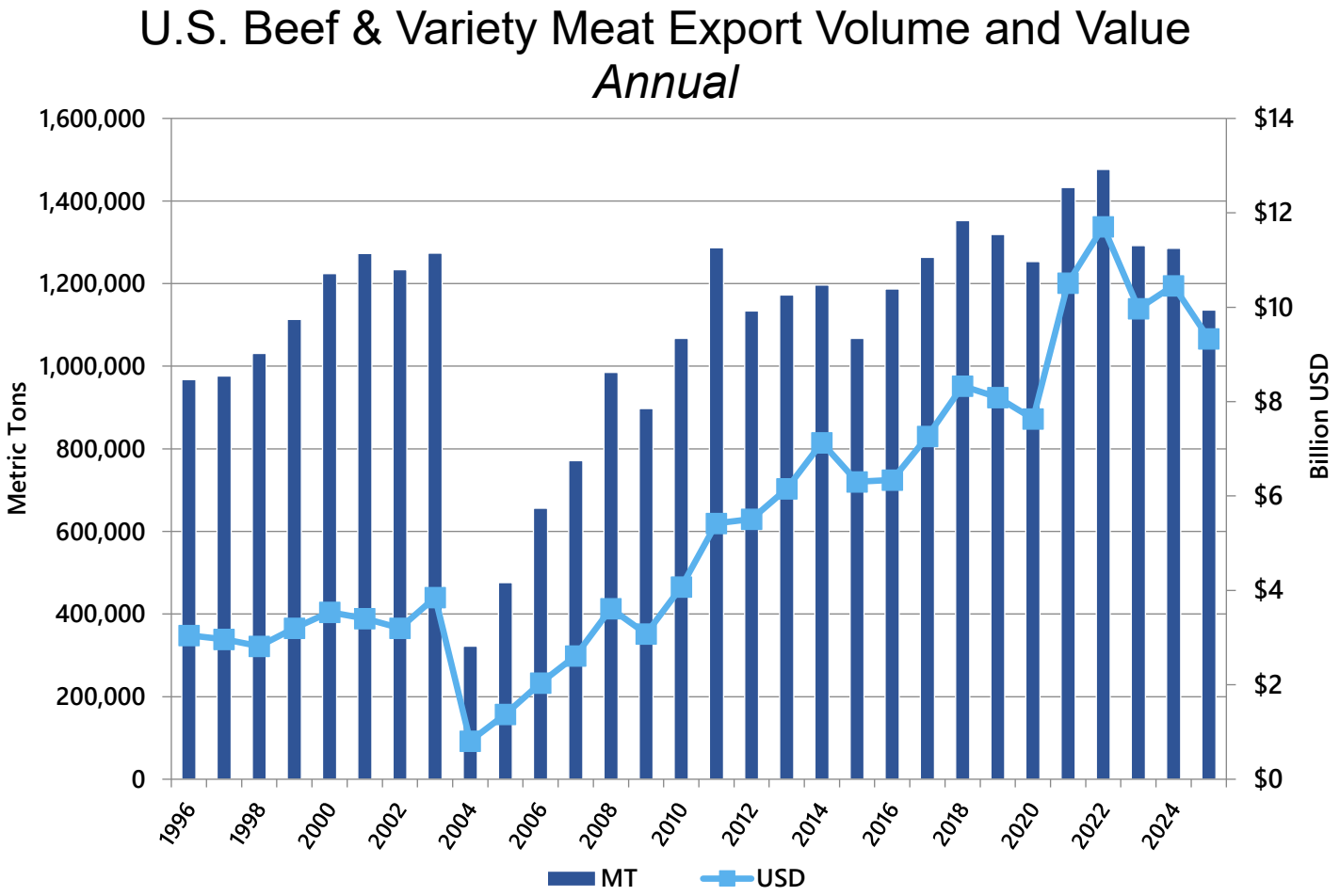
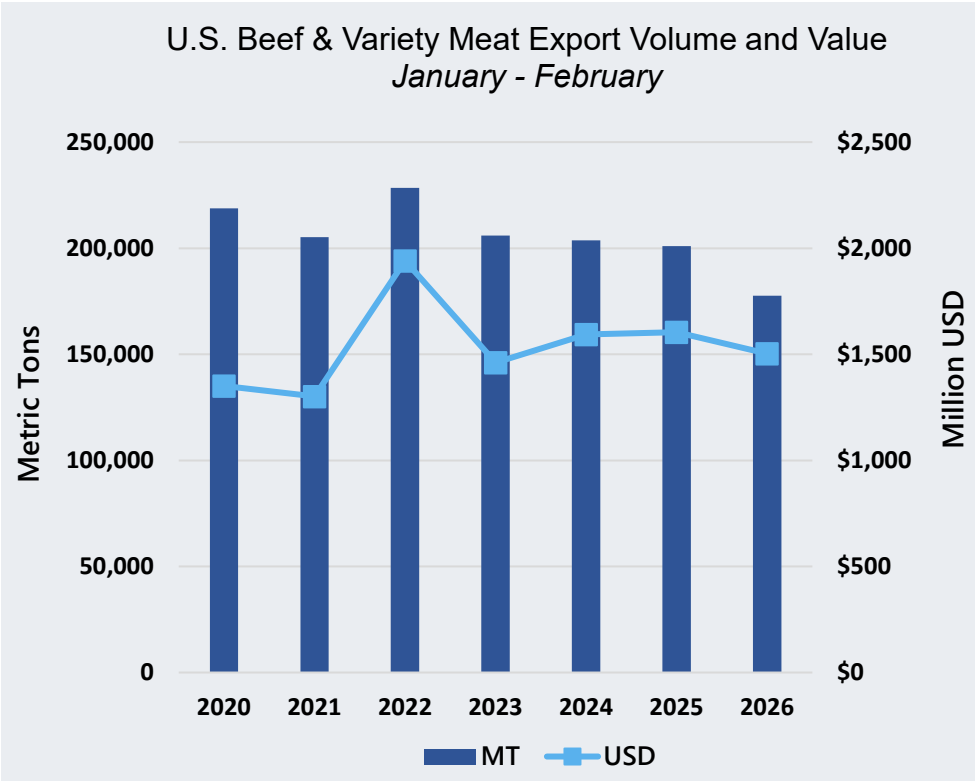
U.S. Beef and Variety Meat Exports

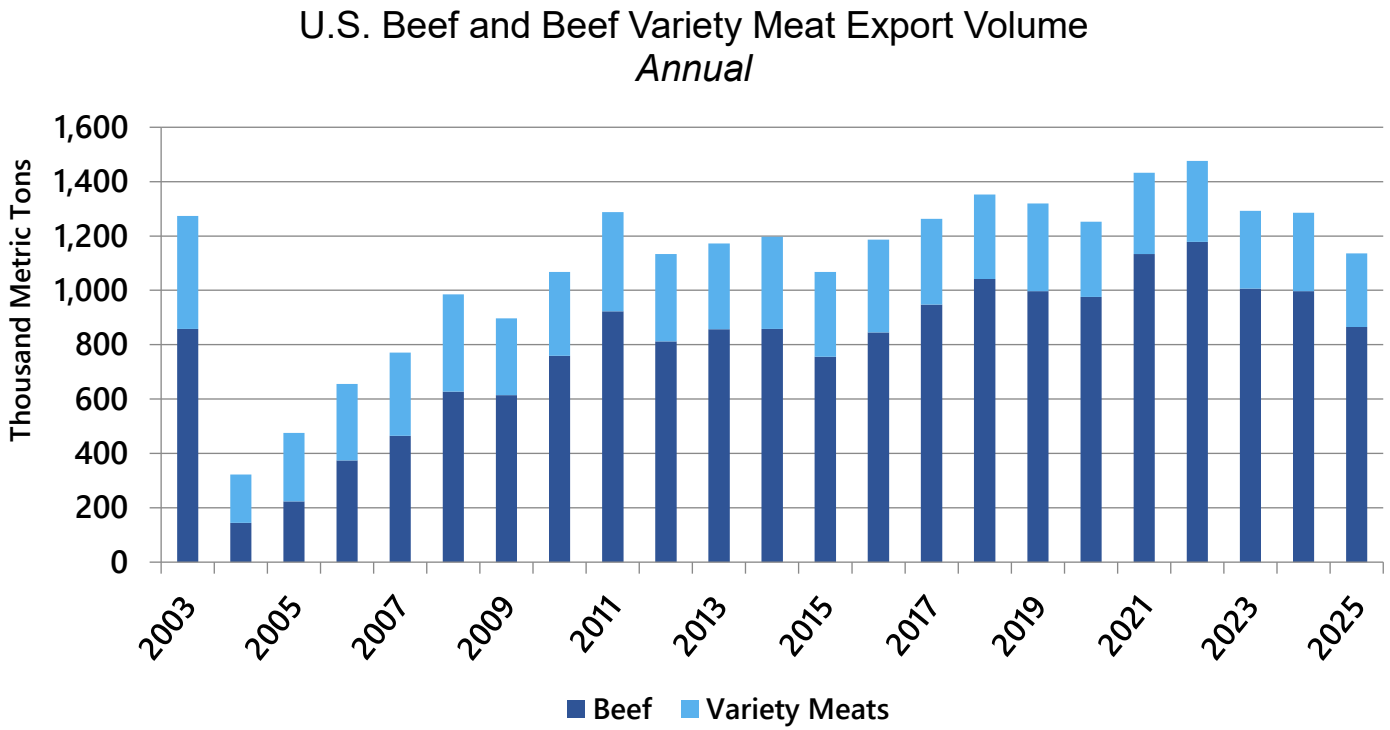




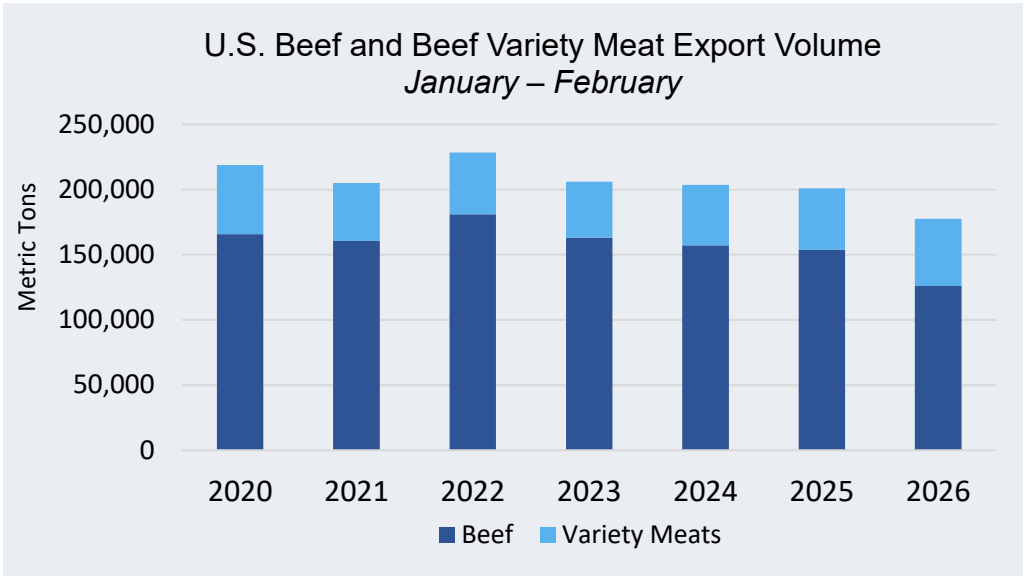
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Beef Plus BVM Export Volume



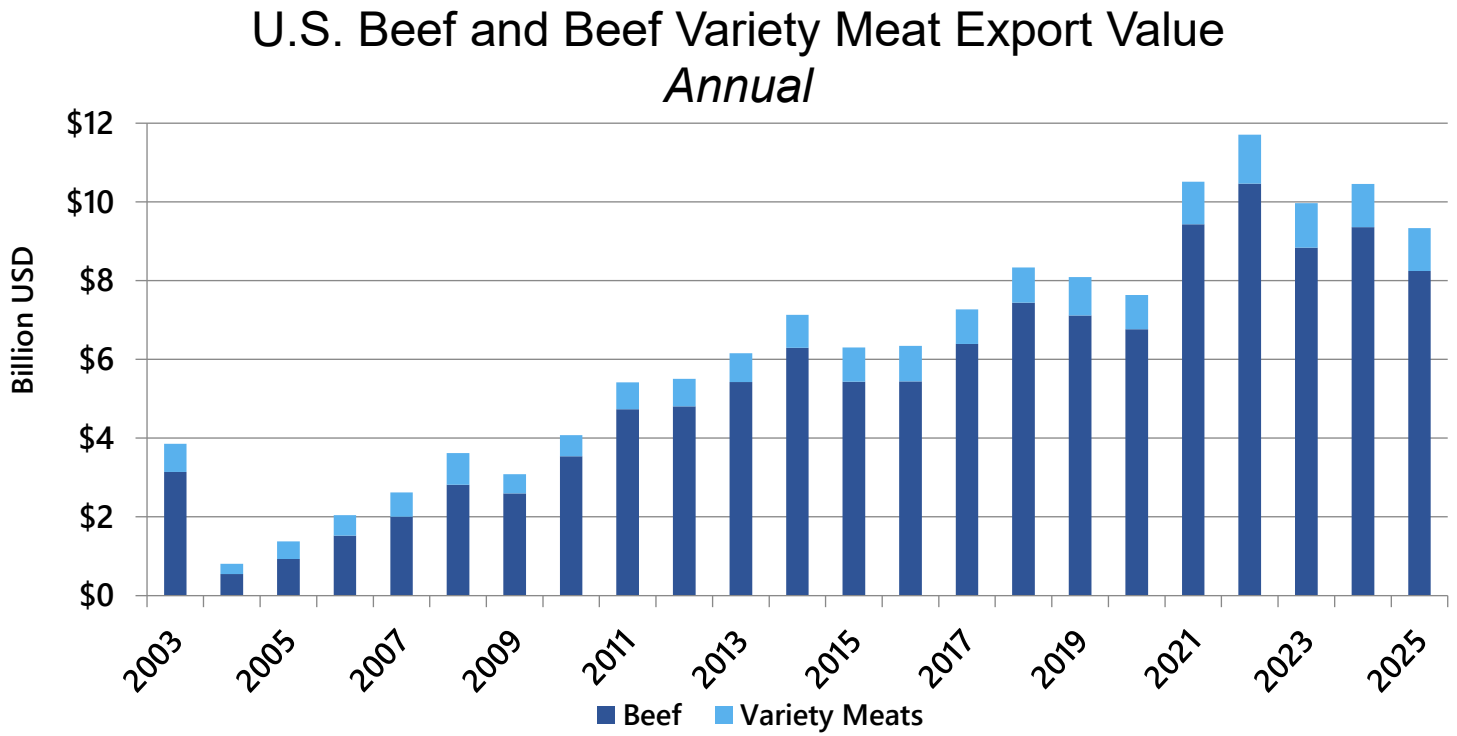
2021: 1.433 million mt, +14%
2022: 1.477 million mt, +3%
2023: 1.292 million mt, -12.5%
2024: 1.286 million mt, -0.5%
2025: 1.136 million mt, -12%
Jan - Feb 2026: 177,624 mt, -12%



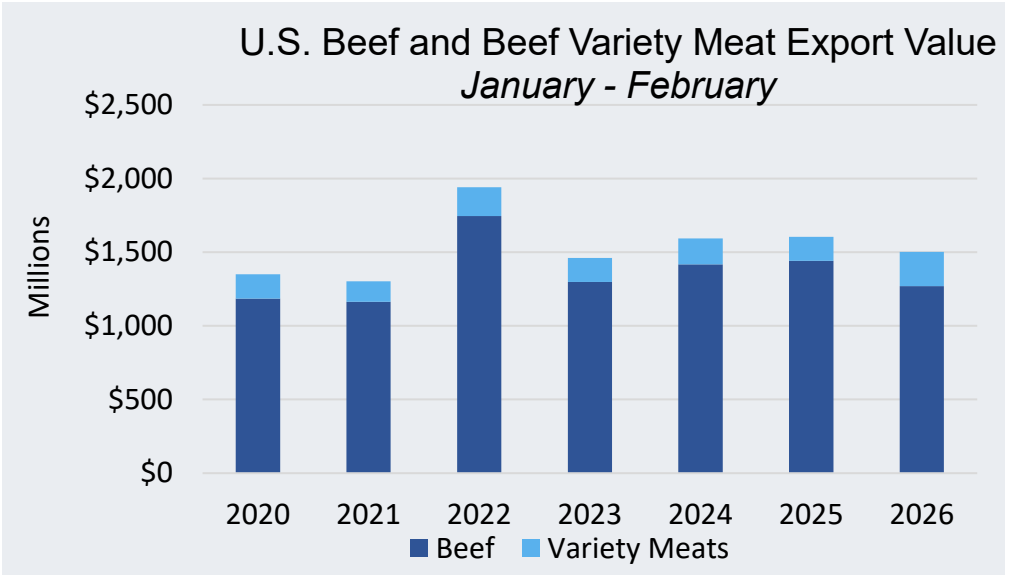
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Beef Plus BVM Export Value



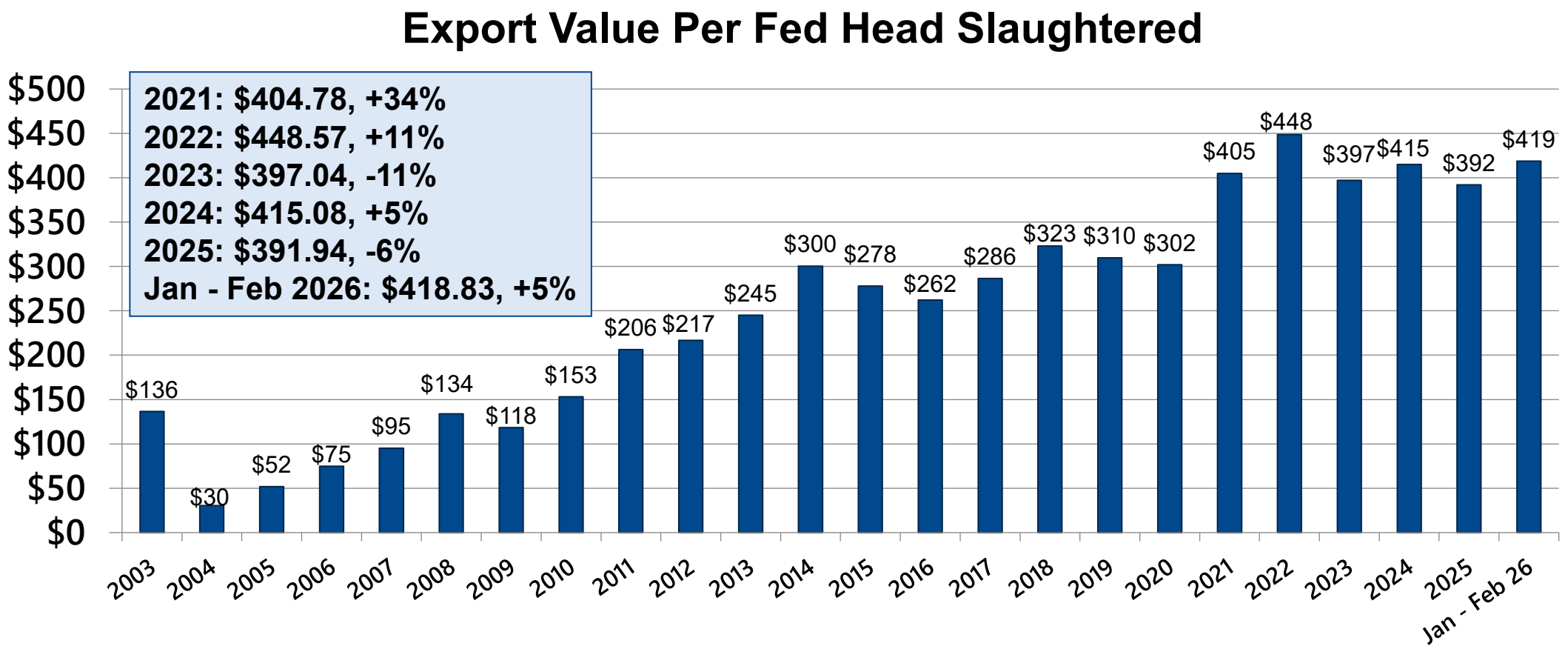
2021: $10.513 billion, +38%
2022: $11.708 billion, +11%
2023: $9.969 billion, -15%
2024: $10.455 billion, +5%
2025: $9.333 billion, -11%
Jan – Feb 2026: $1.503 billion, -6%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

Value of Exports per Fed Head Slaughtered



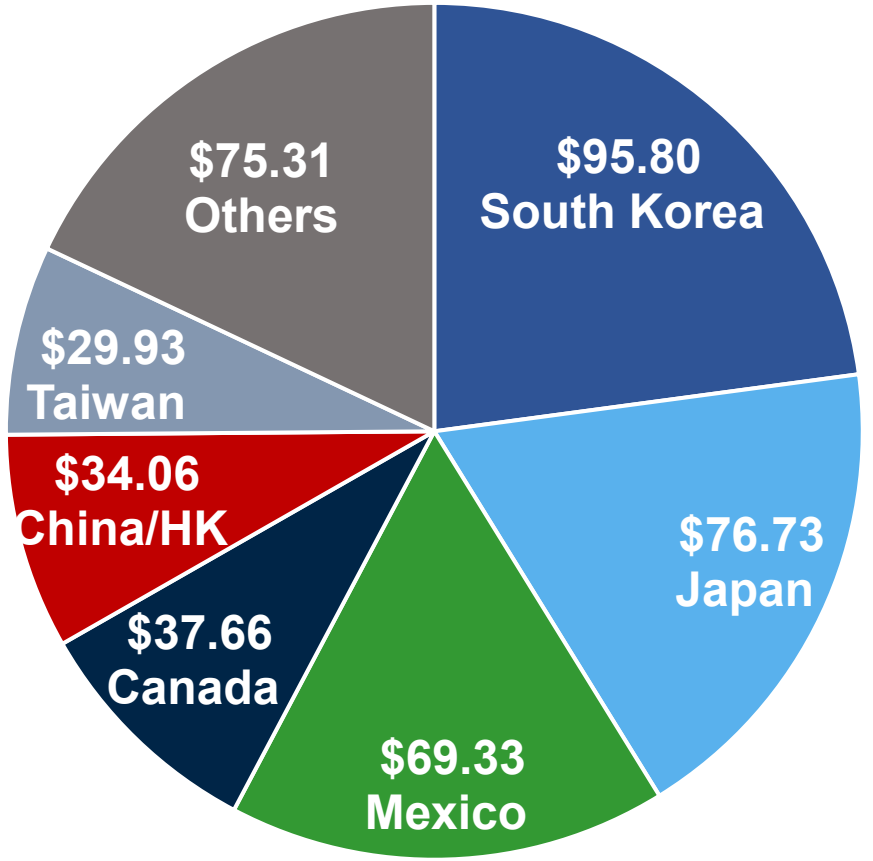
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Beef Export Value per Head by Market

Jan – Feb 2026 value per head of fed cattle slaughtered = **$418.83, +5%**

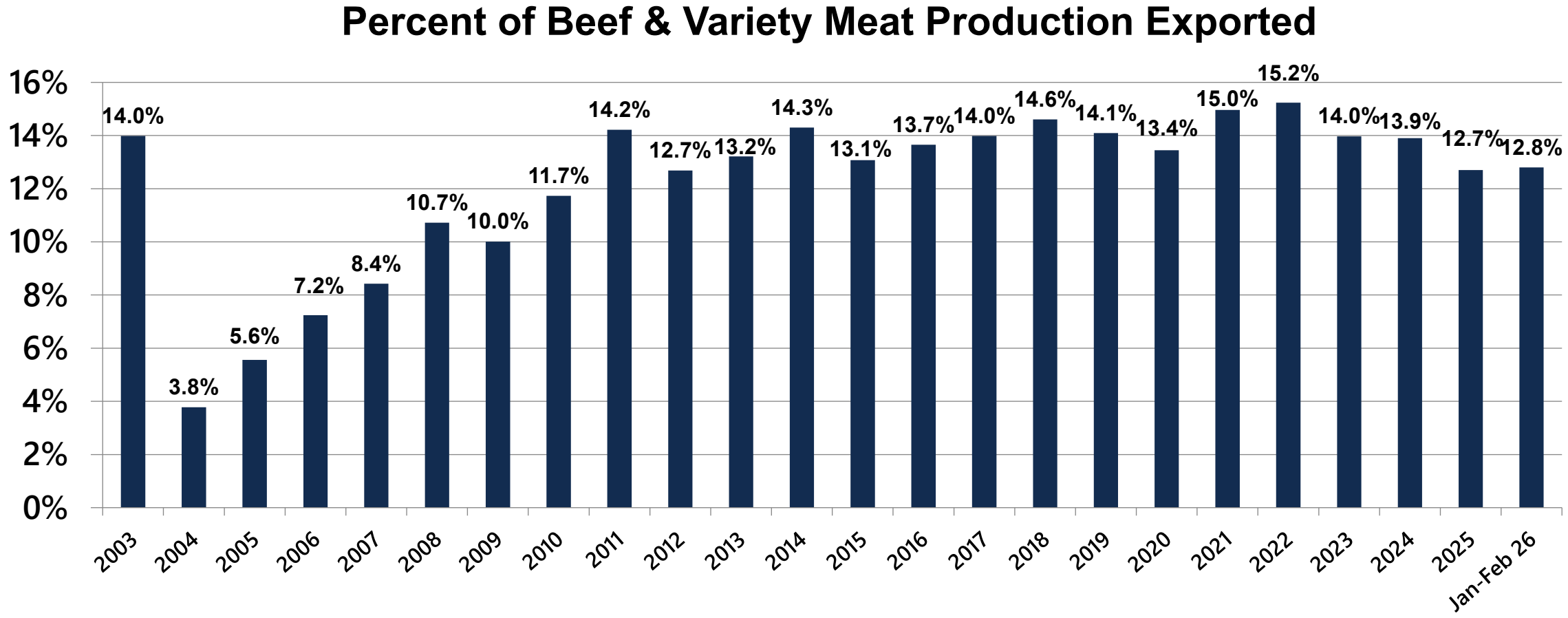
U.S. Beef & Variety Meat Export $/Head
Jan - Feb 2026



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Percent of Beef & BVM Production Exported

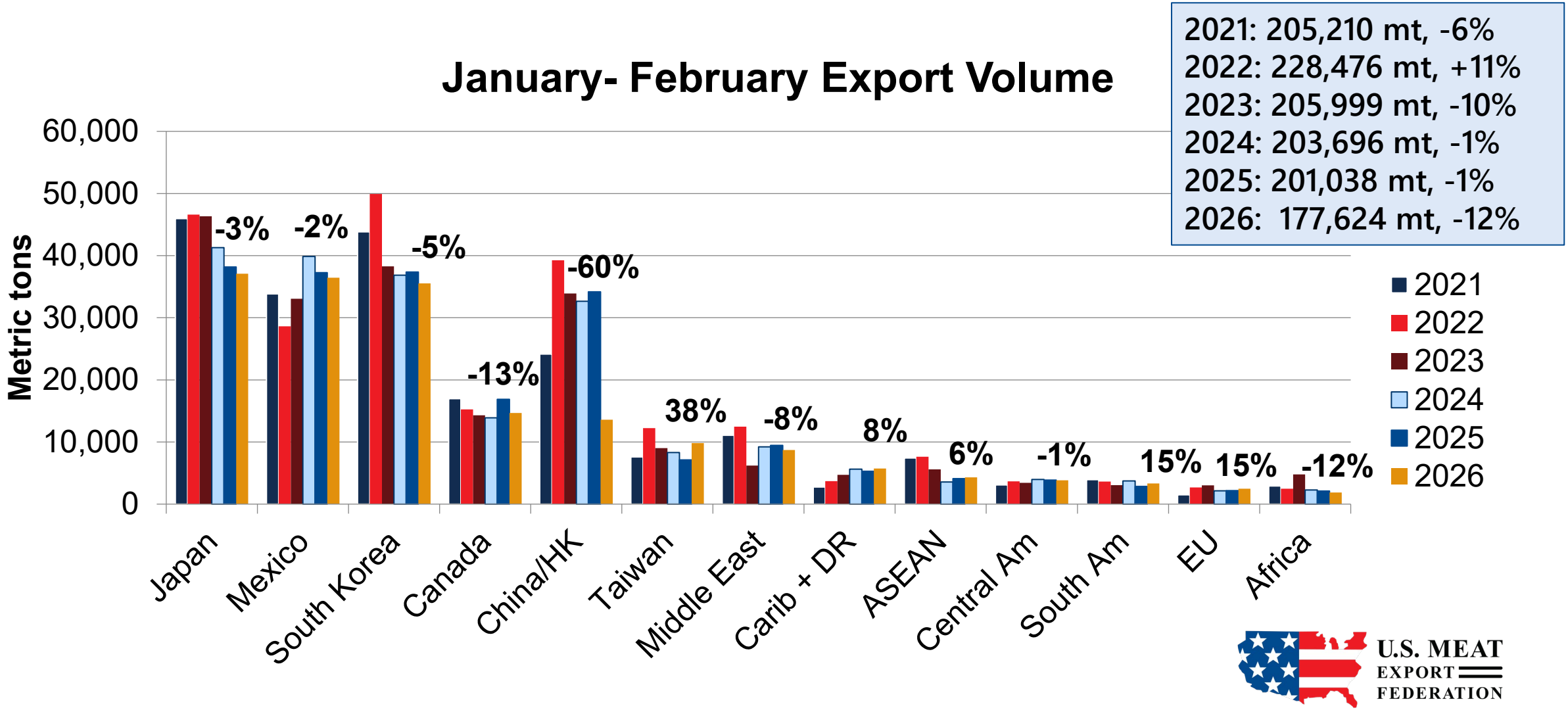


Source: USDA/FAS and USMEF

Jan - Feb 2026 percent of production exported at 12.8% compared to 13.4 % for Jan - Feb 2025

U.S. MEAT EXPORT FEDERATION

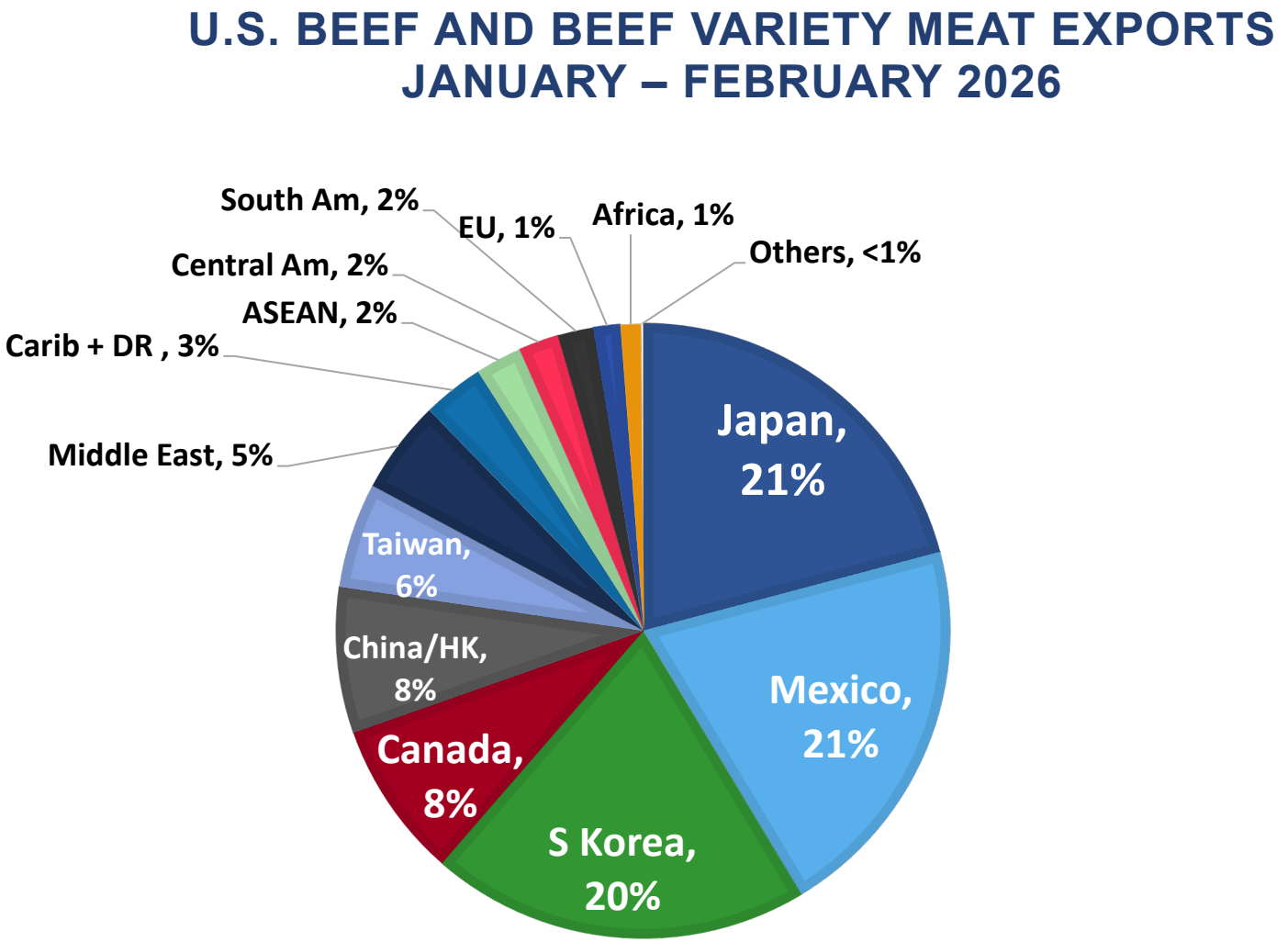
U.S. Beef and Beef Variety Meat Export Volume to Top Markets



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

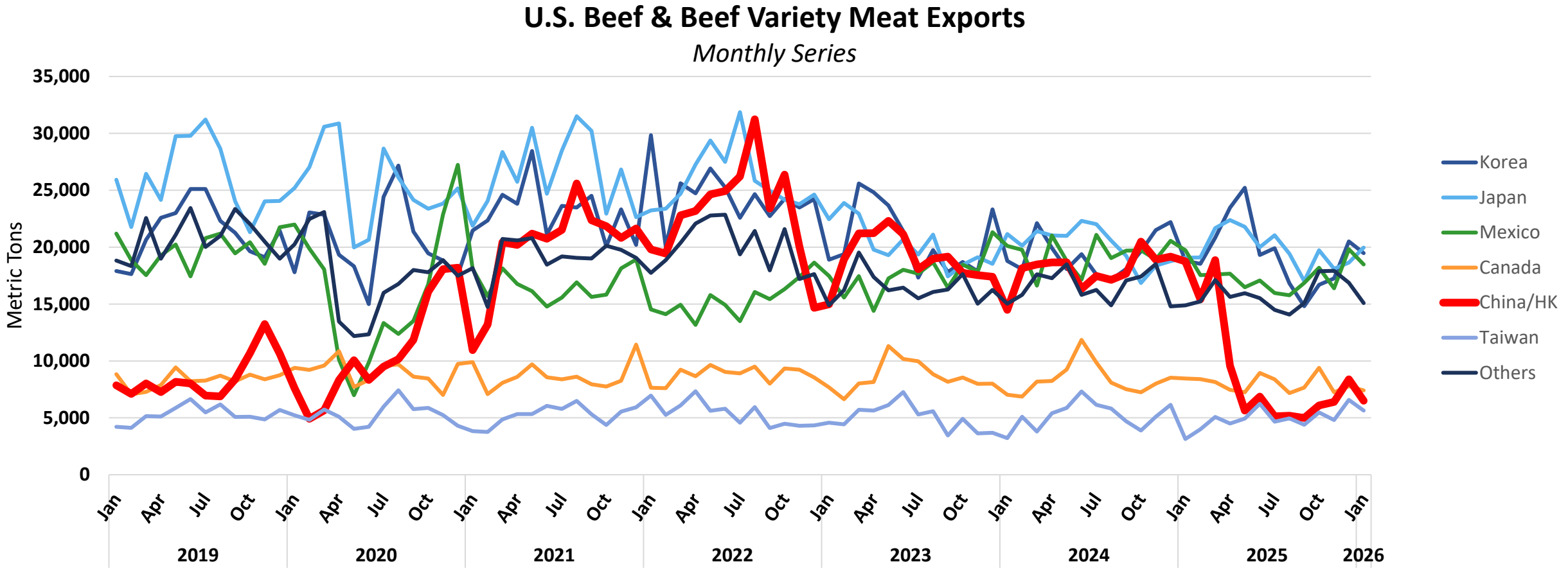
Share of Total U.S. Beef and Beef Variety Meat Exports by Destination



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

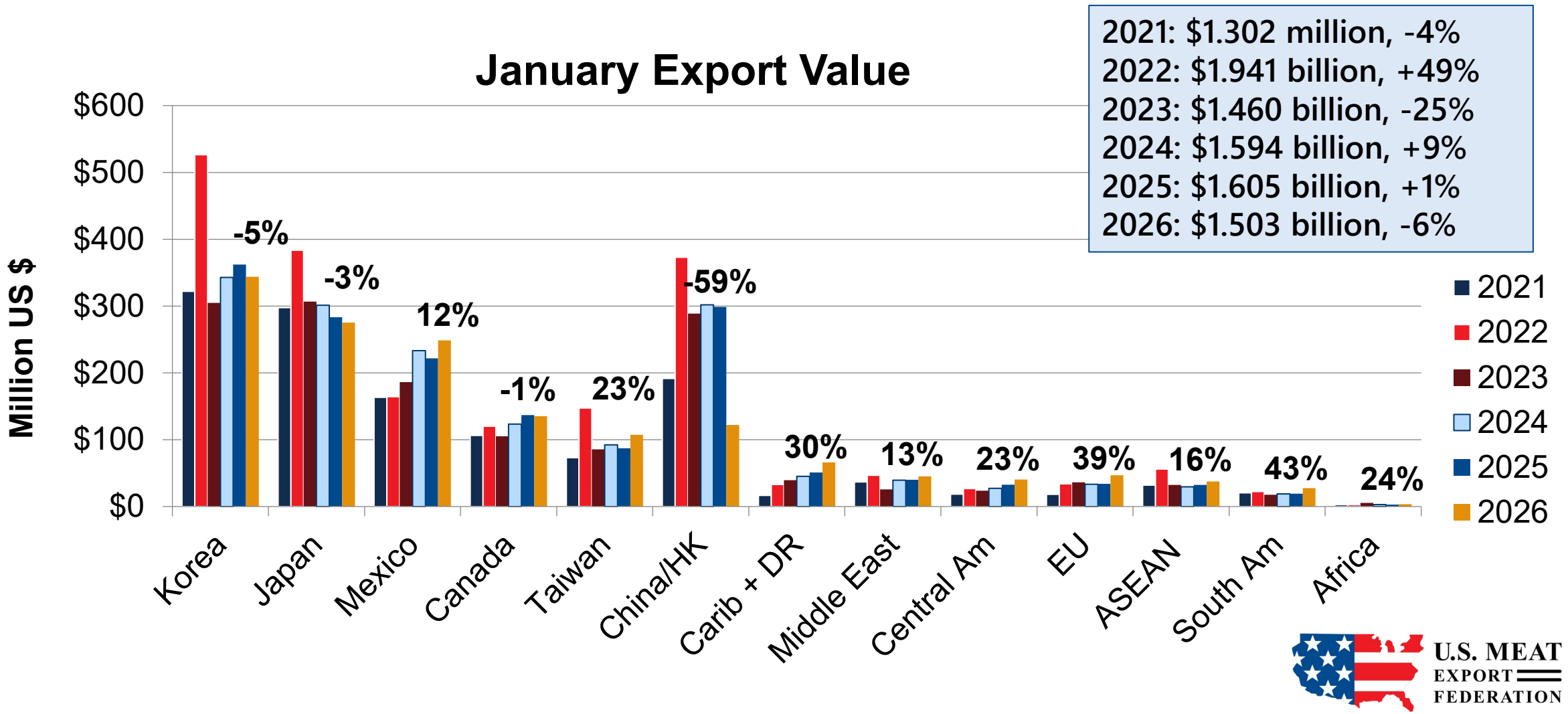
U.S. Beef and Beef Variety Meat Exports on a Monthly Basis



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

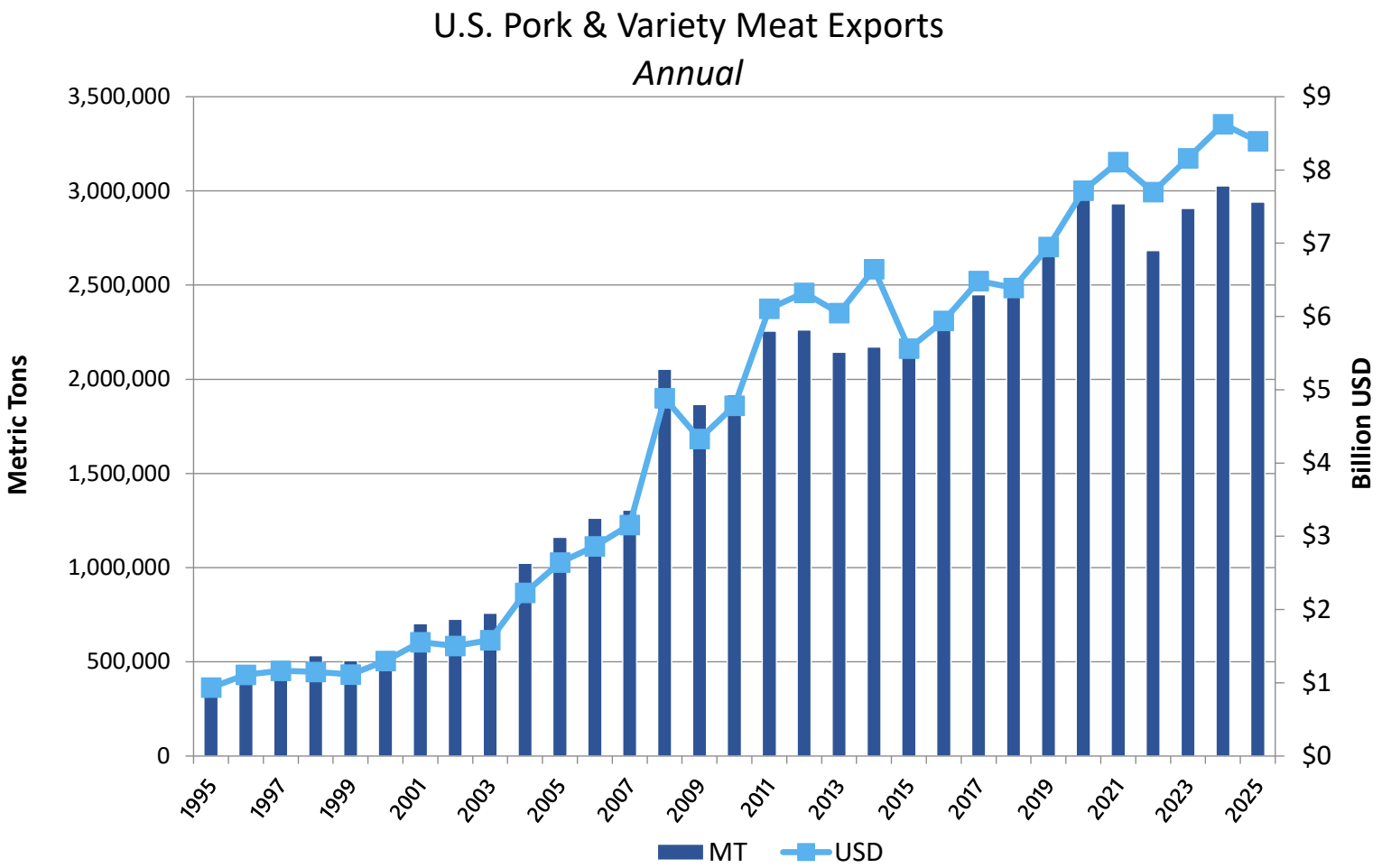
U.S. Beef and Beef Variety Meat Export Value to Top Markets

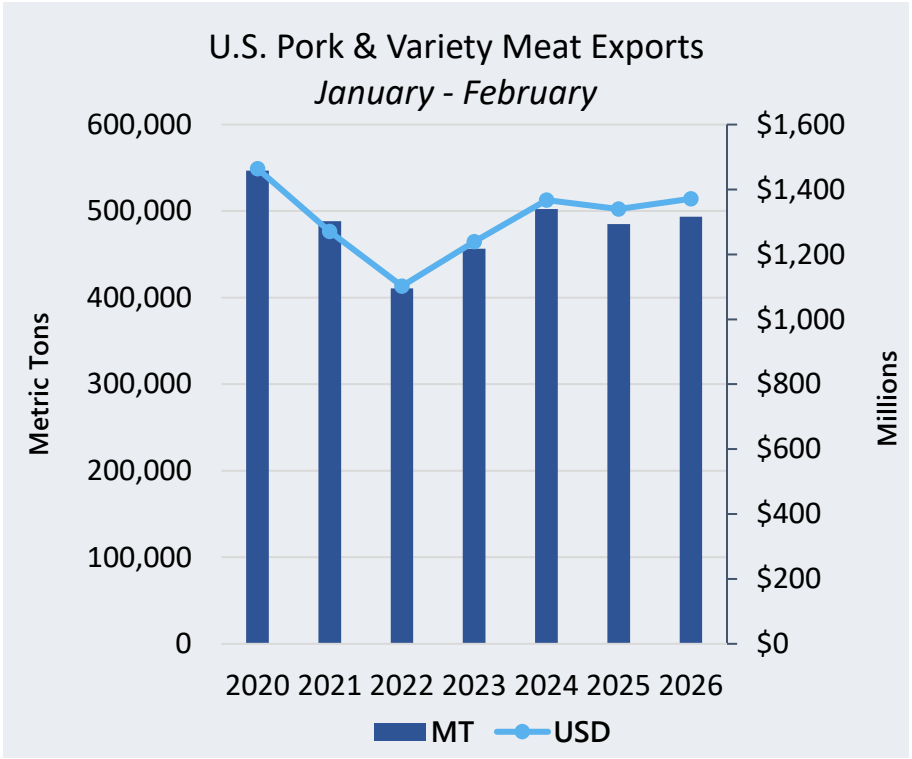


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

U.S. Pork & Variety Meat Exports



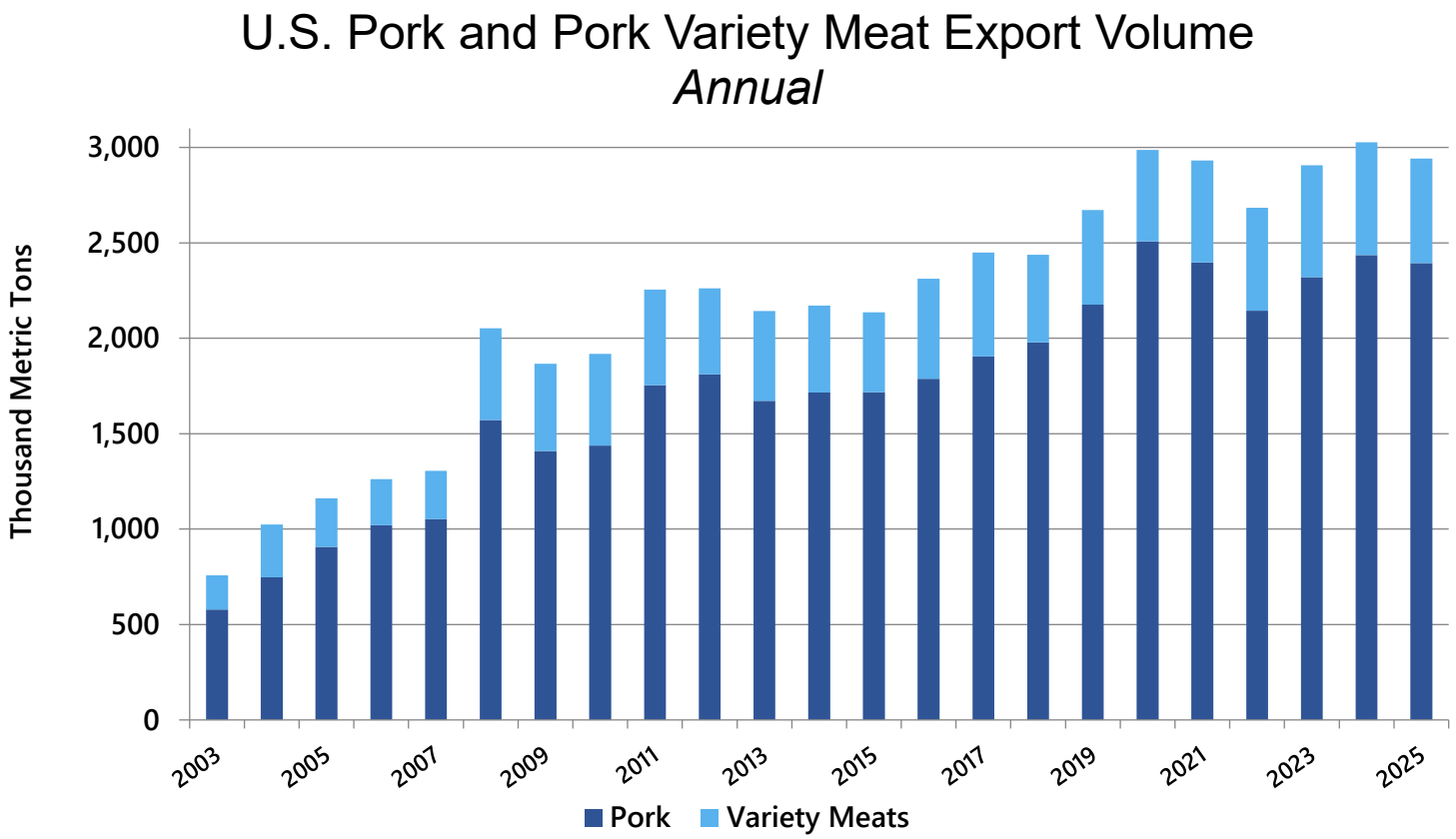


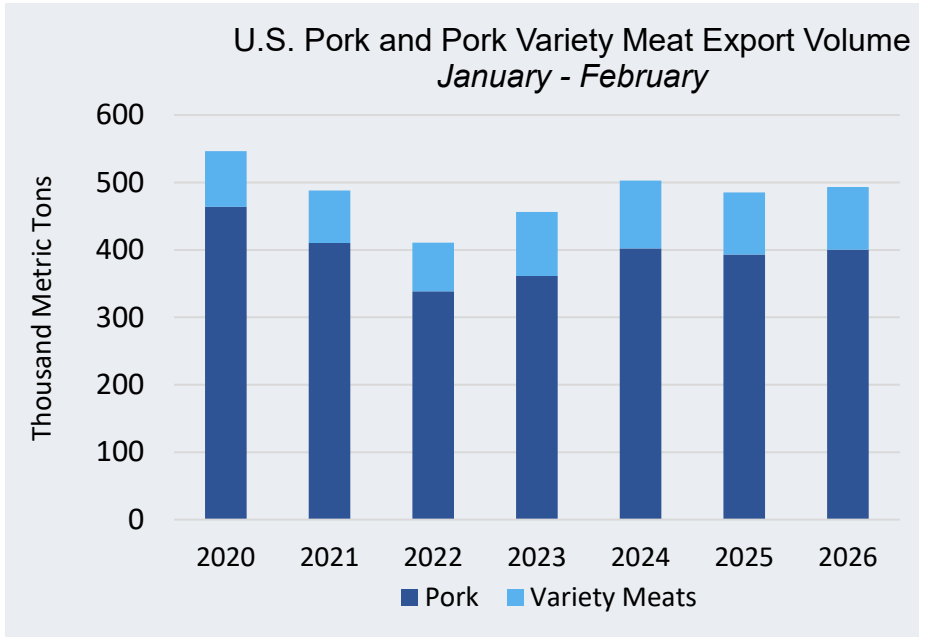
Source: USDA/FAS

U.S. MEAT EXPORT FEDERATION

U.S. Pork Plus PVM Export Volume

2021: 2.931 million mt, -2%
2022: 2.684 million mt, -8%
2023: 2.907 million mt, +8%
2024: 3.027 million mt, +4%
2025: 2.941 million mt, -3%
Jan – Feb 2026: 493,372 mt, +2%



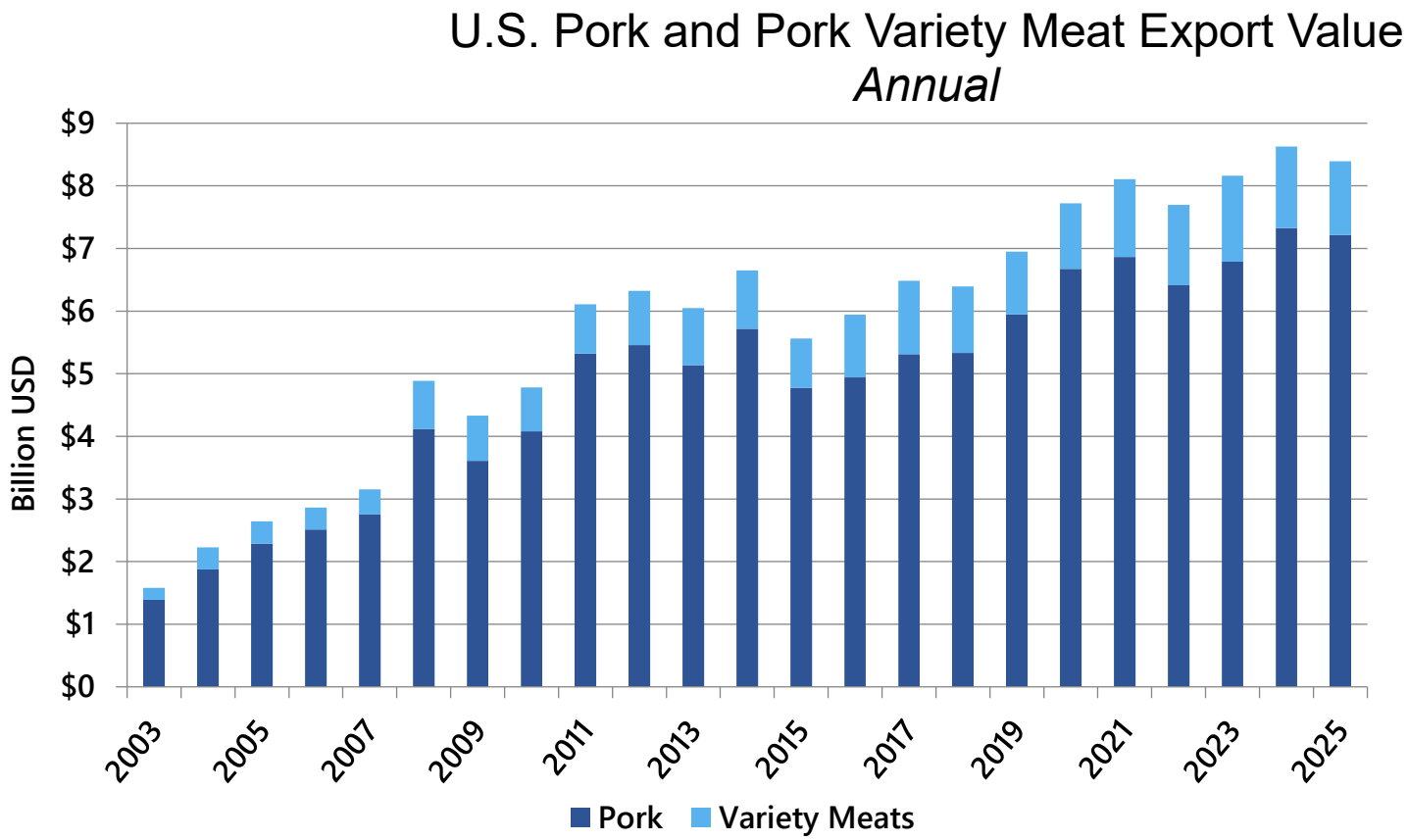


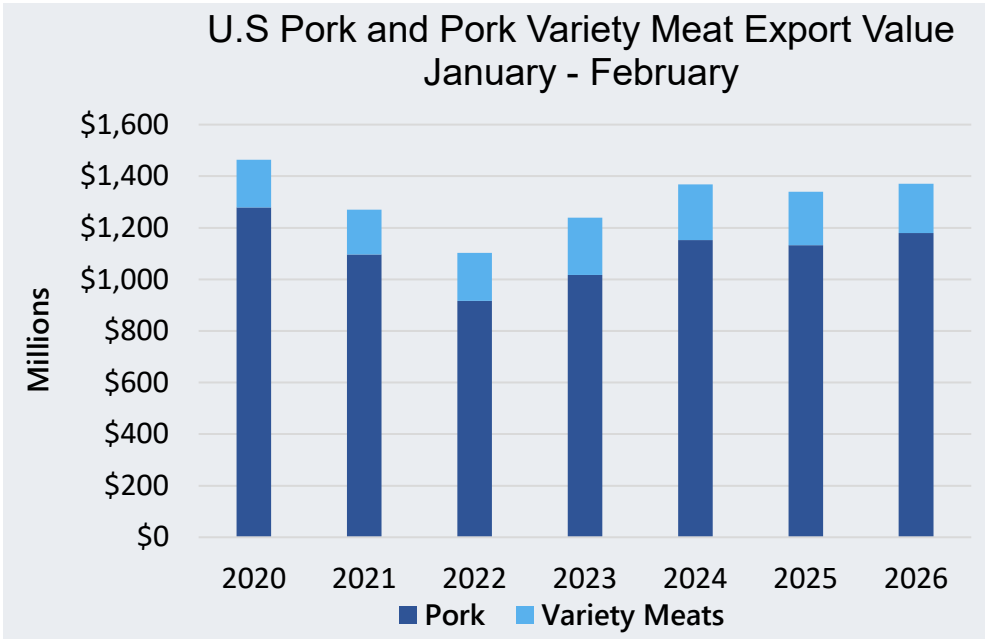
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Pork Plus PVM Export Value

2021: $8.109 billion, +5%
2022: $7.698 billion, +5%
2023: $8.159 billion, +6%
2024: $8.626 billion, +6%
2025: $8.393 billion, -3%
Jan - Feb 2026: $1.371 billion, +2%

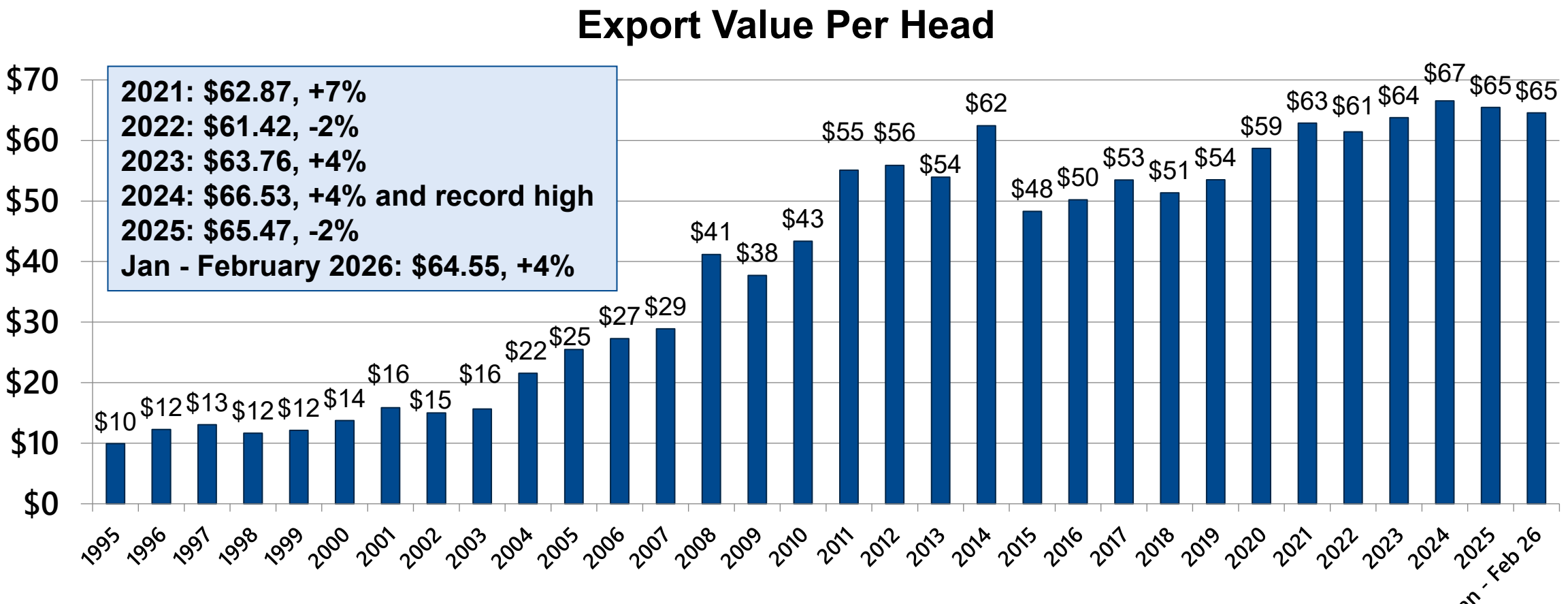




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

Value of Exports per Hog Slaughtered

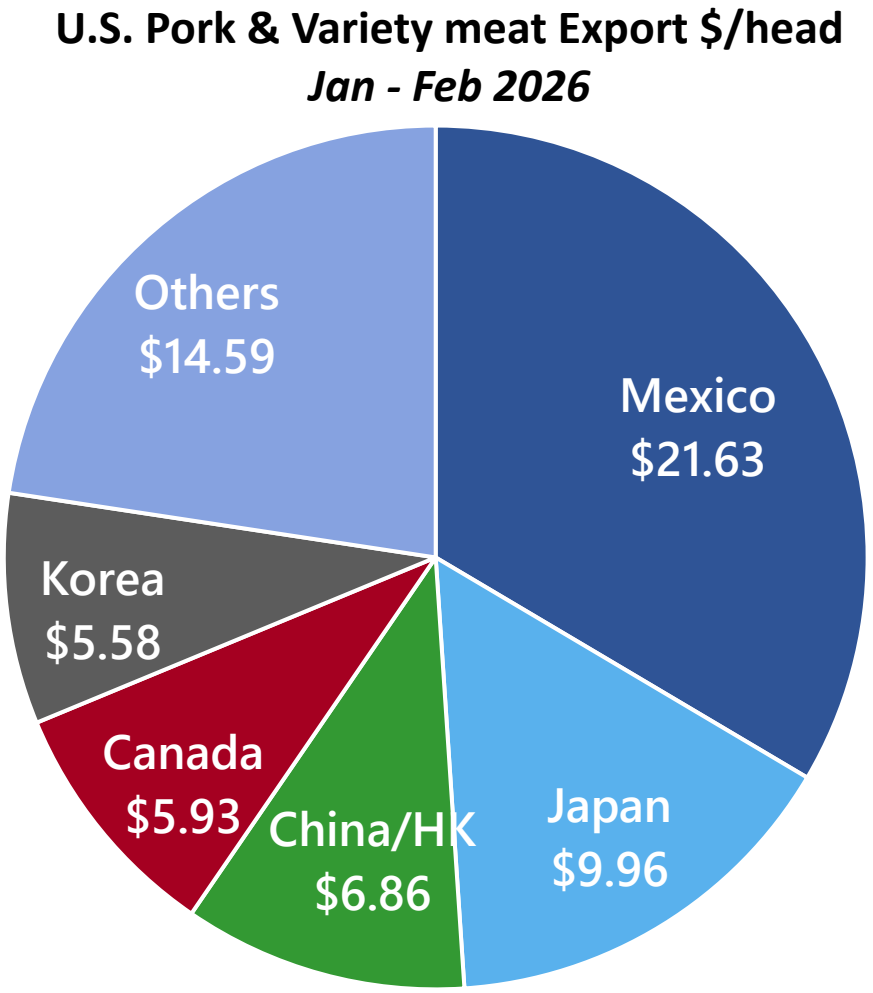


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Pork Export Value Per Head by Market

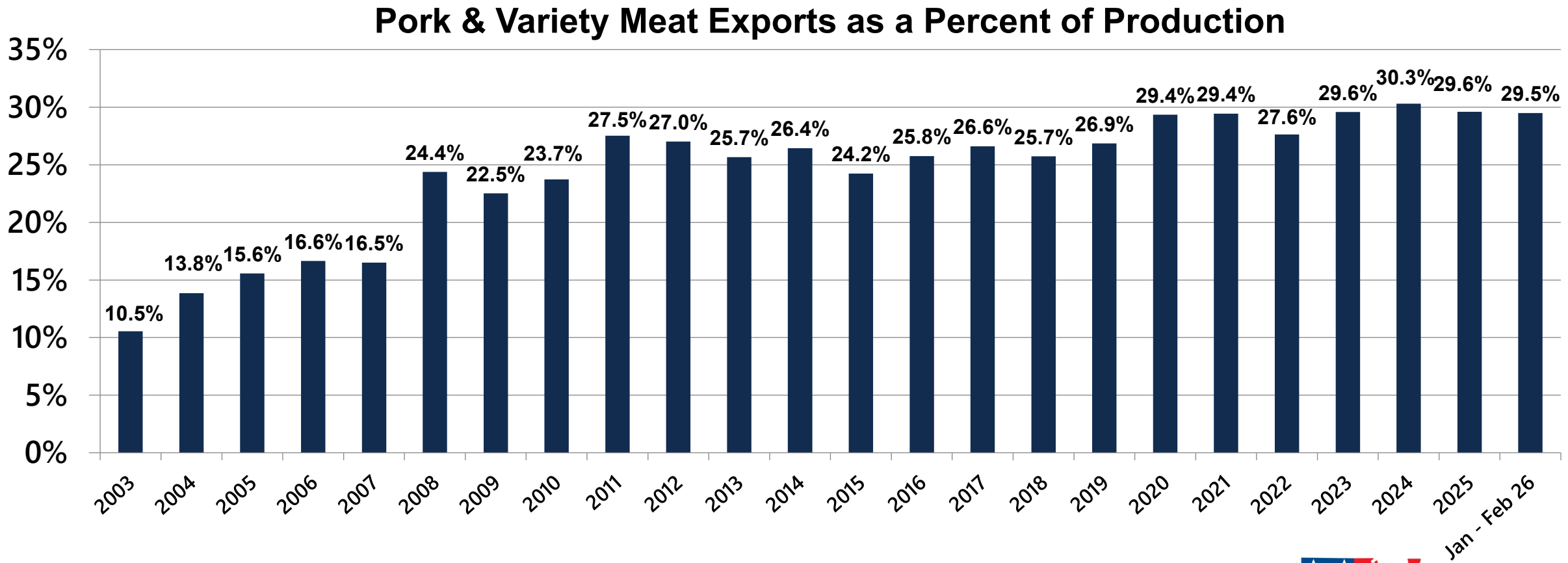
Jan – Feb 2026 value per market hog slaughtered = **$64.55, +4%**



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Percent of Pork & PVM Production Exported

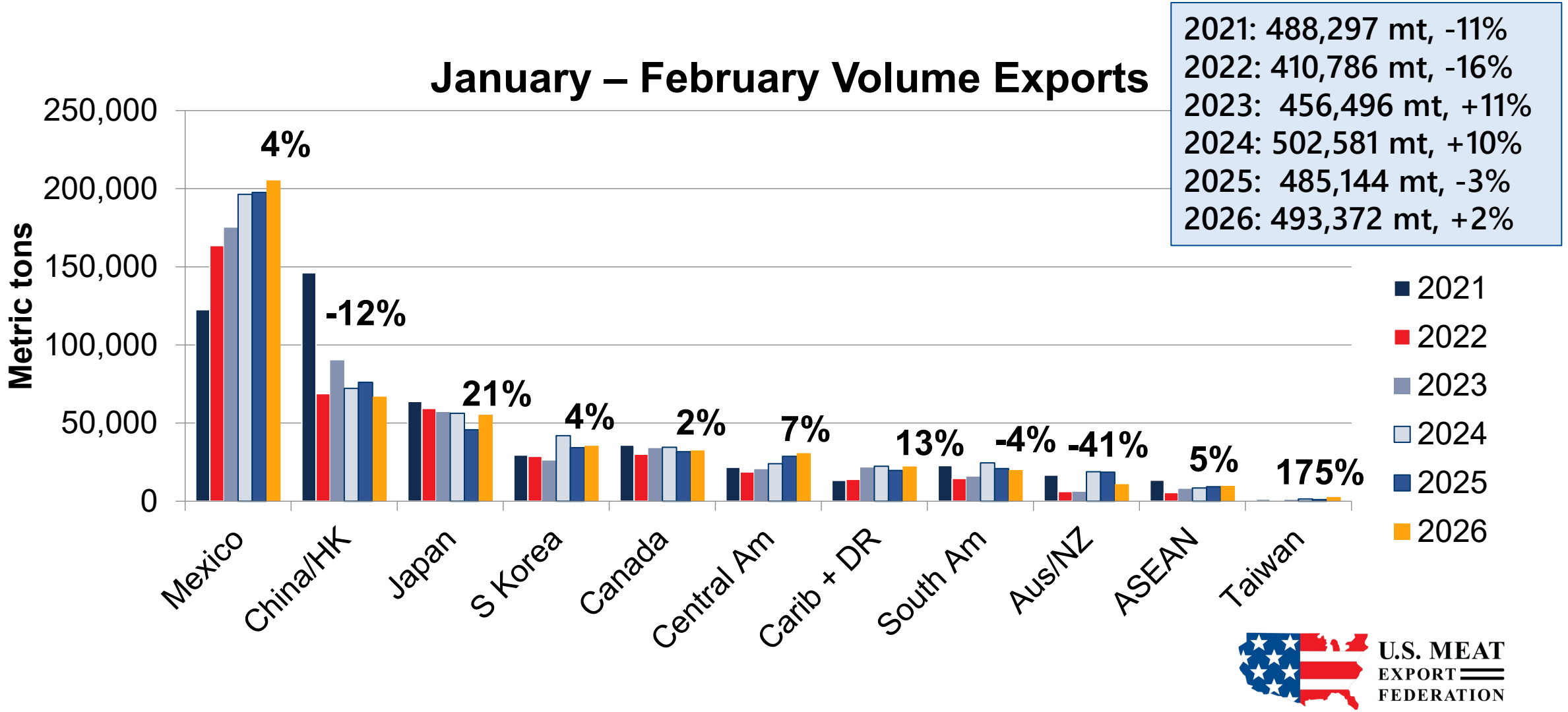


Source: USDA/FAS & USMEF,

U.S. MEAT EXPORT FEDERATION

Jan 2026 percent of production exported at 28.5% compared to 27.1% for Jan 2025

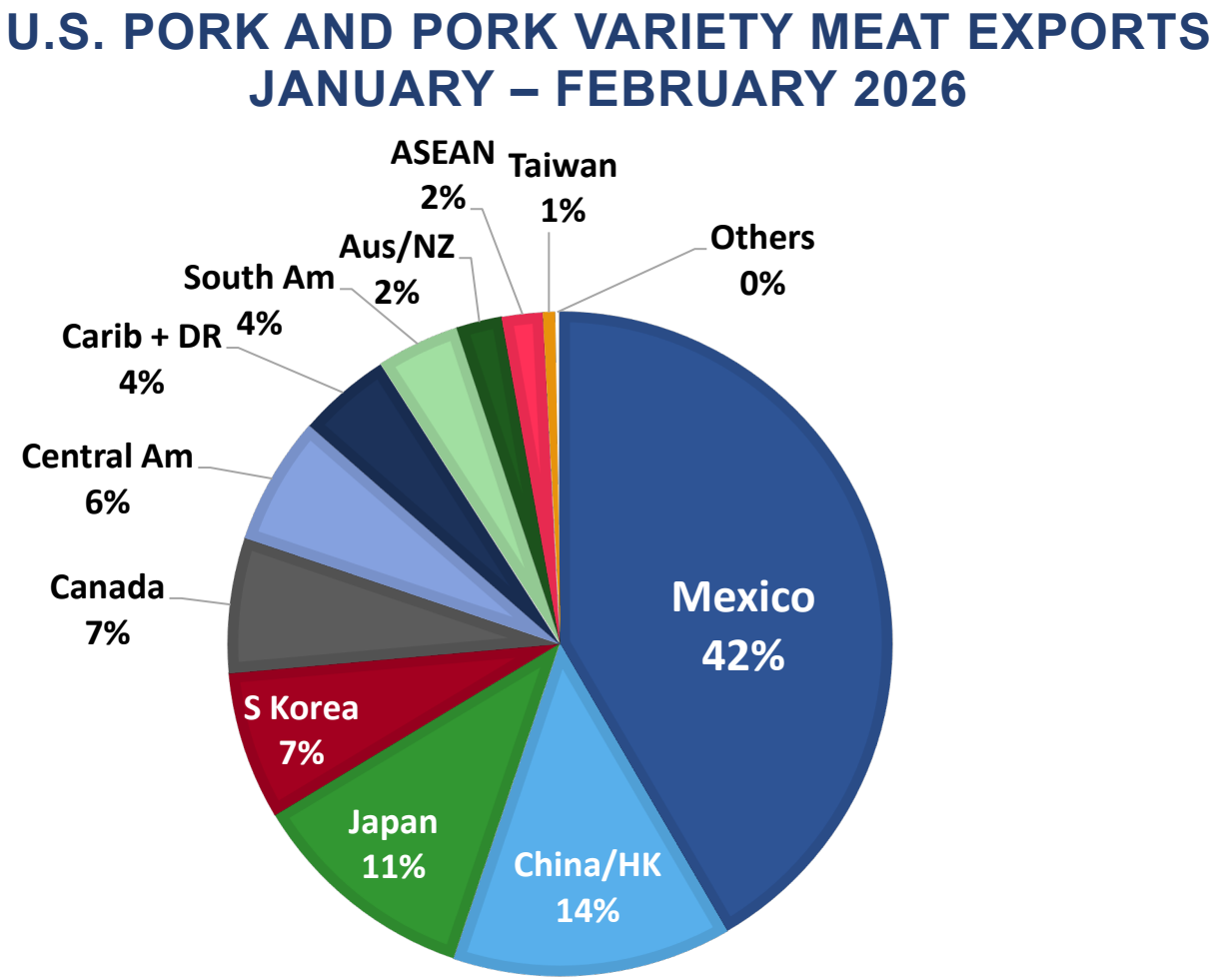
U.S. Pork and Pork Variety Meat Exports to Top Markets



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

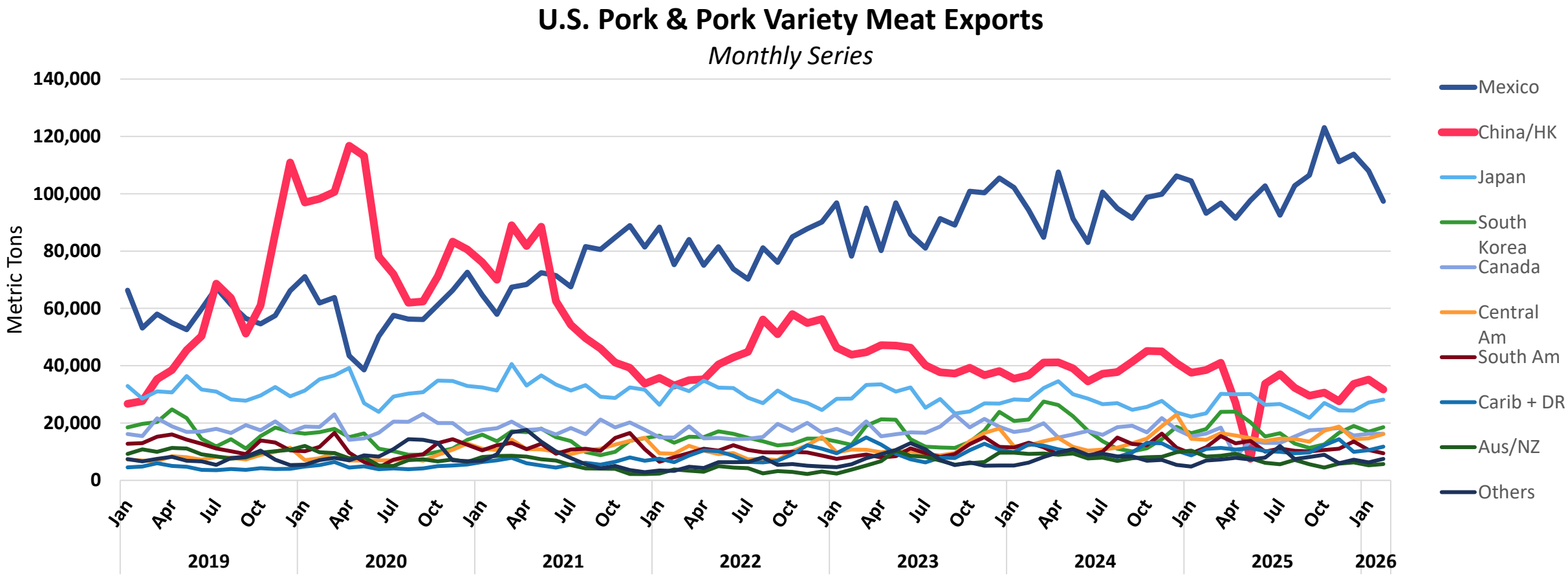
Share of Total U.S. Pork and Pork Variety Meat Exports by Destination



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

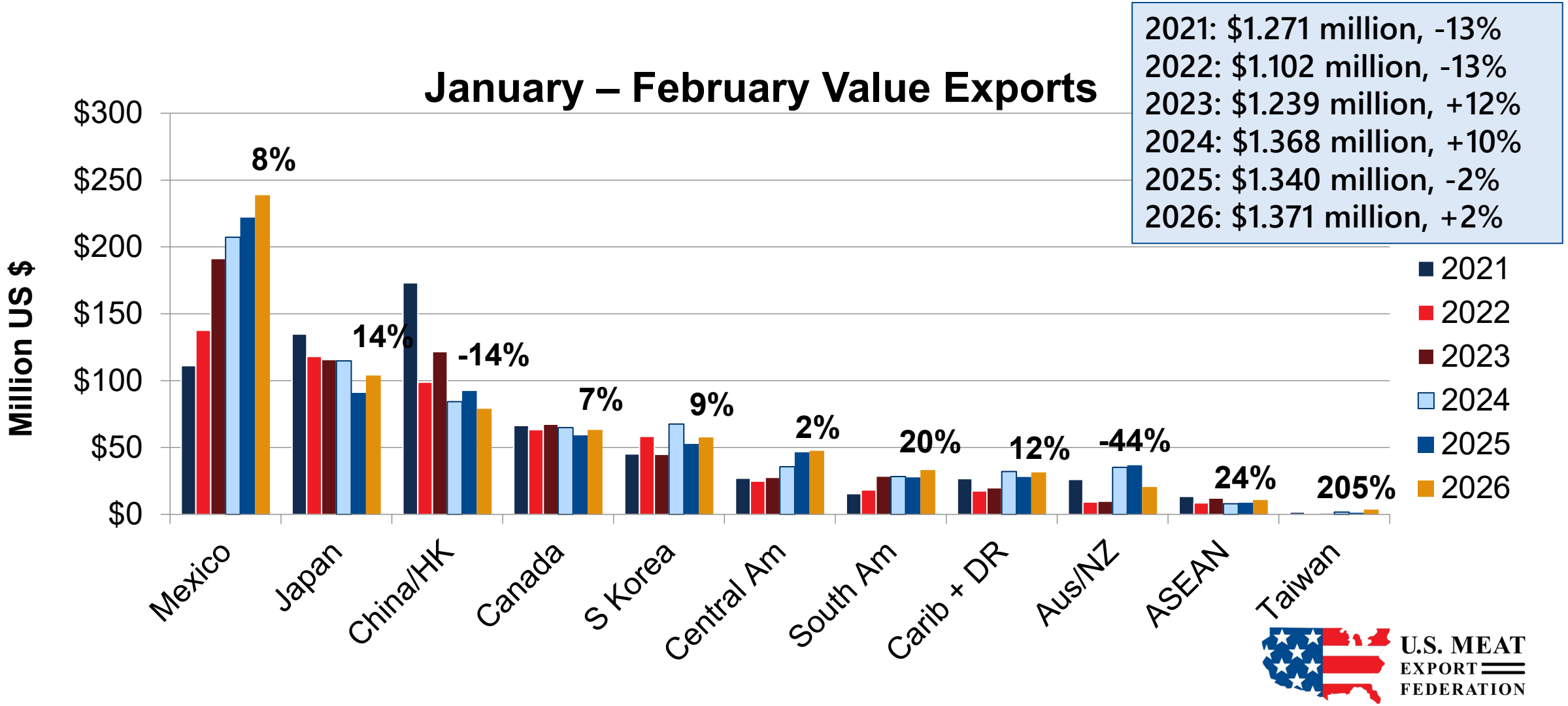
U.S. Pork and Pork Variety Meat Exports on a Monthly Basis



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

U.S. Pork and Pork Variety Meat Export Value to Top Markets



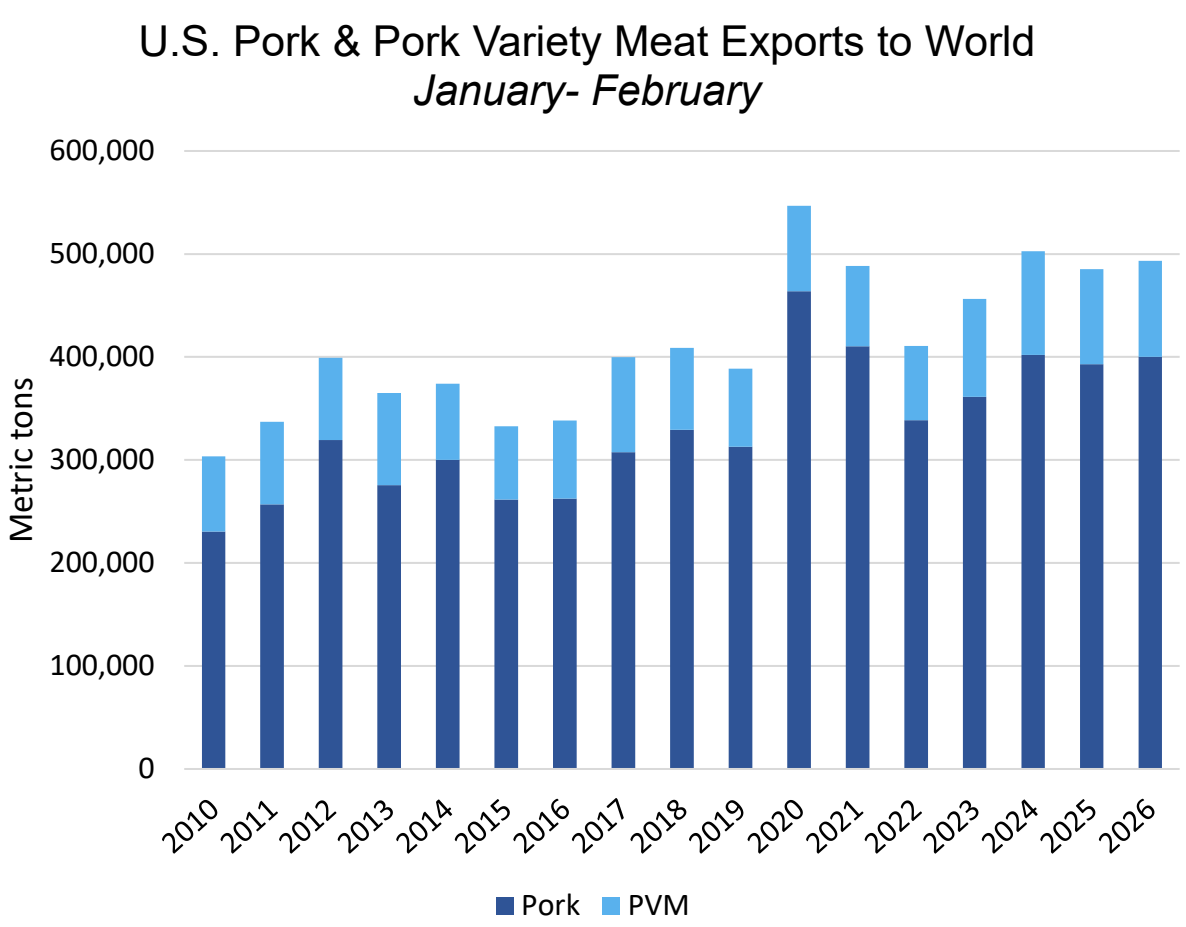
U.S. MEAT EXPORT FEDERATION

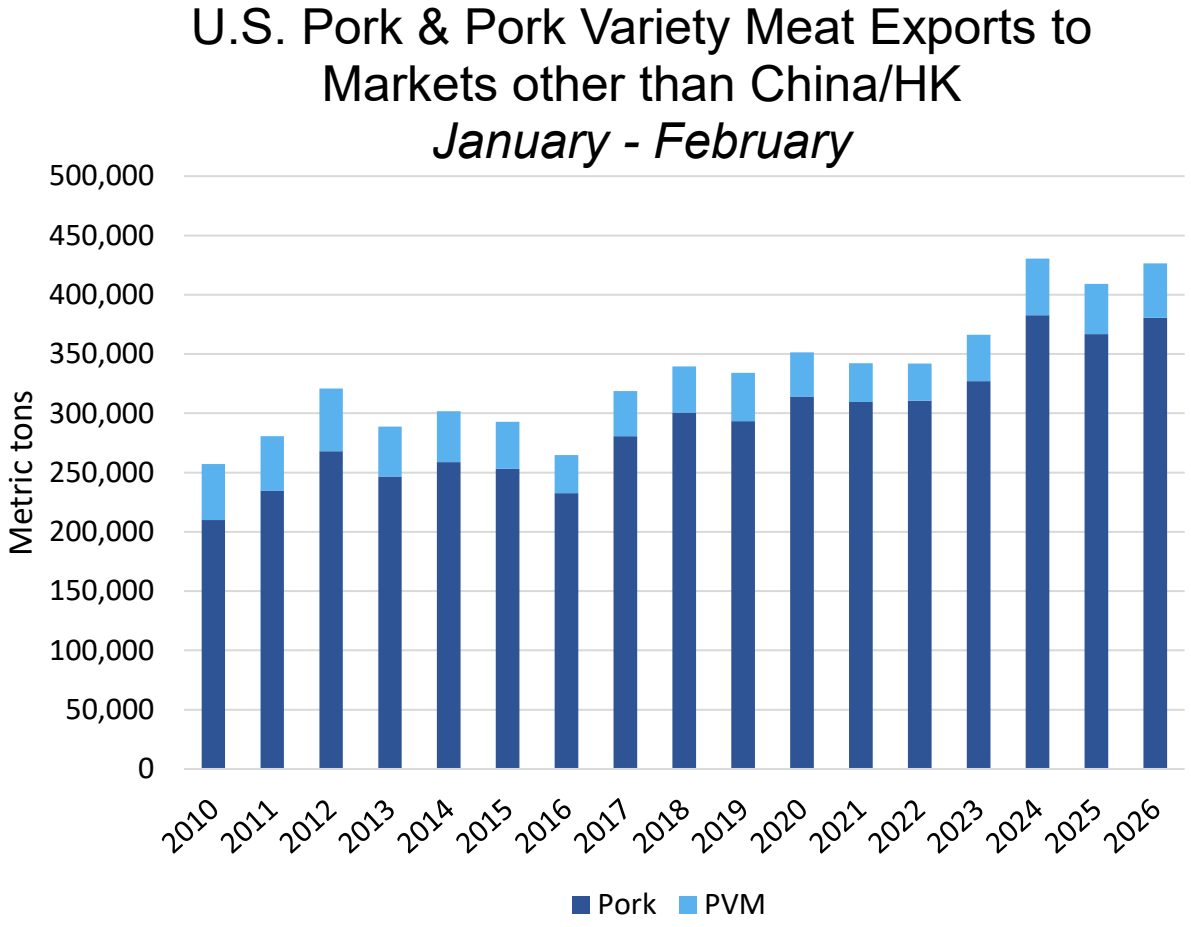
Source: USDA/FAS & USMEF



U.S. Pork Export Details

January –February 2026 U.S. pork and pork variety meat exports to the world totaled 493,372 mt, up 3%, valued at $1.371 billion, up 2%; exports to markets other than China/HK were 426,459 mt, up 4%, valued at $1.225 billion, up 6%

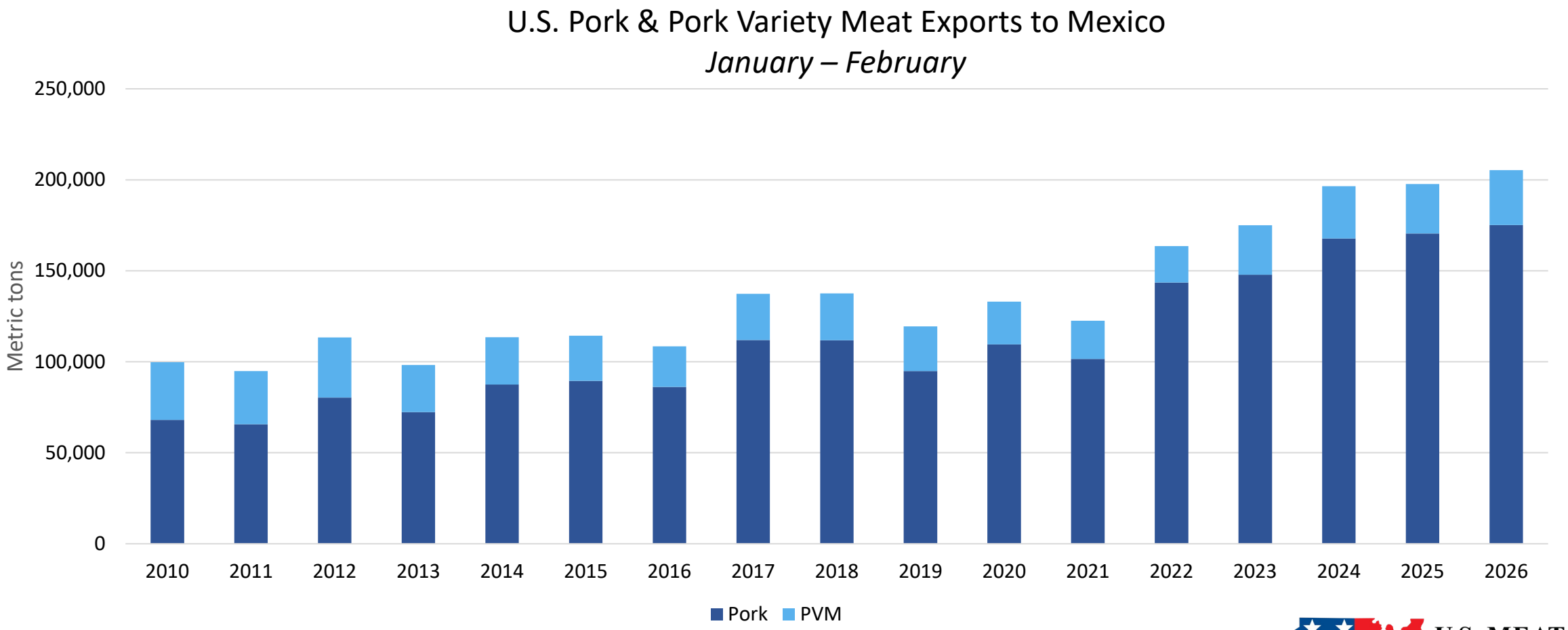




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

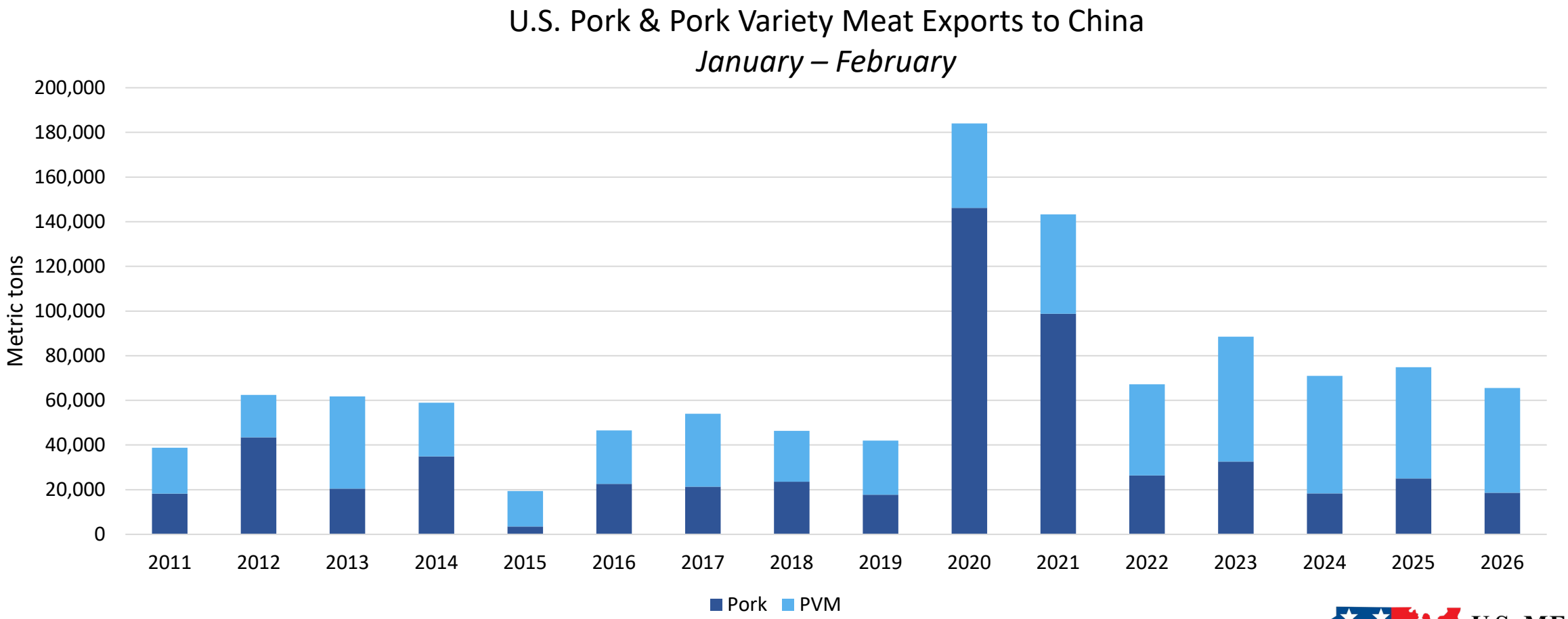
January – February 2026 pork and pork variety meat exports to Mexico totaled 205,329 mt, up 4% and on a record pace; value was $459 million, up 8% and also a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

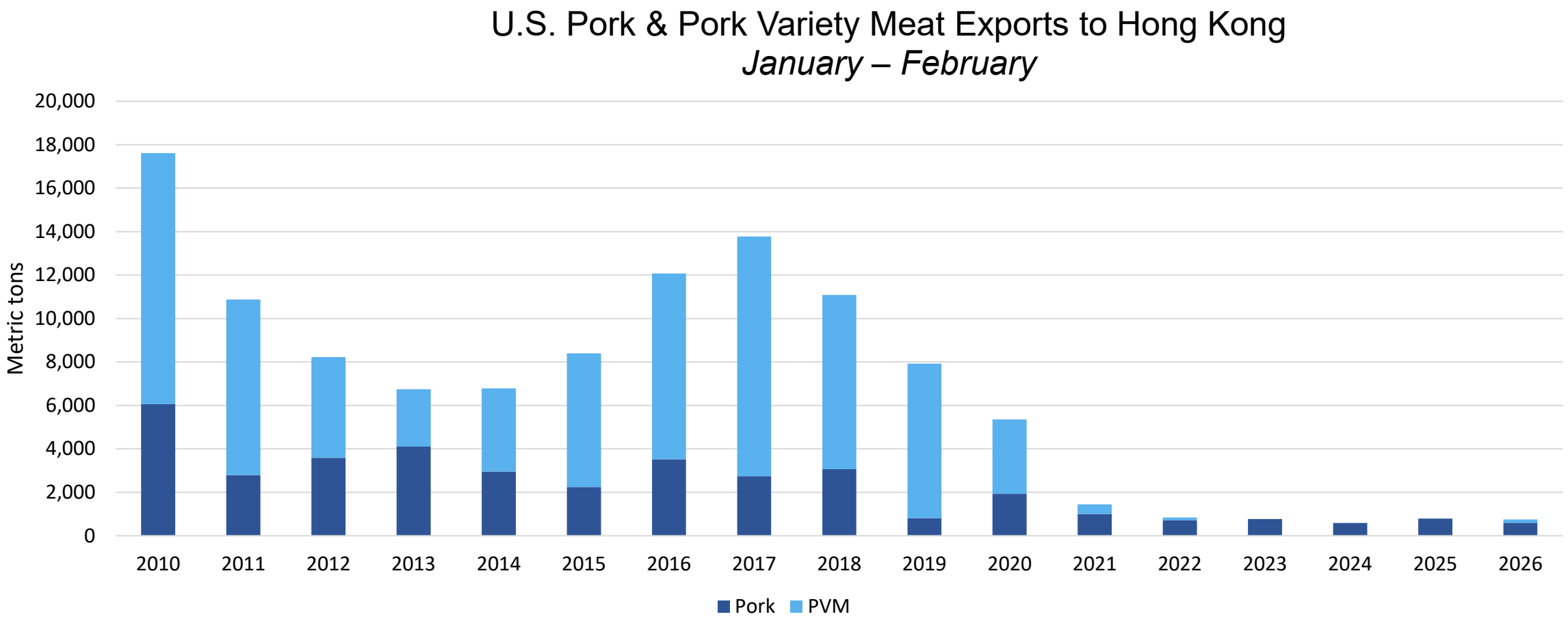
January – February 2026 pork and variety meat exports to China totaled 65,553 mt, down 12%; value was $138 million, down 23%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

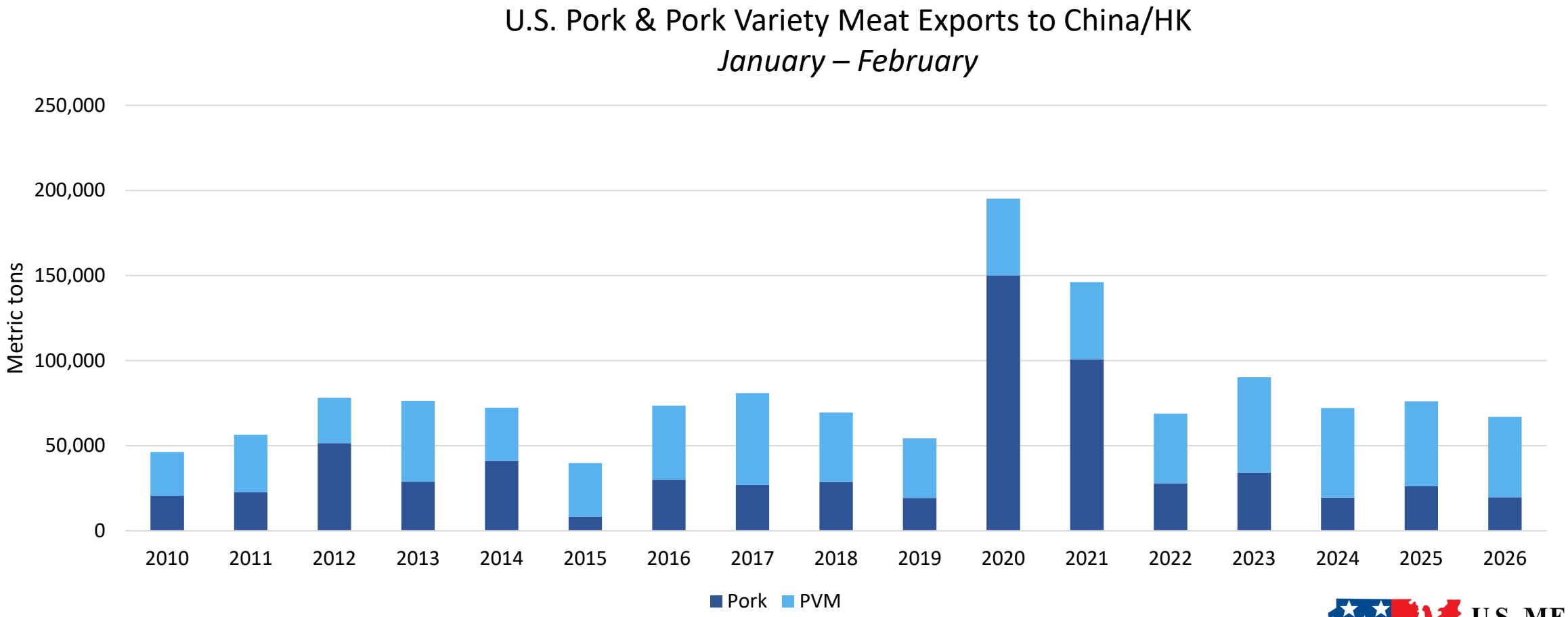
January – February 2026 pork and pork variety meat exports to Hong Kong totaled 1,360 mt, up 8%; value was $7.2 million, up 54%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

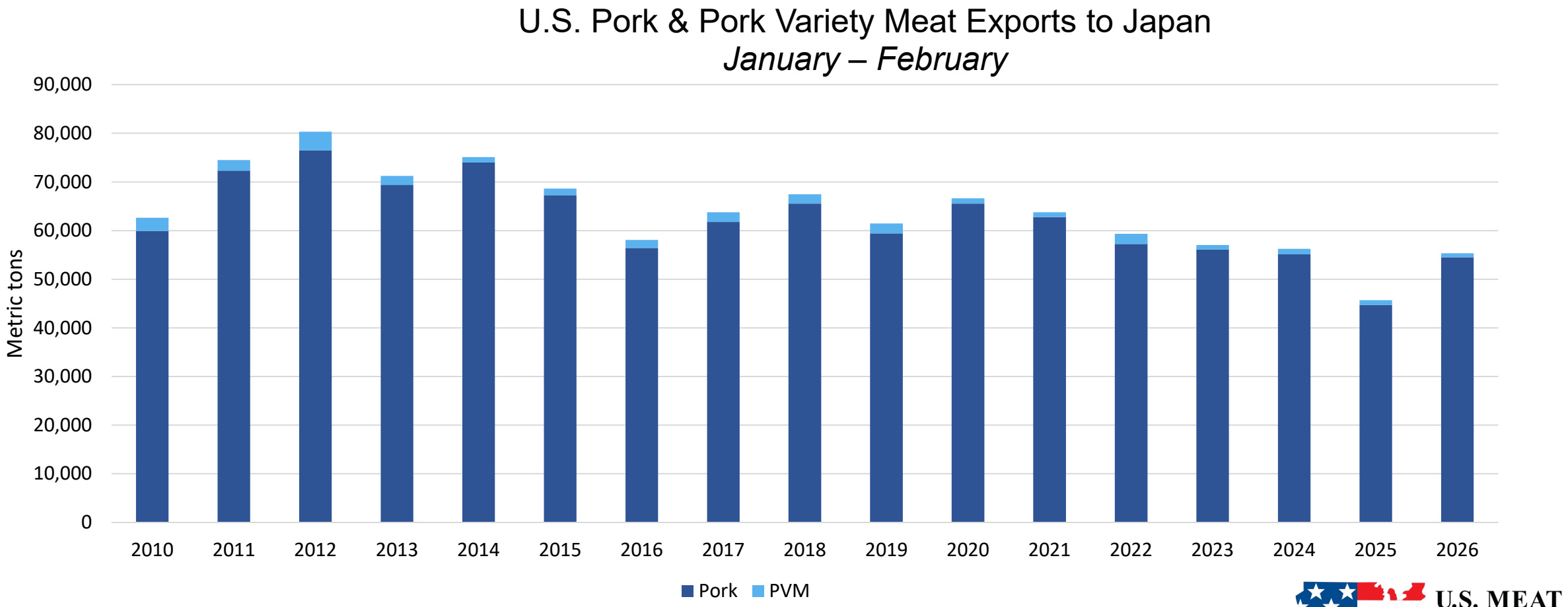
January – February 2026 combined pork and pork variety meat exports to China/Hong Kong totaled 66,913 mt, down -12%; value was $146 million, down 21%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

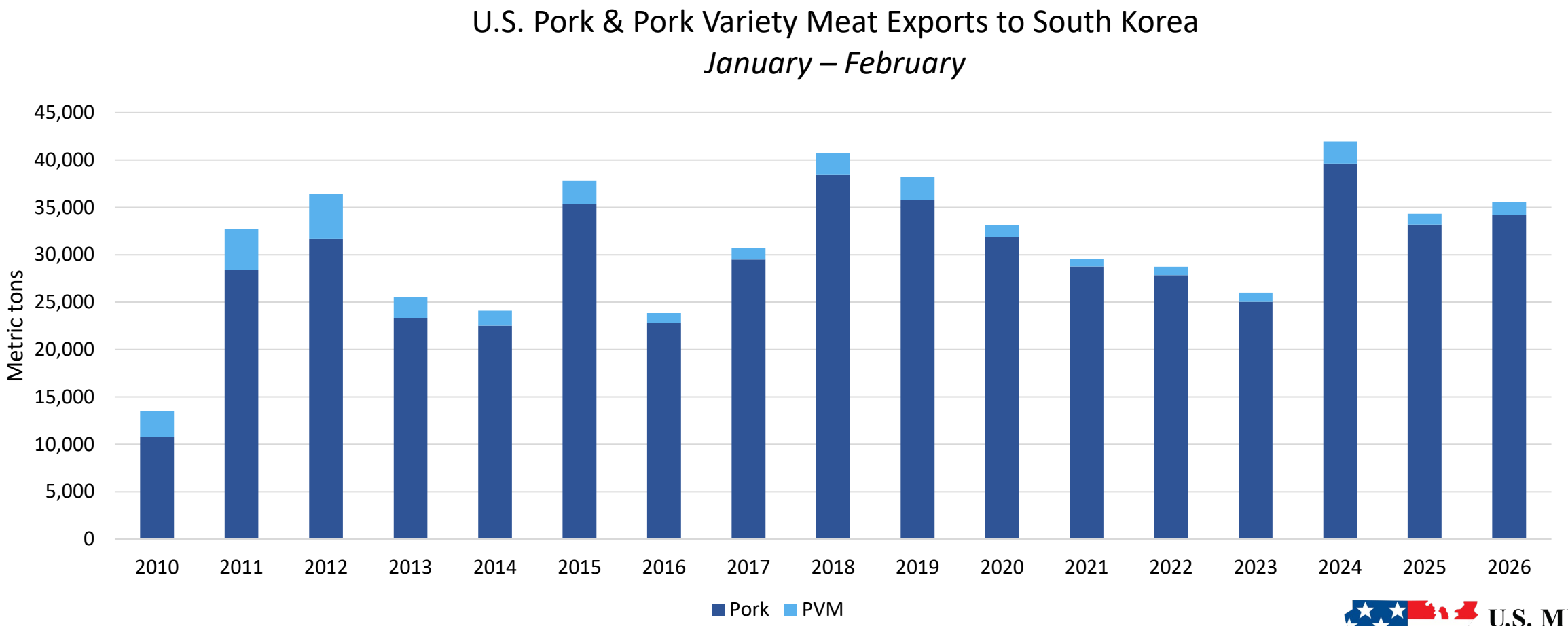
January – February 2026 pork and pork variety meat exports to Japan totaled 55,328 mt, up 21%; value was $211 million, up 14%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

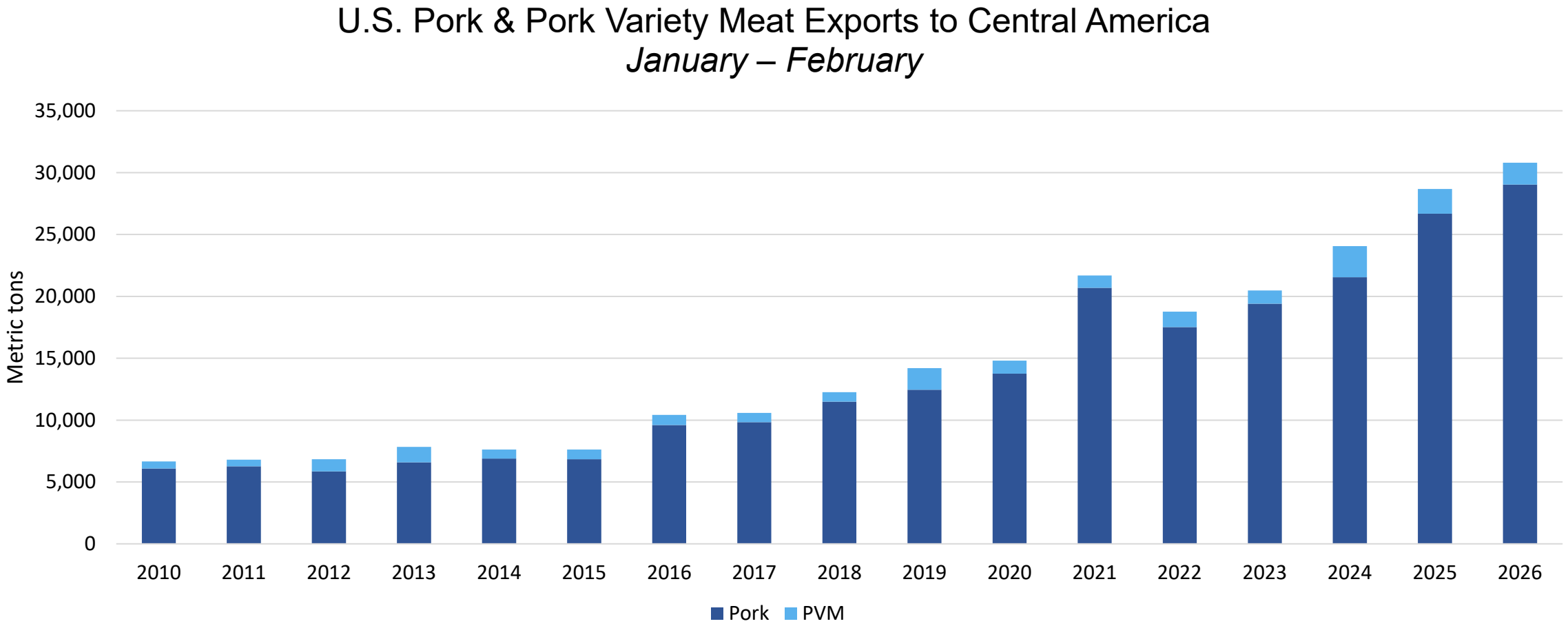
January – February 2026 pork and pork variety meat exports to South Korea totaled 35,545 mt, up 4%; value was $118 million, up 8%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

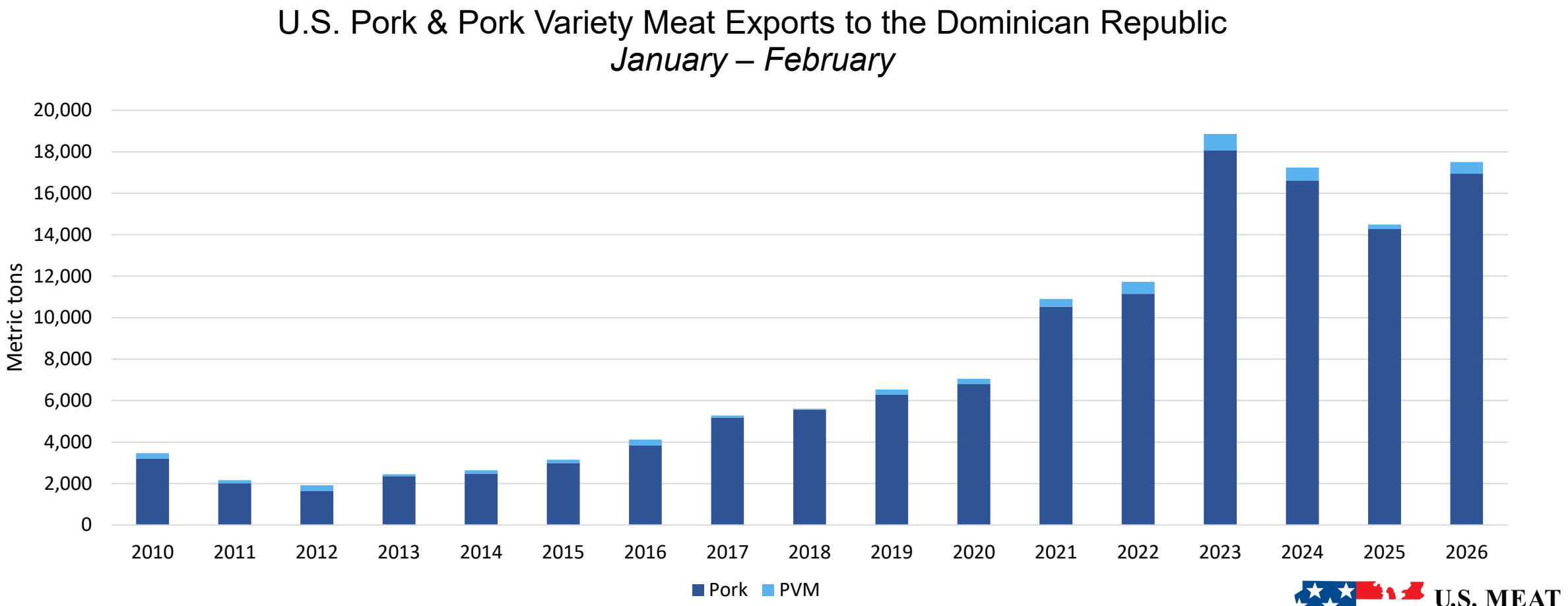
January – February 2026 pork and pork variety meat exports to Central America totaled 30,795 mt, up 7% and on a record pace; value was $101 million, up 12% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

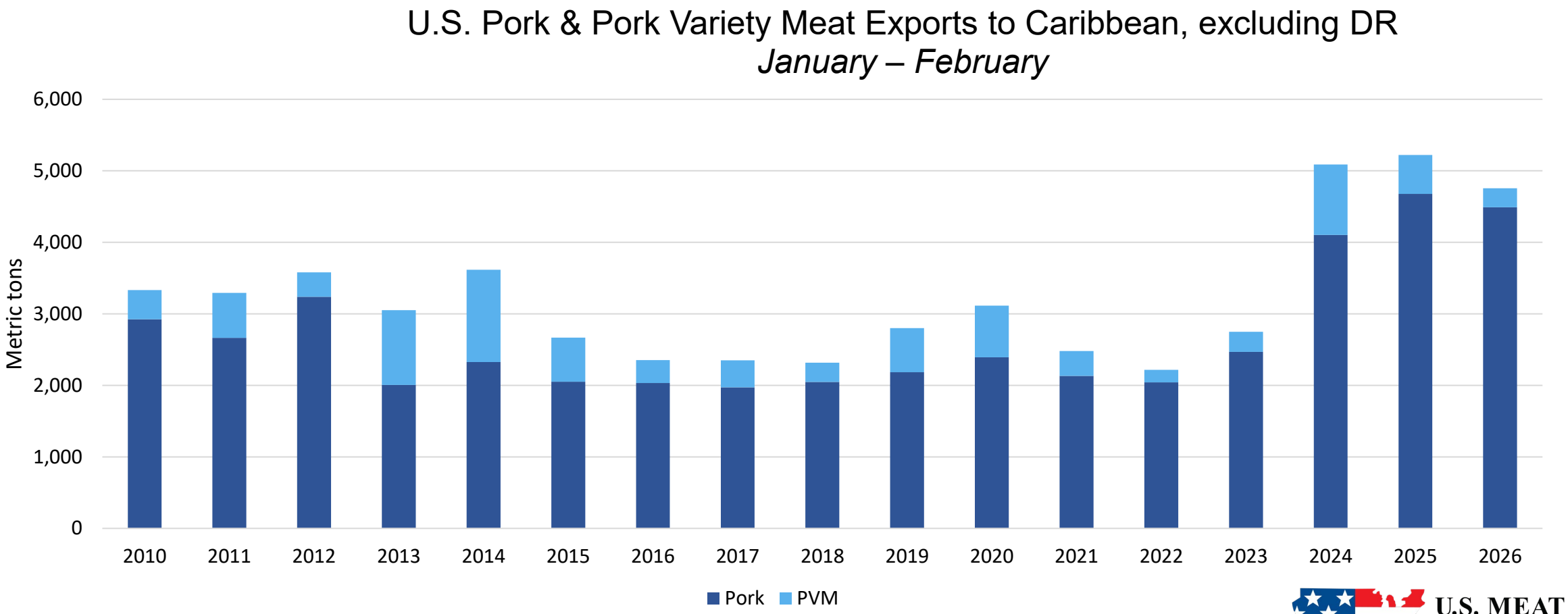
January – February 2026 pork and variety meat exports to the Dominican Republic totaled 17,506 mt, up 21%; value was $51 million, up 18%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

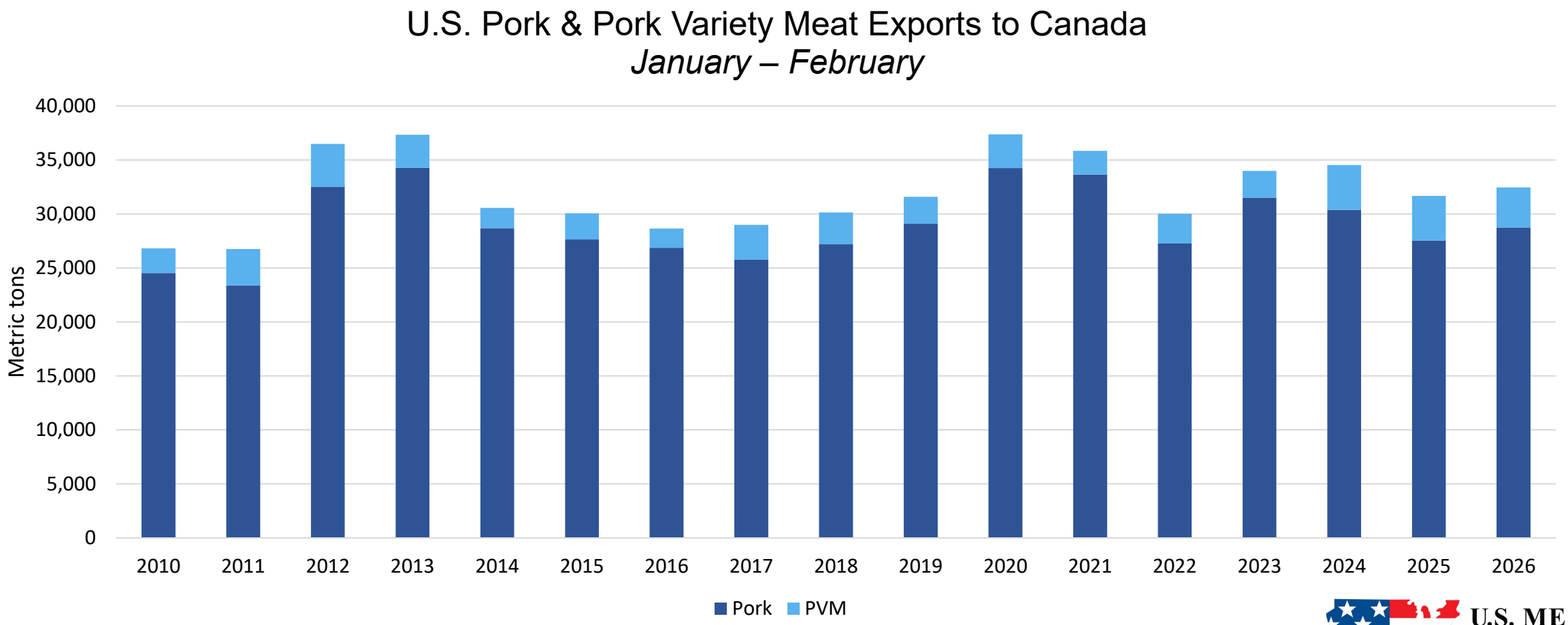
January – February 2026 pork and pork variety meat exports to the Caribbean (excluding DR) totaled 4,755 mt, down 9%,; value was $17.4 million, down 3%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

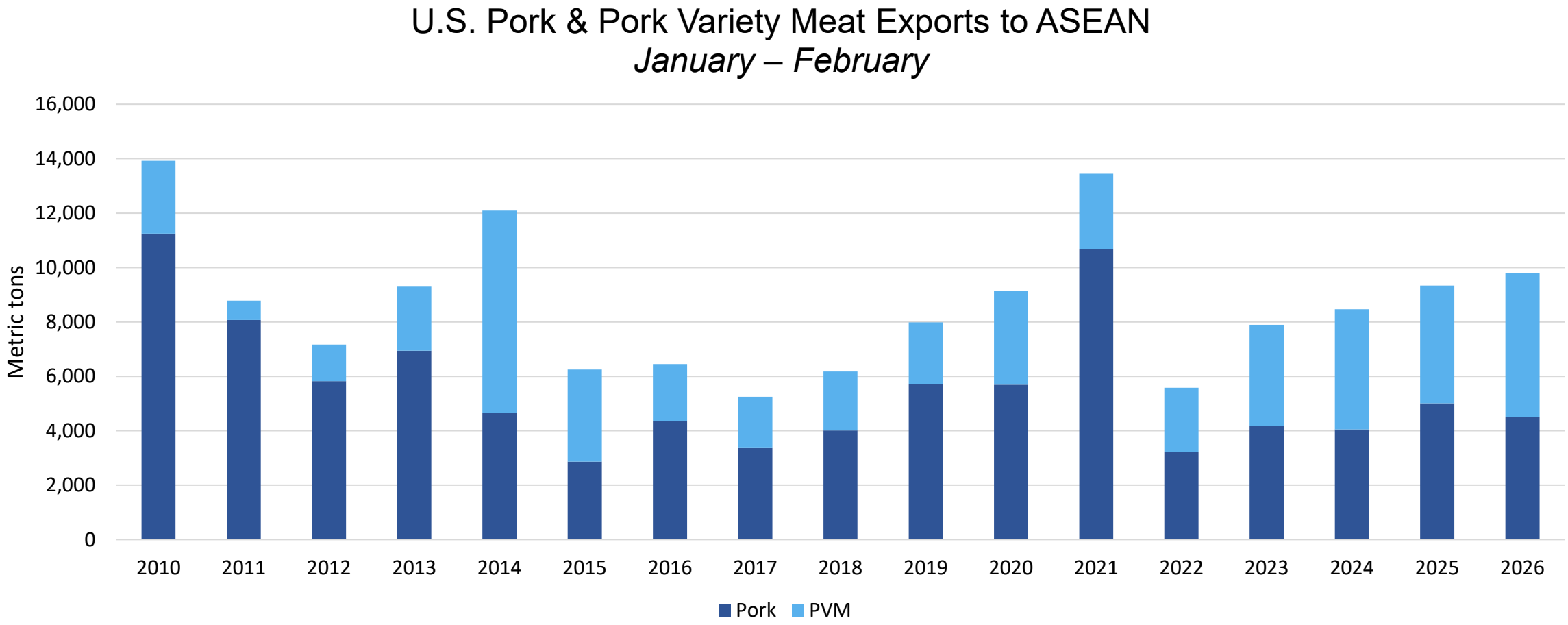
January – February 2026 pork and pork variety meat exports to Canada totaled 32,455, up 2%; value was $126 million, up 2%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

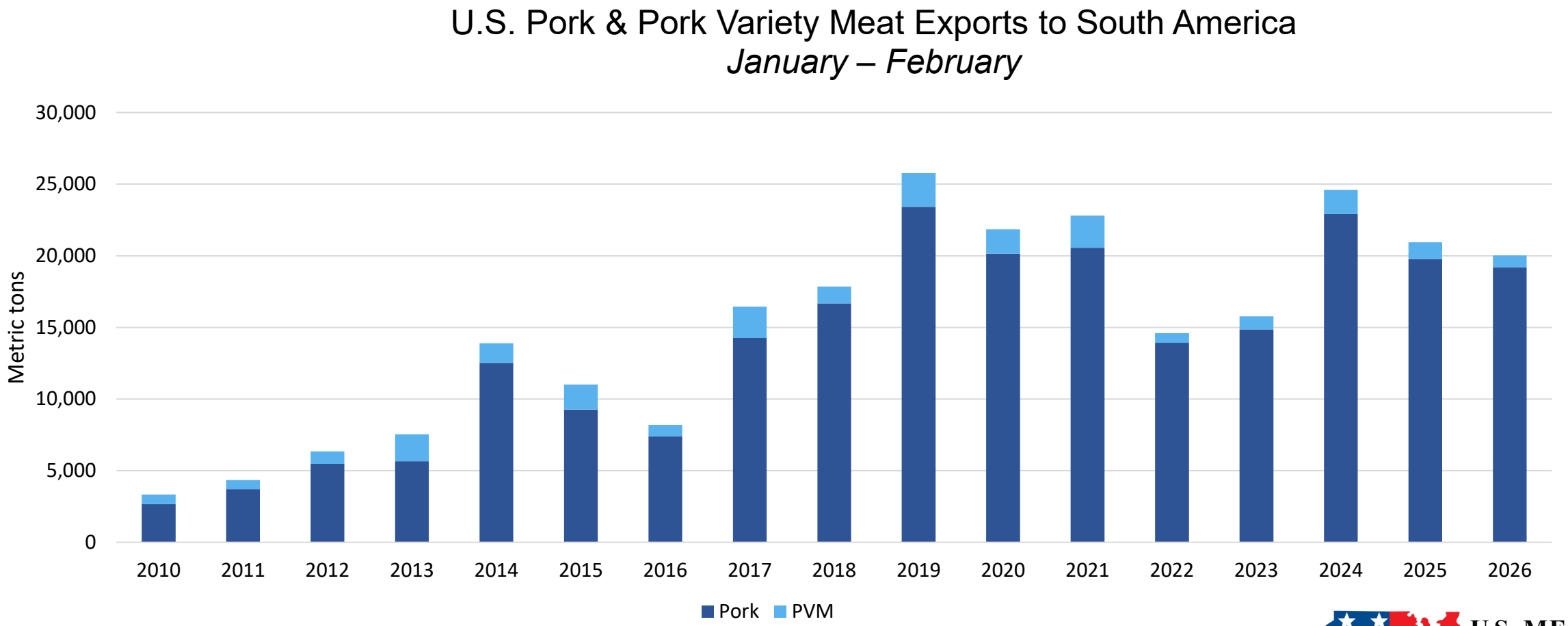
January – February 2026 pork and variety meat exports to the ASEAN region totaled 9,803 mt, up 5%; value was $23.5 million, up 5%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

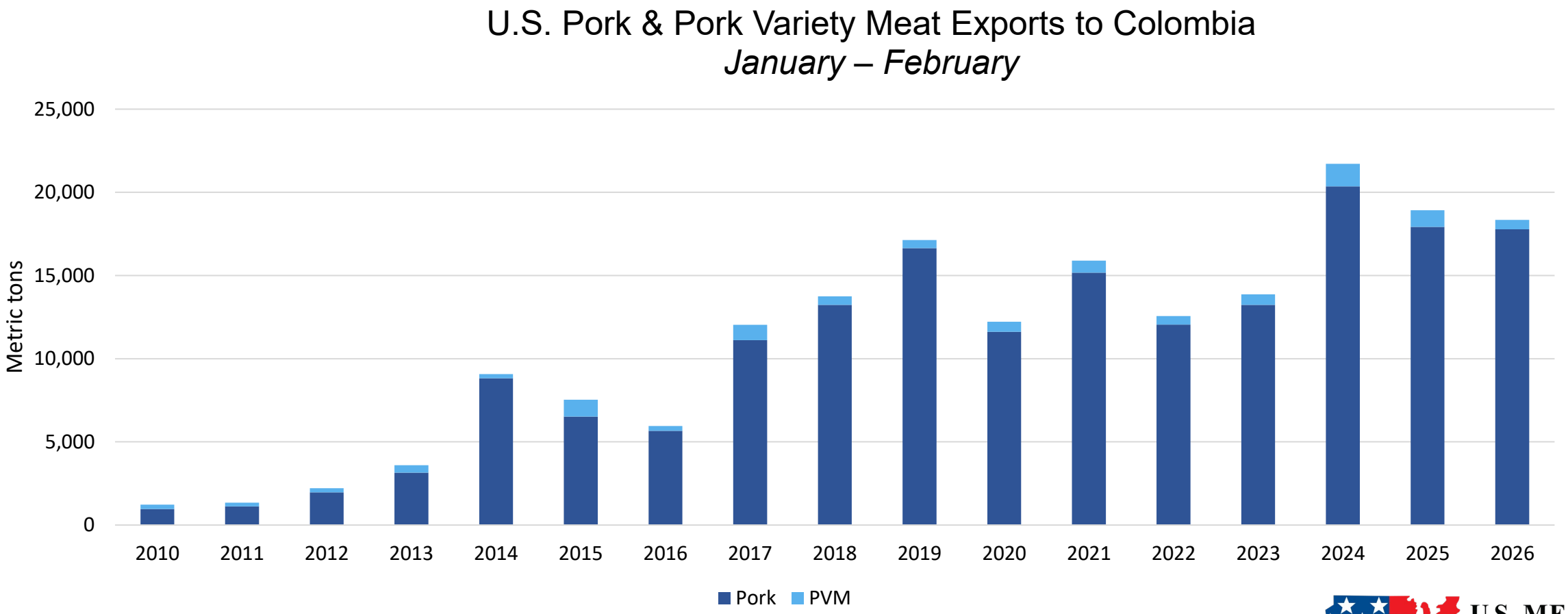
January – February 2026 pork and pork variety meat exports to South America totaled 20,022 mt, down 4%; value was $60.3 million, down 3%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF, includes Colombia

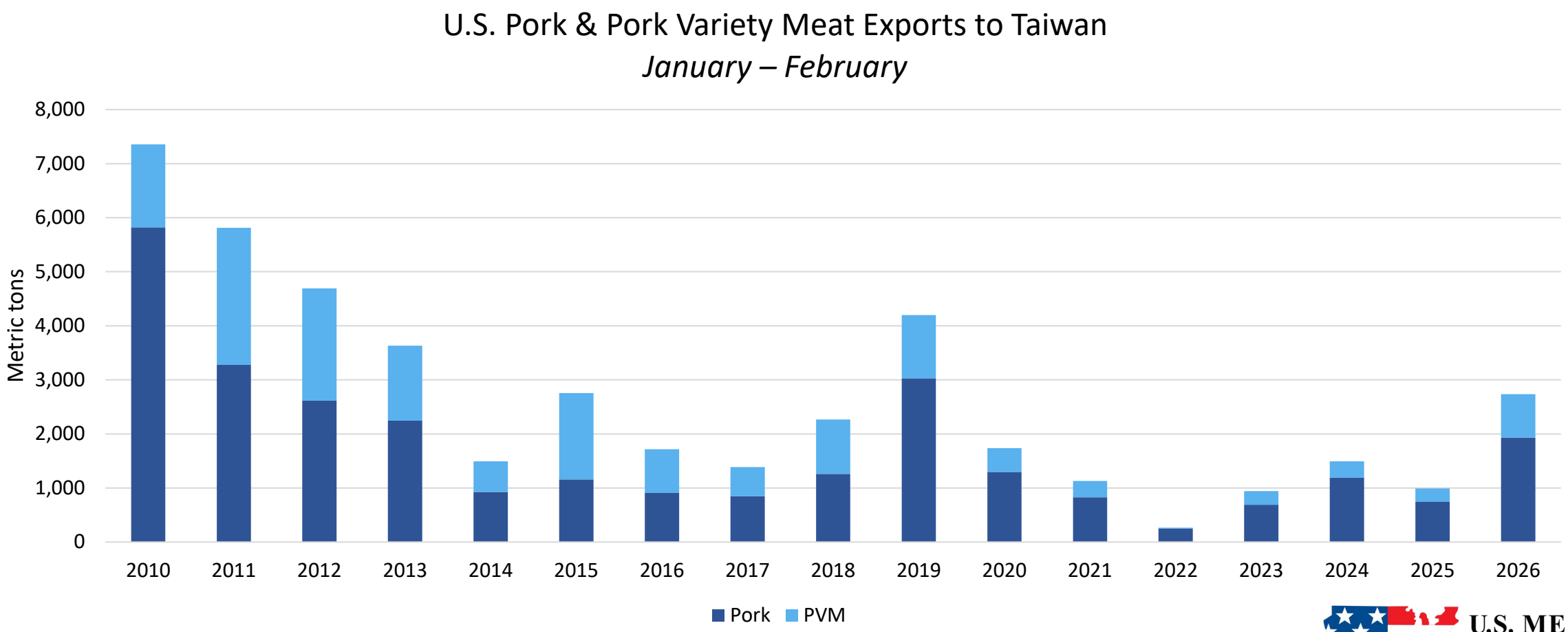
January – February 2026 pork and pork variety meat exports to Colombia totaled 18,338 mt, down 3%; value was $52.9 million, down 3%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

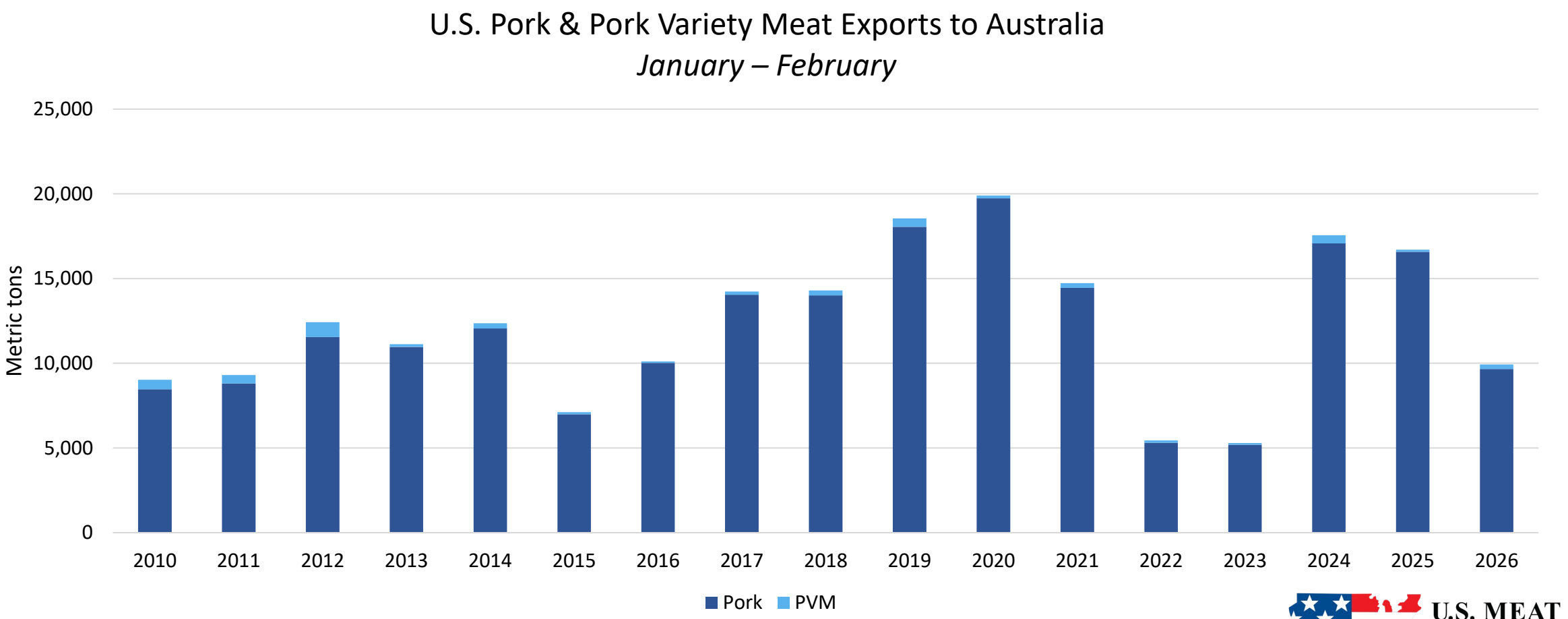
January – February 2026 pork and pork variety meat exports to Taiwan totaled 2,735 mt, up 175%; value was $7.0 million, up 162%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

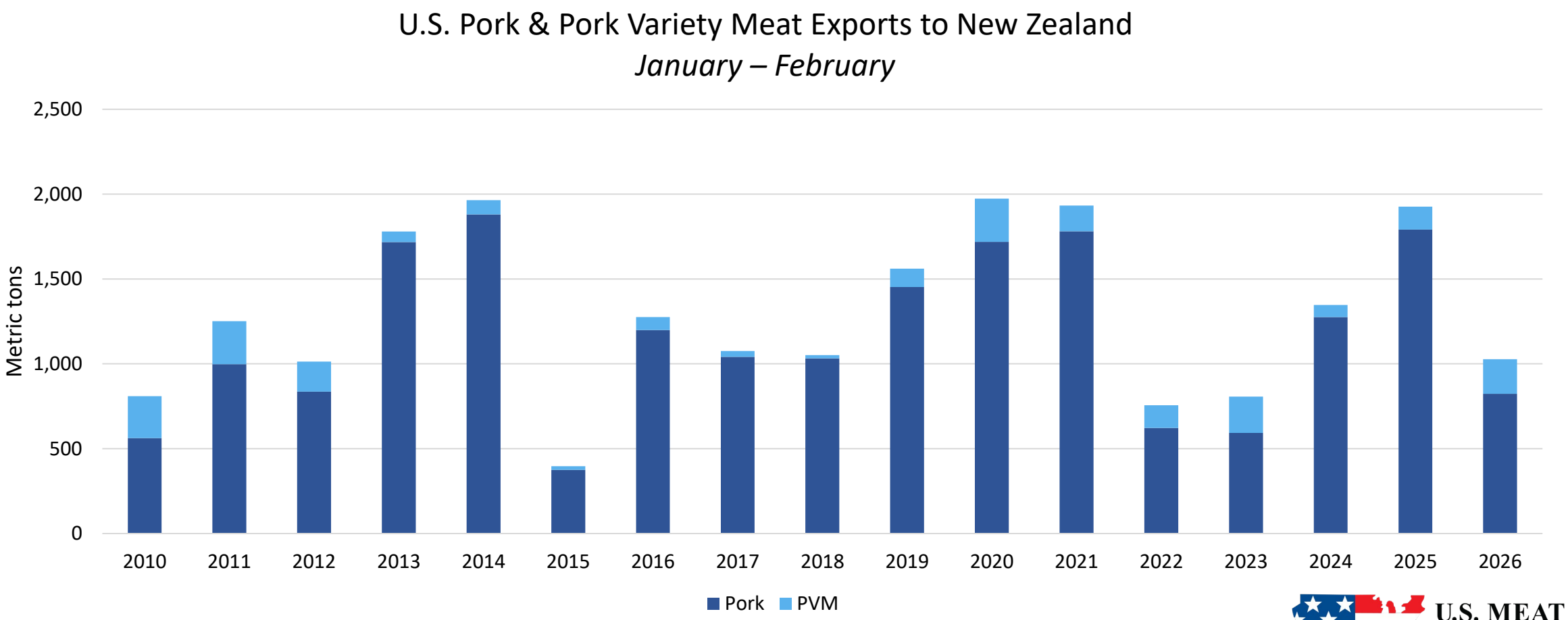
January – February 2026 pork and pork variety meat exports to Australia totaled 9,928 mt, down 41%; value was $37.8 million, down 36%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

January – February 2026 pork and pork variety meat exports to New Zealand totaled 1,027 mt, down 47%, value was $5.7 million, down 26%



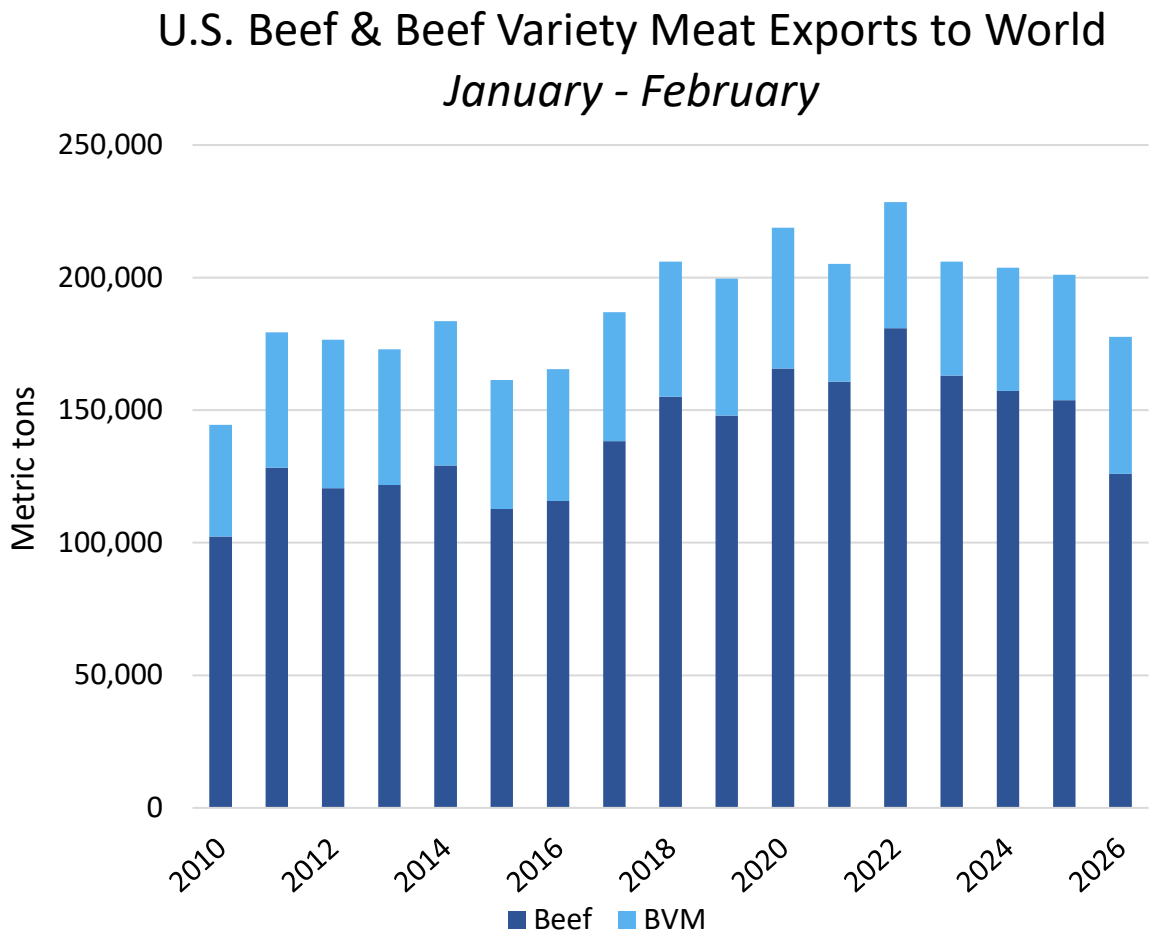
U.S. MEAT EXPORT FEDERATION

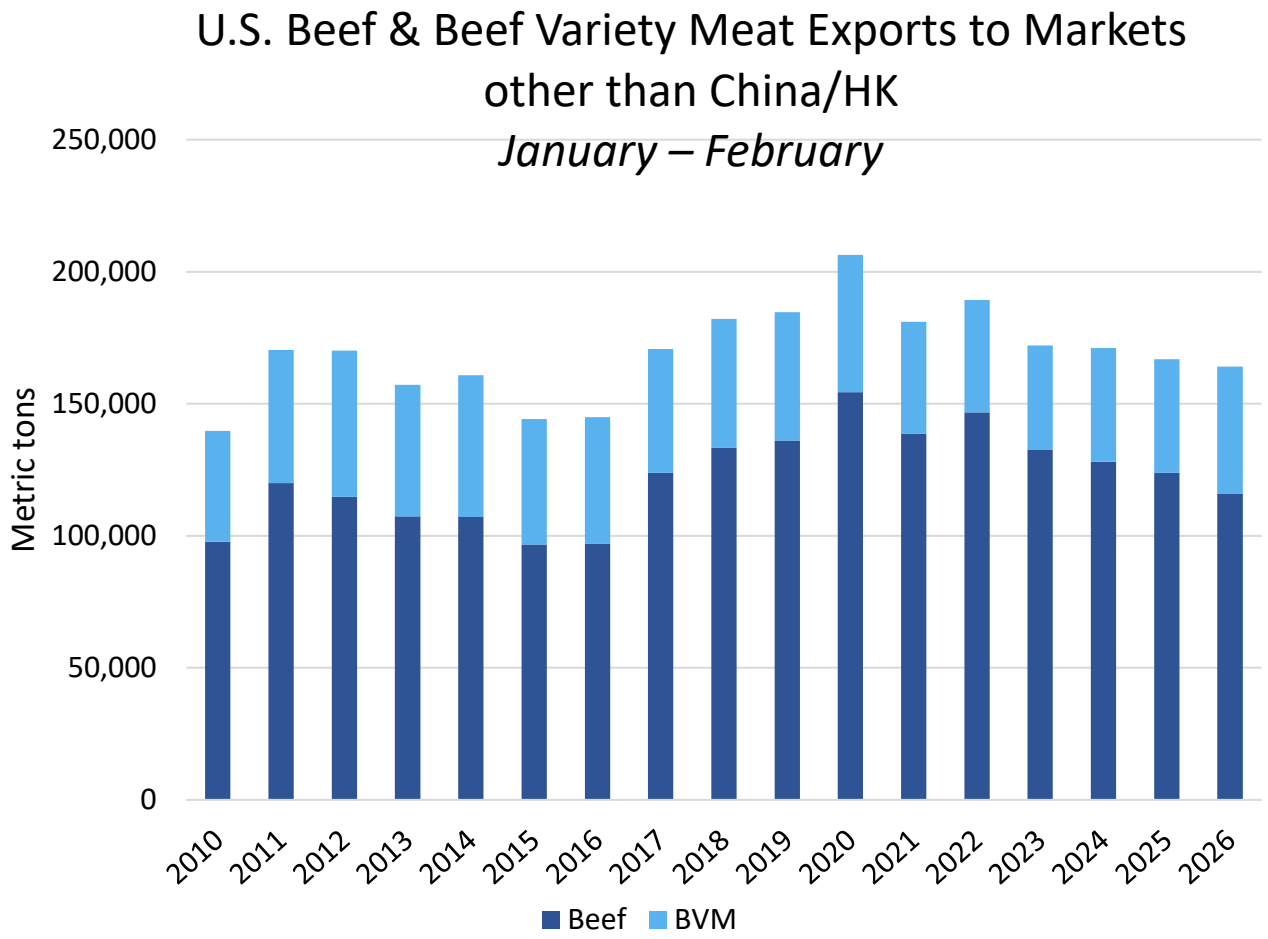
Source: USDA/FAS, USMEF



U.S. Beef Export Details

January - February 2026 U.S. beef and beef variety meat exports to the world totaled 177,624 mt, down 12%, valued at $1.503 million, down 6%; exports to markets other than China/HK were 164,027 mt, down 2%, with value of $1.381 million, up 6%

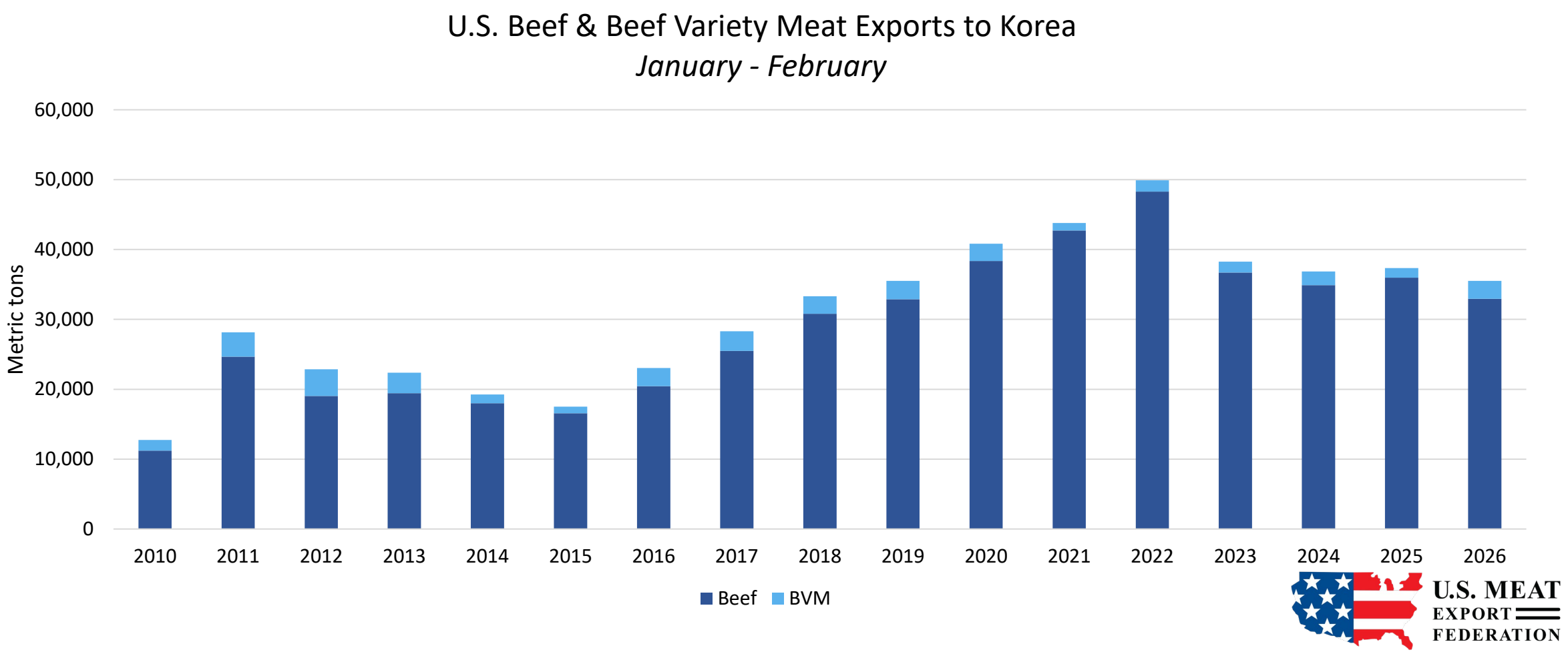




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

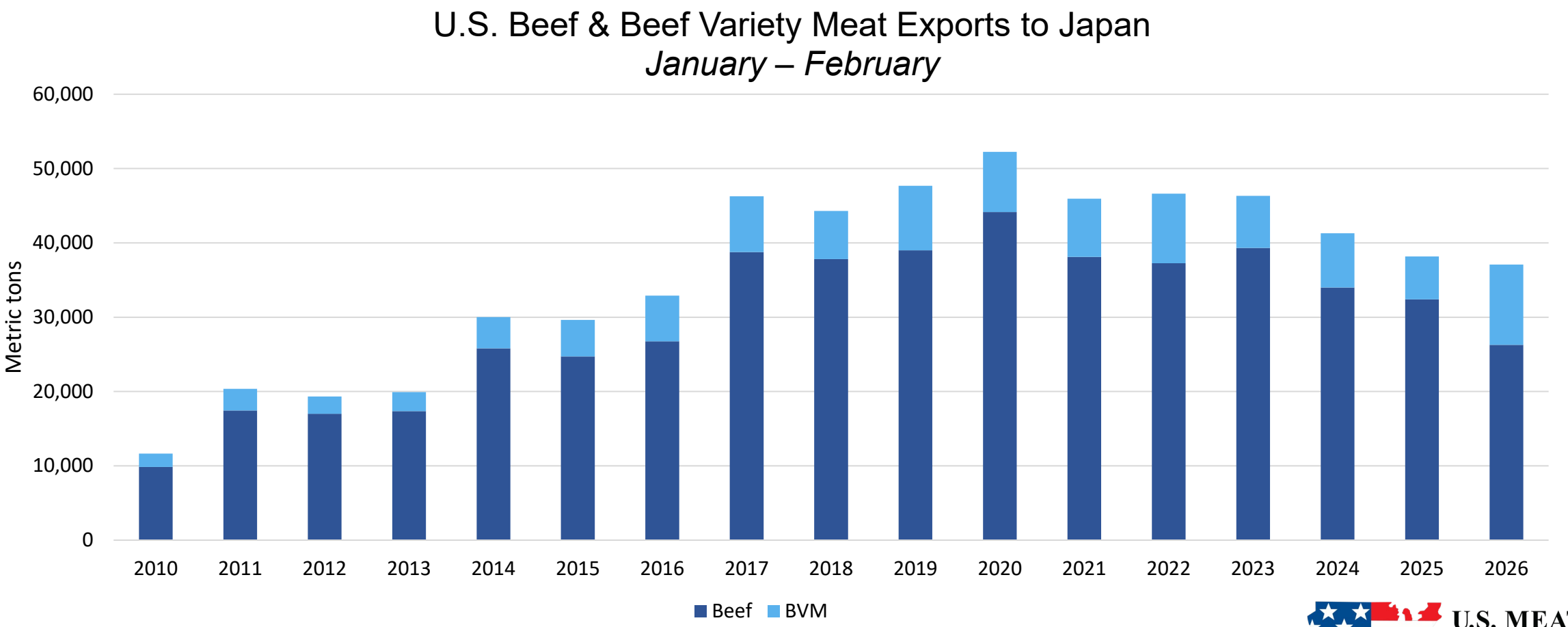
January - February 2026 beef and beef variety meat exports to South Korea totaled 35,513 mt, down 5%; value was $344 million, down 5%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

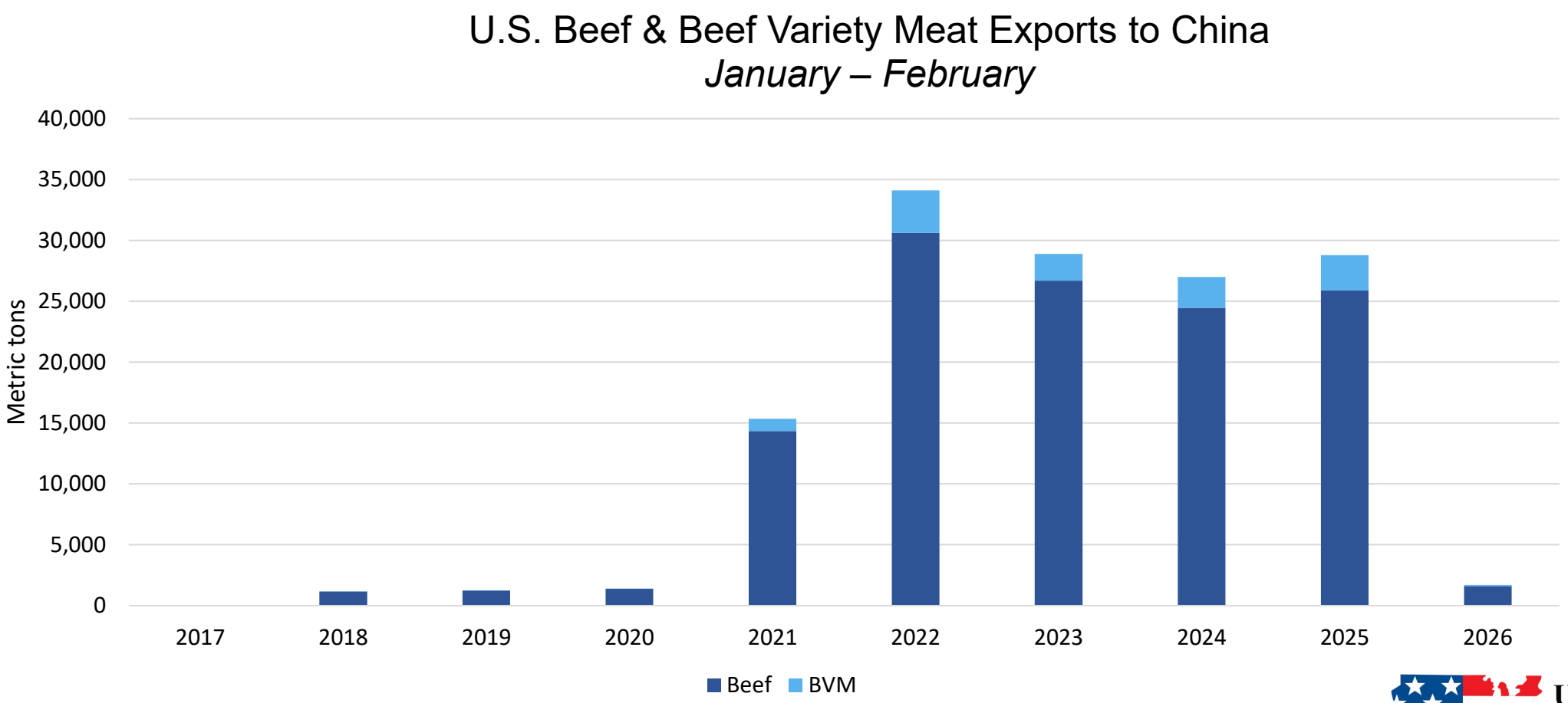
January – February 2026 beef and beef variety meat exports to Japan totaled 37,087 mt, down 3%, value was $275 million, down 3%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

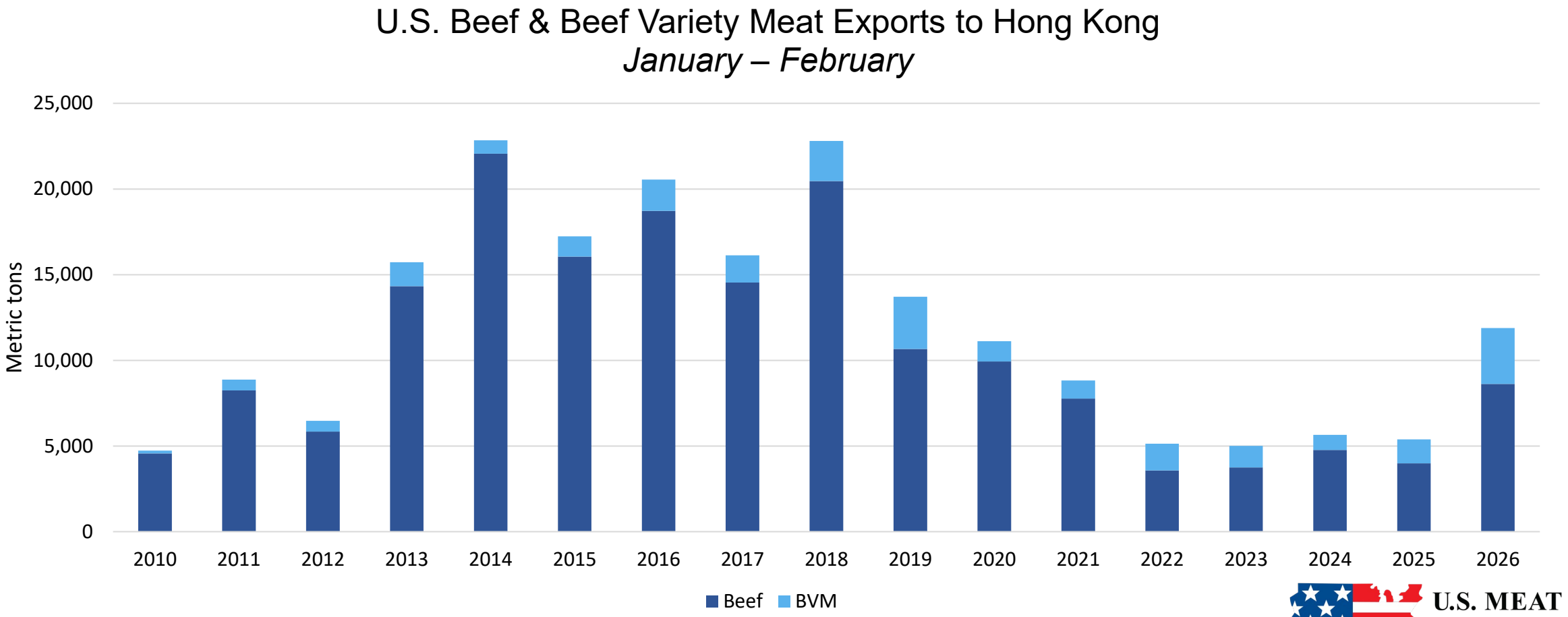
January – February 2026 beef and beef variety meat exports to China totaled 1,709 mt, down 94%; value was $8.5 million, down 97%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

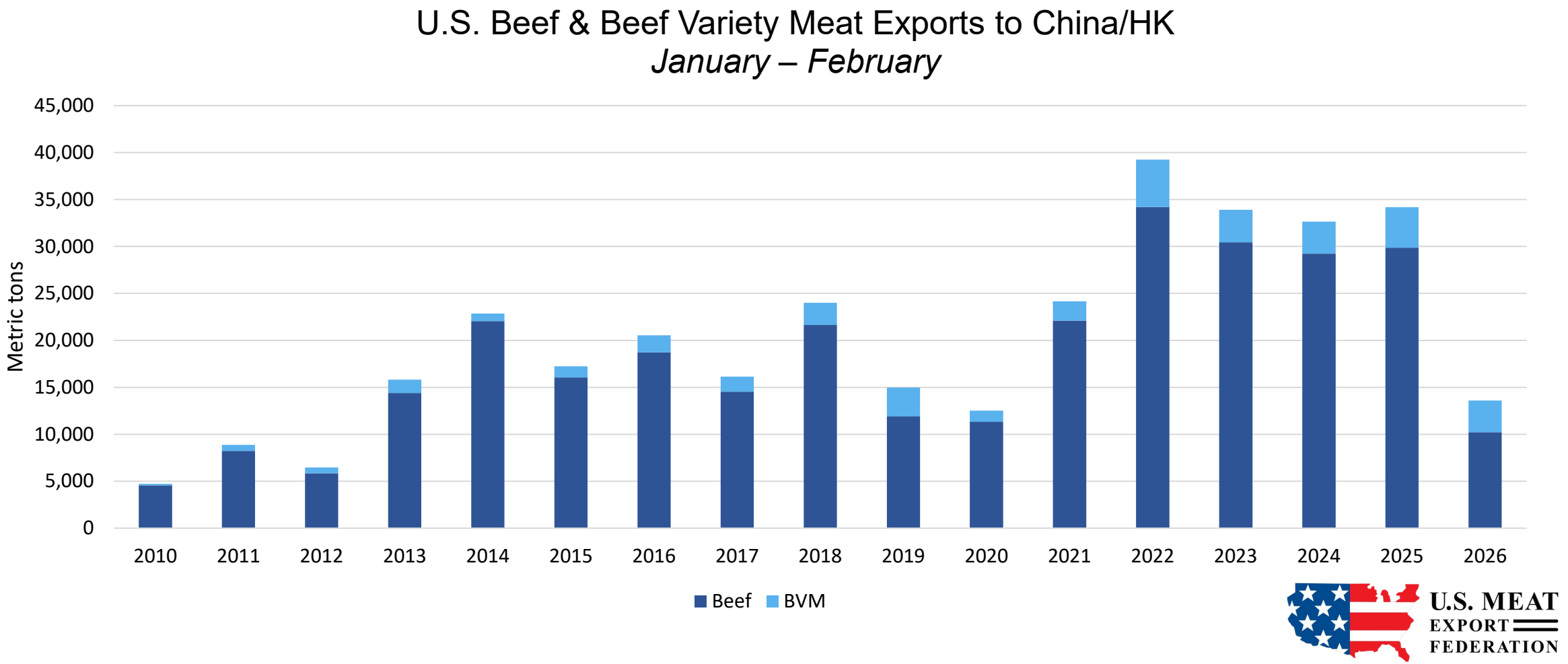
January – February 2026 beef and beef variety meat exports to Hong Kong totaled 11,888 mt, up 121%, value was $113.7 million, up 129%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

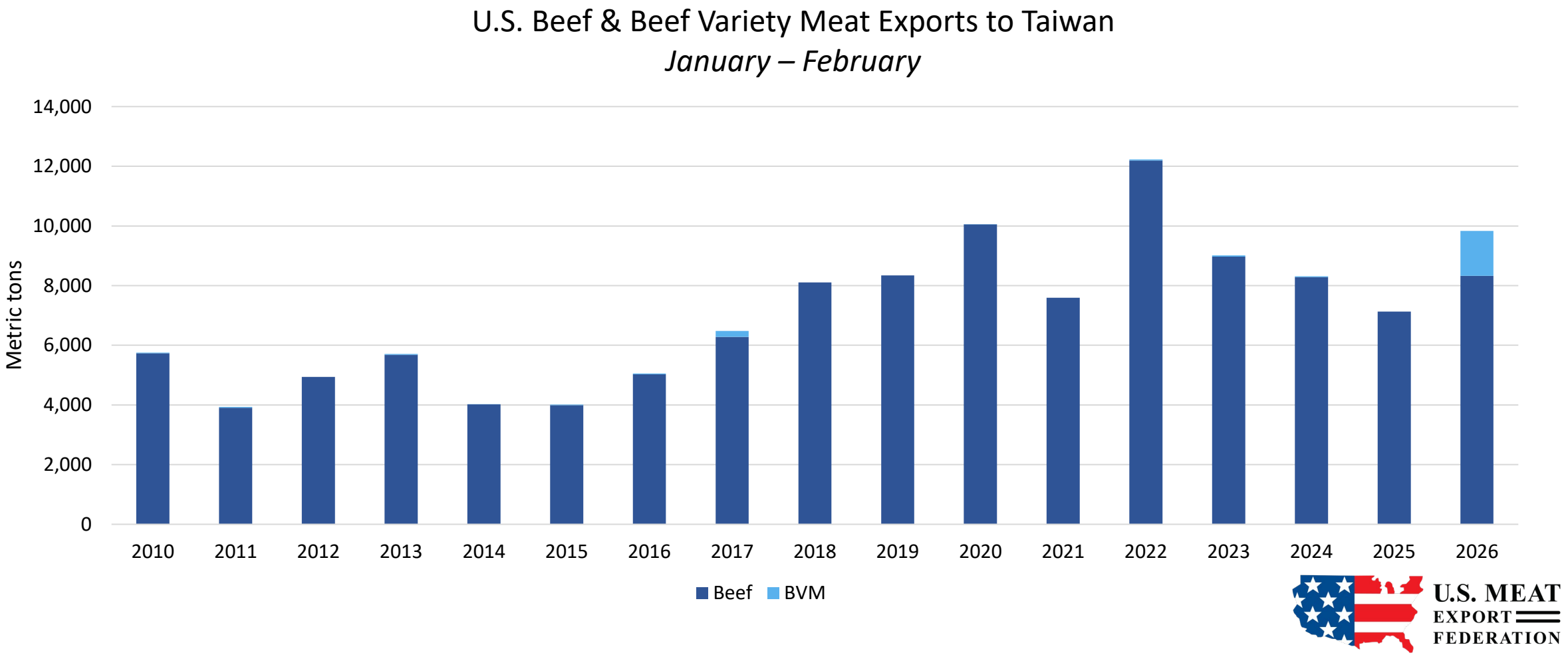
January – February 2026 beef/bvm exports to China/Hong Kong totaled 13,597 mt, down 60%; value was $122 million, down 59%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

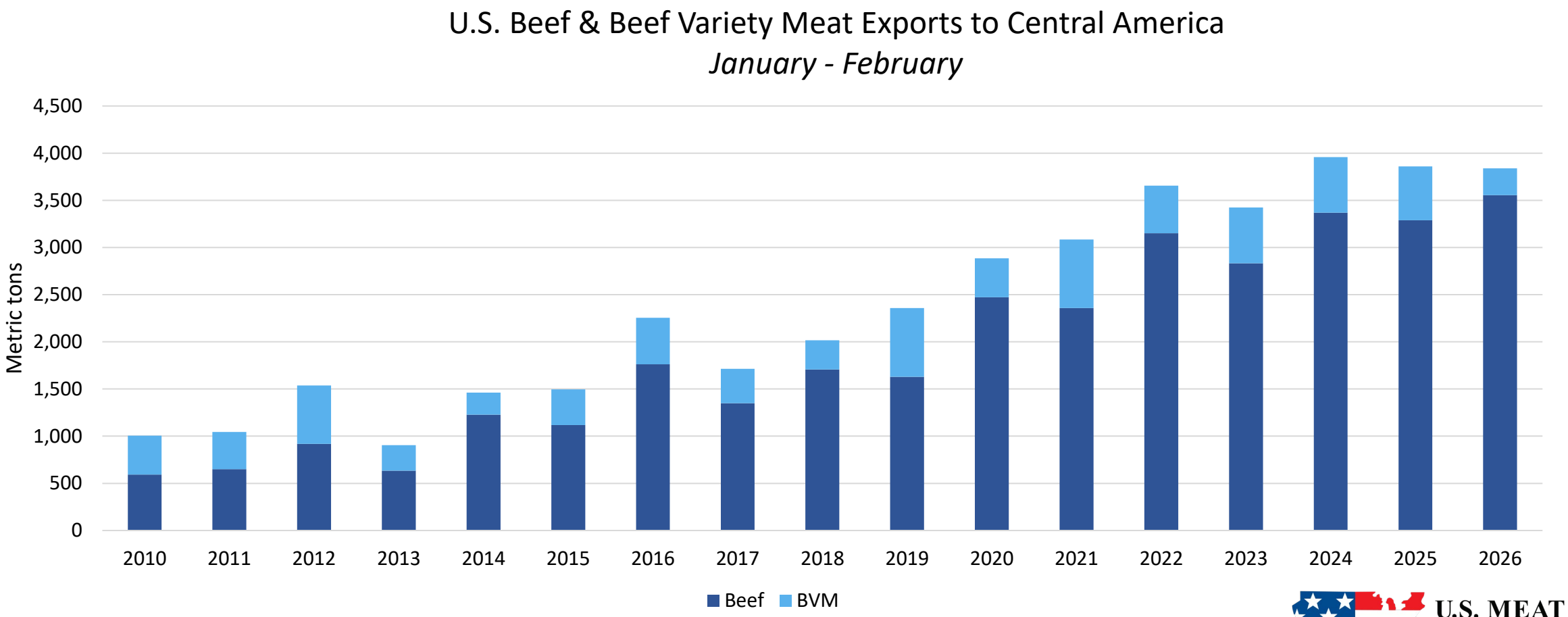
January – February 2026 beef and beef variety meat exports to Taiwan totaled 9,831 mt, up 38%; value was $107 million, up 23%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

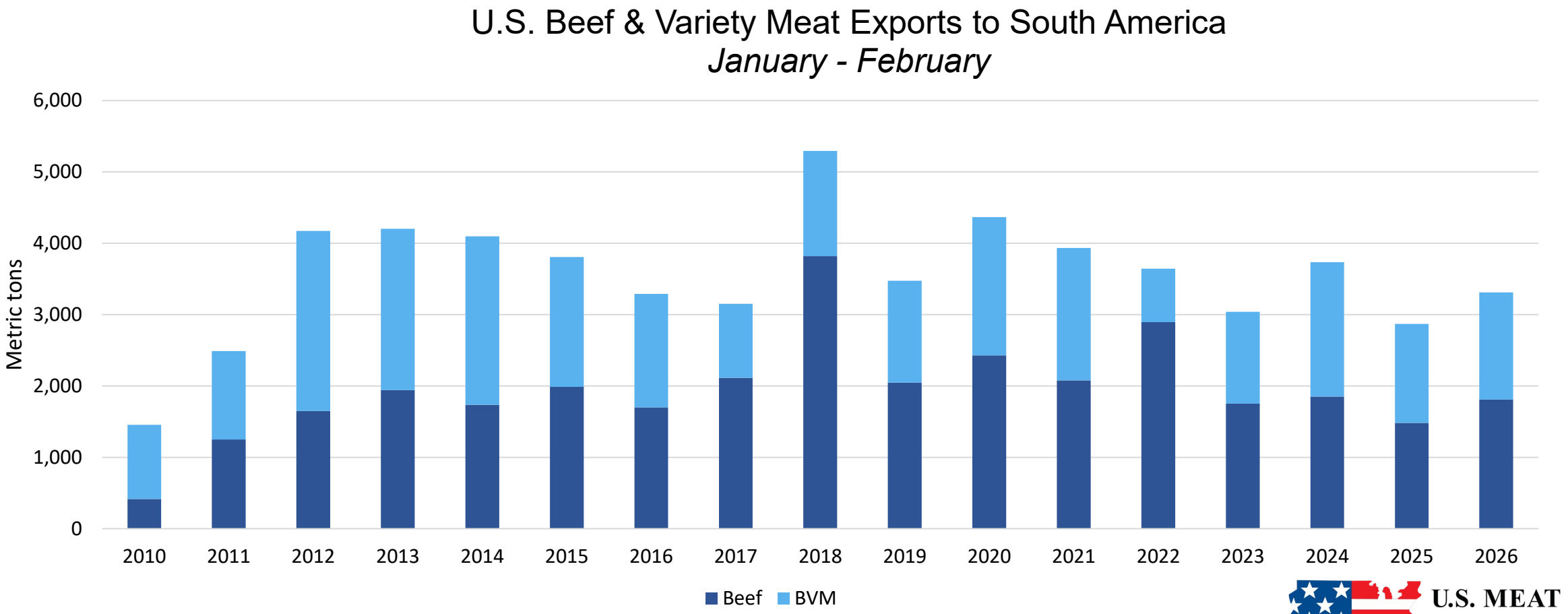
January – February 2026 beef and beef variety meat exports to Central America totaled 3,838 mt, down 1%; value was $40.4 million, up 23% and on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

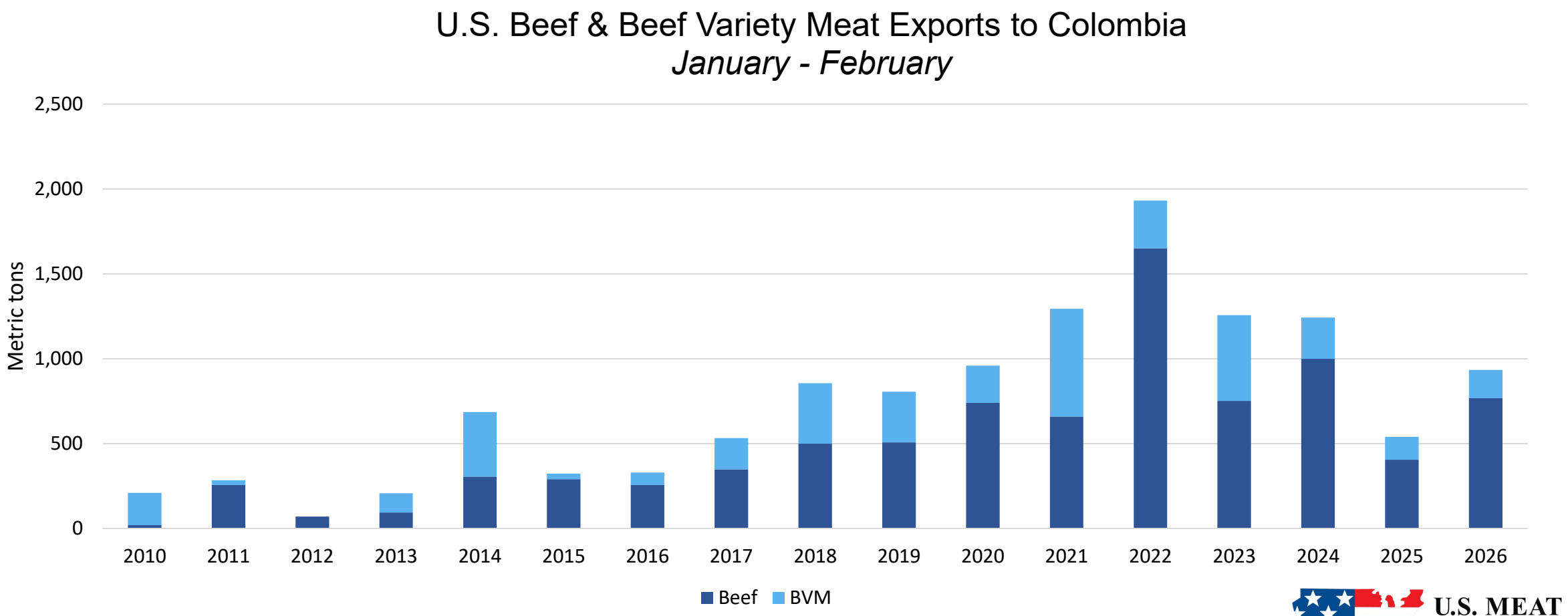
January – February 2026 beef and beef variety meat exports to South America totaled 3,312 mt, up 15%; value was $27.6 million, up 43%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF. Includes Colombia

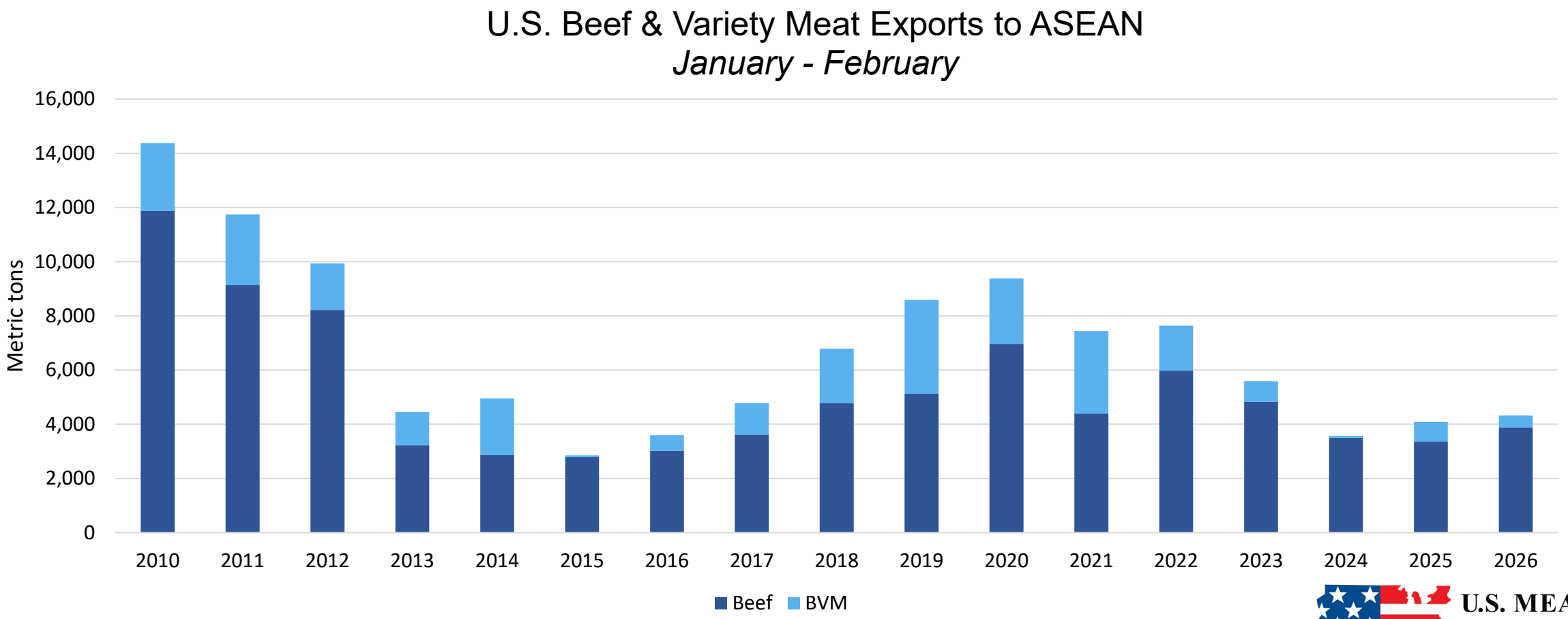
January – February 2026 beef and beef variety meat exports to Colombia totaled 934 mt, up 73%; value was $10.7 million, up 122%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

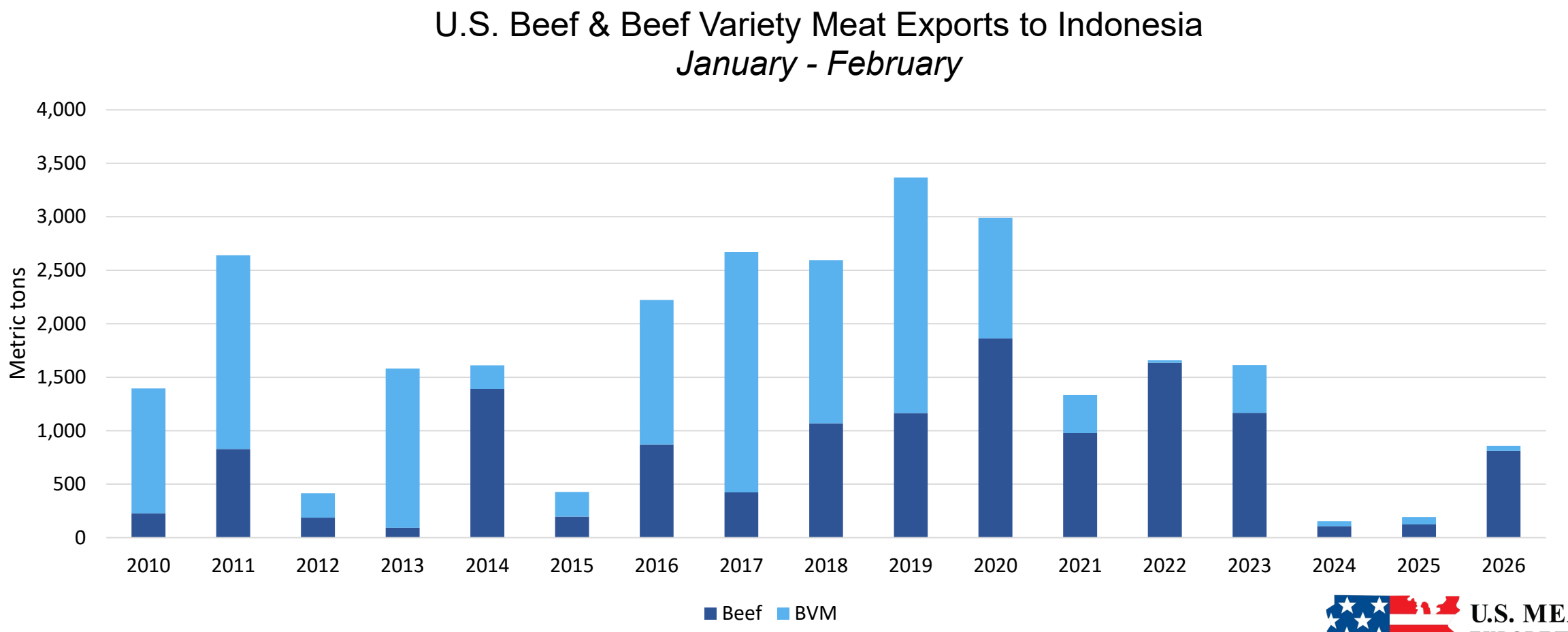
January – February 2026 beef and beef variety meat exports to the ASEAN region totaled 4,324 mt, up 6%; value was $37.4 million, up 16%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

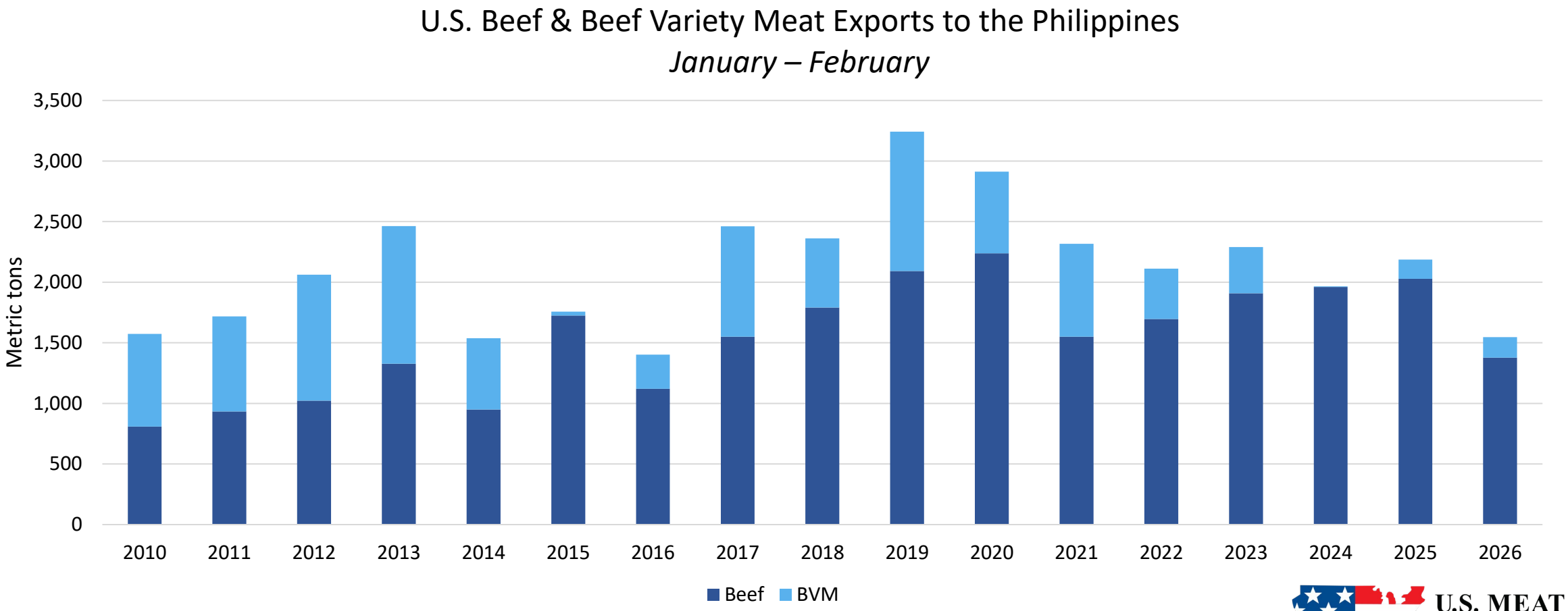
January – February 2026 beef and beef variety meat exports to Indonesia totaled 858 mt, up 40%; value was $5.3 million, up 205%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

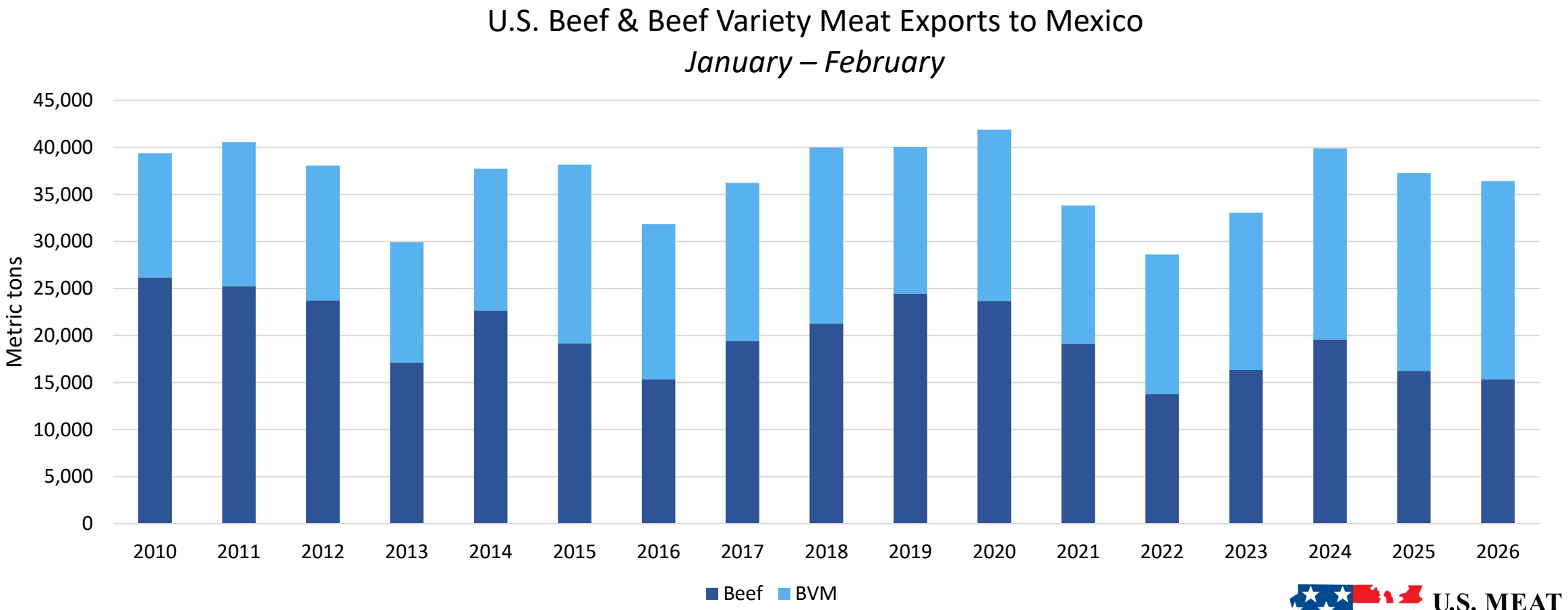
January – February 2026 beef and beef variety meat exports to the Philippines totaled 1,547 mt, down 29%; value was $15.1 million, down 18%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

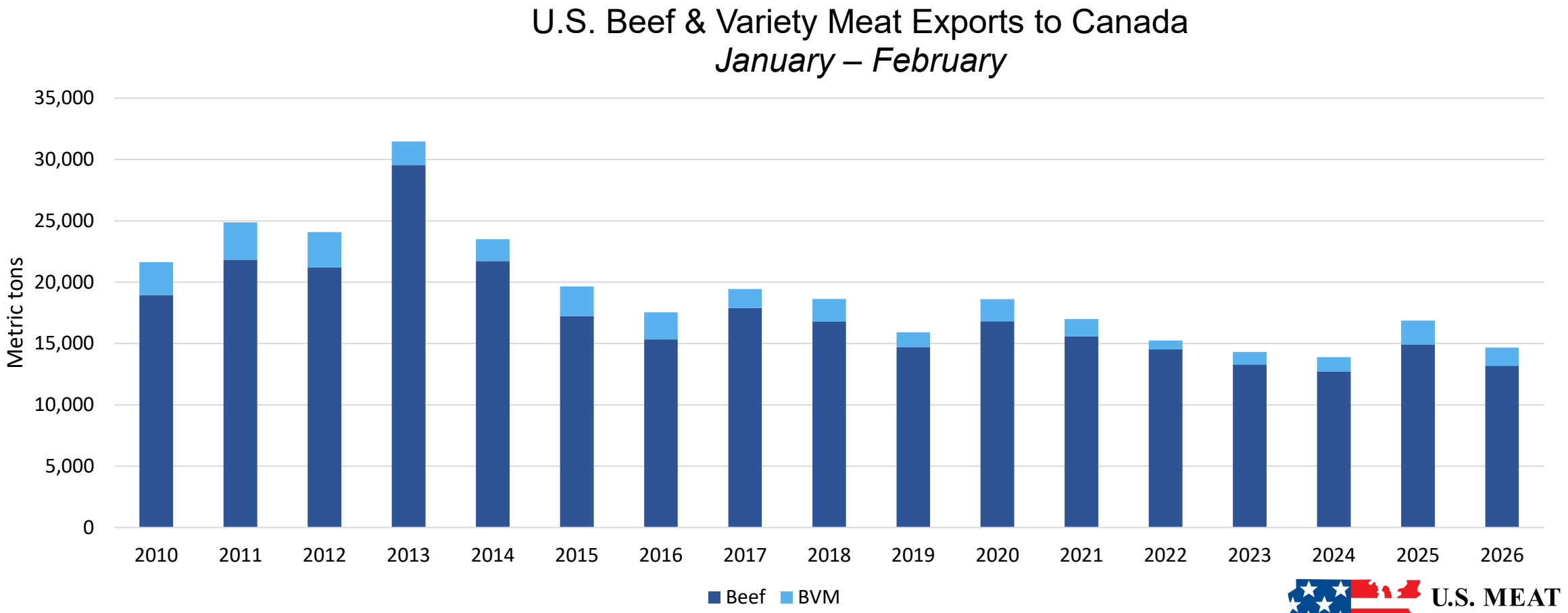
January – February 2026 beef and beef variety meat exports to Mexico totaled 36,426 mt, down 2%; value was $249 million, up 12%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

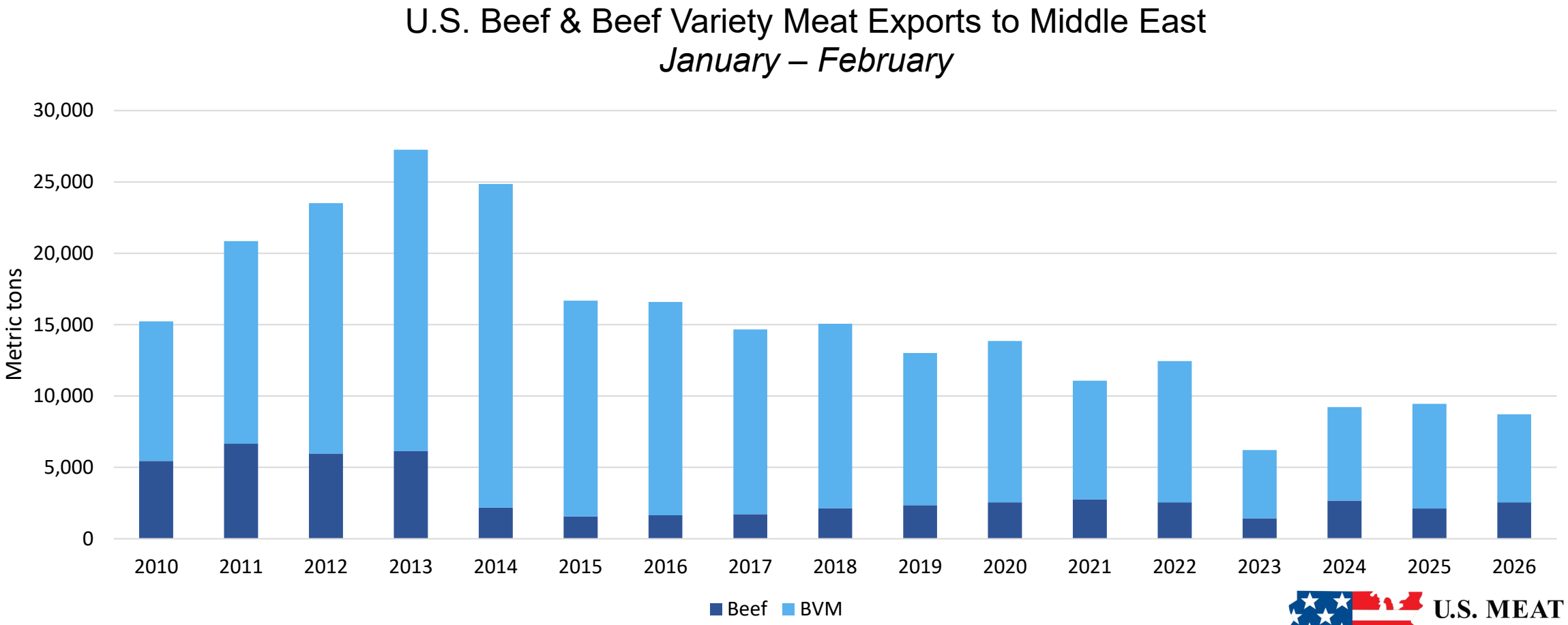
January – February 2026 beef and beef variety meat exports to Canada totaled 14,660 mt, down 13%; value was $135 million, down 1%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

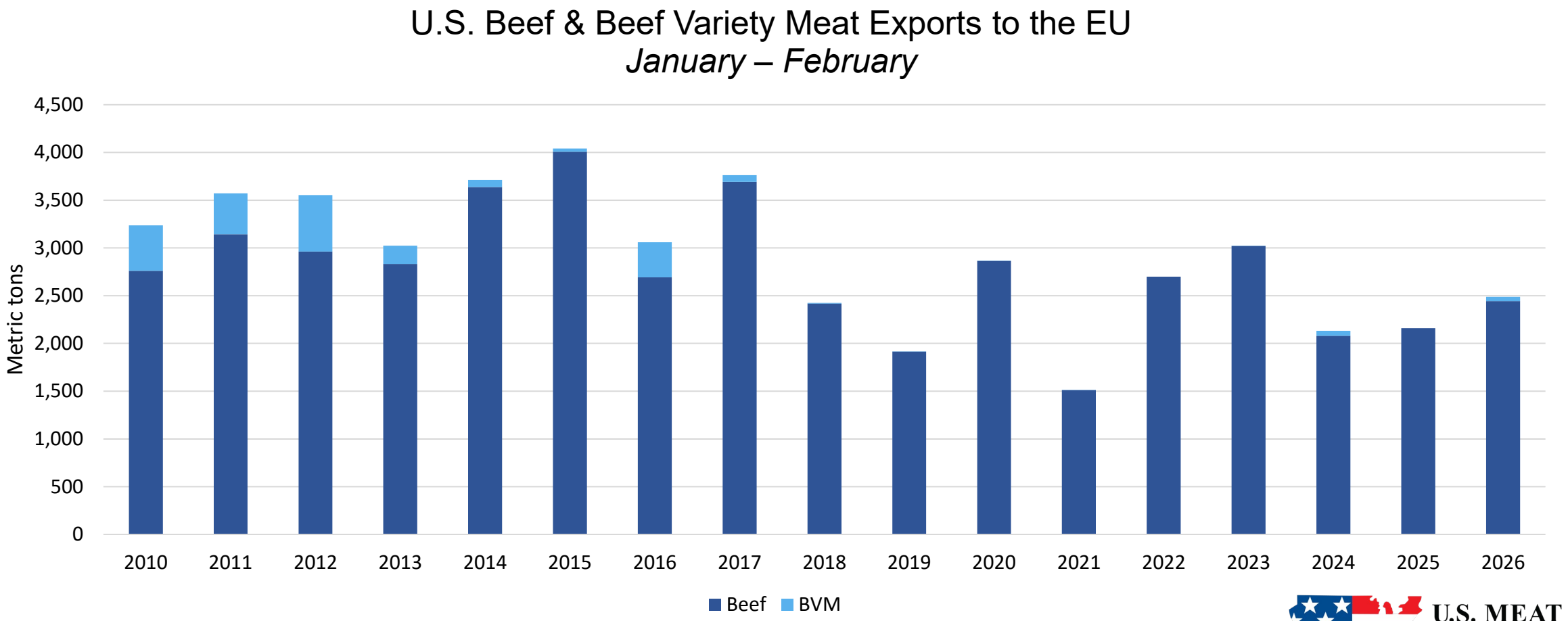
January – February 2026 beef and beef variety meat exports to the Middle East totaled 8,727 mt, down 8%; value was $45.2 million, up 13%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

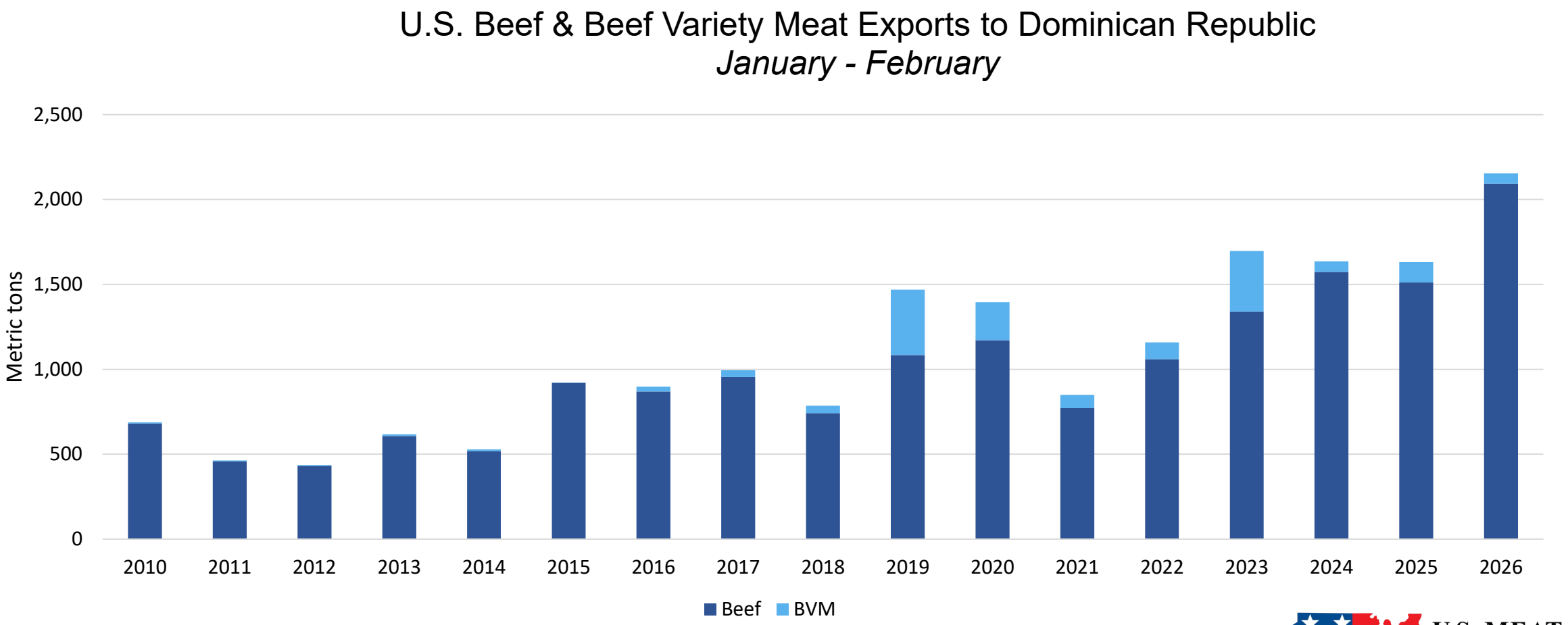
January - February 2026 beef and beef variety meat exports to the EU totaled 2,489 mt, up 15%; value was $46.9 million, up 39%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

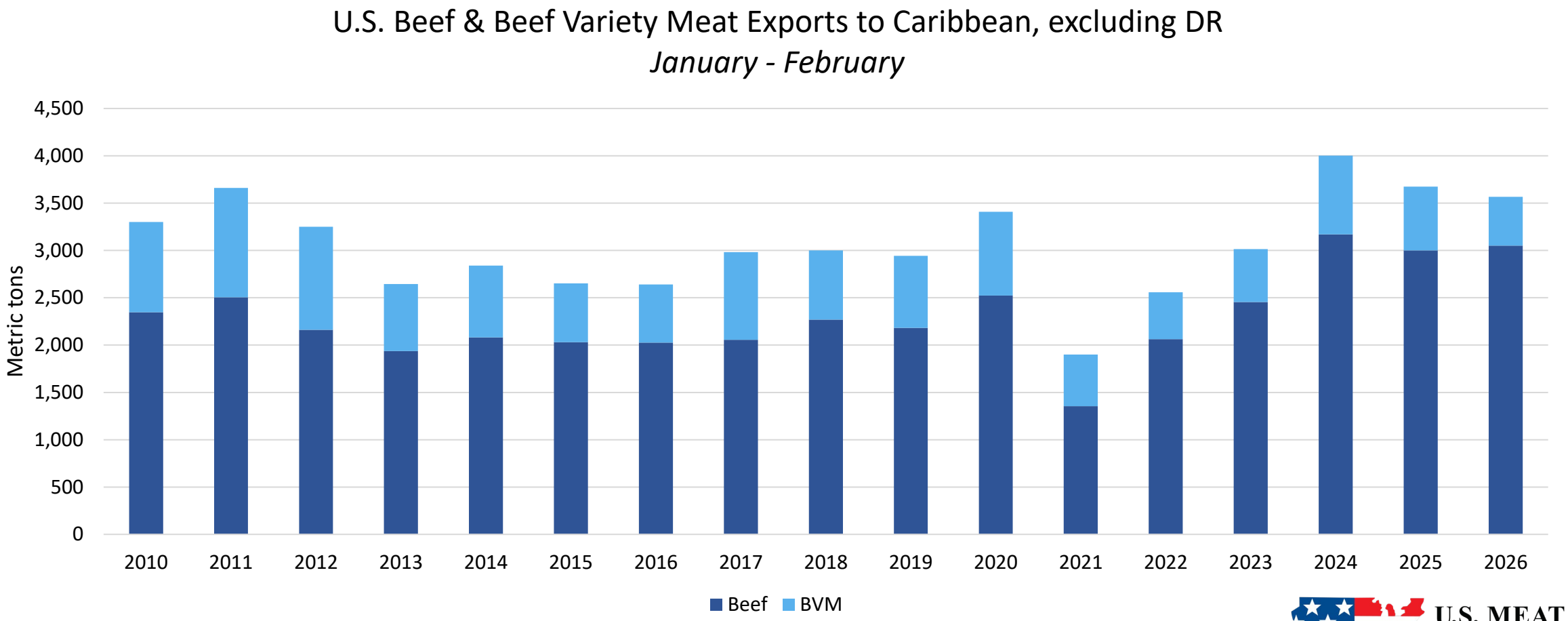
January – February 2026 beef and beef variety meat exports to the Dominican Republic totaled 2,154 mt, up 32% and on a record pace; value was $31.5 million, up 66% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

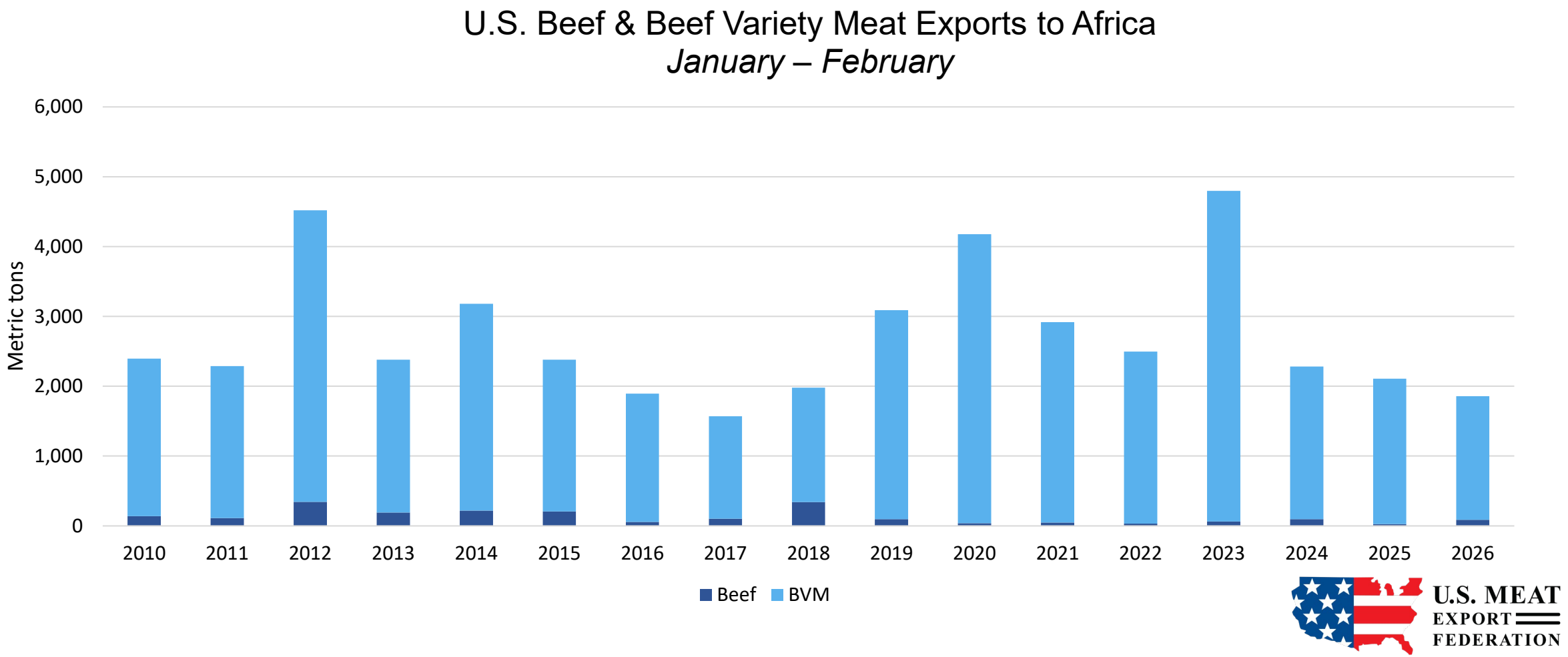
January - February 2026 beef and beef variety meat exports to the Caribbean (excluding DR) totaled 3,566 mt, down 3%; but value was record high at $34.3 million, up 8%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

January – February 2026 beef and beef variety meat exports to Africa totaled 1,857 mt, down 12%; value was $3.6 million, up 24%



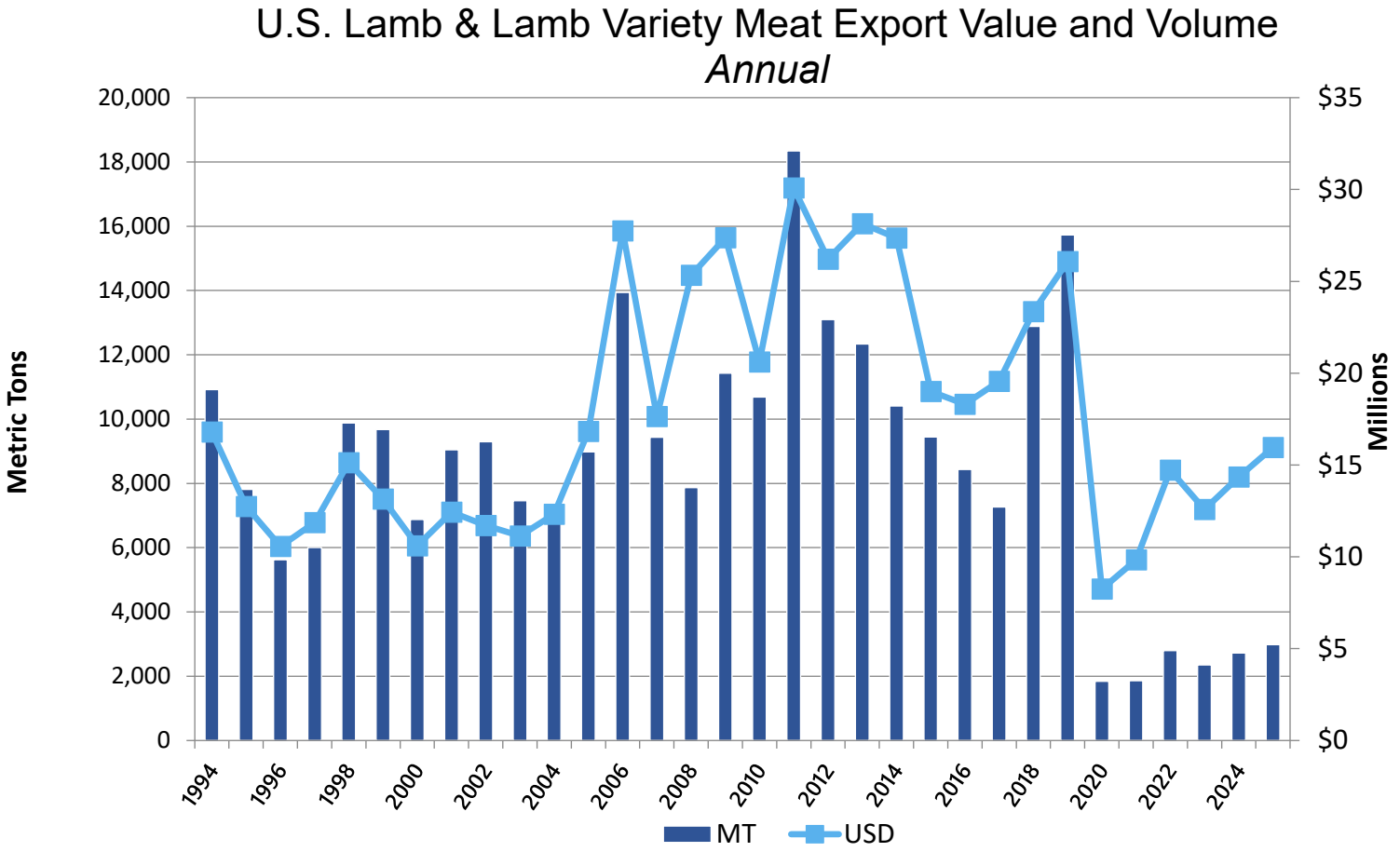
U.S. MEAT EXPORT FEDERATION

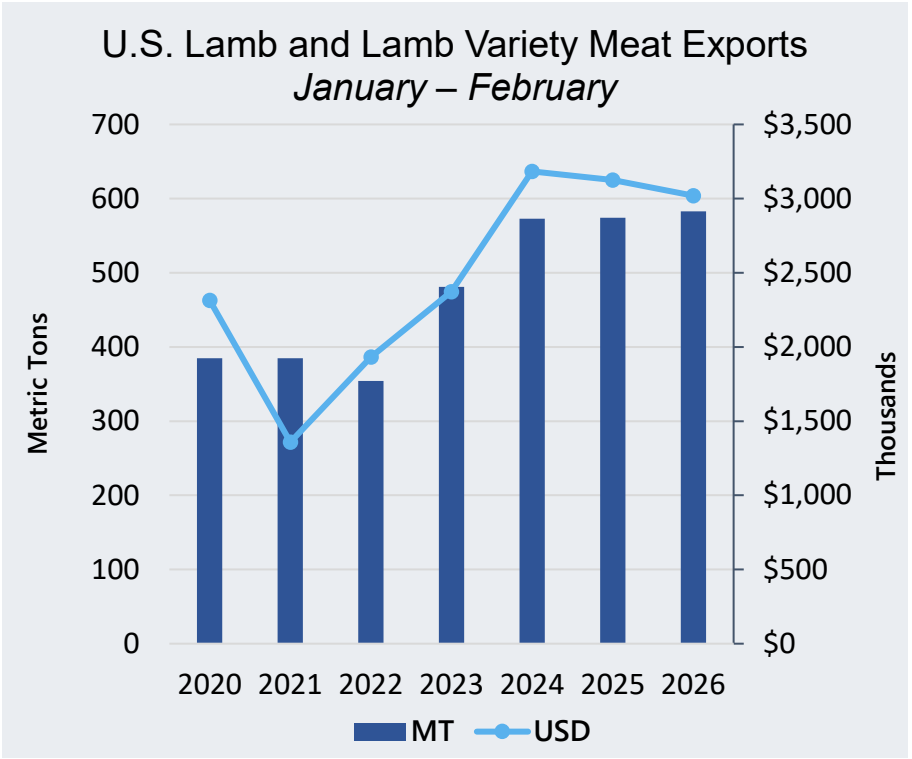
Source: USDA/FAS, USMEF



U.S. Lamb Export Details

U.S. Lamb & Lamb Variety Meat Exports



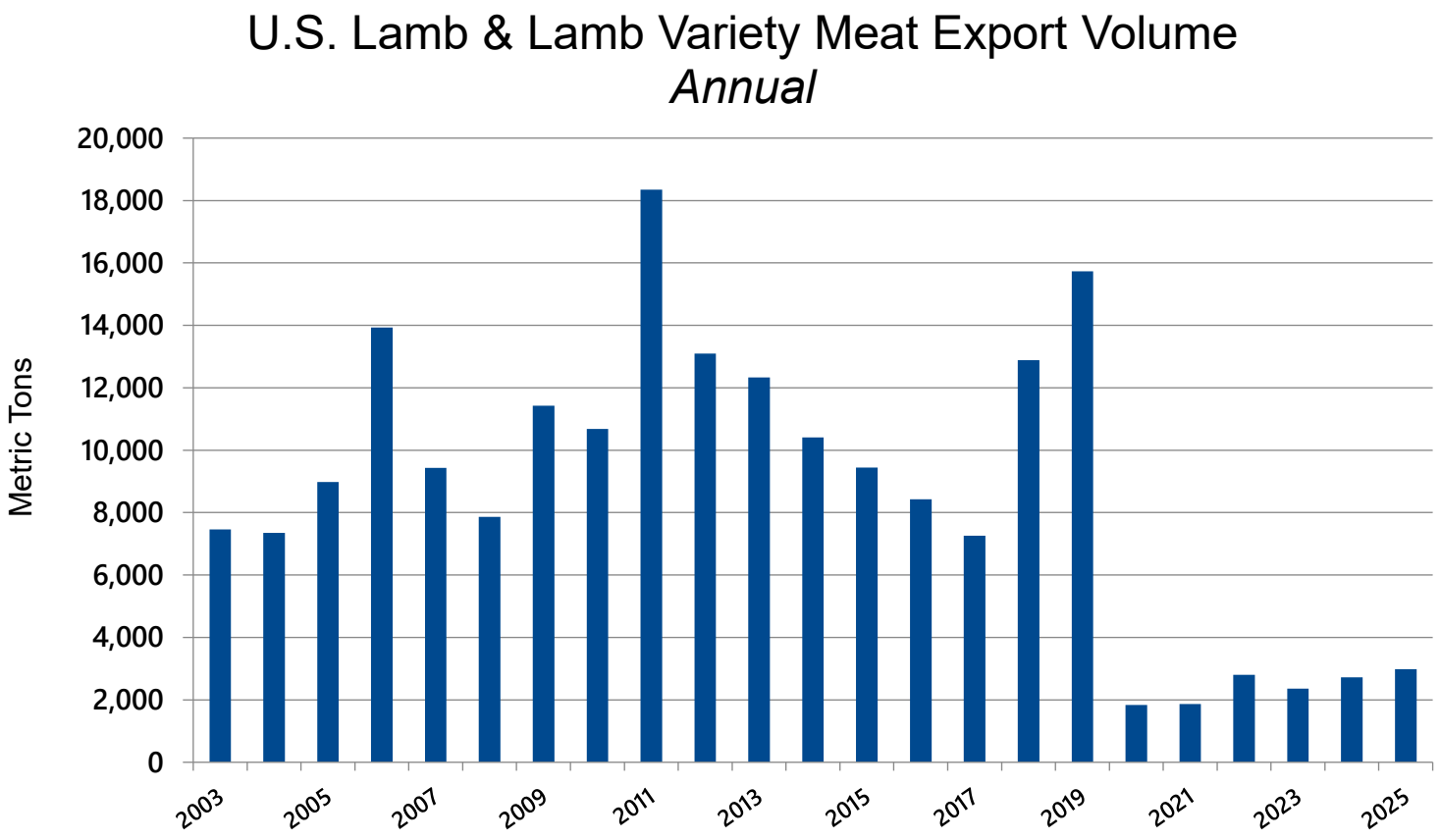


Source: USDA/FAS

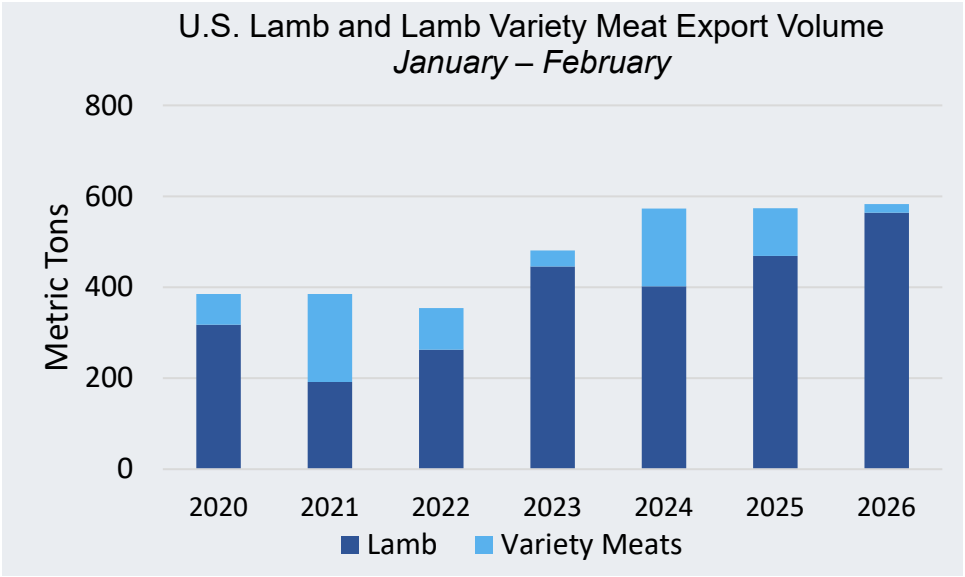
U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Volume



2021: 1,864 mt, +1%
2022: 2,797 mt, +50%
2023: 2,355 mt, -16%
2024: 2,723 mt, +16%
2025: 2,985 mt, +10%
Jan - Feb 2026: 583 mt, 2%

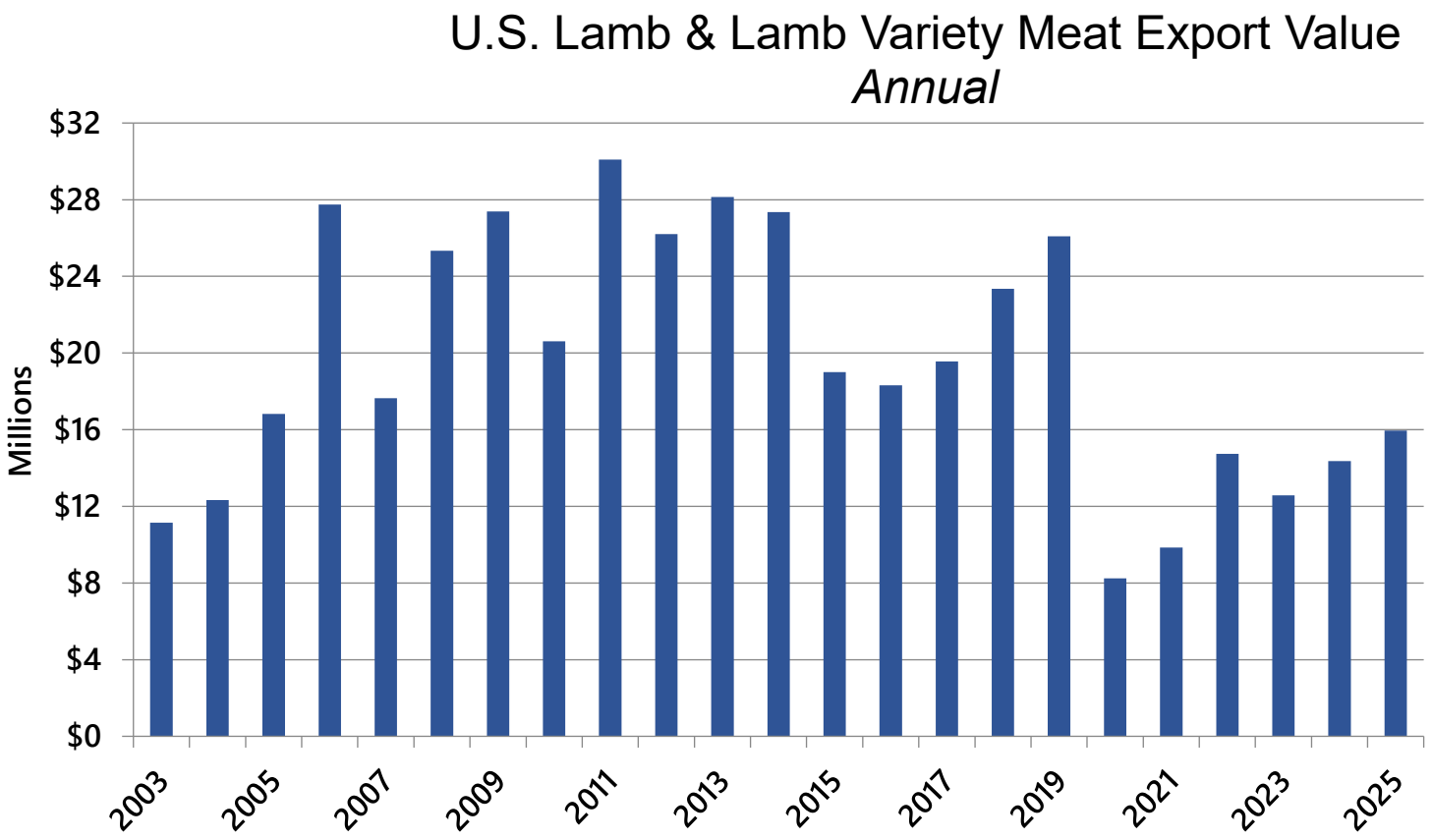


Source: USDA/FAS

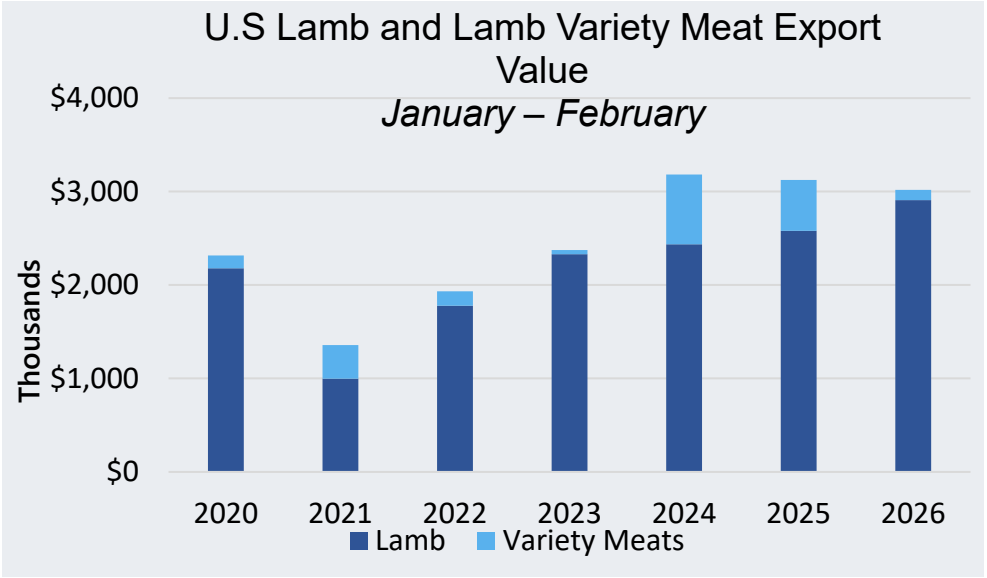
*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. MEAT EXPORT FEDERATION

U.S. Lamb and Lamb Variety Meat Export Value



2021: $9.8 million, +19%
2022: $14.7 million, +50%
2023: $12.6 million, -15%
2024: $14.4 million, +14%
2025: $15.9 million, +11%
Jan – Feb 2026: $3.0 million, -3%



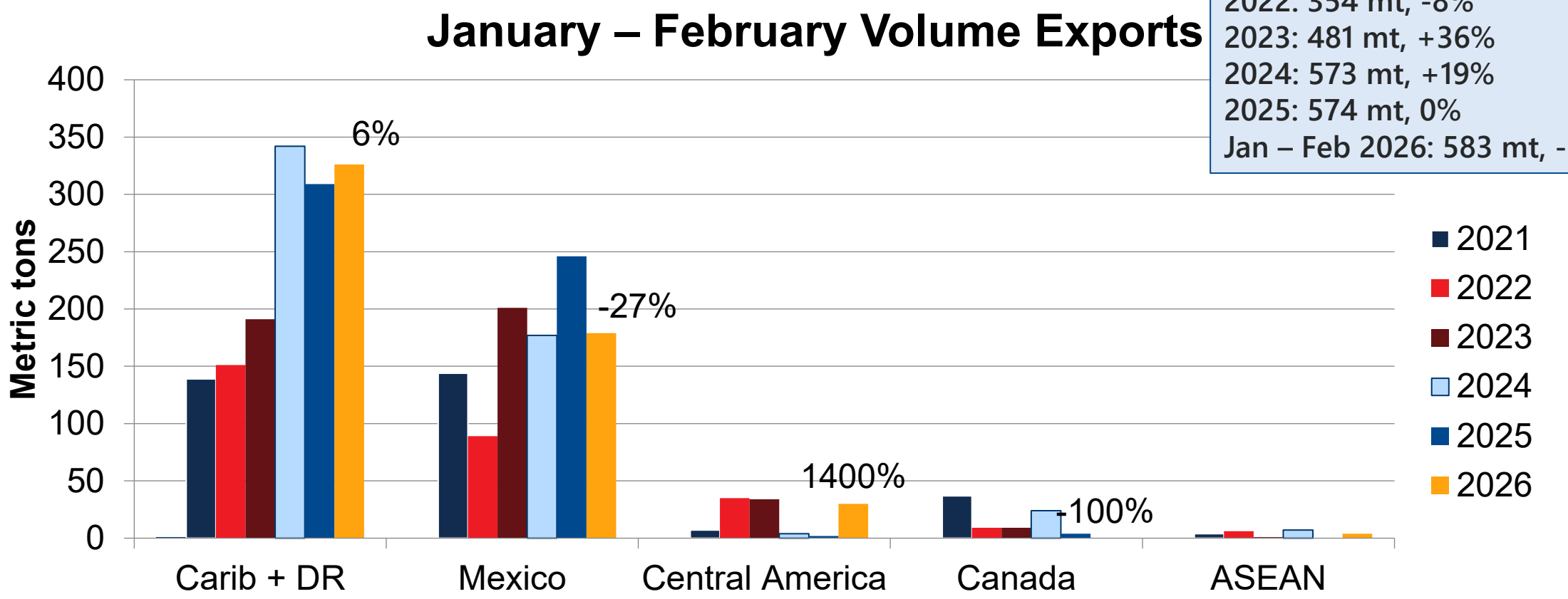
Source: USDA/FAS

U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Exports to Top Markets

2021: 855 mt, 0%
2022: 354 mt, -8%
2023: 481 mt, +36%
2024: 573 mt, +19%
2025: 574 mt, 0%
Jan – Feb 2026: 583 mt, -2%

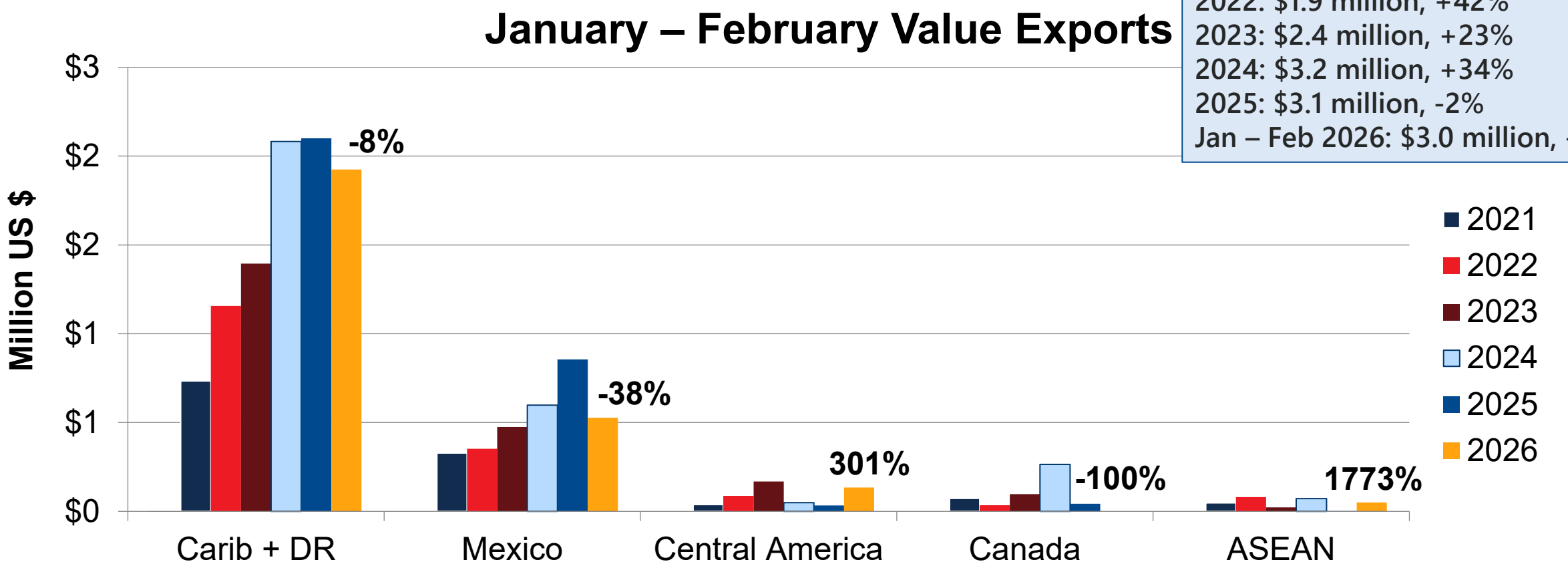


Source: USDA/FAS & USMEF

U.S. MEAT EXPORT FEDERATION

U.S. Lamb and Lamb Variety Meat Export Value to Top Markets

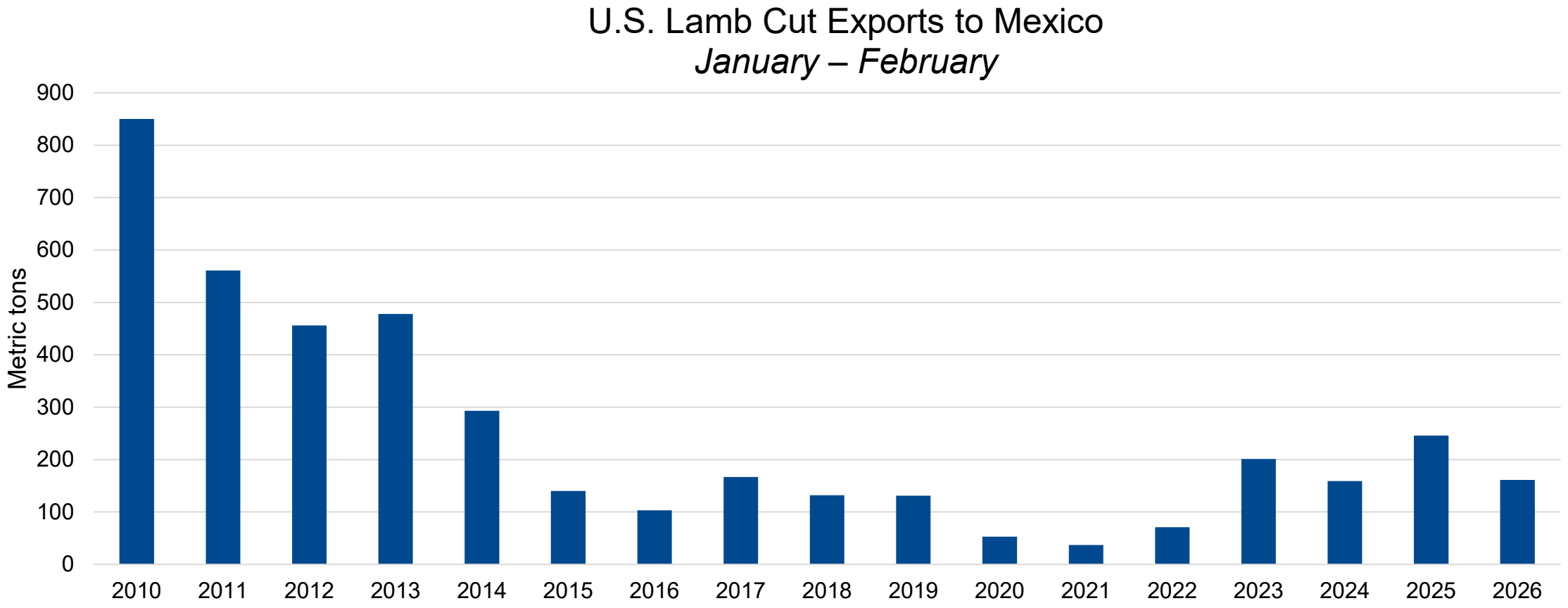
2021: $1.4 million, -41%
2022: $1.9 million, +42%
2023: $2.4 million, +23%
2024: $3.2 million, +34%
2025: $3.1 million, -2%
Jan – Feb 2026: $3.0 million, -3%



Source: USDA/FAS & USMEF

U.S. MEAT EXPORT FEDERATION

January – February 2026 lamb exports to Mexico totaled 161 mt, down 35%, value was $432 thousand, down 50%

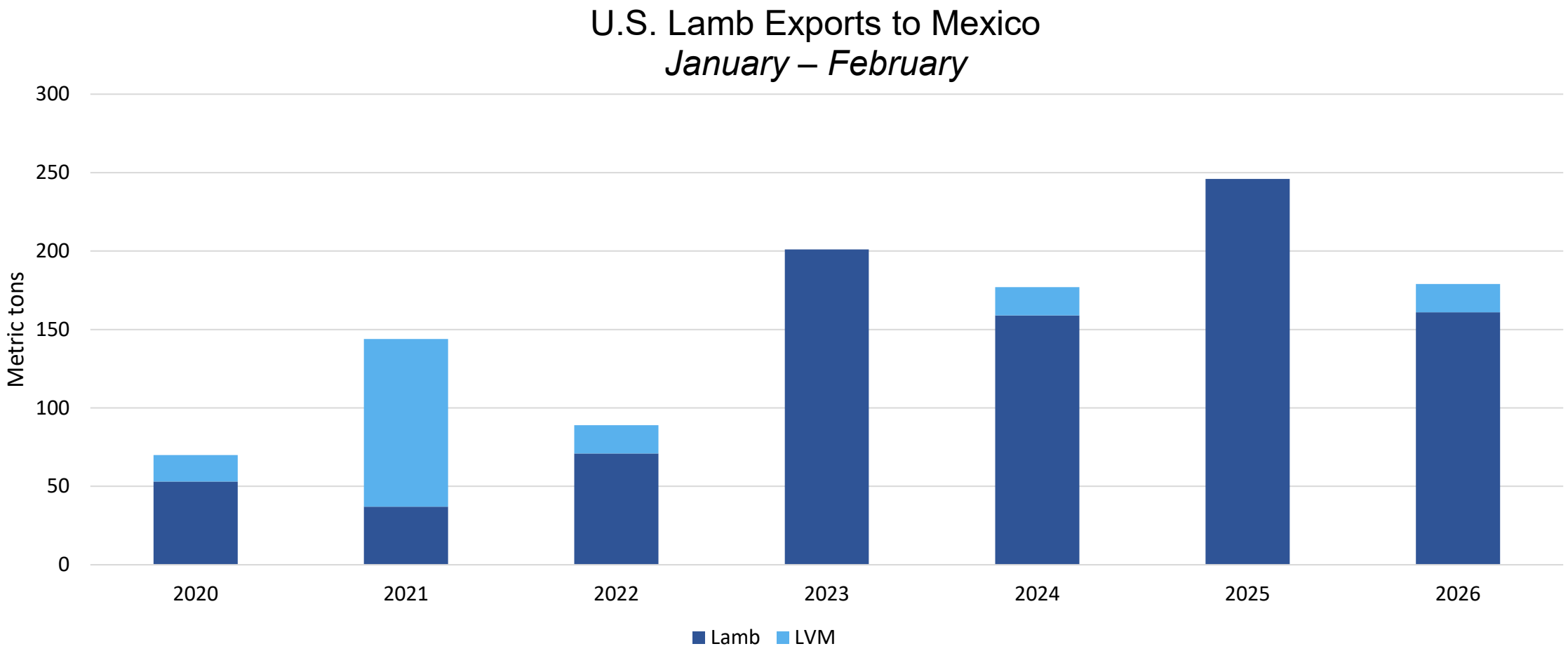


Source: USDA/FAS, USMEF

*Muscle Cuts Only

U.S. MEAT EXPORT FEDERATION

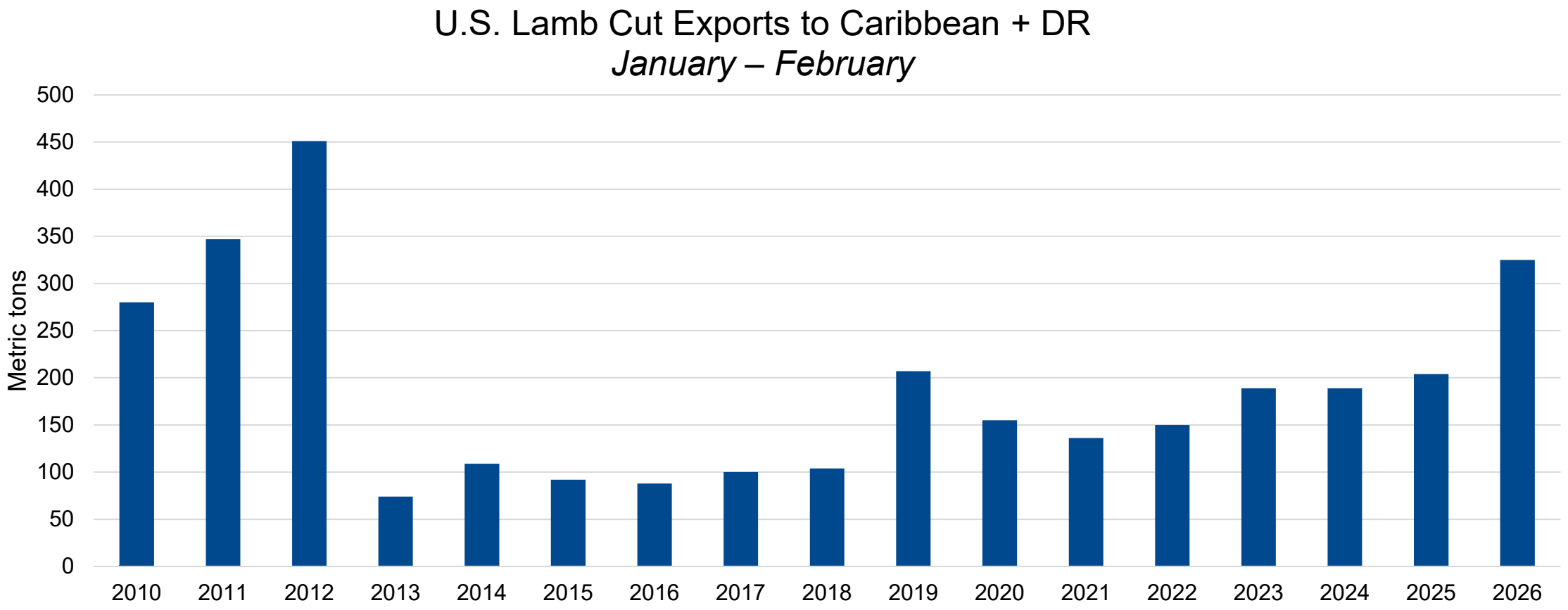
January – February 2026 lamb and lamb variety meat exports to Mexico totaled 179 mt, down 27%; value was $528 thousand, down 38%



Source: USDA/FAS, USMEF; cannot compare to pre-2020 because of historical errors in lamb variety meat data that were only revised from 2020 onwards

U.S. MEAT EXPORT FEDERATION

January – February 2026 lamb cut exports to Caribbean + DR totaled 325 mt, up 59% and the highest since 2012; value was $1.9 million, up 23% and the highest since 2009



Source: USDA/FAS, USMEF

*Muscle Cuts Only

U.S. MEAT EXPORT FEDERATION



Using USDA/FAS reported official monthly export data
from the Department of Commerce, Census Bureau
Data includes variety meats unless otherwise noted