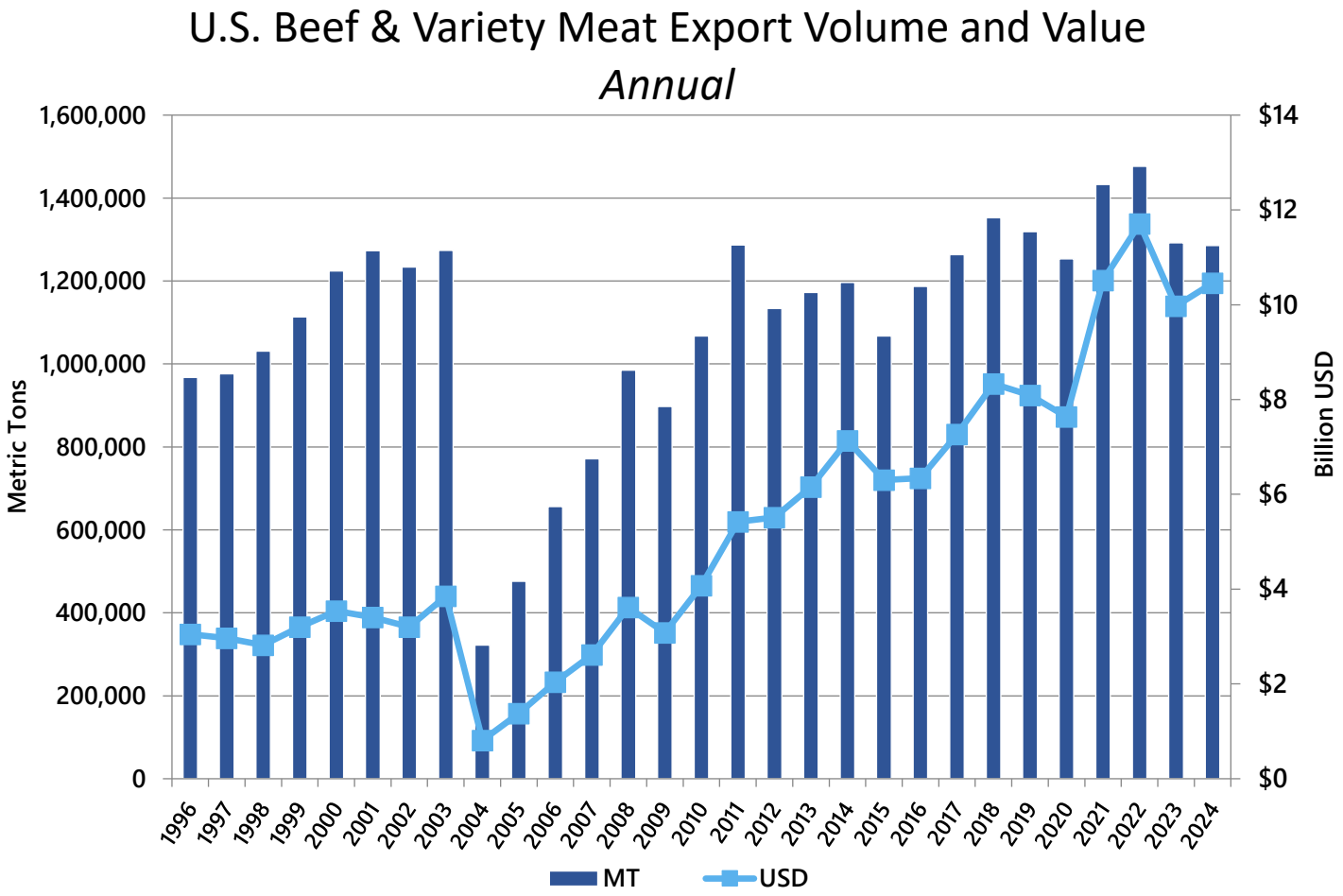
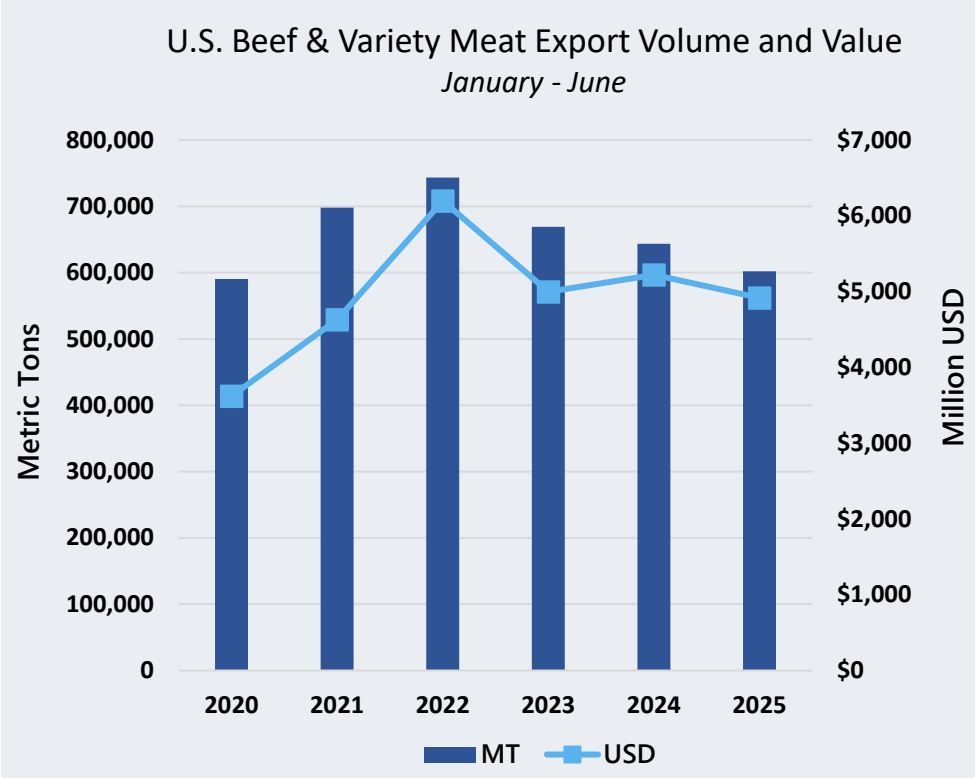
U.S. Beef and Variety Meat Exports

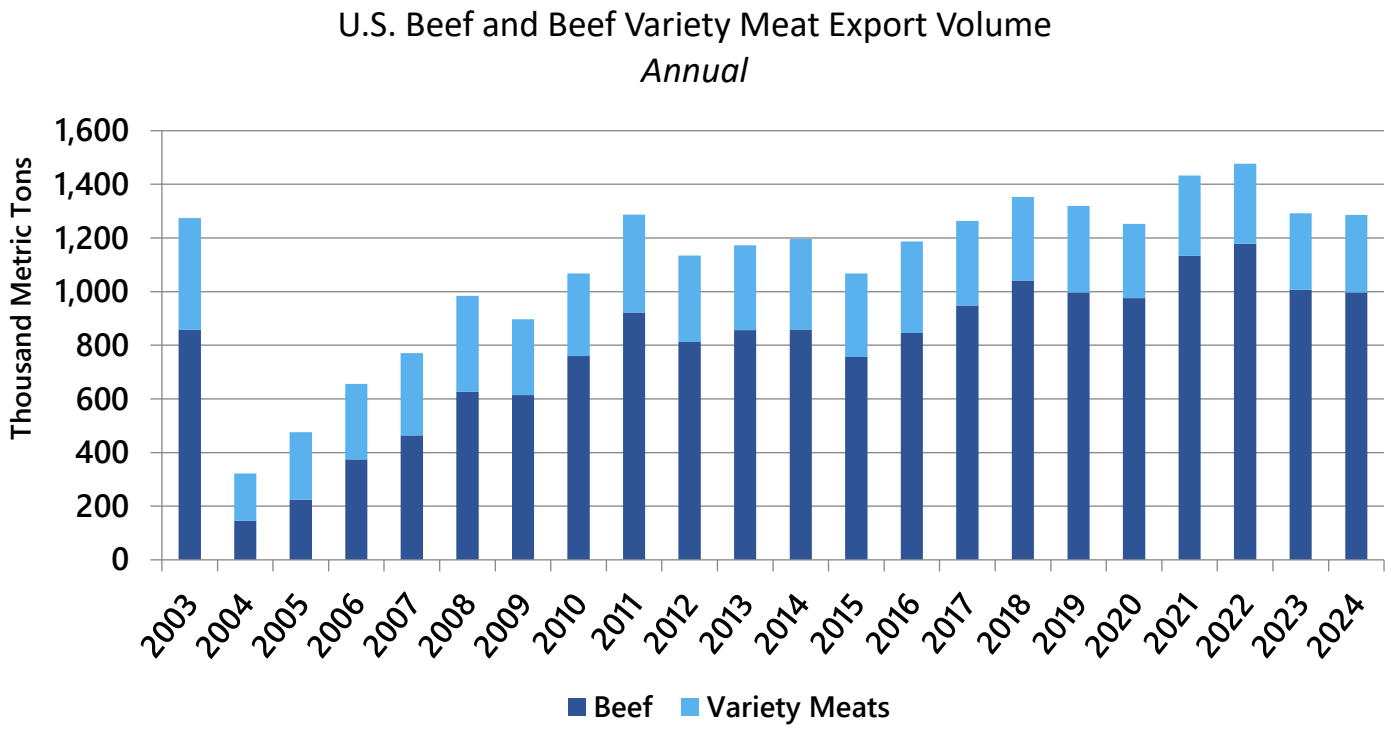


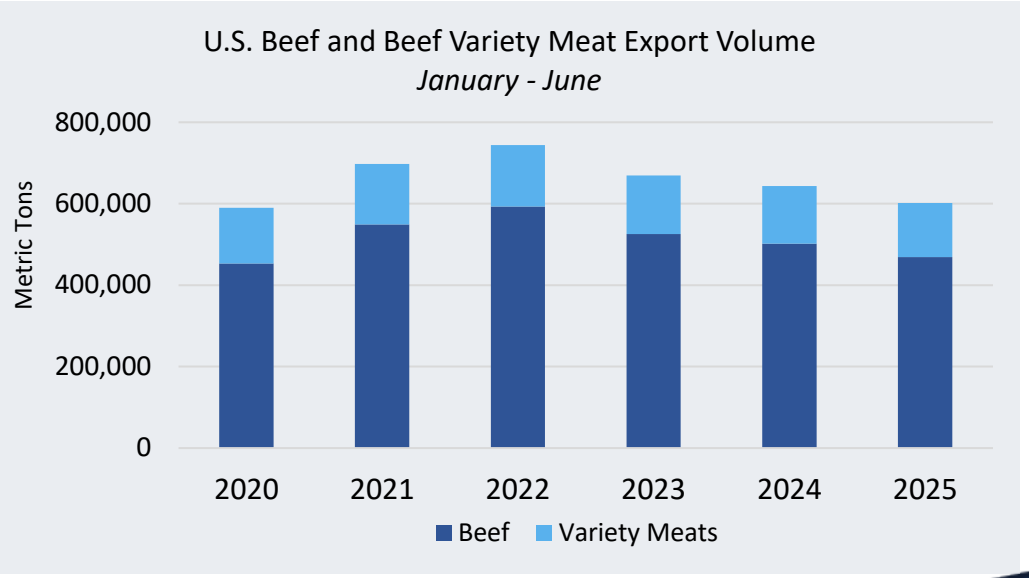


Source: USDA/FAS

U.S. Beef Plus BVM Export Volume

2020: 1.253 million mt, -5%
2021: 1.433 million mt, +14%
2022: 1.477 million mt, +3%
2023: 1.292 million mt, -12.5%
2024: 1.286 million mt, -0.5%
Jan-June 2025: 602,221 mt, -6.5%

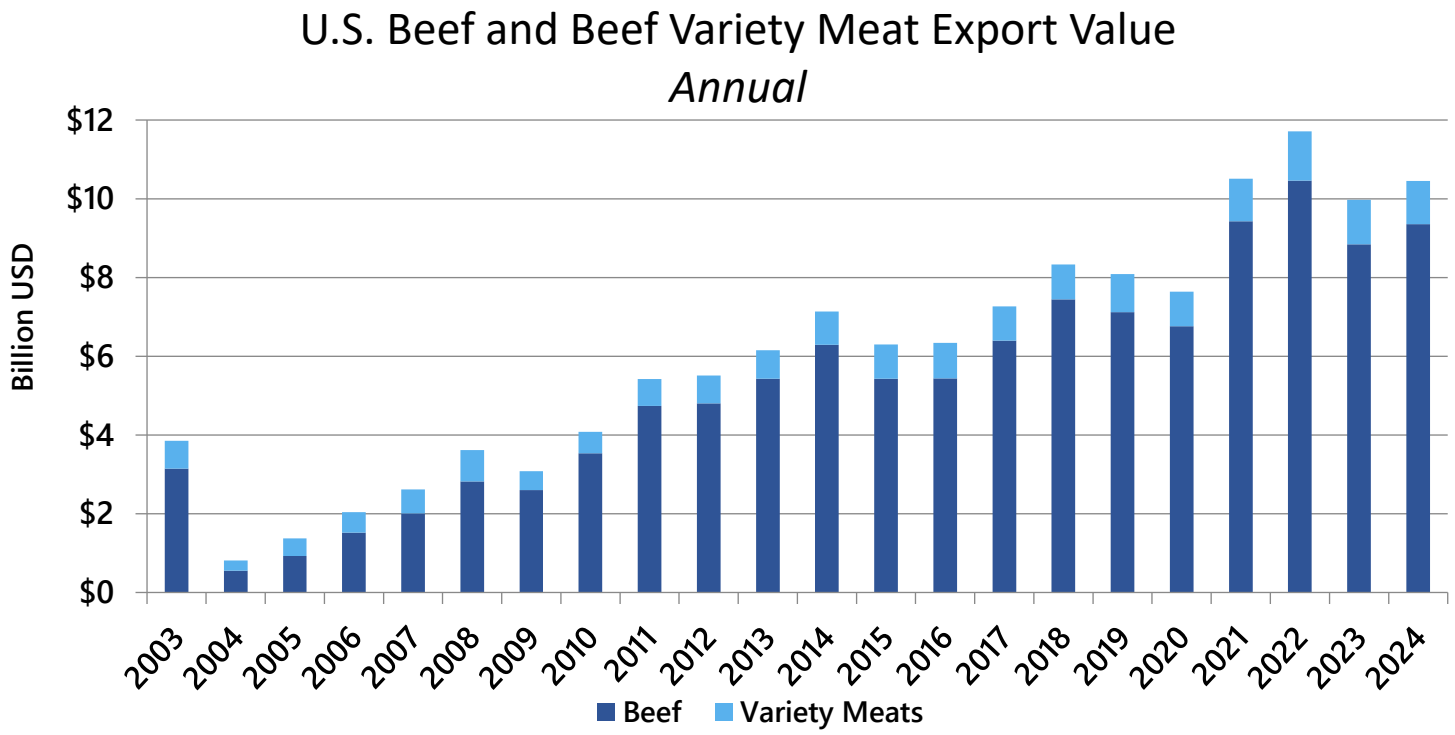


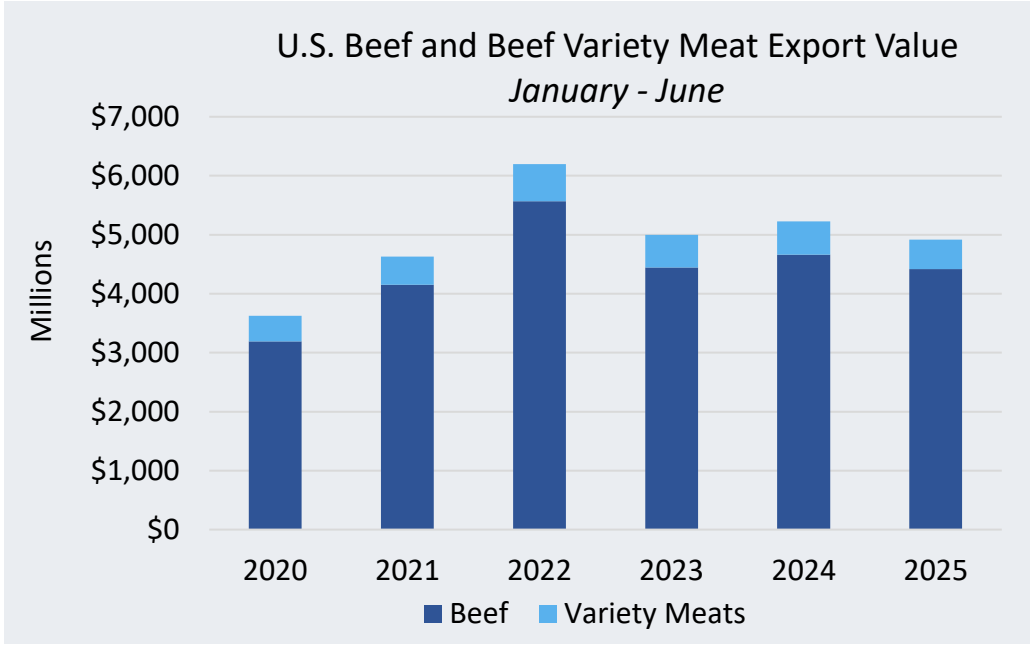


Source: USDA/FAS

U.S. Beef Plus BVM Export Value

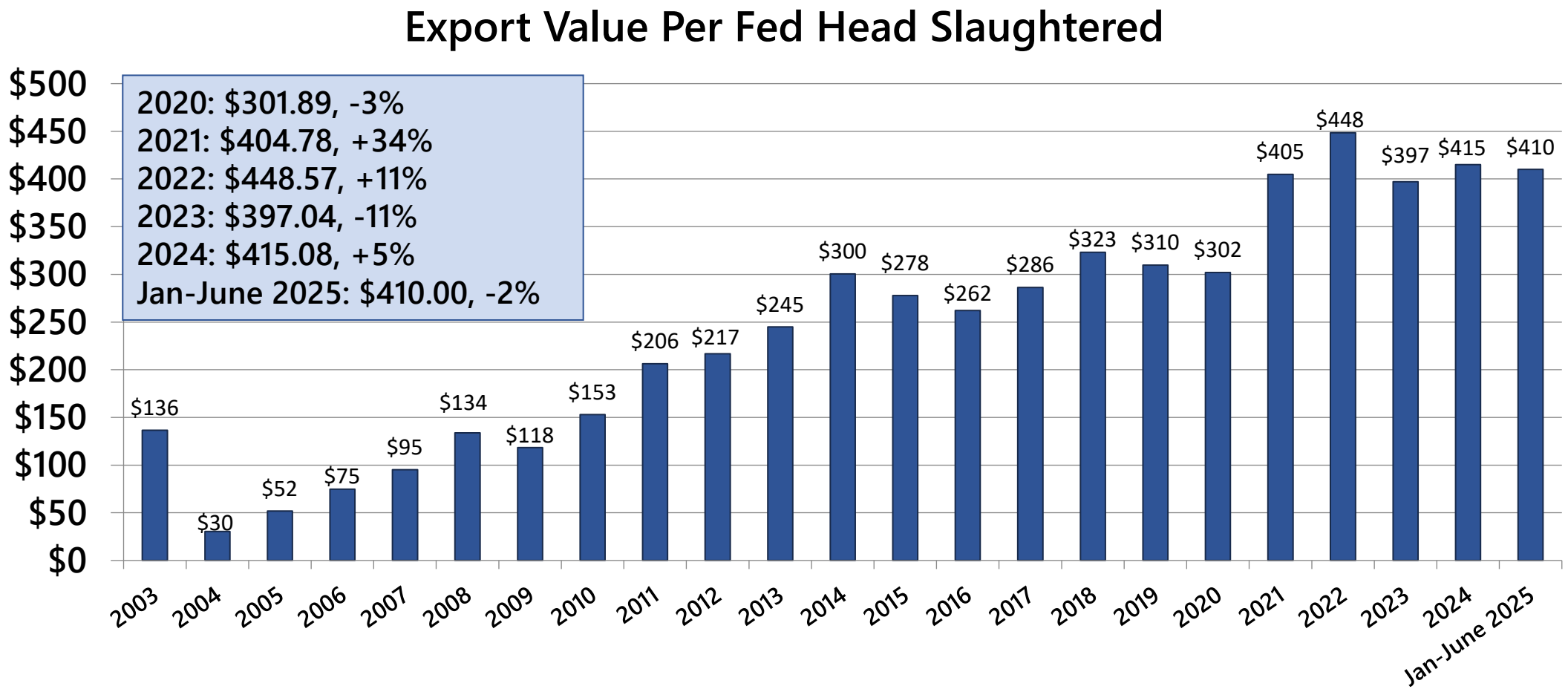
2020: $7.638 billion, -6%
2021: $10.513 billion, +38%
2022: $11.708 billion, +11%
2023: $9.969 billion, -15%
2024: $10.455 billion, +5%
Jan-June 2025: $4.920 billion, -6%





Source: USDA/FAS

Value of Exports per Fed Head Slaughtered



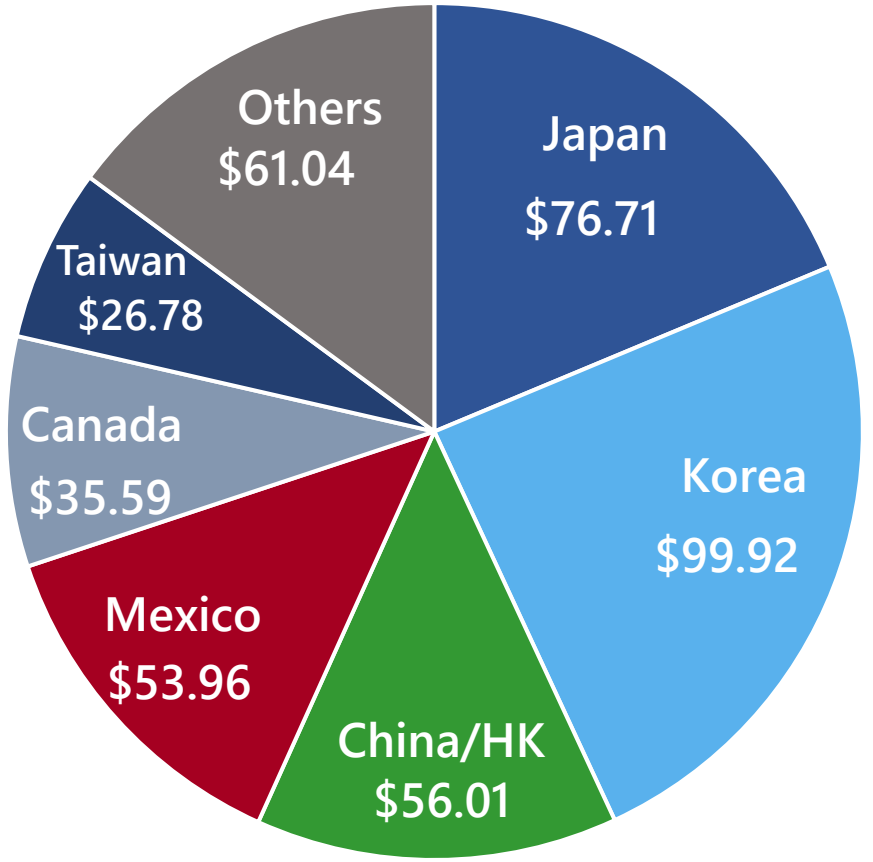
Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Beef Export Value per Head by Market

Jan - June 2025 value per head of fed cattle slaughtered = $410.00, -2%

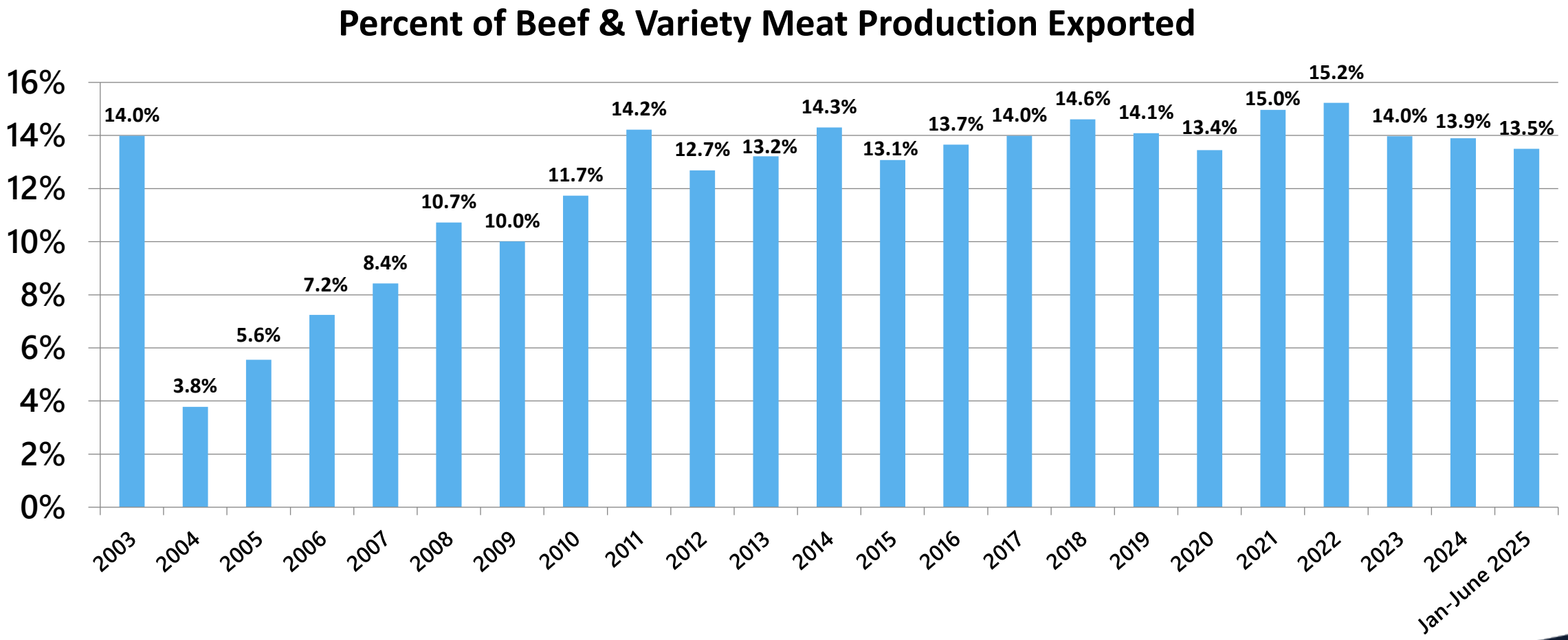
U.S. Beef & Variety Meat Export $/Head

Jan – June 2025



Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Percent of Beef & BVM Production Exported

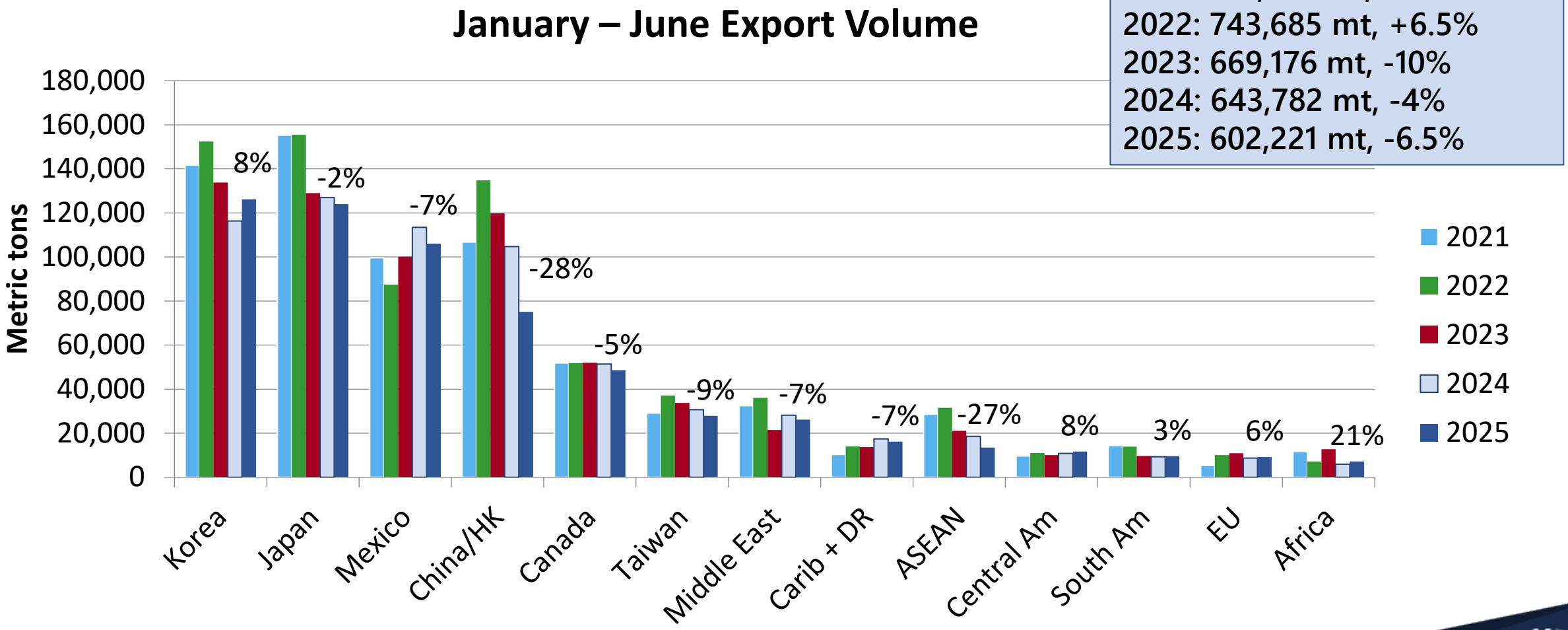


Source: USDA/FAS and USMEF

Jan-June 2025 percent of production exported at 13.5% compared to 14.1% for Jan-June 2024

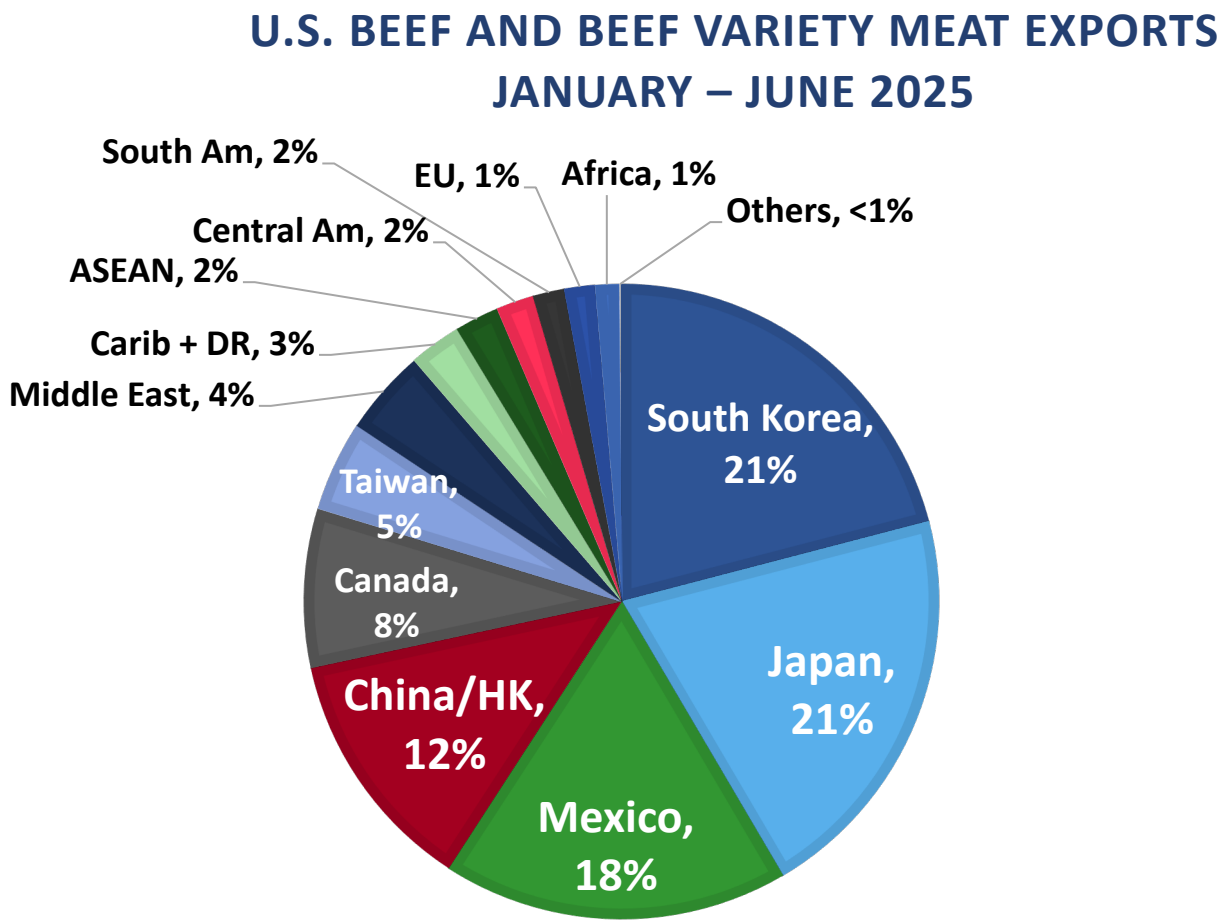
U.S. Beef and Beef Variety Meat Export Volume to Top Markets

2021: 697,978 mt, +18%
2022: 743,685 mt, +6.5%
2023: 669,176 mt, -10%
2024: 643,782 mt, -4%
2025: 602,221 mt, -6.5%



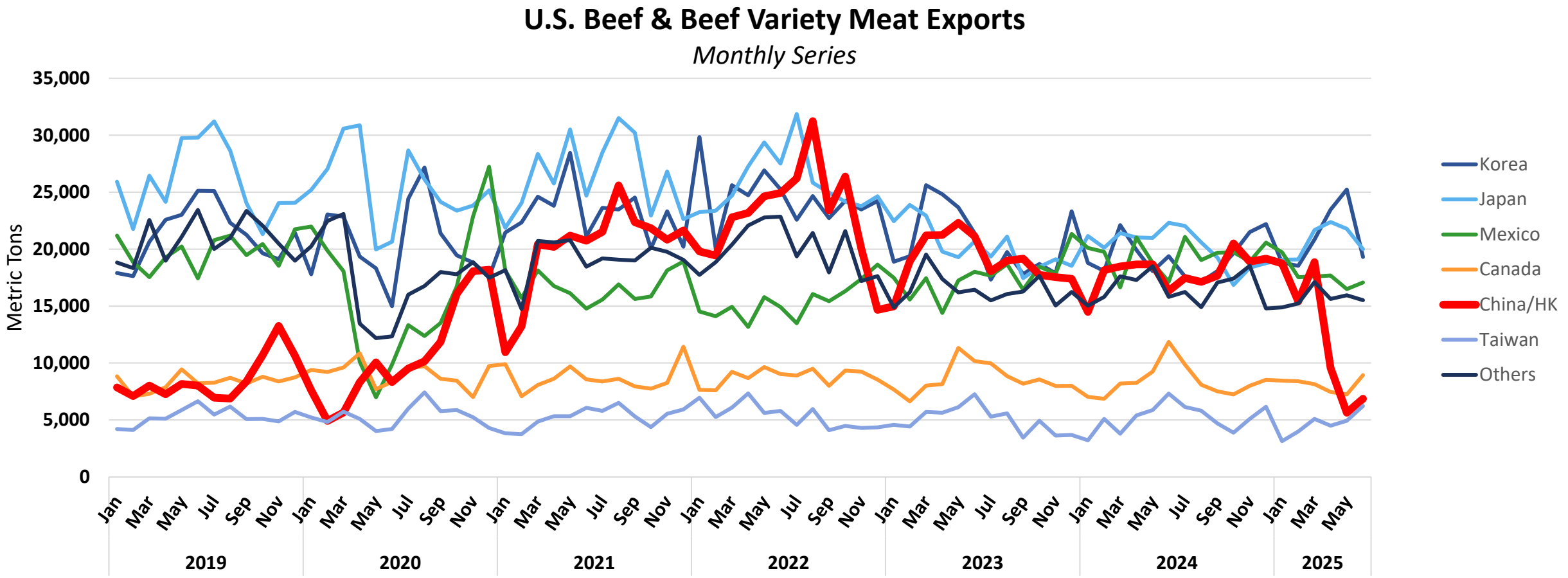
Source: USDA/FAS & USMEF

Share of Total U.S. Beef and Beef Variety Meat Exports by Destination



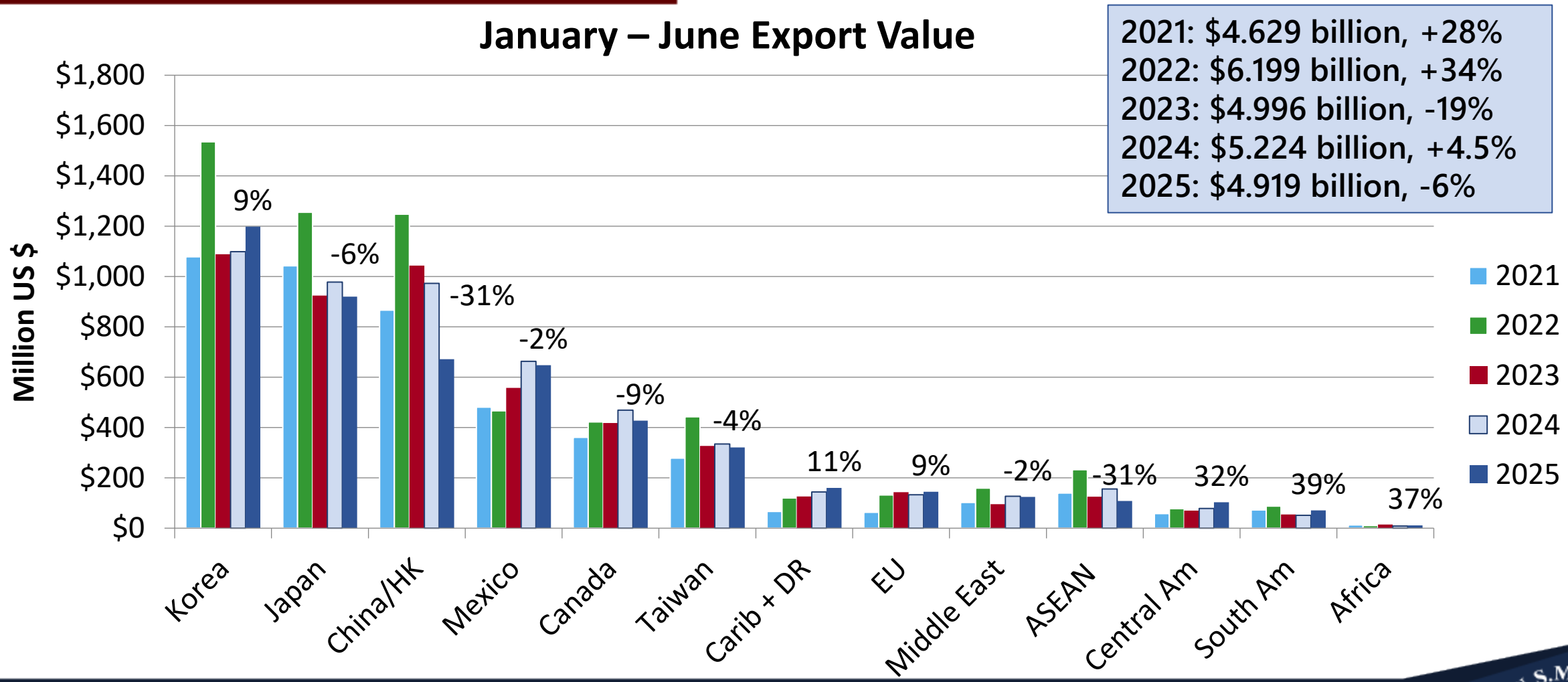
Source: USDA/FAS & USMEF

U.S. Beef and Beef Variety Meat Exports on a Monthly Basis



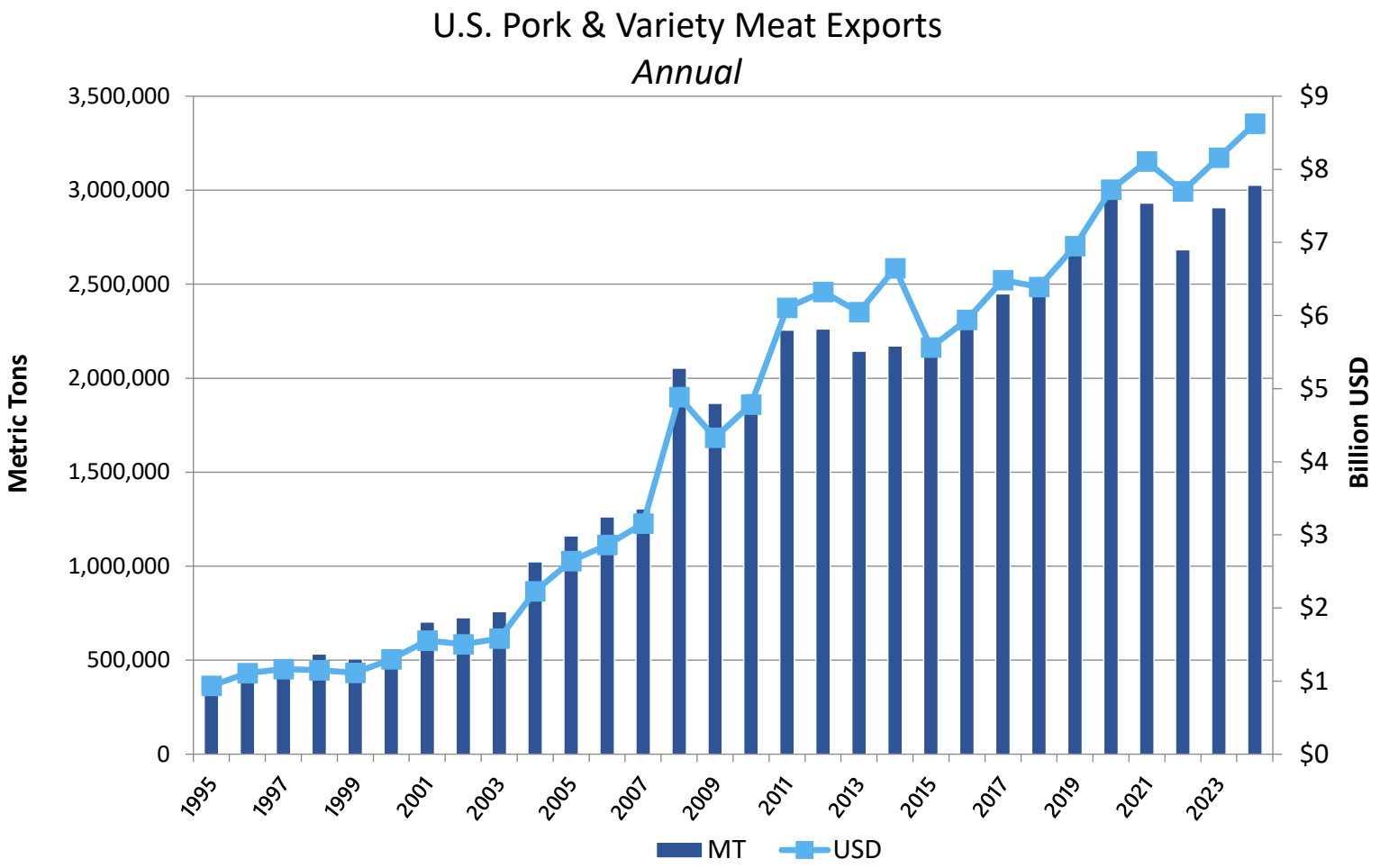
Source: USDA/FAS & USMEF

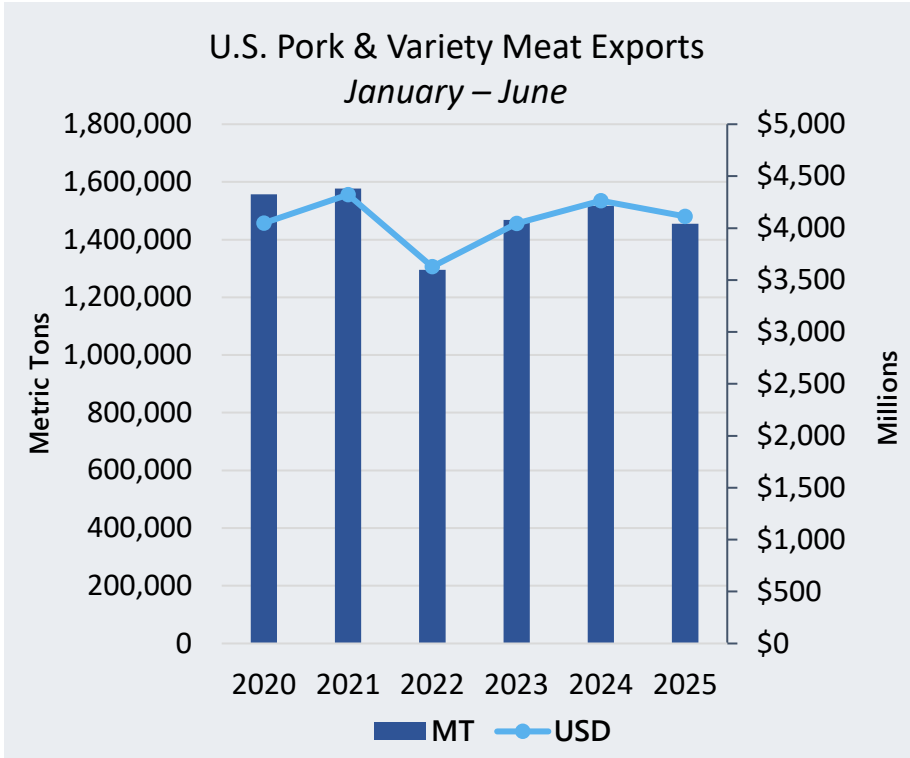
U.S. Beef and Beef Variety Meat Export Value to Top Markets



Source: USDA/FAS & USMEF

U.S. Pork & Variety Meat Exports

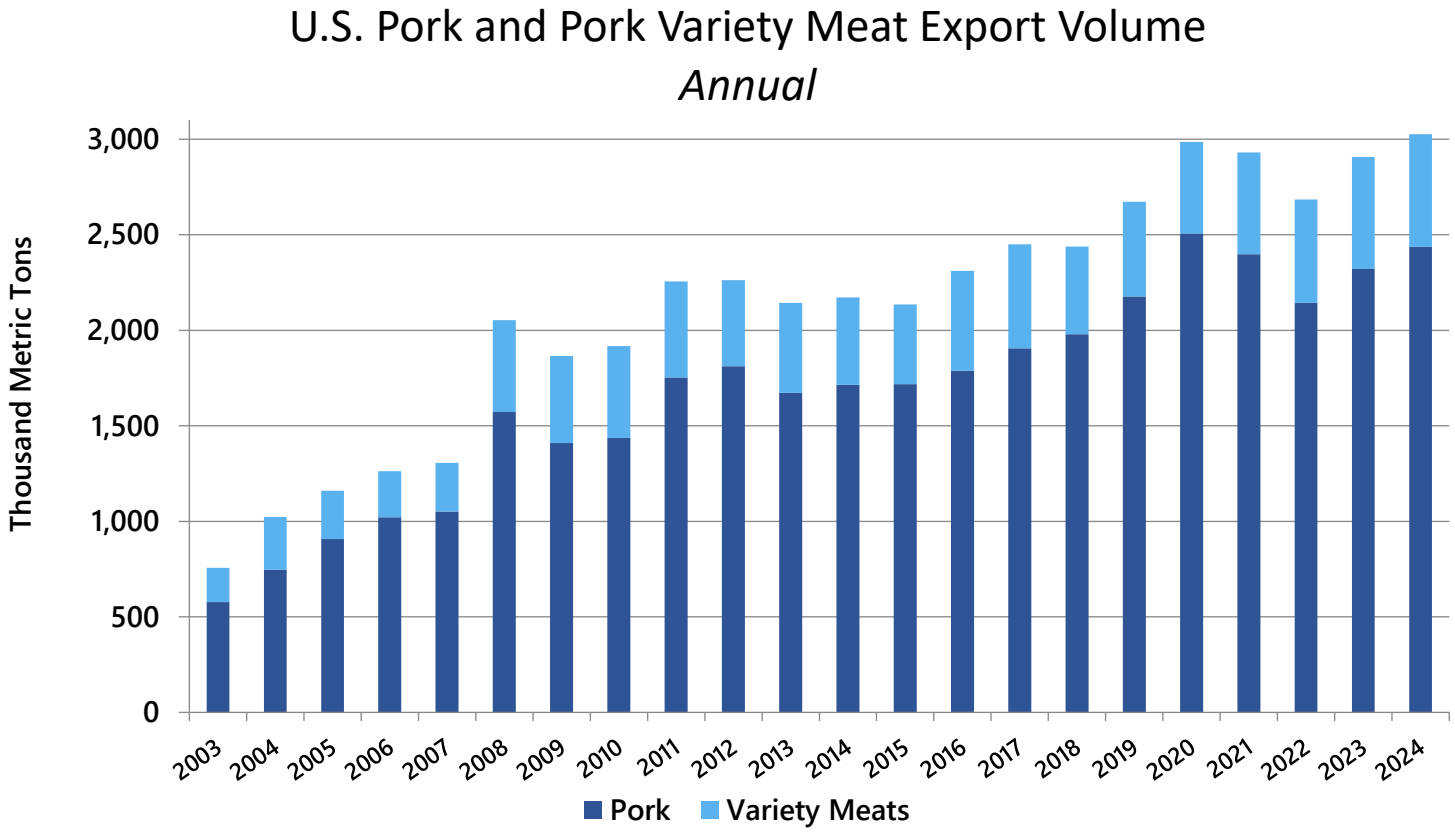


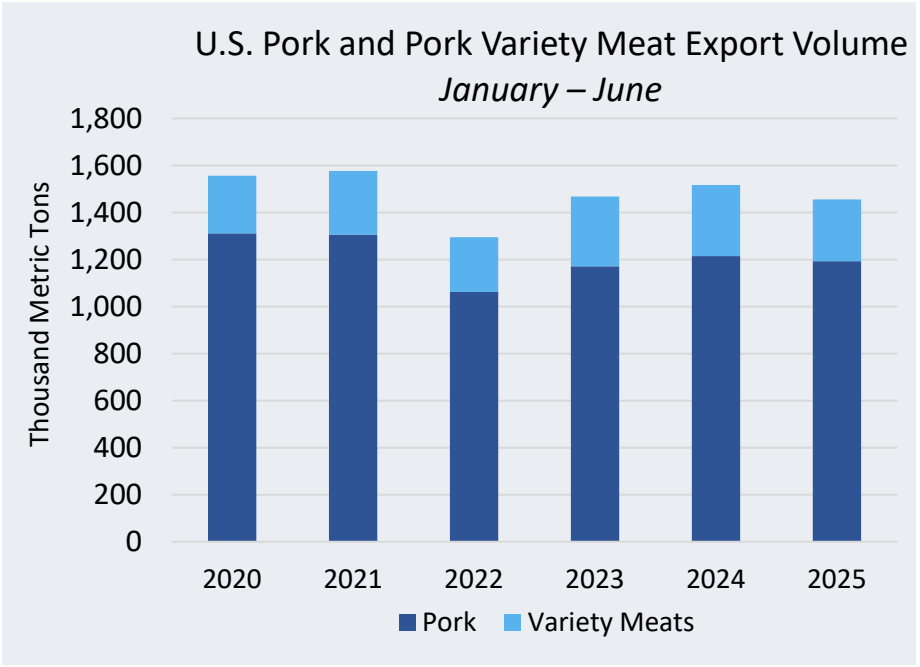


Source: USDA/FAS

U.S. Pork Plus PVM Export Volume

2020: 2.987 million mt, +12%
2021: 2.931 million mt, -2%
2022: 2.684 million mt, -8%
2023: 2.907 million mt, +8%
2024: 3.027 million mt, +4%
Jan–June 2025: 1.455 million mt, -4%

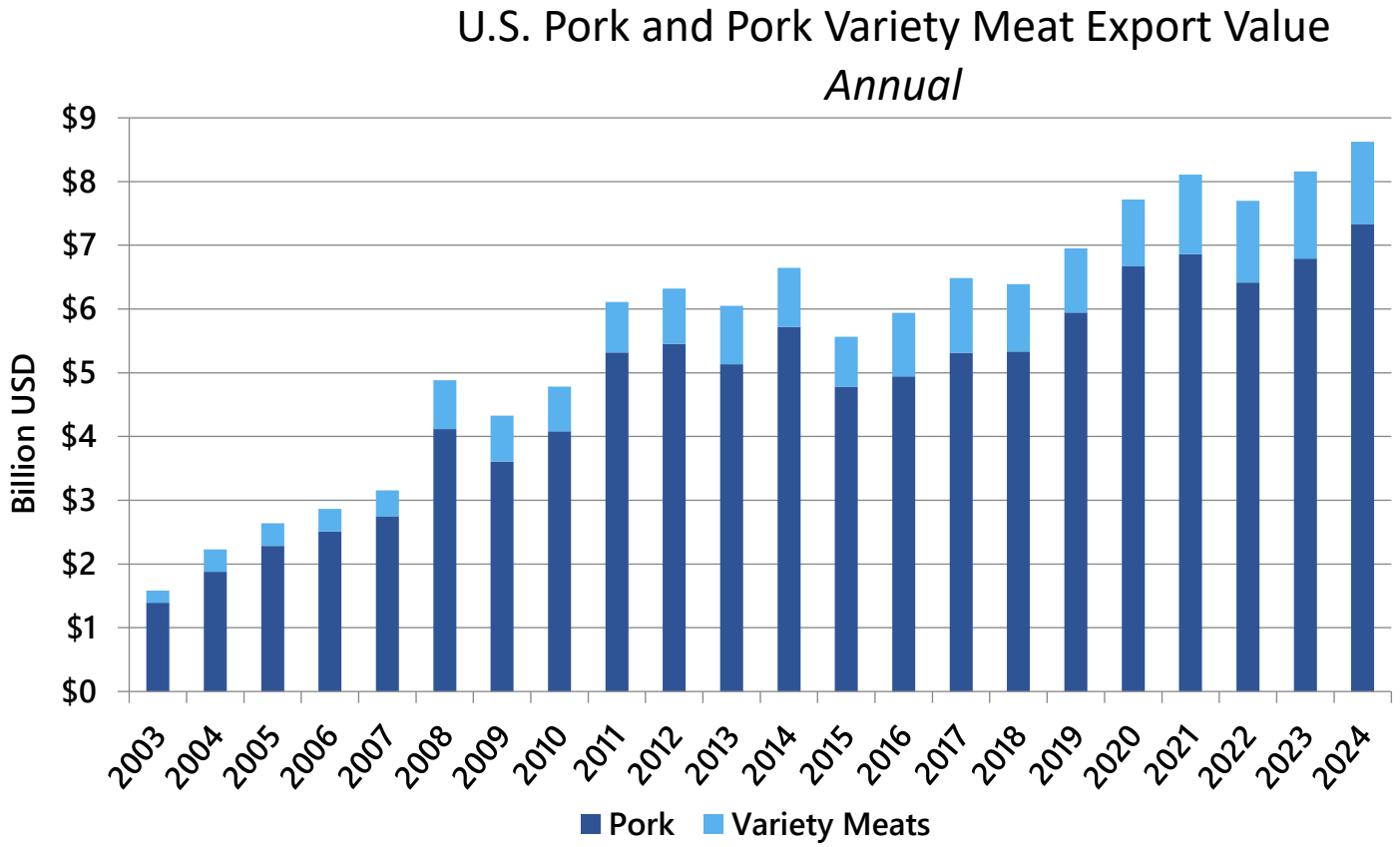


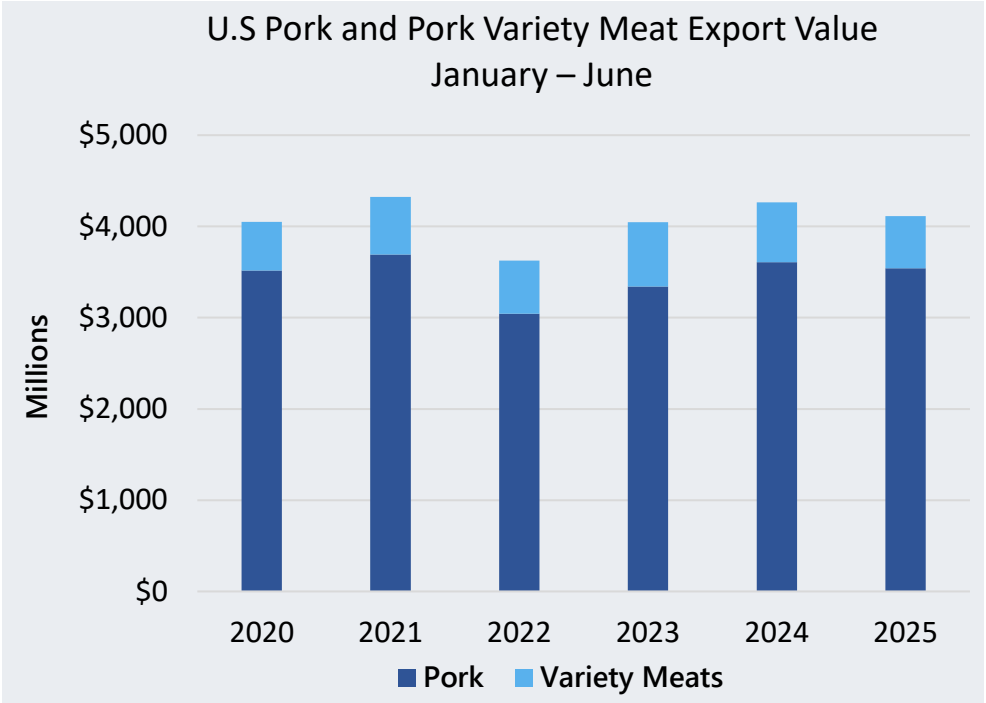


Source: USDA/FAS

U.S. Pork Plus PVM Export Value

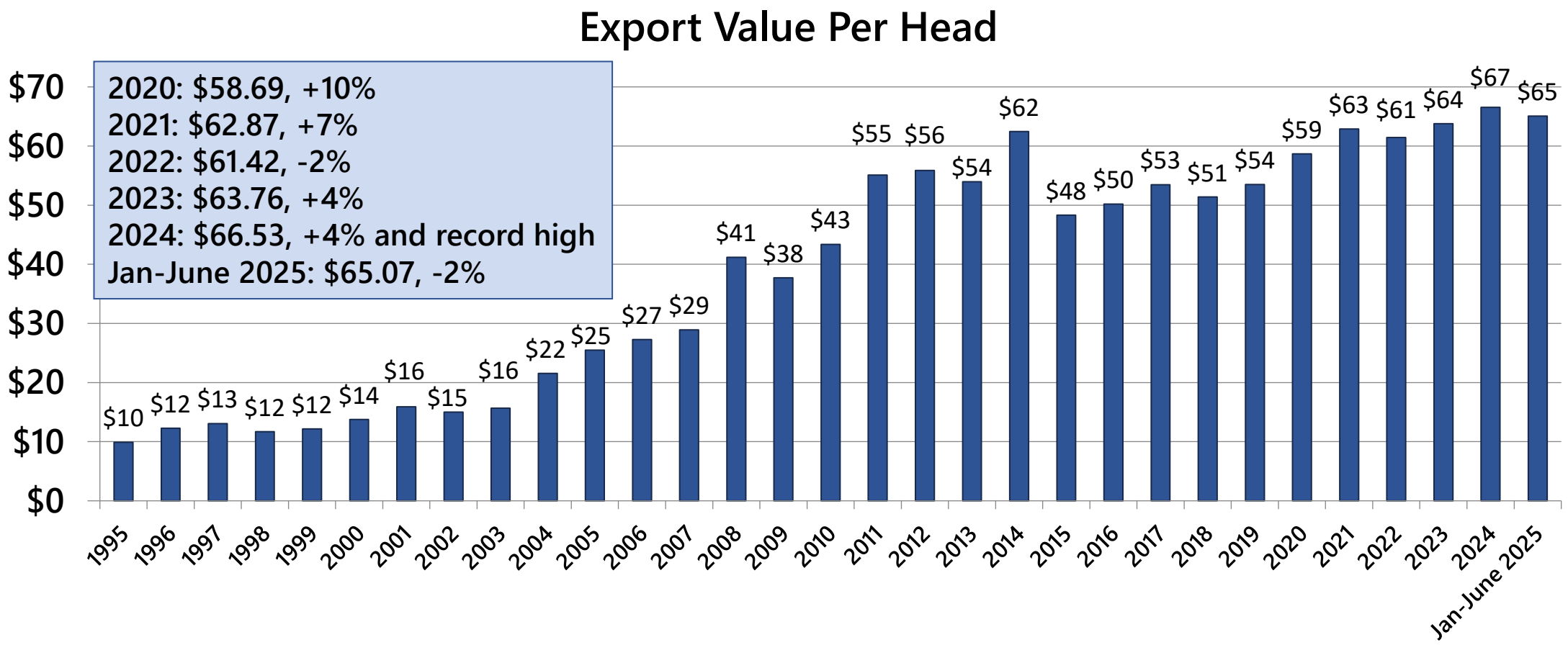
2020: $7.721 billion, +11%
2021: $8.109 billion, +5%
2022: $7.698 billion, +5%
2023: $8.159 billion, +6%
2024: $8.626 billion, +6%
Jan–June 2025: $4.114 billion, -3.5%





Source: USDA/FAS

Value of Exports per Hog Slaughtered



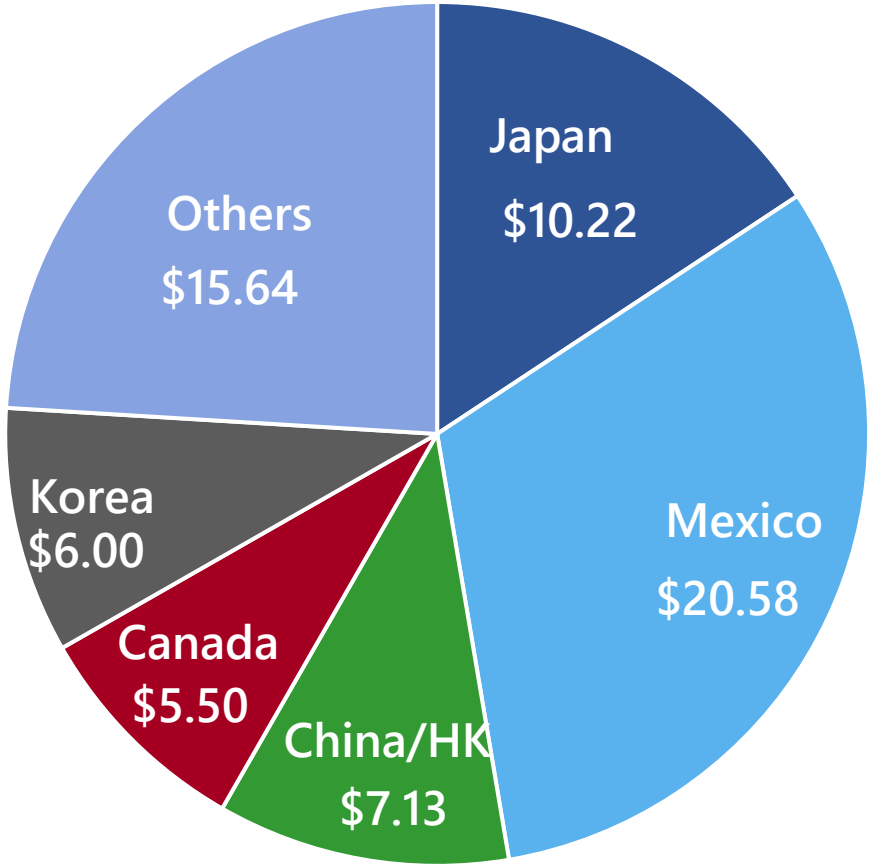
Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Pork Export Value Per Head by Market

Jan-June 2025 value per market hog slaughtered = $65.07, -2%

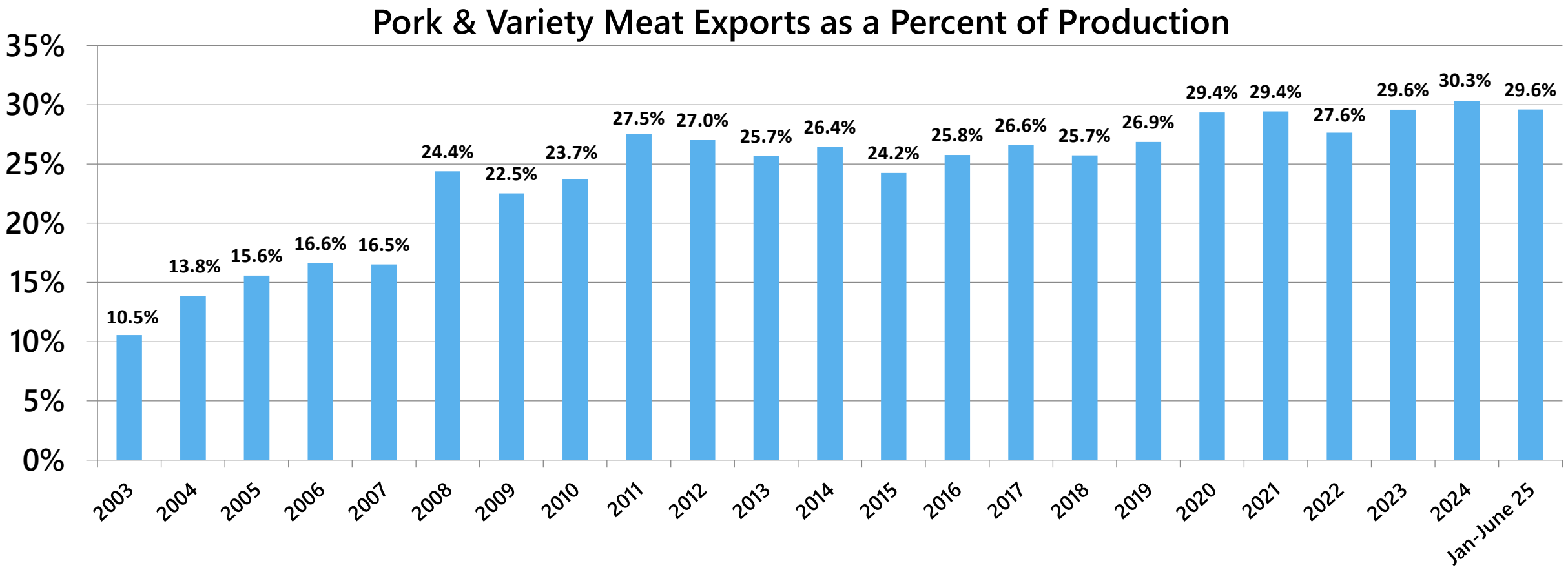
U.S. Pork & Variety meat Export $/head

Jan – June 2025



Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

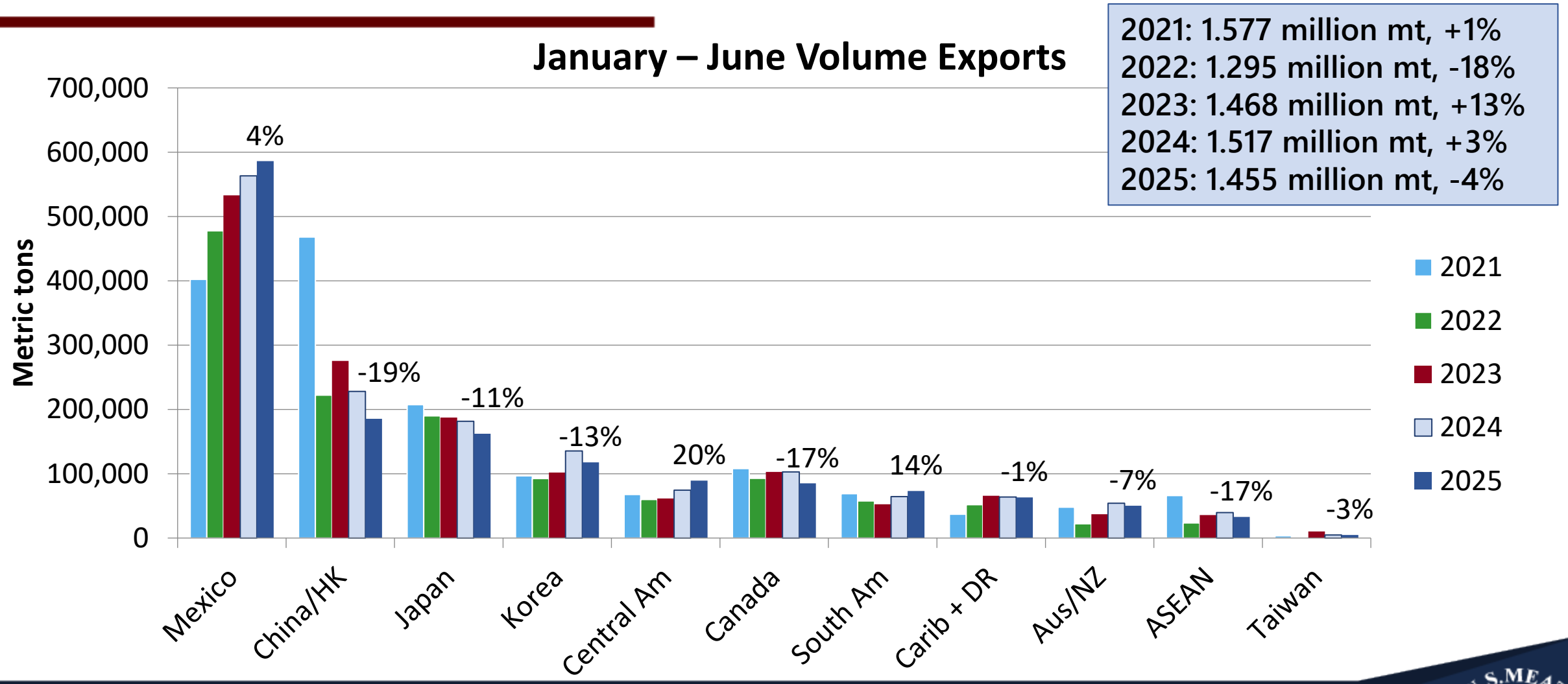
Percent of Pork & PVM Production Exported



Source: USDA/FAS & USMEF,

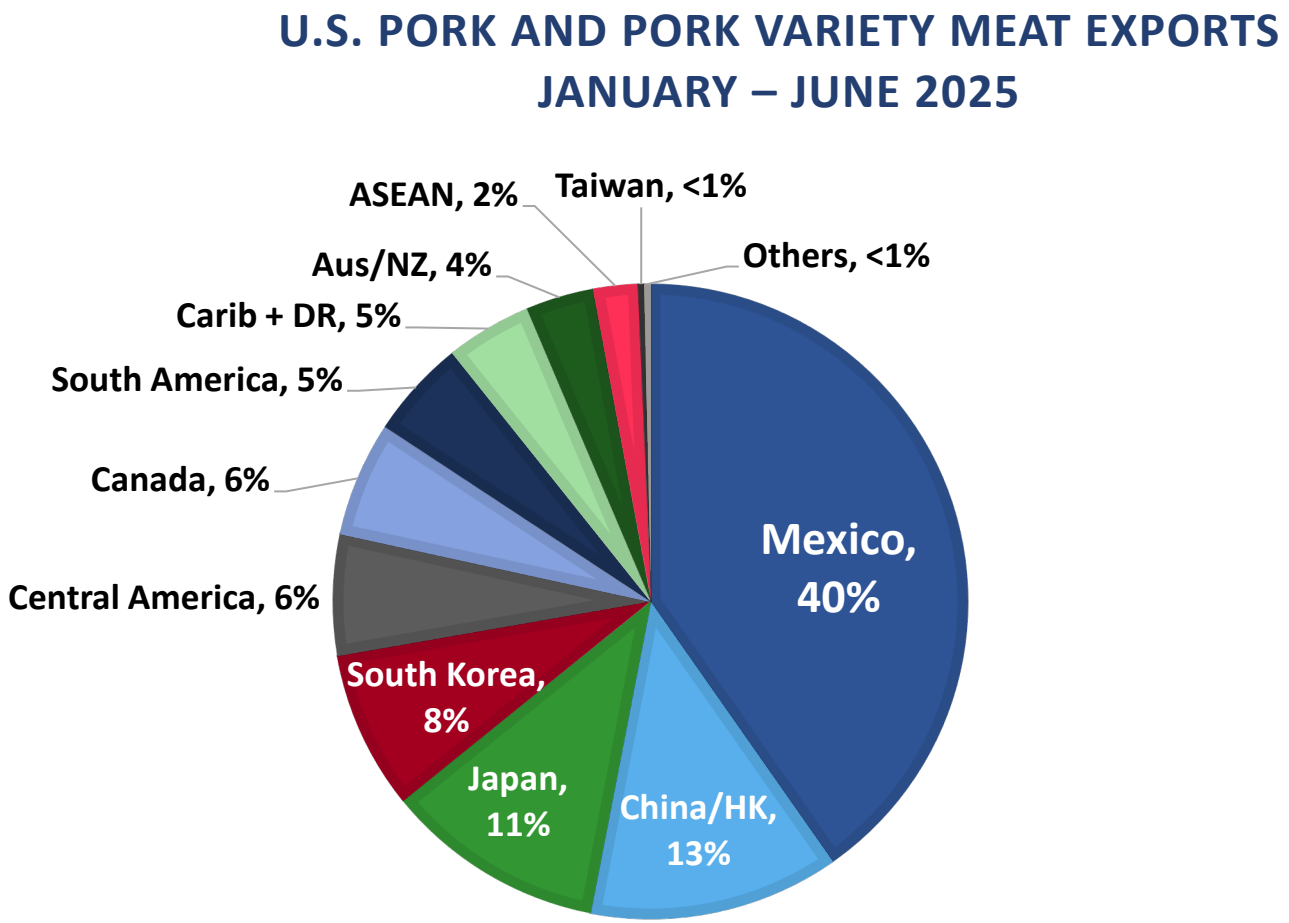
Jan-June 2025 percent of production exported at 29.6% compared to 30.5% for Jan-June 2024

U.S. Pork and Pork Variety Meat Exports to Top Markets



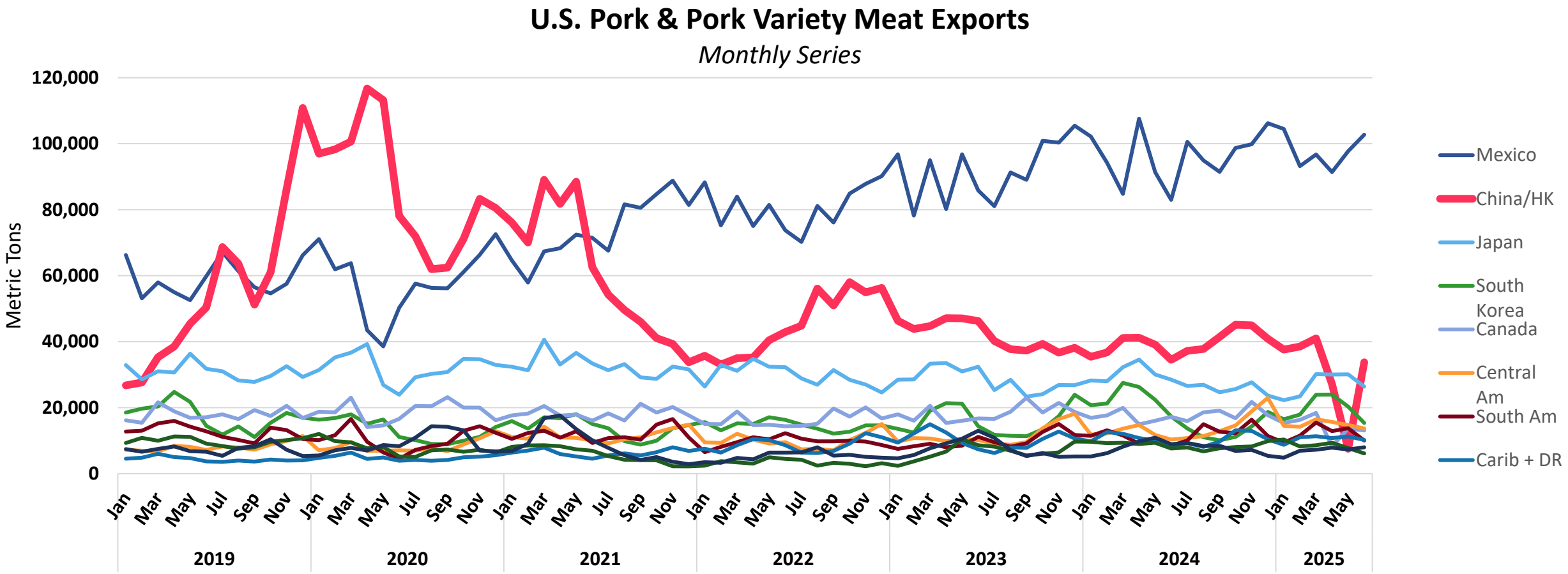
Source: USDA/FAS & USMEF

Share of Total U.S. Pork and Pork Variety Meat Exports by Destination



Source: USDA/FAS & USMEF

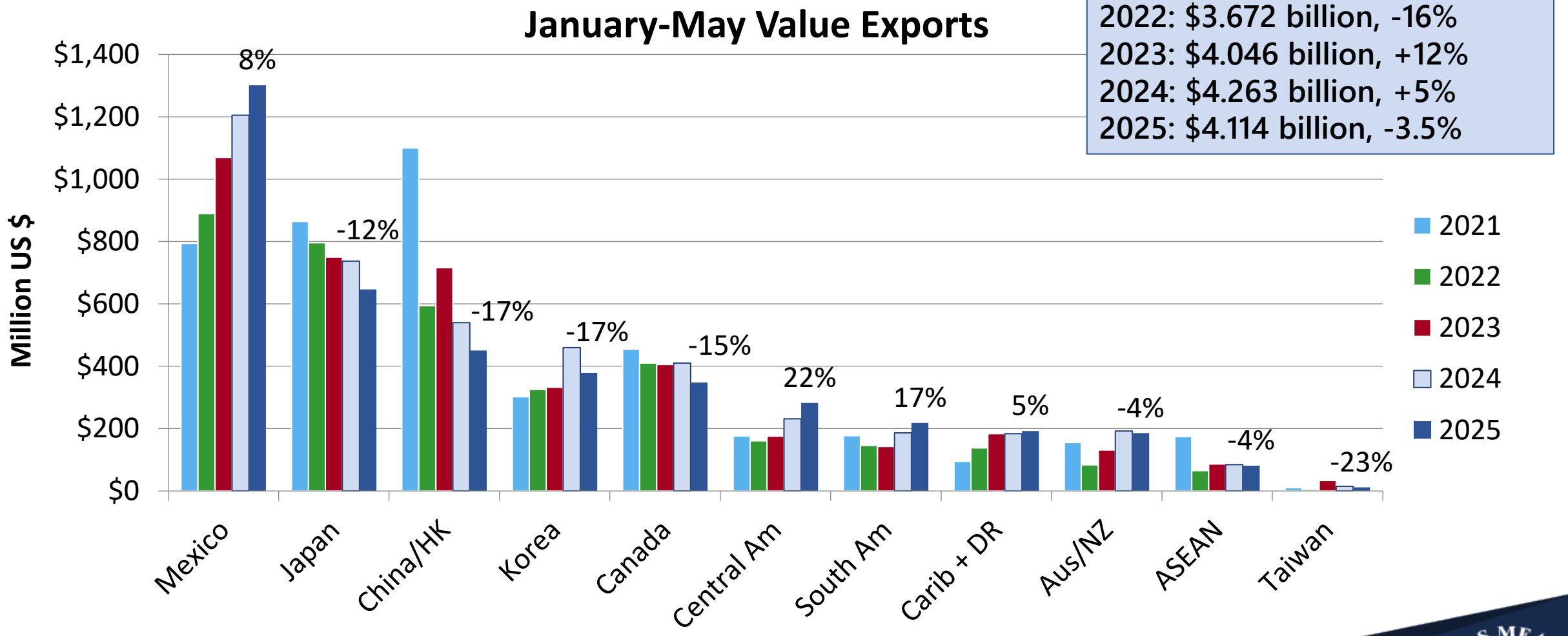
U.S. Pork and Pork Variety Meat Exports on a Monthly Basis



Source: USDA/FAS & USMEF

U.S. Pork and Pork Variety Meat Export Value to Top Markets

2021: $4.322 billion, +7%
2022: $3.672 billion, -16%
2023: $4.046 billion, +12%
2024: $4.263 billion, +5%
2025: $4.114 billion, -3.5%

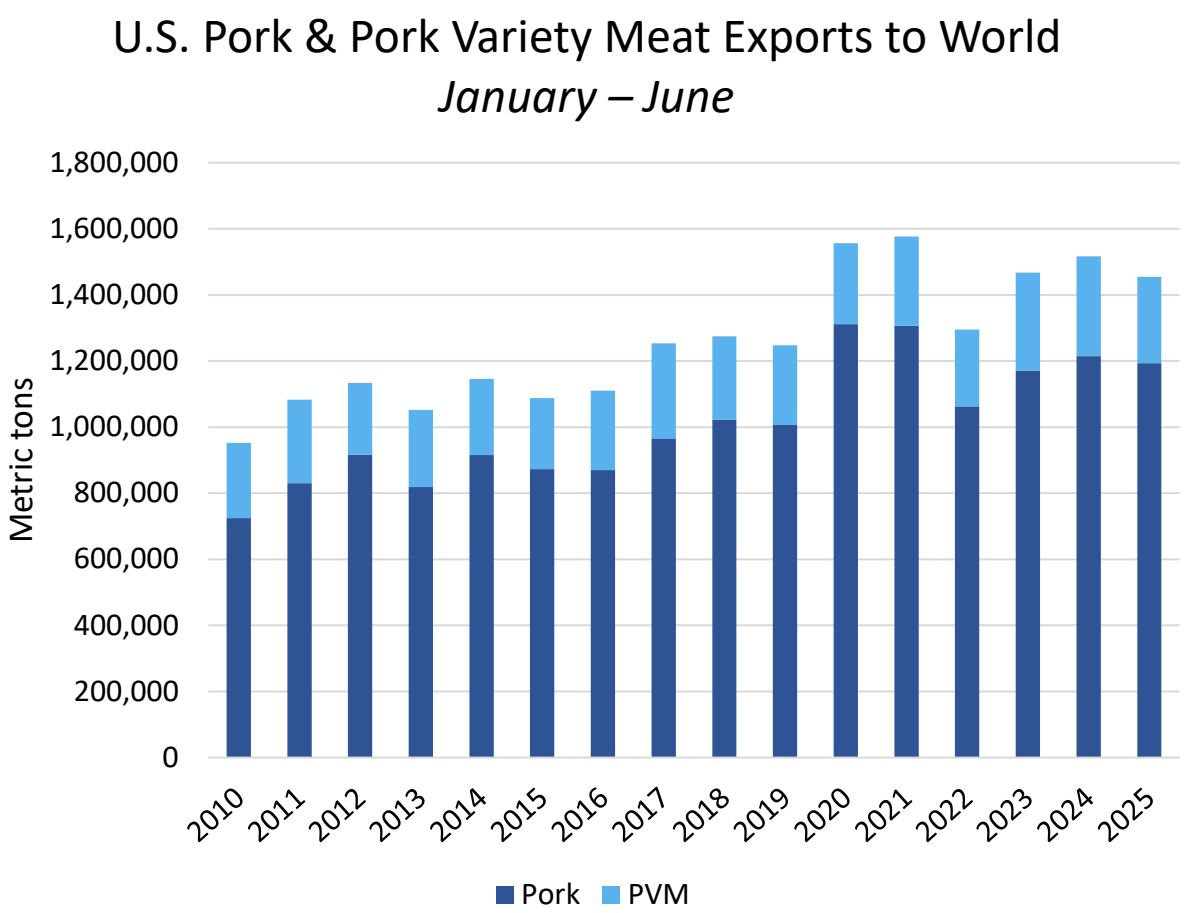


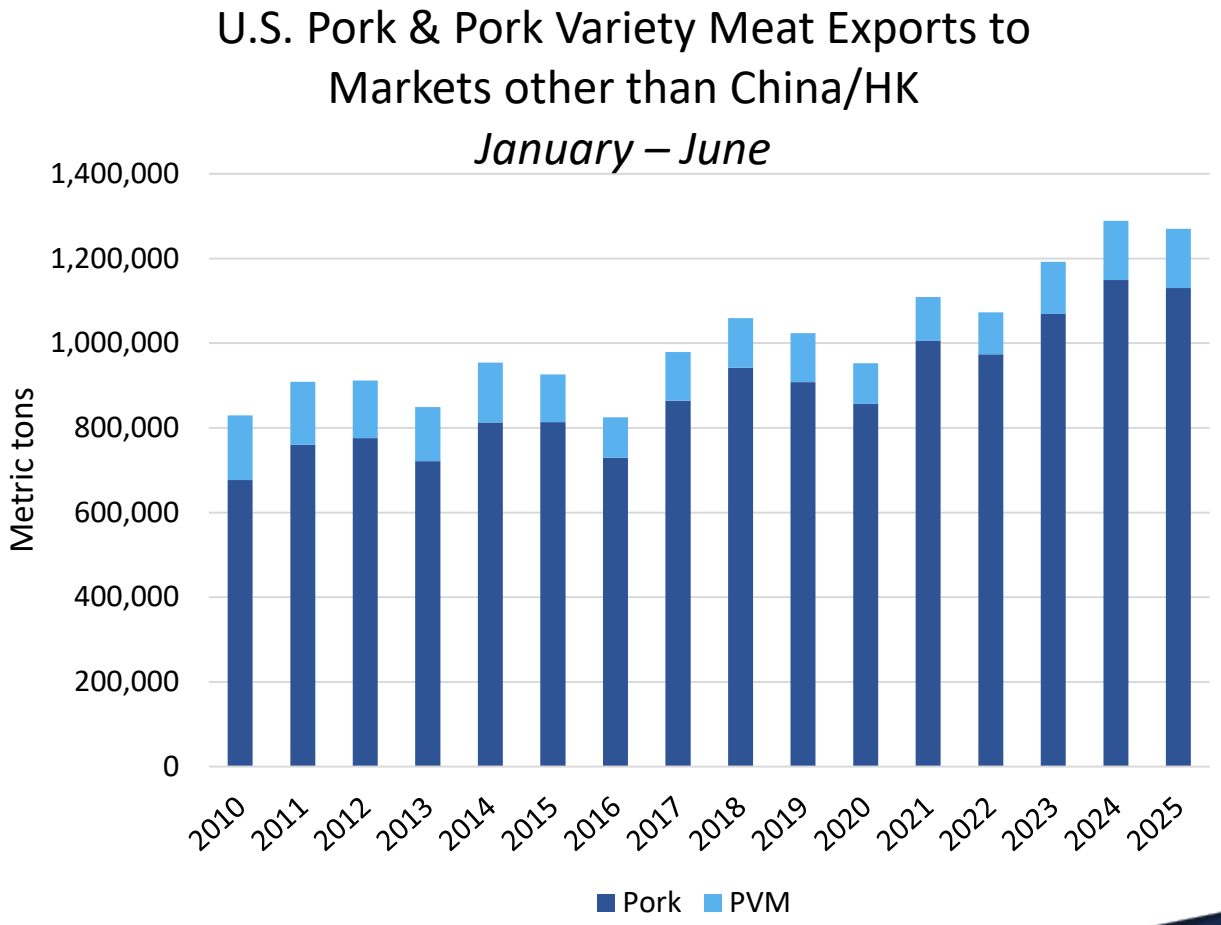
Source: USDA/FAS & USMEF



U.S. Pork Export Details

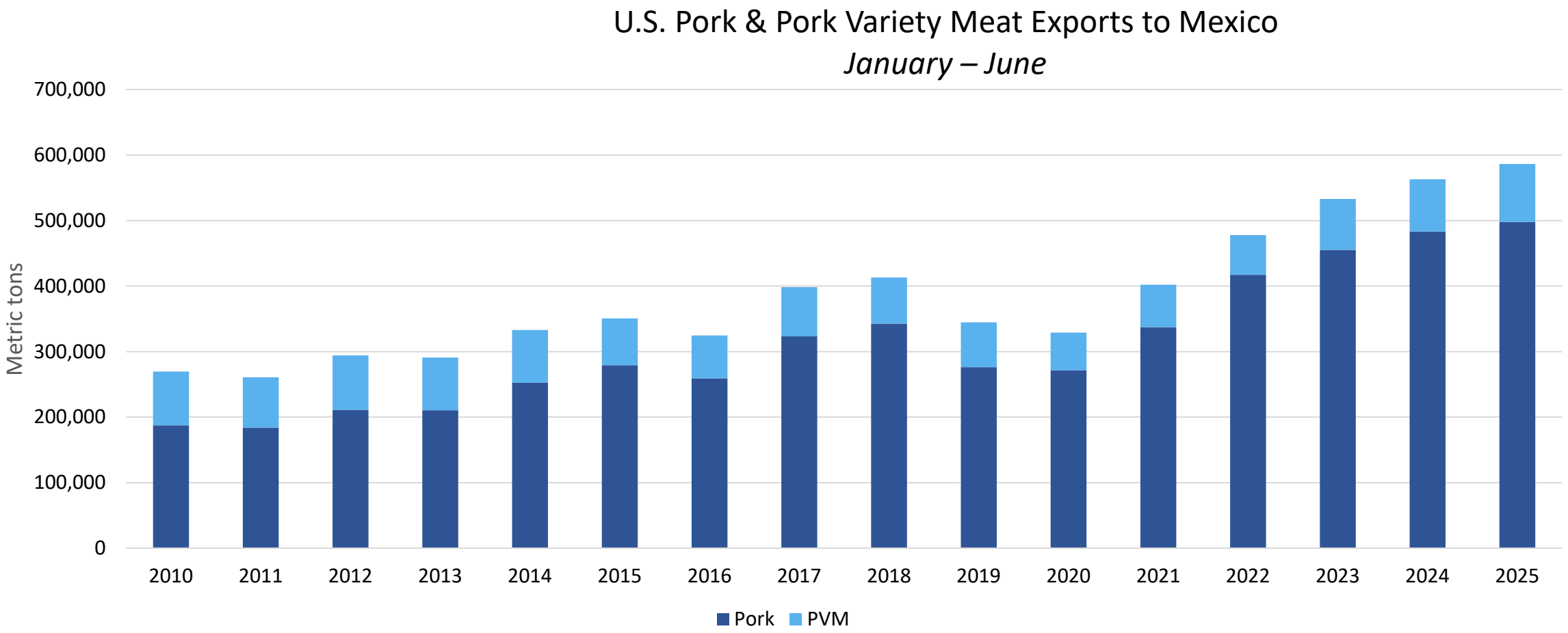
January – June 2025 U.S. pork and pork variety meat exports to the world totaled 1.455 million mt, down 4%, valued at $4.114 billion, down 3.5%; exports to markets other than China/HK were 1.270 million mt, down 1%, value was $3.663 billion, down 2%





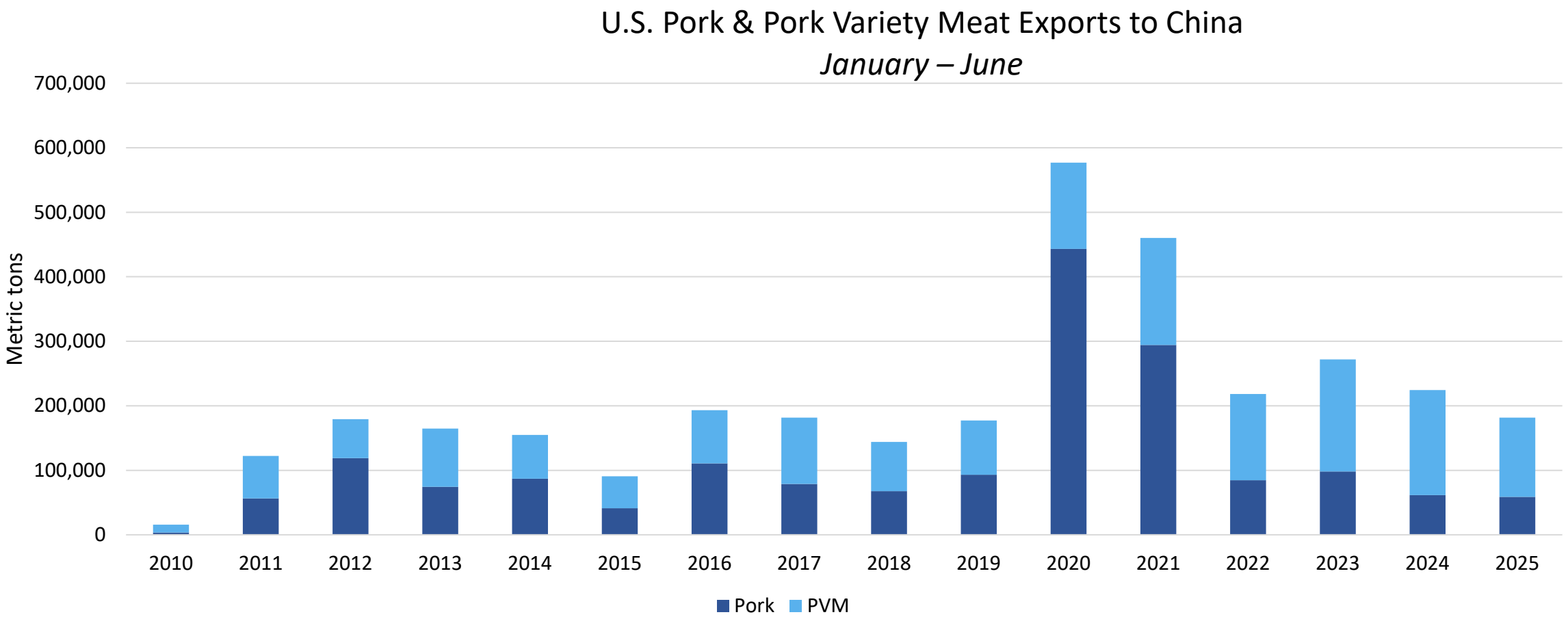
Source: USDA/FAS, USMEF

January – June 2025 pork and pork variety meat exports to Mexico totaled 586,291 mt, up 4% and record high; value was $1.301 billion, up 8% and also a record



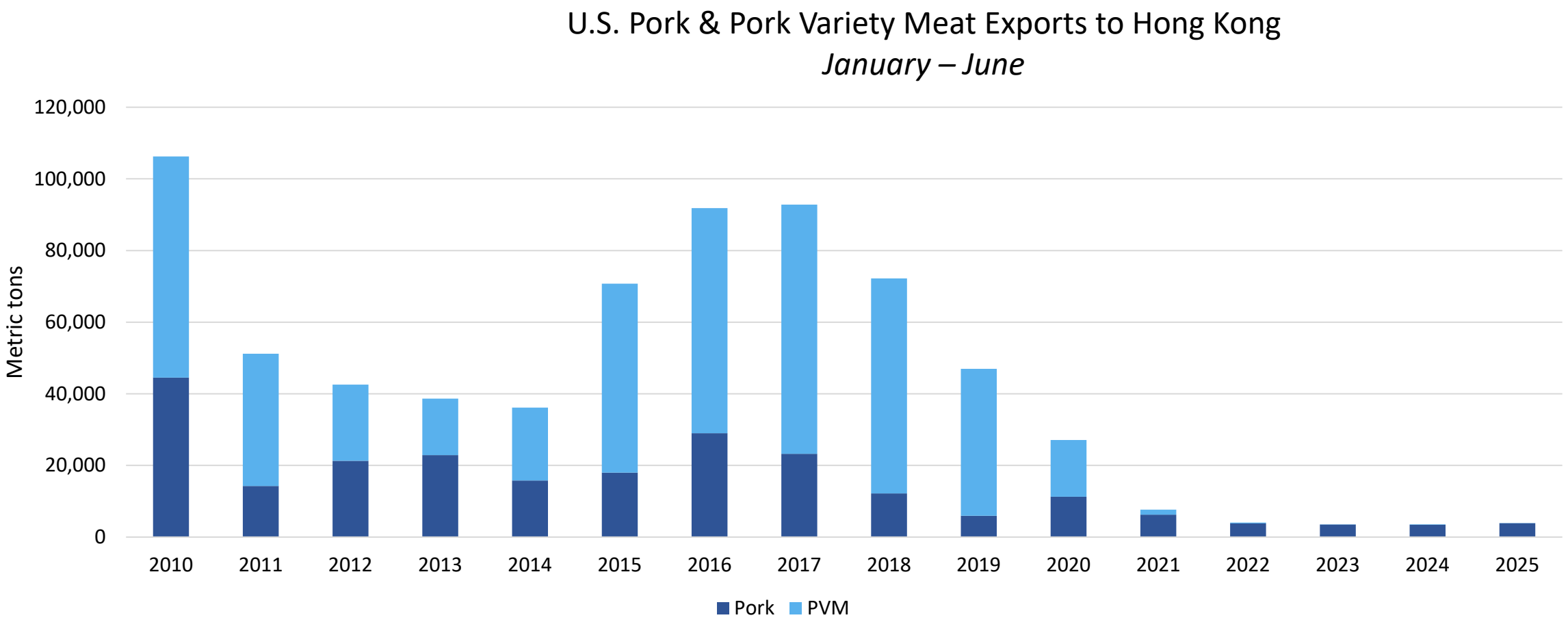
Source: USDA/FAS, USMEF

January – June 2025 pork and variety meat exports to China totaled 181,544 mt, down 19%; value was $436 million, down 17%



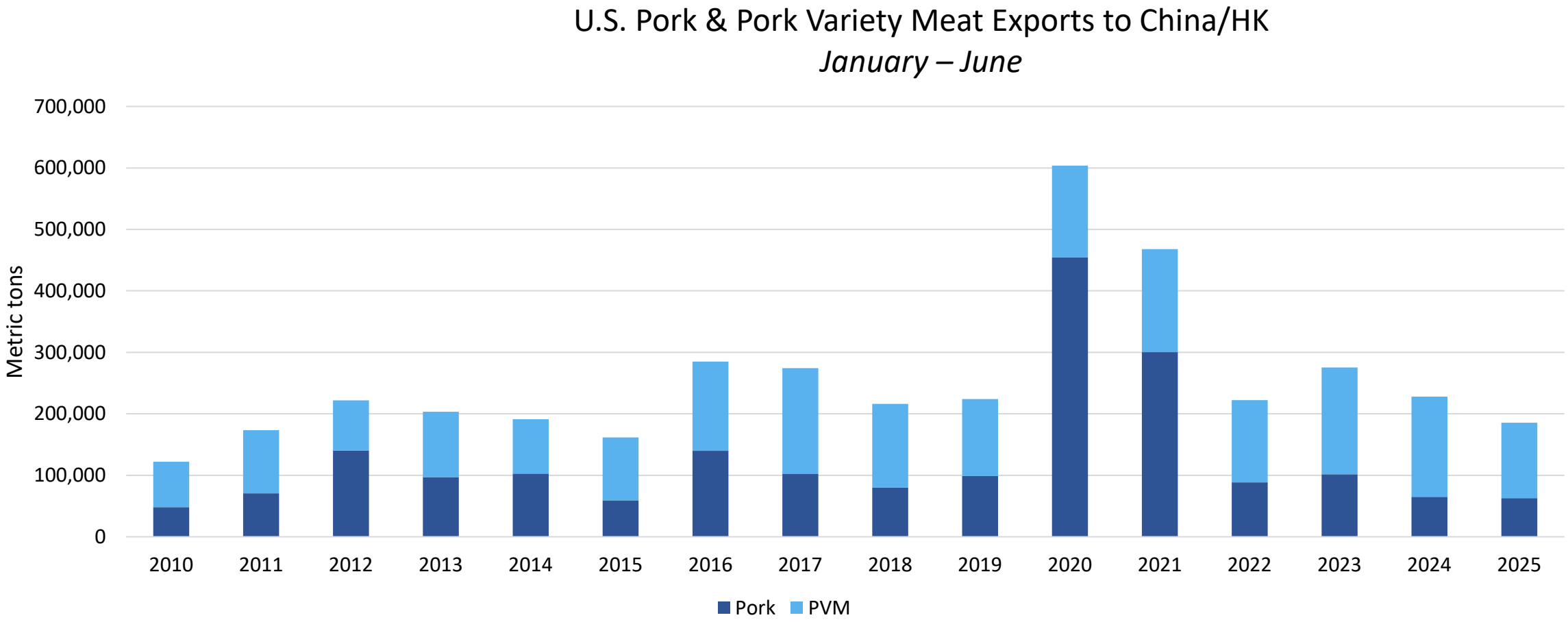
Source: USDA/FAS, USMEF

January – June 2025 pork and pork variety meat exports to Hong Kong totaled 3,909 mt, up 11%; value was $15.0 million, up 10%



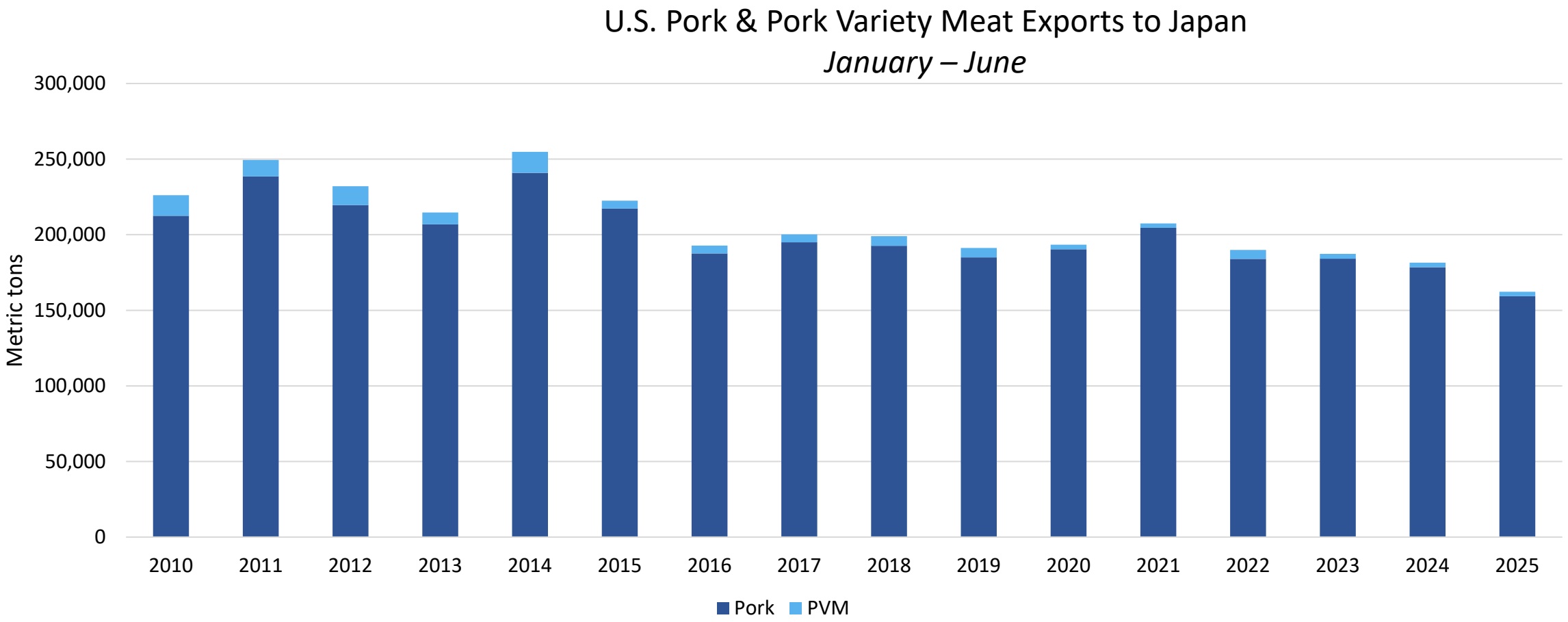
Source: USDA/FAS, USMEF

January - June 2025 combined pork and pork variety meat exports to China/Hong Kong totaled 185,453 mt, down 19%; value was $451 million, down 17%



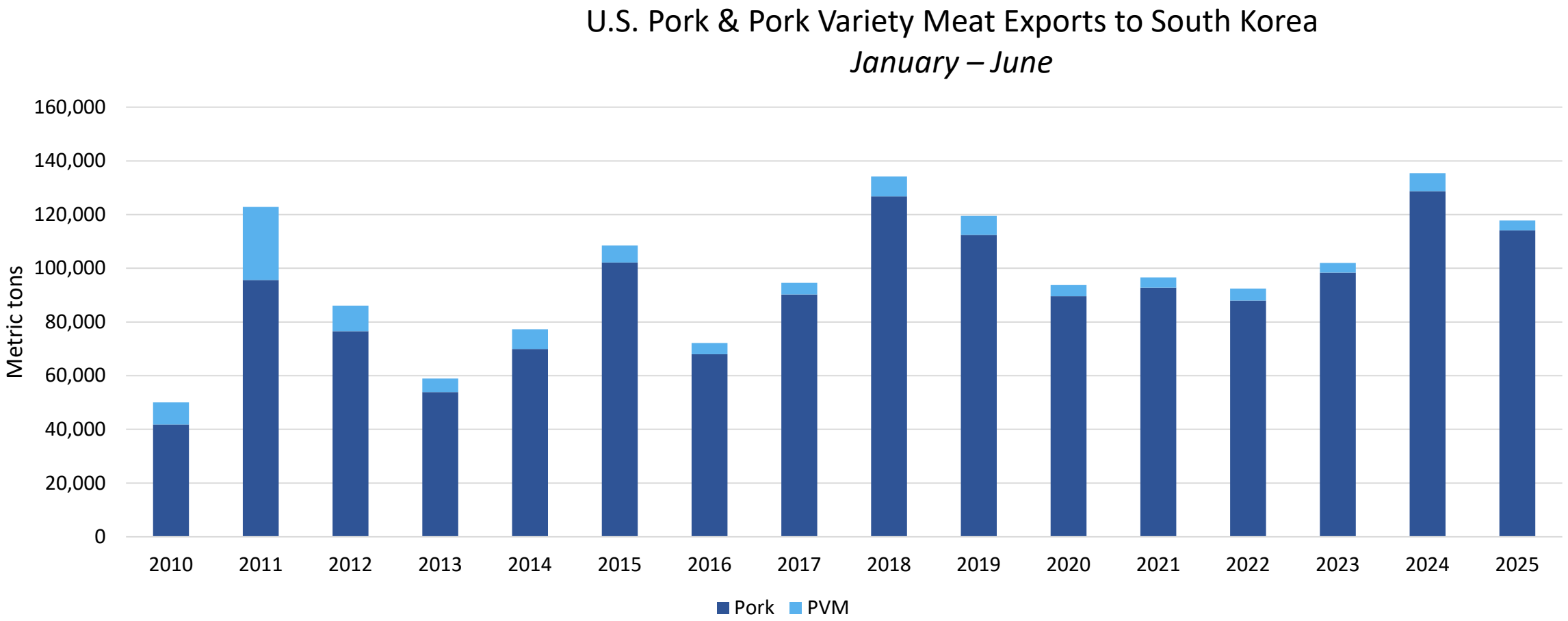
Source: USDA/FAS, USMEF

January – June 2025 pork and pork variety meat exports to Japan totaled 162,315 mt, down 11%; value was $646.3 million, down 12%



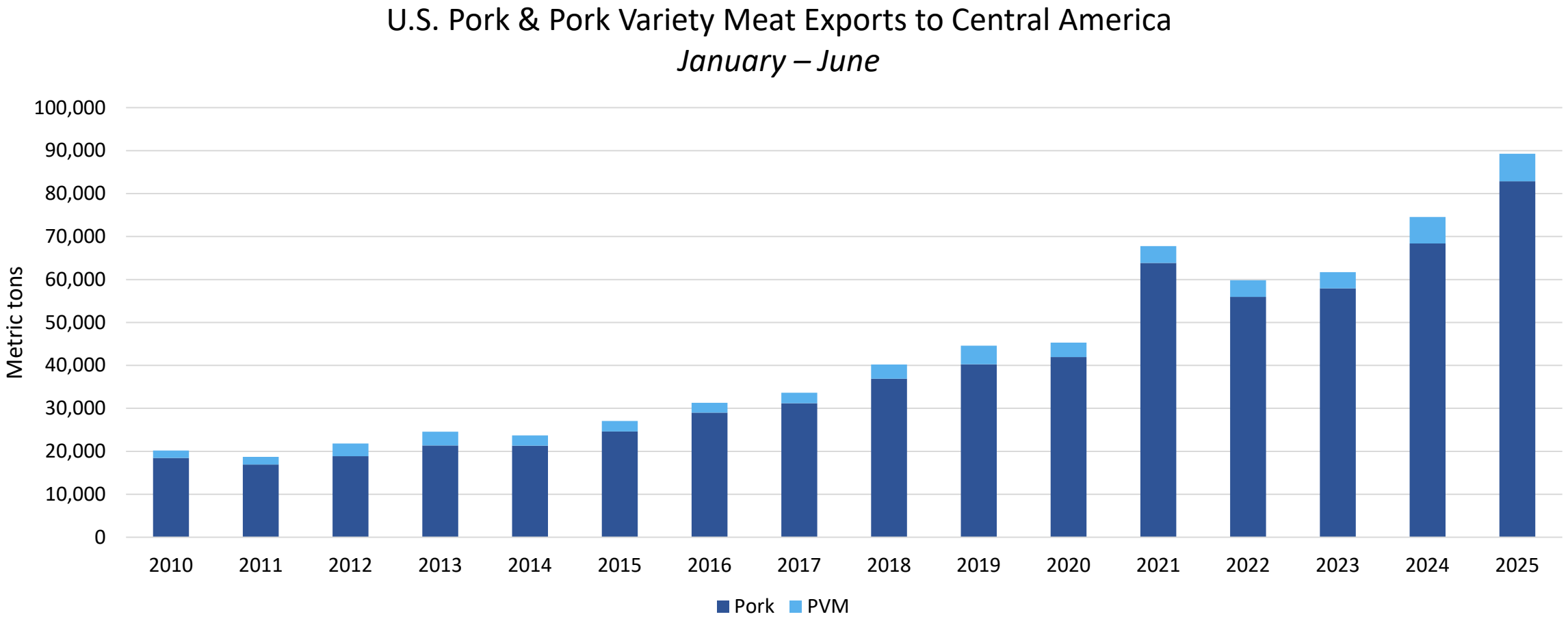
Source: USDA/FAS, USMEF

January – June 2025 pork and pork variety meat exports to South Korea totaled 117,923 mt, down 13%; value was $379.2 million, down 17%



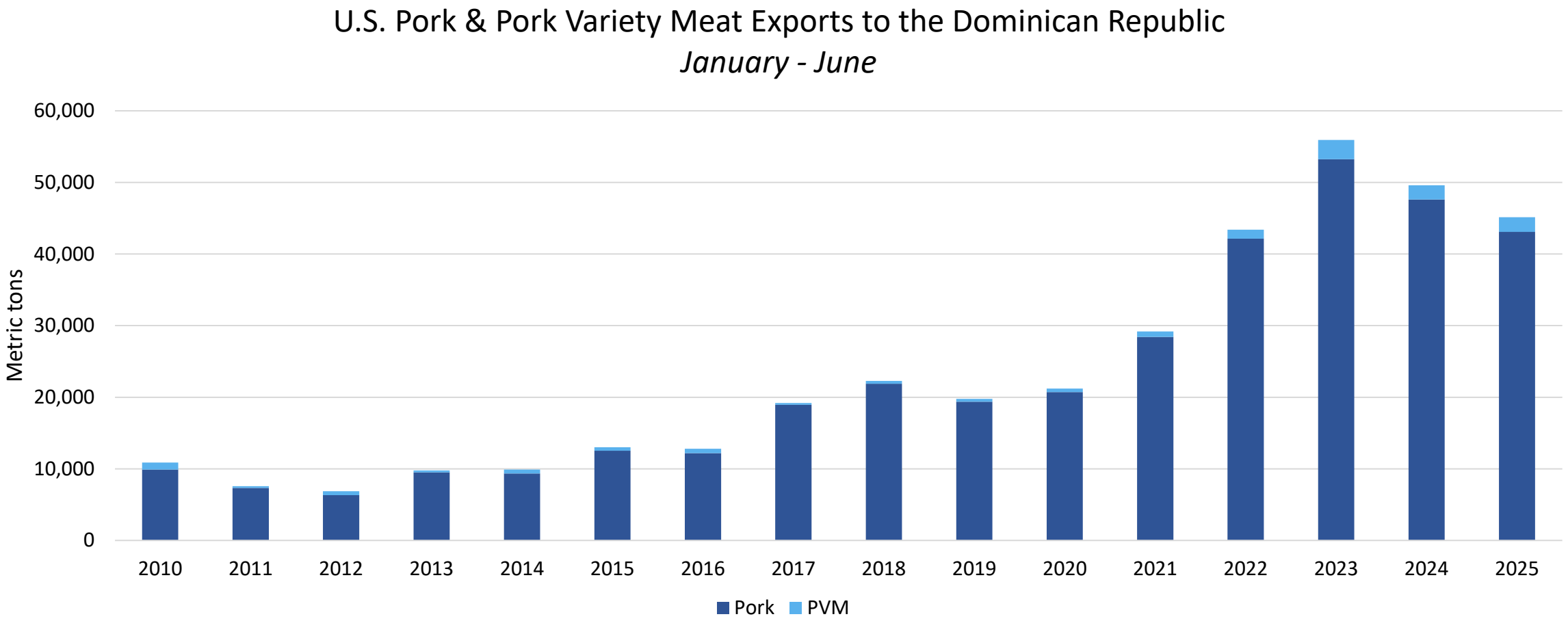
Source: USDA/FAS, USMEF

January – June 2025 pork and pork variety meat exports to Central America totaled 89,260 mt, up 20% and record high; value was $282.1 million, up 22% and also a record



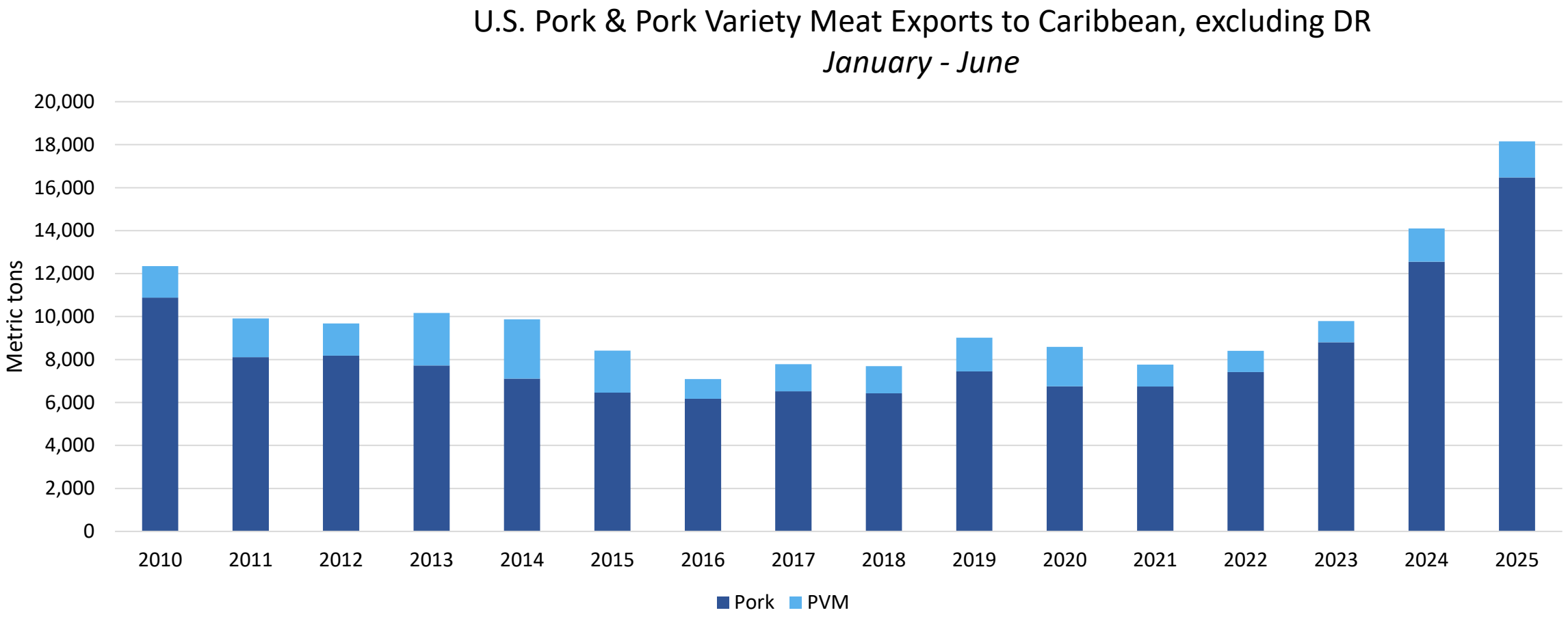
Source: USDA/FAS, USMEF

January – June 2025 pork and variety meat exports to the Dominican Republic totaled 45,149 mt, down 9%; value was $132.3 million, down 4%



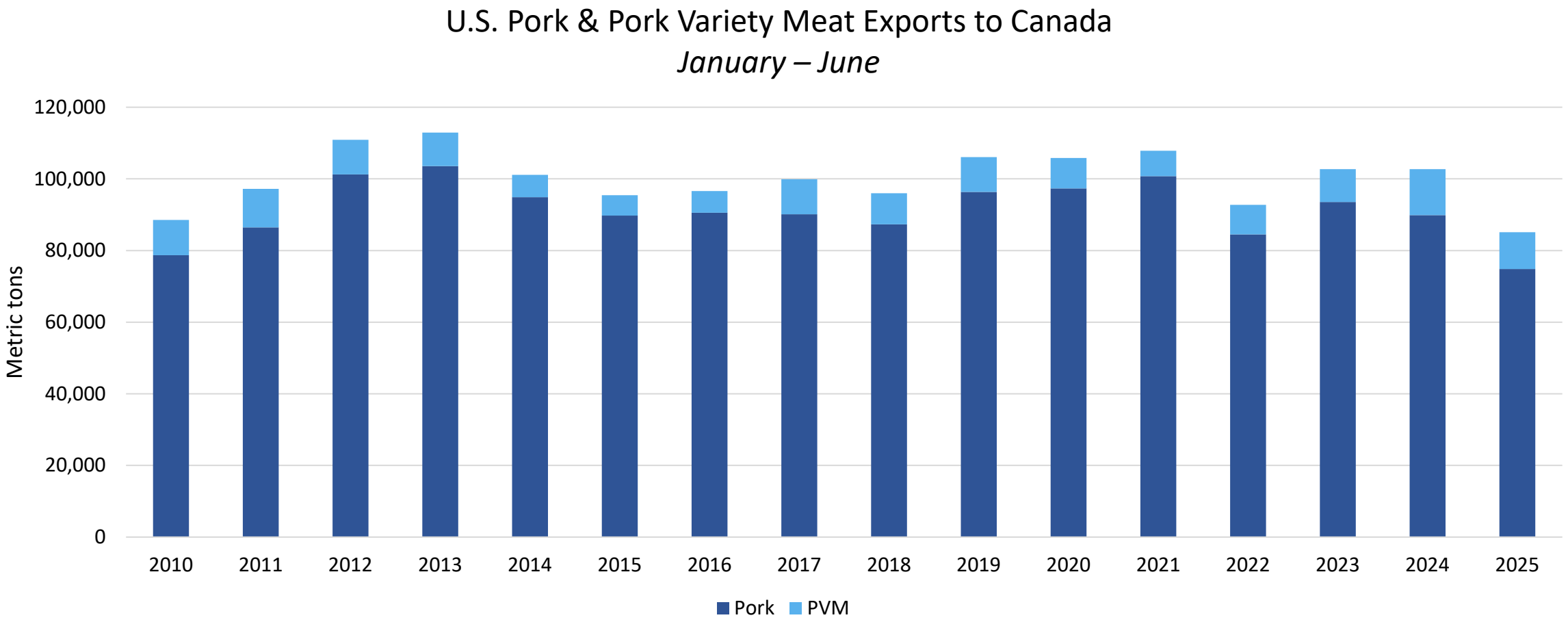
Source: USDA/FAS, USMEF

January – June 2025 pork and pork variety meat exports to the Caribbean (excluding DR) totaled 18,156 mt, up 29%, and record high; value was $60.3 million, up 31% and also a record



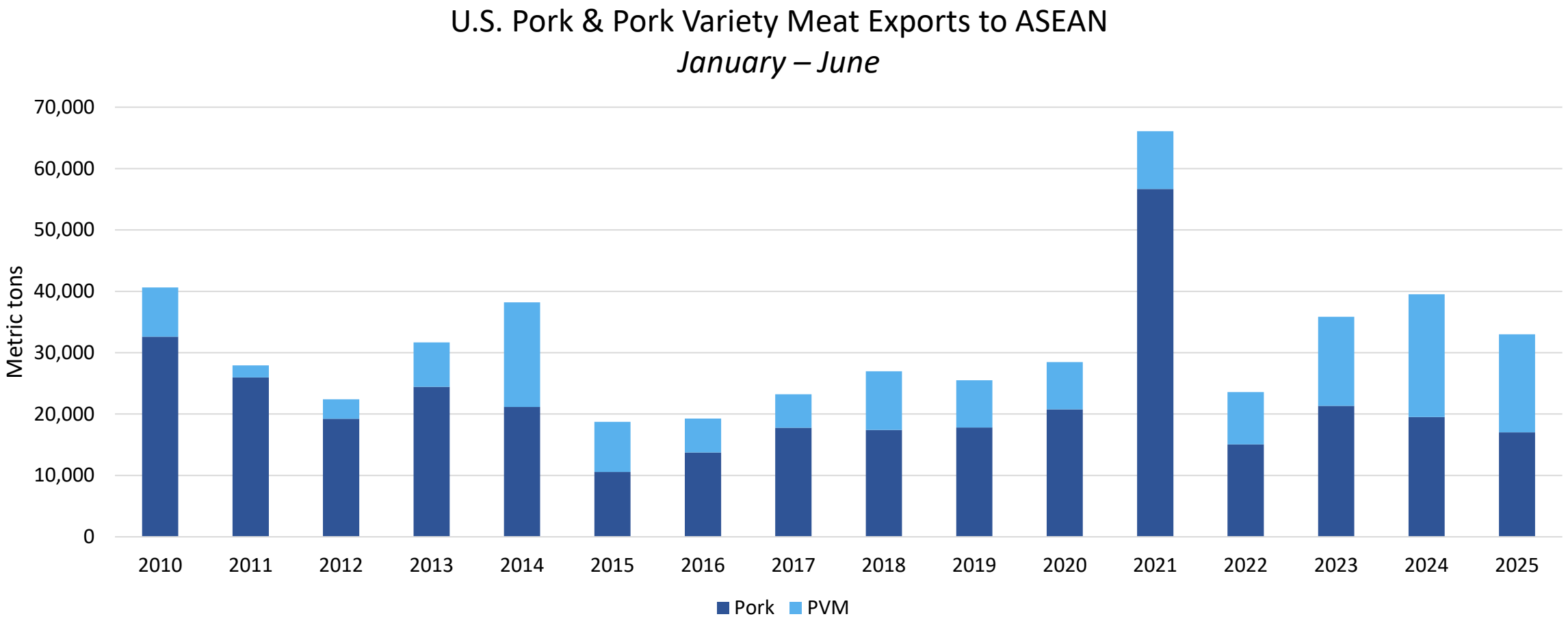
Source: USDA/FAS, USMEF

January – June 2025 pork and pork variety meat exports to Canada totaled 85,129 mt, down 17%; value was $347.7 million, down 15%



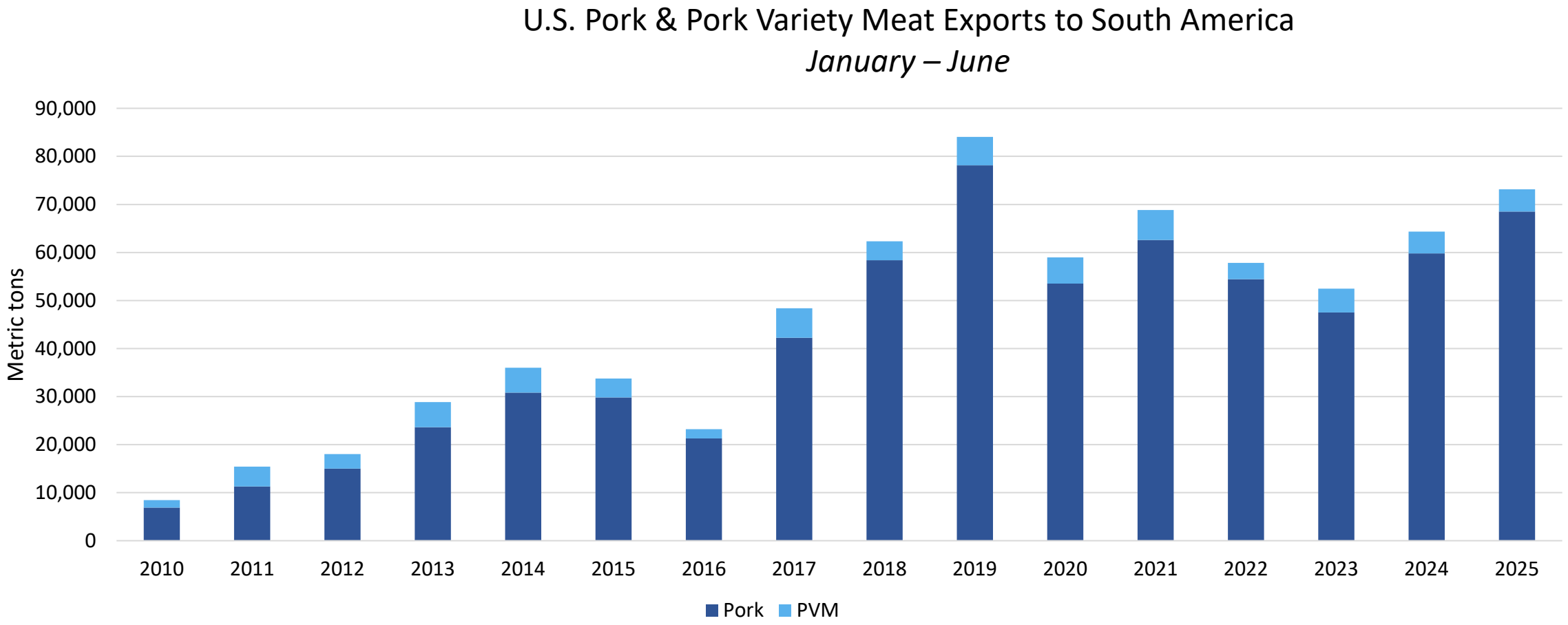
Source: USDA/FAS, USMEF

January – June 2025 pork and variety meat exports to the ASEAN region totaled 32,978 mt, down 17%; value was $81.3 million, down 4%



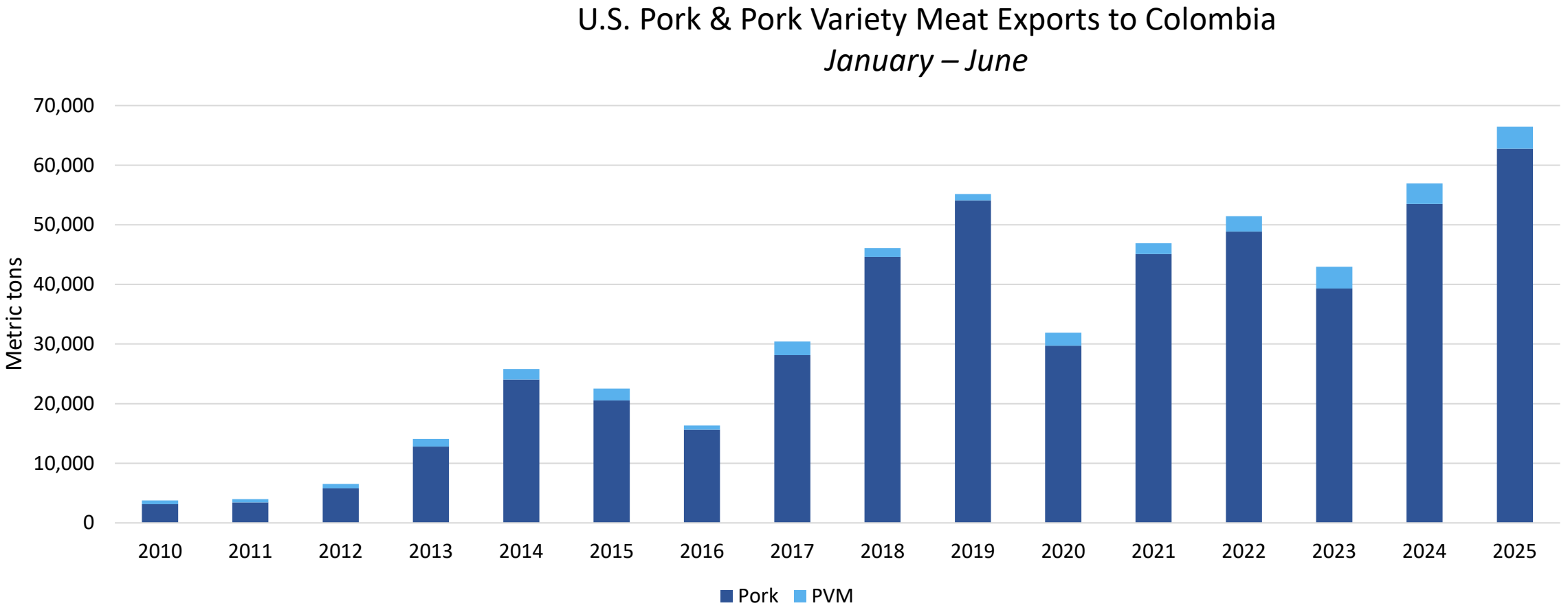
Source: USDA/FAS, USMEF

January – June 2025 pork and pork variety meat exports to South America totaled 73,130 mt, up 14%; value was $218.4 million, up 17% and record high



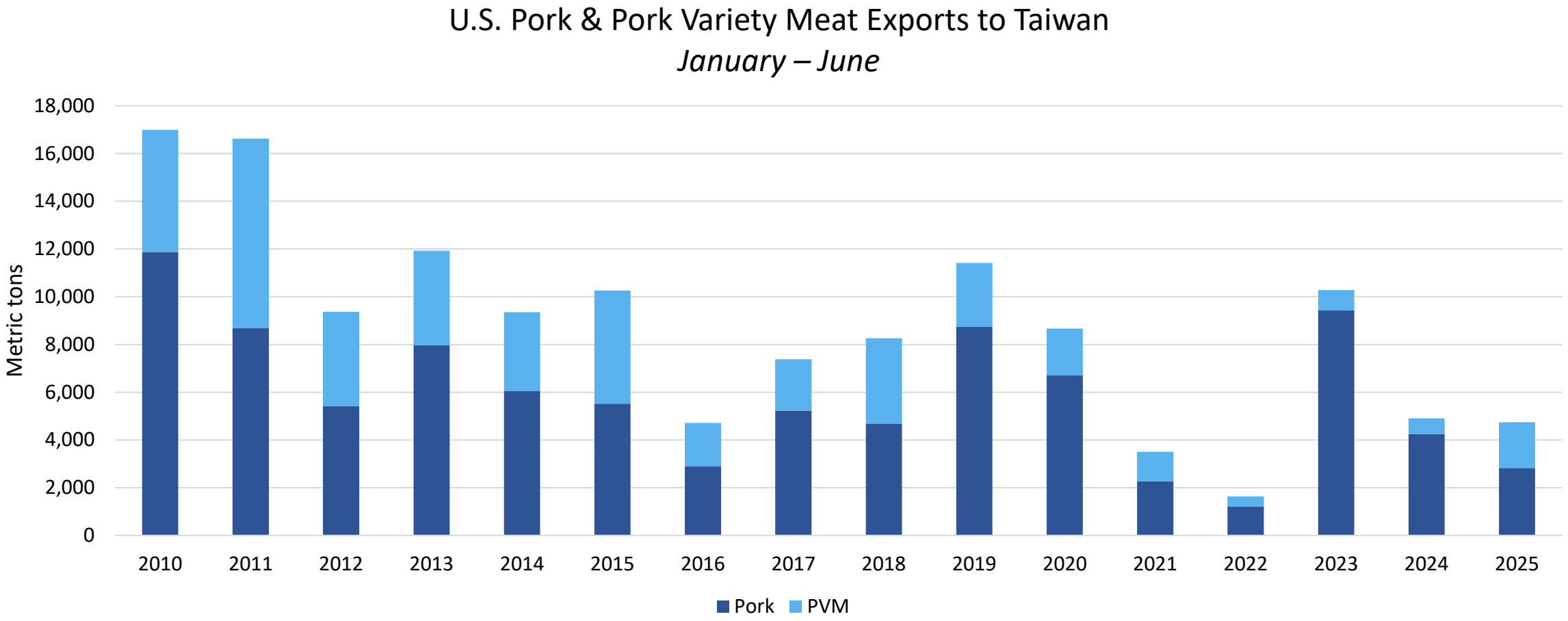
Source: USDA/FAS, USMEF, includes Colombia

January – June 2025 pork and pork variety meat exports to Colombia totaled 66,450 mt, up 17% and record high; value was $190.5 million, up 21% and also a record



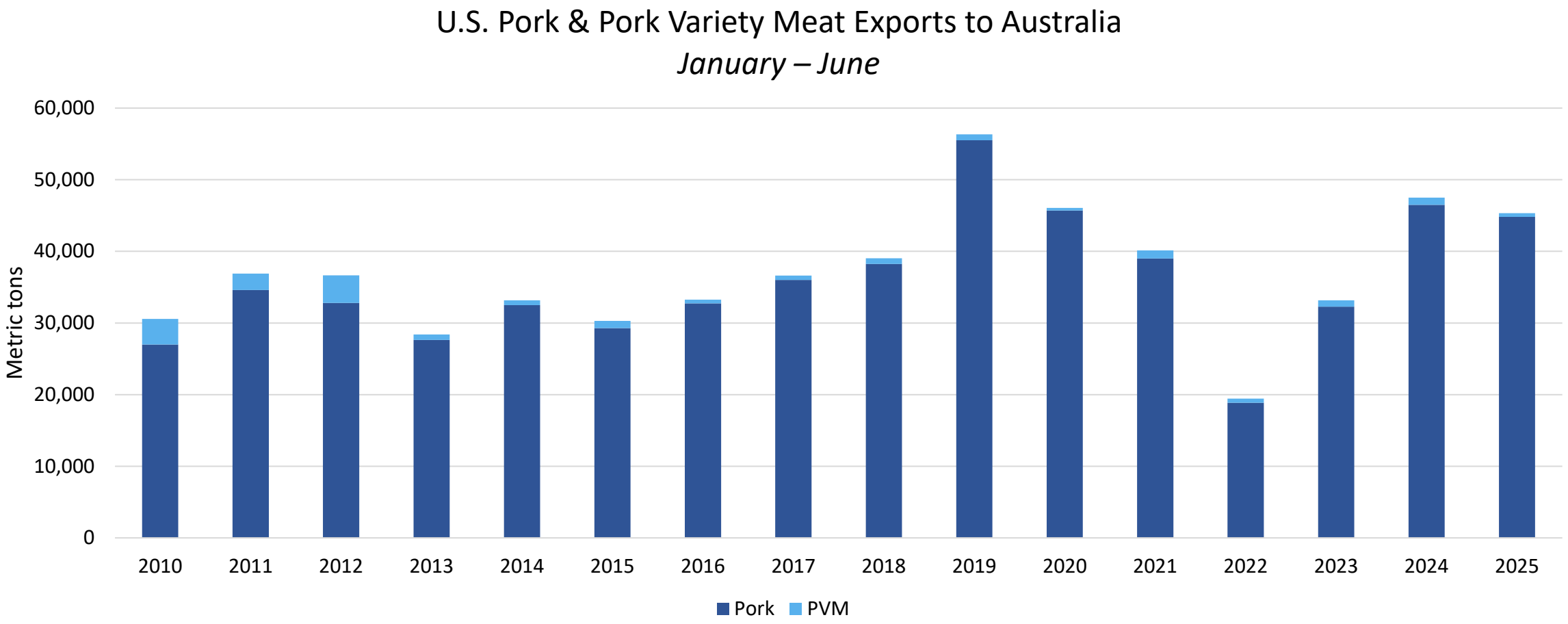
Source: USDA/FAS, USMEF

January – June 2025 pork/pvm exports to Taiwan totaled 4,737 mt, down 3%; value was $11.4 million, down 23%



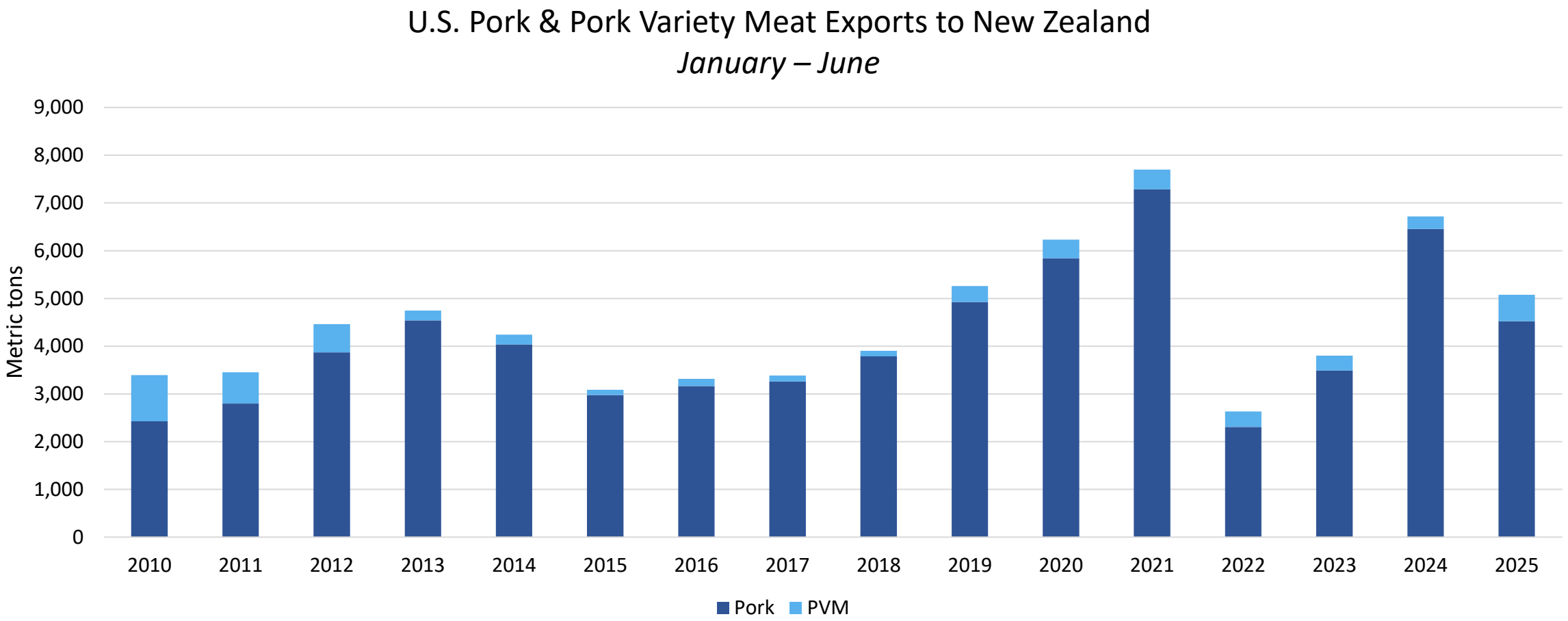
Source: USDA/FAS, USMEF

January – June 2025 pork and pork variety meat exports to Australia totaled 45,314 mt, down 5%; value was $163.5 million, down 2%



Source: USDA/FAS, USMEF

January – June 2025 pork/pvm exports to New Zealand totaled 5,075 mt, down 24%, value was $21.9 million, down 12%

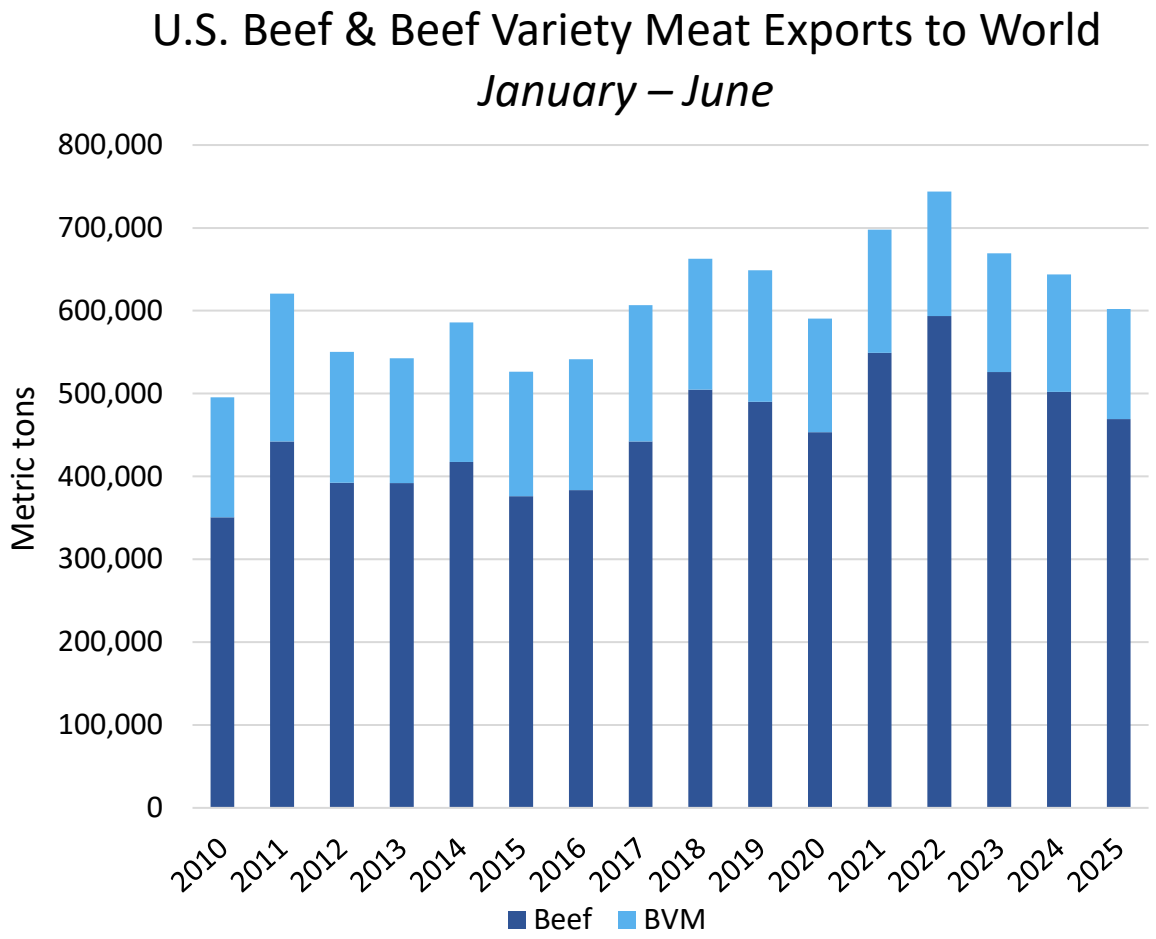


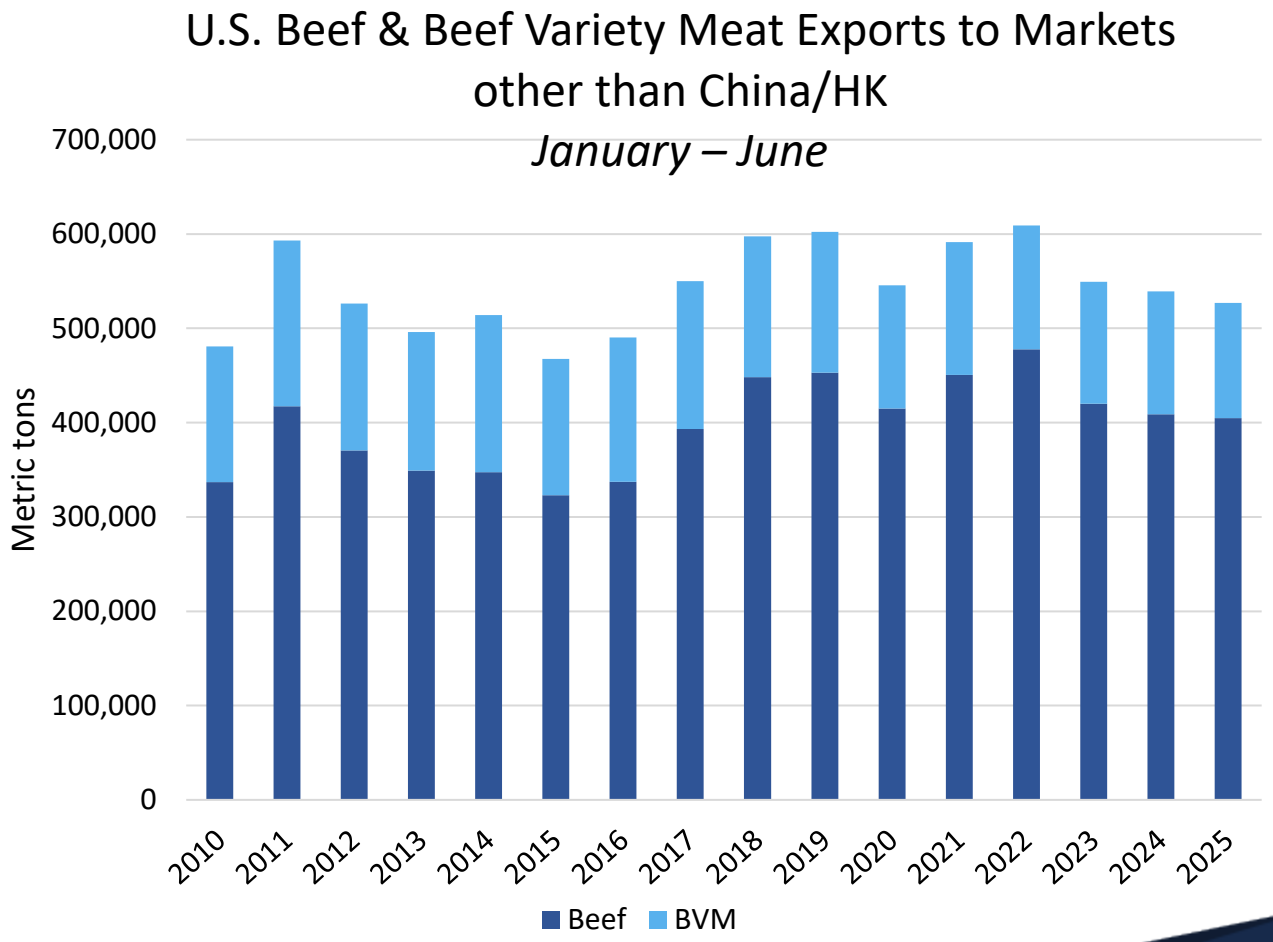
Source: USDA/FAS, USMEF



U.S. Beef Export Details

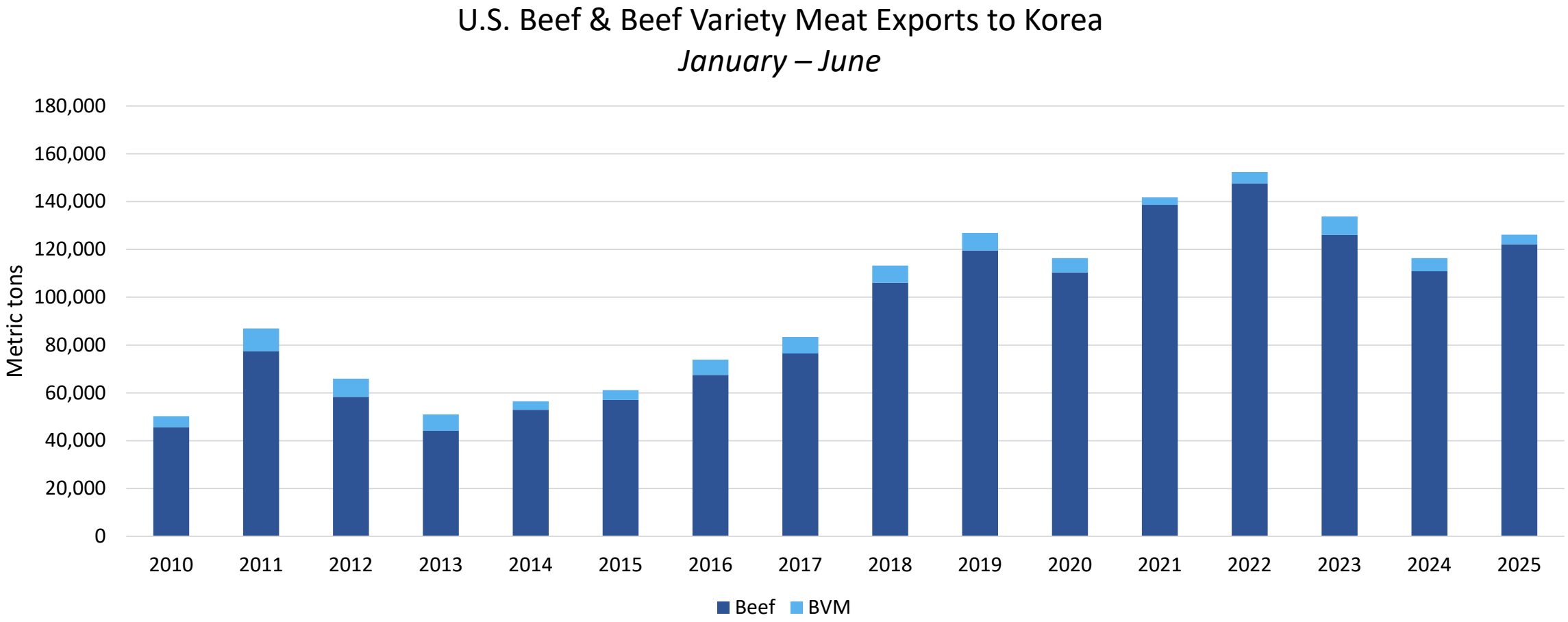
January – June 2025 U.S. beef and beef variety meat exports to the world totaled 602,221, down 6.5%, valued at $4.919 billion, down 4%; exports to markets other than China/HK were 527,099 mt, down 2%, with value of $4.247 billion, which was steady





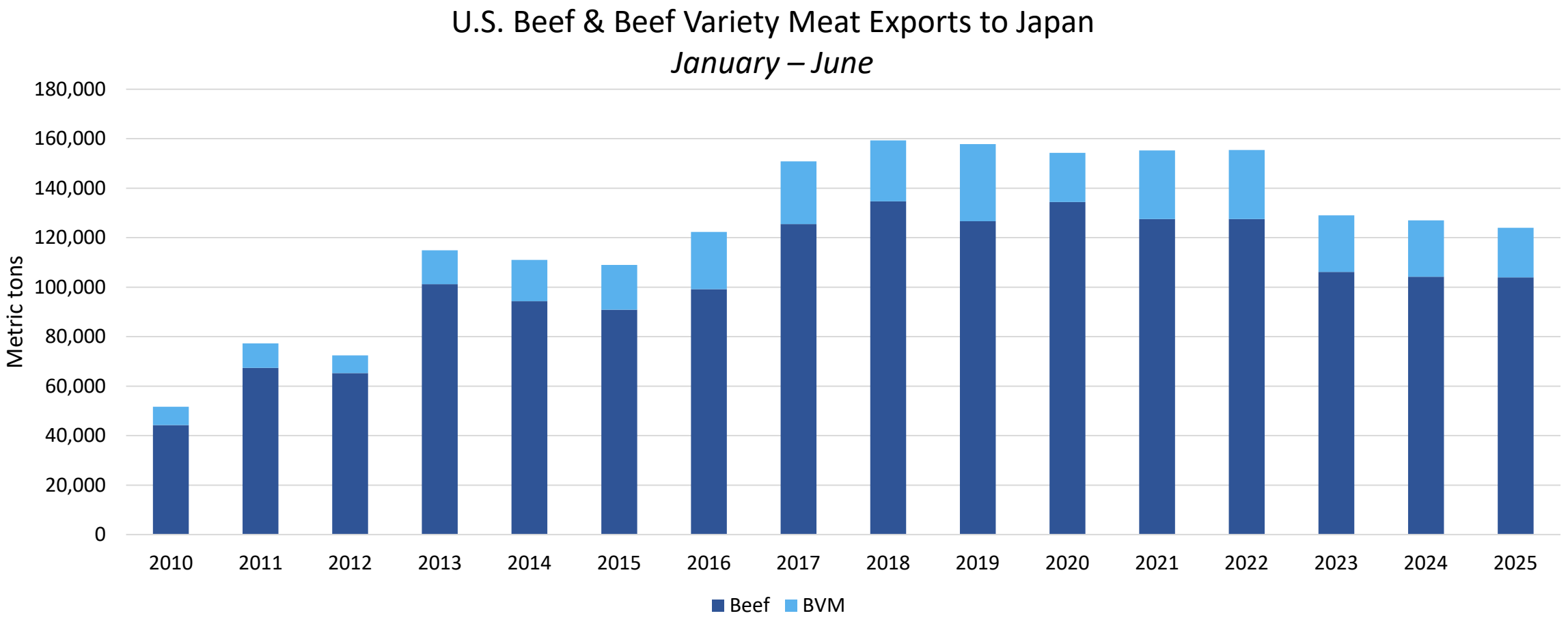
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to South Korea totaled 126,177 mt, up 8%; value was $1.199 billion, up 9%



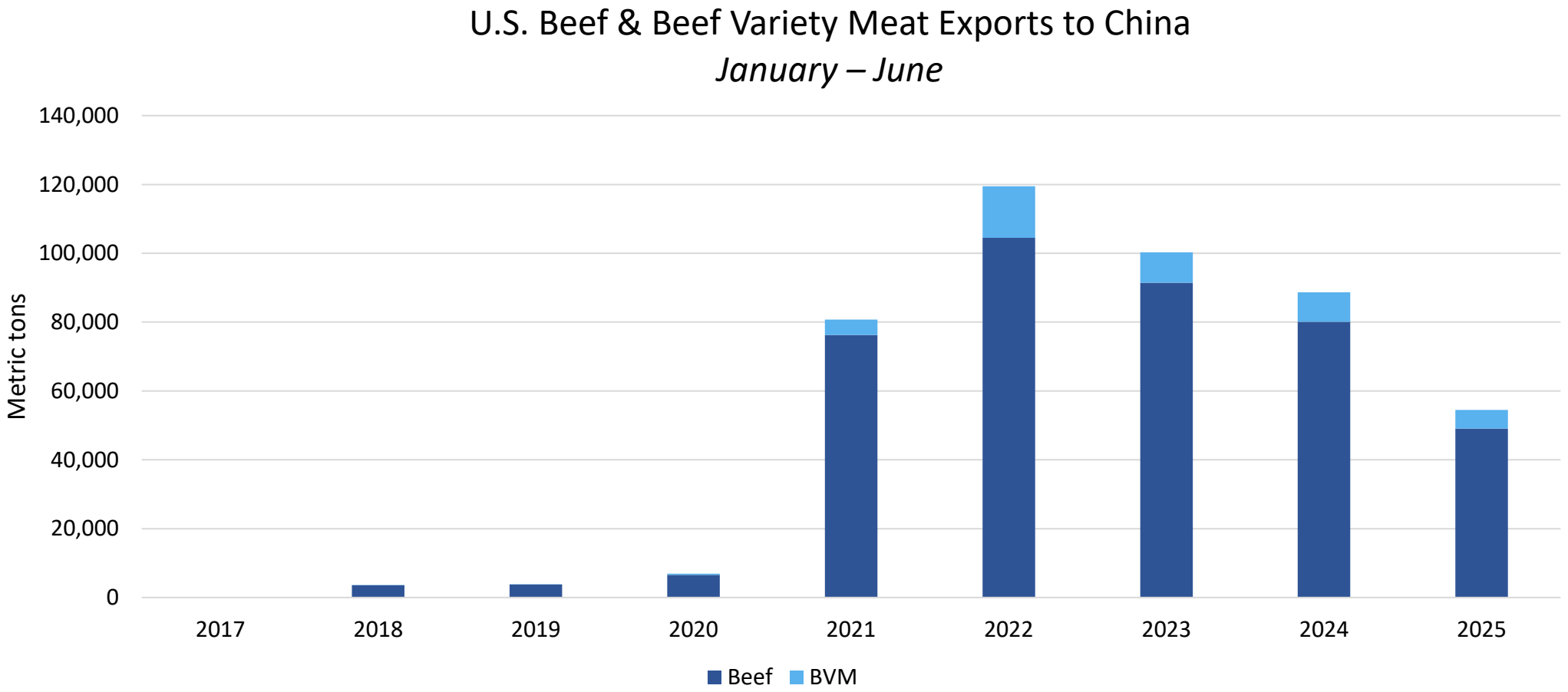
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to Japan totaled 124,005 mt, down 2%, value was $920 million, down 6%



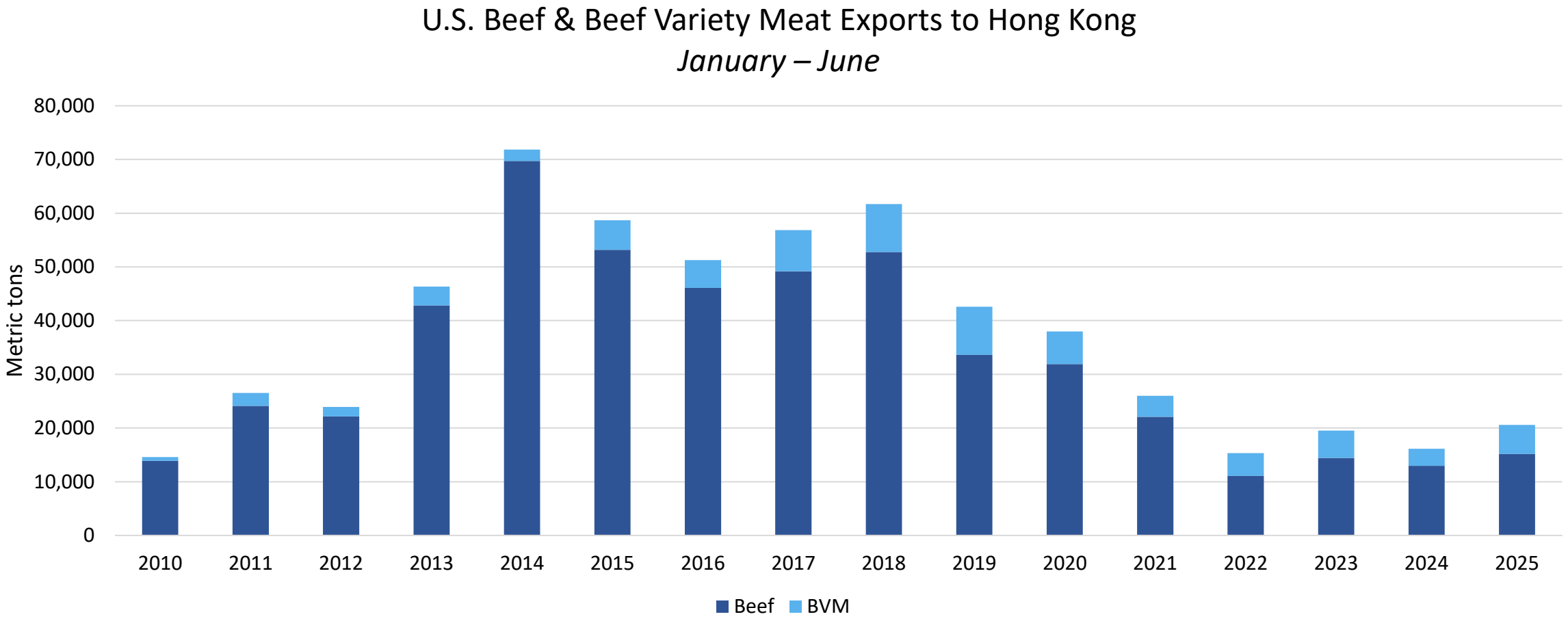
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to China totaled 54,522 mt, down 38%; value was $473.4 million, down 40%



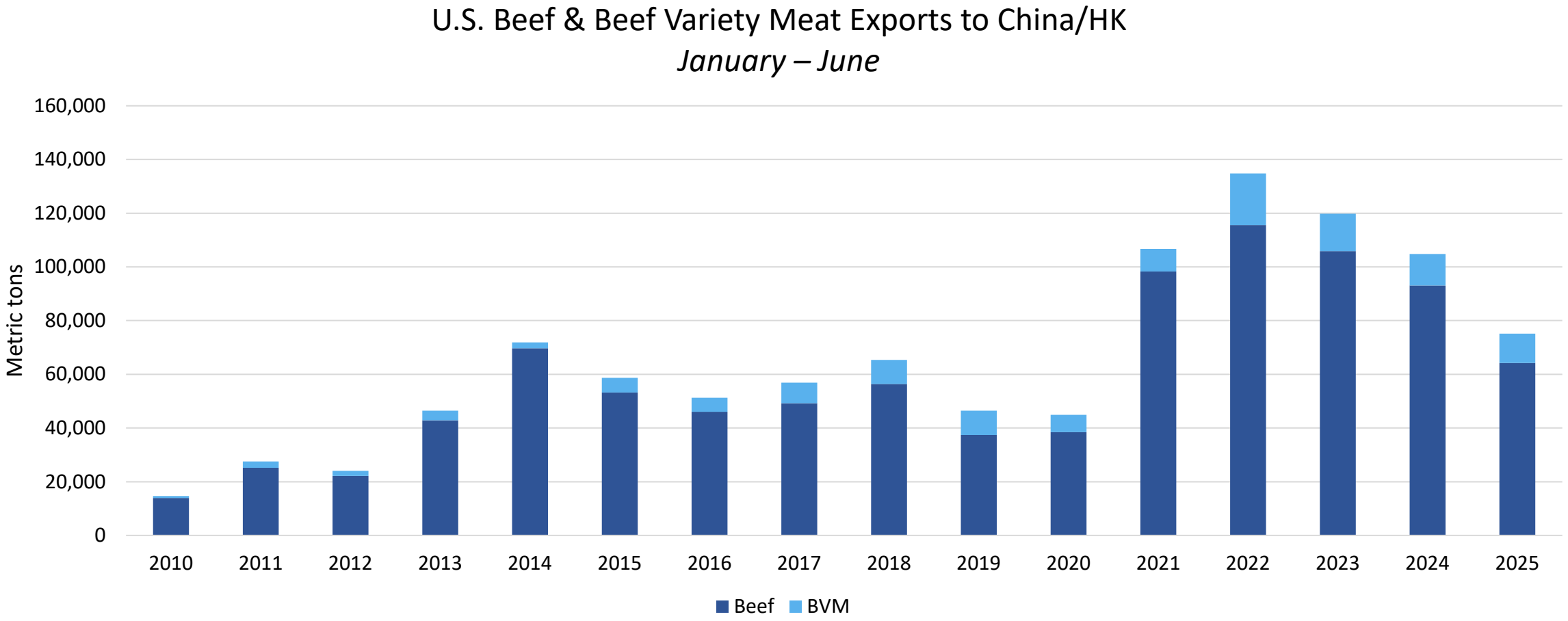
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to Hong Kong totaled 20,600 mt, up 28%, value was $198.5 million, up 5%



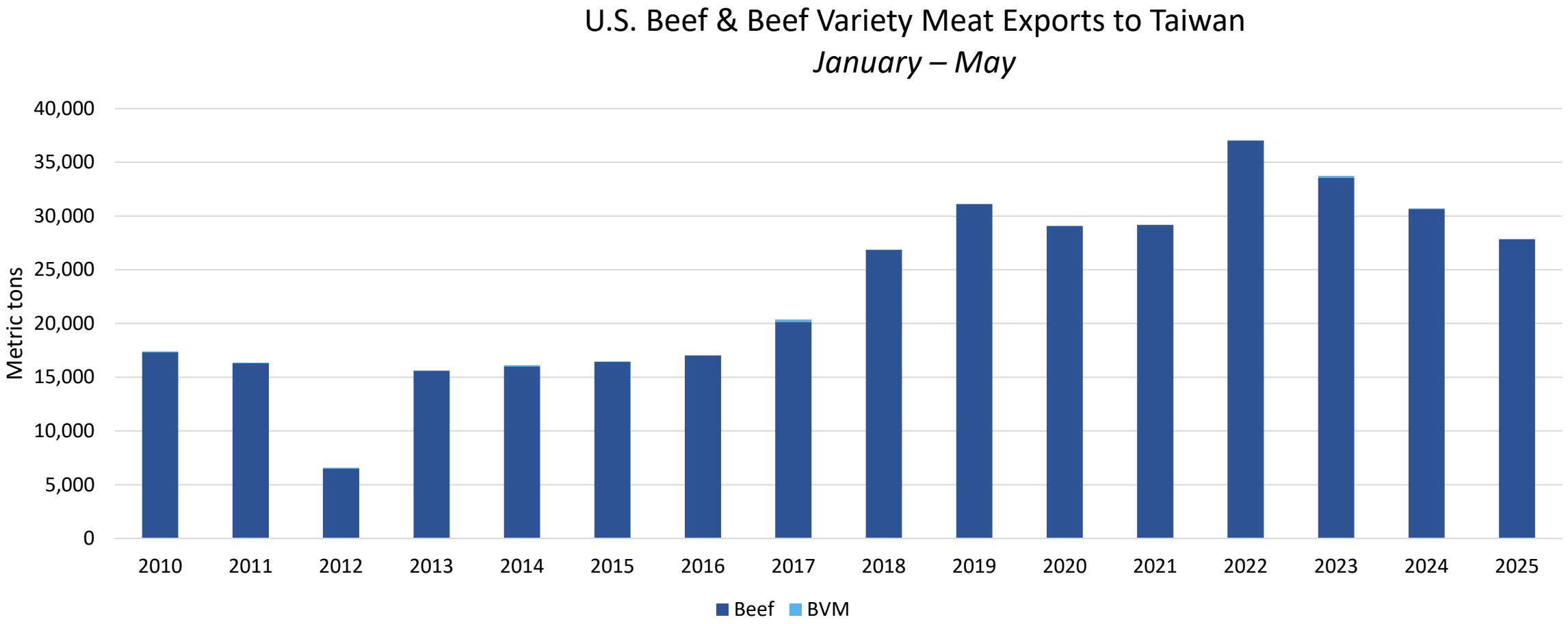
Source: USDA/FAS, USMEF

January – June 2025 beef/bvm exports to China/Hong Kong totaled 75,122 mt, down 28%; value was $671.9 million, down 31%



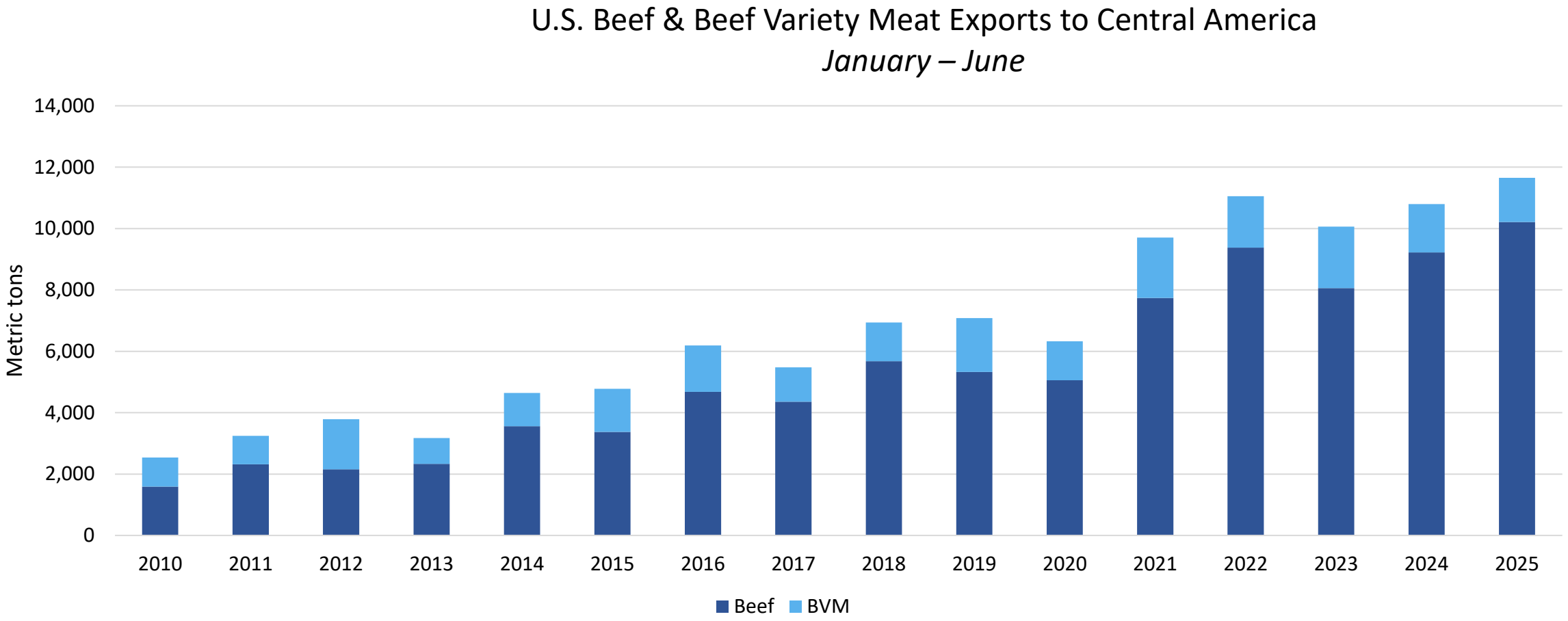
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to Taiwan totaled 27,866 mt, down 9%; value was $321.3 million, down 4%



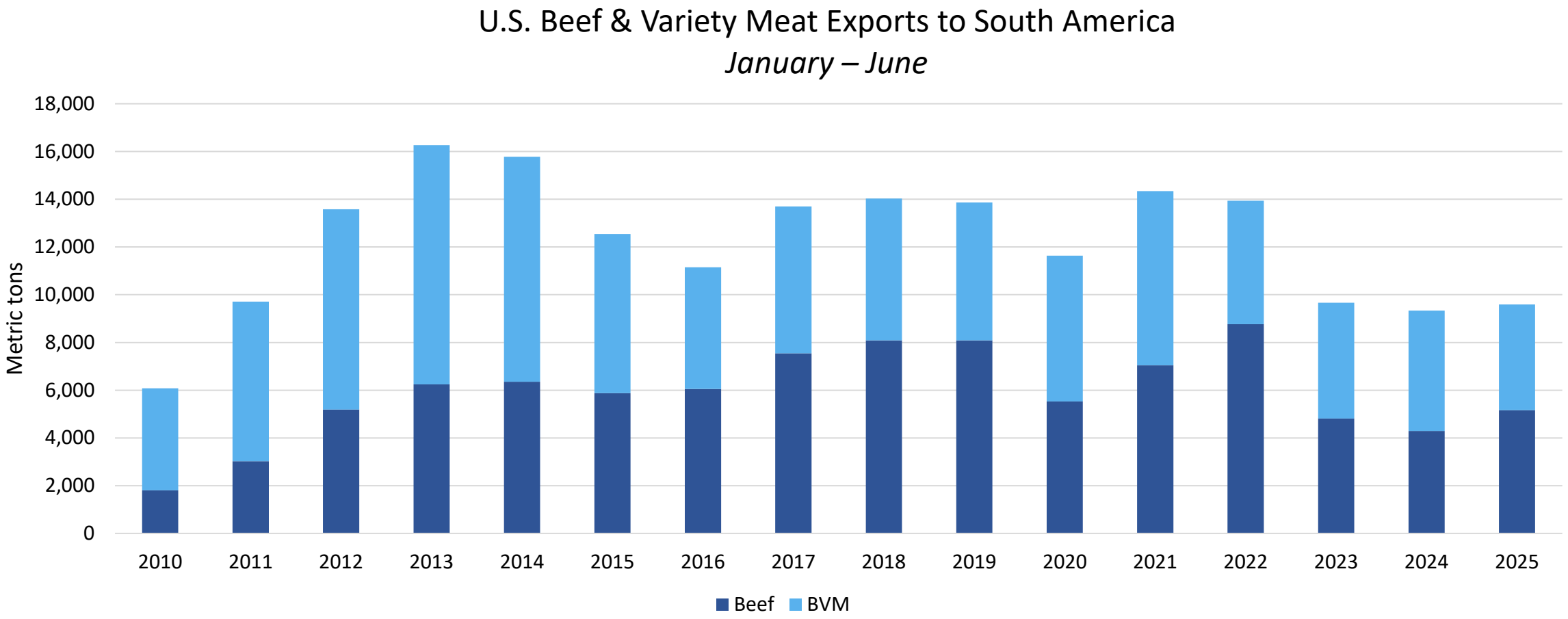
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to Central America totaled 11,655 mt, up 8% and record high; value was $103.2 million, up 32% and also a record



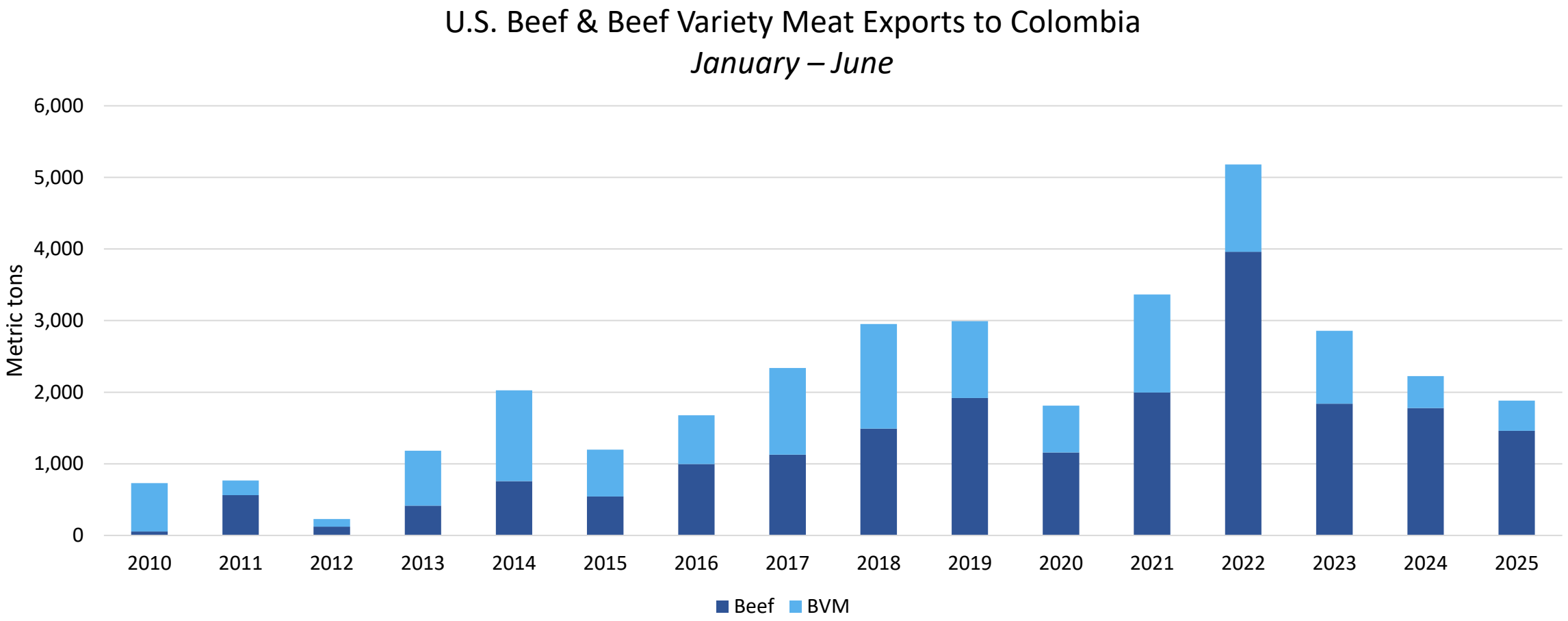
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to South America totaled 9,558 mt, up 3%; value was $70.6 million, up 39%



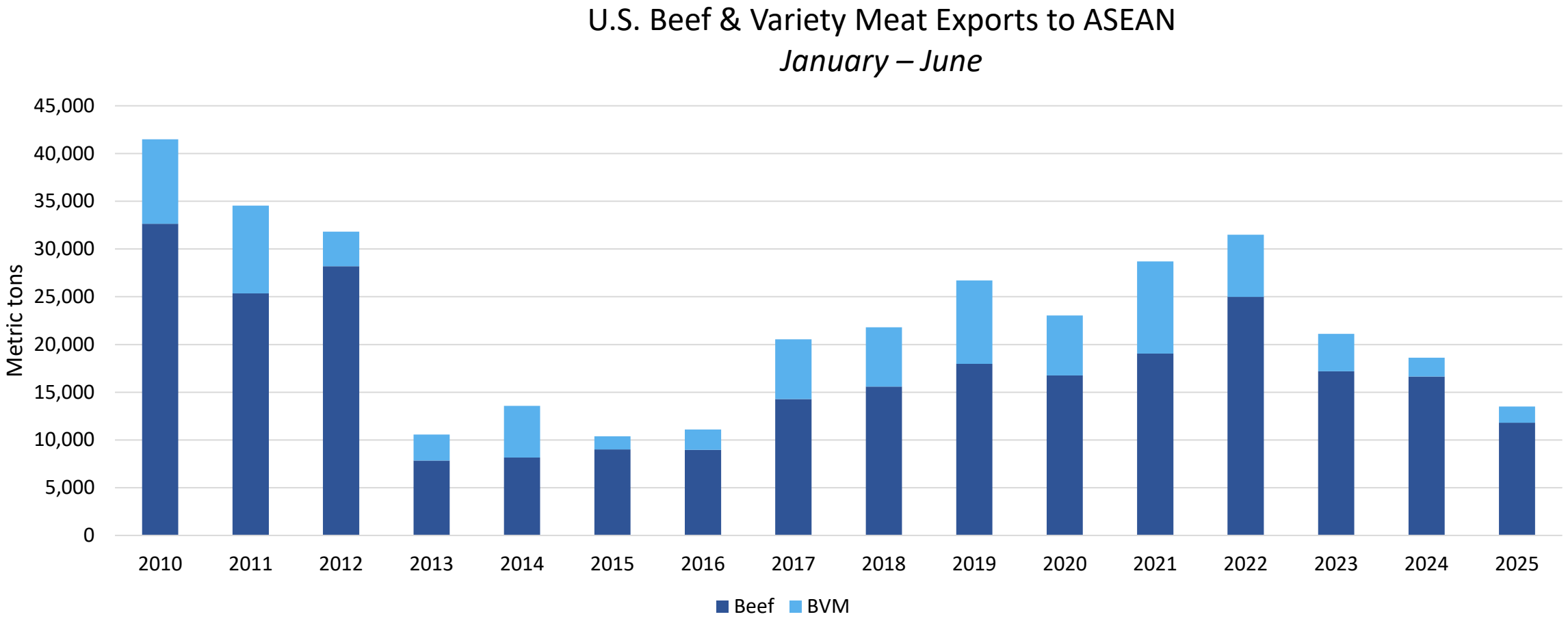
Source: USDA/FAS, USMEF. Includes Colombia

January – June 2025 beef and beef variety meat exports to Colombia totaled 1,882 mt, down 15%; value was $16.2 million, up 21%



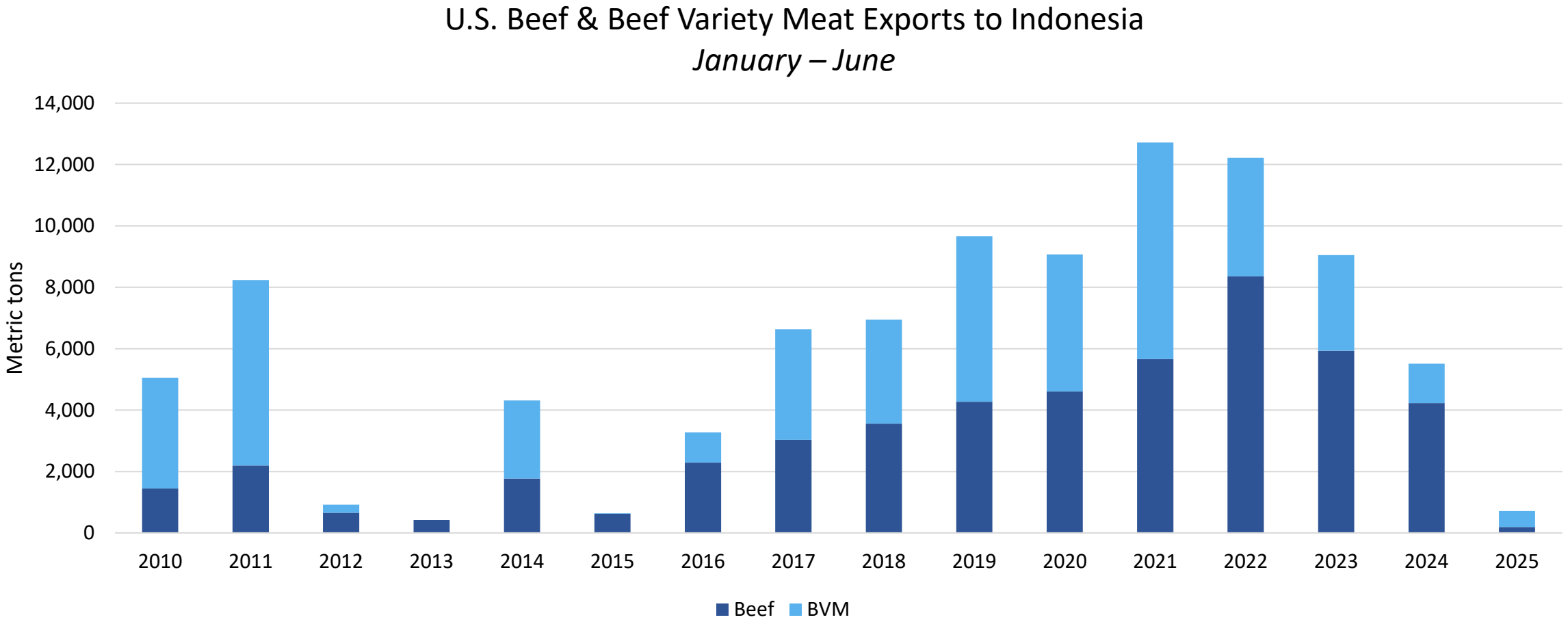
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to the ASEAN region totaled 13,503 mt, down 27%; value was $108.3 million, down 31%



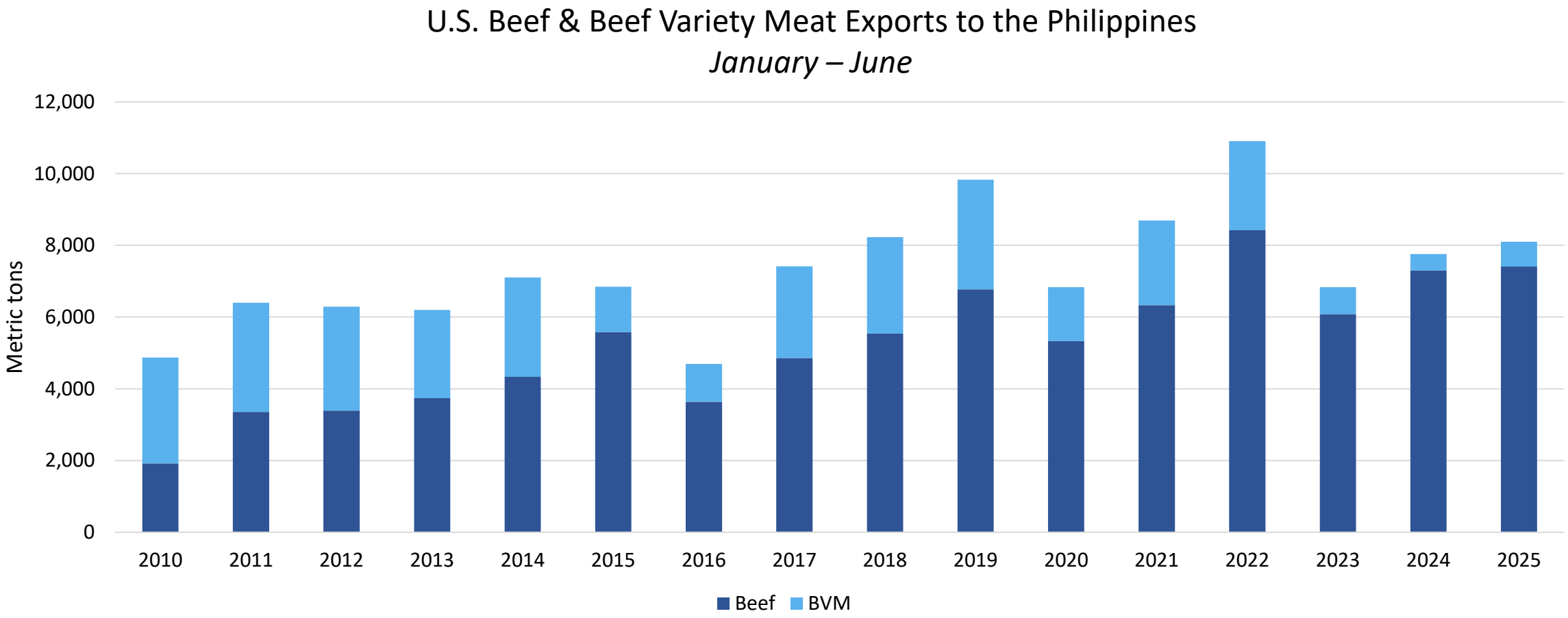
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to Indonesia totaled 713 mt, down 87%; value was $2.4 million, down 93%



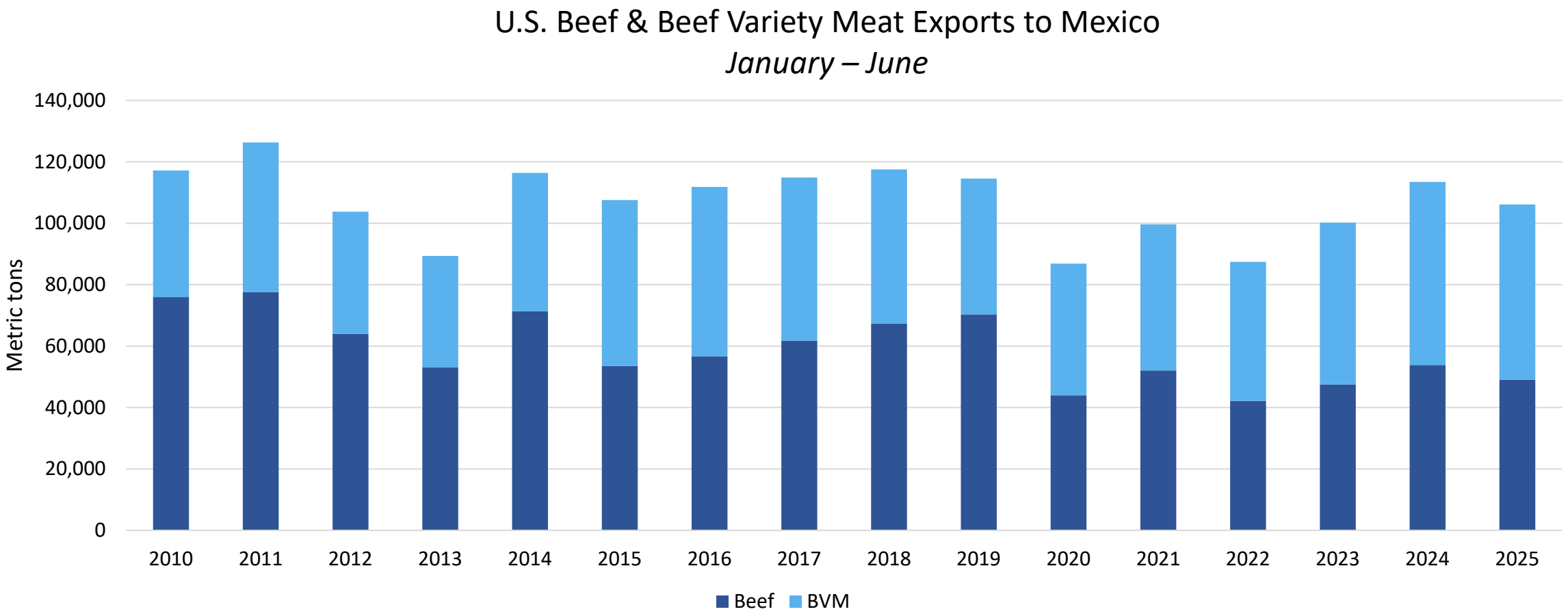
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to the Philippines totaled 8,098 mt, up 4%; value was $66.6 million, up 3%



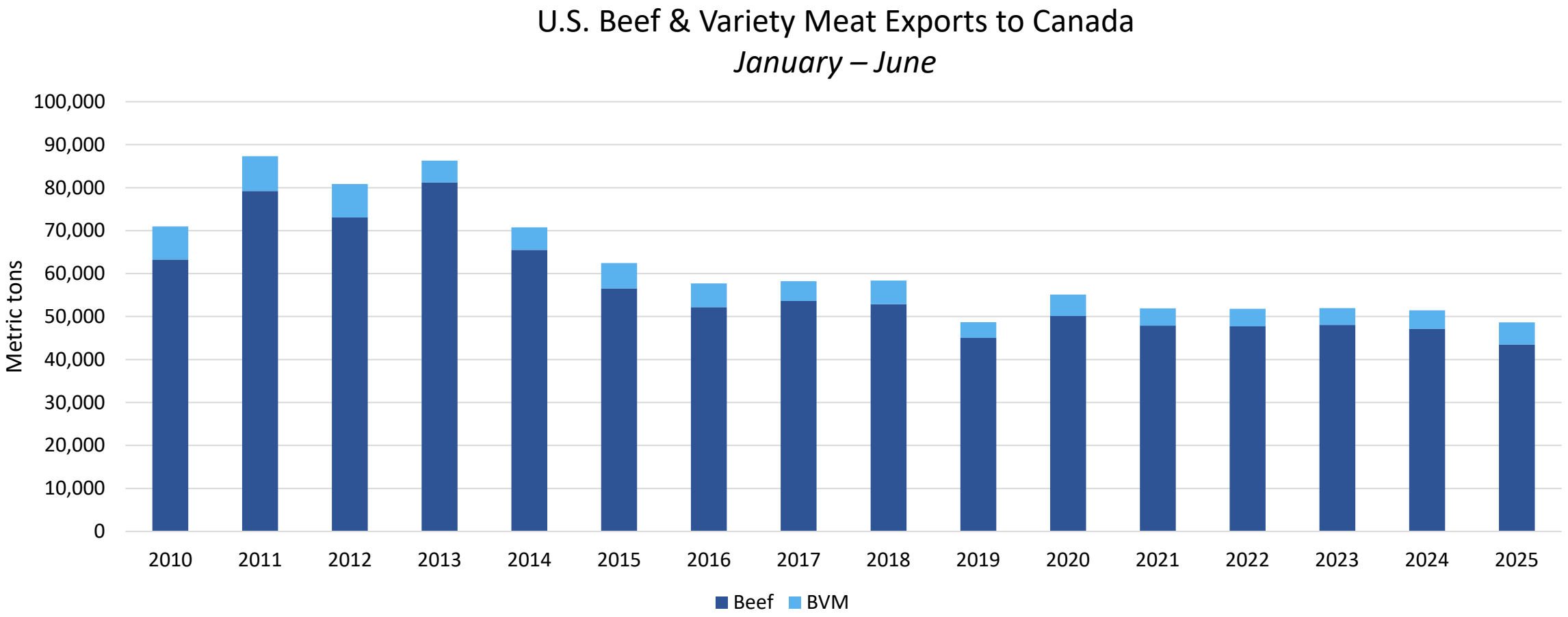
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to Mexico totaled 106,088 mt, down 7%; while value was $647.3 million, down 2%



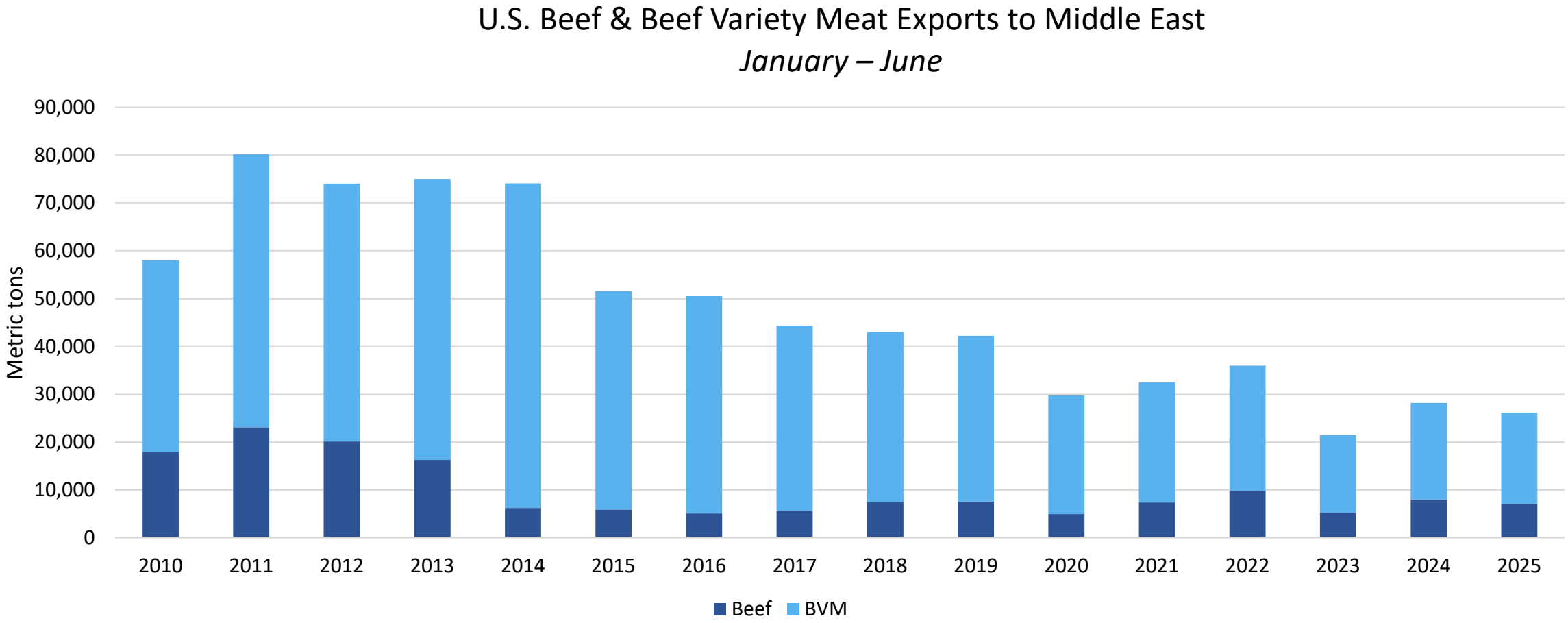
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to Canada totaled 48,648 mt, -5%; value was $426.9 million, down 9%



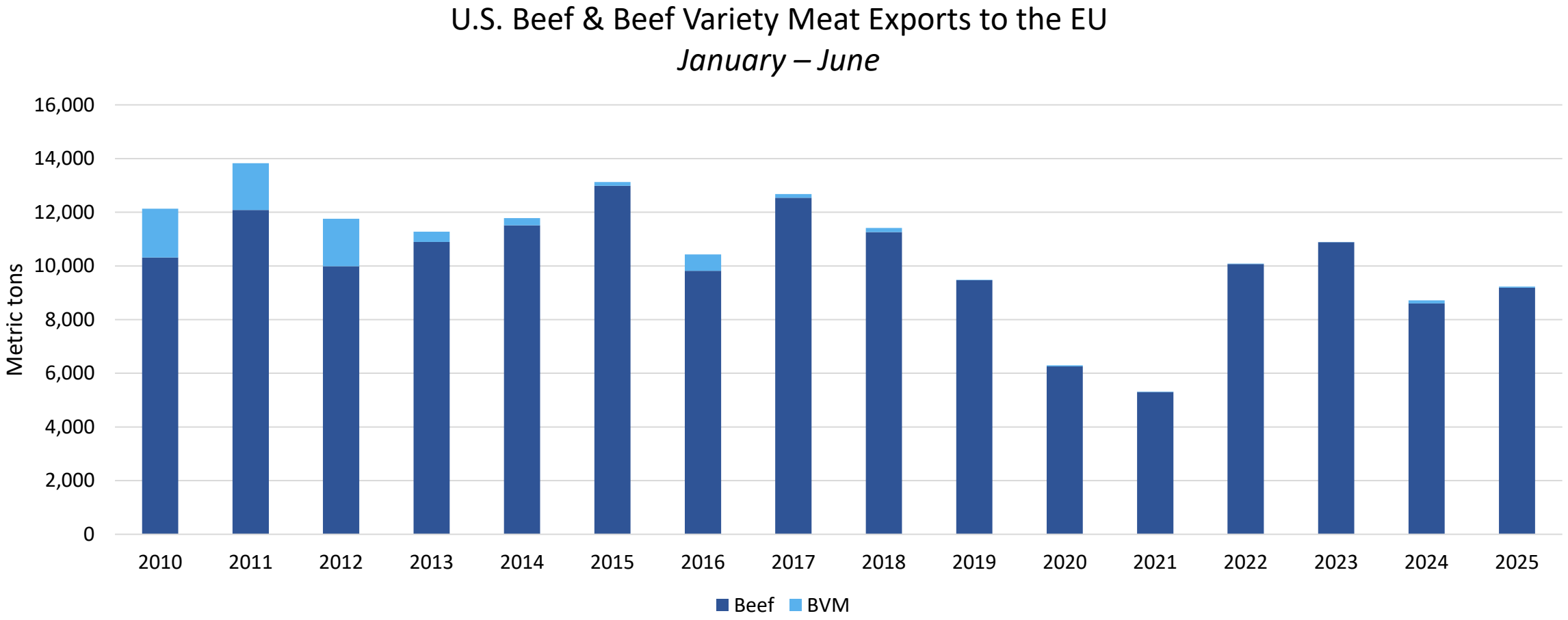
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to the Middle East totaled 26,144 mt, down 7%; value was $124.3 million, down 2%



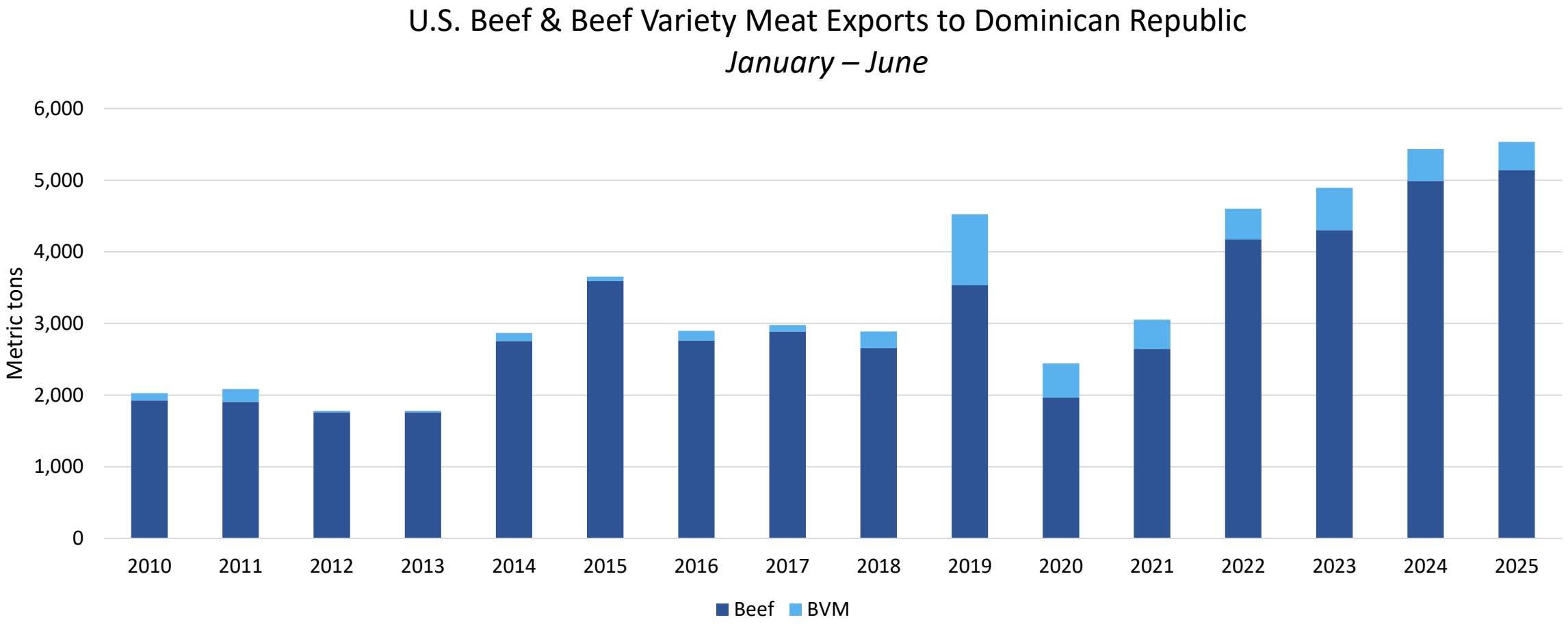
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to the EU totaled 9,226 mt, up 6%; value was $144.6 million, up 9%



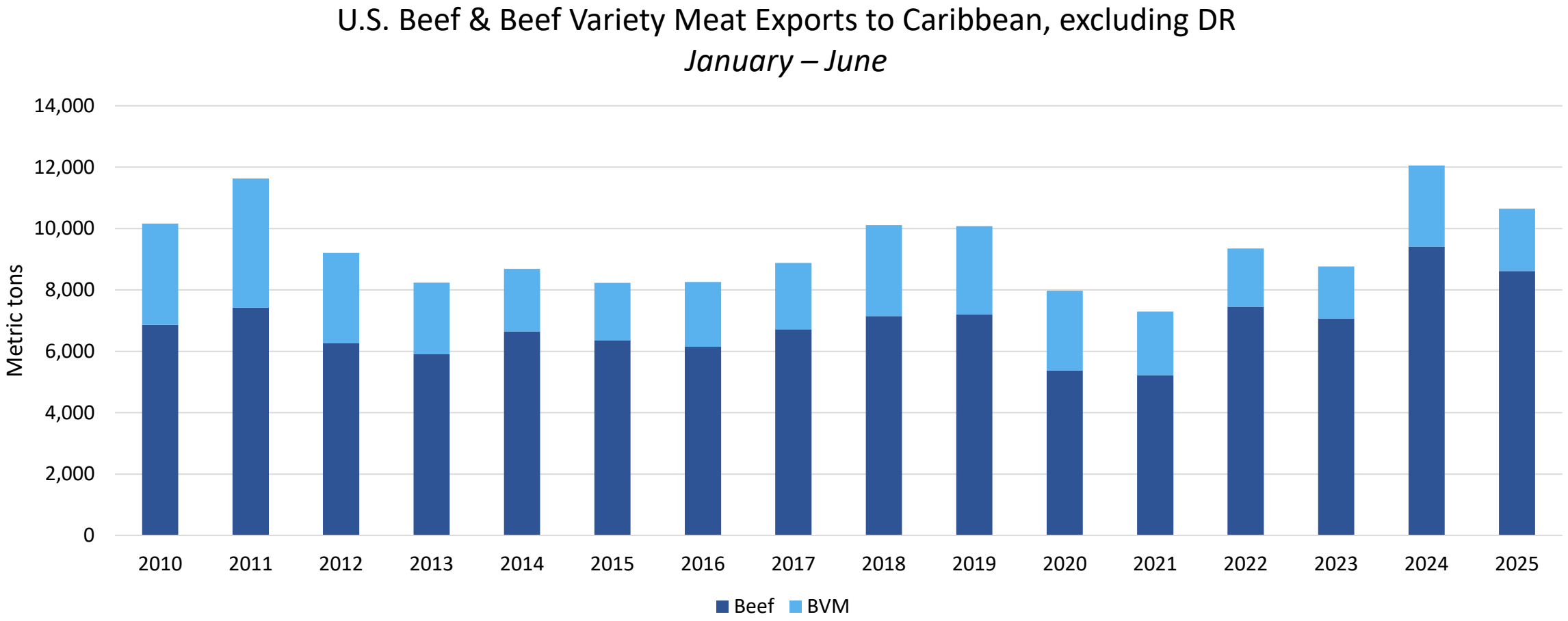
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to the Dominican Republic totaled 5,536 mt, up 2% and record high; value was $68.6 million, up 12%



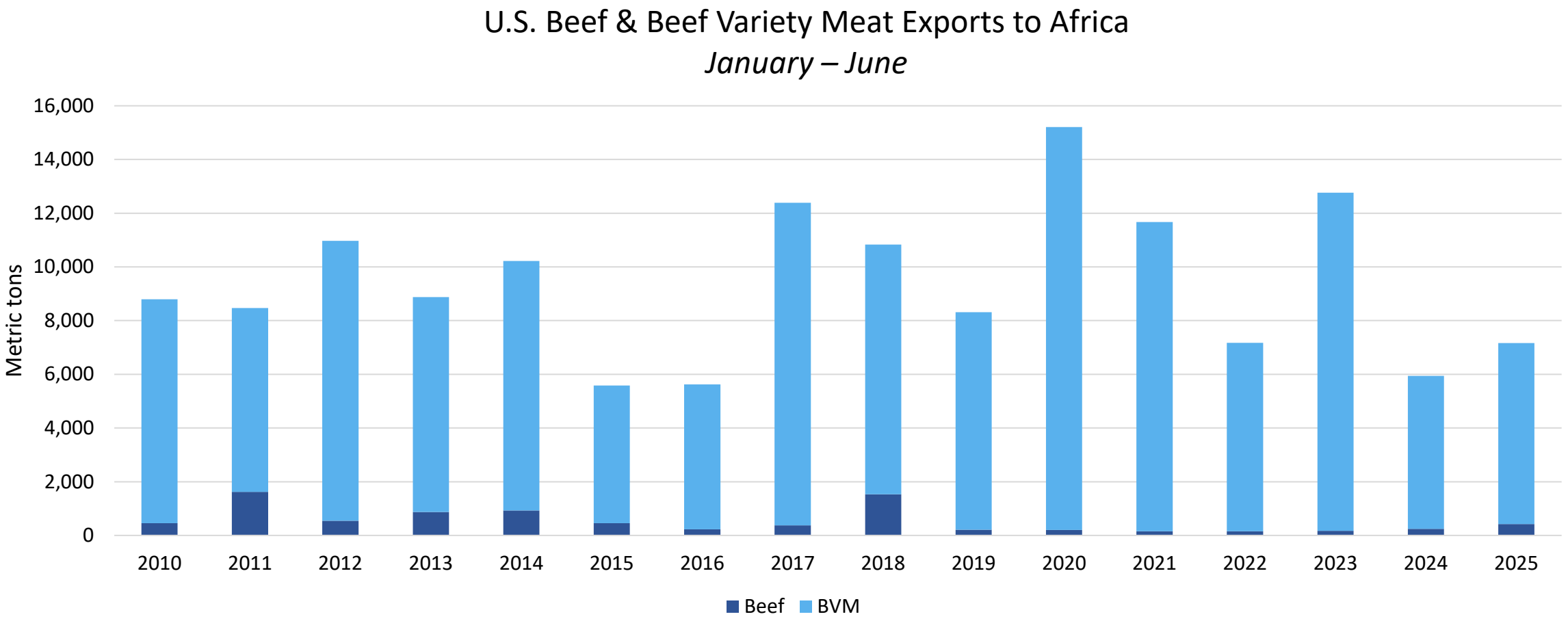
Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to the Caribbean (excluding DR) totaled 10,651 mt, down 12%; value was $91.6 million, up 11%



Source: USDA/FAS, USMEF

January – June 2025 beef and beef variety meat exports to Africa totaled 7,165 mt, up 21%; value was $11.4 million, up 37%

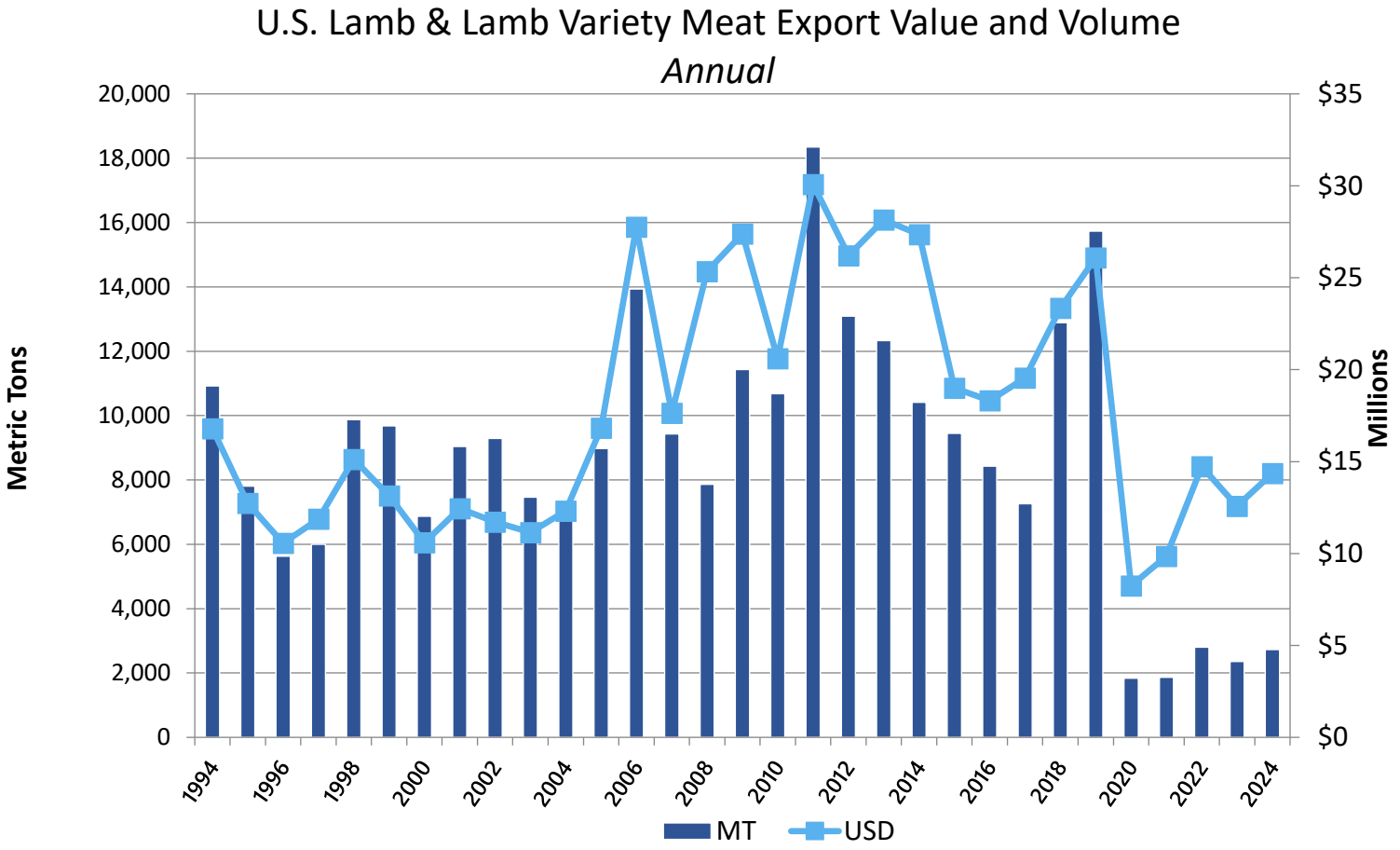


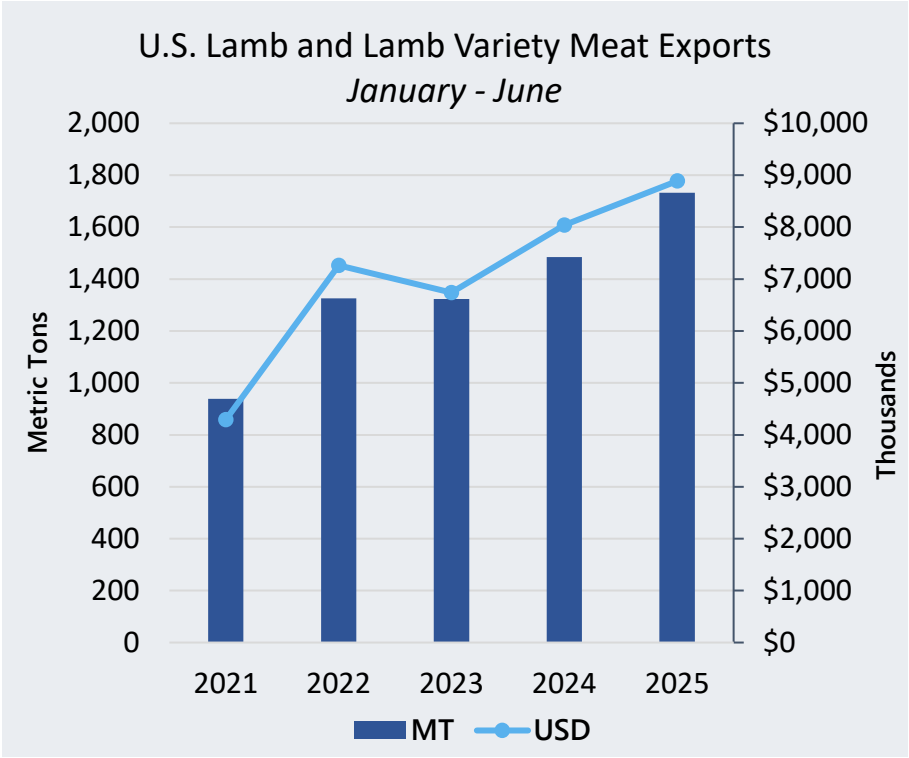
Source: USDA/FAS, USMEF



U.S. Lamb Export Details

U.S. Lamb & Lamb Variety Meat Exports



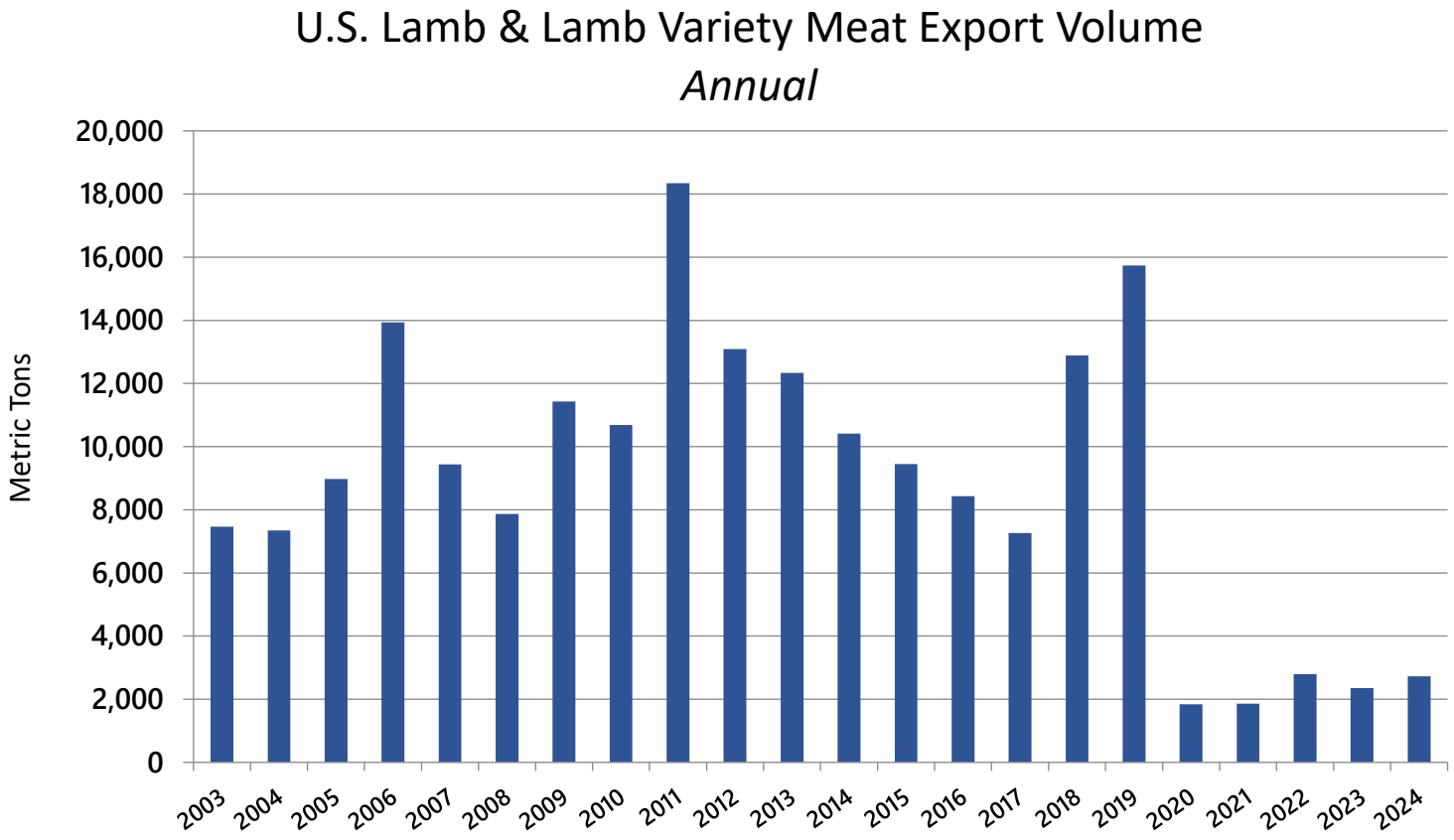


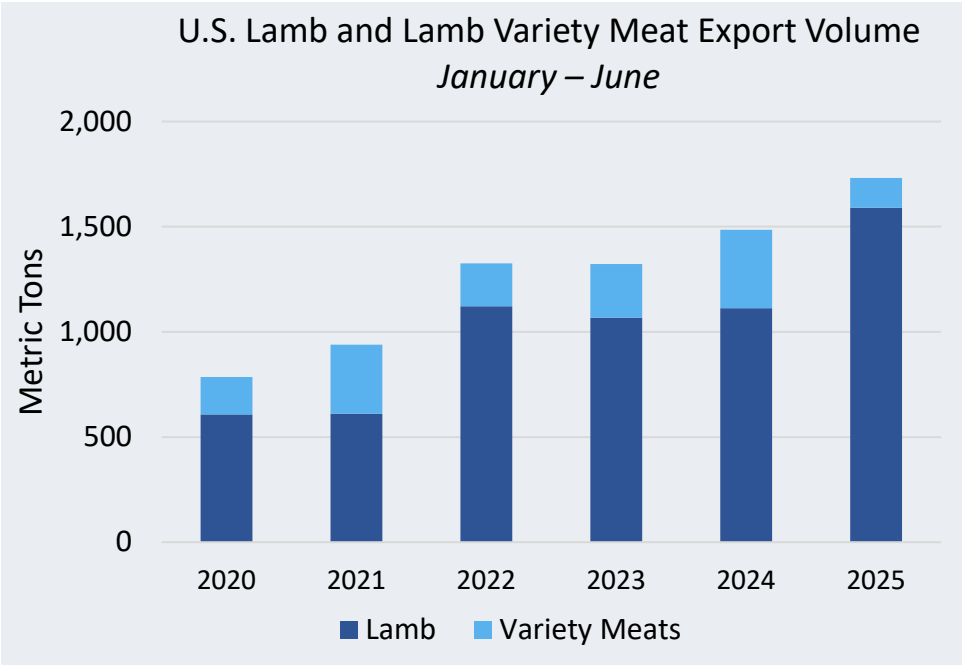
Source: USDA/FAS

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Volume

2020: 1,838 mt
2021: 1,864 mt, +1%
2022: 2,797 mt, +50%
2023: 2,355 mt, -16%
2024: 2,723 mt, +16%
Jan-June 2025: 1,732 mt, +17%



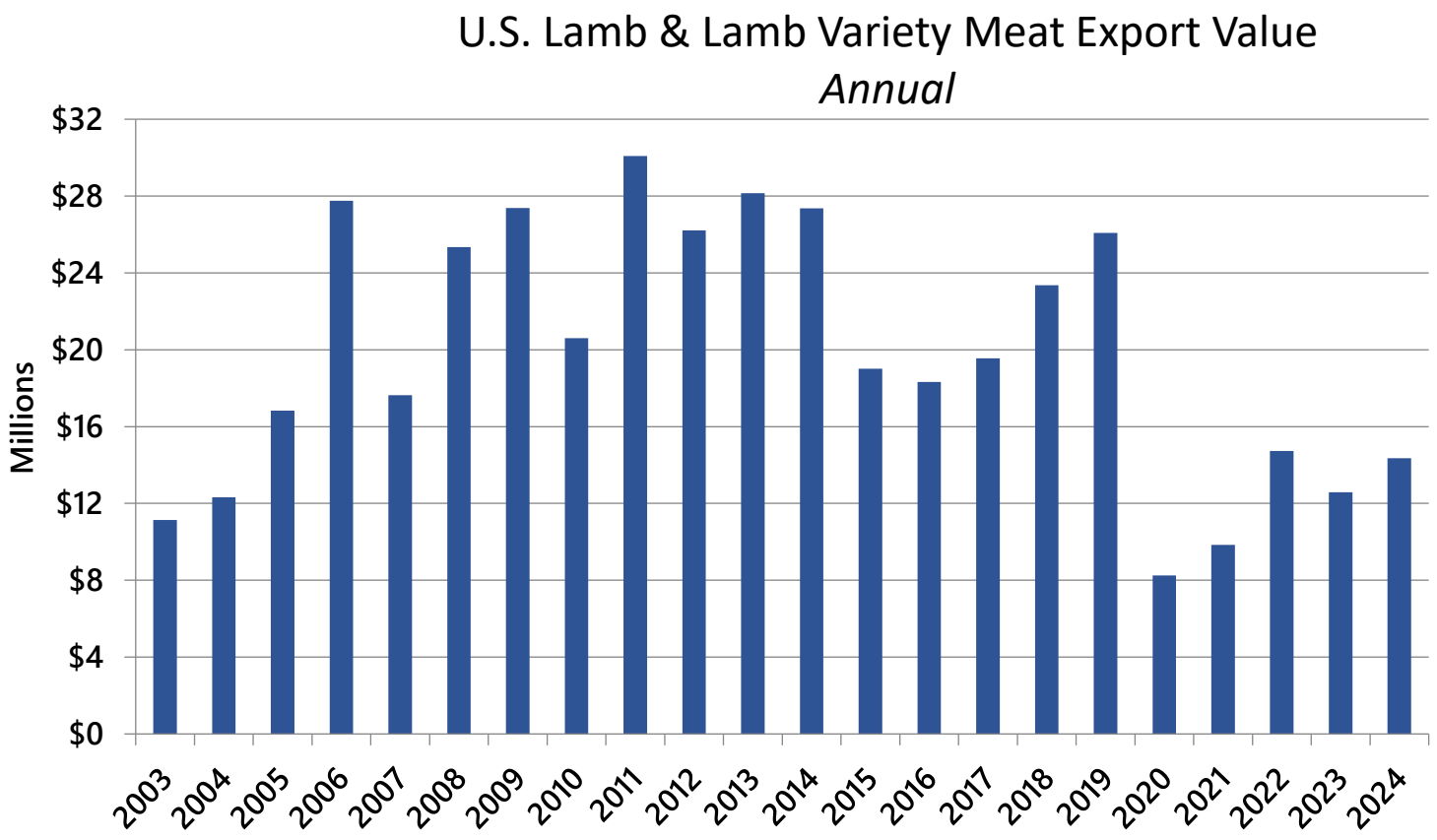


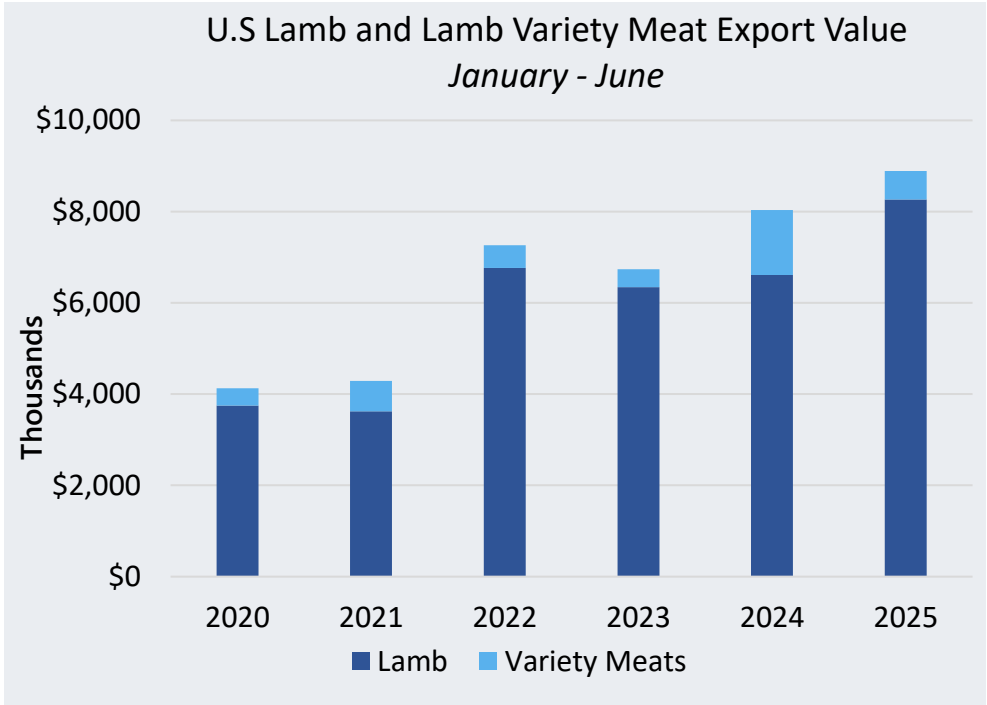
Source: USDA/FAS

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Value

2020: $8.2 million
2021: $9.8 million, +19%
2022: $14.7 million, +50%
2023: $12.6 million, -15%
2024: $14.4 million, +14%
Jan-June 2025: $8.9 million, +10.5%

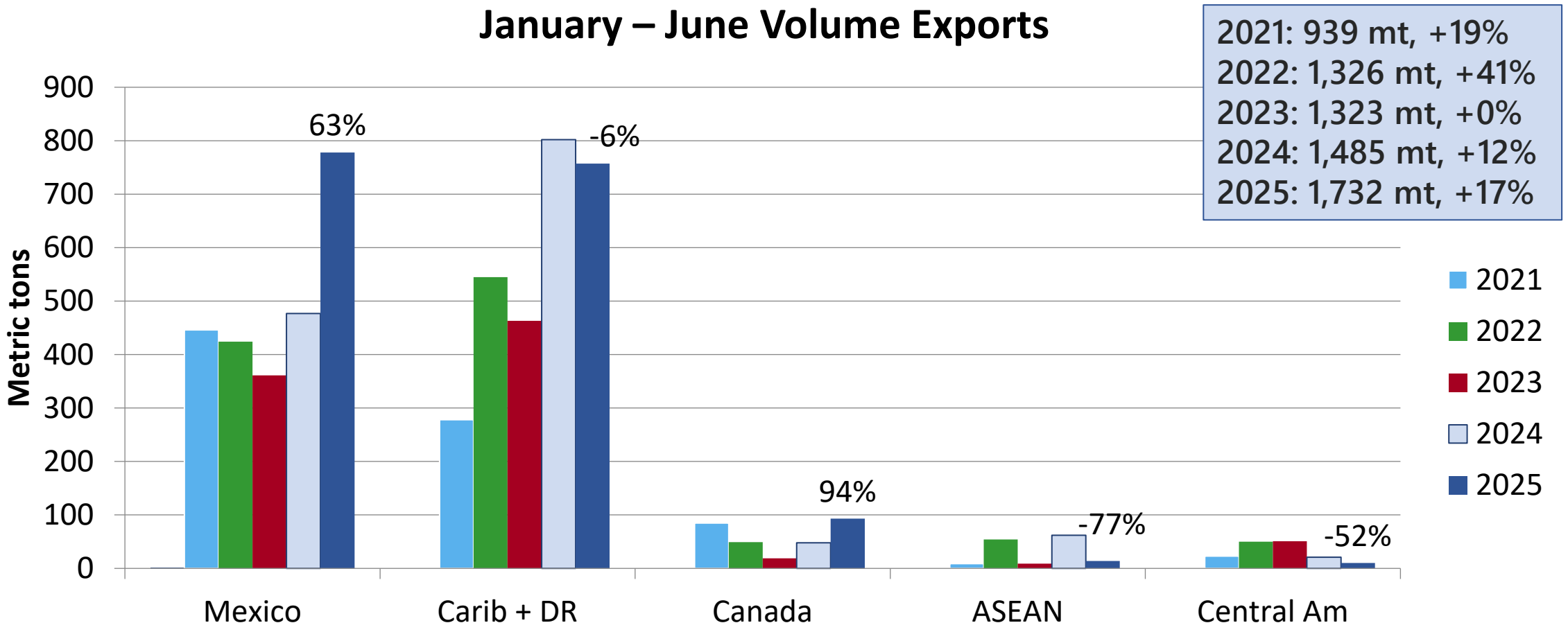




Source: USDA/FAS

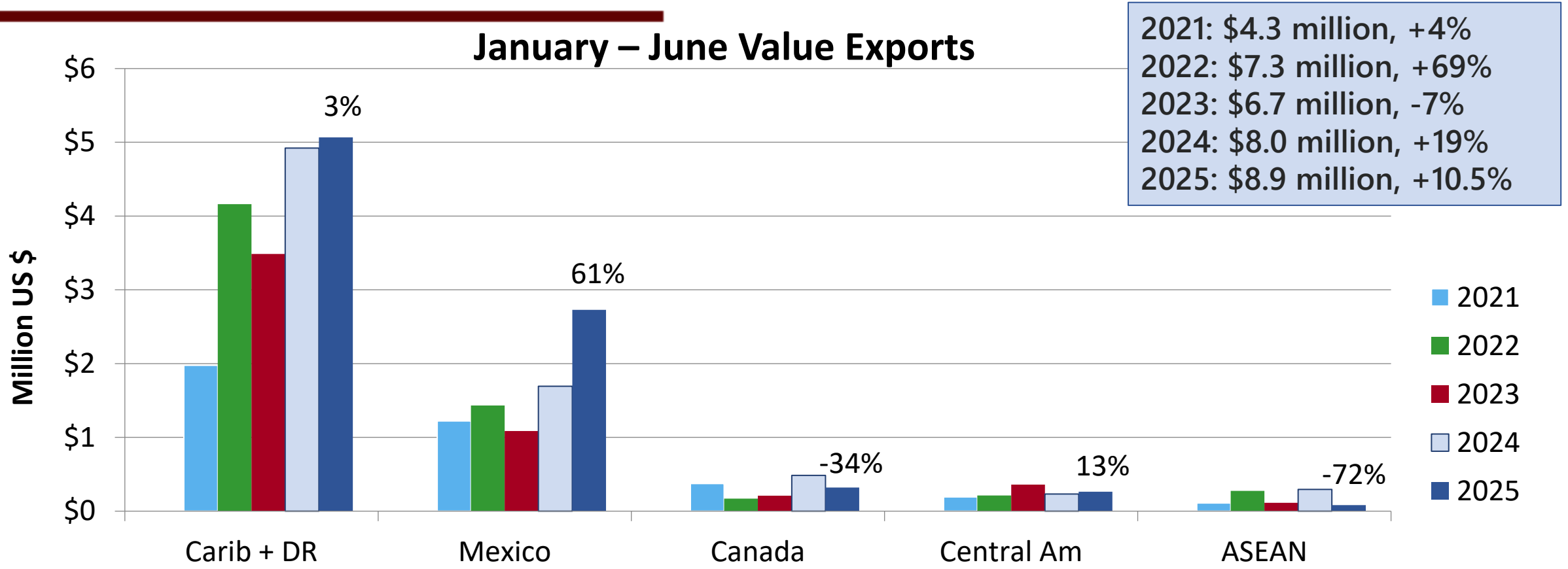
*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Exports to Top Markets



Source: USDA/FAS & USMEF

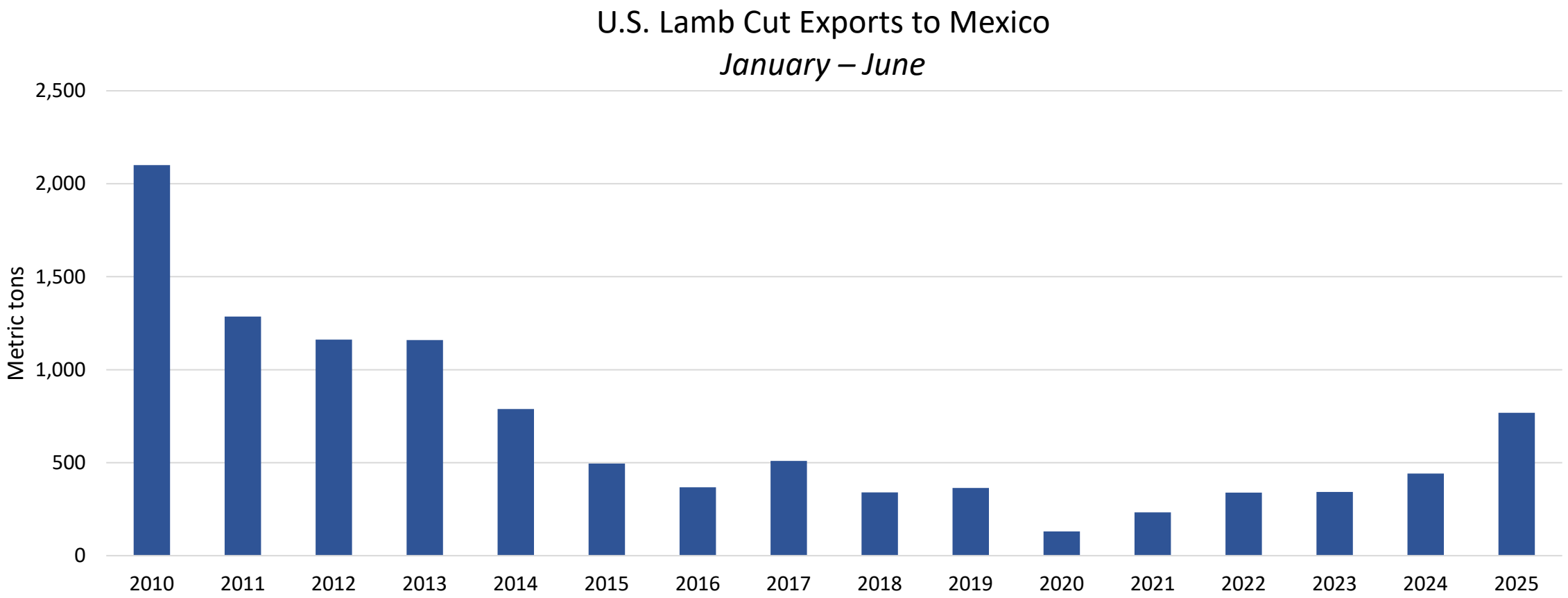
U.S. Lamb and Lamb Variety Meat Export Value to Top Markets



2021: $4.3 million, +4%
2022: $7.3 million, +69%
2023: $6.7 million, -7%
2024: $8.0 million, +19%
2025: $8.9 million, +10.5%

Source: USDA/FAS & USMEF

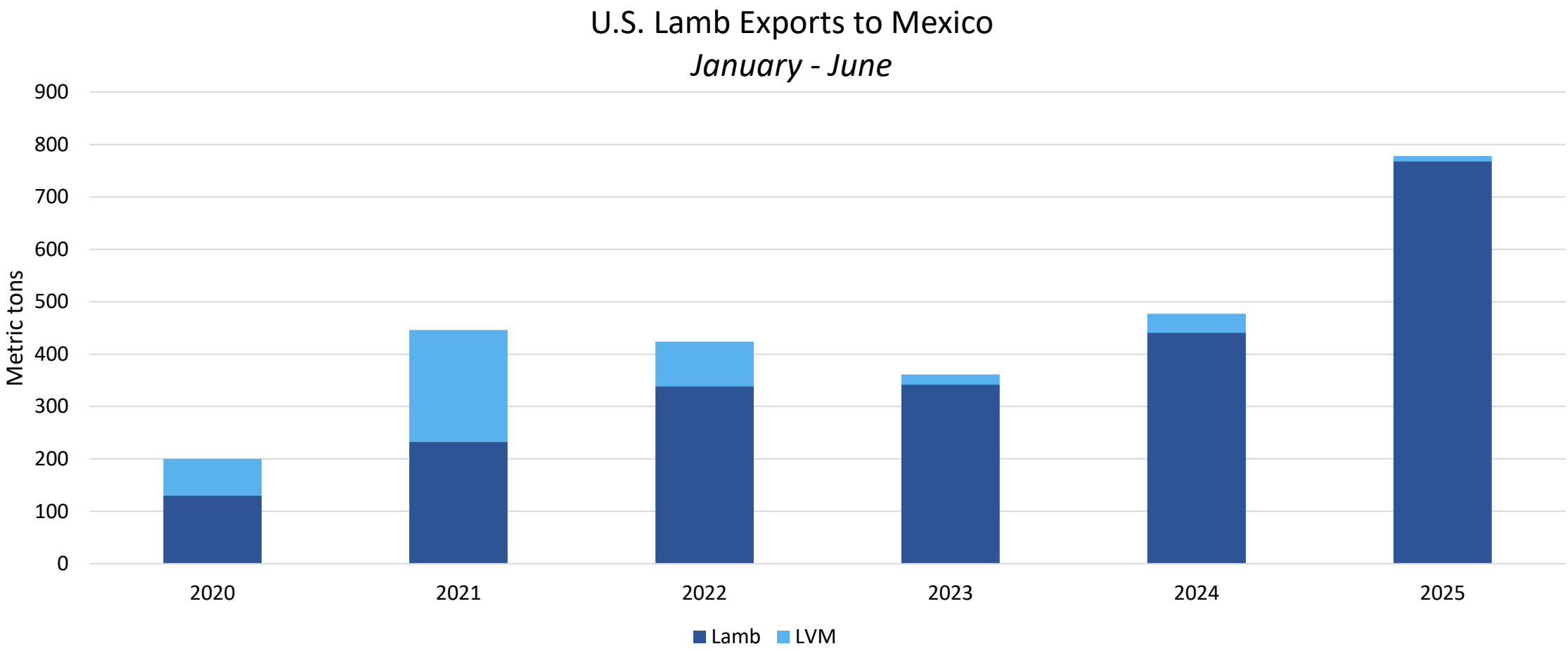
January - June 2025 lamb exports to Mexico totaled 768 mt, up 74% and the highest since 2014, value was $2.7 million, up 82% and the highest since 2013



Source: USDA/FAS, USMEF

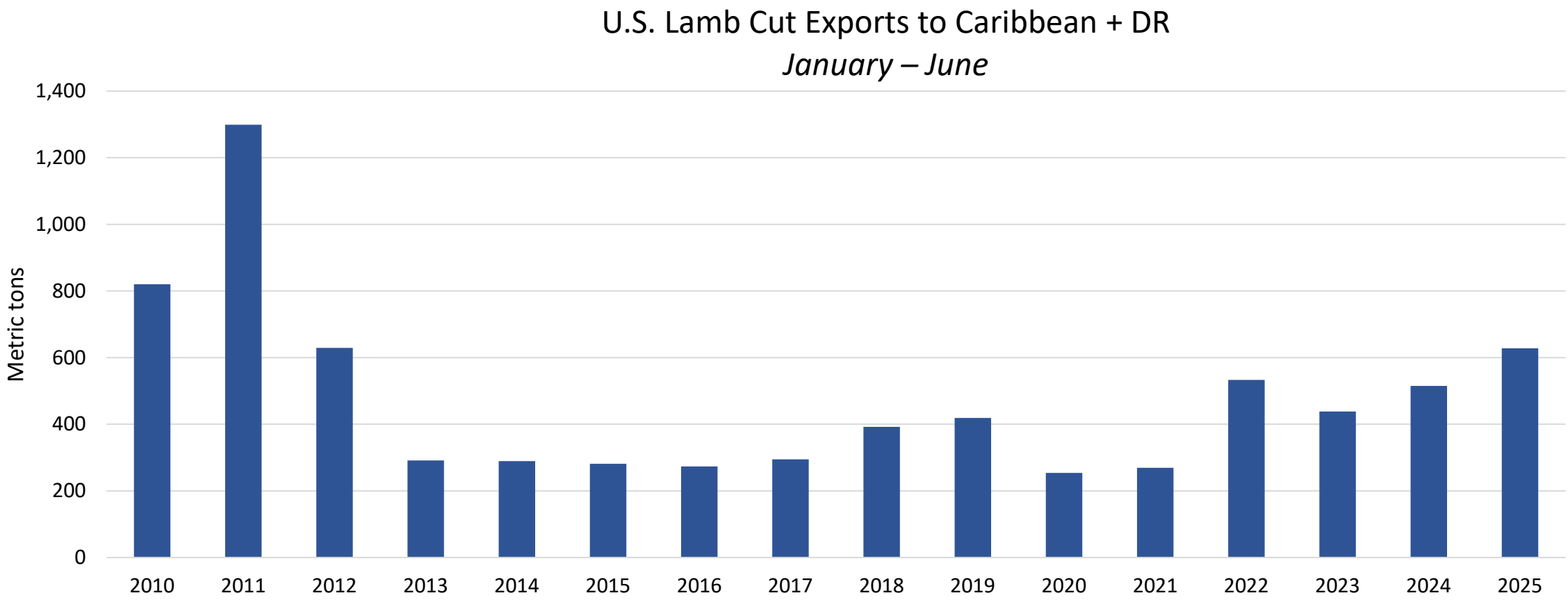
*Muscle Cuts Only

January - June 2025 lamb and lamb variety meat exports to Mexico totaled 778 mt, up 63%; value was $2.7 million, up 61%



Source: USDA/FAS, USMEF

January – June 2025 lamb exports to Caribbean + DR totaled 628 mt, up 22% and the highest since 2012; value was $4.5 million, up 17% and the highest since 2009



Source: USDA/FAS, USMEF

*Muscle Cuts Only



Using USDA/FAS reported official monthly export data
from the Department of Commerce, Census Bureau
Data includes variety meats unless otherwise noted