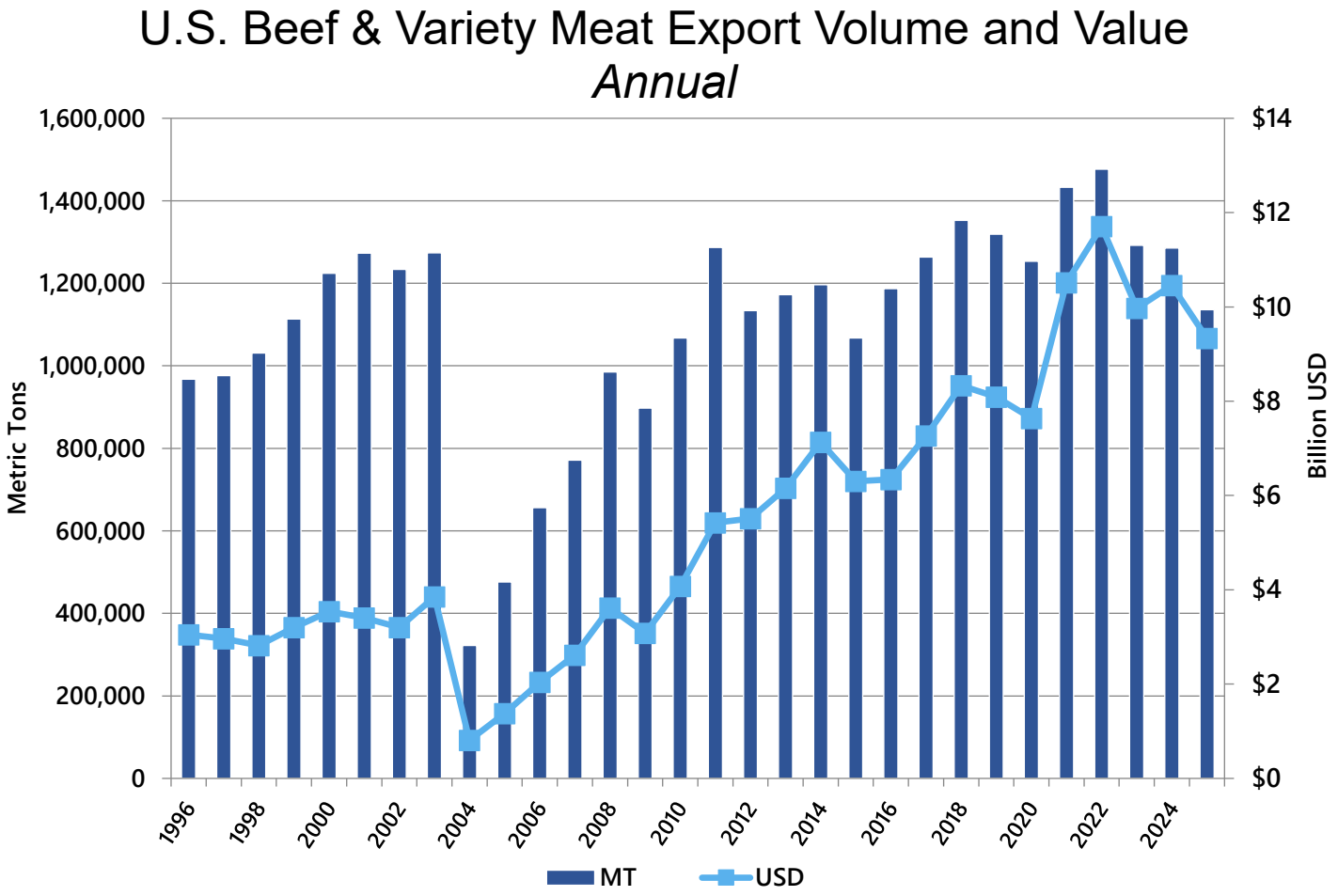
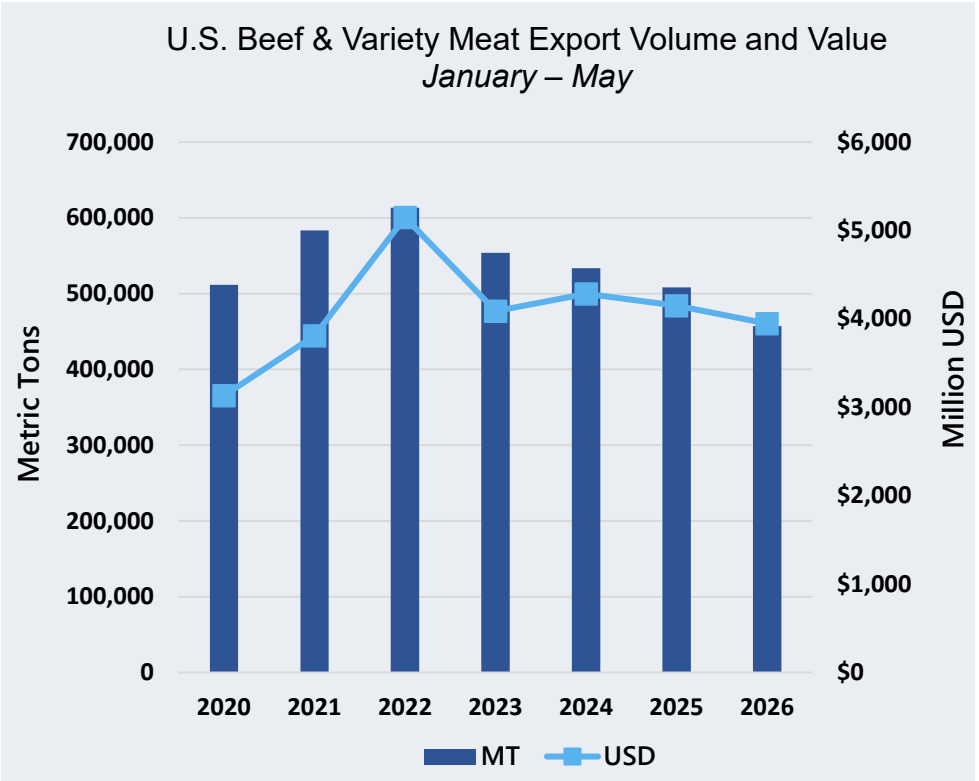
U.S. Beef and Variety Meat Exports



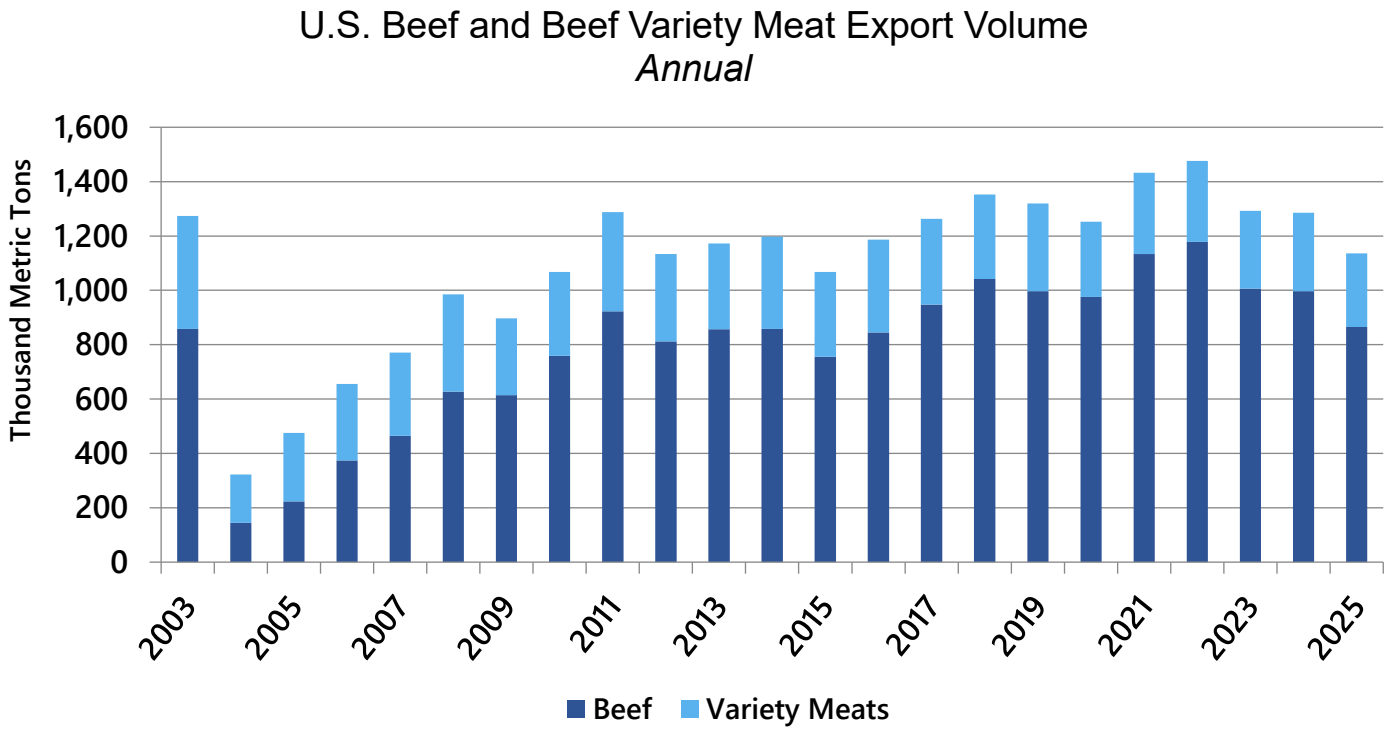


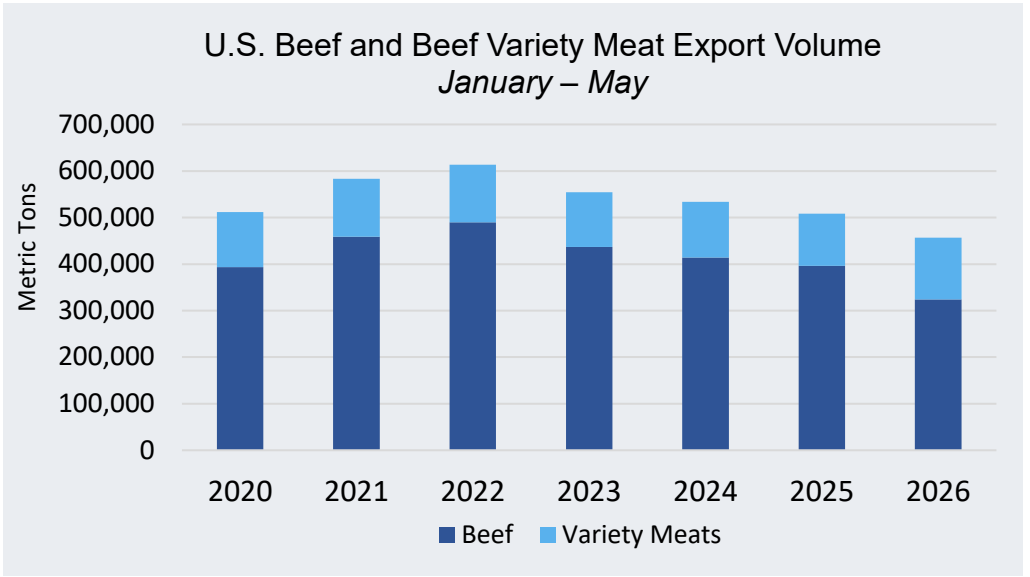
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Beef Plus BVM Export Volume

2021: 1.433 million mt, +14%
2022: 1.477 million mt, +3%
2023: 1.292 million mt, -12.5%
2024: 1.286 million mt, -0.5%
2025: 1.136 million mt, -12%
Jan - May 2026: 457,063 mt, -10%

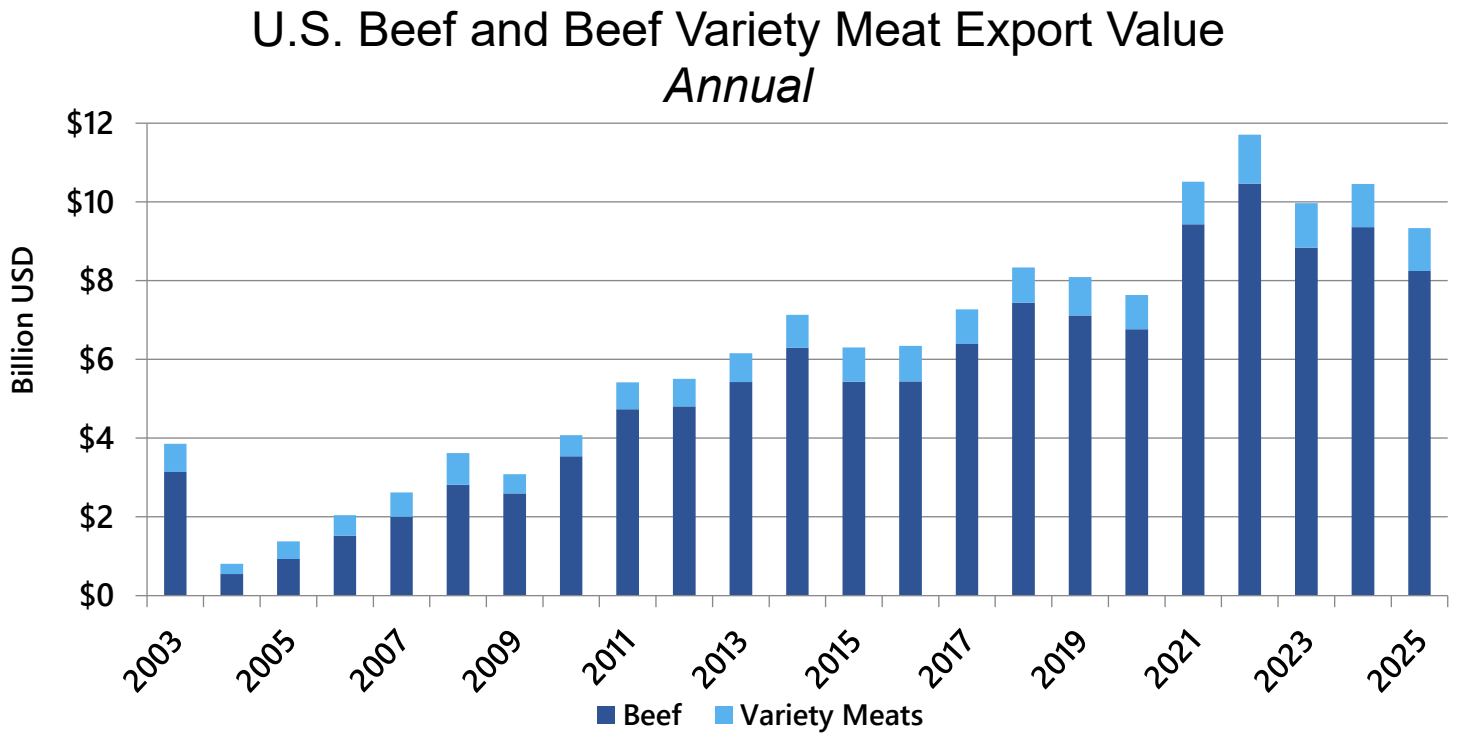




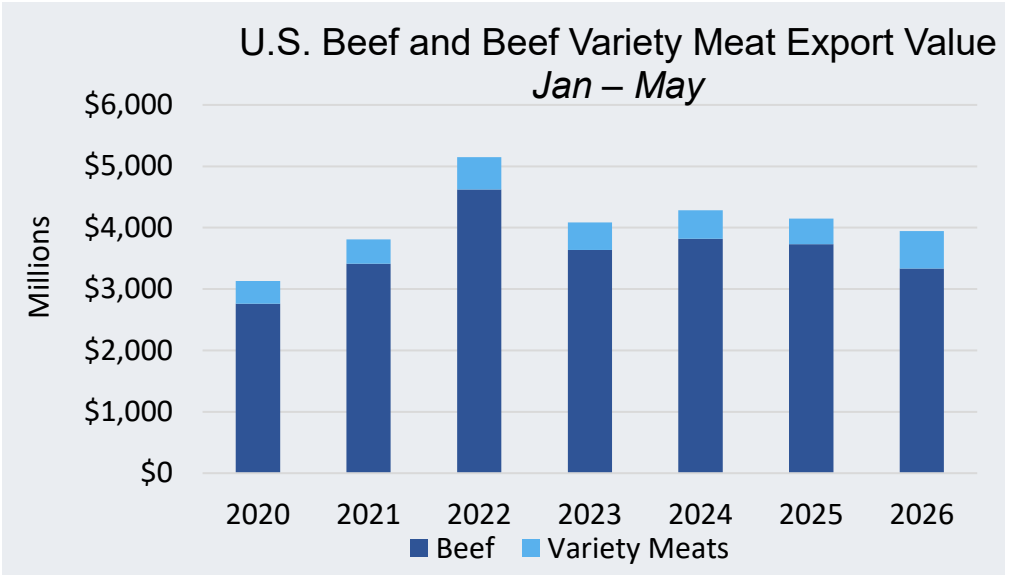
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Beef Plus BVM Export Value



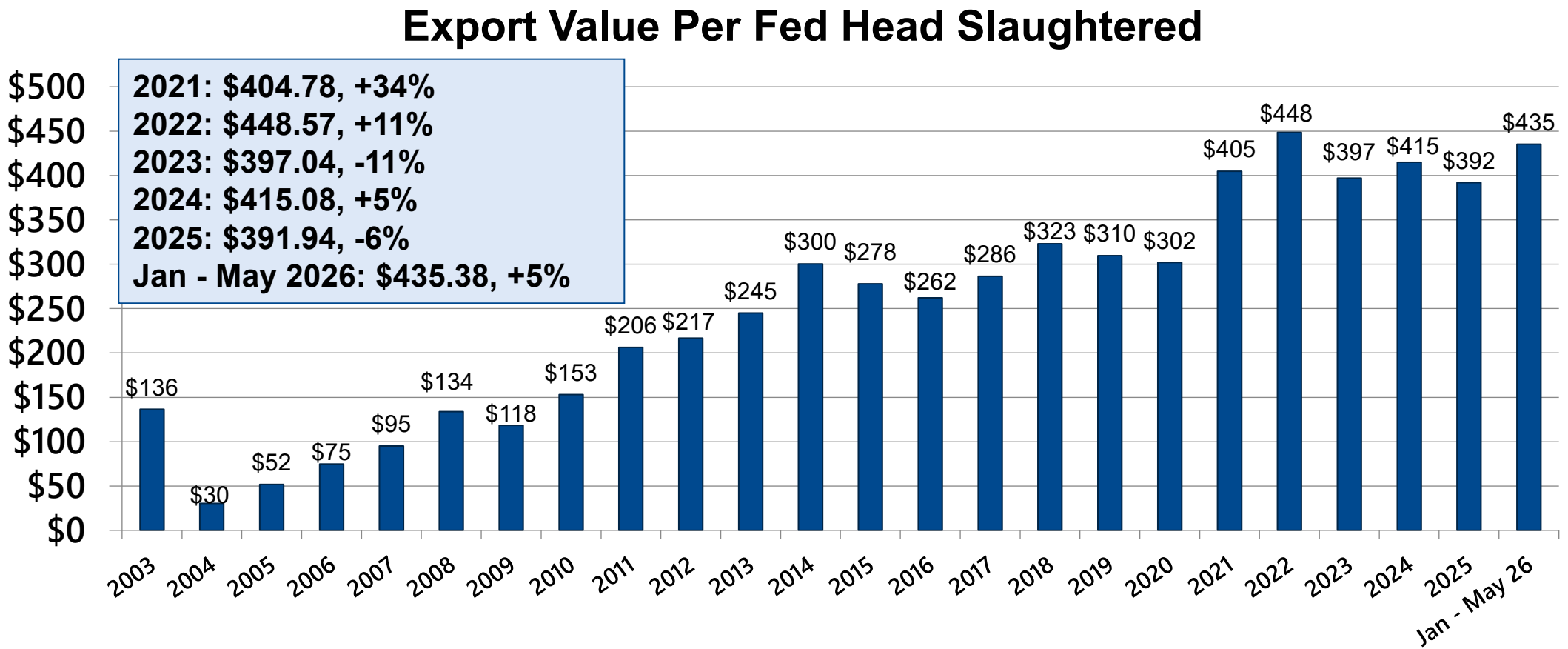
2021: $10.513 billion, +38%
2022: $11.708 billion, +11%
2023: $9.969 billion, -15%
2024: $10.455 billion, +5%
2025: $9.333 billion, -11%
Jan – May 2026: $3.946 billion, -5%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

Value of Exports per Fed Head Slaughtered

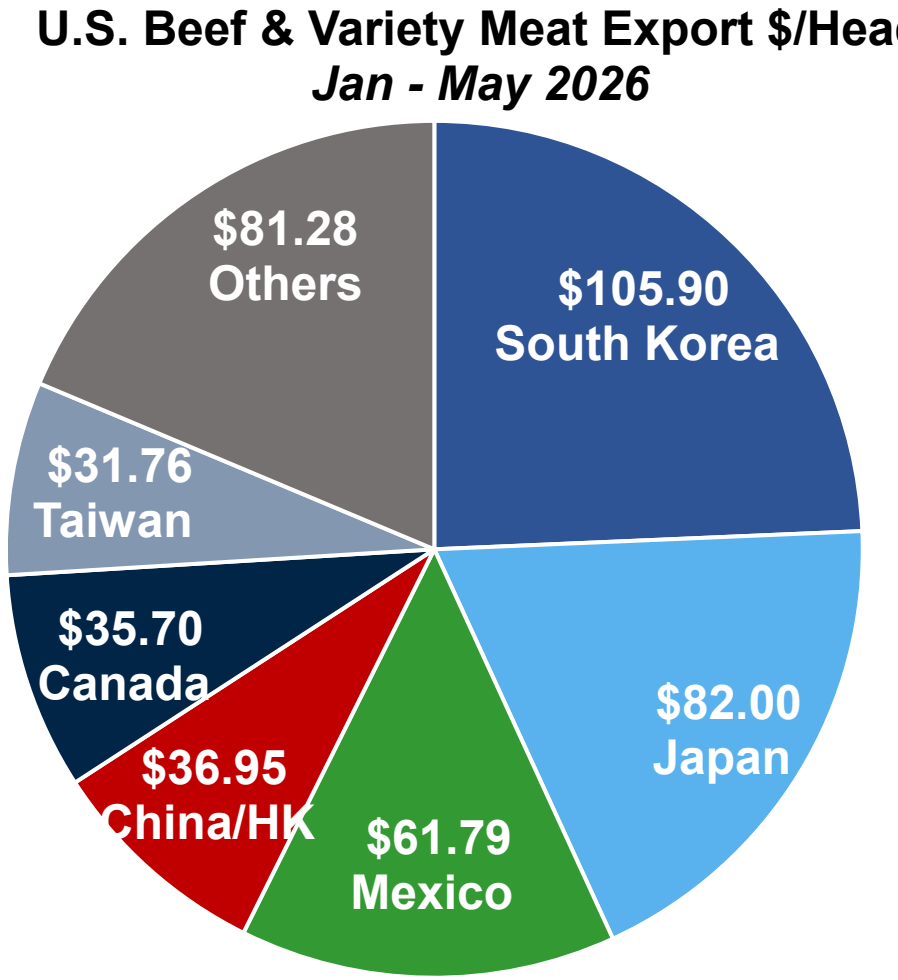


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Beef Export Value per Head by Market

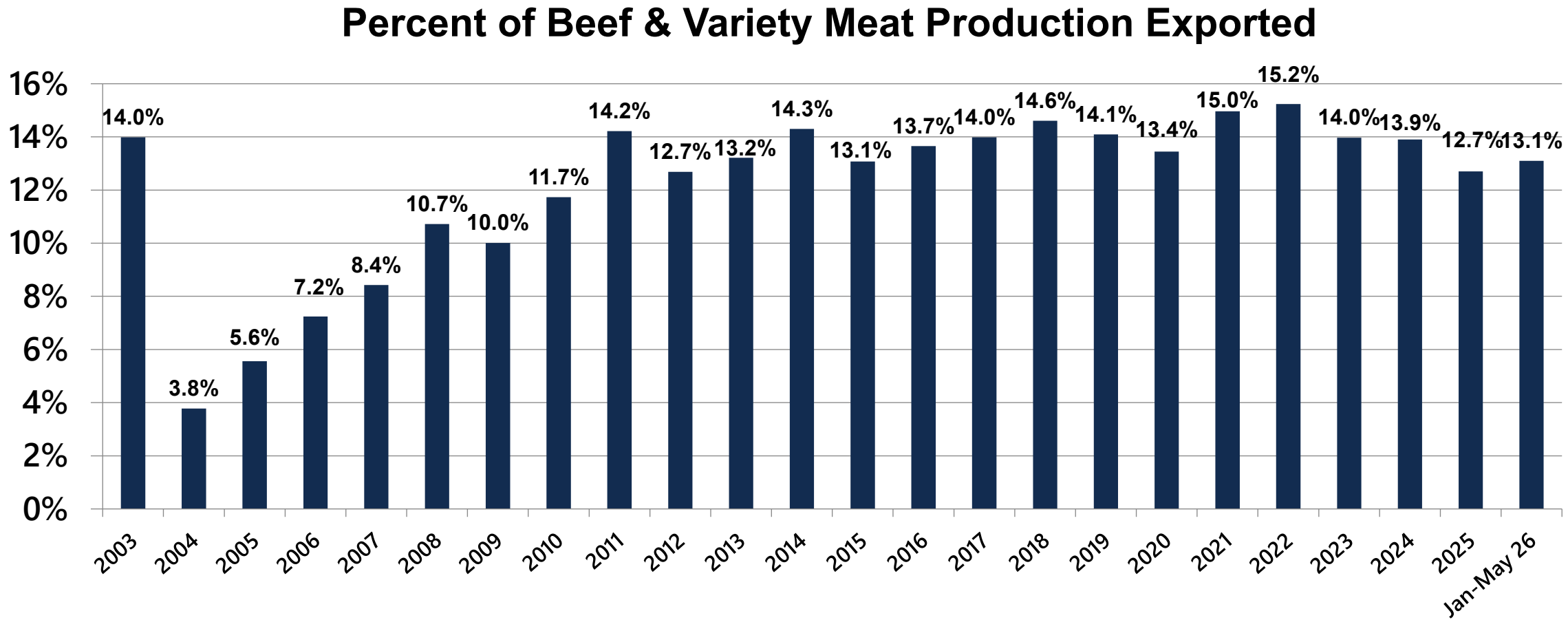
Jan – May 2026 value per head of fed cattle slaughtered = **$435.38, +5%**



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Percent of Beef & BVM Production Exported

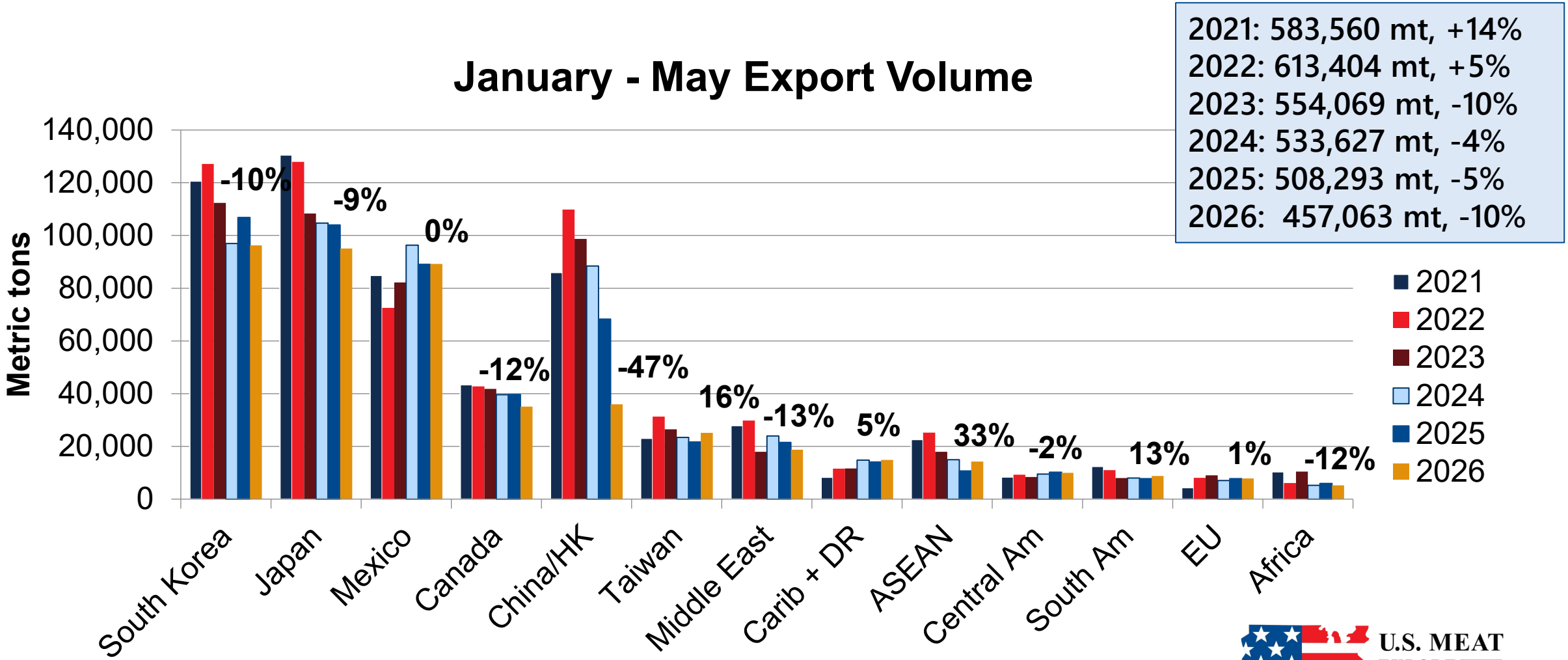


Source: USDA/FAS and USMEF

Jan - May 2026 percent of production exported at 13.1% compared to 13.6 % for Jan - May 2025

U.S. MEAT EXPORT FEDERATION

U.S. Beef and Beef Variety Meat Export Volume to Top Markets

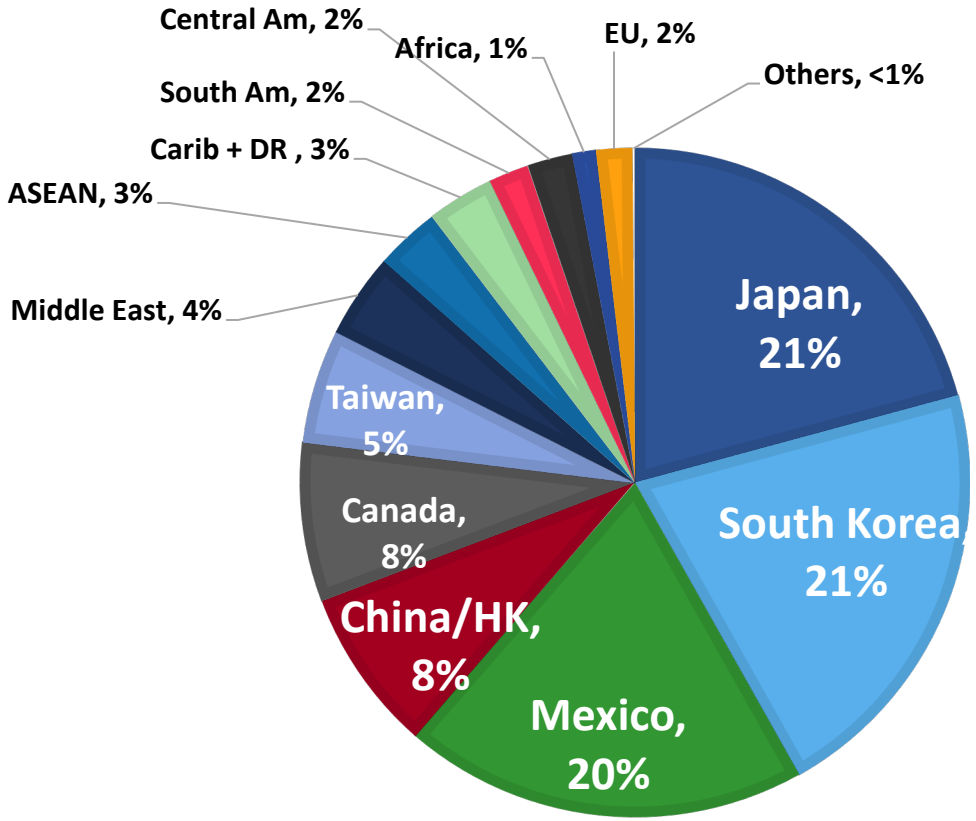


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

Share of Total U.S. Beef and Beef Variety Meat Exports by Destination

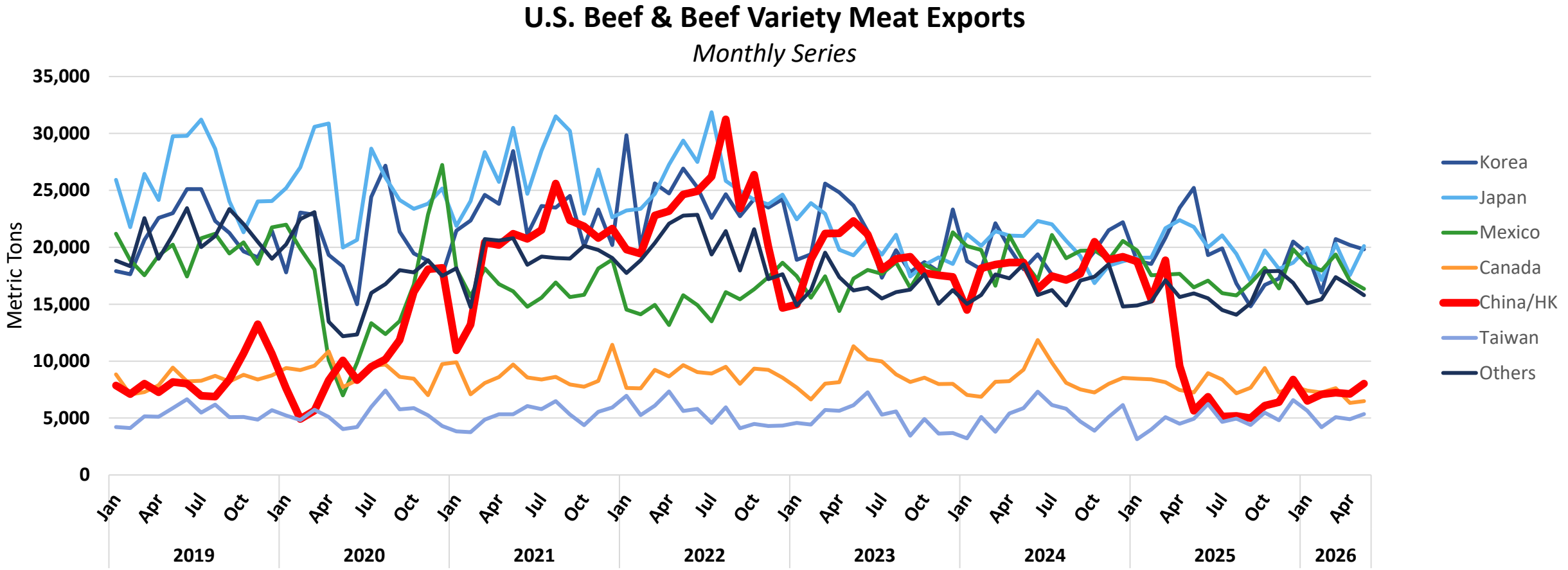
U.S. BEEF AND BEEF VARIETY MEAT EXPORTS
JANUARY – MAY 2026



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

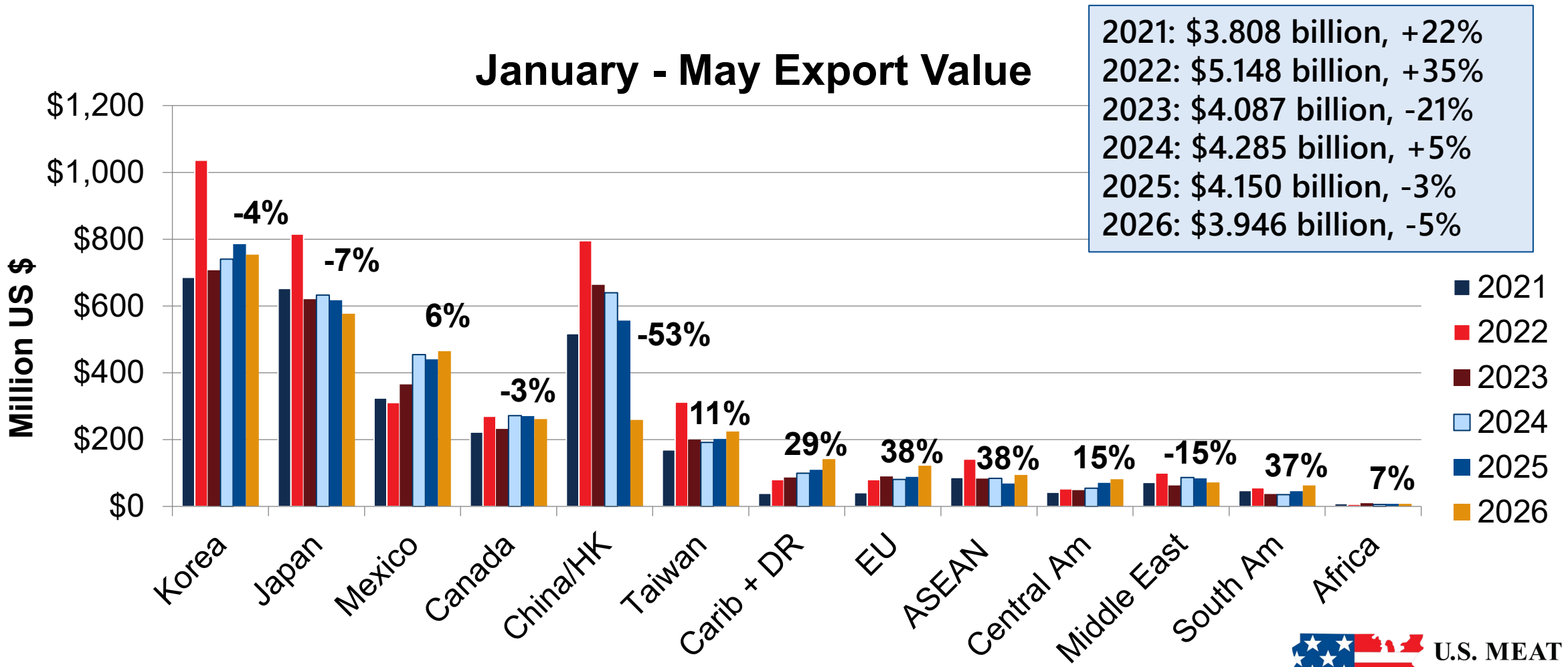
U.S. Beef and Beef Variety Meat Exports on a Monthly Basis



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

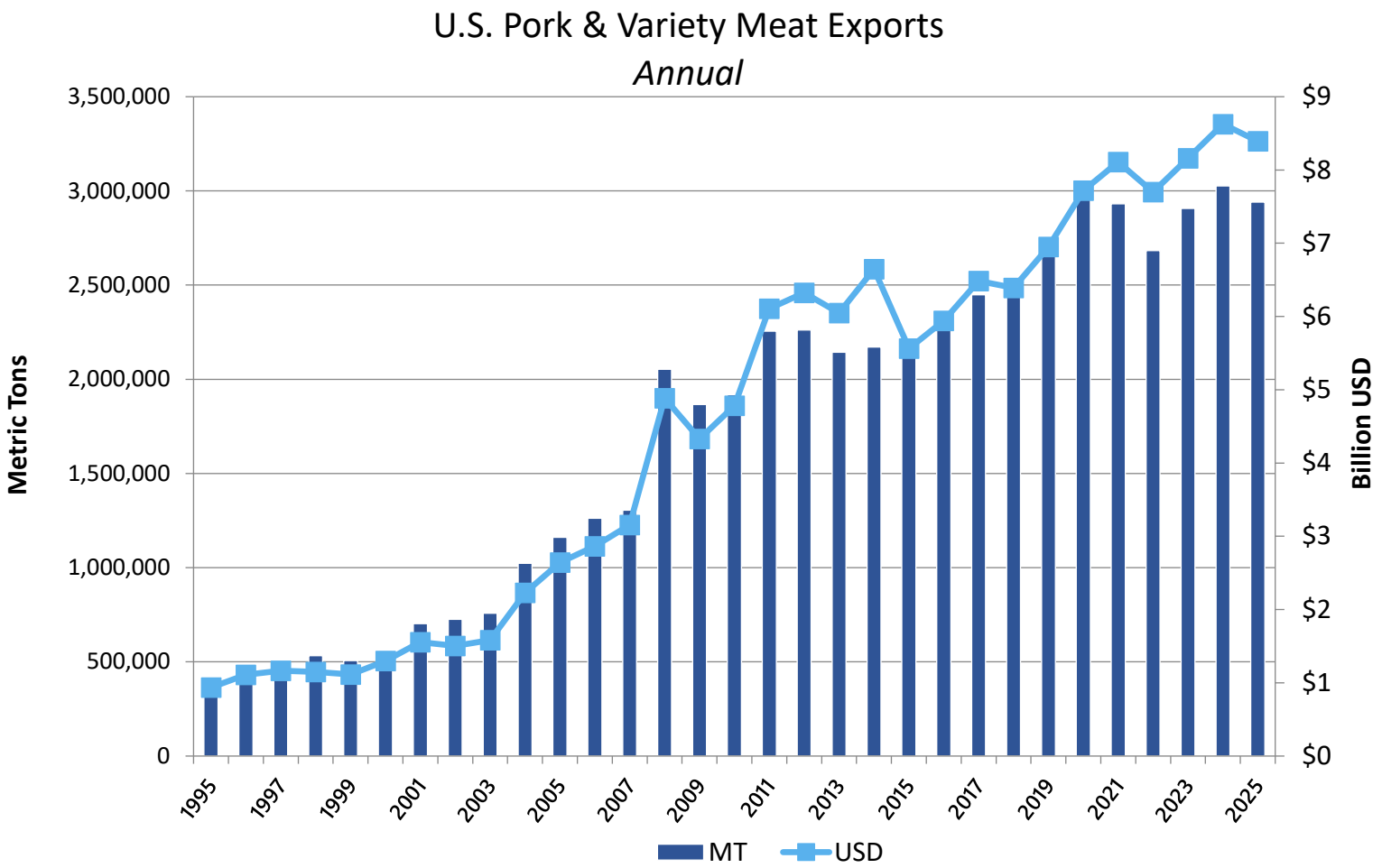
U.S. Beef and Beef Variety Meat Export Value to Top Markets

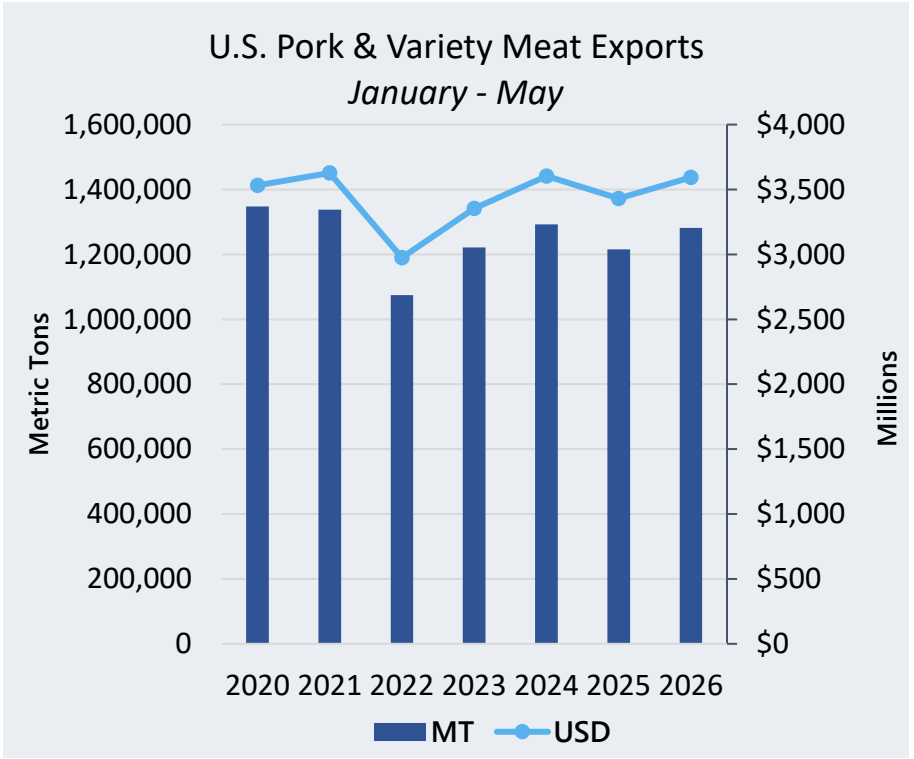


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

U.S. Pork & Variety Meat Exports



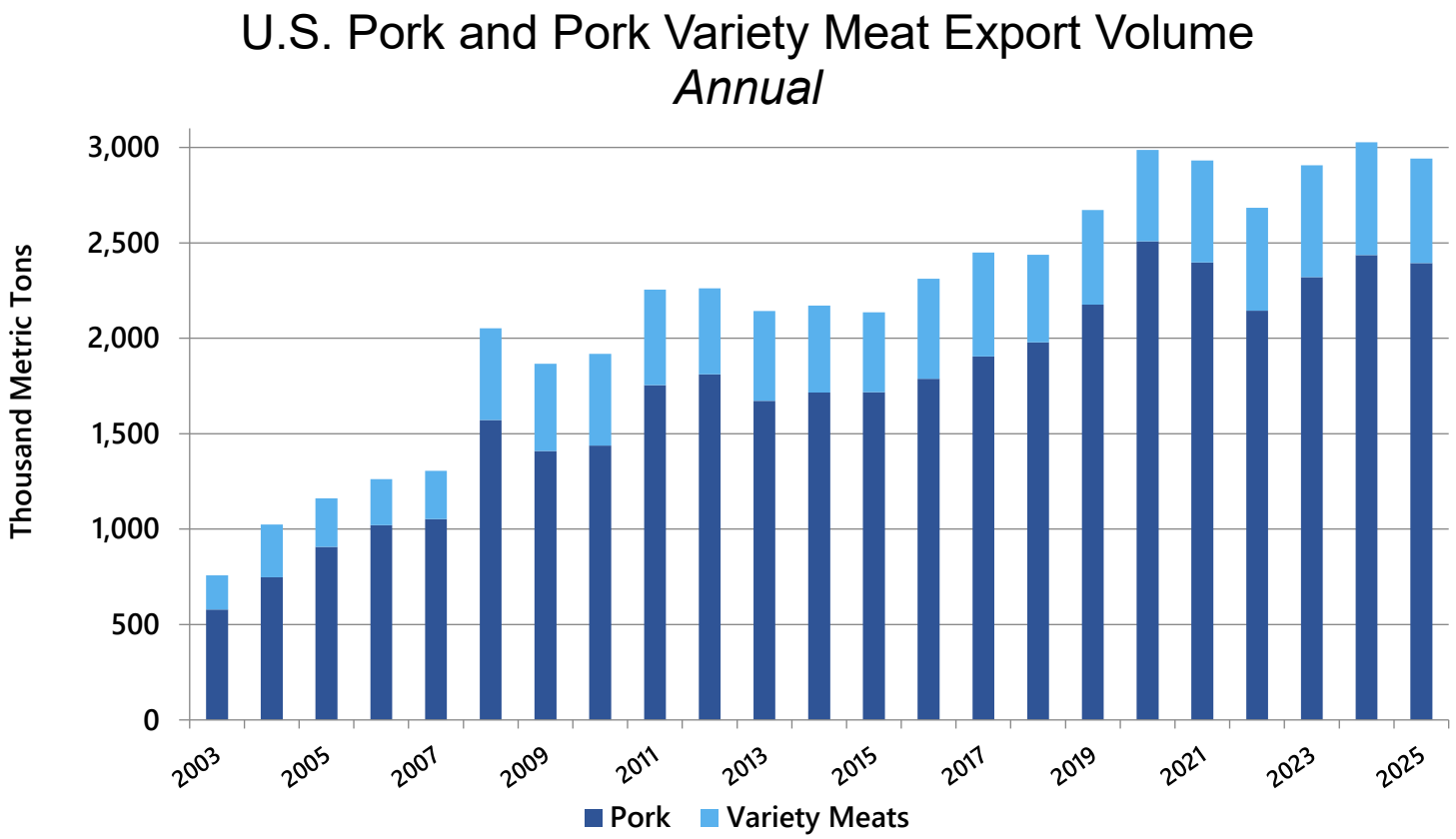


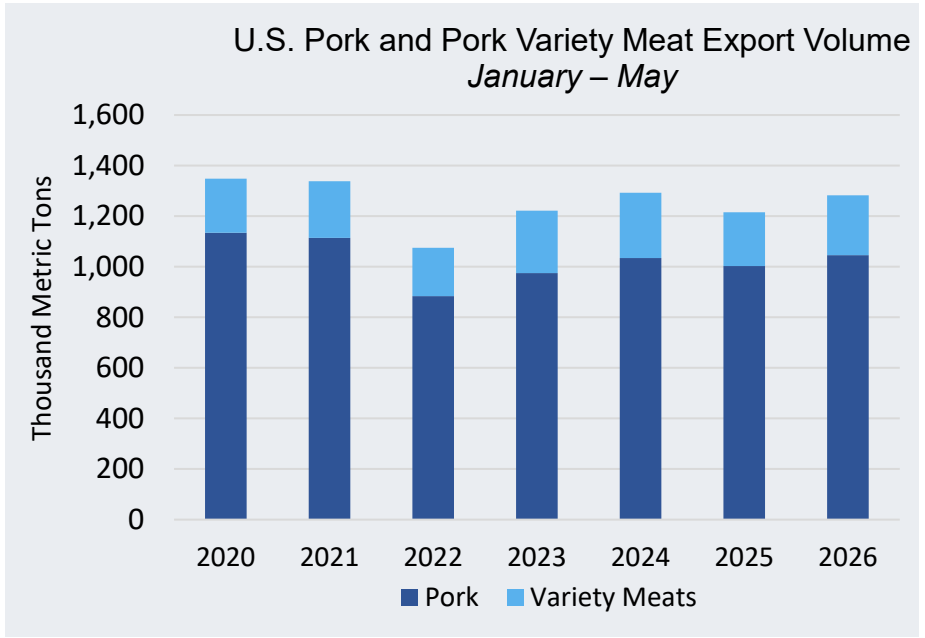
Source: USDA/FAS

U.S. MEAT EXPORT FEDERATION

U.S. Pork Plus PVM Export Volume

2021: 2.931 million mt, -2%
2022: 2.684 million mt, -8%
2023: 2.907 million mt, +8%
2024: 3.027 million mt, +4%
2025: 2.941 million mt, -3%
Jan – May 2026: 1.282 mil mt, +5%



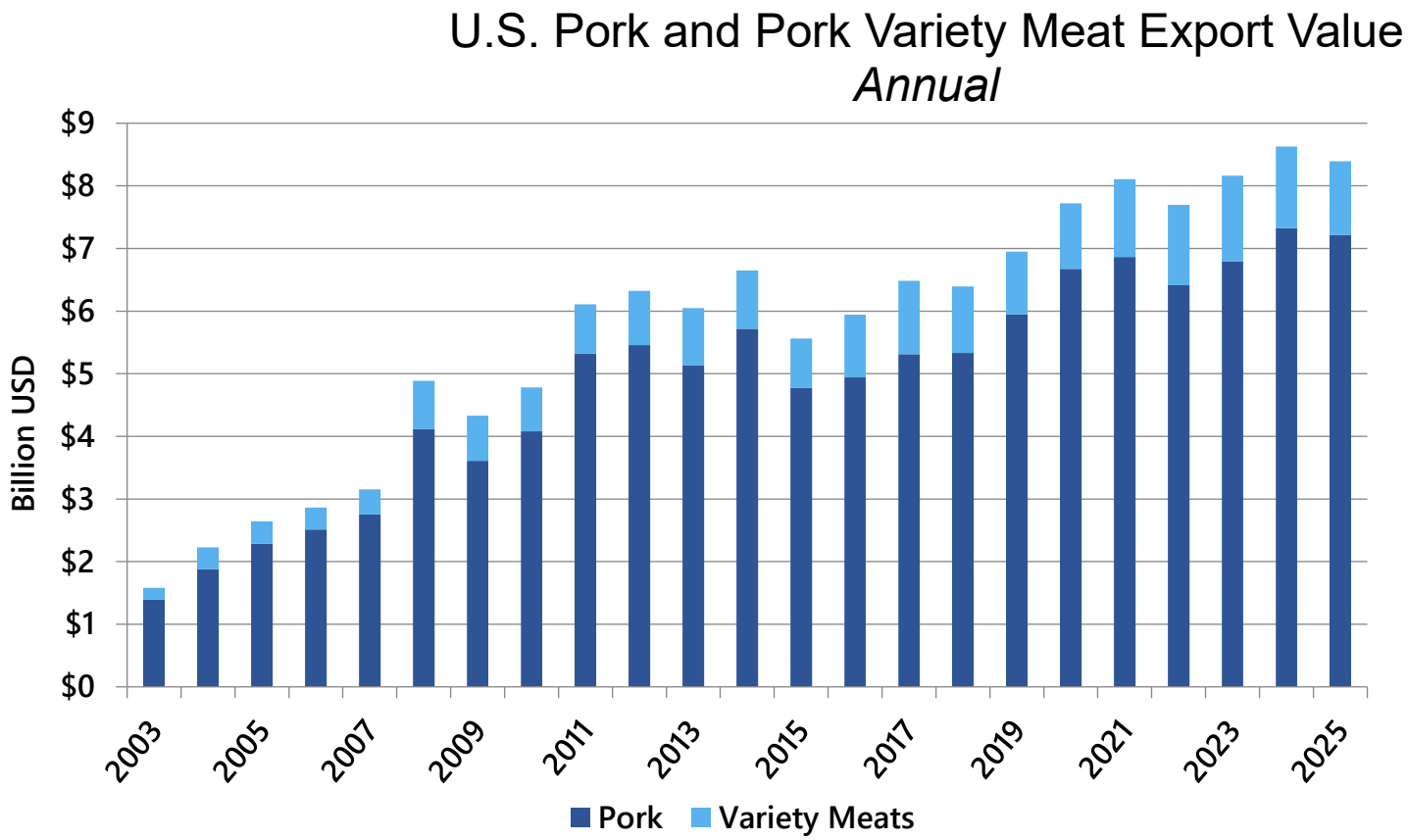


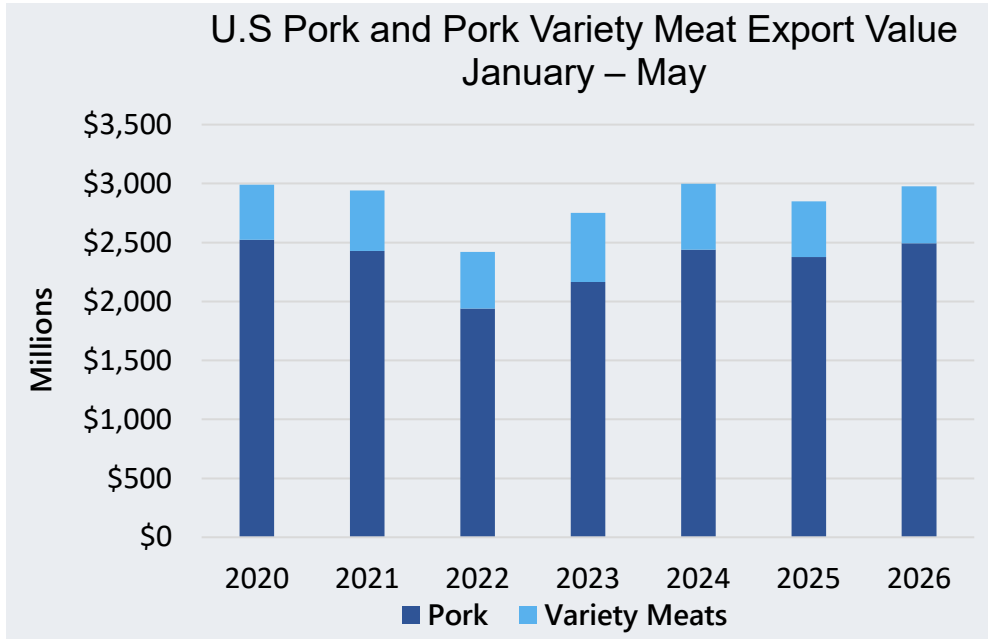
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Pork Plus PVM Export Value

2021: $8.109 billion, +5%
2022: $7.698 billion, +5%
2023: $8.159 billion, +6%
2024: $8.626 billion, +6%
2025: $8.393 billion, -3%
Jan - May 2026: $3.593 billion, +5%

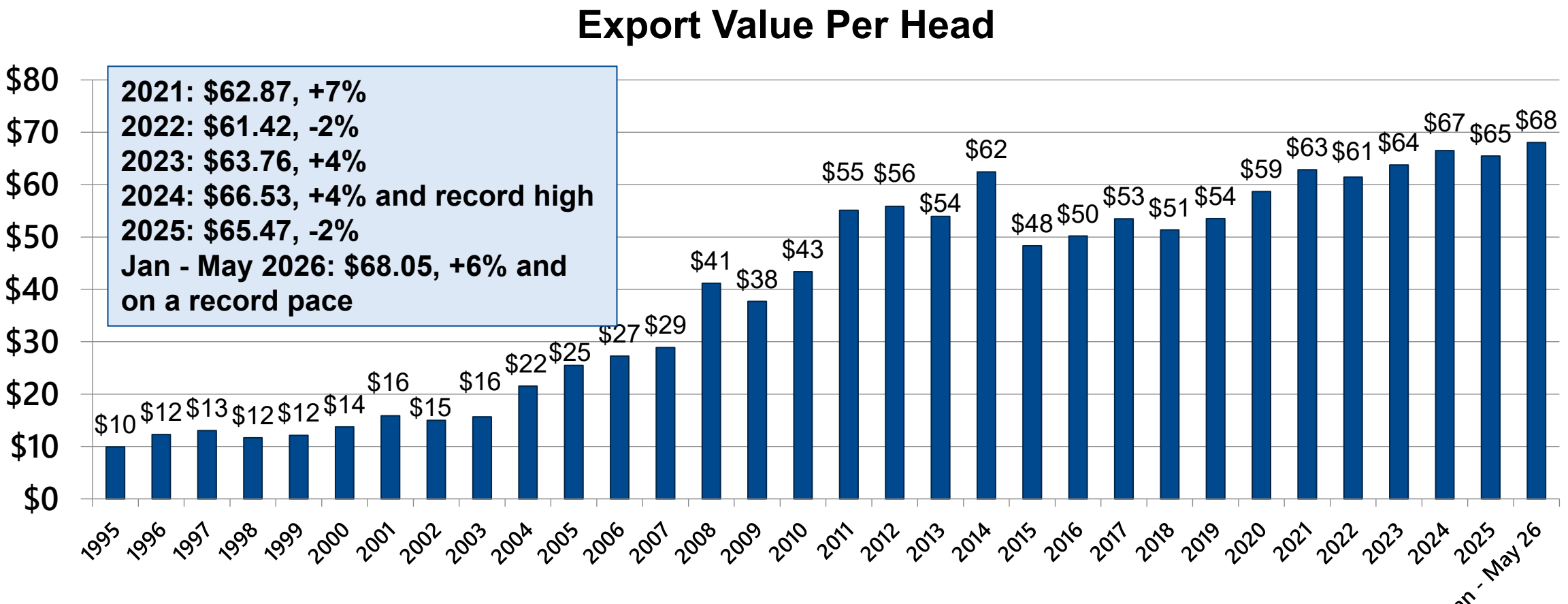




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

Value of Exports per Hog Slaughtered

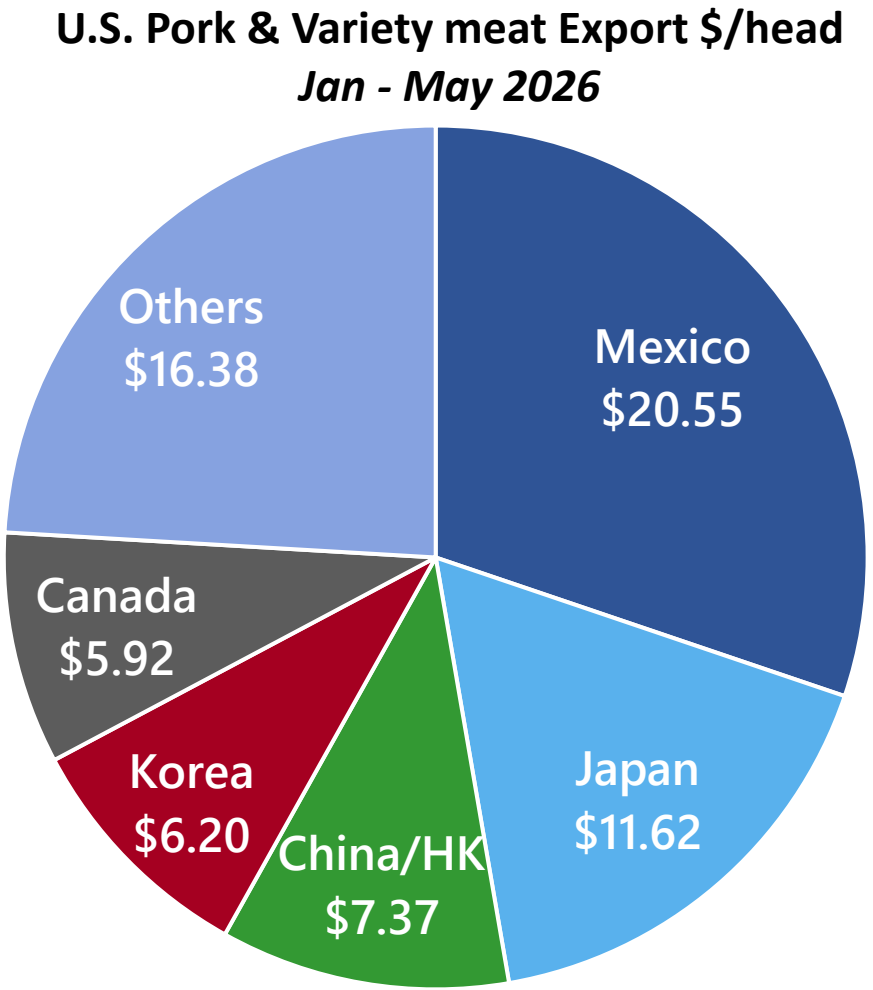


Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

U.S. MEAT EXPORT FEDERATION

Pork Export Value Per Head by Market

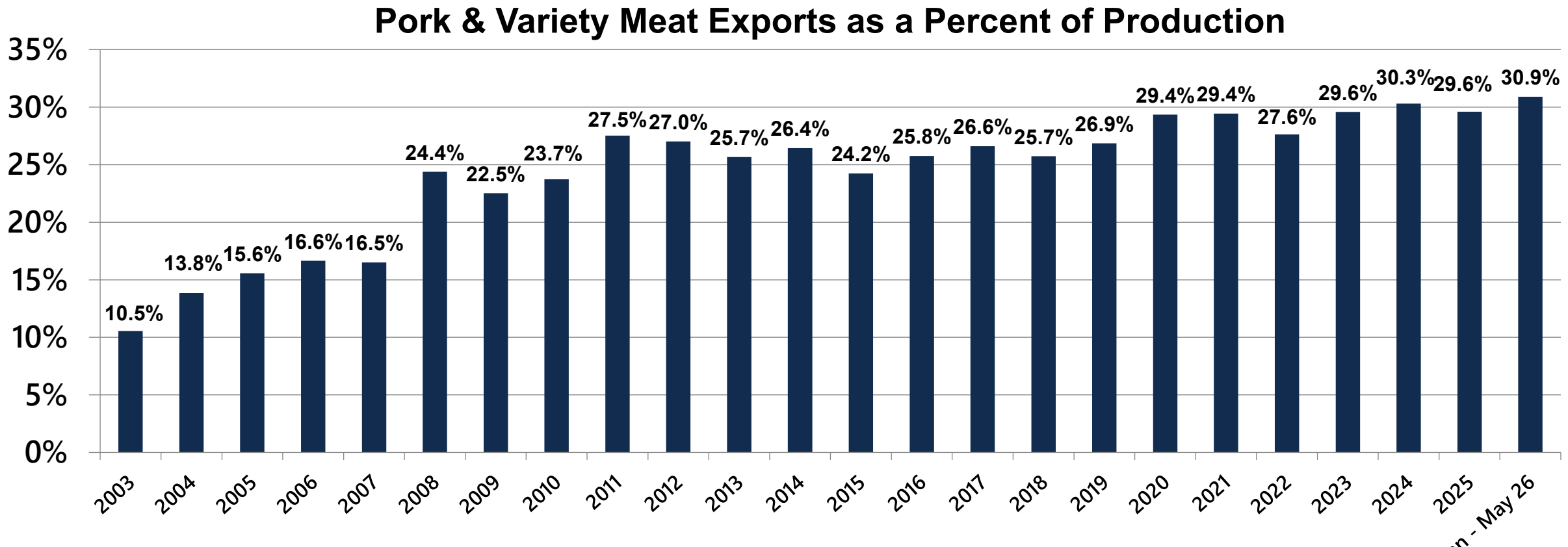
Jan – May 2026 value per market hog slaughtered = **$68.05, +6%**



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Percent of Pork & PVM Production Exported

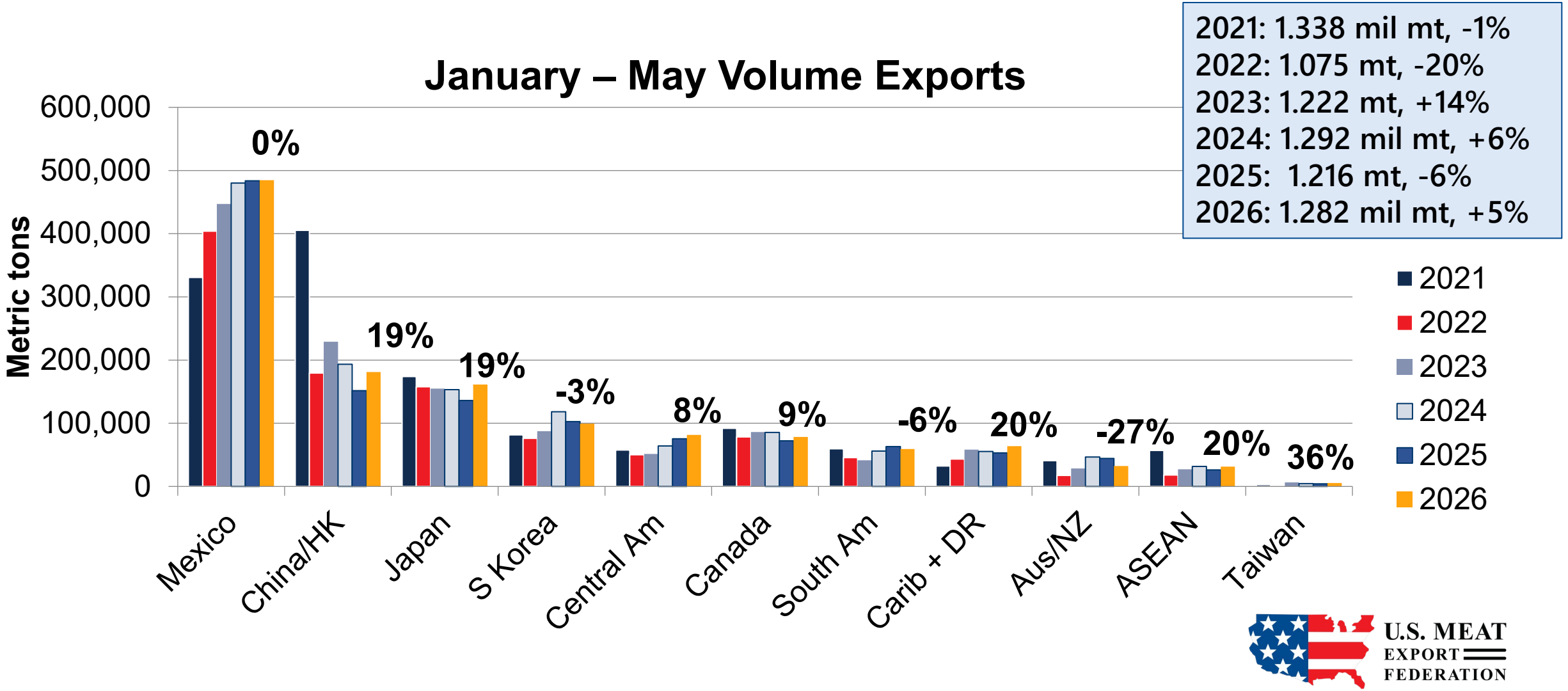


Source: USDA/FAS & USMEF,

U.S. MEAT EXPORT FEDERATION

Jan - May 2026 percent of production exported at 30.9% compared to 29.3% for Jan - May 2025

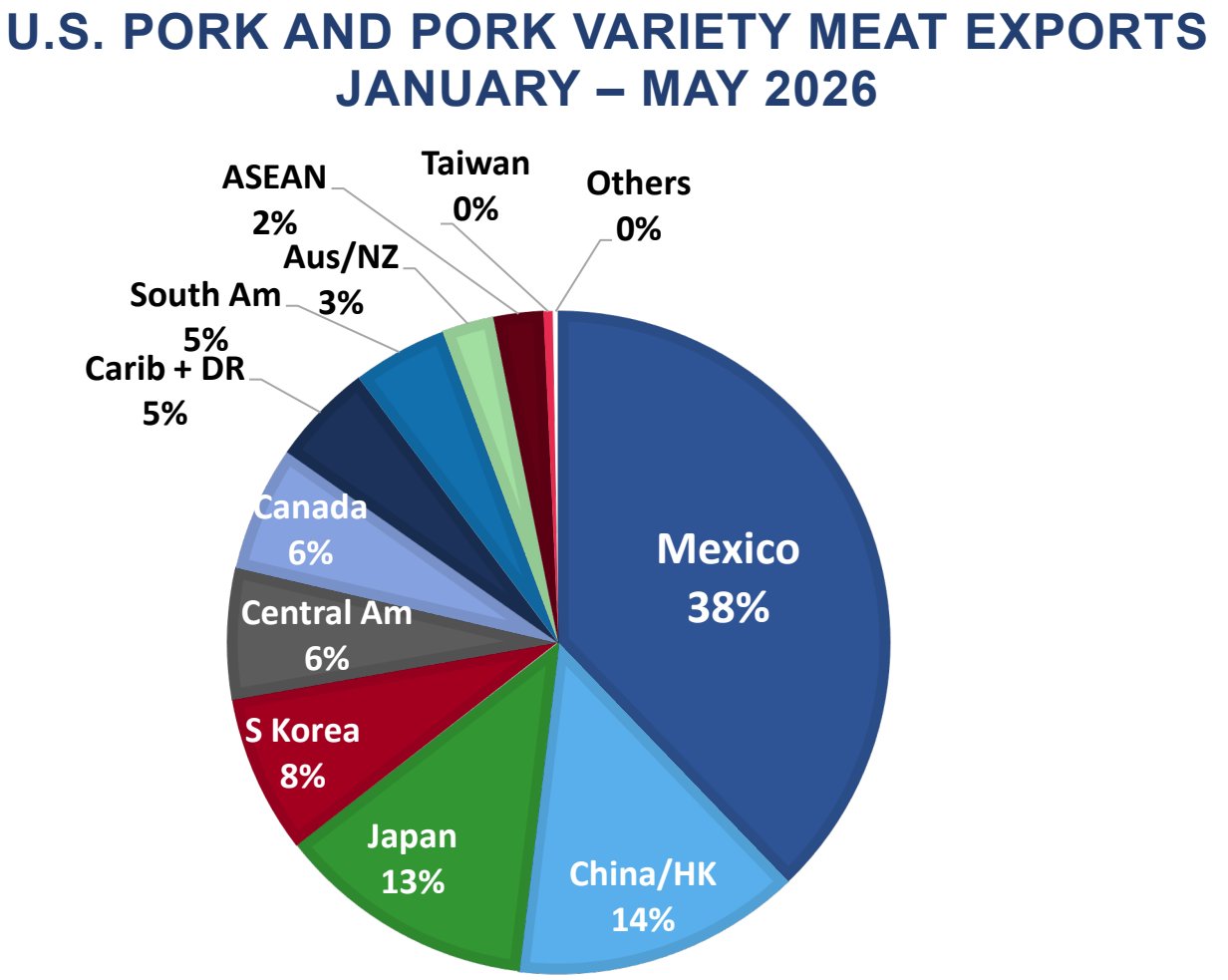
U.S. Pork and Pork Variety Meat Exports to Top Markets



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

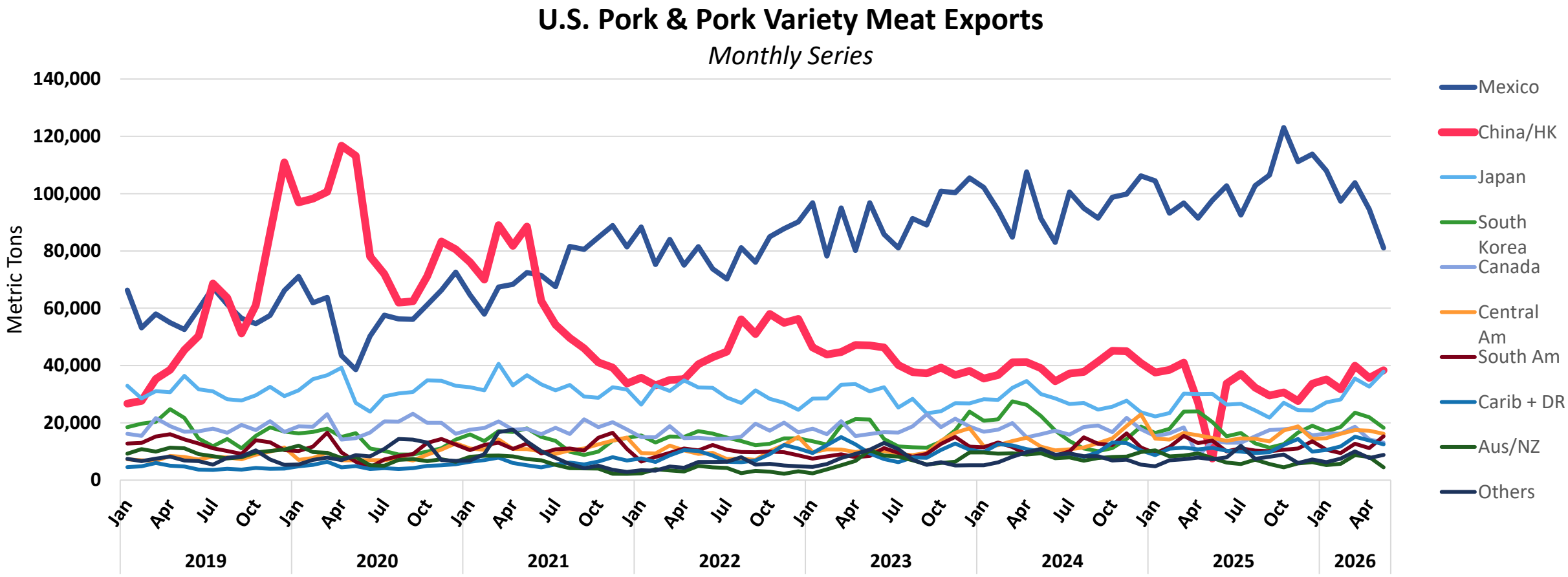
Share of Total U.S. Pork and Pork Variety Meat Exports by Destination



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

U.S. Pork and Pork Variety Meat Exports on a Monthly Basis

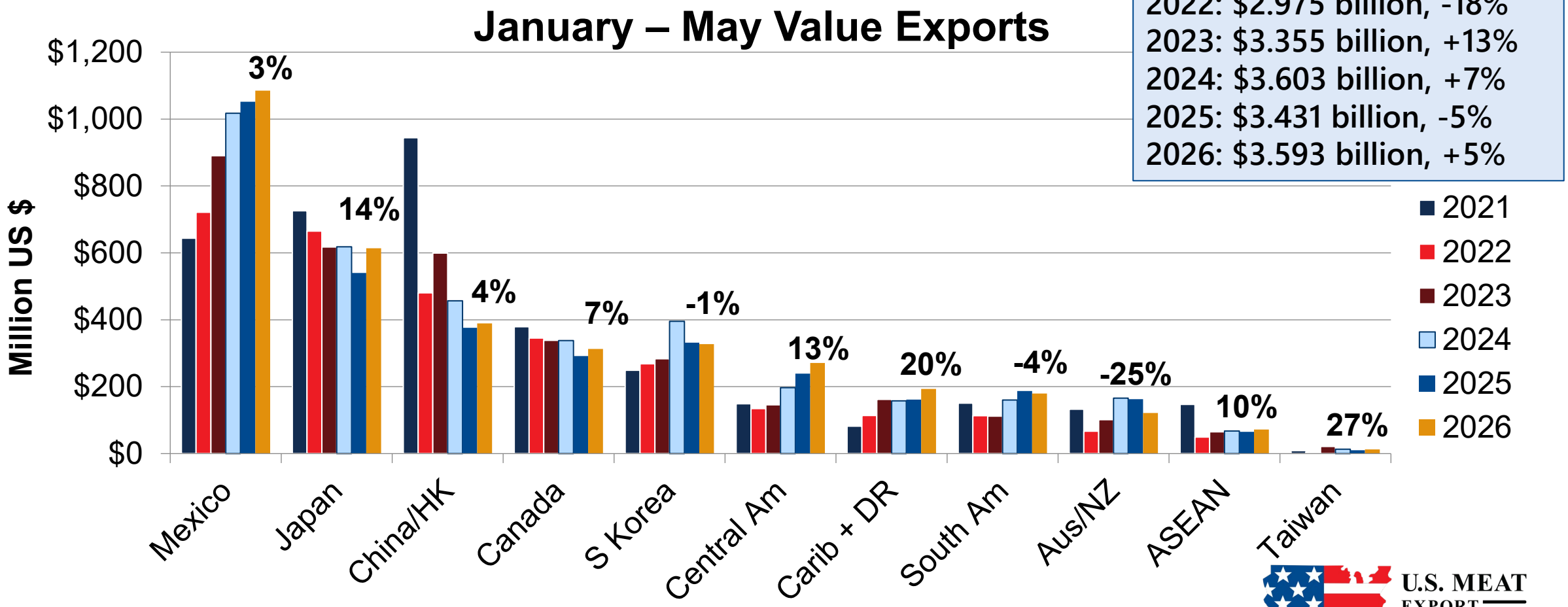


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

U.S. Pork and Pork Variety Meat Export Value to Top Markets

2021: $3.627 billion, +3%
2022: $2.975 billion, -18%
2023: $3.355 billion, +13%
2024: $3.603 billion, +7%
2025: $3.431 billion, -5%
2026: $3.593 billion, +5%



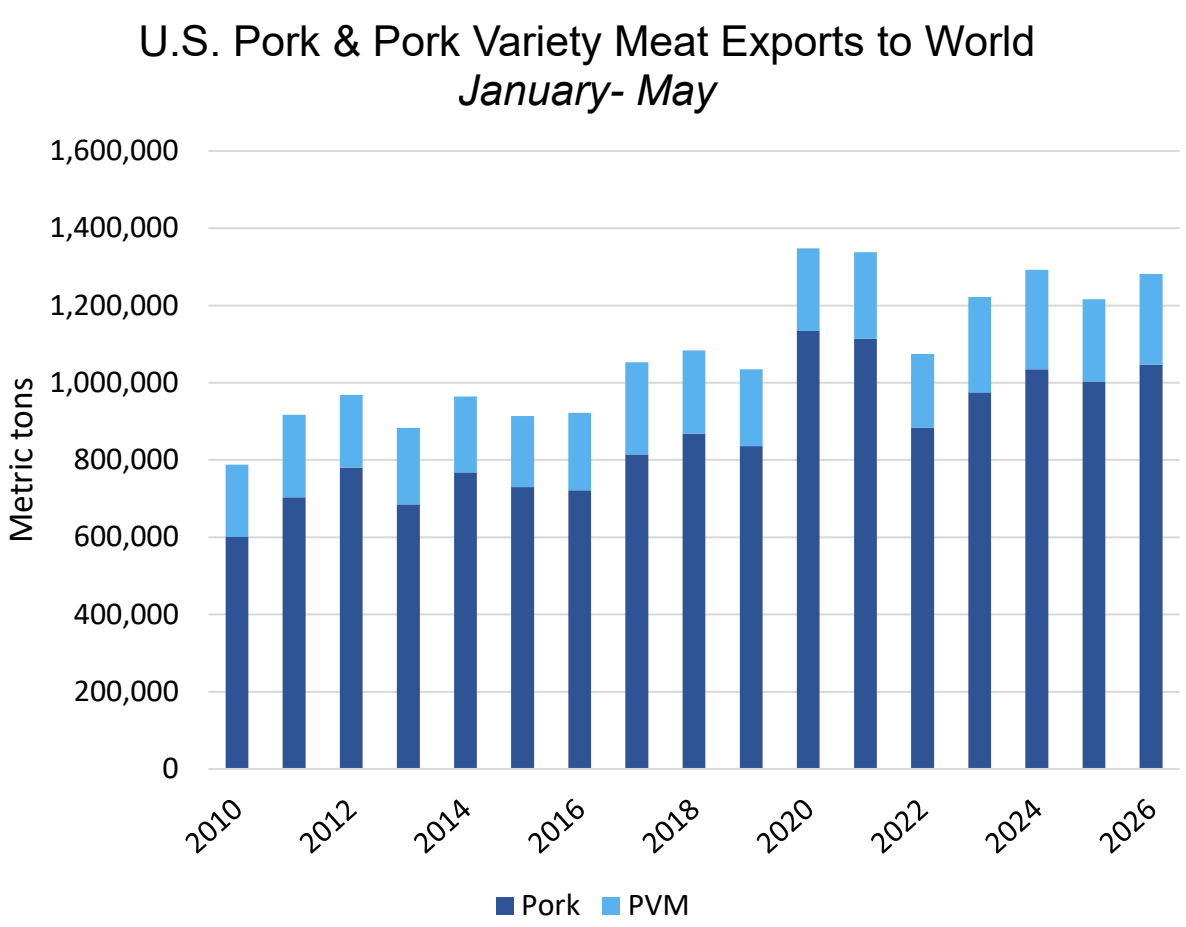
U.S. MEAT EXPORT FEDERATION

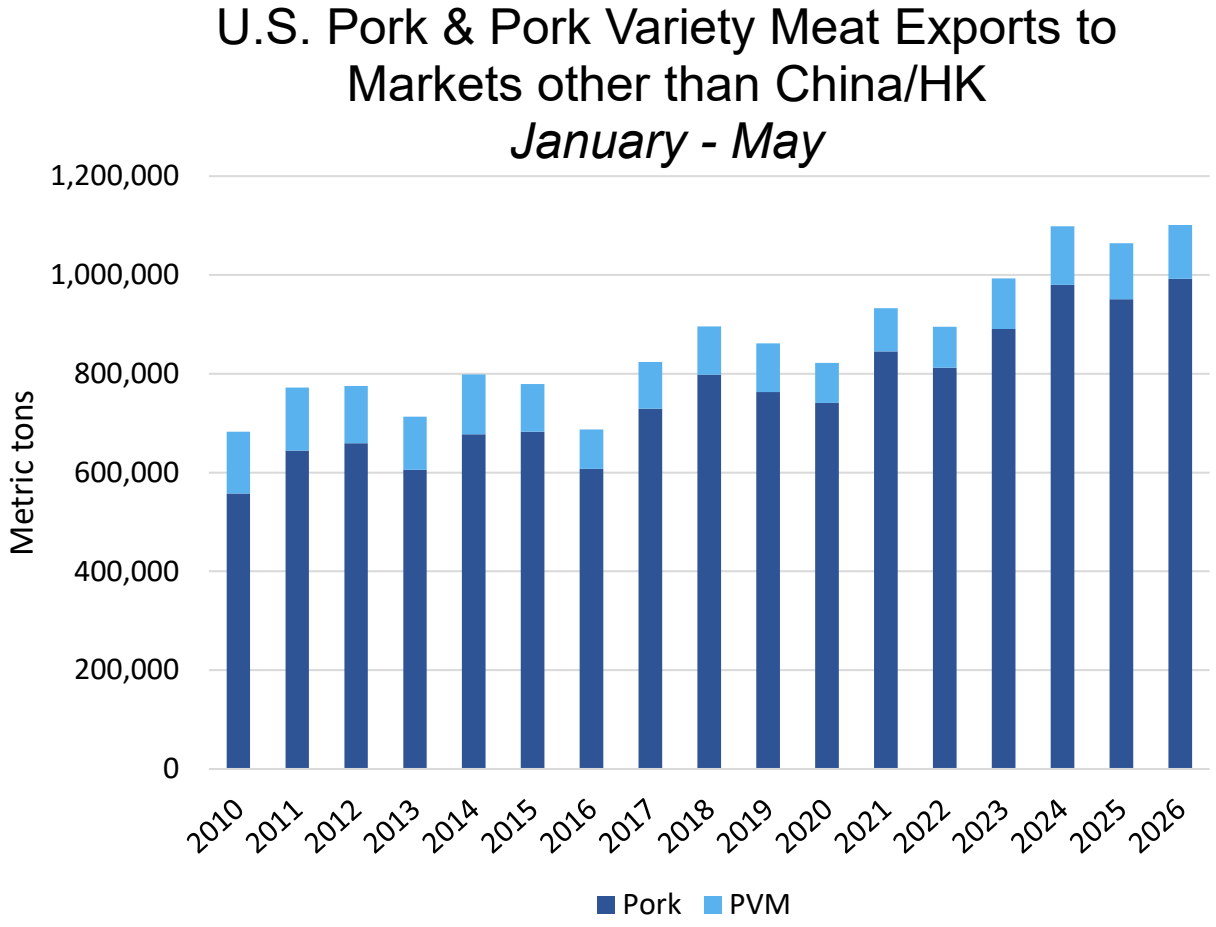
Source: USDA/FAS & USMEF



U.S. Pork Export Details

January - May 2026 U.S. pork and pork variety meat exports to the world totaled 1.282 million mt, up 5%, valued at $3.593 billion, also up 5%; exports to markets other than China/HK were 1.110 million mt, up 3%, valued at $3.204 billion, up 6%

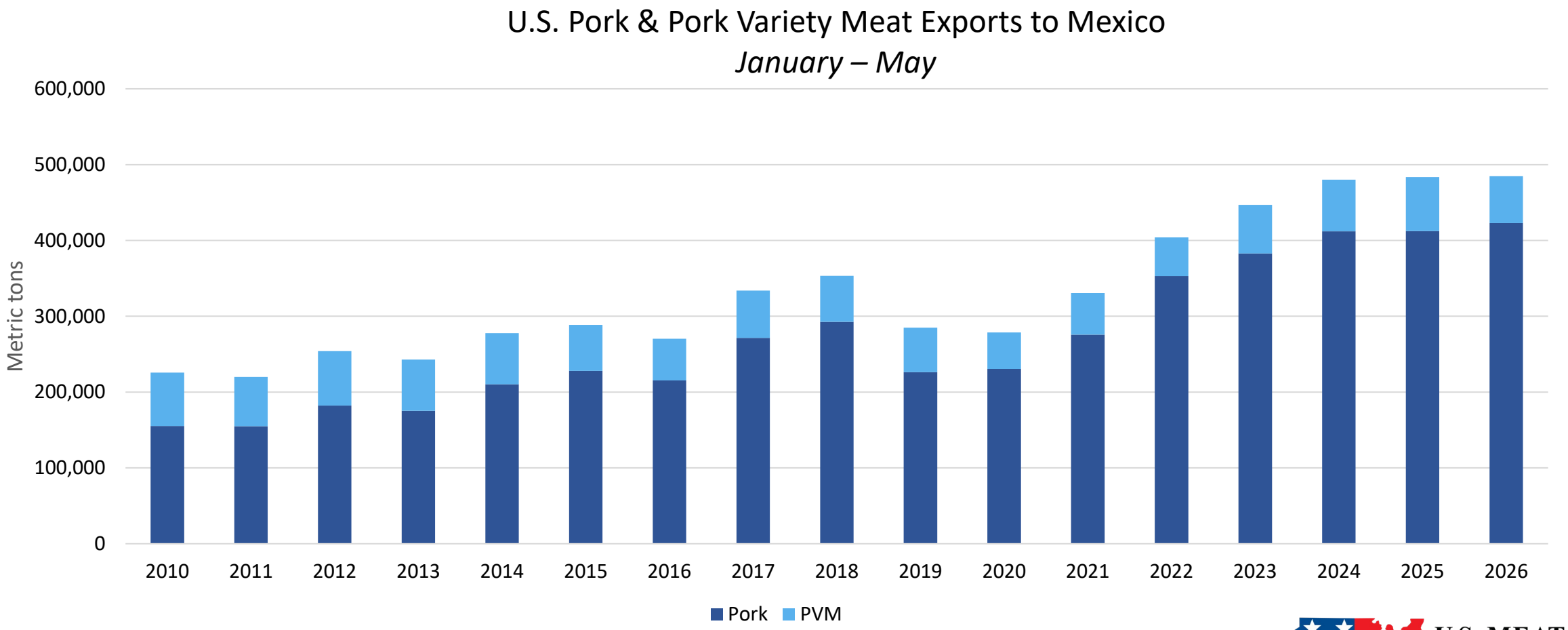




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

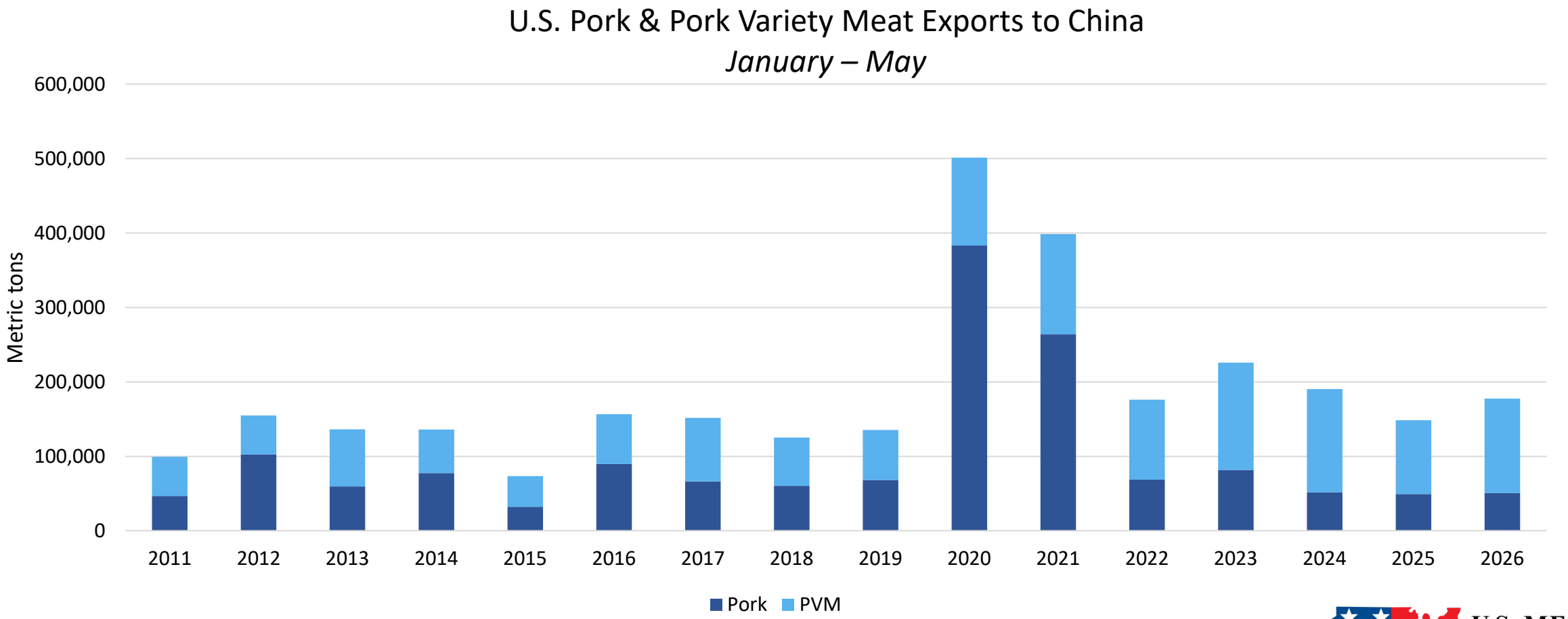
January – May 2026 pork and pork variety meat exports to Mexico totaled 484,722 mt, steady with last year; value was $1.085 billion, up 3% and on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

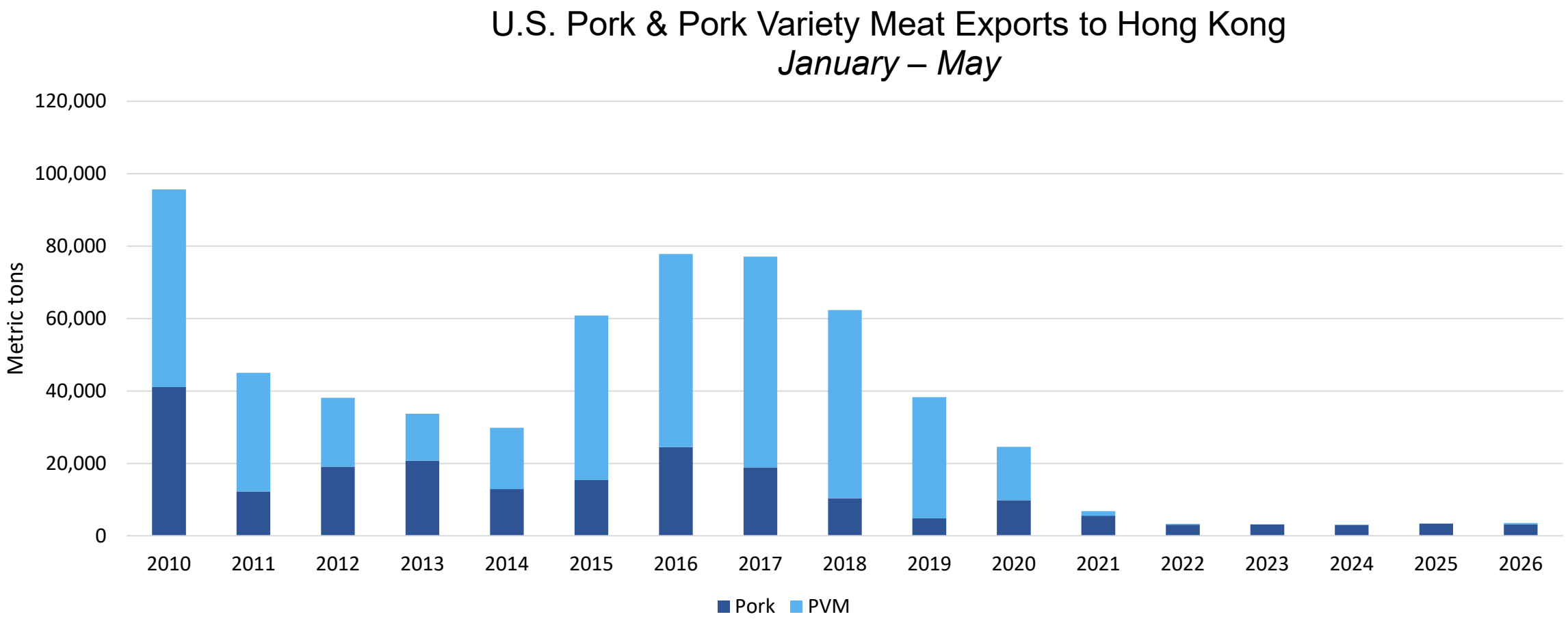
January – May 2026 pork and variety meat exports to China totaled 177,433 mt, up 20%; value was $373 million, up 3%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

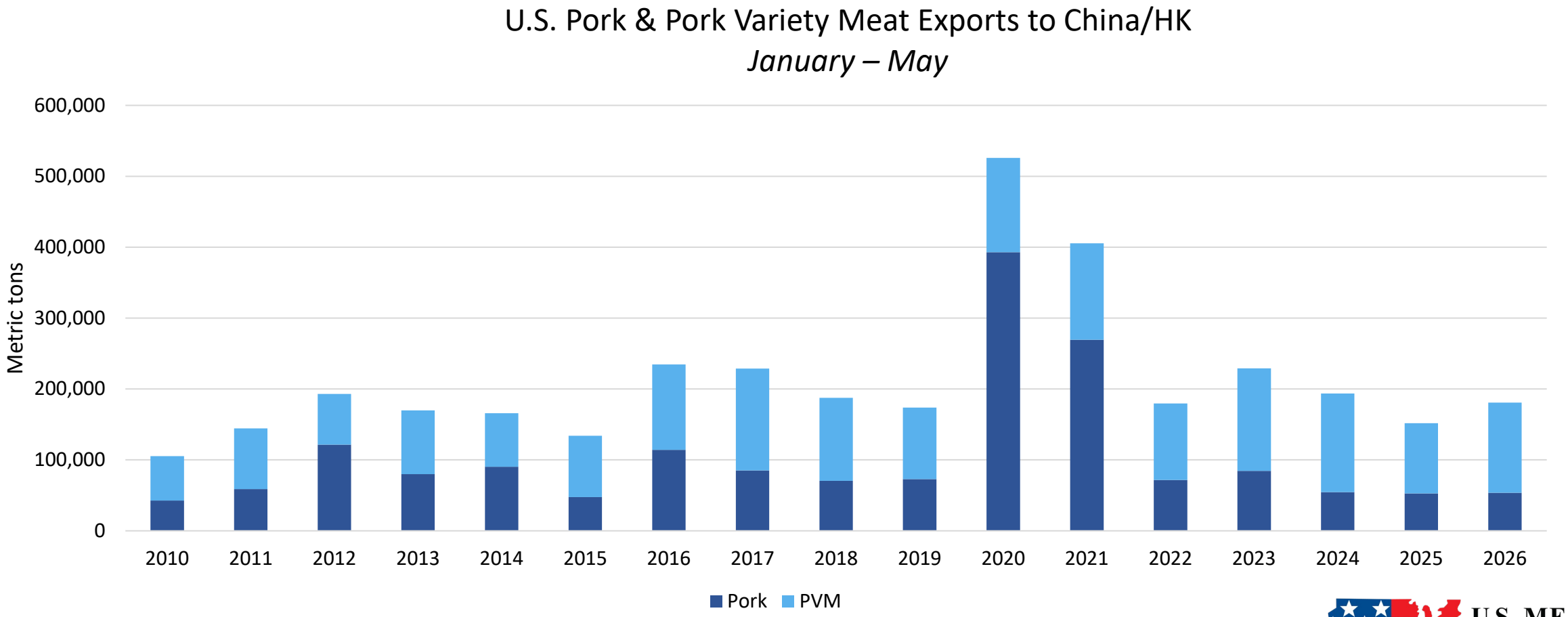
January – May 2026 pork and pork variety meat exports to Hong Kong totaled 3,502 mt, up 3%; value was $16.1 million, up 23%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

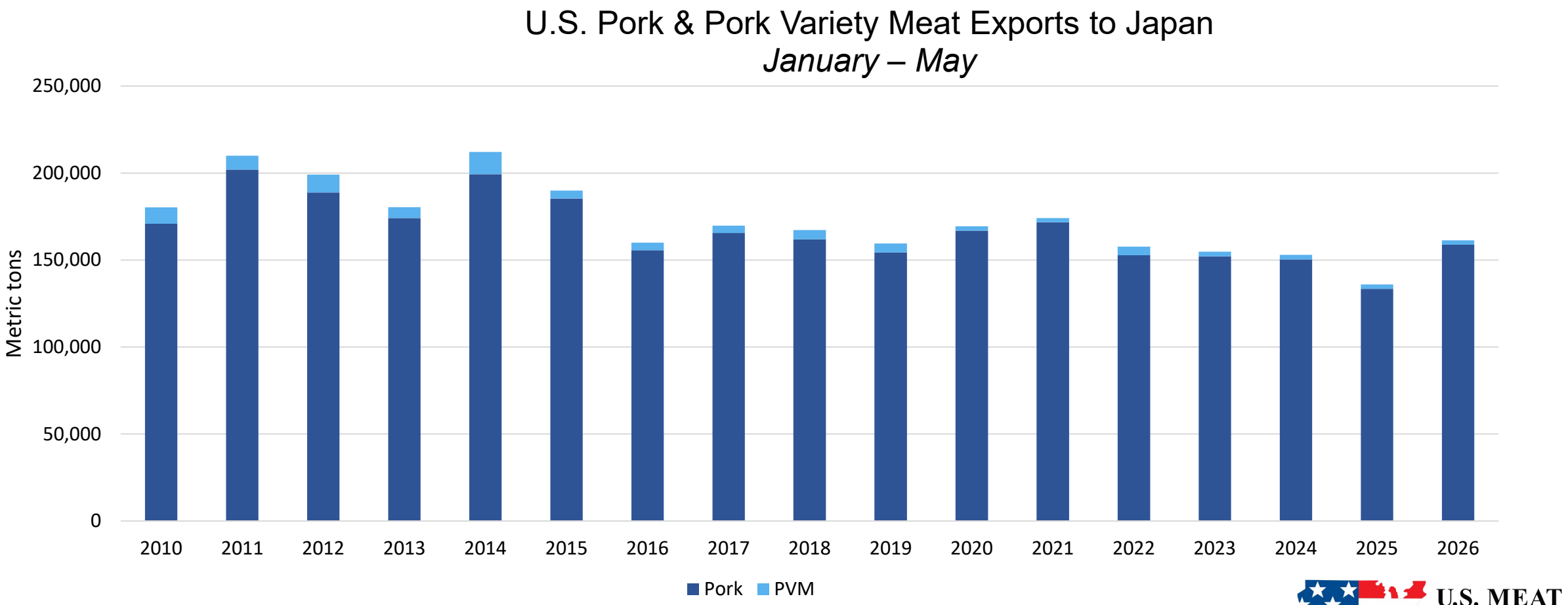
January – May 2026 combined pork and pork variety meat exports to China/Hong Kong totaled 180,935 mt, up 19%; value was $389.4 million, up 4%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

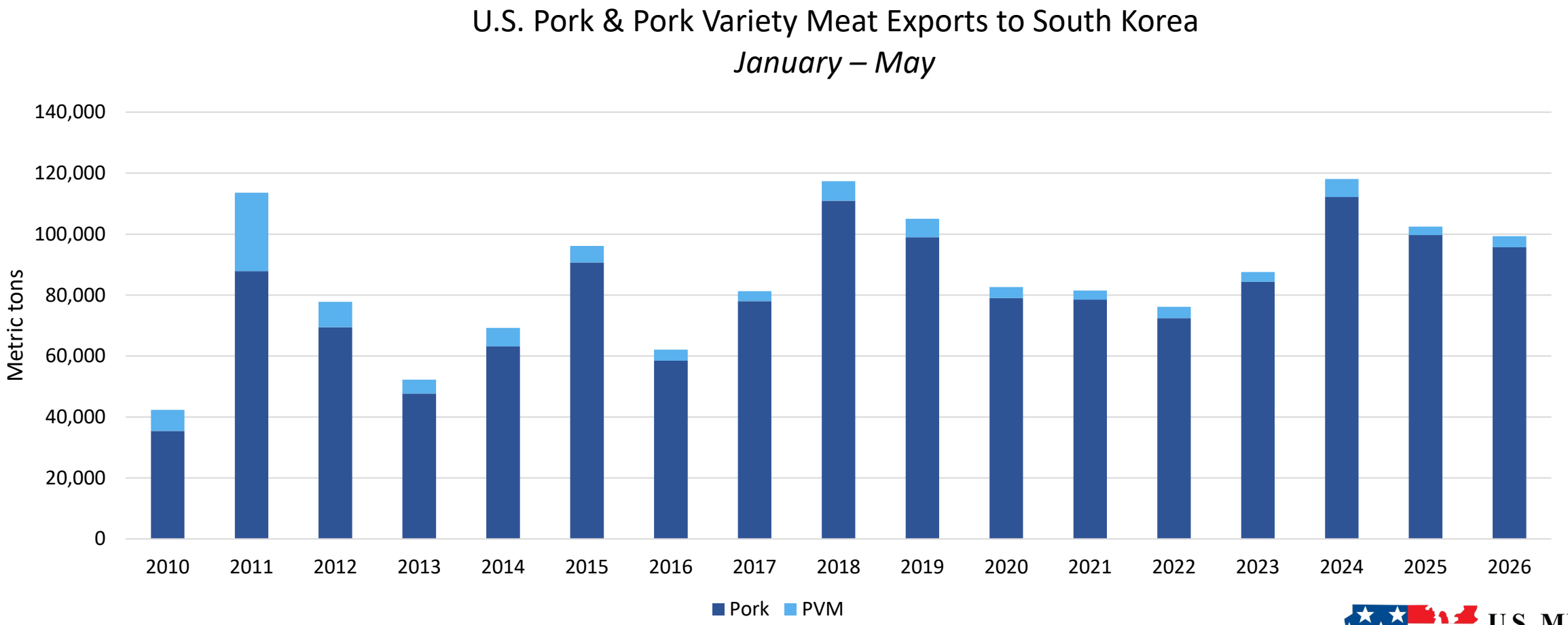
January – May 2026 pork and pork variety meat exports to Japan totaled 161,330 mt, up 19%; value was $614 million, up 14%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

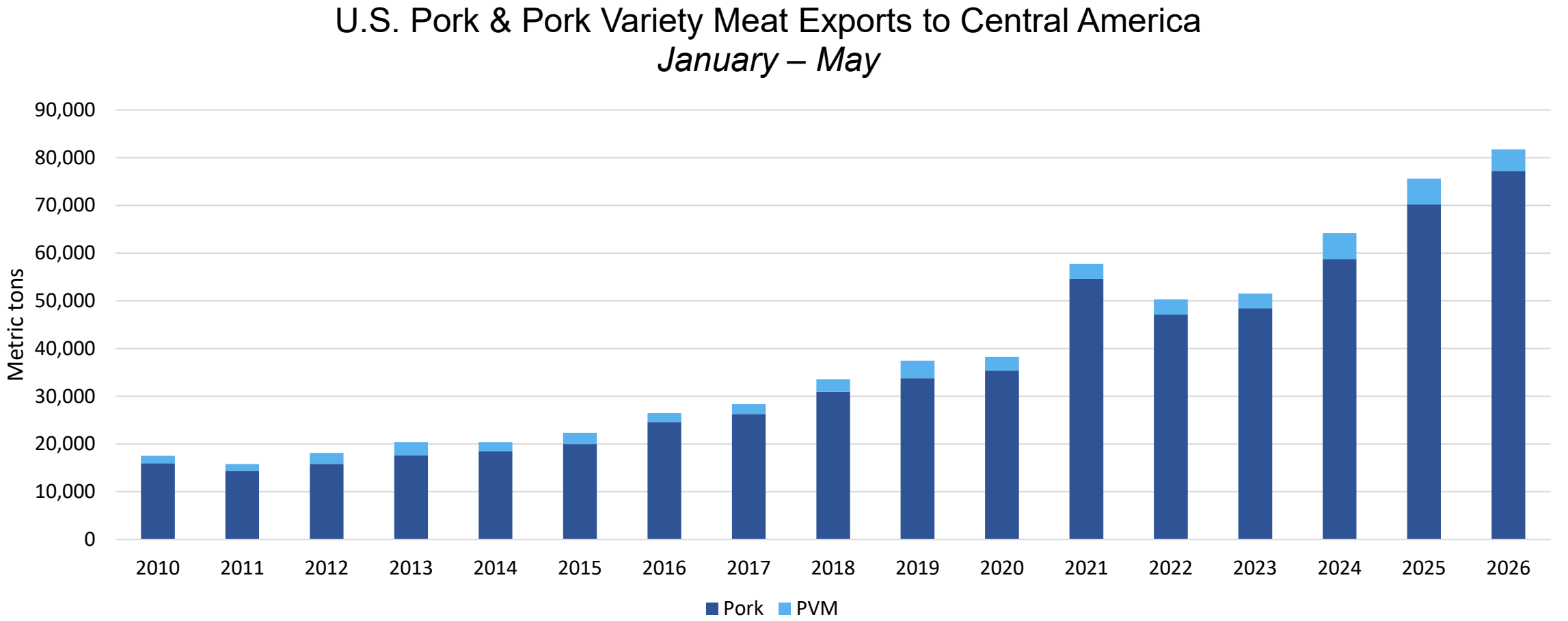
January – May 2026 pork and pork variety meat exports to South Korea totaled 99,290 mt, down 3%; value was $327 million, down 1%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

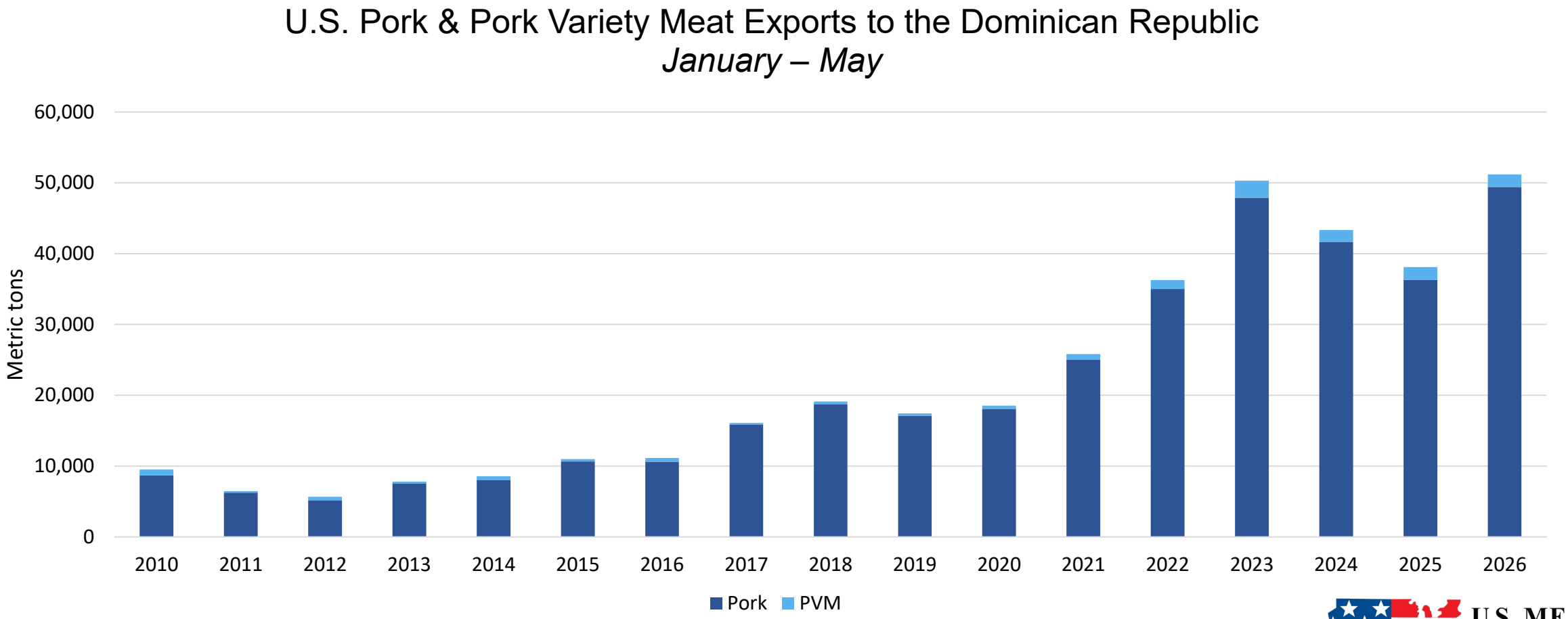
January – May 2026 pork and pork variety meat exports to Central America totaled 81,741 mt, up 8% and on a record pace; value was $270 million, up 13% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

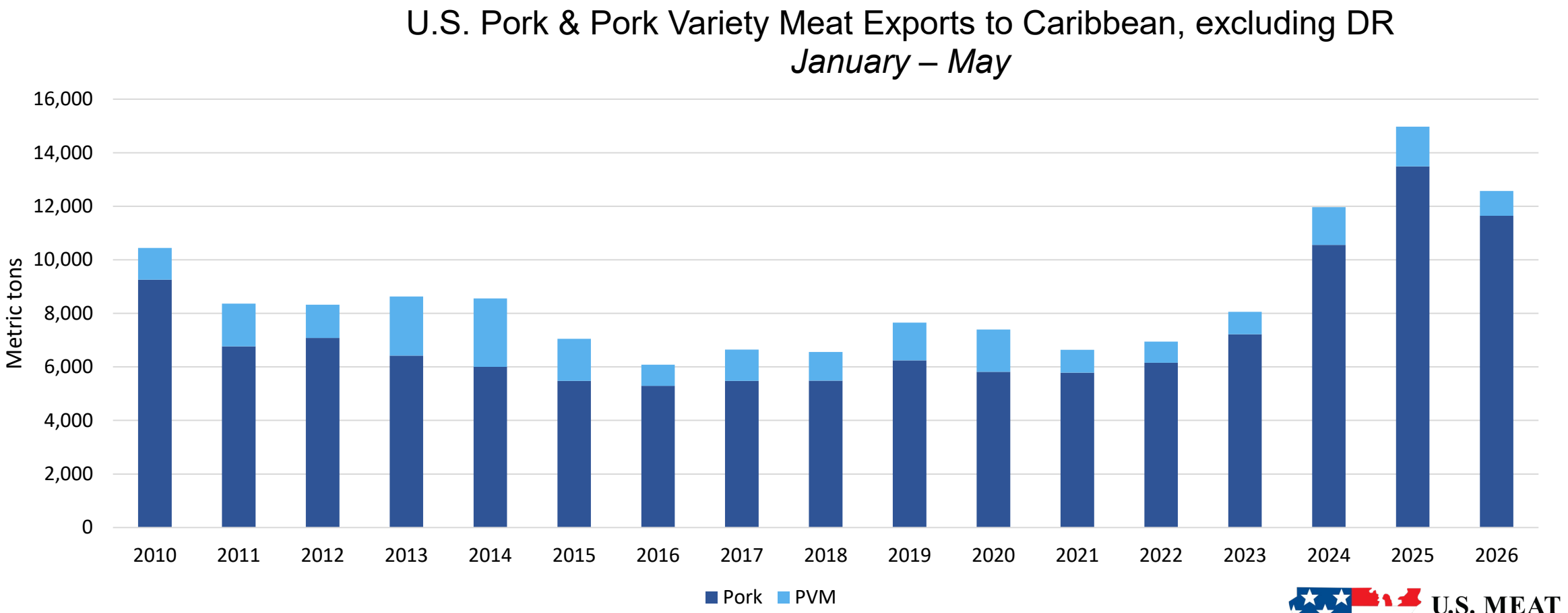
January – May 2026 pork and variety meat exports to the Dominican Republic totaled 51,163 mt, up 34% and on a record pace; value was $149 million, up 33% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

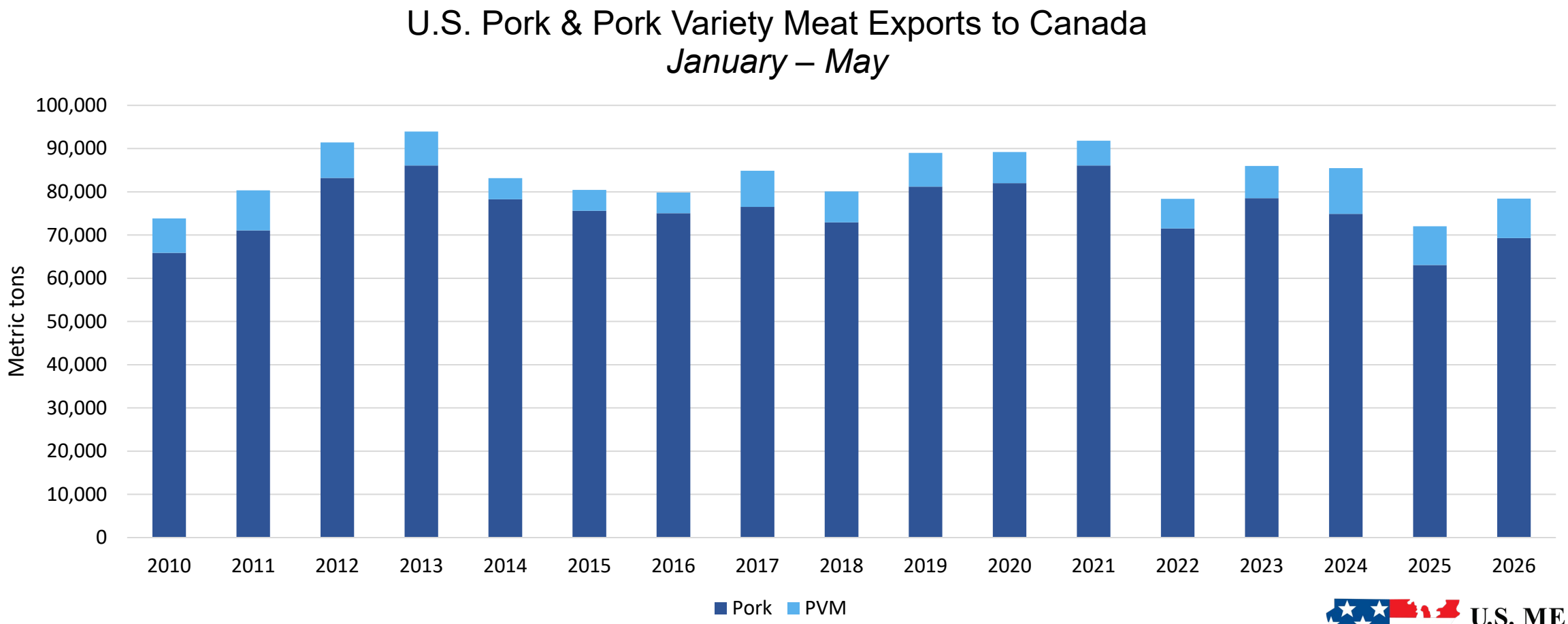
January – May 2026 pork and pork variety meat exports to the Caribbean (excluding DR) totaled 12,572 mt, down 16%,; value was $44.9 million, down 10%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

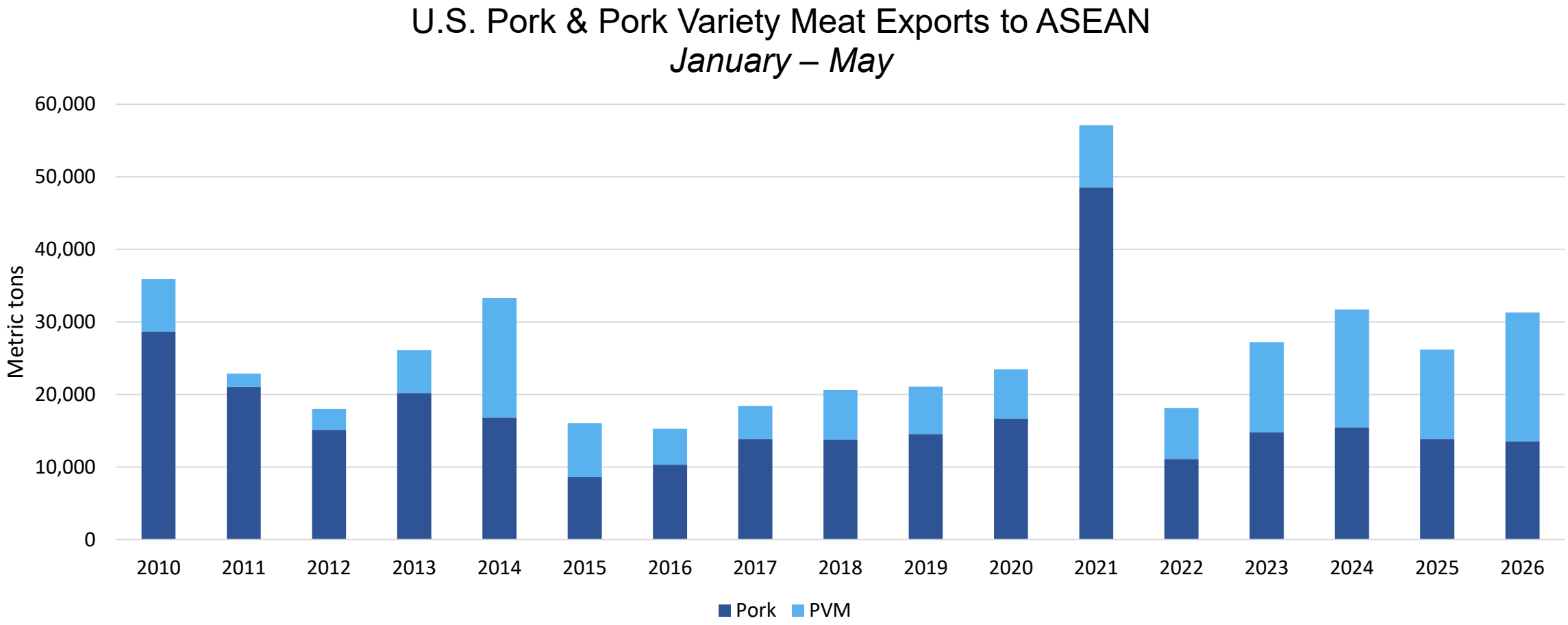
January – May 2026 pork and pork variety meat exports to Canada totaled 78,407, up 9%; value was $313 million, up 7%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

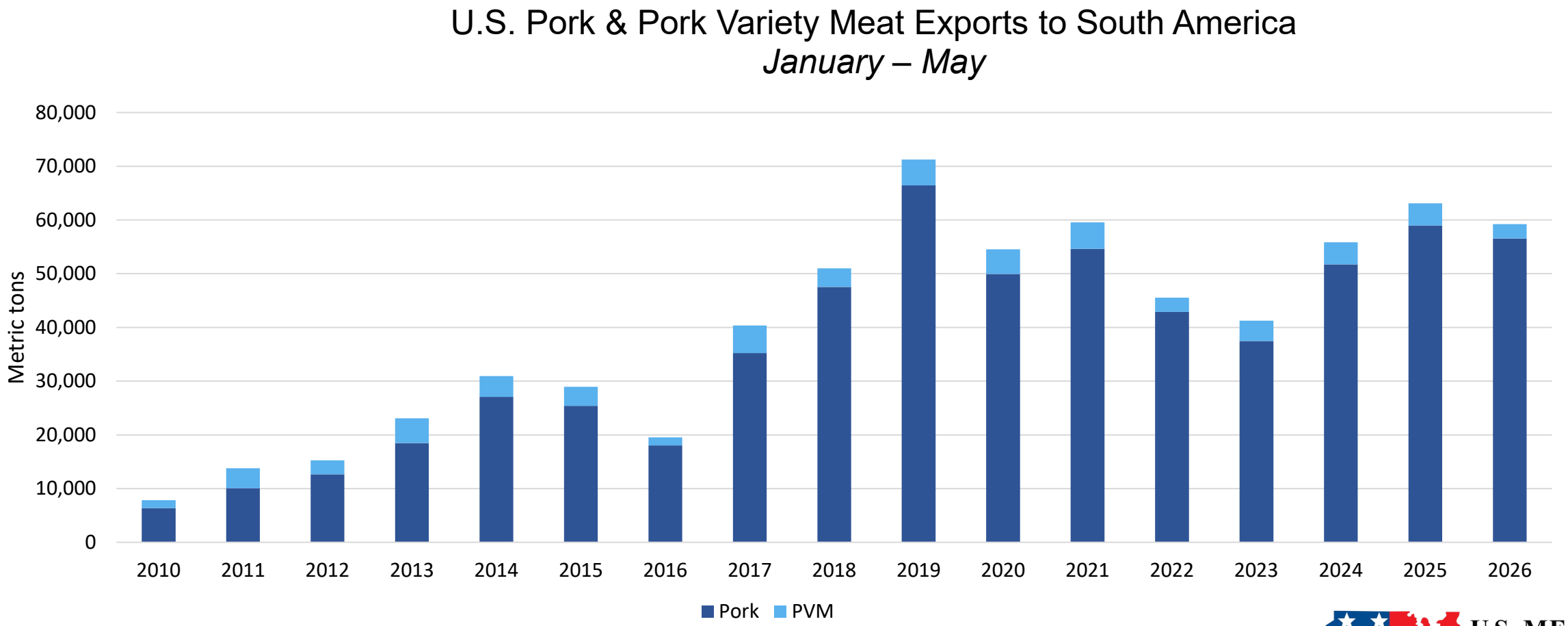
January – May 2026 pork and variety meat exports to the ASEAN region totaled 31,294 mt, up 20%; value was $71.7 million, up 10%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

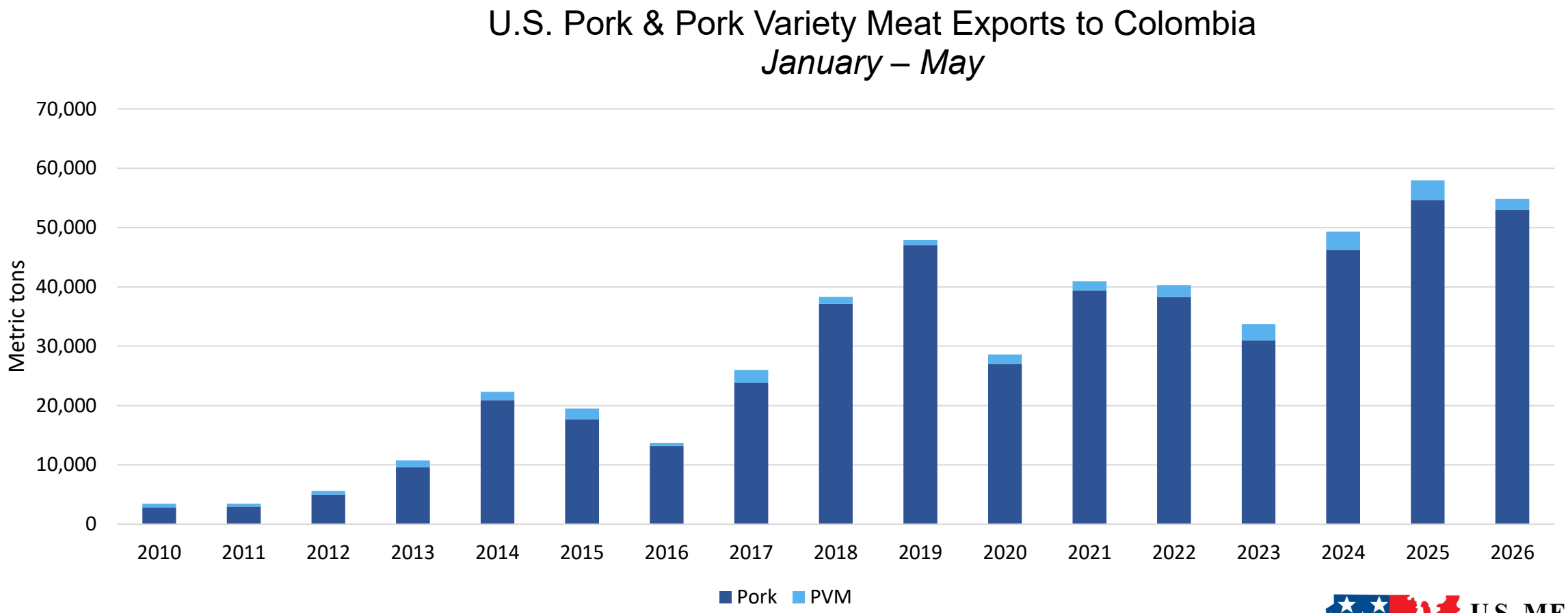
January – May 2026 pork and pork variety meat exports to South America totaled 59,232 mt, down 6%; value was $180 million, down 4%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF, includes Colombia

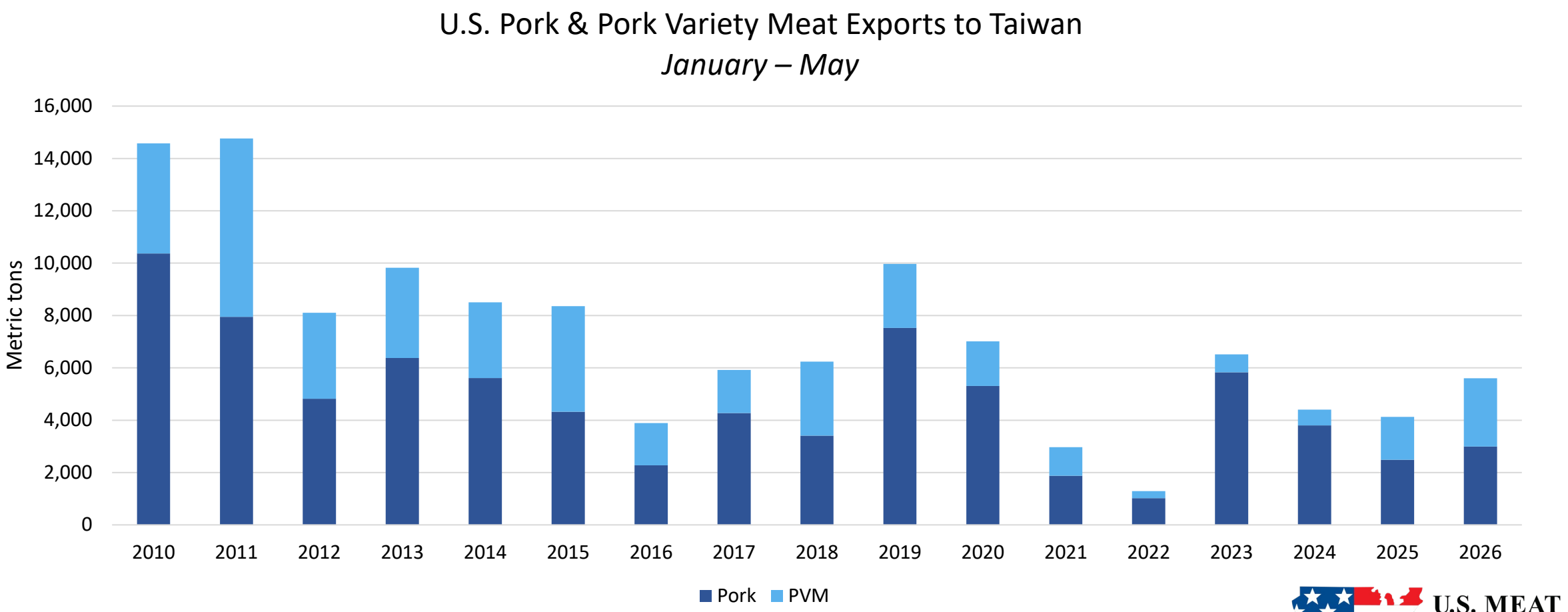
January – May 2026 pork and pork variety meat exports to Colombia totaled 54,859 mt, down 5%; value was $158 million, down 5%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

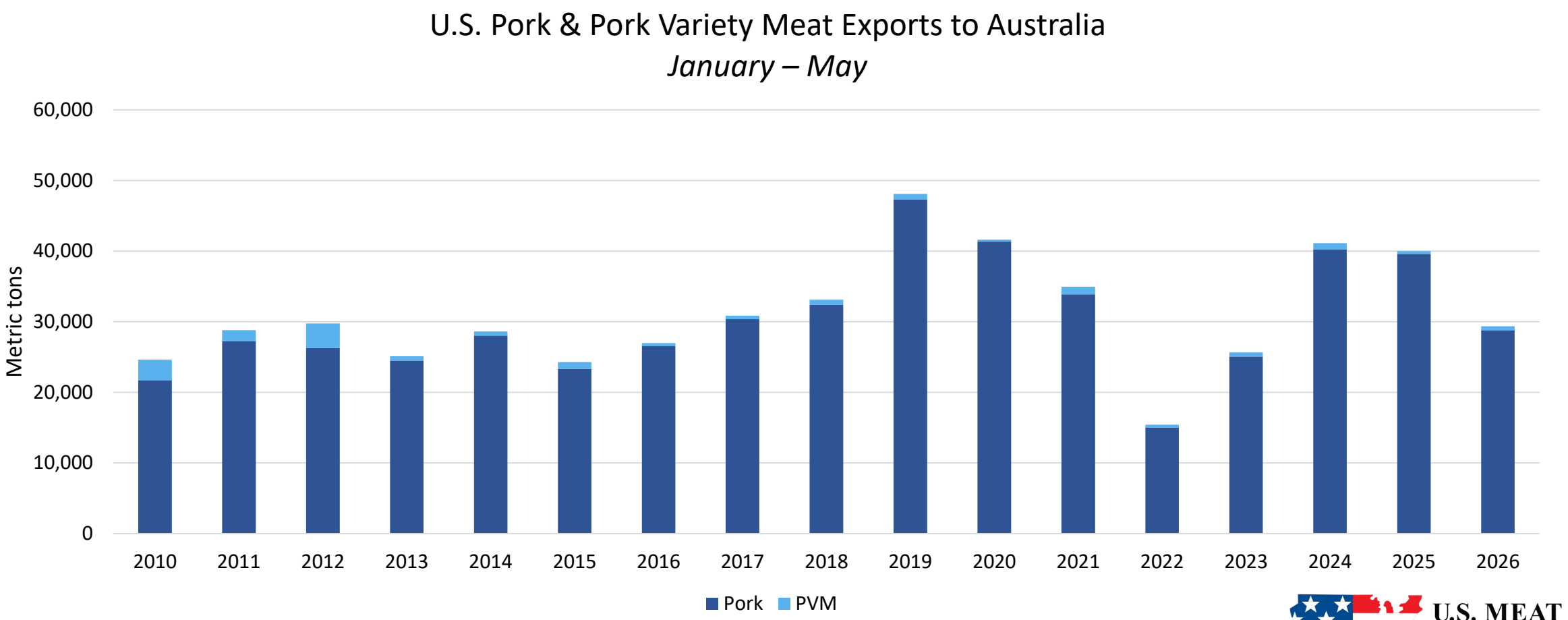
January – May 2026 pork and pork variety meat exports to Taiwan totaled 5,599 mt, up 36%; value was $12.5 million, up 27%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

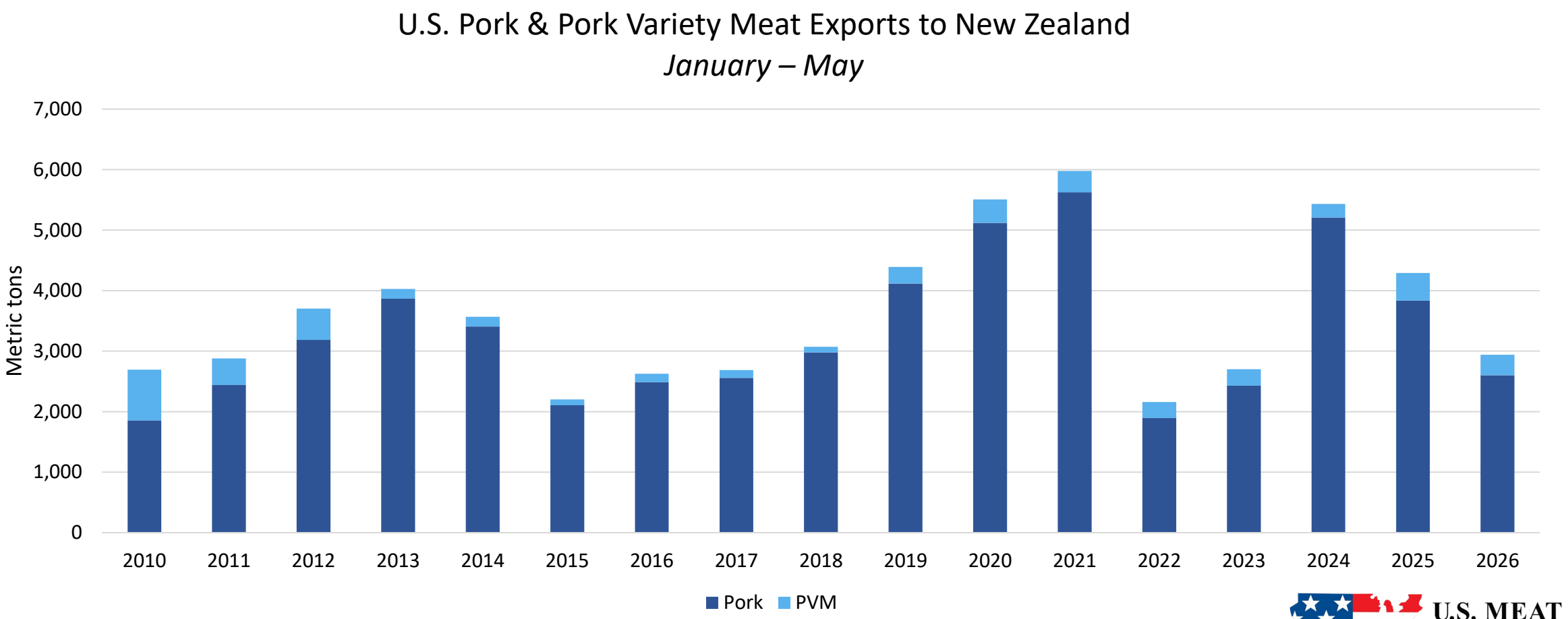
January – May 2026 pork and pork variety meat exports to Australia totaled 29,370 mt, down 27%; value was $108 million, down 25%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

January – May 2026 pork and pork variety meat exports to New Zealand totaled 2,939 mt, down 32%, value was $13.7 million, down 26%



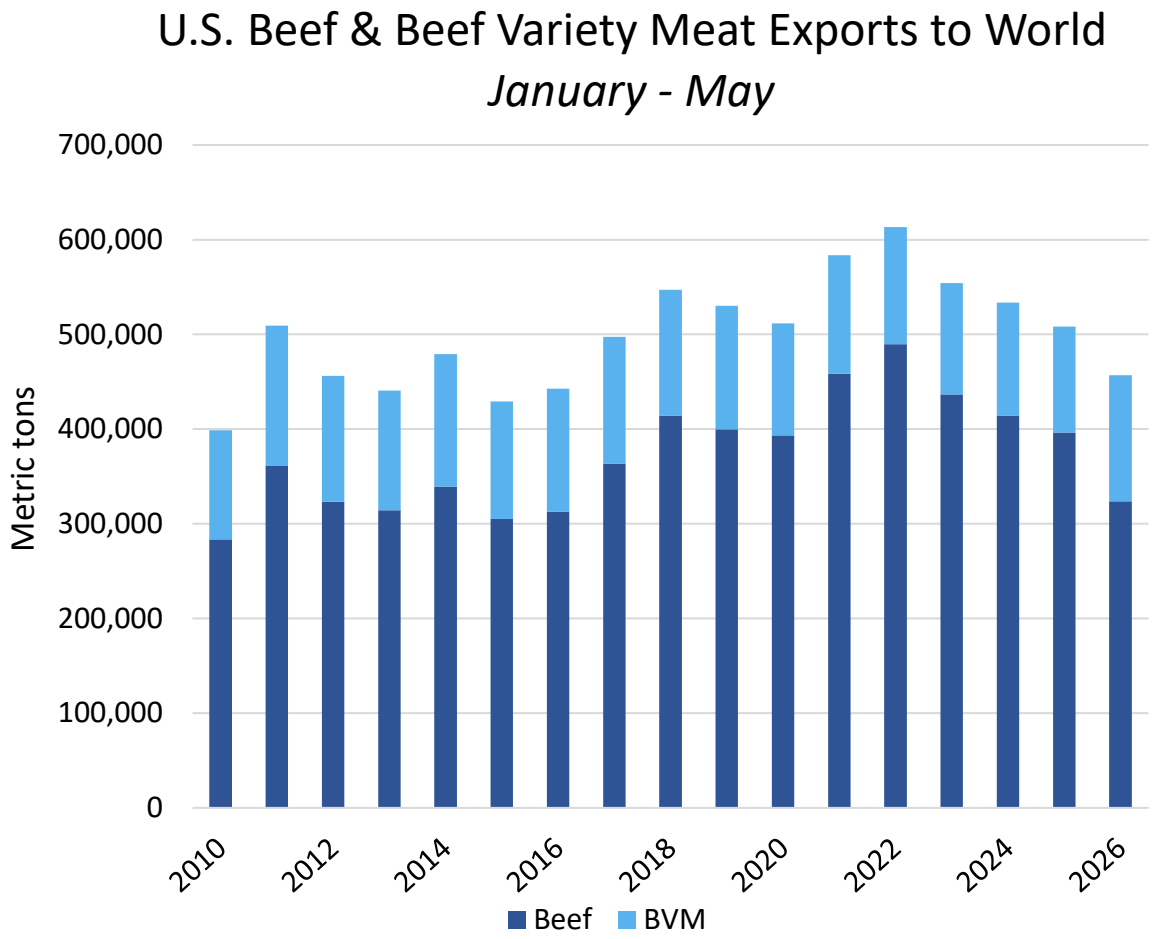
U.S. MEAT EXPORT FEDERATION

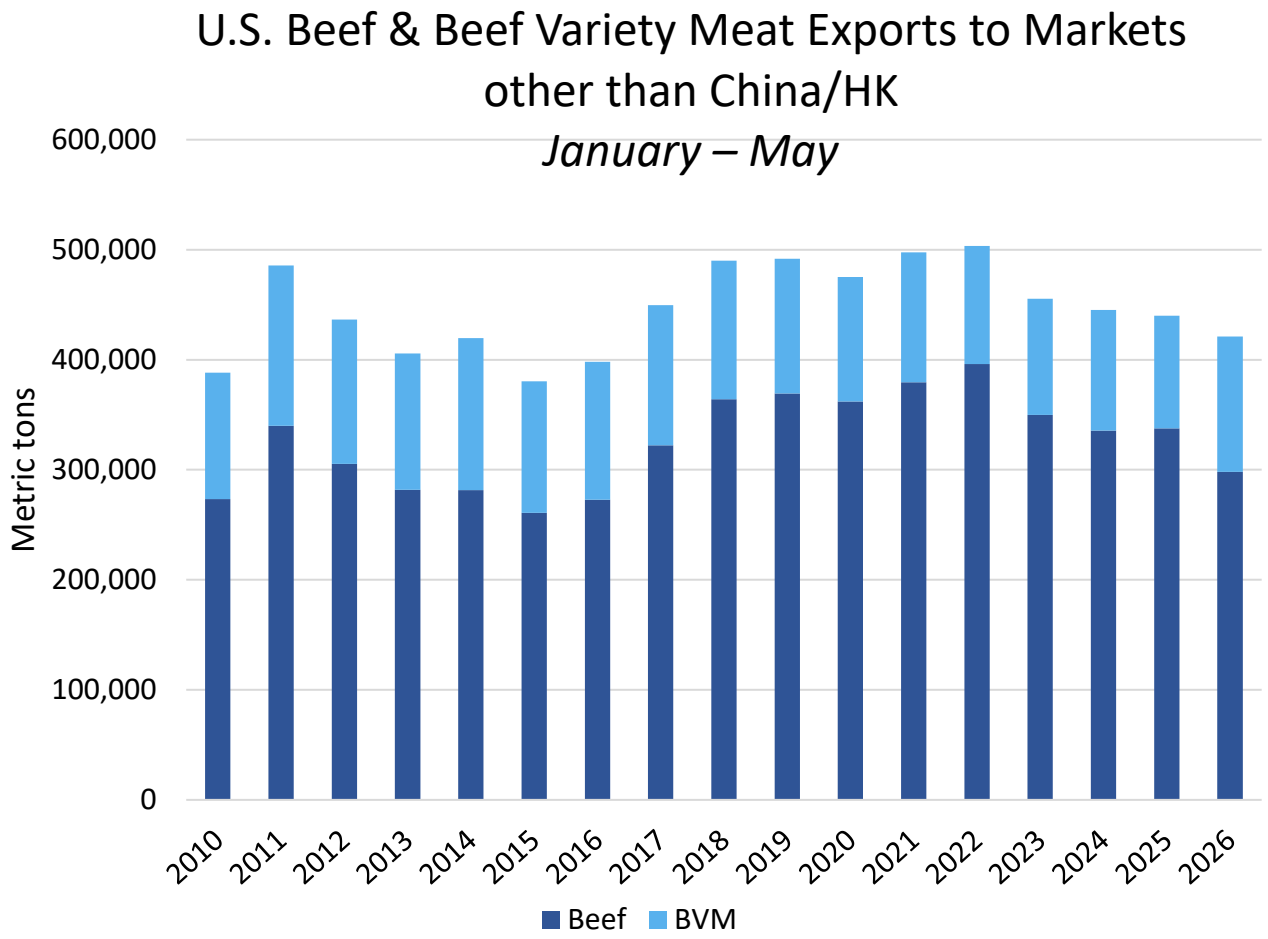
Source: USDA/FAS, USMEF



U.S. Beef Export Details

January - May 2026 U.S. beef and beef variety meat exports to the world totaled 457,063 mt, down 10%, valued at $3.946 billion, down 5%; exports to markets other than China/HK were 421,096 mt, down 4%, with value of $3.611 billion, up 2%

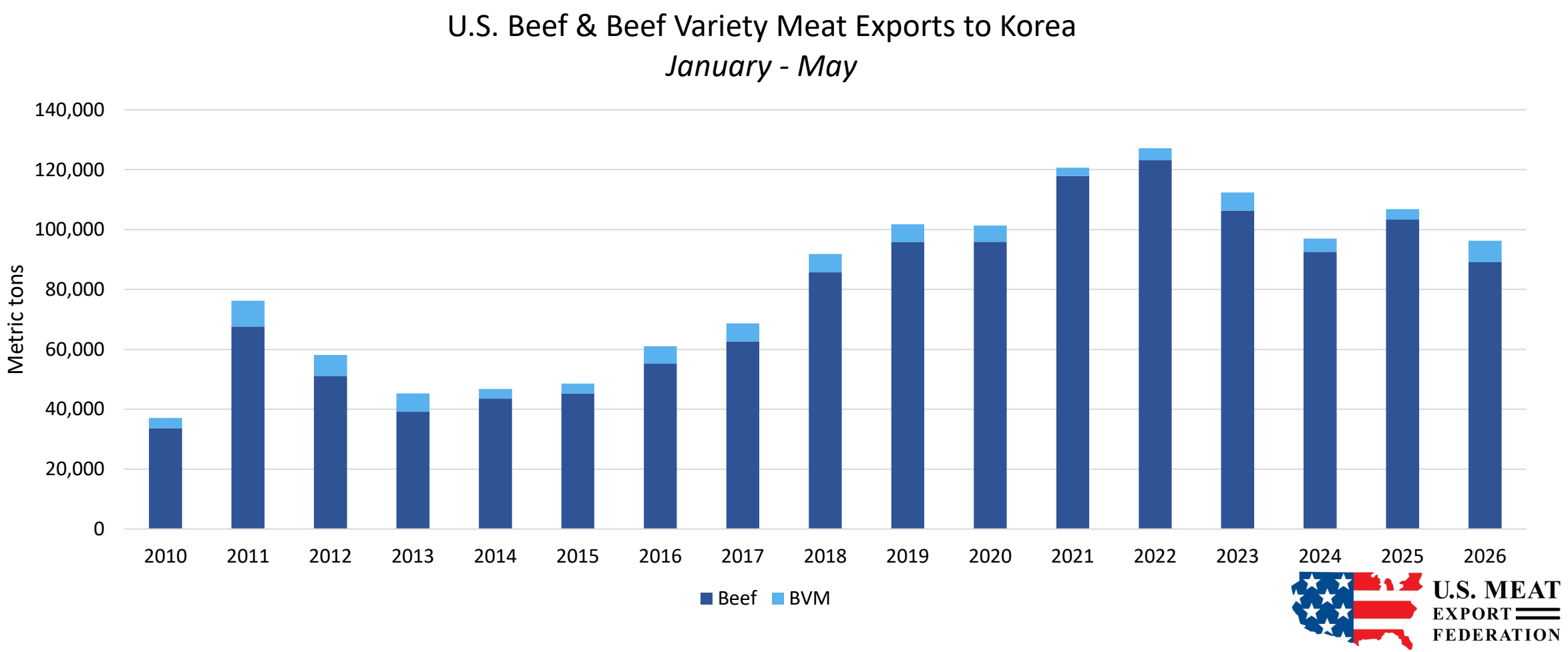




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

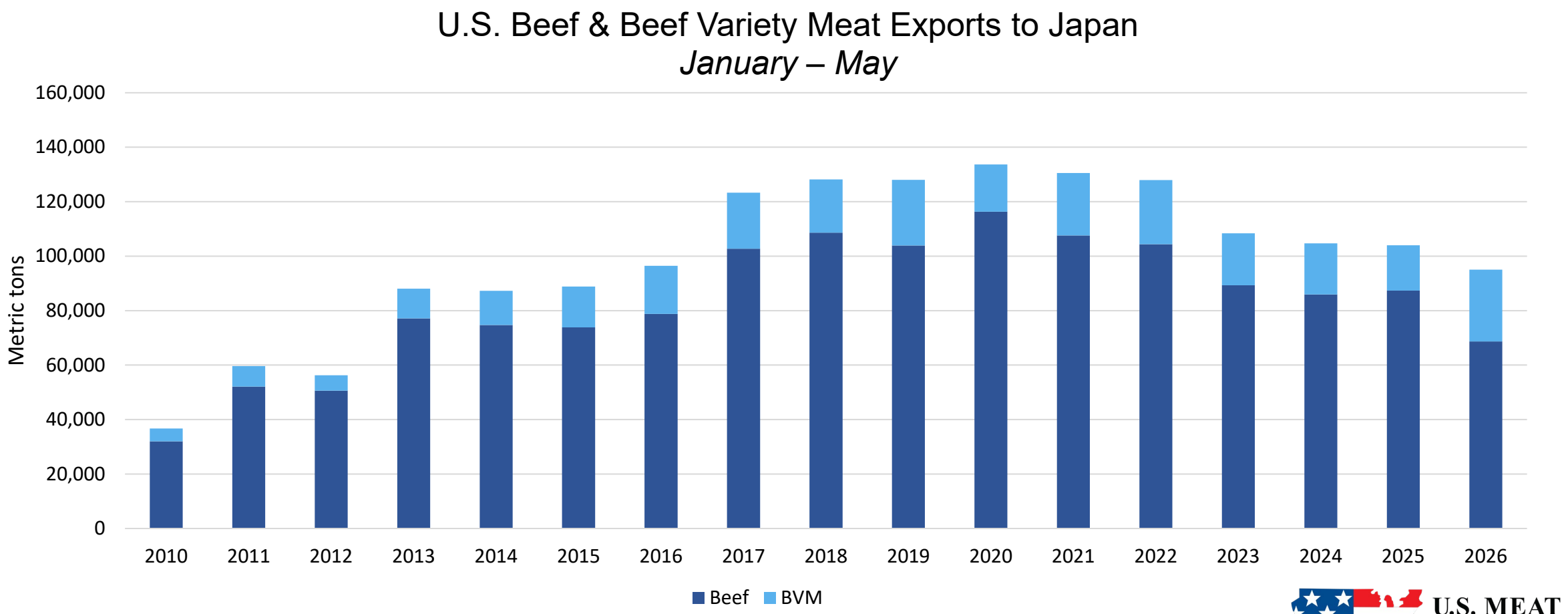
January - May 2026 beef and beef variety meat exports to South Korea totaled 96,265 mt, down 10%; value was $960 million, down 6%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

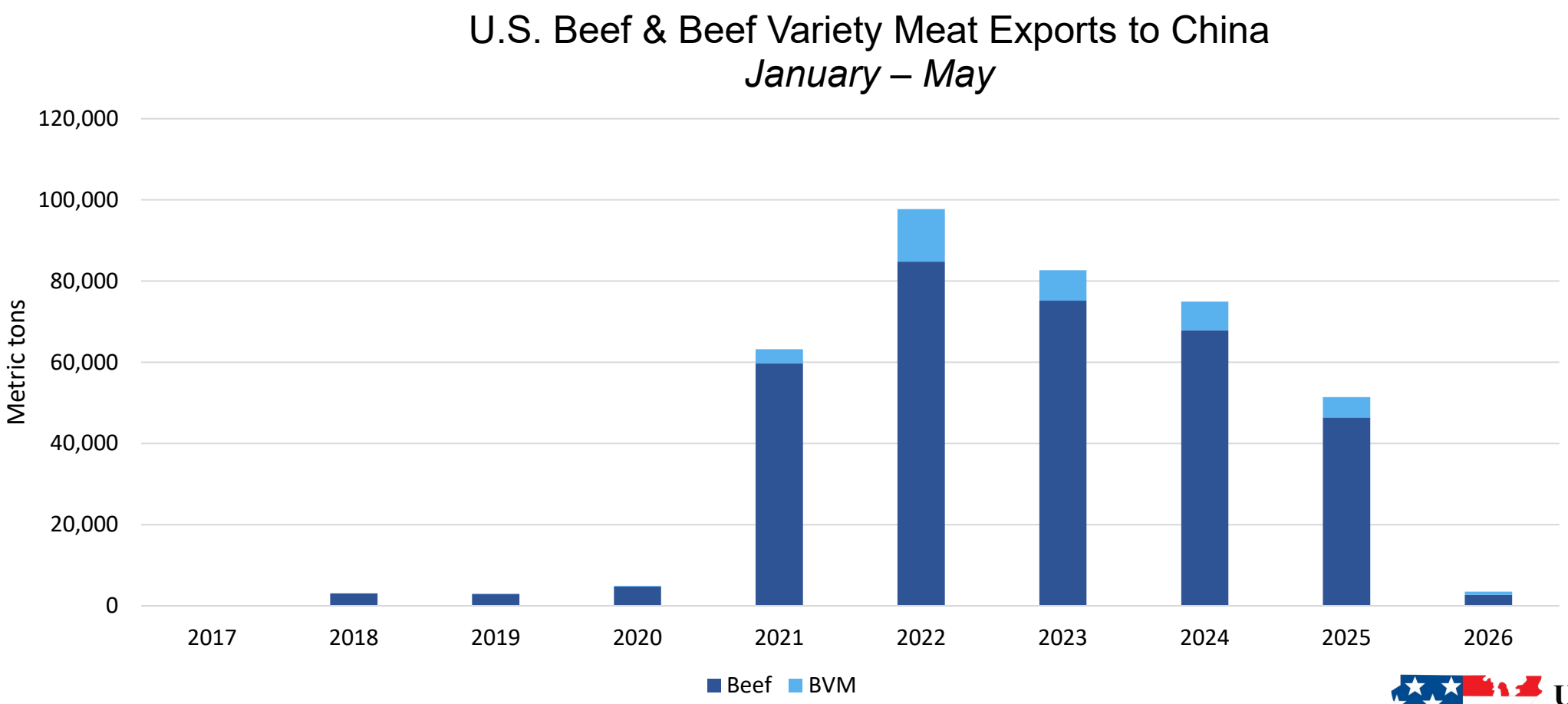
January – May 2026 beef and beef variety meat exports to Japan totaled 95,061 mt, down 9%, value was $743 million, down 4%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

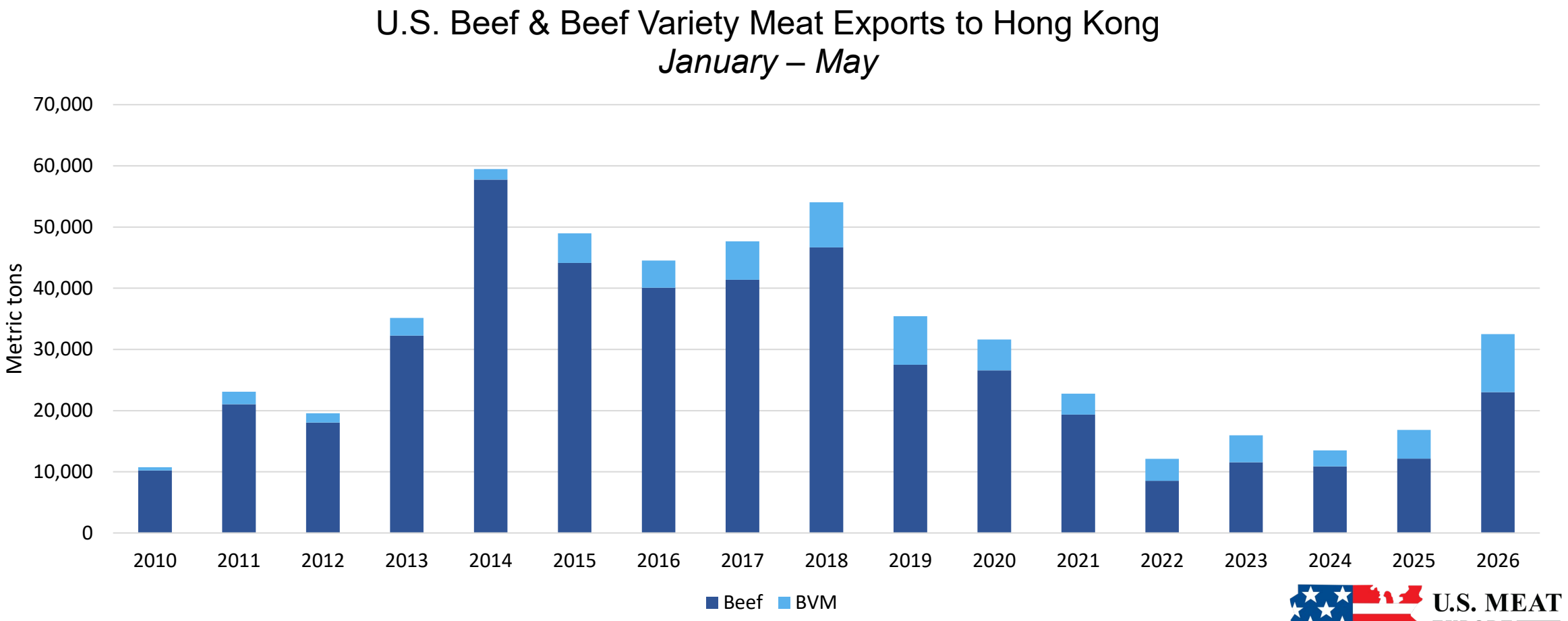
January – May 2026 beef and beef variety meat exports to China totaled 3,478 mt, down 93%; value was $17.1 million, down 96%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

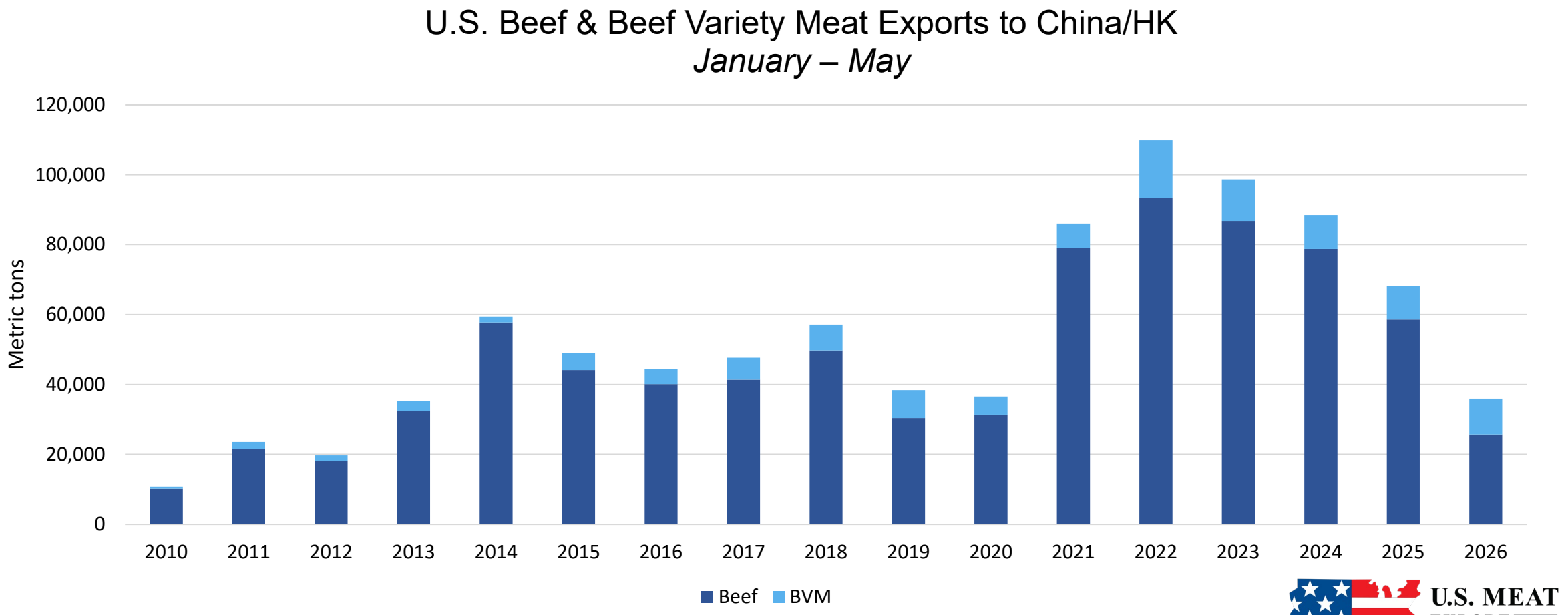
January – May 2026 beef and beef variety meat exports to Hong Kong totaled 32,489 mt, up 93%, value was $318 million, up 98%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

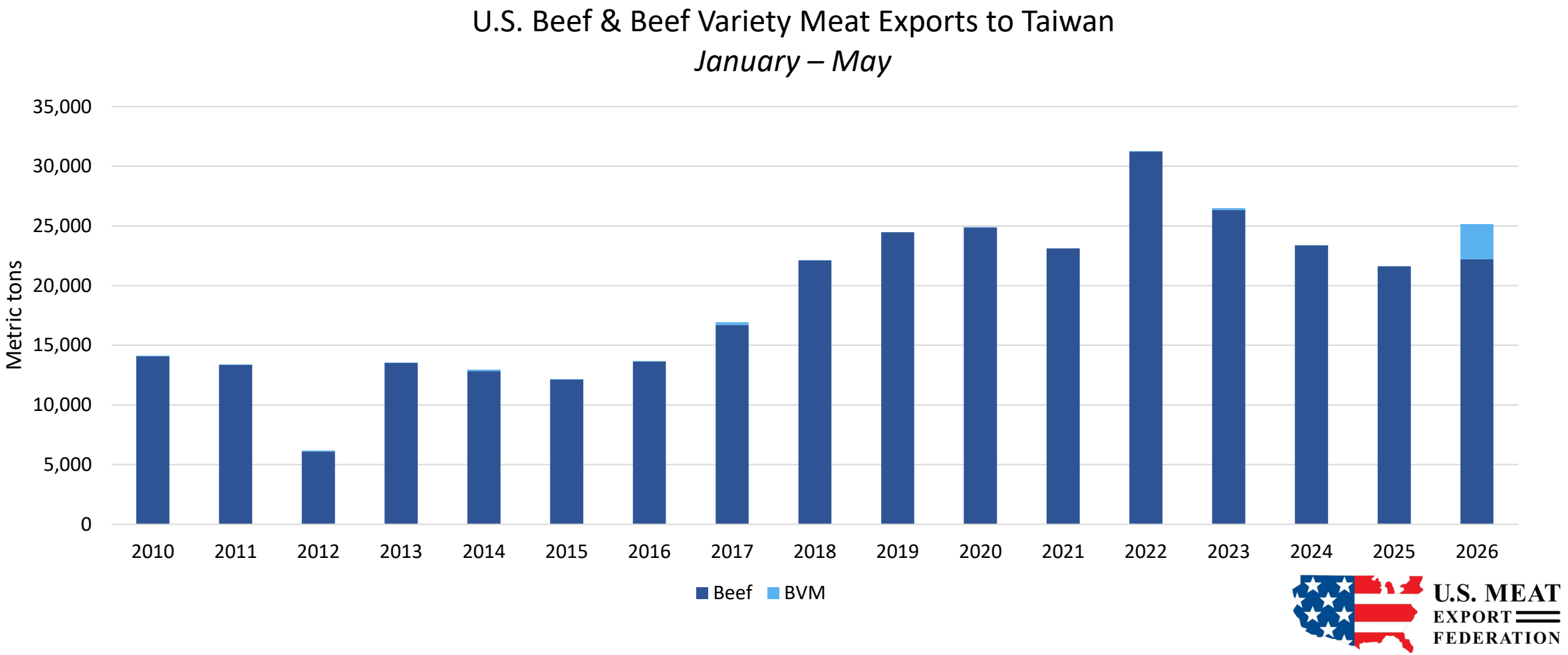
January – May 2026 beef/bvm exports to China/Hong Kong totaled 35,967 mt, down 47%; value was $335 million, down 45%



U.S. MEAT EXPORT FEDERATION

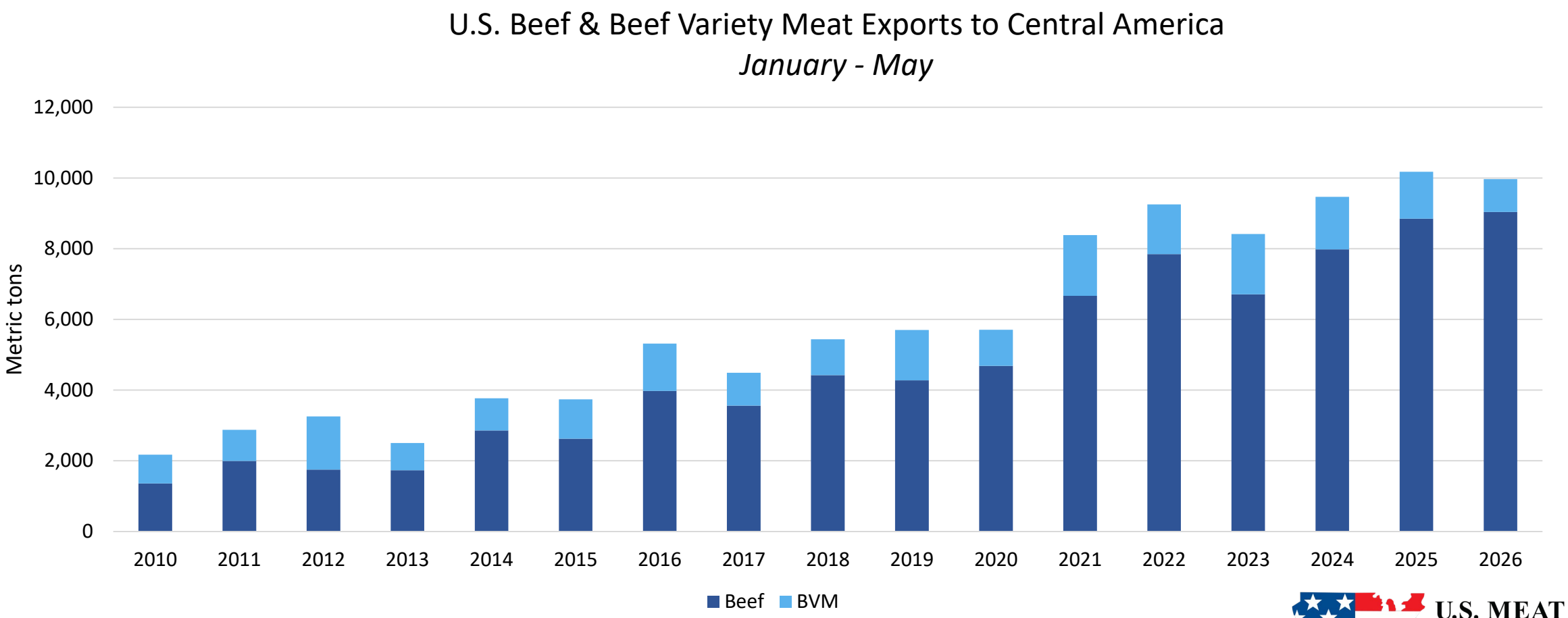
Source: USDA/FAS, USMEF

January – May 2026 beef and beef variety meat exports to Taiwan totaled 25,159 mt, up 16%; value was $288 million, up 12%



Source: USDA/FAS, USMEF

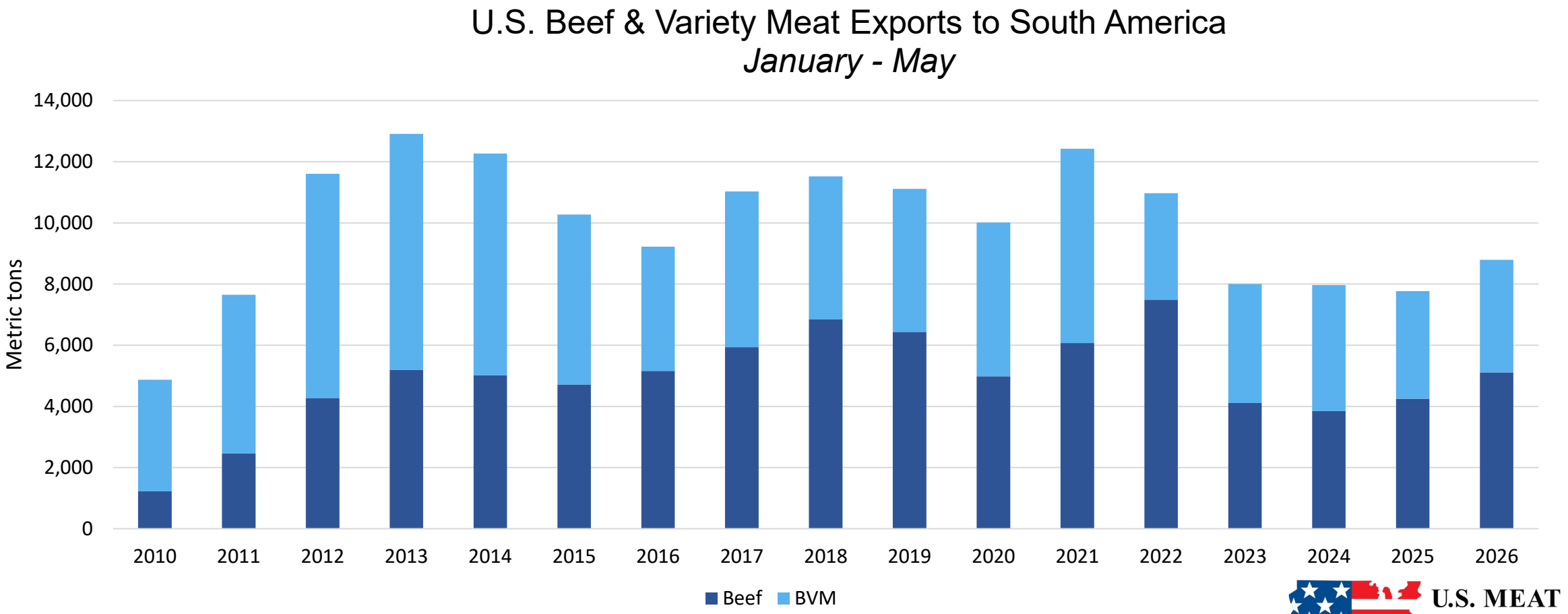
January – May 2026 beef and beef variety meat exports to Central America totaled 9,968 mt, down 2%; value was $102 million, up 14% and on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

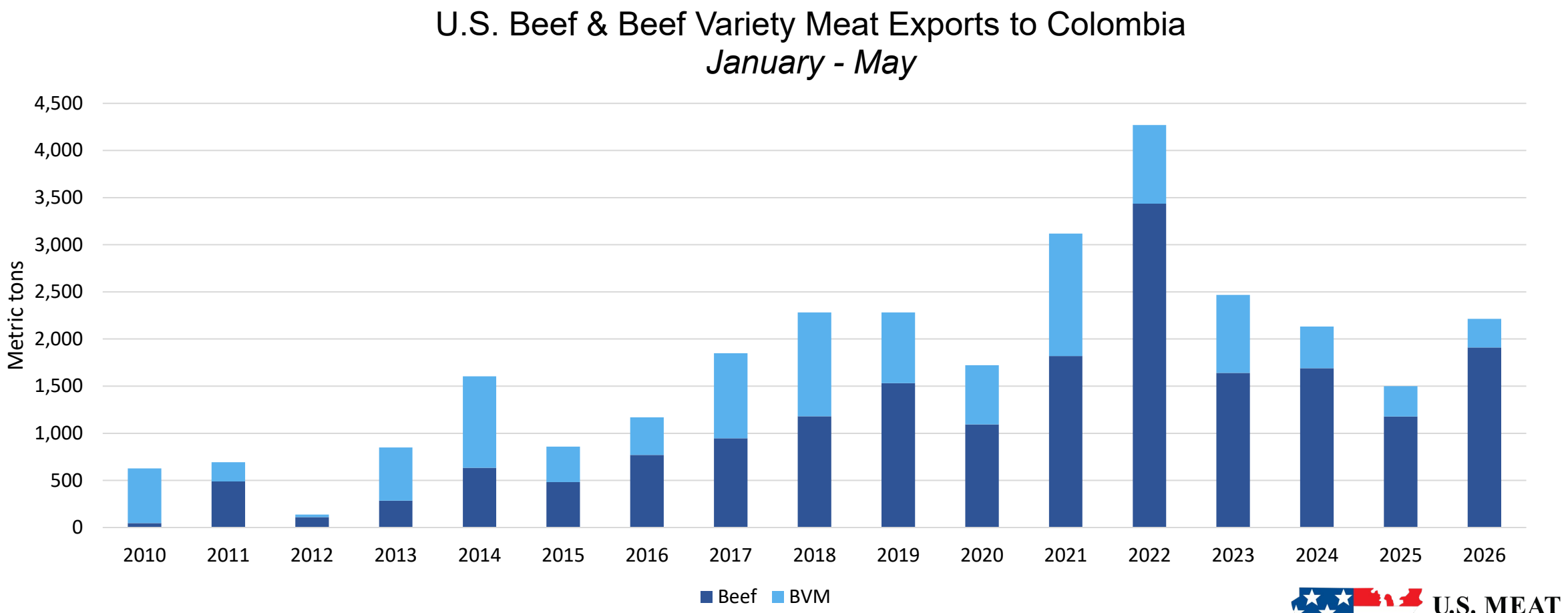
January – May 2026 beef and beef variety meat exports to South America totaled 8,790 mt, up 13%; value was $77.7 million, up 38%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF. Includes Colombia

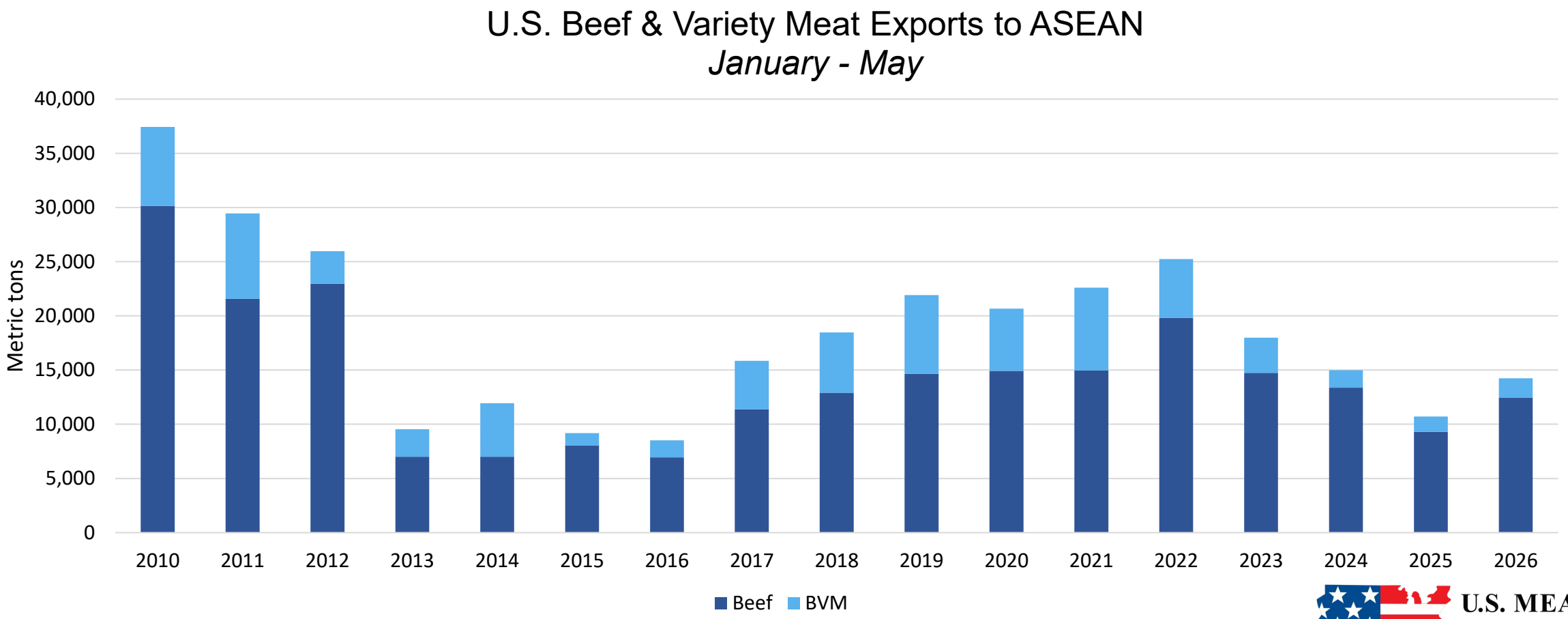
January – May 2026 beef and beef variety meat exports to Colombia totaled 2,214 mt, up 48%; value was $26 million, up 92%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

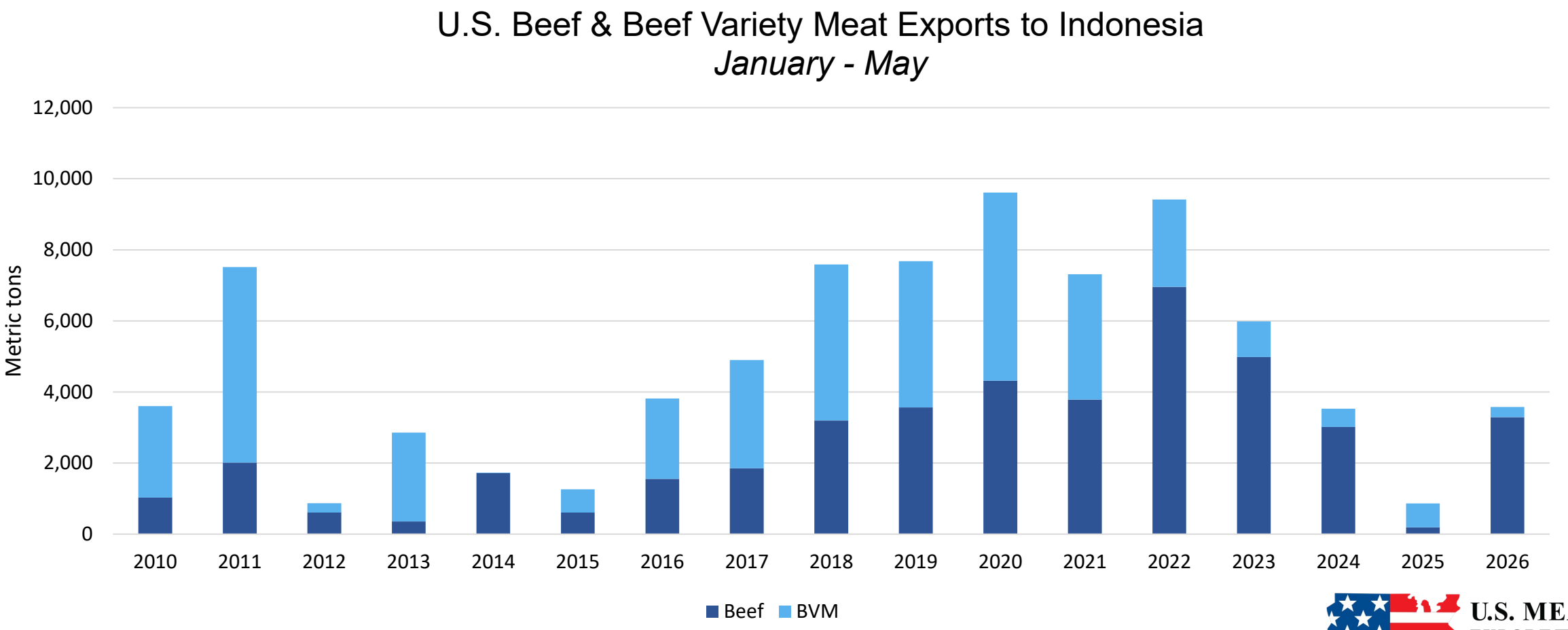
January – May 2026 beef and beef variety meat exports to the ASEAN region totaled 14,242 mt, up 33%; value was $126 million, up 43%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

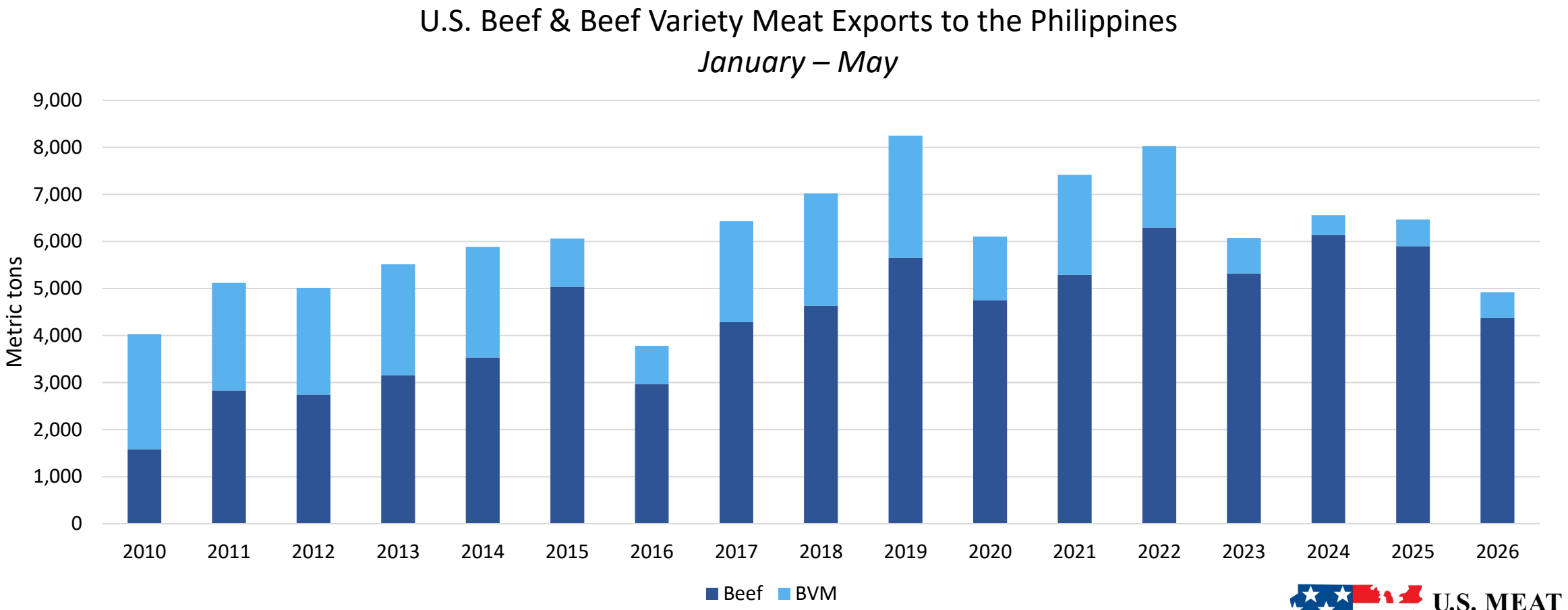
January – May 2026 beef and beef variety meat exports to Indonesia totaled 3,960 mt, up 455%; value was $29.2 million, up 1,093%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

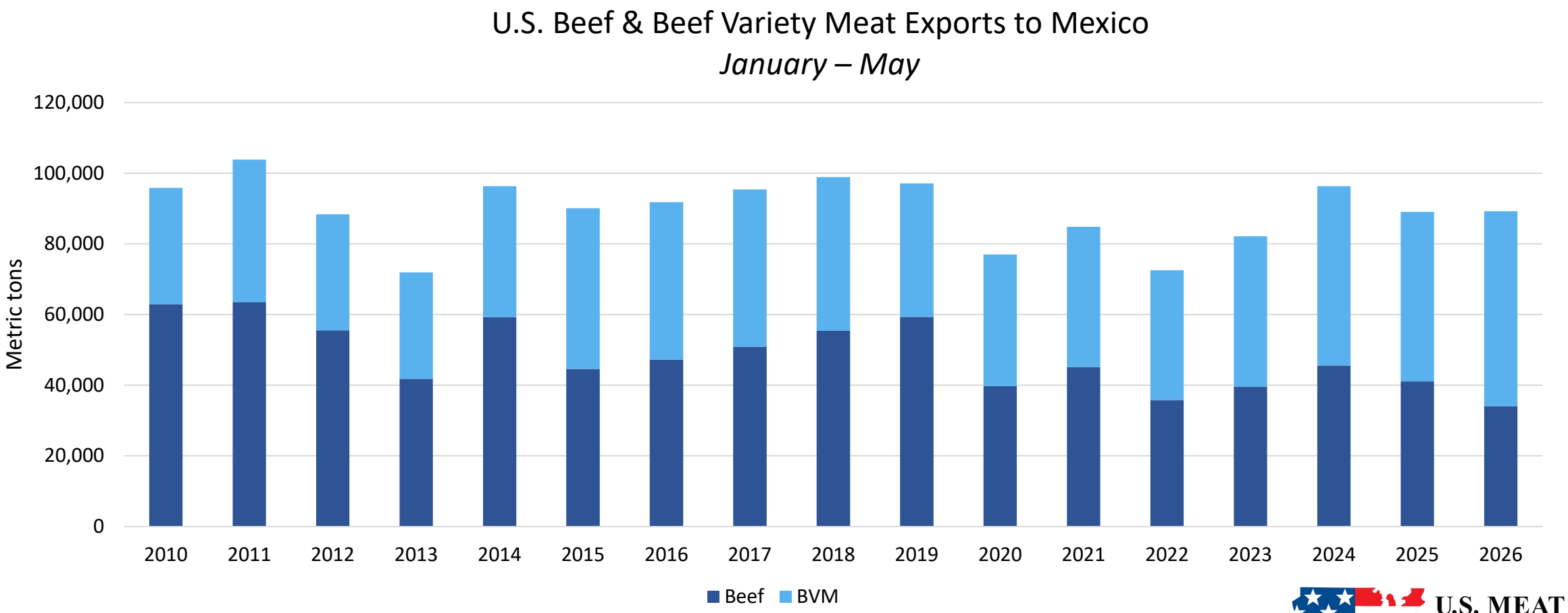
January – May 2026 beef and beef variety meat exports to the Philippines totaled 4,923 mt, down 24%; value was $46.2 million, down 16%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

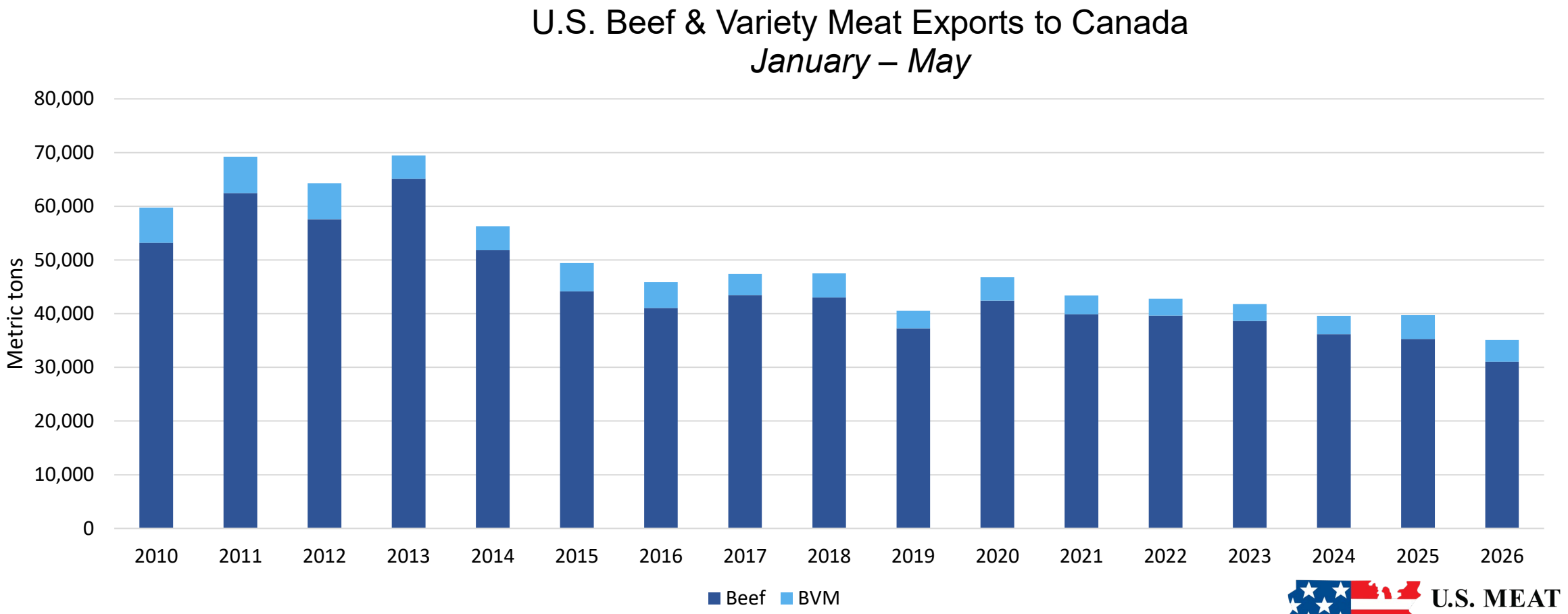
January – May 2026 beef and beef variety meat exports to Mexico totaled 89,203 mt, unchanged from a year ago; value was $560 million, up 4%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

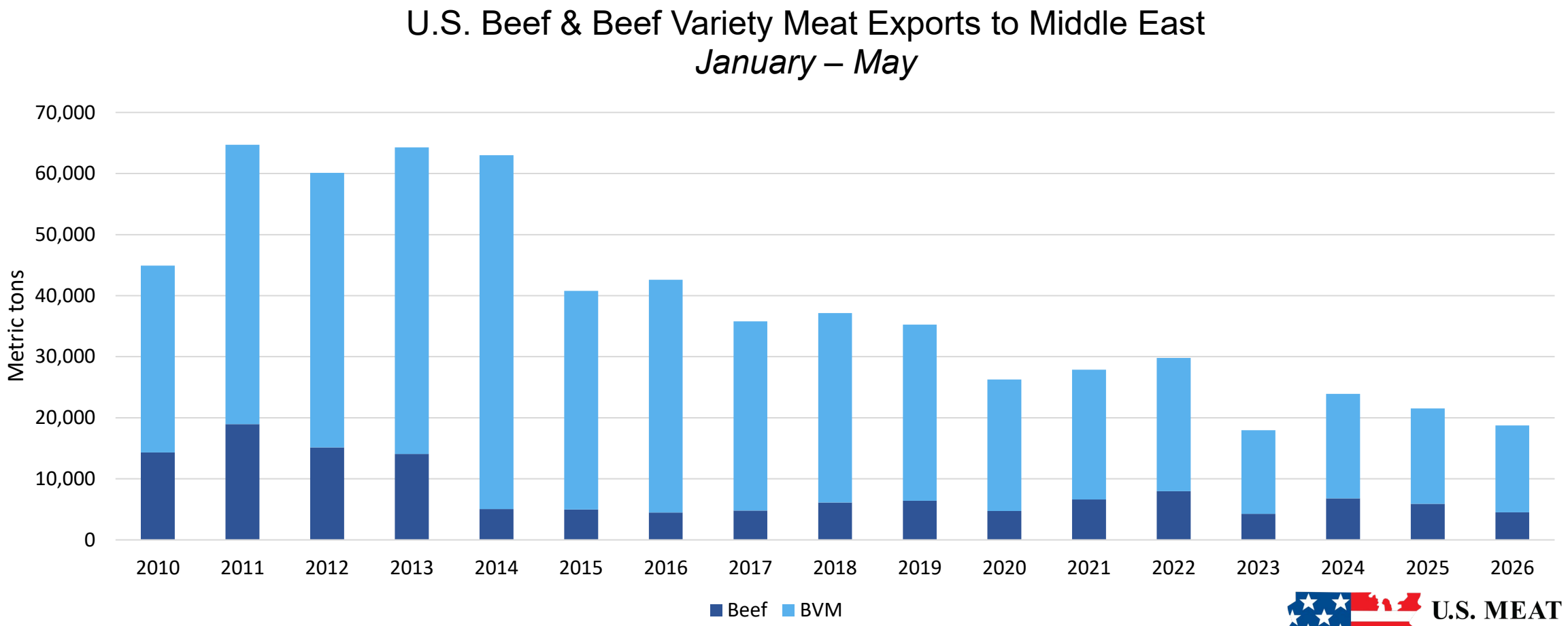
January – May 2026 beef and beef variety meat exports to Canada totaled 35,099 mt, down 12%; value was $324 million, down 4%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

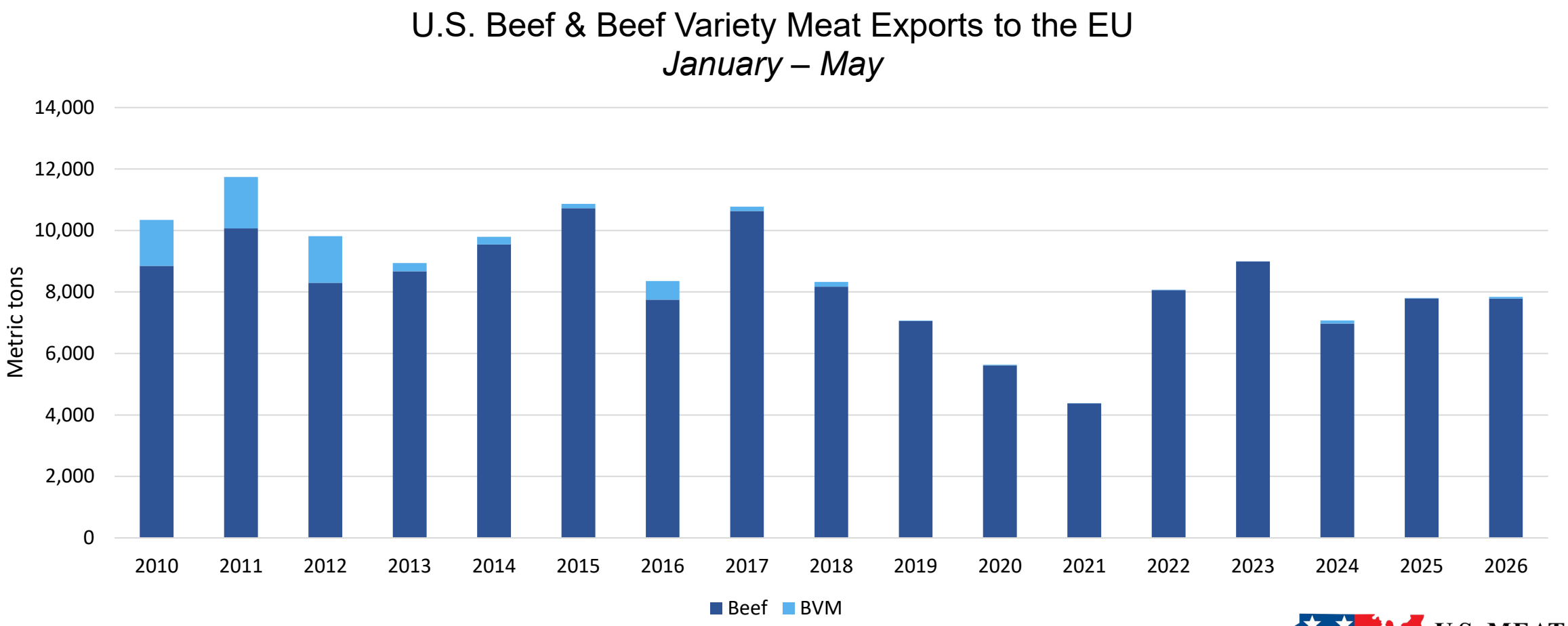
January – May 2026 beef and beef variety meat exports to the Middle East totaled 18,758 mt, down 13%; value was $88.5 million, down 15%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

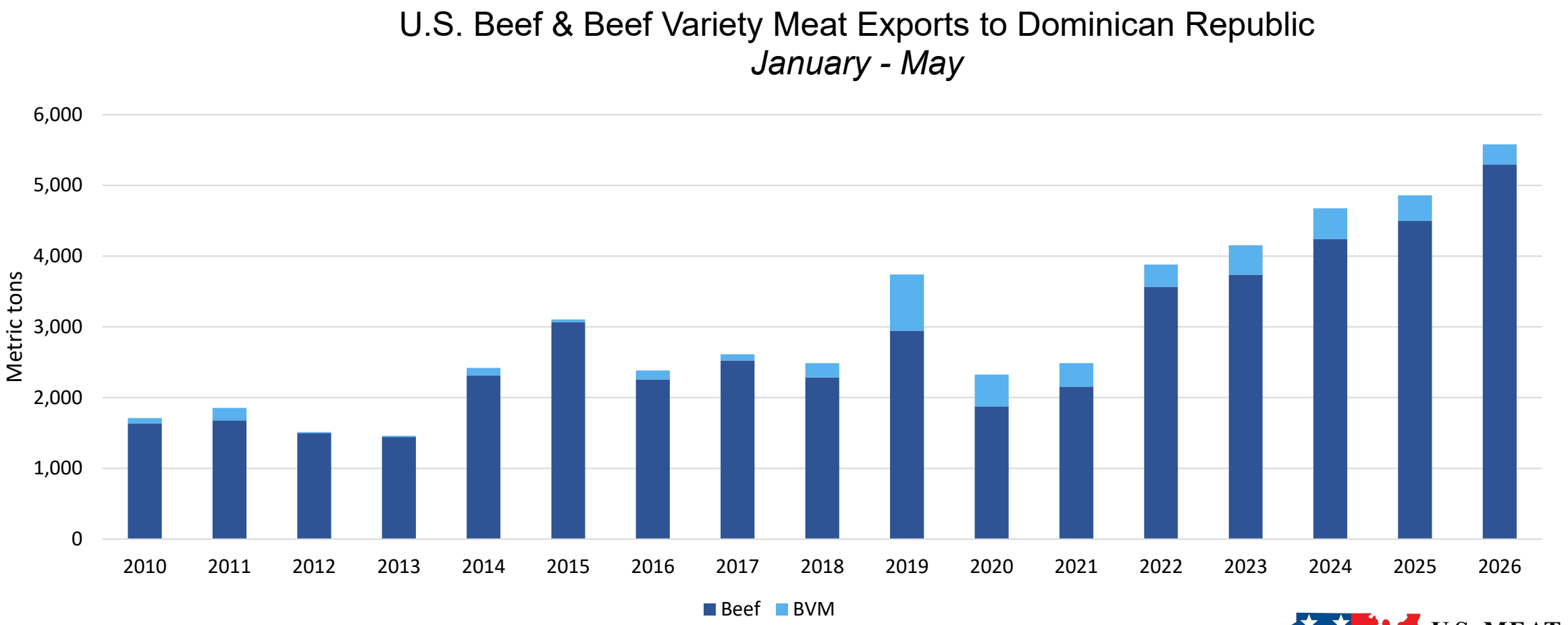
January - May 2026 beef and beef variety meat exports to the EU totaled 7,788 mt, unchanged from a year ago; value was $152 million, up 26%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

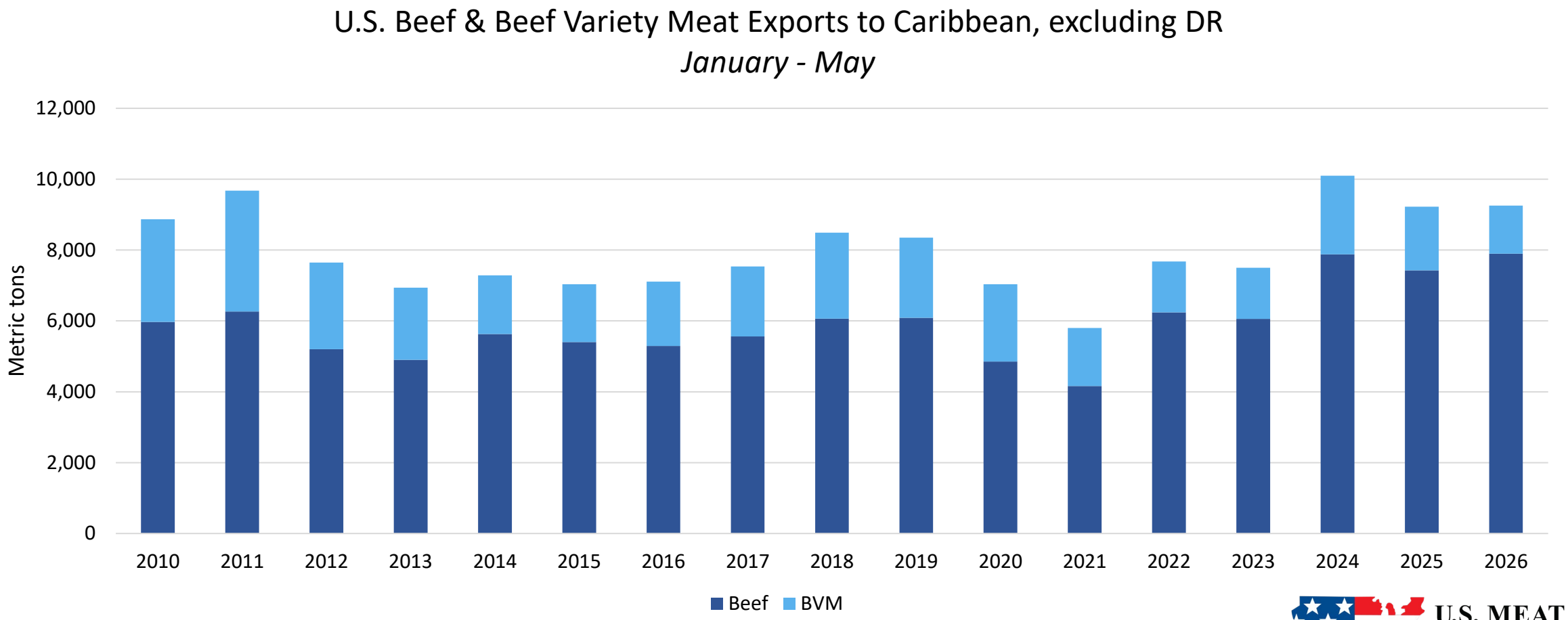
January – May 2026 beef and beef variety meat exports to the Dominican Republic totaled 5,582 mt, up 15% and on a record pace; value was $79.8 million, up 34% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

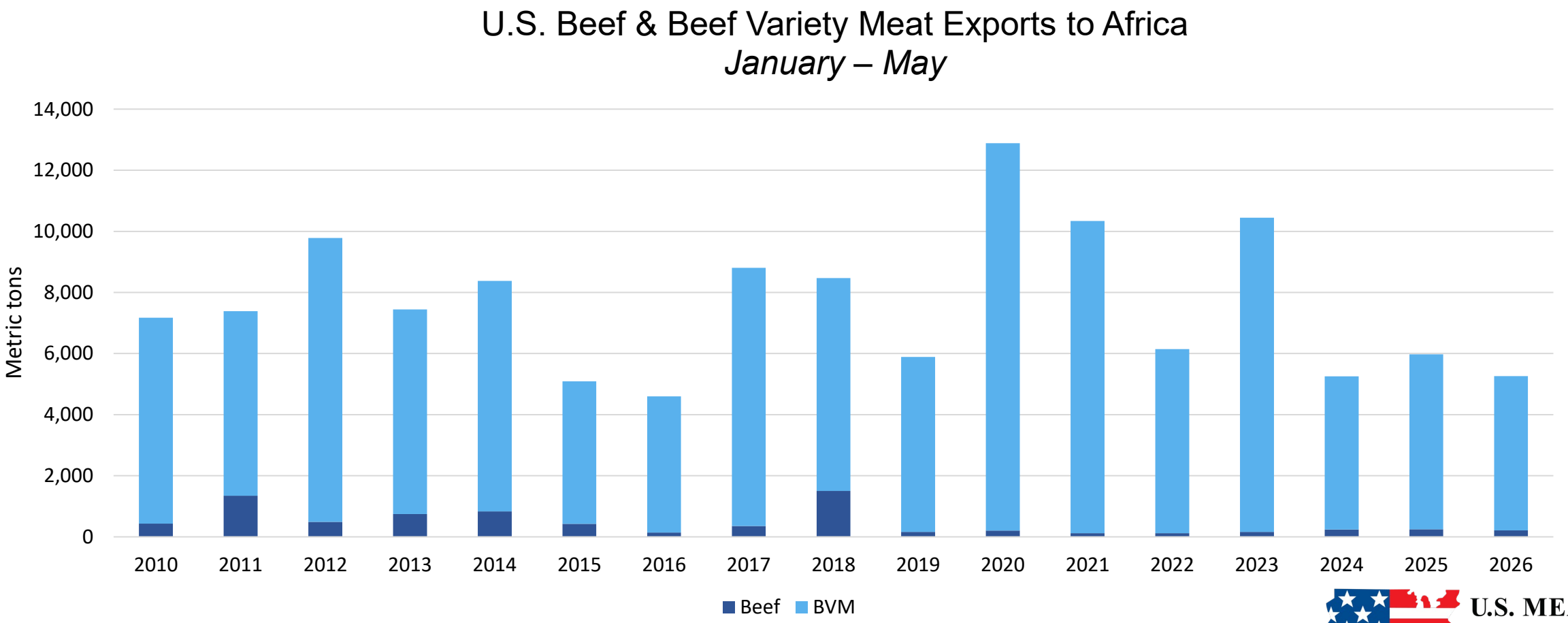
January - May 2026 beef and beef variety meat exports to the Caribbean (excluding DR) totaled 9,255 mt, steady with last year; value was $90.6 million, up 15% and on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

January – May 2026 beef and beef variety meat exports to Africa totaled 5,264 mt, down 12%; value was $11.3 million, up 20%



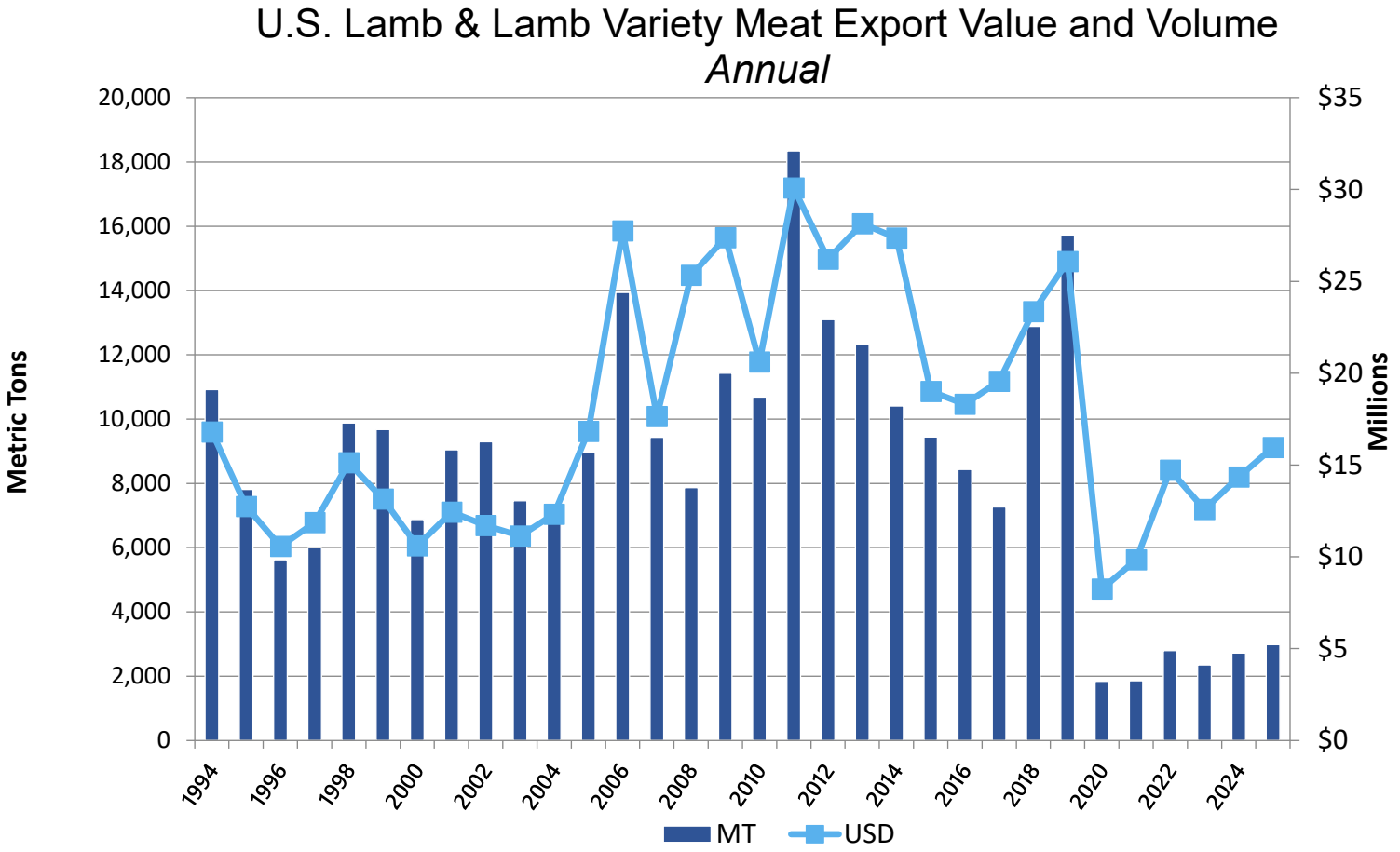
U.S. MEAT EXPORT FEDERATION

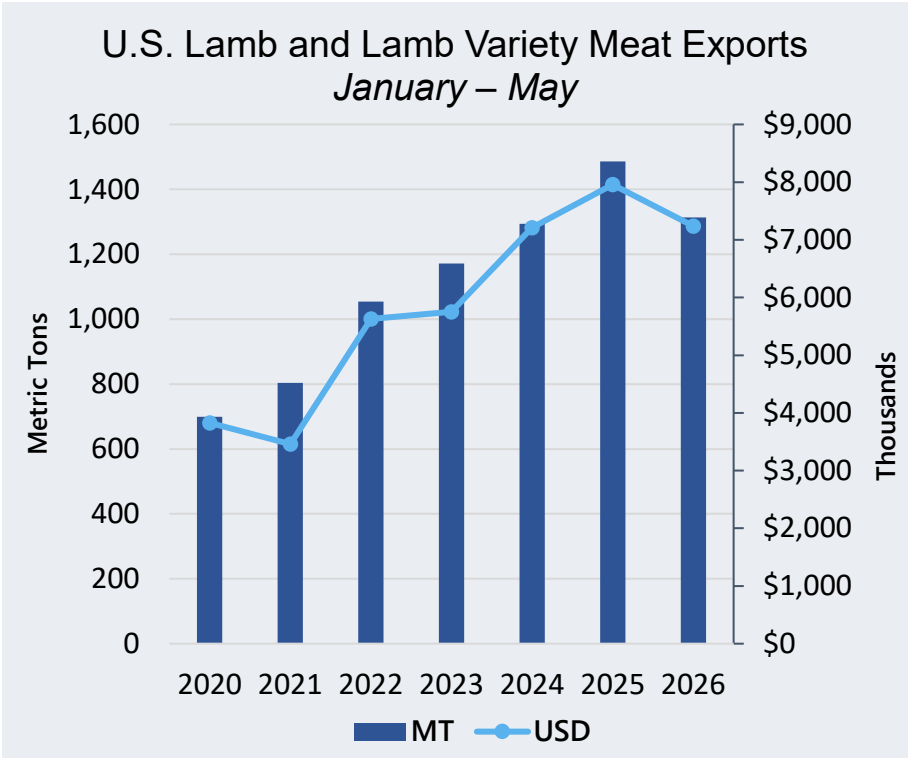
Source: USDA/FAS, USMEF



U.S. Lamb Export Details

U.S. Lamb & Lamb Variety Meat Exports



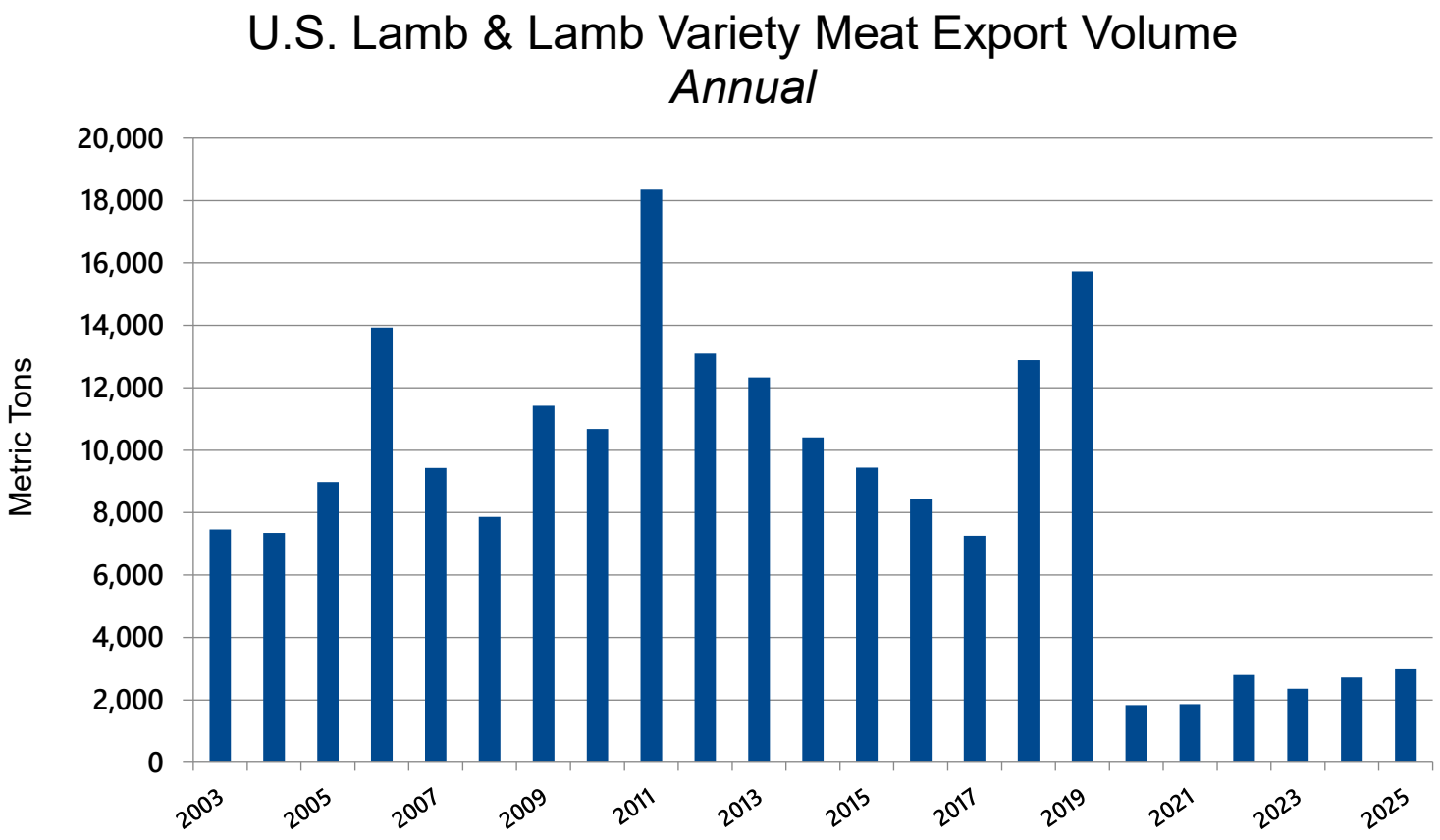


Source: USDA/FAS

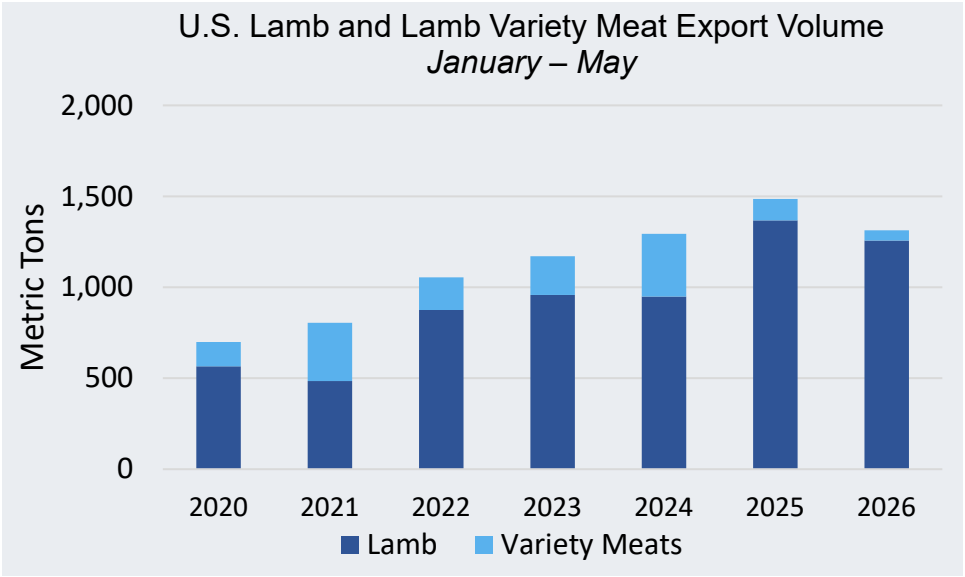
U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Volume



2021: 1,864 mt, +1%
2022: 2,797 mt, +50%
2023: 2,355 mt, -16%
2024: 2,723 mt, +16%
2025: 2,985 mt, +10%
Jan - May 2026: 1,313 mt, -12%

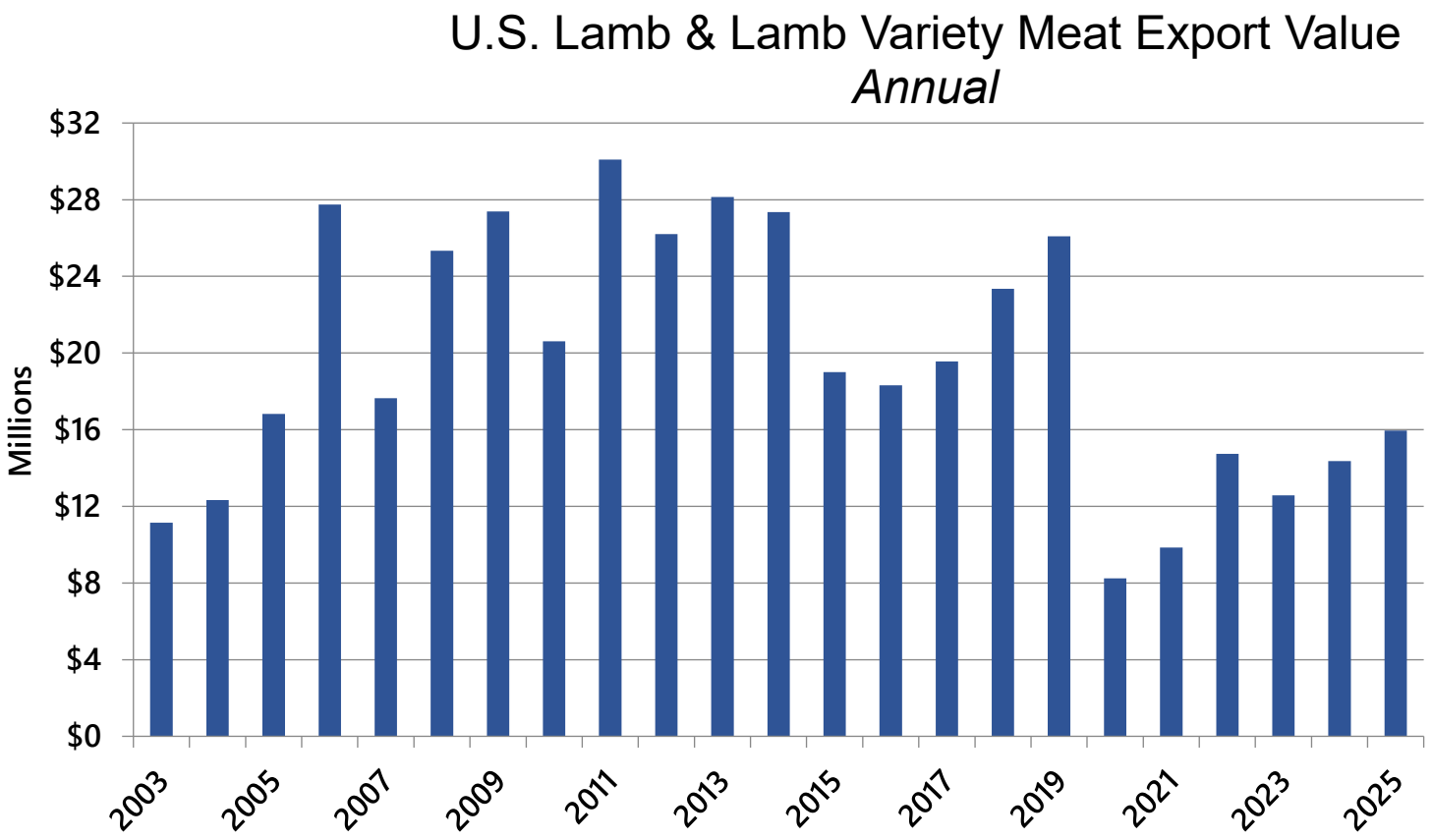


Source: USDA/FAS

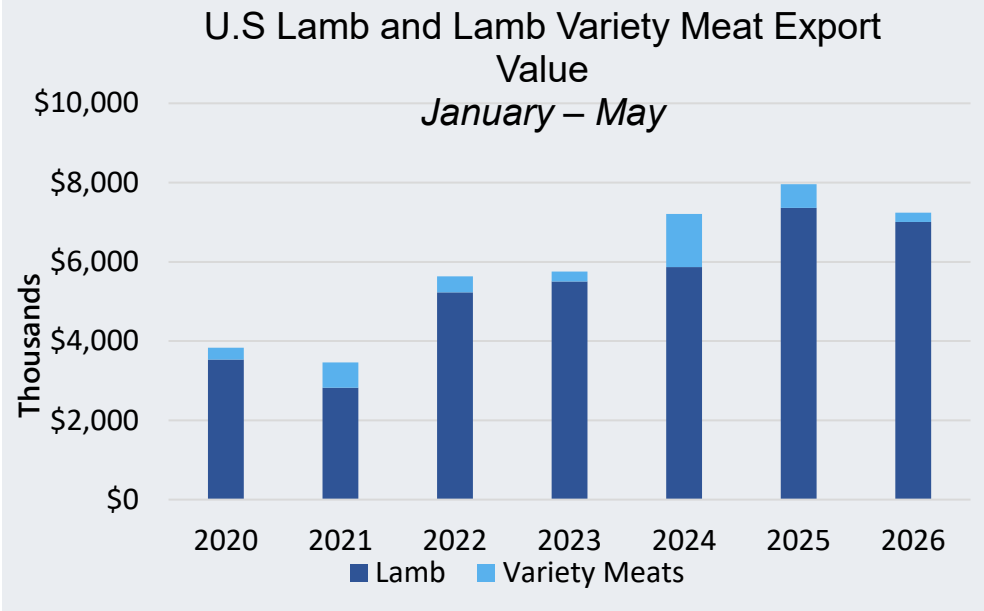
U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Value



2021: $9.8 million, +19%
2022: $14.7 million, +50%
2023: $12.6 million, -15%
2024: $14.4 million, +14%
2025: $15.9 million, +11%
Jan – May 2026: $7.2 million, -9%



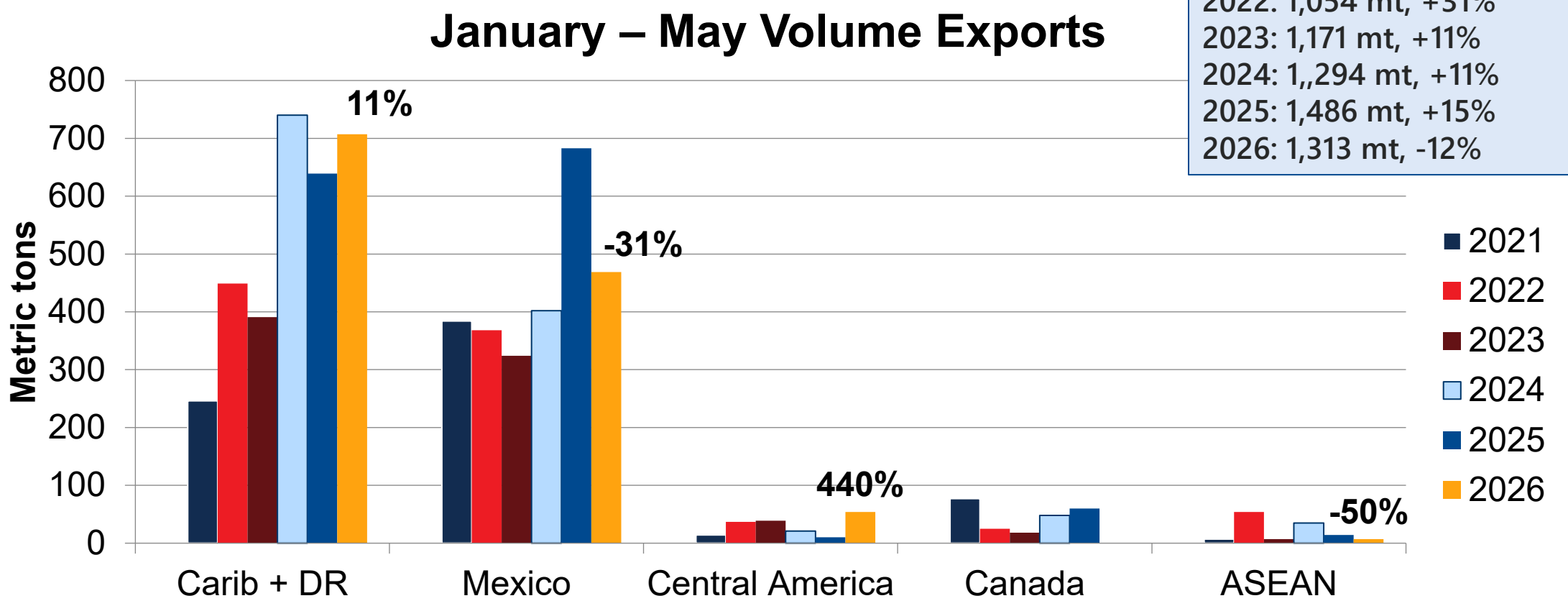
Source: USDA/FAS

U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Exports to Top Markets

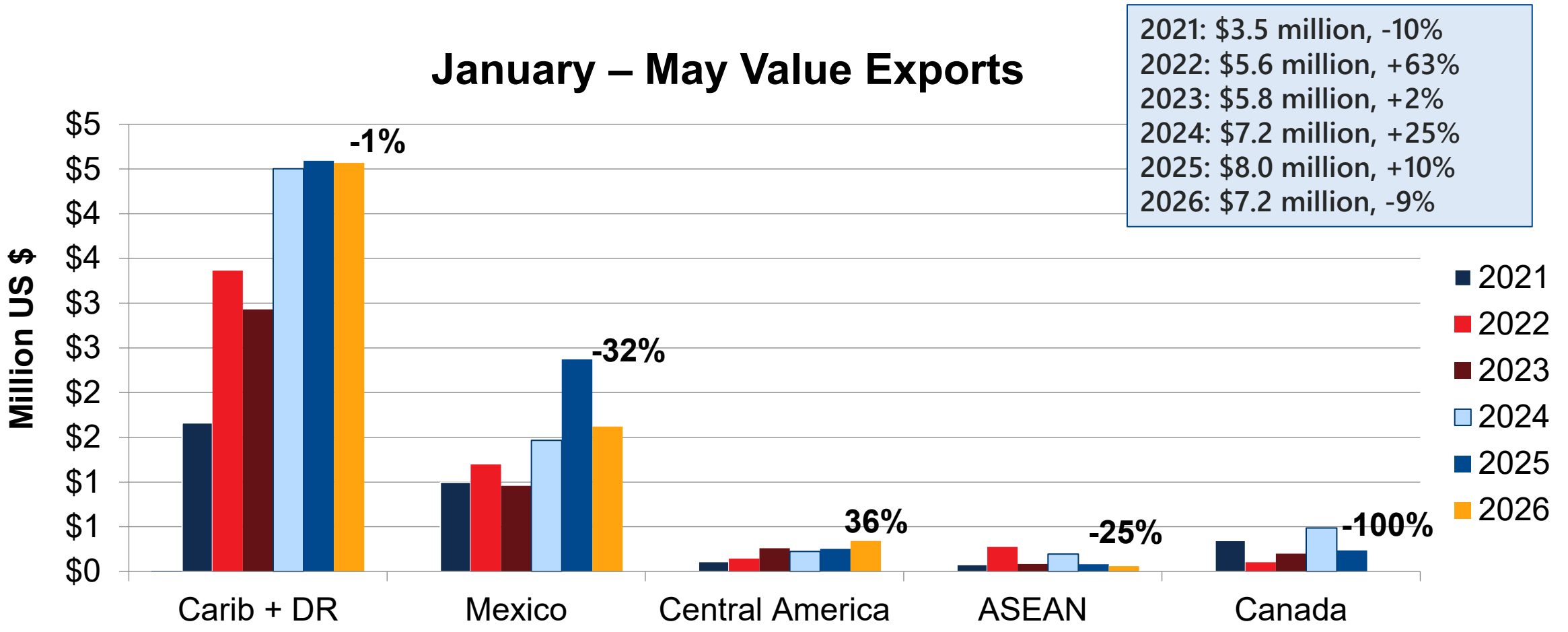
2021: 804 mt, +15%
2022: 1,054 mt, +31%
2023: 1,171 mt, +11%
2024: 1,,294 mt, +11%
2025: 1,486 mt, +15%
2026: 1,313 mt, -12%



Source: USDA/FAS & USMEF

U.S. MEAT EXPORT FEDERATION

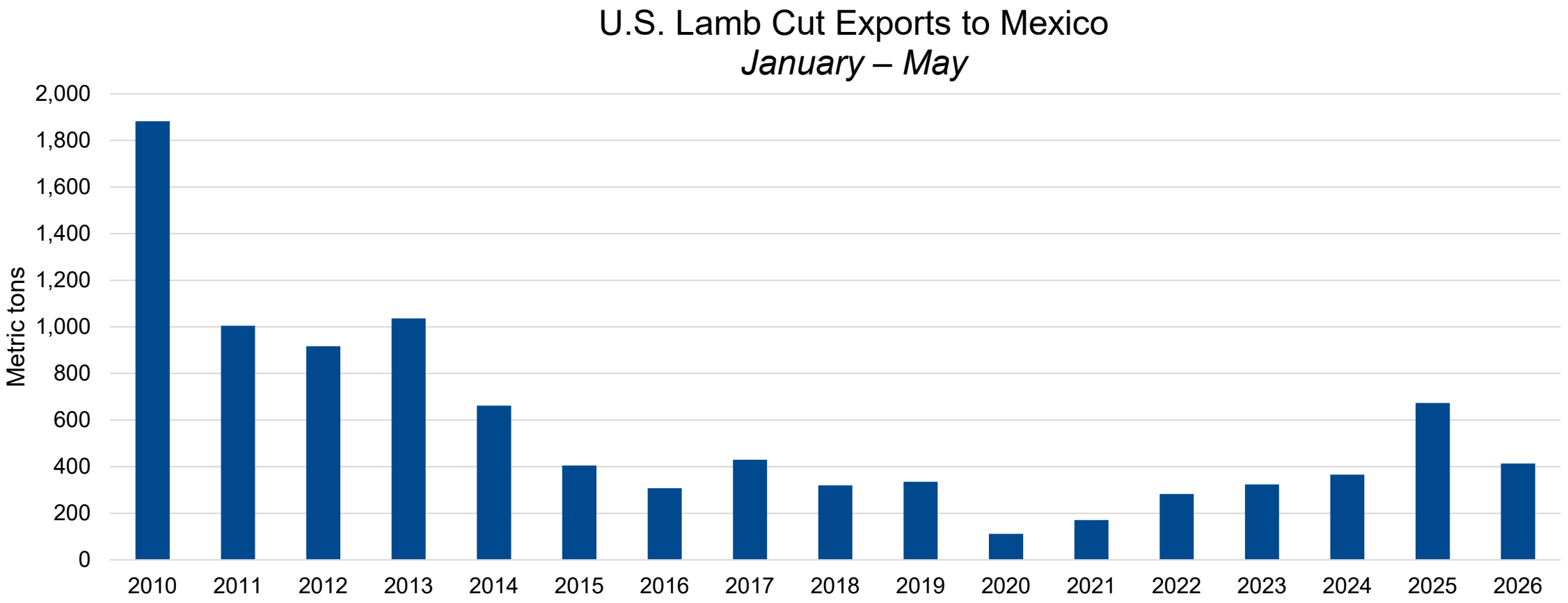
U.S. Lamb and Lamb Variety Meat Export Value to Top Markets



Source: USDA/FAS & USMEF

U.S. MEAT EXPORT FEDERATION

January – May 2026 lamb exports to Mexico totaled 414 mt, down 38%, value was $1.4 million, down 40%

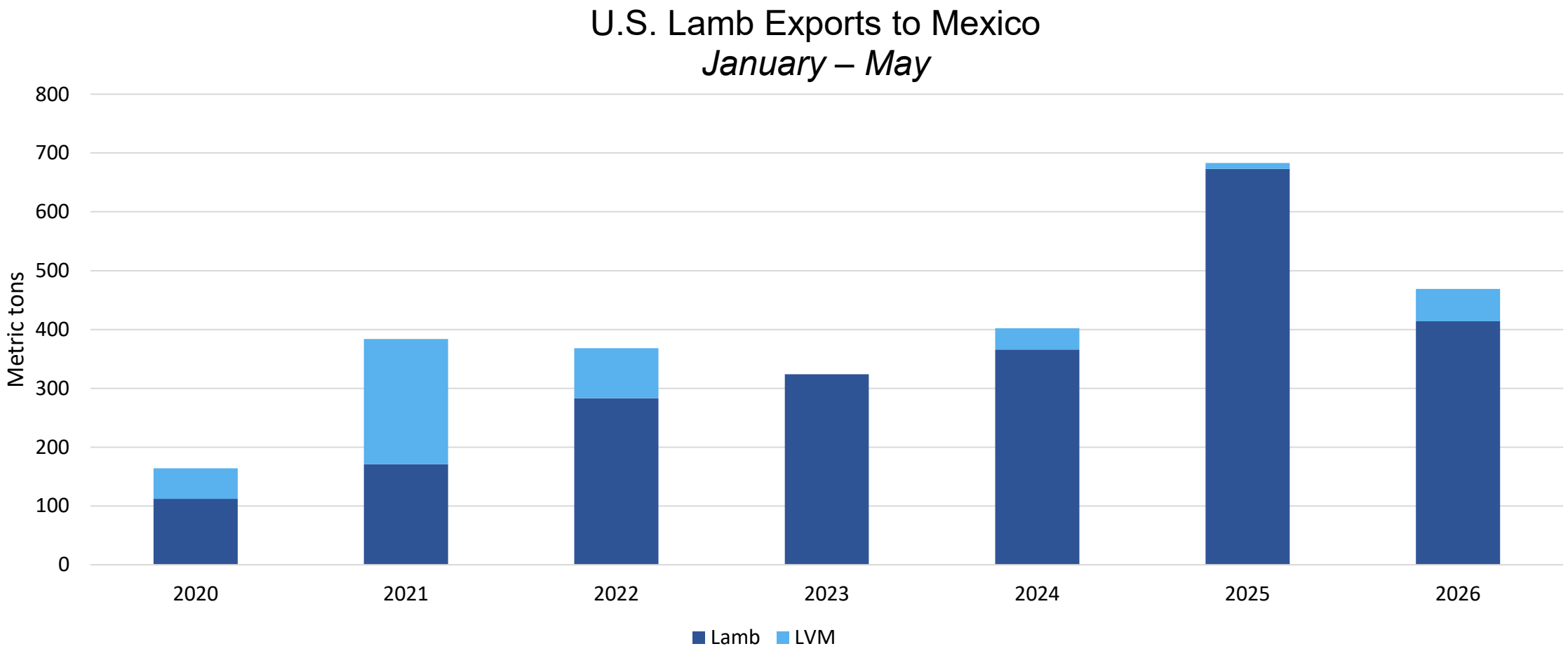


Source: USDA/FAS, USMEF

*Muscle Cuts Only

U.S. MEAT EXPORT FEDERATION

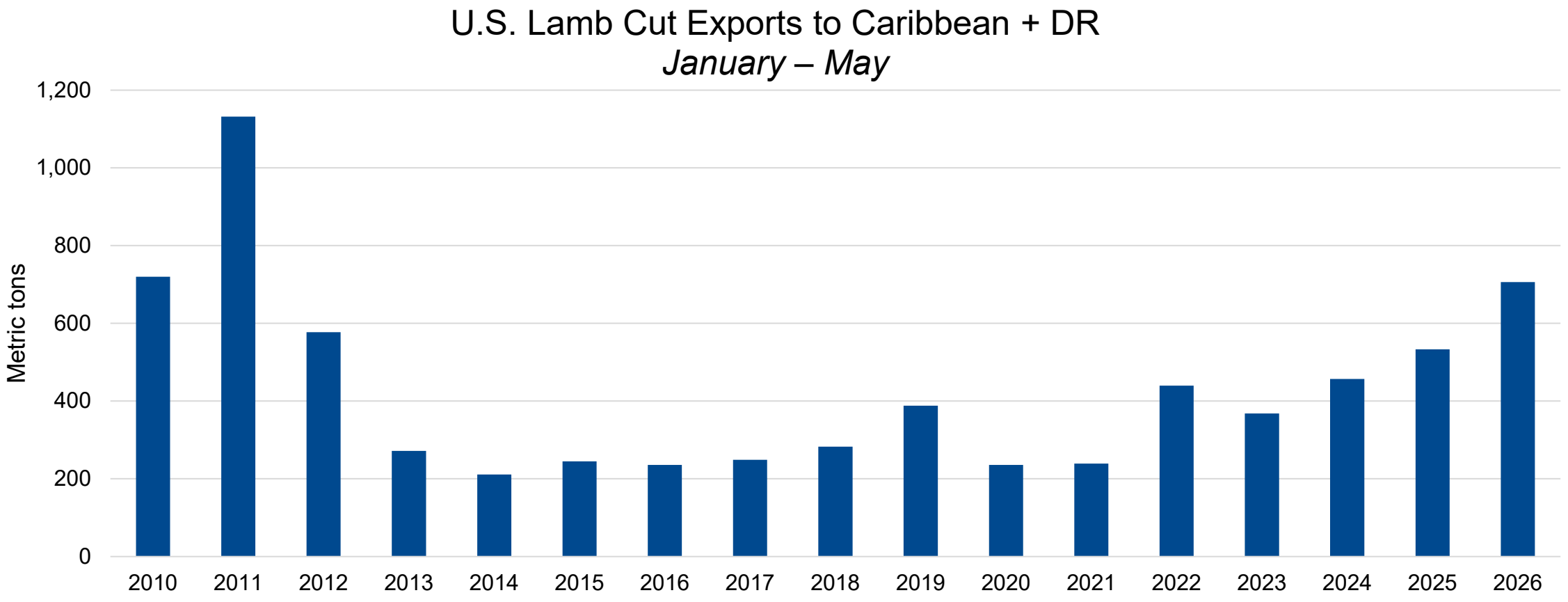
January – May 2026 lamb and lamb variety meat exports to Mexico totaled 469 mt, down 31%; value was $1.6 million, down 32%



Source: USDA/FAS, USMEF; cannot compare to pre-2020 because of historical errors in lamb variety meat data that were only revised from 2020 onwards

U.S. MEAT EXPORT FEDERATION

January – May 2026 lamb cut exports to Caribbean + DR totaled 706 mt, up 32% and the highest since 2011; value was $4.6 million, up 13% and the highest since 2009



Source: USDA/FAS, USMEF

*Muscle Cuts Only

U.S. MEAT EXPORT FEDERATION



Using USDA/FAS reported official monthly export data
from the Department of Commerce, Census Bureau
Data includes variety meats unless otherwise noted