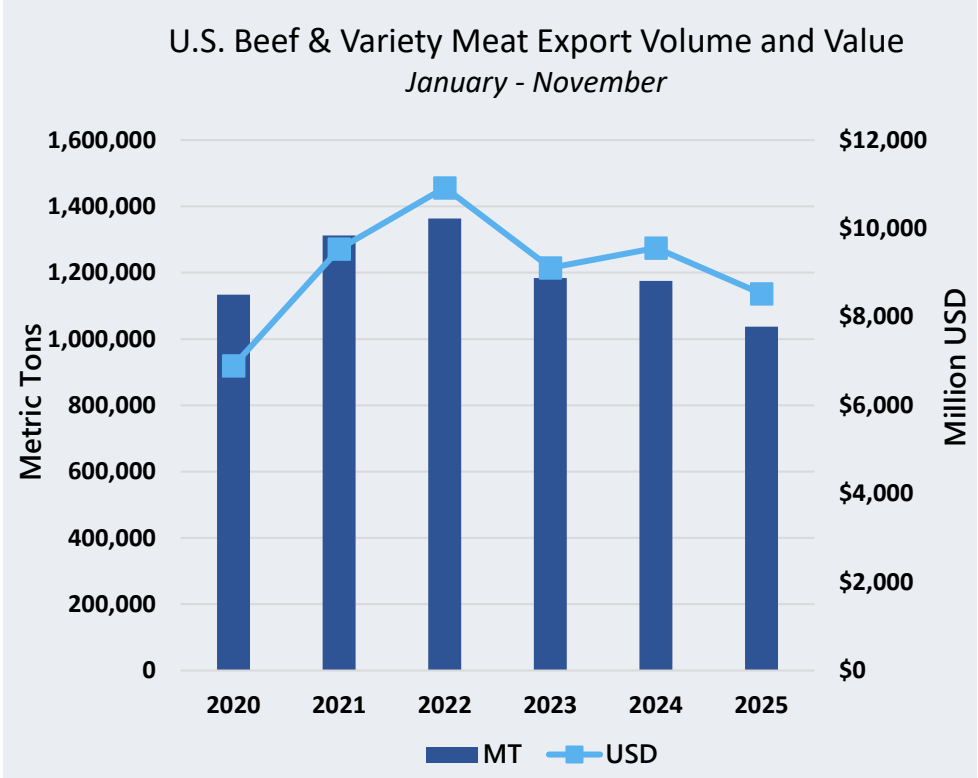
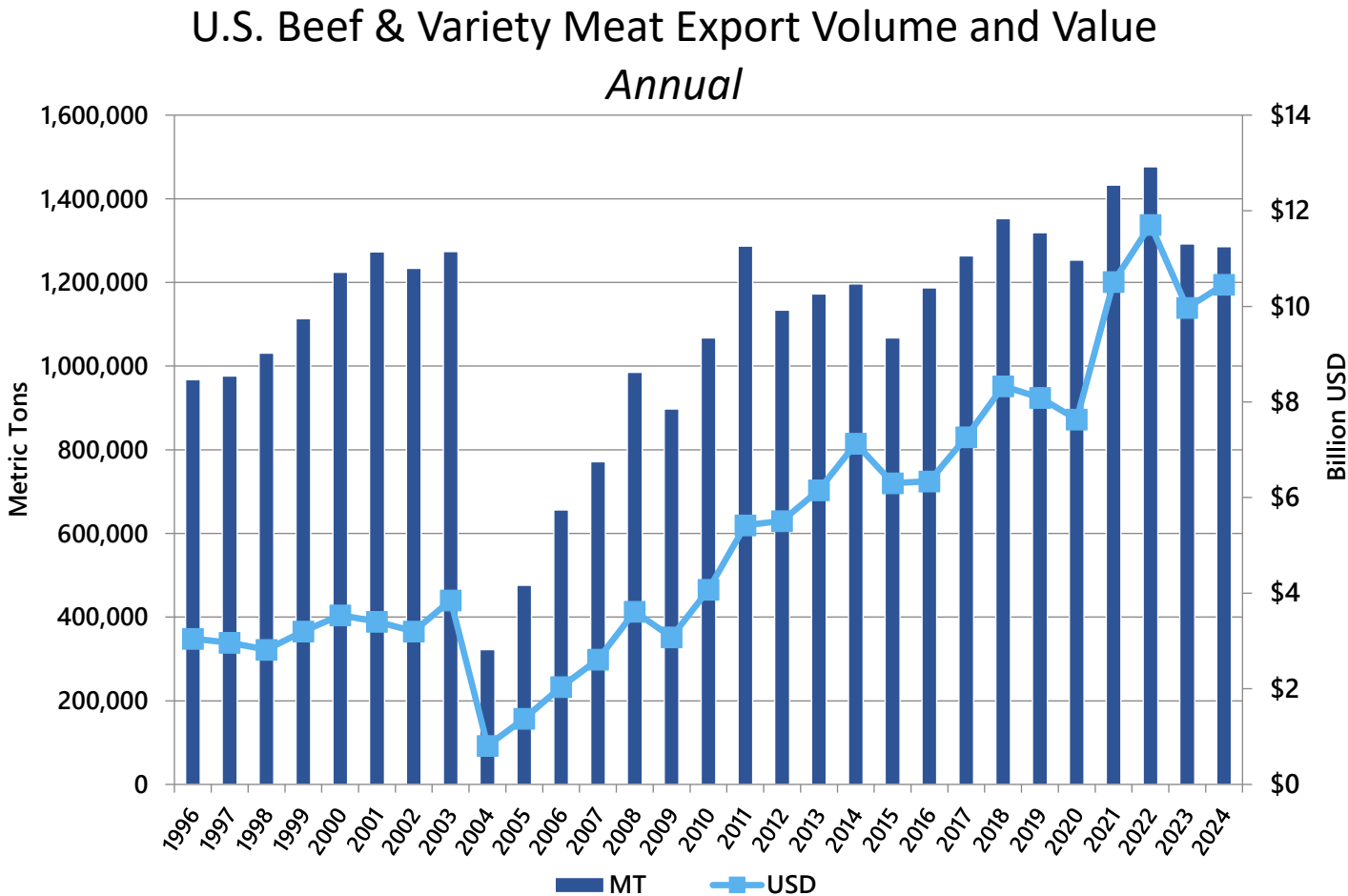
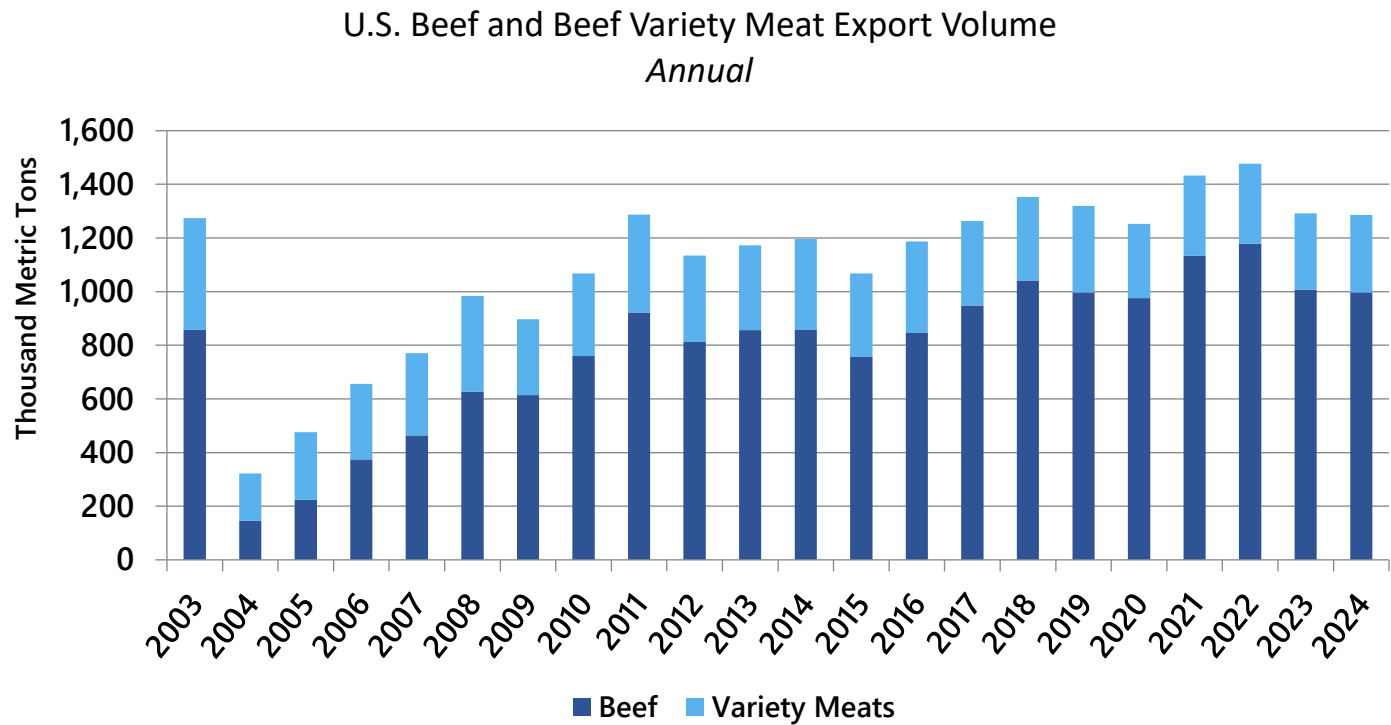


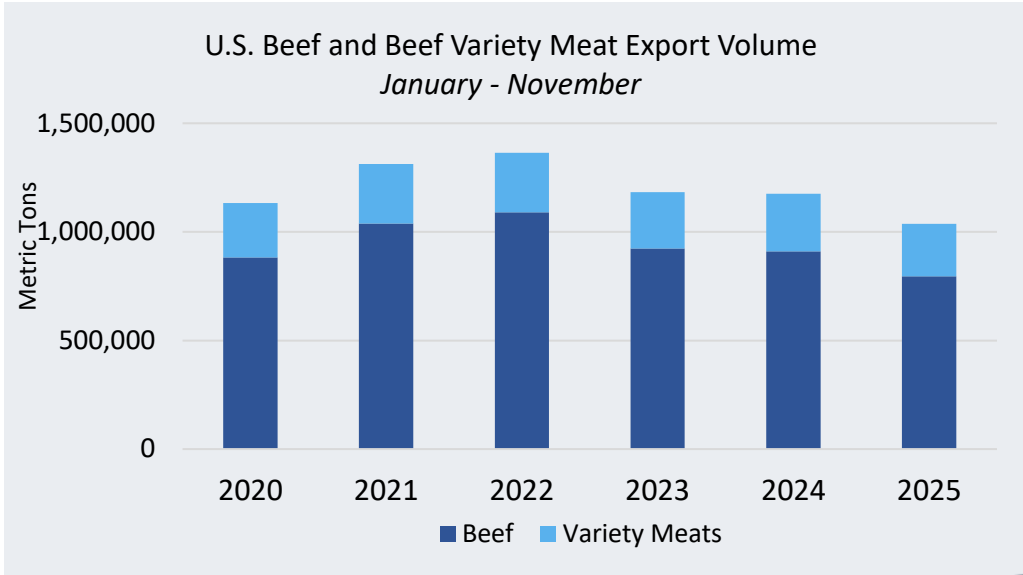
U.S. Beef and Variety Meat Exports



U.S. Beef Plus BVM Export Volume

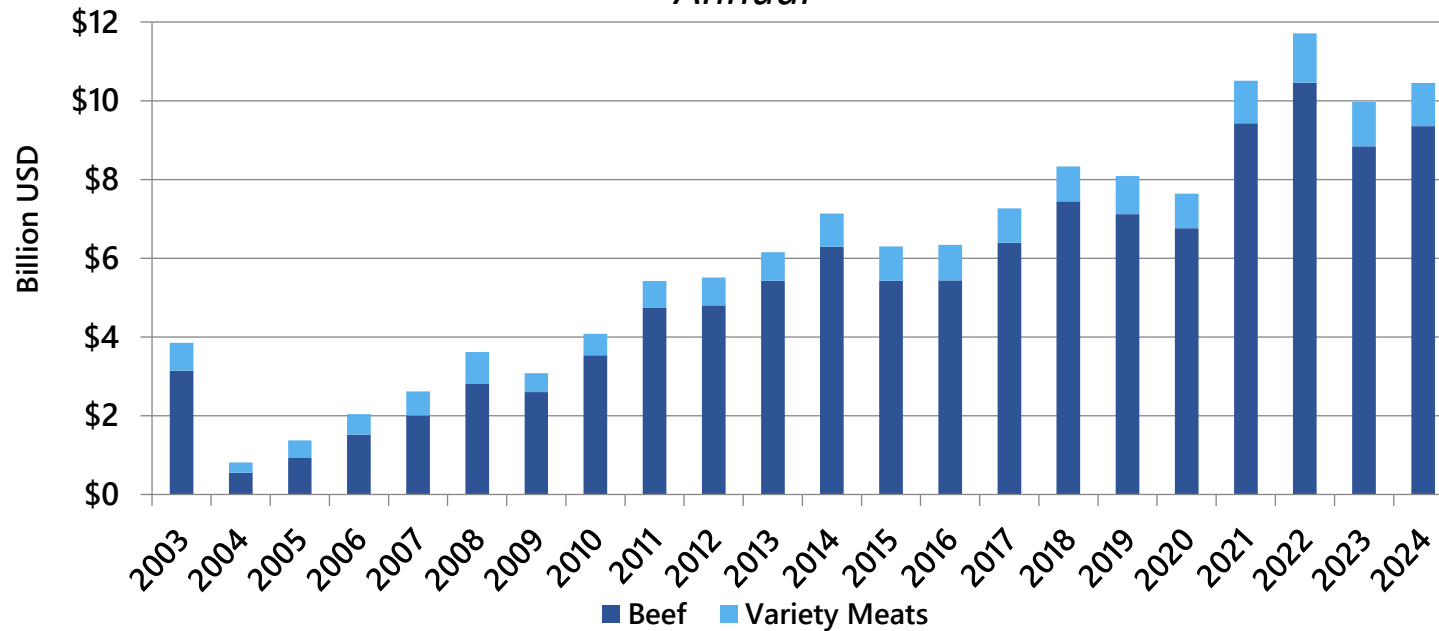


2020: 1.253 million mt, -5%
2021: 1.433 million mt, +14%
2022: 1.477 million mt, +3%
2023: 1.292 million mt, -12.5%
2024: 1.286 million mt, -0.5%
Jan-Nov 2025: 1.038 mt, -12%



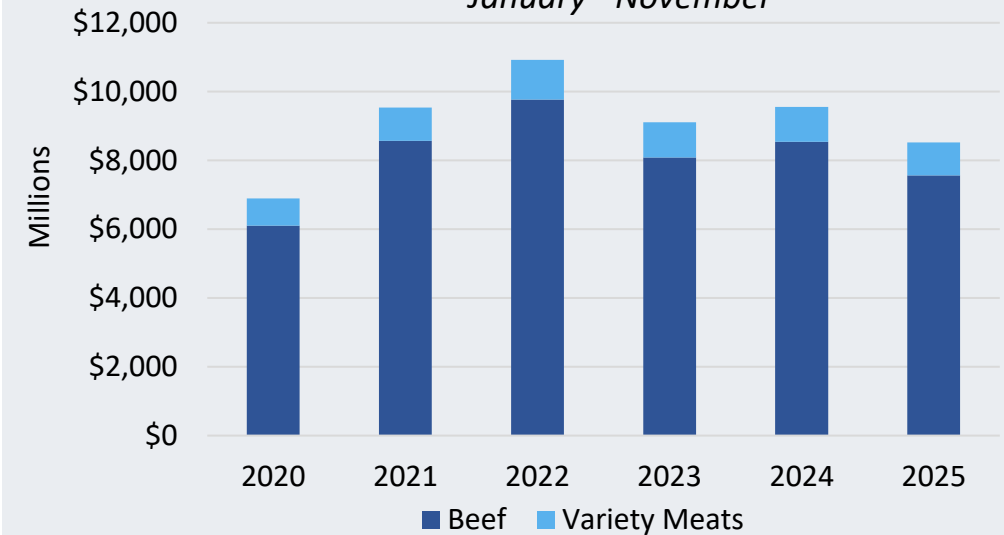
U.S. Beef Plus BVM Export Value

U.S. Beef and Beef Variety Meat Export Value
Annual

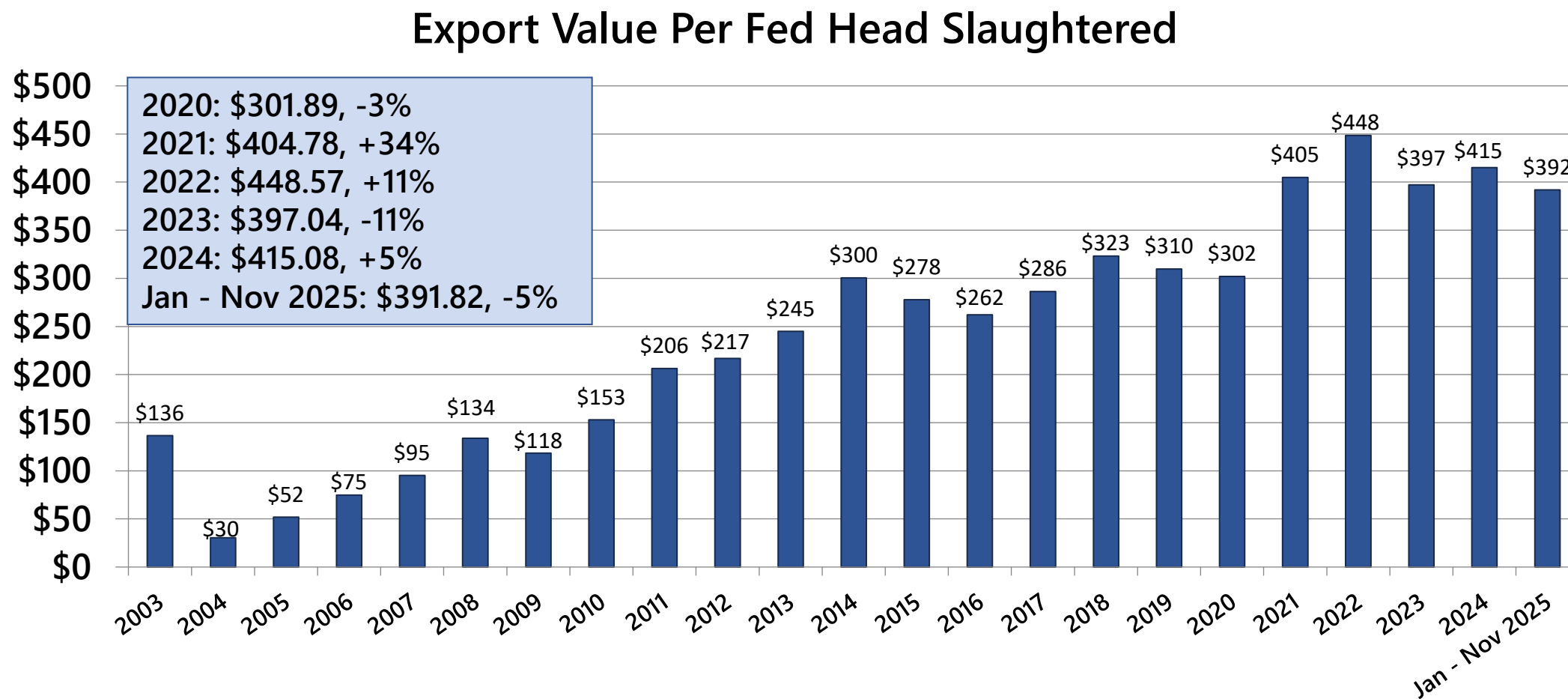


2020: \$7.638 billion, -6%
2021: \$10.513 billion, +38%
2022: \$11.708 billion, +11%
2023: \$9.969 billion, -15%
2024: \$10.455 billion, +5%
Jan-Nov 2025: \$8.524 billion, -11%

U.S. Beef and Beef Variety Meat Export Value
January - November



Value of Exports per Fed Head Slaughtered



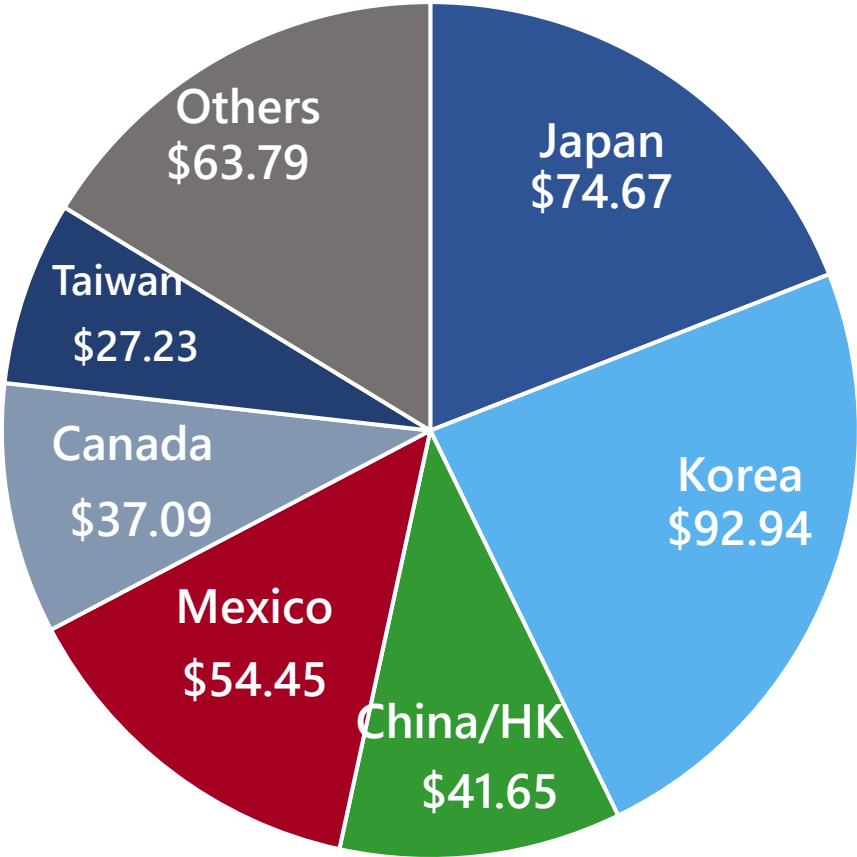
Source: USDA/FAS, USDA/NASS fed slaughter, USMEF



Beef Export Value per Head by Market

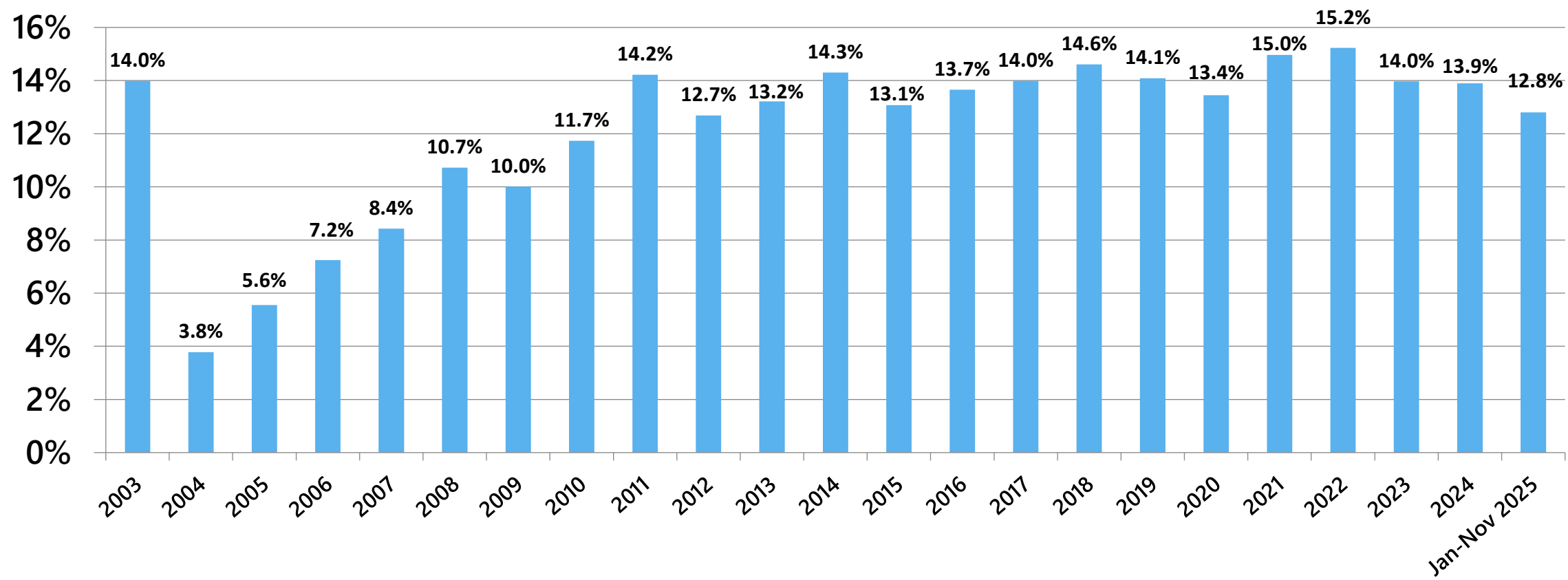
U.S. Beef & Variety Meat Export \$/Head
Jan – Nov 2025

Jan - Nov 2025 value per head of fed cattle slaughtered = \$391.82, -5%



Percent of Beef & BVM Production Exported

Percent of Beef & Variety Meat Production Exported



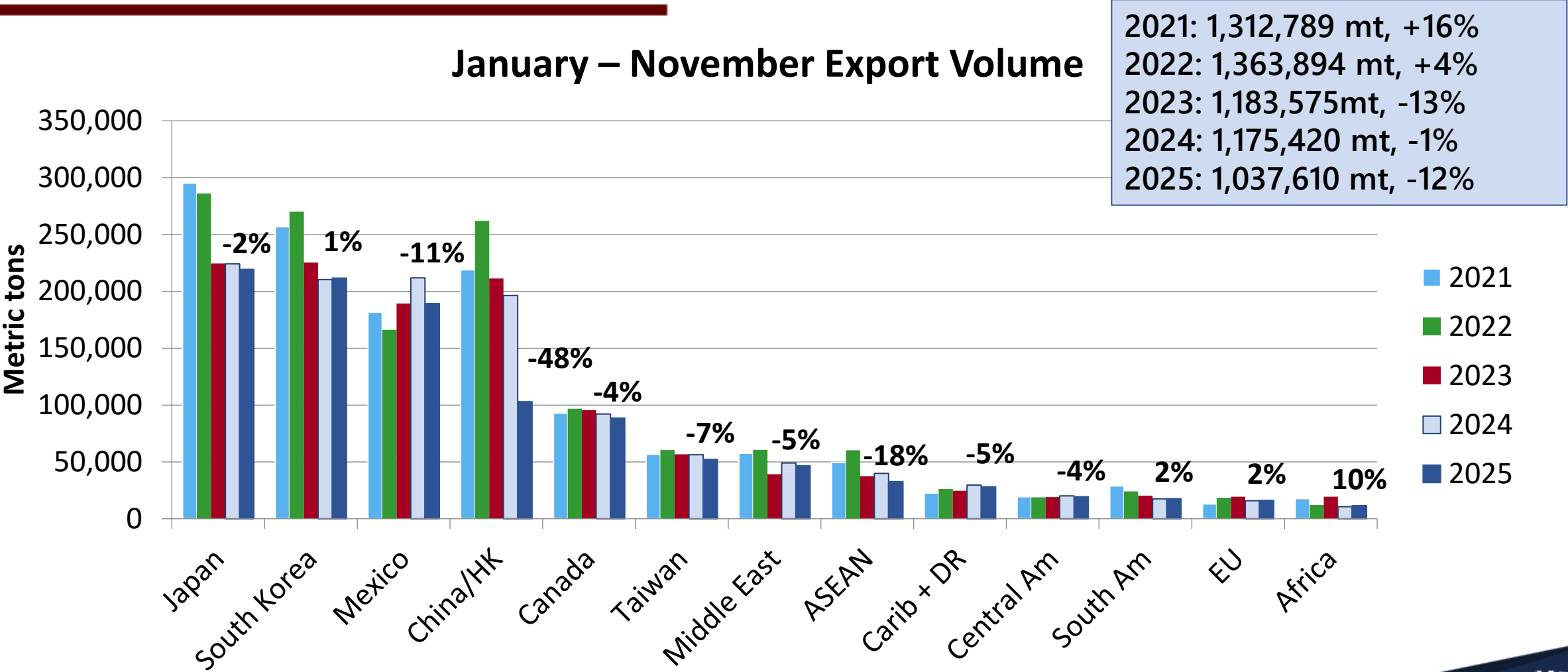
Source: USDA/FAS and USMEF

Jan-Nov 2025 percent of production exported at 12.8% compared to 13.8 % for Jan-Nov 2024

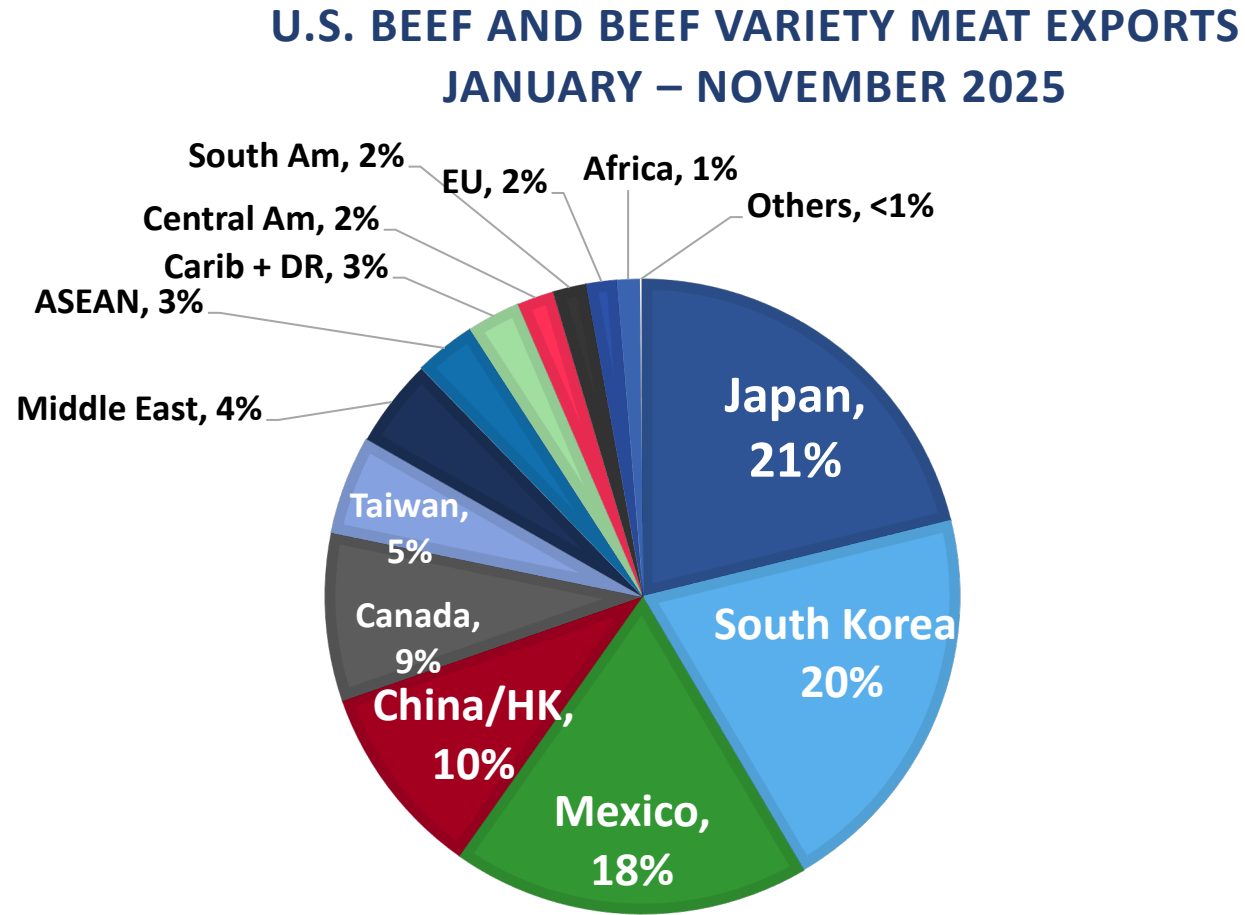


U.S. Beef and Beef Variety Meat Export Volume to Top Markets

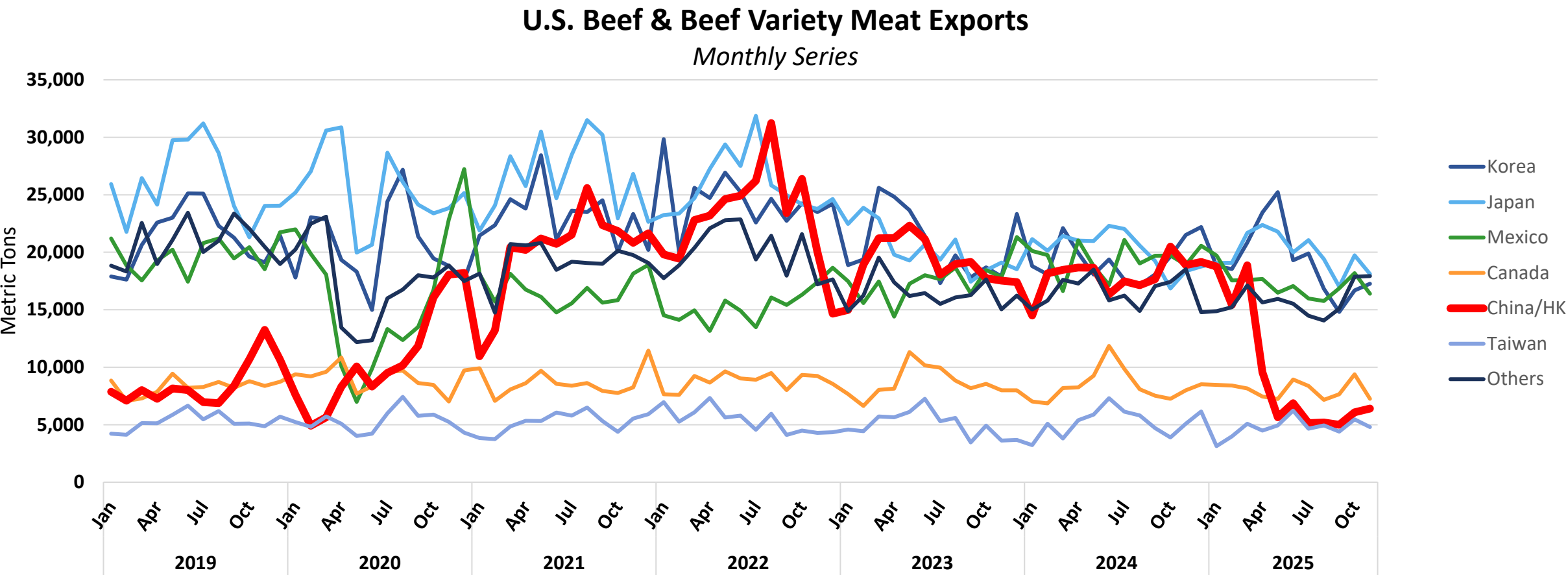
January – November Export Volume



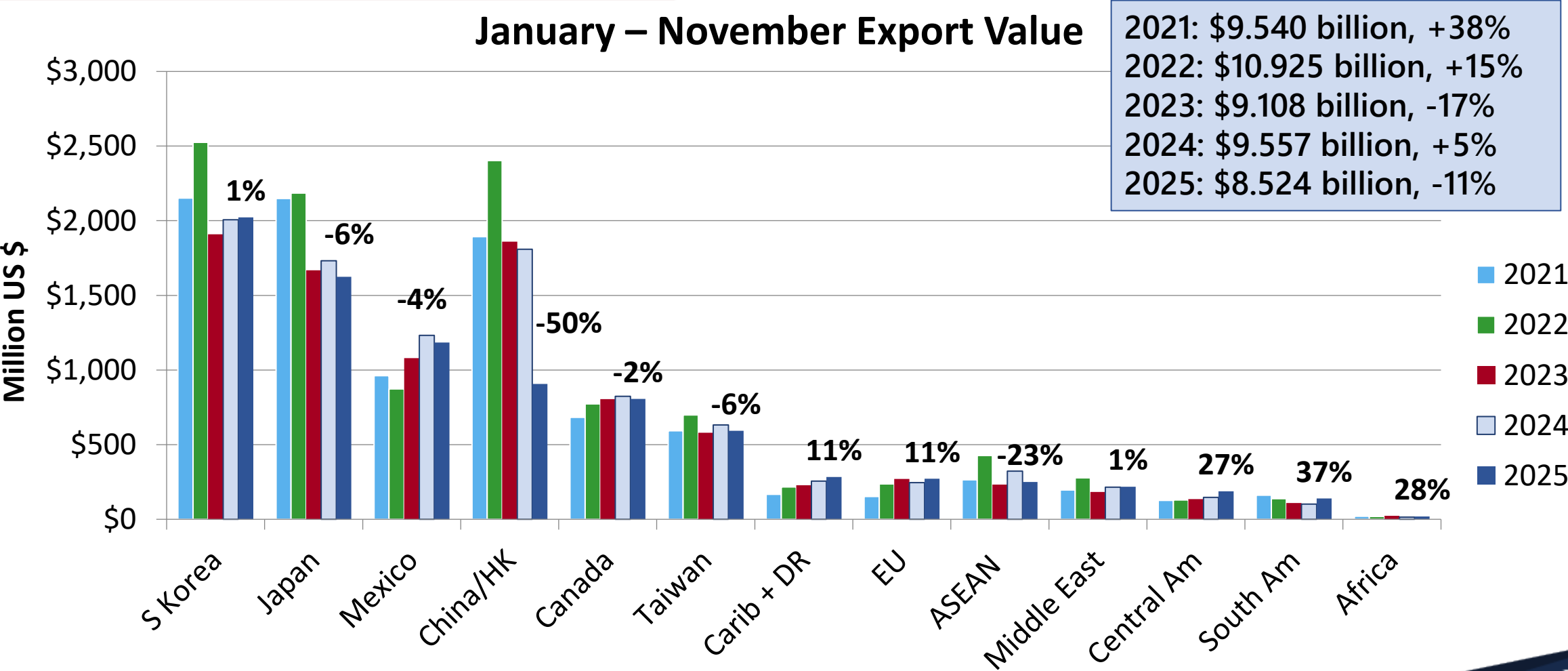
Share of Total U.S. Beef and Beef Variety Meat Exports by Destination



U.S. Beef and Beef Variety Meat Exports on a Monthly Basis

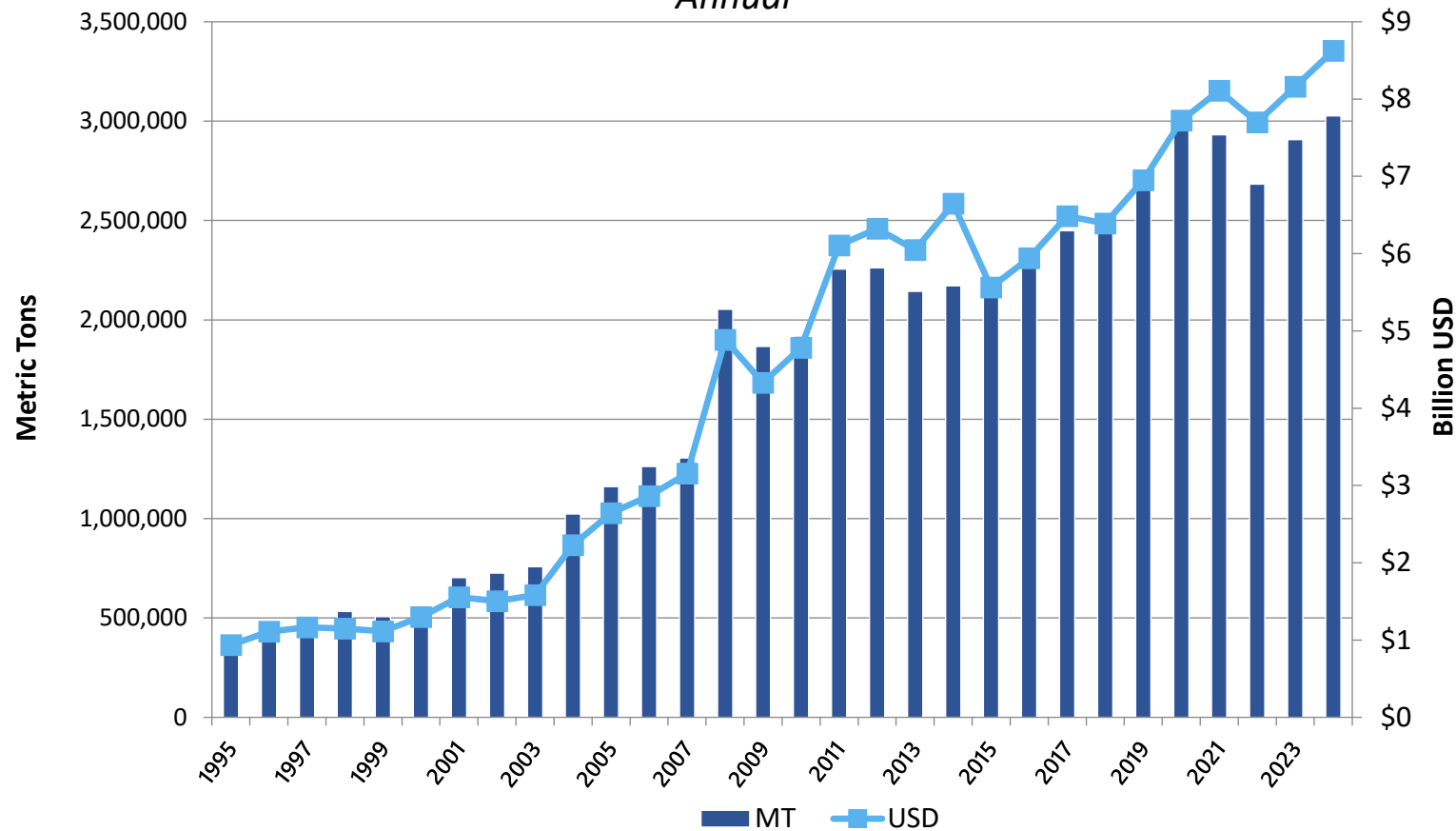


U.S. Beef and Beef Variety Meat Export Value to Top Markets

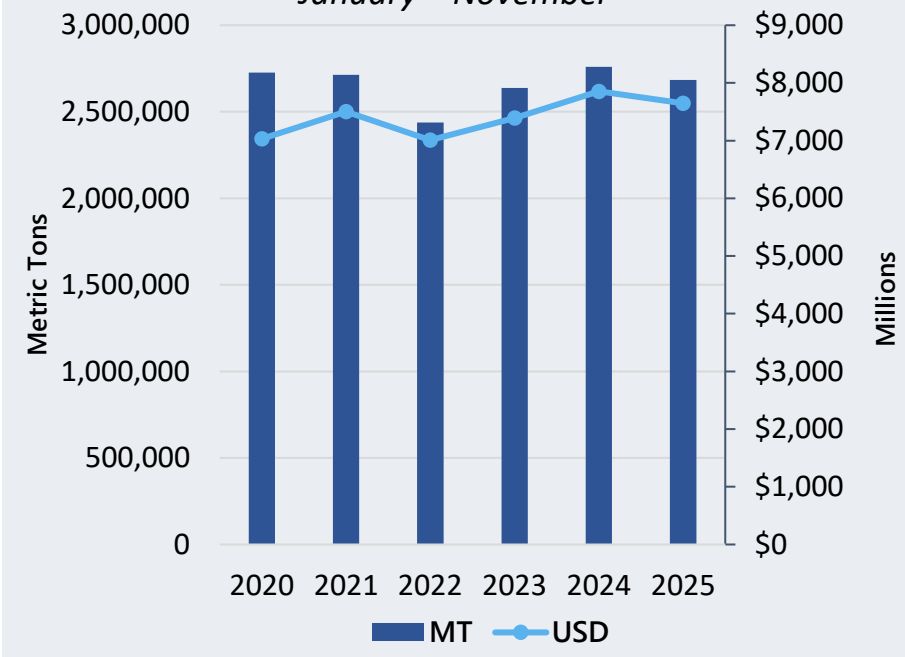


U.S. Pork & Variety Meat Exports

U.S. Pork & Variety Meat Exports
Annual

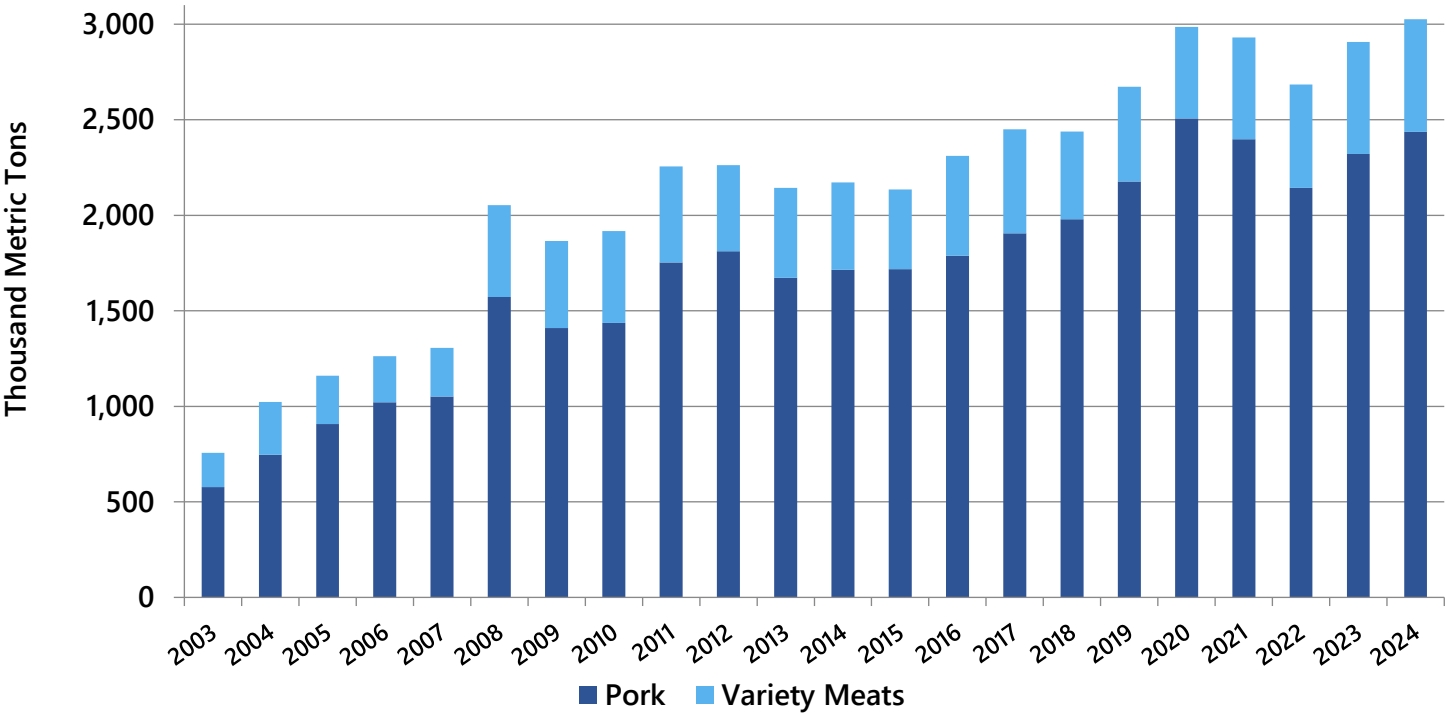


U.S. Pork & Variety Meat Exports
January – November

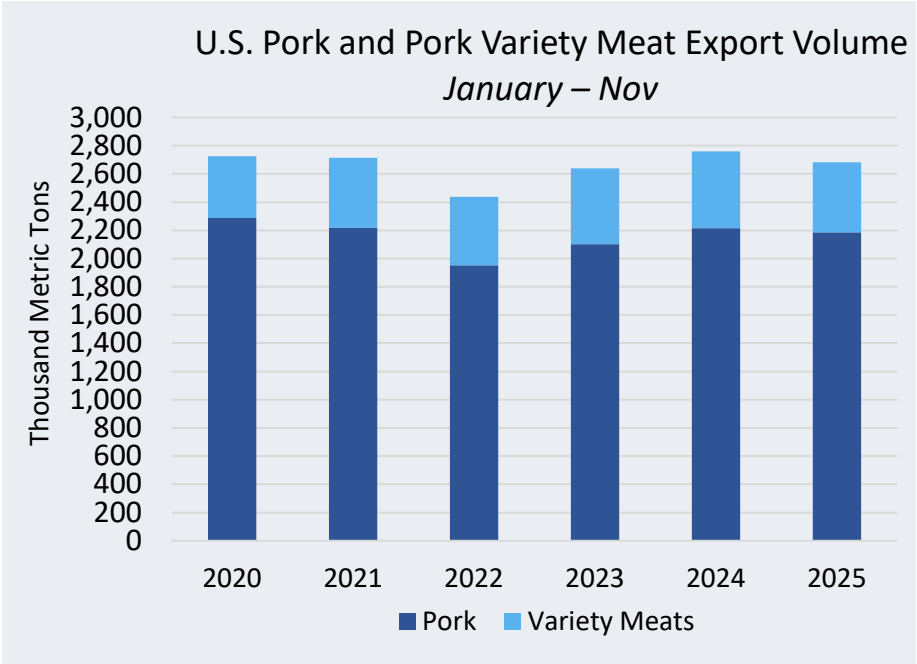


U.S. Pork Plus PVM Export Volume

U.S. Pork and Pork Variety Meat Export Volume
Annual

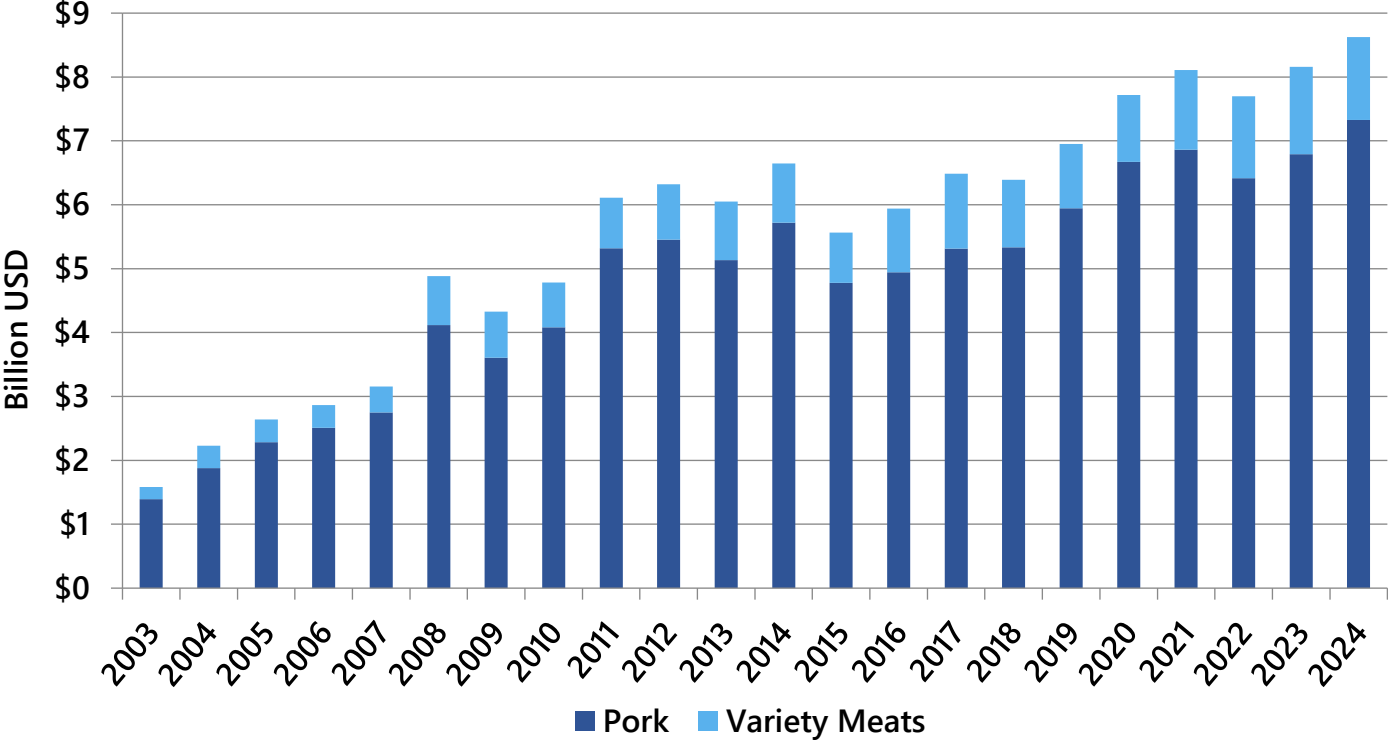


2020: 2.987 million mt, +12%
2021: 2.931 million mt, -2%
2022: 2.684 million mt, -8%
2023: 2.907 million mt, +8%
2024: 3.027 million mt, +4%
Jan–Nov 2025: 2.683 million mt, -3%



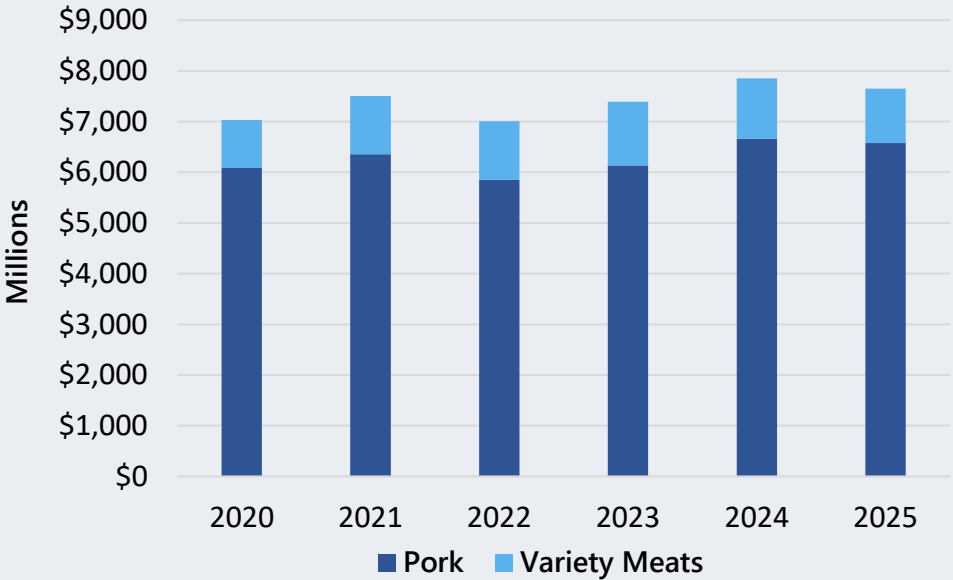
U.S. Pork Plus PVM Export Value

U.S. Pork and Pork Variety Meat Export Value
Annual

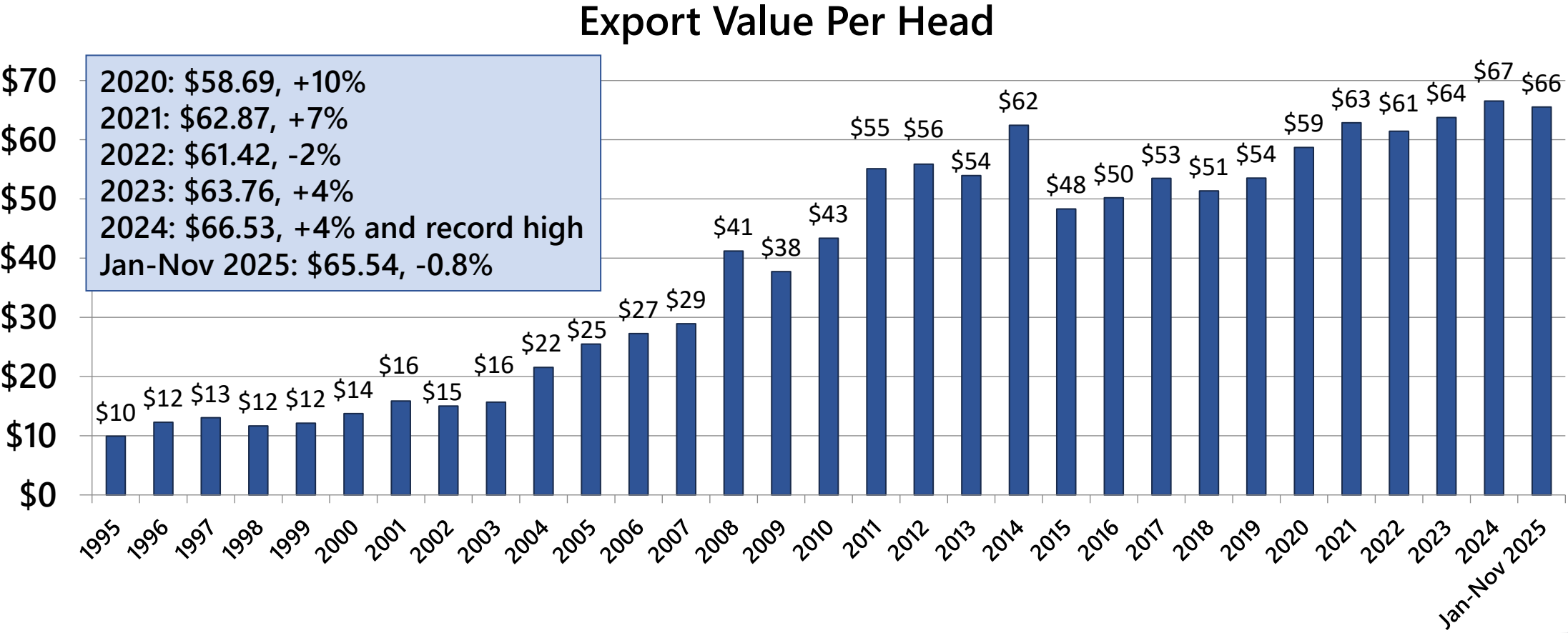


2020: \$7.721 billion, +11%
2021: \$8.109 billion, +5%
2022: \$7.698 billion, +5%
2023: \$8.159 billion, +6%
2024: \$8.626 billion, +6%
Jan–Nov 2025: \$7.647 billion, -3%

U.S Pork and Pork Variety Meat Export Value
January – November



Value of Exports per Hog Slaughtered



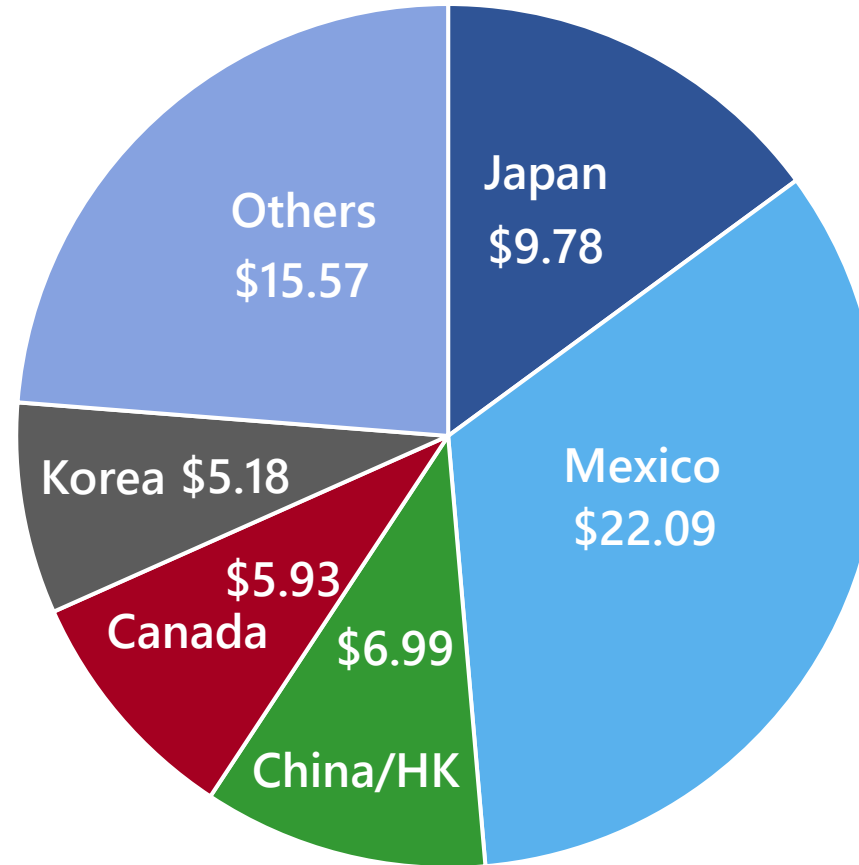
Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF



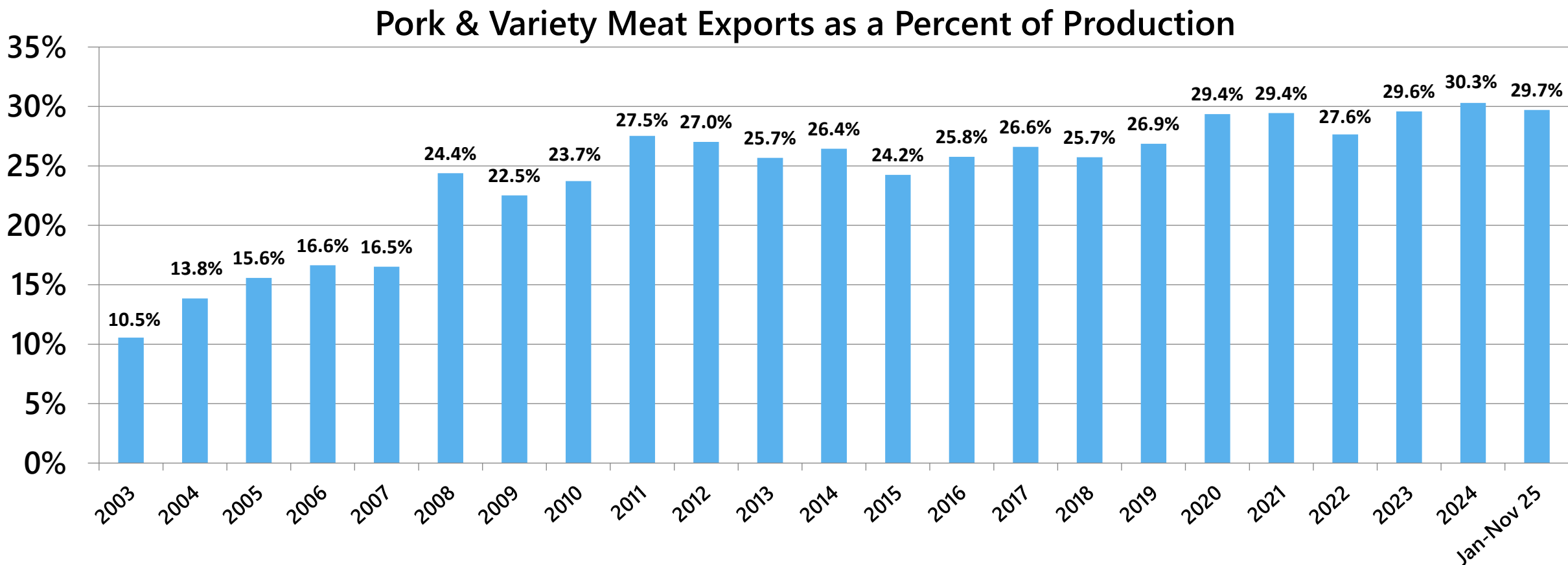
Pork Export Value Per Head by Market

U.S. Pork & Variety meat Export \$/head
Jan – Nov 2025

Jan - Nov 2025 value per
market hog slaughtered =
\$65.54, -0.8%



Percent of Pork & PVM Production Exported



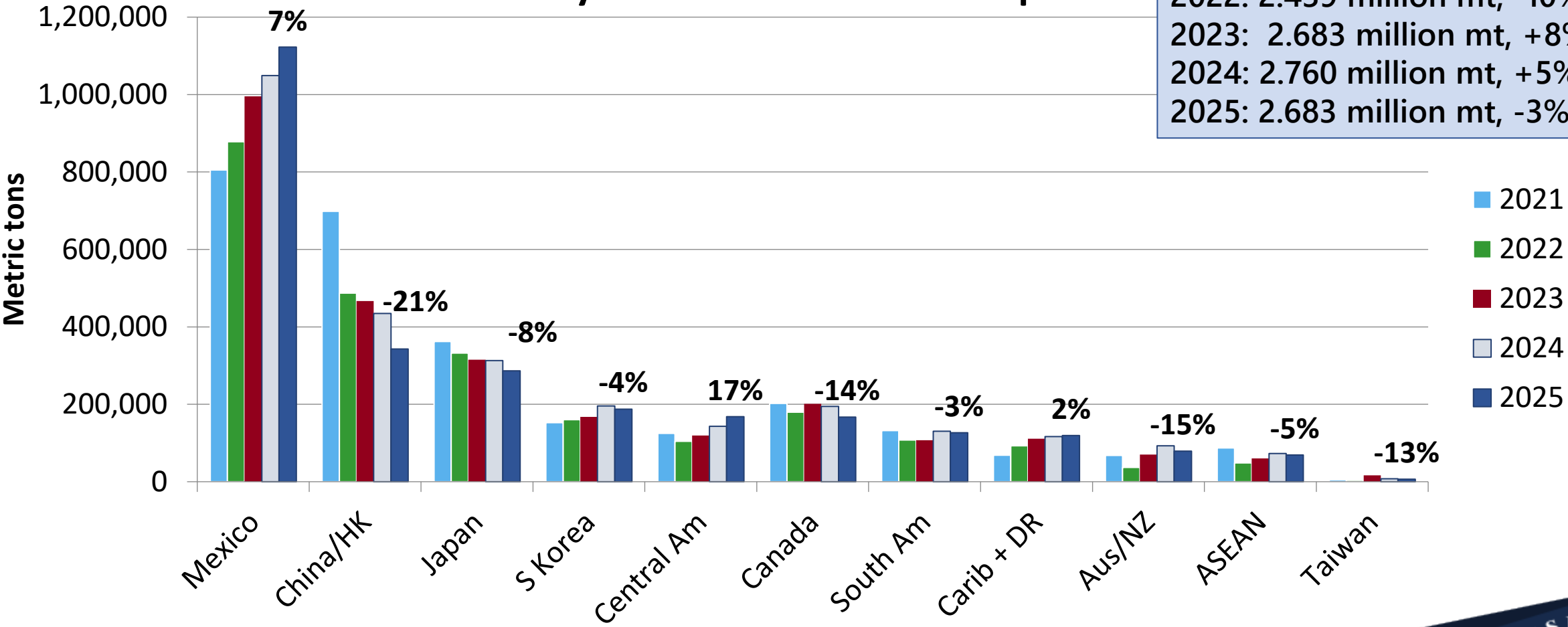
Source: USDA/FAS & USMEF,
Jan-Nov 2025 percent of production exported at 29.7% compared to 30.1% for Jan-Nov 2024



U.S. Pork and Pork Variety Meat Exports to Top Markets

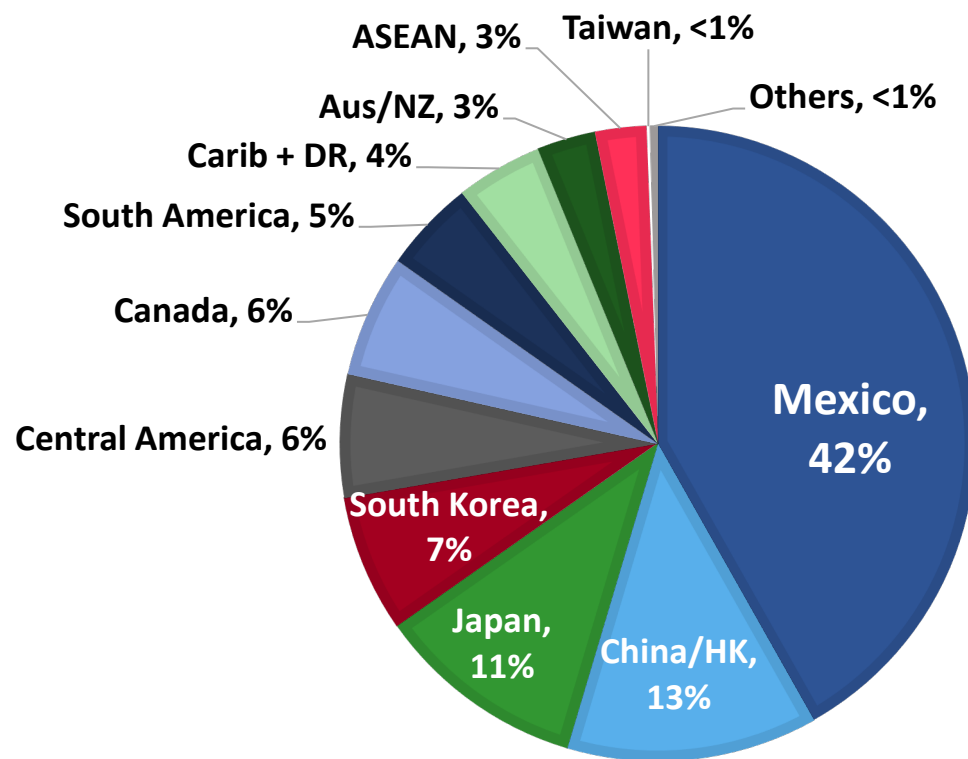
January – November Volume Exports

2021: 2.714 million mt, +0%
2022: 2.439 million mt, -10%
2023: 2.683 million mt, +8%
2024: 2.760 million mt, +5%
2025: 2.683 million mt, -3%

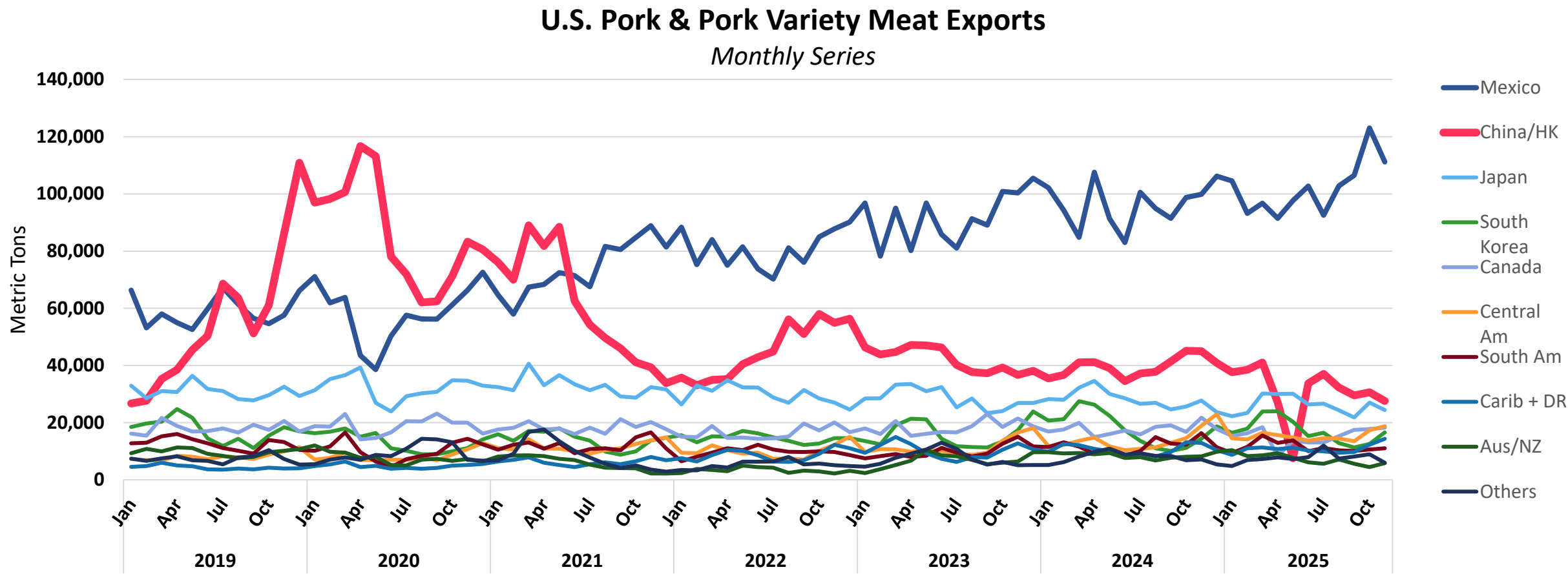


Share of Total U.S. Pork and Pork Variety Meat Exports by Destination

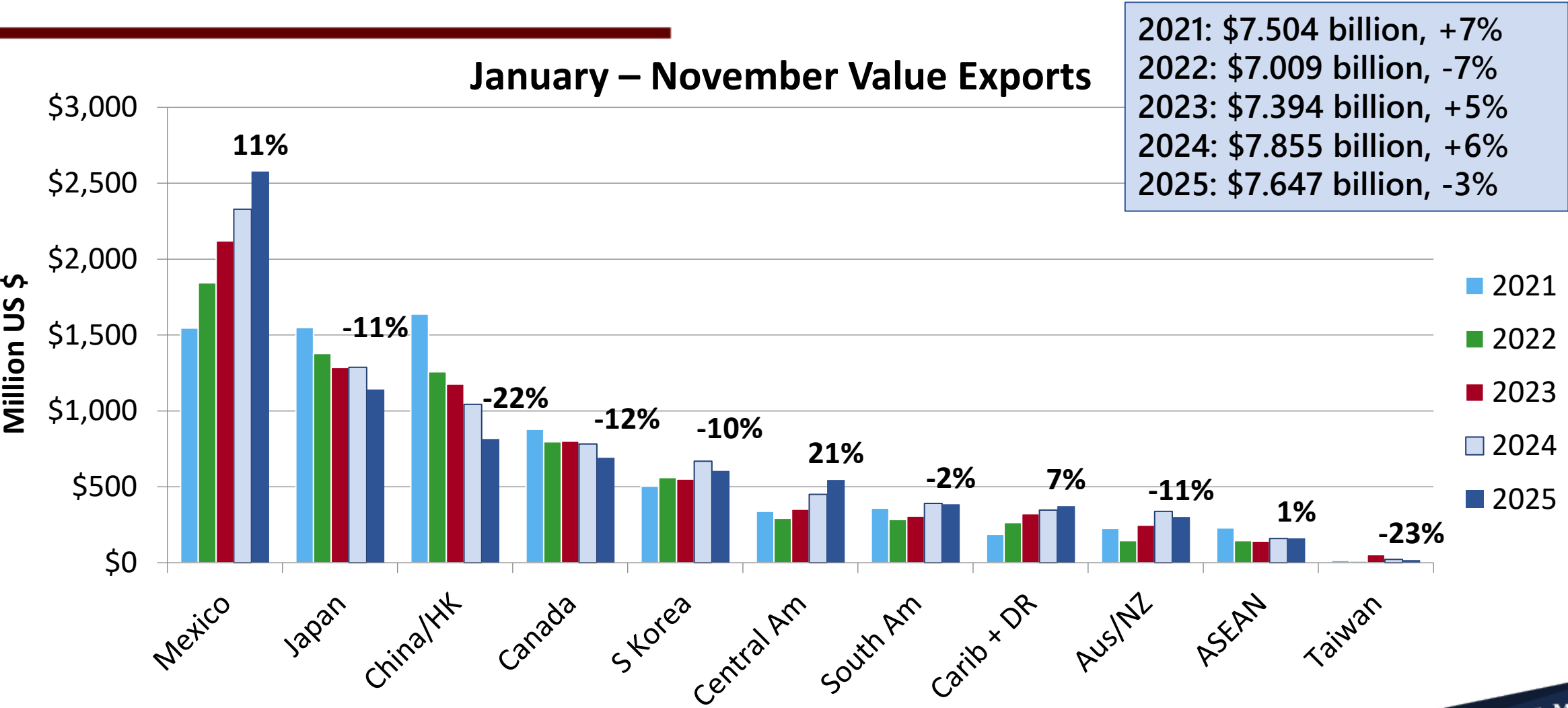
U.S. PORK AND PORK VARIETY MEAT EXPORTS JANUARY – NOVEMBER 2025



U.S. Pork and Pork Variety Meat Exports on a Monthly Basis



U.S. Pork and Pork Variety Meat Export Value to Top Markets

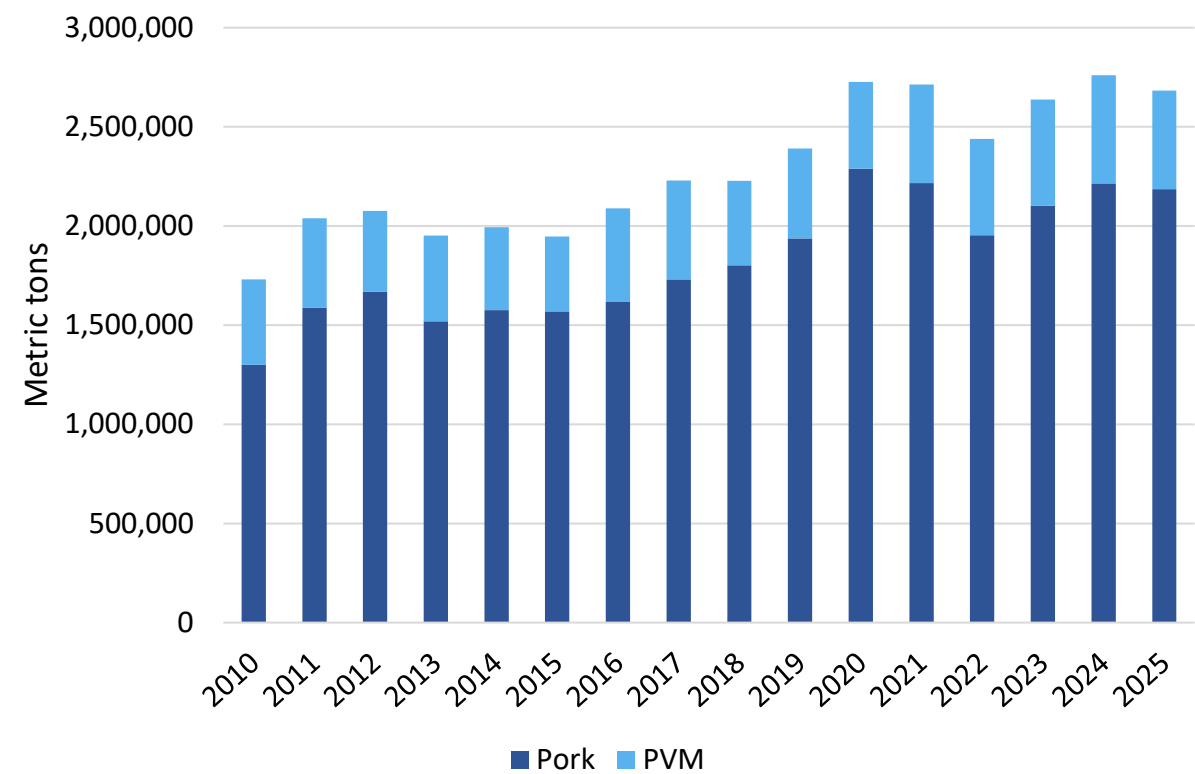




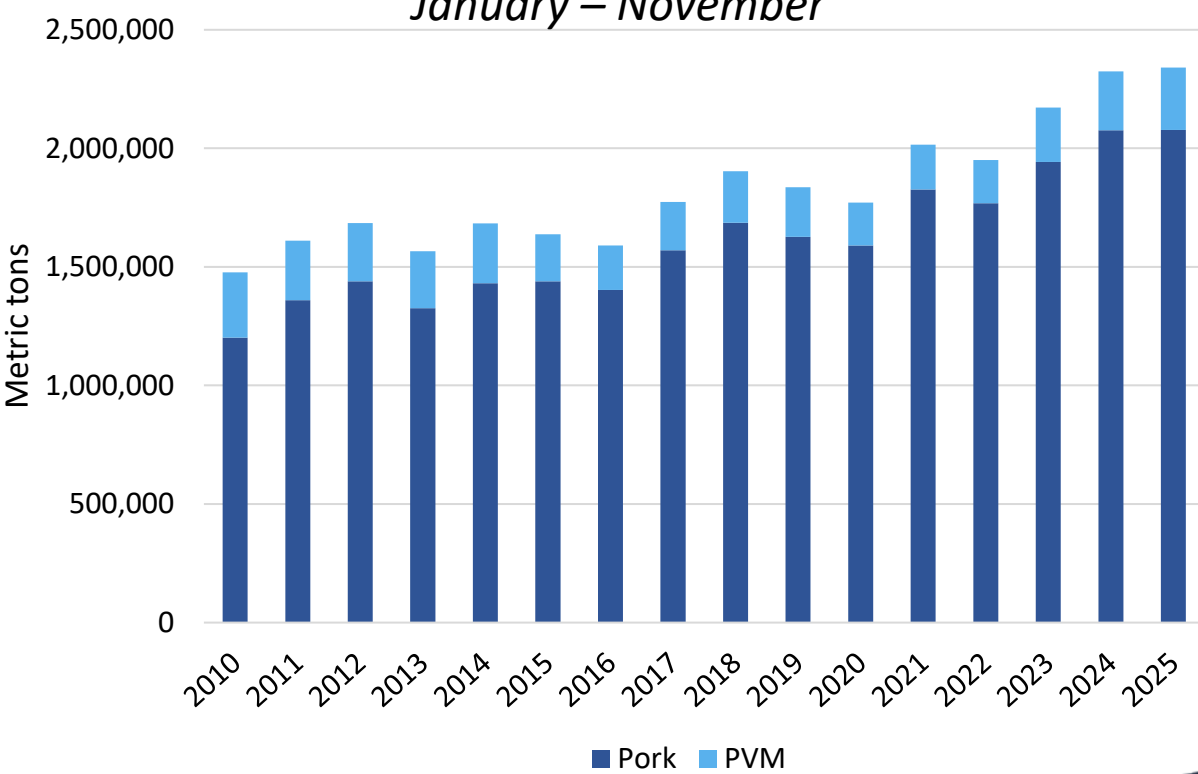
U.S. Pork Export Details

January – November 2025 U.S. pork and pork variety meat exports to the world totaled 2.683 million mt, down 3%, valued at \$7.647 billion, down 3%; exports to markets other than China/HK were 2.340 million mt, up 1%, valued at \$6.832 billion, unchanged from a year ago

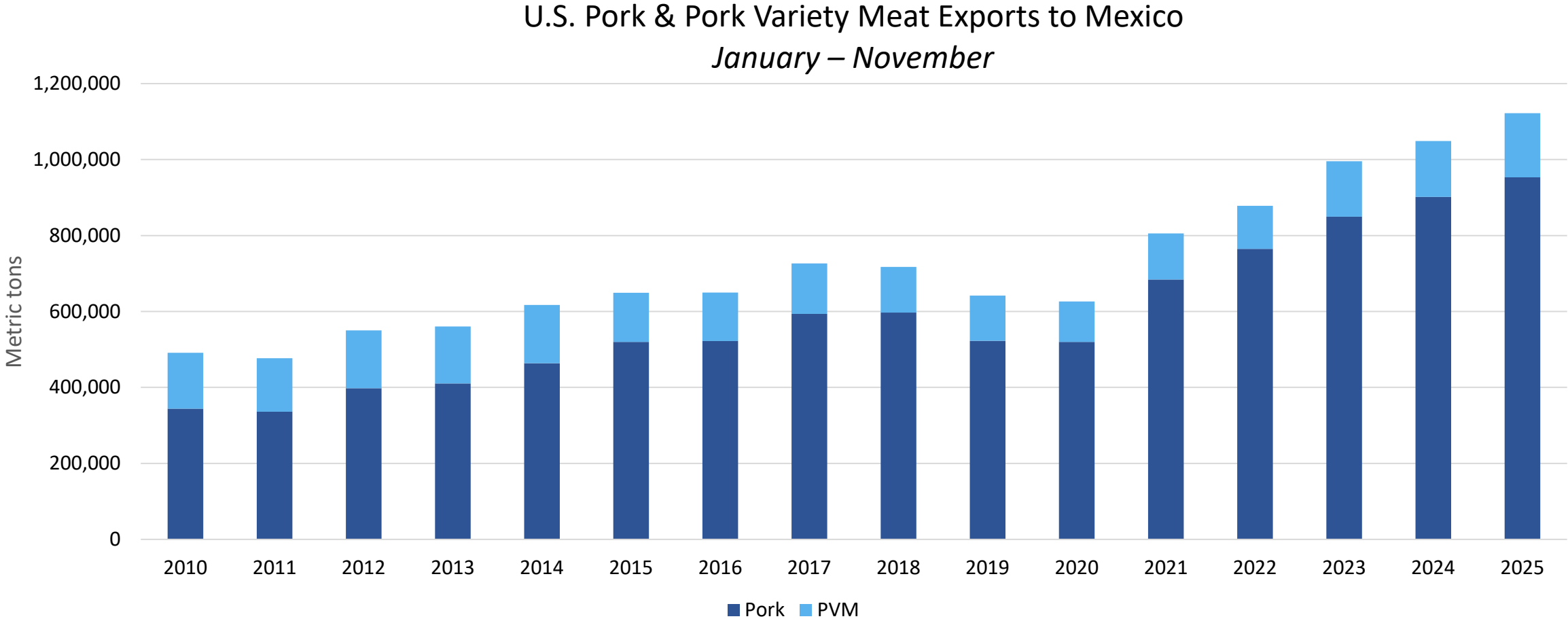
U.S. Pork & Pork Variety Meat Exports to World
January – November



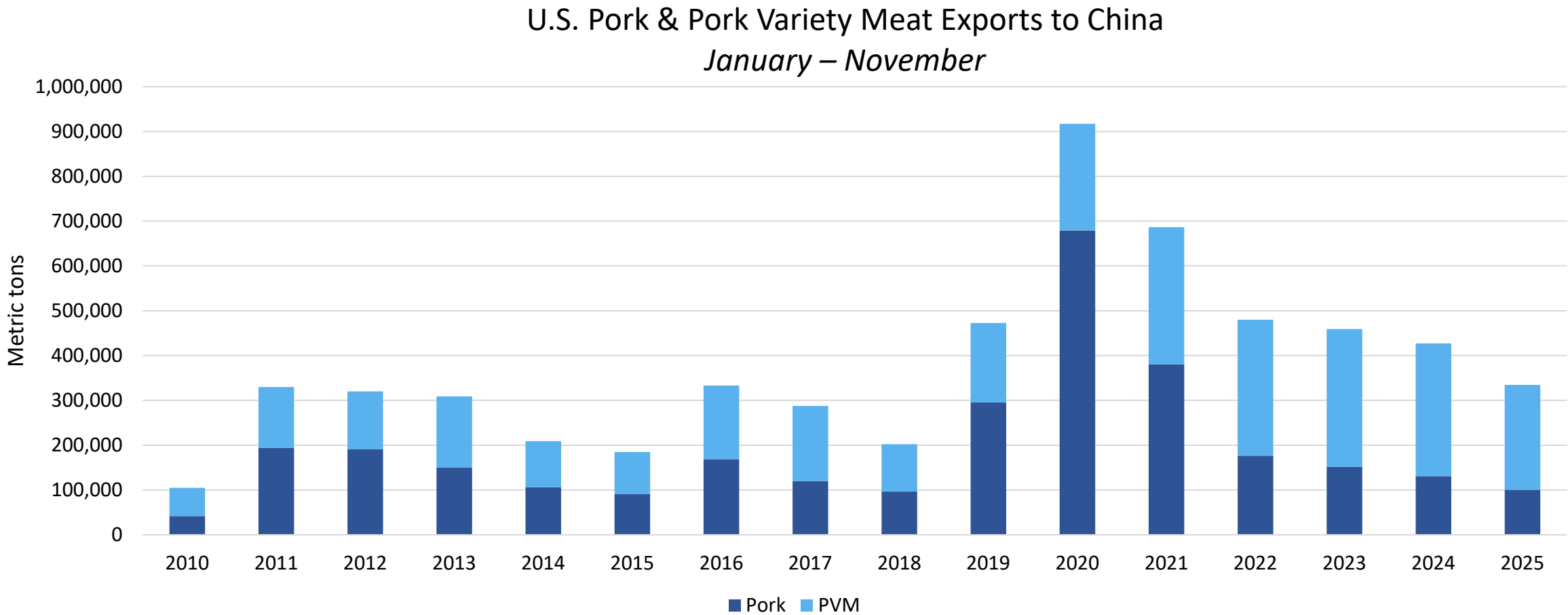
U.S. Pork & Pork Variety Meat Exports to
Markets other than China/HK
January – November



January – November 2025 pork and pork variety meat exports to Mexico totaled 1,122 million mt, up 7% and record high; value was \$2.577 billion, up 11% and also a record

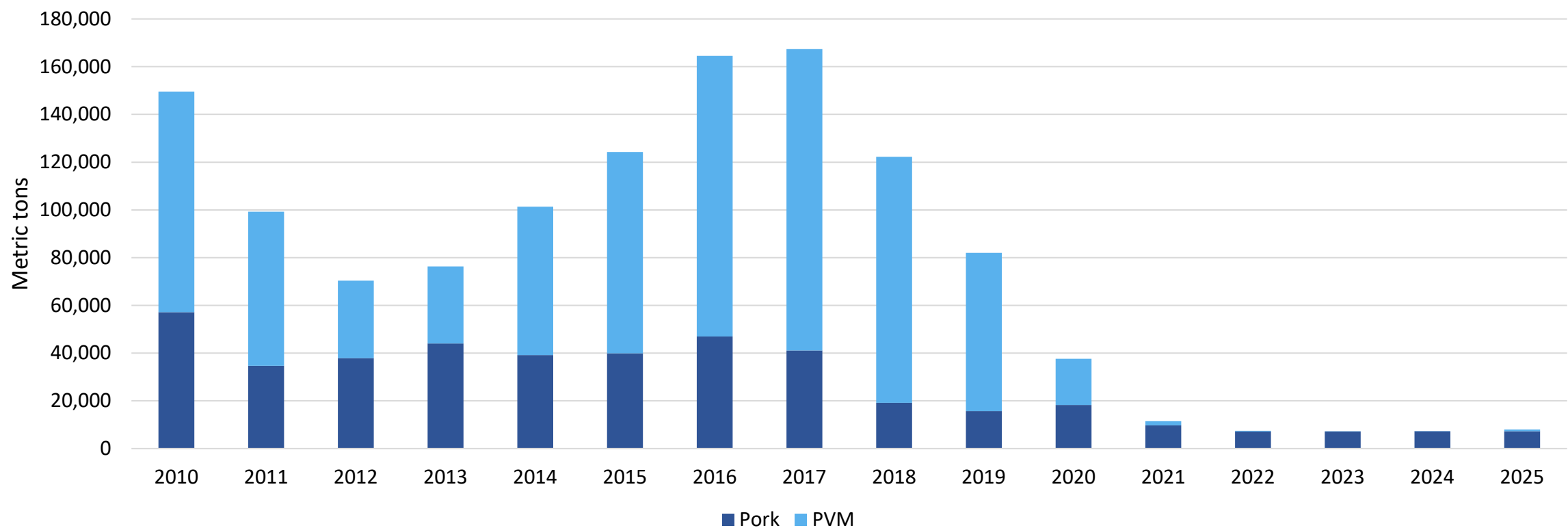


January – November 2025 pork and variety meat exports to China totaled 334,488 mt, down 22%; value was \$782.9 million, down 23%



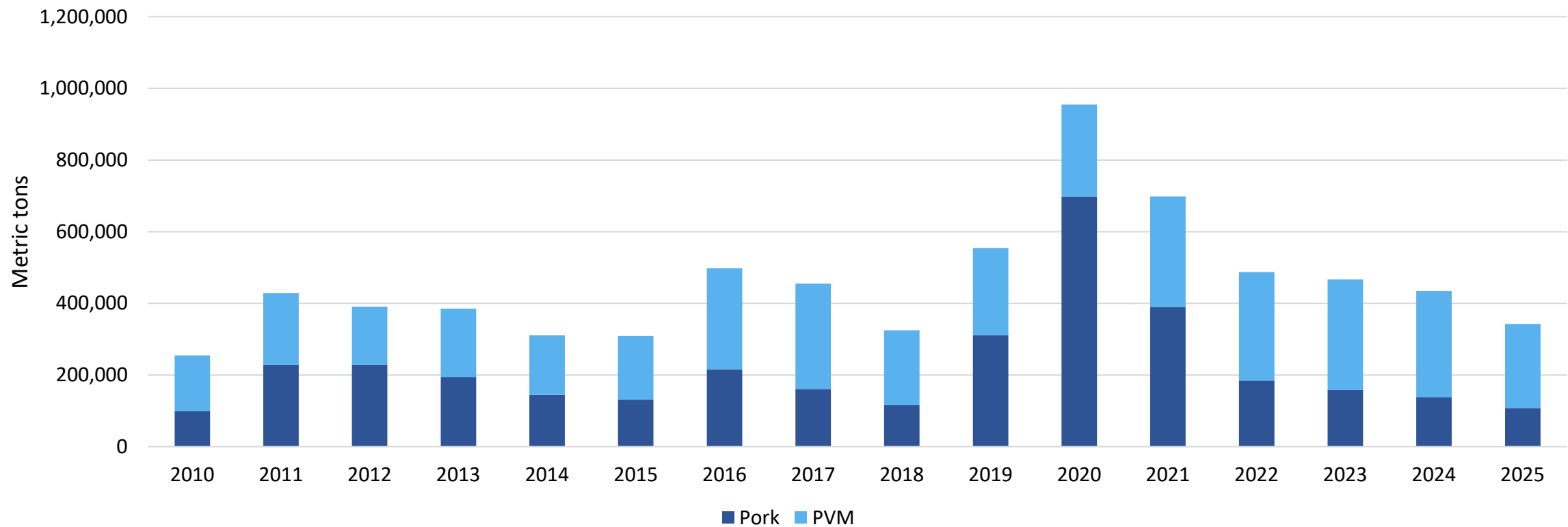
January – November 2025 pork and pork variety meat exports to Hong Kong totaled 8,022 mt, up 10%; value was \$32.2 million, up 12%

U.S. Pork & Pork Variety Meat Exports to Hong Kong
January – November

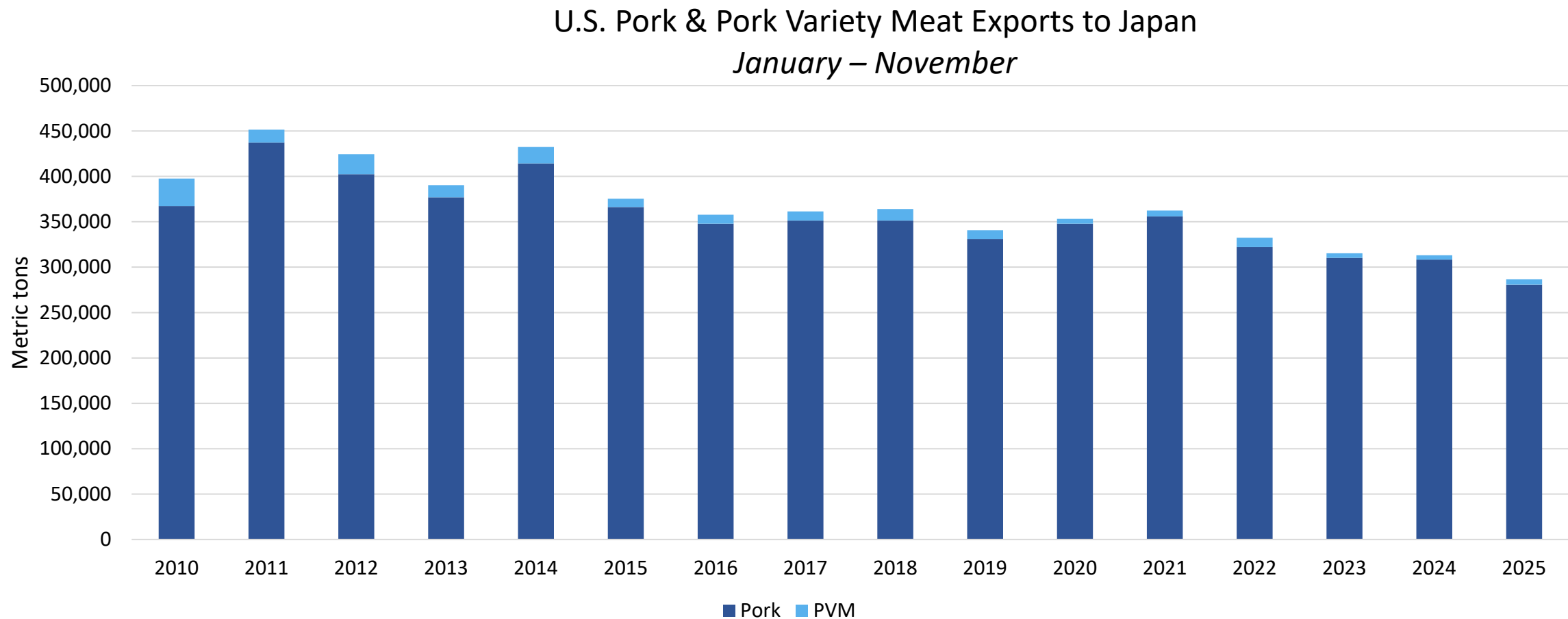


January - November 2025 combined pork and pork variety meat exports to China/Hong Kong totaled 342,510 mt, down 21%; value was \$815 million, down 22%

U.S. Pork & Pork Variety Meat Exports to China/HK
January – November

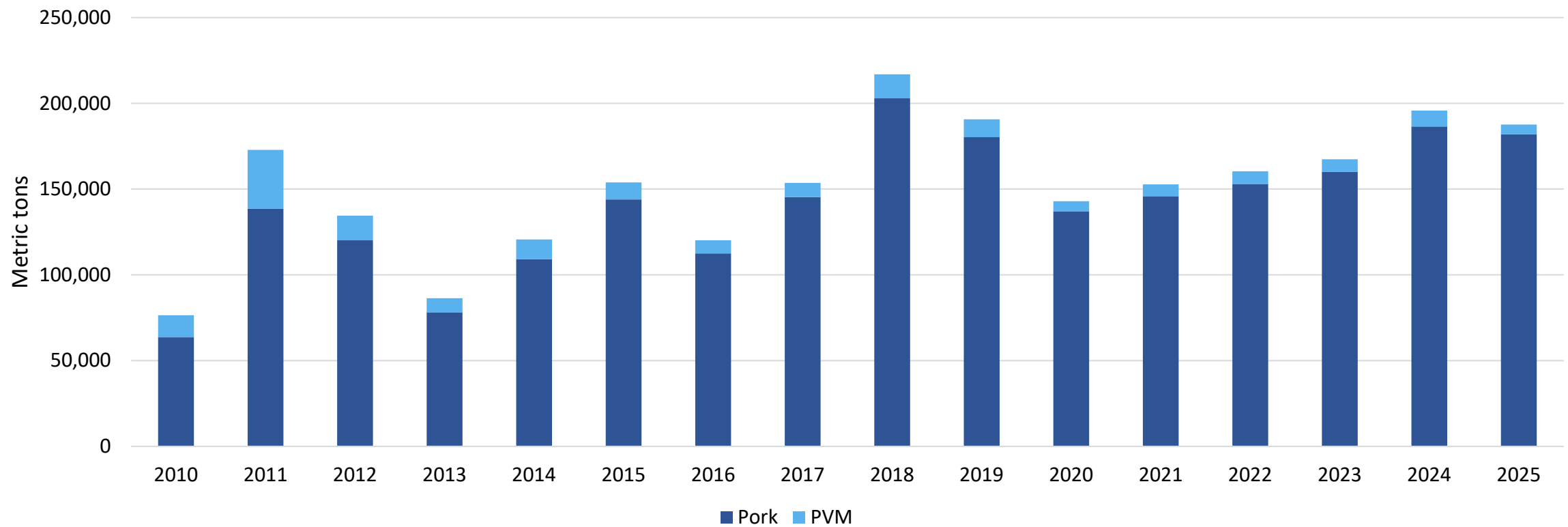


January – November 2025 pork and pork variety meat exports to Japan totaled 286,494 mt, down 8%; value was \$1.141 billion, down 11%



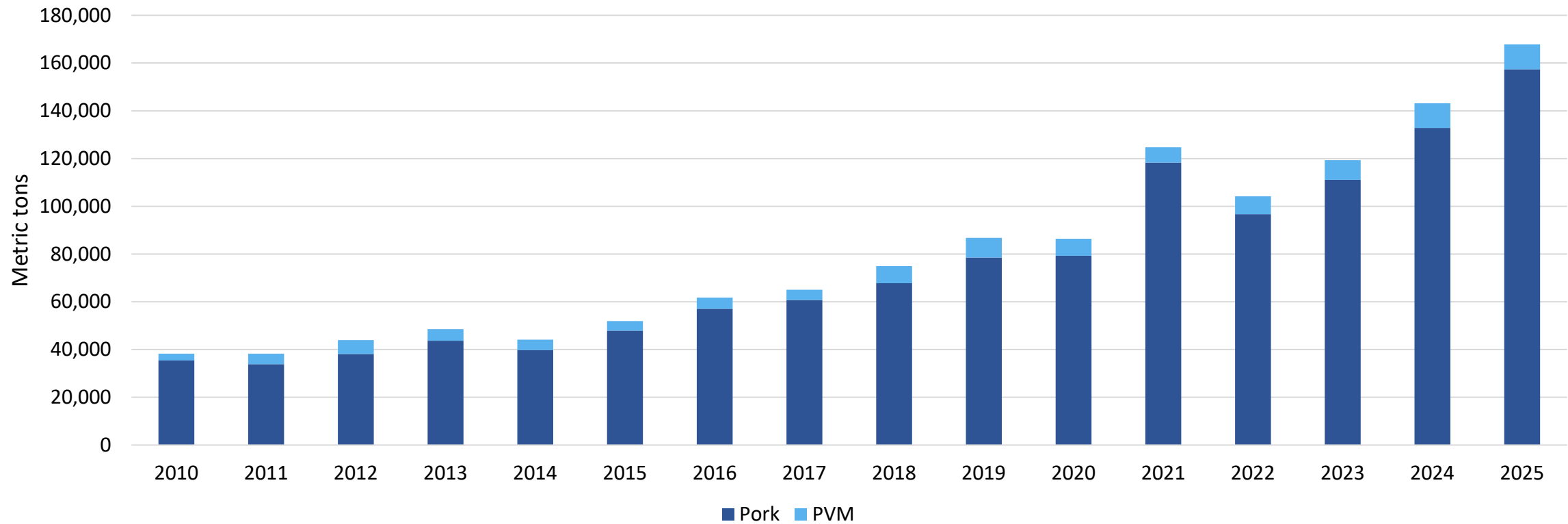
January – November 2025 pork and pork variety meat exports to South Korea totaled 187,625 mt, down 4%; value was \$604.9 million, down 10%

U.S. Pork & Pork Variety Meat Exports to South Korea
January – November



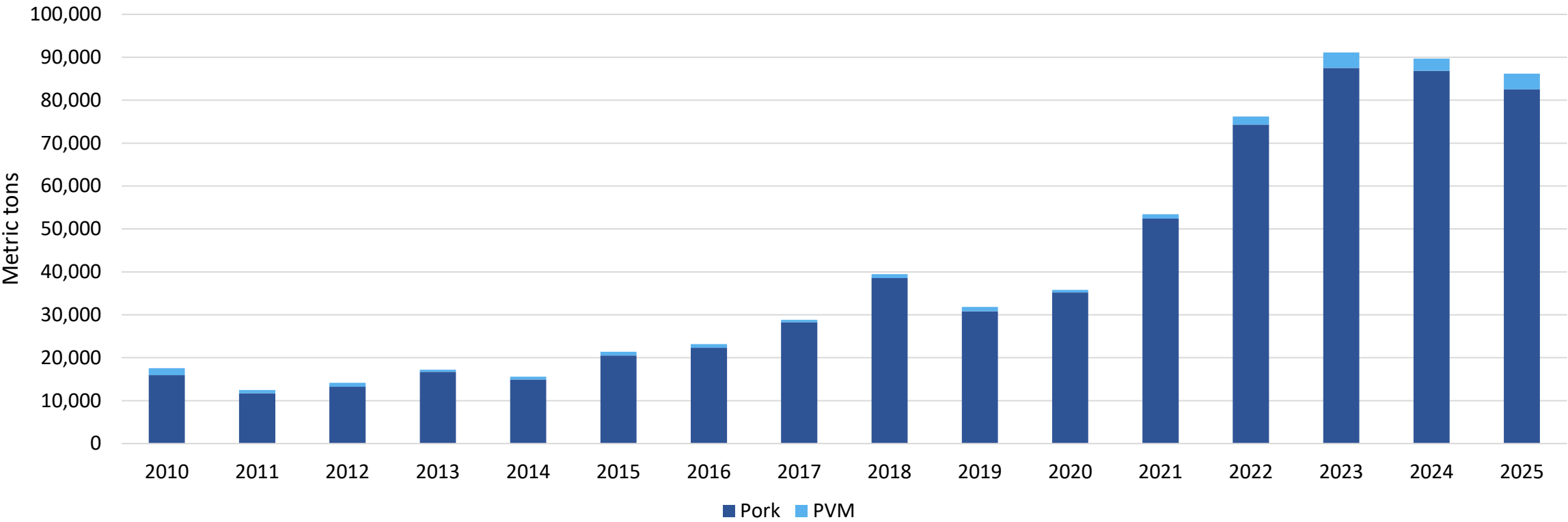
January – November 2025 pork and pork variety meat exports to Central America totaled 167,871 mt, up 17% and record high; value was \$545.4 million, up 21% and also a record

U.S. Pork & Pork Variety Meat Exports to Central America
January – November



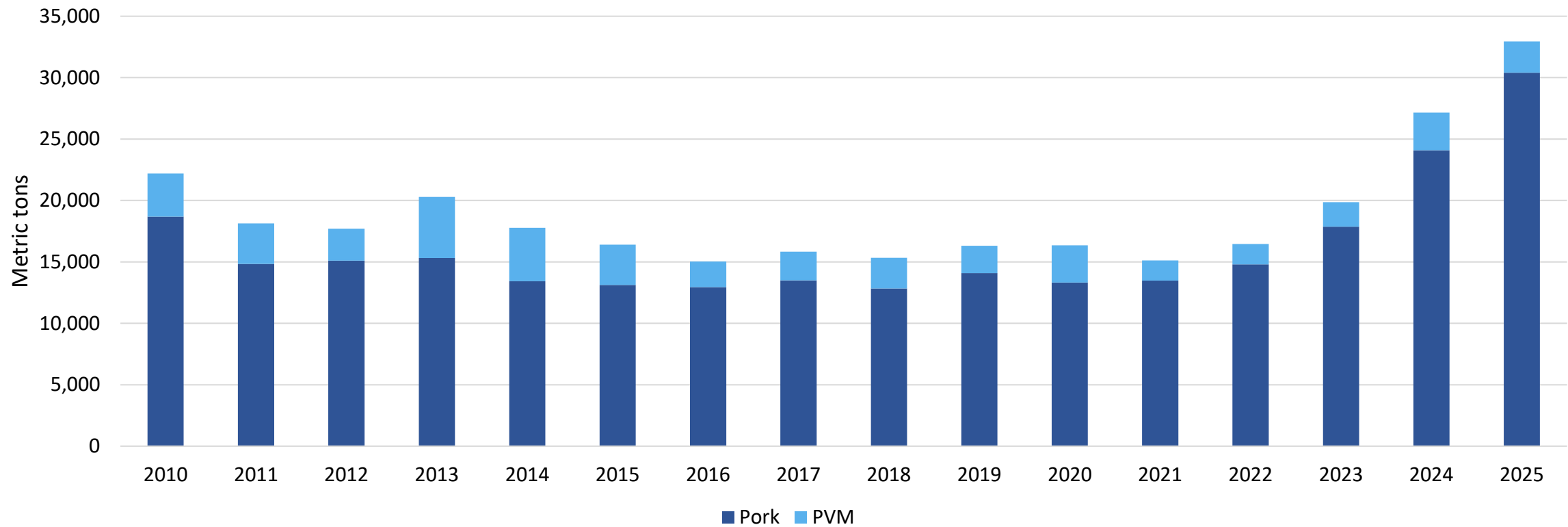
January – November 2025 pork and variety meat exports to the Dominican Republic totaled 86,197 mt, down 4%; value was \$259.1 million, up 1%

U.S. Pork & Pork Variety Meat Exports to the Dominican Republic
January - November



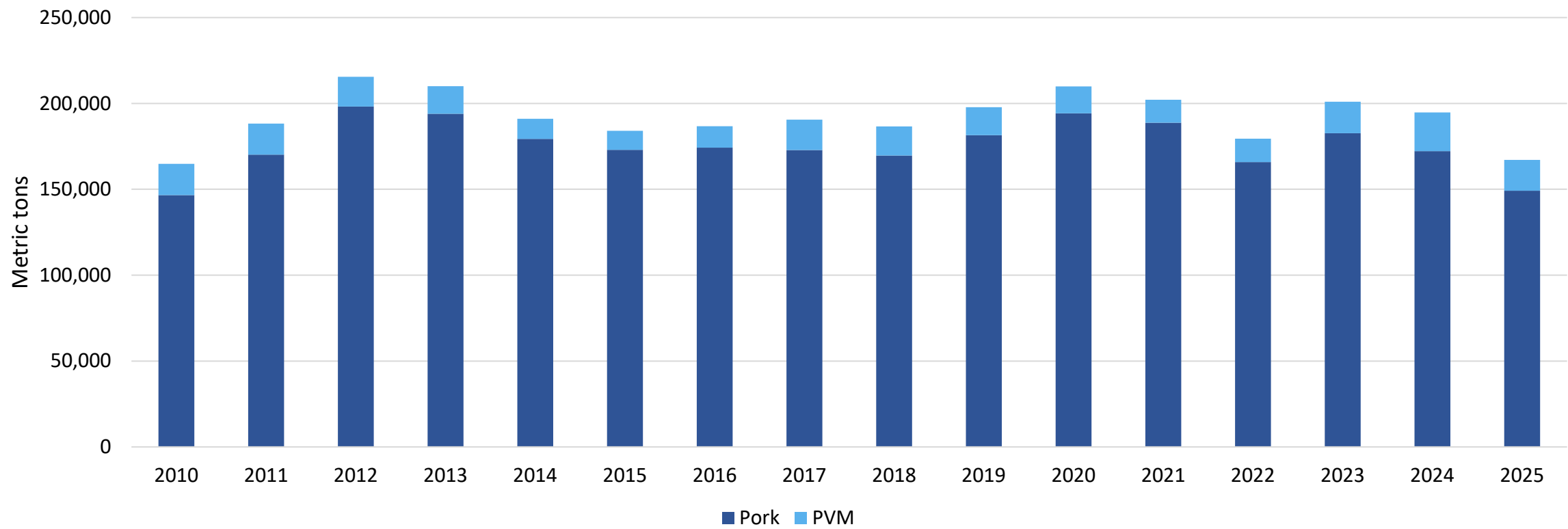
January – November 2025 pork and pork variety meat exports to the Caribbean (excluding DR) totaled 32,940 mt, up 21%, and record high; value was \$113.5 million, up 25% and also a record

U.S. Pork & Pork Variety Meat Exports to Caribbean, excluding DR
January - November



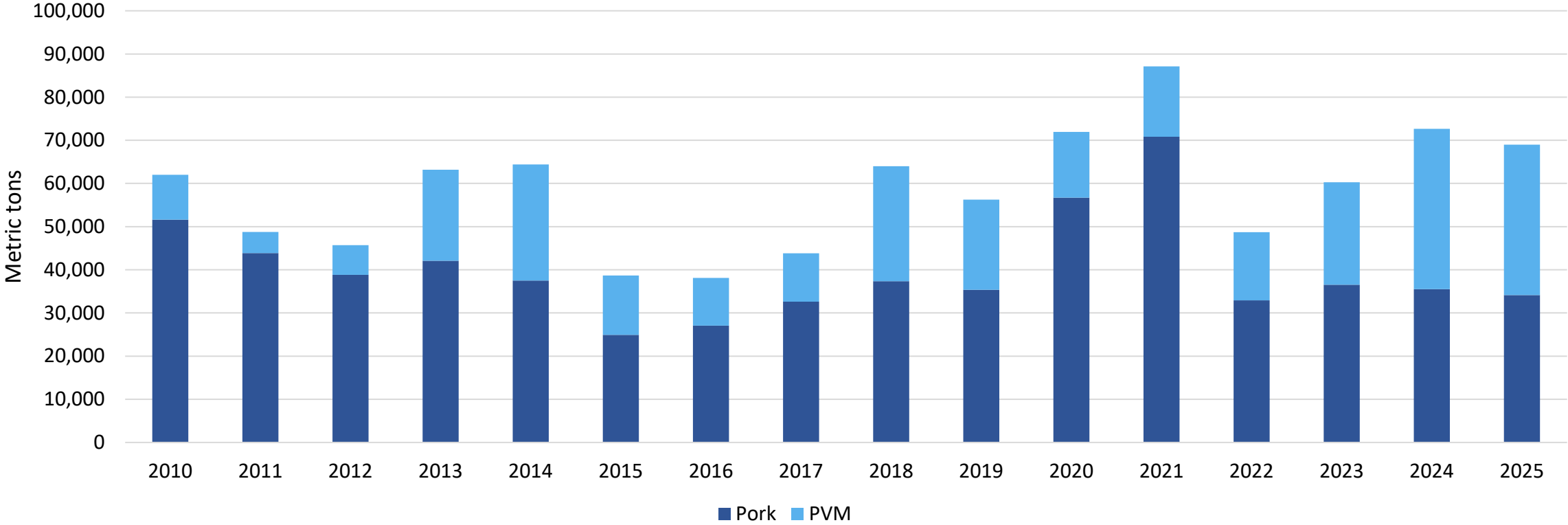
January – November 2025 pork and pork variety meat exports to Canada totaled 167,070 down 14%; value was \$692 million, down 12%

U.S. Pork & Pork Variety Meat Exports to Canada
January – November



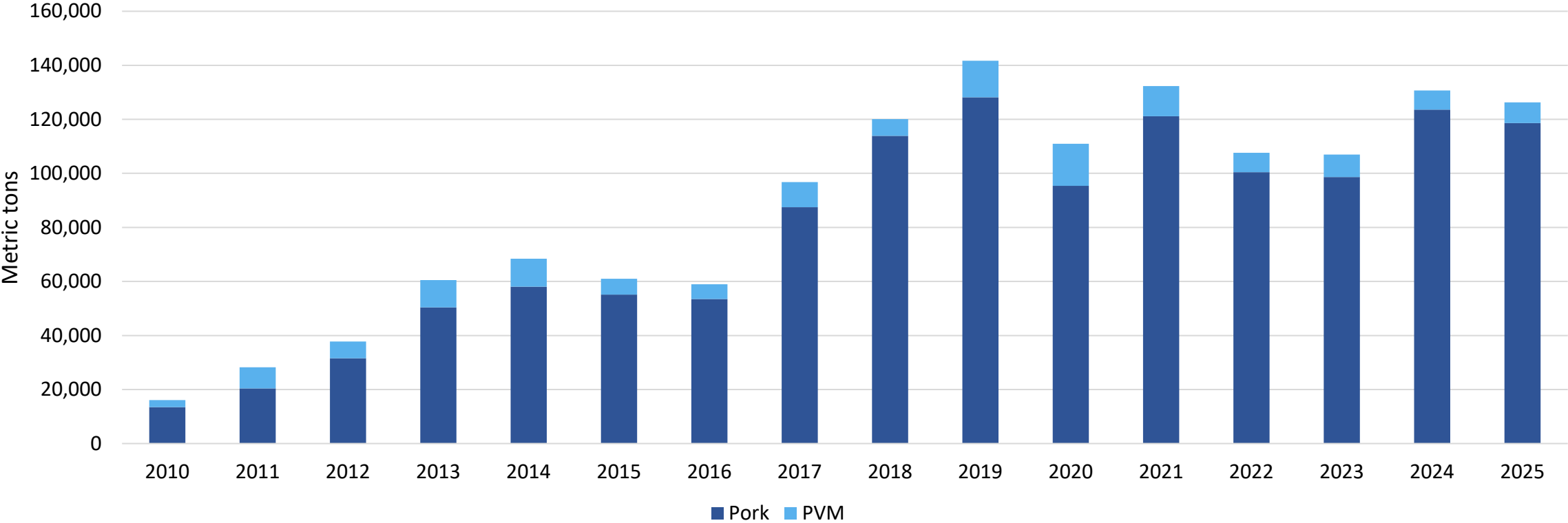
January – November 2025 pork and variety meat exports to the ASEAN region totaled 69,002 mt, down 5%; value was \$161.5 million, up 1%

U.S. Pork & Pork Variety Meat Exports to ASEAN
January – November



January – November 2025 pork and pork variety meat exports to South America totaled 126,273 mt, down 3%; value was \$384.6 million, down 2%

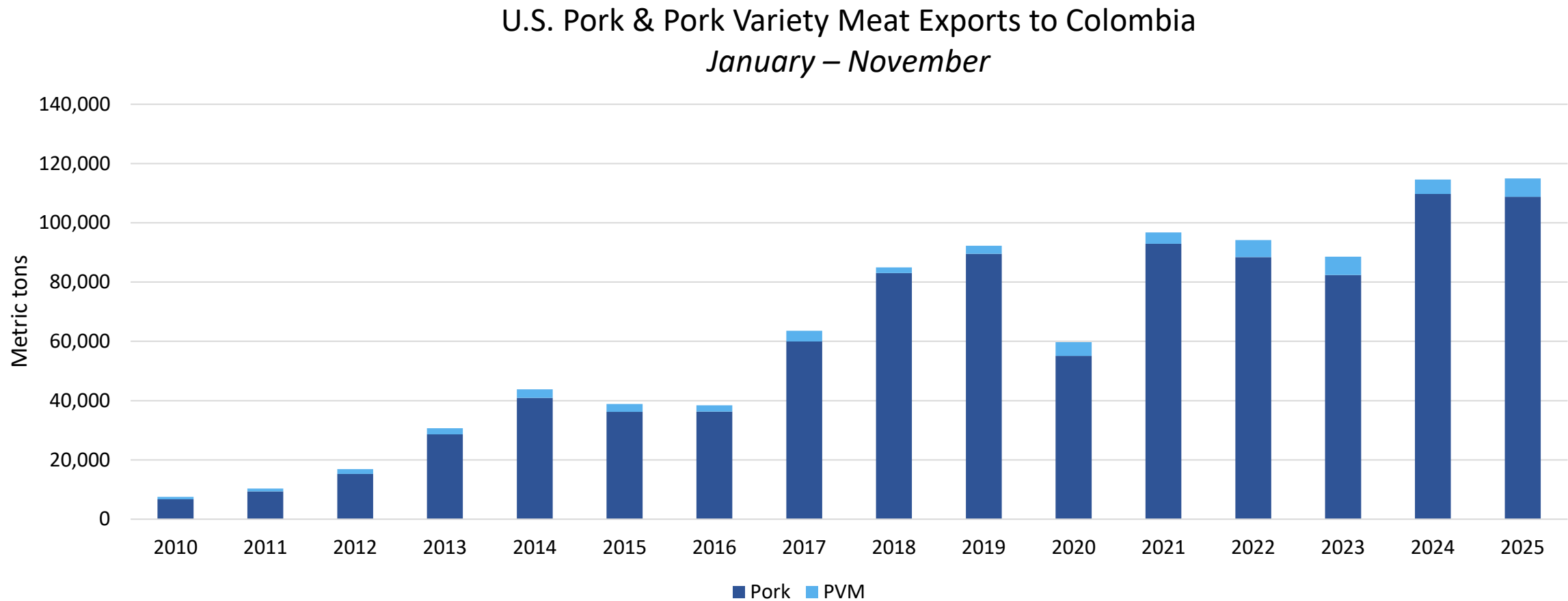
U.S. Pork & Pork Variety Meat Exports to South America
January – November



Source: USDA/FAS, USMEF, includes Colombia



January – November 2025 pork and pork variety meat exports to Colombia totaled 114,990 mt, unchanged from a year ago; value was \$337 million, up 2% and a record

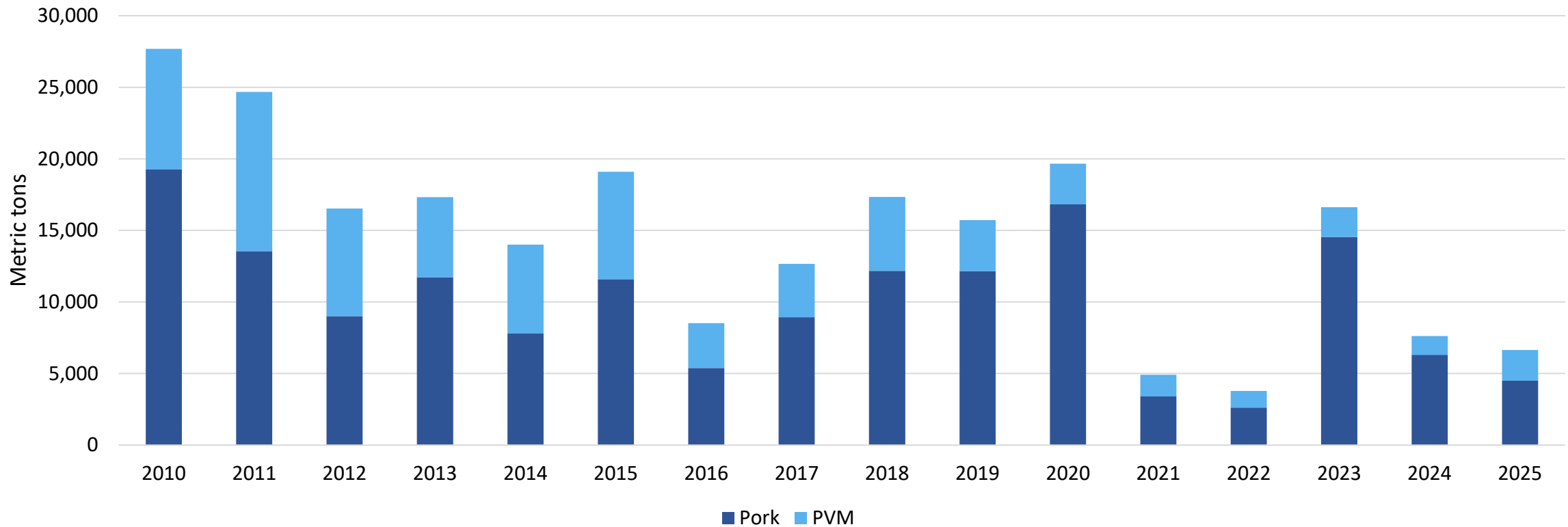


Source: USDA/FAS, USMEF



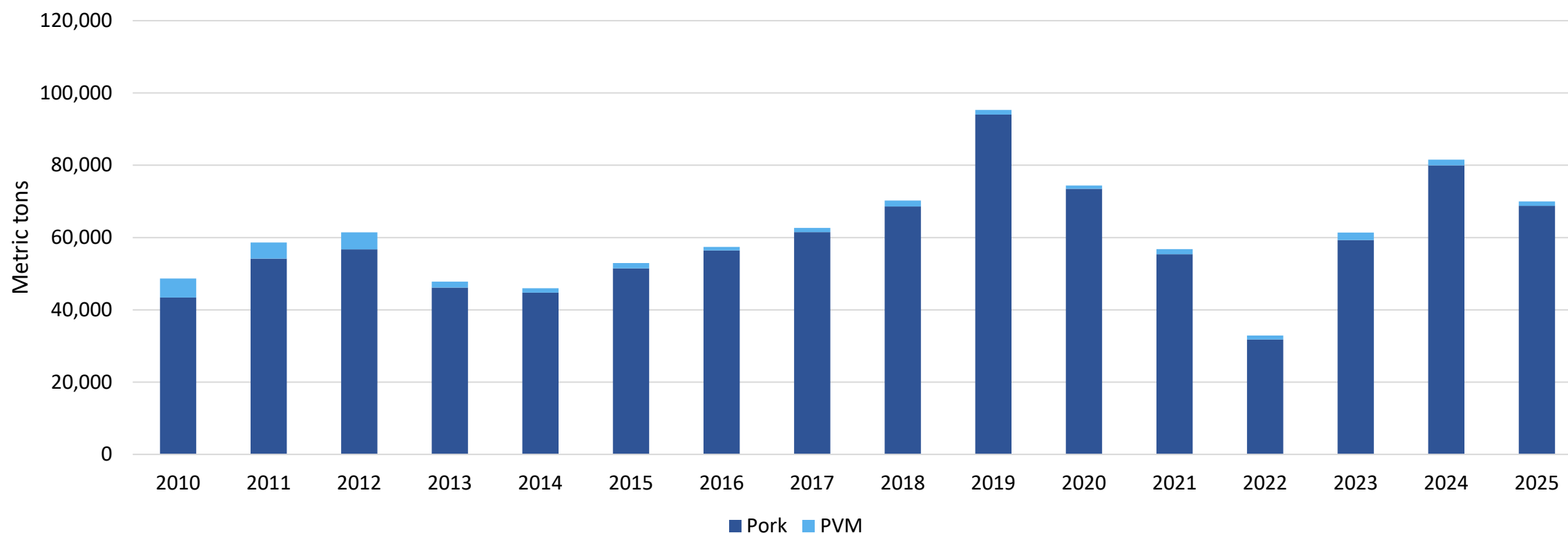
January – November 2025 pork/pvm exports to Taiwan totaled 6,641 mt, down 13%; value was \$17.1 million, down 23%

U.S. Pork & Pork Variety Meat Exports to Taiwan
January – November



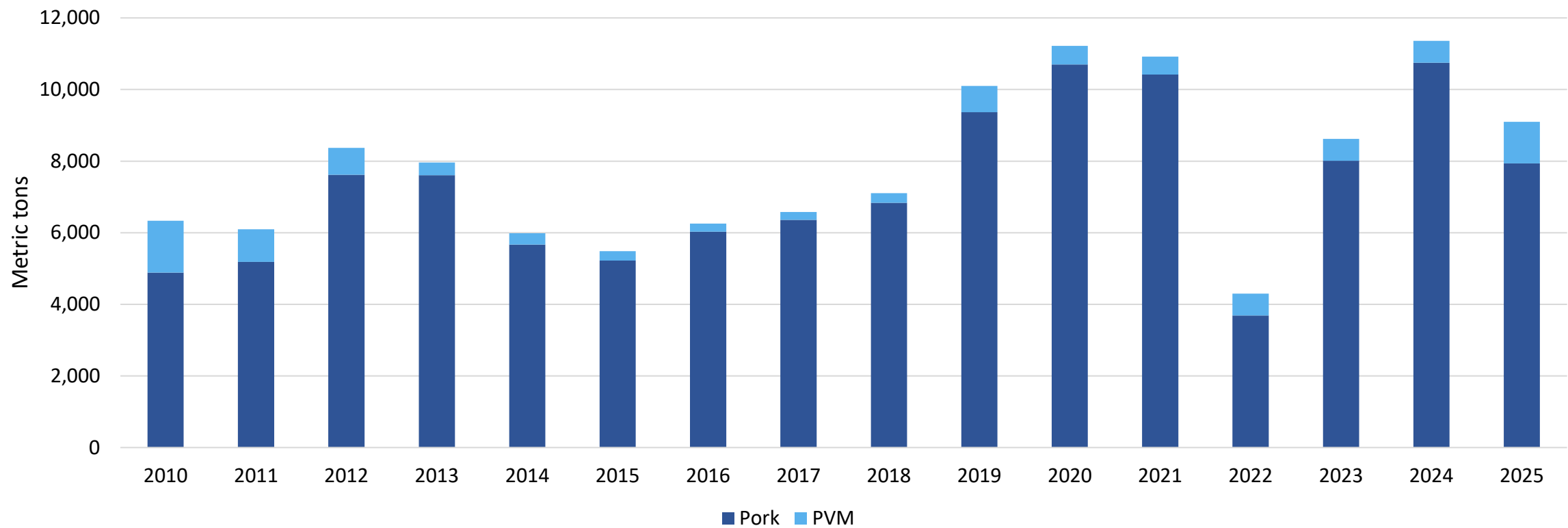
January – November 2025 pork and pork variety meat exports to Australia totaled 69,979 mt, down 14%; value was \$259.3 million, down 12%

U.S. Pork & Pork Variety Meat Exports to Australia
January – November



January – November 2025 pork/pvm exports to New Zealand totaled 9,095 mt, down 20%, value was \$41.9 million, down 4%

U.S. Pork & Pork Variety Meat Exports to New Zealand
January – November

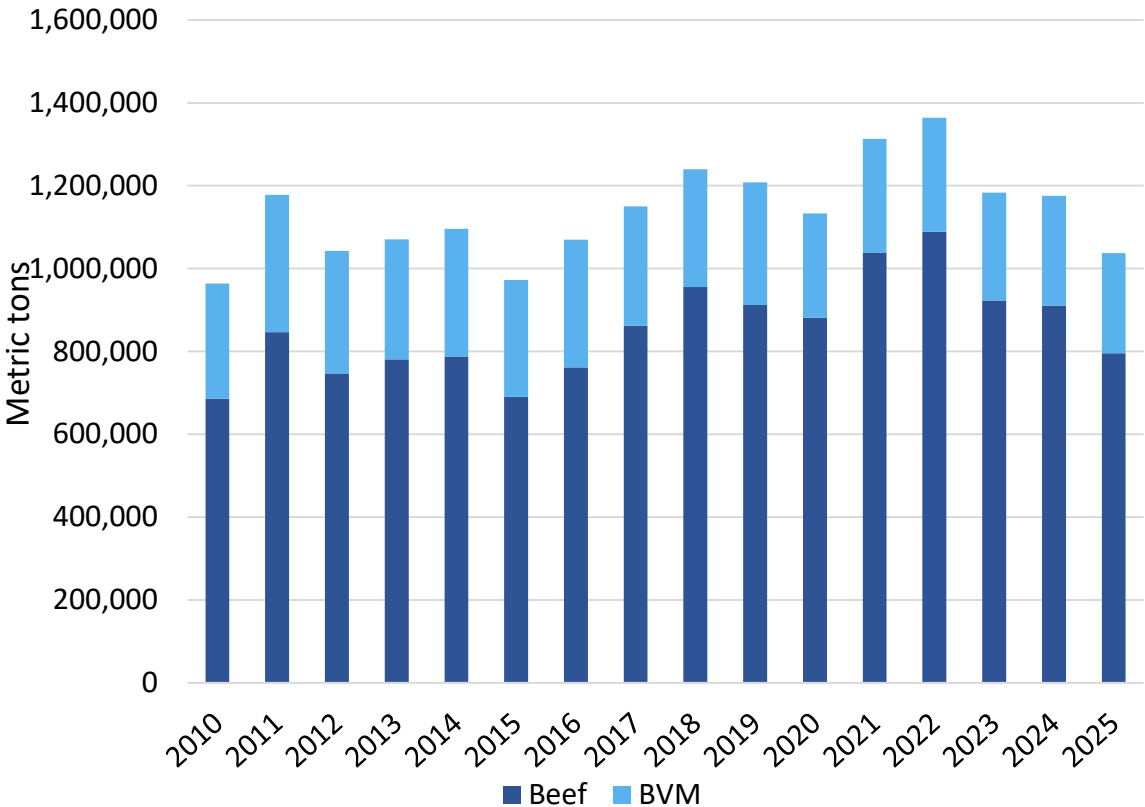




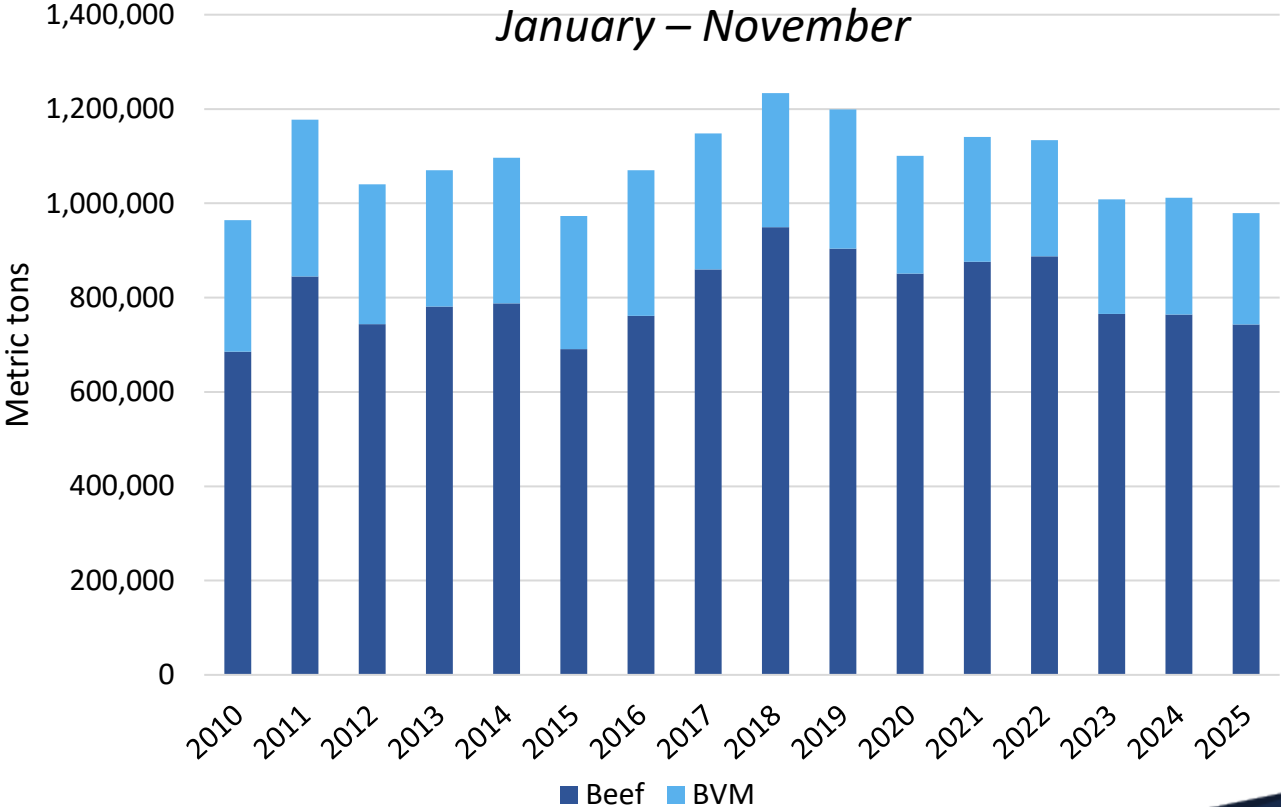
U.S. Beef Export Details

January – November 2025 U.S. beef and beef variety meat exports to the world totaled 1,038 million mt, down 12%, valued at \$8.524 billion, down 11%; exports to markets other than China/HK were 979,244 mt, down 3%, with value of \$8.031 billion, down 1%

U.S. Beef & Beef Variety Meat Exports to World
January – November

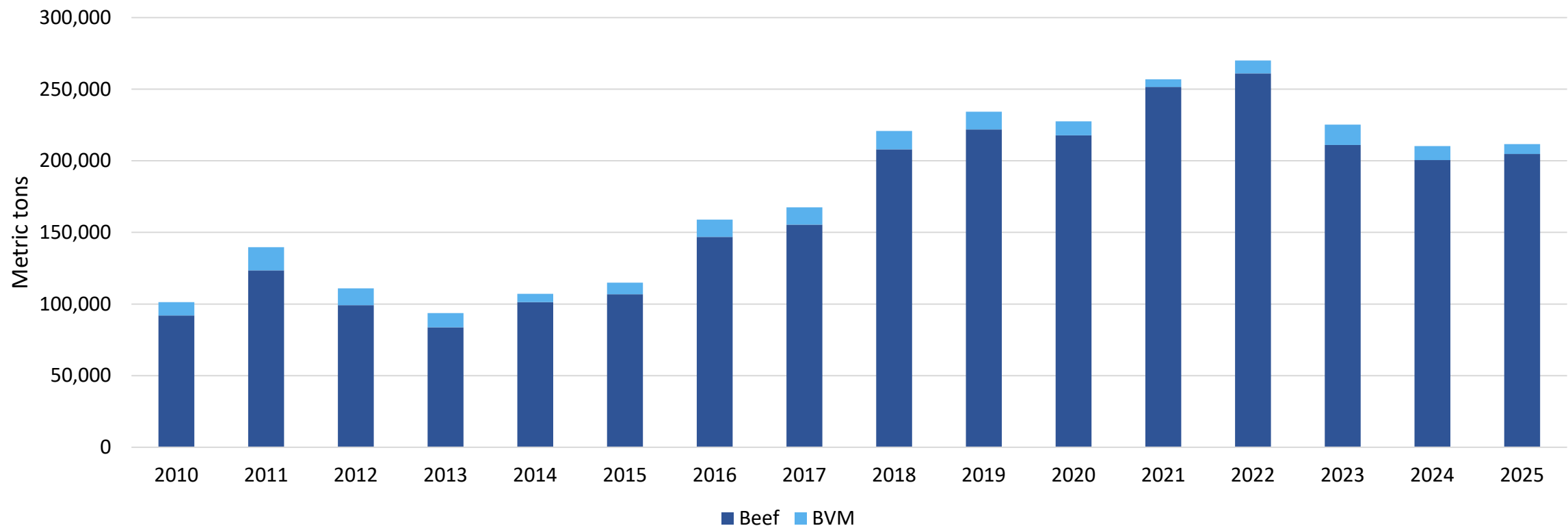


U.S. Beef & Beef Variety Meat Exports to Markets
other than China/HK
January – November

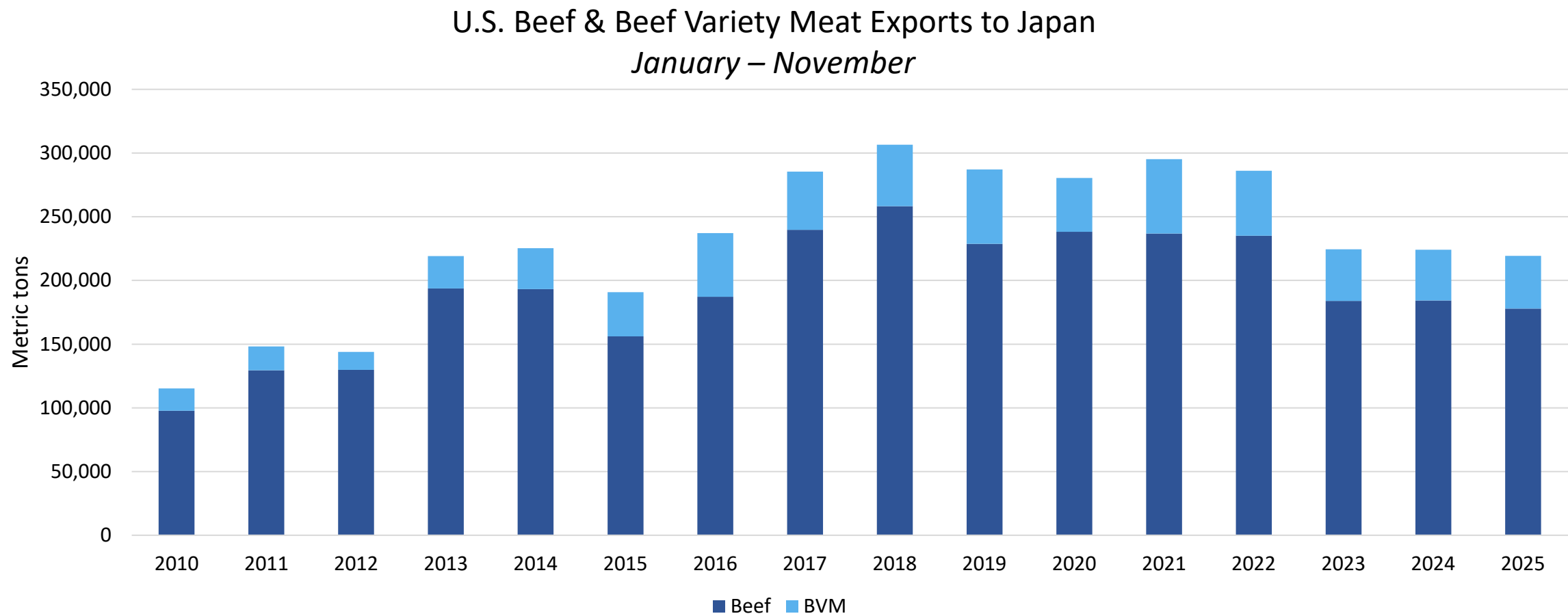


January – November 2025 beef and beef variety meat exports to South Korea totaled 211,665 mt, up 1%; value was \$2.022 billion, up 1%

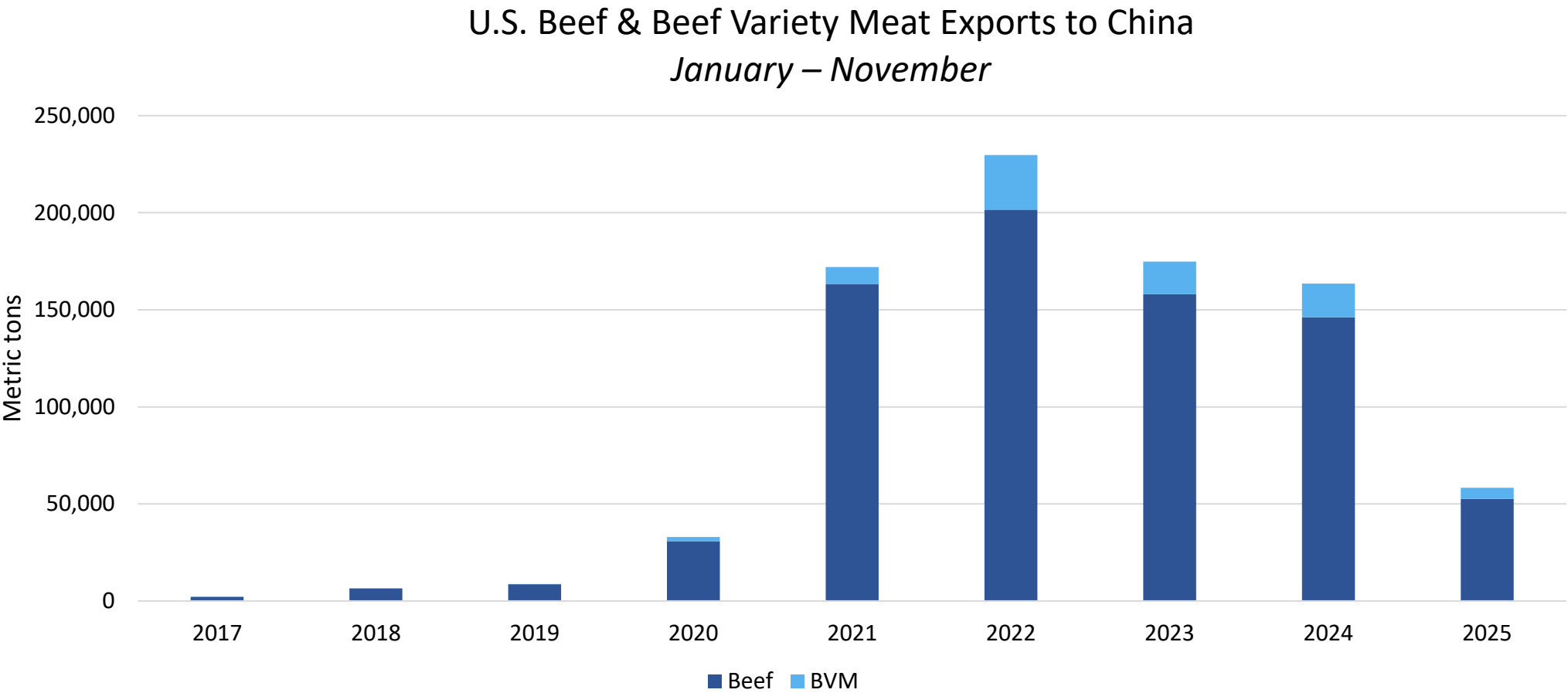
U.S. Beef & Beef Variety Meat Exports to Korea
January – November



January – November 2025 beef and beef variety meat exports to Japan totaled 219,329 mt, down 2%, value was \$1.624 billion, down 6%

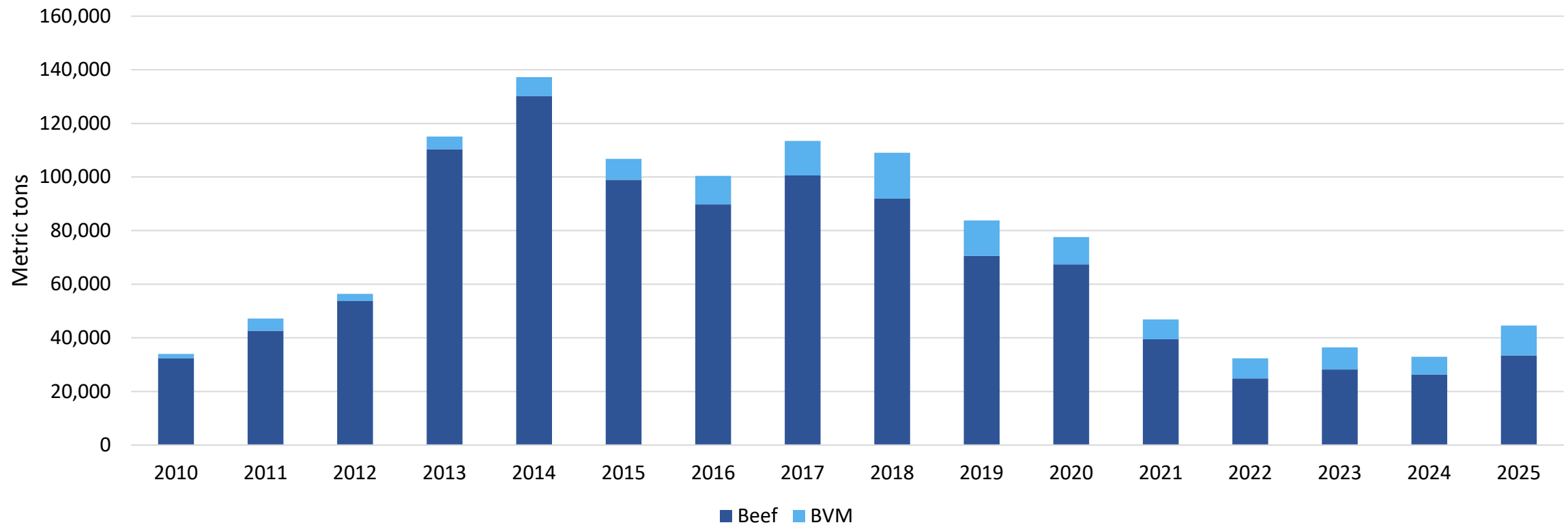


January – November 2025 beef and beef variety meat exports to China totaled 58,366 mt, down 64%; value was \$493.4 million, down 66%



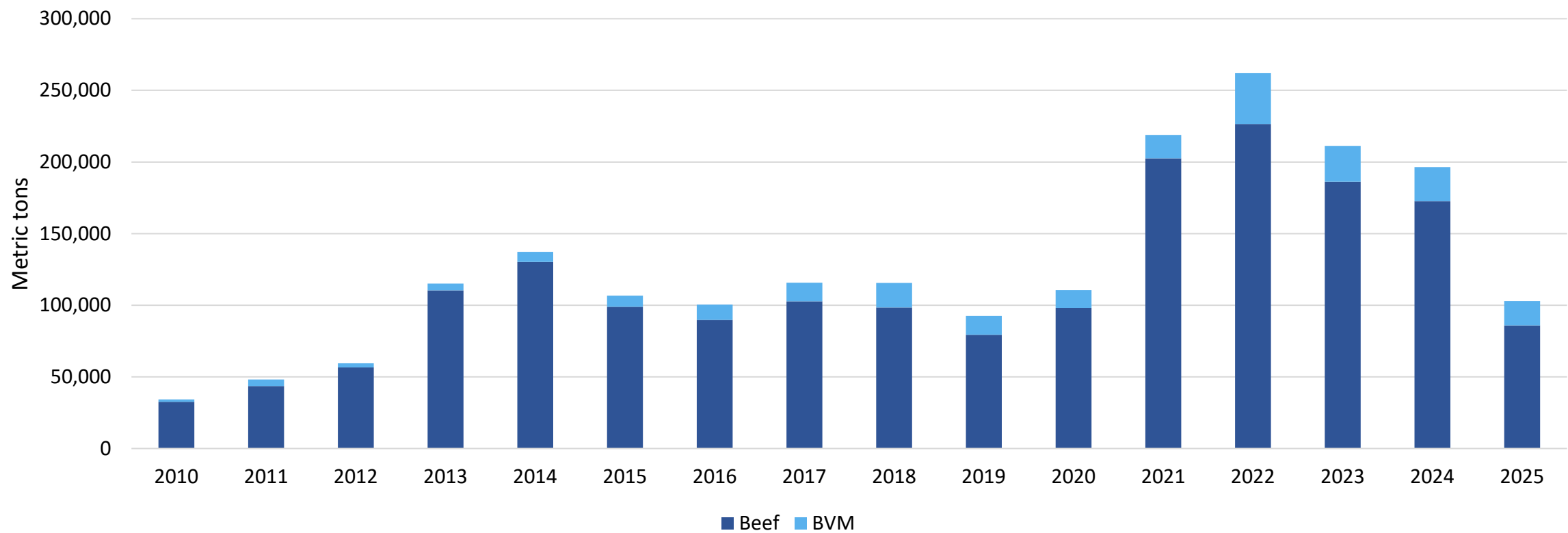
January – November 2025 beef and beef variety meat exports to Hong Kong totaled 44,568 mt, up 35%, value was \$412.3 million, up 13%

U.S. Beef & Beef Variety Meat Exports to Hong Kong
January – November

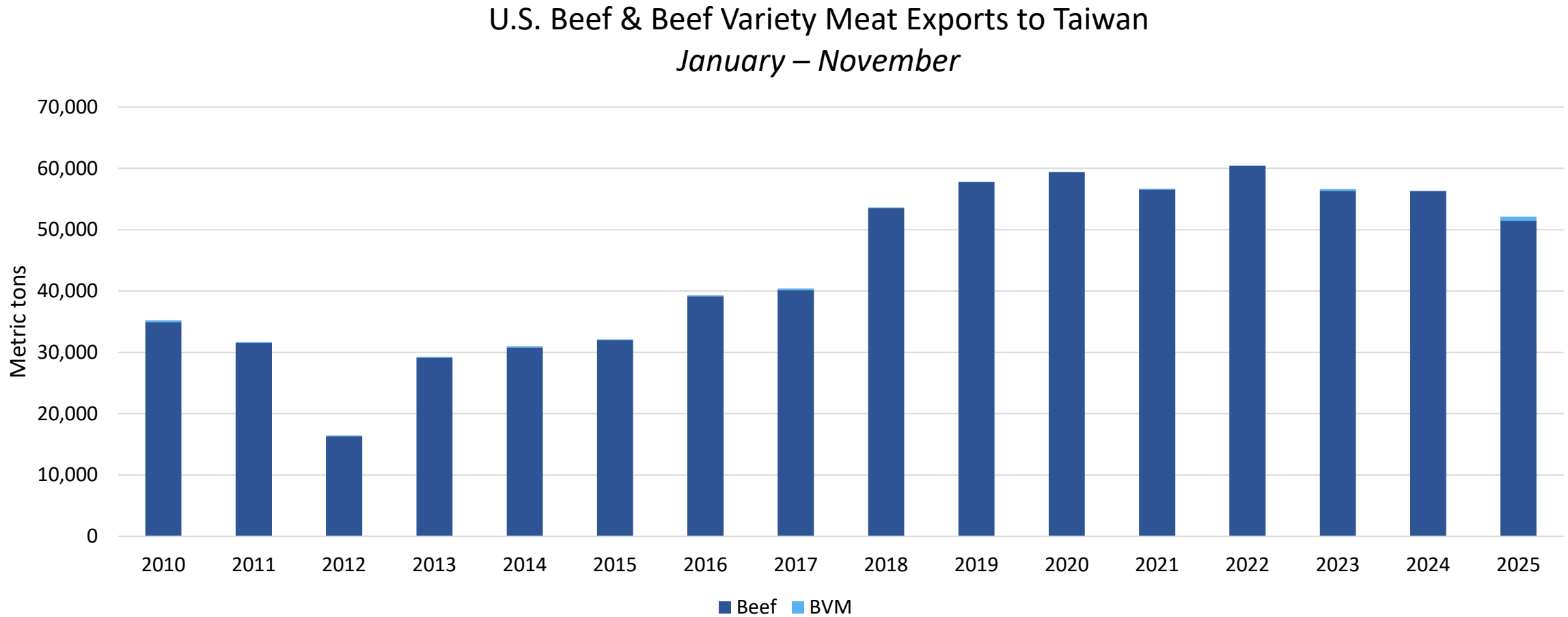


January – November 2025 beef/bvm exports to China/Hong Kong totaled 102,934 mt, down 48%; value was \$906 million, down 50%

U.S. Beef & Beef Variety Meat Exports to China/HK
January – November

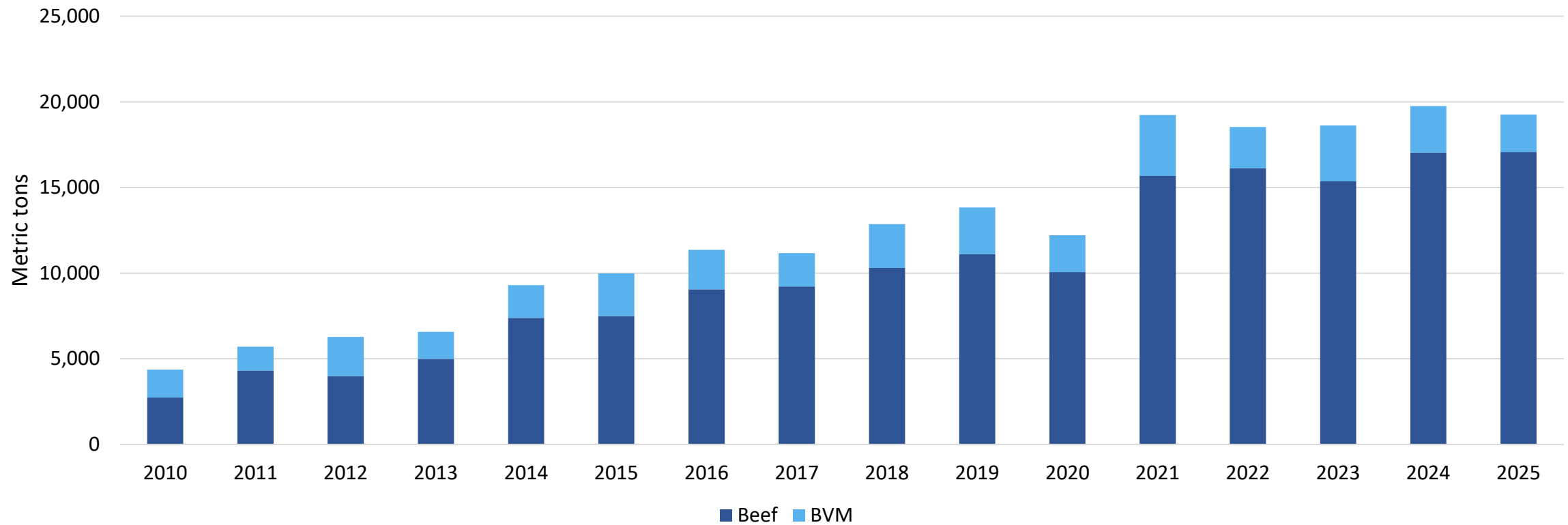


January – November 2025 beef and beef variety meat exports to Taiwan totaled 52,145 mt, down 7%; value was \$592.3 million, down 6%

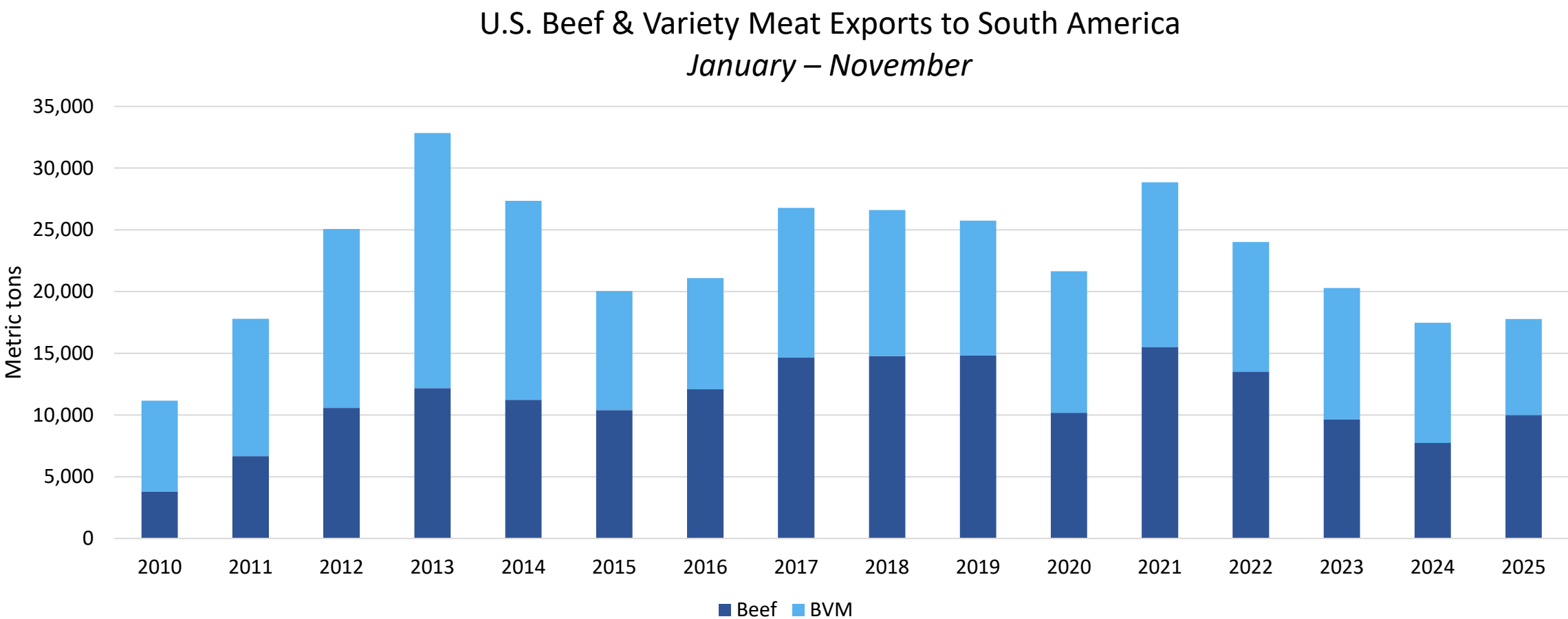


January – November 2025 beef and beef variety meat exports to Central America totaled 19,309 mt, down 4%; value was \$187.3 million, up 27% and a record

U.S. Beef & Beef Variety Meat Exports to Central America
January – November



January – November 2025 beef and beef variety meat exports to South America totaled 17,780 mt, up 2%; value was \$139.3 million, up 37%

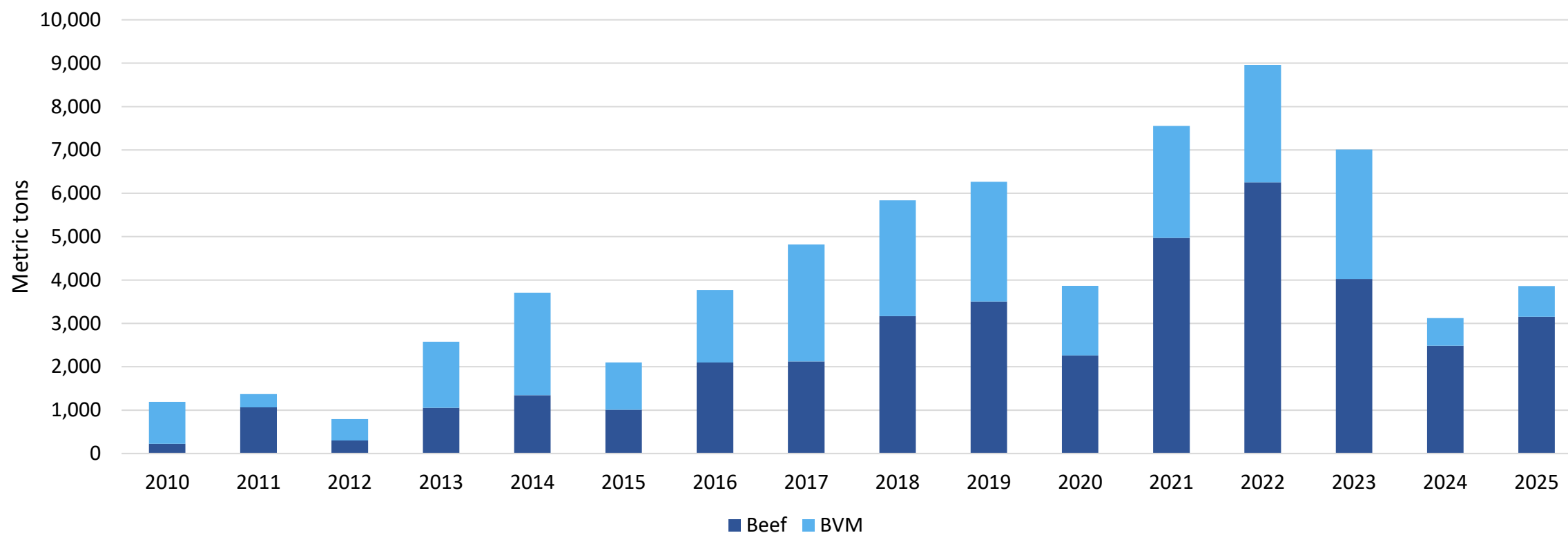


Source: USDA/FAS, USMEF. Includes Colombia

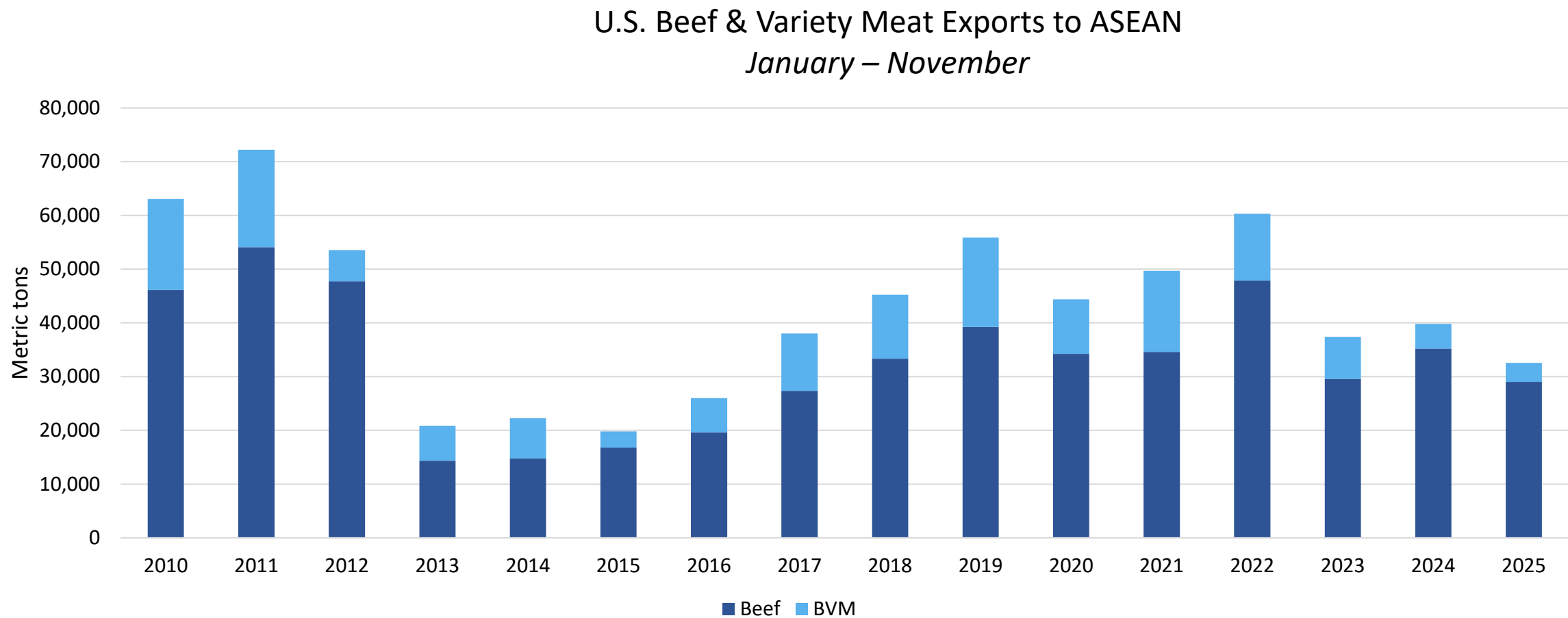


January – November 2025 beef and beef variety meat exports to Colombia totaled 3,863 mt, up 24%; value was \$36.8 million, up 76%

U.S. Beef & Beef Variety Meat Exports to Colombia
January – November

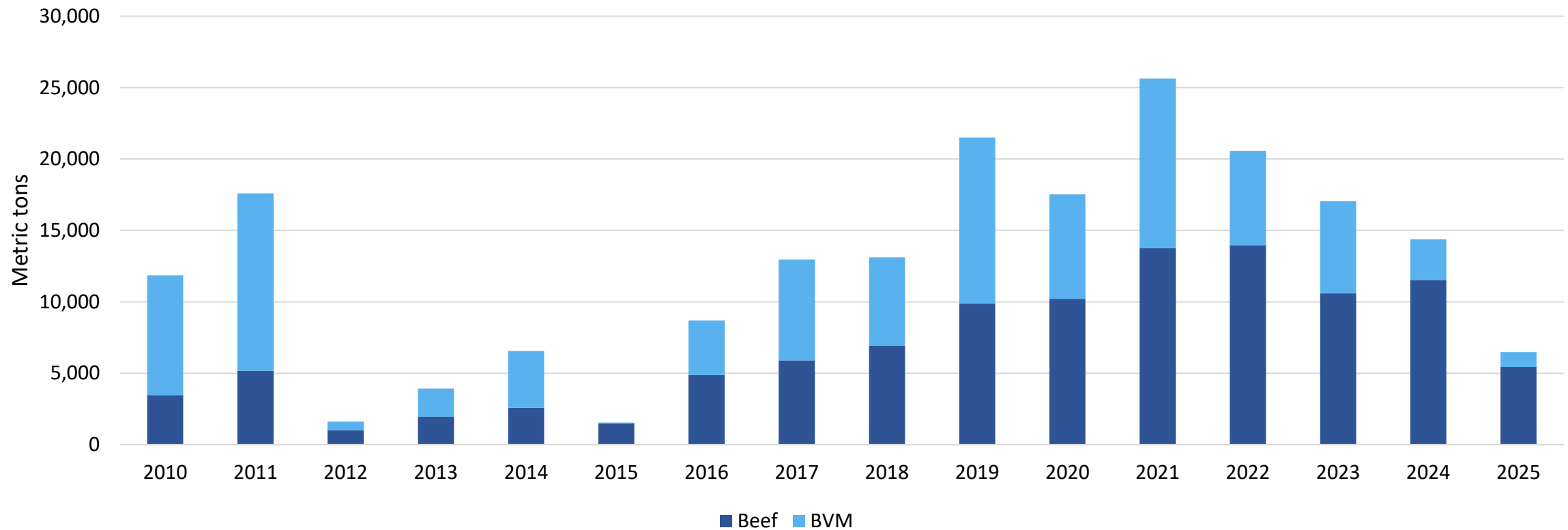


January – November 2025 beef and beef variety meat exports to the ASEAN region totaled 32,574 mt, down 18%; value was \$249.5 million, down 23%



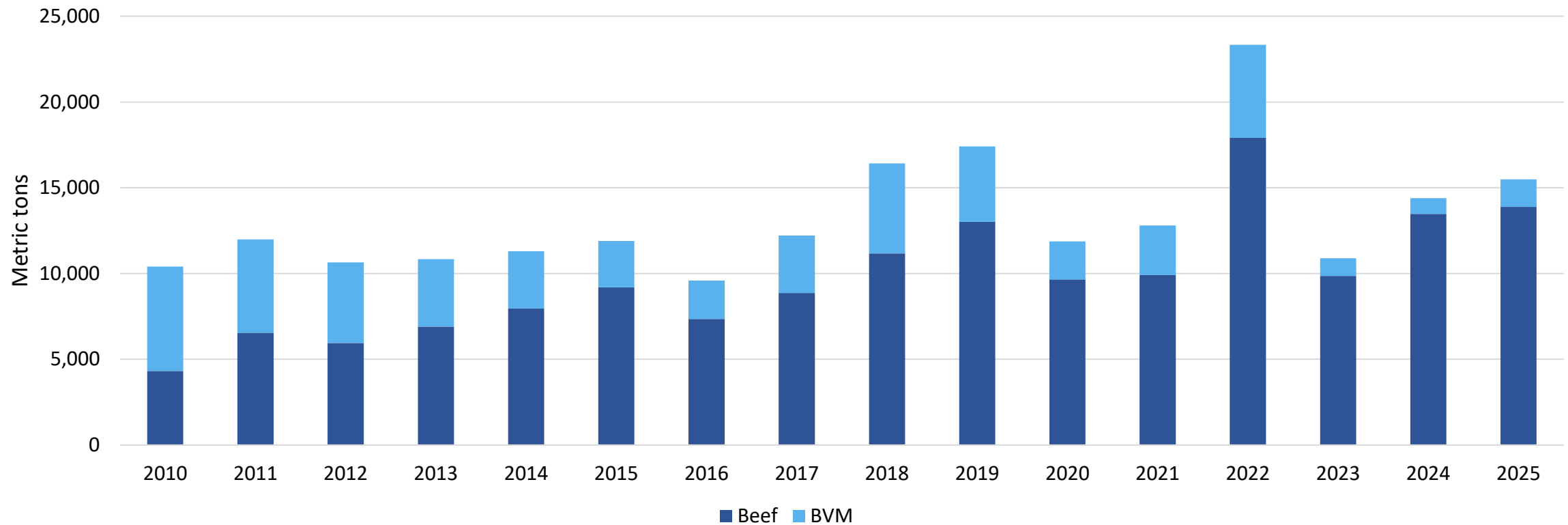
January – November 2025 beef and beef variety meat exports to Indonesia totaled 6,473 mt, down 55%; value was \$38.1 million, down 59%

U.S. Beef & Beef Variety Meat Exports to Indonesia
January – November

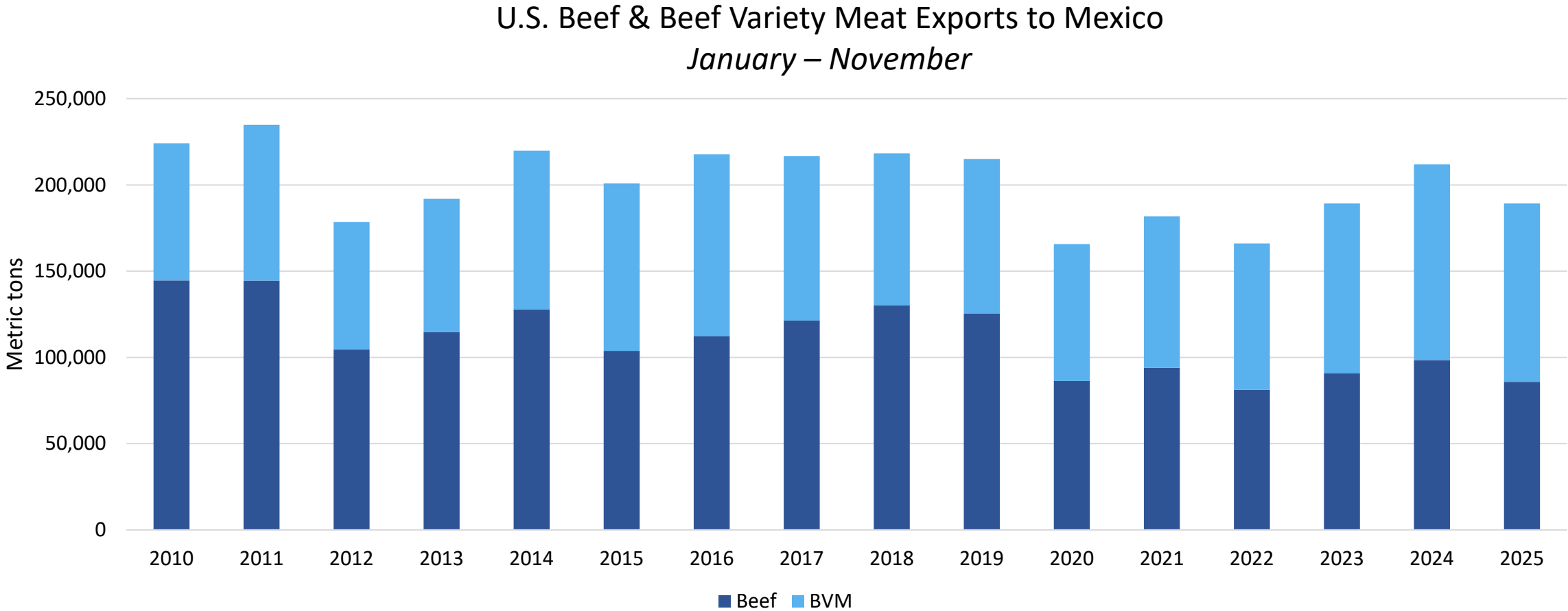


January – November 2025 beef and beef variety meat exports to the Philippines totaled 15,483 mt, up 8%; value was \$121 million, unchanged from a year ago

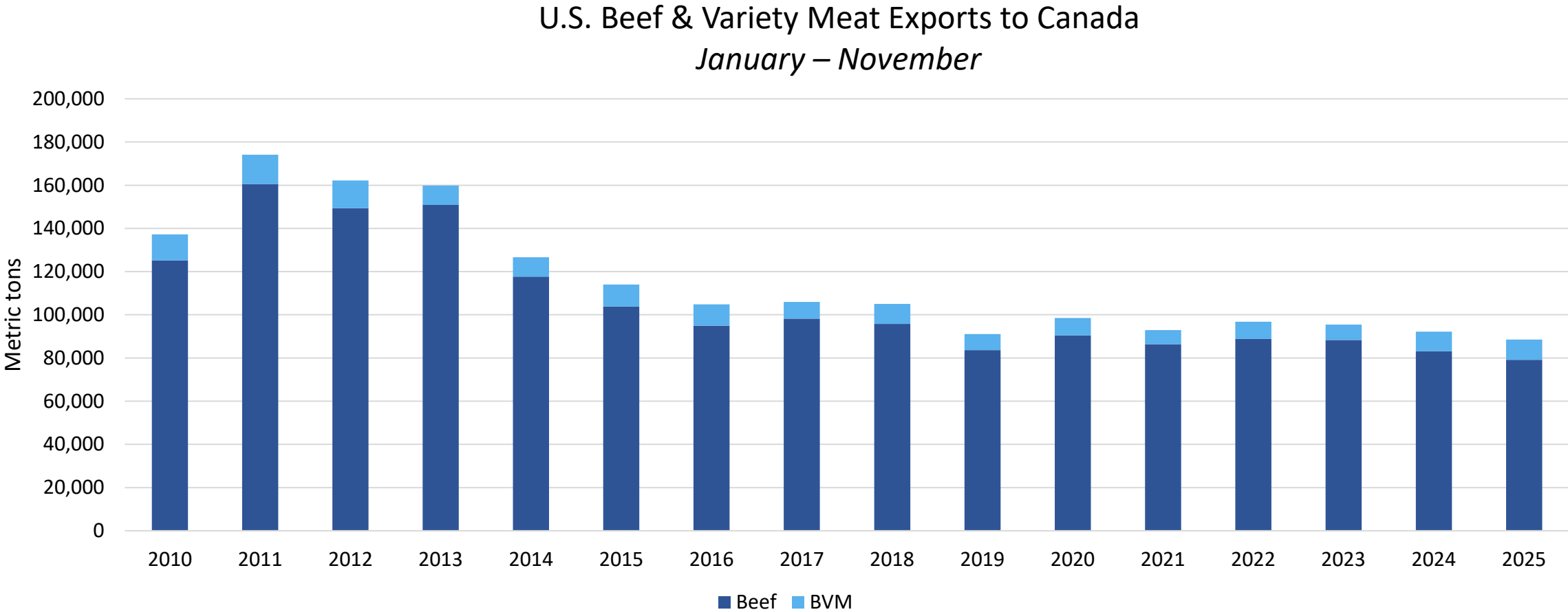
U.S. Beef & Beef Variety Meat Exports to the Philippines
January – November



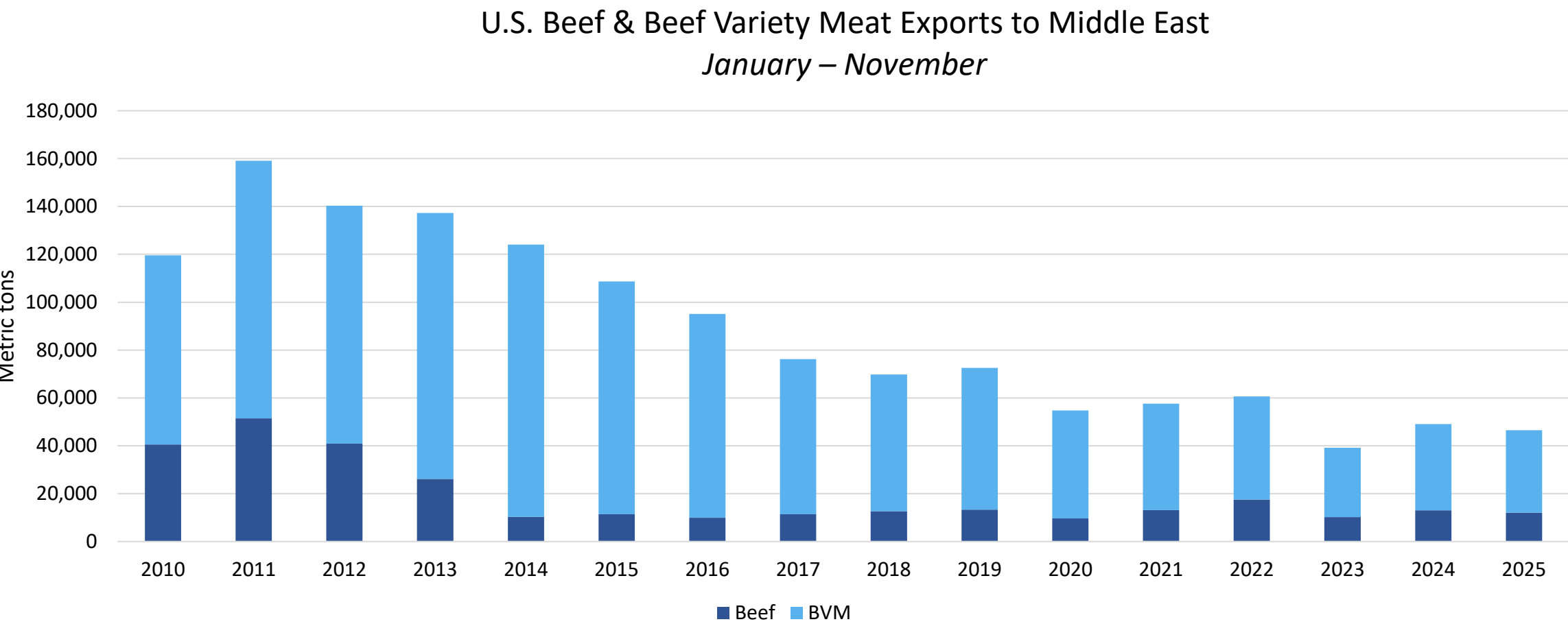
January – November 2025 beef and beef variety meat exports to Mexico totaled 189,276 mt, down 11%; value was \$1.185 billion, down 4%



January – November 2025 beef and beef variety meat exports to Canada totaled 88,499 mt, -4%; value was \$807 million, down 2%

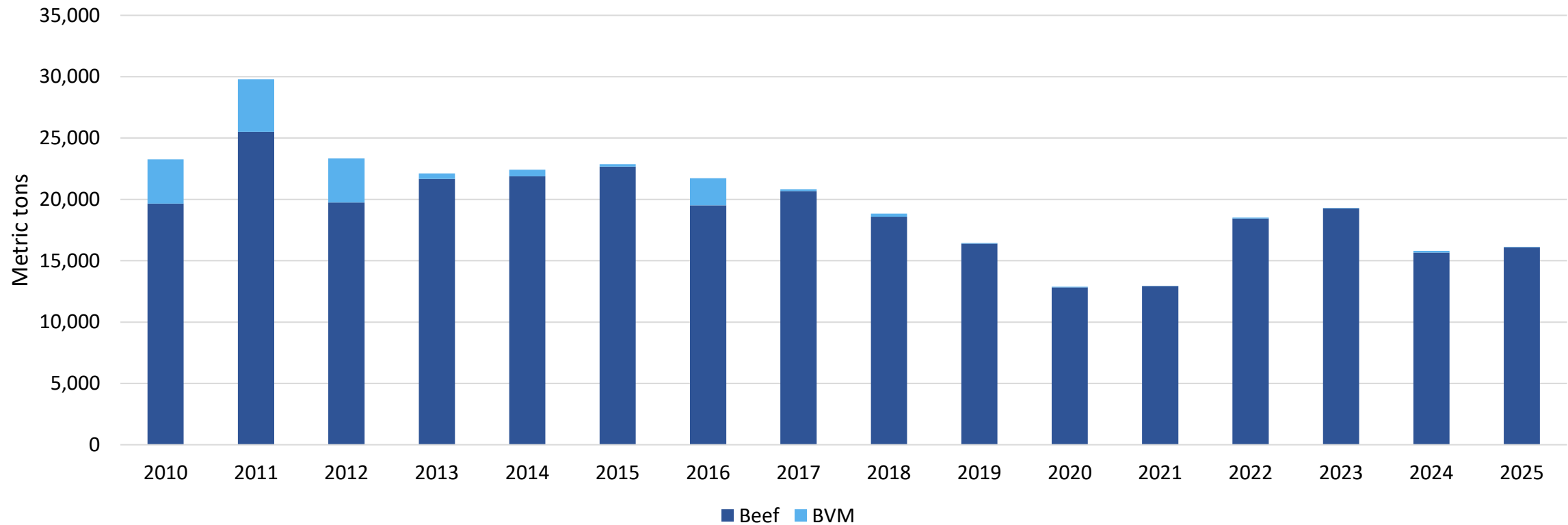


January – November 2025 beef and beef variety meat exports to the Middle East totaled 46,522 mt, down 5%; value was \$217.9 million, up 1%



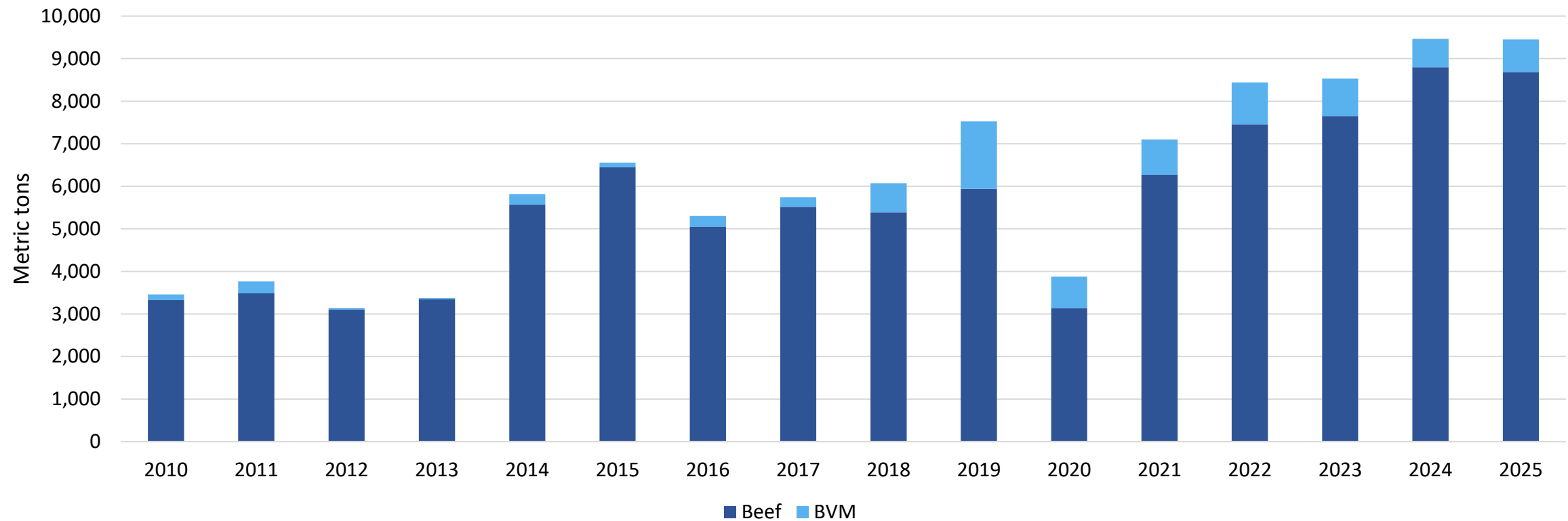
January – November 2025 beef and beef variety meat exports to the EU totaled 16,127 mt, up 2%; value was \$271.5 million, up 11%

U.S. Beef & Beef Variety Meat Exports to the EU
January – November



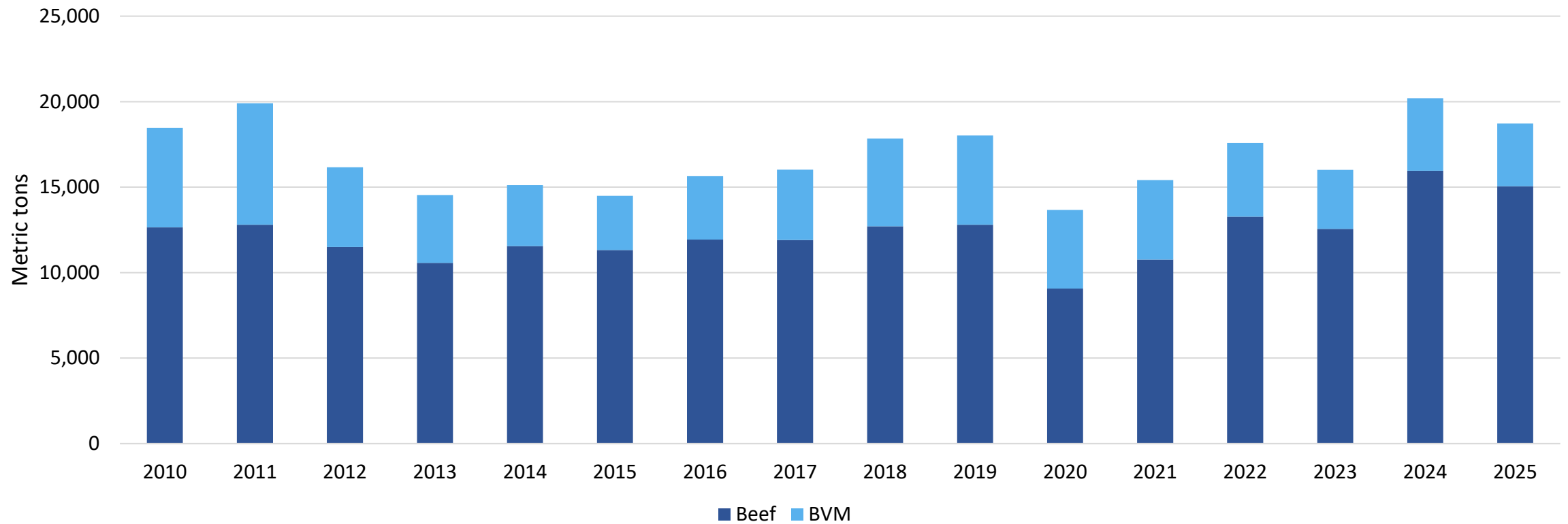
January – November 2025 beef and beef variety meat exports to the Dominican Republic totaled 9,450 mt, unchanged from a year ago; value was \$119 million, up 9% and record high

U.S. Beef & Beef Variety Meat Exports to Dominican Republic
January – November



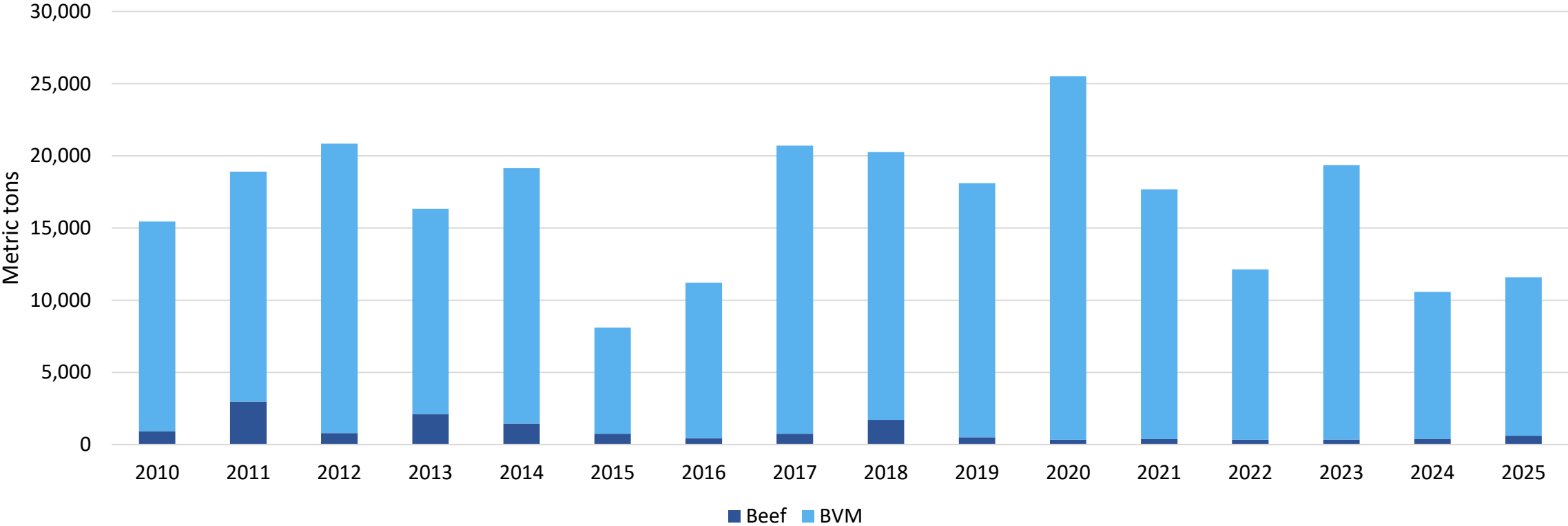
January – November 2025 beef and beef variety meat exports to the Caribbean (excluding DR) totaled 18,721 mt, down 7%; but value was record high at \$164.2 million, up 12%

U.S. Beef & Beef Variety Meat Exports to Caribbean, excluding DR
January – November



January – November 2025 beef and beef variety meat exports to Africa totaled 11,581 mt, up 10%; value was \$19.3 million, up 28%

U.S. Beef & Beef Variety Meat Exports to Africa
January – November

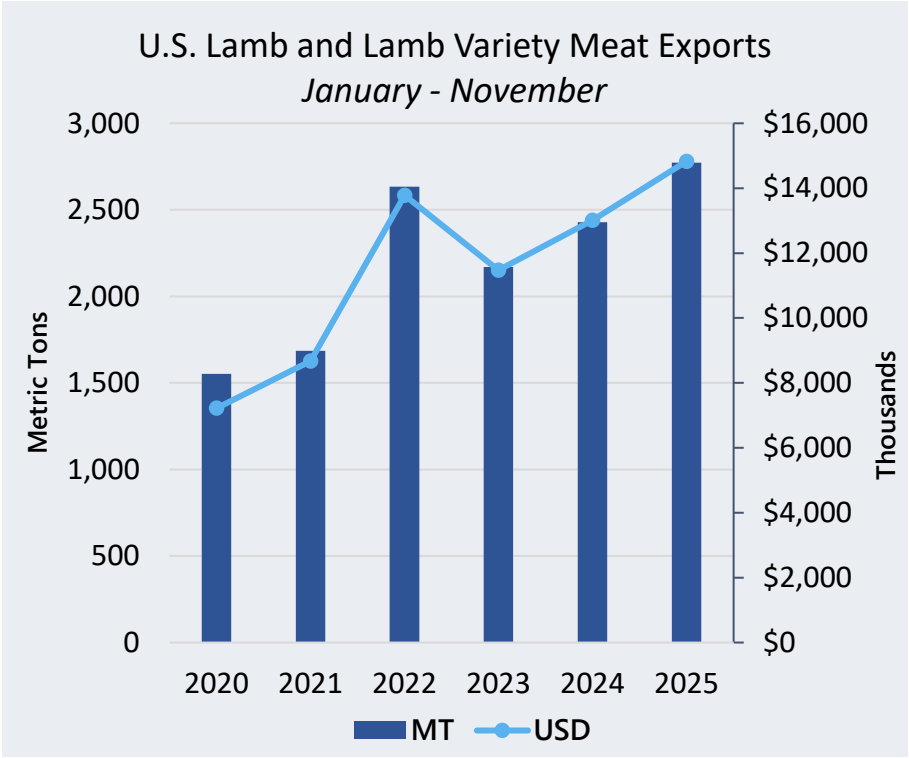
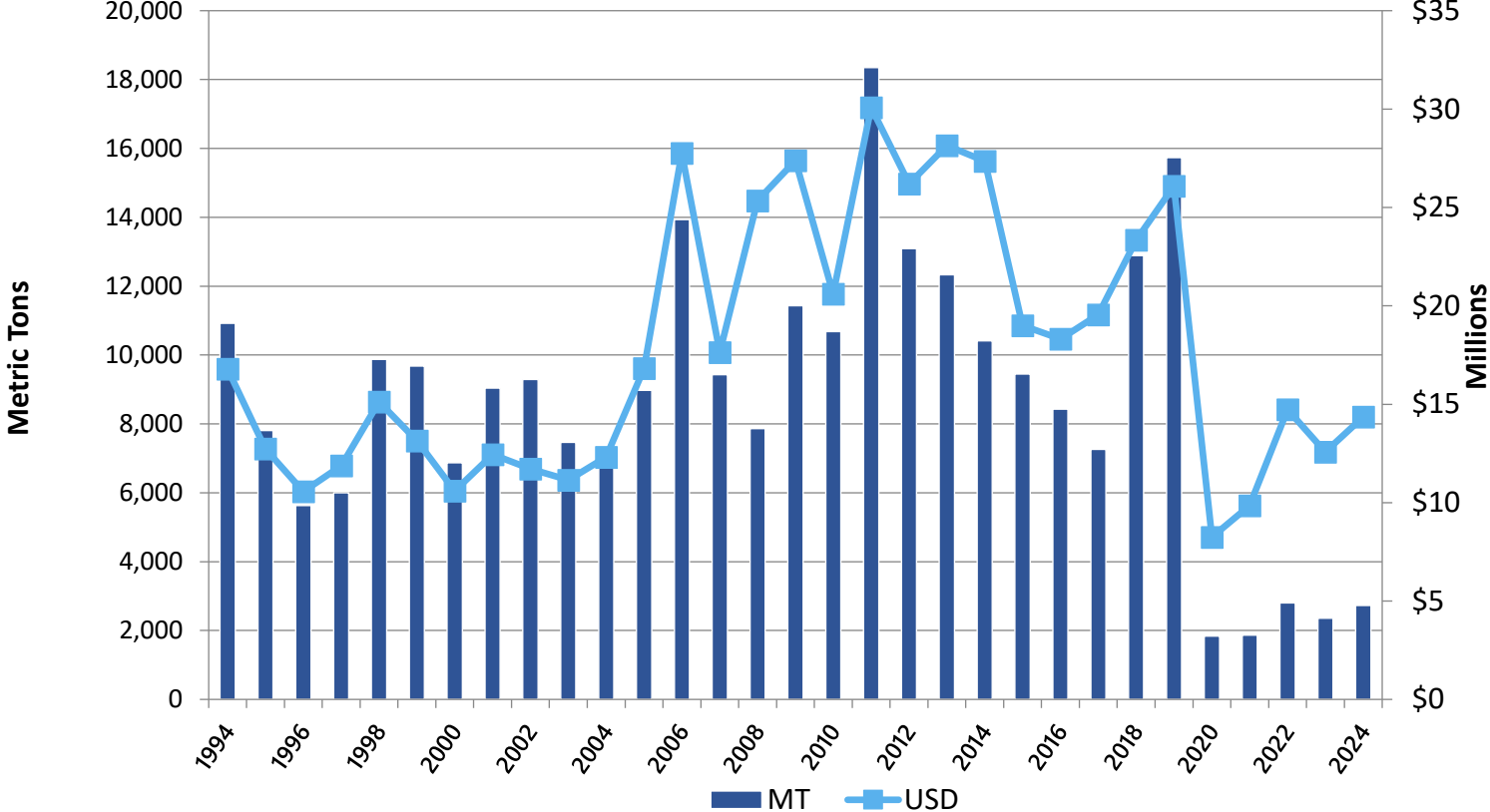




U.S. Lamb Export Details

U.S. Lamb & Lamb Variety Meat Exports

U.S. Lamb & Lamb Variety Meat Export Value and Volume
Annual



Source: USDA/FAS

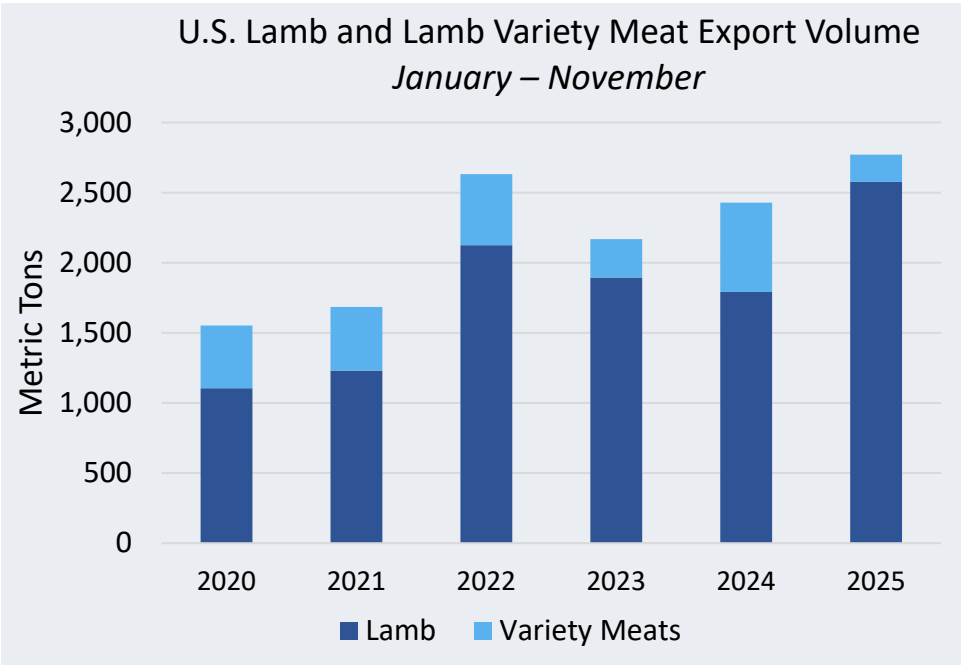
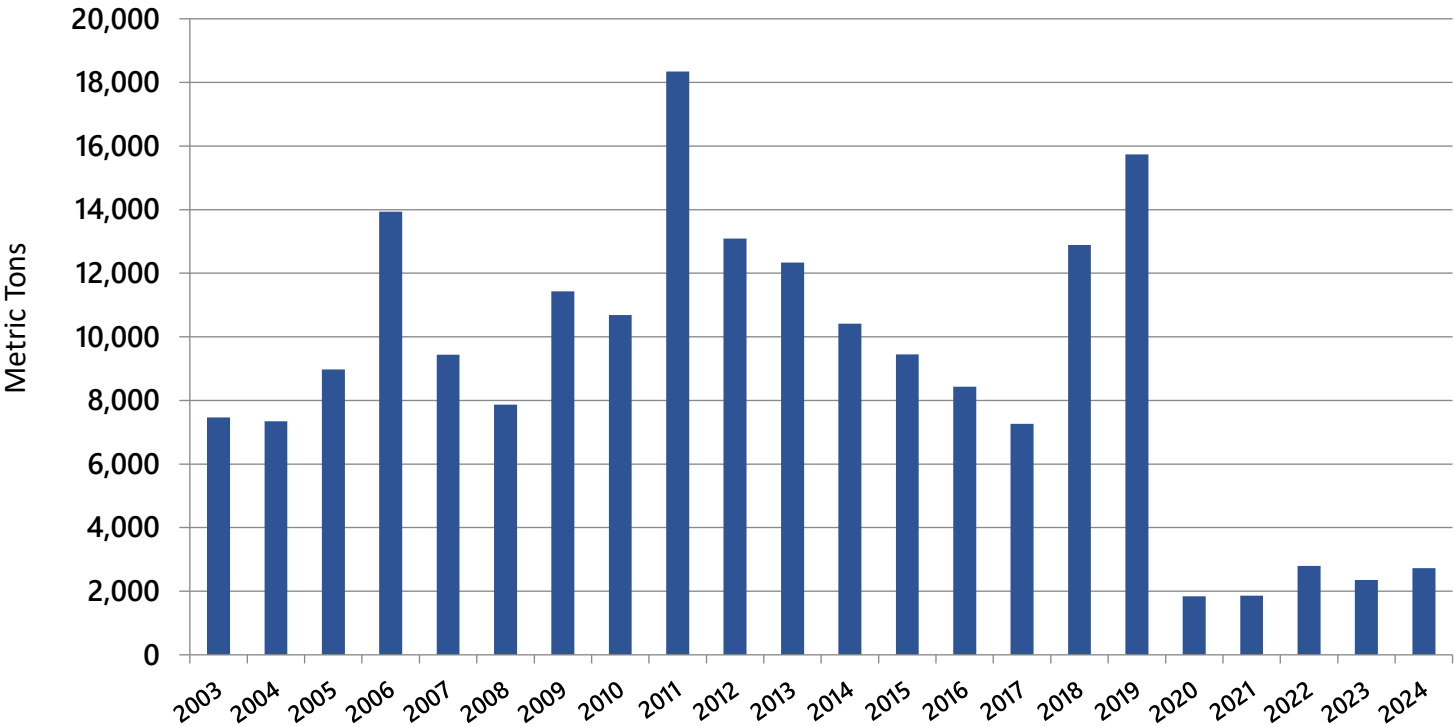
*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised



U.S. Lamb and Lamb Variety Meat Export Volume

2020: 1,838 mt
2021: 1,864 mt, +1%
2022: 2,797 mt, +50%
2023: 2,355 mt, -16%
2024: 2,723 mt, +16%
Jan-Nov 2025: 2,772 mt, +14%

U.S. Lamb & Lamb Variety Meat Export Volume
Annual

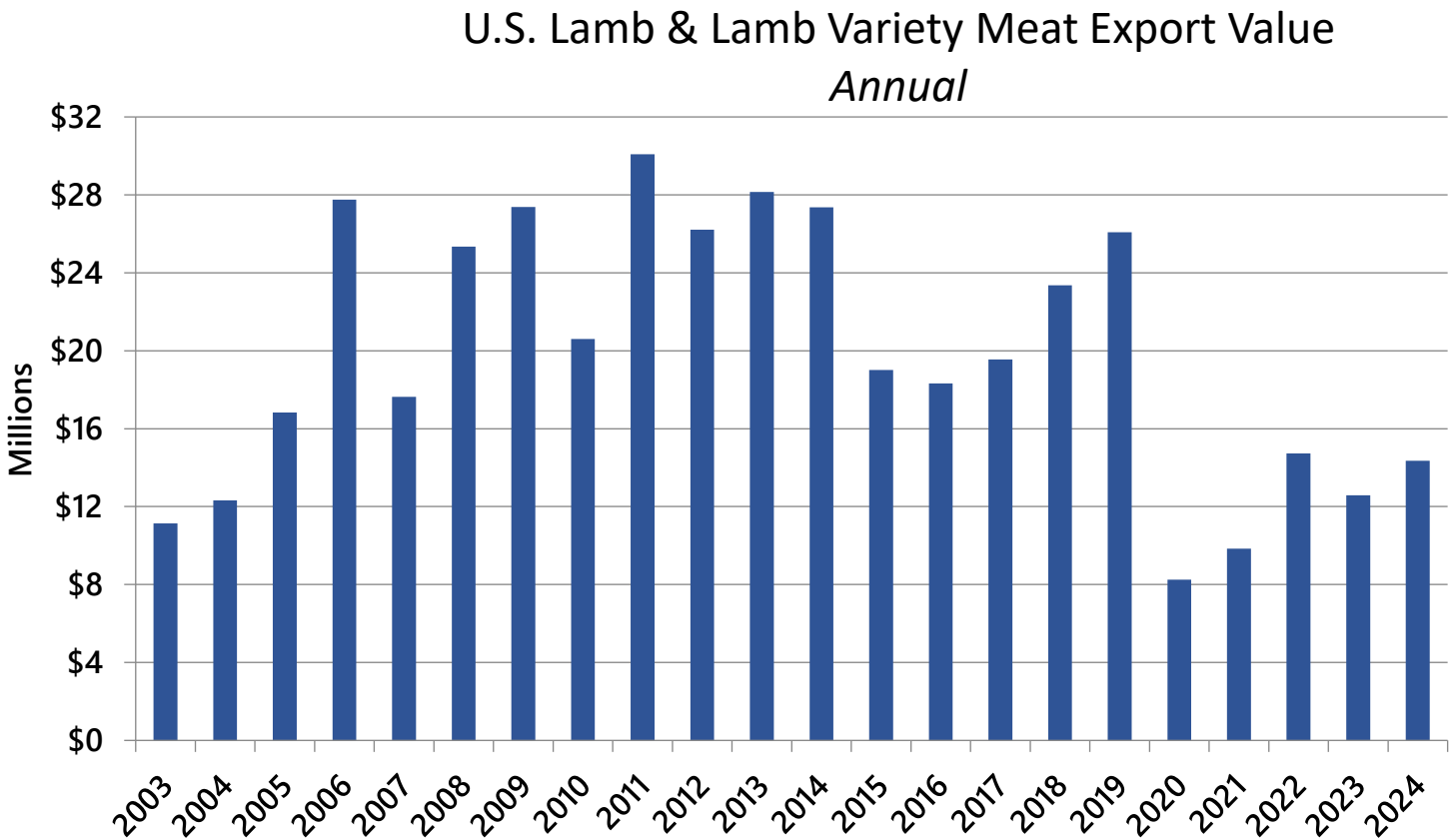


Source: USDA/FAS

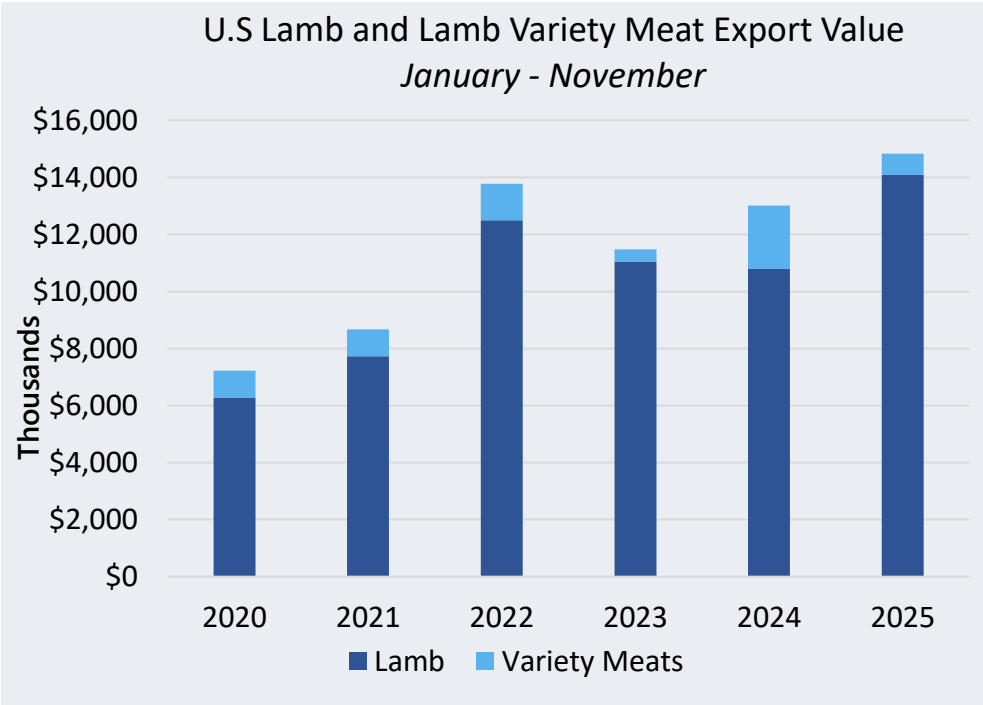
*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised



U.S. Lamb and Lamb Variety Meat Export Value



2020: \$8.2 million
2021: \$9.8 million, +19%
2022: \$14.7 million, +50%
2023: \$12.6 million, -15%
2024: \$14.4 million, +14%
Jan-Nov 2025: \$14.8 million, +14%

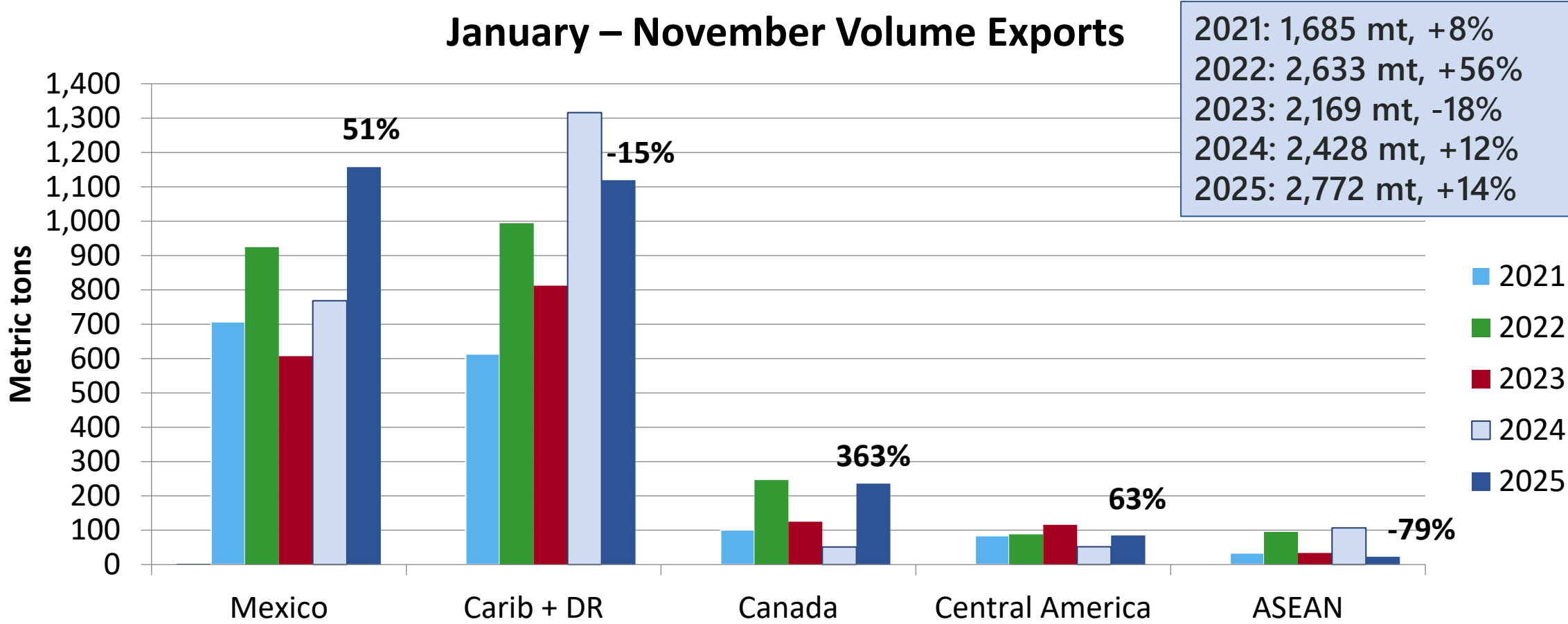


Source: USDA/FAS

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised



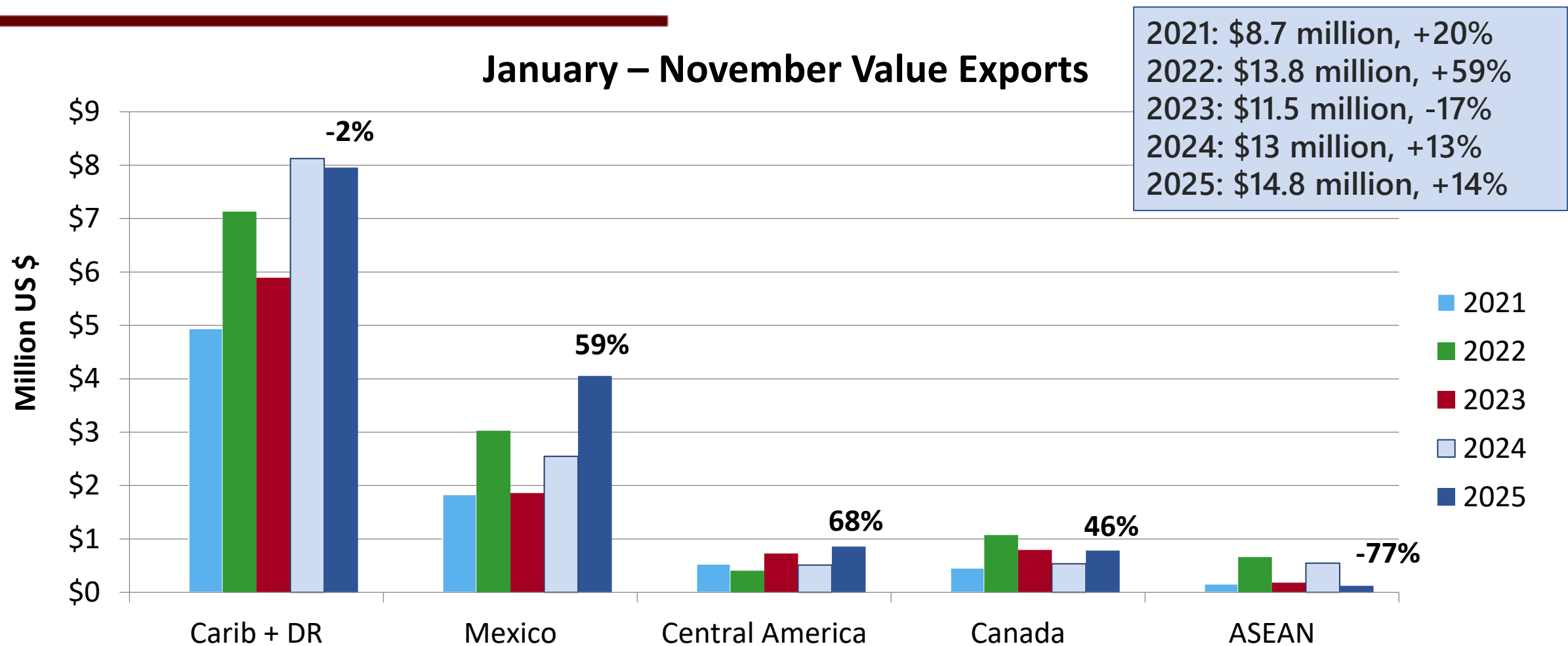
U.S. Lamb and Lamb Variety Meat Exports to Top Markets



Source: USDA/FAS & USMEF



U.S. Lamb and Lamb Variety Meat Export Value to Top Markets

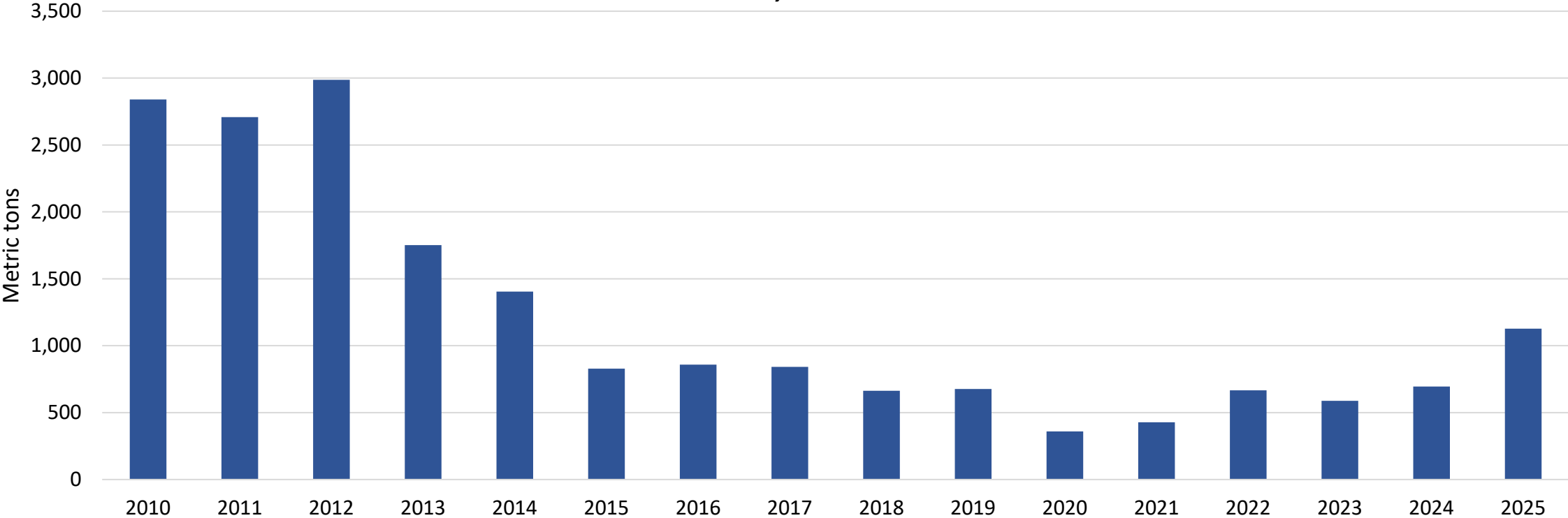


Source: USDA/FAS & USMEF



January – November 2025 lamb exports to Mexico totaled 1,128 mt, up 62% and the highest since 2014, value was \$4 million, up 81% and the highest since 2014

U.S. Lamb Cut Exports to Mexico
January – November



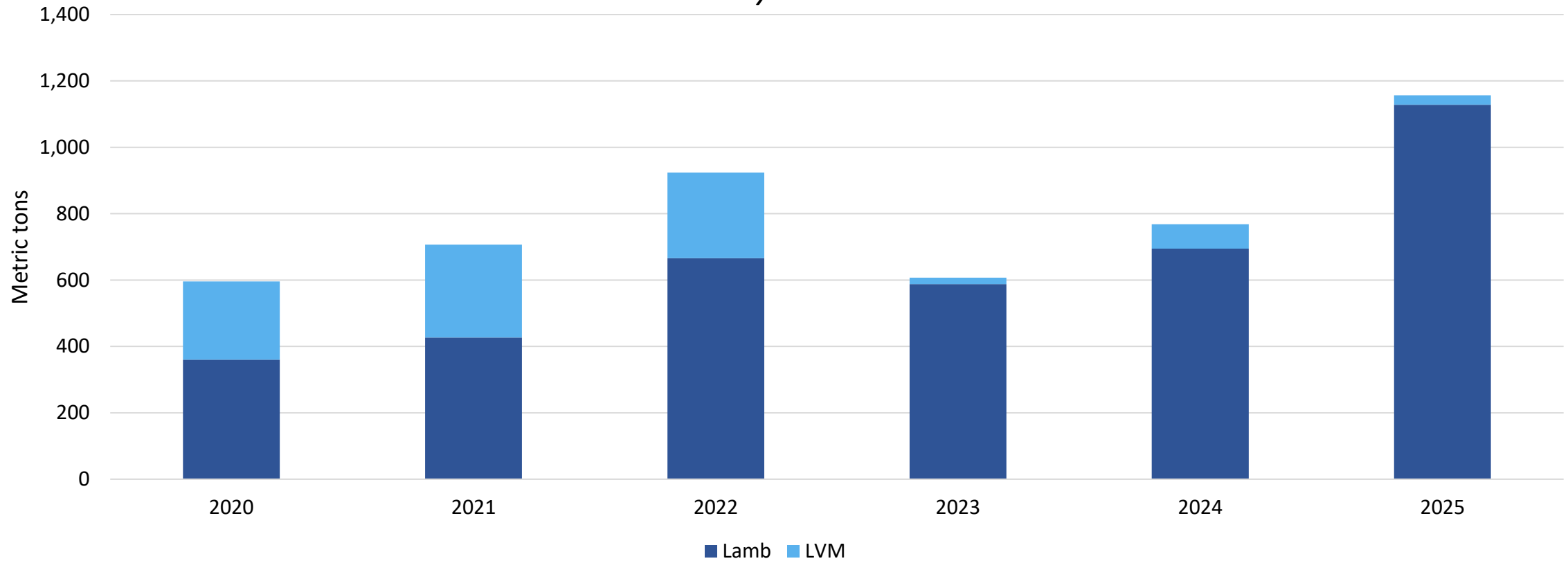
Source: USDA/FAS, USMEF

*Muscle Cuts Only



January - November 2025 lamb and lamb variety meat exports to Mexico totaled 1,157 mt, up 51%; value was \$4.1 million, up 59%

U.S. Lamb Exports to Mexico
January - November

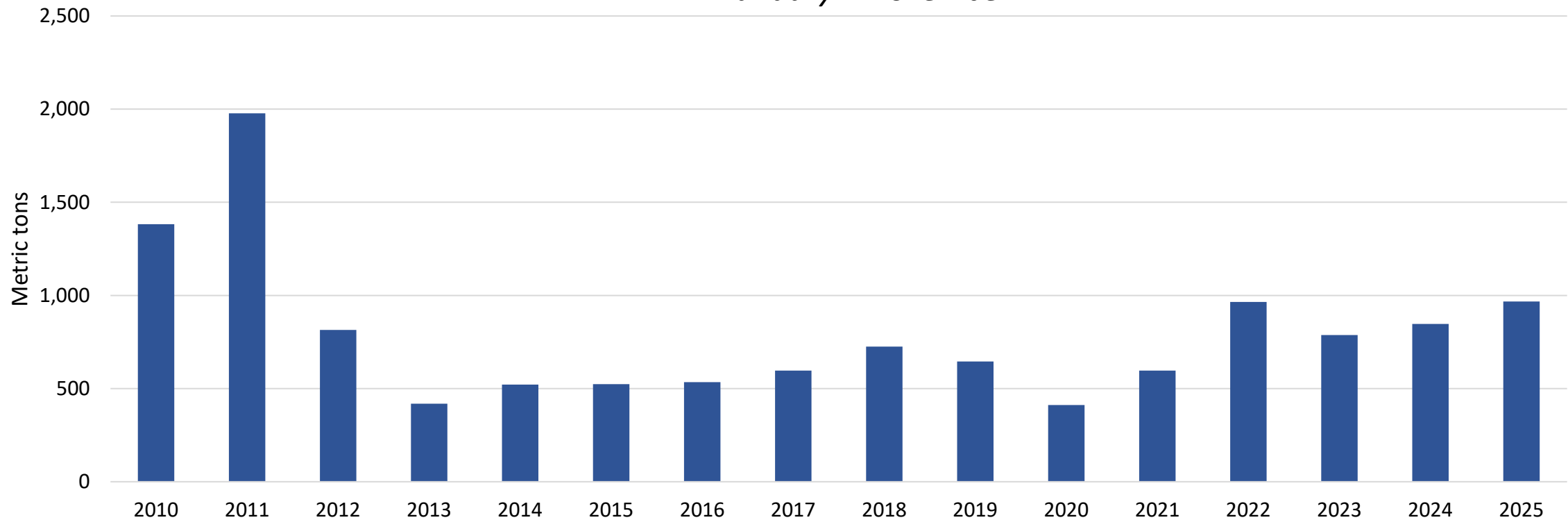


Source: USDA/FAS, USMEF; cannot compare to pre-2020 because of historical errors in lamb variety meat data that were only revised from 2020 onwards



January – November 2025 lamb exports to Caribbean + DR totaled 967 mt, up 14% and the highest since 2011; value was \$7.3 million, up 13% and the highest since 2009

U.S. Lamb Cut Exports to Caribbean + DR
January – November



Source: USDA/FAS, USMEF

*Muscle Cuts Only





Using USDA/FAS reported official monthly export data
from the Department of Commerce, Census Bureau
Data includes variety meats unless otherwise noted