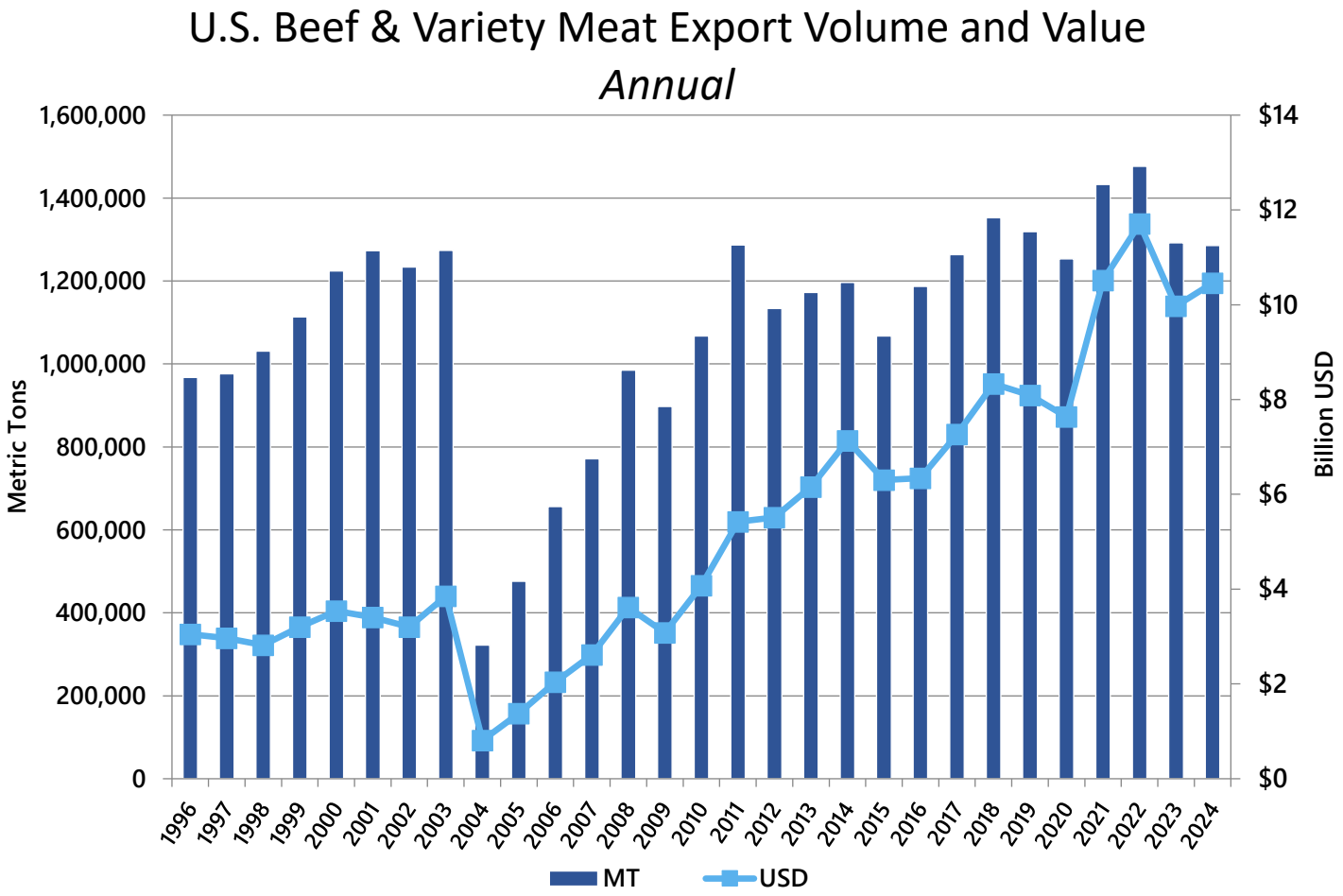
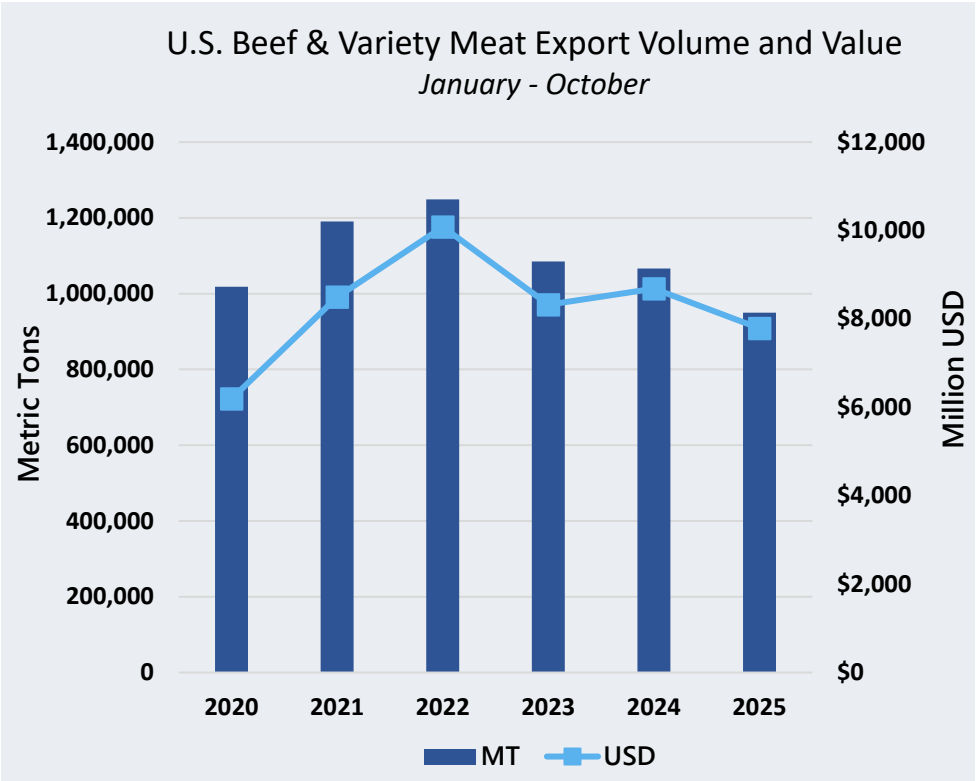
U.S. Beef and Variety Meat Exports

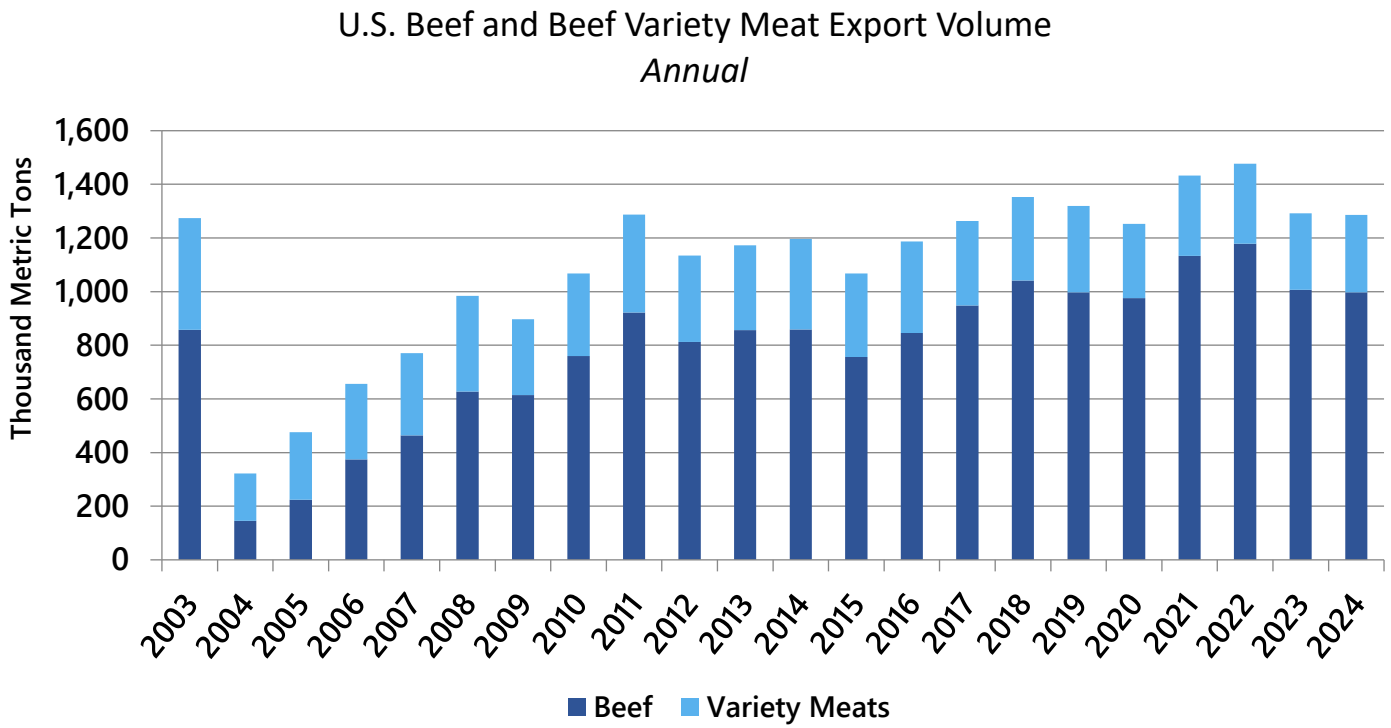


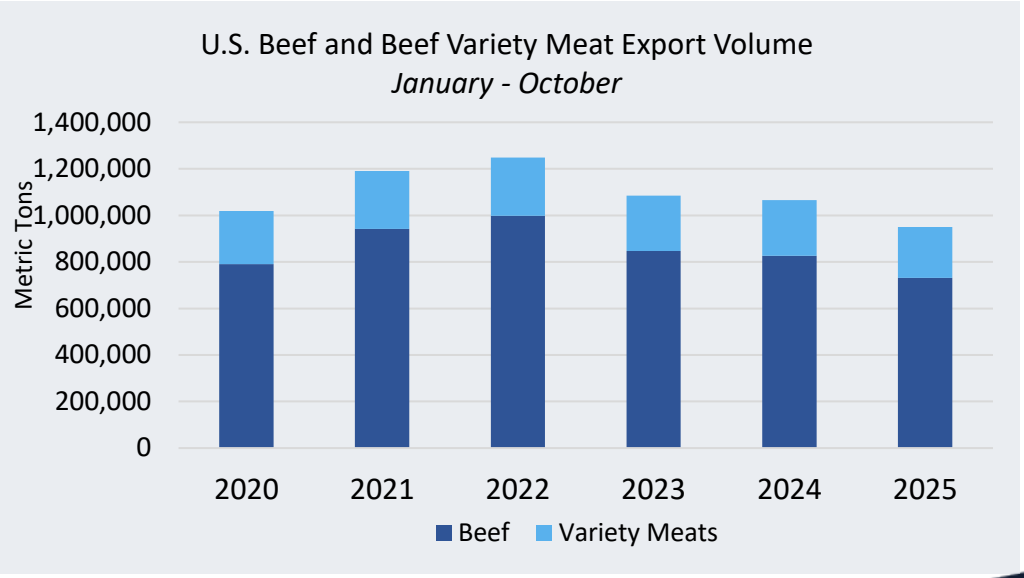


Source: USDA/FAS

U.S. Beef Plus BVM Export Volume

2020: 1.253 million mt, -5%
2021: 1.433 million mt, +14%
2022: 1.477 million mt, +3%
2023: 1.292 million mt, -12.5%
2024: 1.286 million mt, -0.5%
Jan-Oct 2025: 949,471 mt, -11%

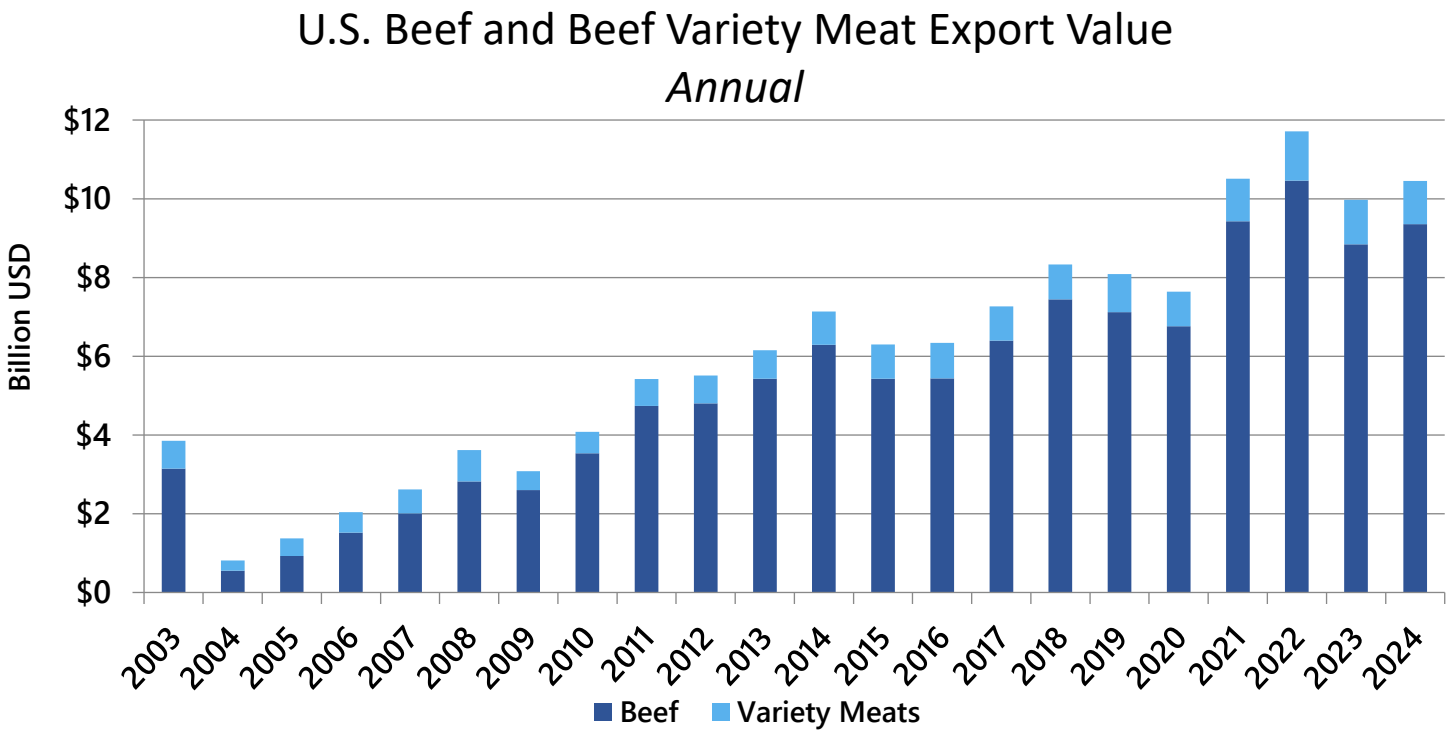


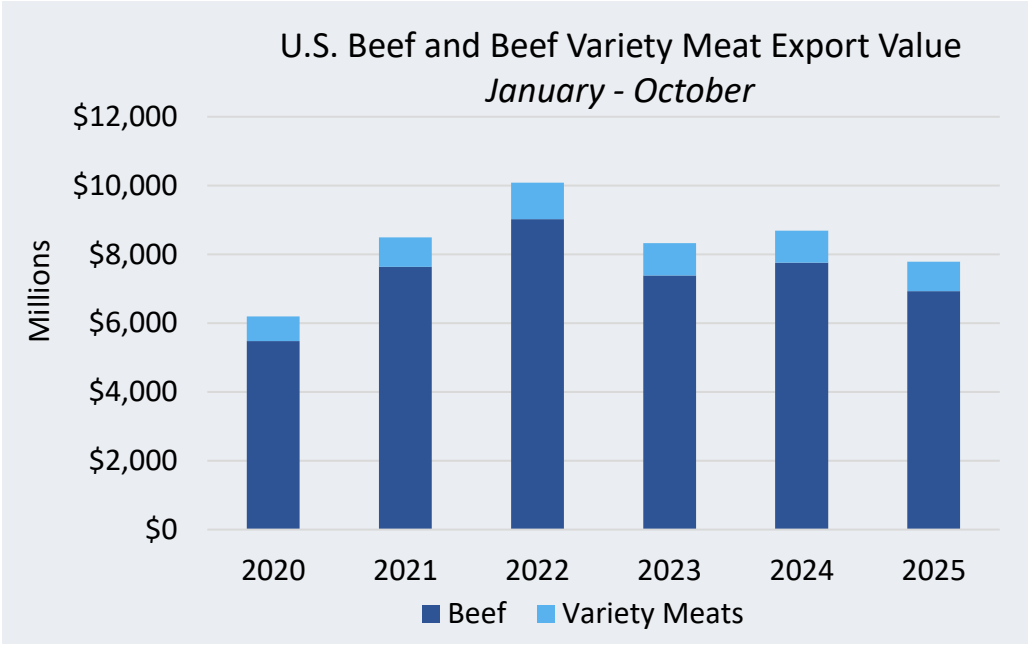


Source: USDA/FAS

U.S. Beef Plus BVM Export Value

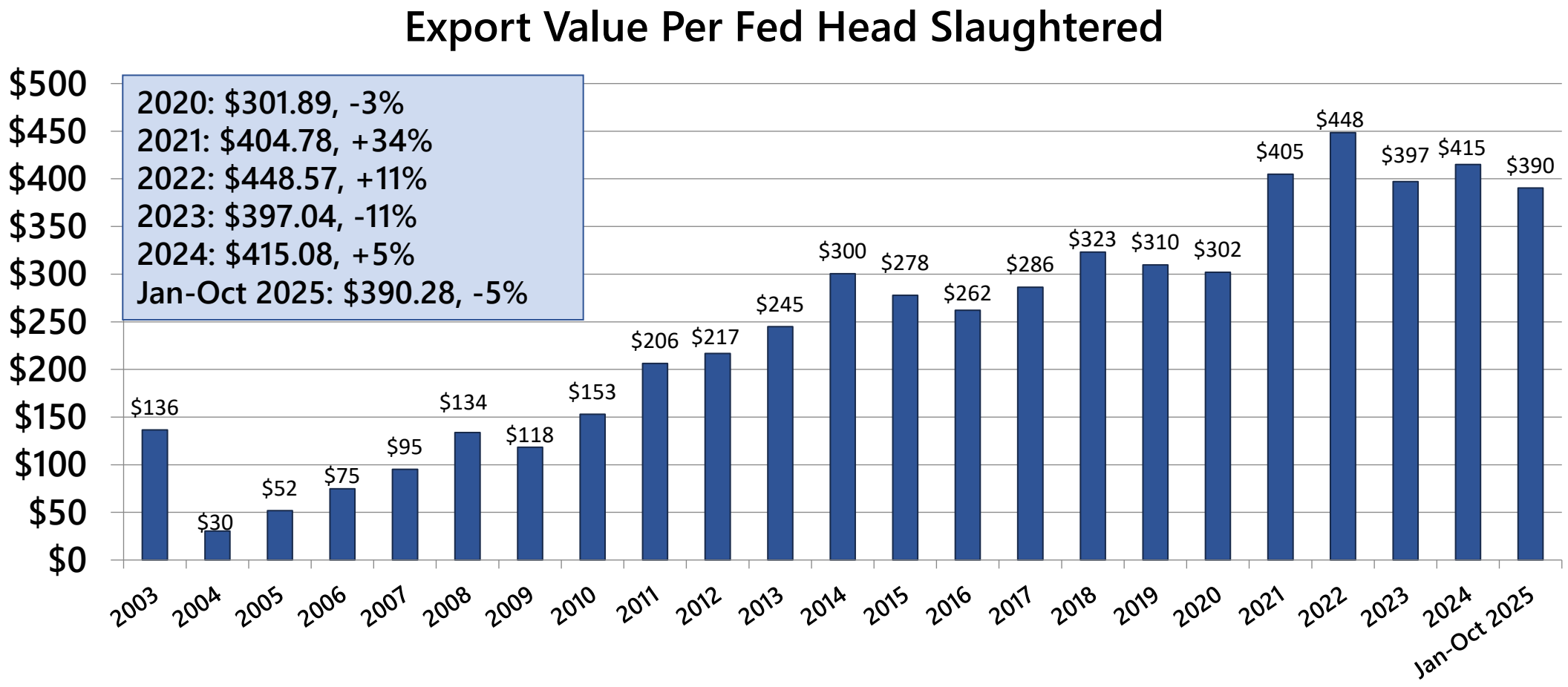
2020: $7.638 billion, -6%
2021: $10.513 billion, +38%
2022: $11.708 billion, +11%
2023: $9.969 billion, -15%
2024: $10.455 billion, +5%
Jan-Oct 2025: $7.787 billion, -10%





Source: USDA/FAS

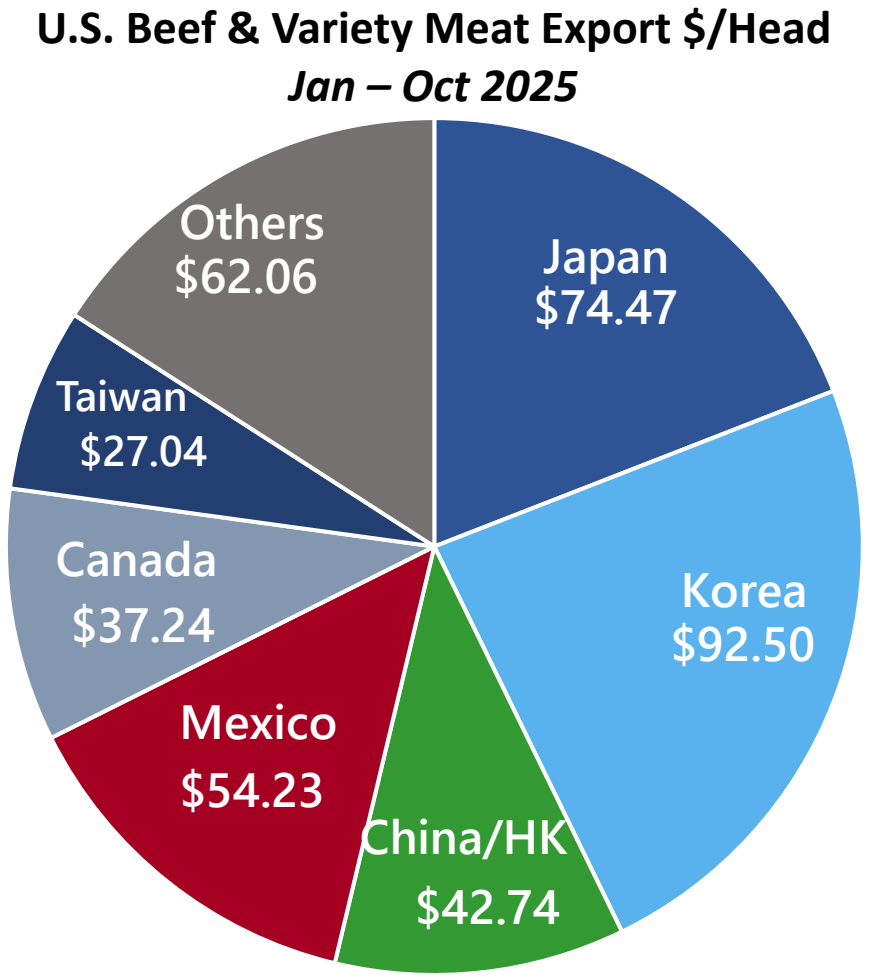
Value of Exports per Fed Head Slaughtered



Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

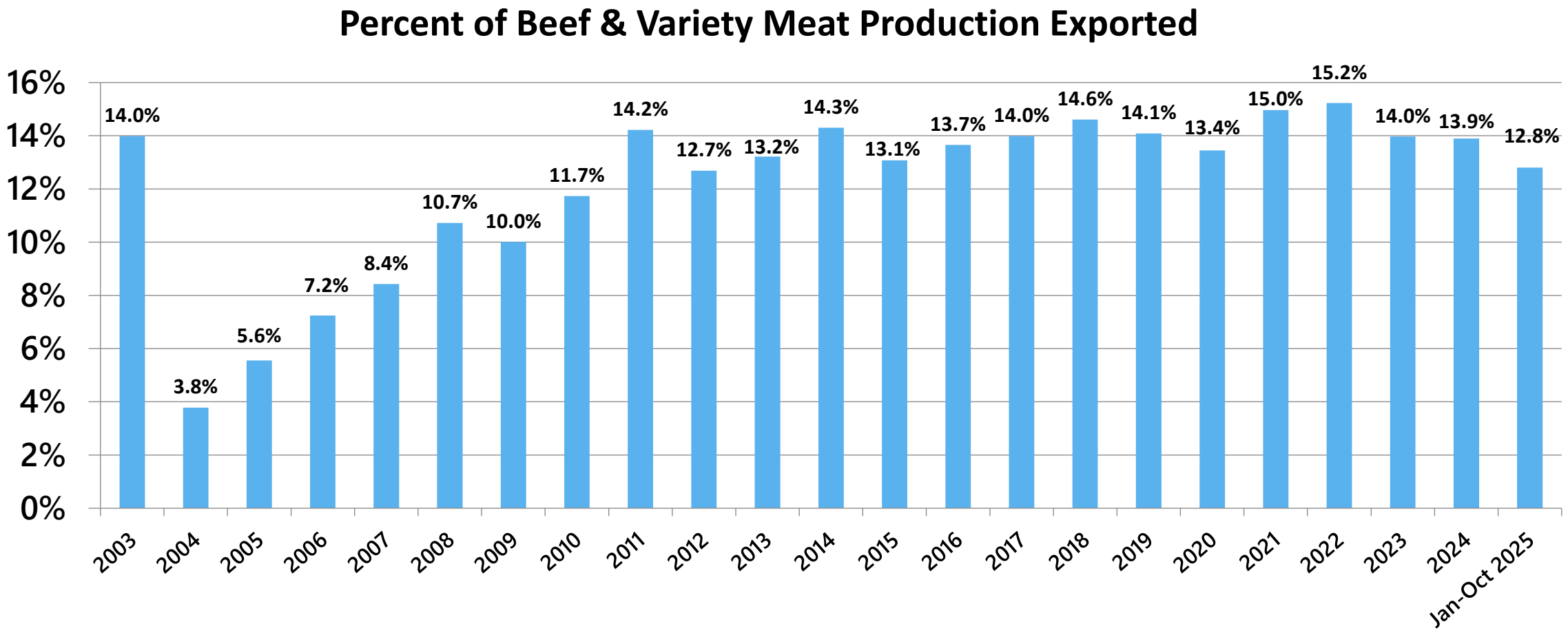
Beef Export Value per Head by Market

Jan - Oct 2025 value per head of fed cattle slaughtered = $390.28, -5%



Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Percent of Beef & BVM Production Exported

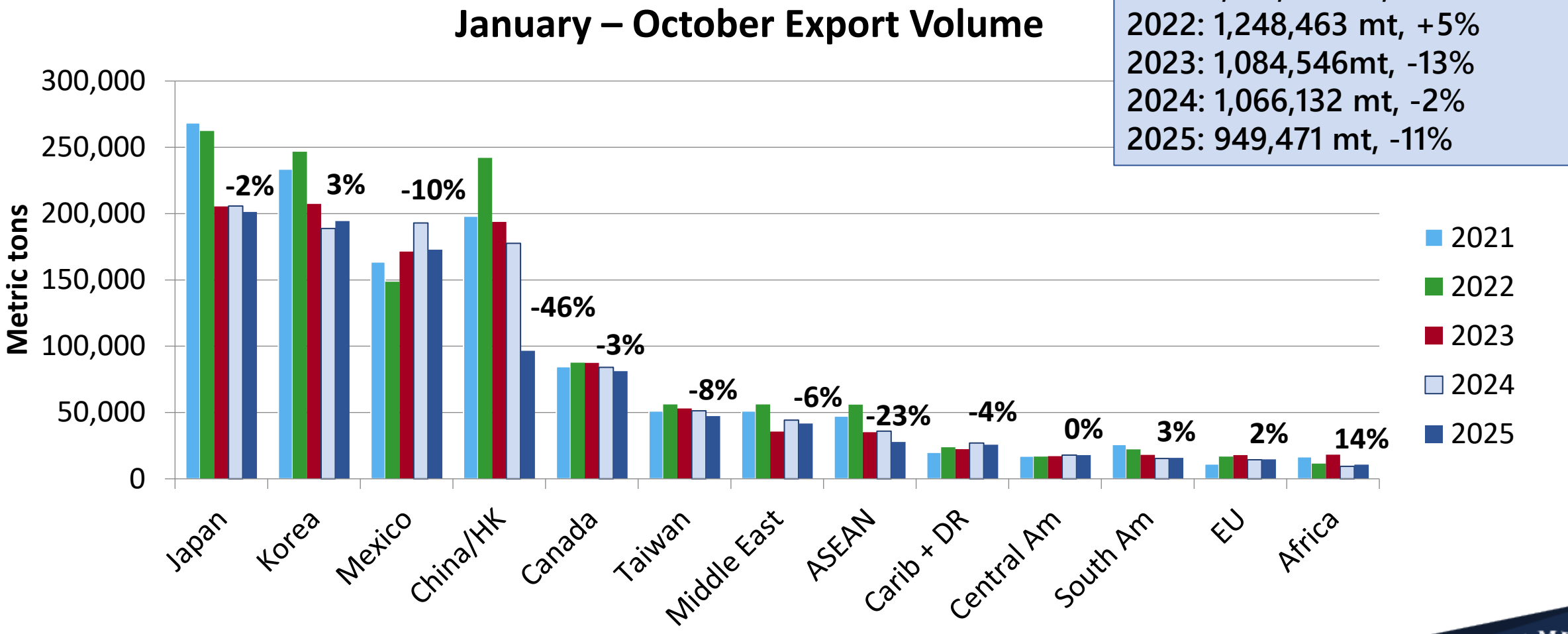


Source: USDA/FAS and USMEF

Jan-Oct 2025 percent of production exported at 12.8% compared to 13.8 % for Jan-Oct 2024

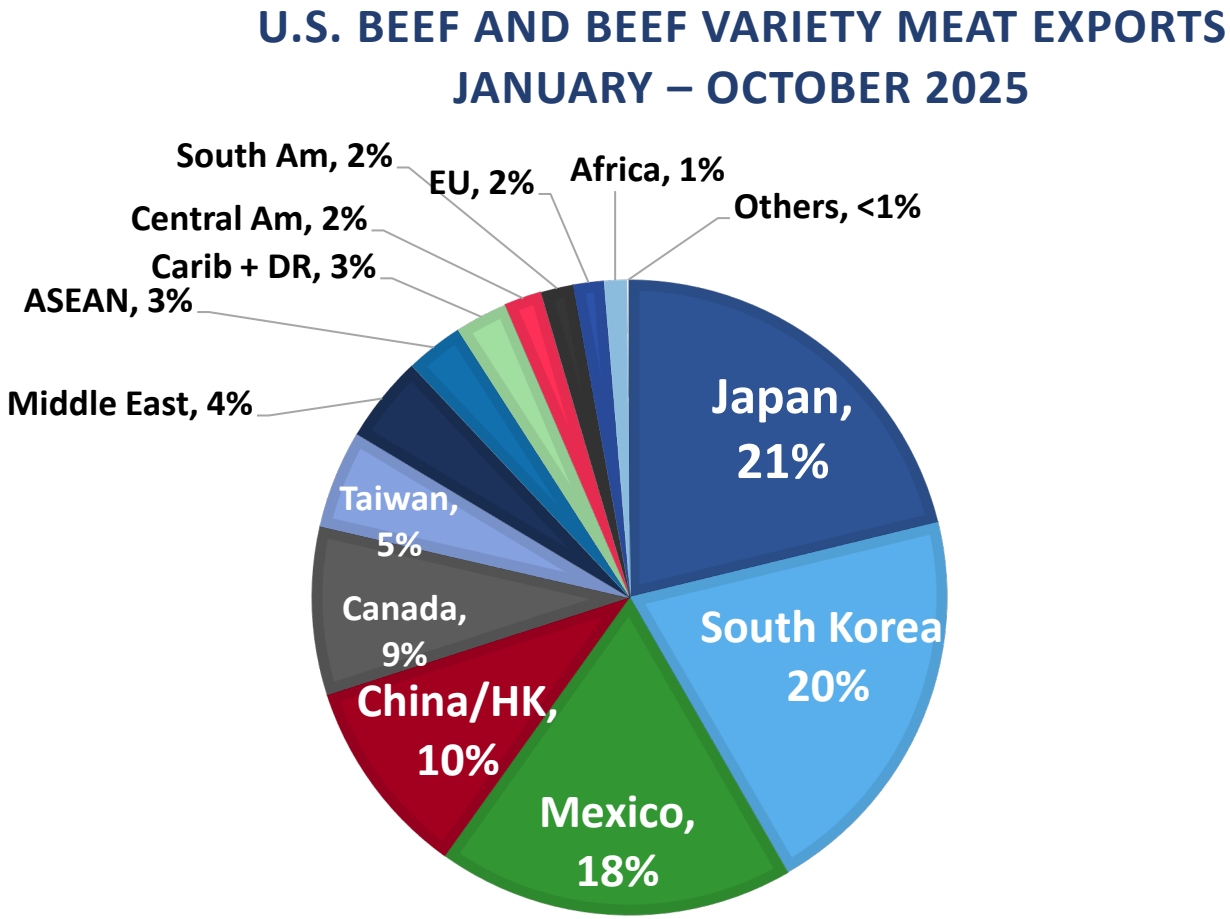
U.S. Beef and Beef Variety Meat Export Volume to Top Markets

2021: 1,190,123 mt, +17%
2022: 1,248,463 mt, +5%
2023: 1,084,546mt, -13%
2024: 1,066,132 mt, -2%
2025: 949,471 mt, -11%



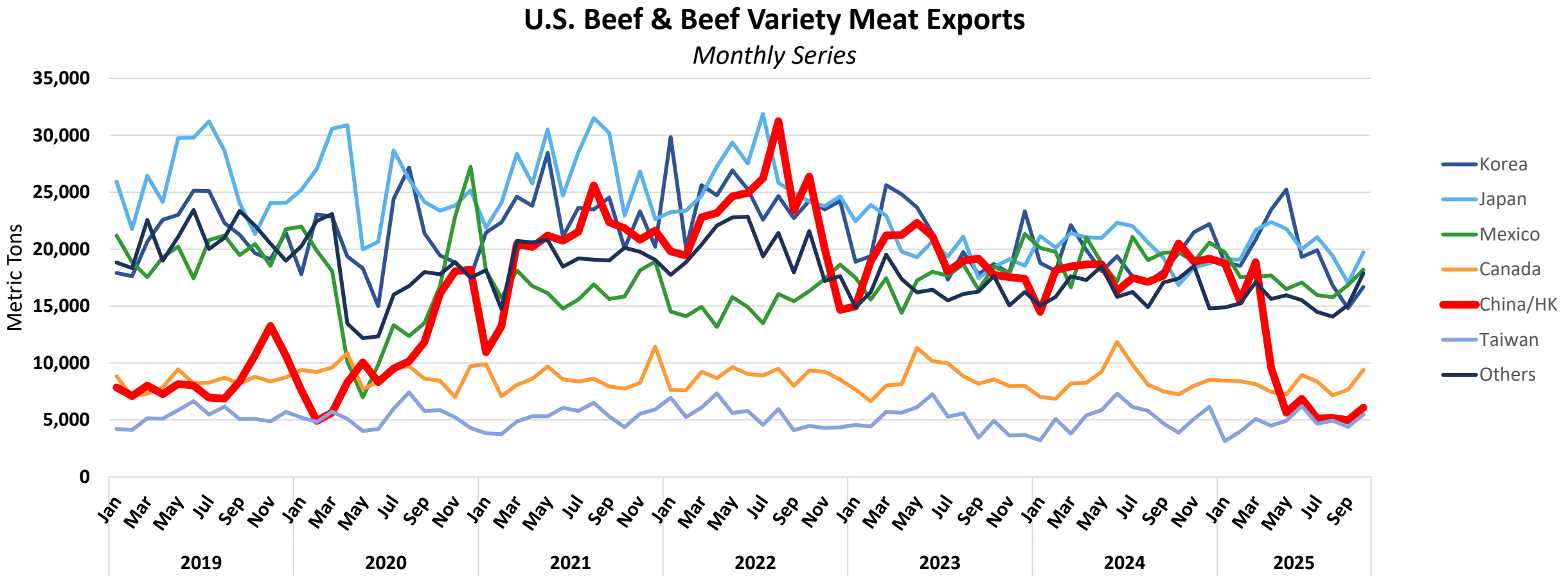
Source: USDA/FAS & USMEF

Share of Total U.S. Beef and Beef Variety Meat Exports by Destination



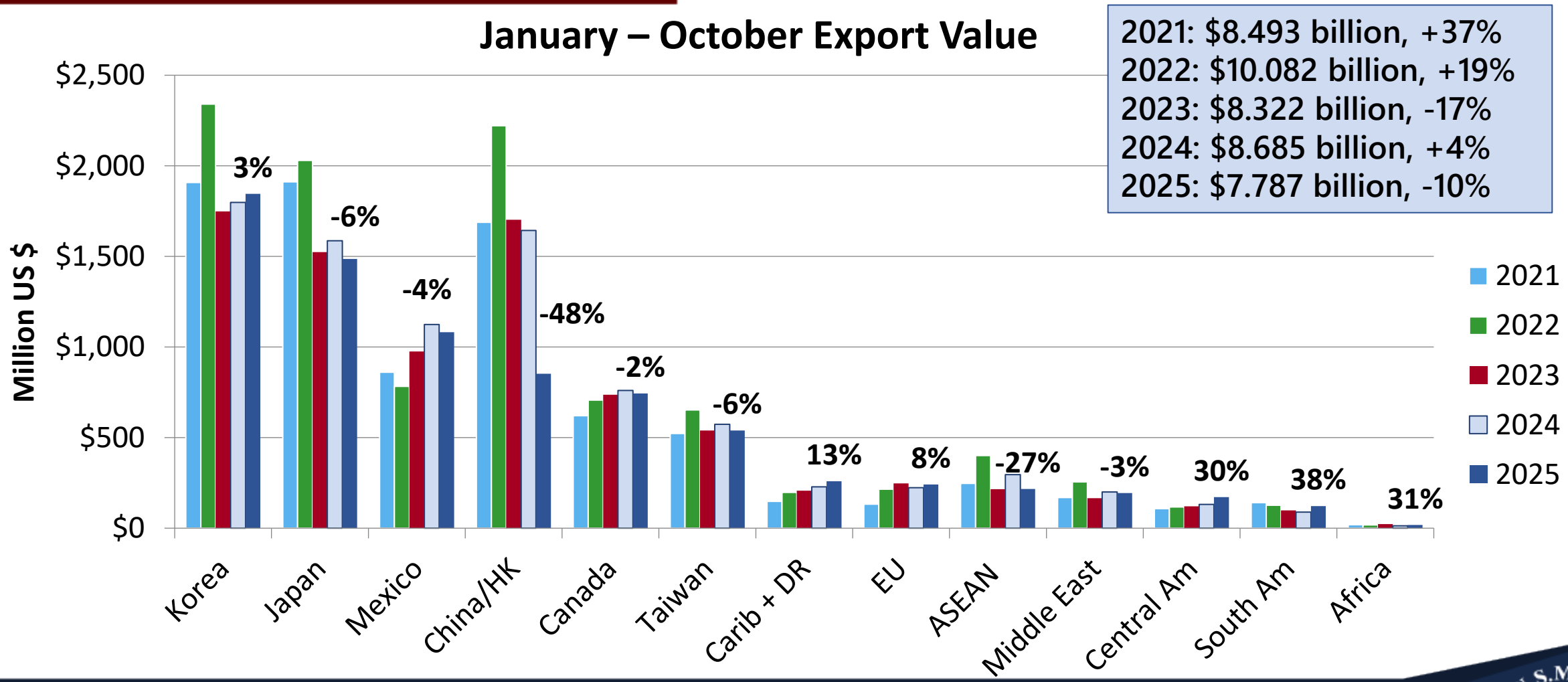
Source: USDA/FAS & USMEF

U.S. Beef and Beef Variety Meat Exports on a Monthly Basis



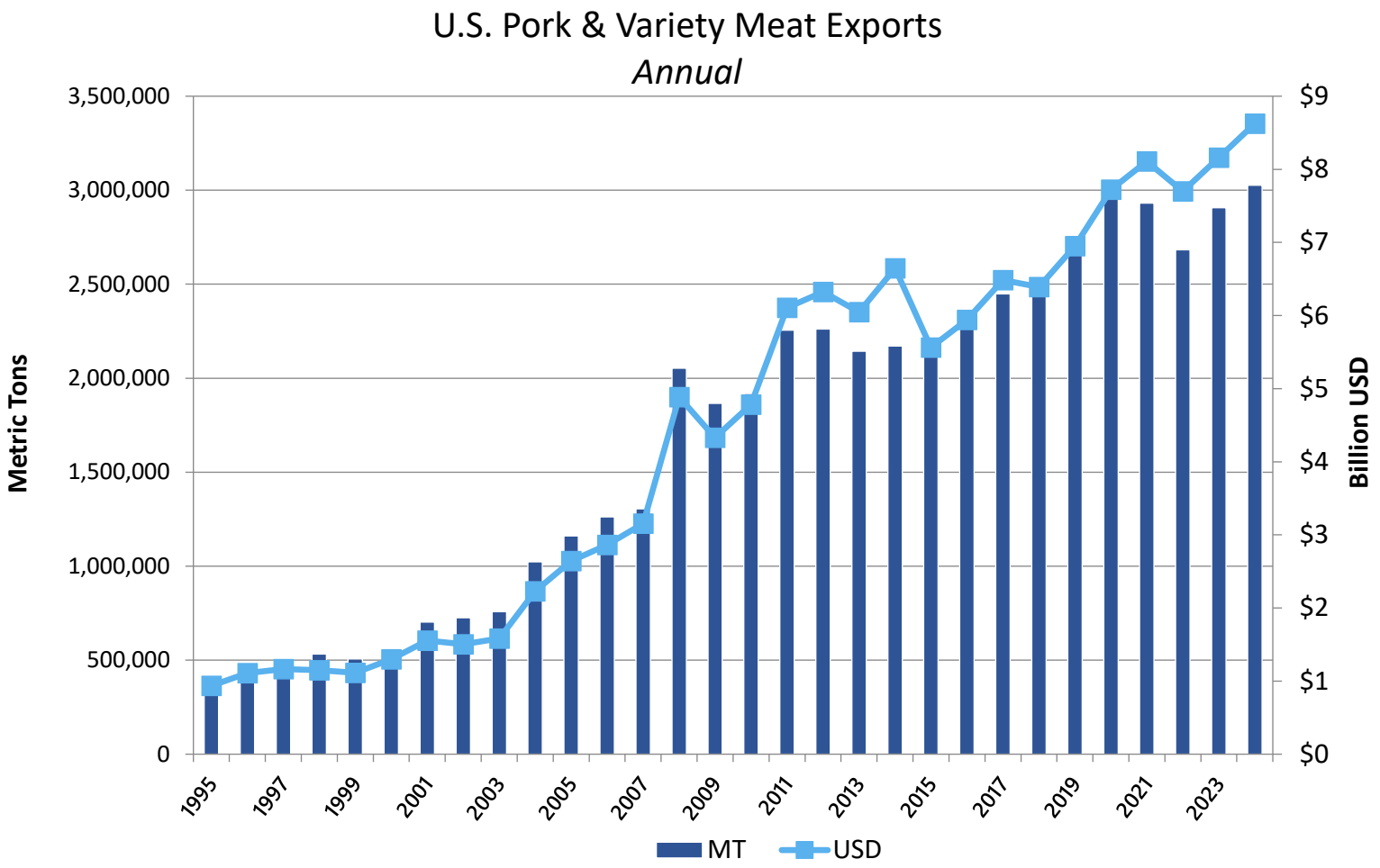
Source: USDA/FAS & USMEF

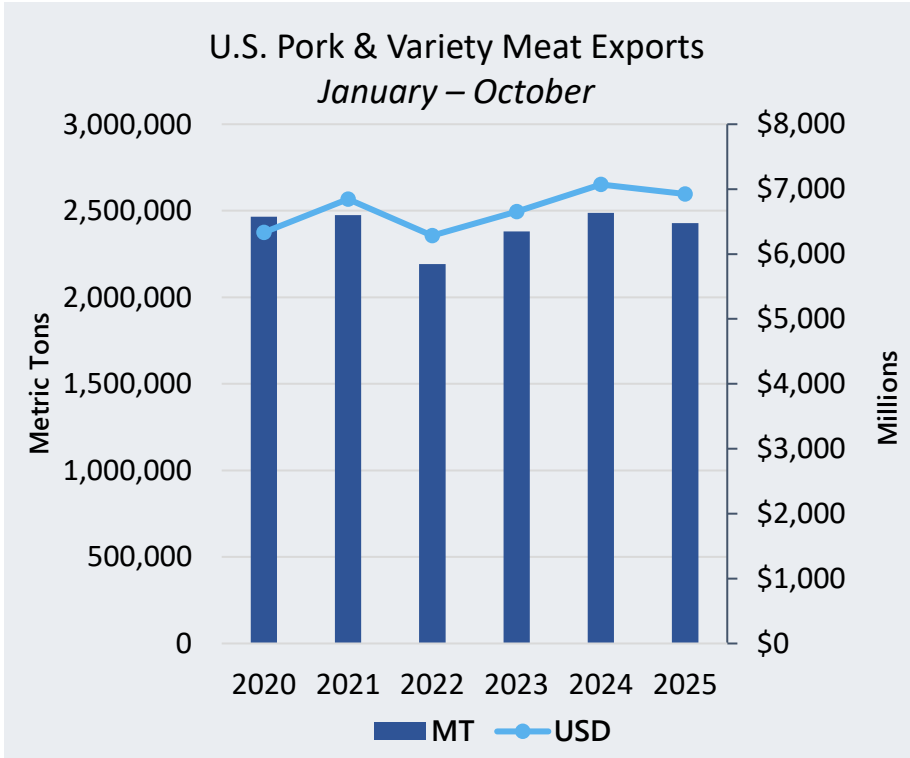
U.S. Beef and Beef Variety Meat Export Value to Top Markets



Source: USDA/FAS & USMEF

U.S. Pork & Variety Meat Exports

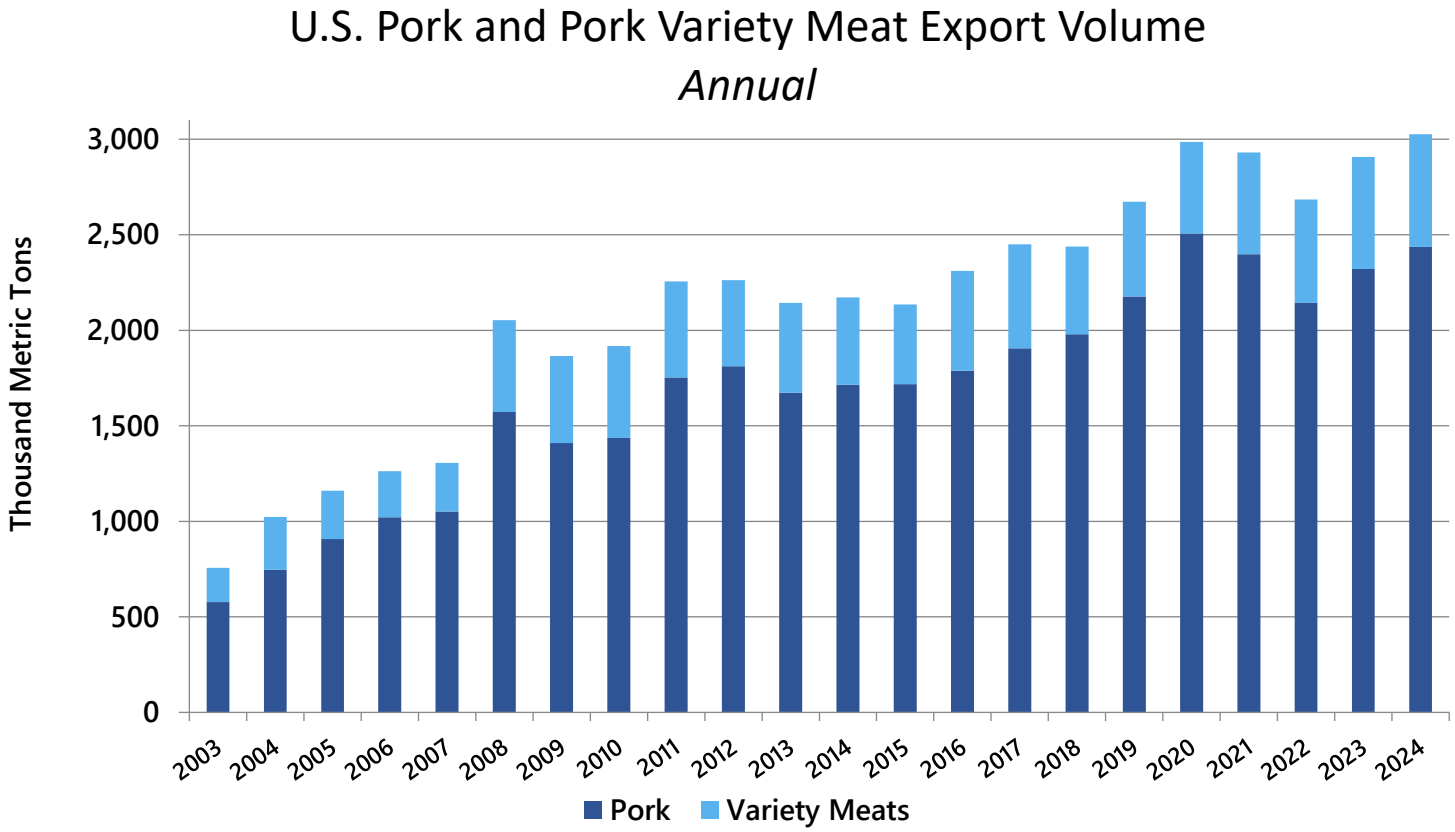


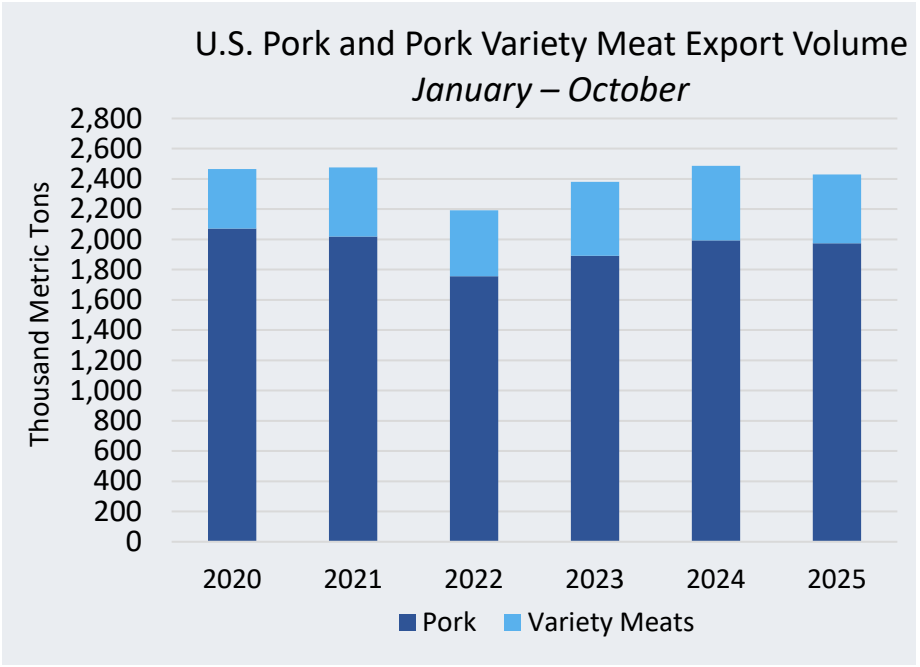


Source: USDA/FAS

U.S. Pork Plus PVM Export Volume

2020: 2.987 million mt, +12%
2021: 2.931 million mt, -2%
2022: 2.684 million mt, -8%
2023: 2.907 million mt, +8%
2024: 3.027 million mt, +4%
Jan–Oct 2025: 2.429 million mt, -2%

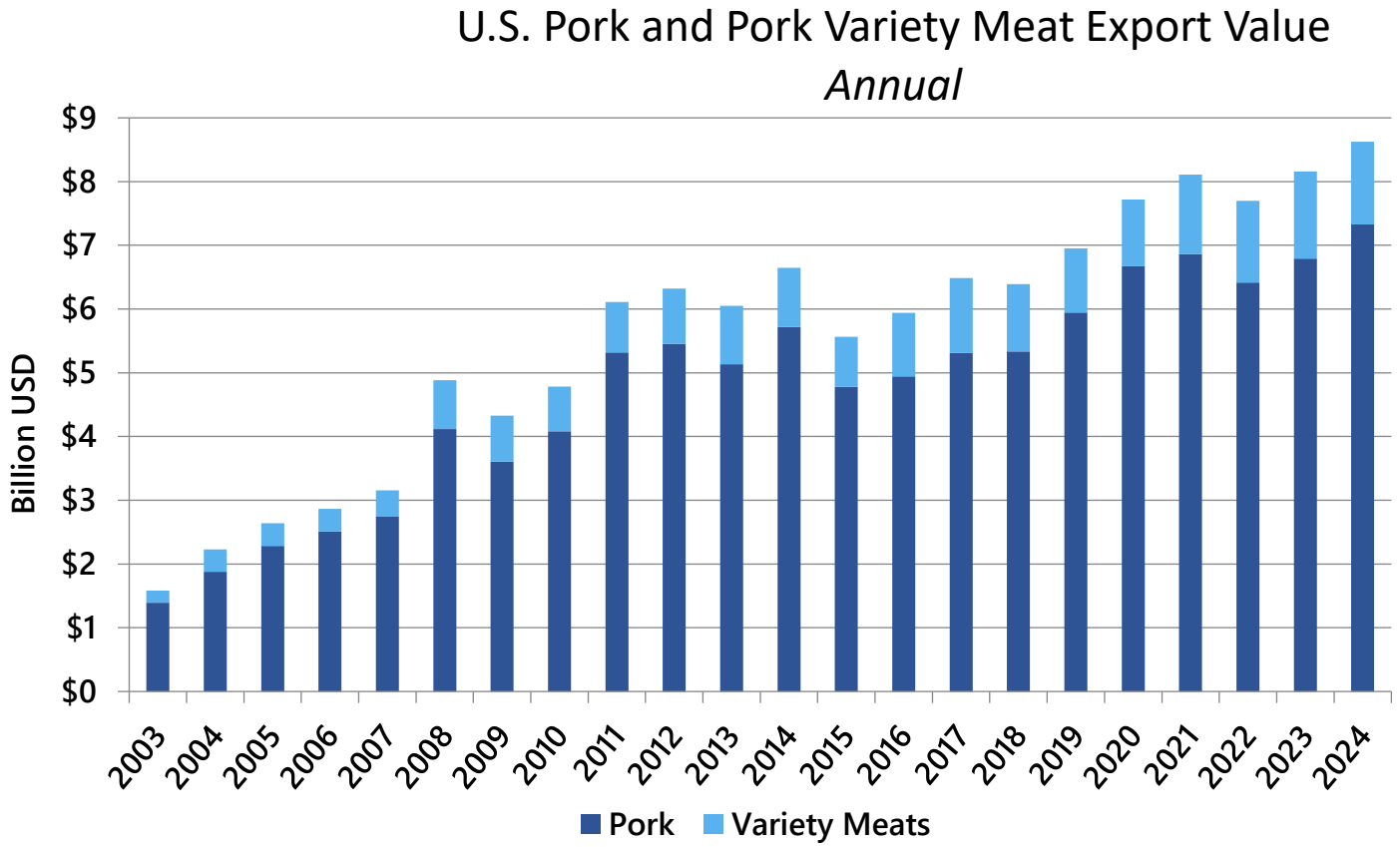


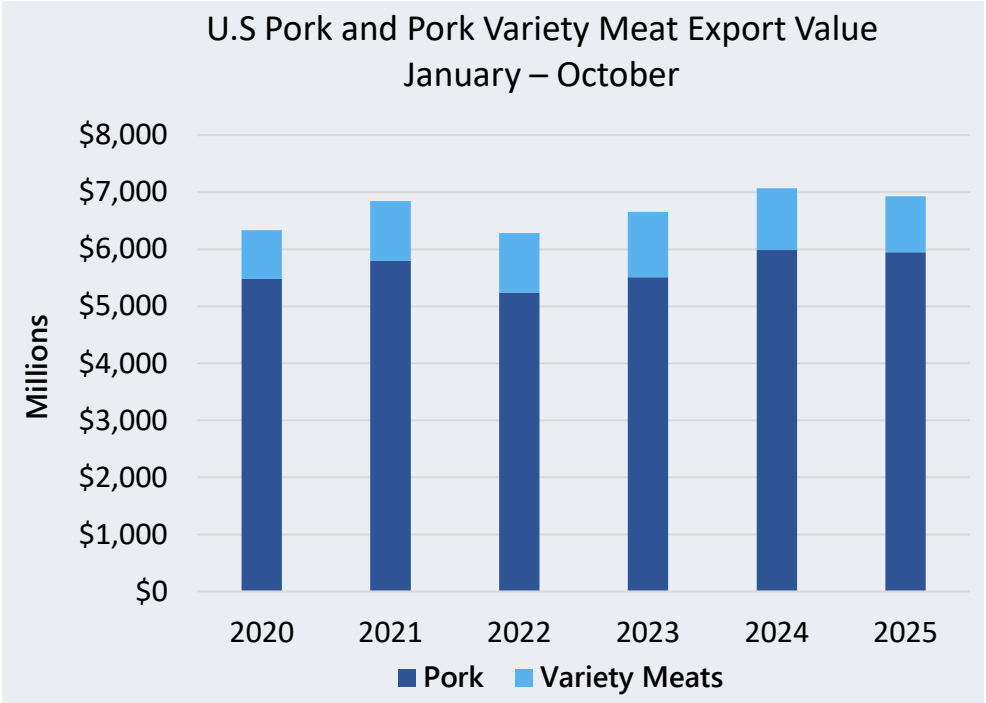


Source: USDA/FAS

U.S. Pork Plus PVM Export Value

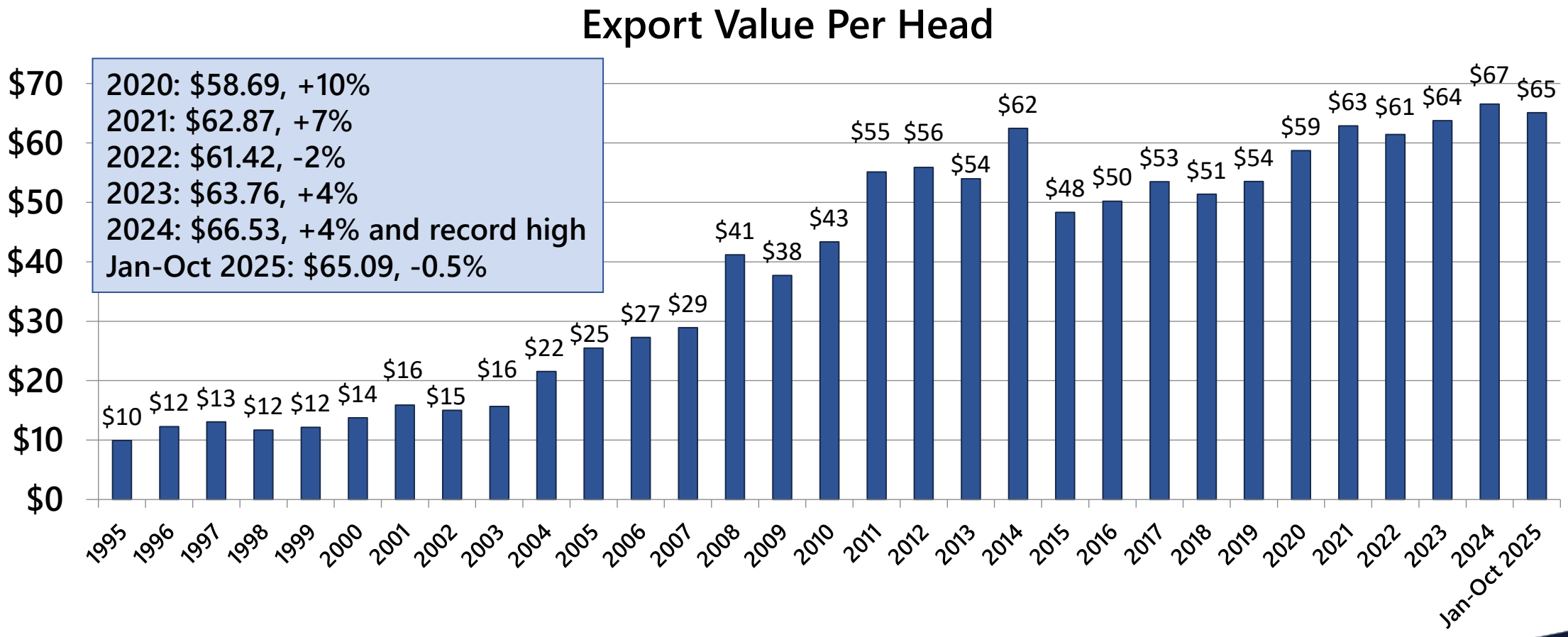
2020: $7.721 billion, +11%
2021: $8.109 billion, +5%
2022: $7.698 billion, +5%
2023: $8.159 billion, +6%
2024: $8.626 billion, +6%
Jan–Oct 2025: $6.926 billion, -2%





Source: USDA/FAS

Value of Exports per Hog Slaughtered



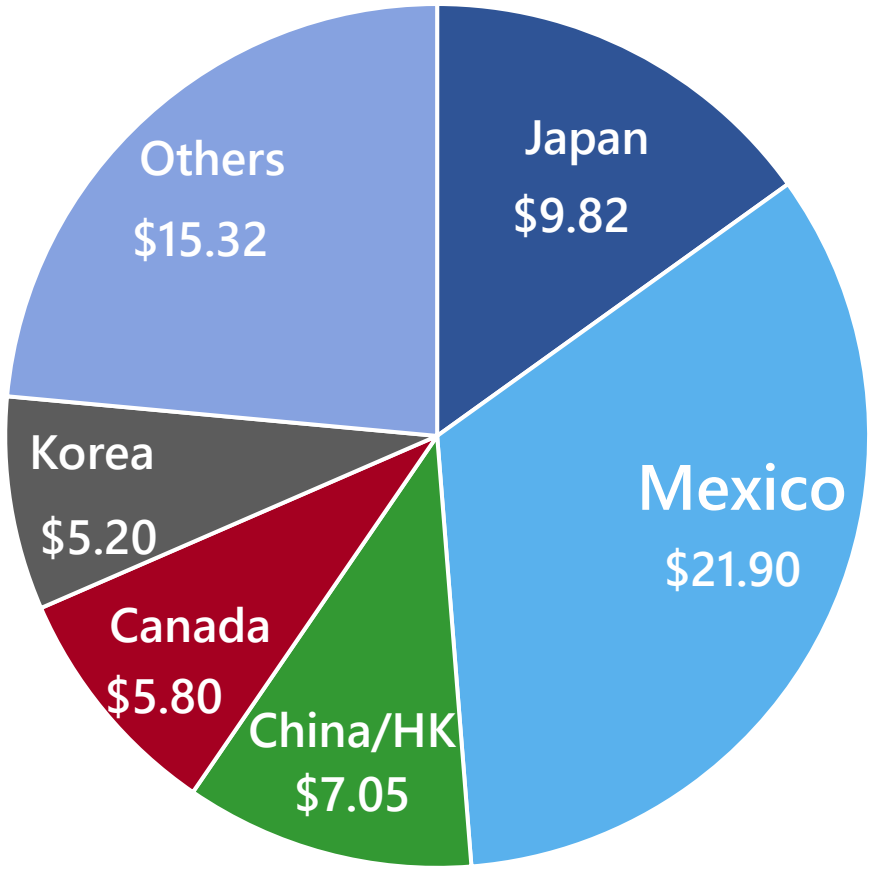
Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Pork Export Value Per Head by Market

Jan-Oct 2025 value per market hog slaughtered = $65.09, -0.5%

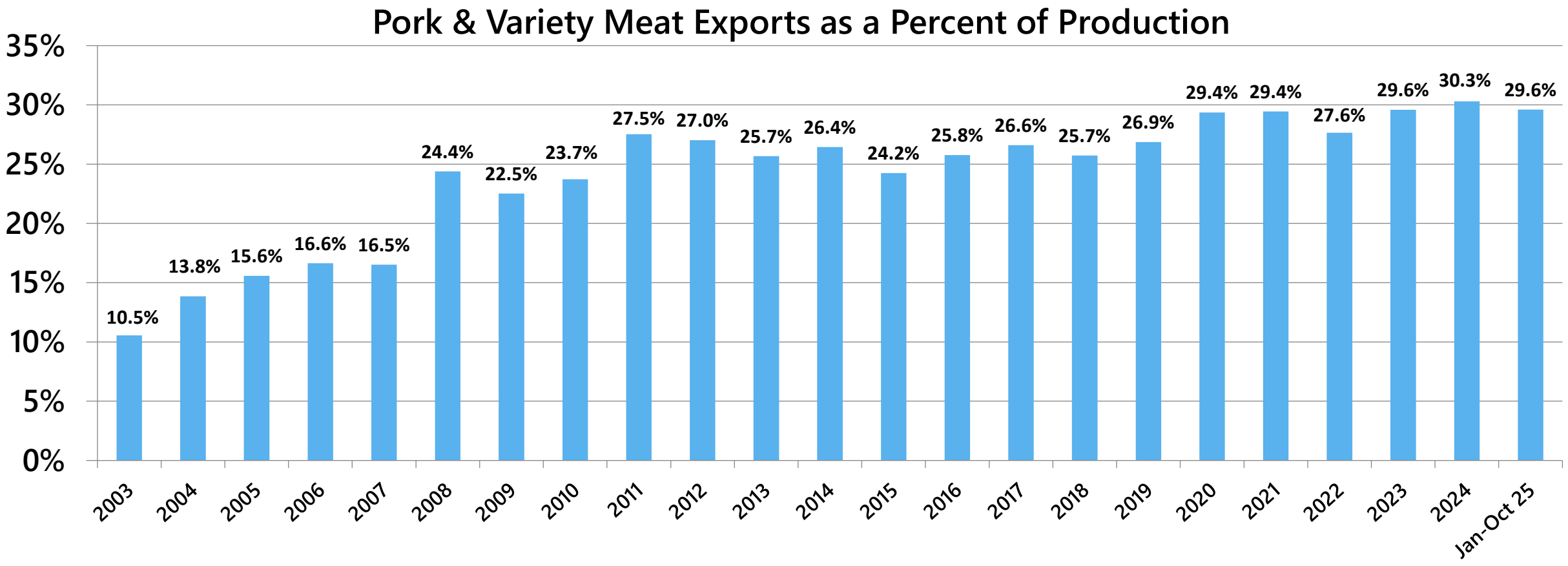
U.S. Pork & Variety meat Export $/head

Jan – Oct 2025



Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Percent of Pork & PVM Production Exported

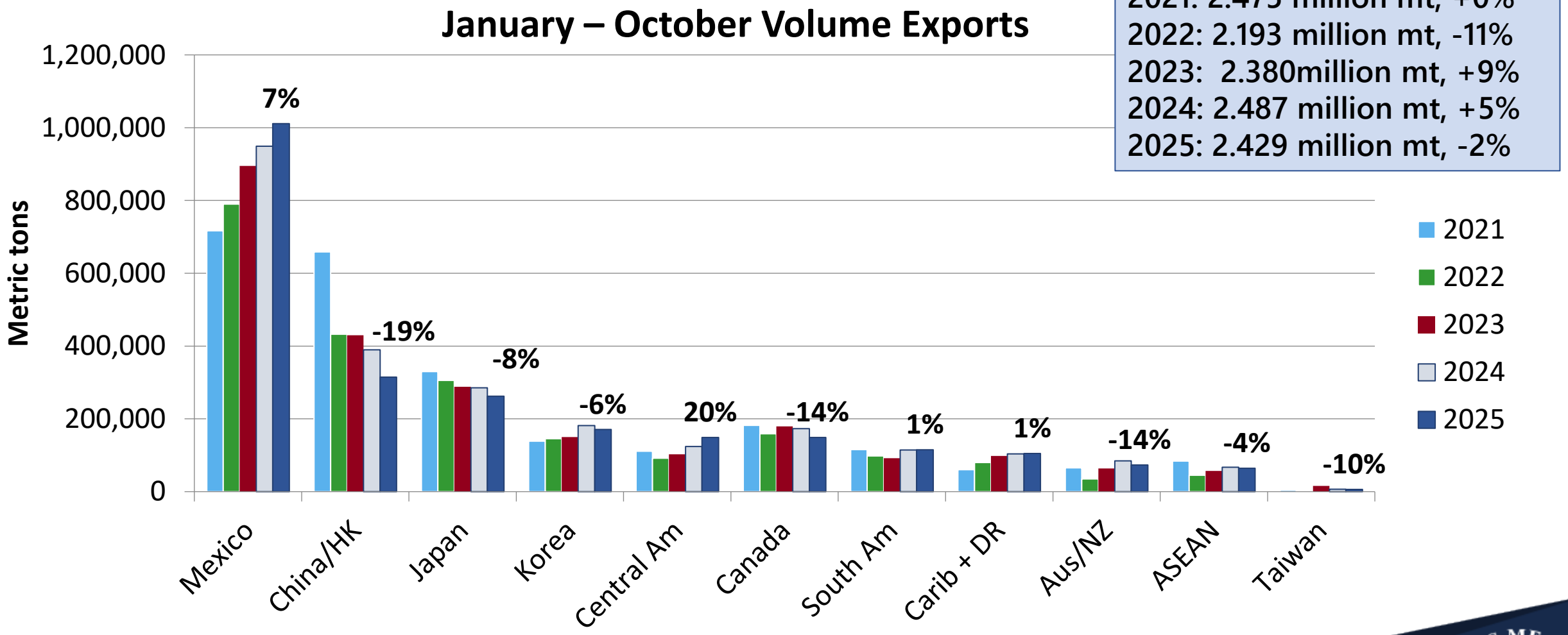


Source: USDA/FAS & USMEF,

Jan-Oct 2025 percent of production exported at 29.6% compared to 29.9% for Jan-Oct 2024

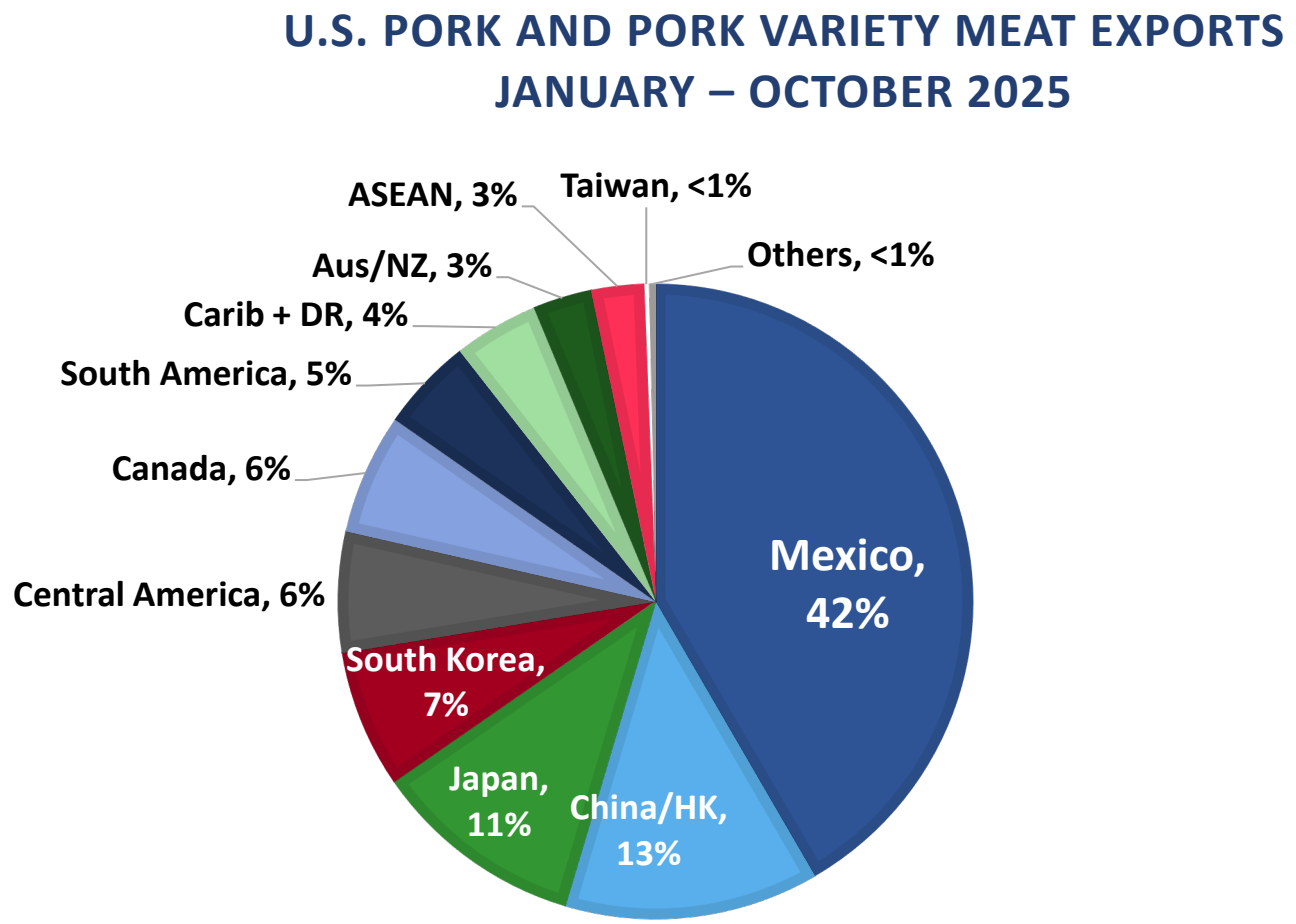
U.S. Pork and Pork Variety Meat Exports to Top Markets

2021: 2.475 million mt, +0%
2022: 2.193 million mt, -11%
2023: 2.380million mt, +9%
2024: 2.487 million mt, +5%
2025: 2.429 million mt, -2%



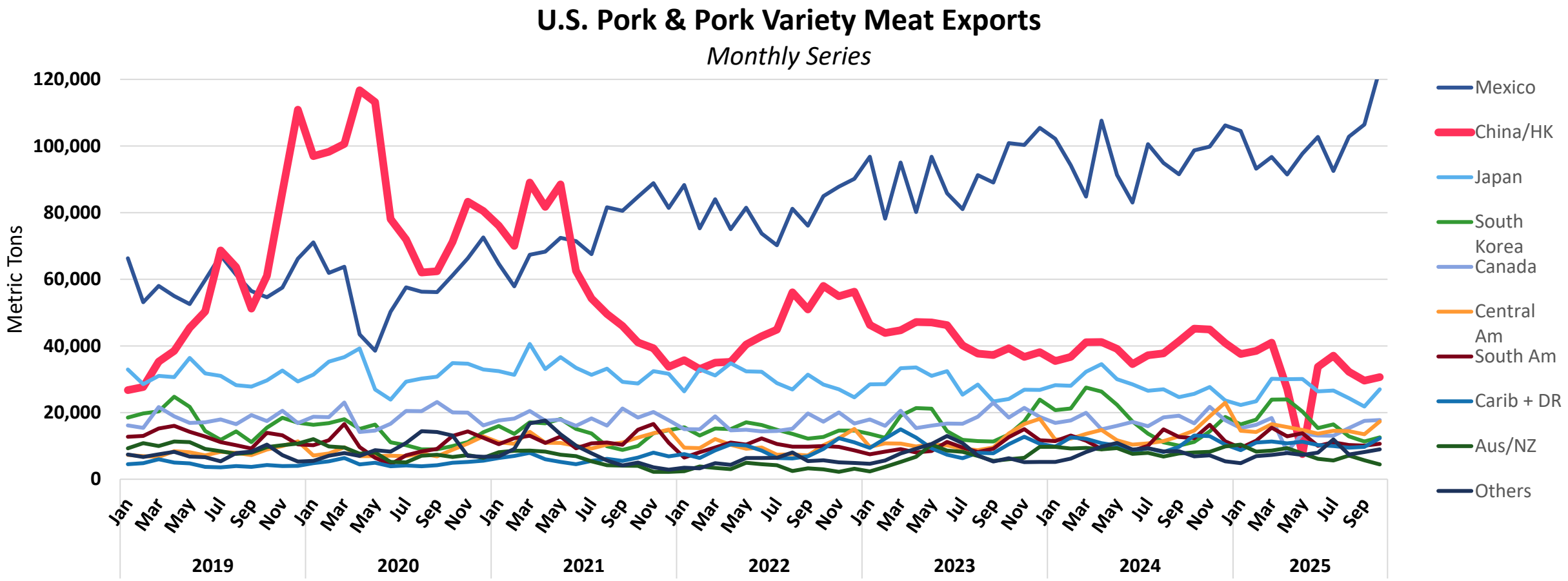
Source: USDA/FAS & USMEF

Share of Total U.S. Pork and Pork Variety Meat Exports by Destination



Source: USDA/FAS & USMEF

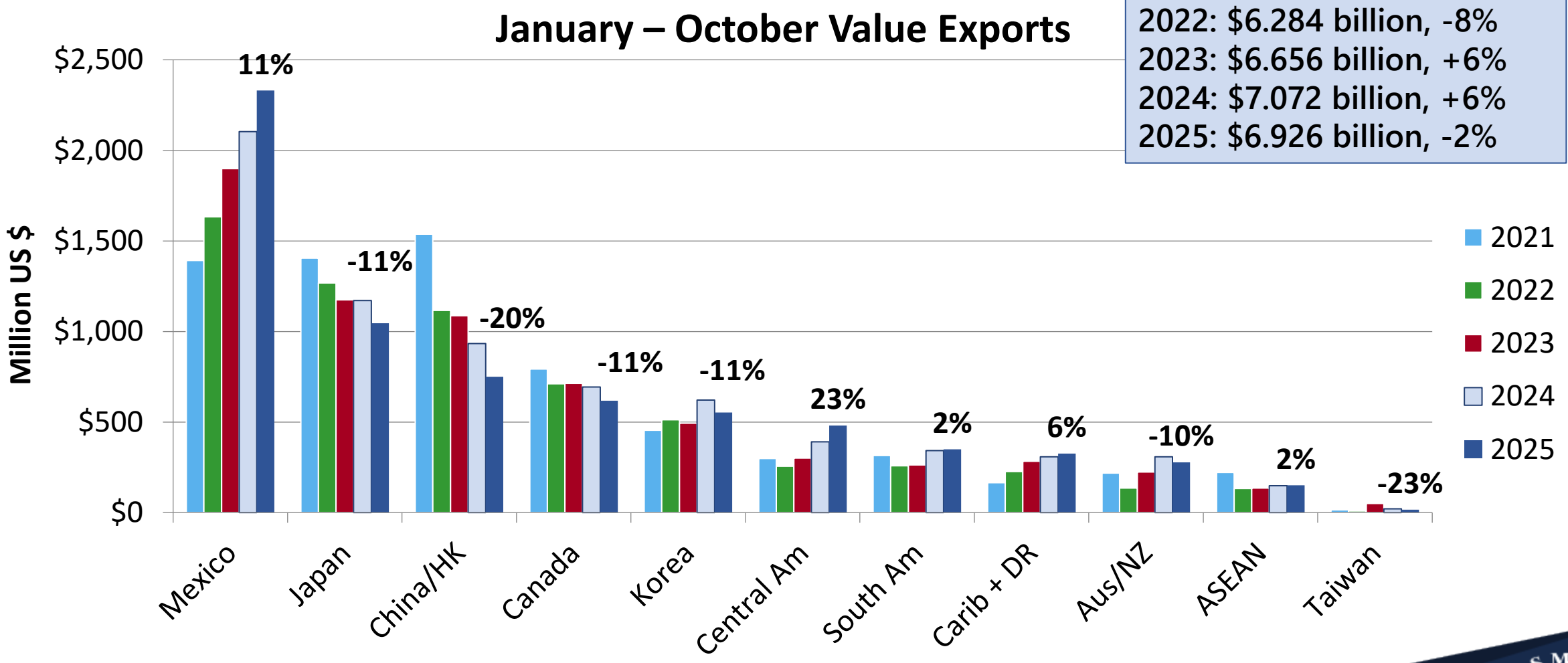
U.S. Pork and Pork Variety Meat Exports on a Monthly Basis



Source: USDA/FAS & USMEF

U.S. Pork and Pork Variety Meat Export Value to Top Markets

2021: $6.846 billion, +8%
2022: $6.284 billion, -8%
2023: $6.656 billion, +6%
2024: $7.072 billion, +6%
2025: $6.926 billion, -2%

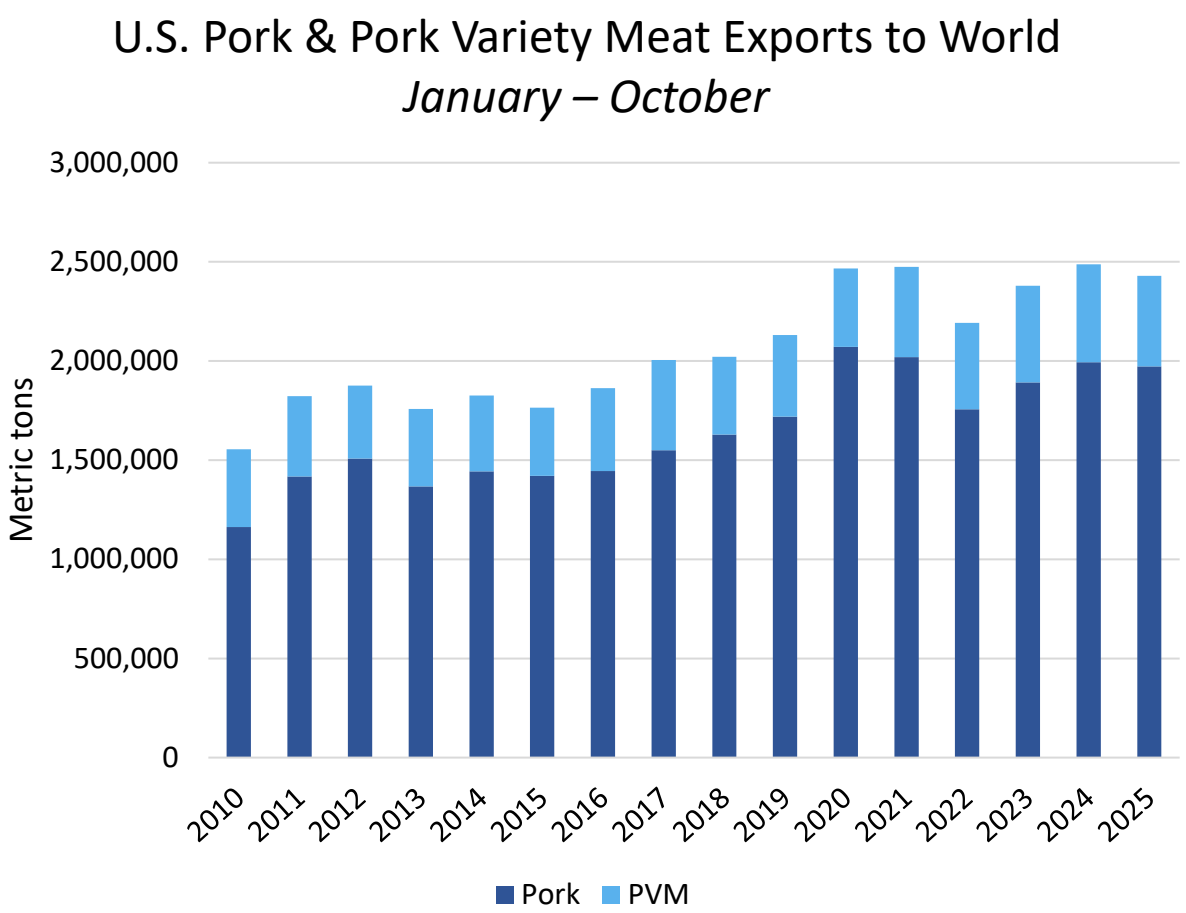


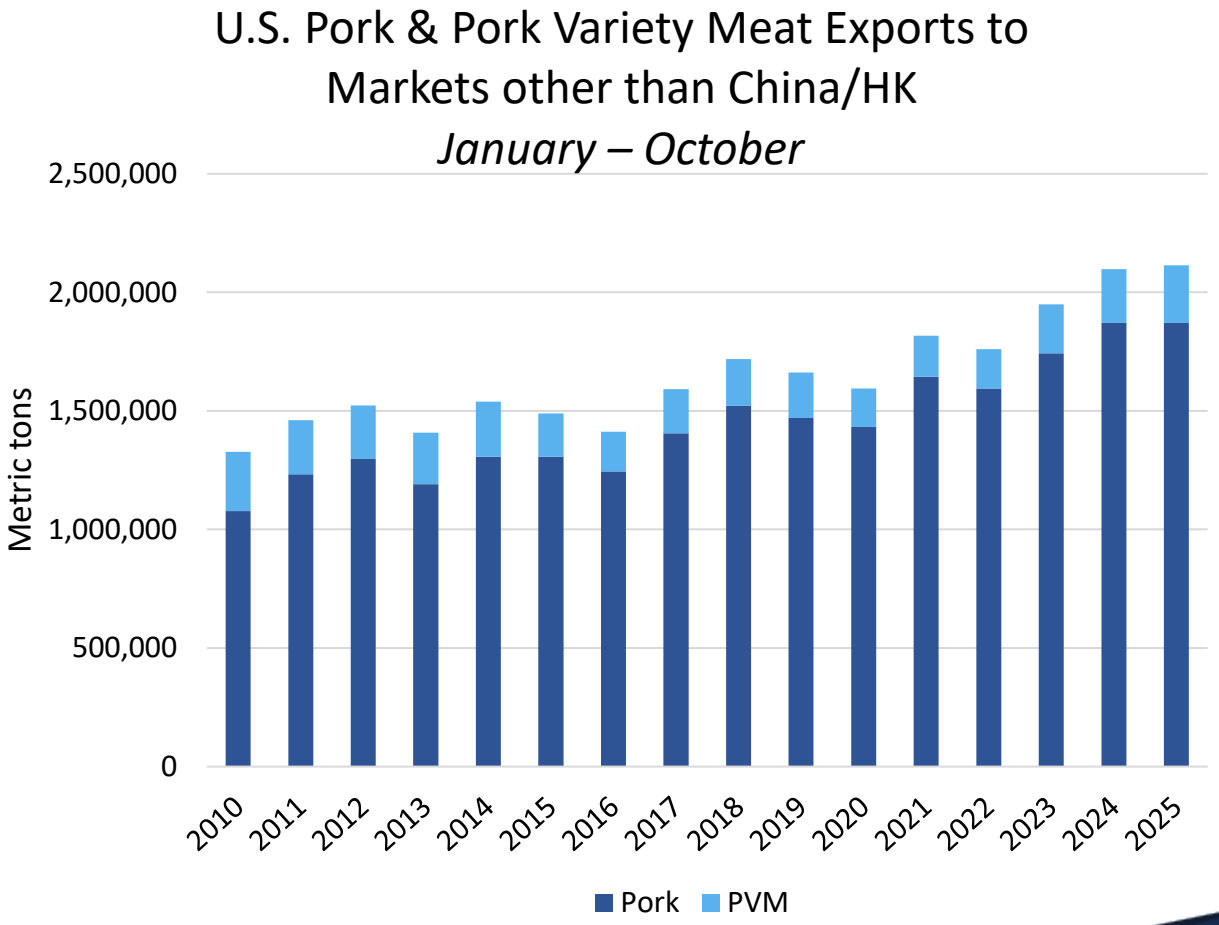
Source: USDA/FAS & USMEF



U.S. Pork Export Details

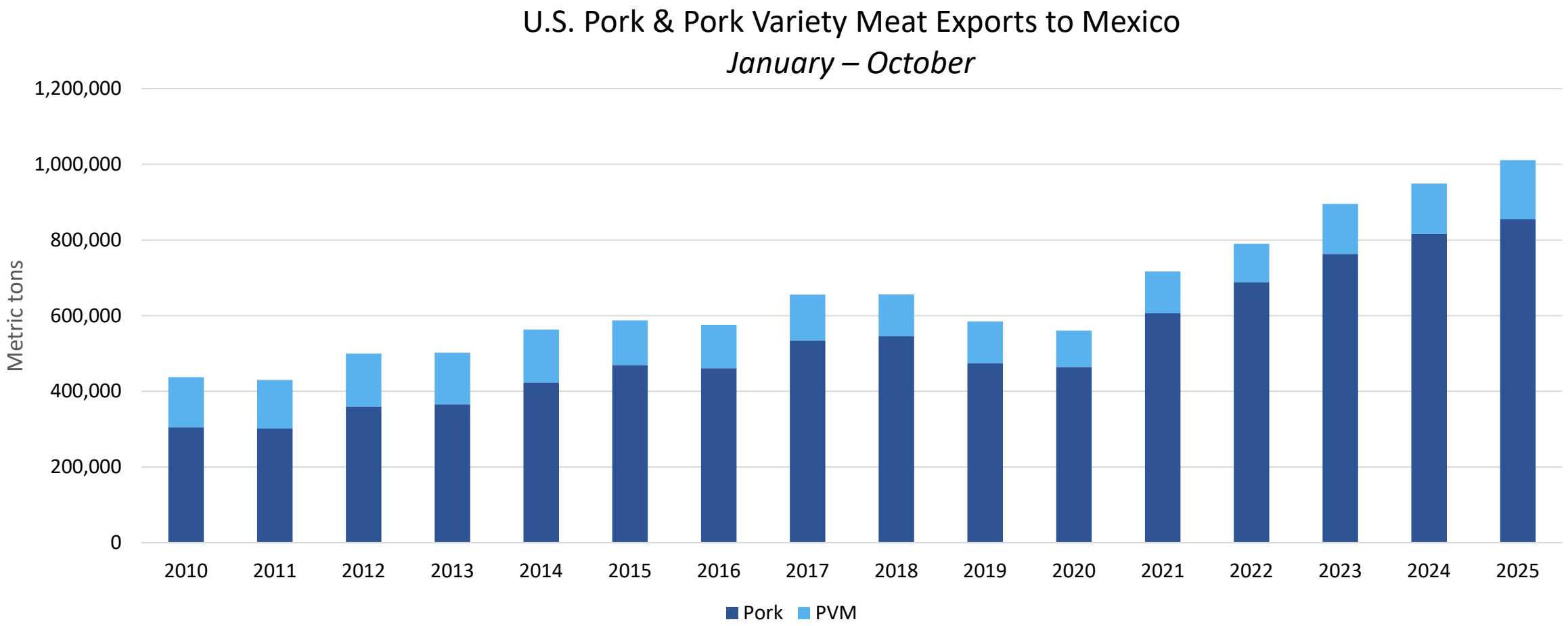
January – October 2025 U.S. pork and pork variety meat exports to the world totaled 2.429 million mt, down 2%, valued at $6.926 billion, down 2%; exports to markets other than China/HK were 2.114 million mt, up 1%, value was $6.176 billion, up 1%





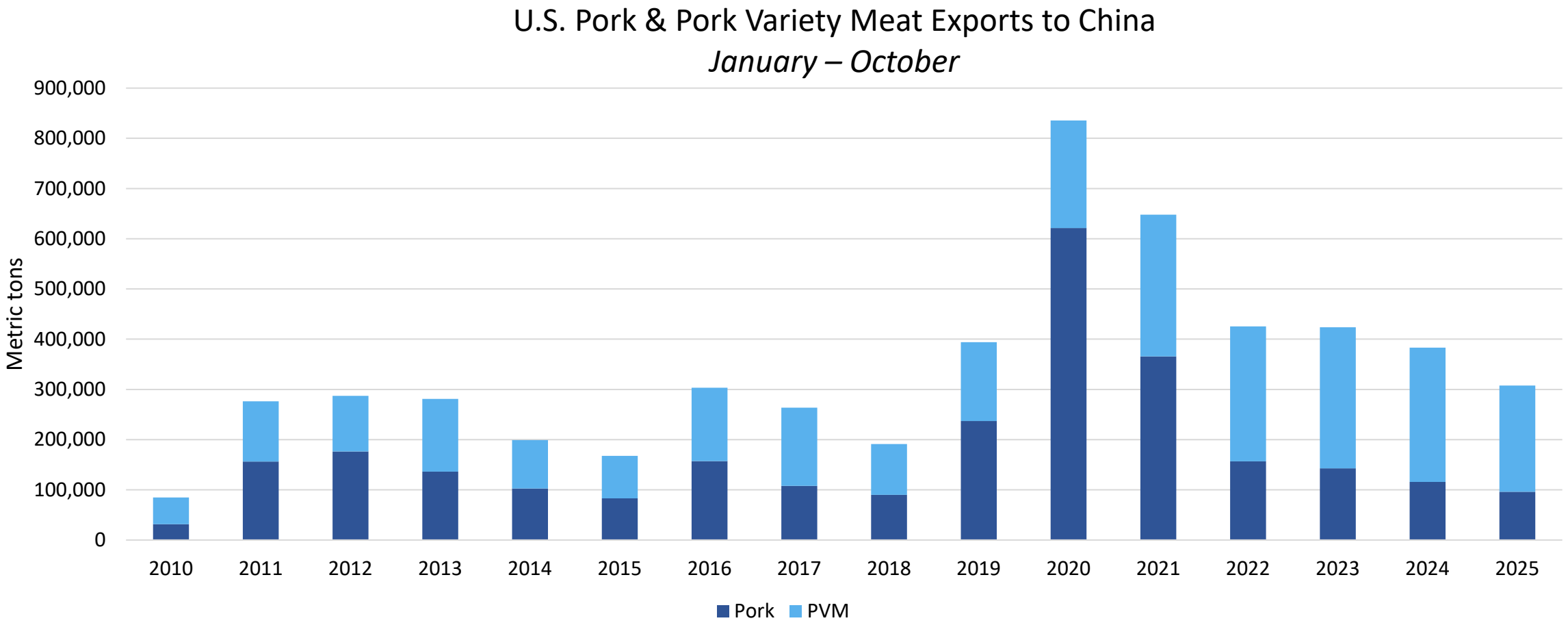
Source: USDA/FAS, USMEF

January – October 2025 pork and pork variety meat exports to Mexico totaled 1,011,135 mt, up 7% and record high; value was $2.330 billion, up 11% and also a record



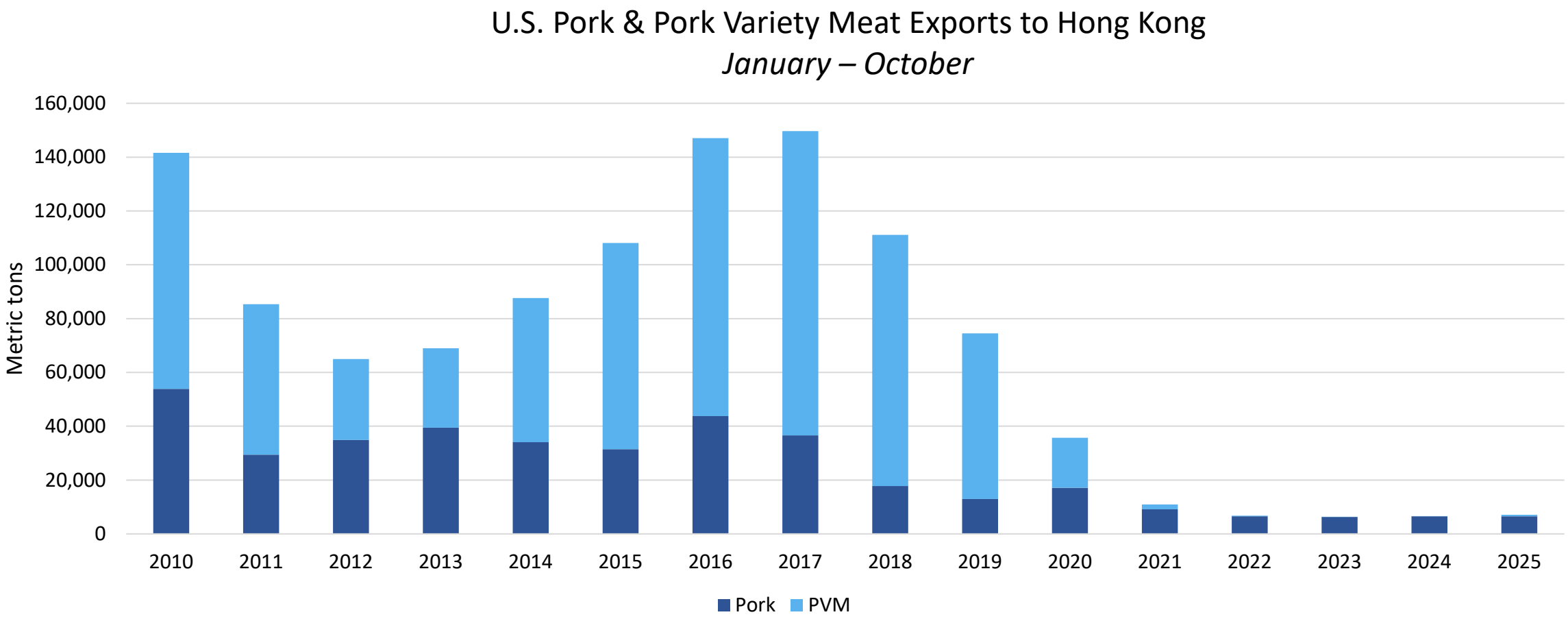
Source: USDA/FAS, USMEF

January – October 2025 pork and variety meat exports to China totaled 307,849 mt, down 20%; value was $721.8 million, down 20%



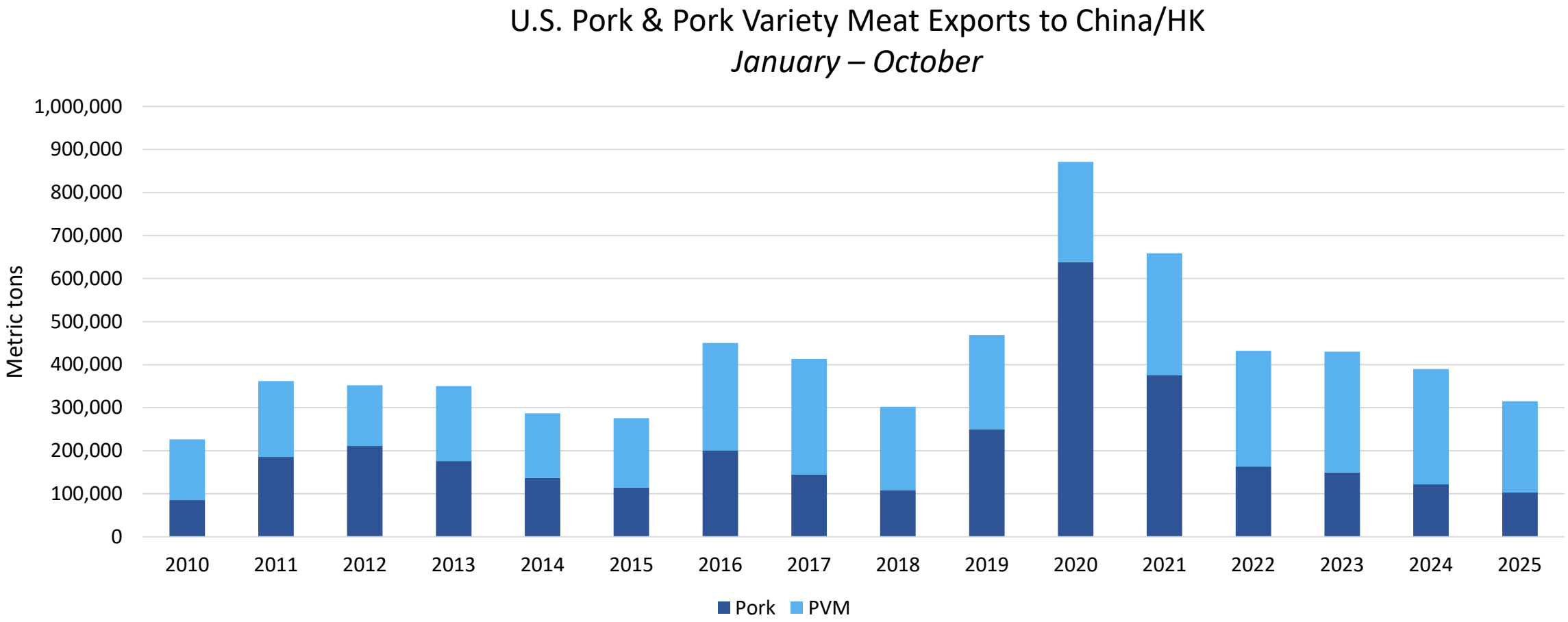
Source: USDA/FAS, USMEF

January – October 2025 pork and pork variety meat exports to Hong Kong totaled 7,106 mt, up 8%; value was $28.4 million, up 11%



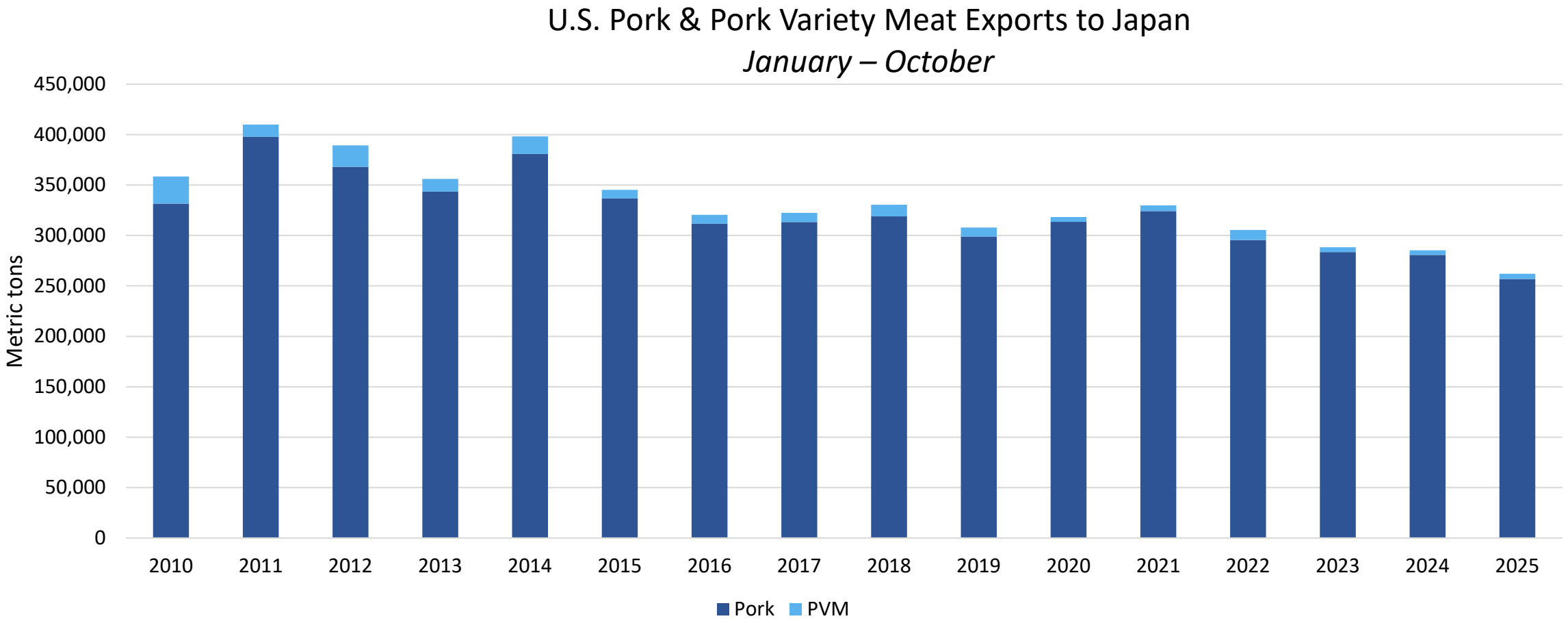
Source: USDA/FAS, USMEF

January - October 2025 combined pork and pork variety meat exports to China/Hong Kong totaled 314,955 mt, down 19%; value was $750.2 million, down 20%



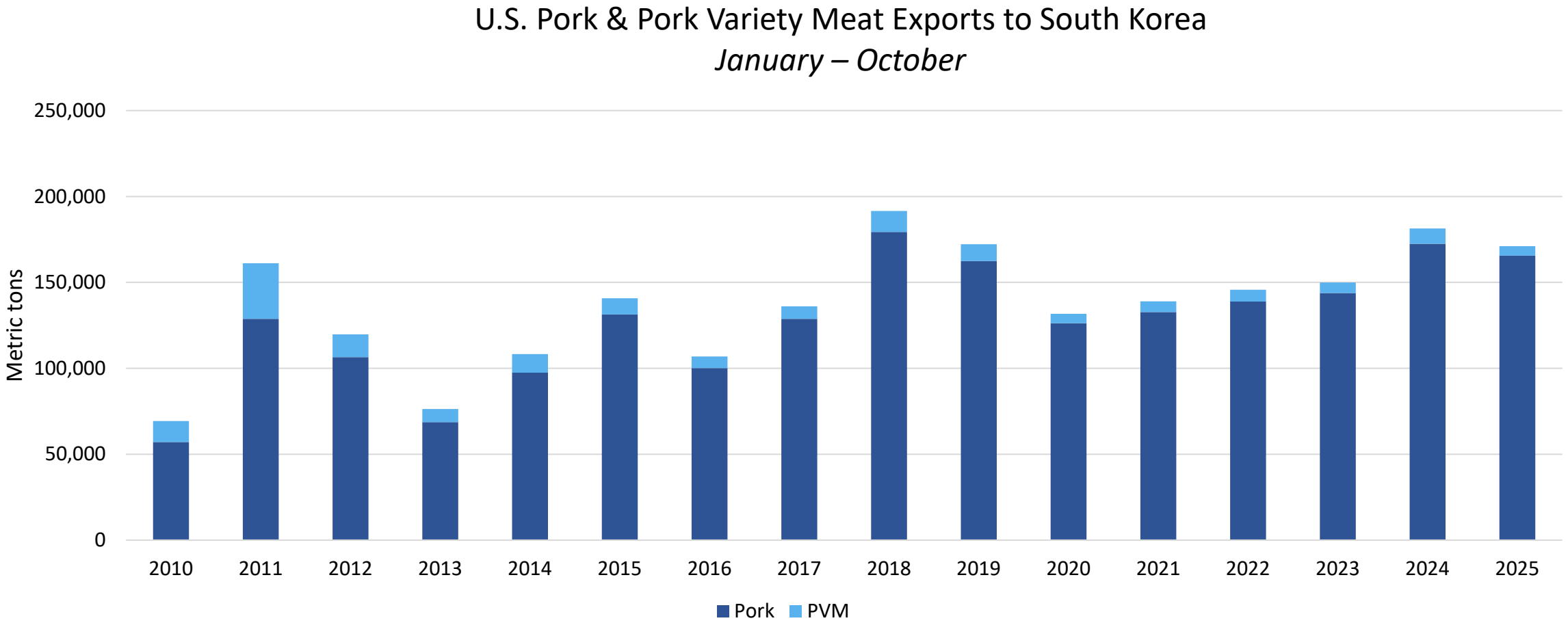
Source: USDA/FAS, USMEF

January – October 2025 pork and pork variety meat exports to Japan totaled 262,083 mt, down 8%; value was $1.045 billion, down 11%



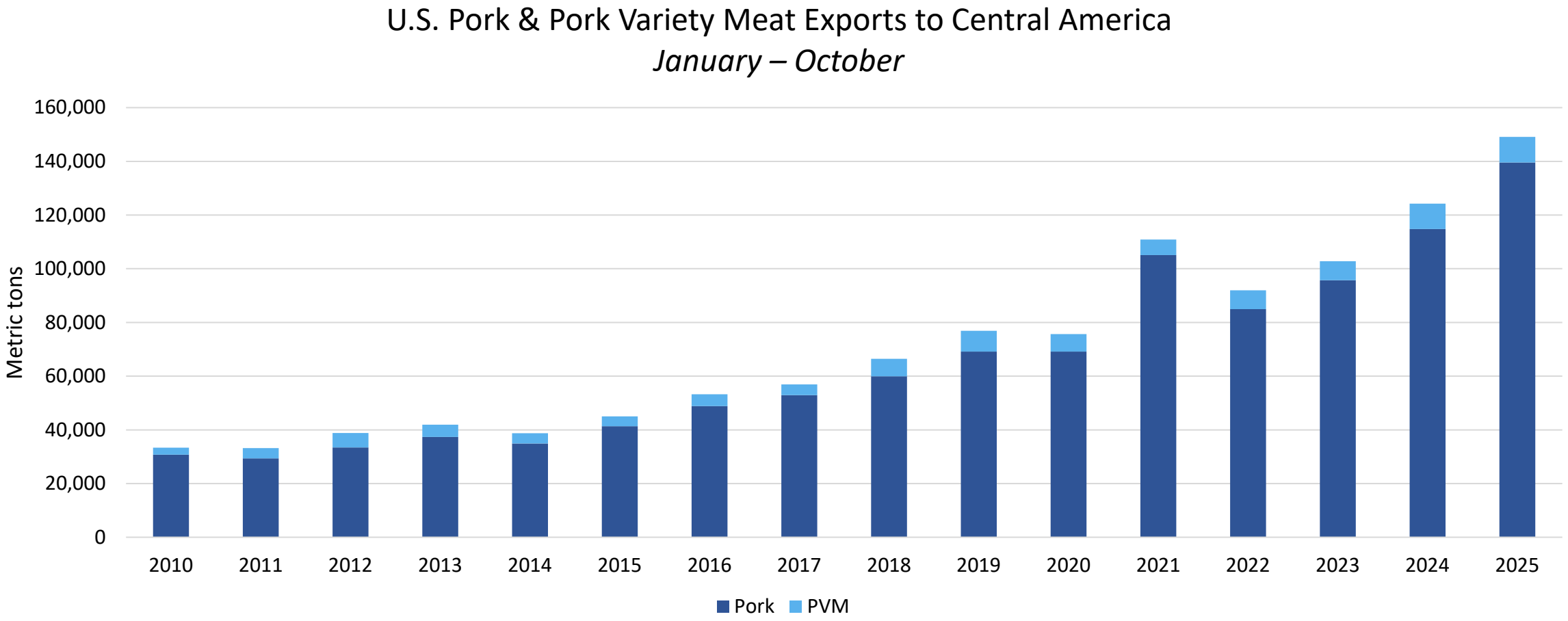
Source: USDA/FAS, USMEF

January – October 2025 pork and pork variety meat exports to South Korea totaled 171,045 mt, down 6%; value was $553.1 million, down 11%



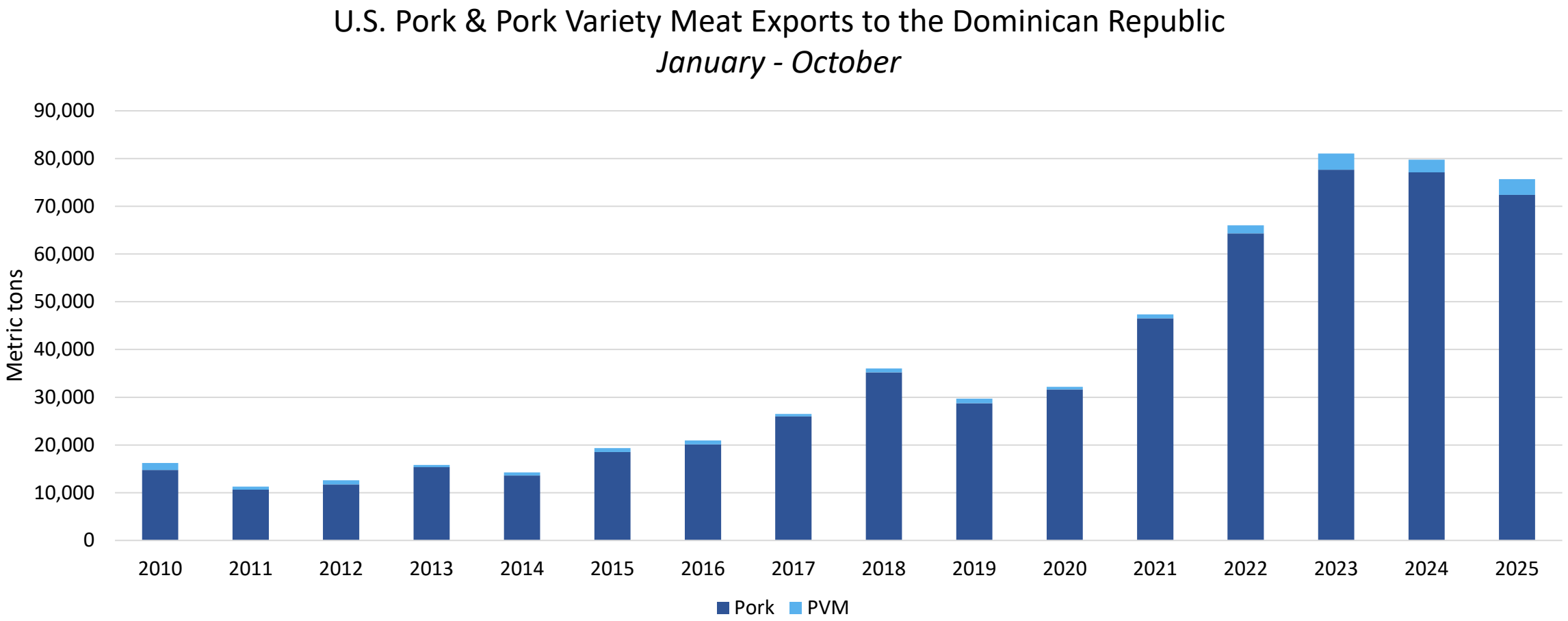
Source: USDA/FAS, USMEF

January – October 2025 pork and pork variety meat exports to Central America totaled 149,111 mt, up 20% and record high; value was $481 million, up 23% and also a record



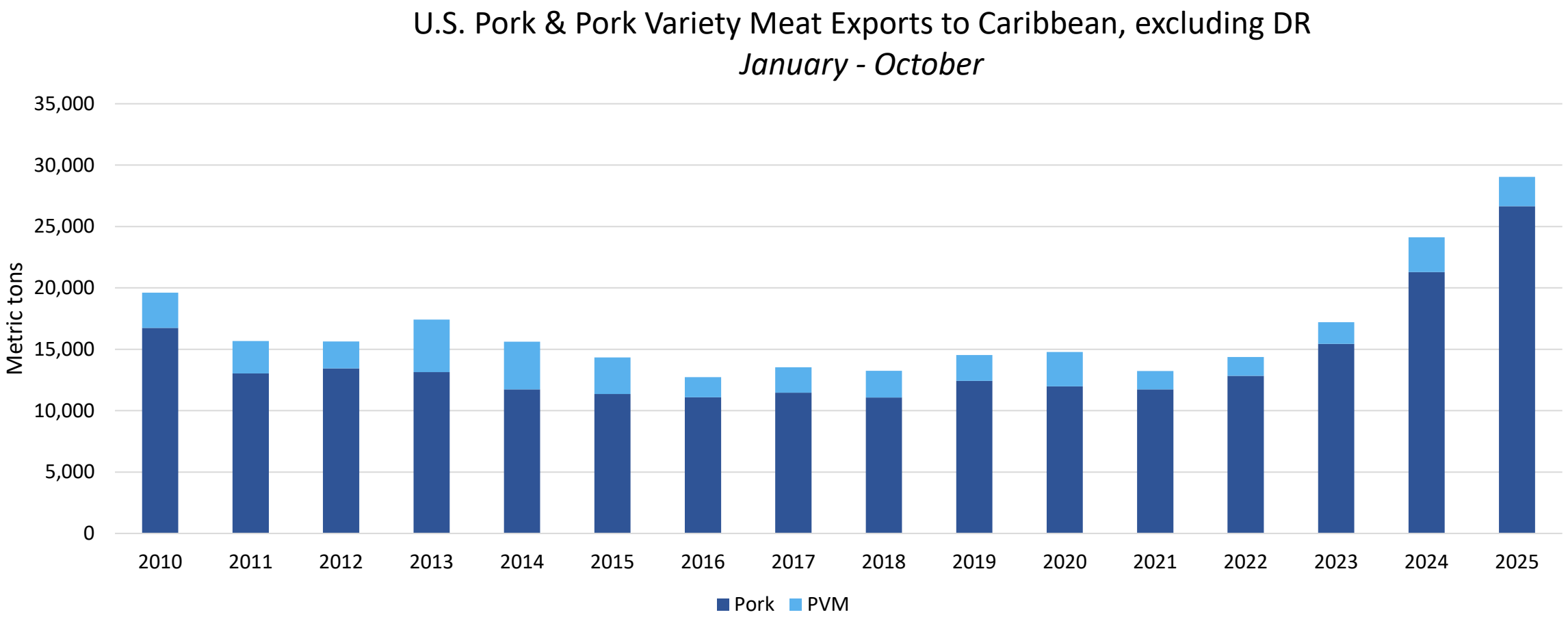
Source: USDA/FAS, USMEF

January – October 2025 pork and variety meat exports to the Dominican Republic totaled 75,695 mt, down 5%; value was $226.1 million, down 1%



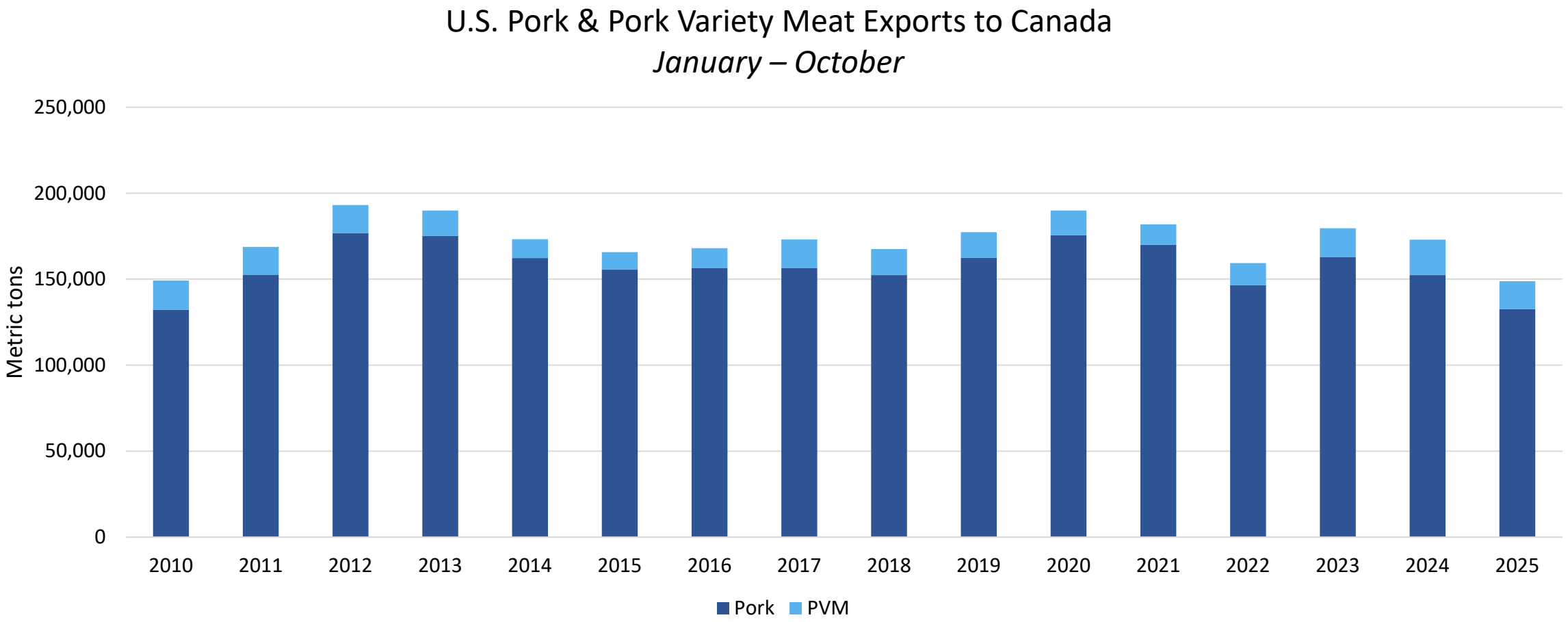
Source: USDA/FAS, USMEF

January – October 2025 pork and pork variety meat exports to the Caribbean (excluding DR) totaled 29,047 mt, up 20%, and record high; value was $99.1 million, up 24% and also a record



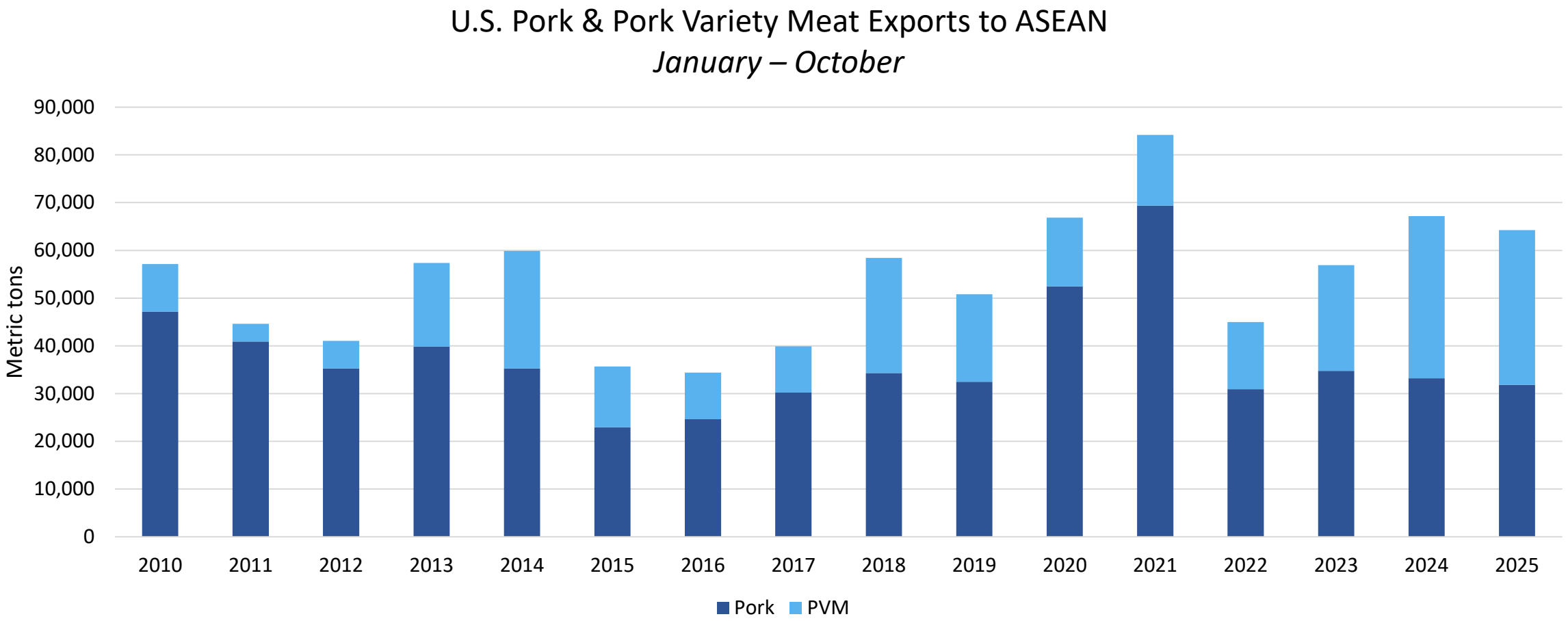
Source: USDA/FAS, USMEF

January – October 2025 pork and pork variety meat exports to Canada totaled 148,790 mt, down 14%; value was $617.3 million, down 11%



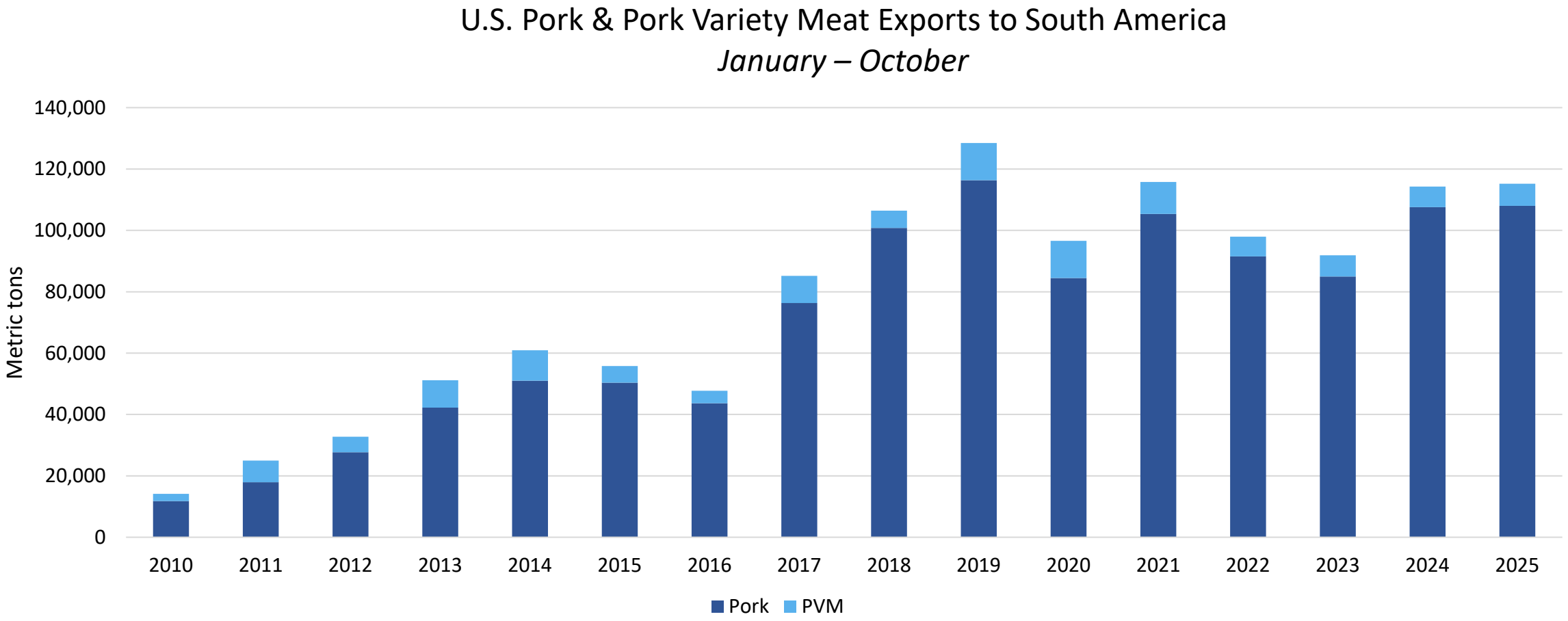
Source: USDA/FAS, USMEF

January – October 2025 pork and variety meat exports to the ASEAN region totaled 64,250 mt, down 4%; value was $150.7 million, up 2%



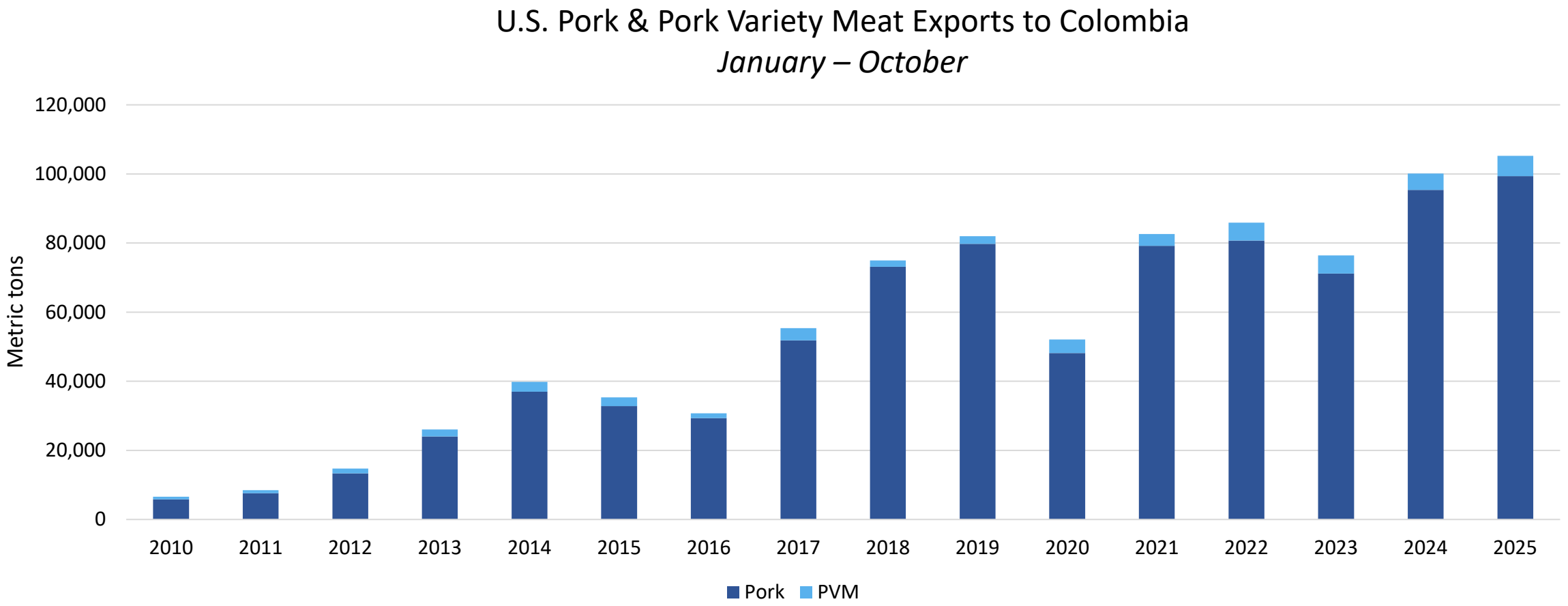
Source: USDA/FAS, USMEF

January – October 2025 pork and pork variety meat exports to South America totaled 115,226 mt, up 1%; value was $349 million, up 2% and record high



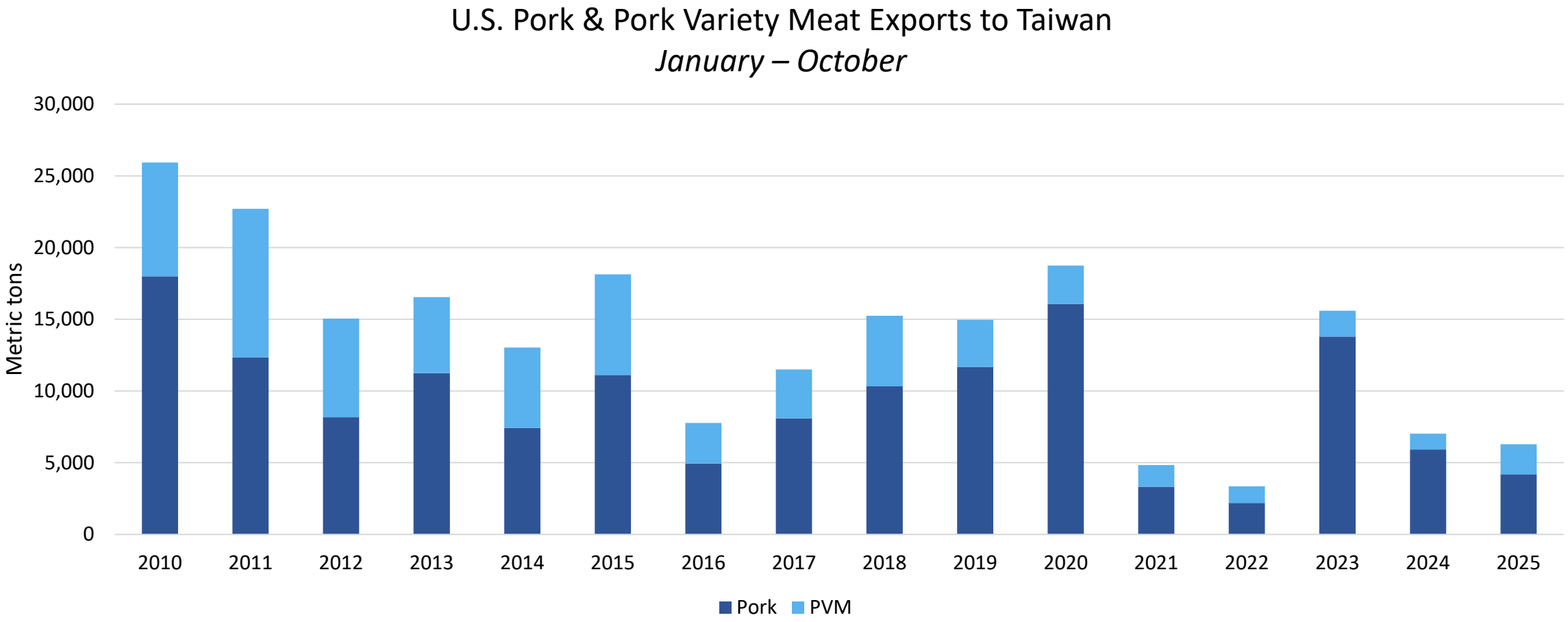
Source: USDA/FAS, USMEF, includes Colombia

January – October 2025 pork and pork variety meat exports to Colombia totaled 105,220 mt, up 5% and record high; value was $306.8 million, up 7% and also a record



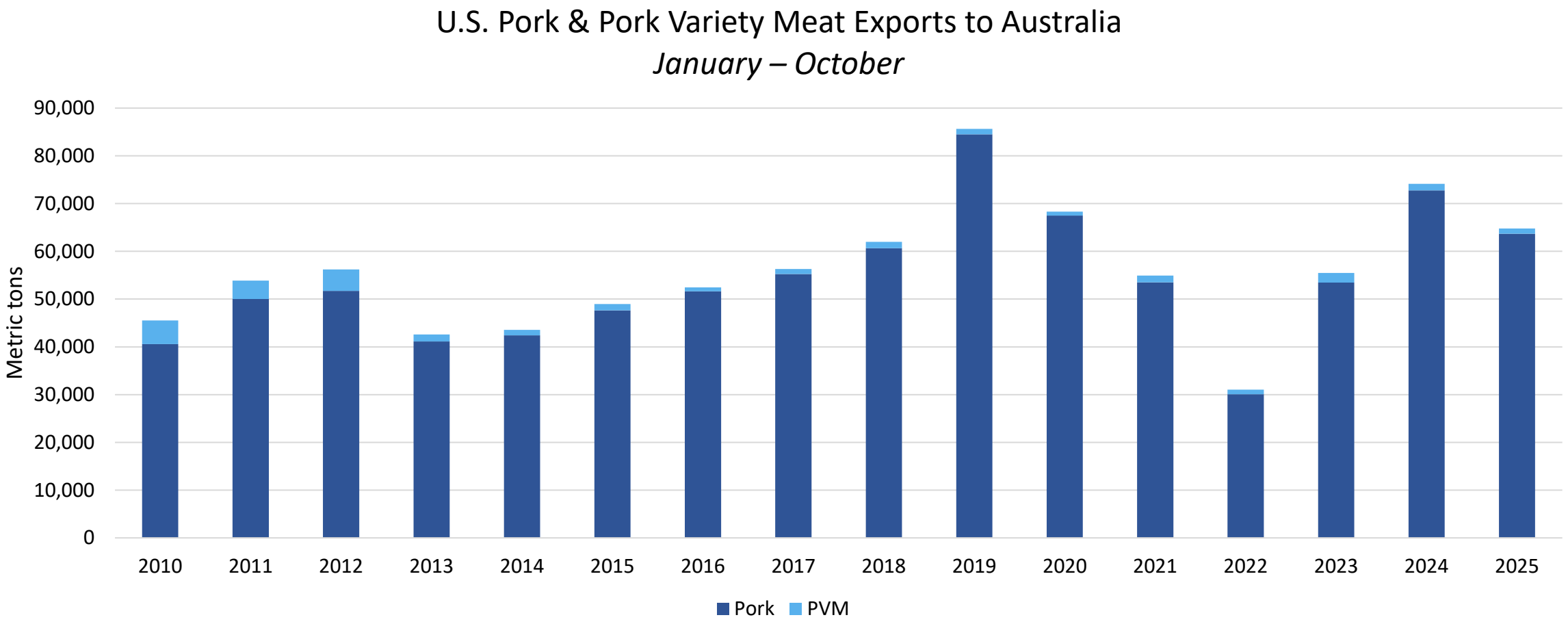
Source: USDA/FAS, USMEF

January – October 2025 pork/pvm exports to Taiwan totaled 6,289 mt, down 10%; value was $16.1 million, down 23%



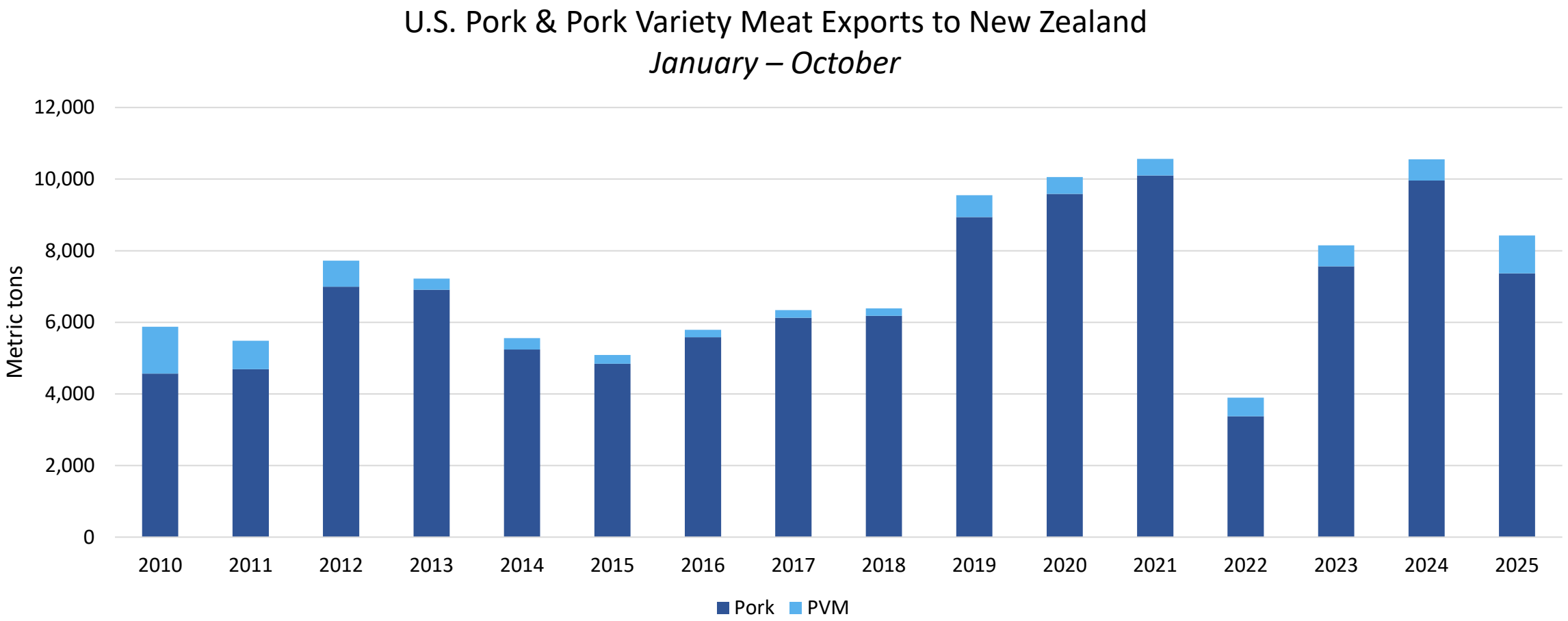
Source: USDA/FAS, USMEF

January – October 2025 pork and pork variety meat exports to Australia totaled 64,790 mt, down 13%; value was $238.6 million, down 11%



Source: USDA/FAS, USMEF

January – October 2025 pork/pvm exports to New Zealand totaled 8,427 mt, down 20%, value was $38.5 million, down 5%

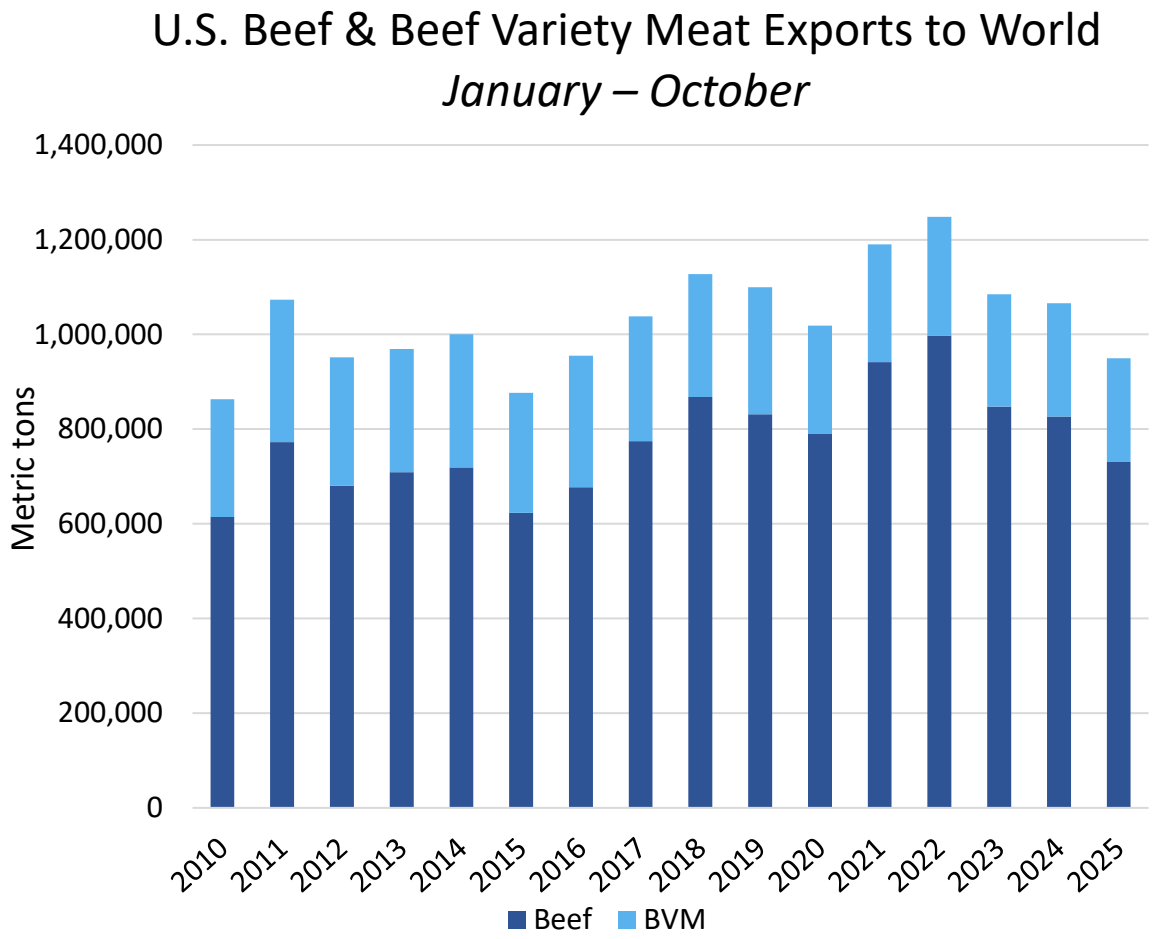


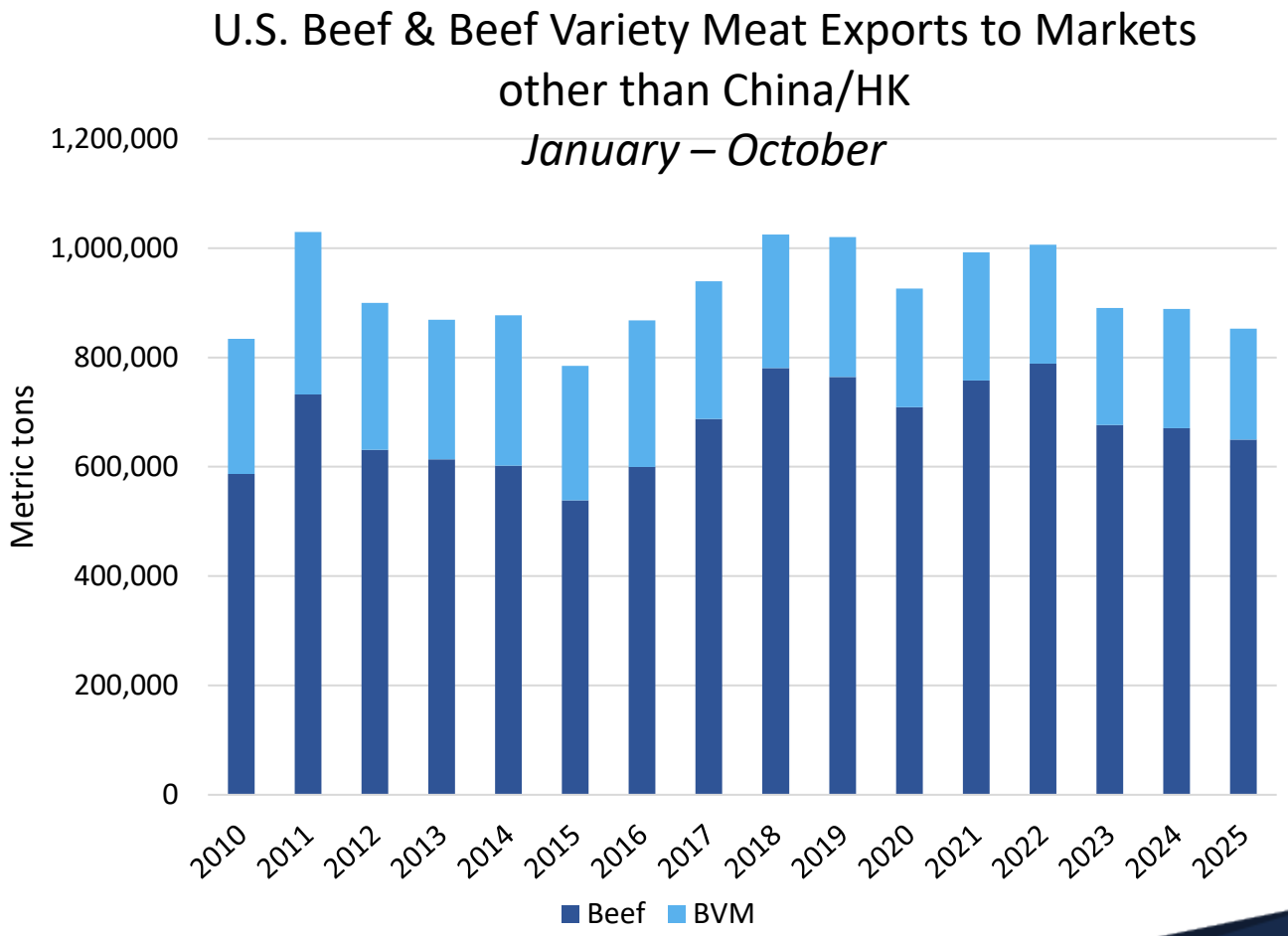
Source: USDA/FAS, USMEF



U.S. Beef Export Details

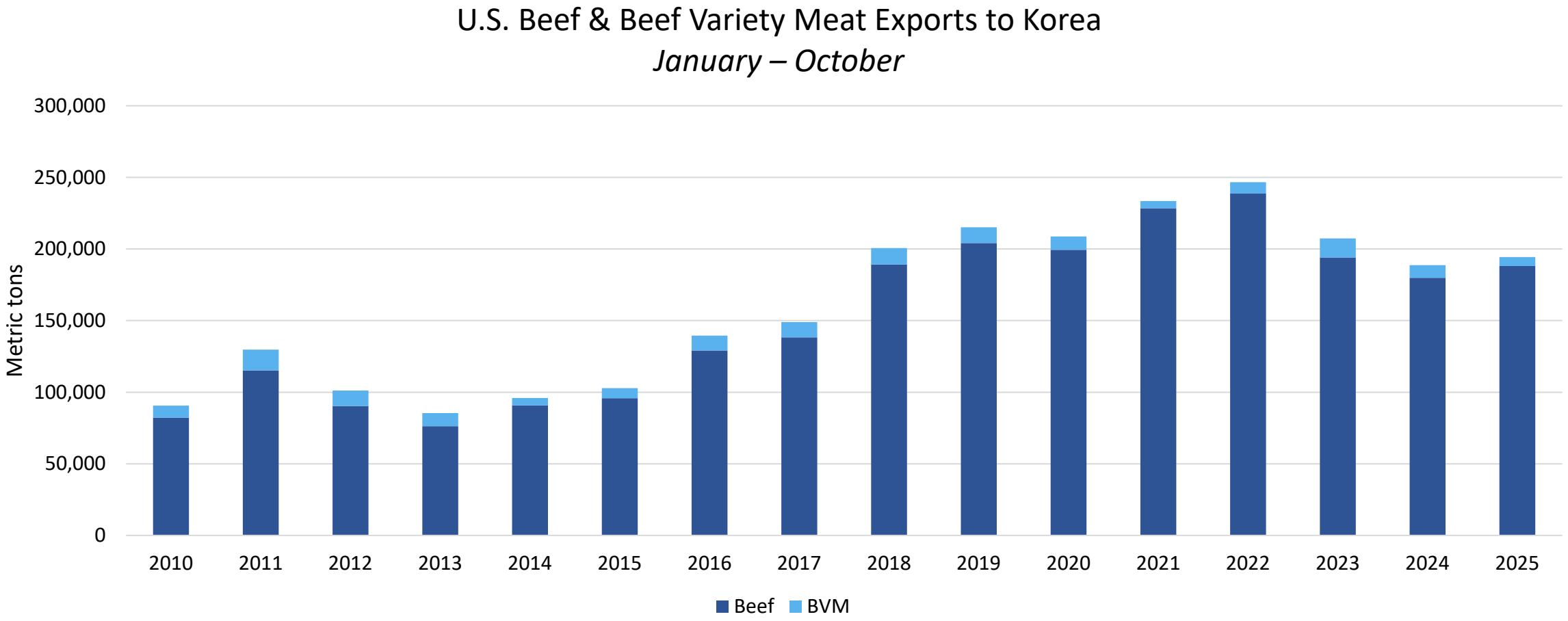
January – October 2025 U.S. beef and beef variety meat exports to the world totaled 949,471 down 11%, valued at $7.787 billion, down 10%; exports to markets other than China/HK were 852943 mt, down 4%, with value of $6.934 billion, down 2%





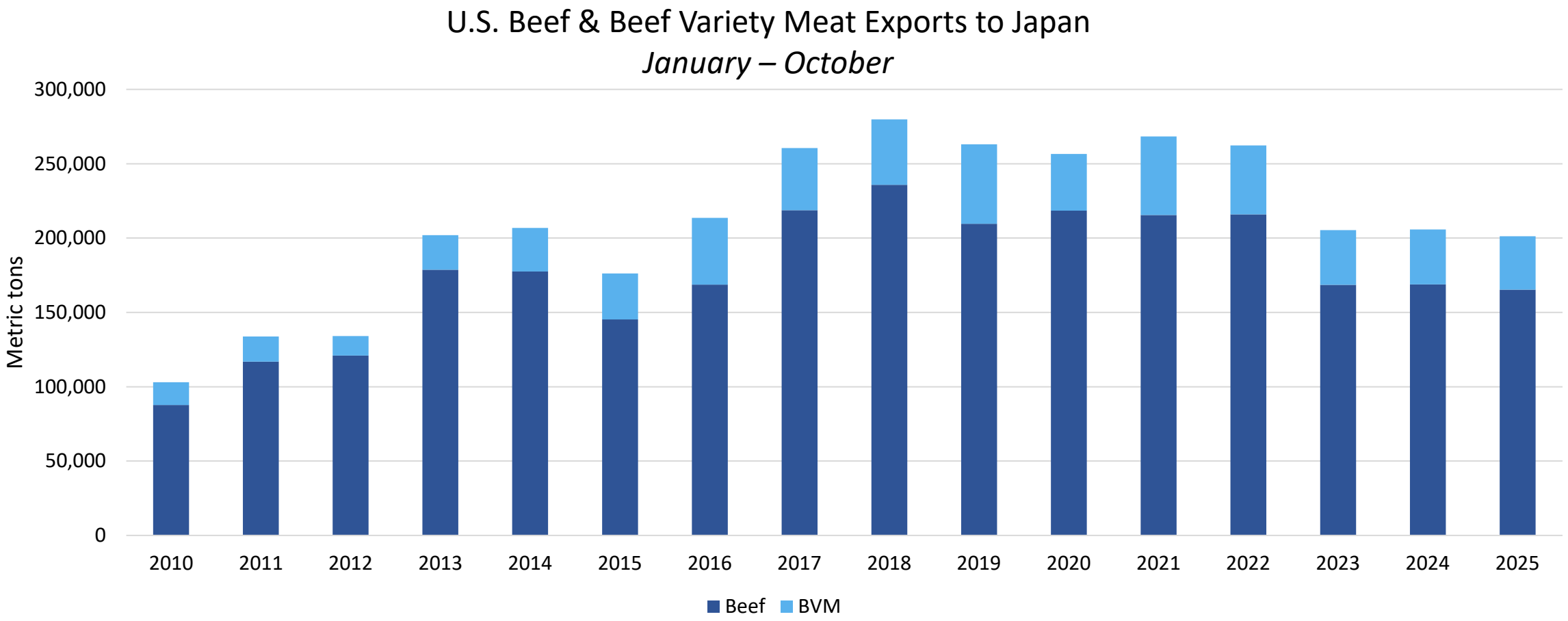
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to South Korea totaled 194,407 mt, up 3%; value was $1.847 billion, up 3%



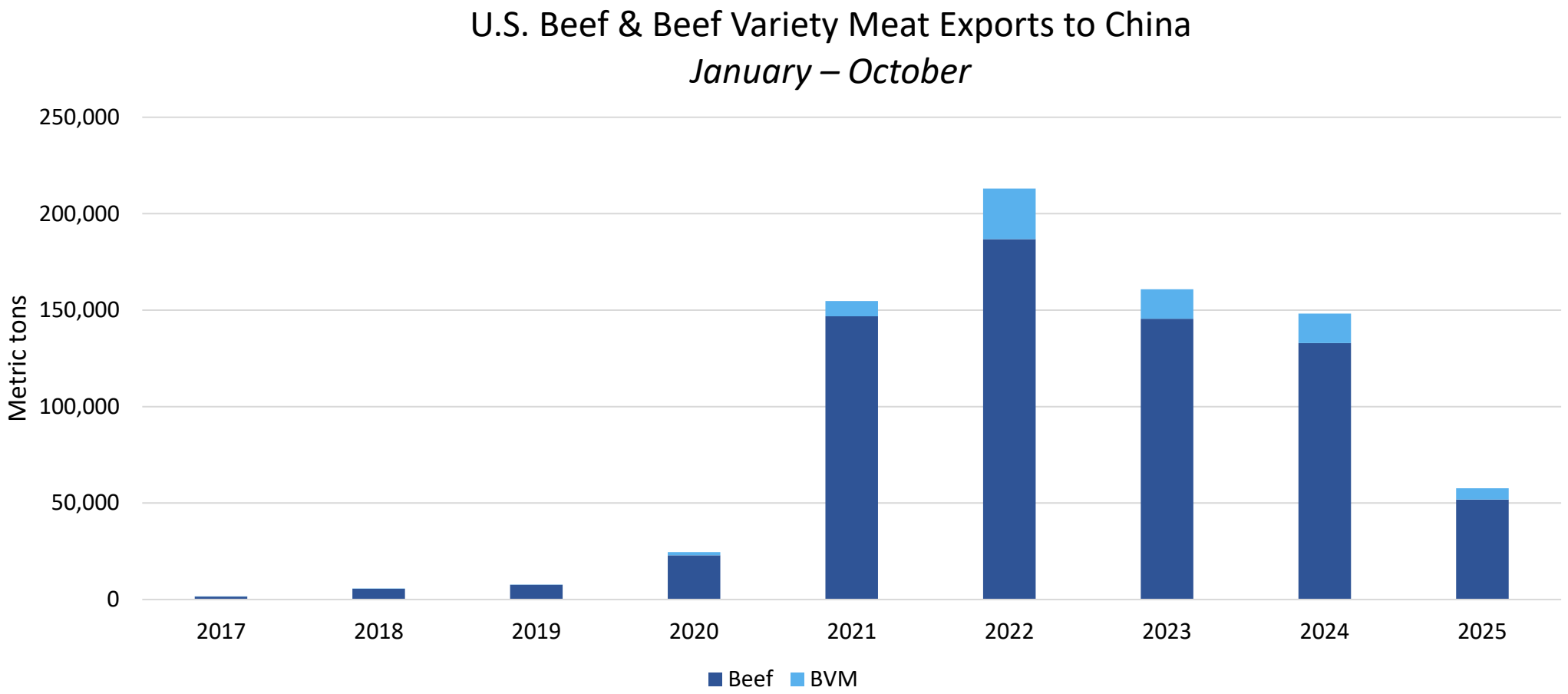
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to Japan totaled 201,221 mt, down 2%, value was $1.486 billion, down 6%



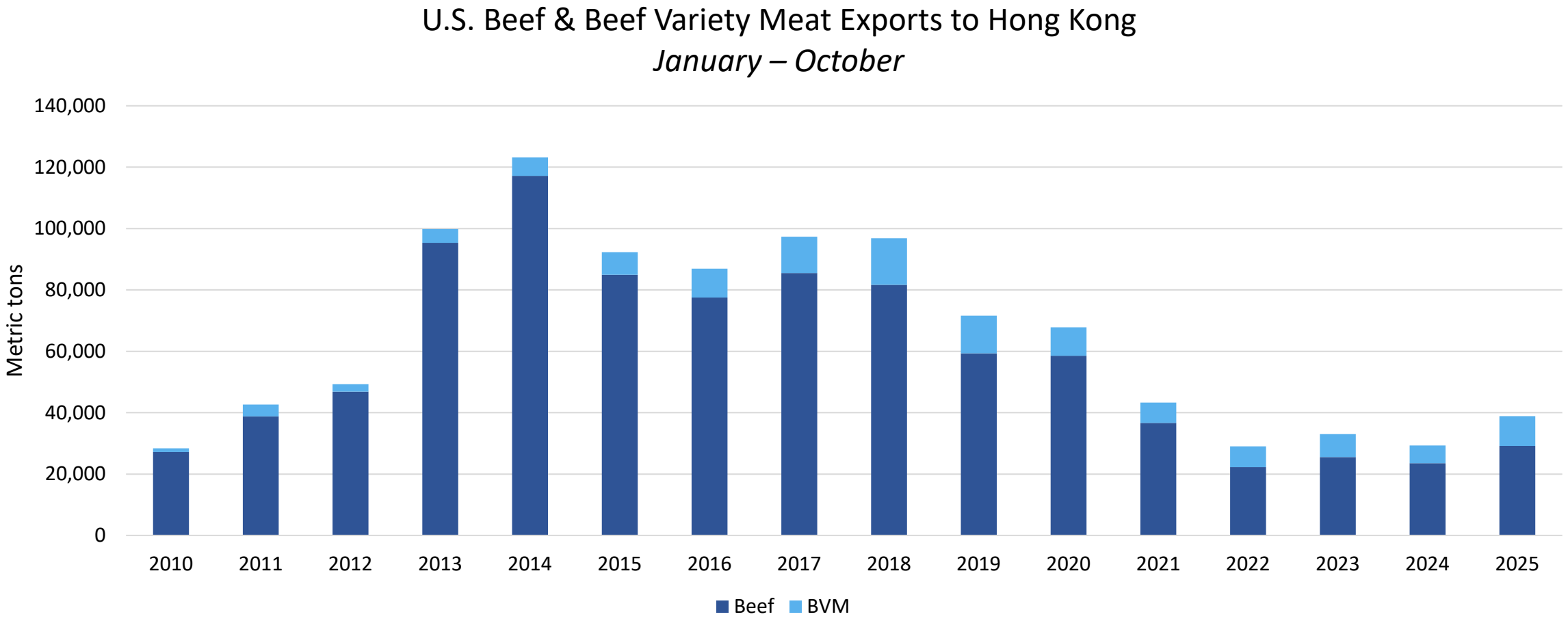
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to China totaled 57,634 mt, down 61%; value was $490.1 million, down 63%



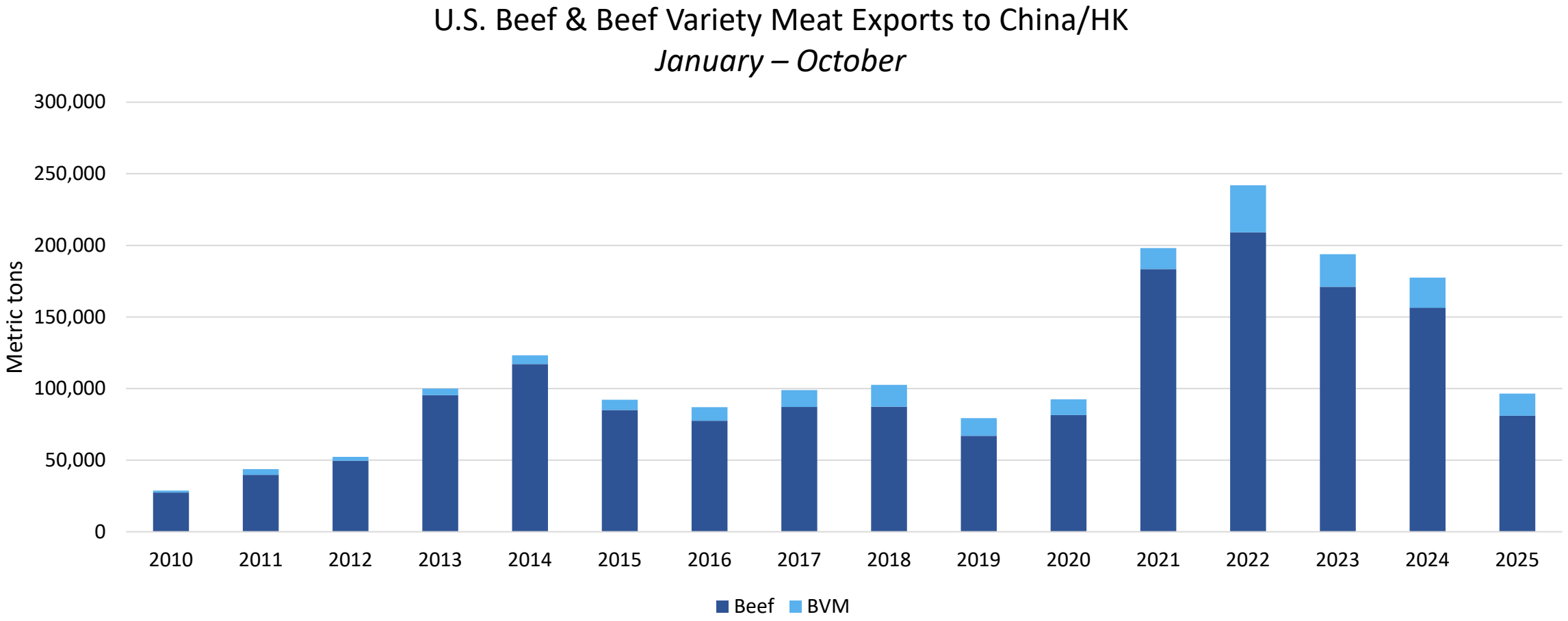
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to Hong Kong totaled 38,894 mt, up 33%, value was $362.8 million, up 10%



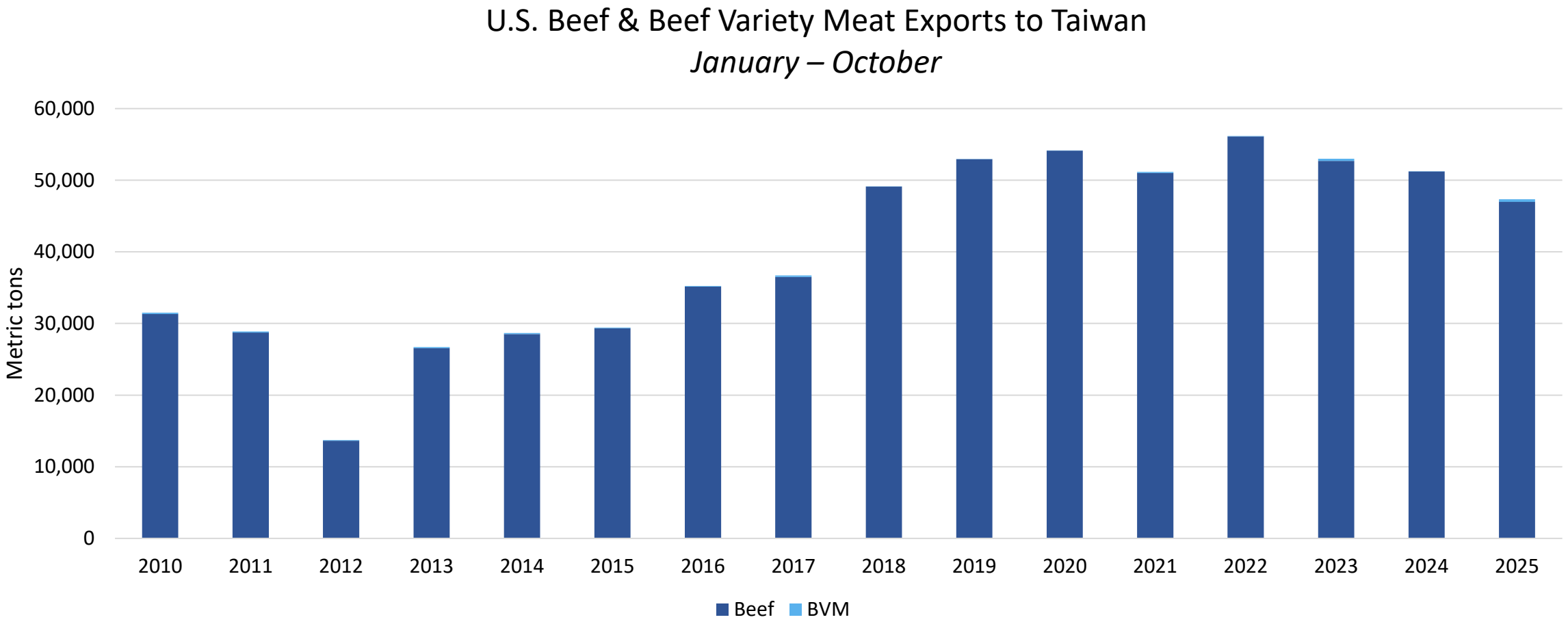
Source: USDA/FAS, USMEF

January – October 2025 beef/bvm exports to China/Hong Kong totaled 96,528 mt, down 46%; value was $852.8 million, down 48%



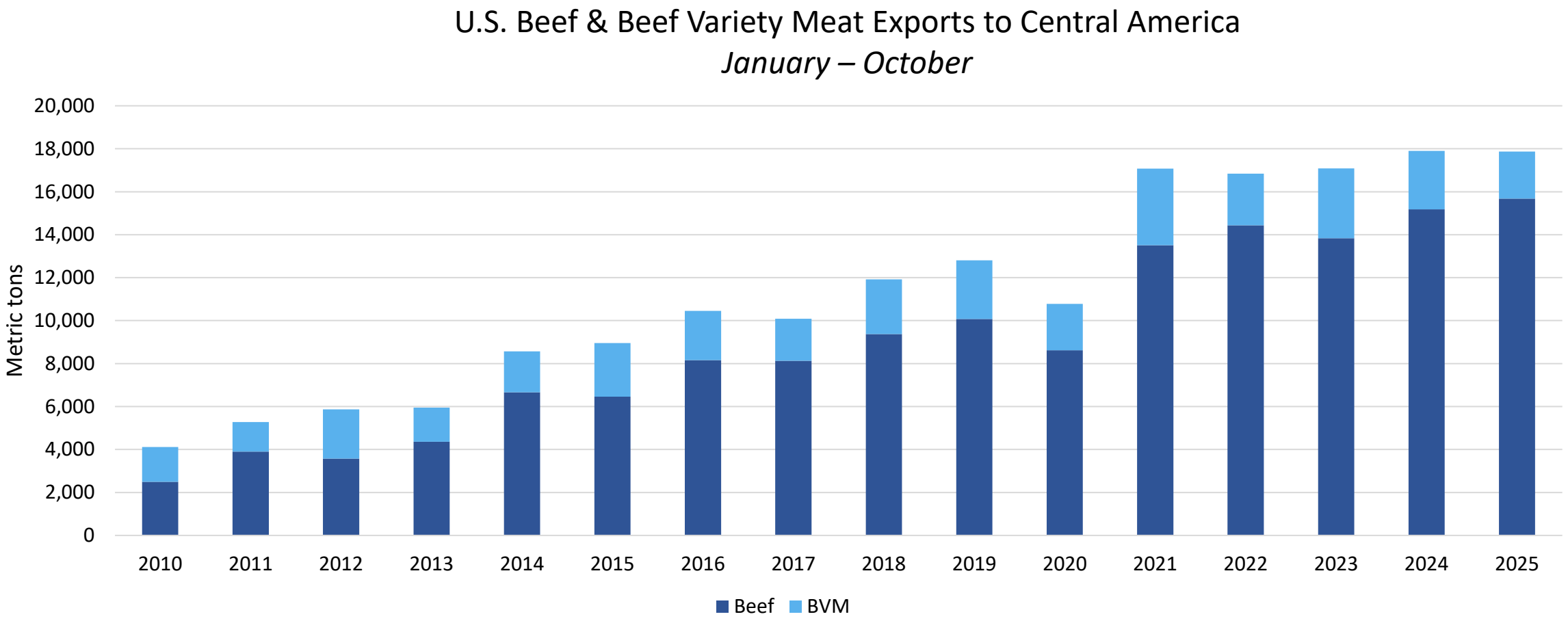
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to Taiwan totaled 47,339 mt, down 8%; value was $539.5 million, down 6%



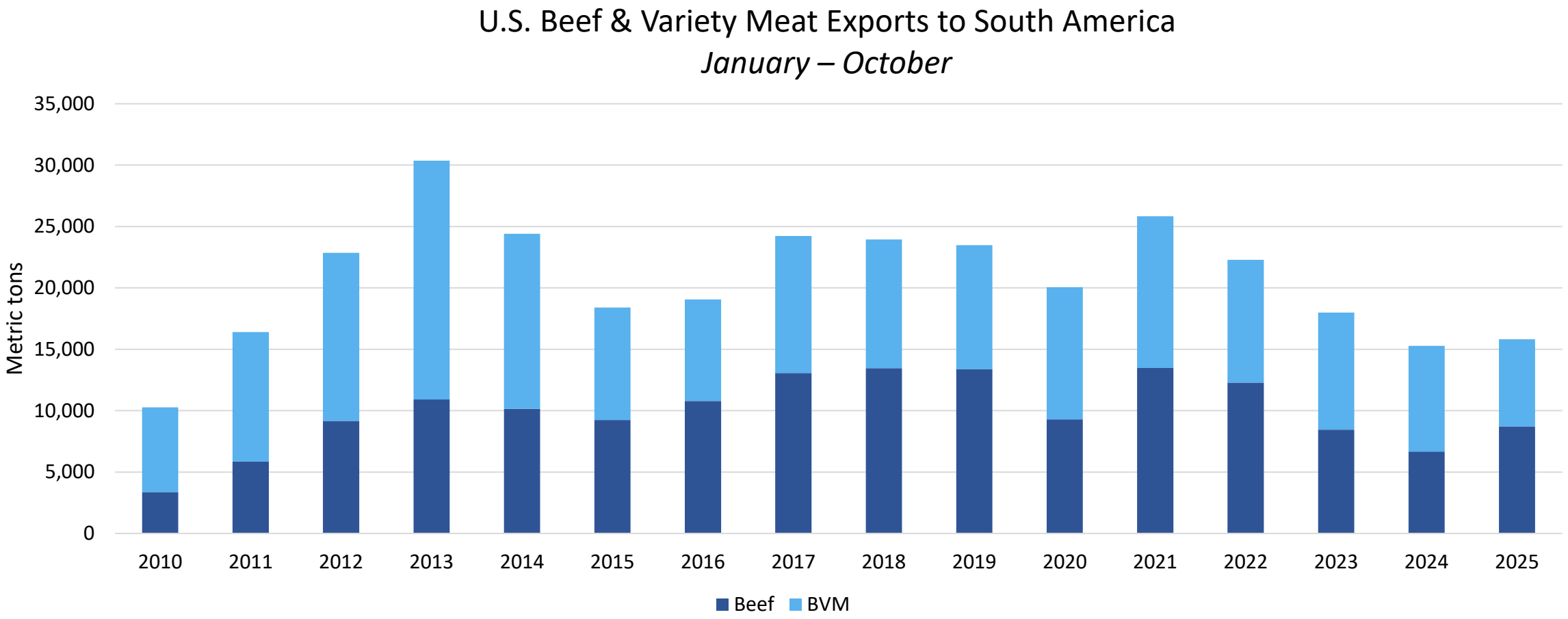
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to Central America totaled 17,875 mt, unchanged from last year; value was $172.1 million, up 30% and a record



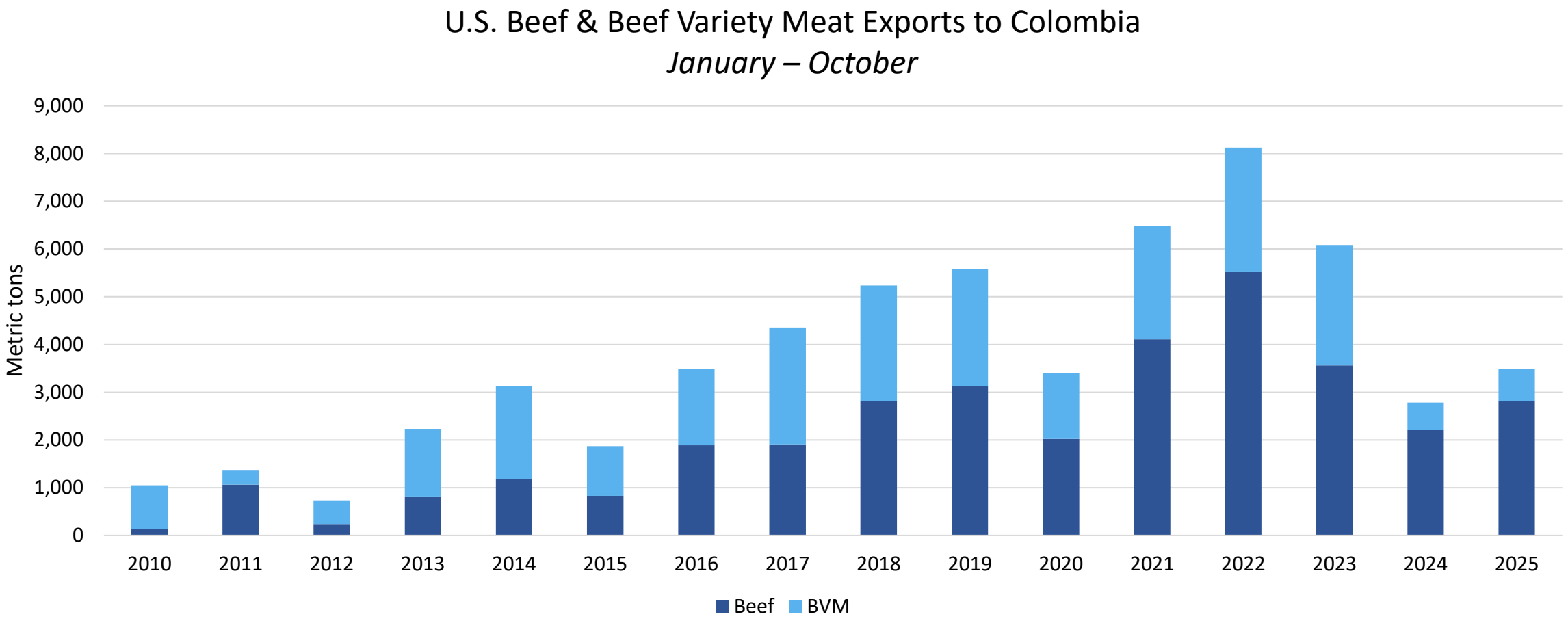
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to South America totaled 15,810 mt, up 3%; value was $121.9 million, up 38%



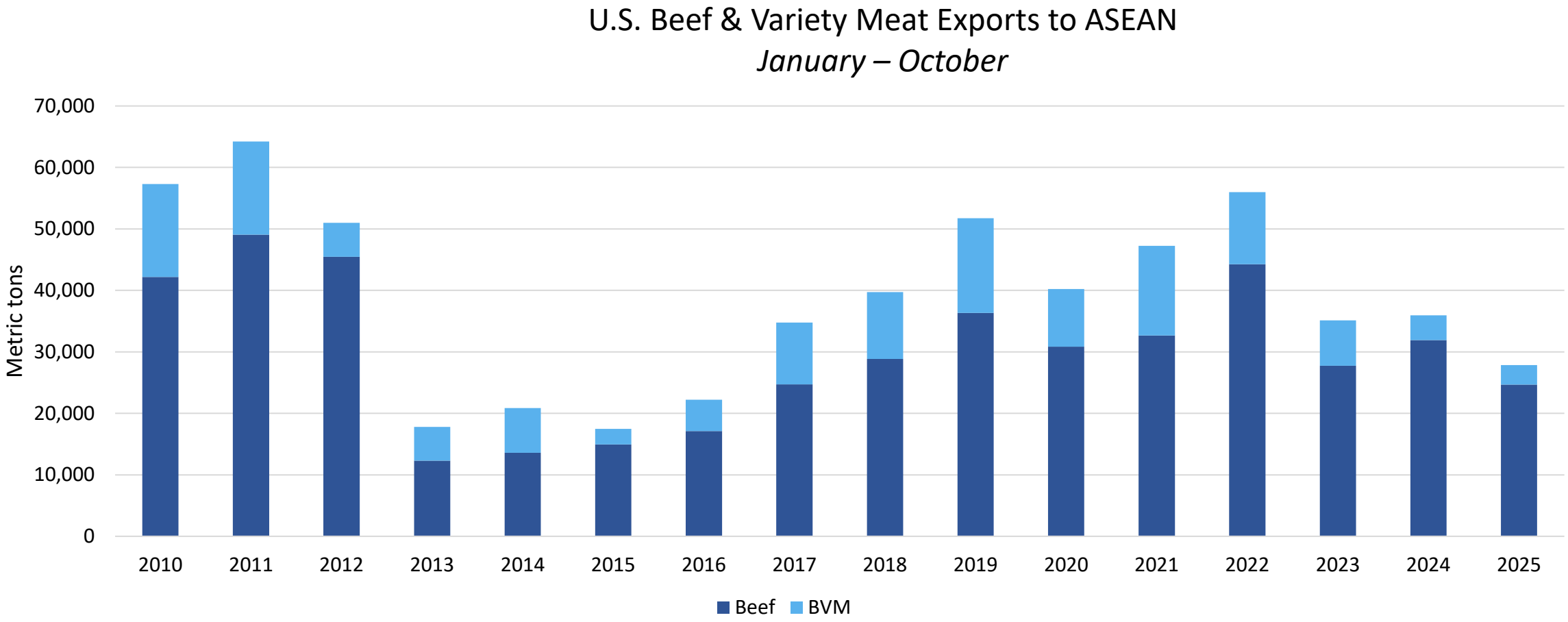
Source: USDA/FAS, USMEF. Includes Colombia

January – October 2025 beef and beef variety meat exports to Colombia totaled 3,492 mt, up 25%; value was $31.8 million, up 79%



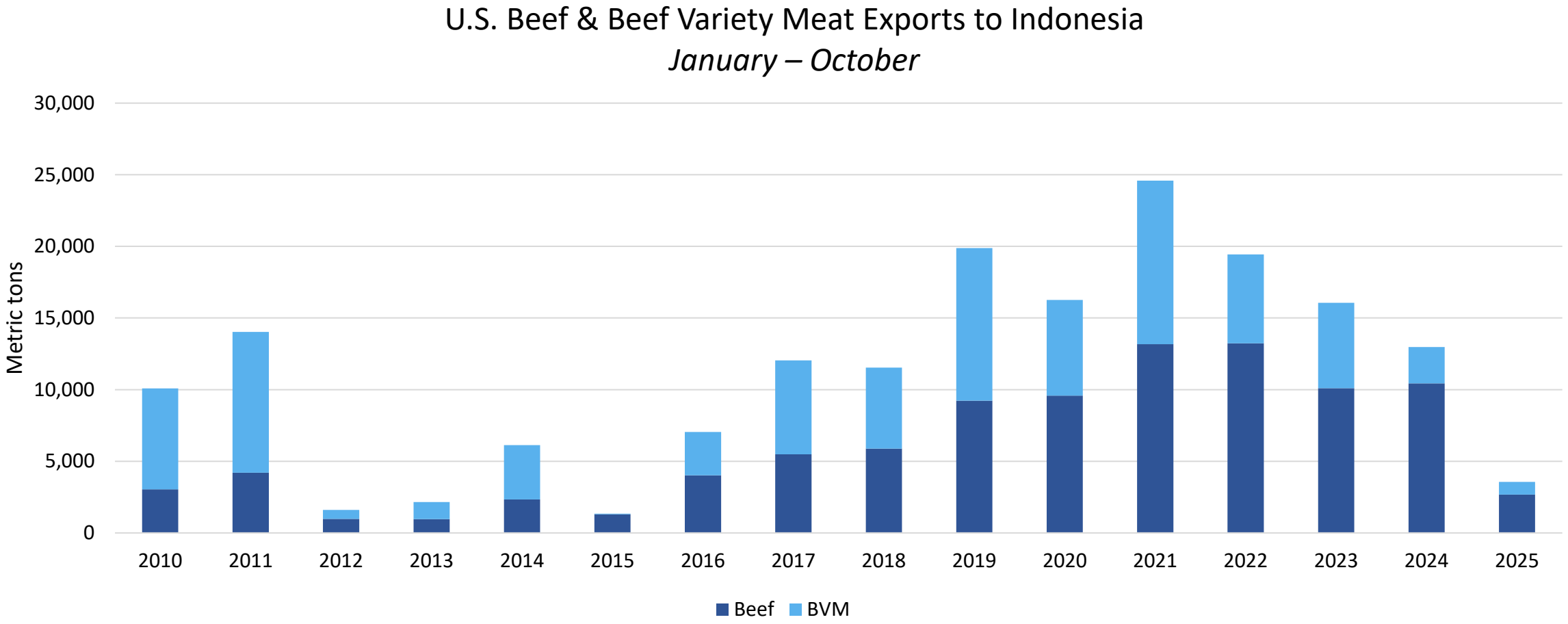
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to the ASEAN region totaled 27,856 mt, down 23%; value was $216.1 million, down 27%



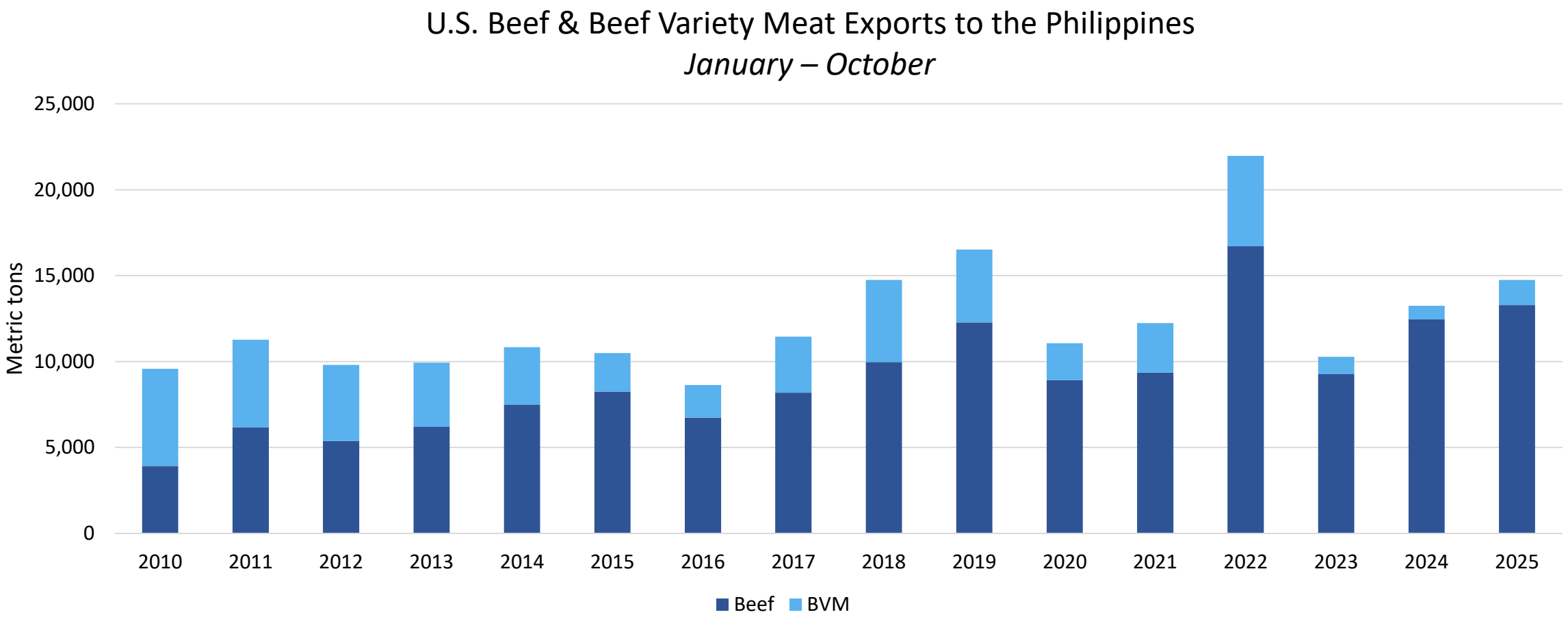
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to Indonesia totaled 3,568 mt, down 73%; value was $20.3 million, down 76%



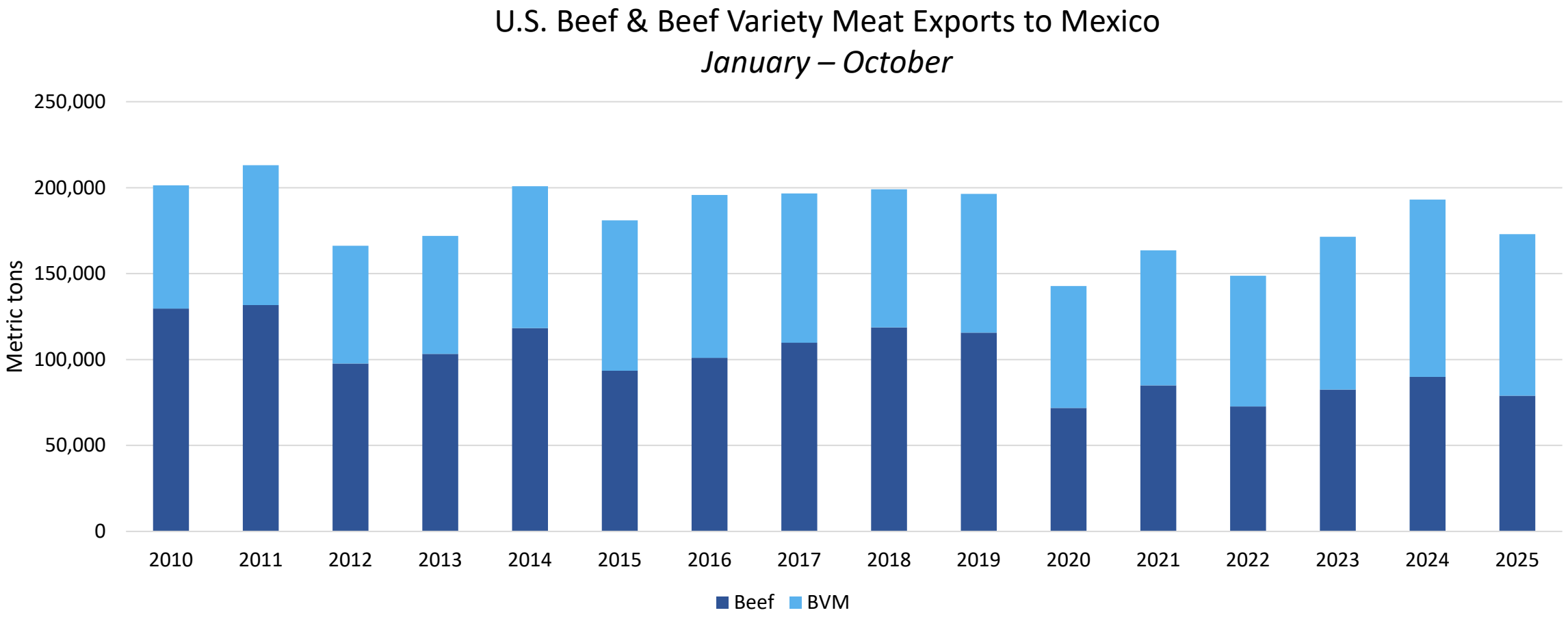
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to the Philippines totaled 14,743 mt, up 11%; value was $114.8 million, up 2%



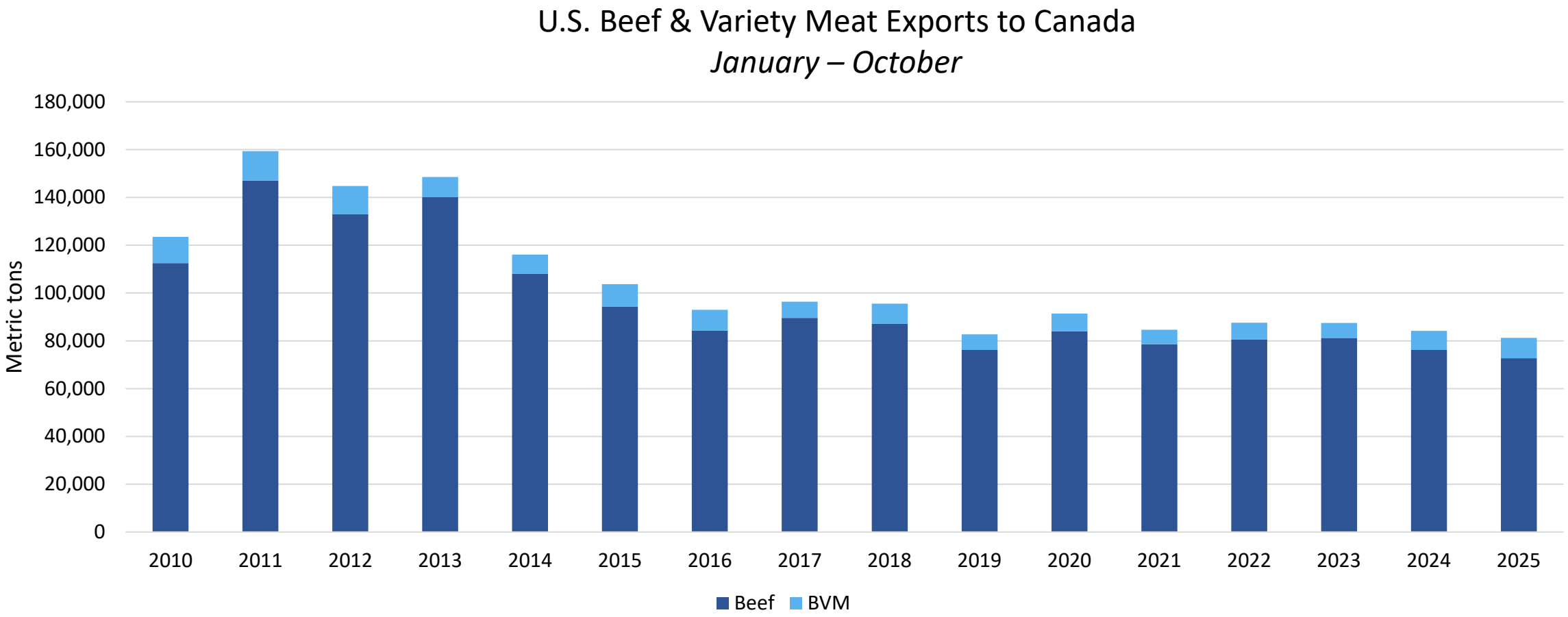
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to Mexico totaled 172,886 mt, down 10%; value was $1.082 billion, down 4%



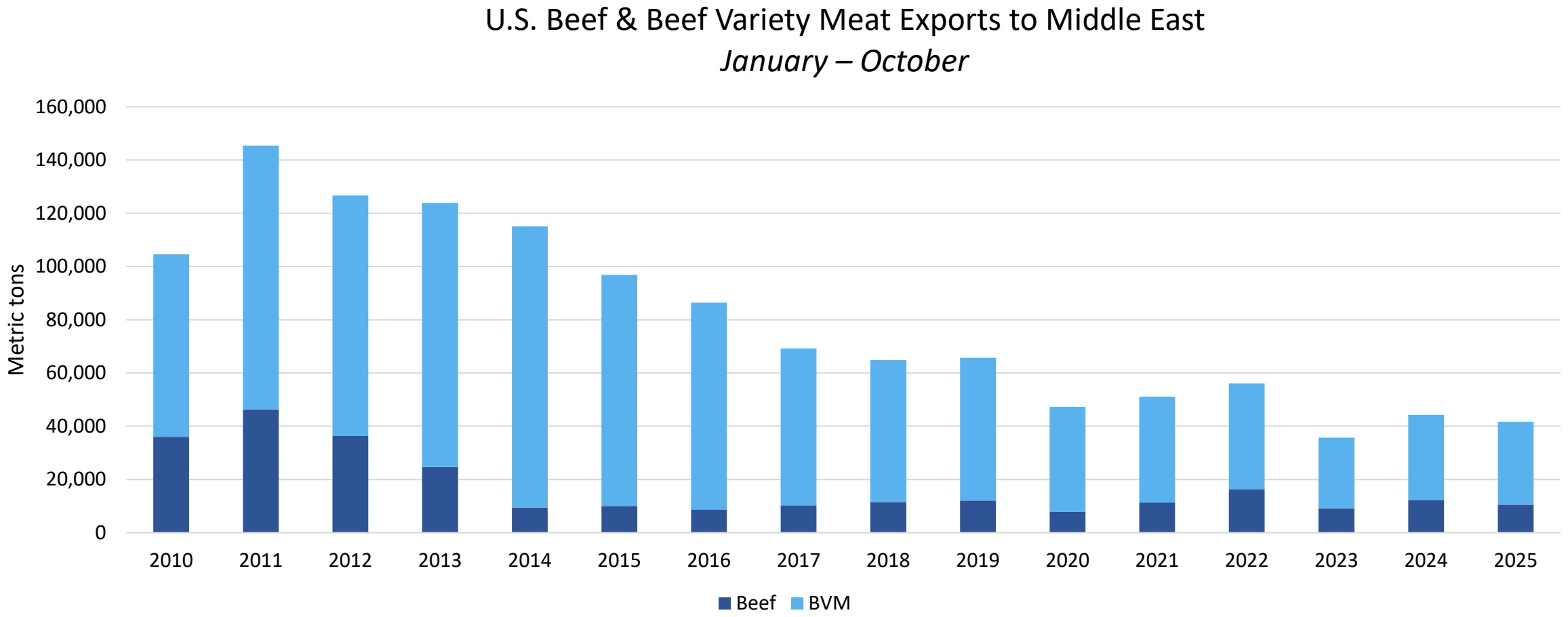
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to Canada totaled 81,250 mt, -3%; value was $743.1 million, down 2%



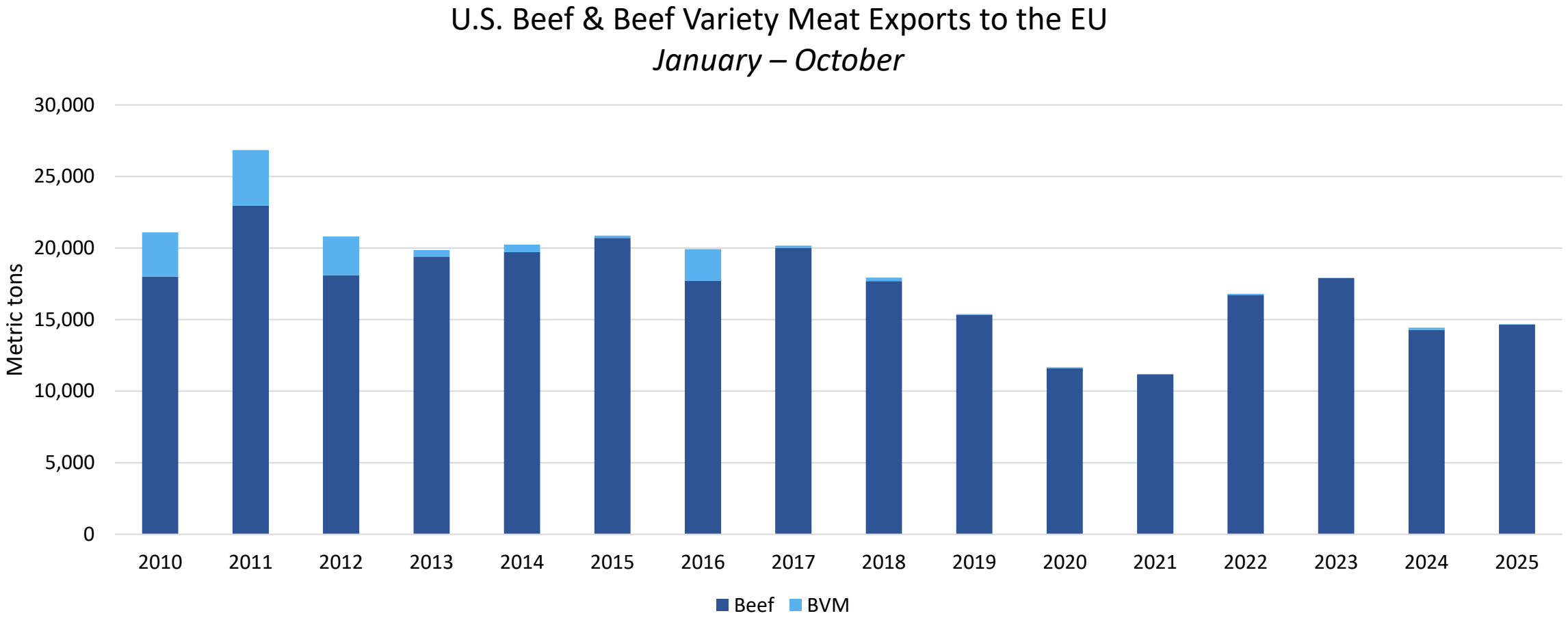
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to the Middle East totaled 41,700 mt, down 6%; value was $193.8 million, down 3%



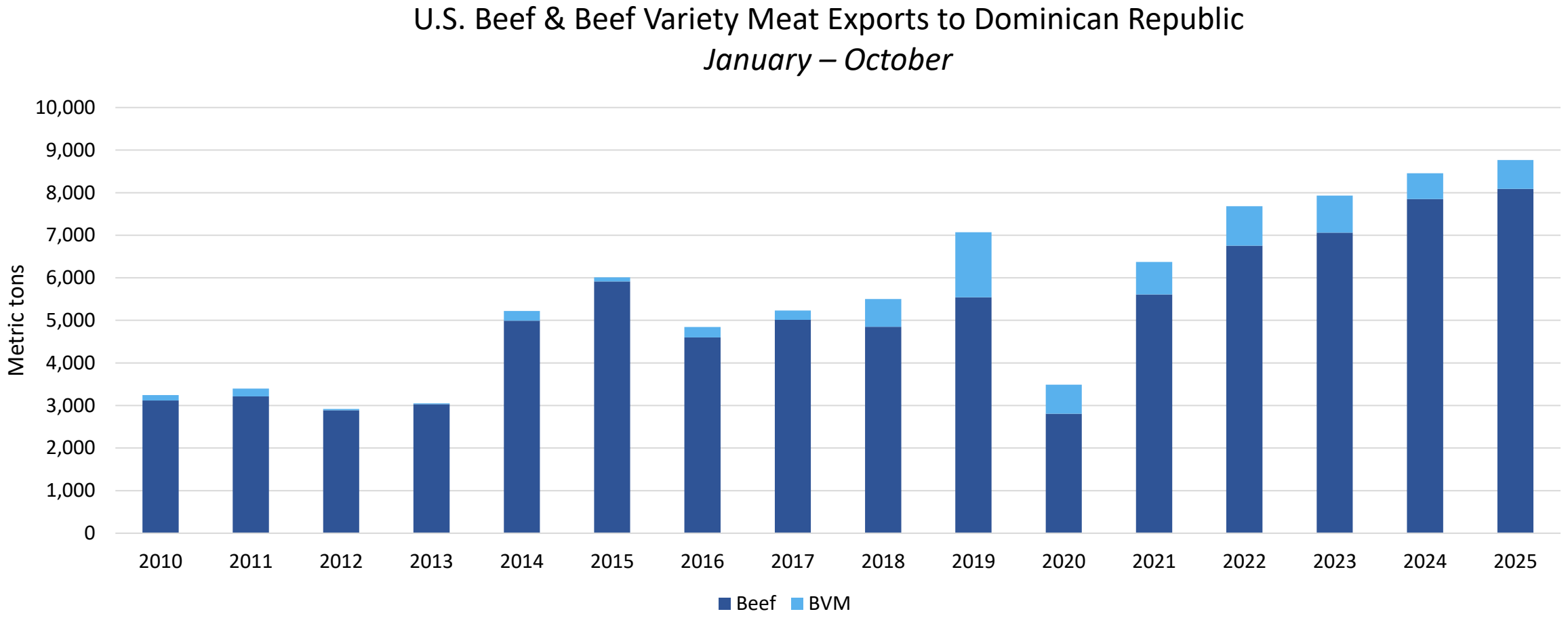
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to the EU totaled 14,683 mt, up 2%; value was $240.9 million, up 8%



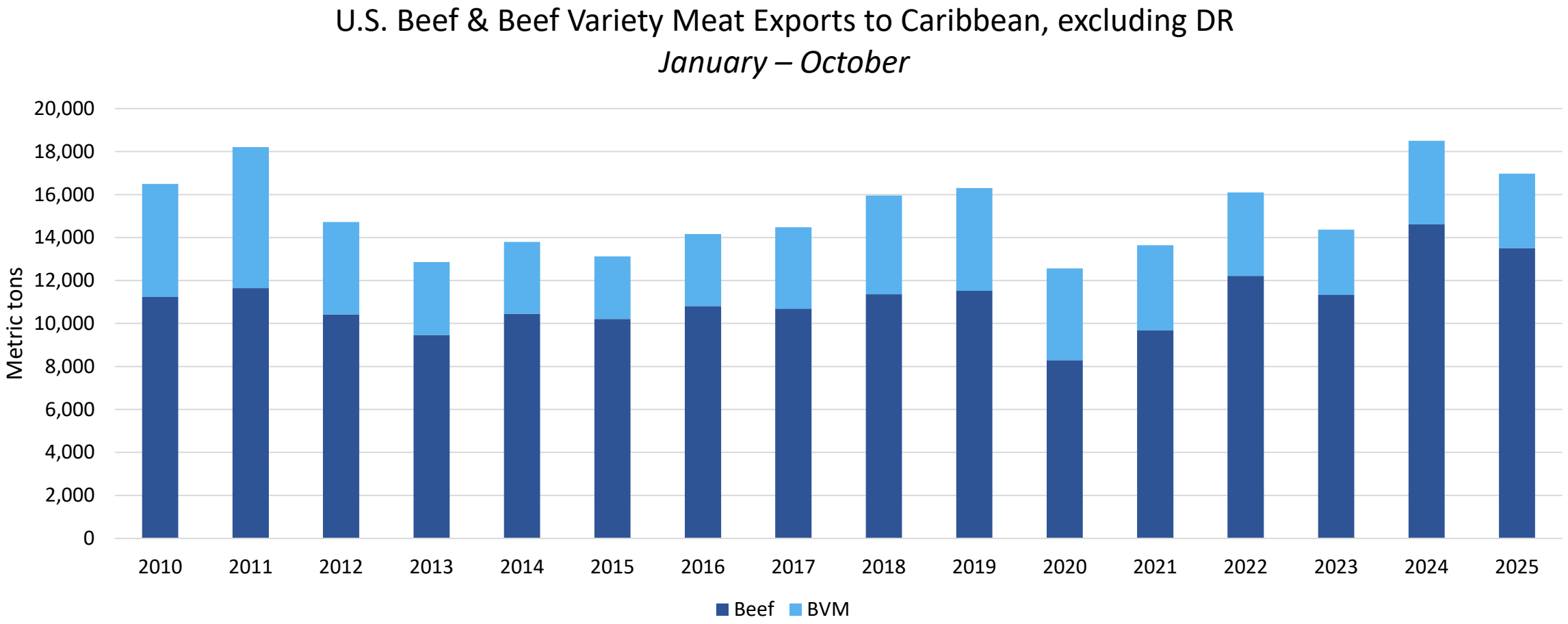
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to the Dominican Republic totaled 8,767 mt, up 4% and record high; value was $109.9 million, up 13% and also record high



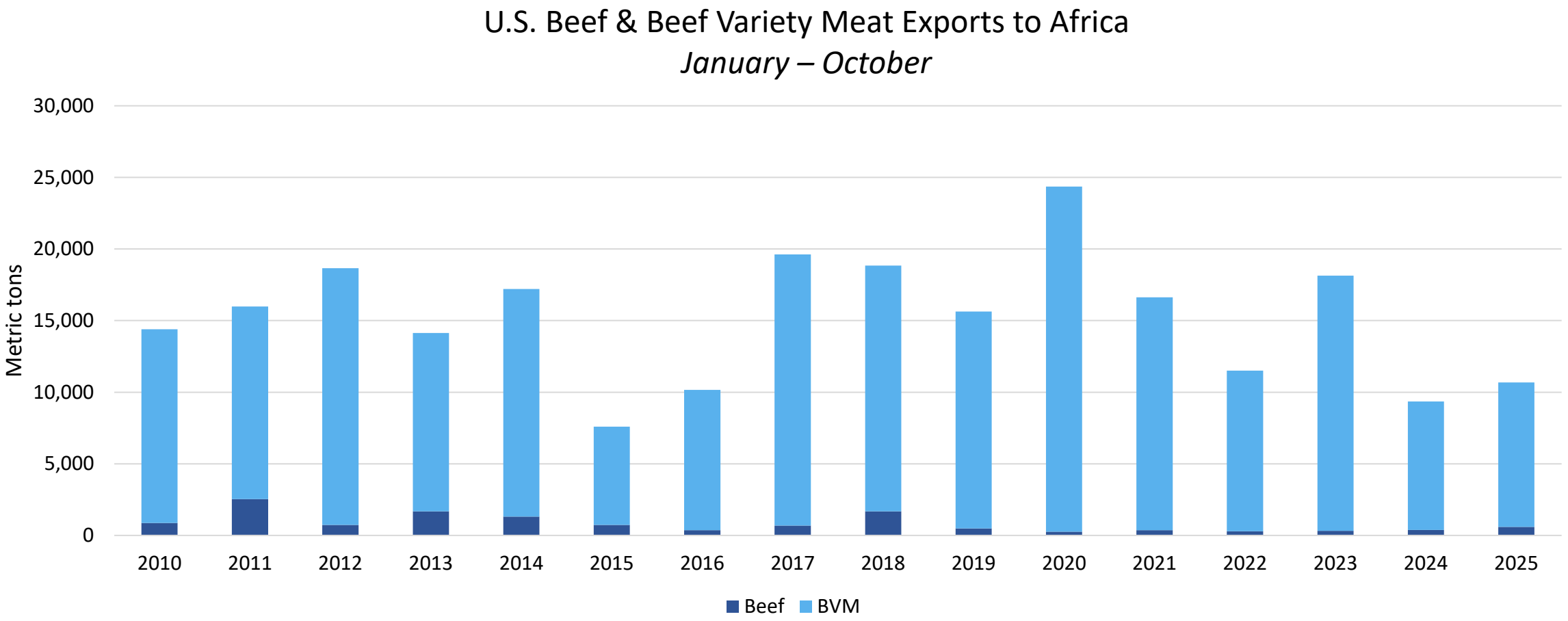
Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to the Caribbean (excluding DR) totaled 16,976 mt, down 8%; but value was record high at $148.9 million, up 13%



Source: USDA/FAS, USMEF

January – October 2025 beef and beef variety meat exports to Africa totaled 10,675 mt, up 14%; value was $17.7 million, up 31%

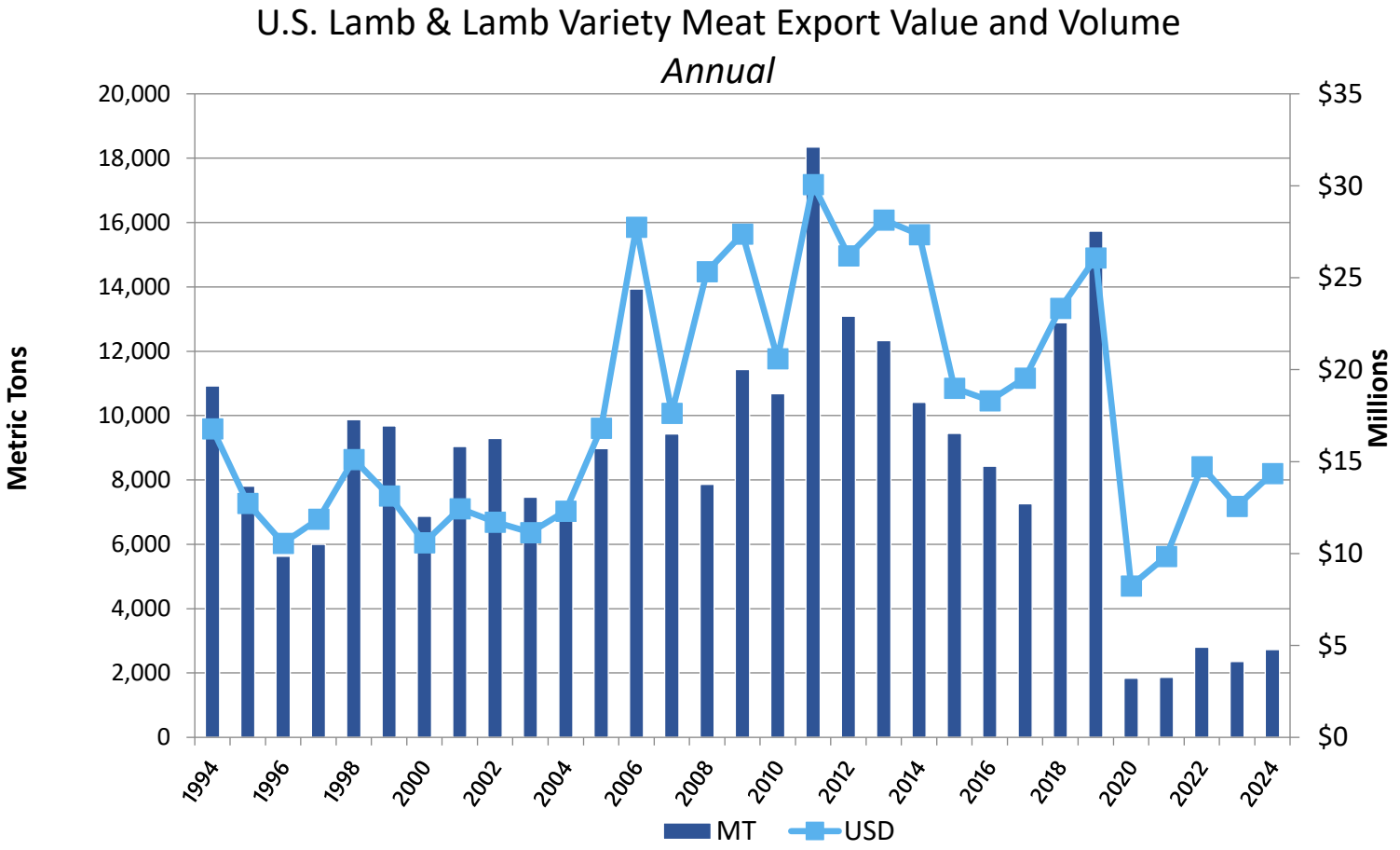


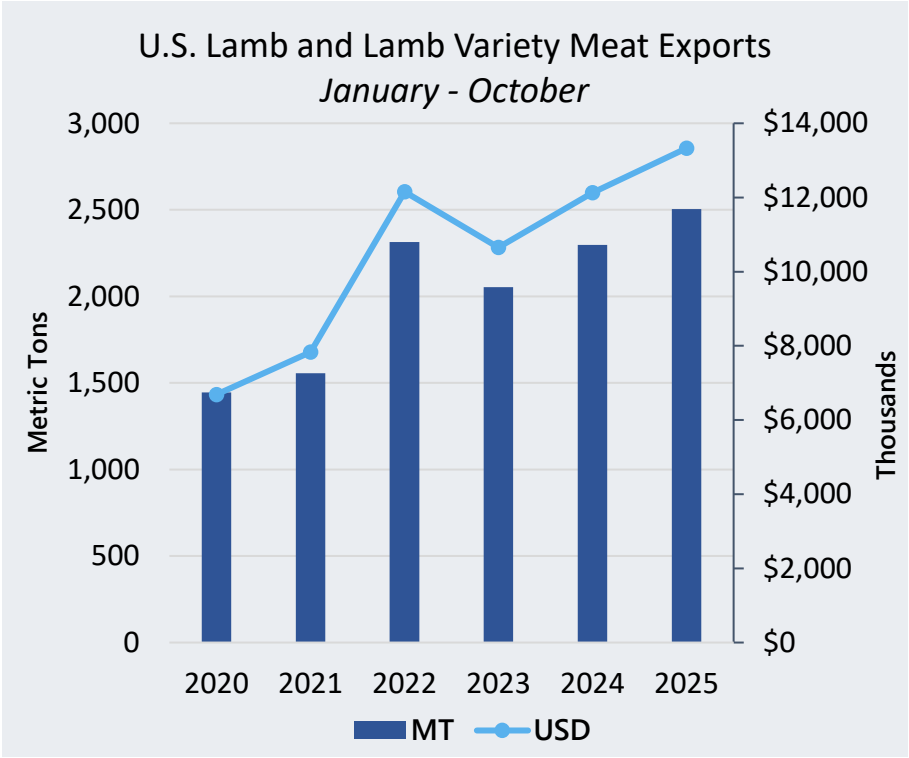
Source: USDA/FAS, USMEF



U.S. Lamb Export Details

U.S. Lamb & Lamb Variety Meat Exports



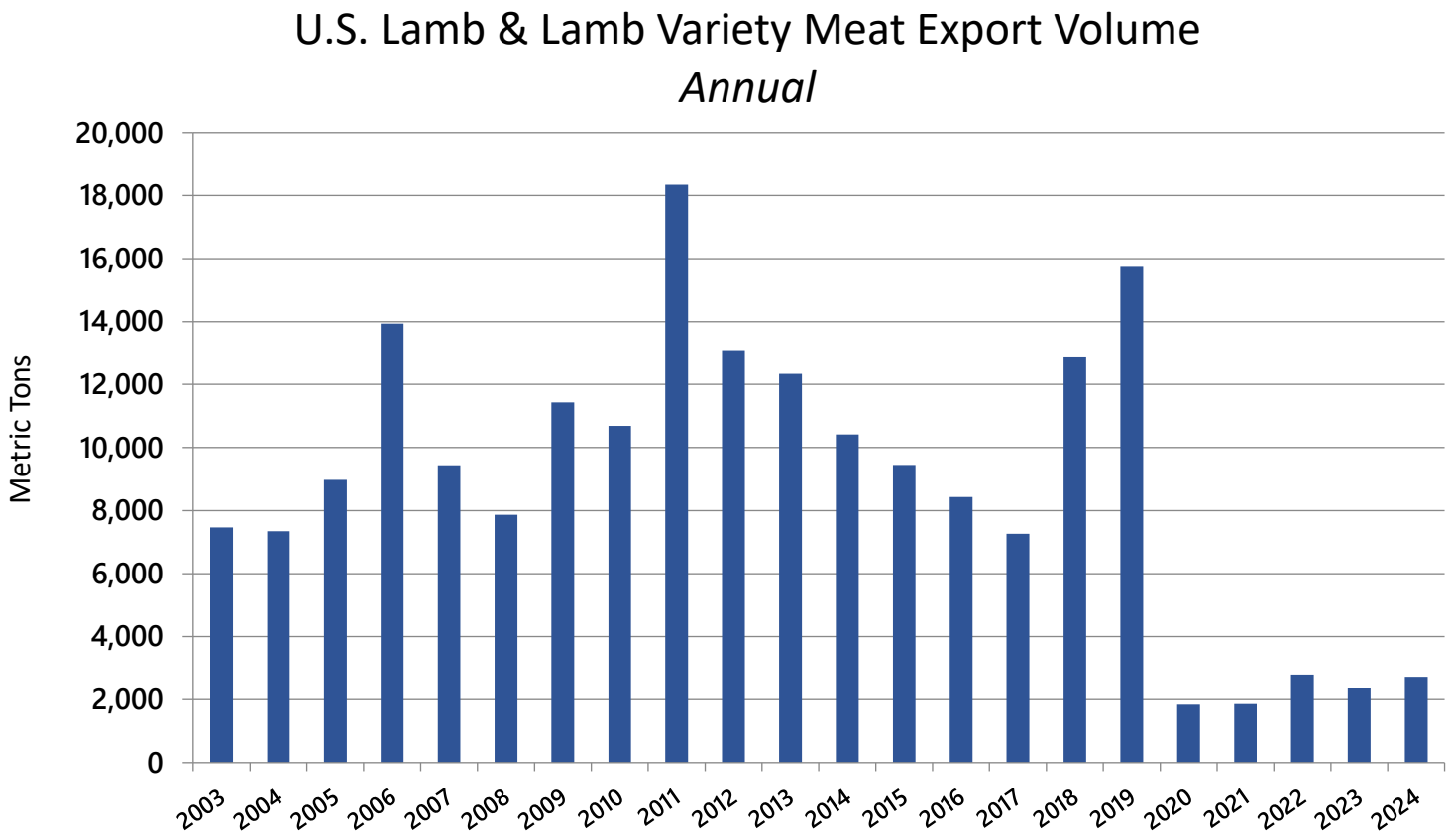


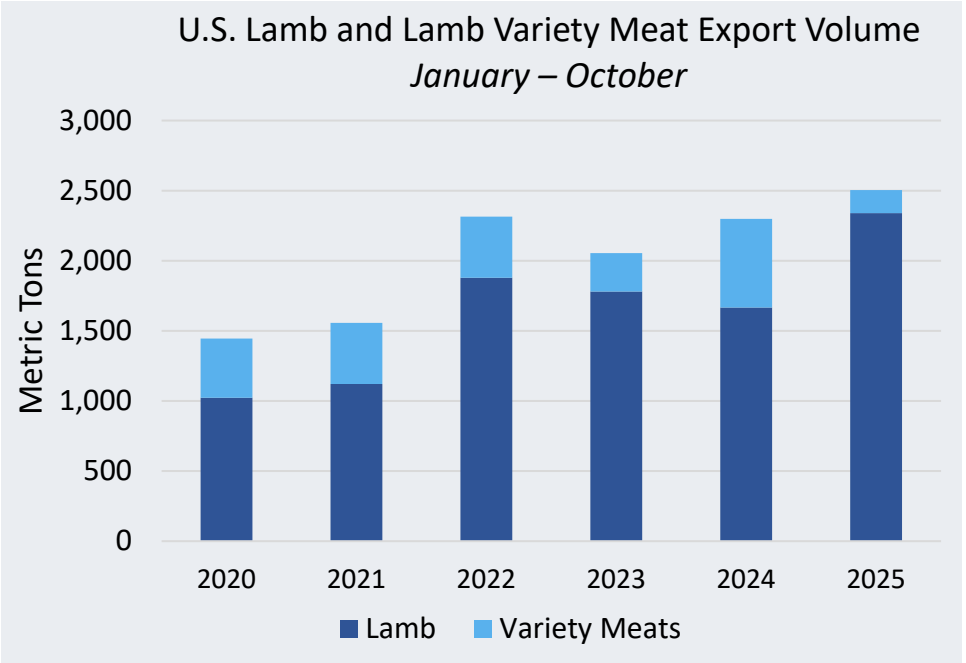
Source: USDA/FAS

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Volume

2020: 1,838 mt
2021: 1,864 mt, +1%
2022: 2,797 mt, +50%
2023: 2,355 mt, -16%
2024: 2,723 mt, +16%
Jan-Oct 2025: 2,505 mt, +9%



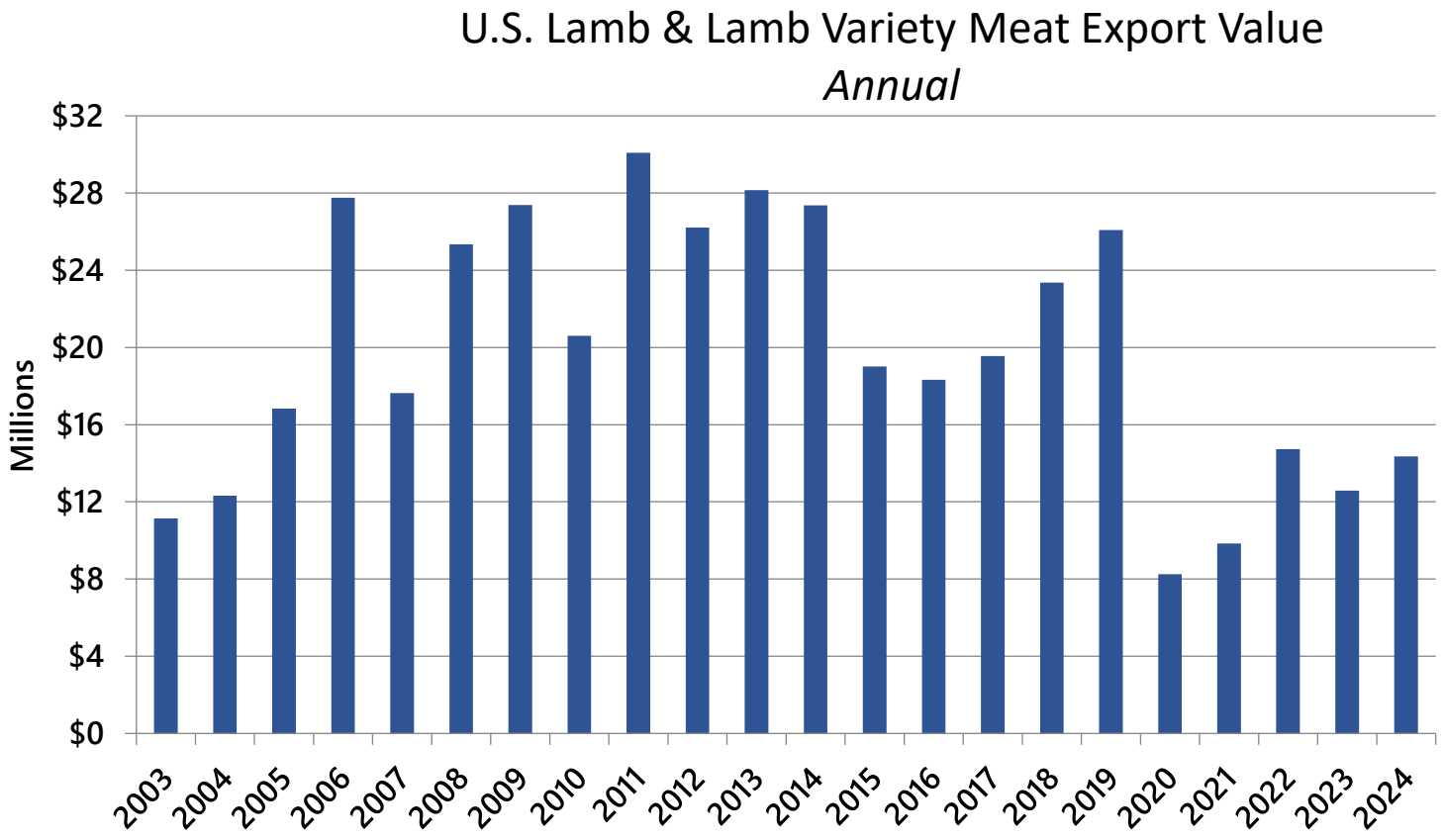


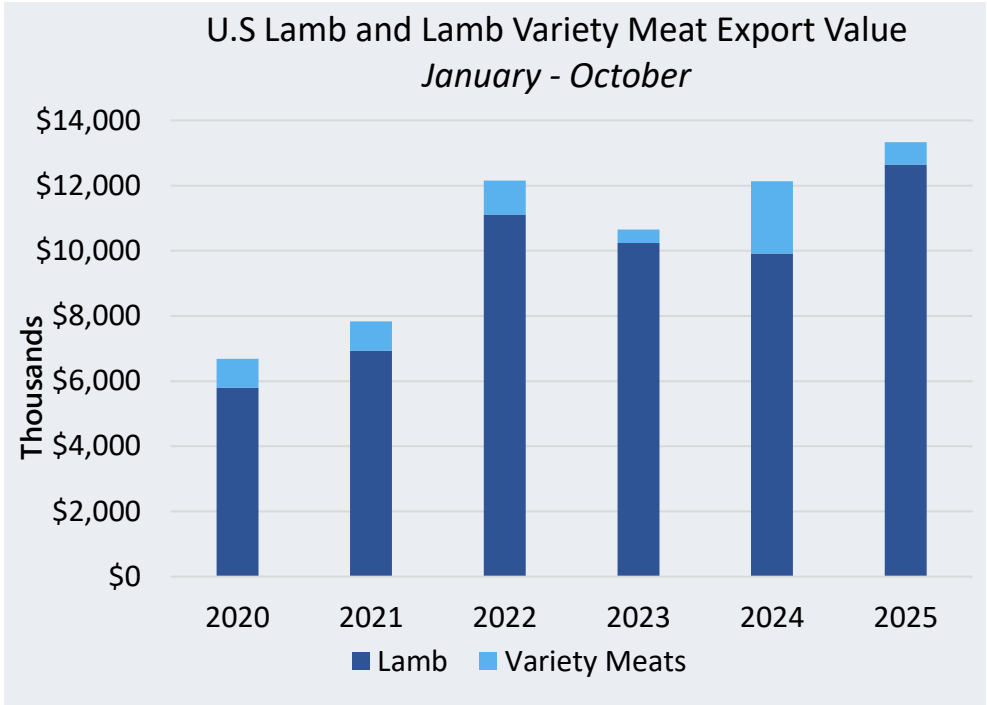
Source: USDA/FAS

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Value

2020: $8.2 million
2021: $9.8 million, +19%
2022: $14.7 million, +50%
2023: $12.6 million, -15%
2024: $14.4 million, +14%
Jan- Oct 2025: $13.3 million, +10%

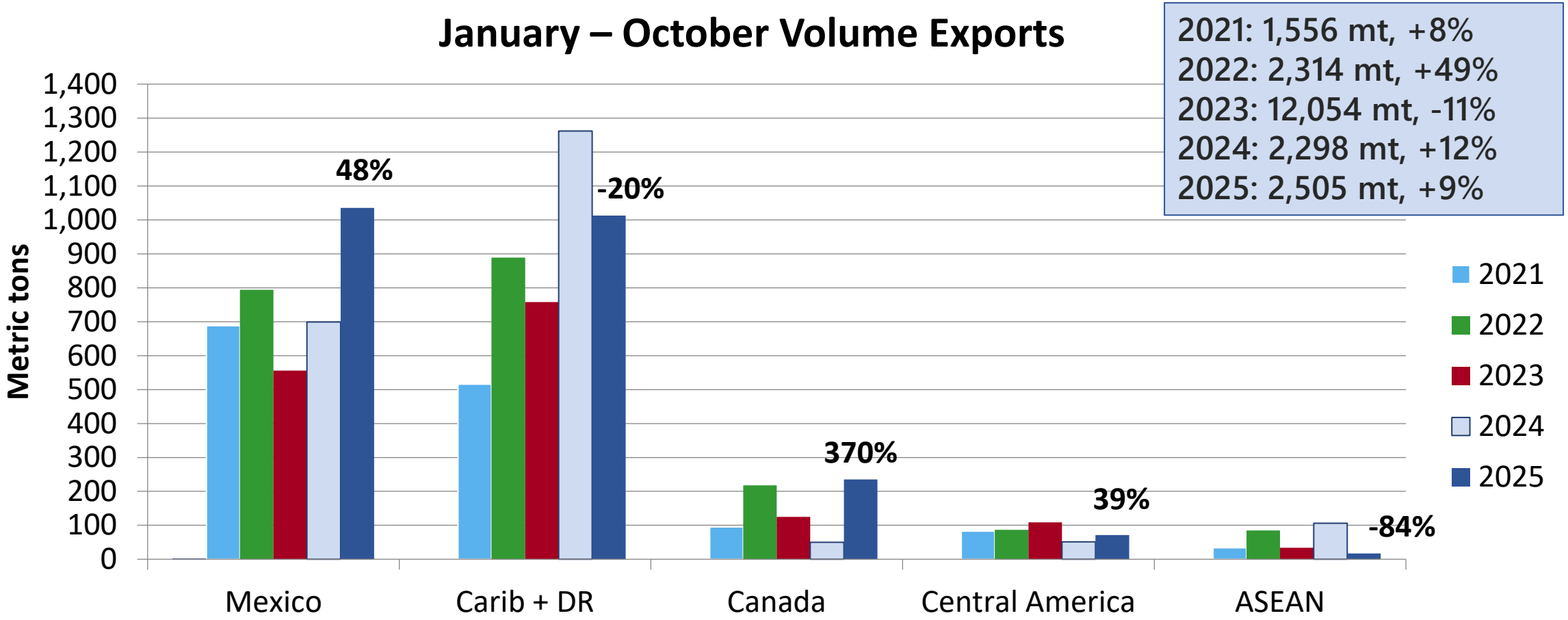




Source: USDA/FAS

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

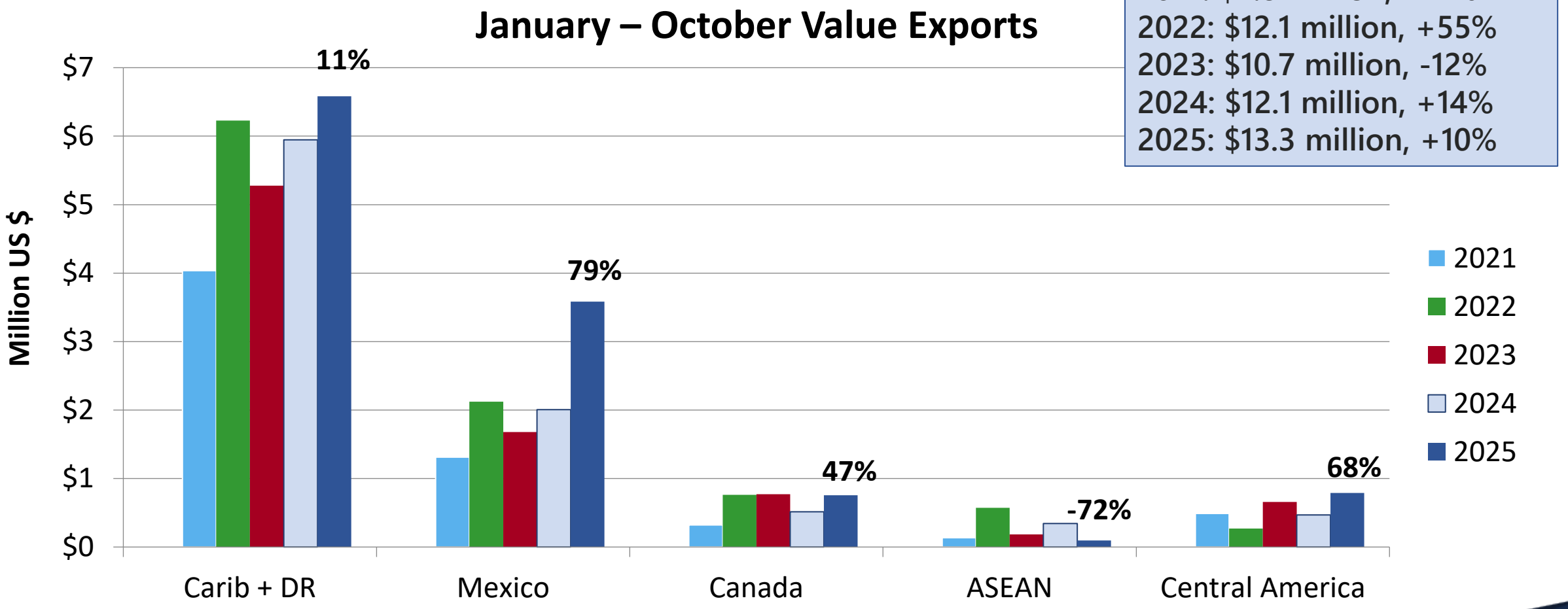
U.S. Lamb and Lamb Variety Meat Exports to Top Markets



Source: USDA/FAS & USMEF

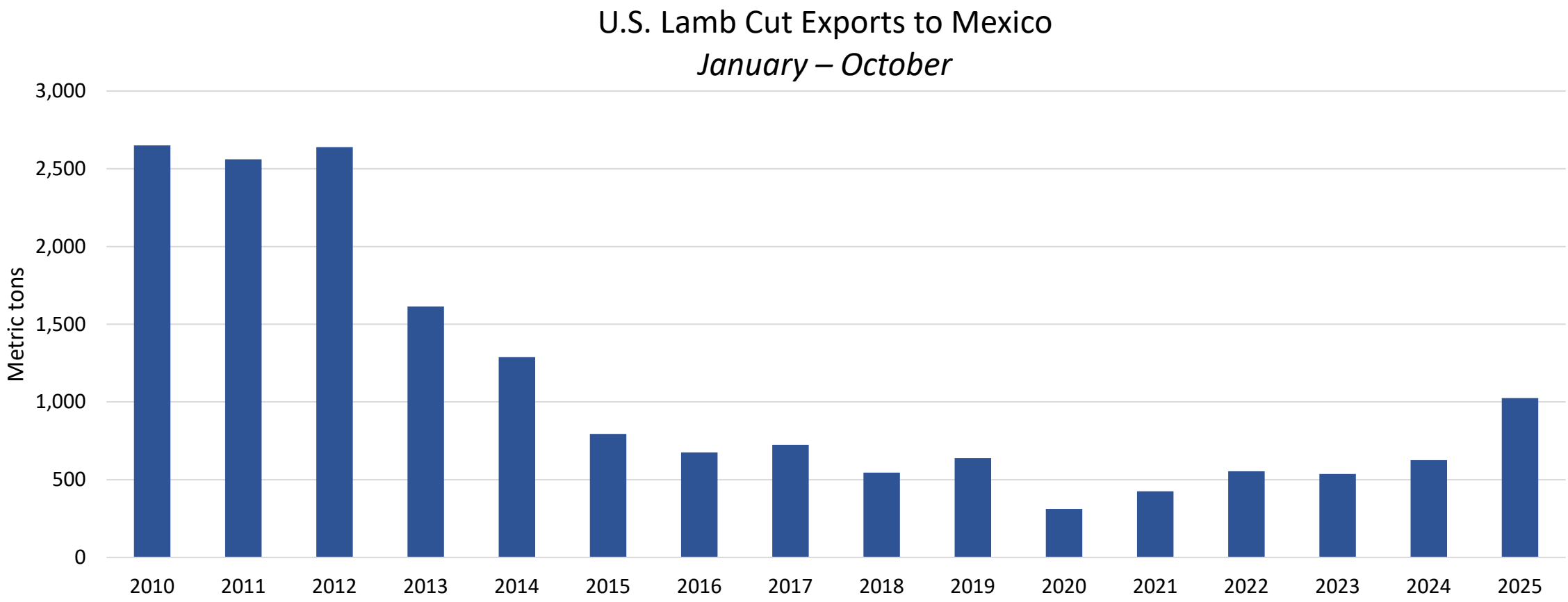
U.S. Lamb and Lamb Variety Meat Export Value to Top Markets

2021: $7.8 million, +17%
2022: $12.1 million, +55%
2023: $10.7 million, -12%
2024: $12.1 million, +14%
2025: $13.3 million, +10%



Source: USDA/FAS & USMEF

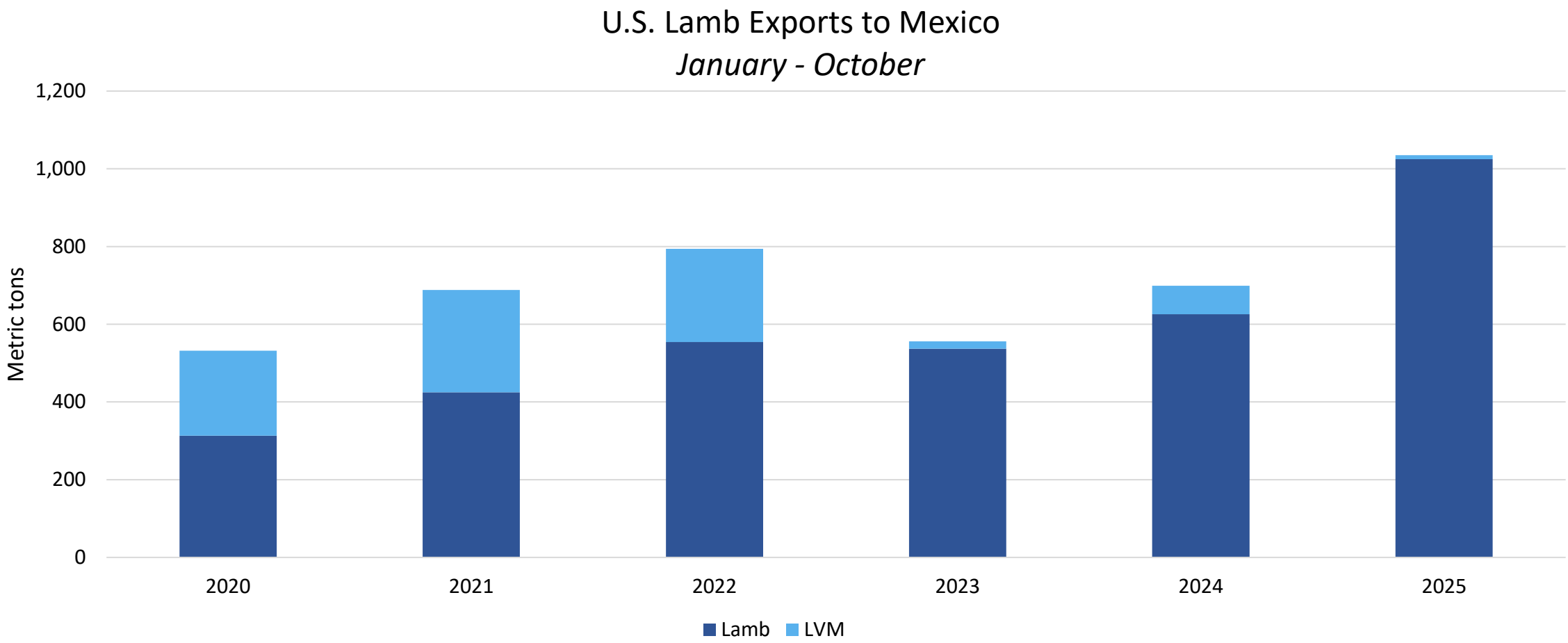
January – October 2025 lamb exports to Mexico totaled 1,025 mt, up 64% and the highest since 2014, value was $3.6 million, up 79% and the highest since 2014



Source: USDA/FAS, USMEF

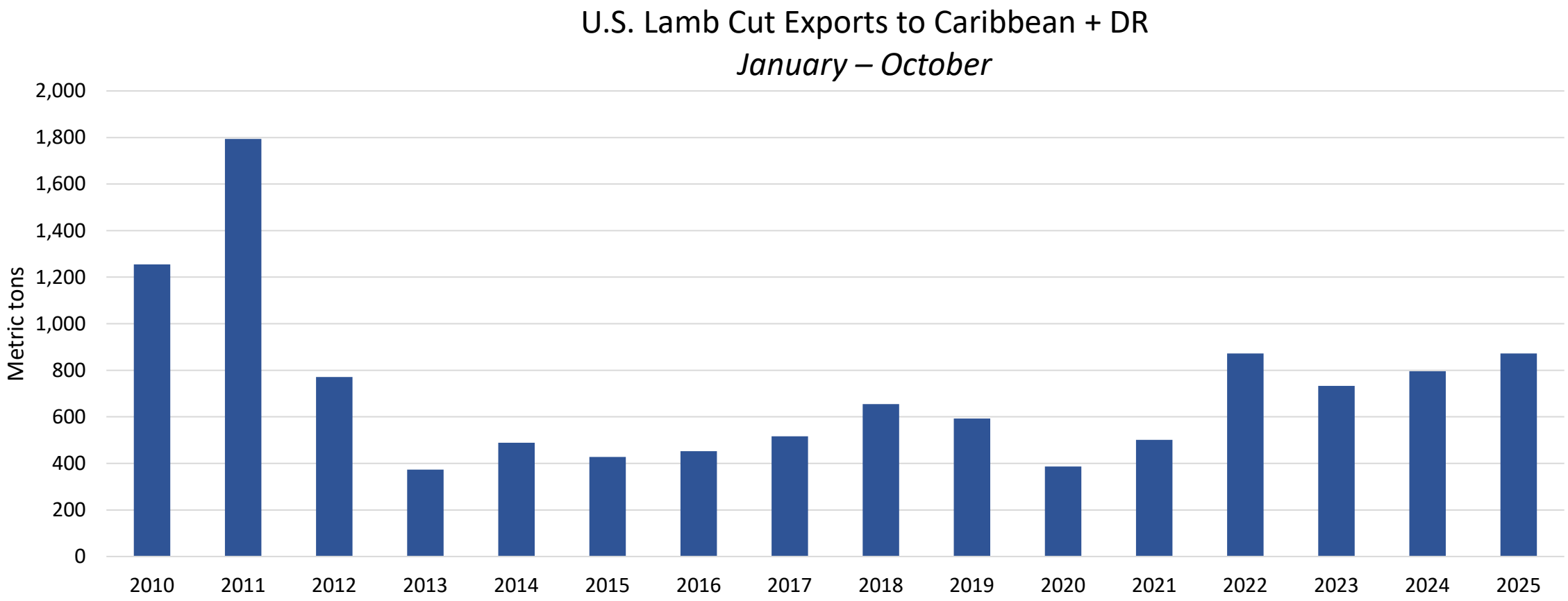
*Muscle Cuts Only

January - October 2025 lamb and lamb variety meat exports to Mexico totaled 1,035 mt, up 48%; value was $3.6 million, up 54%



Source: USDA/FAS, USMEF; cannot compare to pre-2020 because of historical errors in lamb variety meat data that were only revised from 2020 onwards

January – October 2025 lamb exports to Caribbean + DR totaled 872 mt, up 10% and the highest since 2011; value was $6.6 million, up 11% and the highest since 2009



Source: USDA/FAS, USMEF

*Muscle Cuts Only



Using USDA/FAS reported official monthly export data
from the Department of Commerce, Census Bureau
Data includes variety meats unless otherwise noted