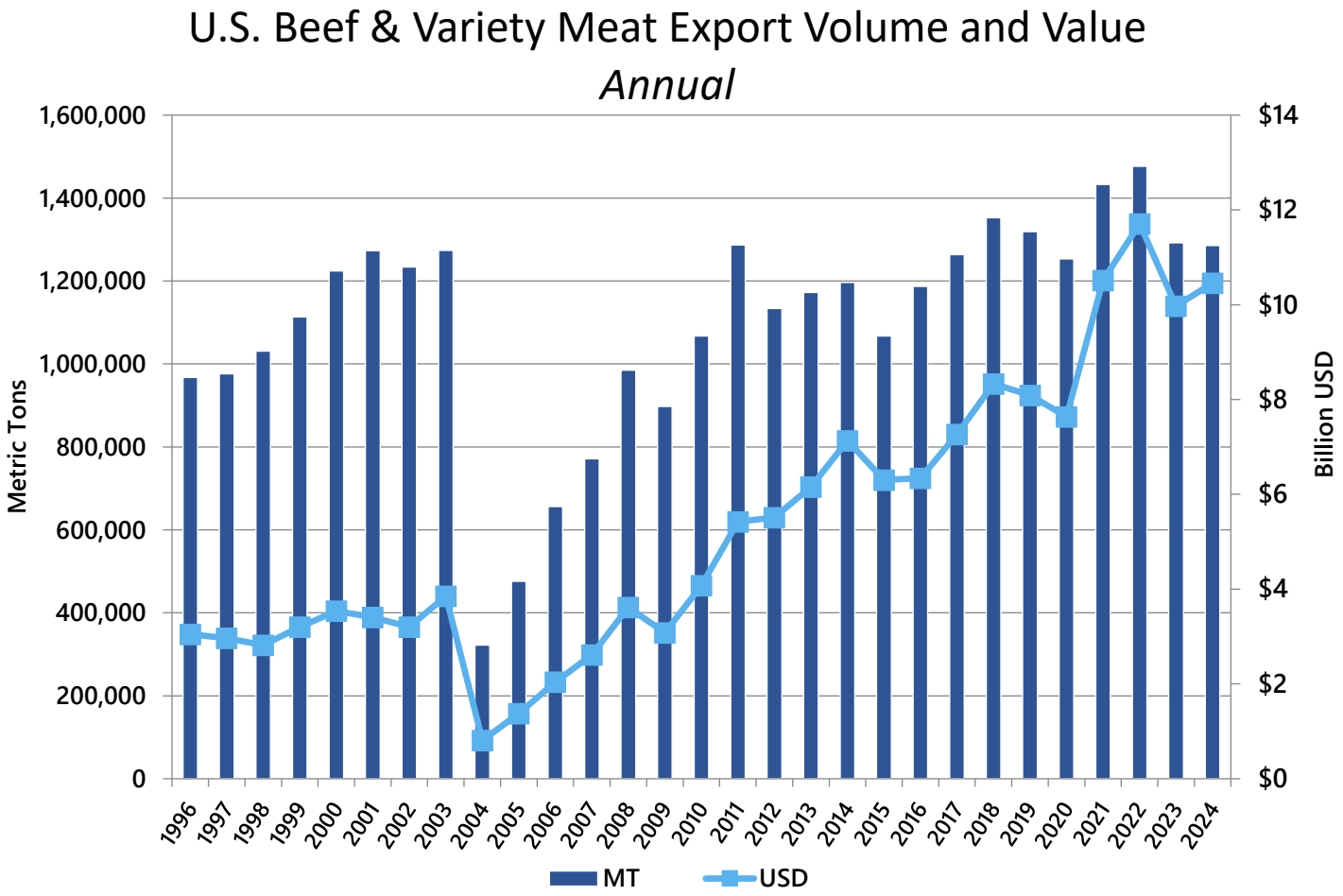
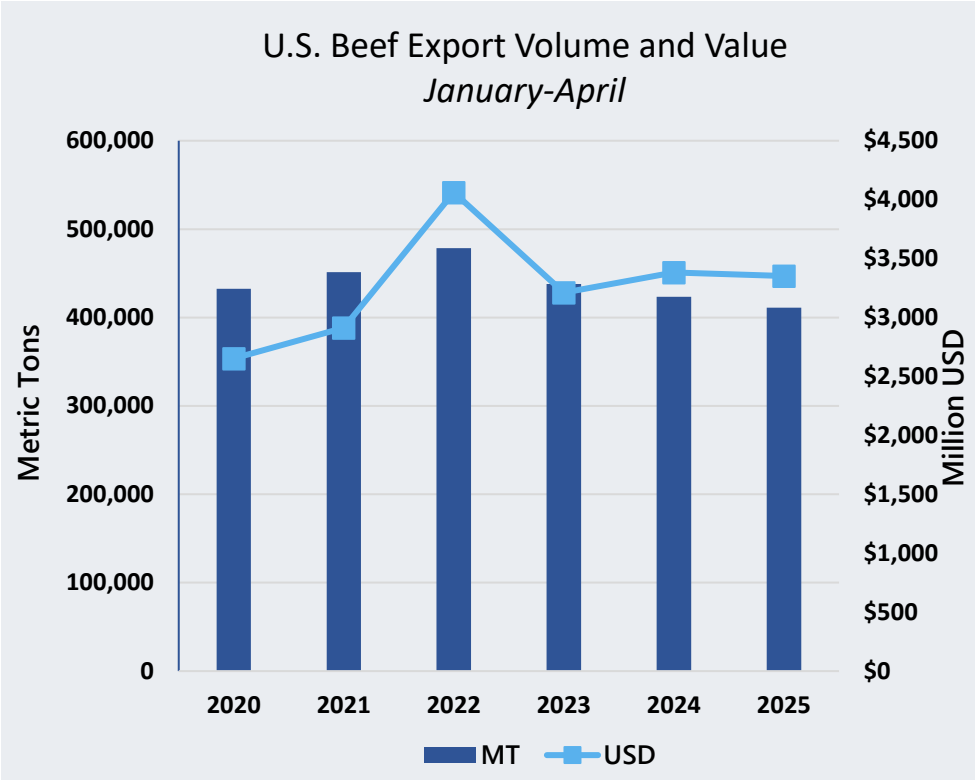
U.S. Beef and Variety Meat Exports

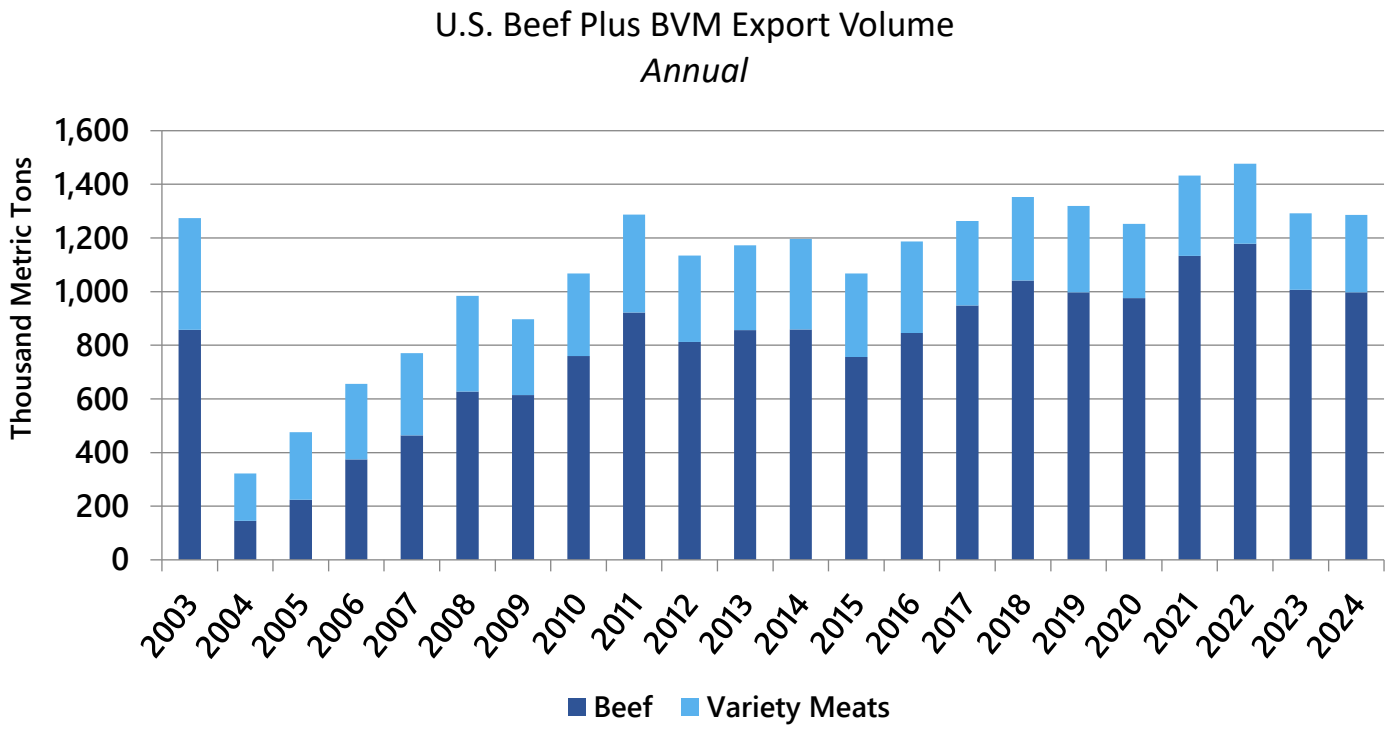


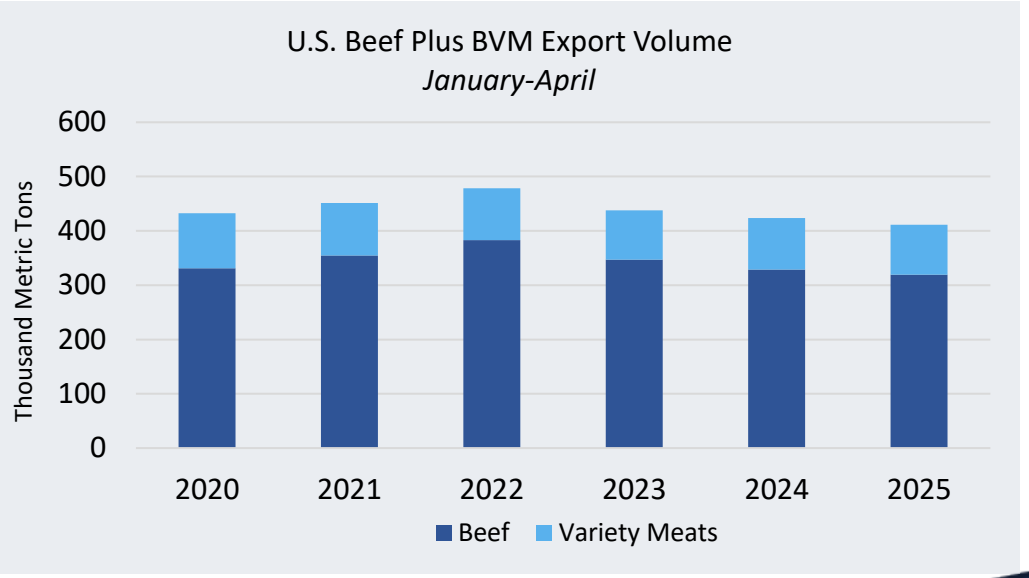


Source: USDA/FAS

U.S. Beef Plus BVM Export Volume

2020: 1.253 million mt, -5%
2021: 1.433 million mt, +14%
2022: 1.477 million mt, +3%
2023: 1.292 million mt, -12.5%
2024: 1.286 million mt, -0.5%
Jan–Apr 2025: 411,027 mt, -3%

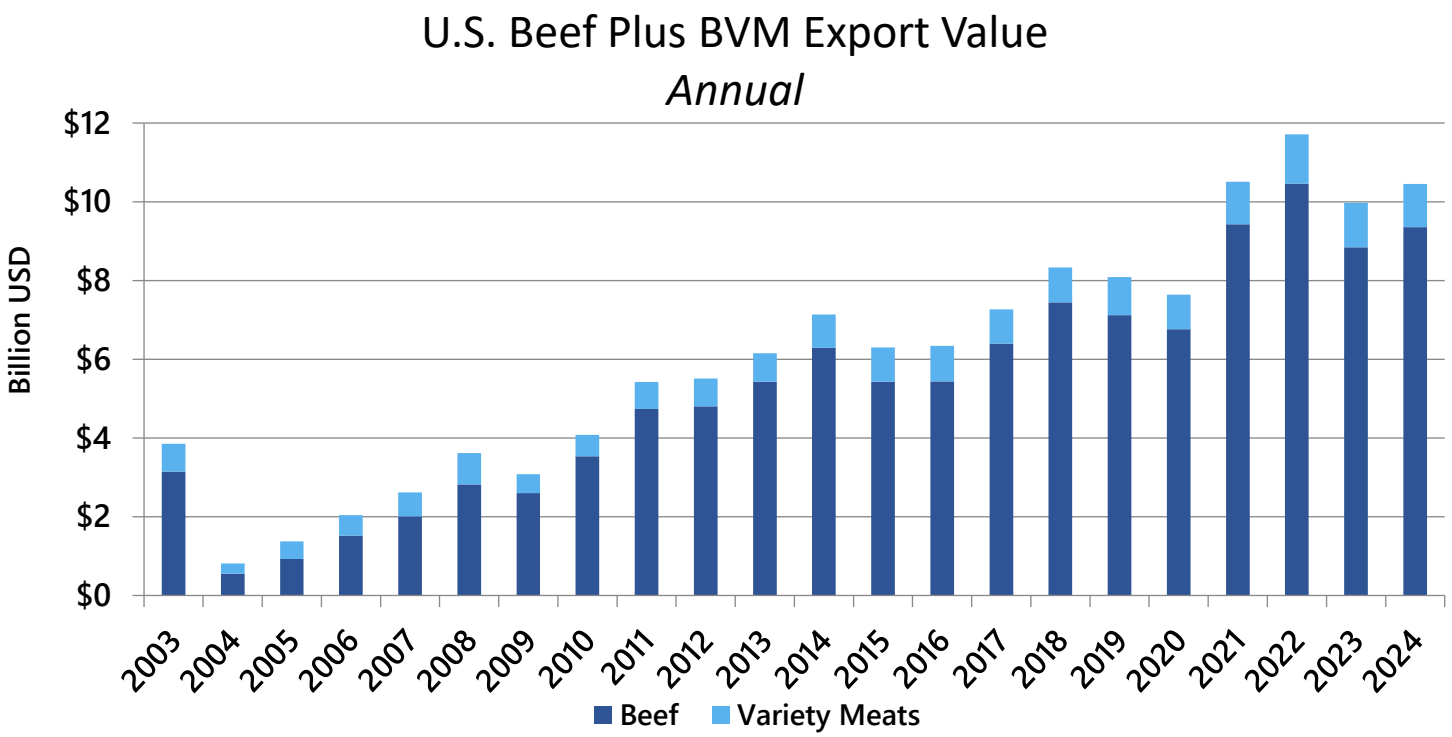


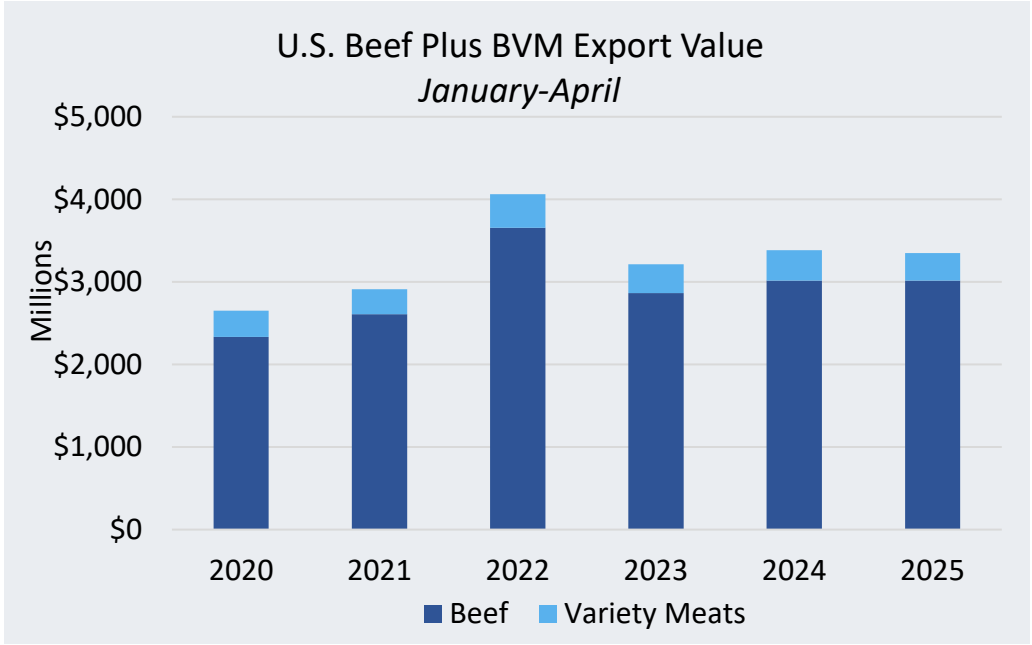


Source: USDA/FAS

U.S. Beef Plus BVM Export Value

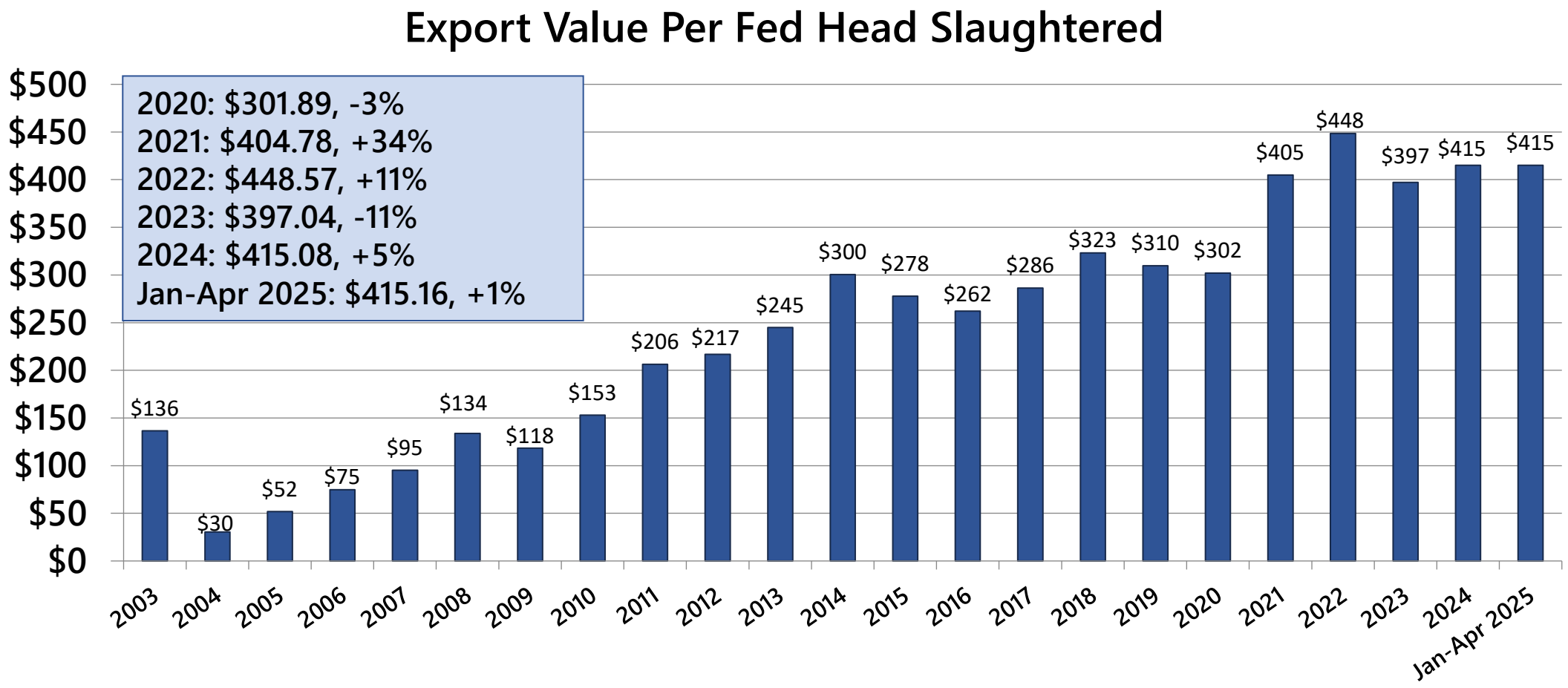
2020: $7.638 billion, -6%
2021: $10.513 billion, +38%
2022: $11.708 billion, +11%
2023: $9.969 billion, -15%
2024: $10.455 billion, +5%
Jan-Apr 2025: $3.351 billion, -1%





Source: USDA/FAS

Value of Exports per Fed Head Slaughtered



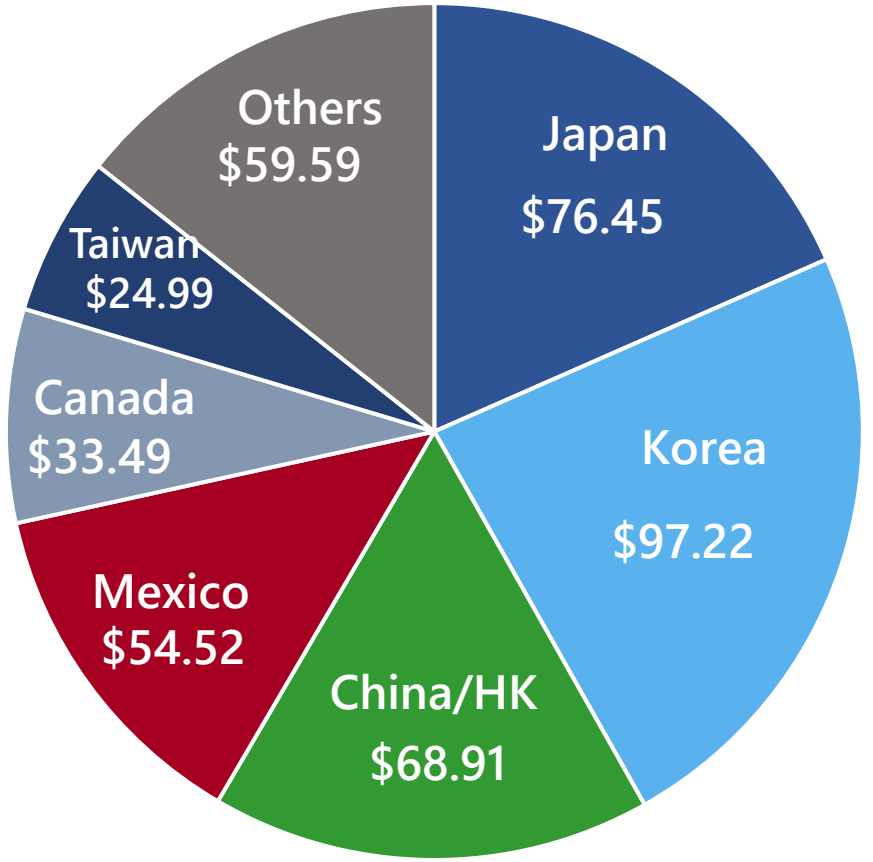
Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Beef Export Value per Head by Market

Jan-Apr 2025 value per head of fed cattle slaughtered = $415.16, +1%

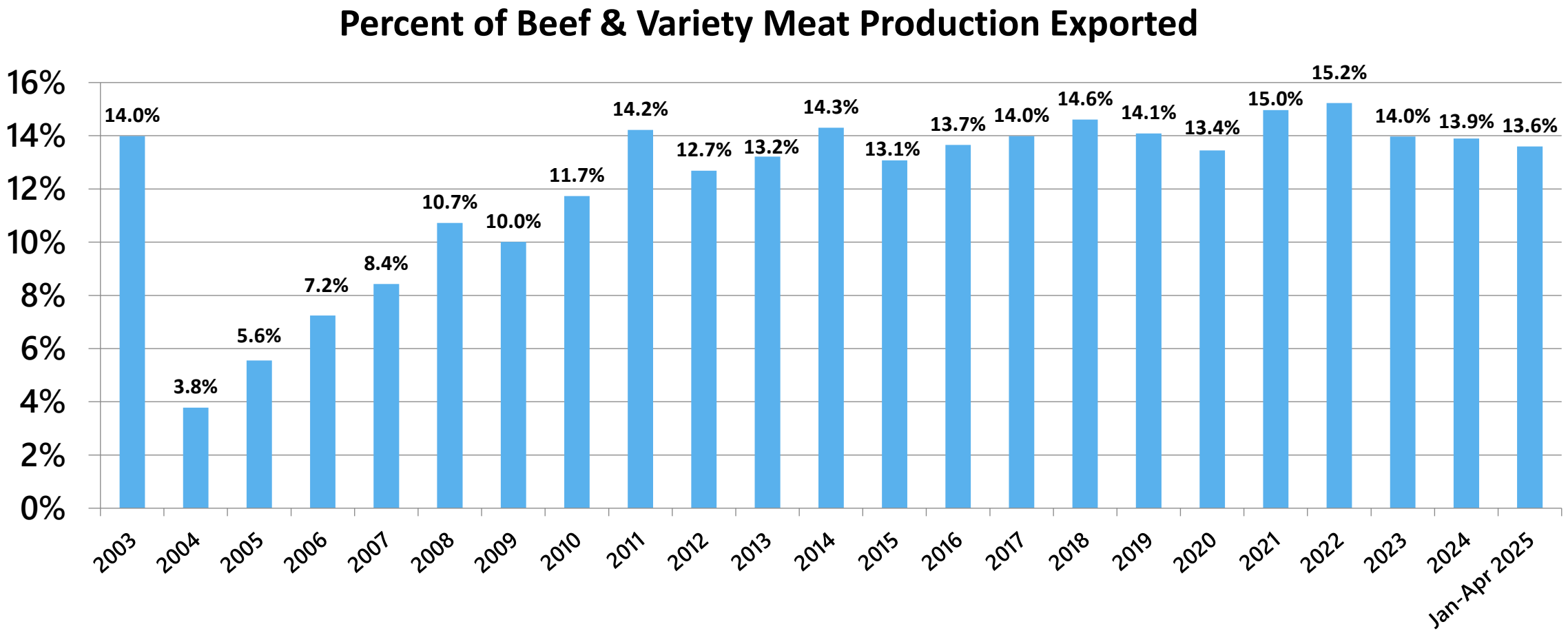
U.S. Beef & Variety Meat Export $/Head

Jan – Apr 2025



Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

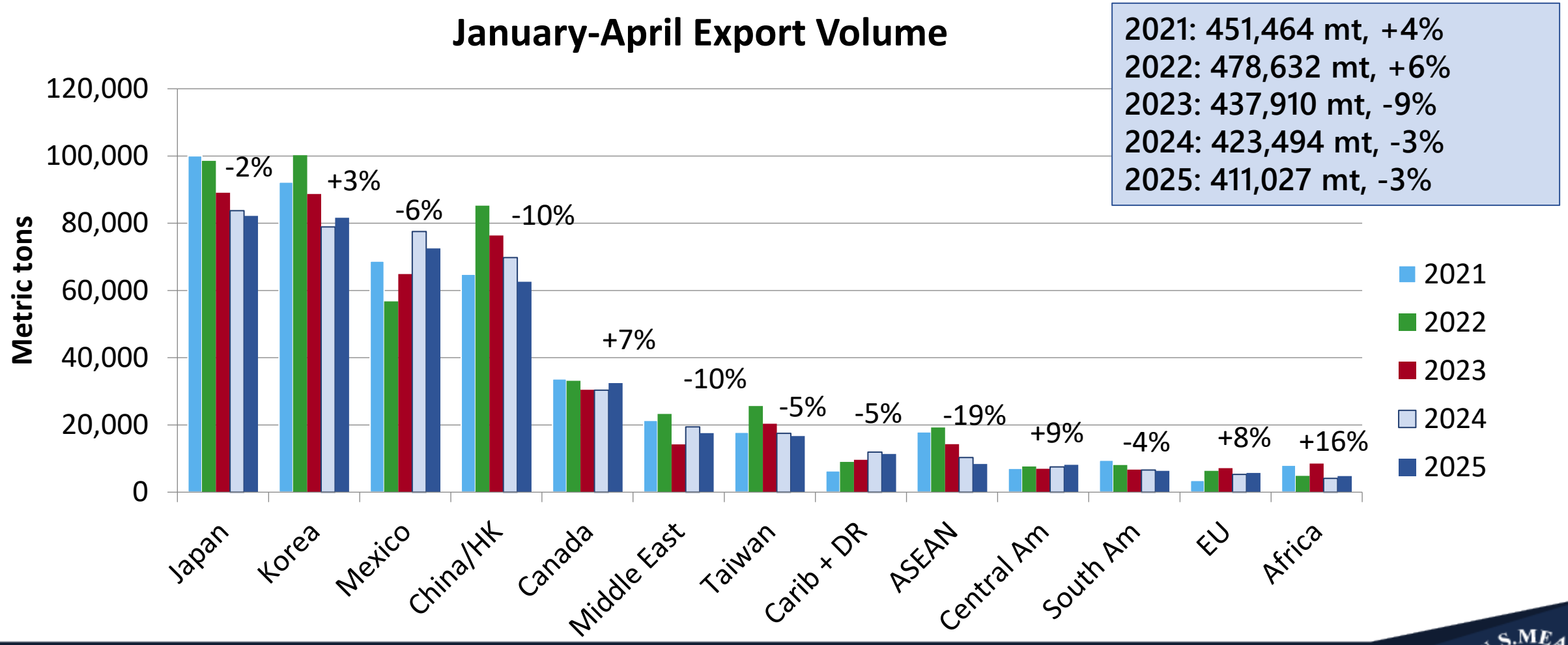
Percent of Beef & BVM Production Exported



Source: USDA/FAS and USMEF

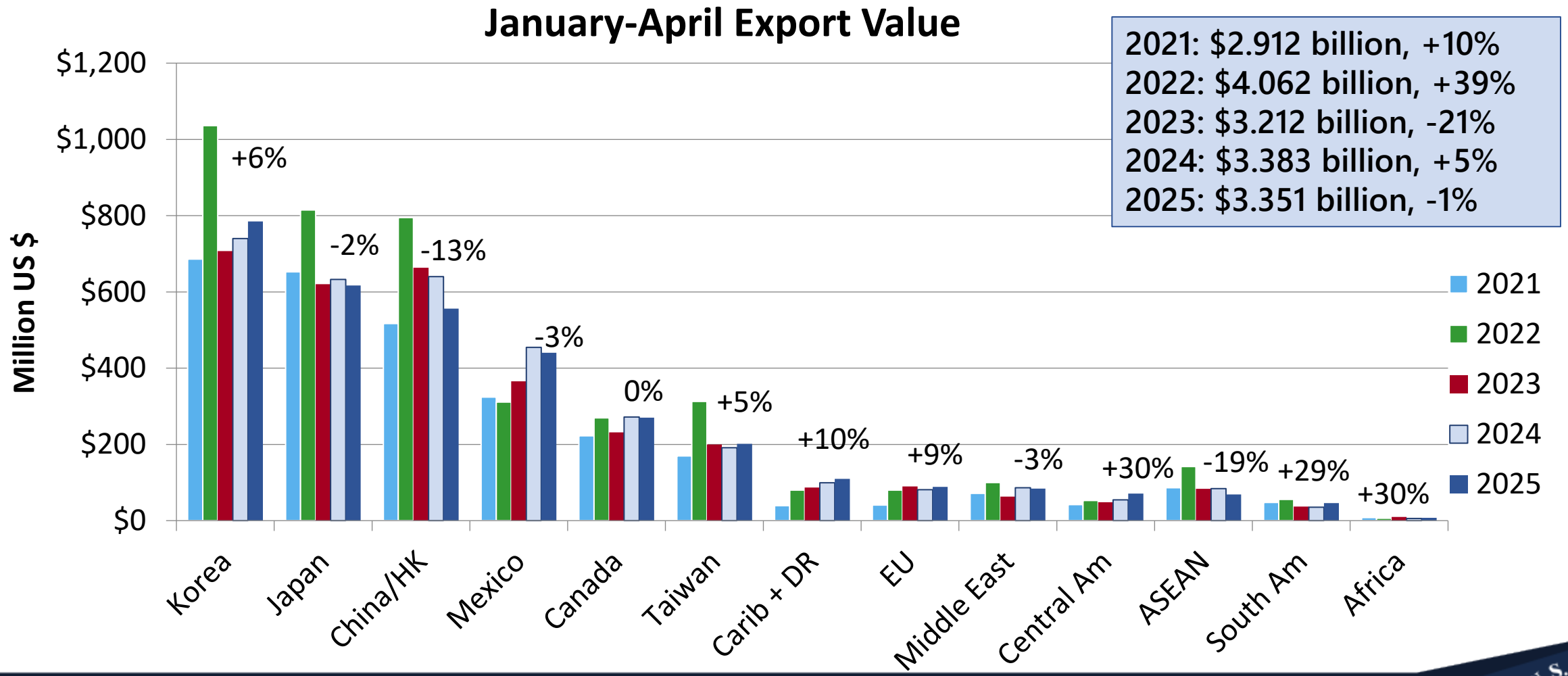
Jan-Apr 2025 percent of production exported at 13.6% compared to 13.9% for Jan-Apr 2024

U.S. Beef and Variety Meat Export Volume to Top Markets



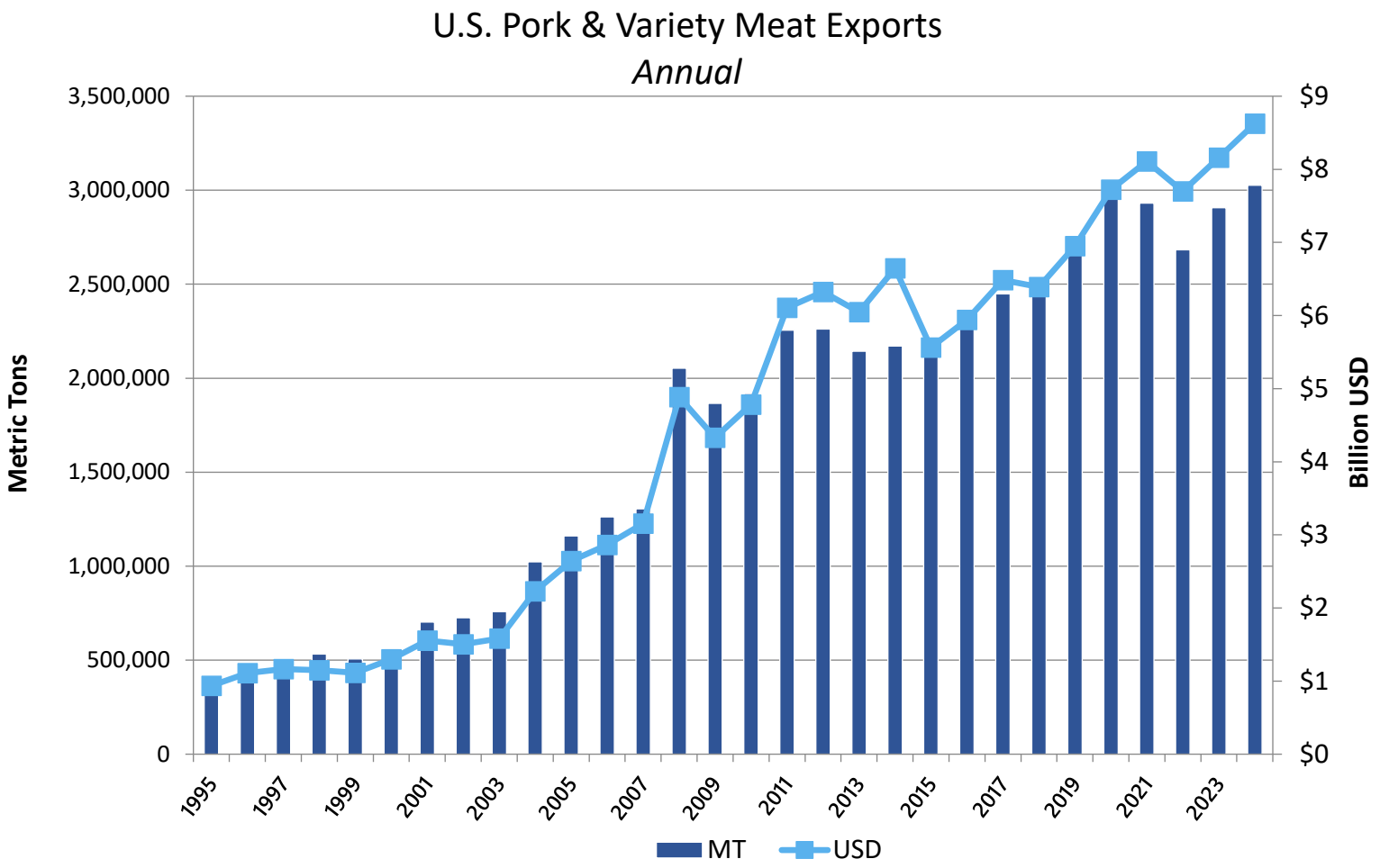
Source: USDA/FAS & USMEF

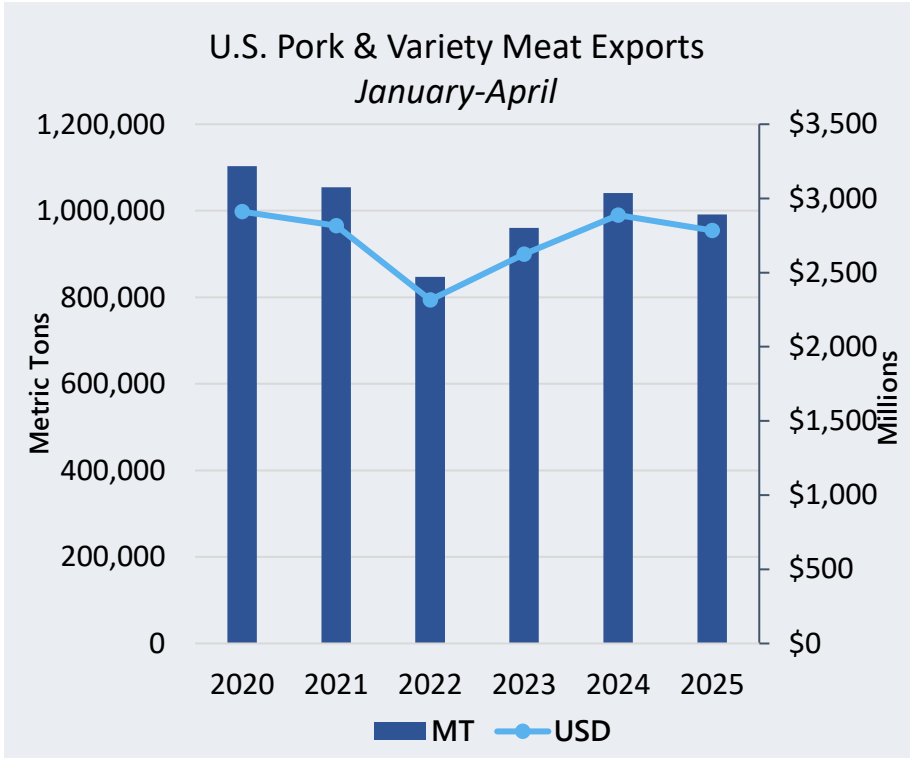
U.S. Beef and Variety Meat Export Value to Top Markets



Source: USDA/FAS & USMEF

U.S. Pork & Variety Meat Exports

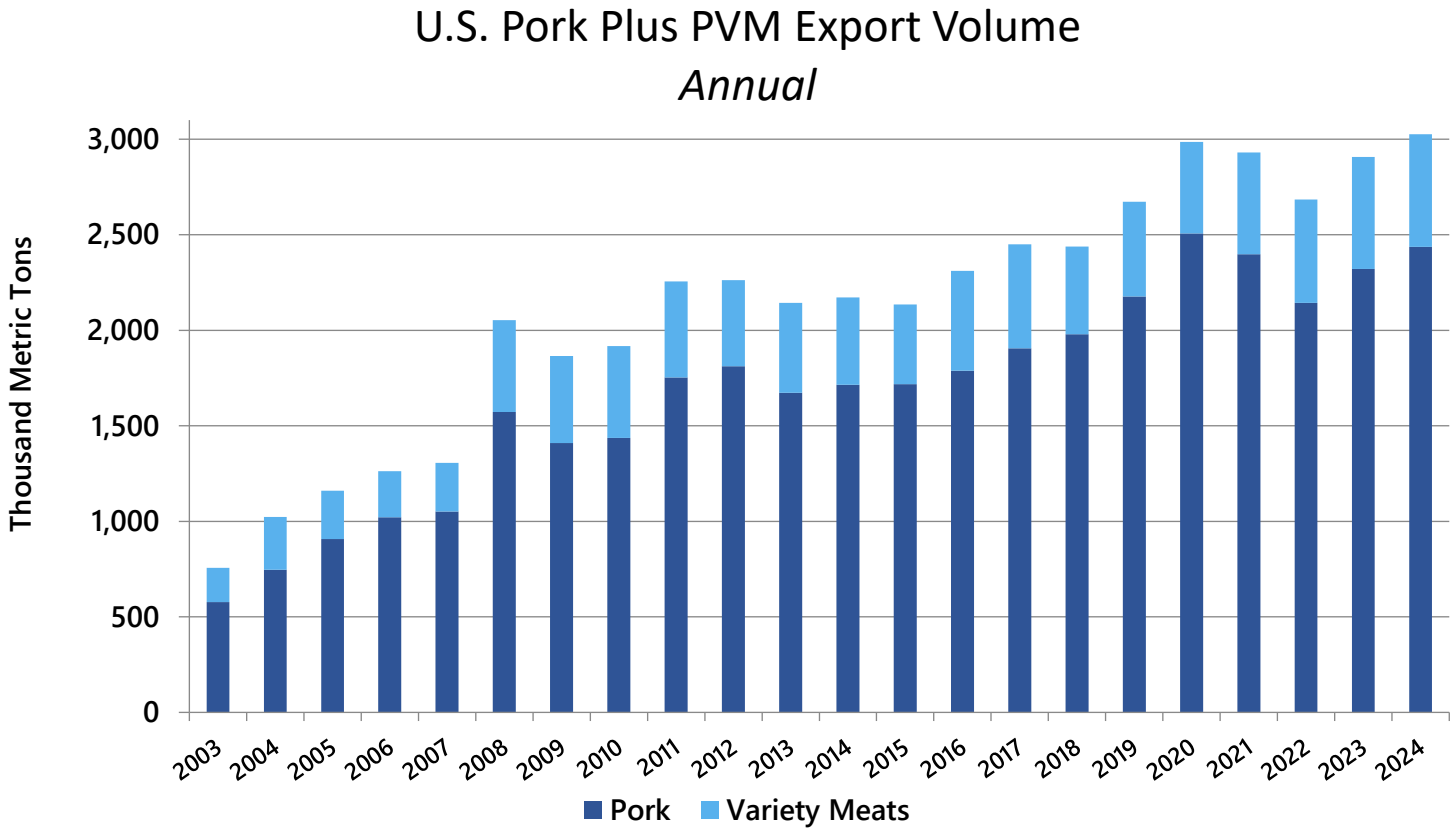


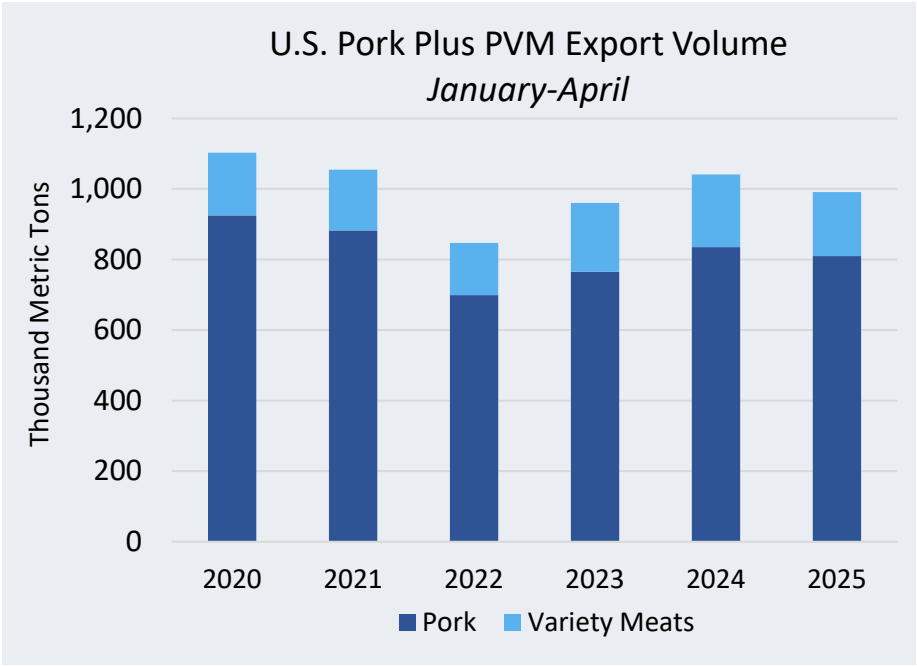


Source: USDA/FAS

U.S. Pork Plus PVM Export Volume

2020: 2.987 million mt, +12%
2021: 2.931 million mt, -2%
2022: 2.684 million mt, -8%
2023: 2.907 million mt, +8%
2024: 3.027 million mt, +4%
Jan–Apr 2025: 991,738 mt, -5%

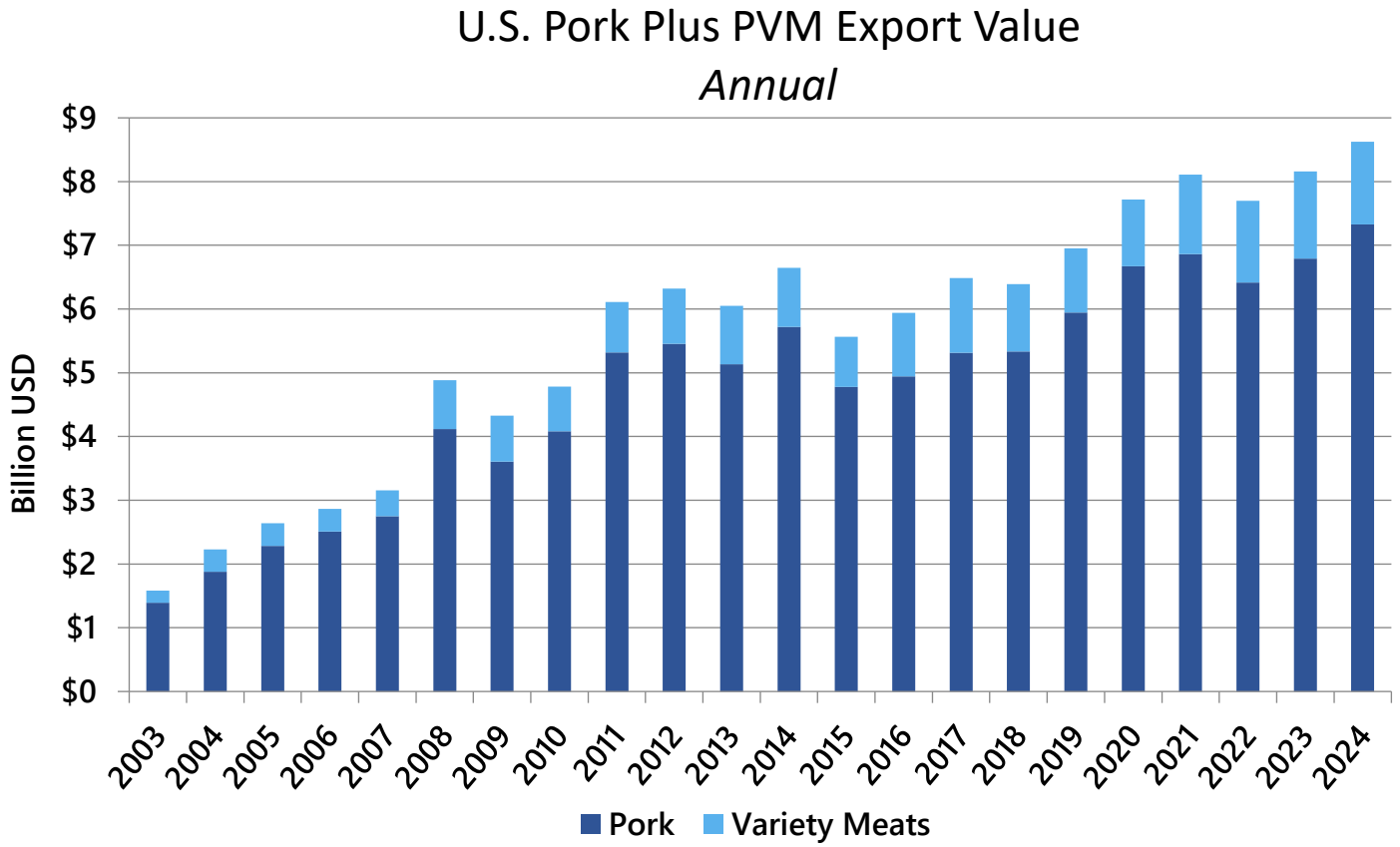


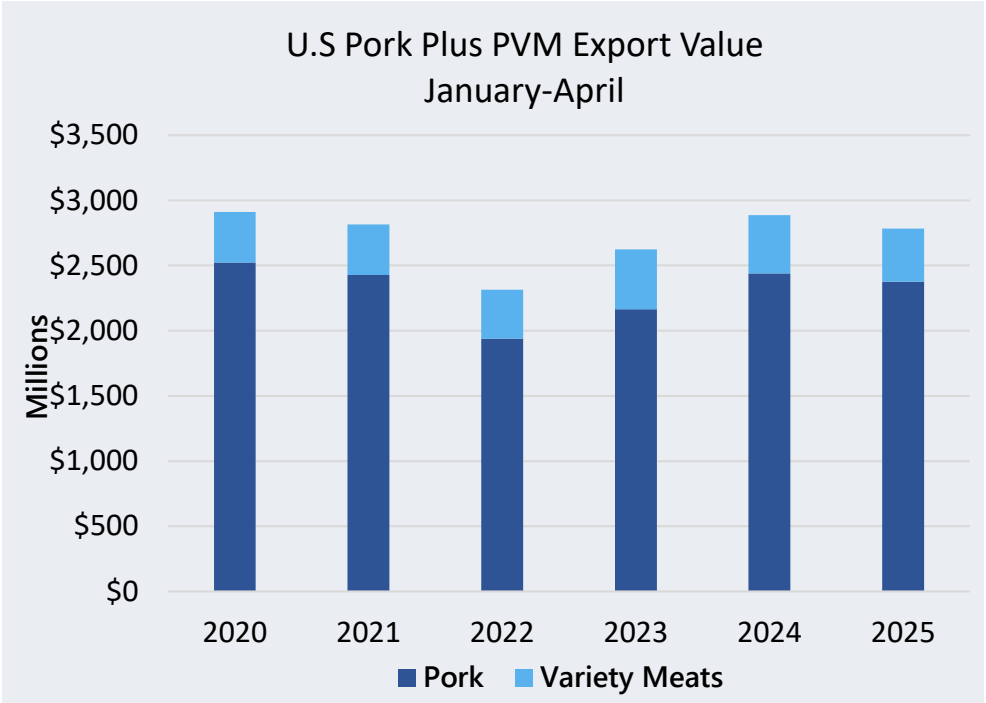


Source: USDA/FAS

U.S. Pork Plus PVM Export Value

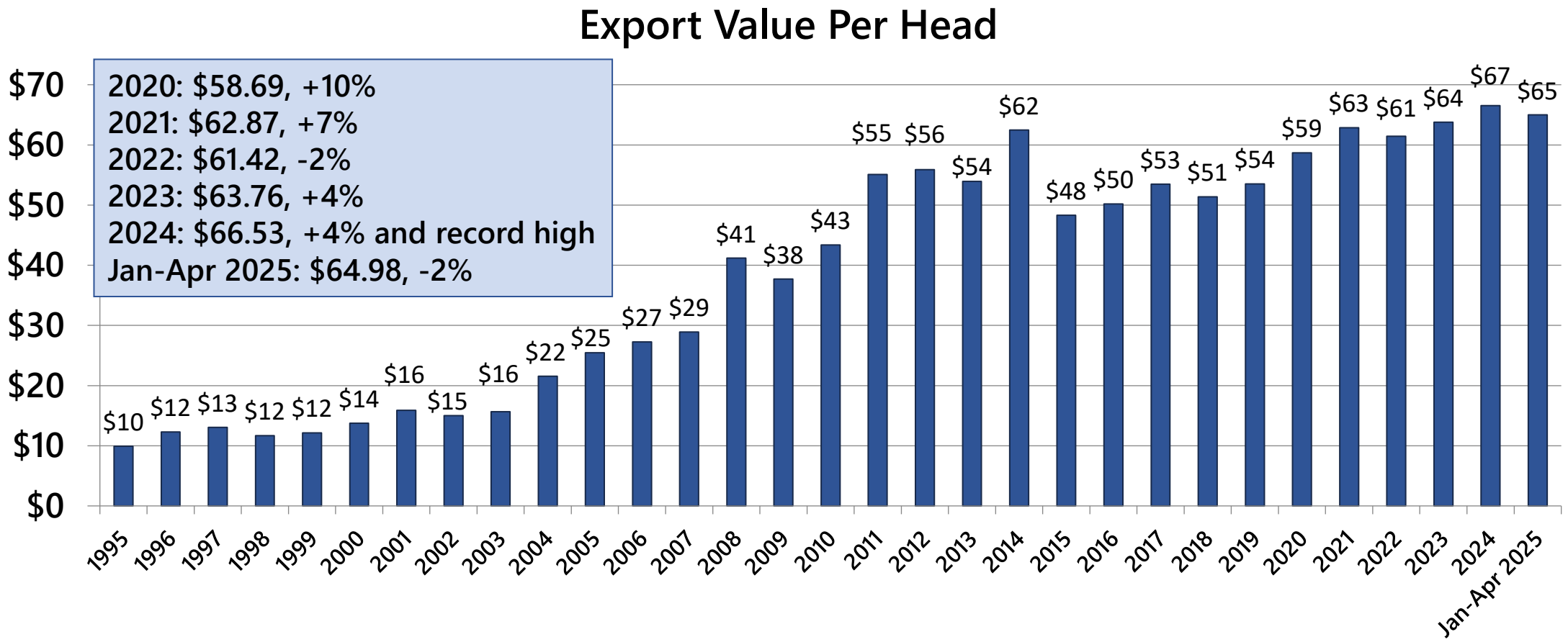
2020: $7.721 billion, +11%
2021: $8.109 billion, +5%
2022: $7.698 billion, +5%
2023: $8.159 billion, +6%
2024: $8.626 billion, +6%
Jan–Apr 2025: $2.785 billion, -4%





Source: USDA/FAS

Value of Exports per Hog Slaughtered



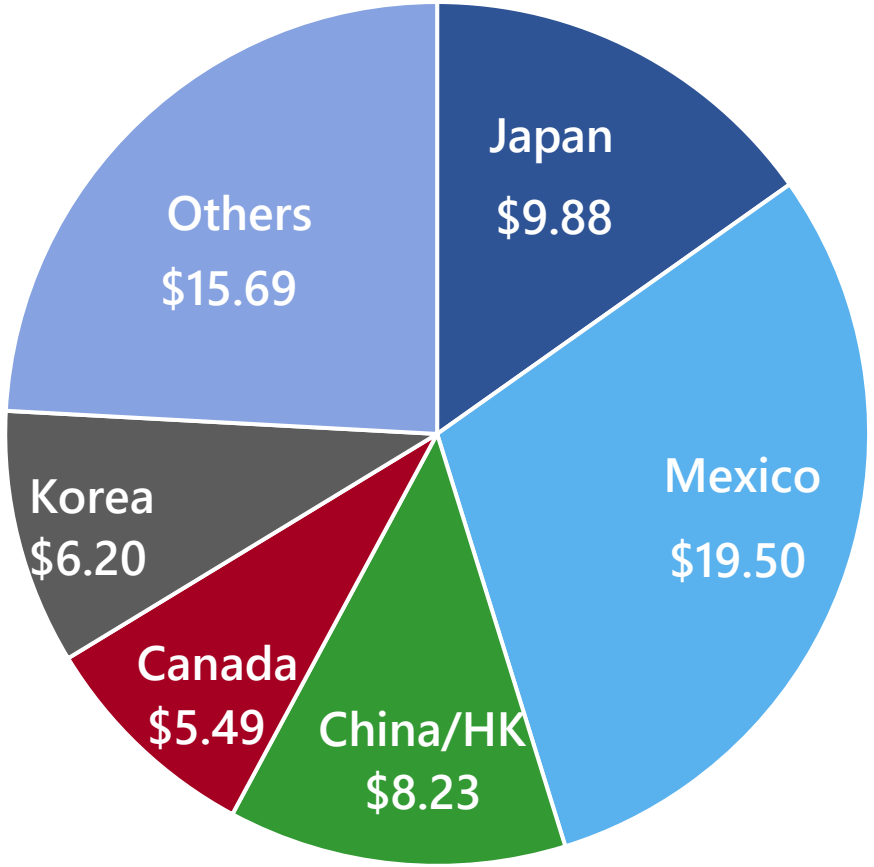
Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Pork Export Value Per Head by Market

Jan-Apr 2025 value per market hog slaughtered = $64.98, -2%

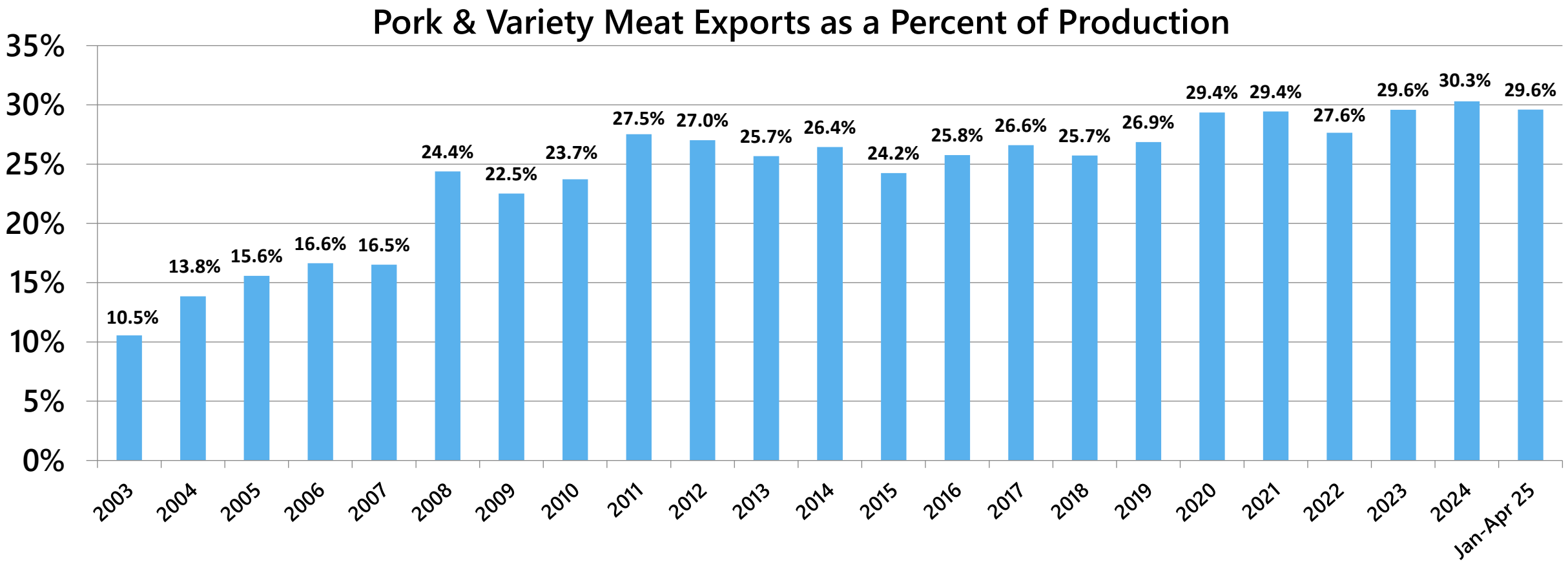
U.S. Pork & Variety meat Export $/head

Jan – Apr 2025



Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

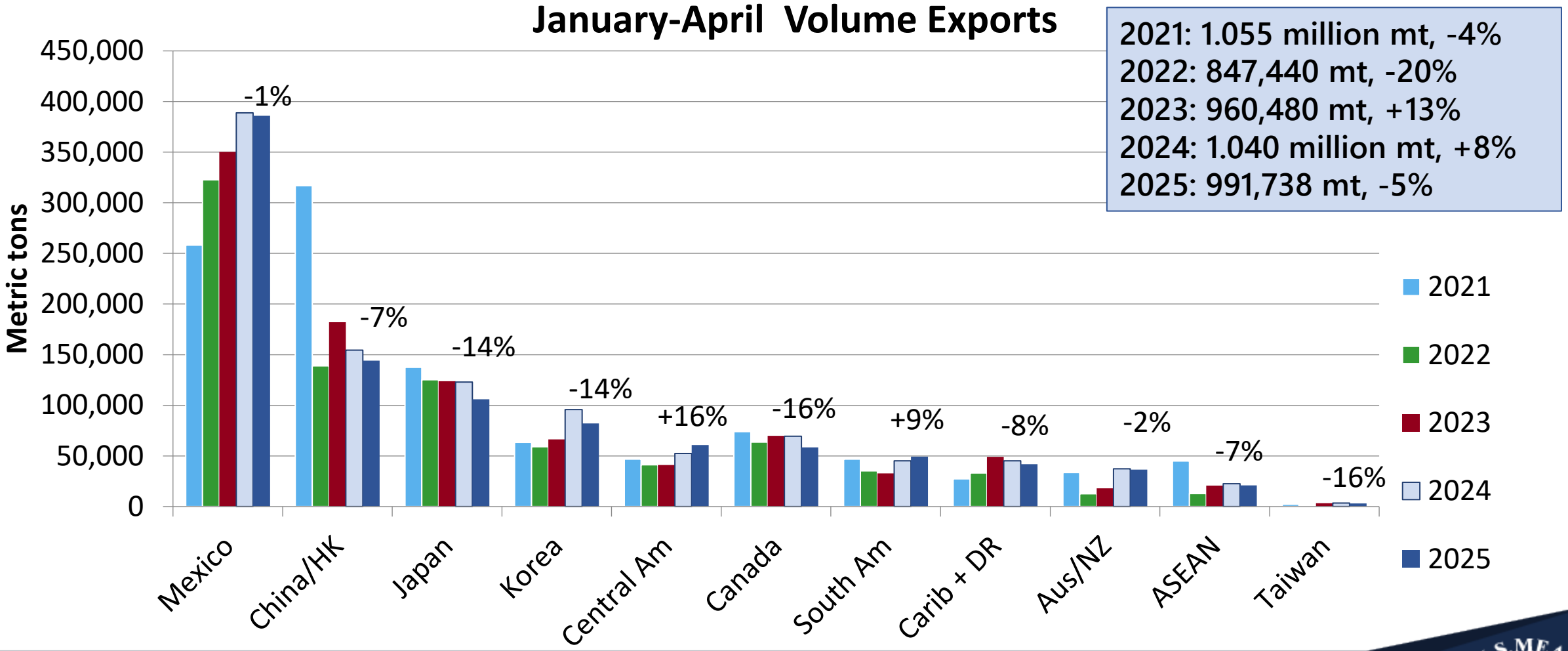
Percent of Pork & PVM Production Exported



Source: USDA/FAS & USMEF,

Jan-Apr 2025 percent of production exported at 29.6% compared to 30.7% for Jan-Apr 2024

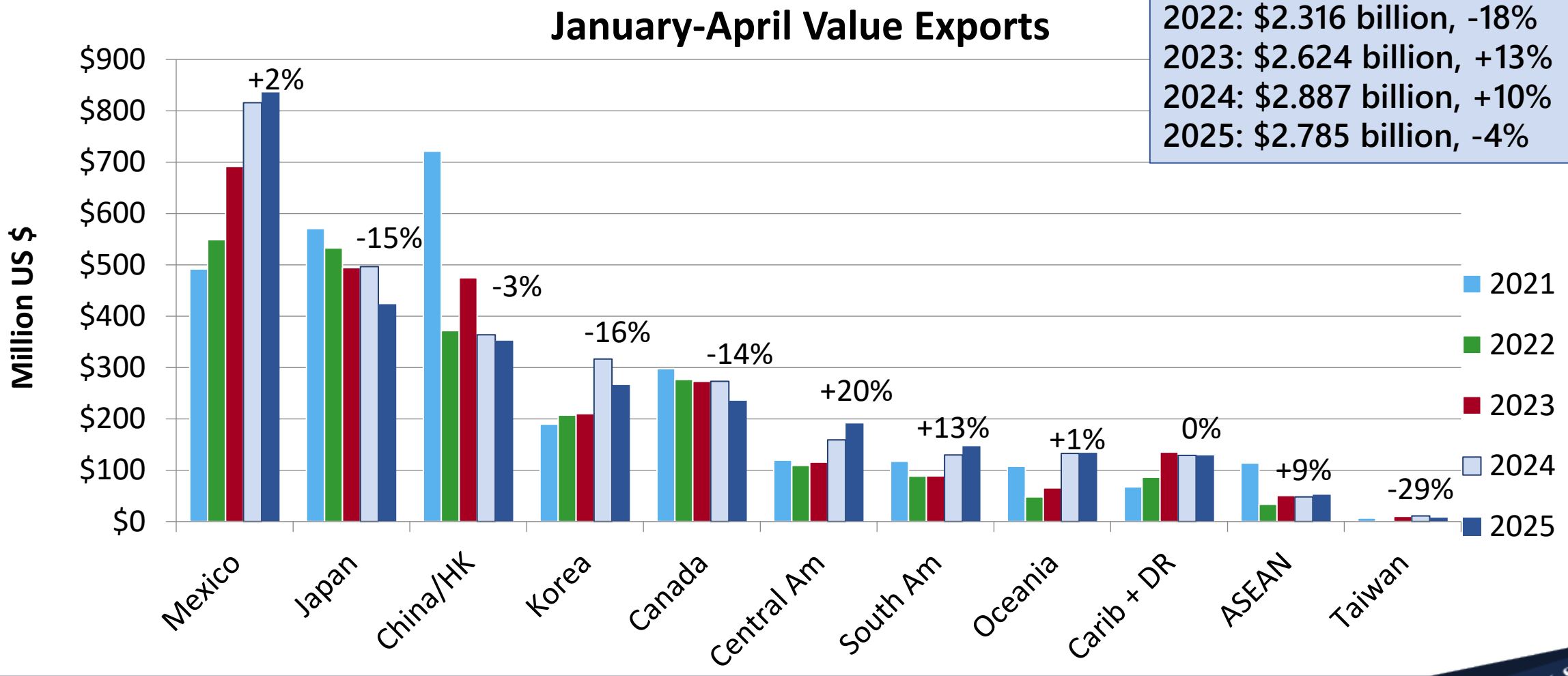
U.S. Pork & Variety Meat Exports to Top Markets



Source: USDA/FAS & USMEF

U.S. Pork and Variety Meat Export Value to Top Markets

2021: $2.816 billion, -3%
2022: $2.316 billion, -18%
2023: $2.624 billion, +13%
2024: $2.887 billion, +10%
2025: $2.785 billion, -4%

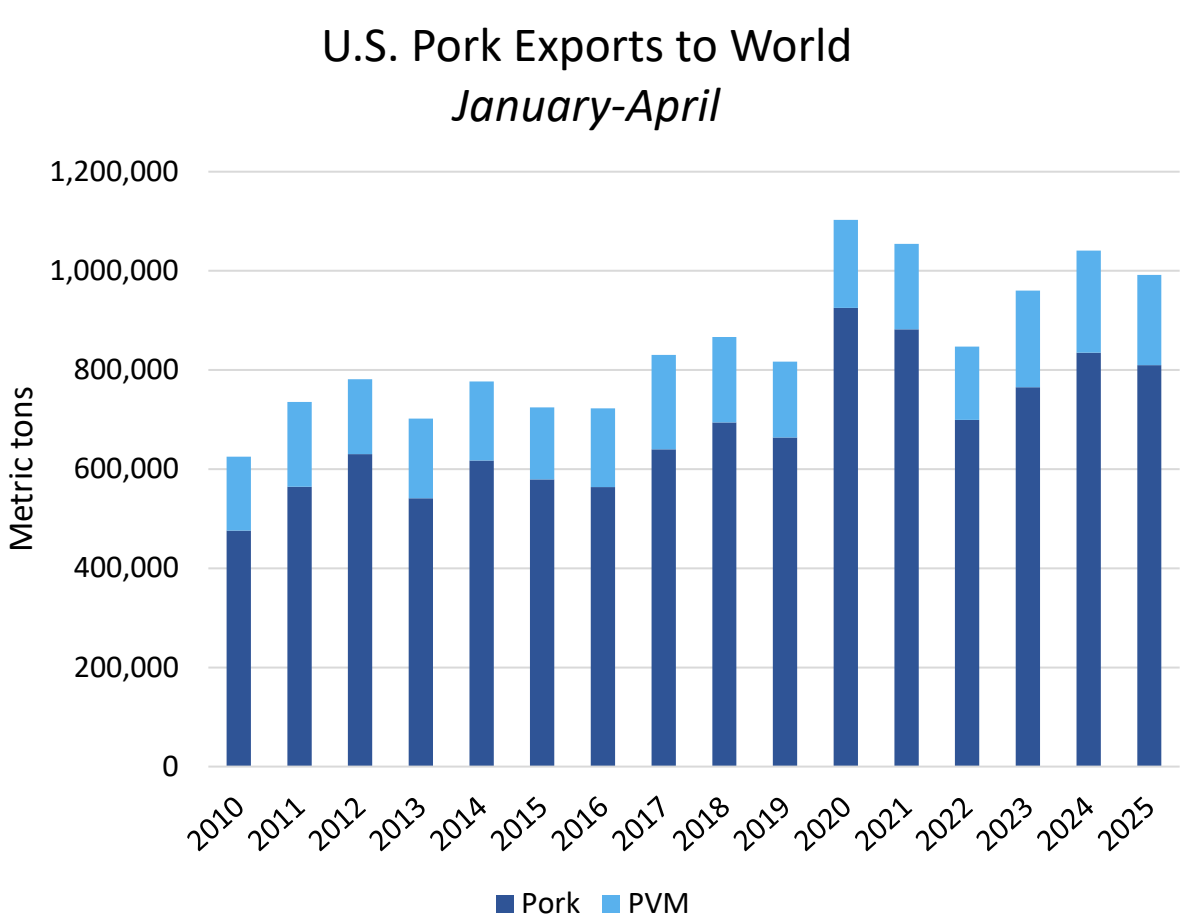


Source: USDA/FAS & USMEF



U.S. Pork Export Details

January-April 2025 U.S. pork/pvm exports to the world totaled 991,738 mt, down 5%, valued at $2.785 billion, down 4%; exports to markets other than China/HK were 847,541 mt, down 4%, value was $2.432 billion, down 4%





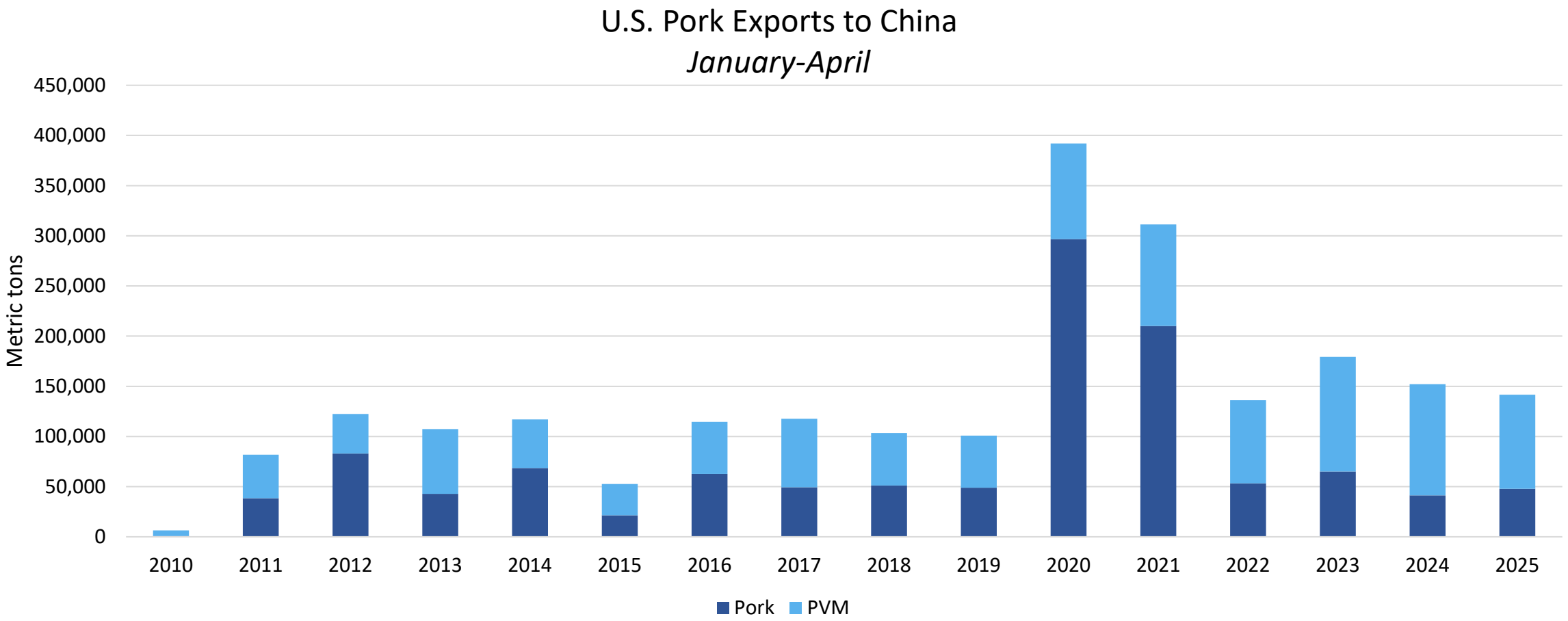
Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to Mexico totaled 385,844 mt, down 1%; value was $835.6 million, up 2%



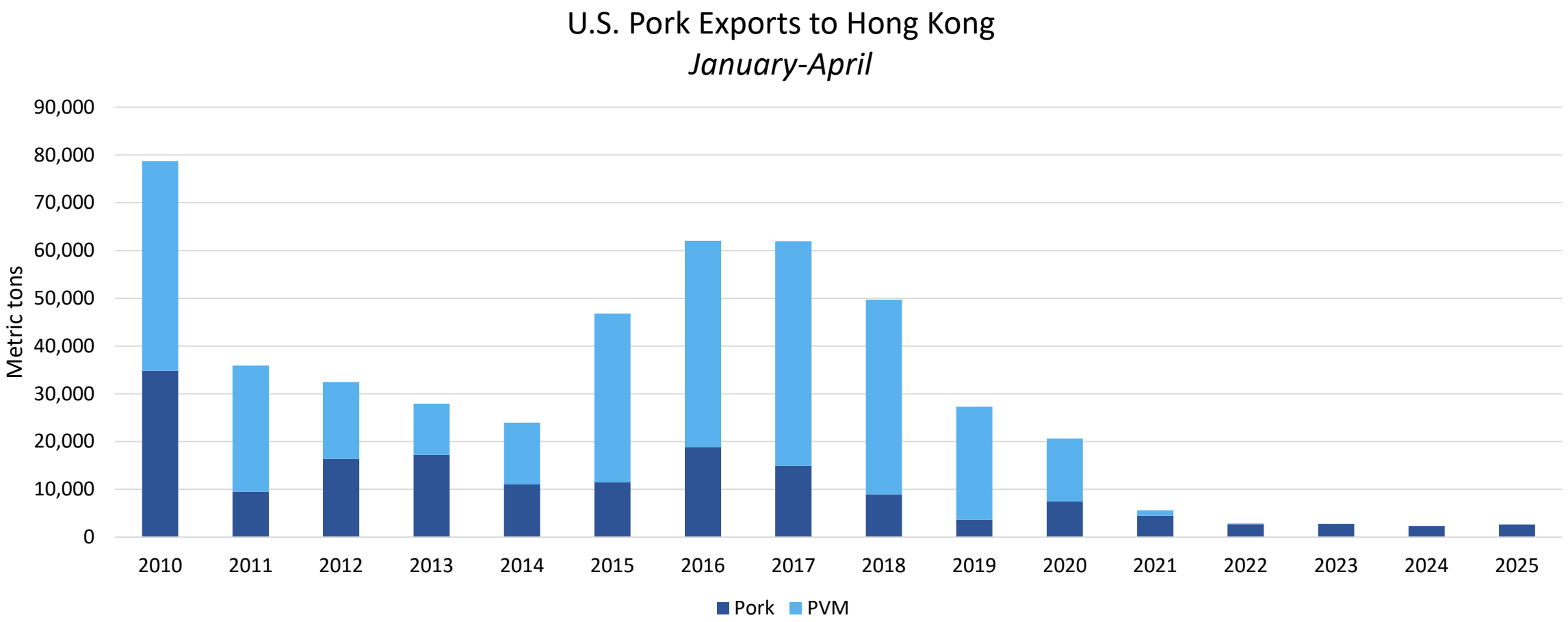
Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to China totaled 141,584 mt, down 7%; value was $342 million, down 4%



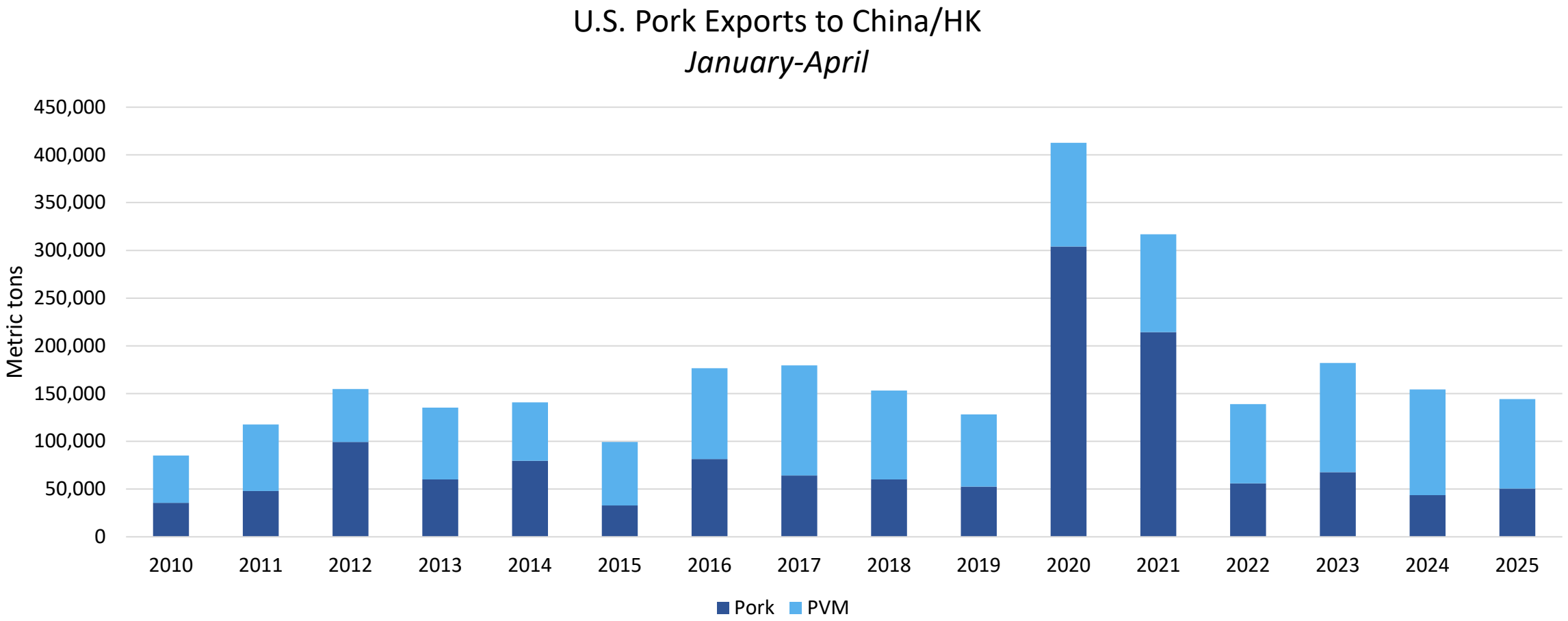
Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to Hong Kong totaled 2,613 mt, up 14%; value was $10.1 million, up 15%



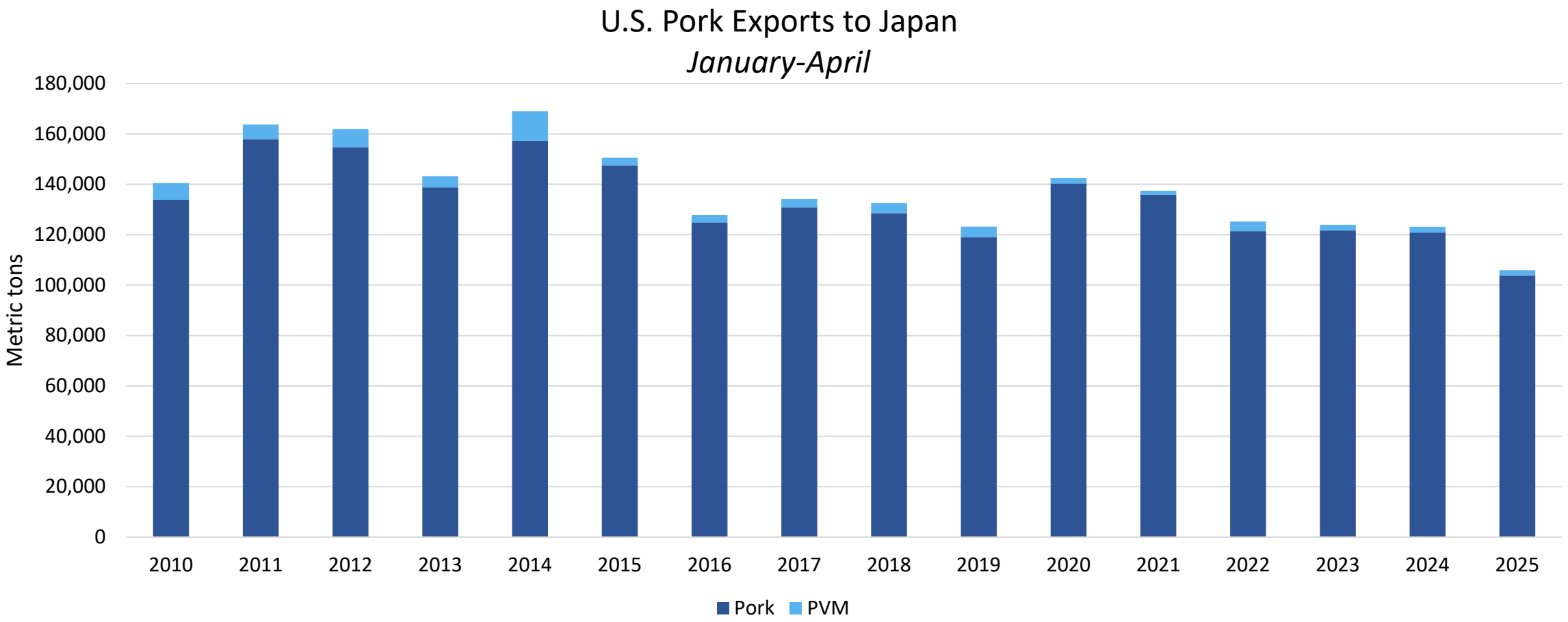
Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to China/Hong Kong totaled 144,197 mt, down 7%; value was $352.5 million, down 3%



Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to Japan totaled 105,858 mt, down 14%; value was $423.2 million, down 15%



Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to South Korea totaled 82,168 mt, down 14%; value was $265.8 million, down 16%



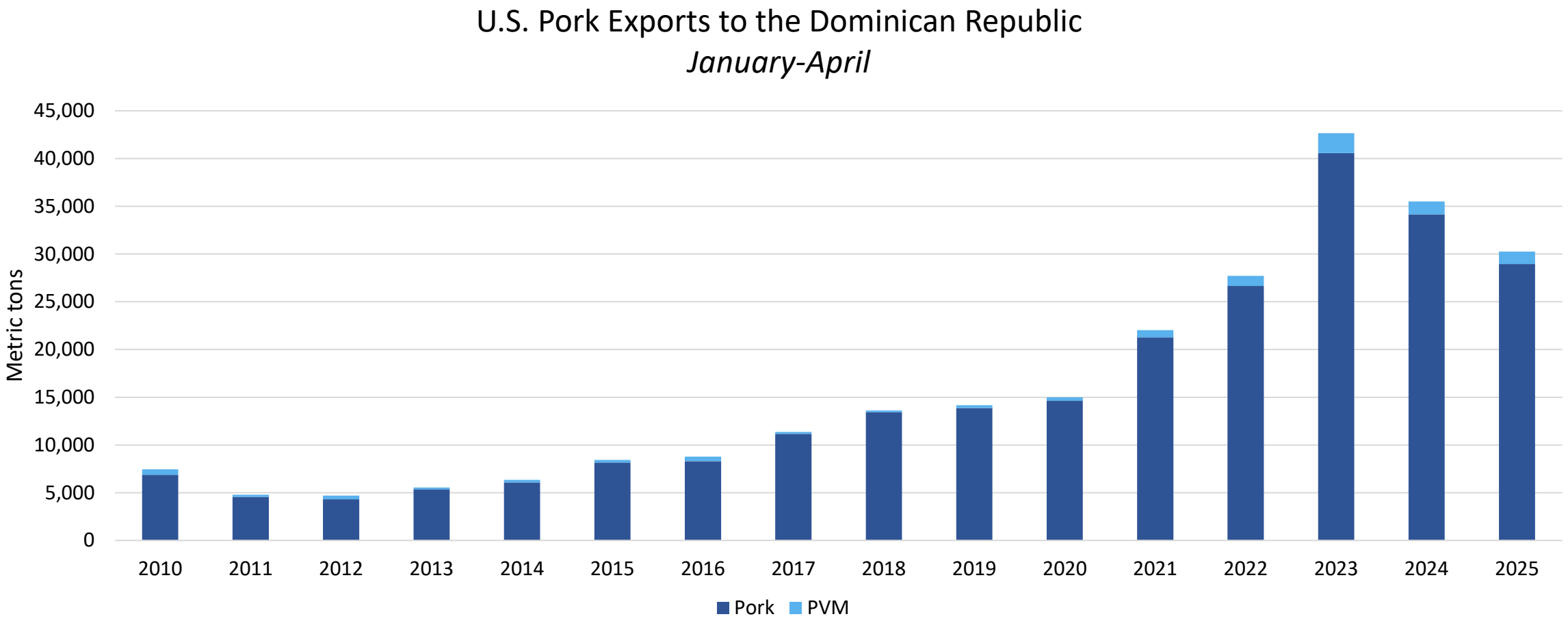
Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to Central America totaled 60,811 mt, up 16% and record high; value was $191.1 million, up 20%



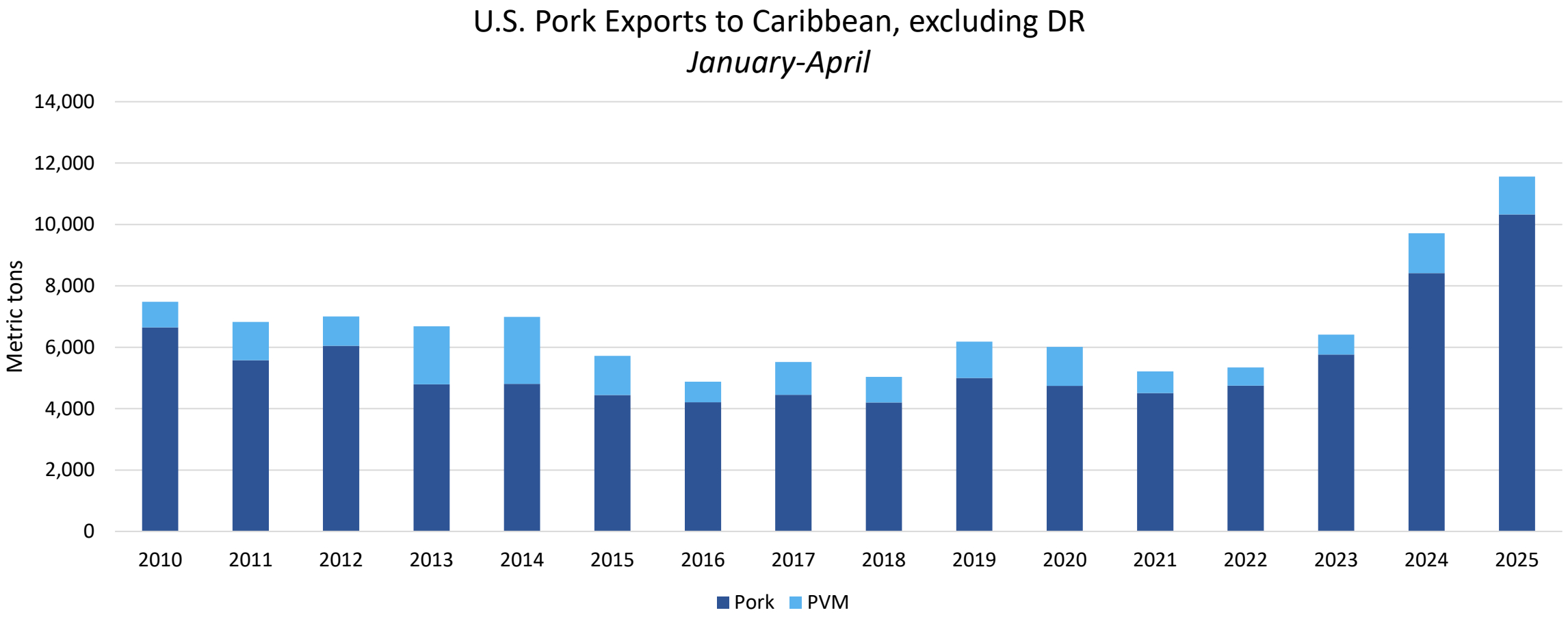
Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to the Dominican Republic totaled 30,246 mt, down 15%; value was $89.9 million, down 8%



Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to the Caribbean (excluding DR) totaled 11,559 mt, up 19%; value was $39.1 million, up 25%



Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to Canada totaled 58,344 mt, down 16%; value was $235.1 million, down 14%



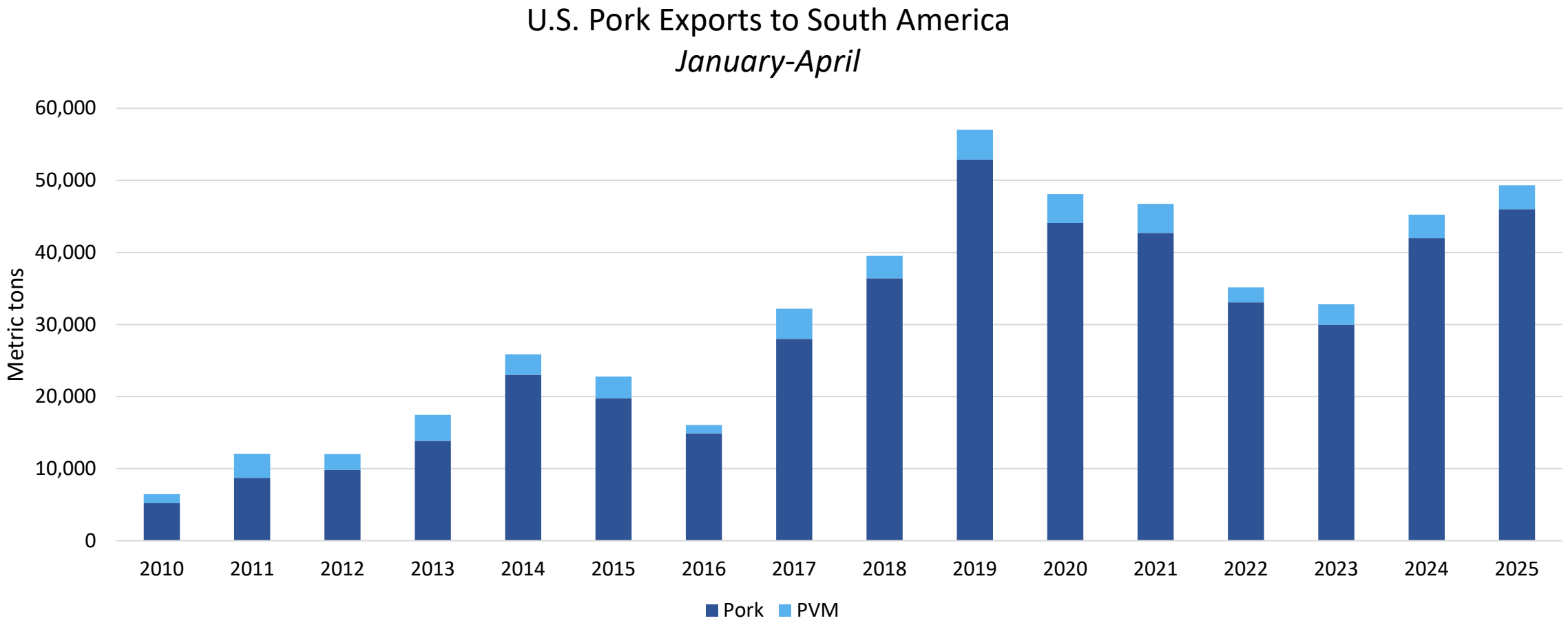
Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to the ASEAN region totaled 20,986 mt, down 7%; value was $52.4 million, up 9%



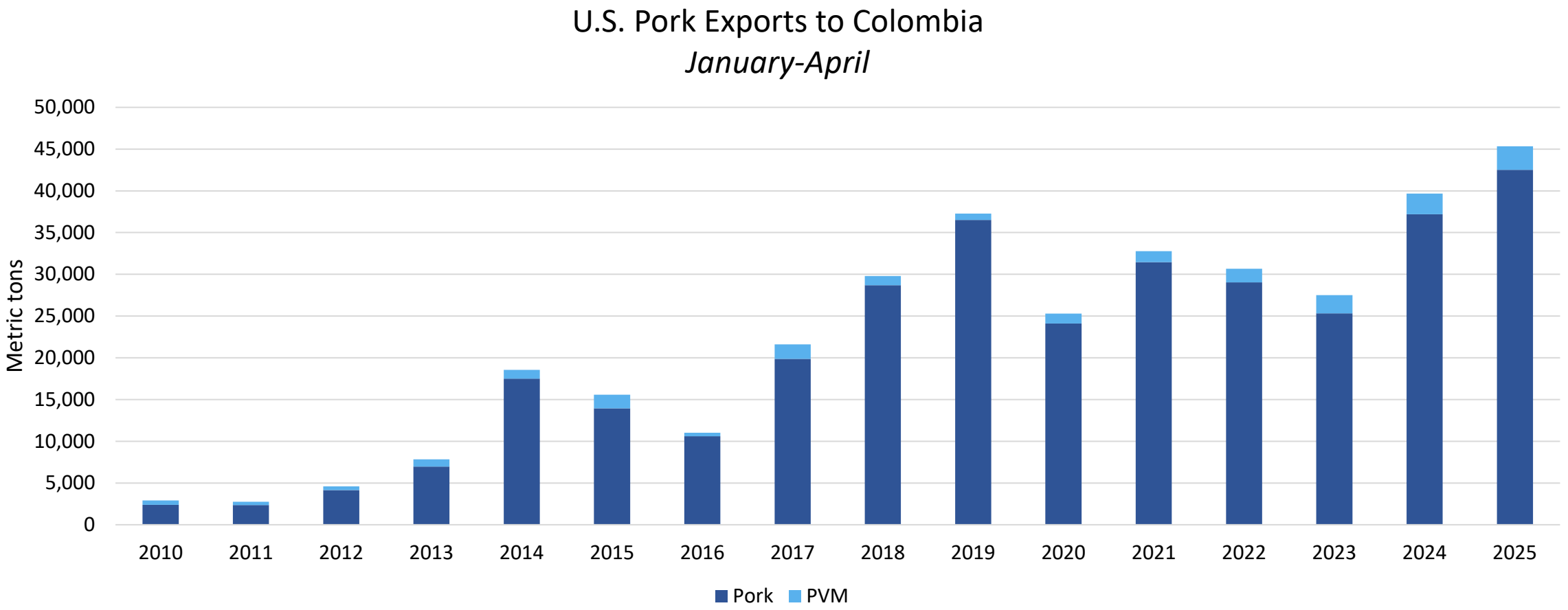
Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to South America totaled 49,310 mt, up 9%; value was $146.9 million, up 13%



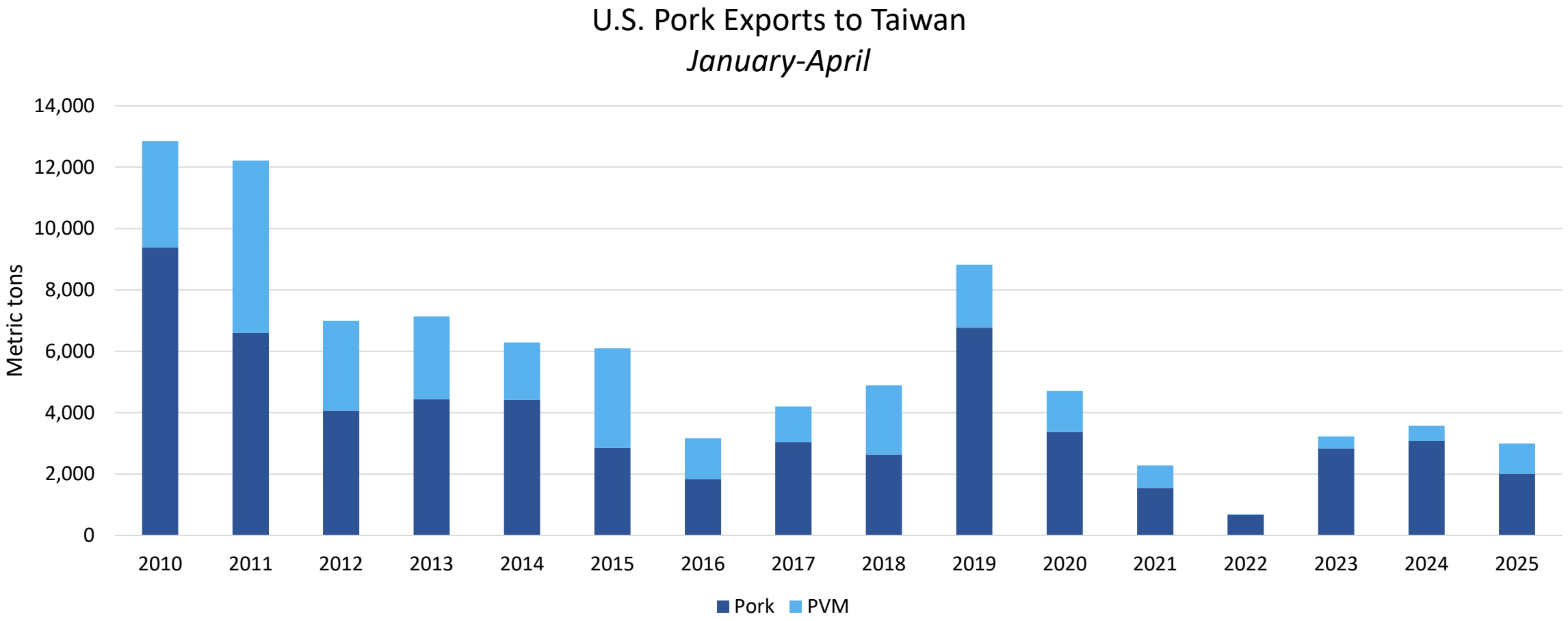
Source: USDA/FAS, USMEF, includes Colombia

January-April 2025 pork/pvm exports to Colombia totaled 45,343 mt, up 14% and record high; value was $130.7 million, up 20%



Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to Taiwan totaled 2,998 mt, down 16%; value was $7.7 million, down 29%



Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to Australia totaled 33,049 mt, down 1%; value was $118.7 million, up 1%



Source: USDA/FAS, USMEF

January-April 2025 pork/pvm exports to New Zealand totaled 3,508 mt, down 12%, value was $15.2 million, up 3%

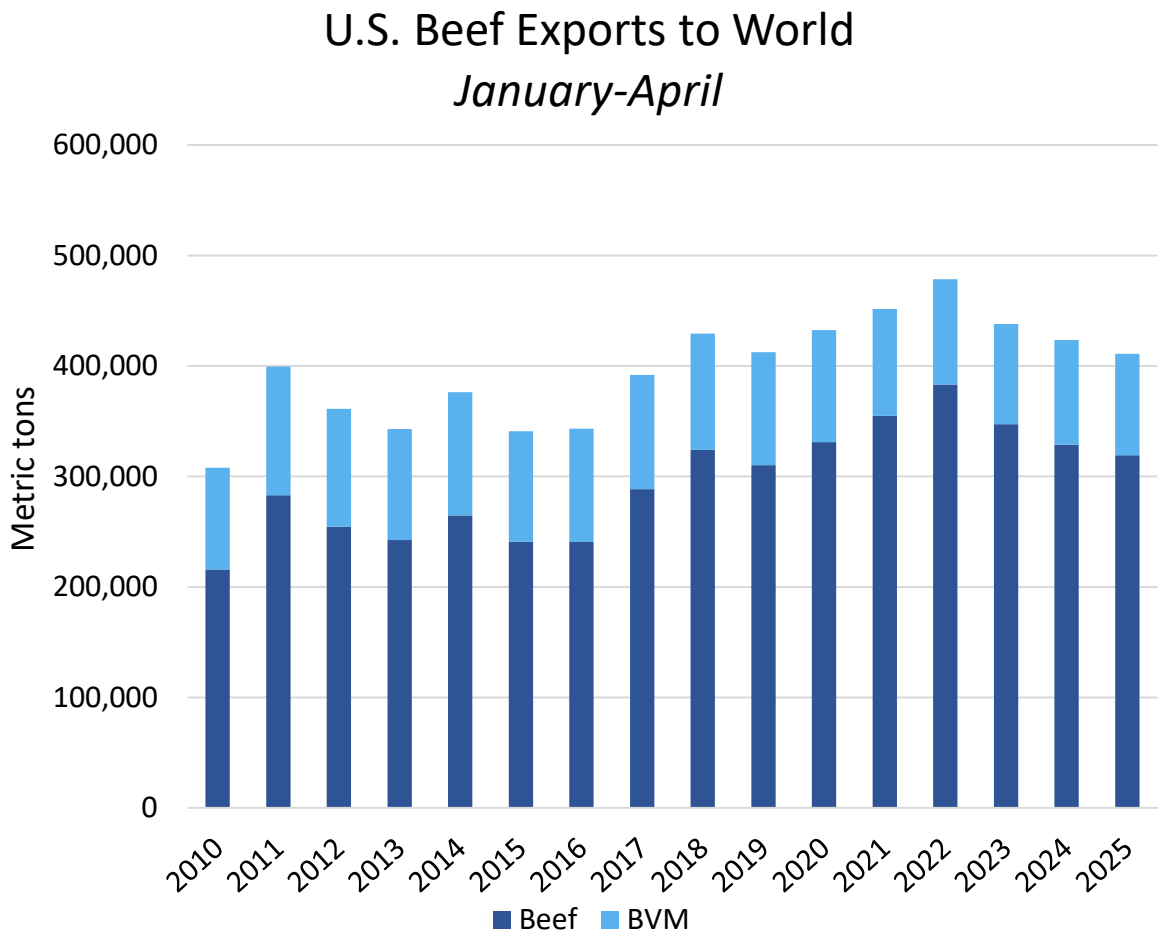


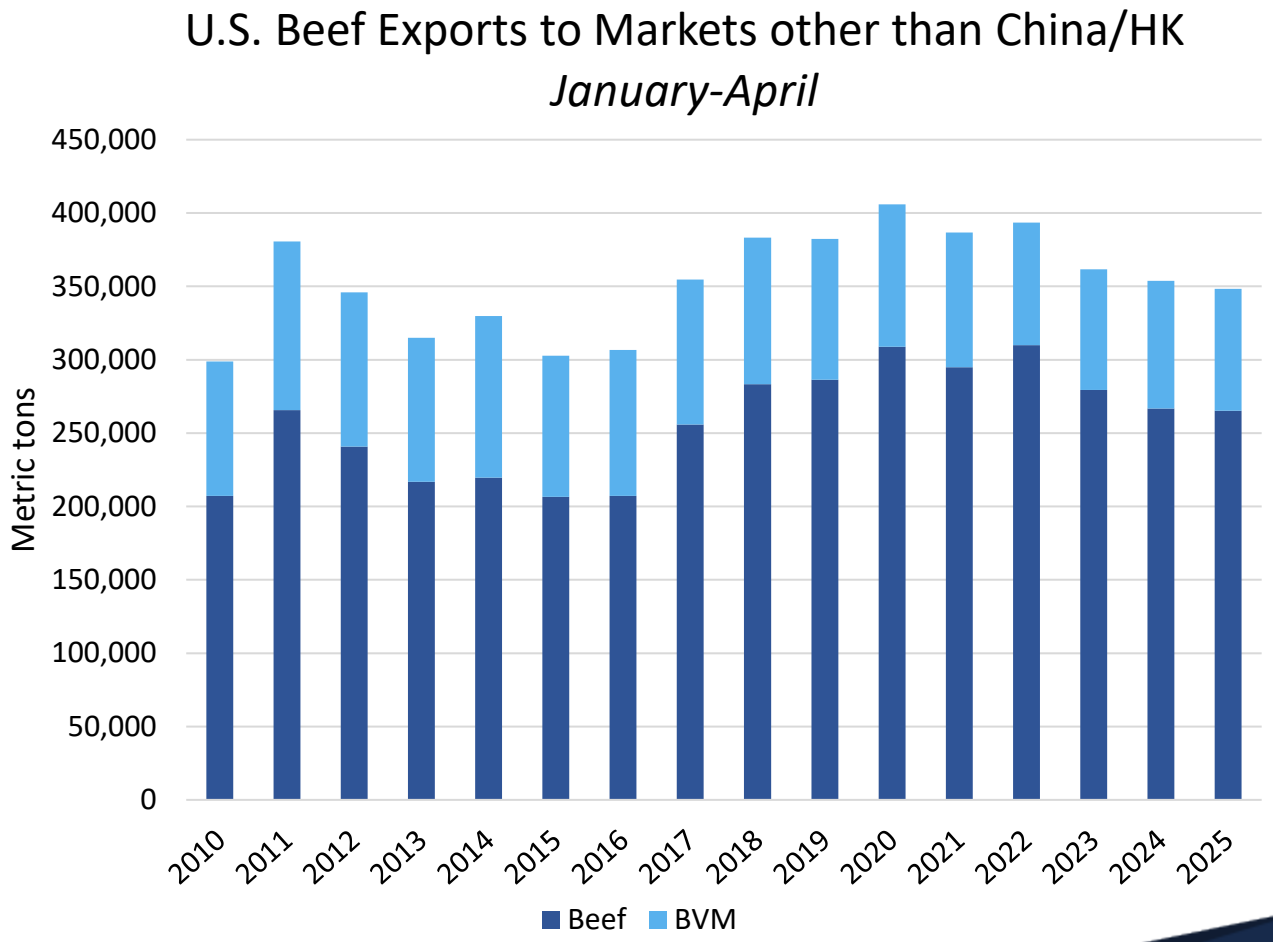
Source: USDA/FAS, USMEF



U.S. Beef Export Details

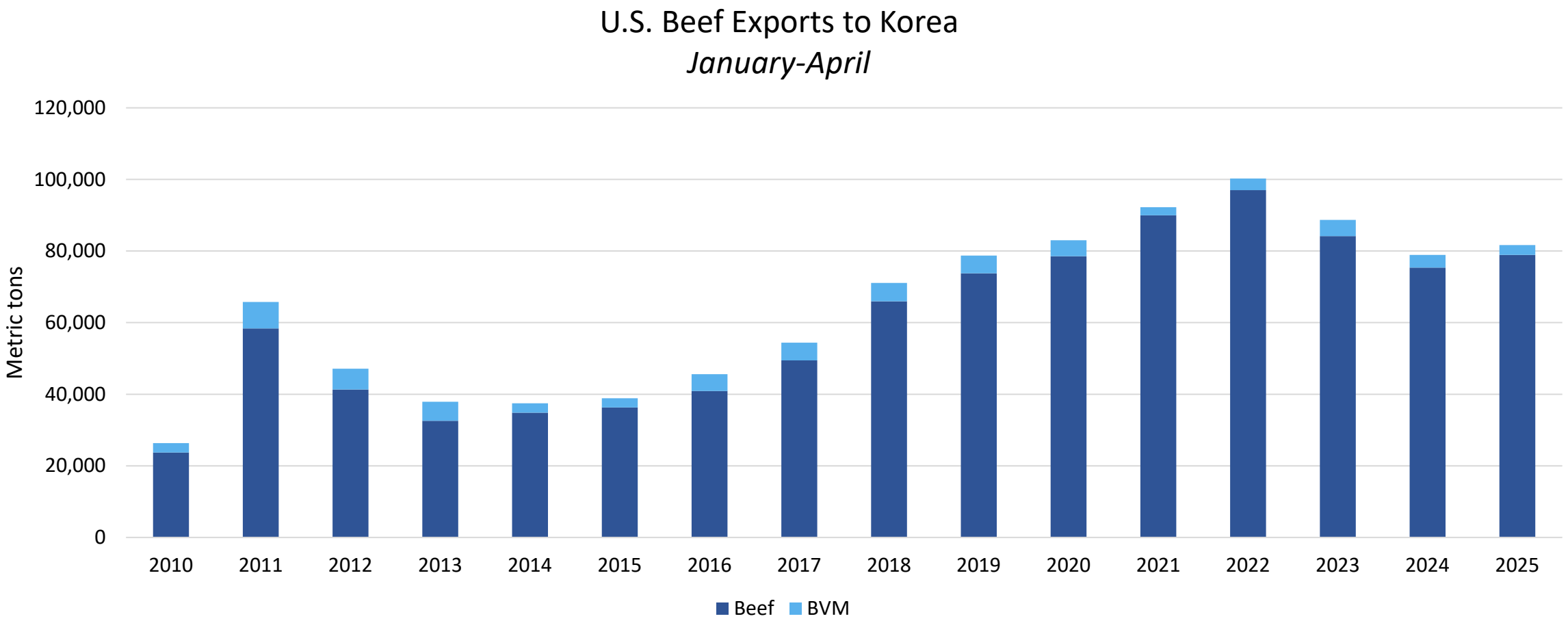
January-April 2025 U.S. beef/bvm exports to the world totaled 411,027 mt, down 3%, valued at $3.351 billion, down 1%; exports to markets other than China/HK were 348,416 mt, down 1%, with value of $2.795 billion, up 2%





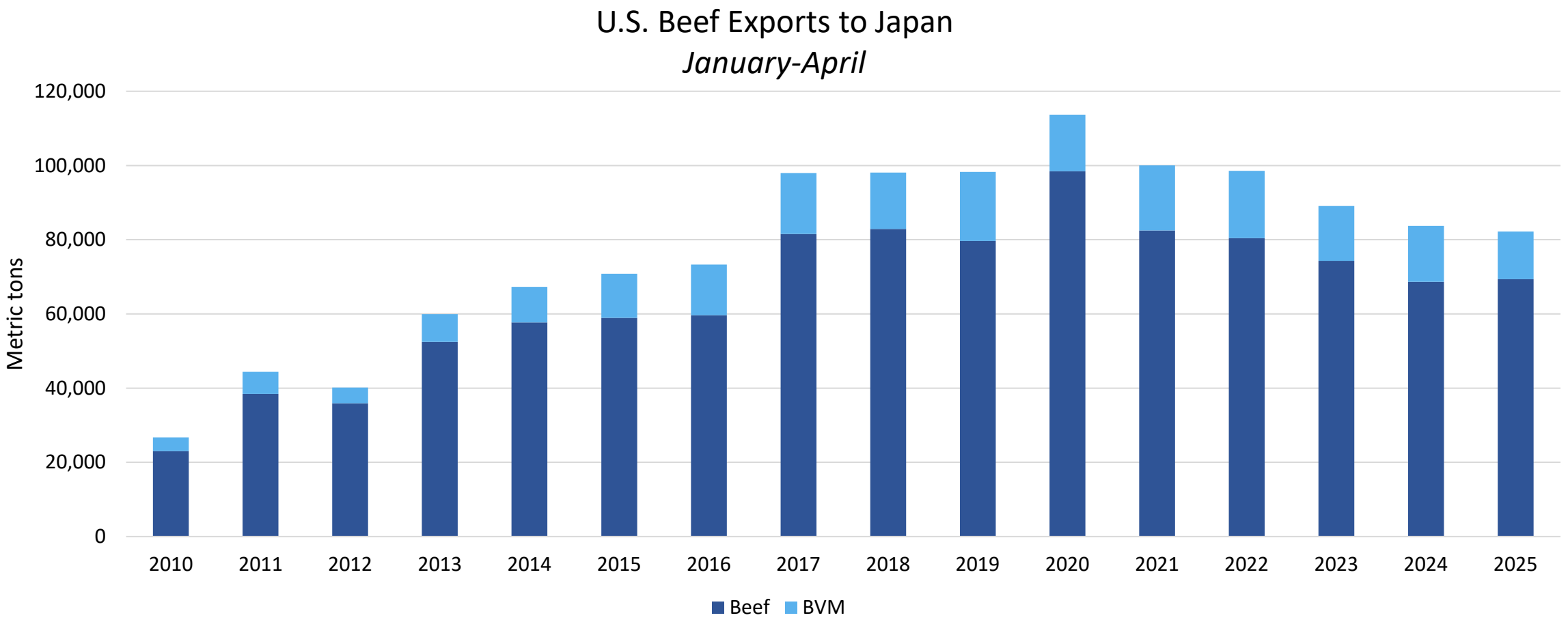
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to South Korea totaled 81,639 mt, up 3%; value was $784.8 million, up 6%



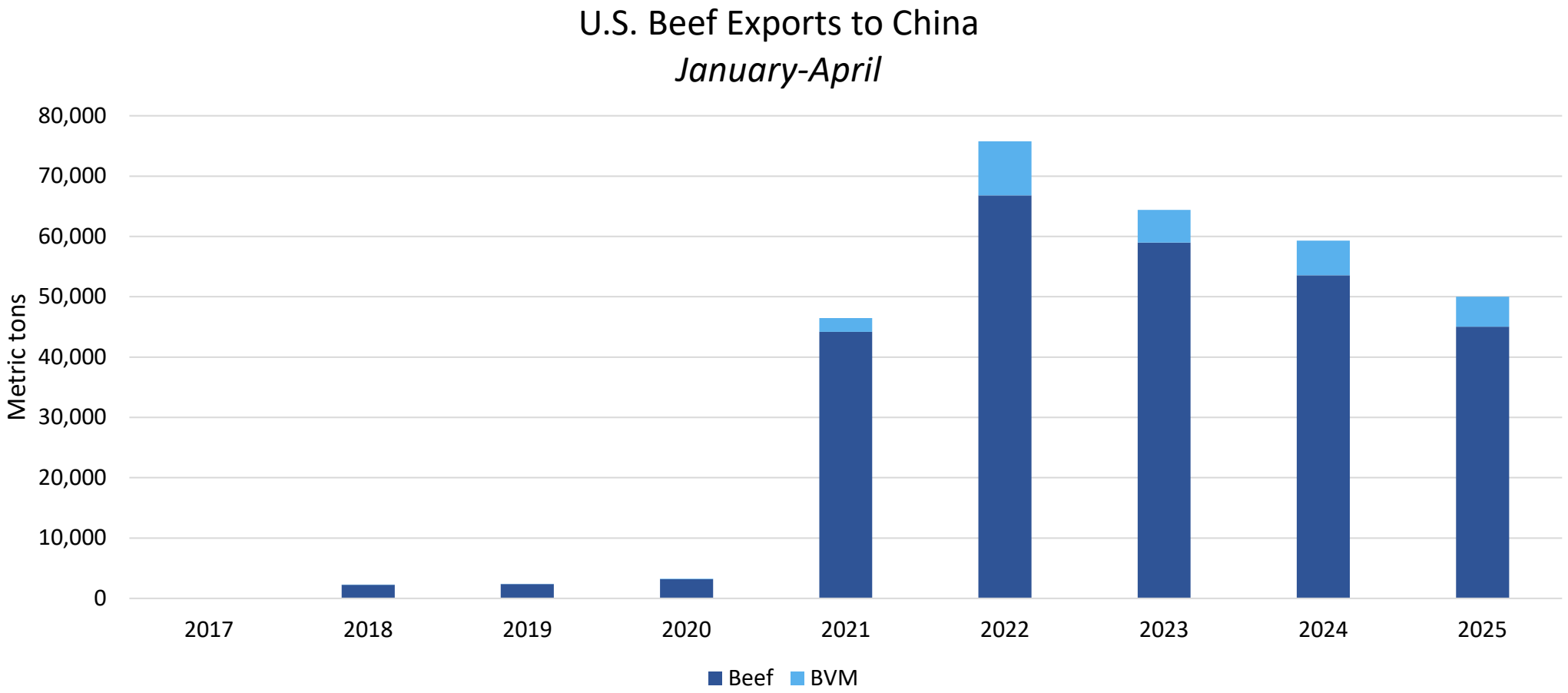
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to Japan totaled 82,221 mt, down 2%, value was $617.1 million, down 2%



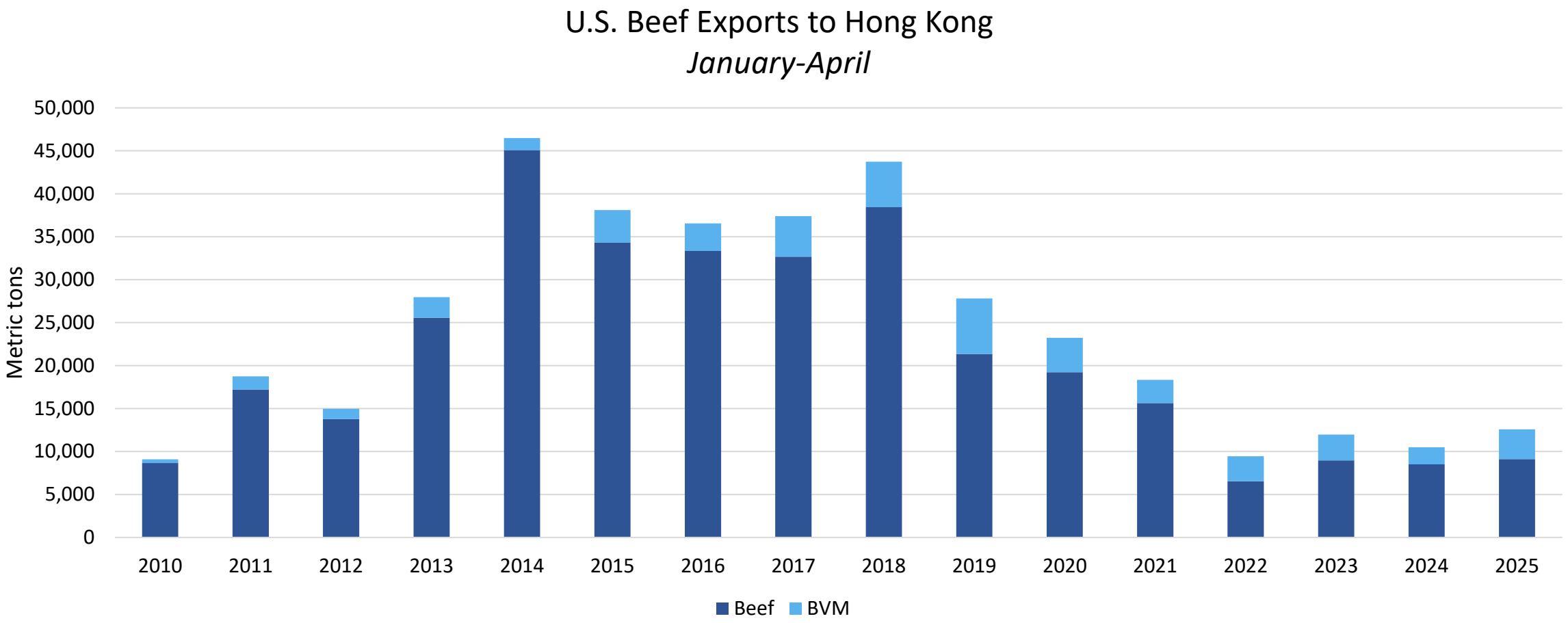
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to China totaled 50,020 mt, down 16%; value was $434.8 million, down 15%



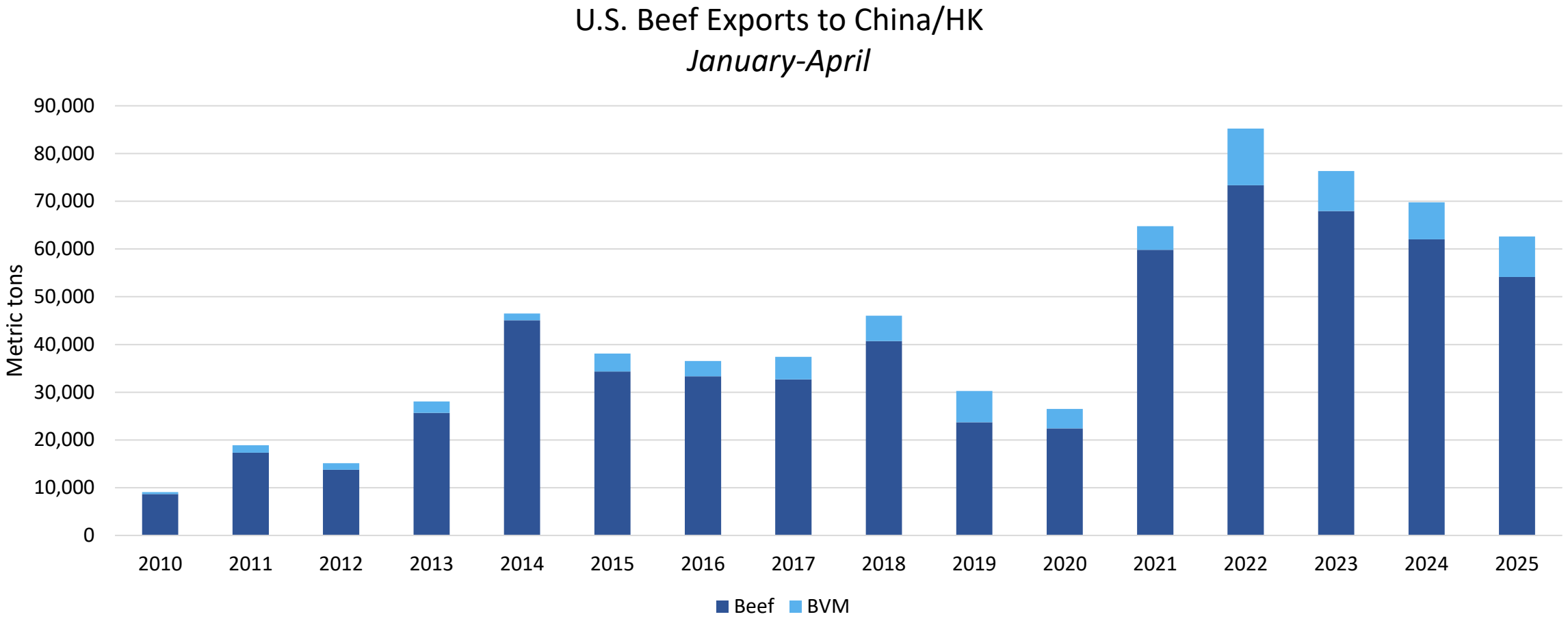
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to Hong Kong totaled 12,591 mt, up 20%, value was $121.4 million, down 4%



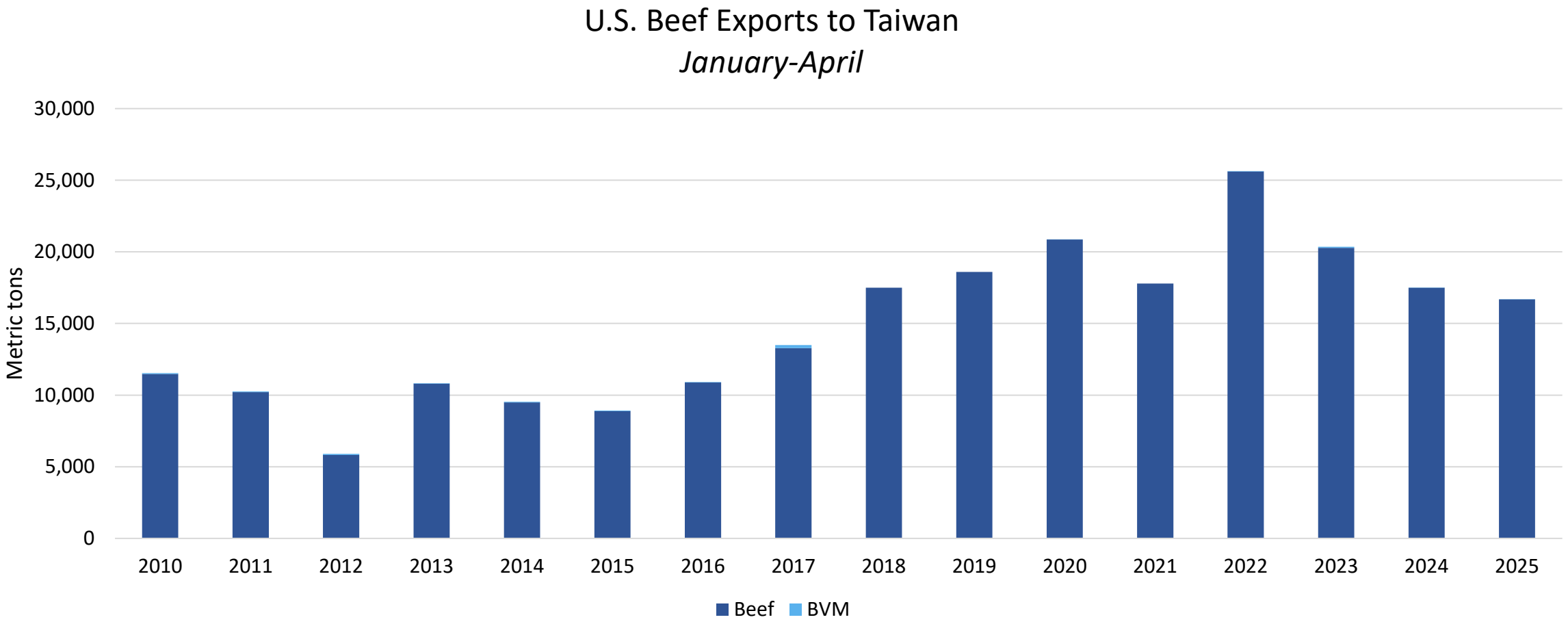
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to China/Hong Kong totaled 62,611 mt, down 10%; value was $556.2 million, down 13%



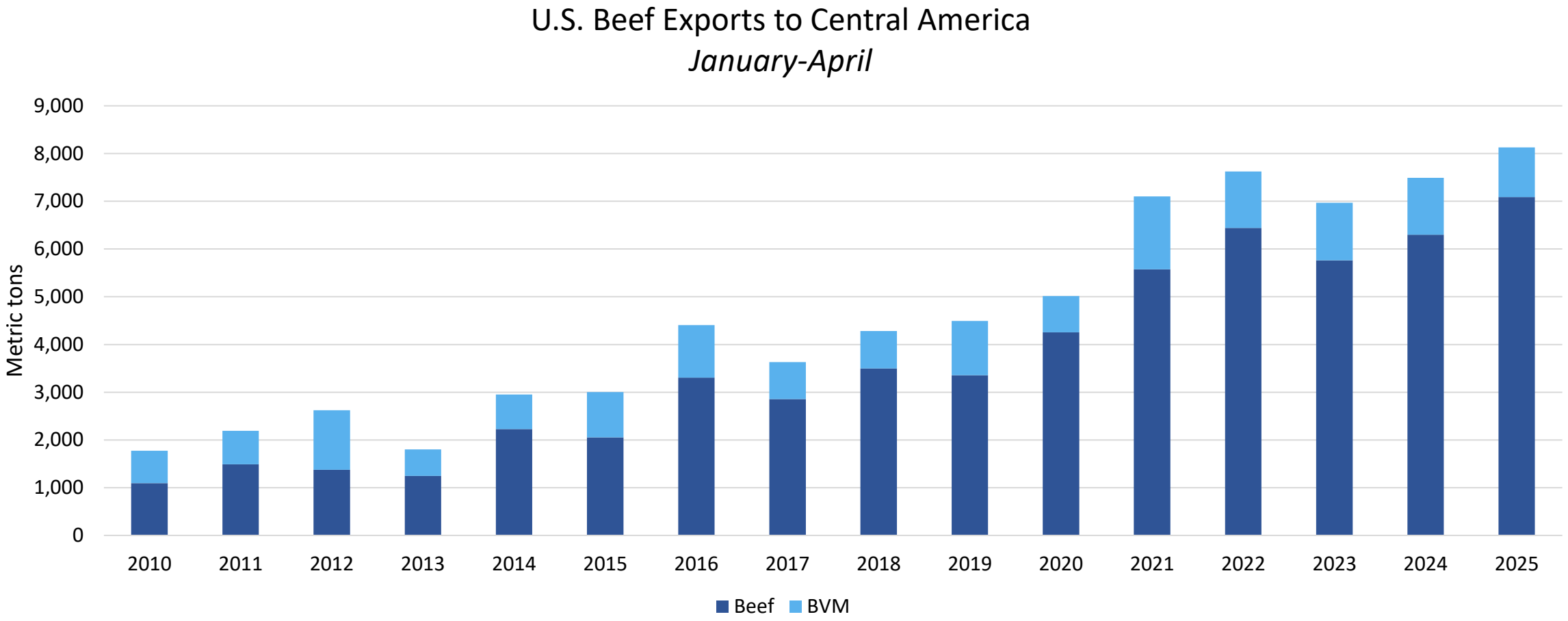
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to Taiwan totaled 16,704 mt, down 5%; value was $201.7 million, up 5%



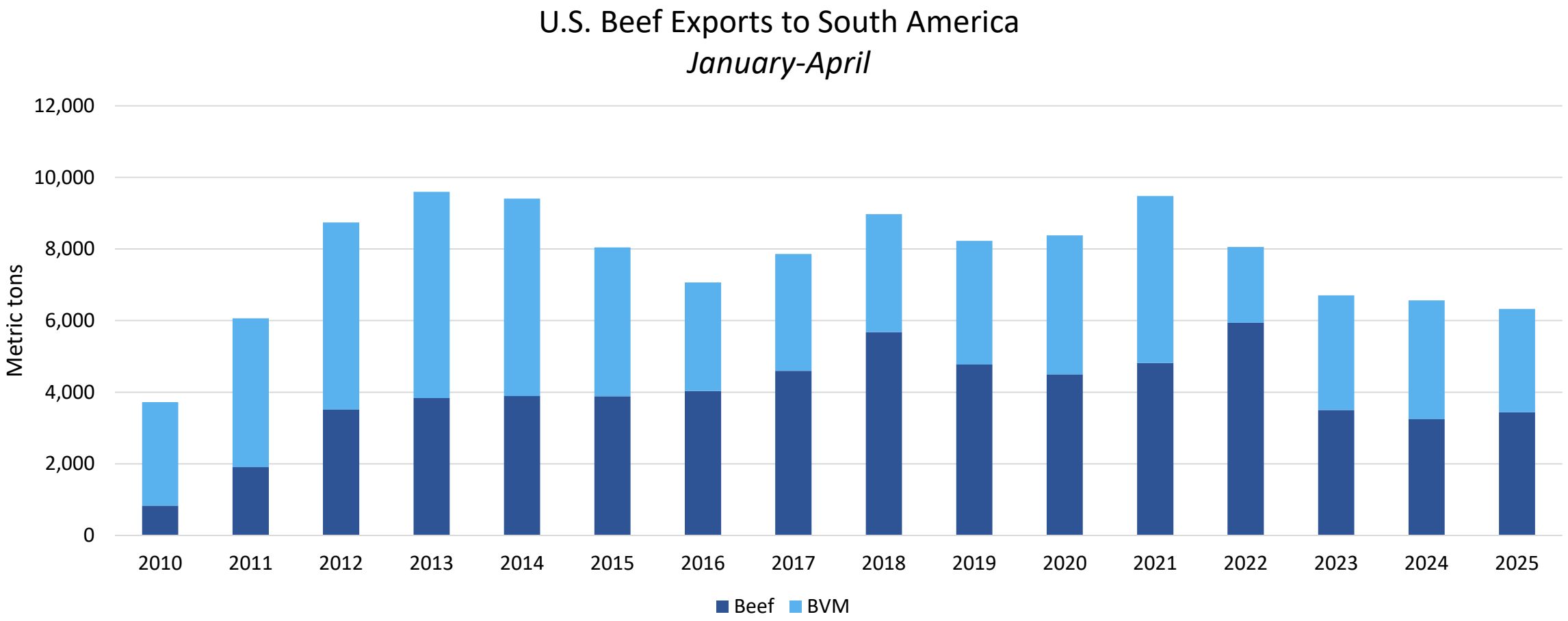
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to Central America totaled 8,131 mt, up 9% and record high; value was $70.7 million, up 30%



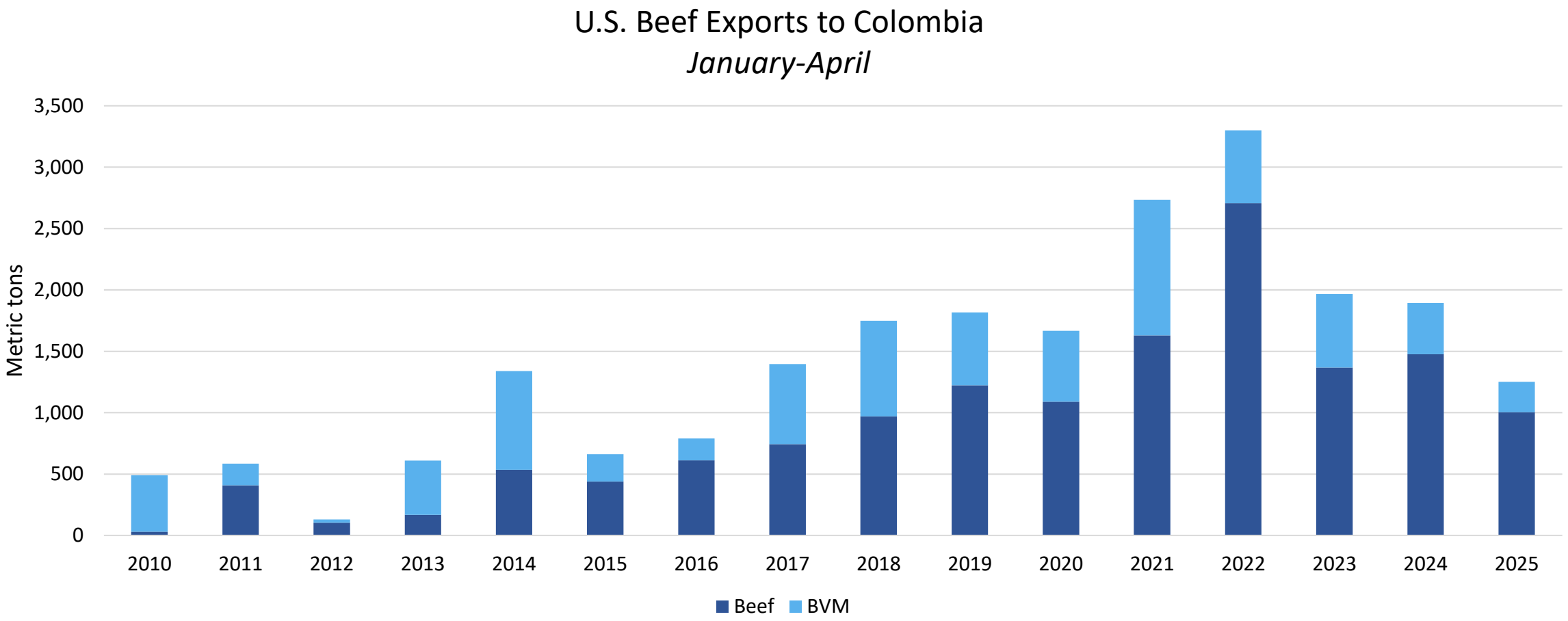
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to South America totaled 6,324 mt, down 4%; value was $45.8 million, up 29%



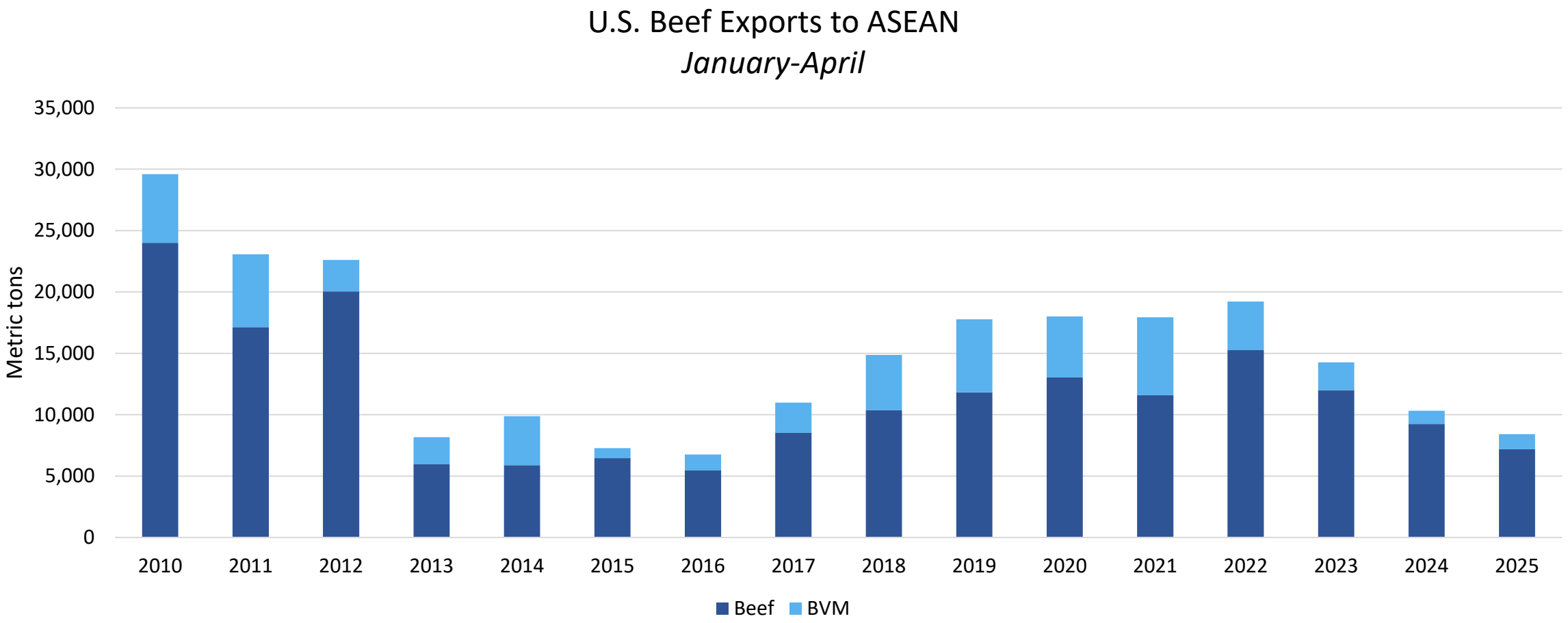
Source: USDA/FAS, USMEF. Includes Colombia

January-April 2025 beef/bvm exports to Colombia totaled 1,252 mt, down 34%; value was $11.8 million, up 6%



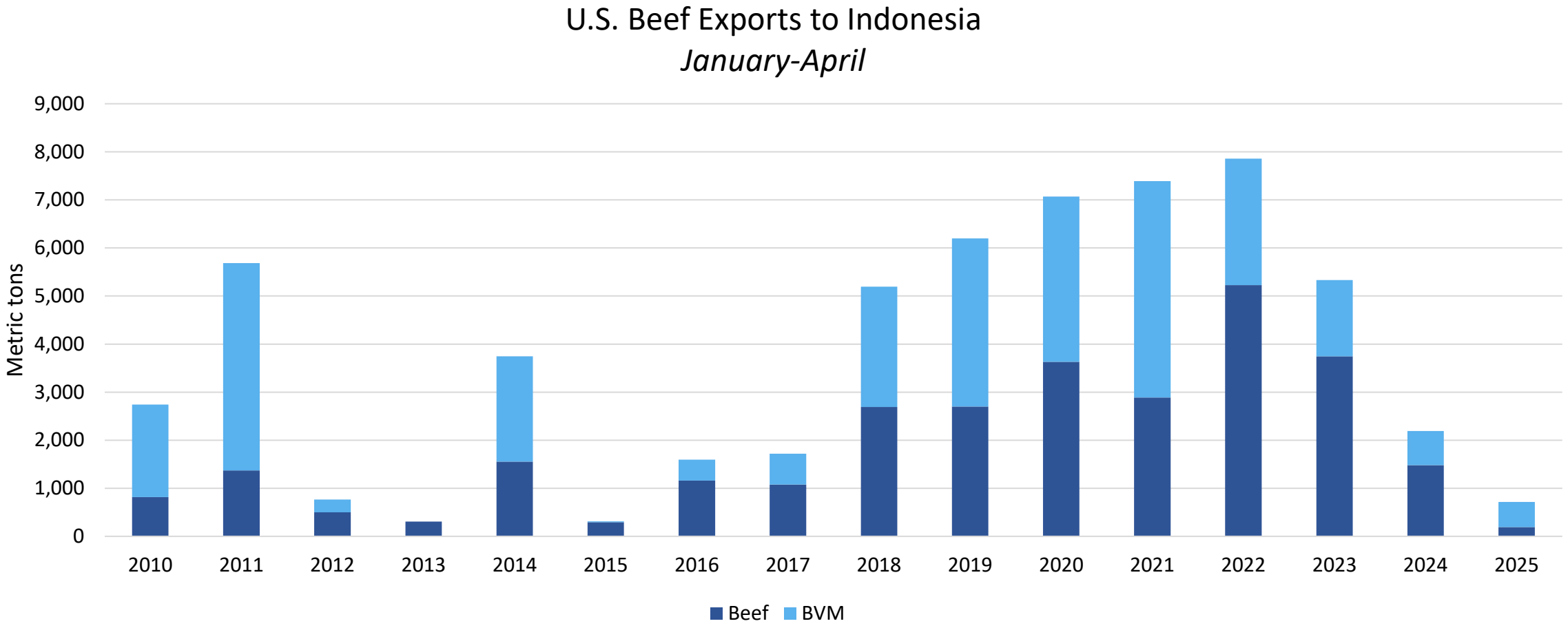
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to the ASEAN region totaled 8,408 mt, down 19%; value was $68.6 million, down 19%



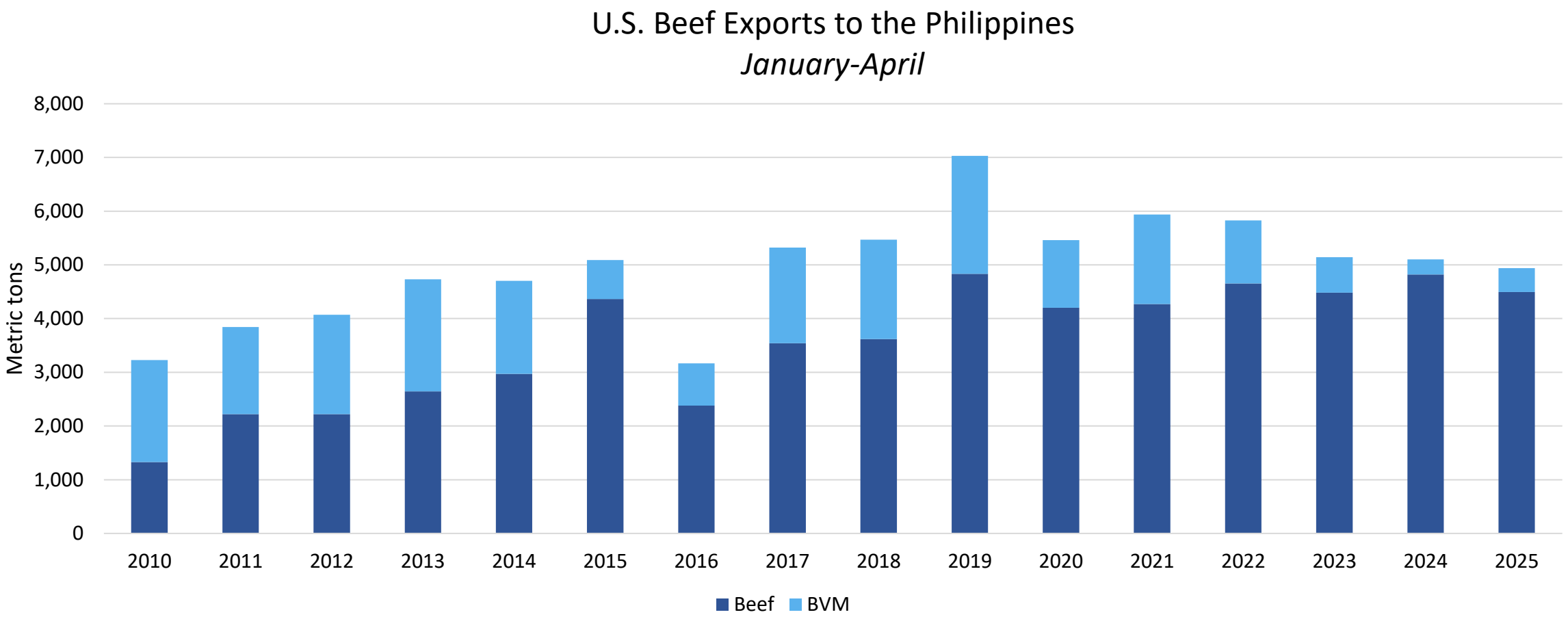
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to Indonesia totaled 713 mt, down 67%; value was $2.4 million, down 82%



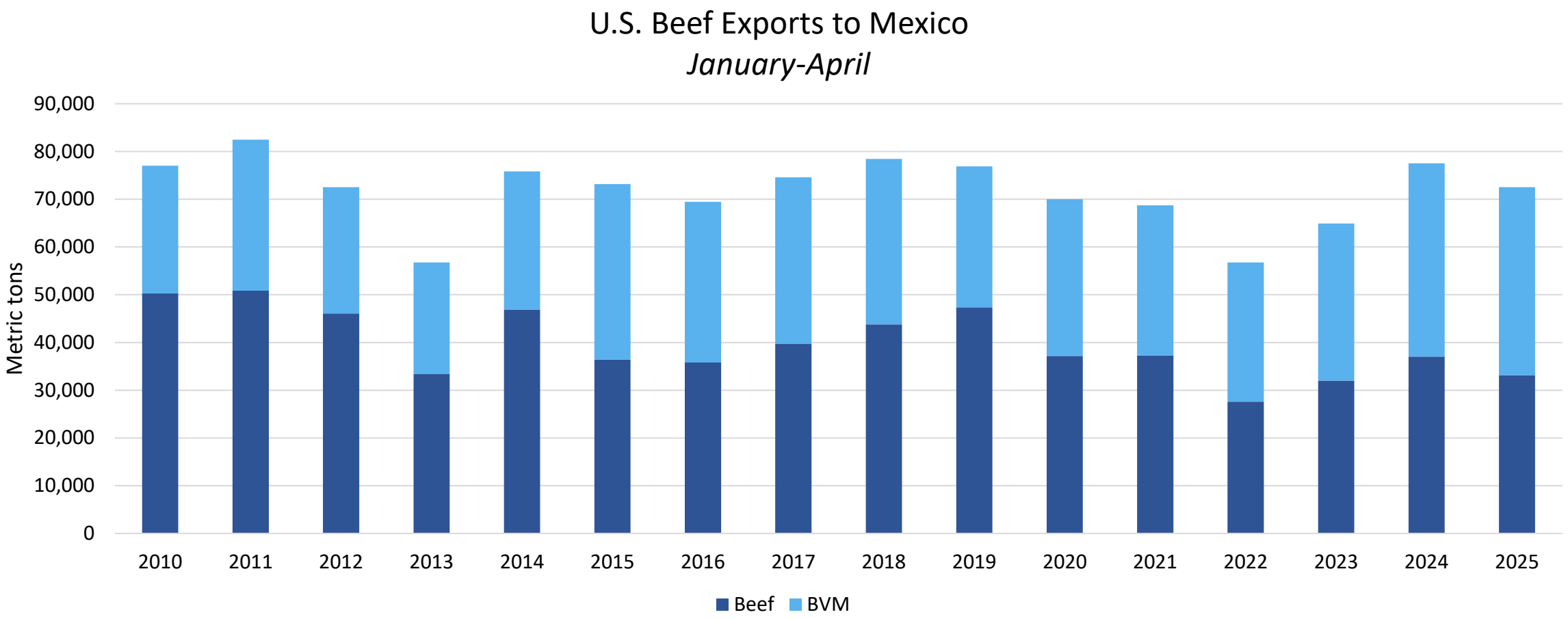
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to the Philippines totaled 4,941 mt, down 3%; value was $41.6 million, up 3%



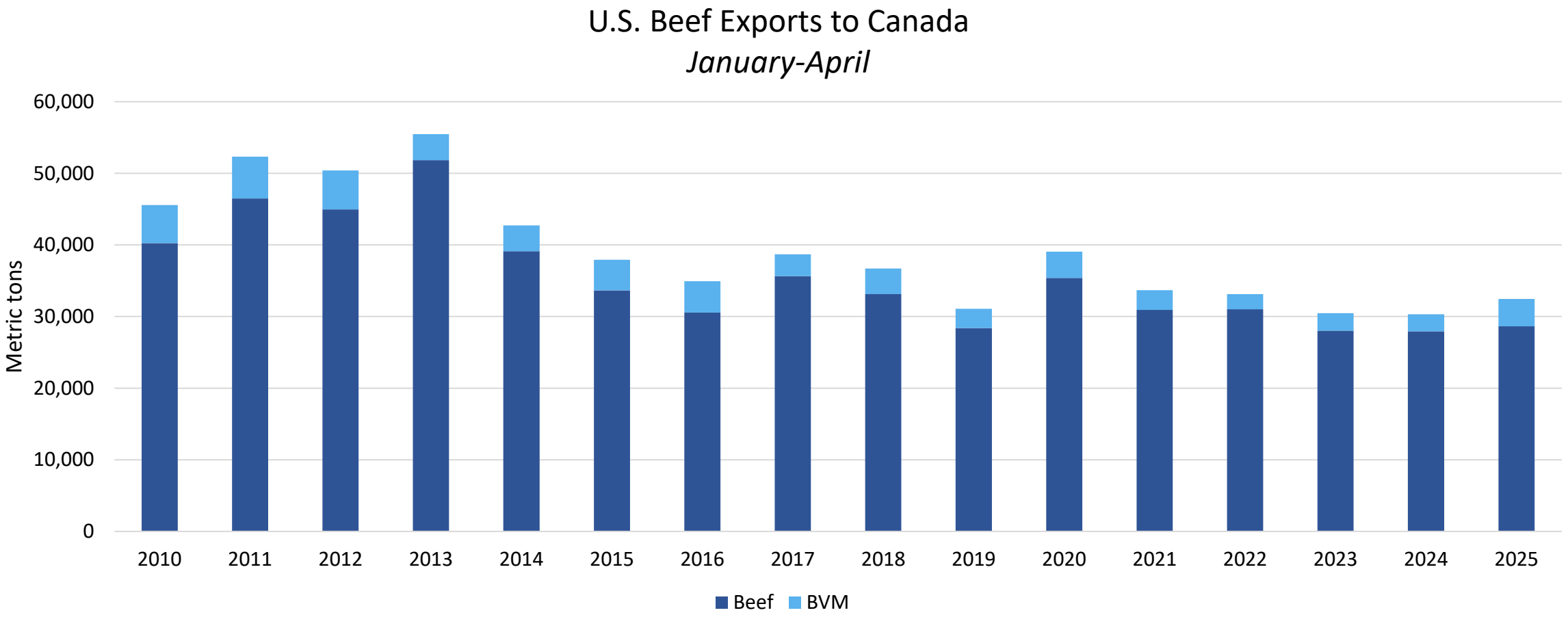
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to Mexico totaled 72,537 mt, down 6%; while value was $440.1 million, down 3%



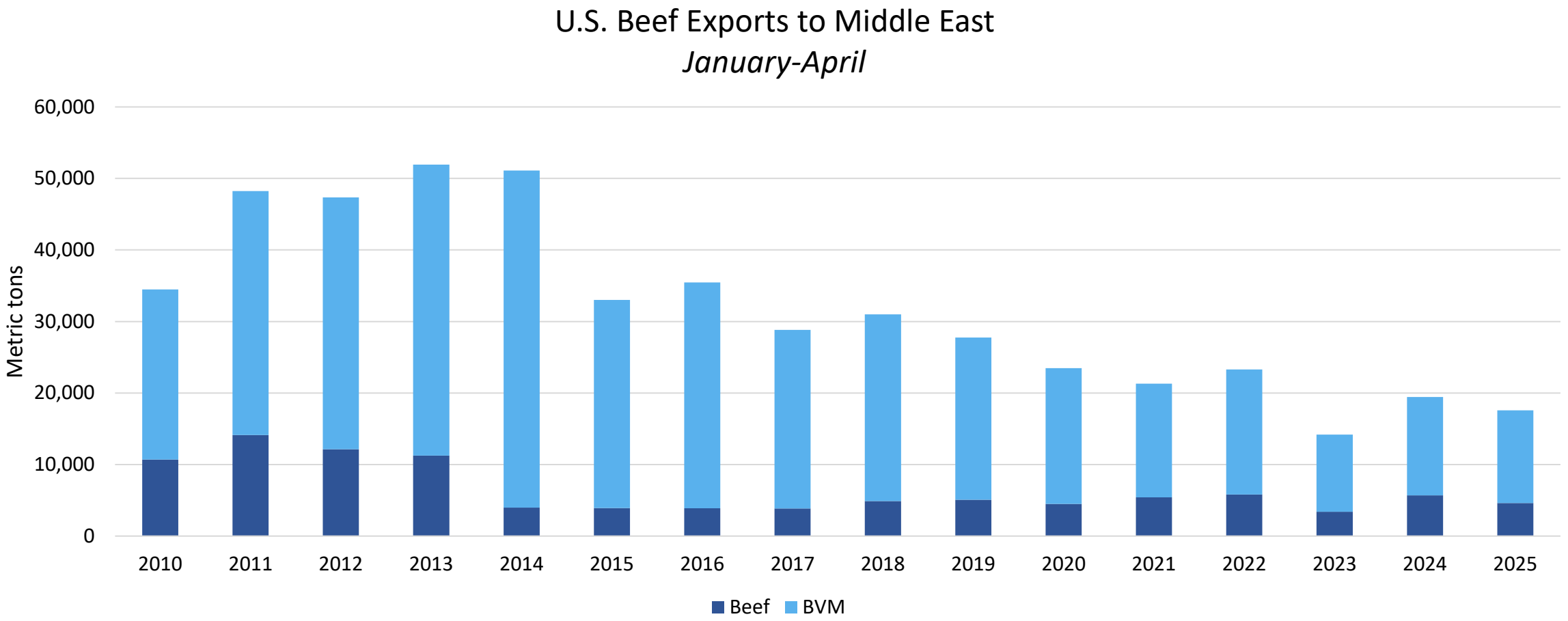
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to Canada totaled 32,467 mt, up 7%; value was $270.3 million, steady



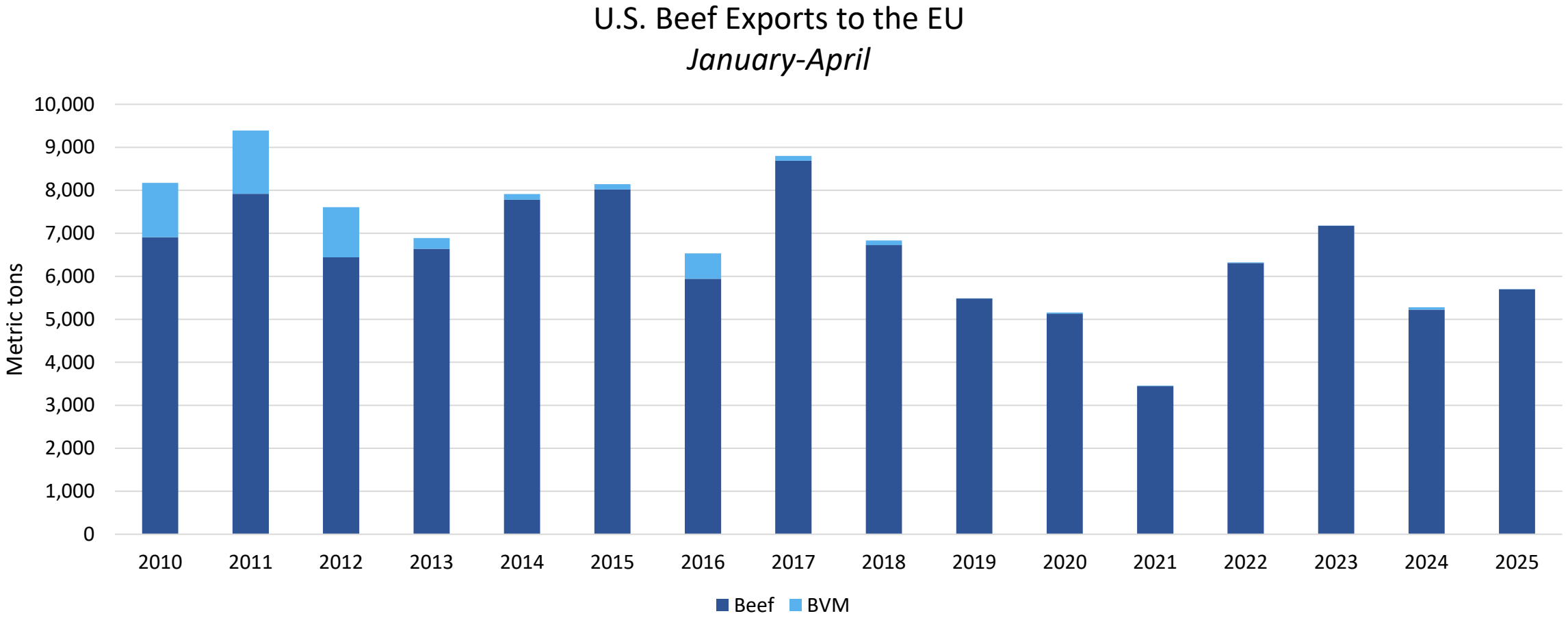
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to the Middle East totaled 17,571 mt, down 10%; value was $83.9 million, down 3%



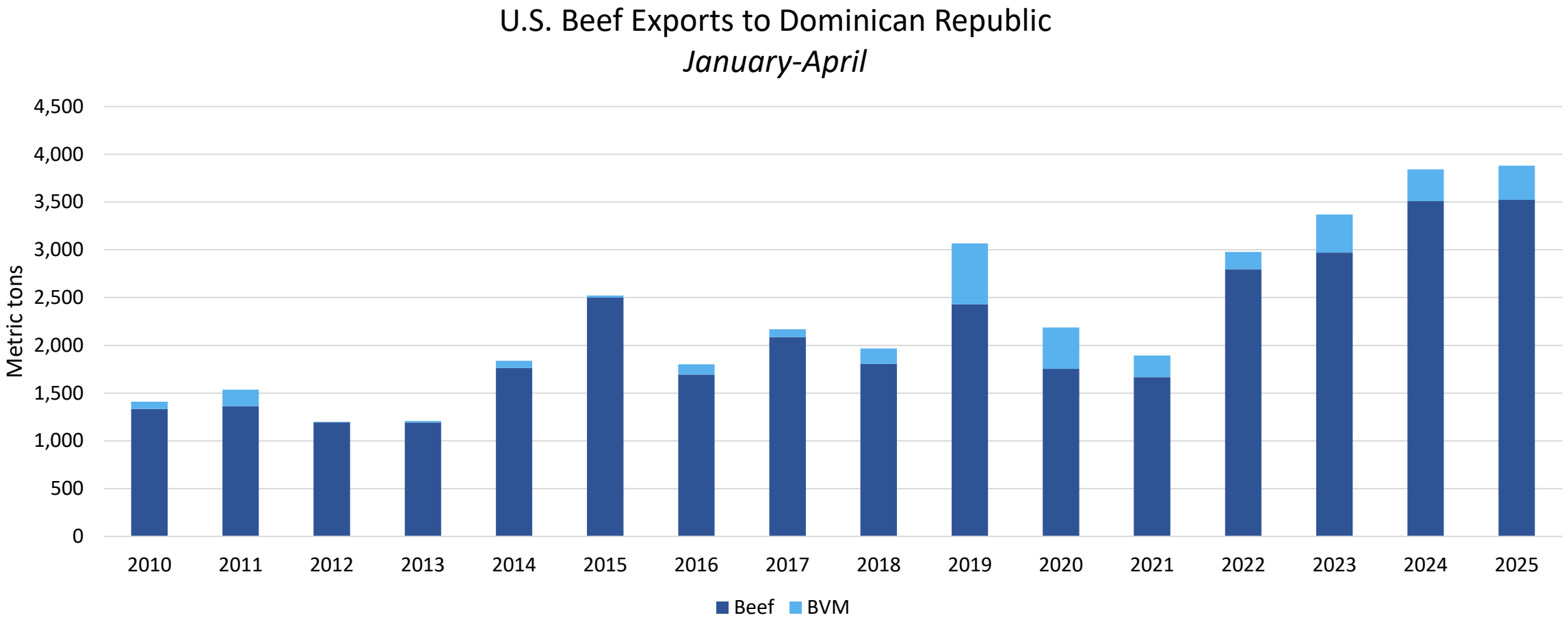
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to the EU totaled 5,696 mt, up 8%; value was $88.4 million, up 9%



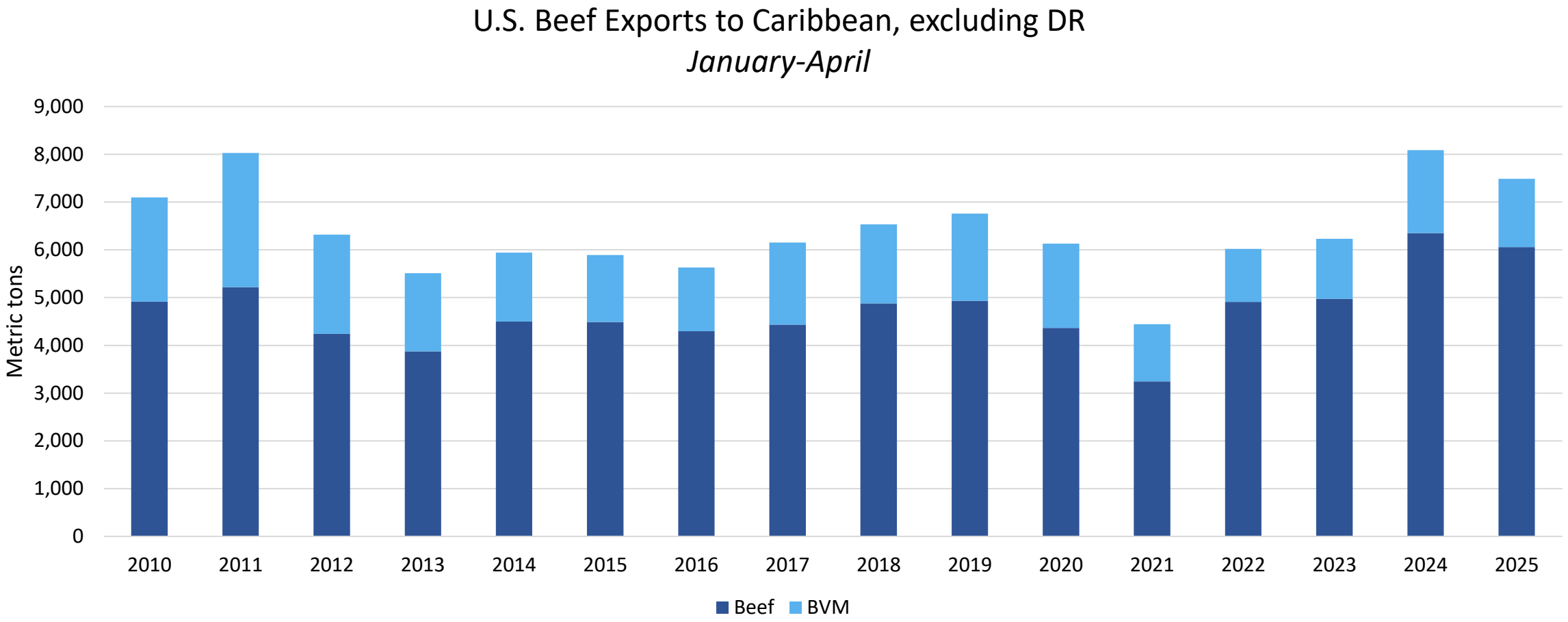
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to the Dominican Republic totaled 3,882 mt, up 1% and record high; value was $46.3 million, up 8%



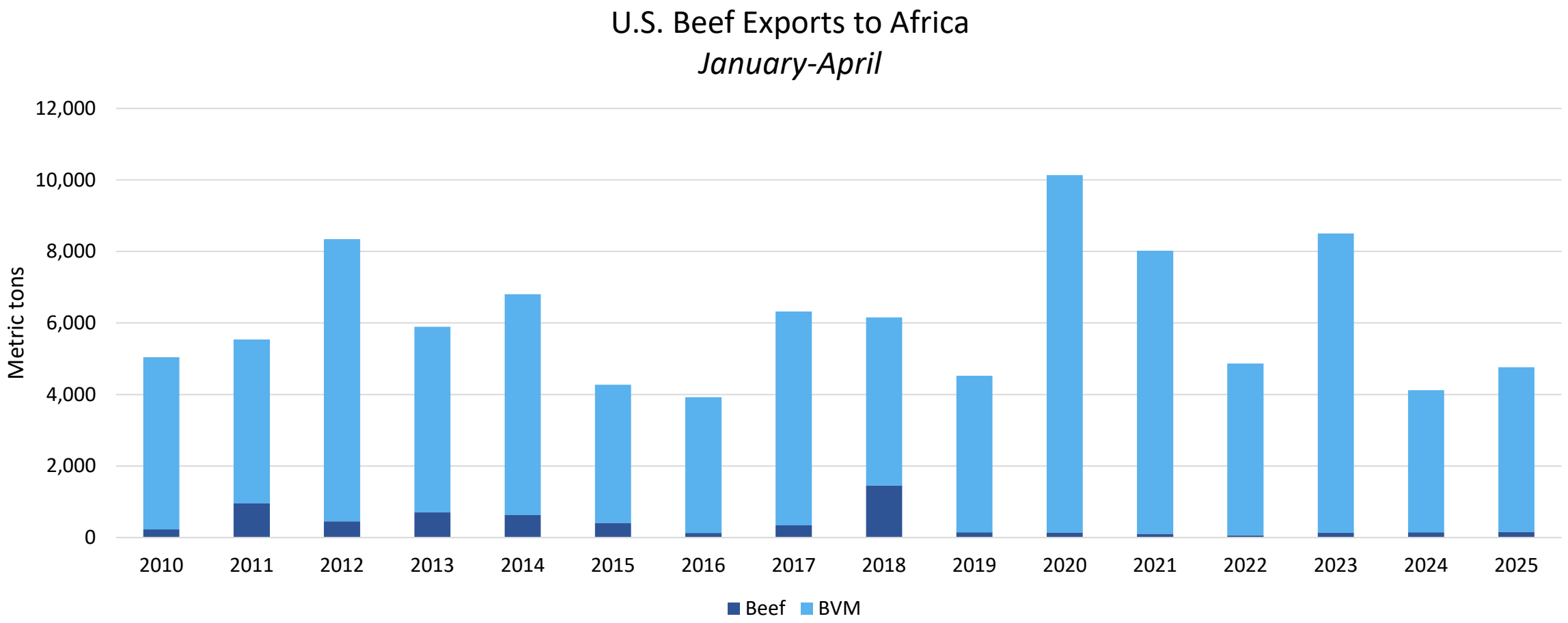
Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to the Caribbean totaled 7,488 mt, down 7%; value was $63.4 million, up 12%



Source: USDA/FAS, USMEF

January-April 2025 beef/bvm exports to Africa totaled 4,765 mt, up 16%; value was $7.4 million, up 30%

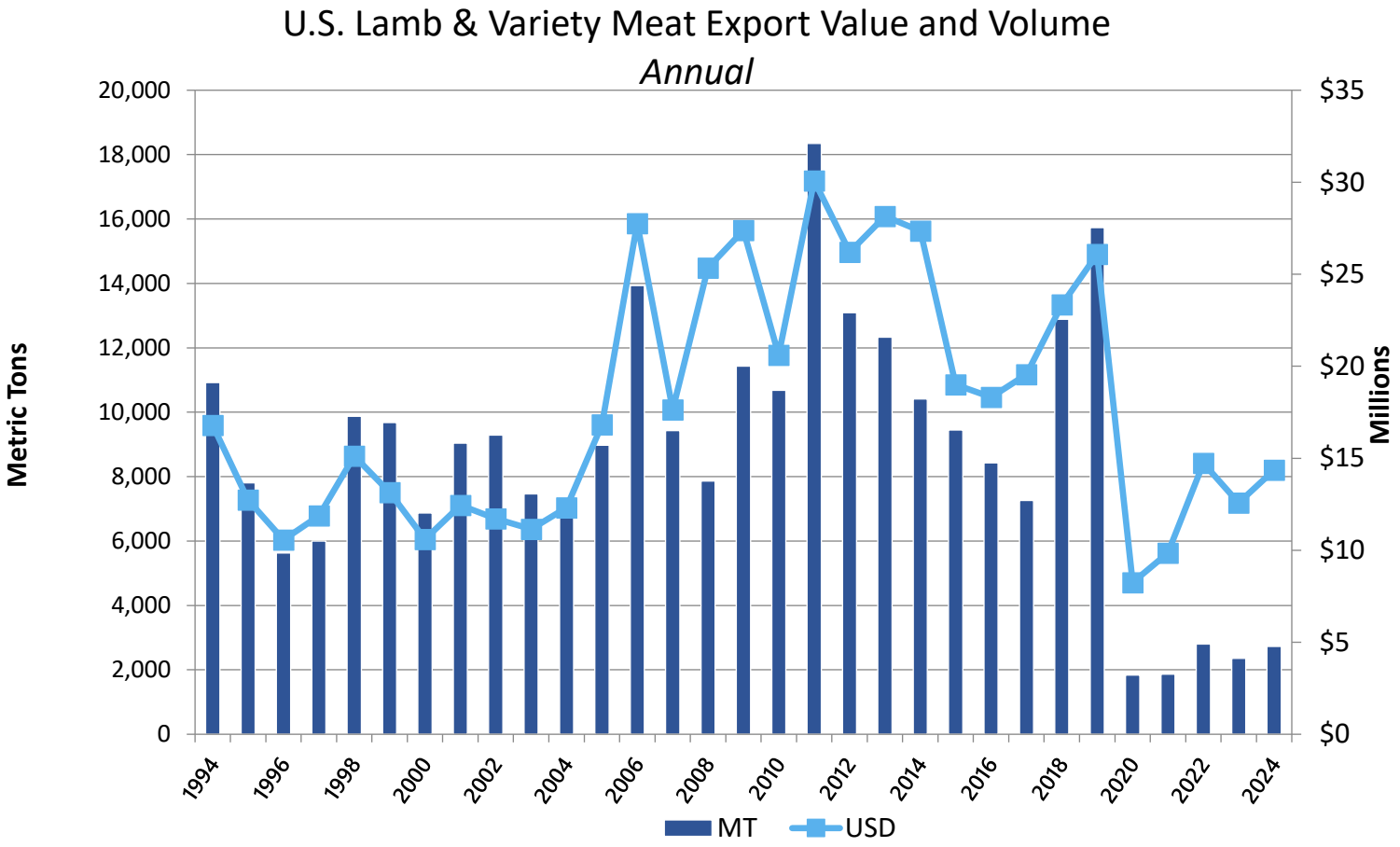


Source: USDA/FAS, USMEF



U.S. Lamb Export Details

U.S. Lamb Exports



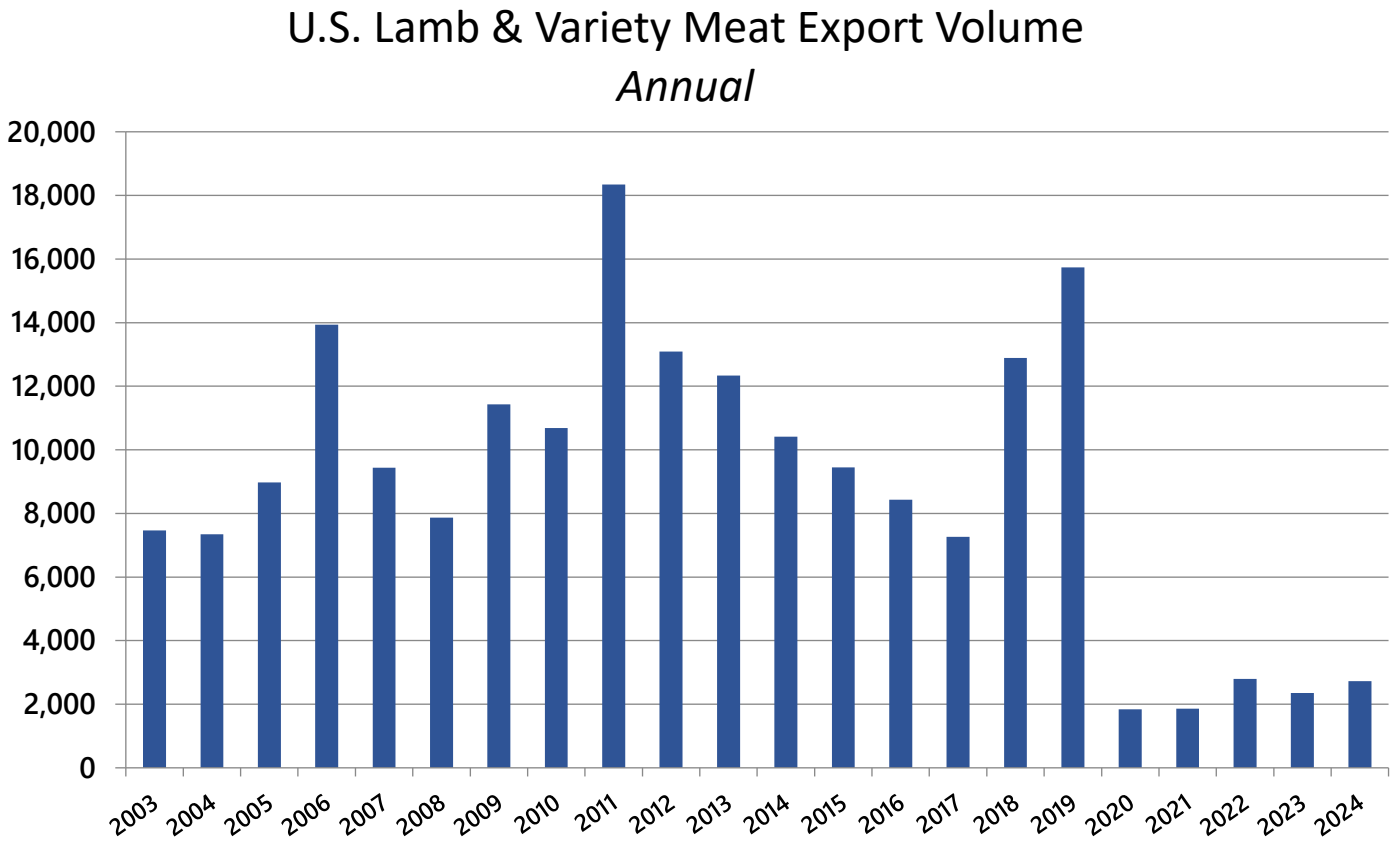


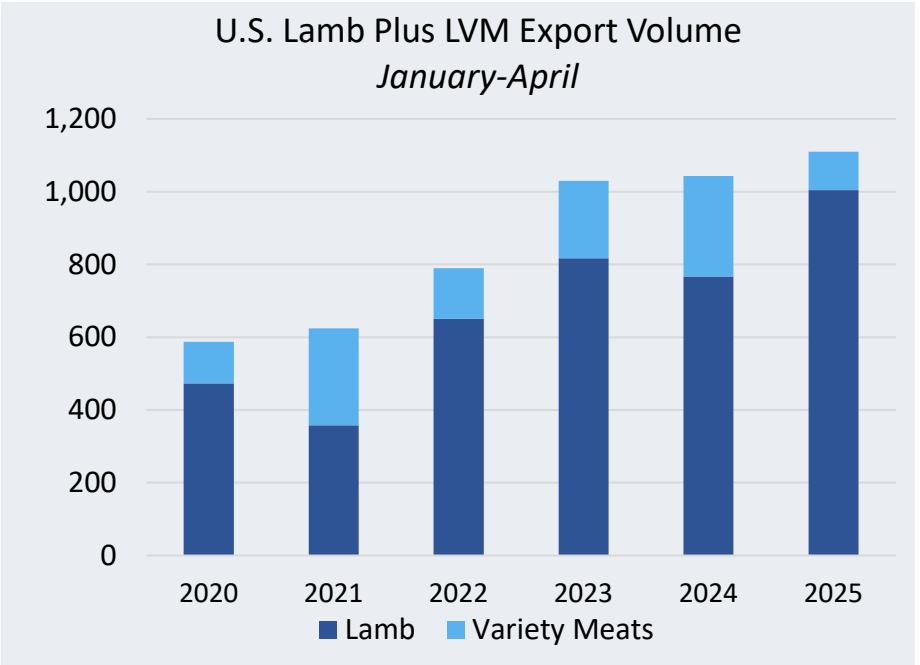
Source: USDA/FAS

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb Export Volume

2020: 1,838 mt
2021: 1,864 mt, +1%
2022: 2,797 mt, +50%
2023: 2,355 mt, -16%
2024: 2,723 mt, +16%
Jan-Apr 2025: 1,110 mt, +6%



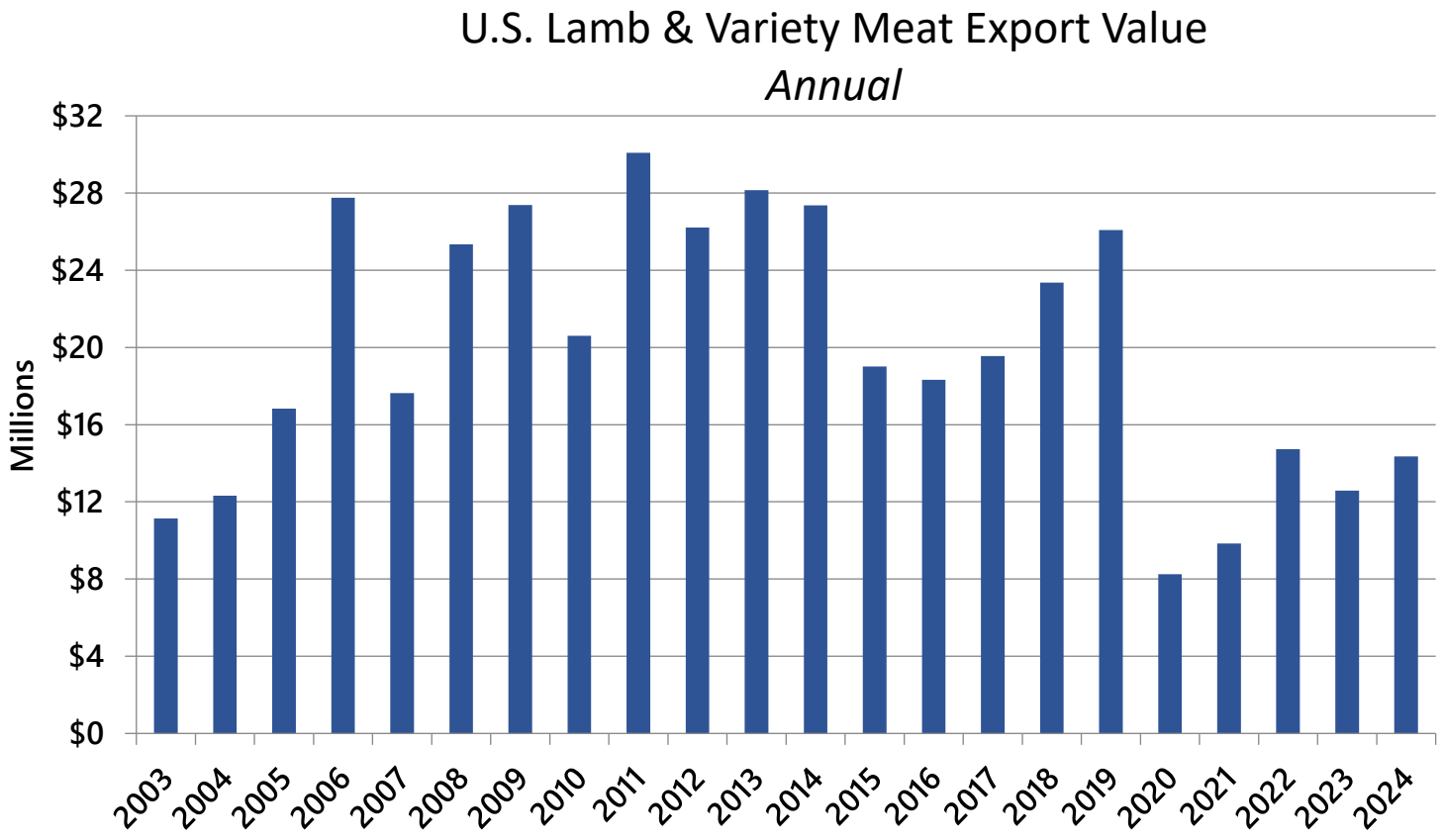


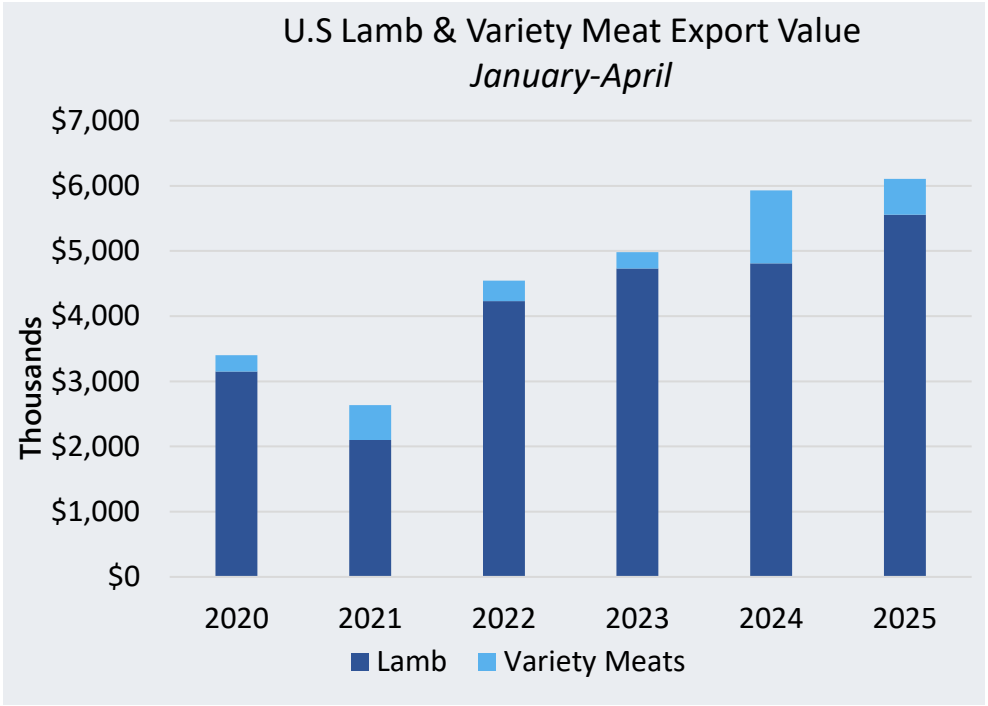
Source: USDA/FAS

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb Export Value

2020: $8.2 million
2021: $9.8 million, +19%
2022: $14.7 million, +50%
2023: $12.6 million, -15%
2024: $14.4 million, +14%
Jan-Apr 2025: $6.1 million, +3%

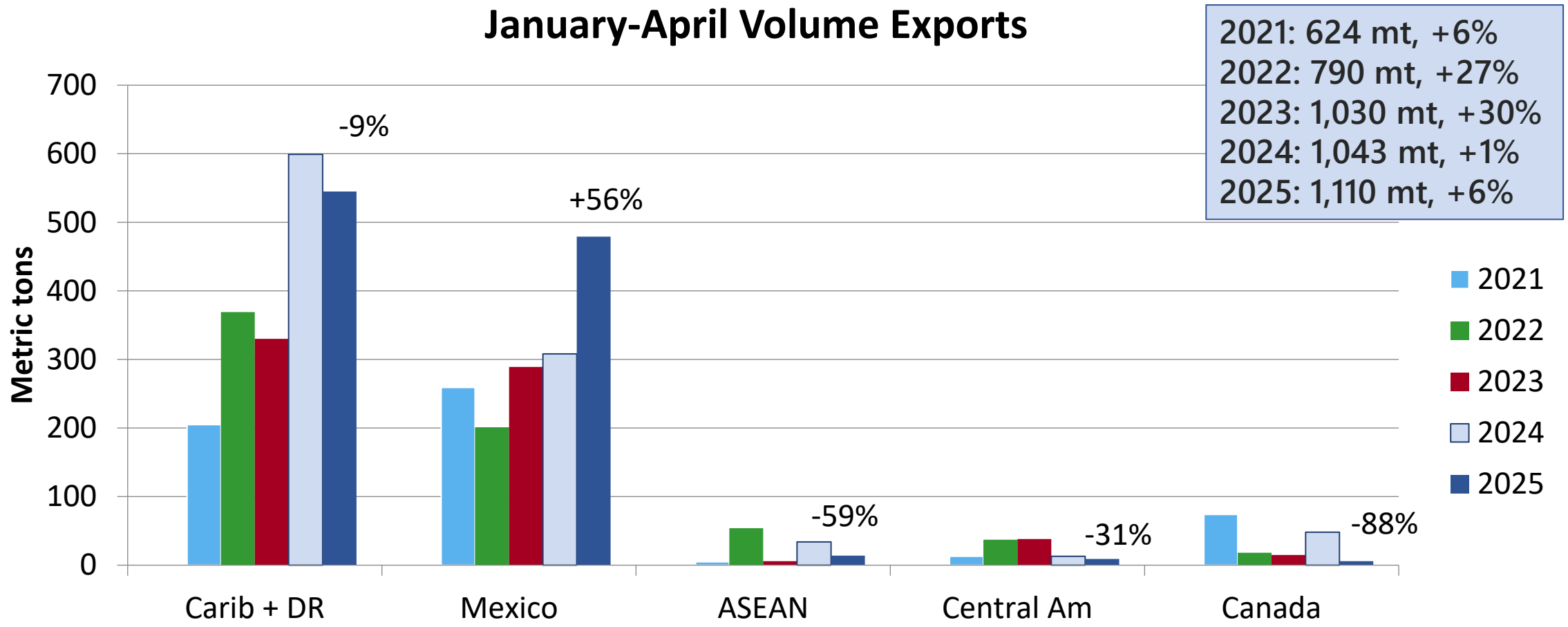




Source: USDA/FAS

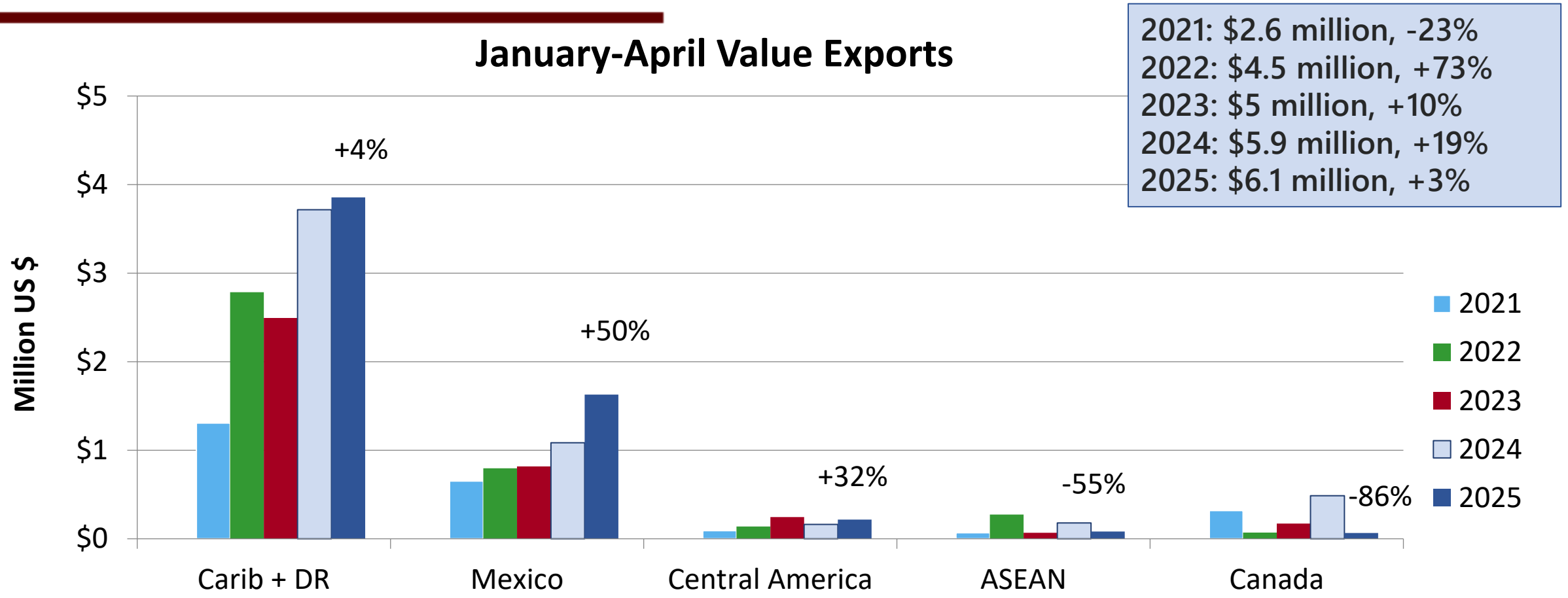
*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Variety Meat Exports to Top Markets



Source: USDA/FAS & USMEF

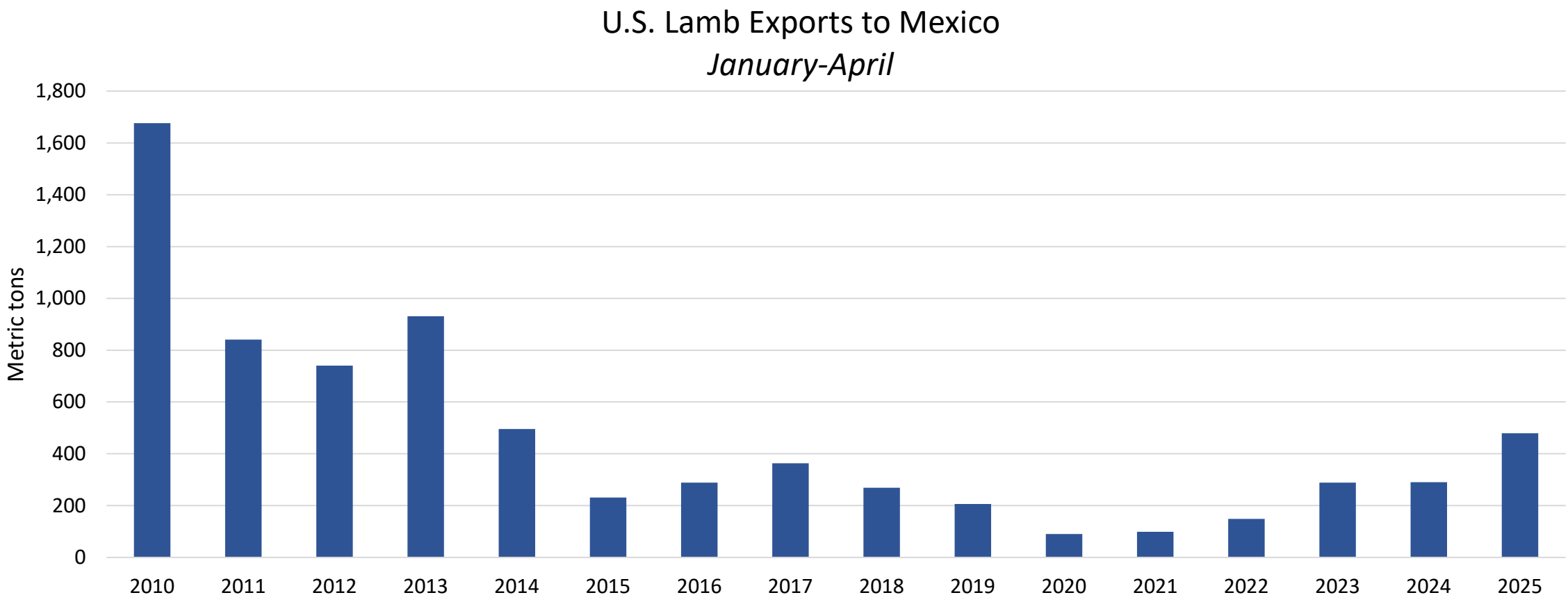
U.S. Lamb & Variety Meat Export Value to Top Markets



2021: $2.6 million, -23%
2022: $4.5 million, +73%
2023: $5 million, +10%
2024: $5.9 million, +19%
2025: $6.1 million, +3%

Source: USDA/FAS & USMEF

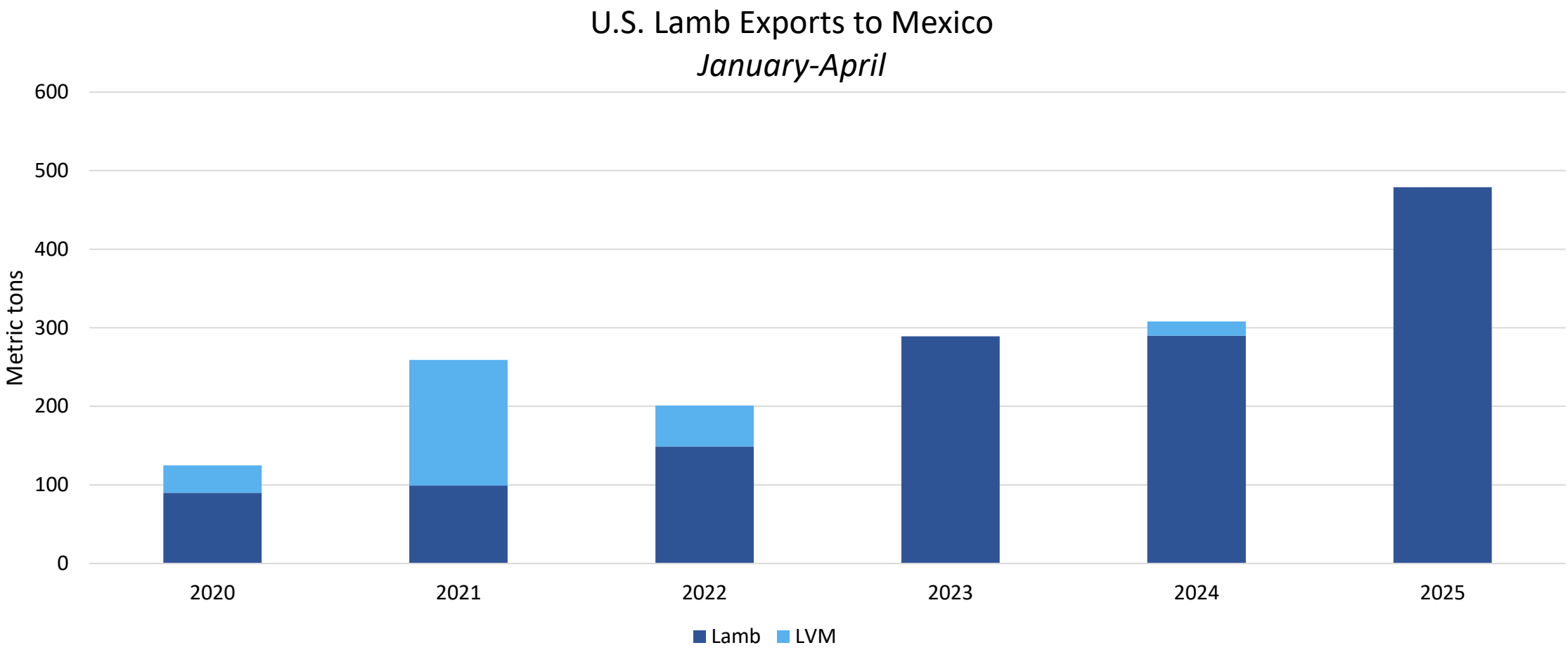
January-April 2025 lamb exports to Mexico totaled 479 mt, up 65%, value was $1.6 million, up 68%



Source: USDA/FAS, USMEF

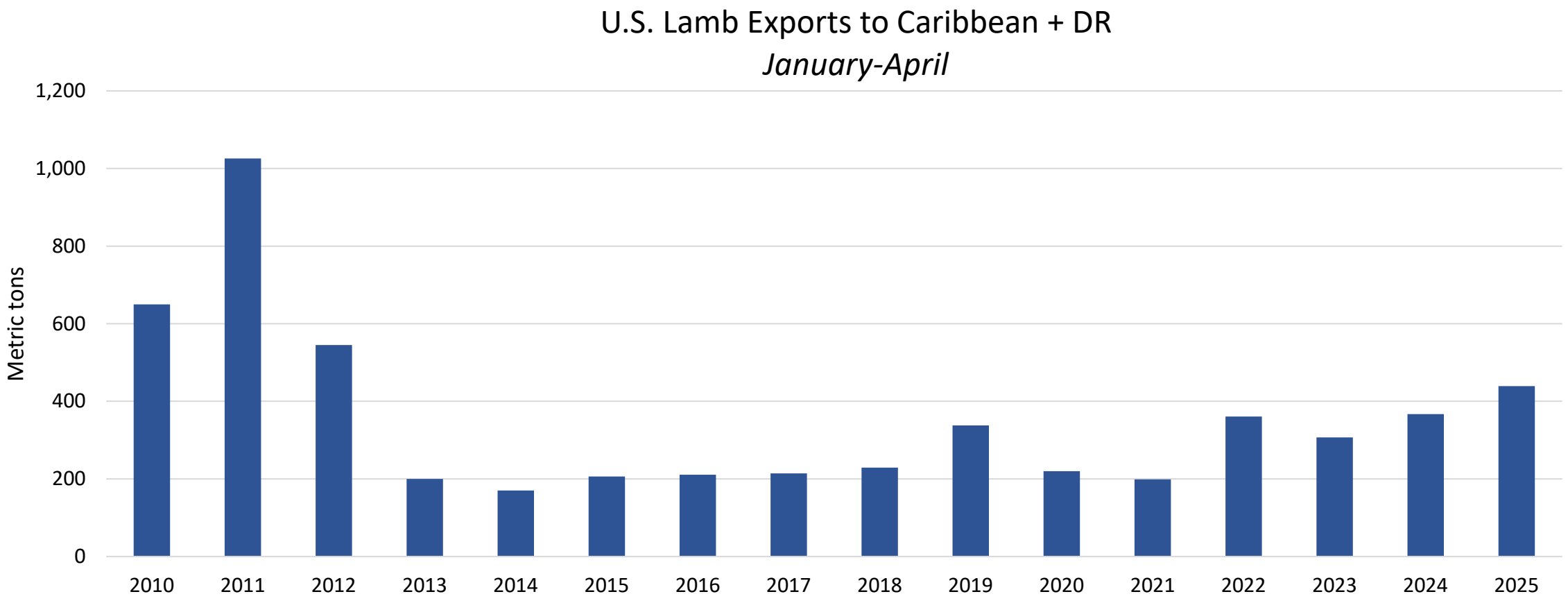
*Muscle Cuts Only

January-April 2025 lamb/lvm exports to Mexico totaled 479 mt, up 56%; value was $1.6, up 50%



Source: USDA/FAS, USMEF

January-April 2025 lamb exports to Caribbean + DR totaled 439 mt, up 20%; value was $3.3 million, up 19%



Source: USDA/FAS, USMEF

*Muscle Cuts Only

Using USDA/FAS reported official monthly export data
from the Department of Commerce, Census Bureau
Data includes variety meats