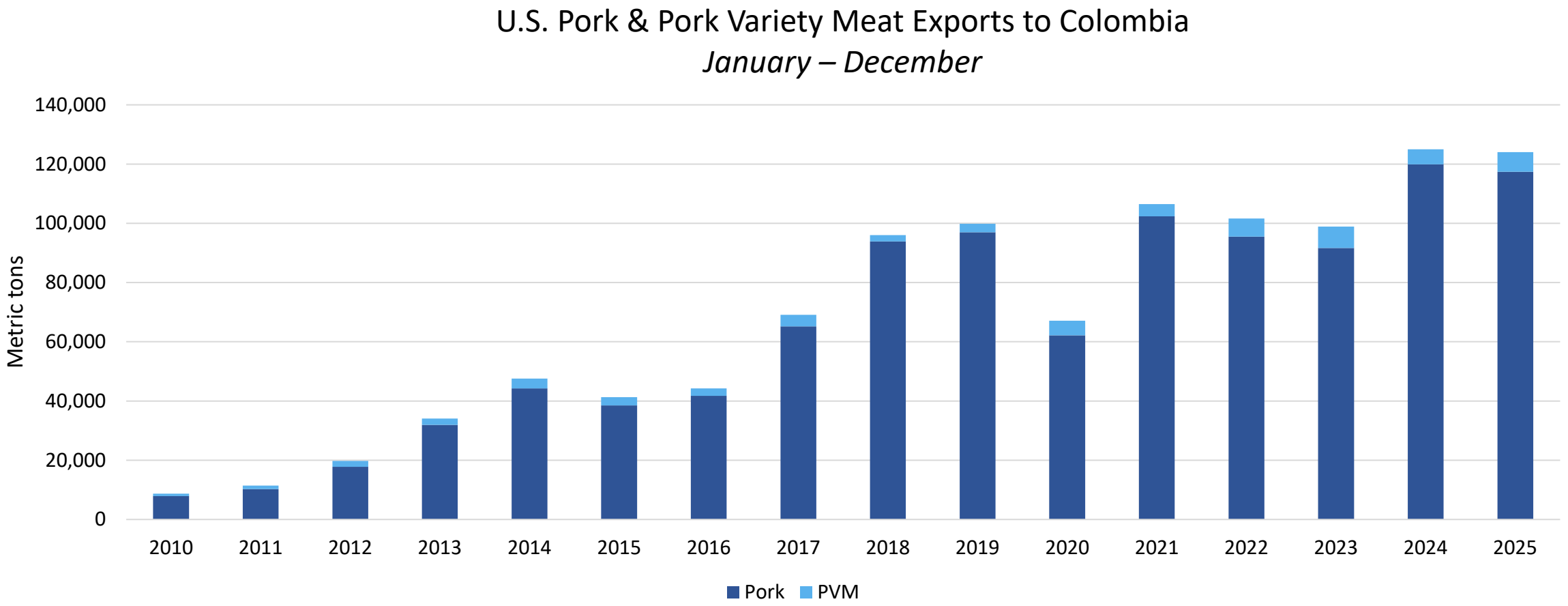
Source: USDA/FAS, USMEF

January – December 2025 pork and pork variety meat exports to South America totaled 136,262 mt, down 4%; value was $417.9 million, down 2%



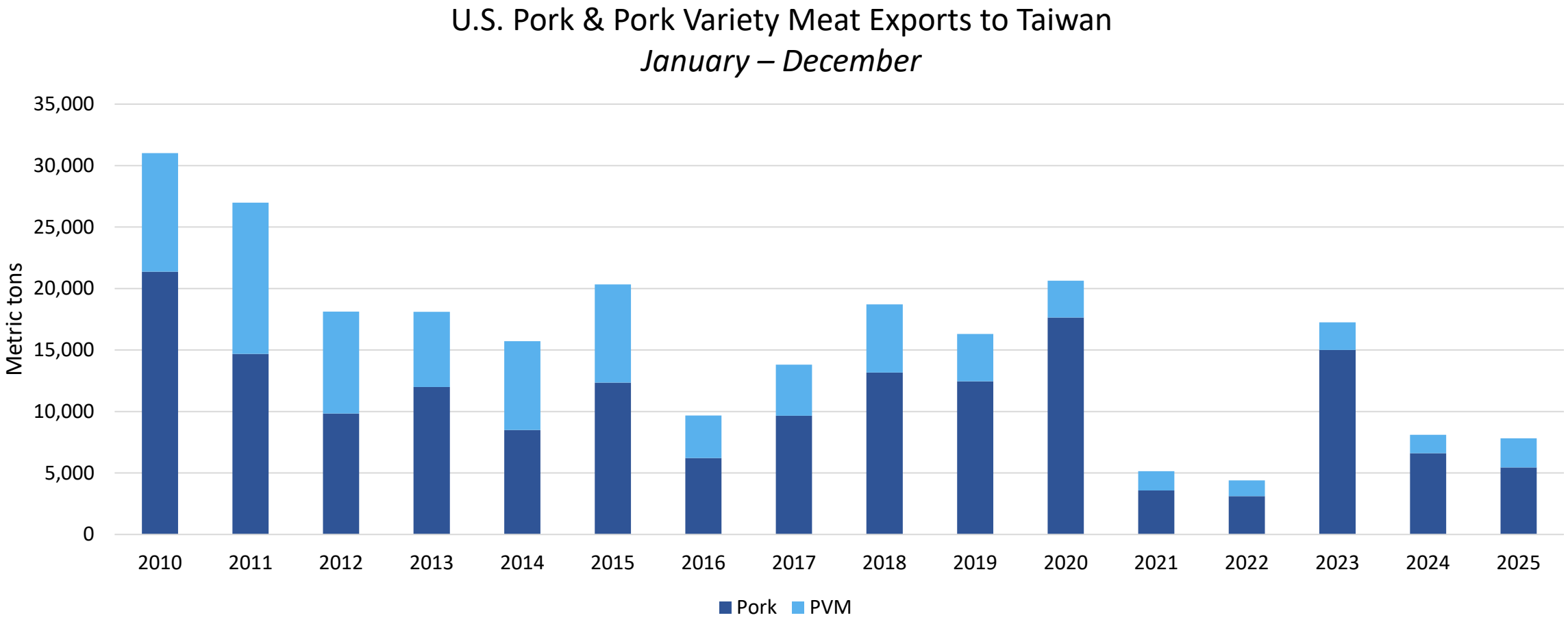
Source: USDA/FAS, USMEF, includes Colombia

January – December 2025 pork and pork variety meat exports to Colombia totaled 124,031 mt, down 1%; value was $365.4 million, up 2% and a record



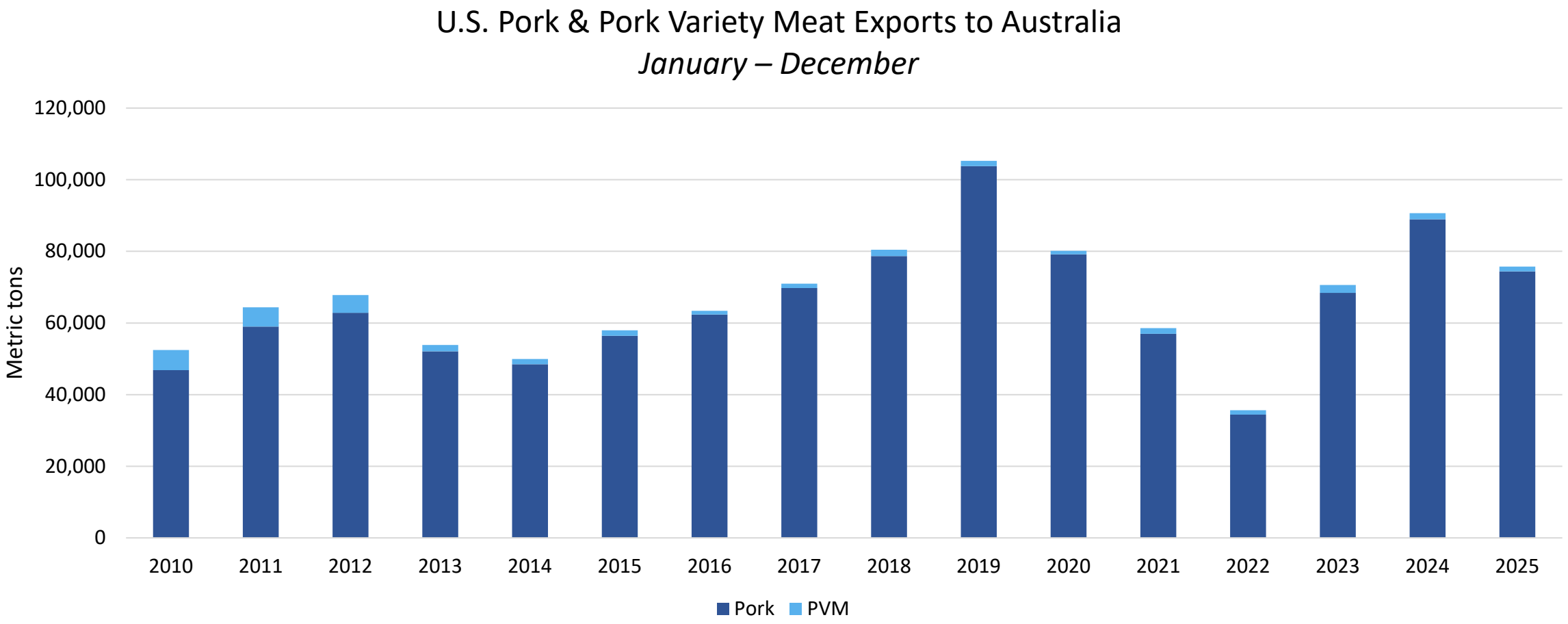
Source: USDA/FAS, USMEF

January – December 2025 pork/pvm exports to Taiwan totaled 7,828 mt, down 3%; value was $20.4 million, down 14%



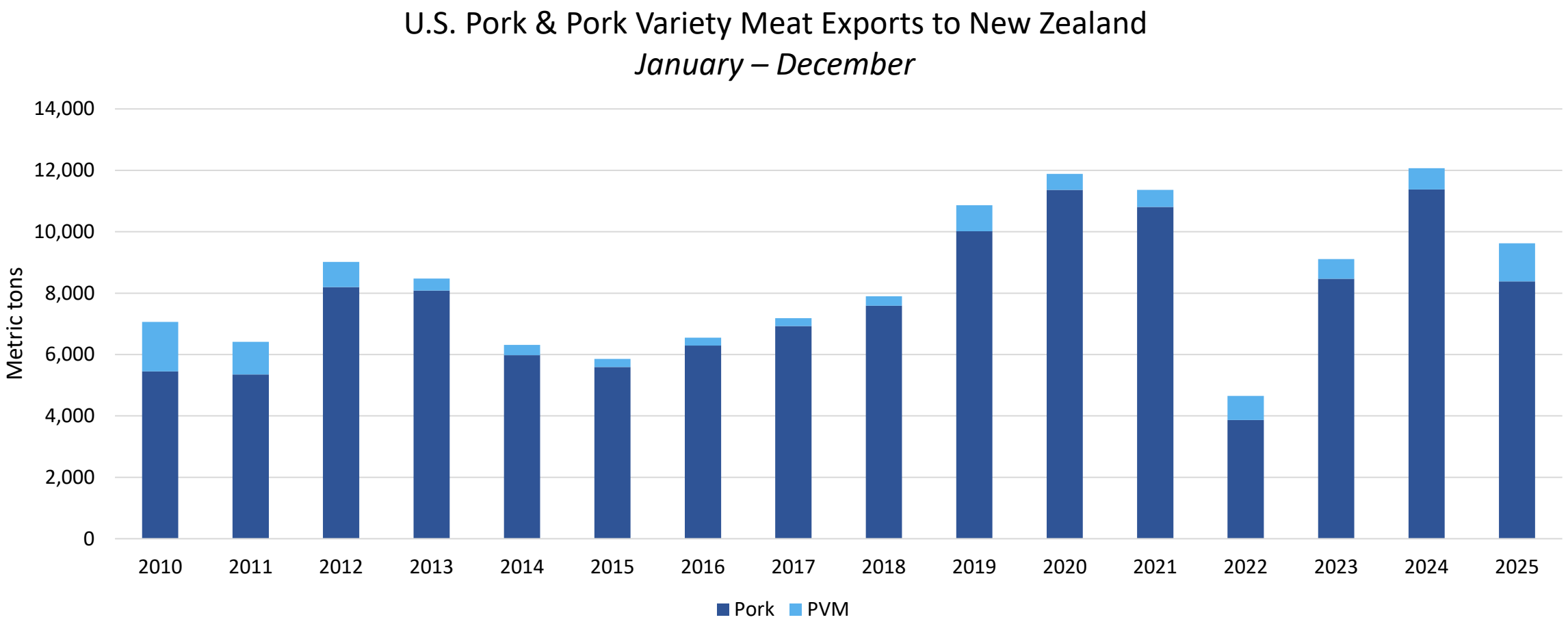
Source: USDA/FAS, USMEF

January – December 2025 pork and pork variety meat exports to Australia totaled 75,715 mt, down 17%; value was $281.1 million, down 14%



Source: USDA/FAS, USMEF

January – December 2025 pork/pvm exports to New Zealand totaled 9,624 mt, down 20%, value was $44.8 million, down 5%

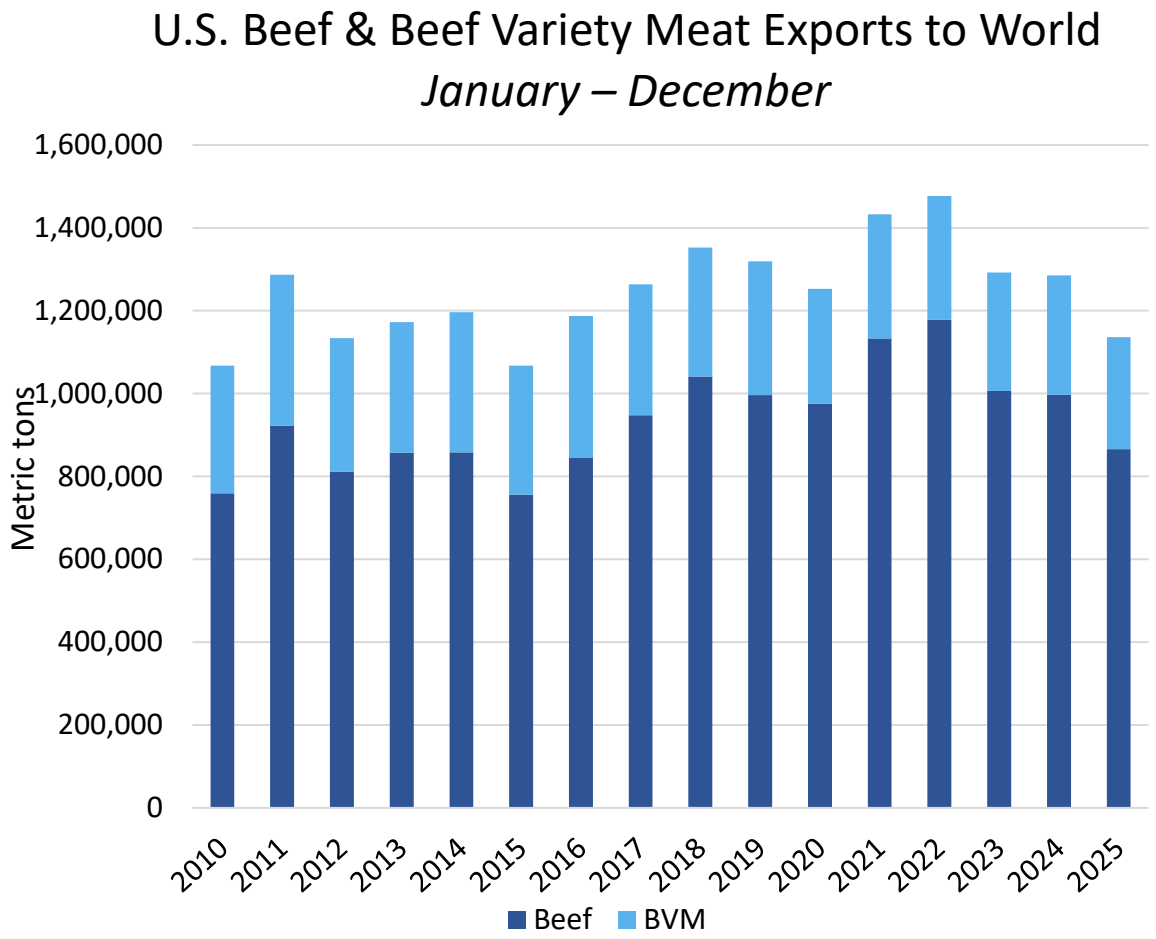


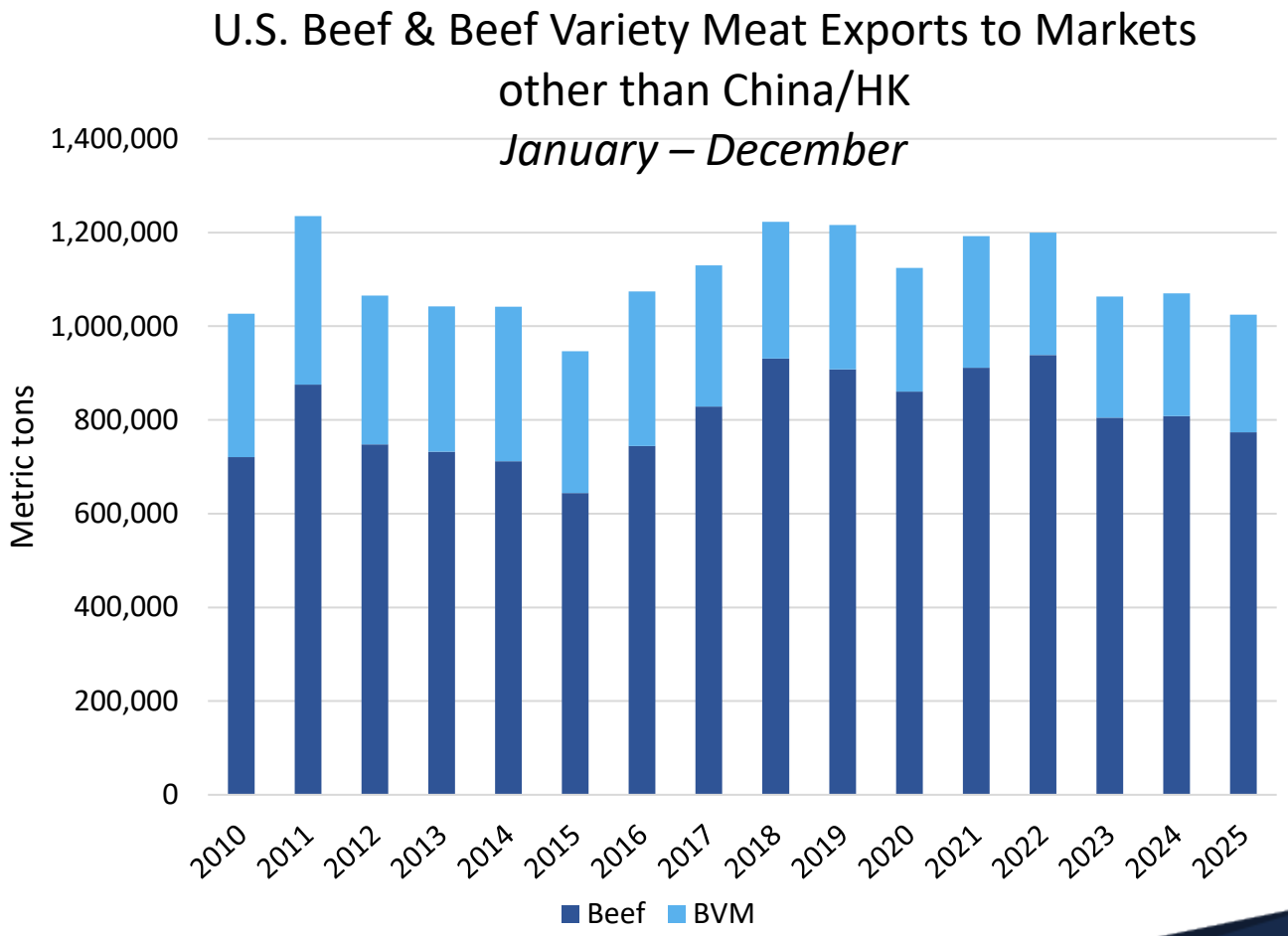
Source: USDA/FAS, USMEF



U.S. Beef Export Details

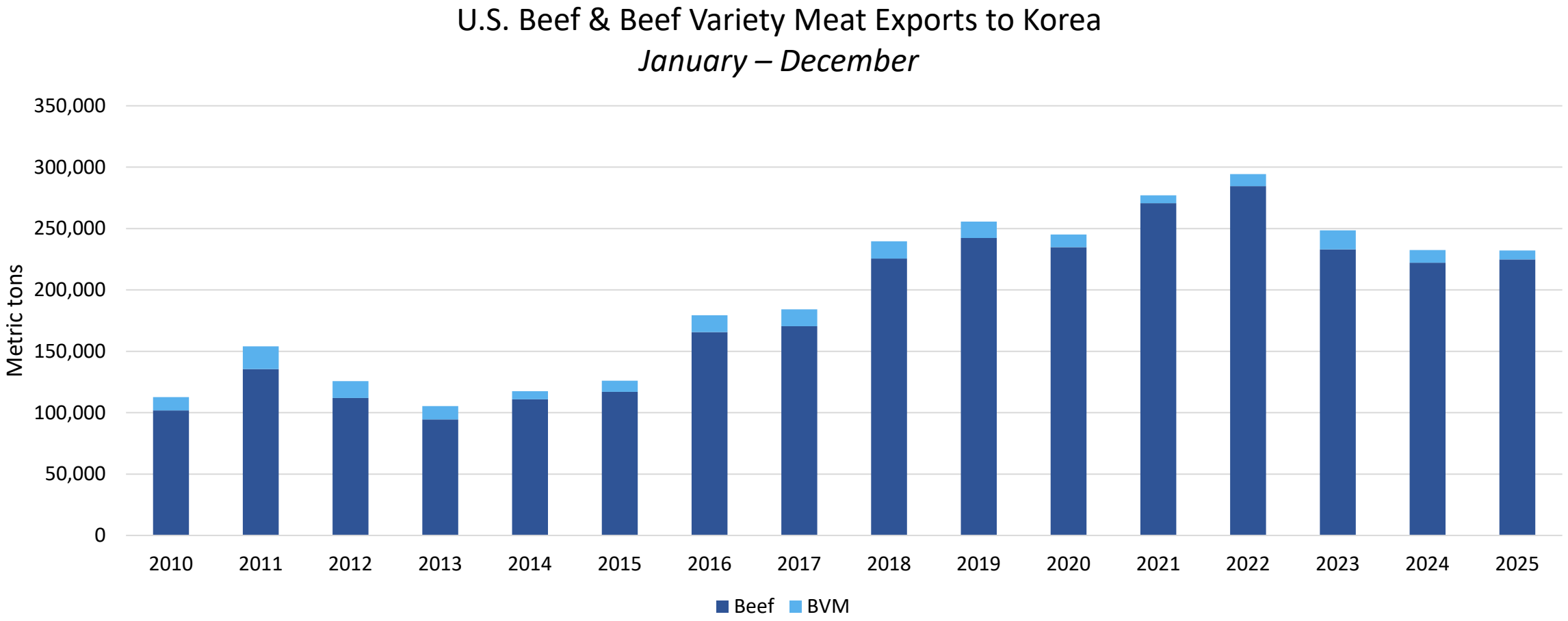
January – December 2025 U.S. beef and beef variety meat exports to the world totaled 1.136 million mt, down 12%, valued at $9.333 billion, down 11%; exports to markets other than China/HK were 1.025 million mt, down 4%, with value of $8.356 billion, down 1%





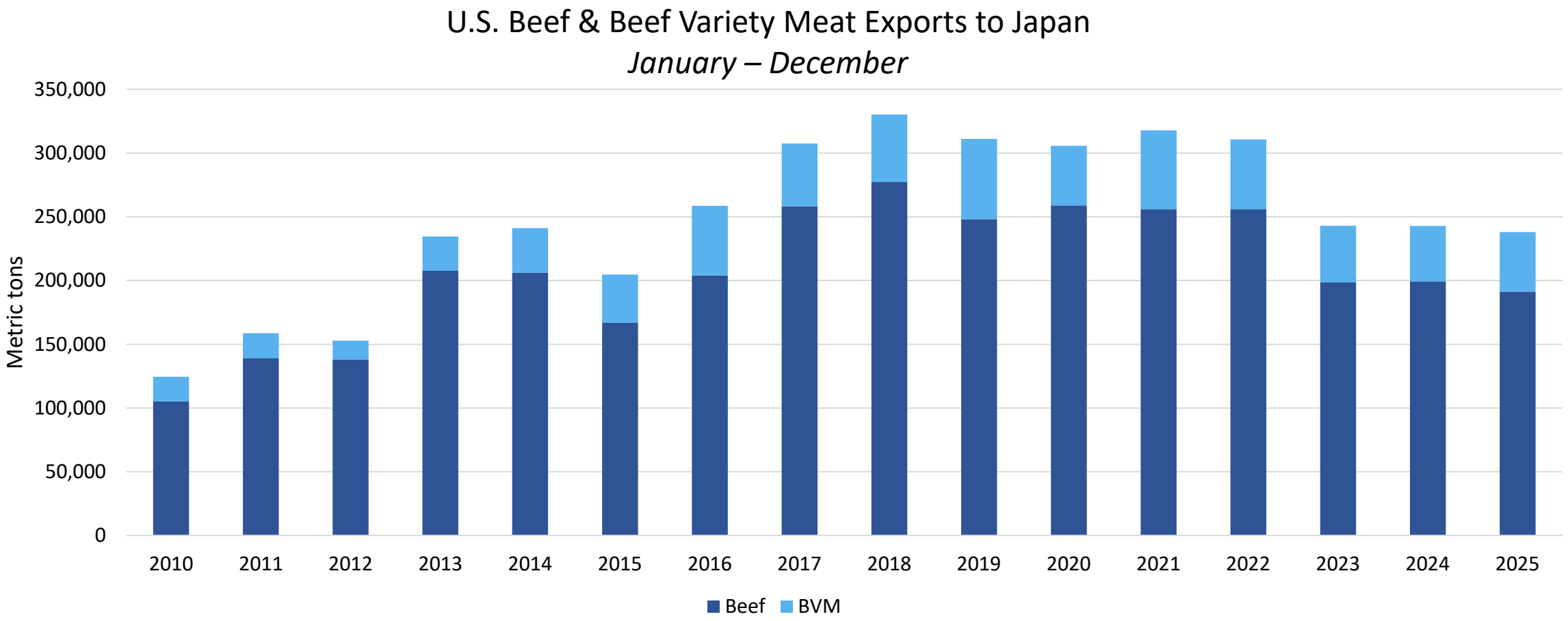
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to South Korea totaled 232,175 mt, unchanged from the previous year; value was $2.231 billion, also steady year-over-year



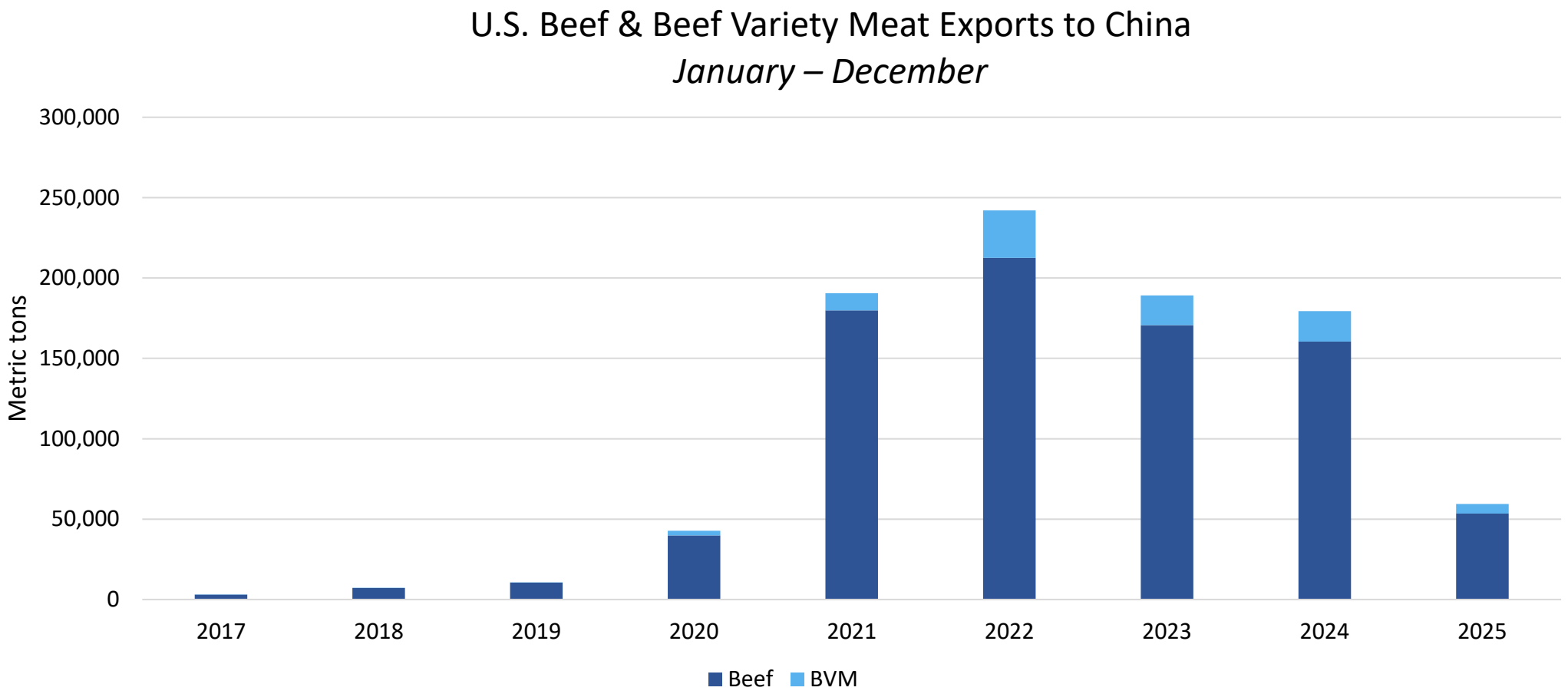
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to Japan totaled 237,975 mt, down 2%, value was $1.760 billion, down 6%



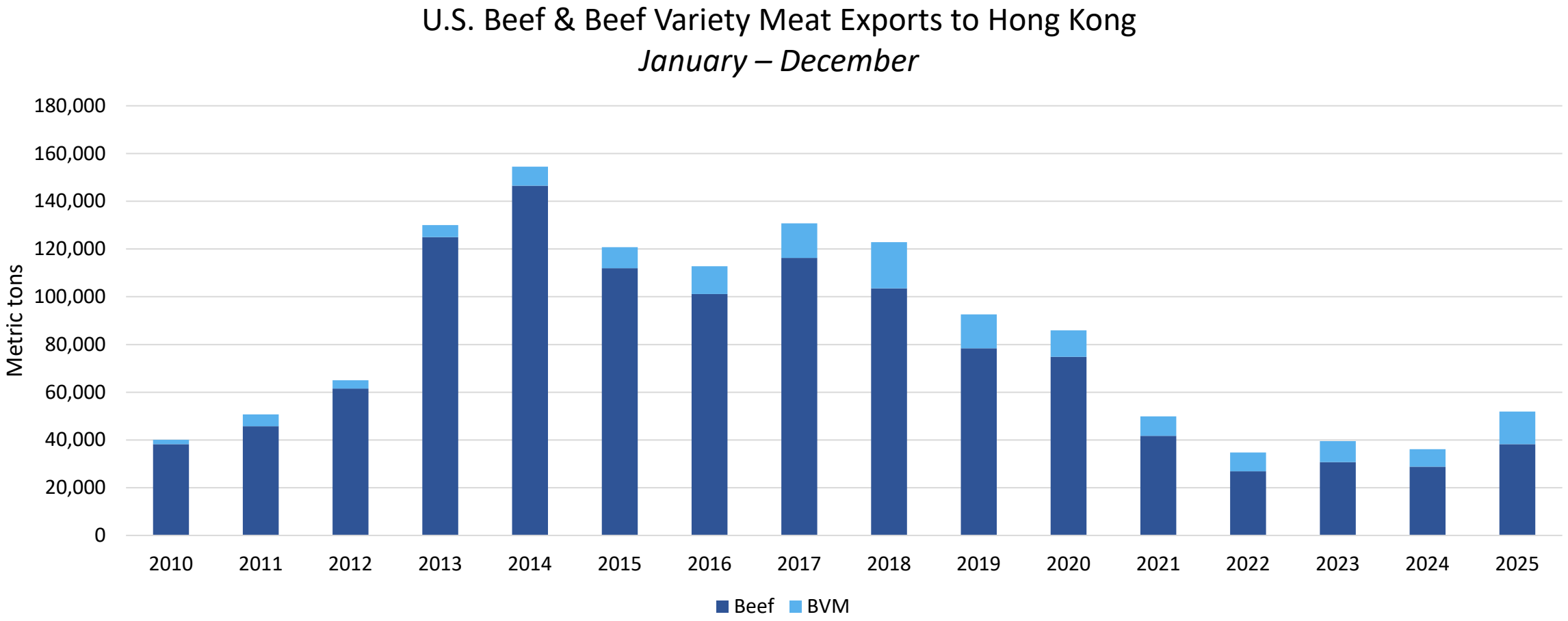
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to China totaled 59,403 mt, down 67%; value was $497.6 million, down 69%



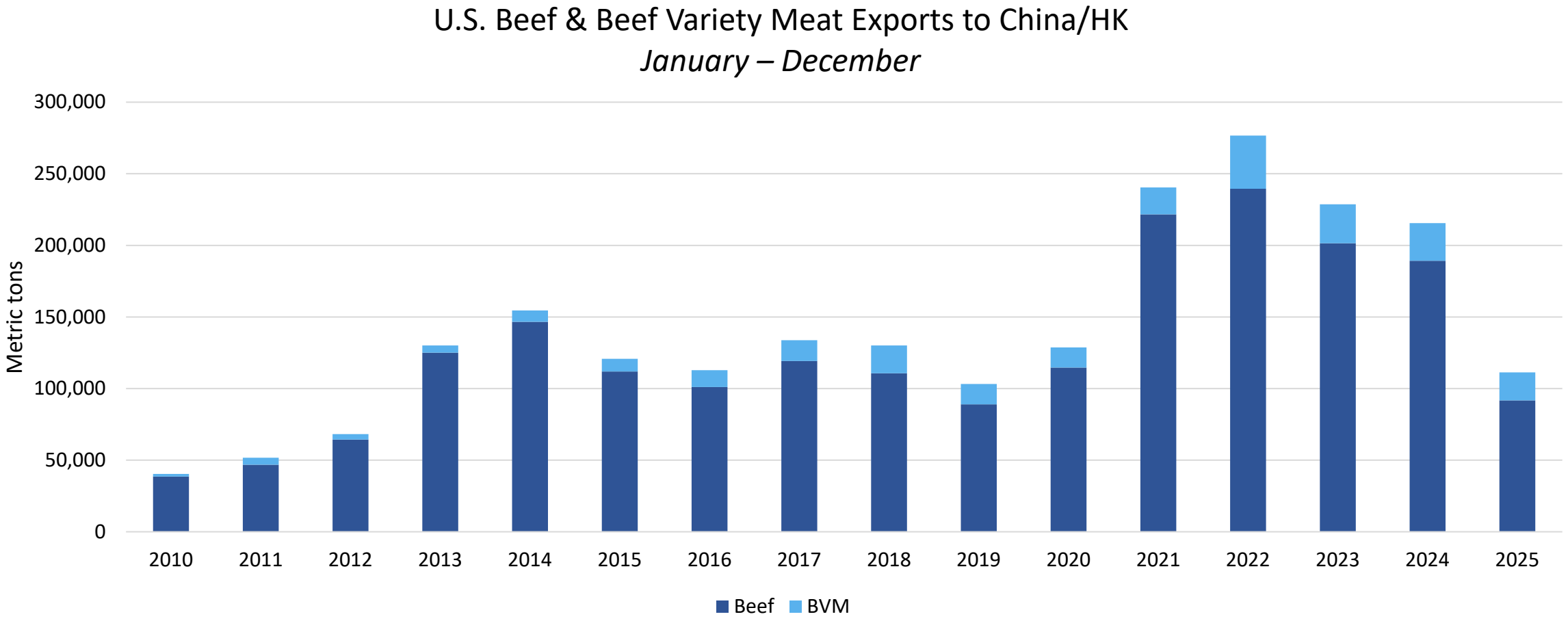
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to Hong Kong totaled 51,909 mt, up 44%, value was $479.2 million, up 22%



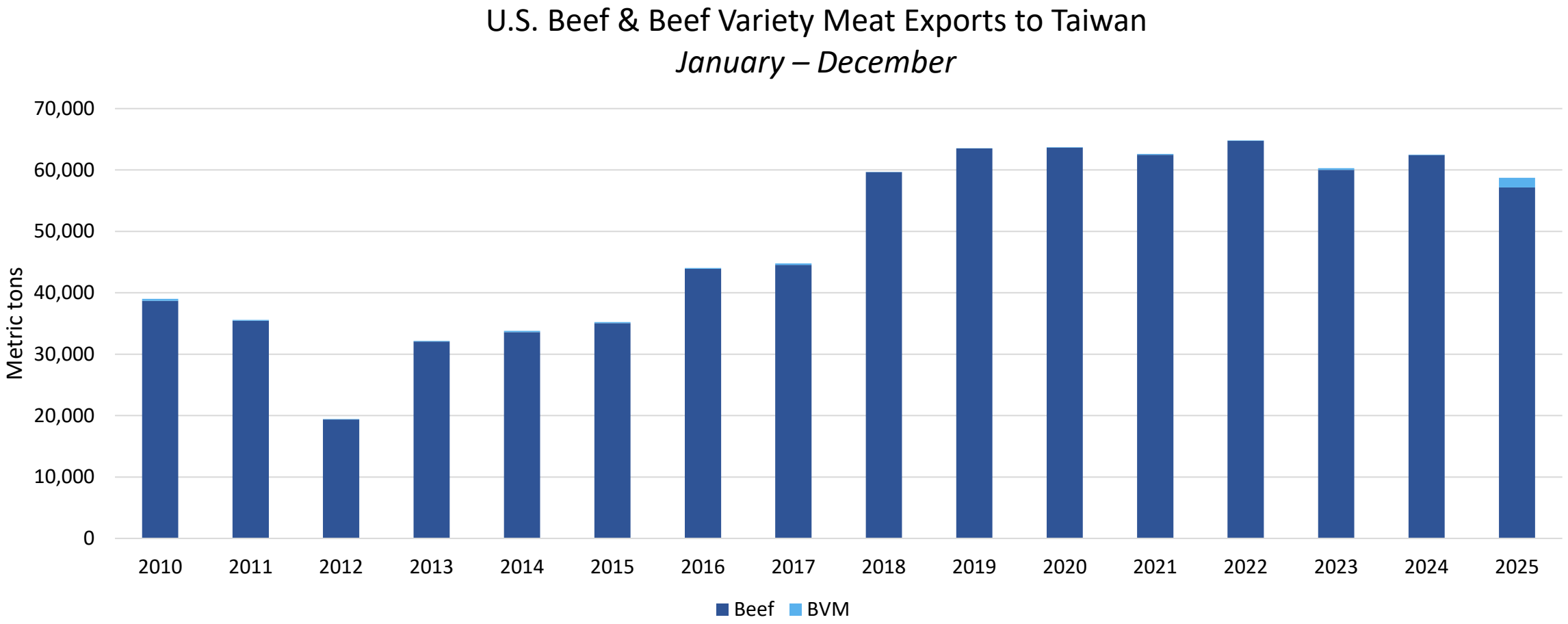
Source: USDA/FAS, USMEF

January – December 2025 beef/bvm exports to China/Hong Kong totaled 111,312 mt, down 48%; value was $976.8 million, down 51%



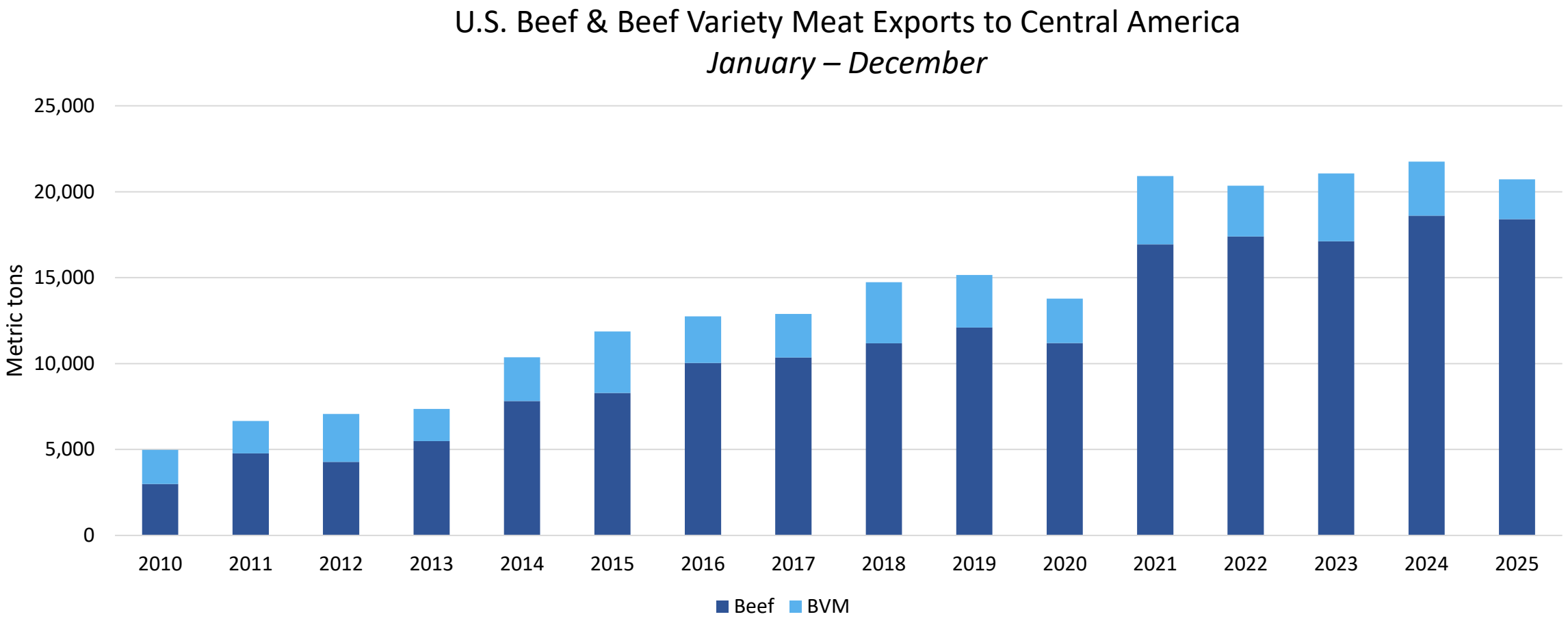
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to Taiwan totaled 58,714 mt, down 6%; value was $667.6 million, down 6%



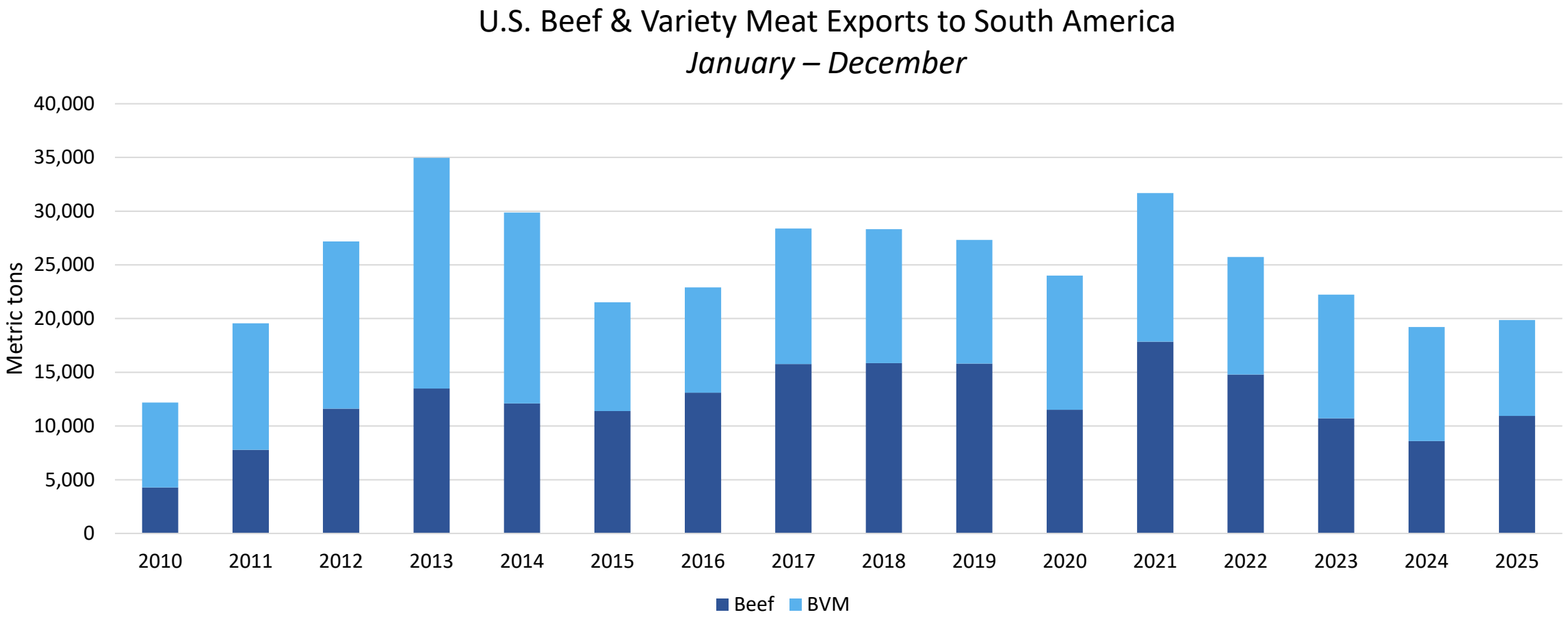
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to Central America totaled 20,724 mt, down 5%; value was $201.3 million, up 26% and a record



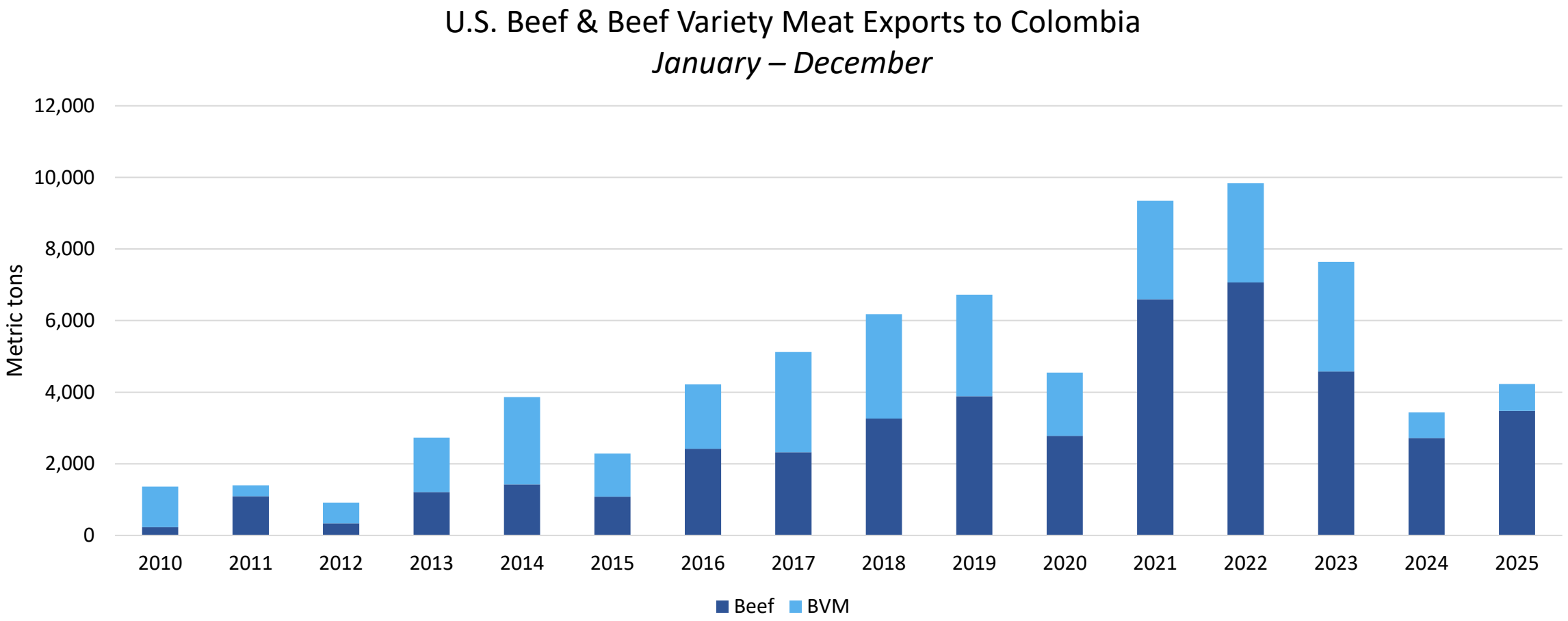
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to South America totaled 19,861 mt, up 3%; value was $152.2 million, up 34%



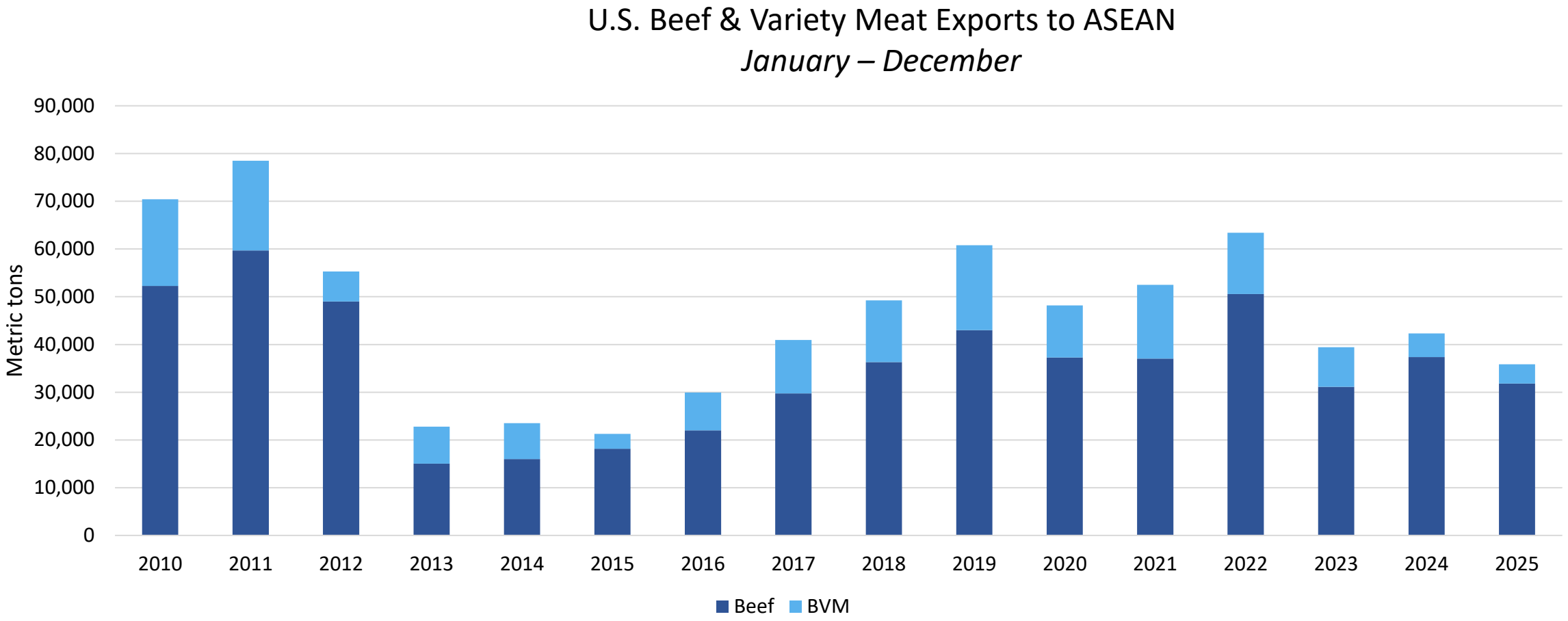
Source: USDA/FAS, USMEF. Includes Colombia

January – December 2025 beef and beef variety meat exports to Colombia totaled 4,232 mt, up 23%; value was $40.8 million, up 77%



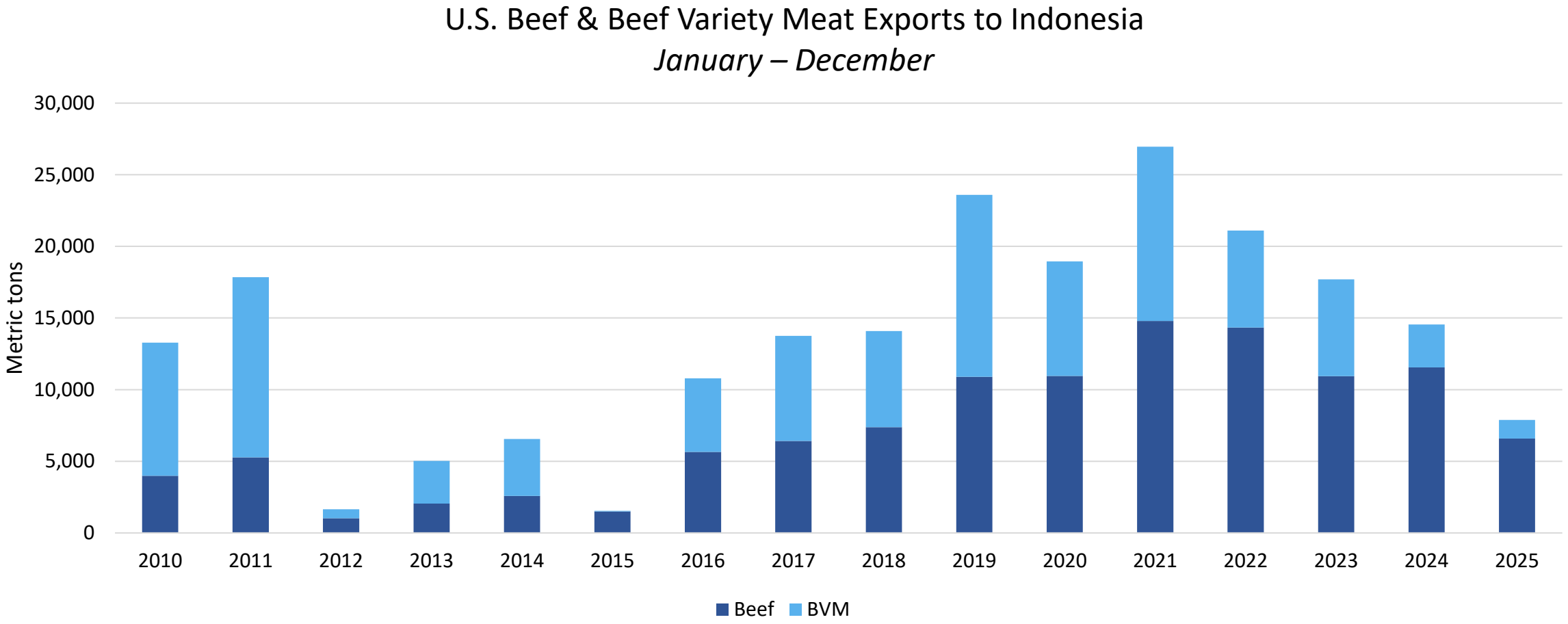
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to the ASEAN region totaled 35,844 mt, down 15%; value was $273.1 million, down 20%



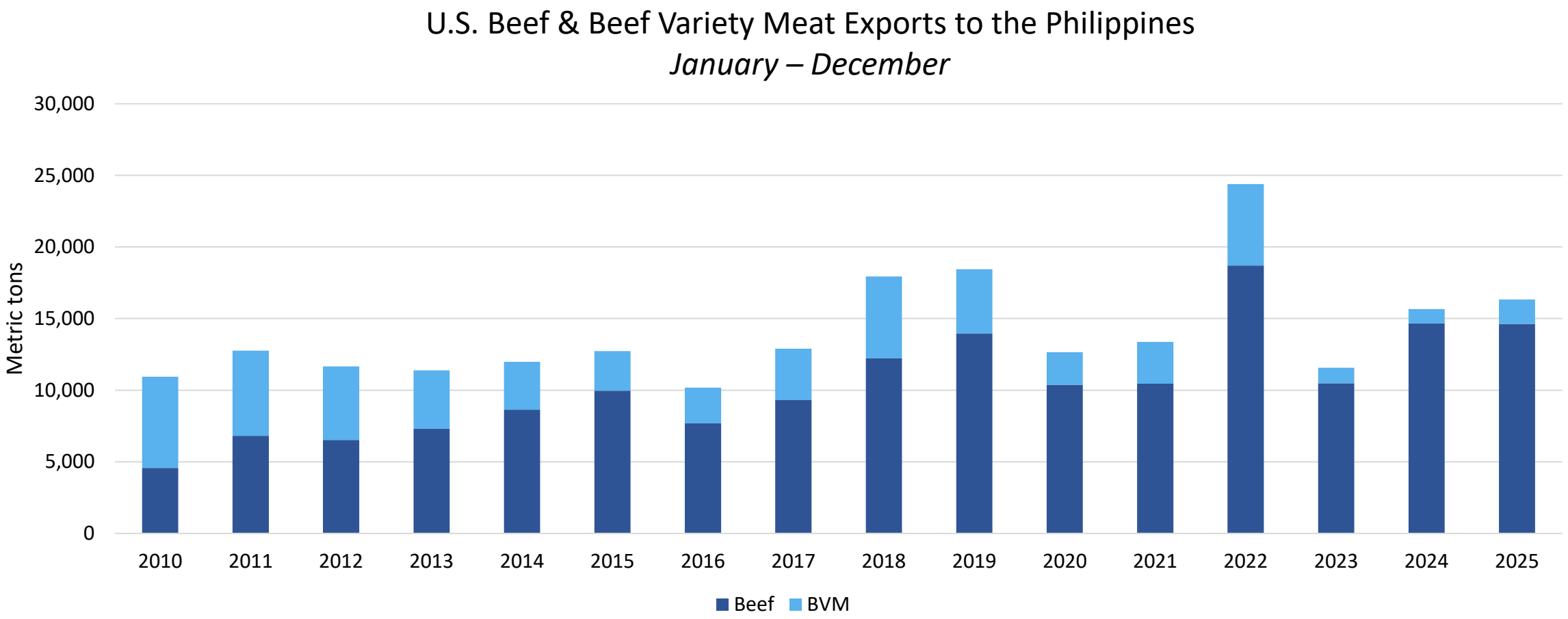
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to Indonesia totaled 7,886 mt, down 46%; value was $47.2 million, down 49%



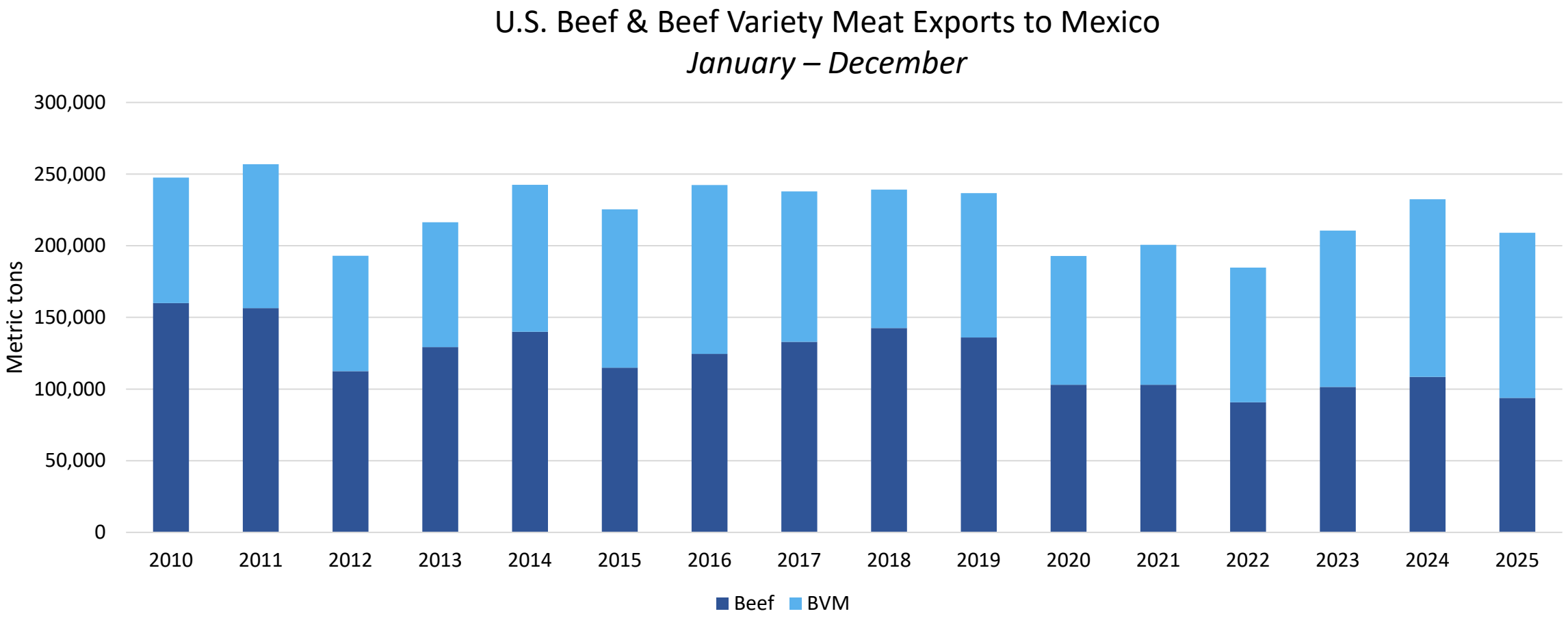
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to the Philippines totaled 16,333 mt, up 4%; value was $127.3 million, down 4%



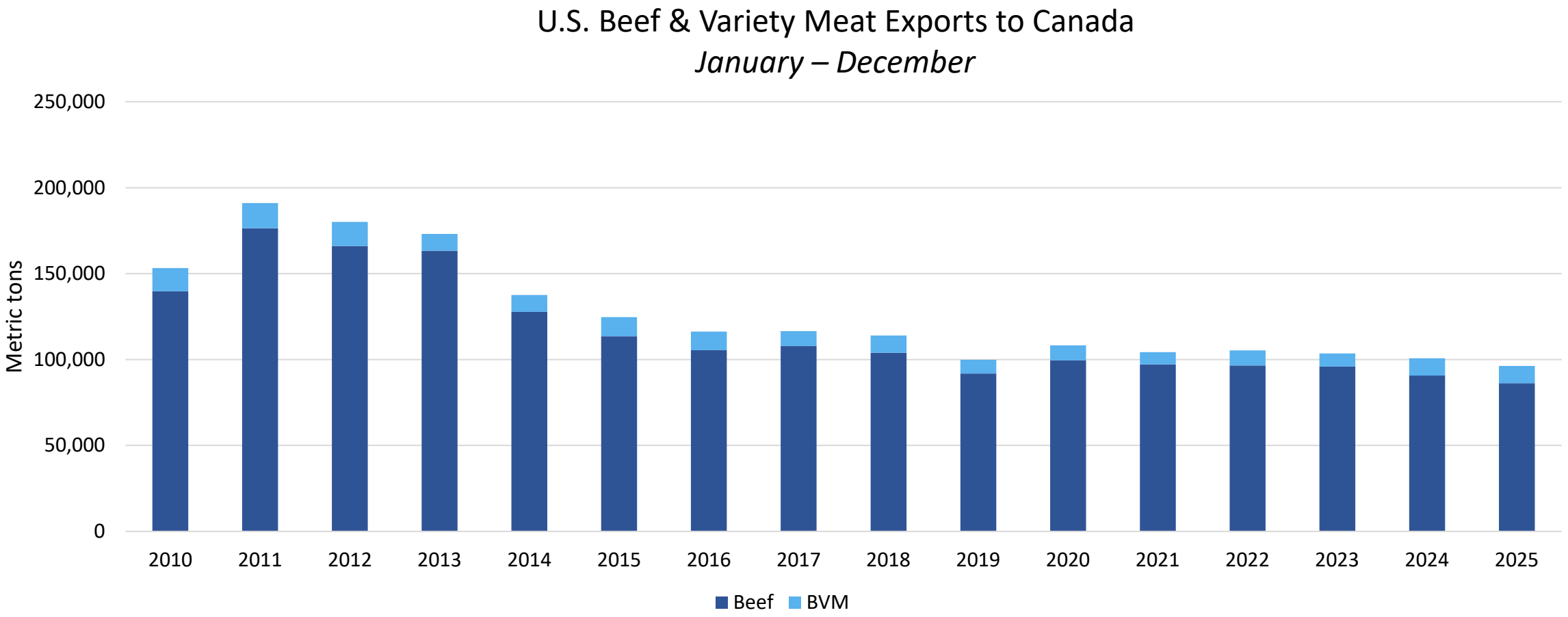
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to Mexico totaled 209,094 mt, down 10%; value was $1.303 billion, down 3%



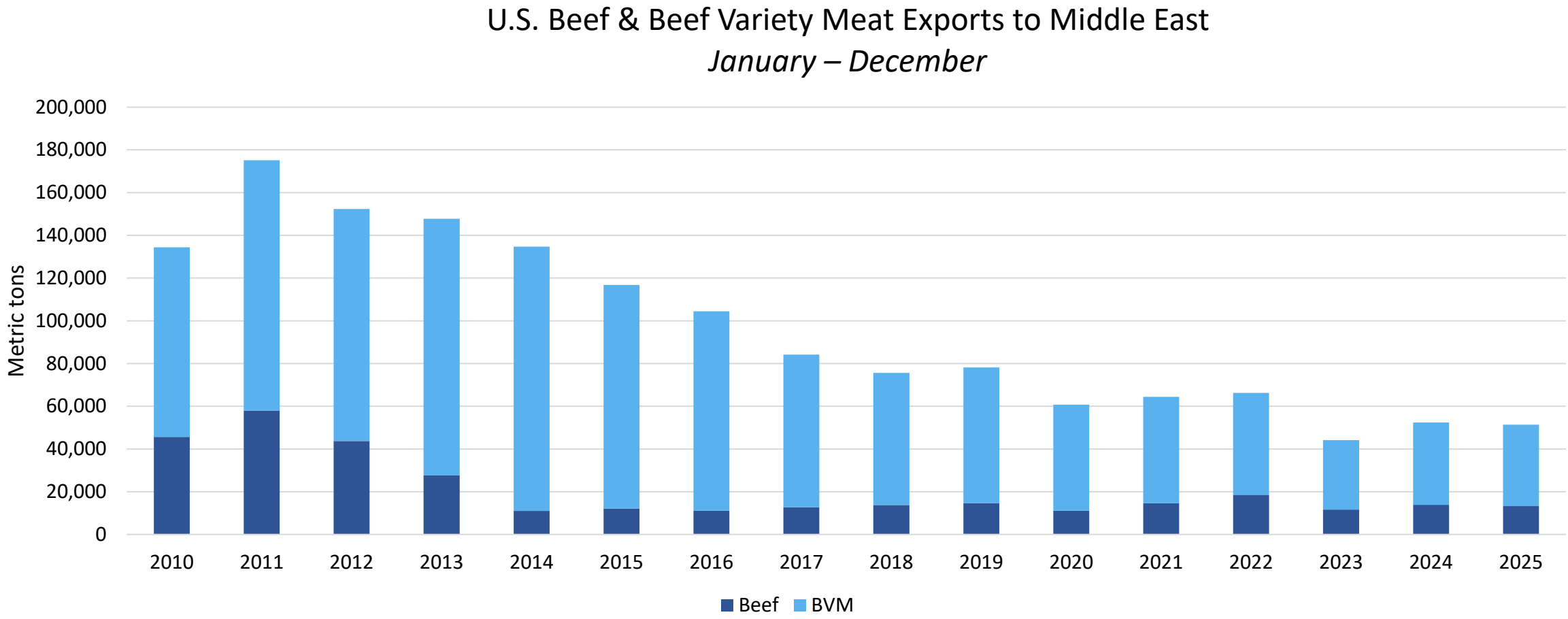
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to Canada totaled 96,291 mt, down 4%; value was $873.6 million, down 3%



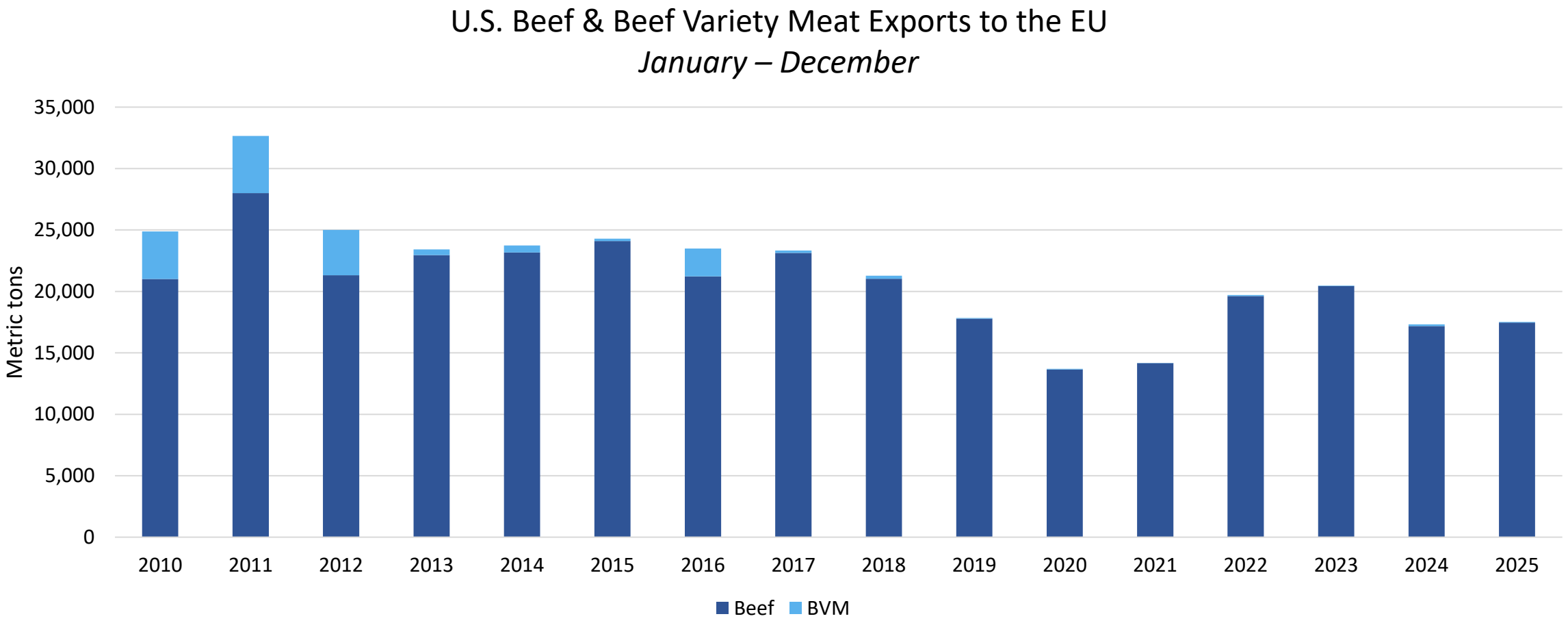
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to the Middle East totaled 51,338 mt, down 2%; value was $239.7 million, up 4%



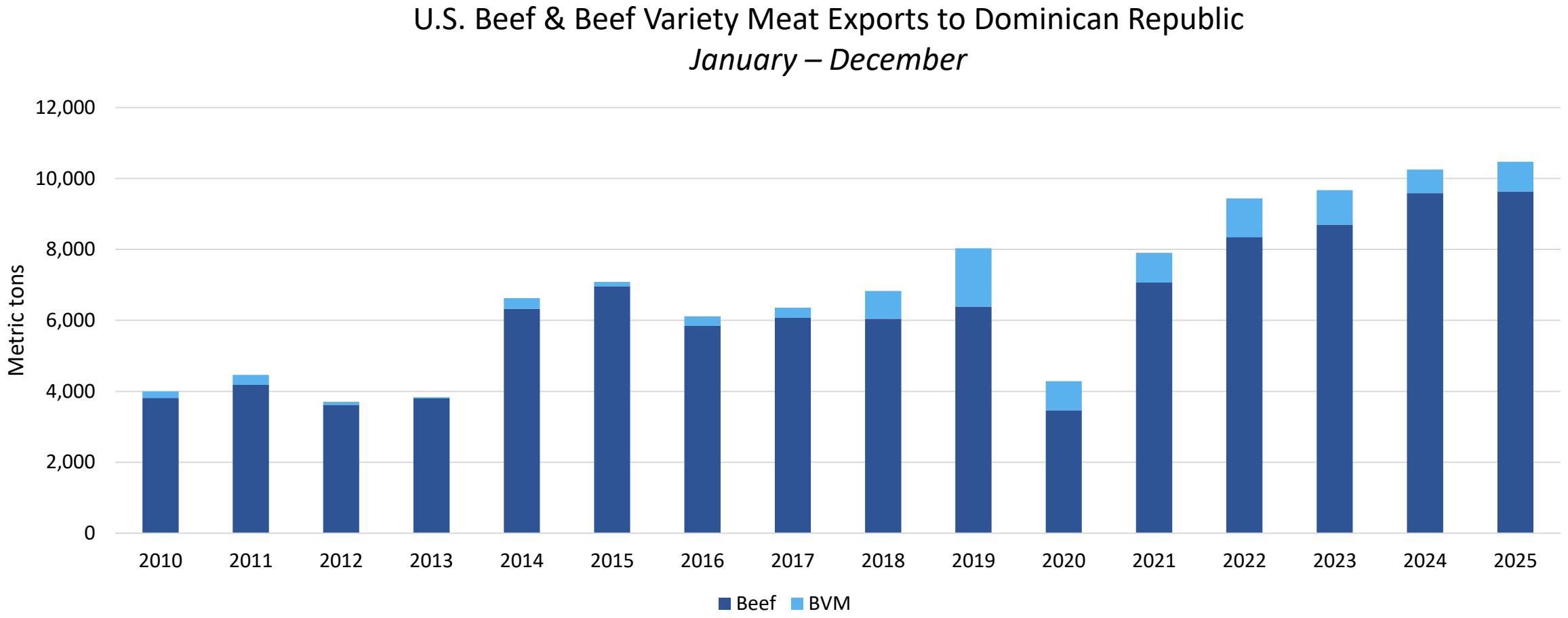
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to the EU totaled 17,521 mt, up 1%; value was $298.6 million, up 12%



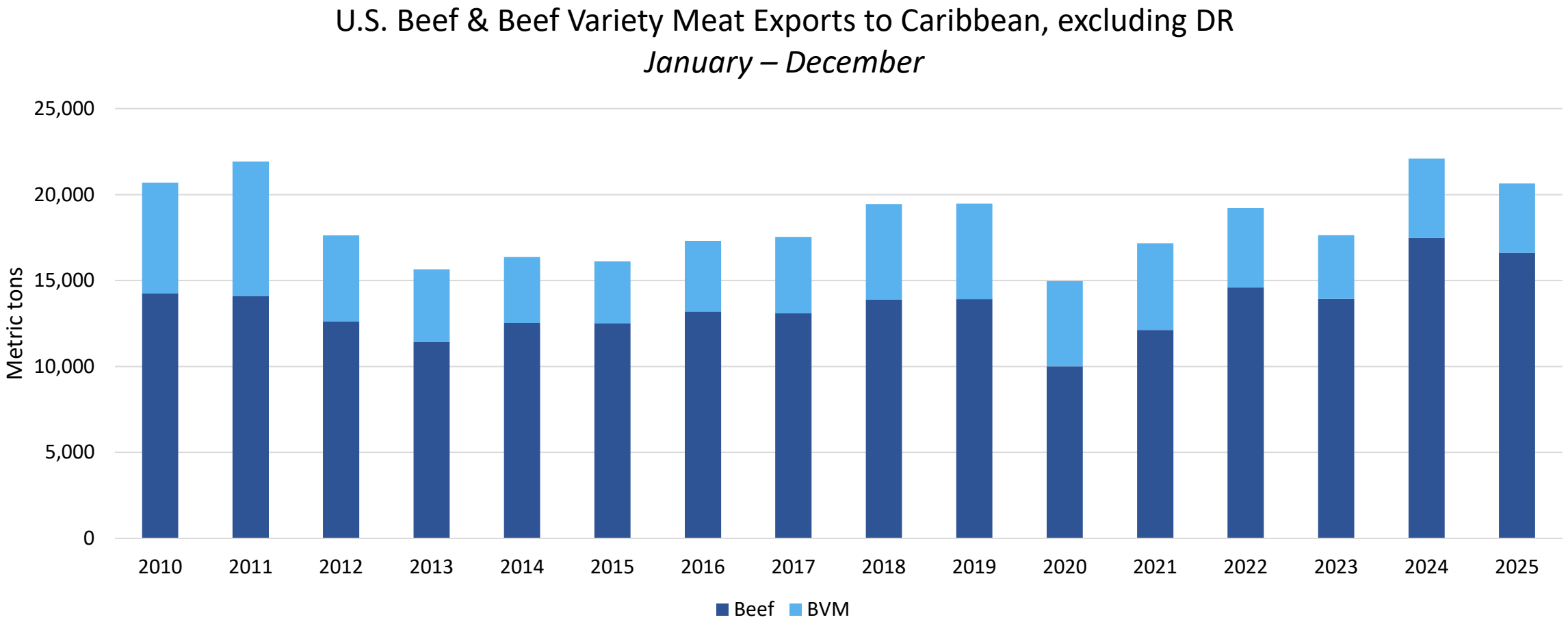
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to the Dominican Republic totaled 10,474 mt, up 2%; value was $131.7million, up 10% and record high



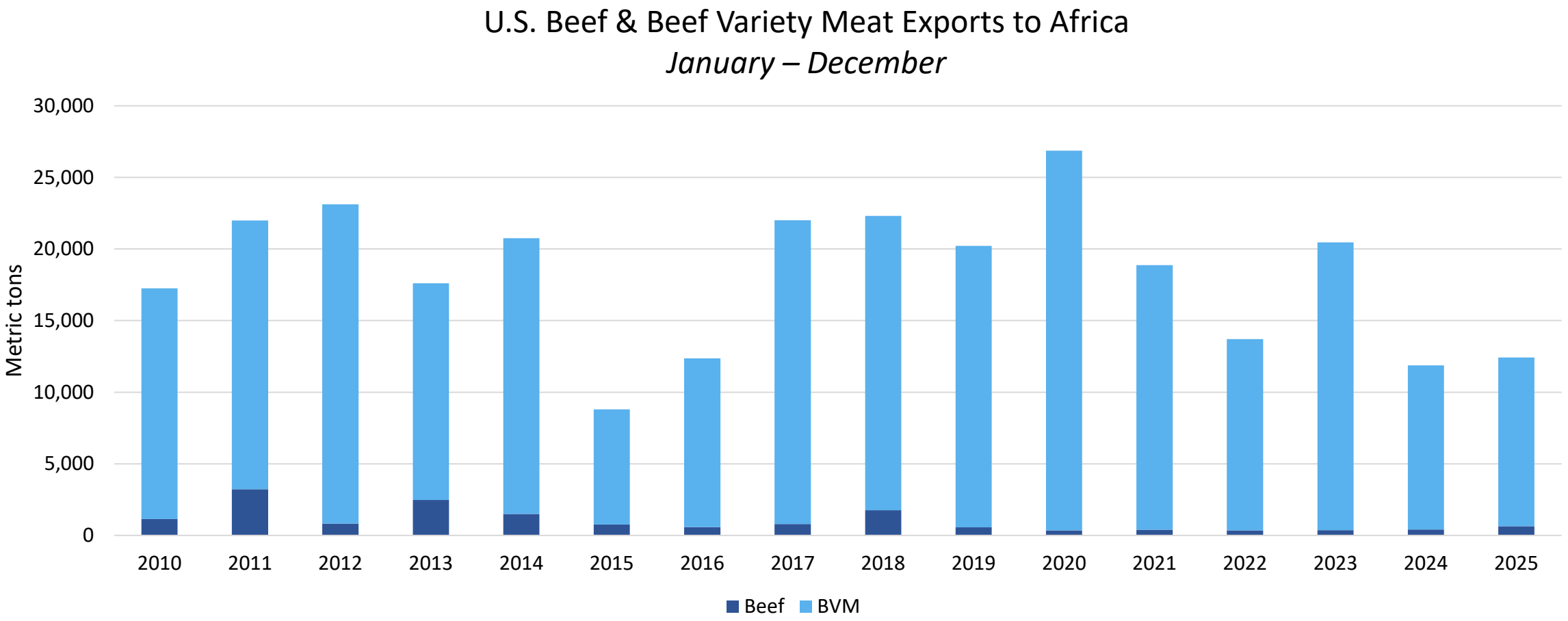
Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to the Caribbean (excluding DR) totaled 20,645 mt, down 7%; but value was record high at $182.5 million, up 12%



Source: USDA/FAS, USMEF

January – December 2025 beef and beef variety meat exports to Africa totaled 12,428 mt, up 5%; value was $21 million, up 25%

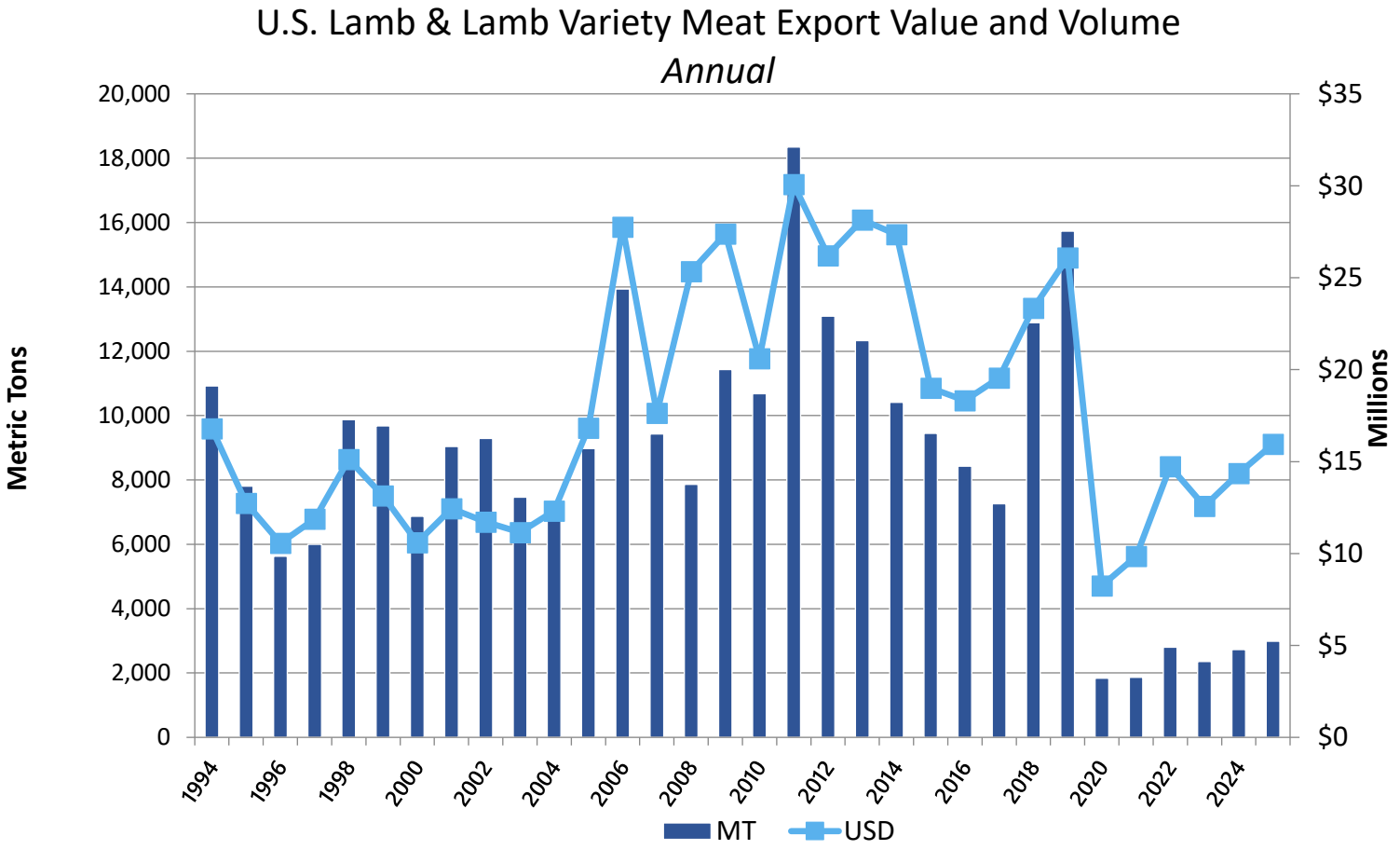


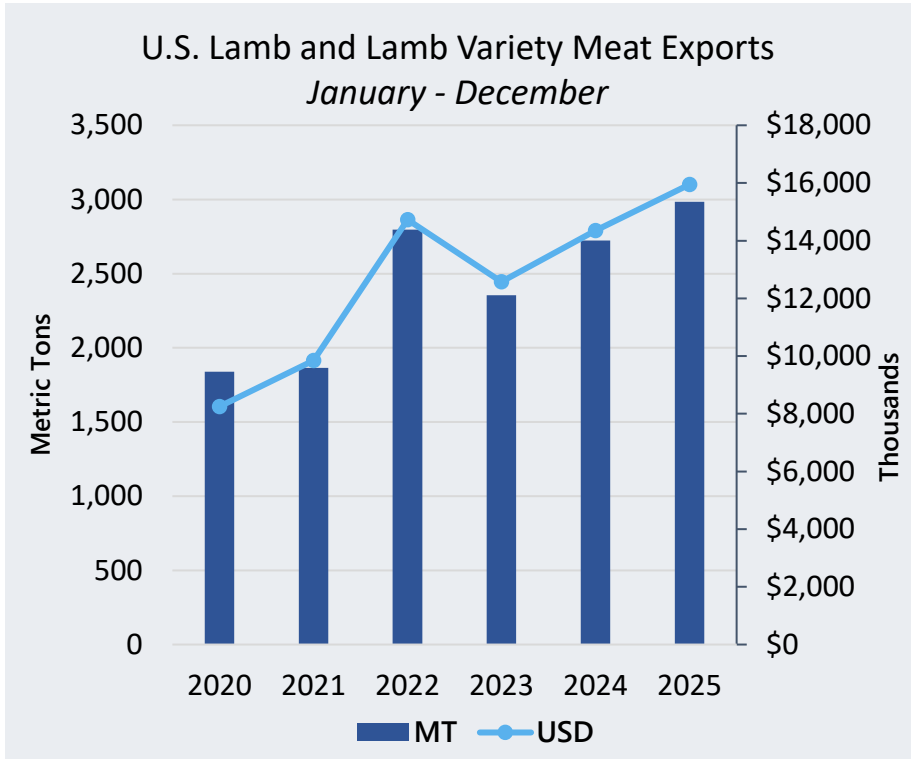
Source: USDA/FAS, USMEF



U.S. Lamb Export Details

U.S. Lamb & Lamb Variety Meat Exports



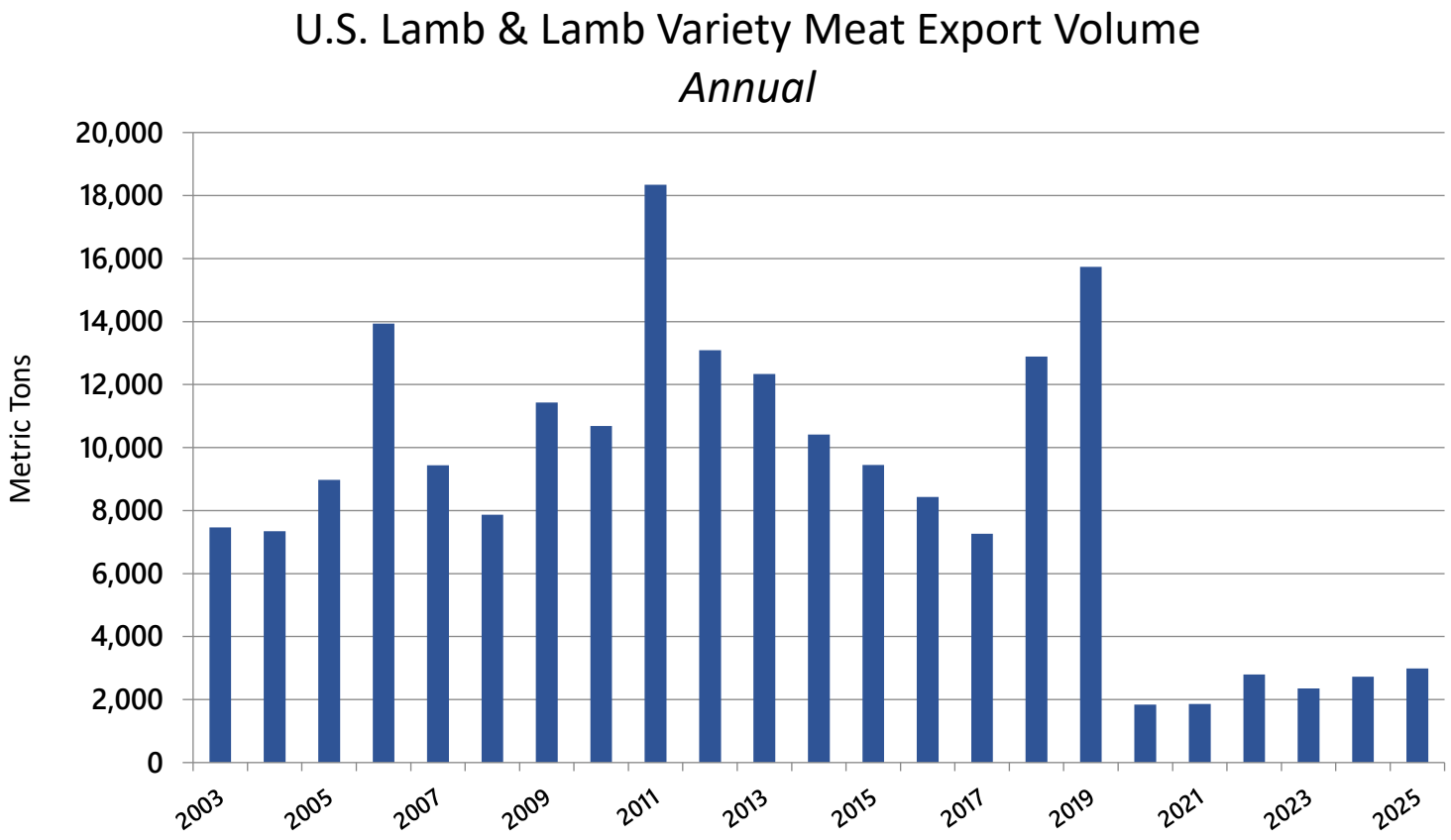


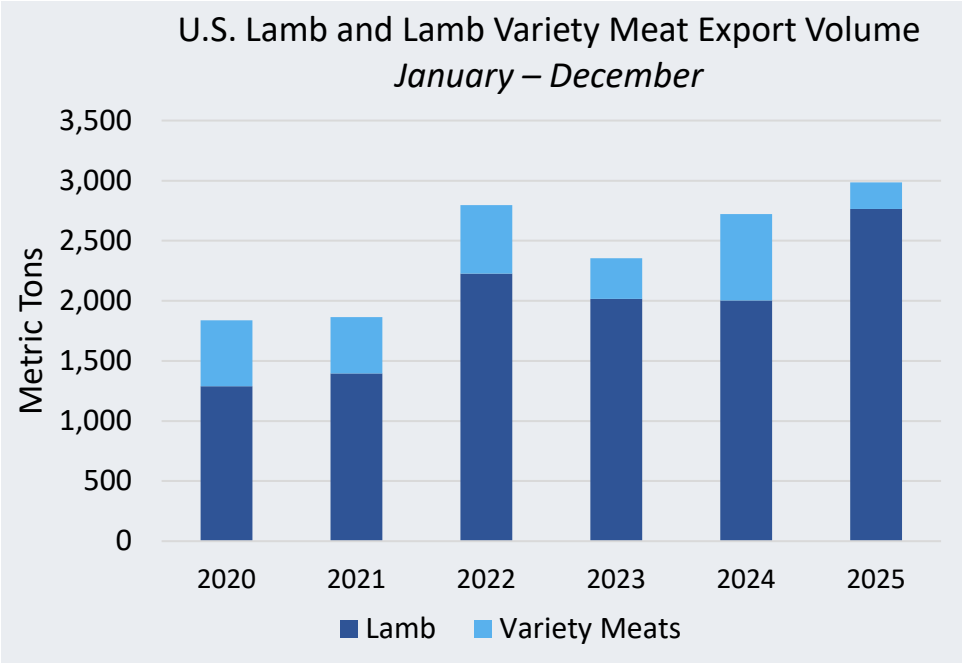
Source: USDA/FAS

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Volume

2020: 1,838 mt
2021: 1,864 mt, +1%
2022: 2,797 mt, +50%
2023: 2,355 mt, -16%
2024: 2,723 mt, +16%
Jan-Dec 2025: 2,985 mt, +10%



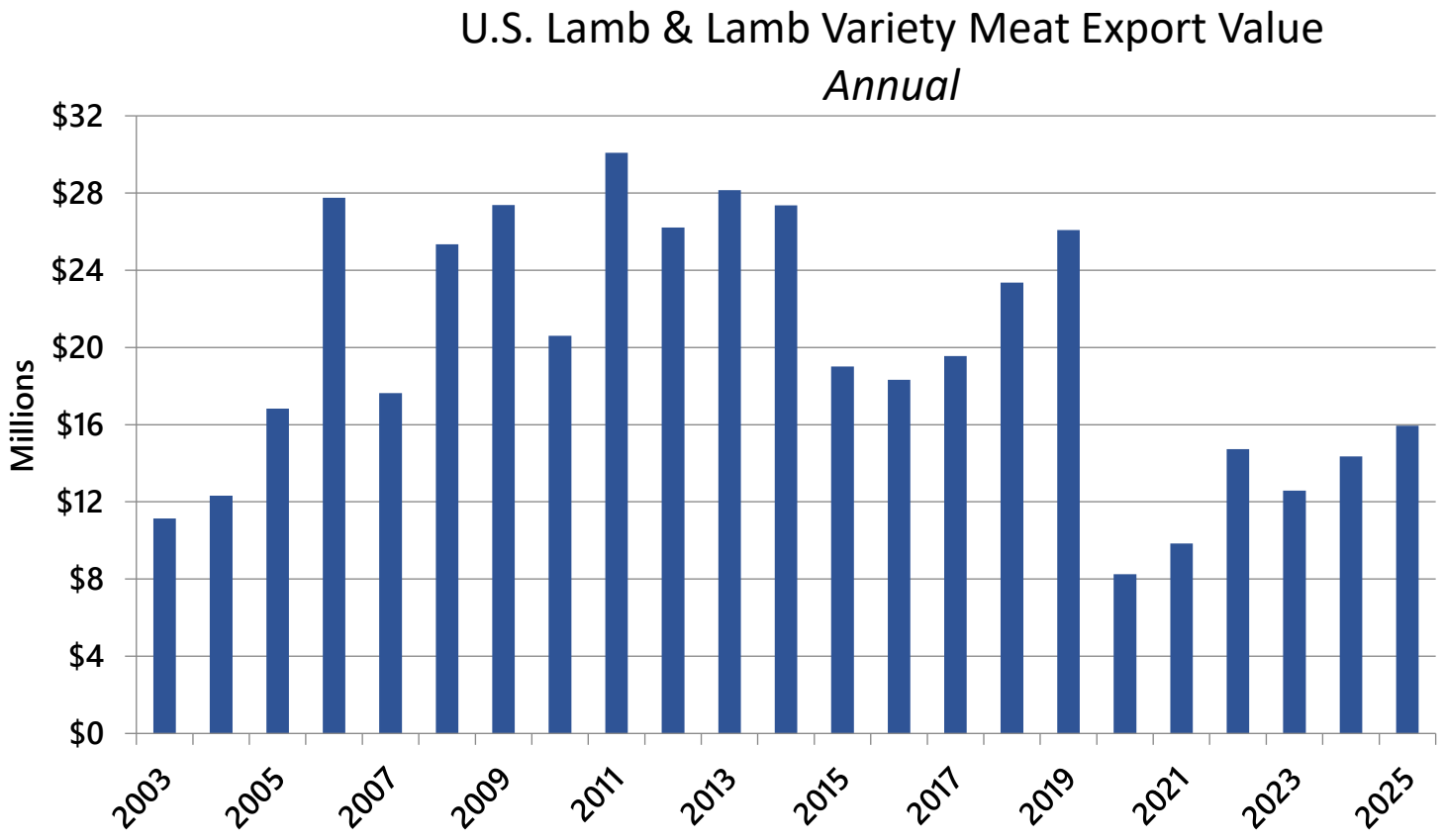


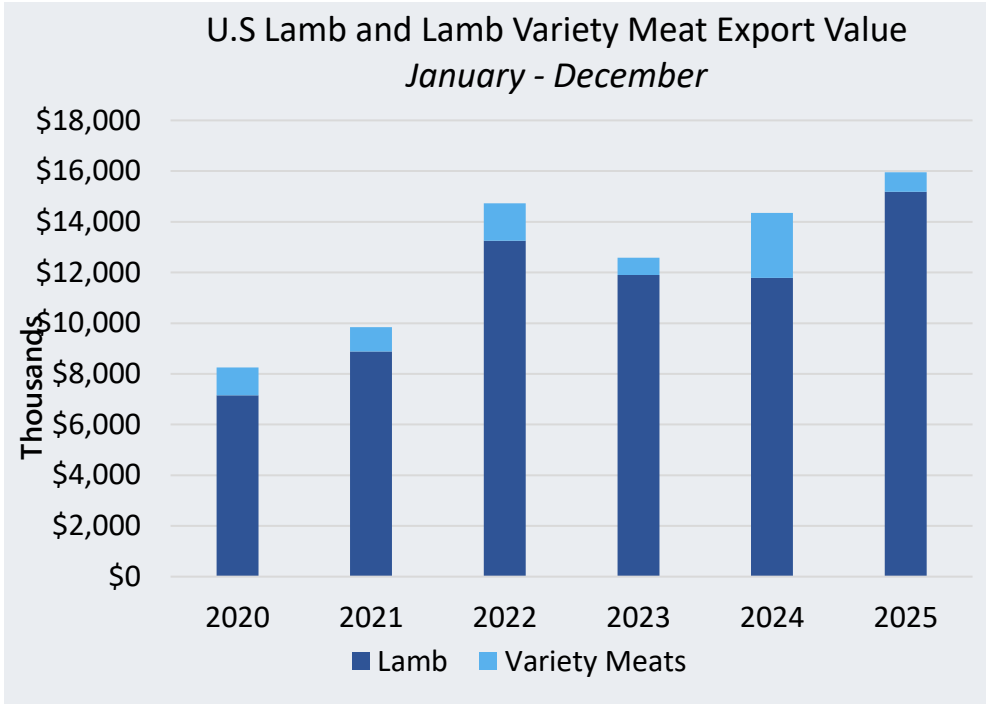
Source: USDA/FAS

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Value

2020: $8.2 million
2021: $9.8 million, +19%
2022: $14.7 million, +50%
2023: $12.6 million, -15%
2024: $14.4 million, +14%
Jan-Dec 2025: $15.9 million, +11%

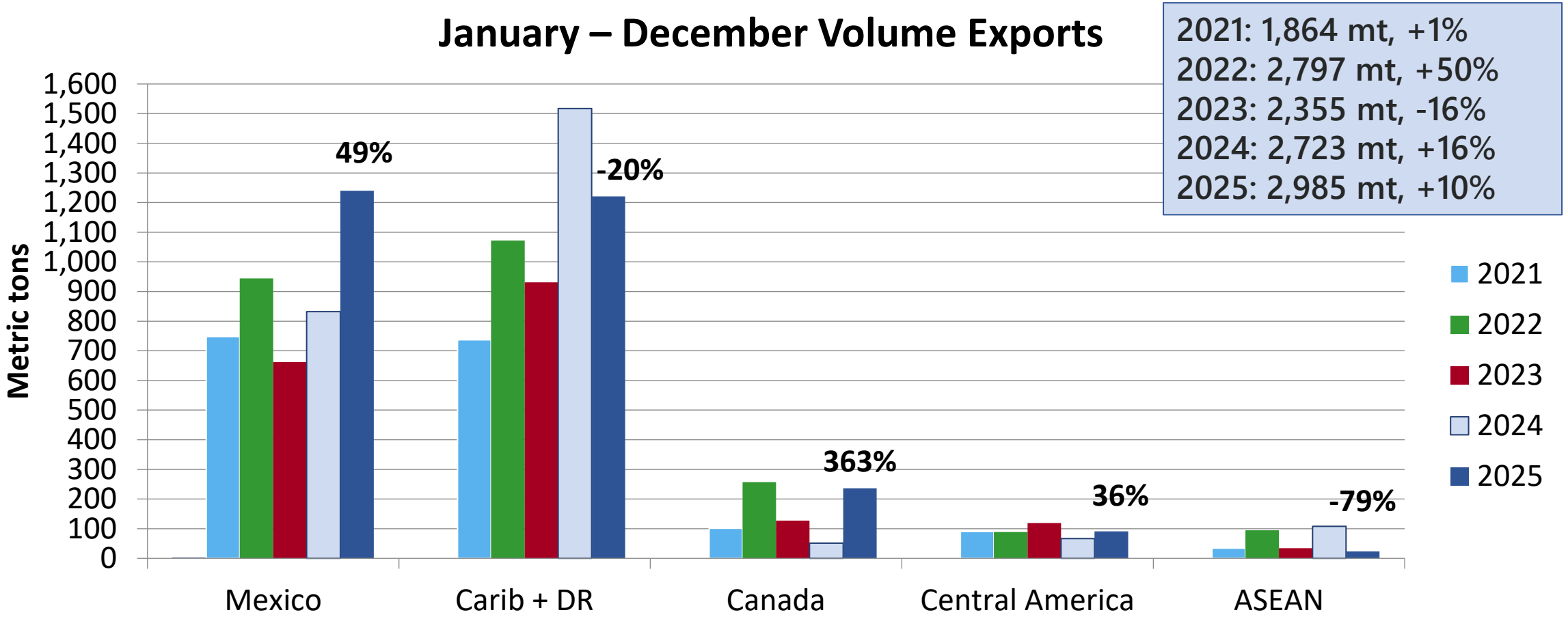




Source: USDA/FAS

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

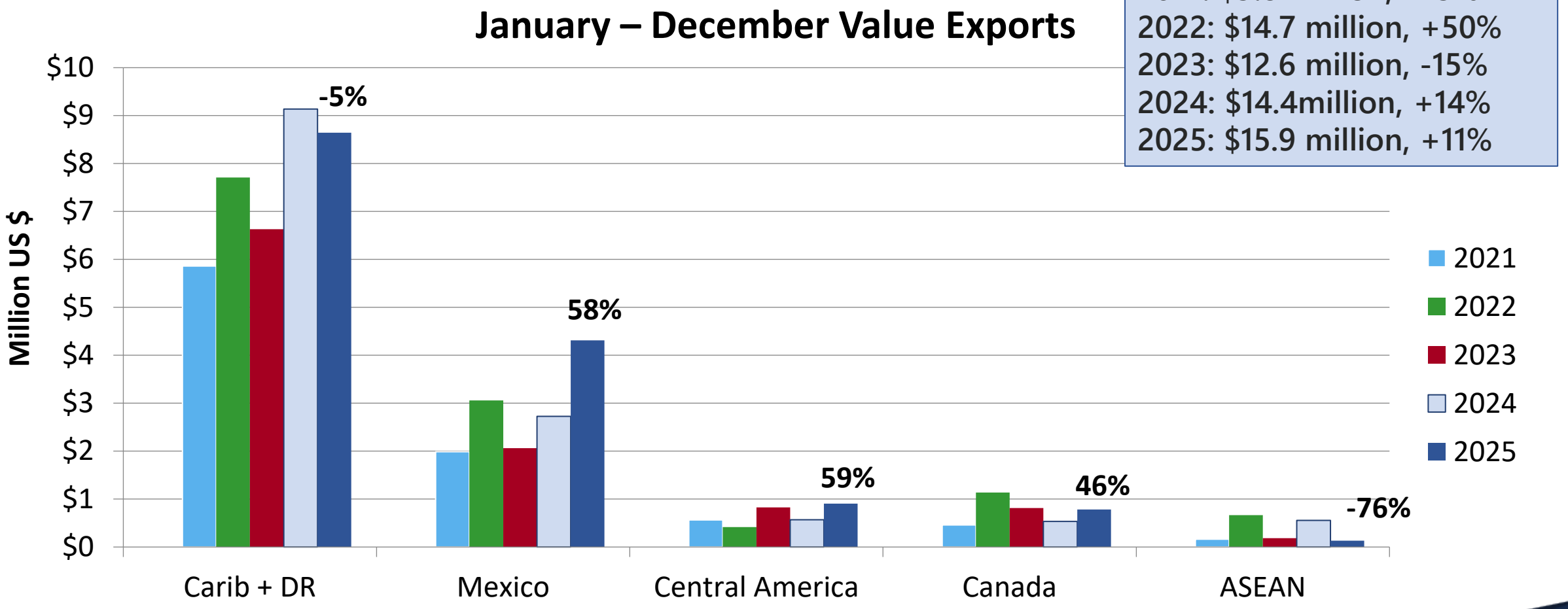
U.S. Lamb and Lamb Variety Meat Exports to Top Markets



Source: USDA/FAS & USMEF

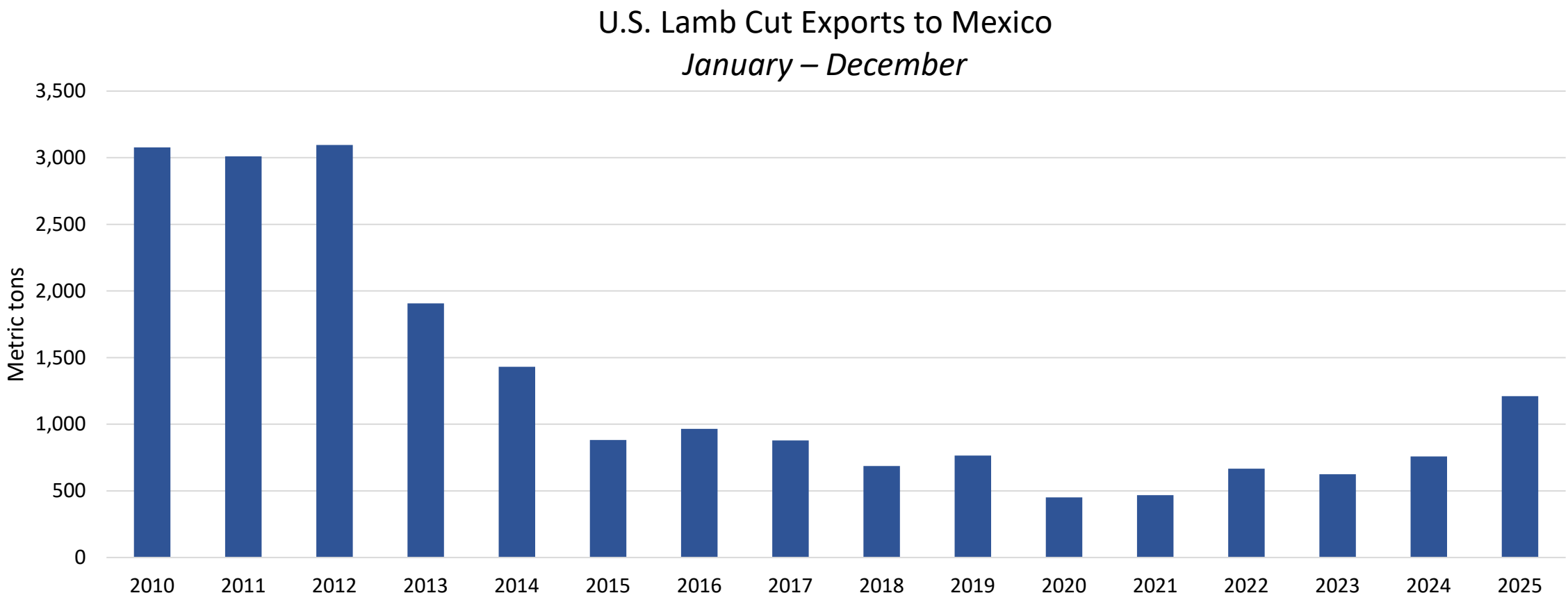
U.S. Lamb and Lamb Variety Meat Export Value to Top Markets

2021: $9.8 million, +19%
2022: $14.7 million, +50%
2023: $12.6 million, -15%
2024: $14.4million, +14%
2025: $15.9 million, +11%



Source: USDA/FAS & USMEF

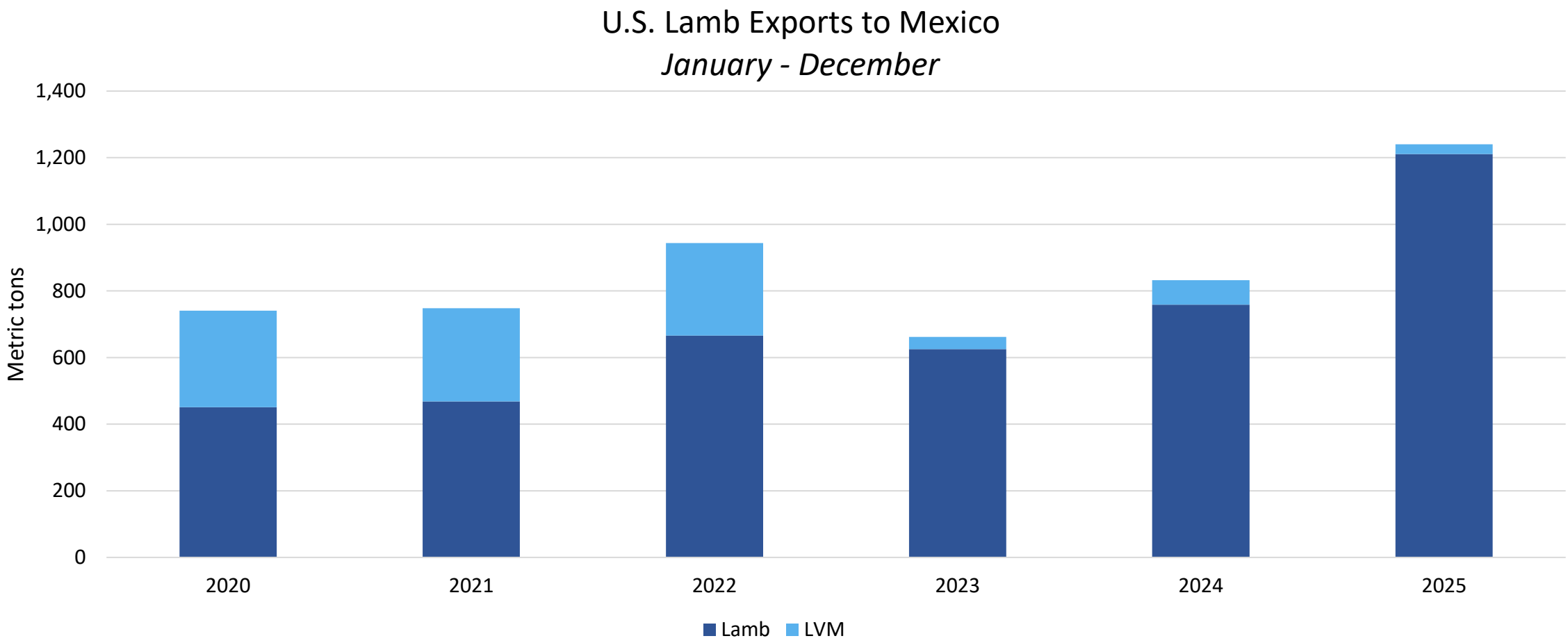
January – December 2025 lamb exports to Mexico totaled 1,211 mt, up 60% and the highest since 2014, value was $4.26 million, up 78% and the highest since 2014



Source: USDA/FAS, USMEF

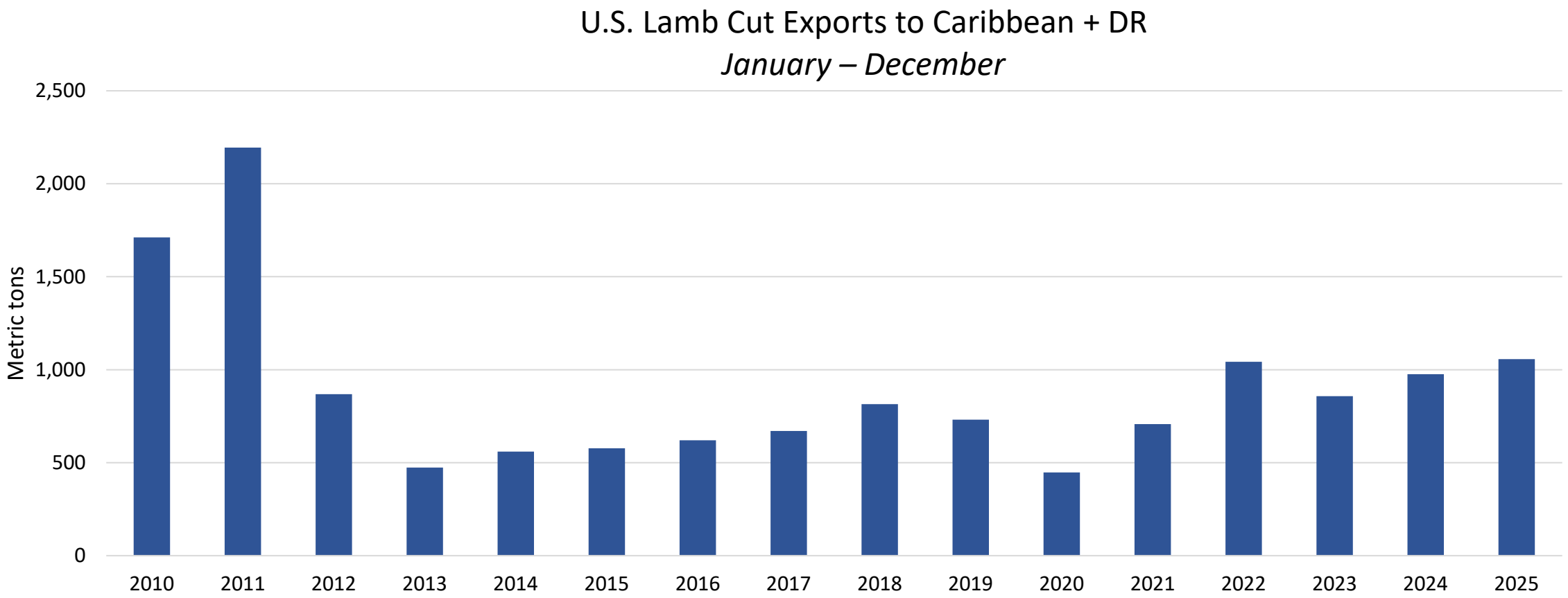
*Muscle Cuts Only

January - December 2025 lamb and lamb variety meat exports to Mexico totaled 1,240 mt, up 49%; value was $4.3 million, up 58%



Source: USDA/FAS, USMEF; cannot compare to pre-2020 because of historical errors in lamb variety meat data that were only revised from 2020 onwards

January – December 2025 lamb exports to Caribbean + DR totaled 1,057 mt, up 8% and the highest since 2011; value was $8 million, up 12% and the highest since 2009



Source: USDA/FAS, USMEF

*Muscle Cuts Only



Using USDA/FAS reported official monthly export data
from the Department of Commerce, Census Bureau
Data includes variety meats unless otherwise noted