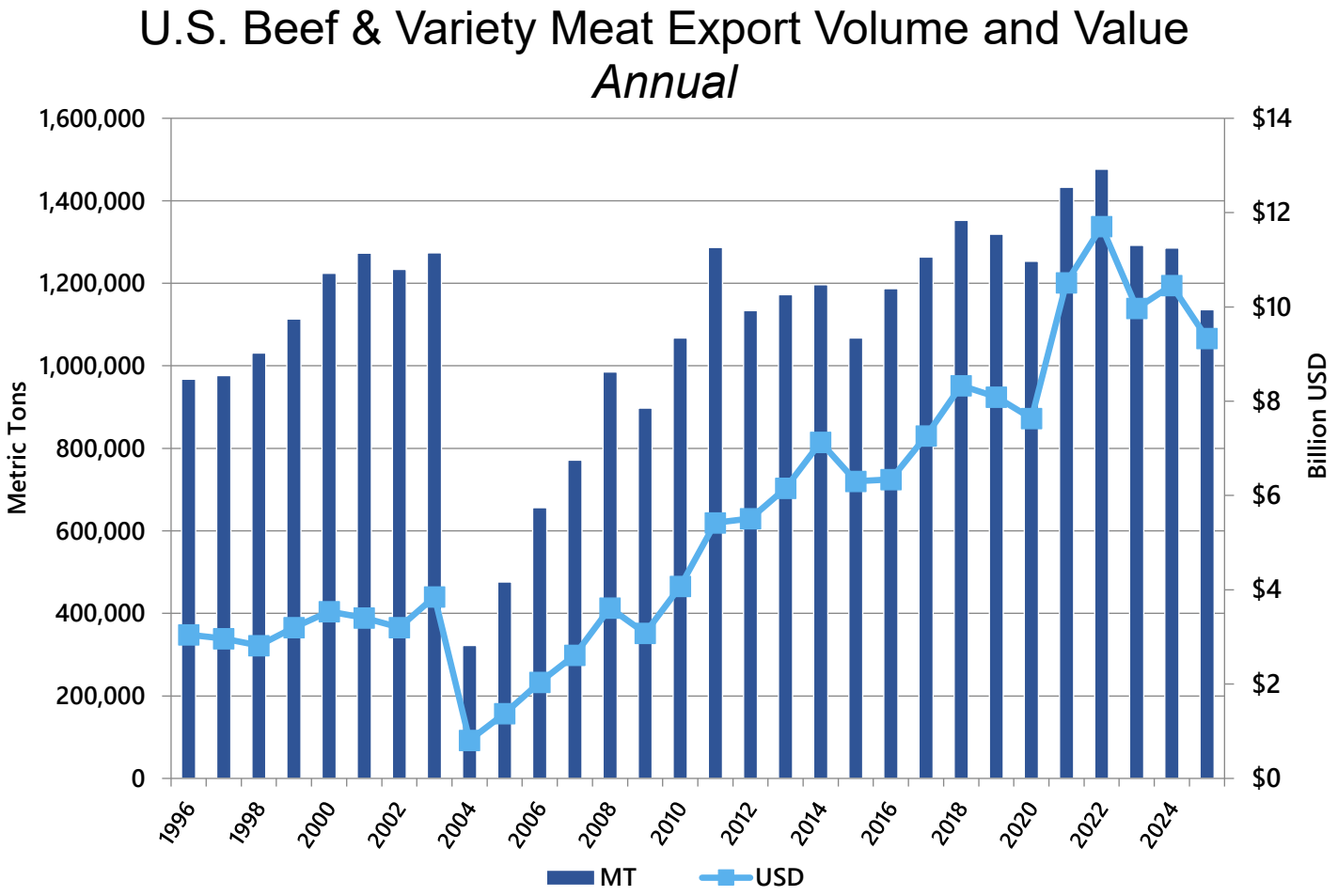
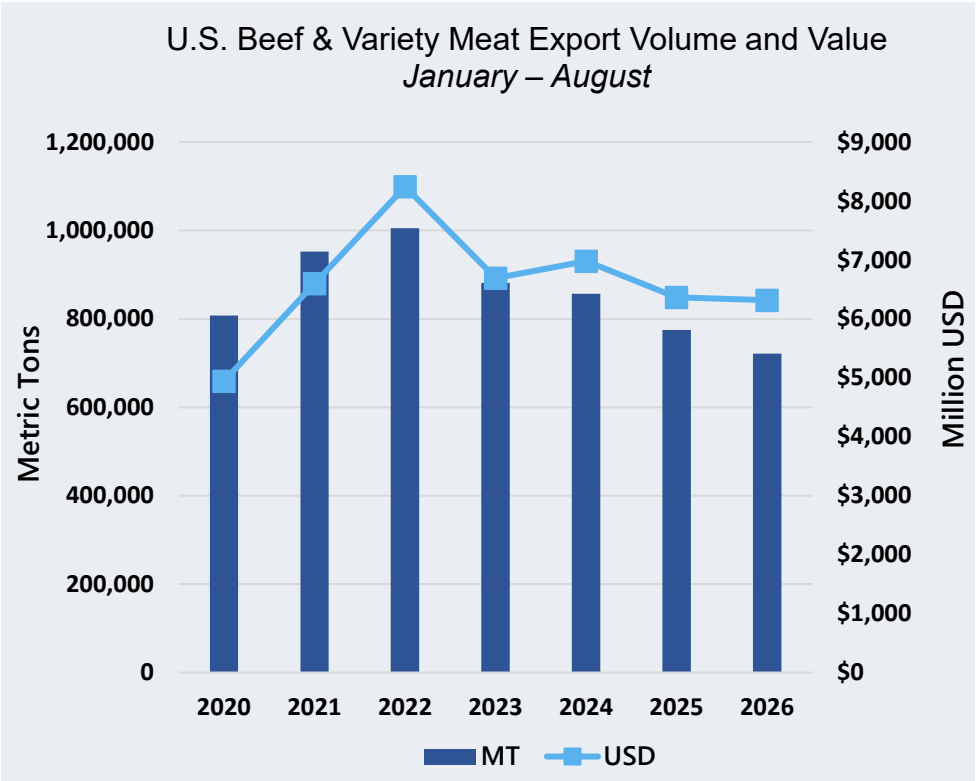
U.S. Beef and Variety Meat Exports

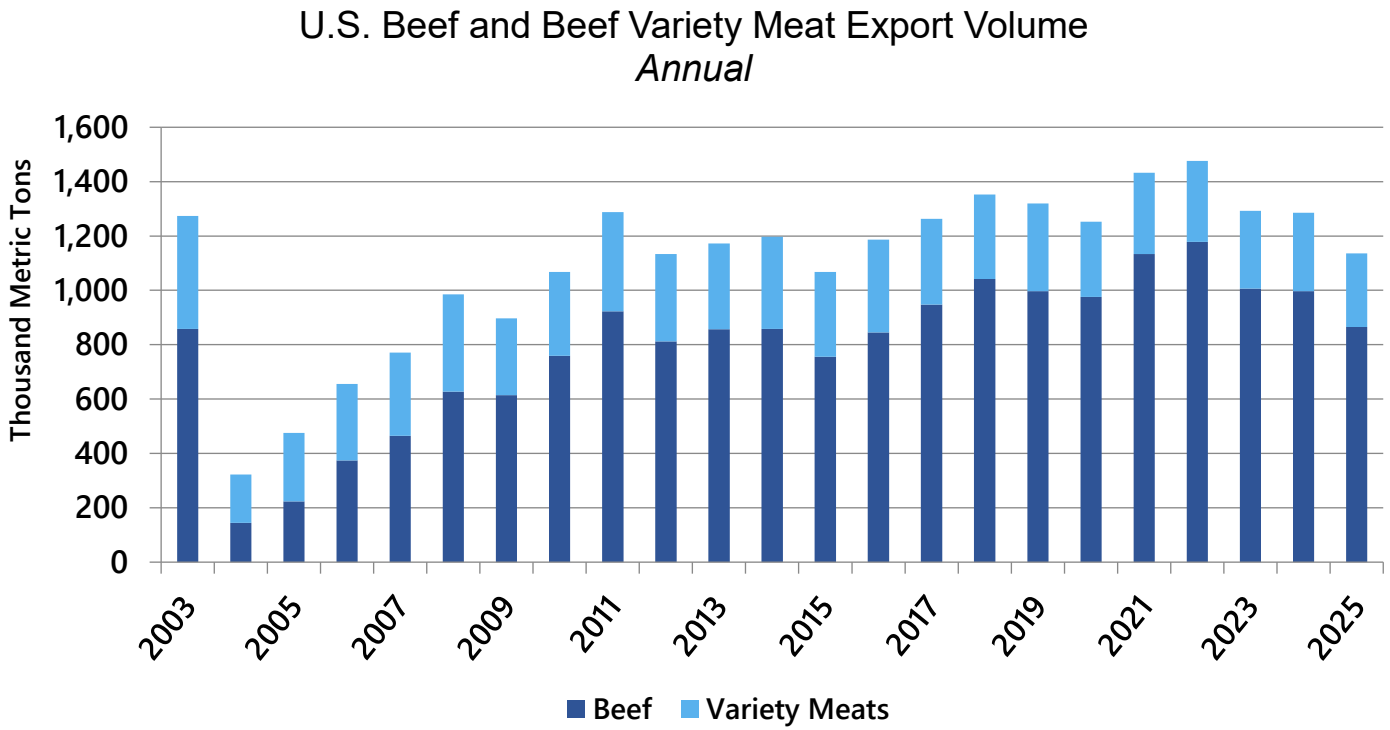




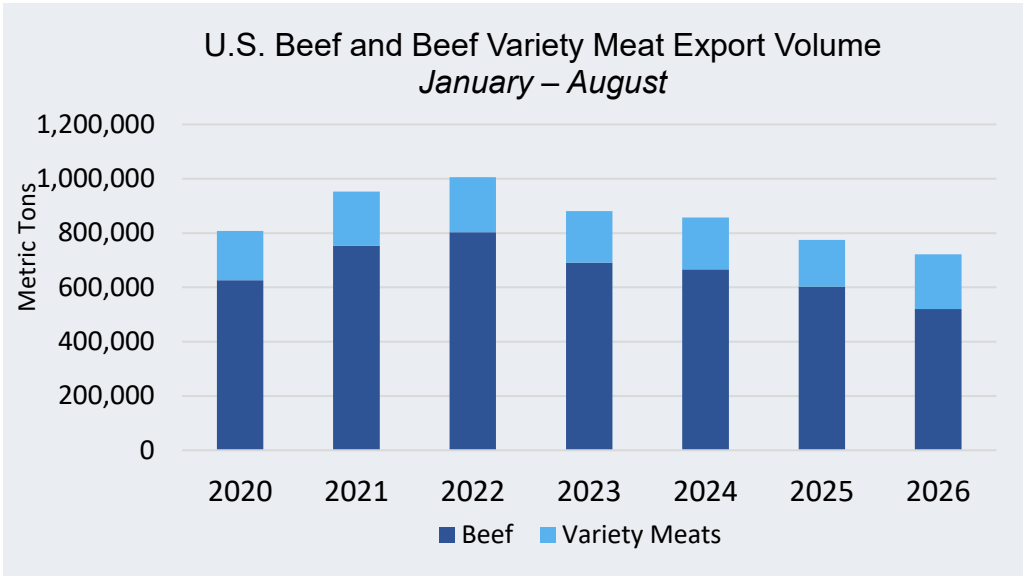
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Beef Plus BVM Export Volume



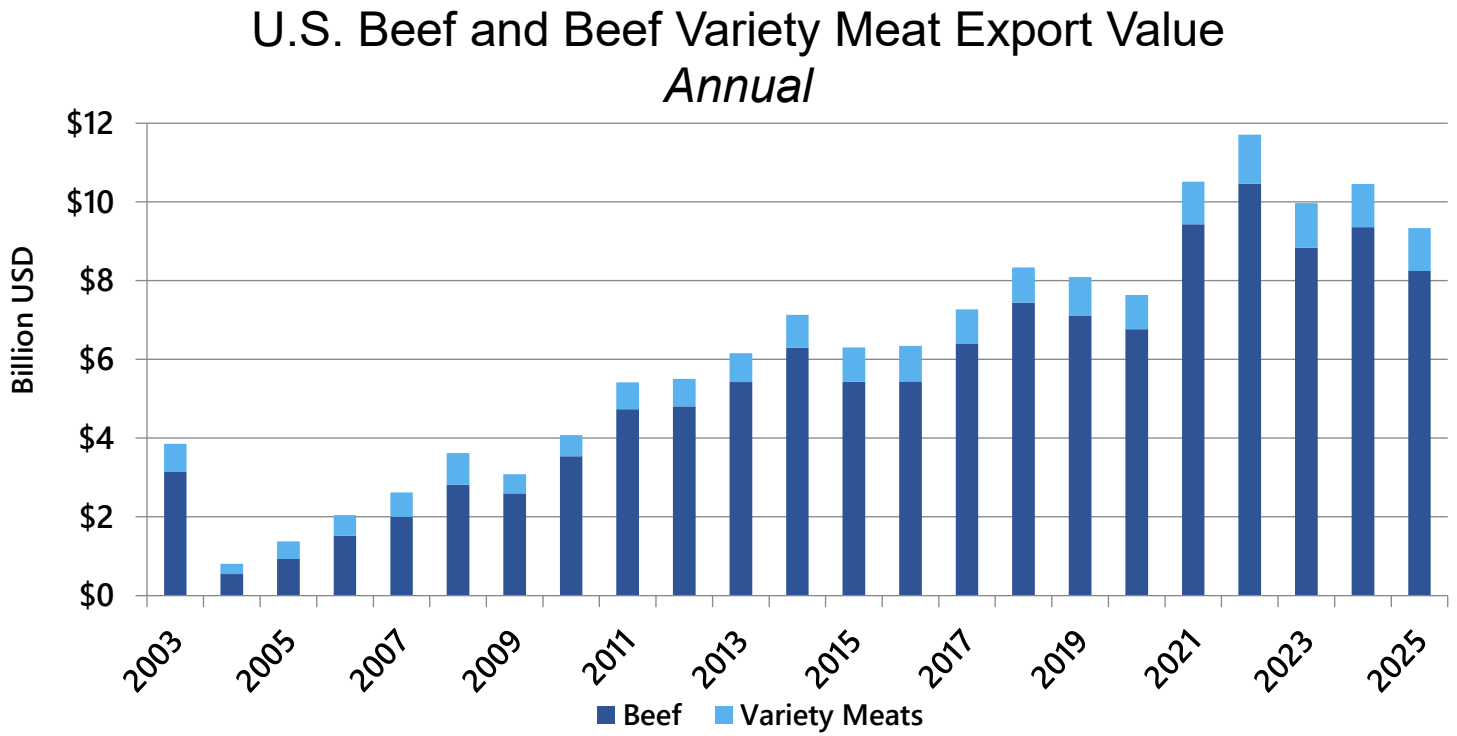
2021: 1.433 million mt, +14%
2022: 1.477 million mt, +3%
2023: 1.292 million mt, -12.5%
2024: 1.286 million mt, -0.5%
2025: 1.136 million mt, -12%
Jan - August 2026: 721,150 mt, -7%



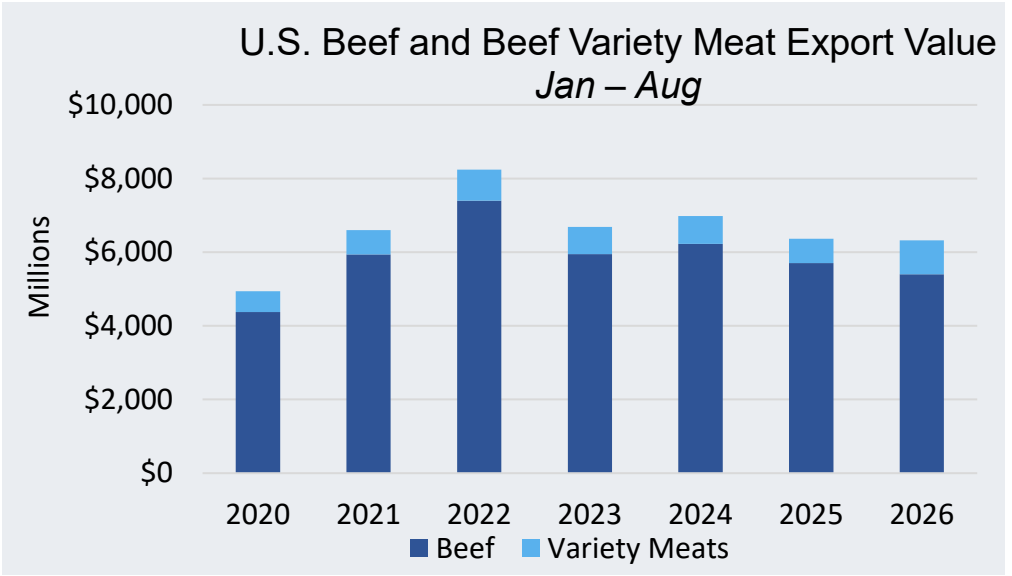
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Beef Plus BVM Export Value



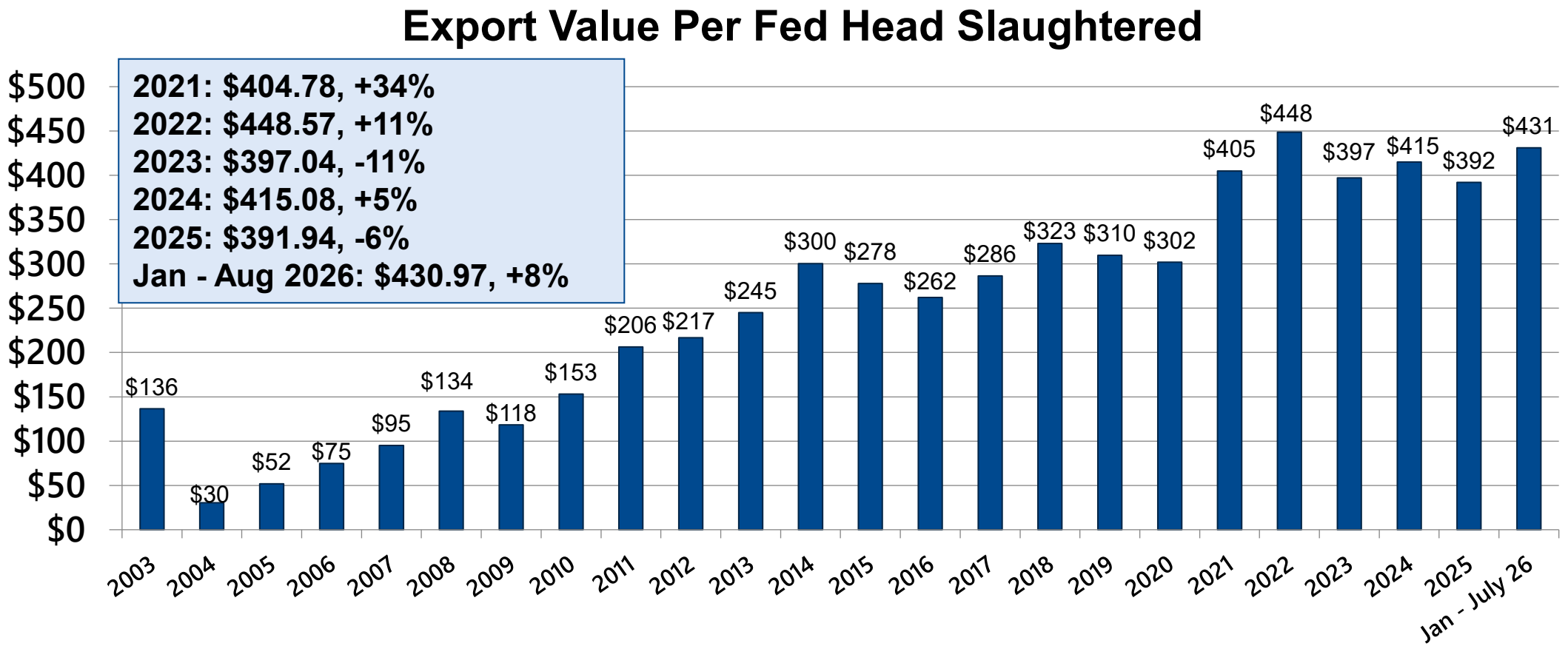
2021: $10.513 billion, +38%
2022: $11.708 billion, +11%
2023: $9.969 billion, -15%
2024: $10.455 billion, +5%
2025: $9.333 billion, -11%
Jan – Aug 2026: $6.319 billion, -1%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

Value of Exports per Fed Head Slaughtered

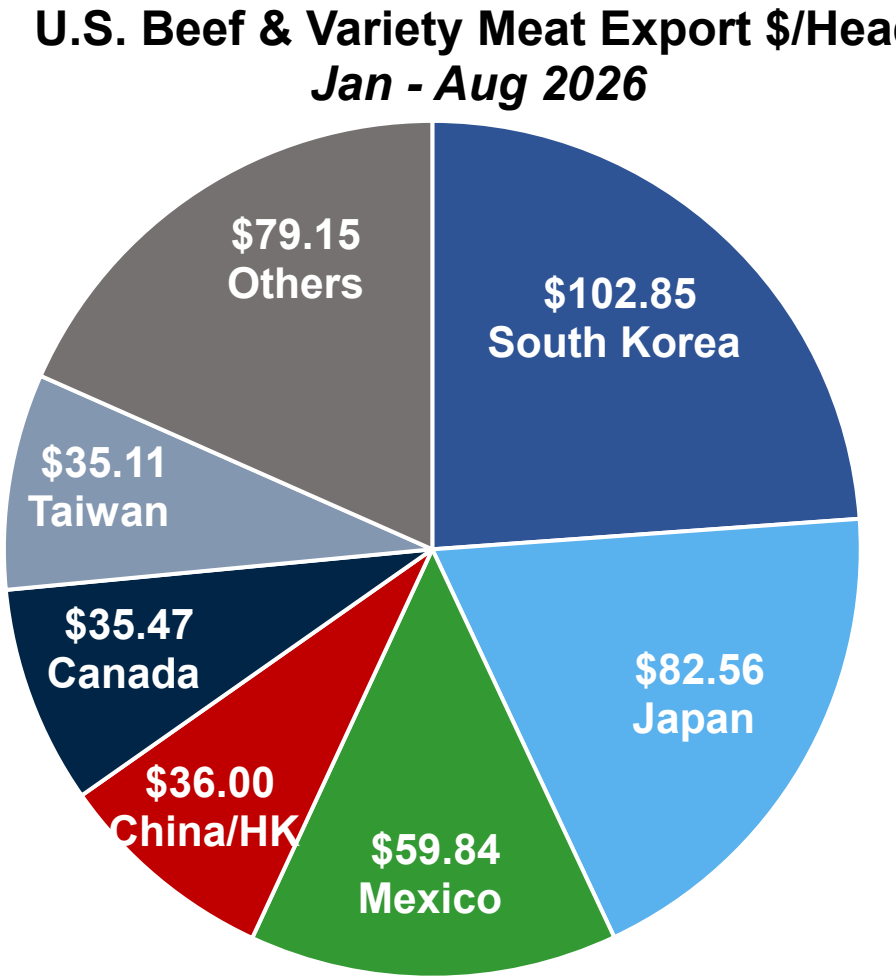


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Beef Export Value per Head by Market

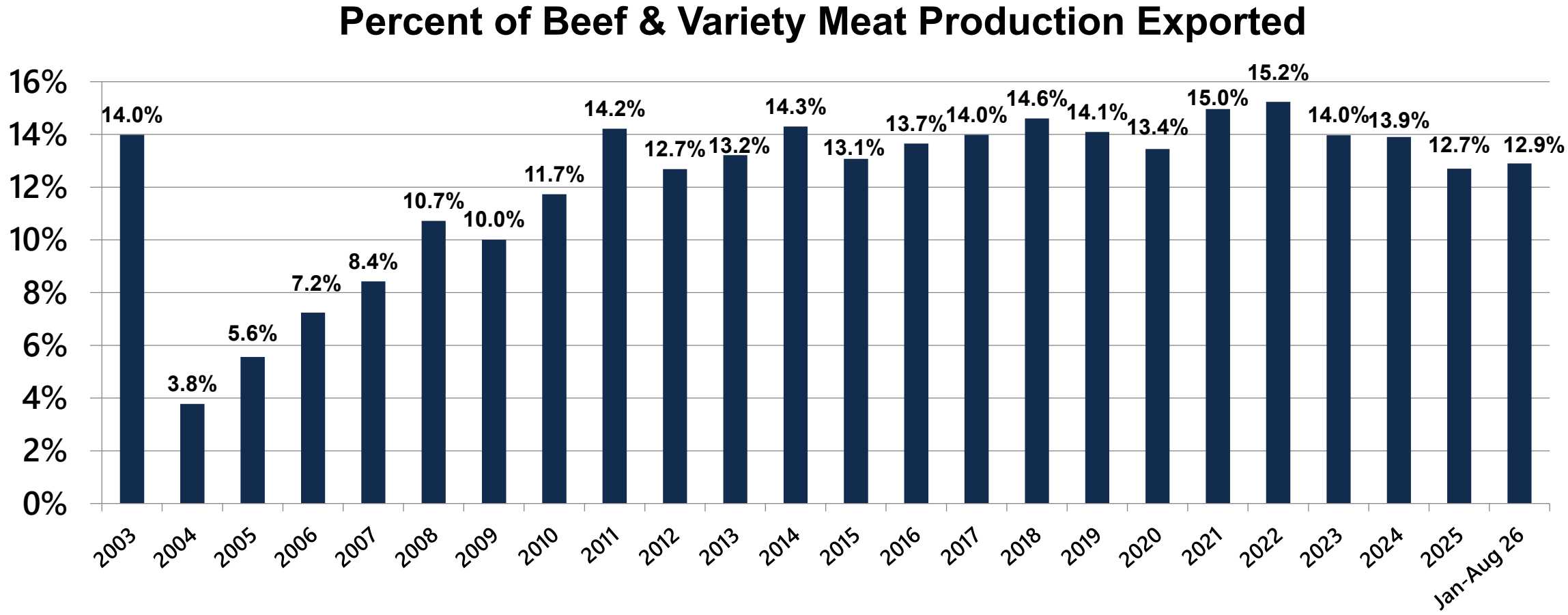
Jan – Aug 2026 value per head of fed cattle slaughtered = **$430.97, +8%**



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Percent of Beef & BVM Production Exported

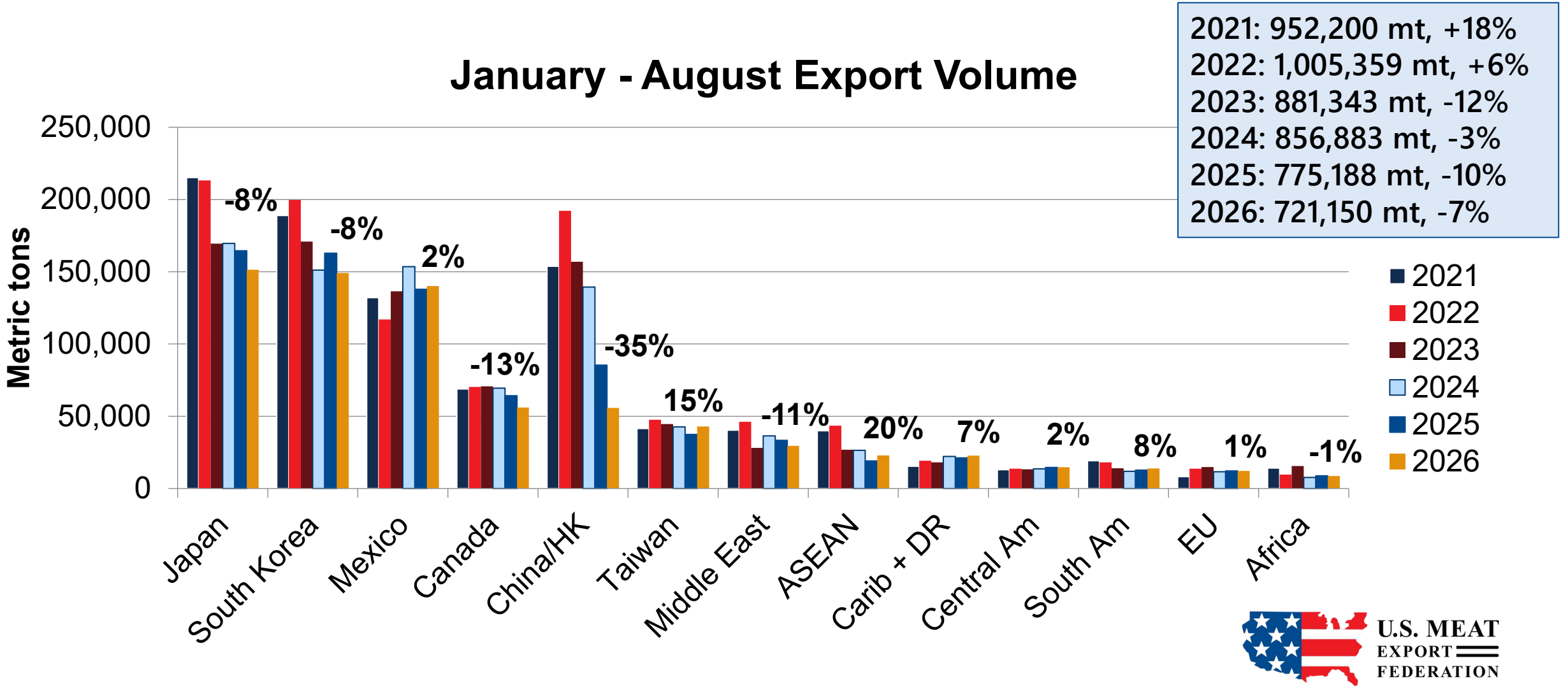


Source: USDA/FAS and USMEF

Jan – Aug 2026 percent of production exported at 12.9% compared to 13.1% for Jan - Aug 2025

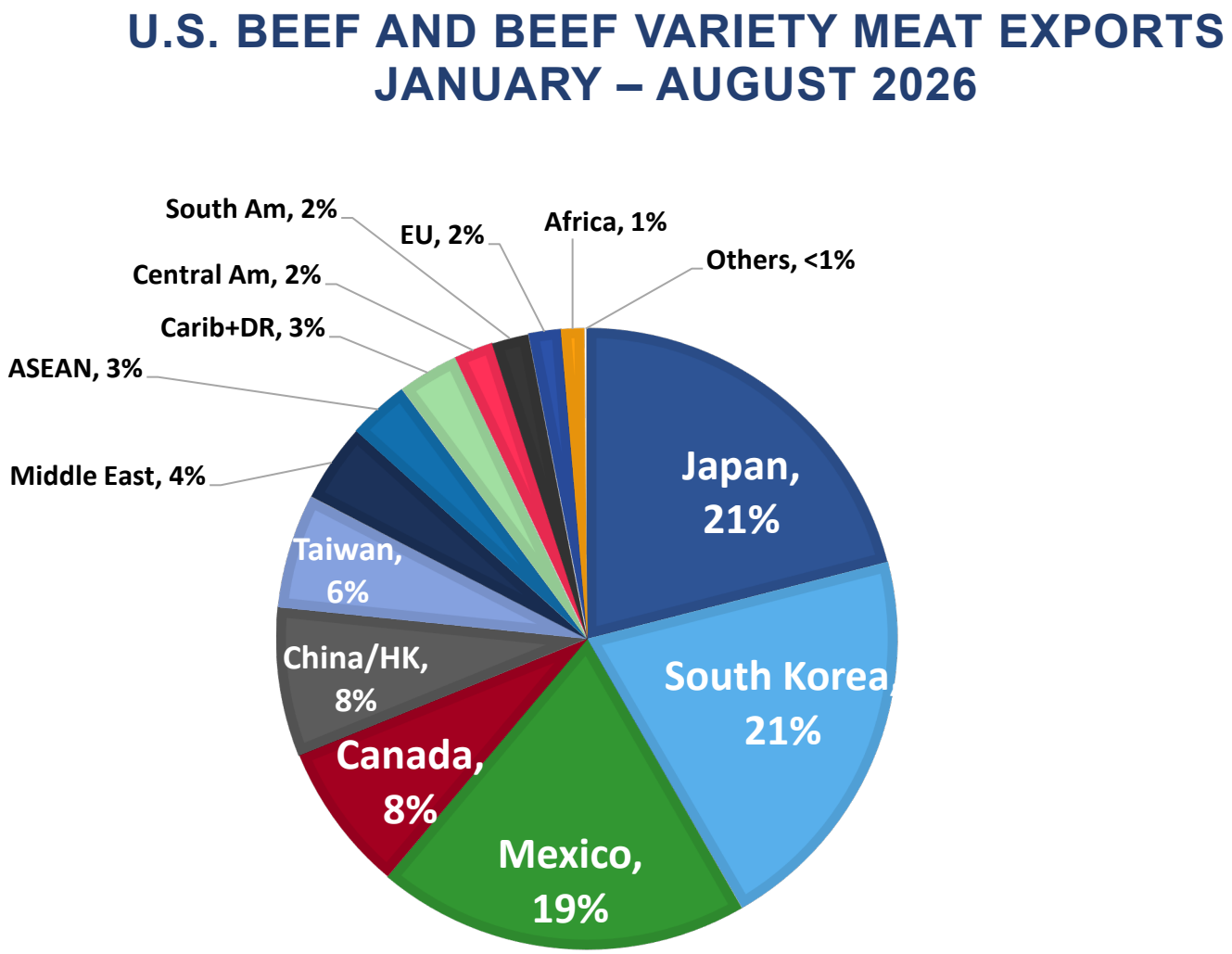
U.S. MEAT EXPORT FEDERATION

U.S. Beef and Beef Variety Meat Export Volume to Top Markets



Source: USDA/FAS & USMEF

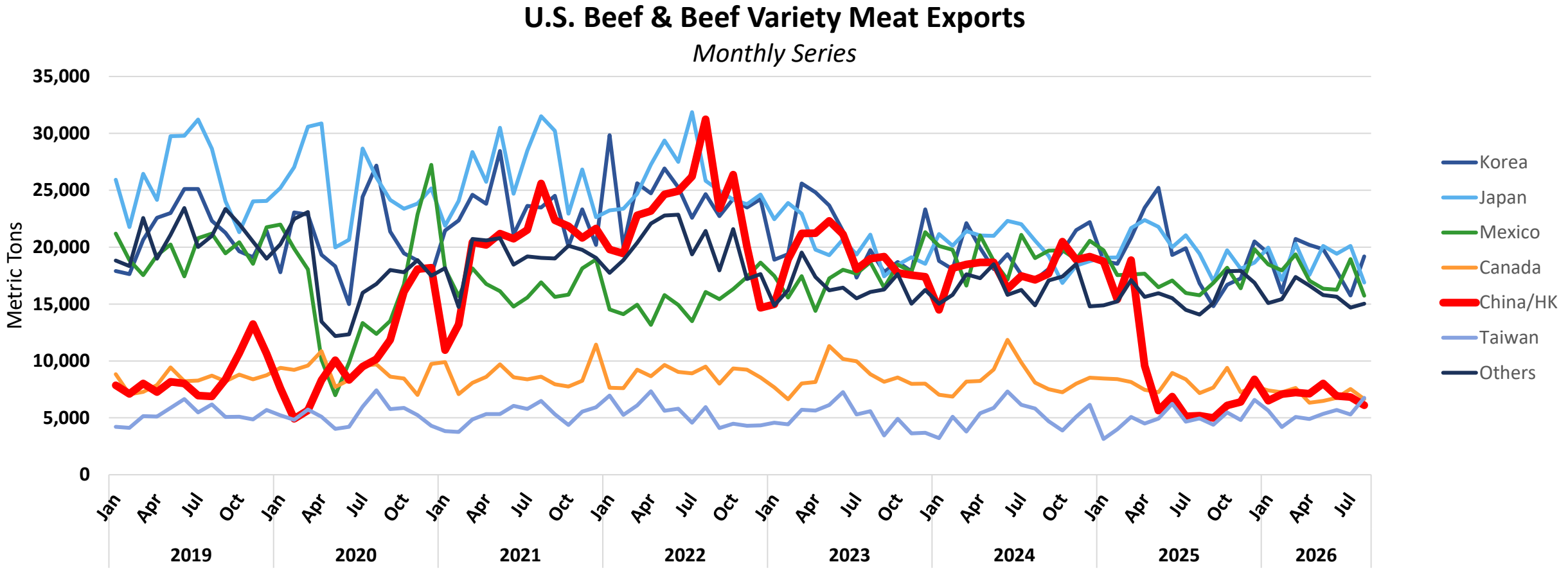
Share of Total U.S. Beef and Beef Variety Meat Exports by Destination



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

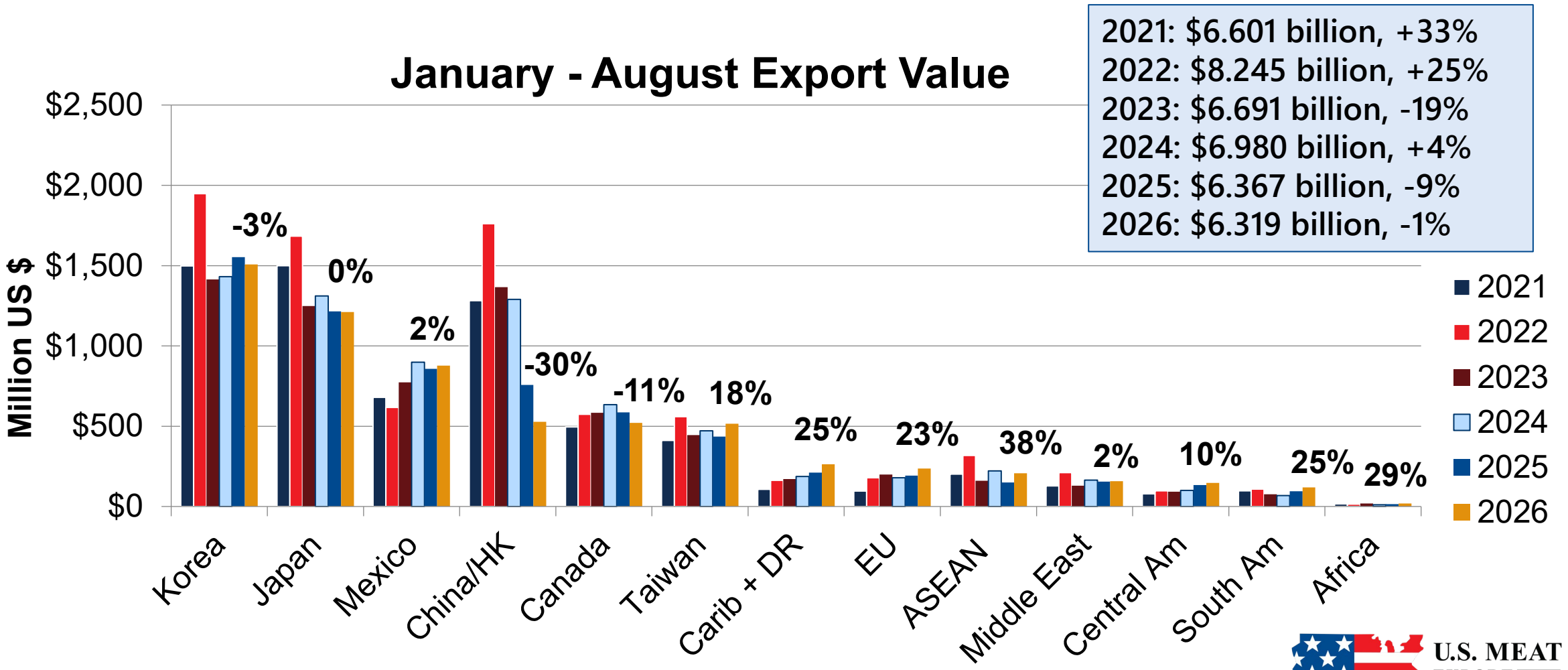
U.S. Beef and Beef Variety Meat Exports on a Monthly Basis



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

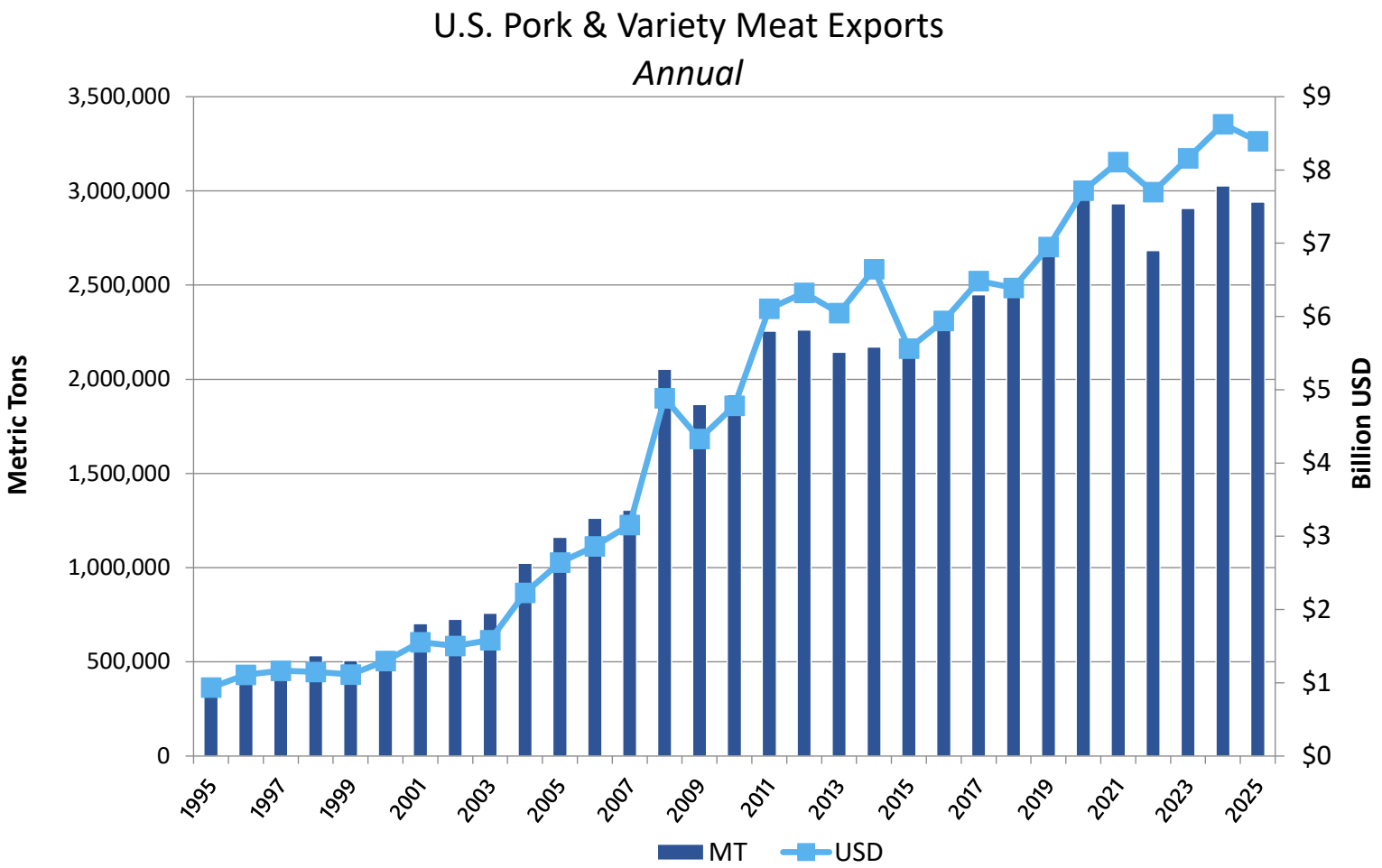
U.S. Beef and Beef Variety Meat Export Value to Top Markets

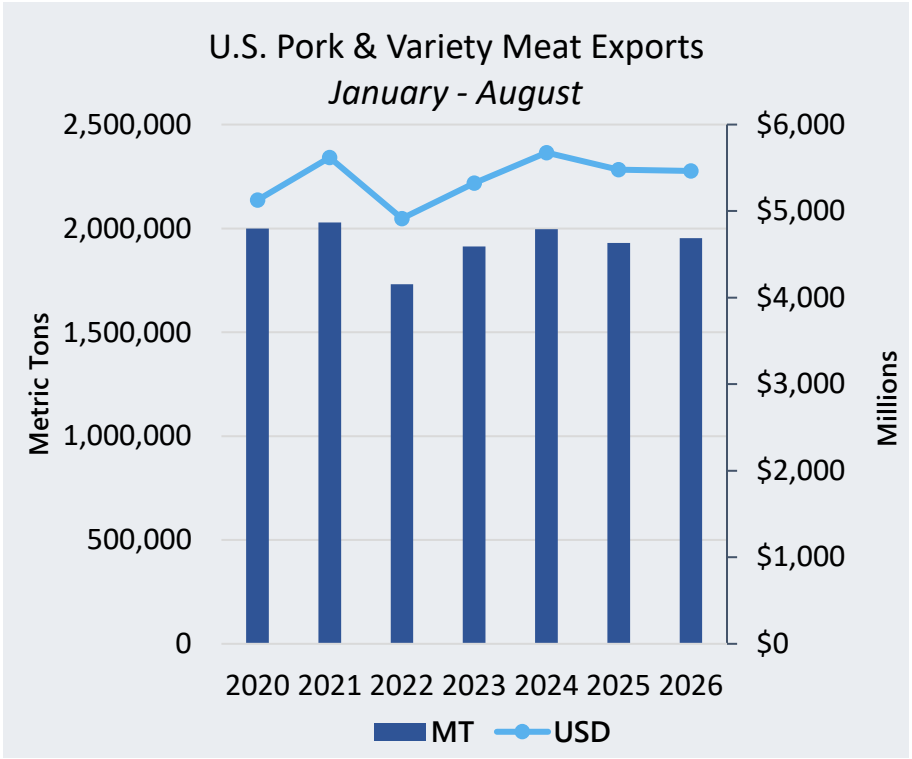


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

U.S. Pork & Variety Meat Exports



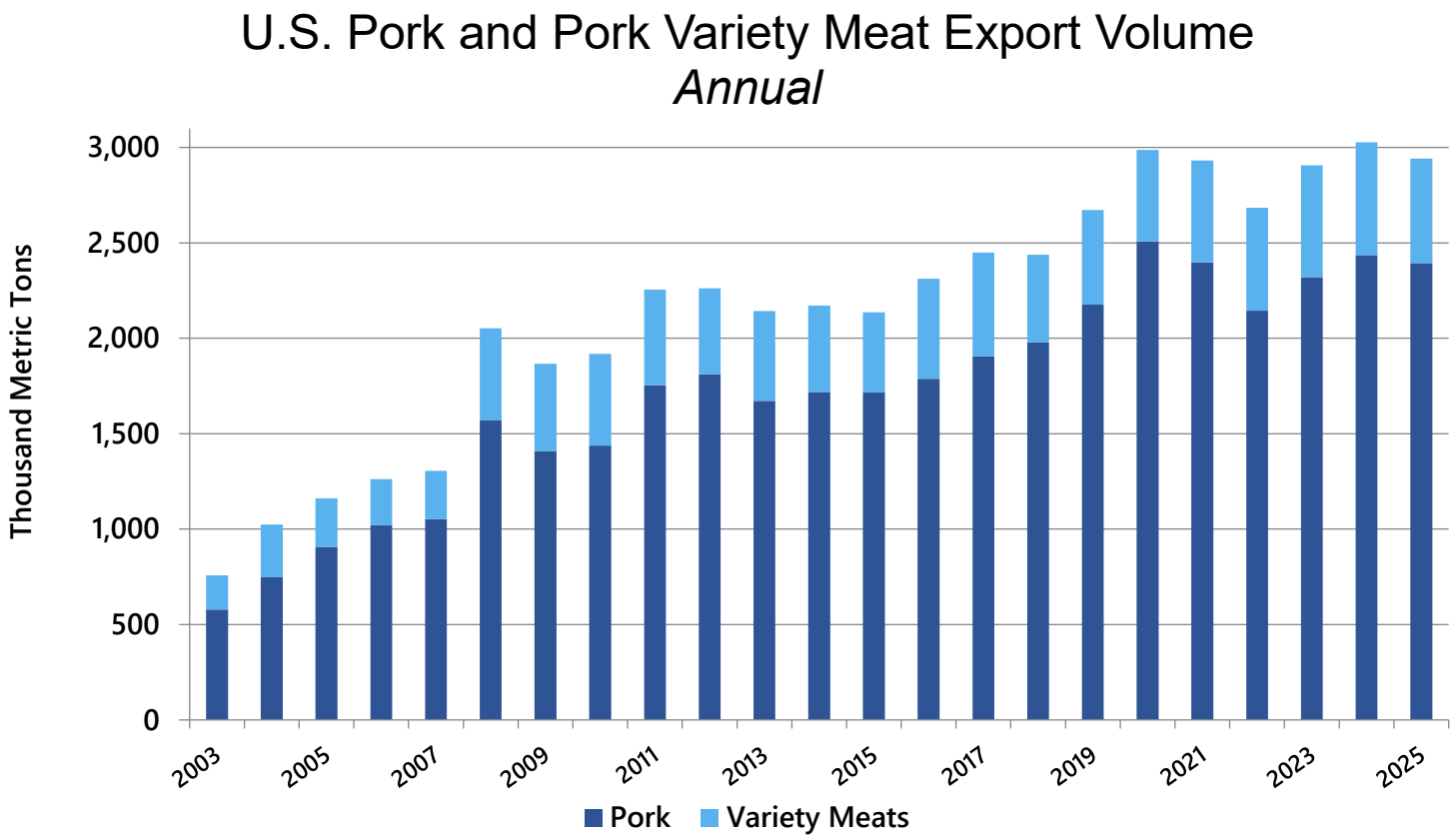


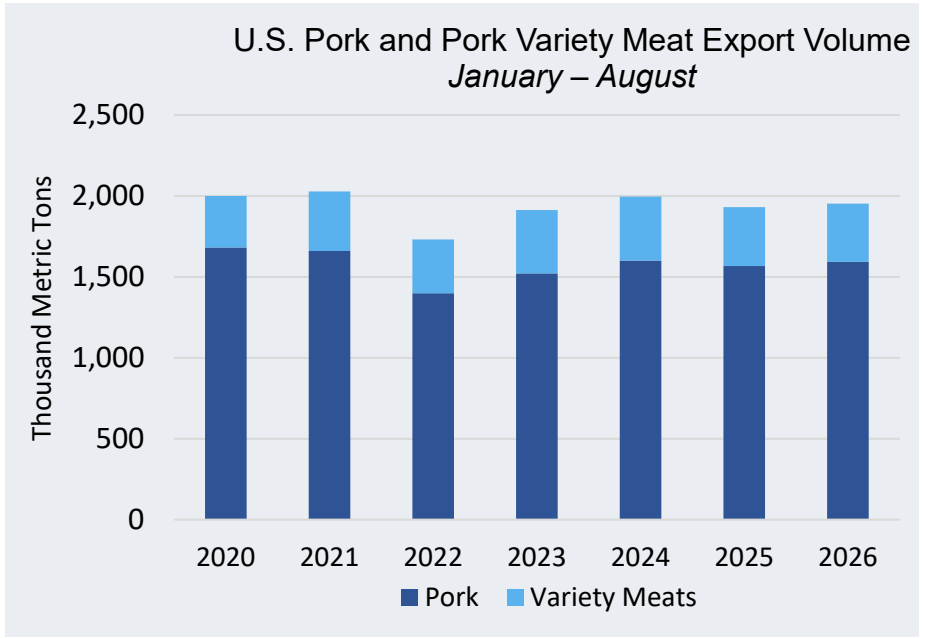
Source: USDA/FAS

U.S. MEAT EXPORT FEDERATION

U.S. Pork Plus PVM Export Volume

2021: 2.931 million mt, -2%
2022: 2.684 million mt, -8%
2023: 2.907 million mt, +8%
2024: 3.027 million mt, +4%
2025: 2.941 million mt, -3%
Jan – August 2026: 1.953 mil mt, +1%



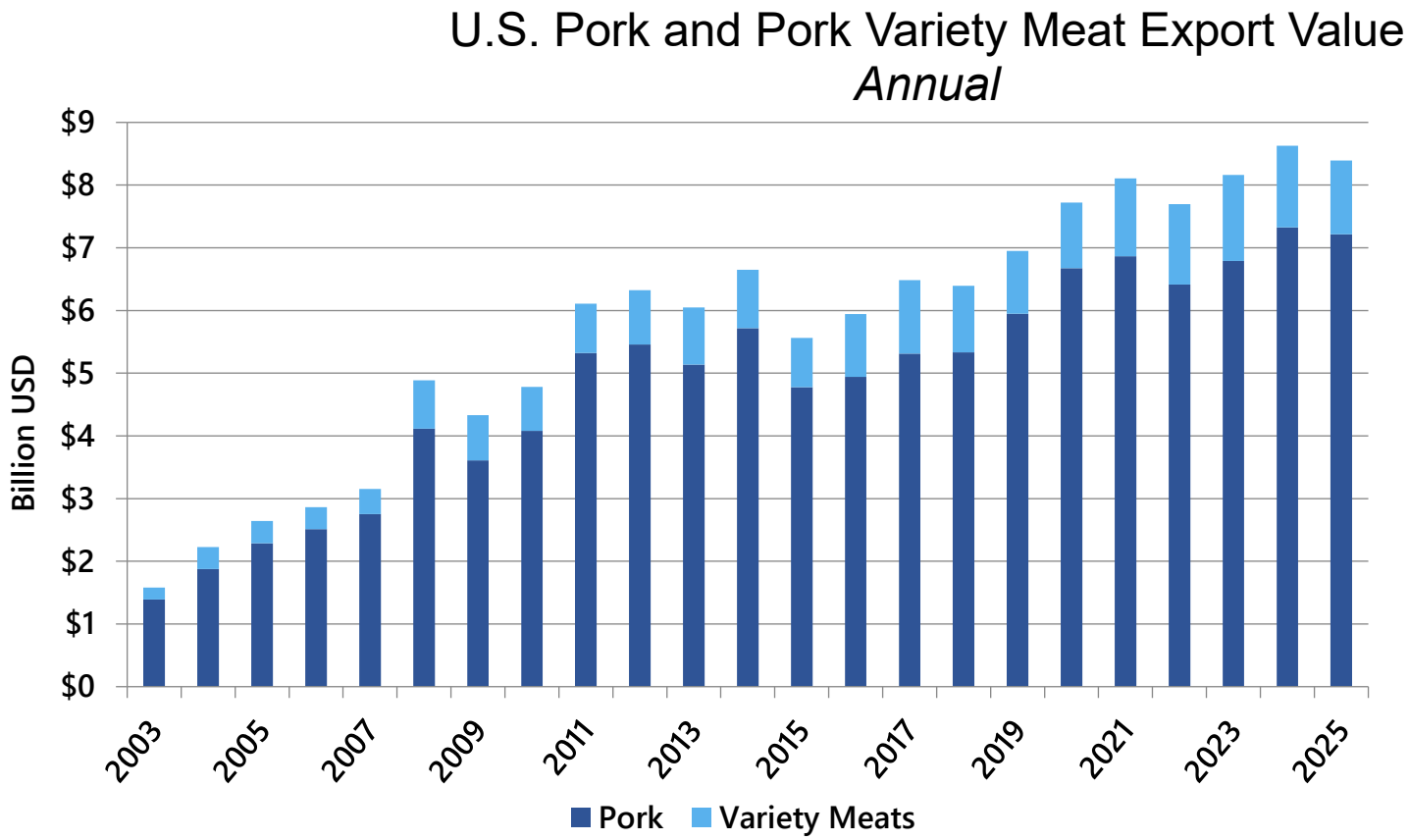


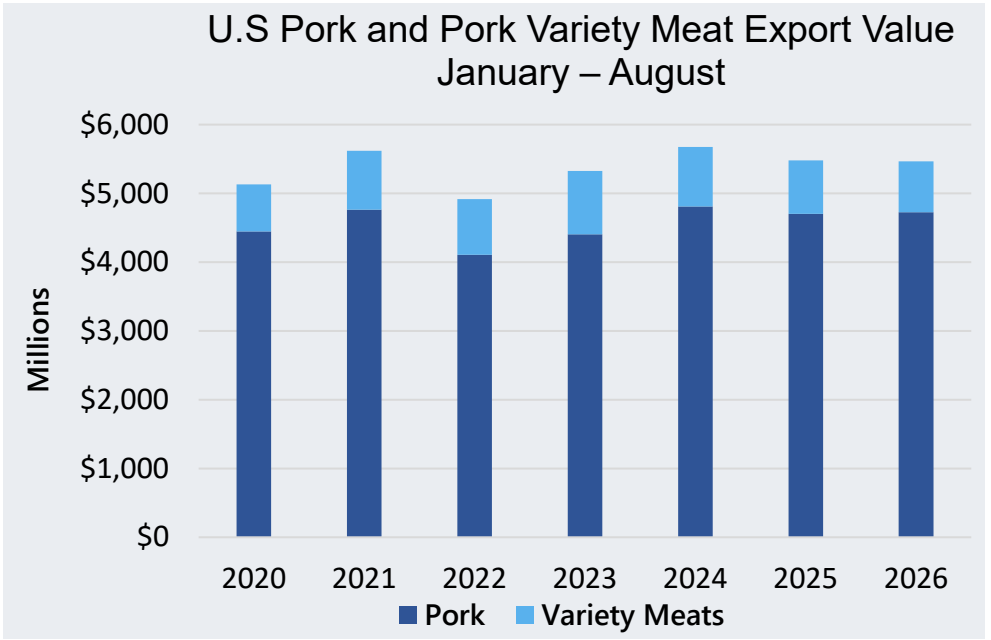
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Pork Plus PVM Export Value

2021: $8.109 billion, +5%
2022: $7.698 billion, +5%
2023: $8.159 billion, +6%
2024: $8.626 billion, +6%
2025: $8.393 billion, -3%
Jan - August 2026: $5.466 billion, +0%

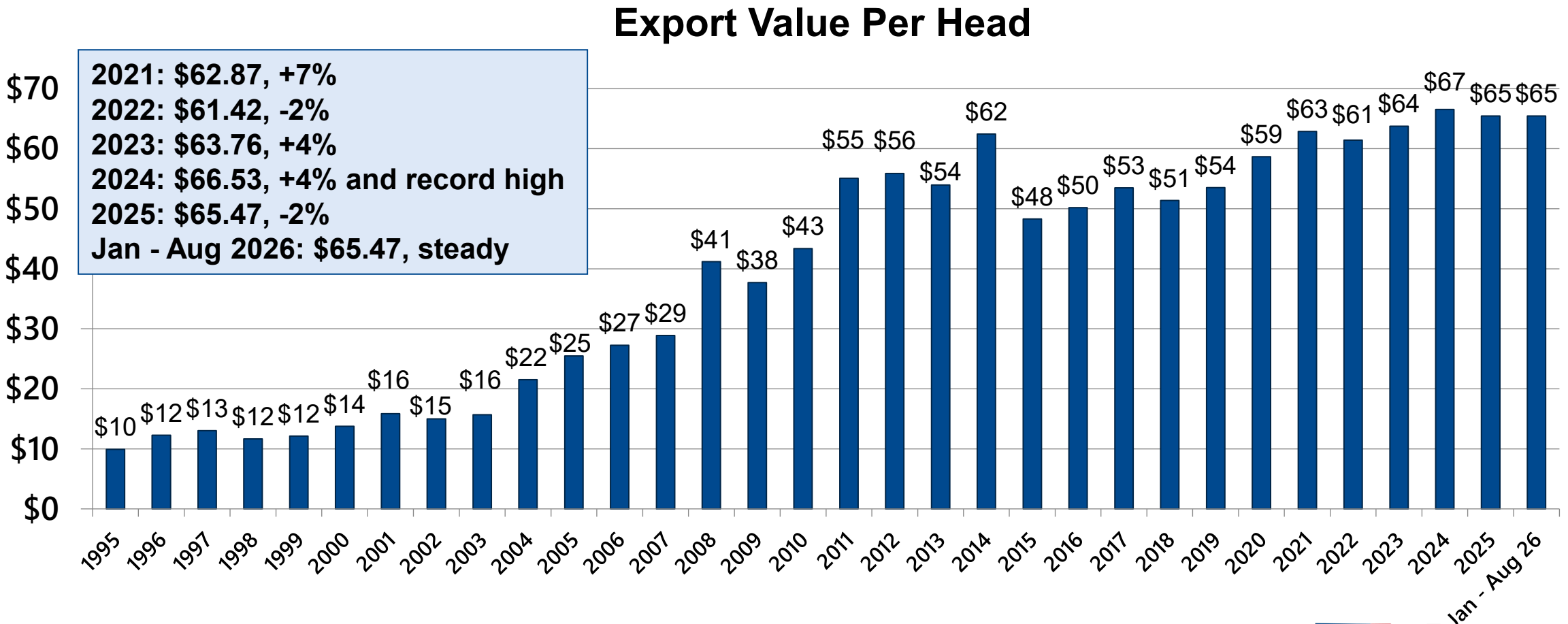




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

Value of Exports per Hog Slaughtered



Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

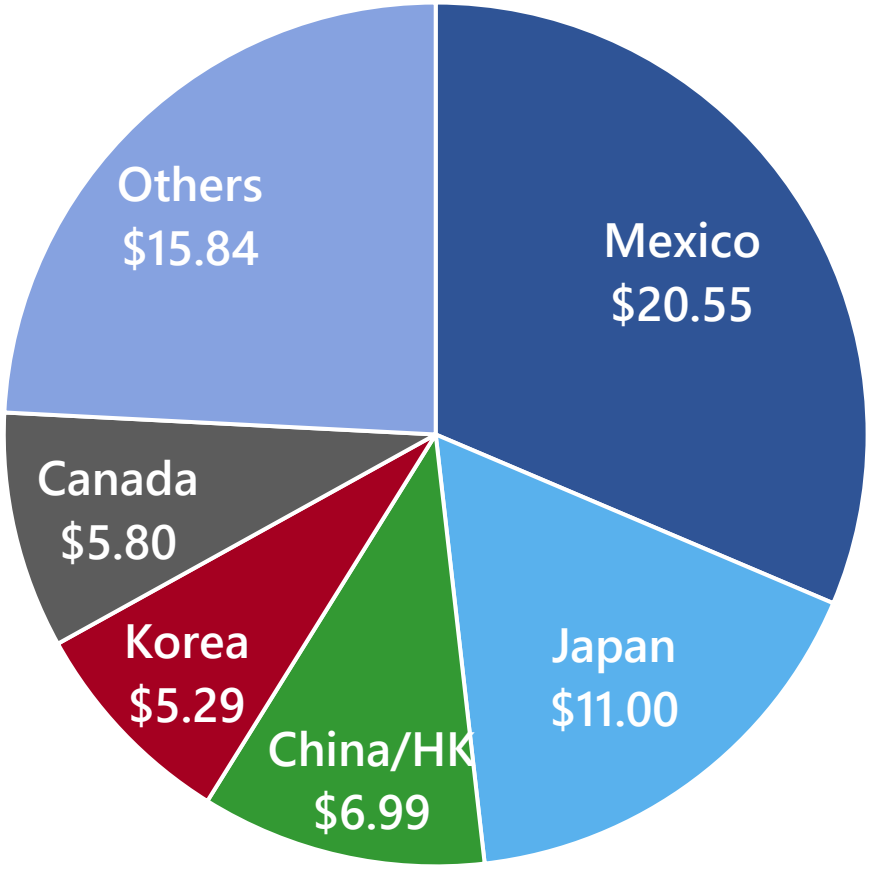
U.S. MEAT EXPORT FEDERATION

Pork Export Value Per Head by Market

Jan – Aug 2026 value per market hog slaughtered = **$65.47, steady**

U.S. Pork & Variety meat Export $/head

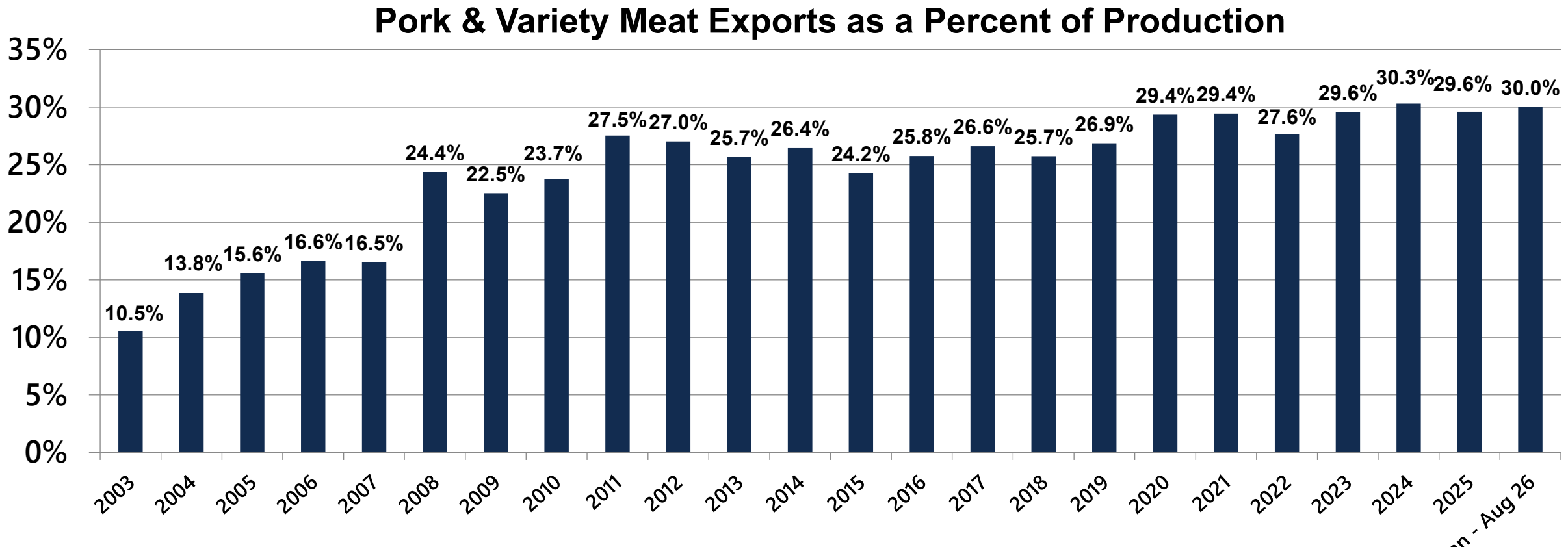
Jan - Aug 2026



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Percent of Pork & PVM Production Exported

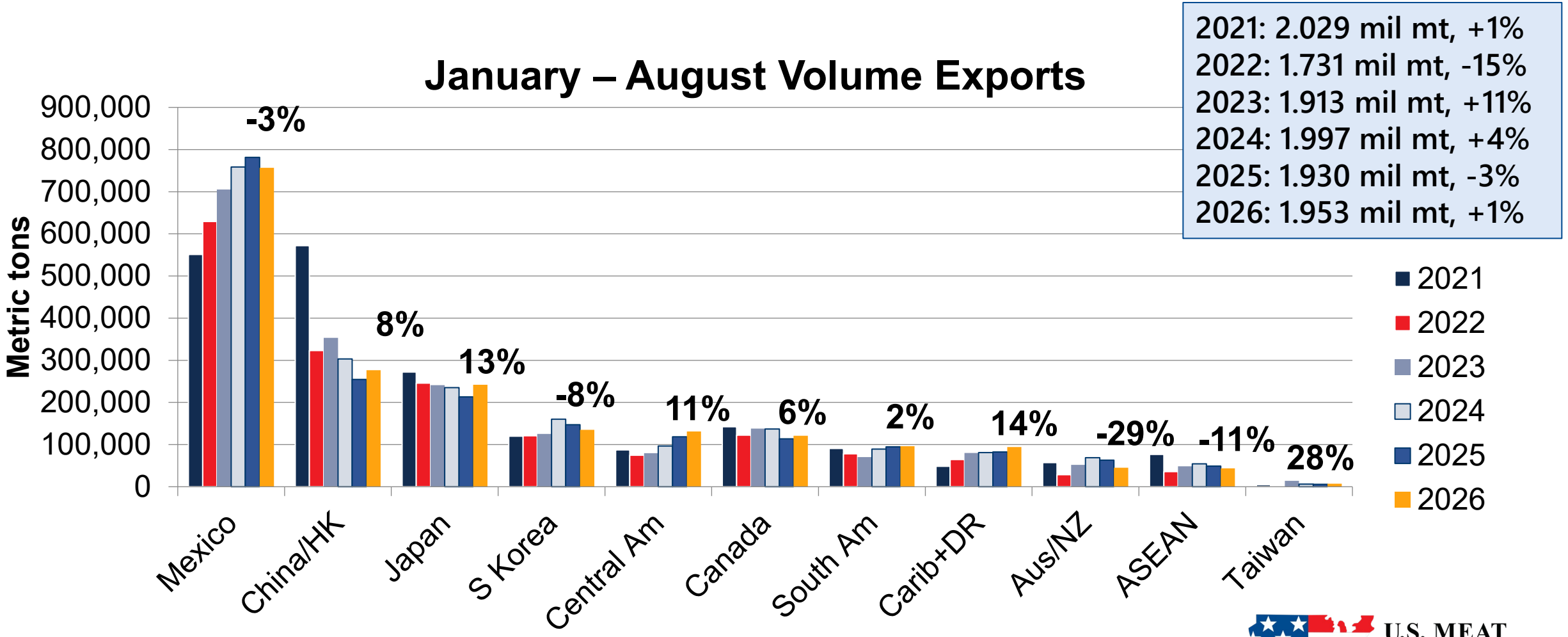


Source: USDA/FAS & USMEF,

U.S. MEAT EXPORT FEDERATION

Jan - Aug 2026 percent of production exported at 30.0% compared to 29.9% for Jan - Aug 2025

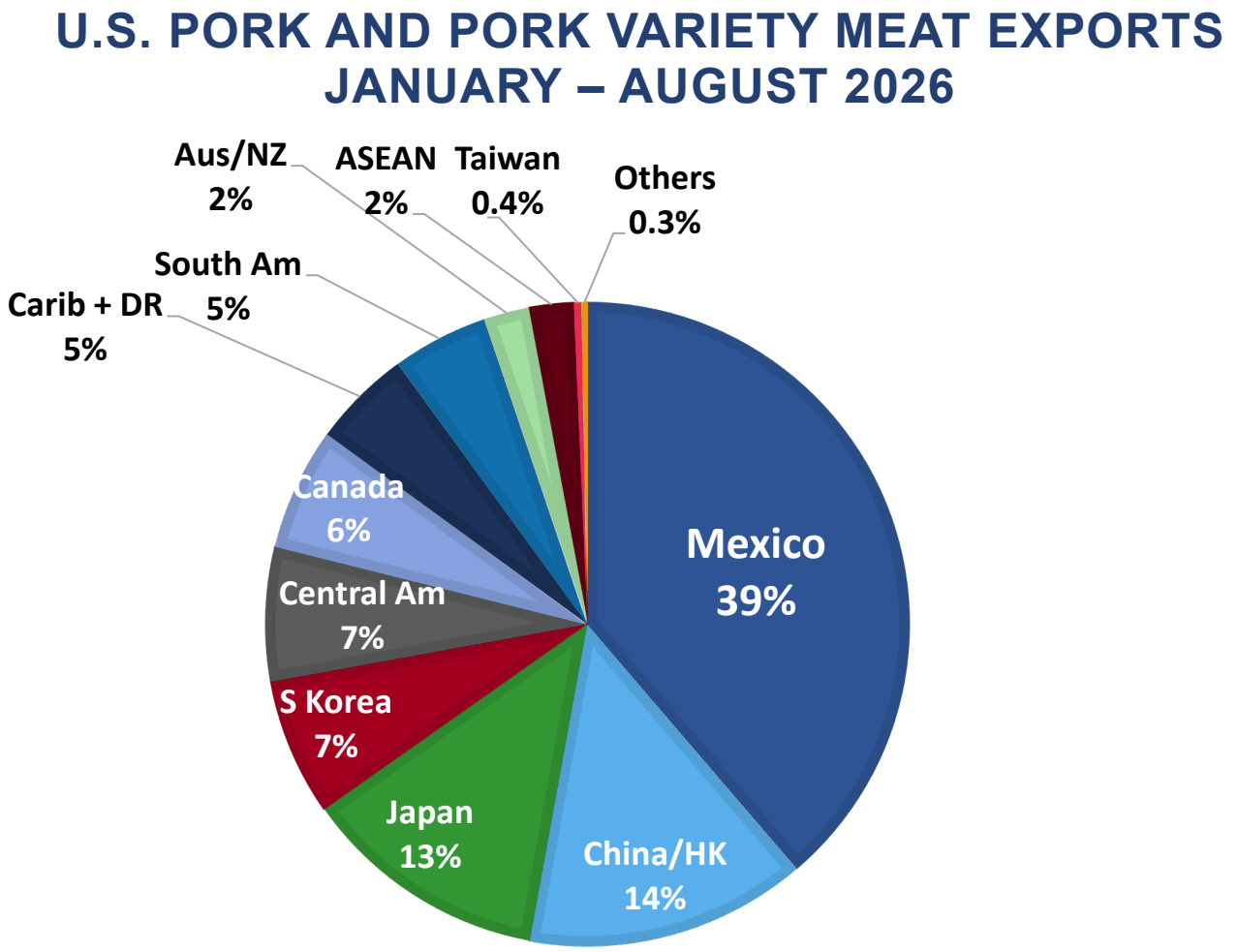
U.S. Pork and Pork Variety Meat Exports to Top Markets



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

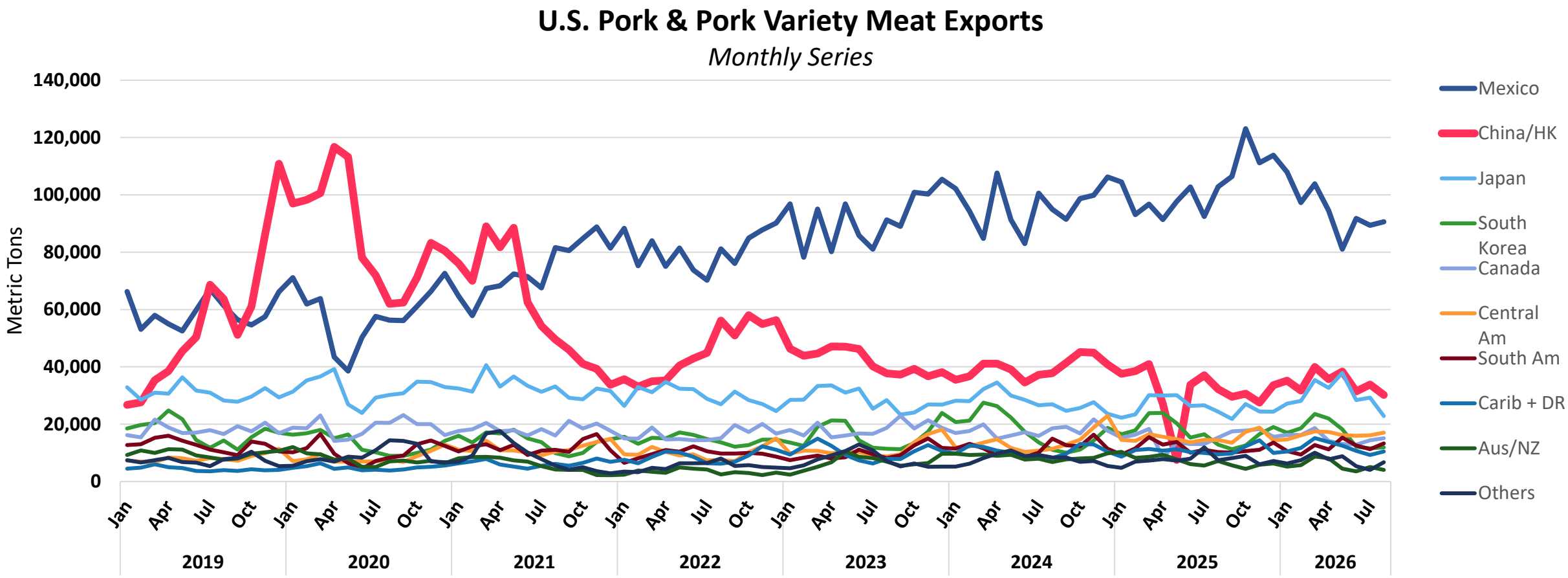
Share of Total U.S. Pork and Pork Variety Meat Exports by Destination



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

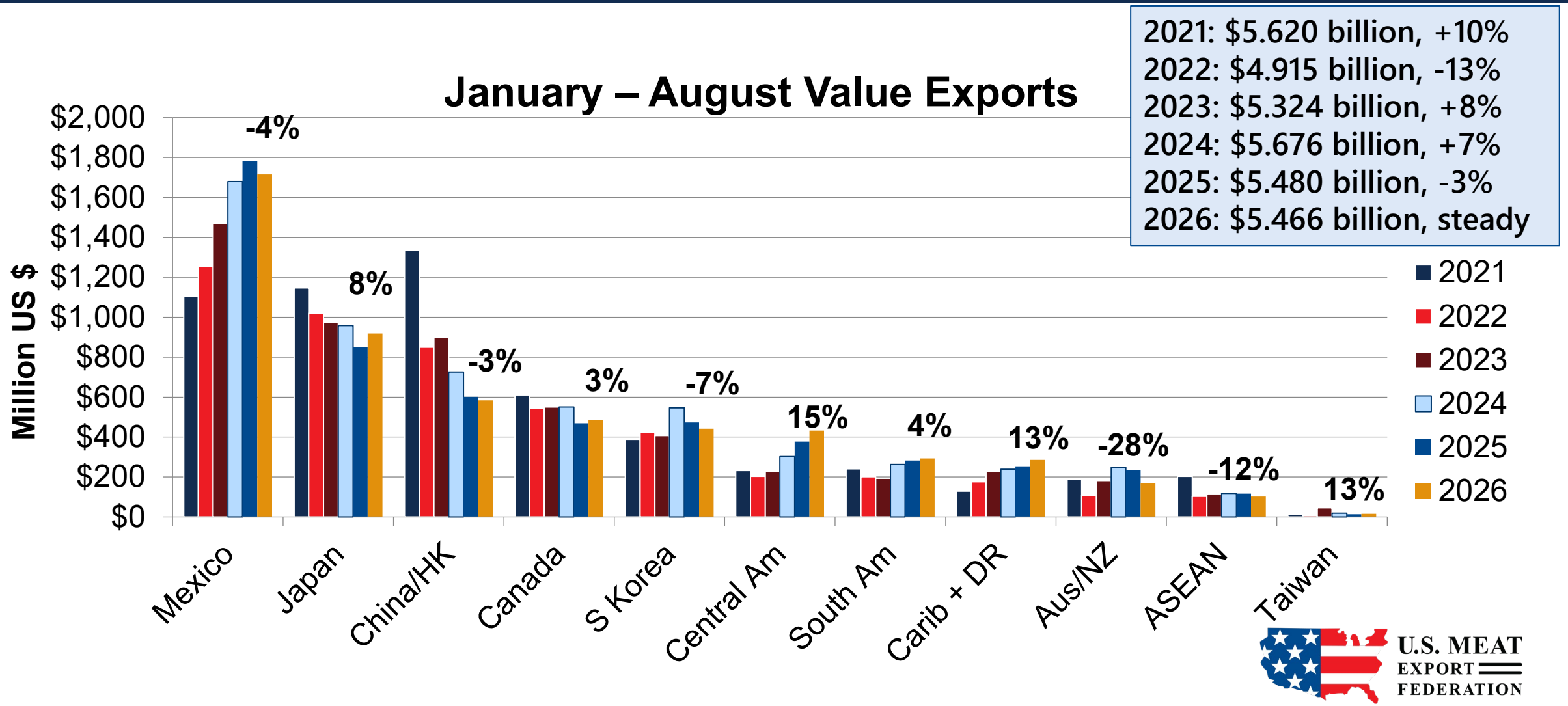
U.S. Pork and Pork Variety Meat Exports on a Monthly Basis



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

U.S. Pork and Pork Variety Meat Export Value to Top Markets



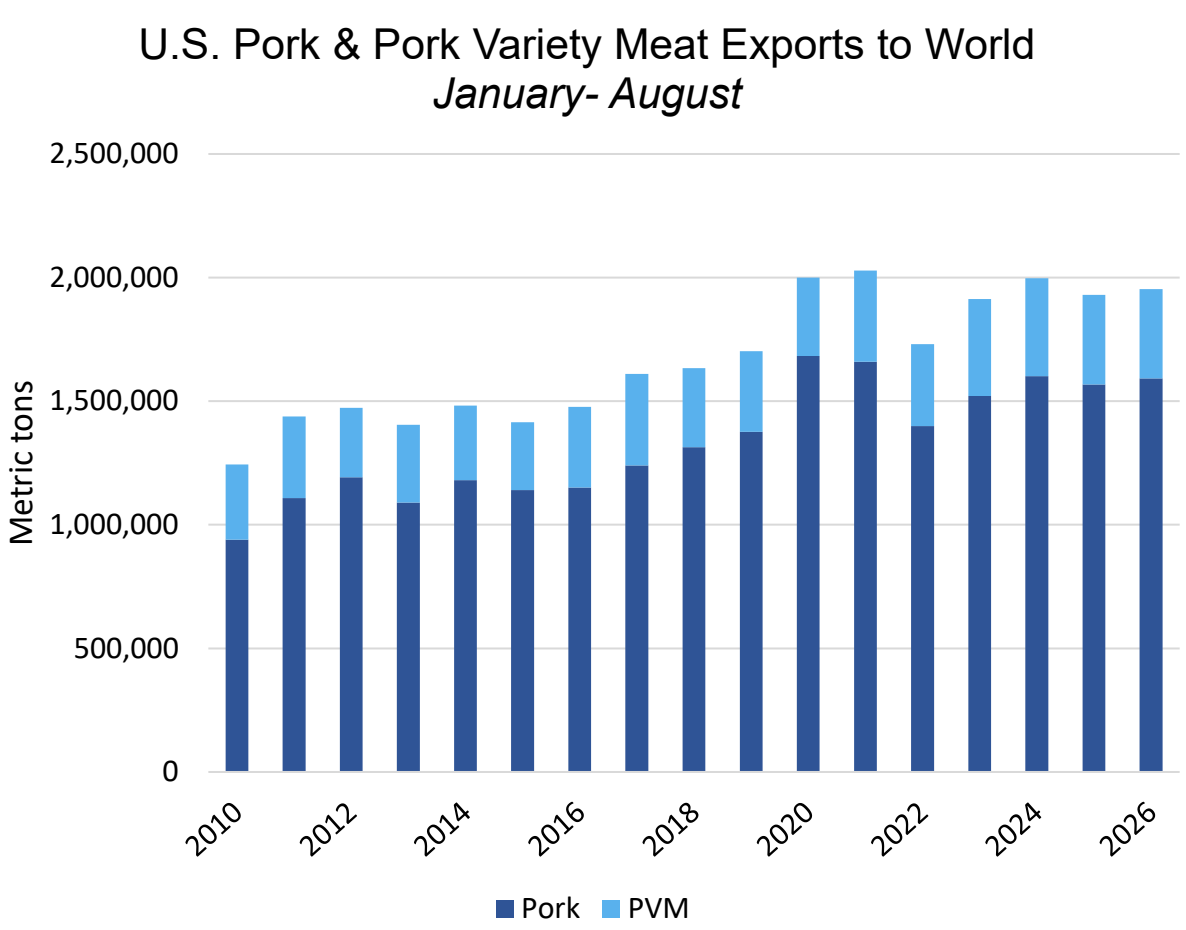
U.S. MEAT EXPORT FEDERATION

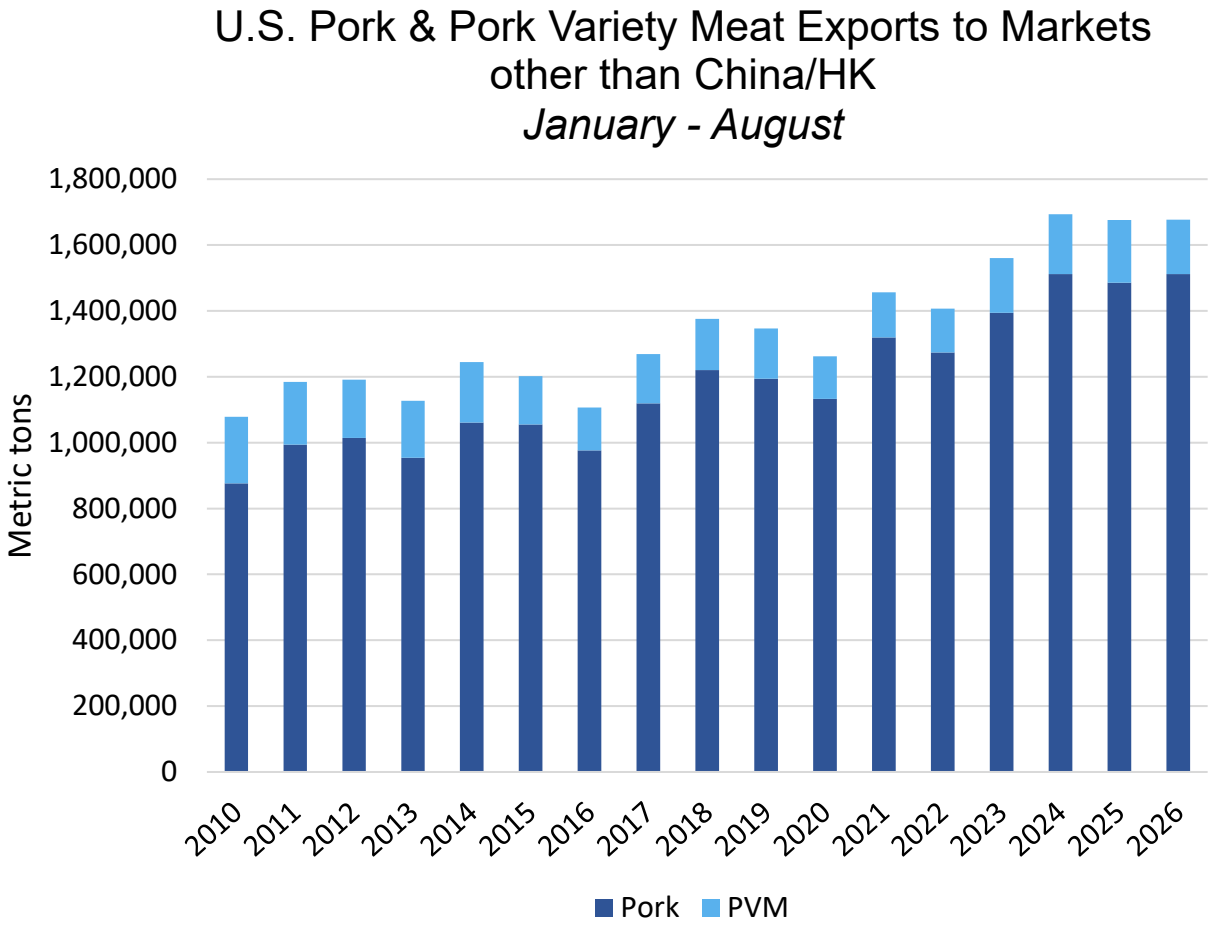
Source: USDA/FAS & USMEF



U.S. Pork Export Details

January - August 2026 U.S. pork and pork variety meat exports to the world totaled 1.953 million mt, up 1%, valued at $5.466 billion, steady with last year; exports to markets other than China/HK were 1.677 million mt, steady with last year, valued at $4.882 billion, also steady with last year

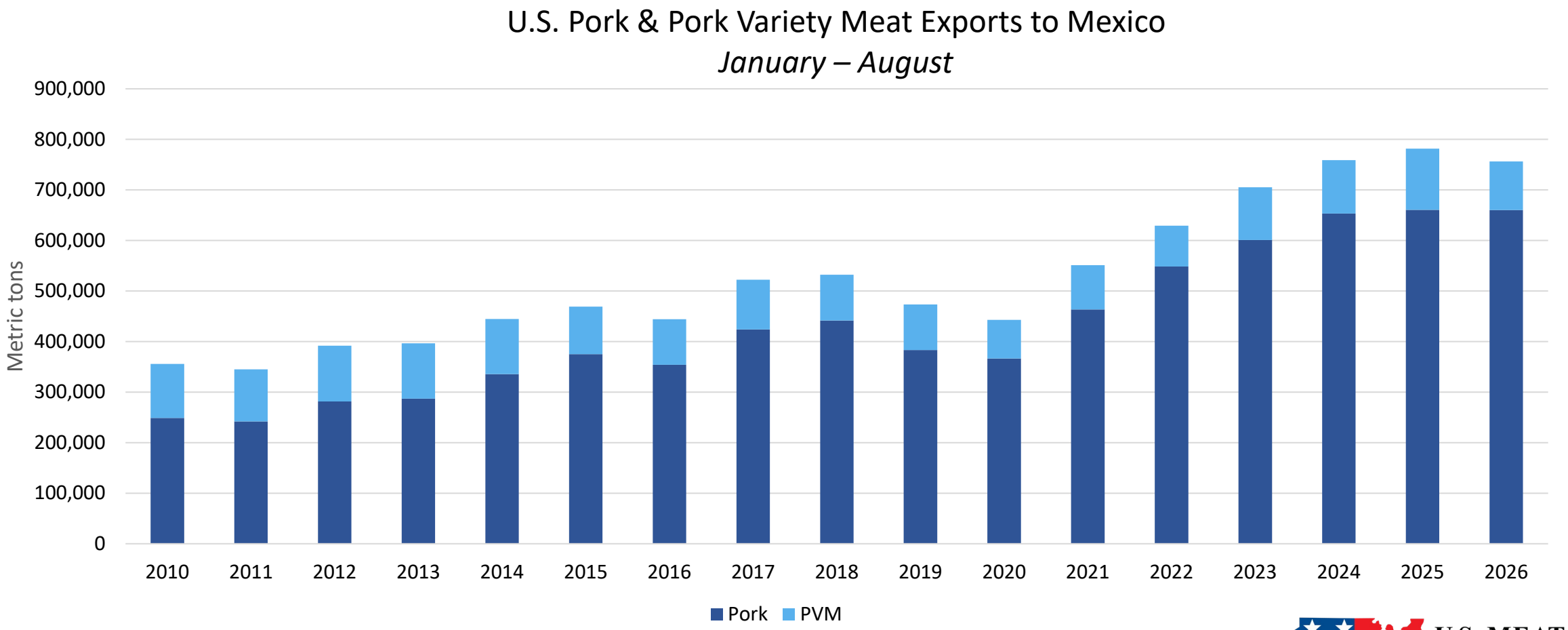




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

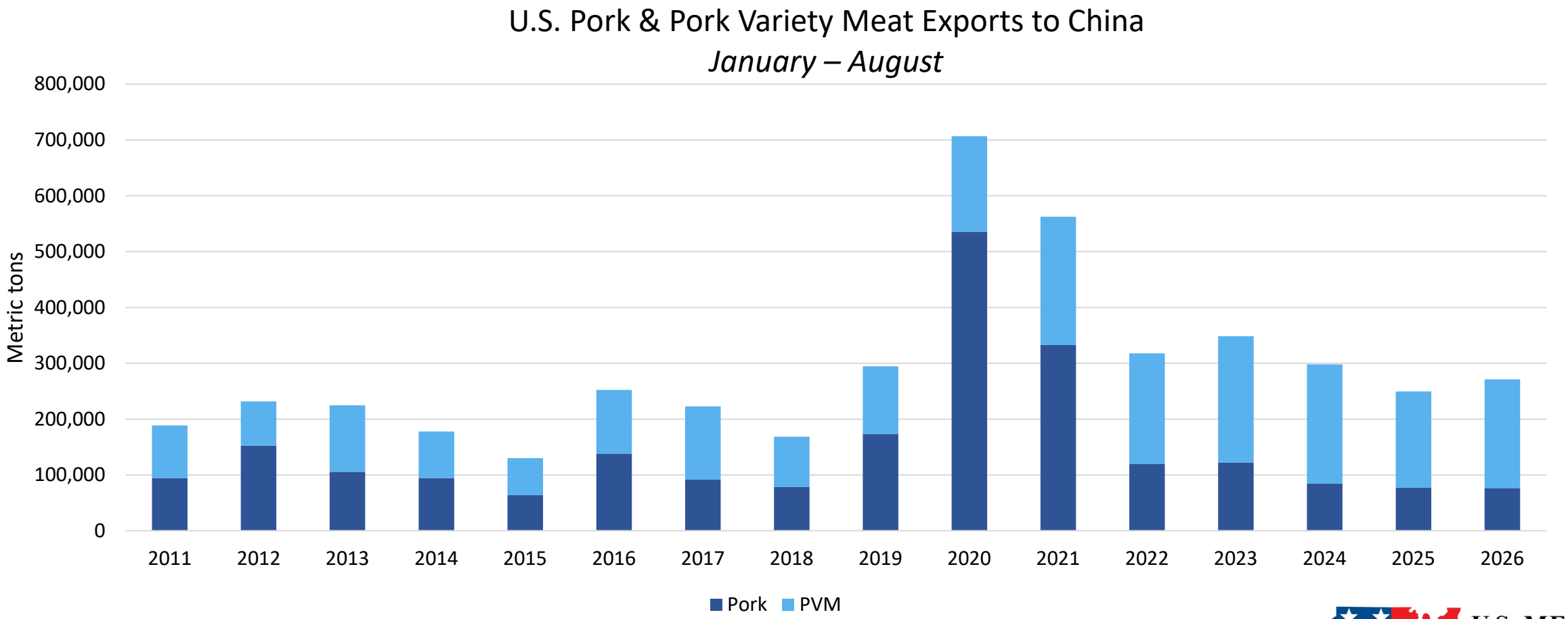
January – August 2026 pork and pork variety meat exports to Mexico totaled 756,466 mt, down 3%; value was $1.716 billion, down 4%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

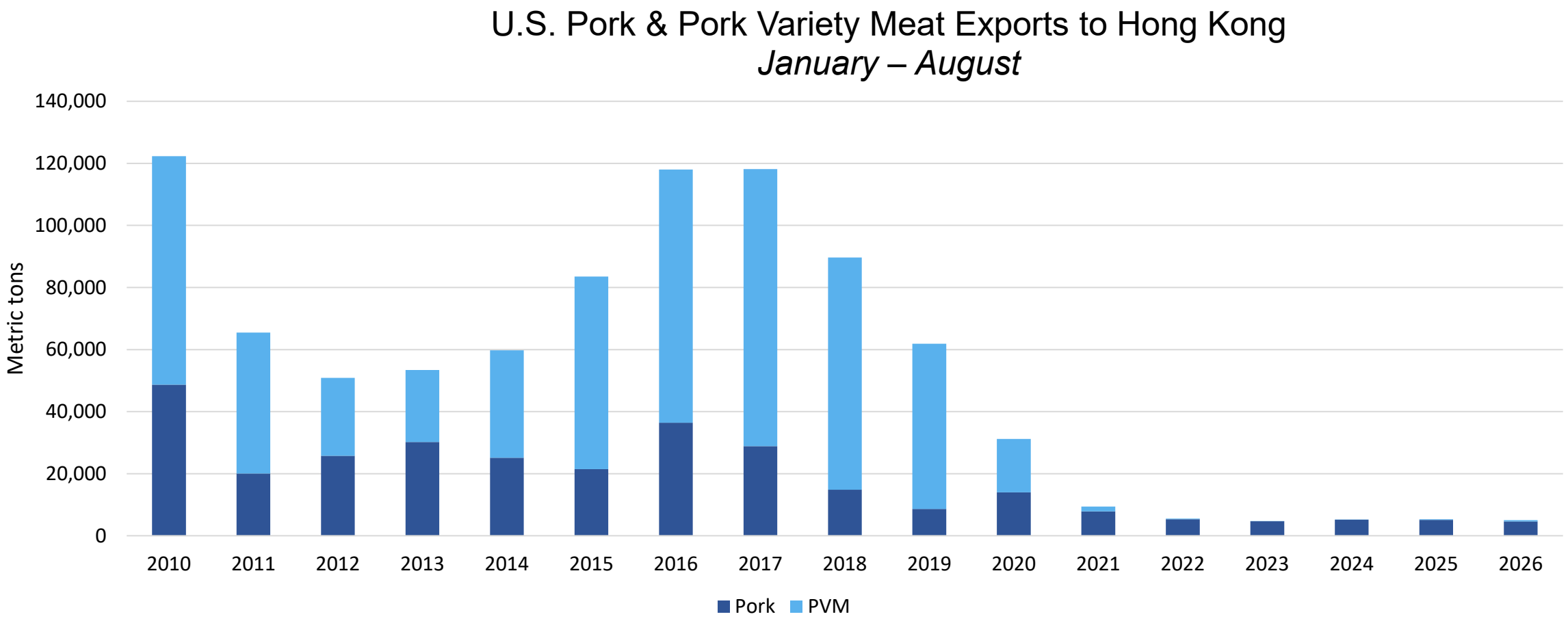
January – August 2026 pork and variety meat exports to China totaled 271,354 mt, up 9%; value was $561 million, down 4%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

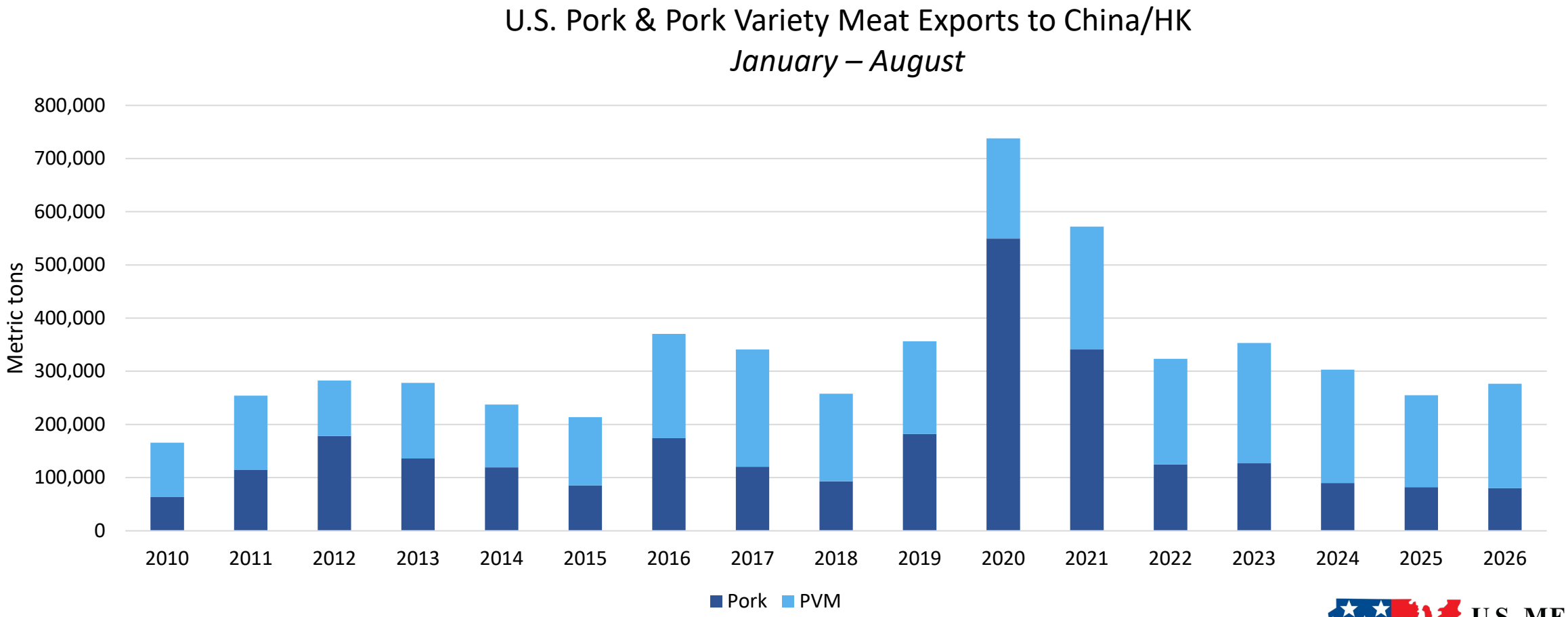
January – August 2026 pork and pork variety meat exports to Hong Kong totaled 4,999 mt, down 6%; value was $22.9 million, up 11%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

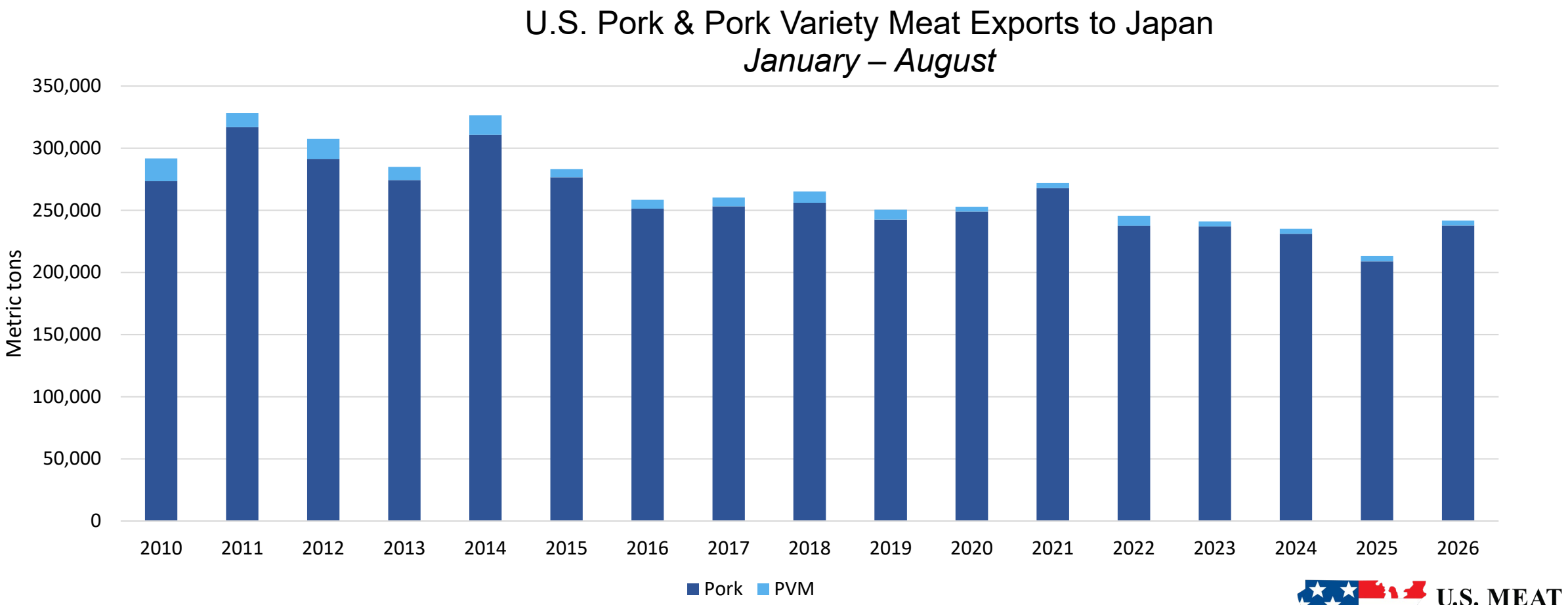
January – August 2026 combined pork and pork variety meat exports to China/Hong Kong totaled 276,353 mt, up 8%; value was $583 million, down 3%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

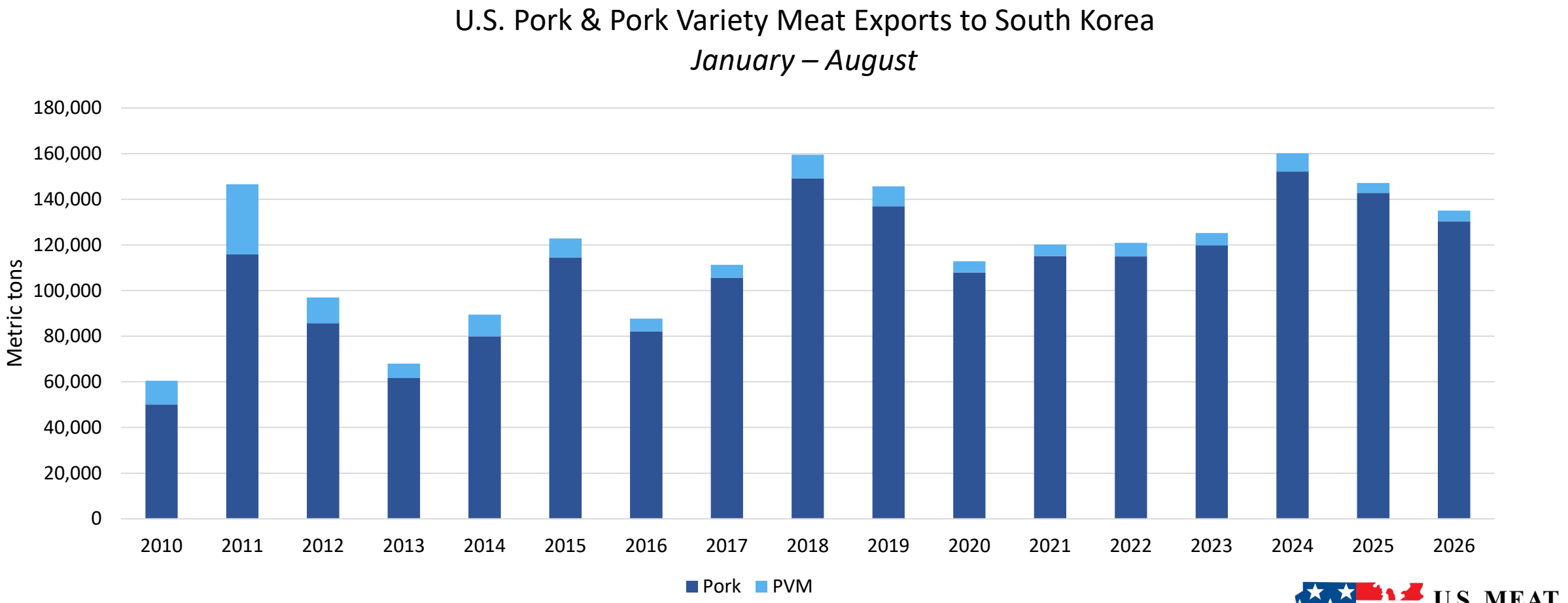
January – August 2026 pork and pork variety meat exports to Japan totaled 241,787 mt, up 13%; value was $918 million, up 8%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

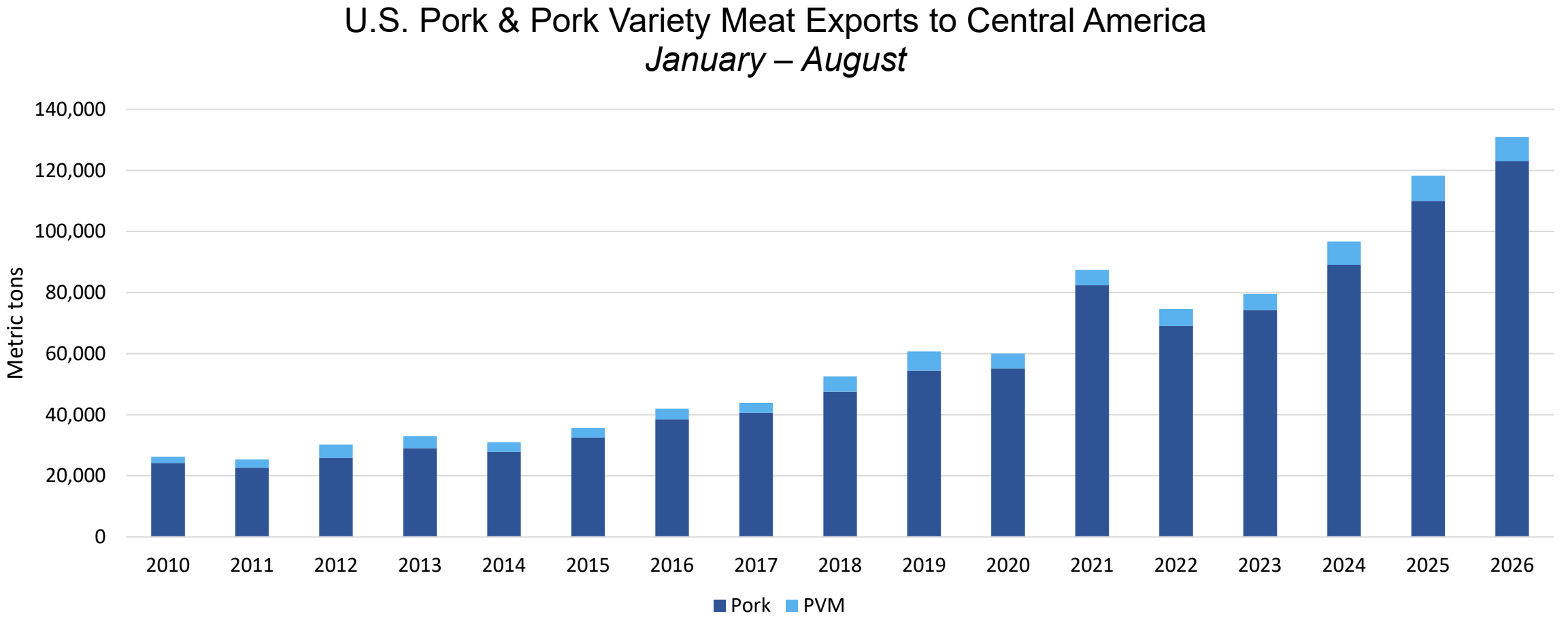
January – August 2026 pork and pork variety meat exports to South Korea totaled 134,996 mt, down 8%; value was $442 million, down 7%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

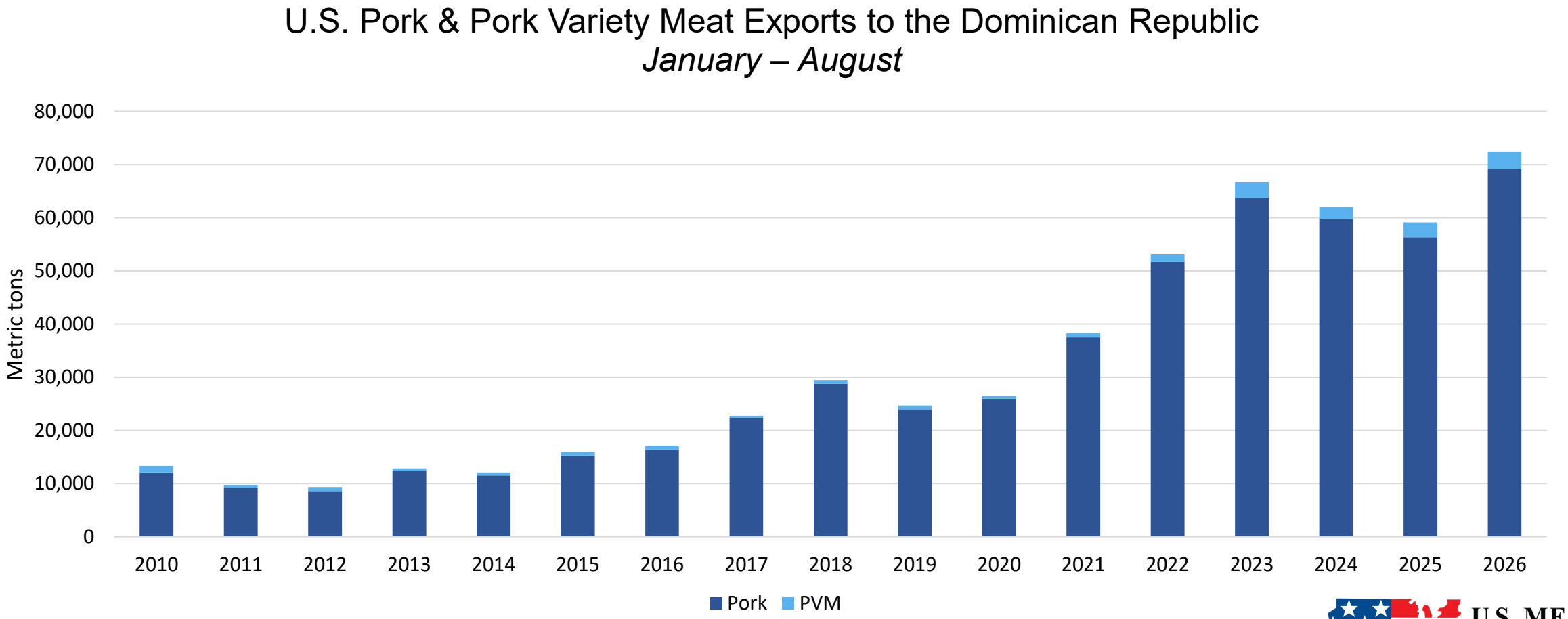
January – August 2026 pork and pork variety meat exports to Central America totaled 130,987 mt, up 11% and on a record pace; value was $432 million, up 15% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

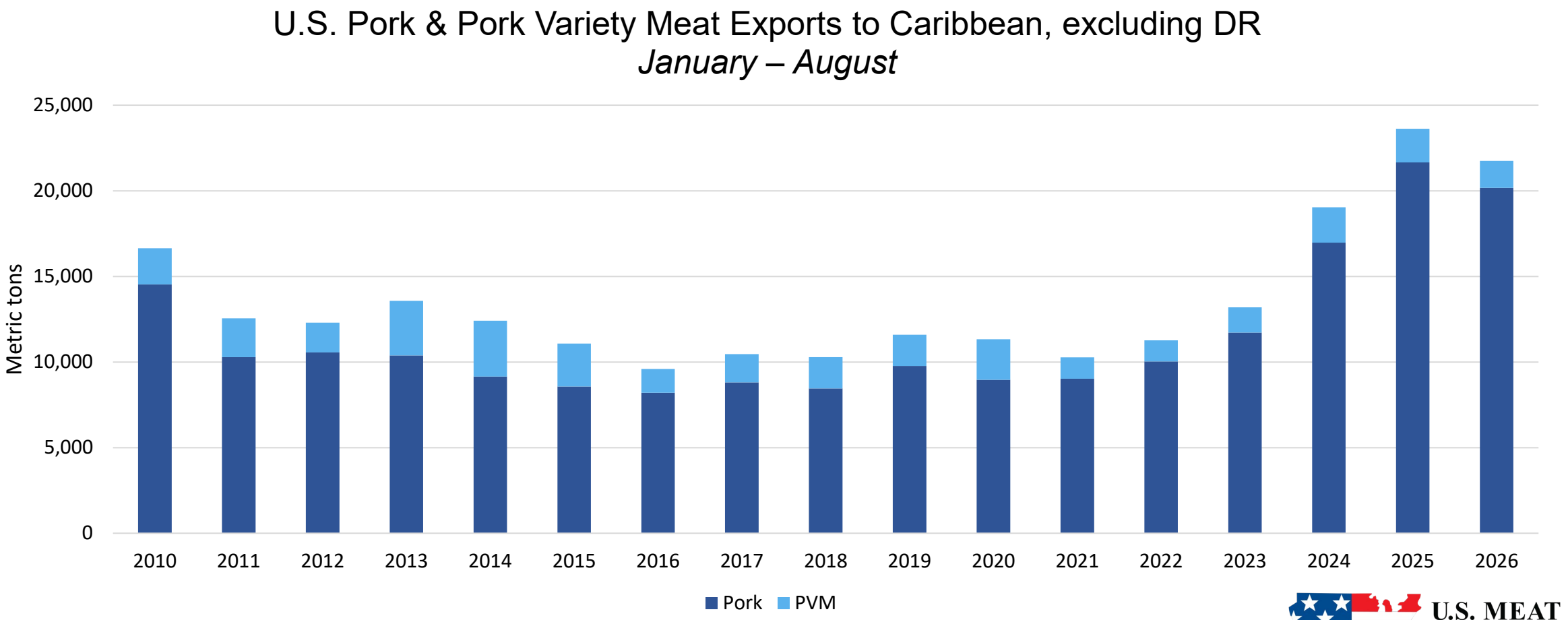
January – August 2026 pork and variety meat exports to the Dominican Republic totaled 72,423 mt, up 23% and on a record pace; value was $212 million, up 24% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

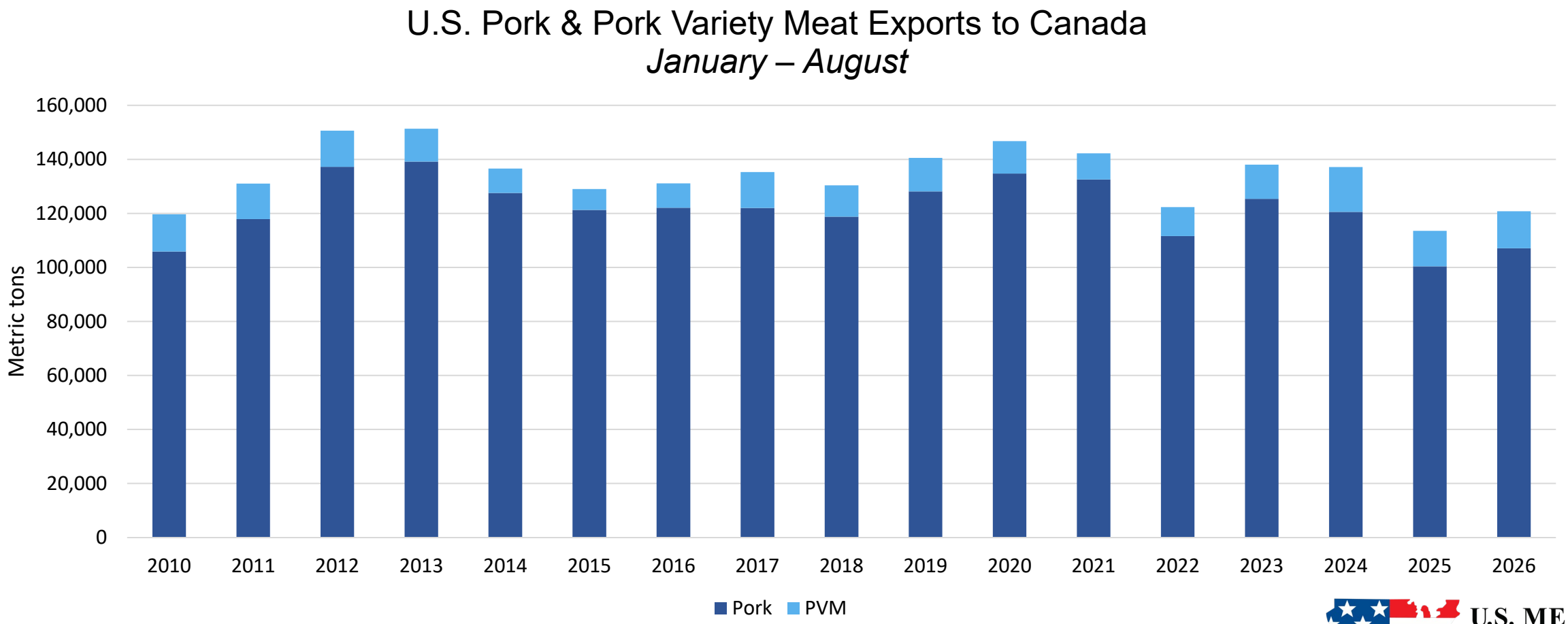
January – August 2026 pork and pork variety meat exports to the Caribbean (excluding DR) totaled 21,751 mt, down 8%; value was $73.8 million, down 7%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

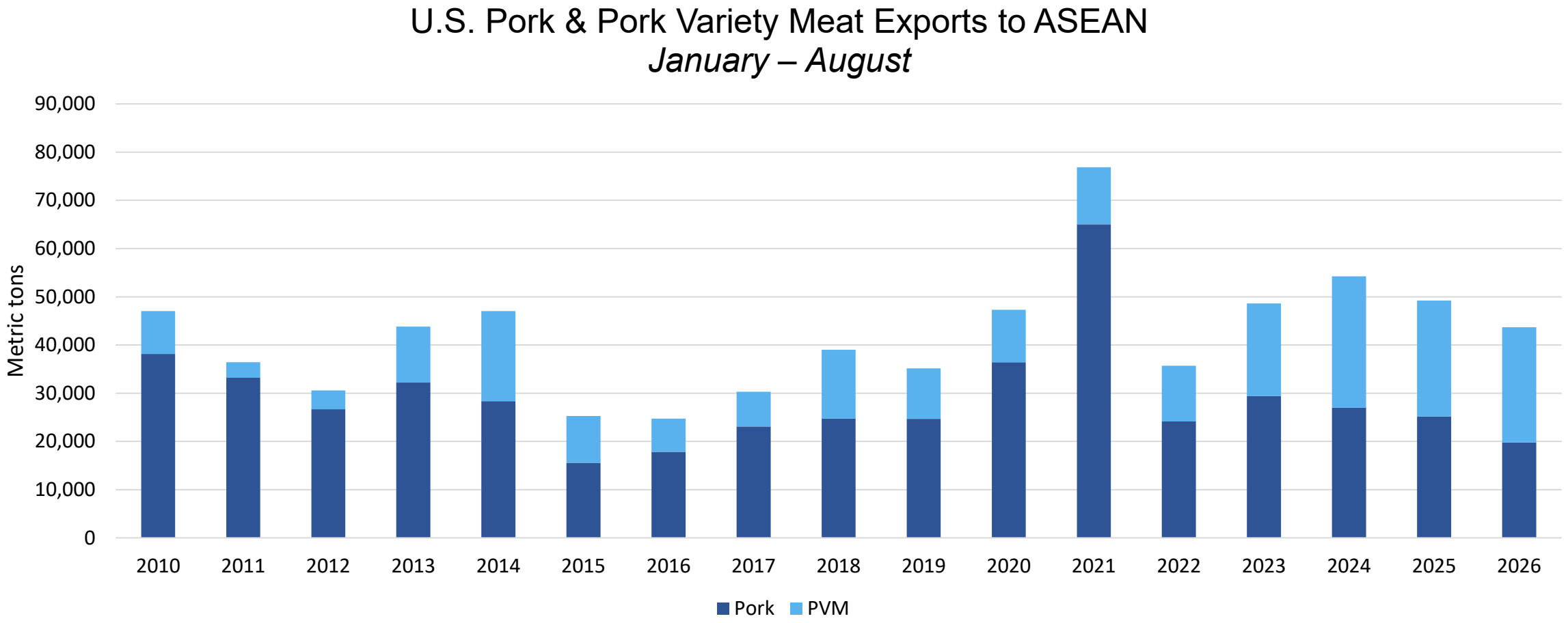
January – August 2026 pork and pork variety meat exports to Canada totaled 120,800 up 6%; value was $484 million, up 3%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

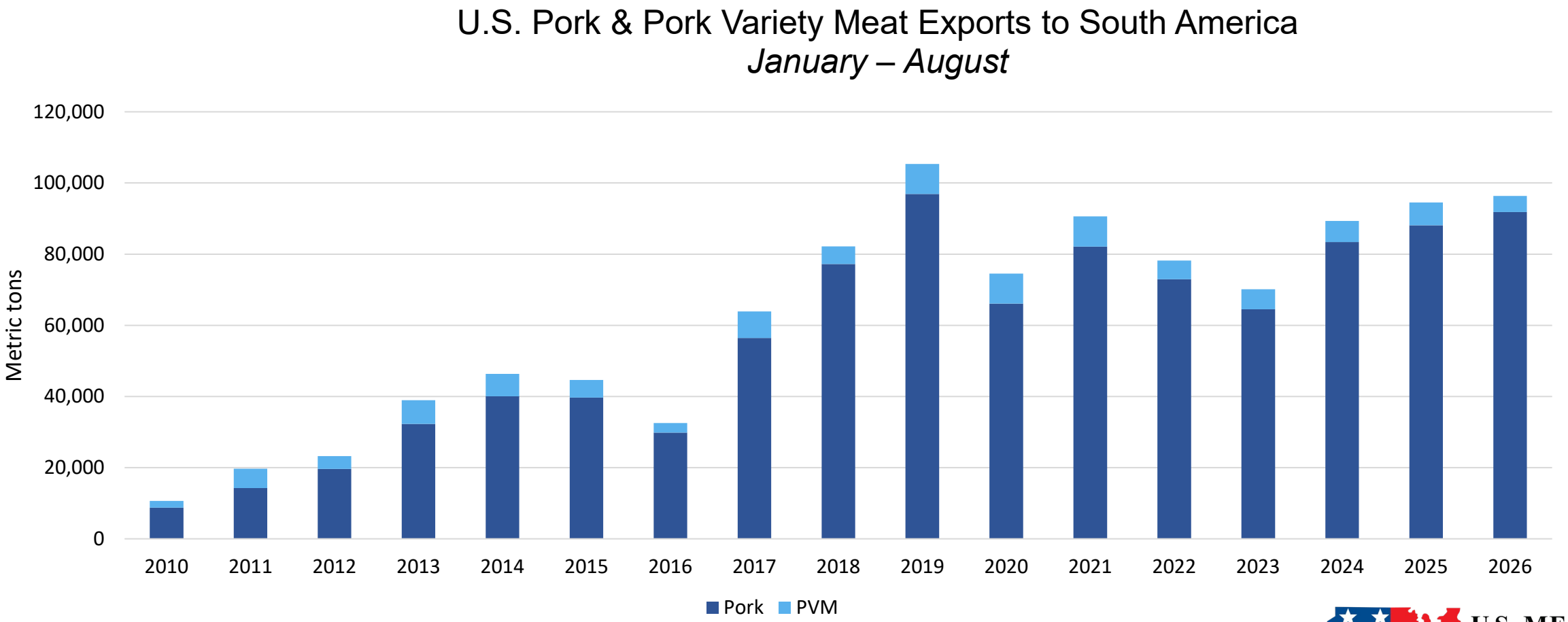
January – August 2026 pork and variety meat exports to the ASEAN region totaled 43,657 mt, down 11%; value was $102 million, down 12%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

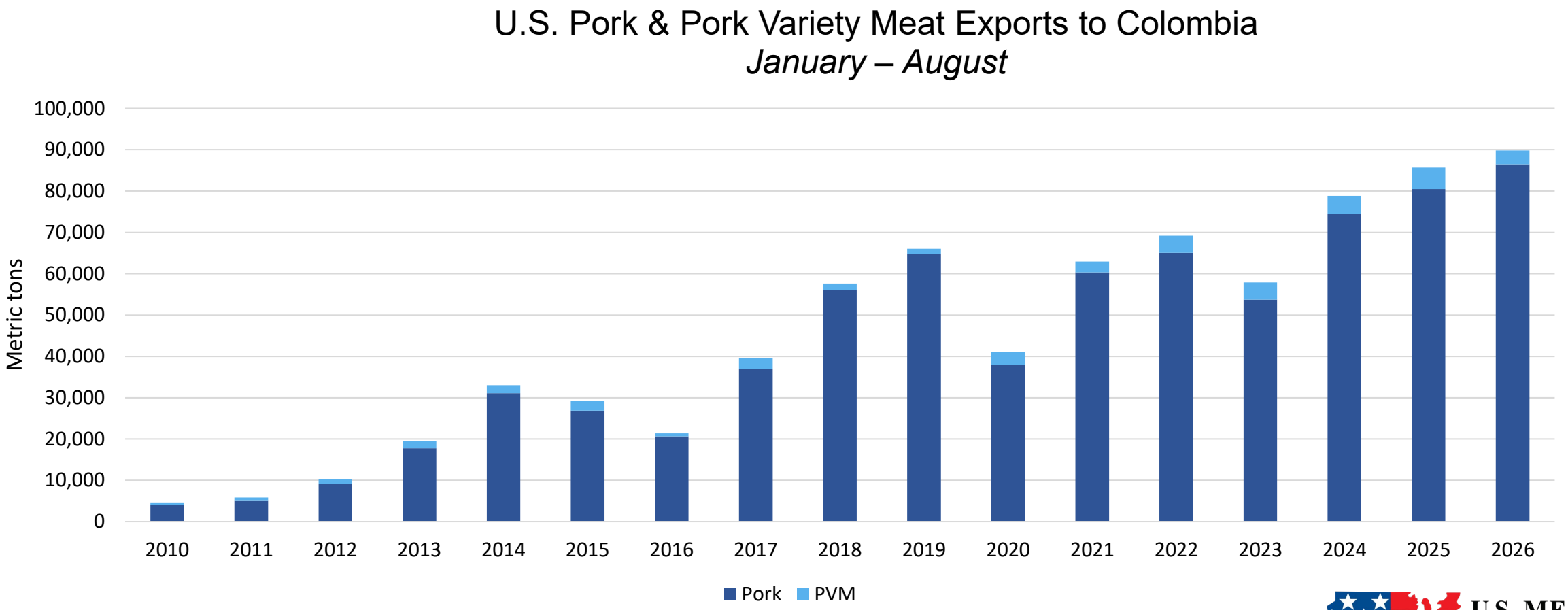
January – August 2026 pork and pork variety meat exports to South America totaled 96,356 mt, up 2%; value was $293 million, up 4%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF, includes Colombia

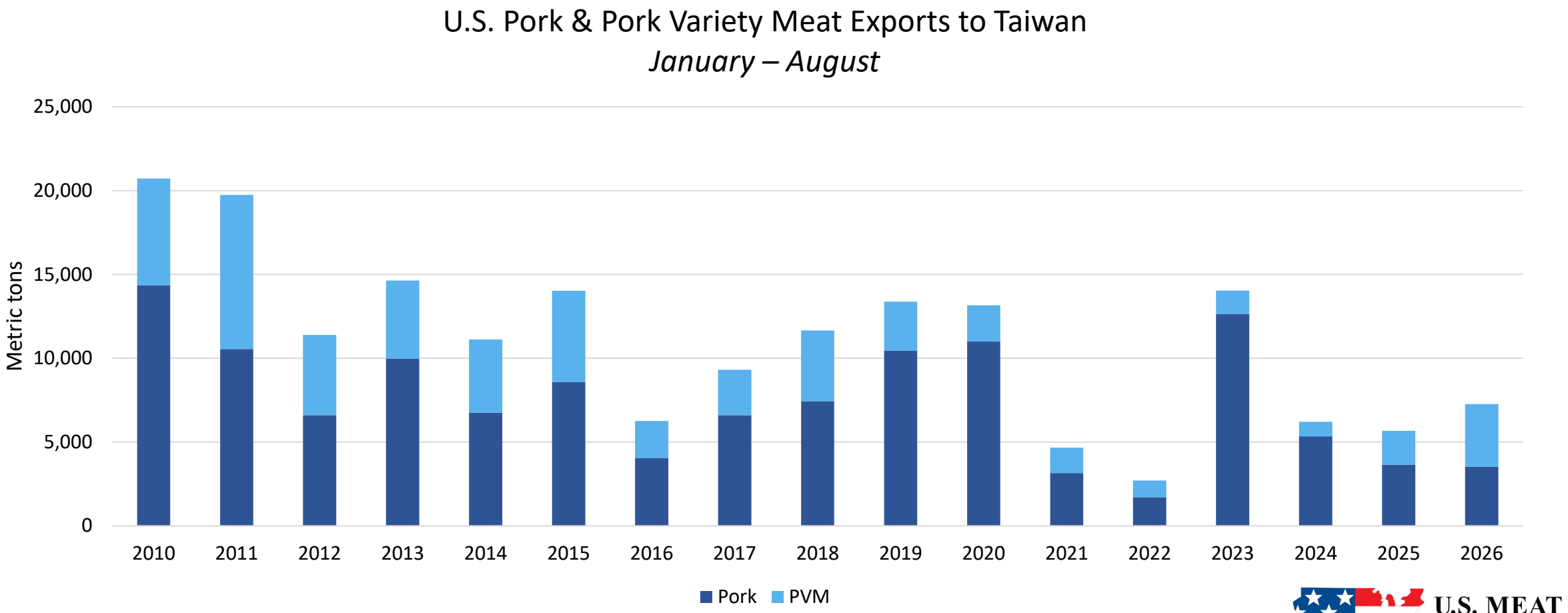
January – August 2026 pork and pork variety meat exports to Colombia totaled 89,812 mt, up 5% and on a record pace; value was $261 million, up 6%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

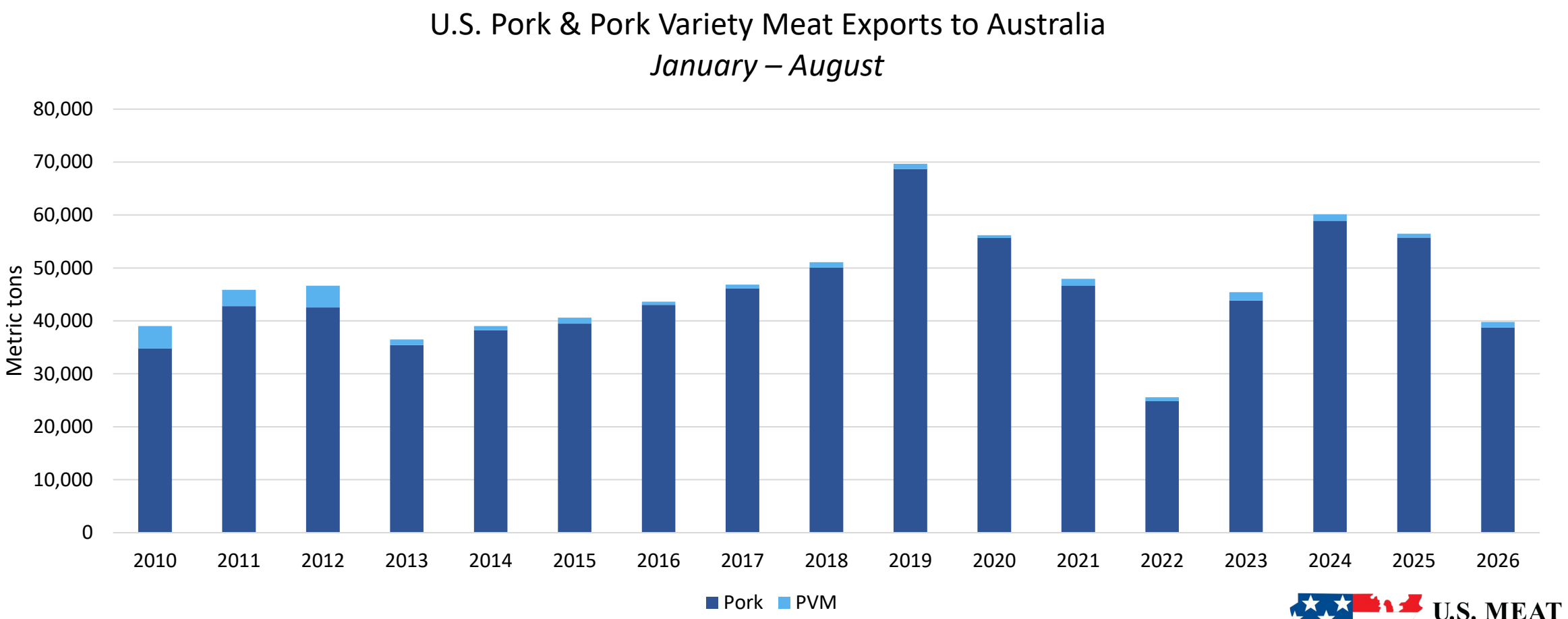
January – August 2026 pork and pork variety meat exports to Taiwan totaled 7,263 mt, up 28%; value was $15.9 million, up 13%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

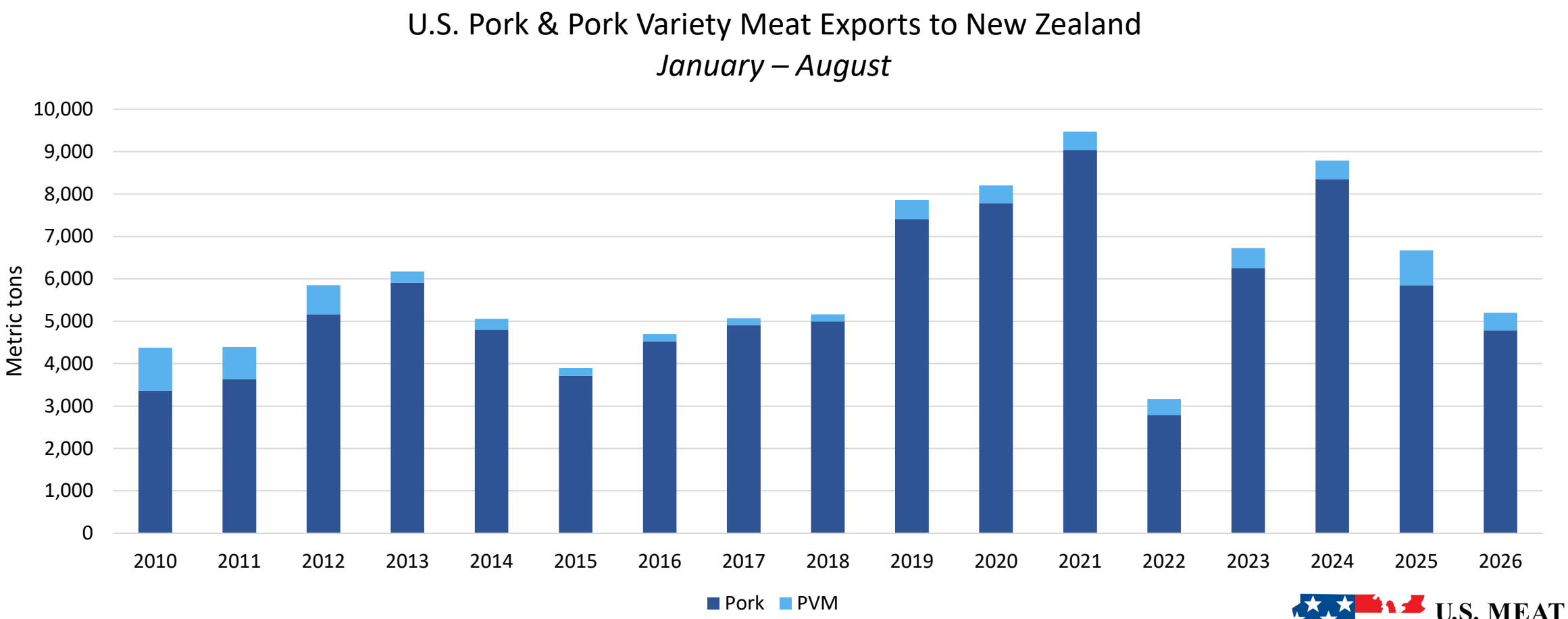
January – August 2026 pork and pork variety meat exports to Australia totaled 39,783 mt, down 30%; value was $147 million, down 28%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

January – August 2026 pork and pork variety meat exports to New Zealand totaled 5,200 mt, down 22%, value was $22.2 million, down 26%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF



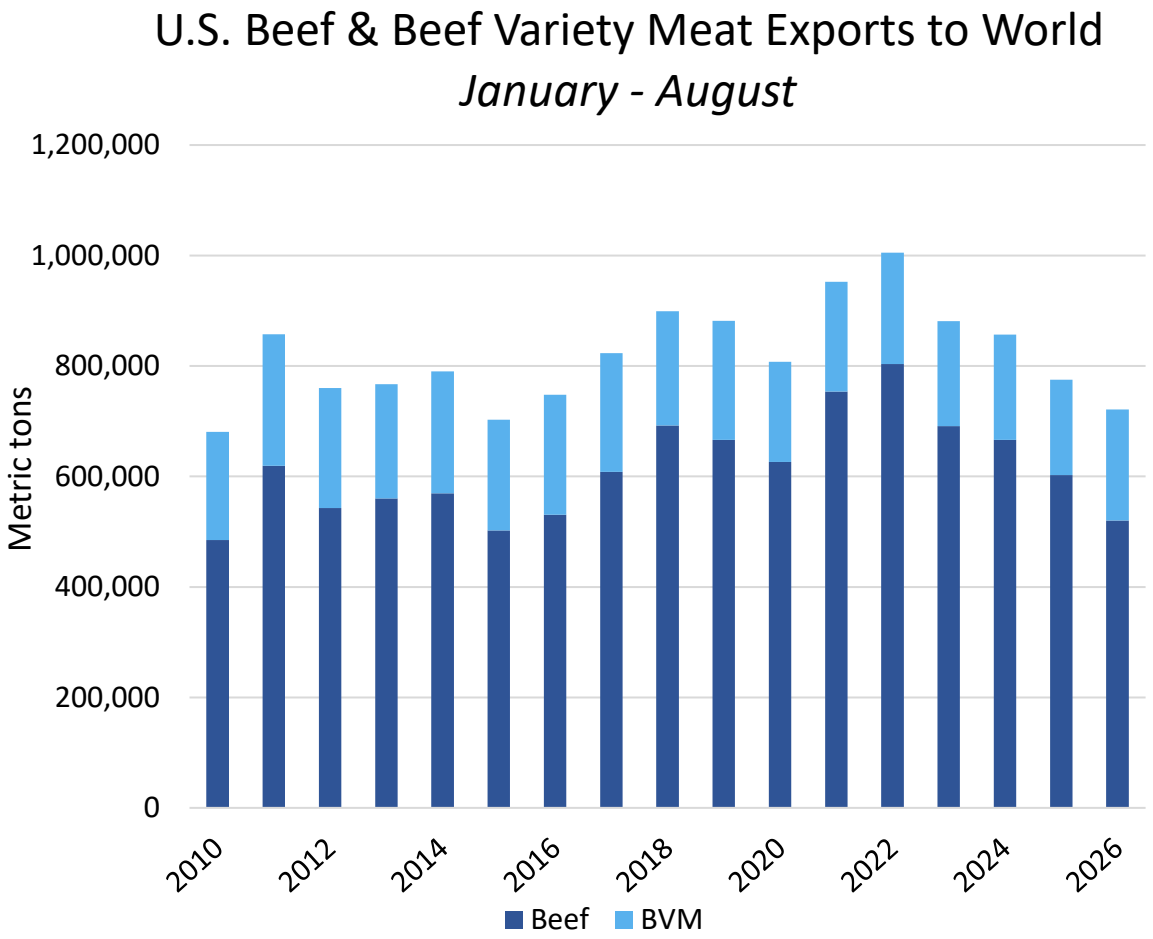
U.S. Beef Export Details

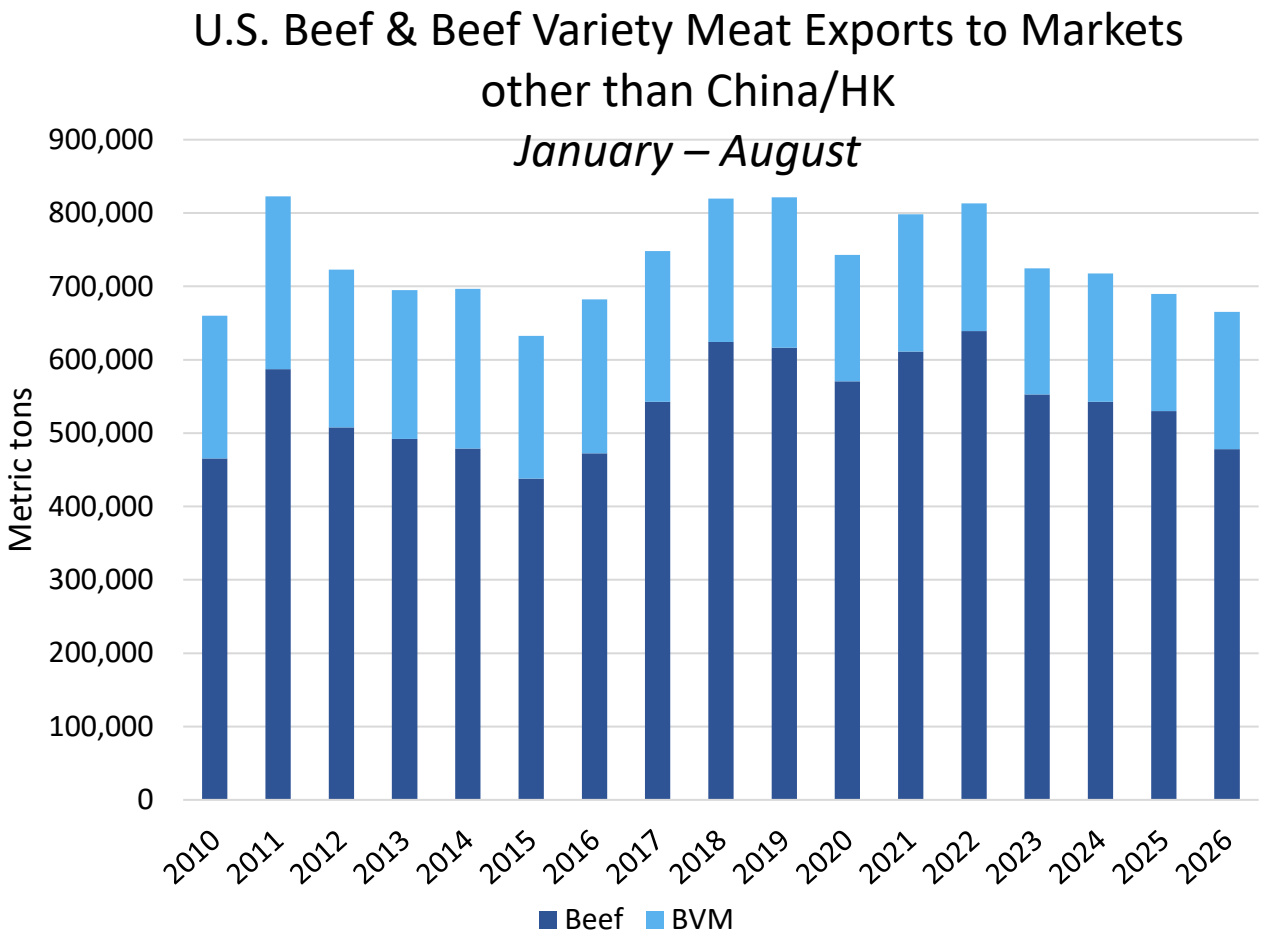
Please refer to the beef/bvm breakouts on the following slides with caution until the U.S. Census Bureau corrects the miscoded bvm data (we are expecting corrections to be released in mid-2027). The beef/bvm total should be used for Japan, South Korea, Taiwan, Mexico (and potentially others)

*Note that the beef variety meat data incldues miscodings for product being coded as 020629 beef variety meats instead of as beef muscle cuts from September 2025 through June 2026. This mainly impacts Taiwan, Japan, Korea, and Mexico, but it is unclear how widespread the issue is, so the combined beef/bvm totals should be used until Census corrects the data.

U.S. MEAT EXPORT FEDERATION

January - August 2026 U.S. beef and beef variety meat exports to the world totaled 721,150 mt, down 7%, valued at $6.319 billion, down 1%; exports to markets other than China/HK were 665,338 mt, down 4%, with value of $5.791 billion, up 3%

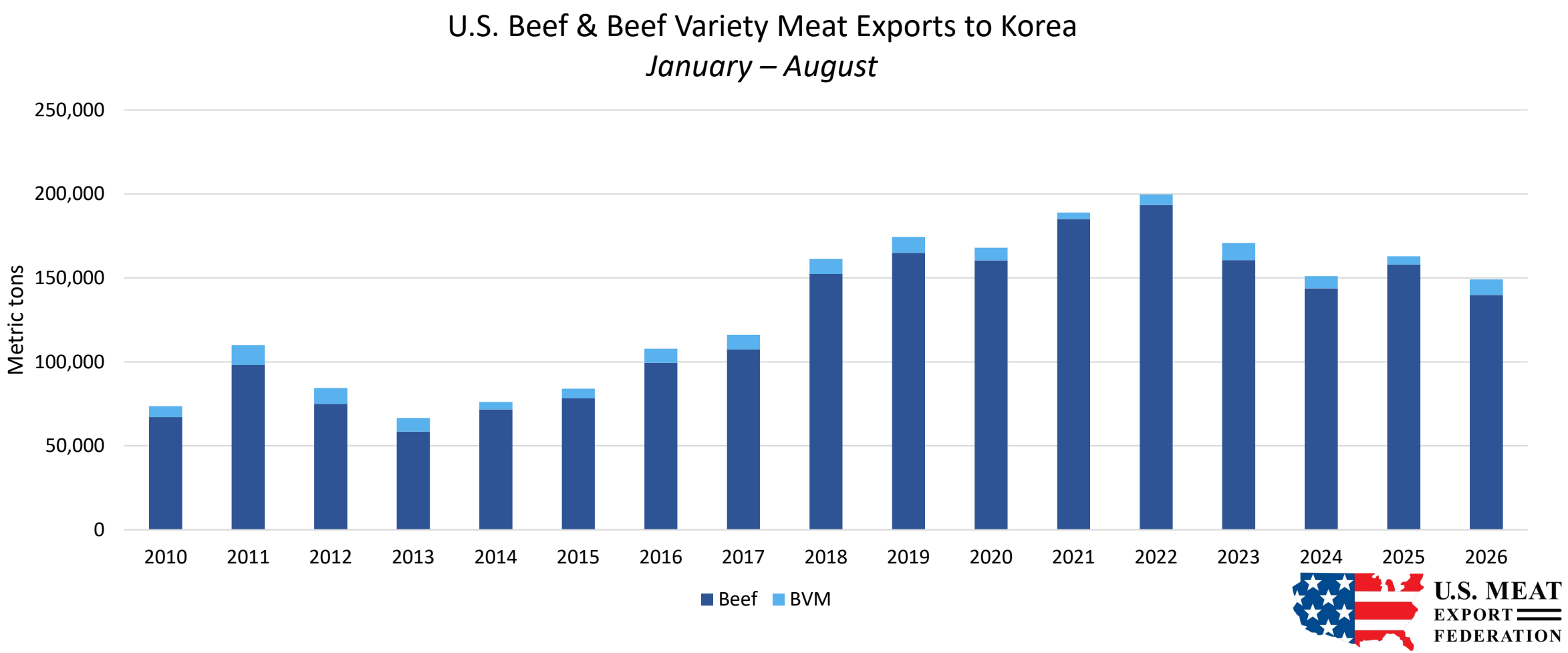




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

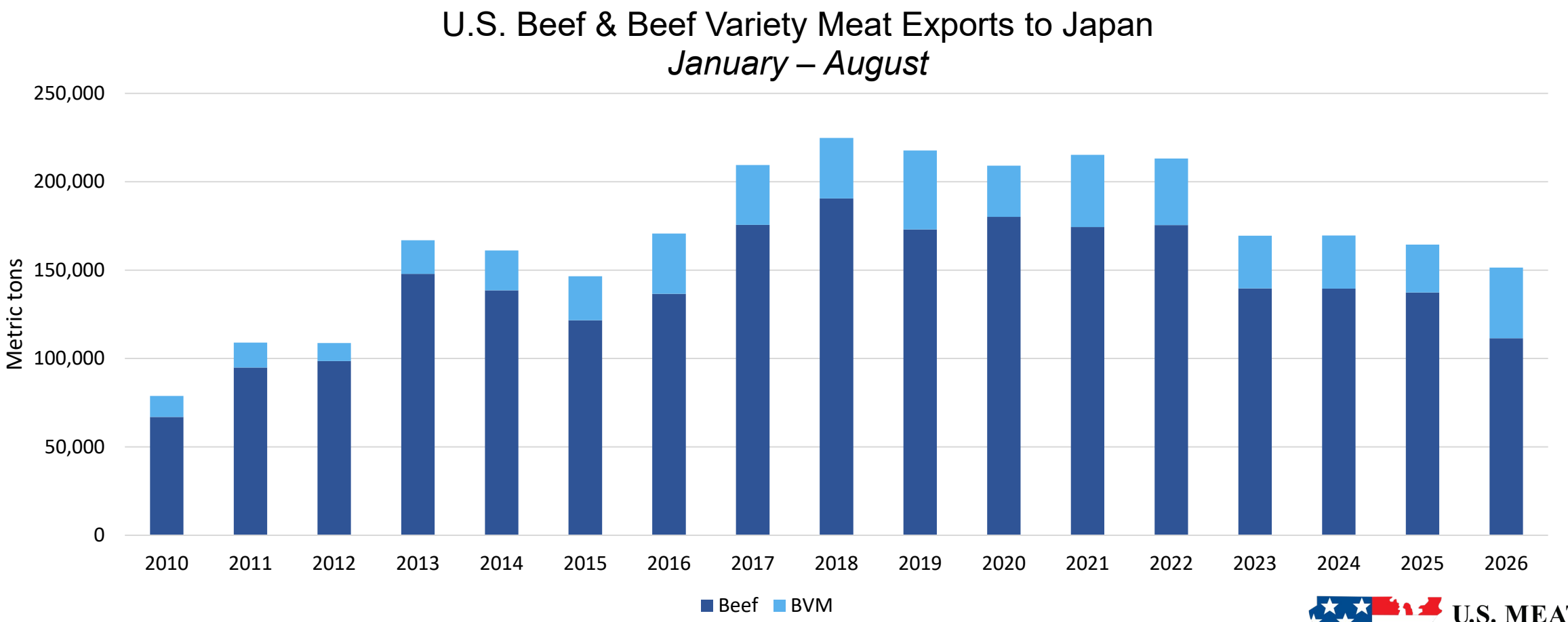
January - August 2026 beef and beef variety meat exports to South Korea totaled 149,092 mt, down 8%; value was $1.508 billion, down 3%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

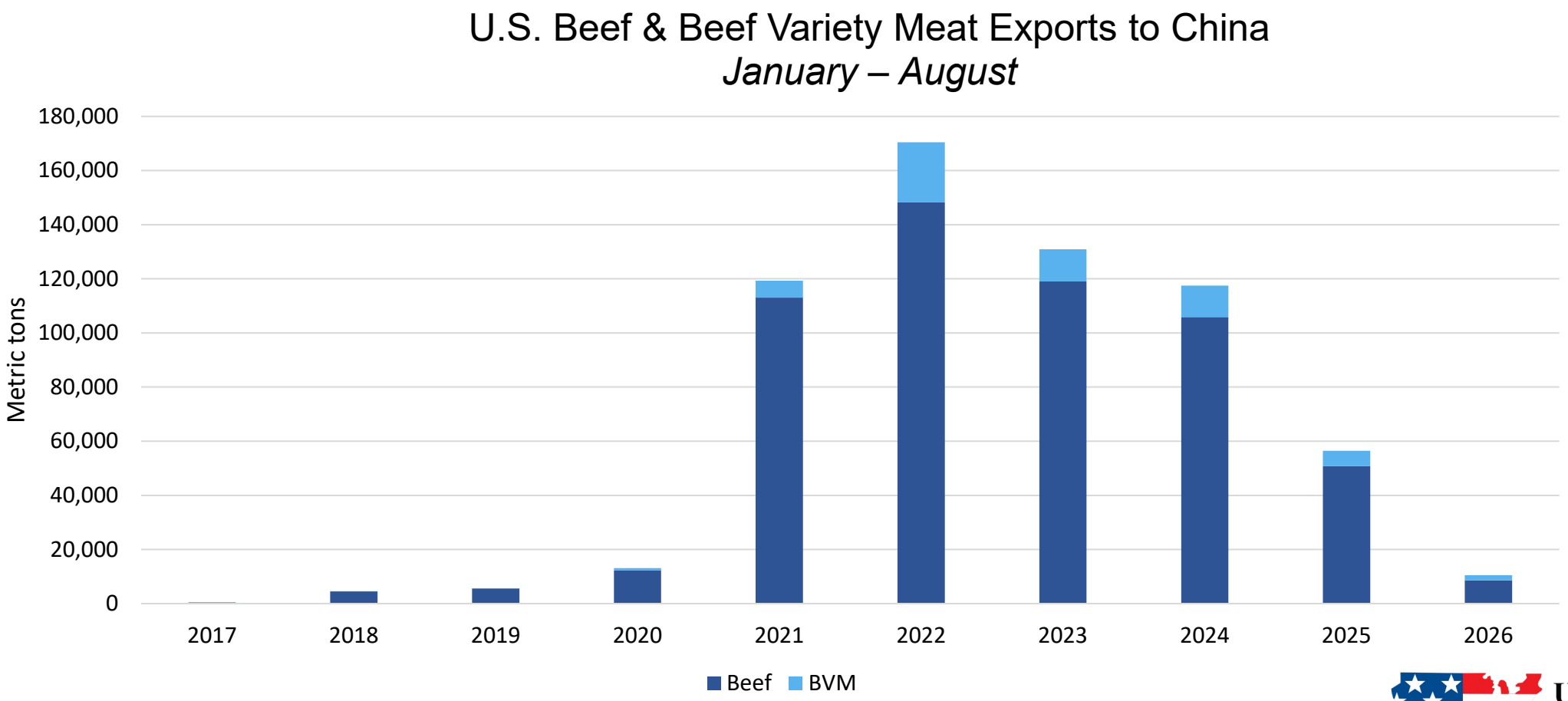
January – August 2026 beef and beef variety meat exports to Japan totaled 151,479 mt, down 8%, value was $1.210 billion, unchanged from last year



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

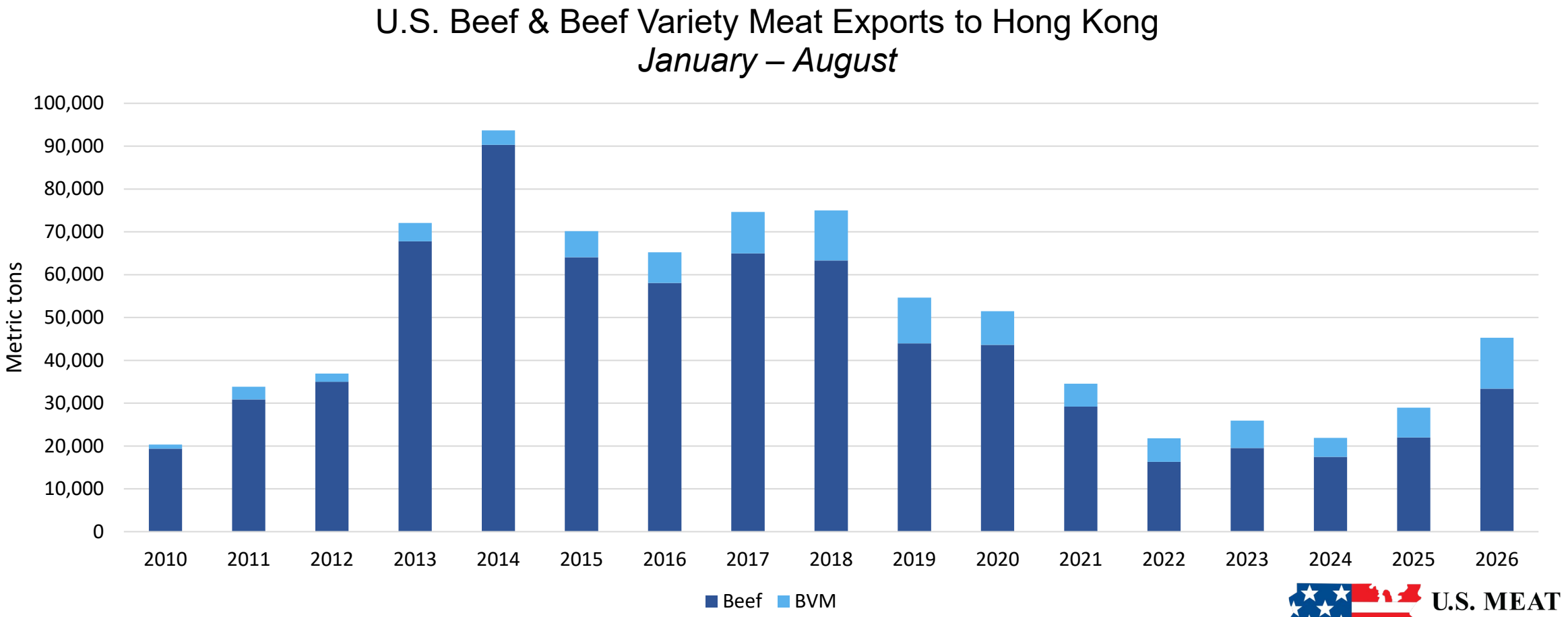
January – August 2026 beef and beef variety meat exports to China totaled 10,515 mt, down 81%; value was $75.2 million, down 84%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

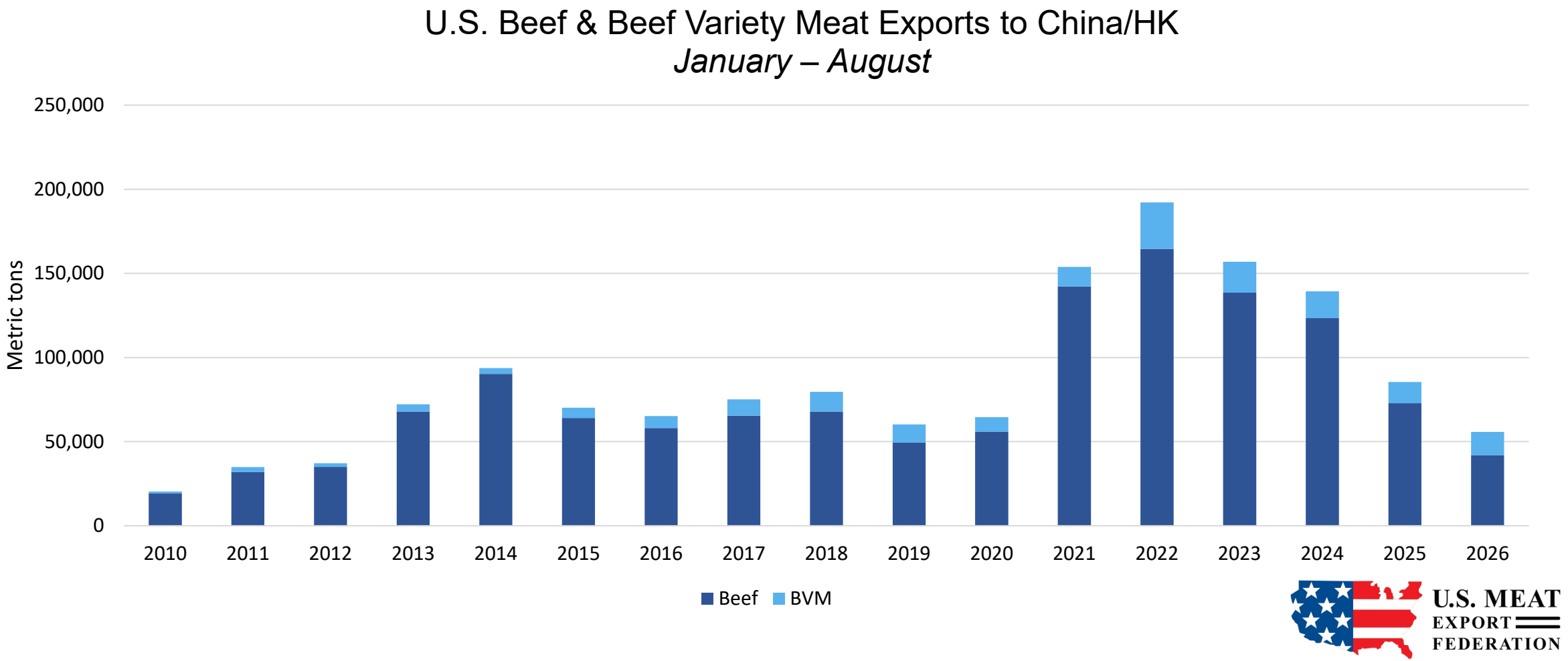
January – August 2026 beef and beef variety meat exports to Hong Kong totaled 45,297 mt, up 56%, value was $453 million, up 66%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

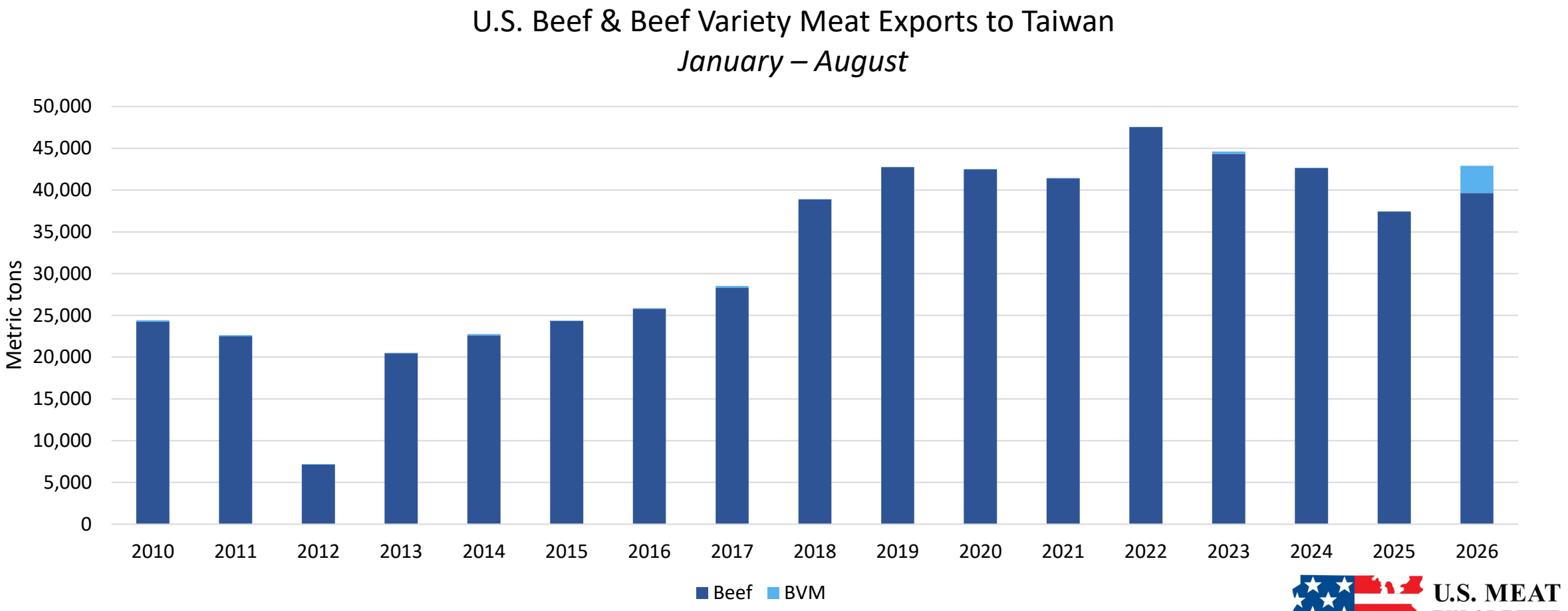
January – August 2026 beef/bvm exports to China/Hong Kong totaled 55,812 mt, down 35%; value was $528 million, down 34%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

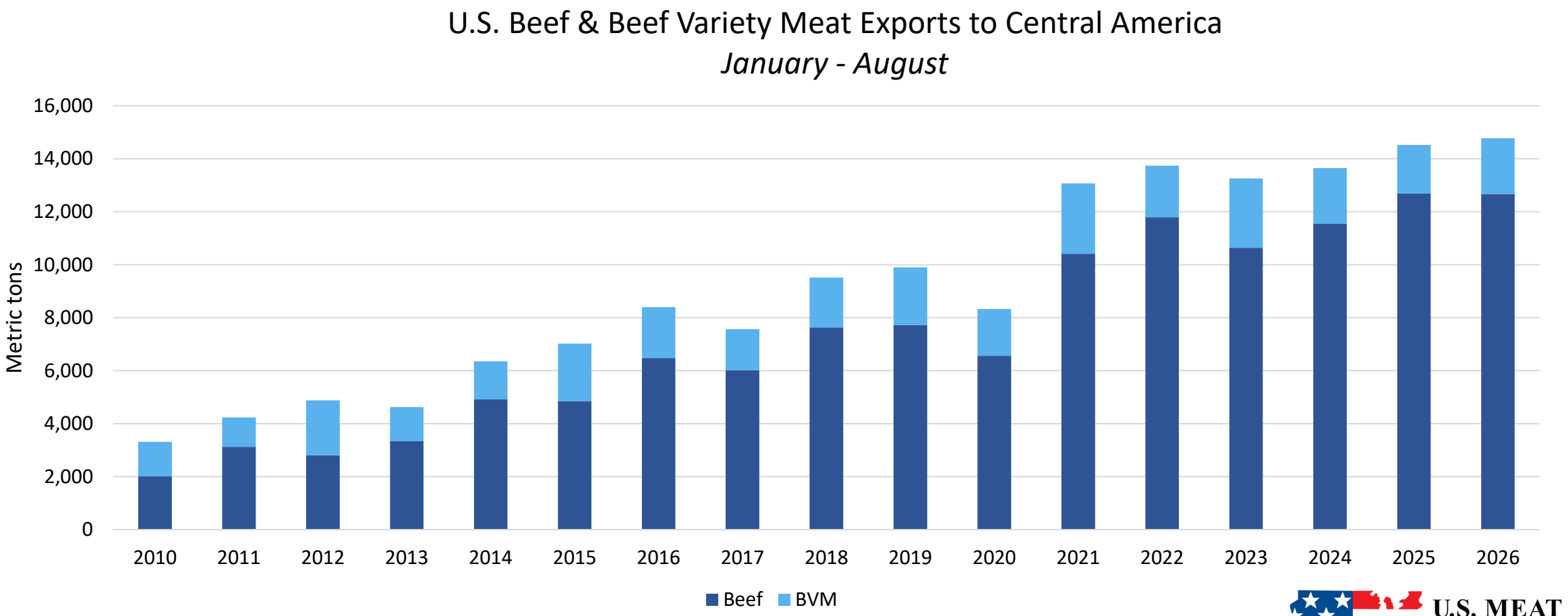
January – August 2026 beef and beef variety meat exports to Taiwan totaled 42,900 mt, up 15%; value was $515 million, up 18%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

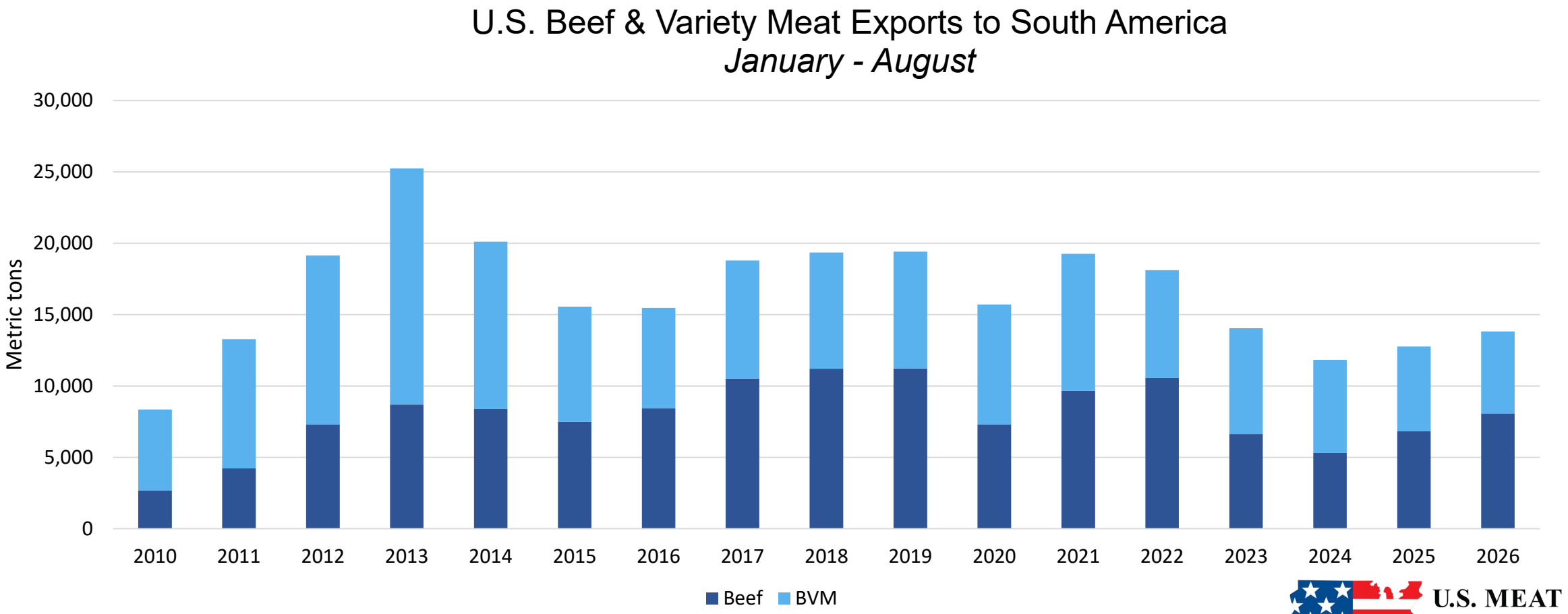
January – August 2026 beef and beef variety meat exports to Central America totaled 14,778 mt, up 2% and on a record pace; value was $147 million, up 10% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

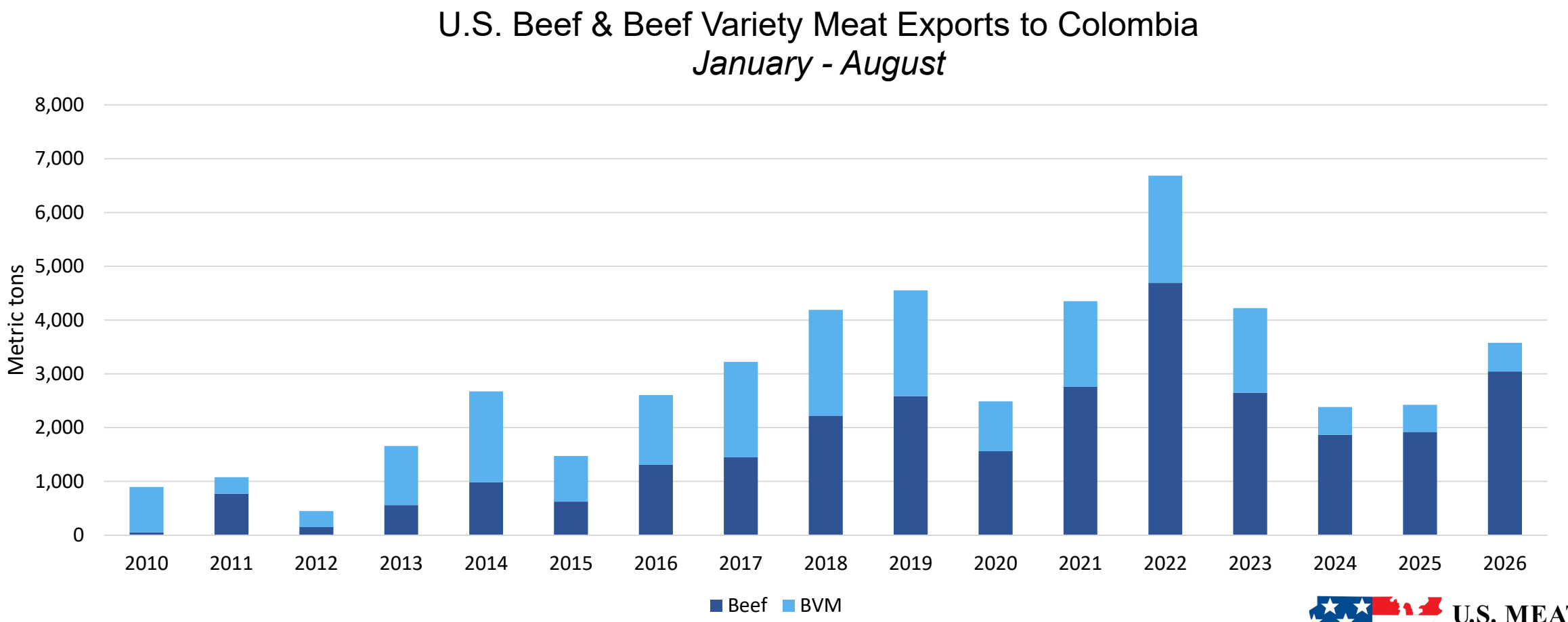
January – August 2026 beef and beef variety meat exports to South America totaled 13,827 mt, up 8%; value was $119 million, up 25%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF. Includes Colombia

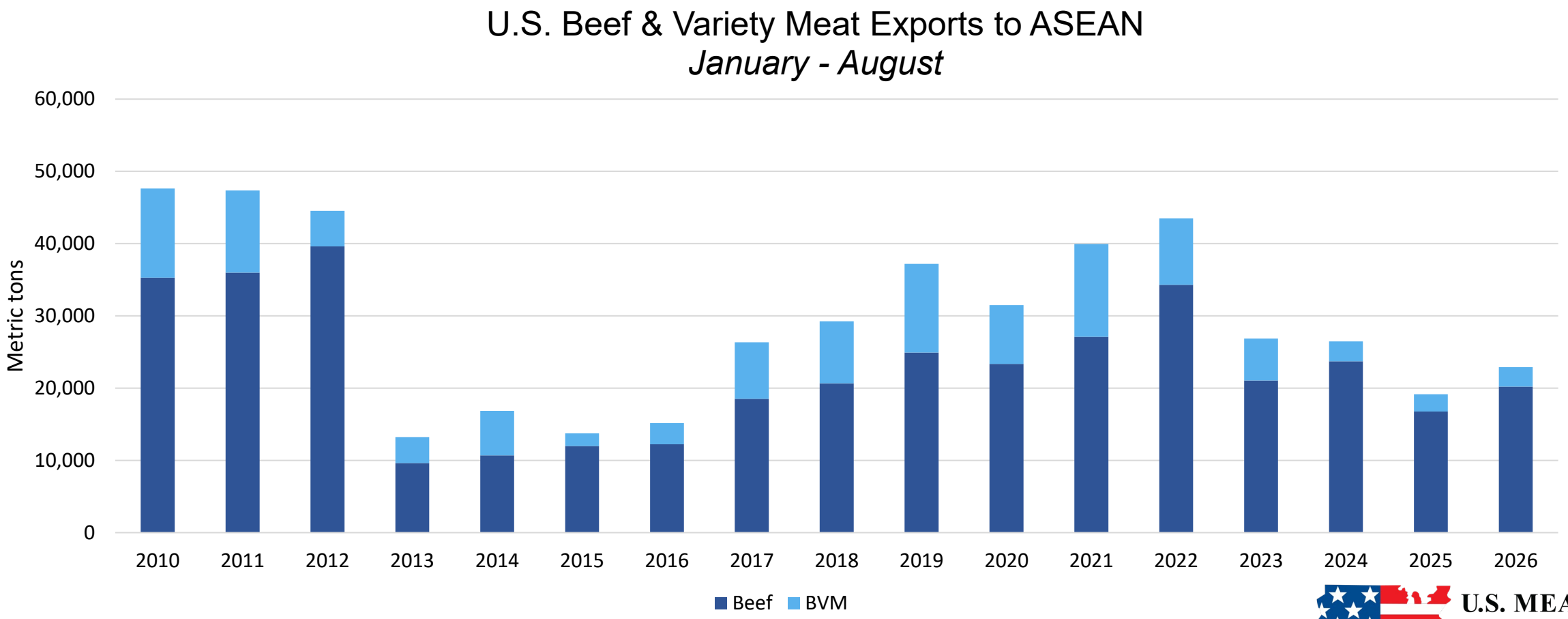
January – August 2026 beef and beef variety meat exports to Colombia totaled 3,578 mt, up 48%; value was $38.7 million, up 81%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

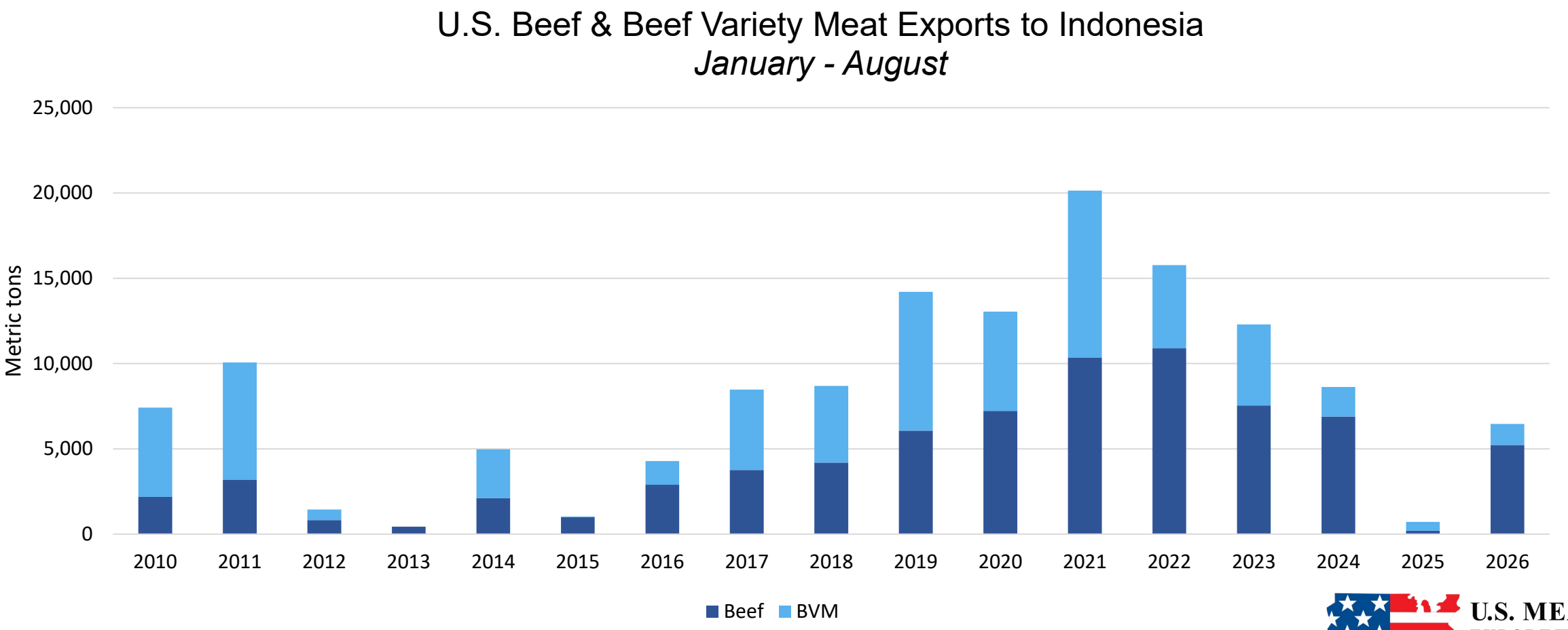
January – August 2026 beef and beef variety meat exports to the ASEAN region totaled 22,897 mt, up 20%; value was $207 million, up 38%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

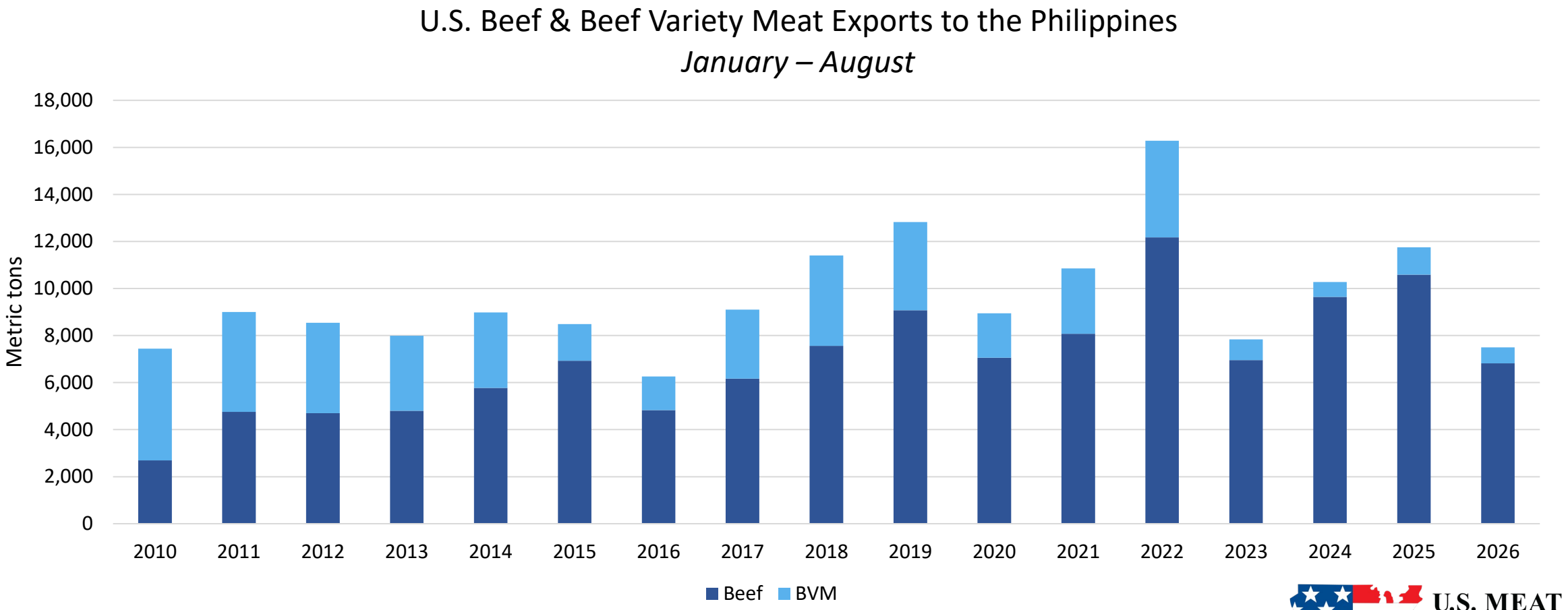
January – August 2026 beef and beef variety meat exports to Indonesia totaled 6,456 mt, up 797%; value was $52.1 million, up 1,941%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

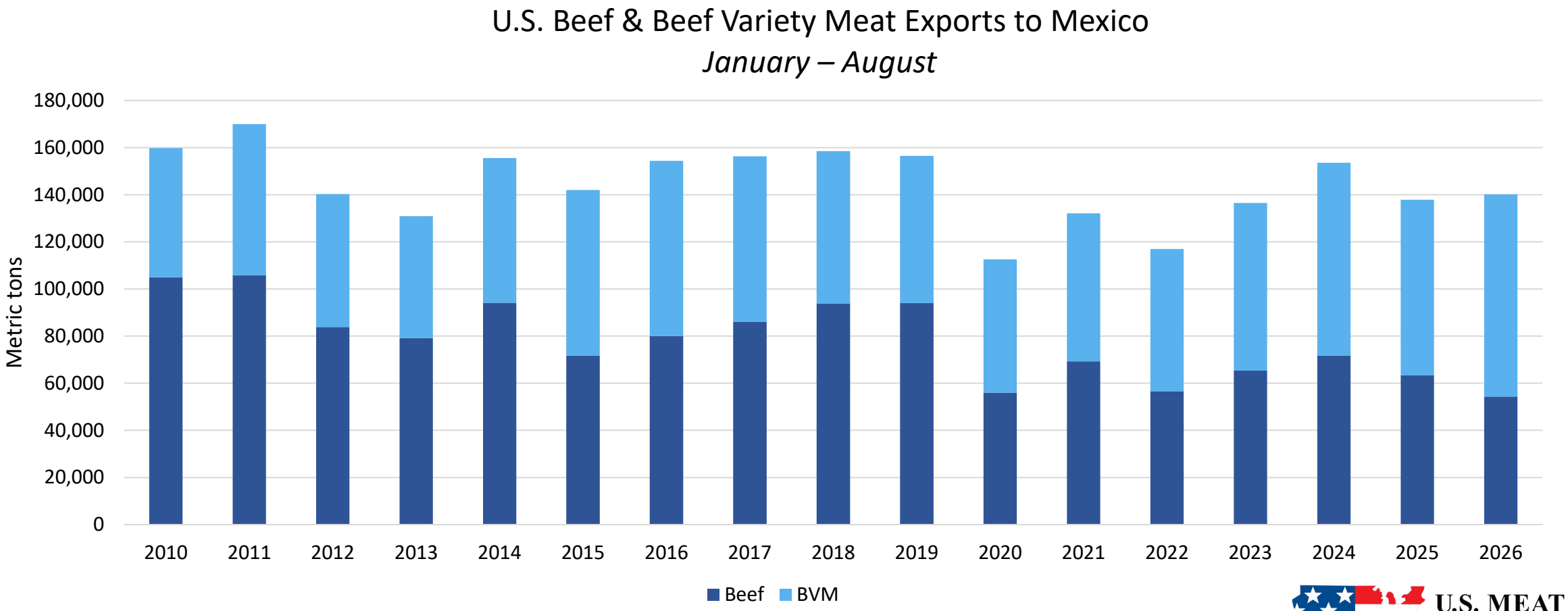
January – August 2026 beef and beef variety meat exports to the Philippines totaled 7,498 mt, down 36%; value was $69.8 million, down 23%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

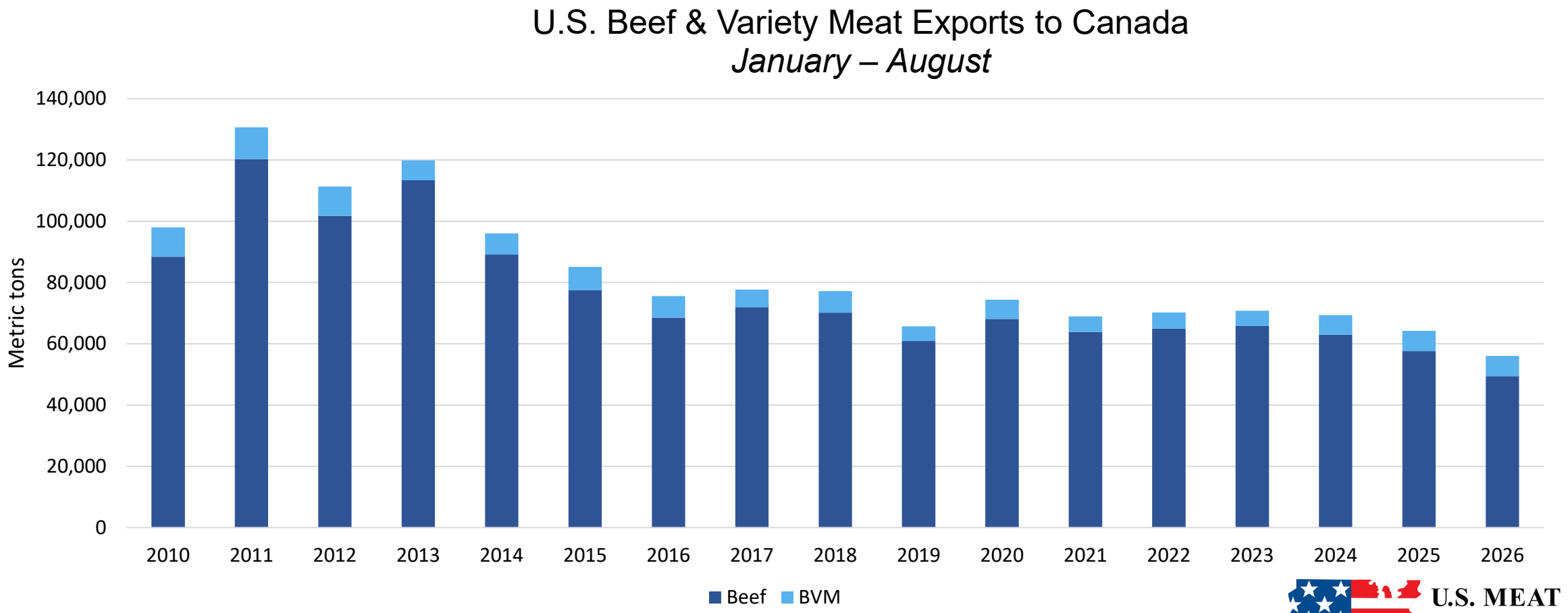
January – August 2026 beef and beef variety meat exports to Mexico totaled 140,149 mt, up 2%; value was $877 million, up 2%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

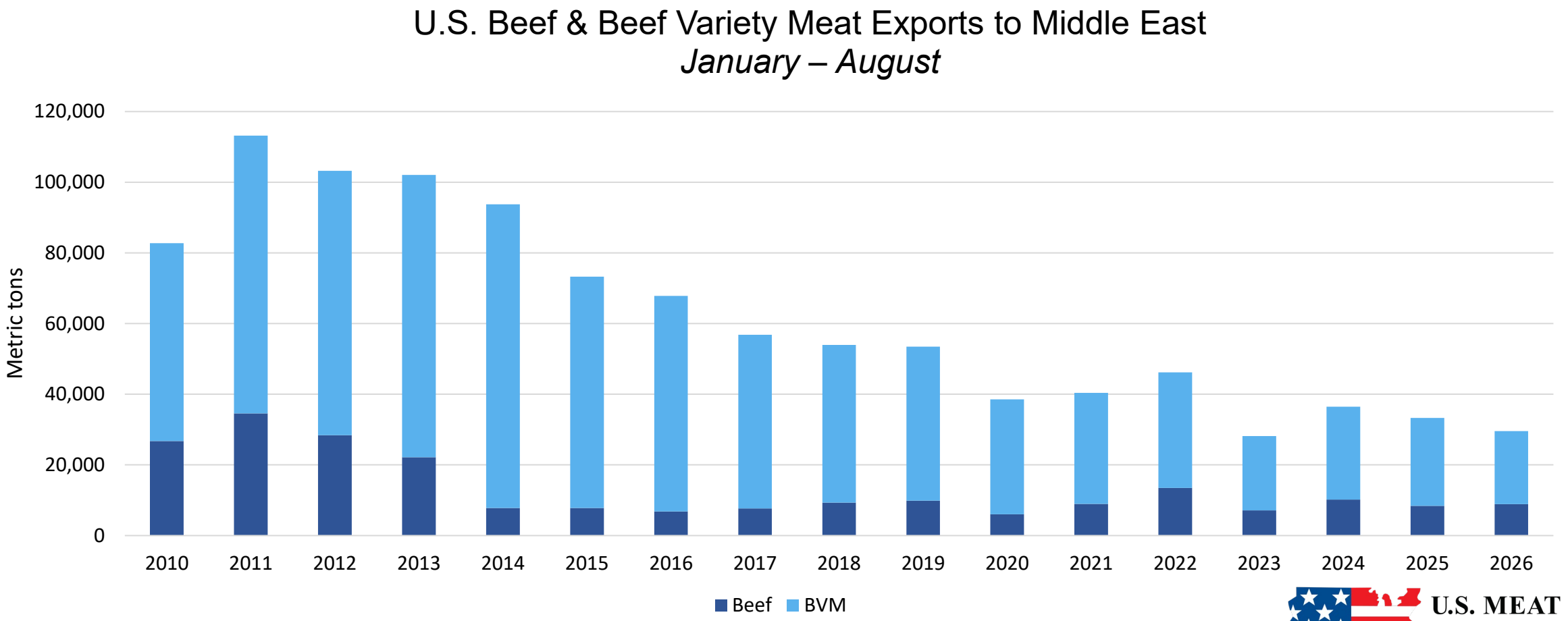
January – August 2026 beef and beef variety meat exports to Canada totaled 56,051 mt, down 13%; value was $520 million, down 11%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

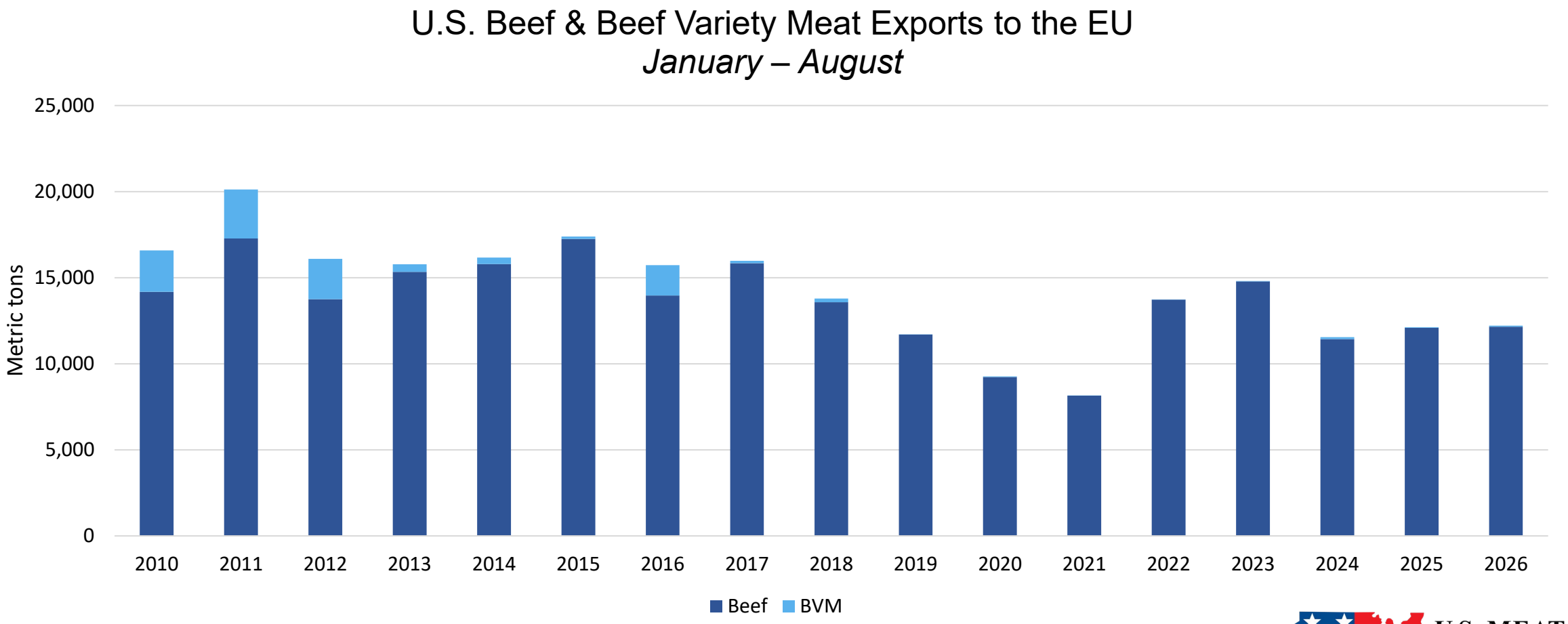
January – August 2026 beef and beef variety meat exports to the Middle East totaled 29,539 mt, down 11%; value was $157 million, up 2%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

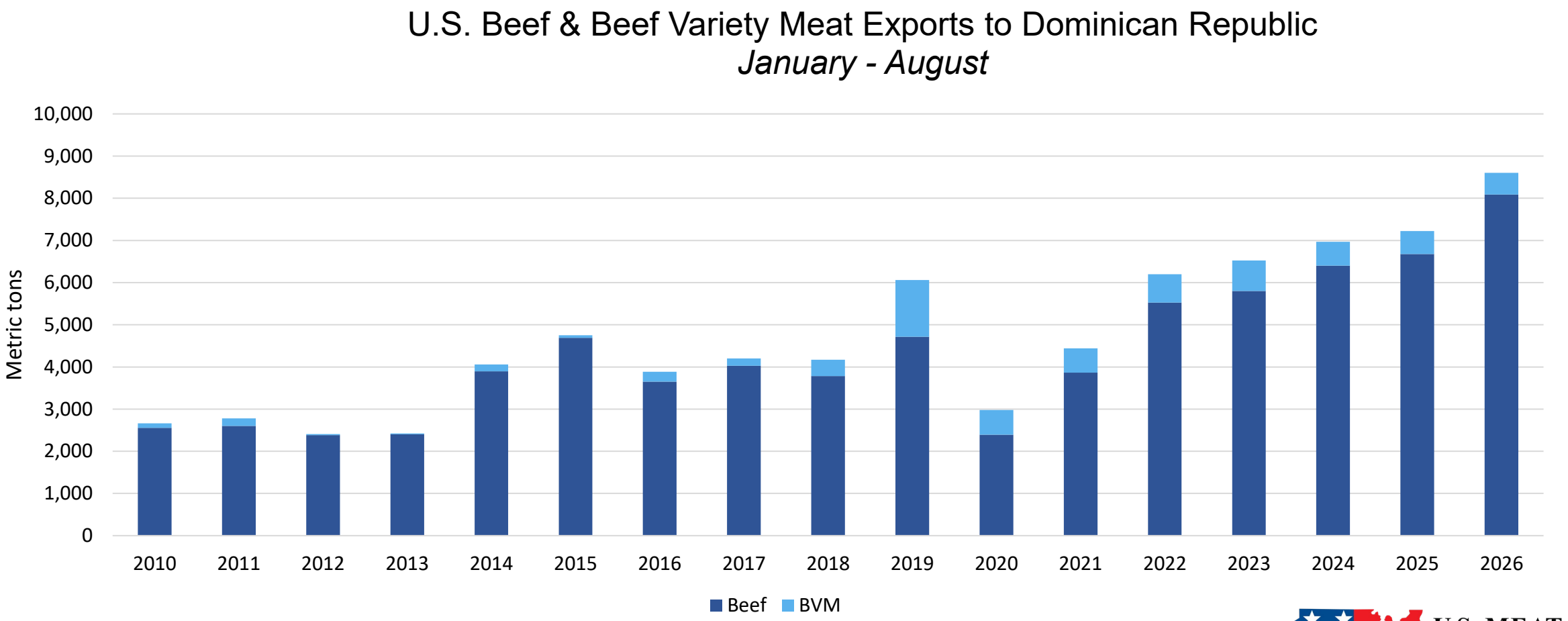
January - August 2026 beef and beef variety meat exports to the EU totaled 12,208 mt, up 1%; value was $236 million, up 23%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

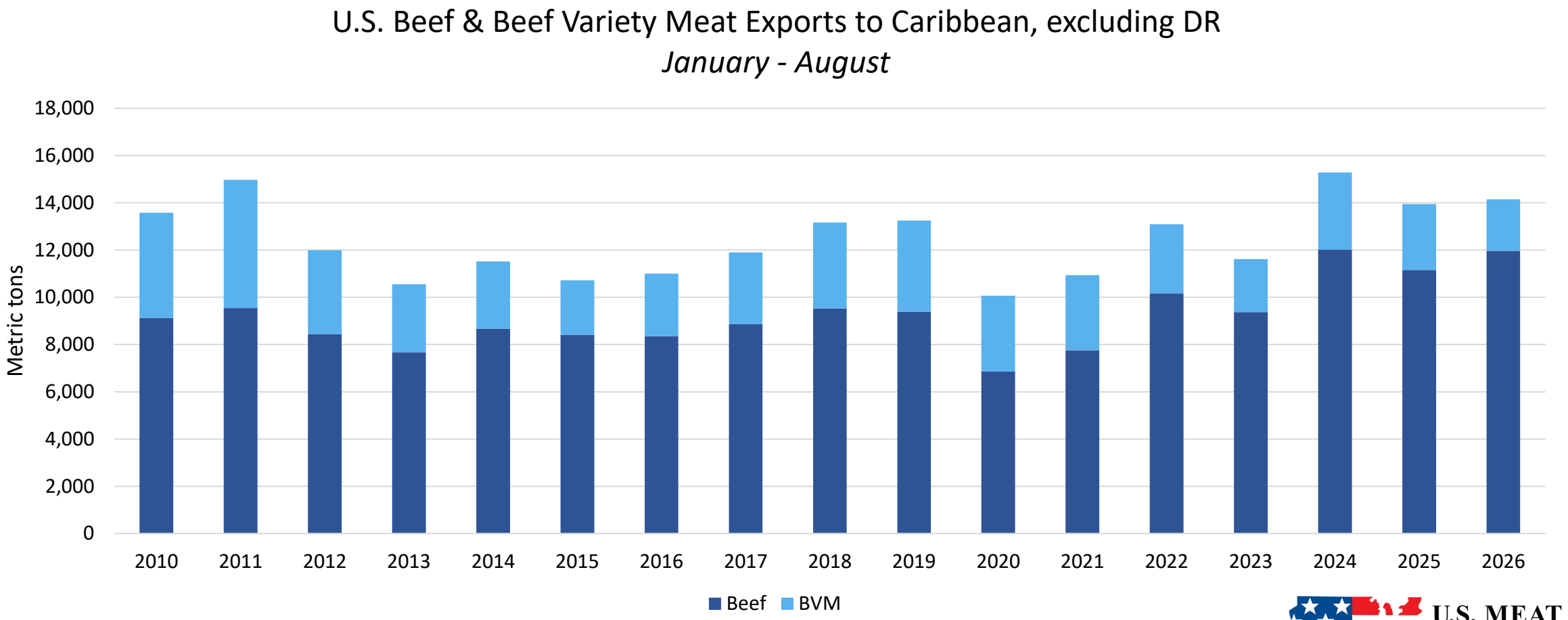
January – August 2026 beef and beef variety meat exports to the Dominican Republic totaled 8,601 mt, up 19% and on a record pace; value was $122 million, up 37% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

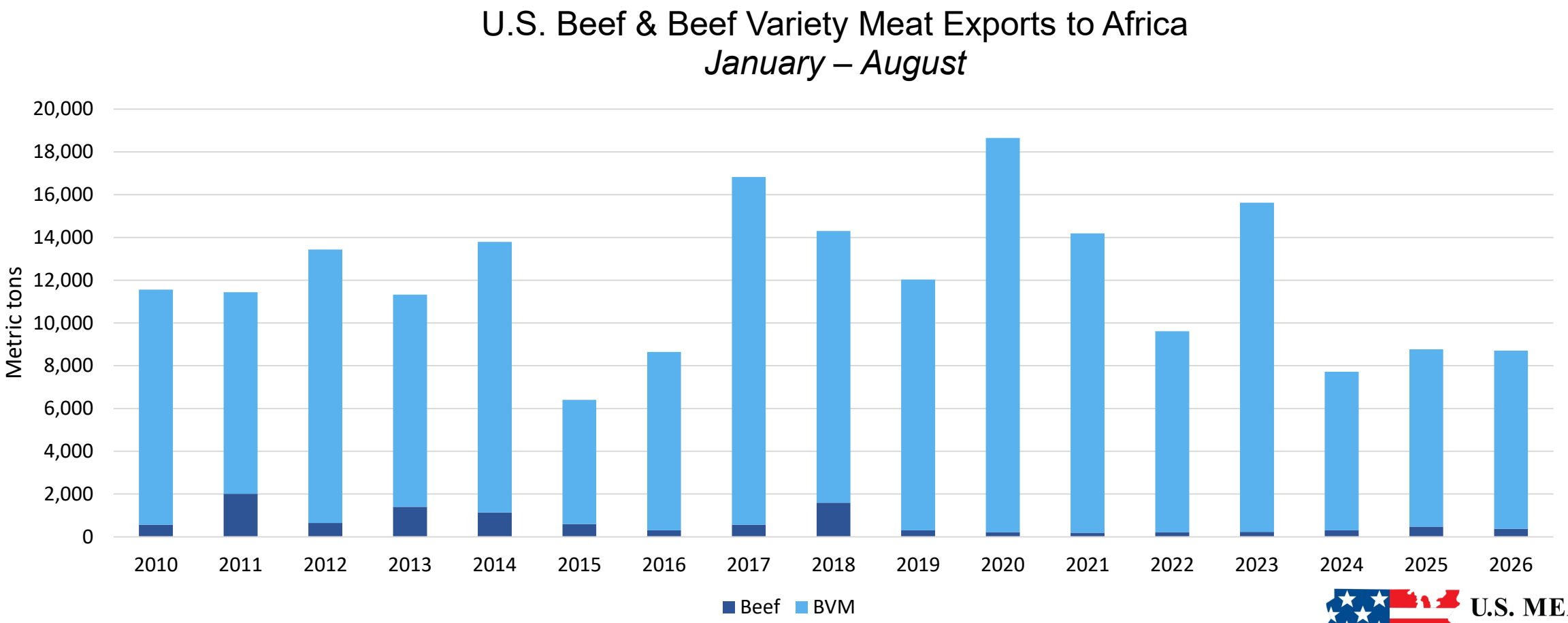
January - August 2026 beef and beef variety meat exports to the Caribbean (excluding DR) totaled 14,146 mt, up 1%; value was $141 million, up 16% and on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

January – August 2026 beef and beef variety meat exports to Africa totaled 8,707 mt, down 1%; value was $18.6 million, up 29%



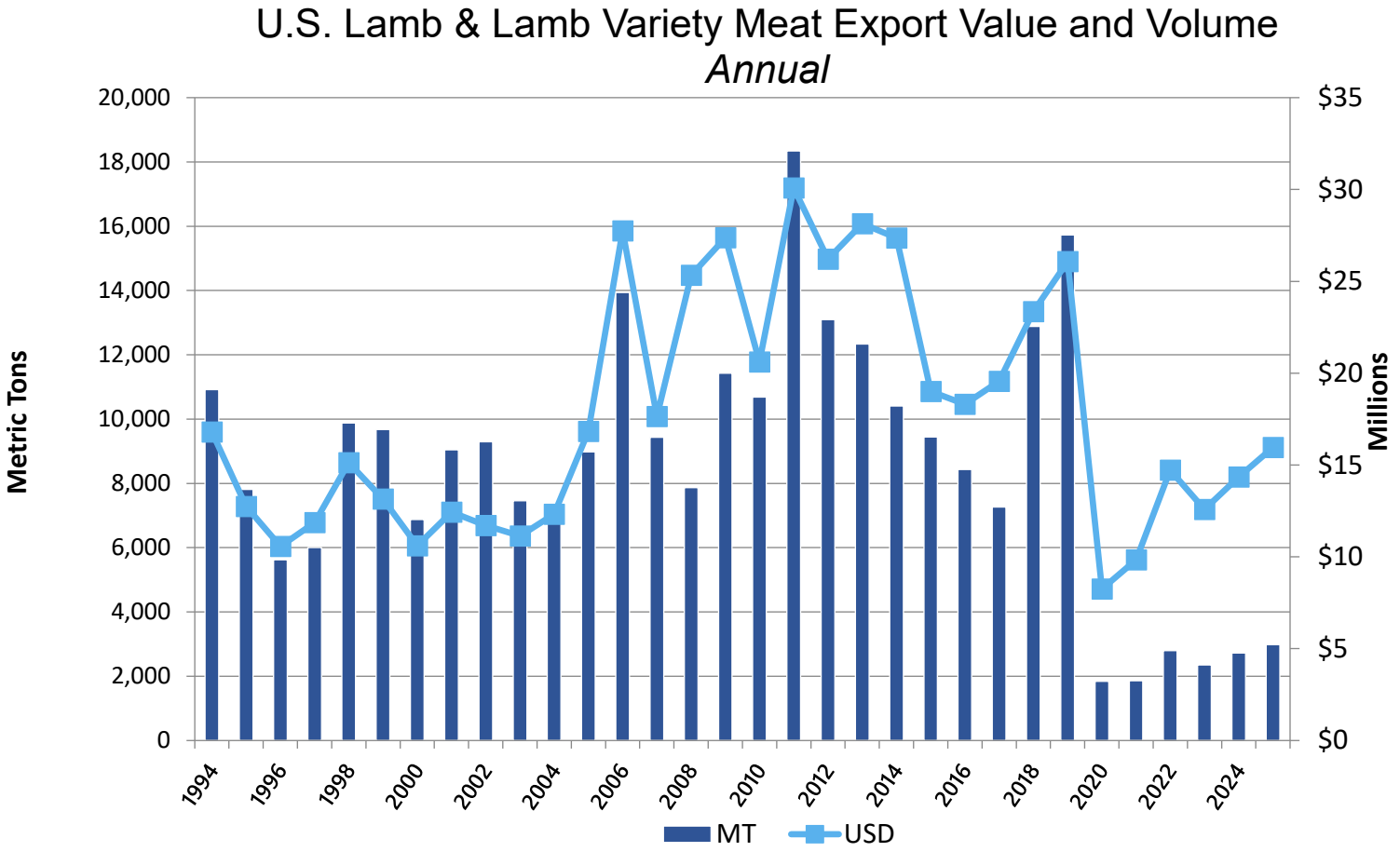
U.S. MEAT EXPORT FEDERATION

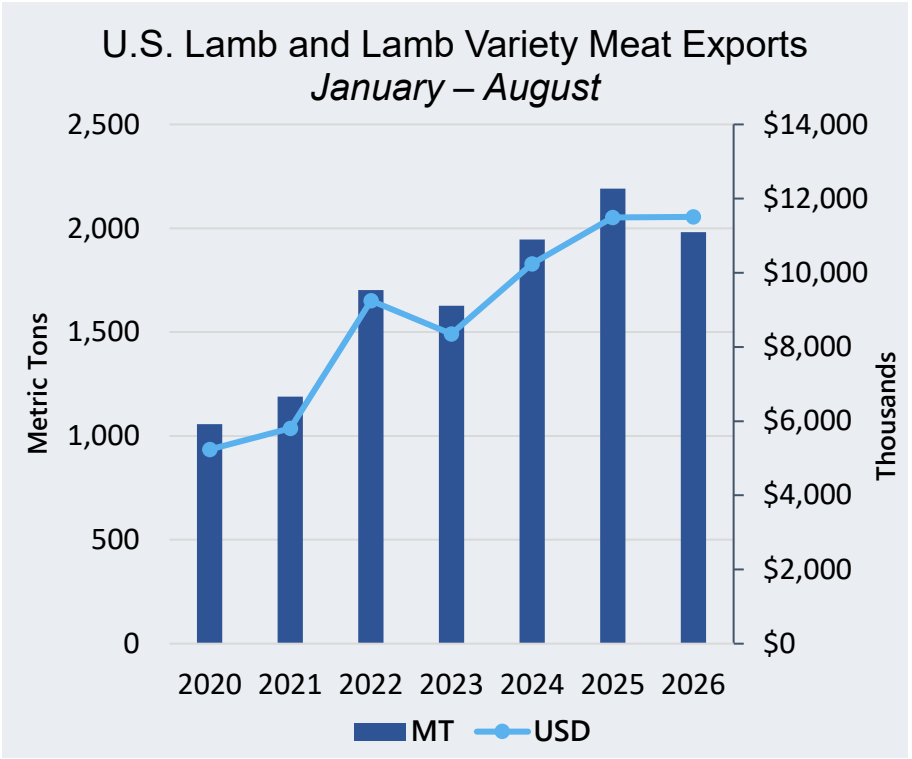
Source: USDA/FAS, USMEF



U.S. Lamb Export Details

U.S. Lamb & Lamb Variety Meat Exports



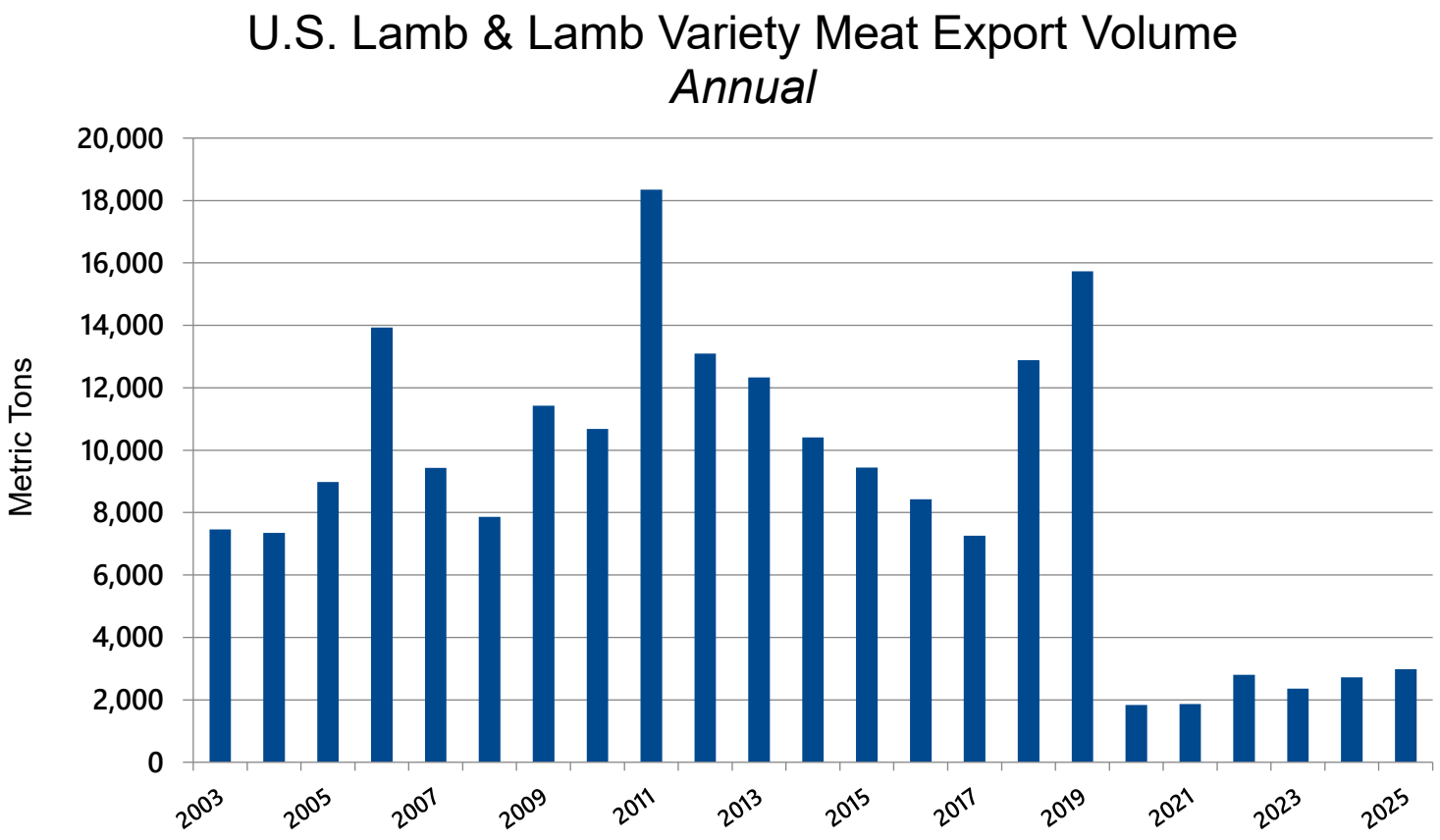


Source: USDA/FAS

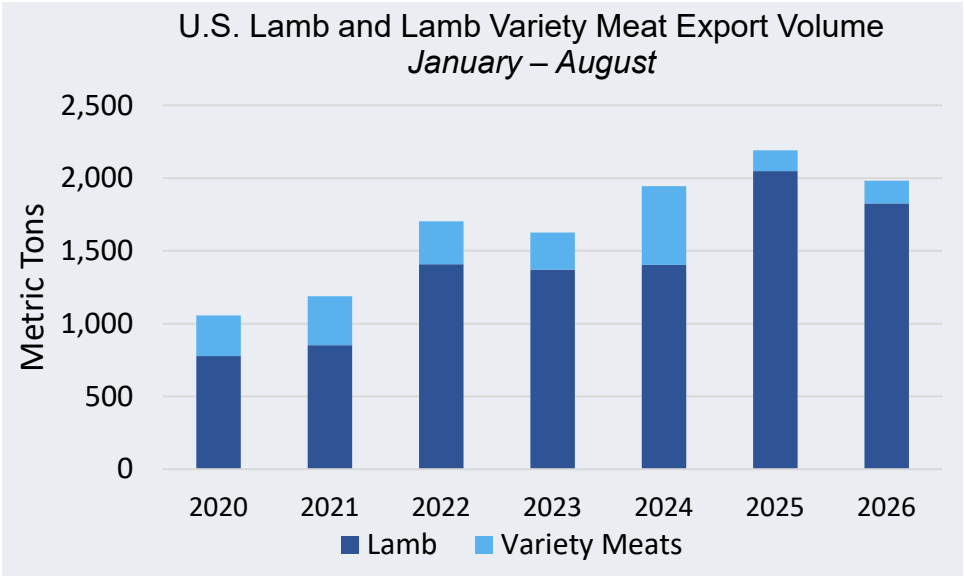
U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Volume



2021: 1,864 mt, +1%
2022: 2,797 mt, +50%
2023: 2,355 mt, -16%
2024: 2,723 mt, +16%
2025: 2,985 mt, +10%
Jan - August 2026: 1,982 mt, -10%

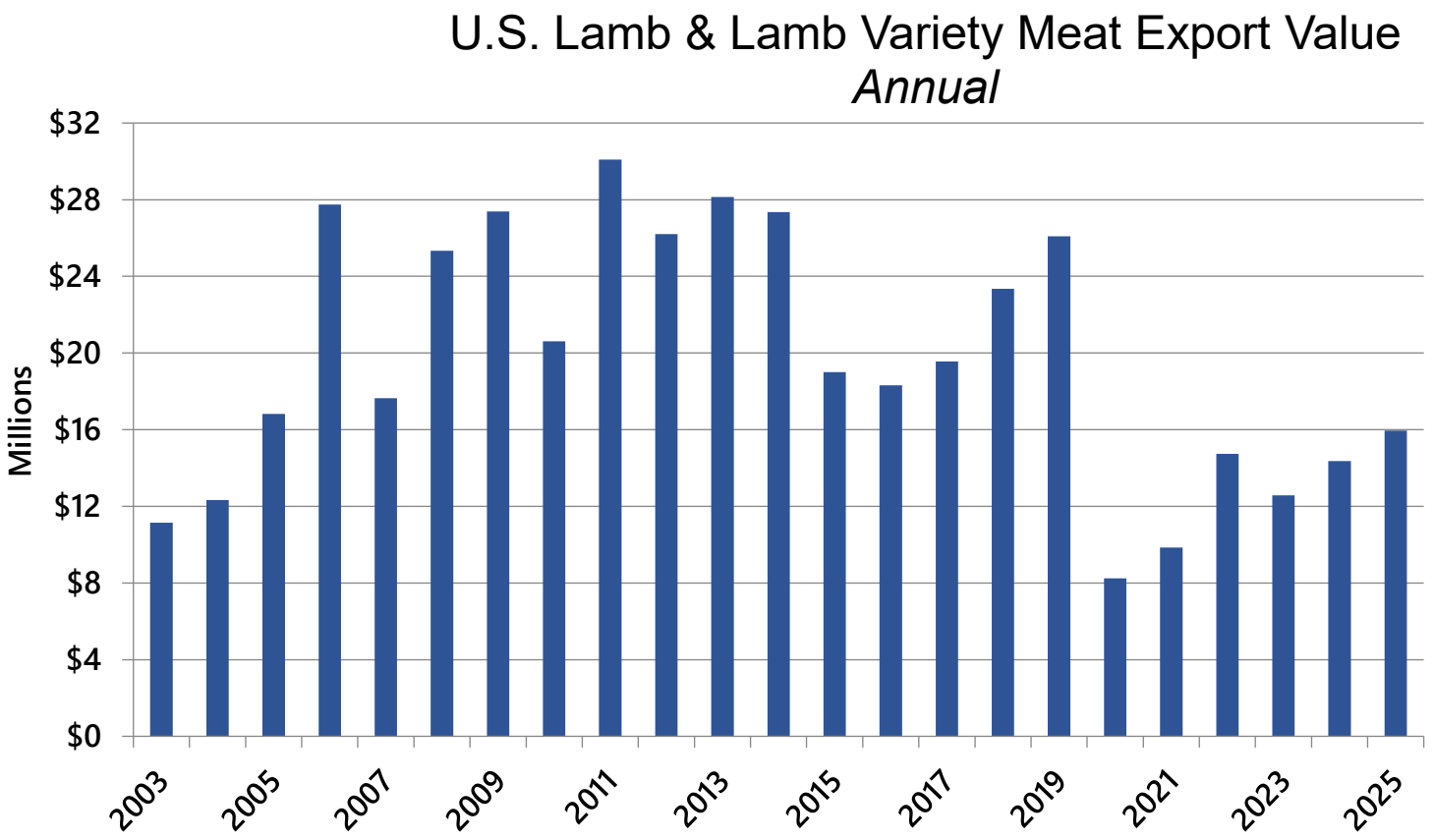


Source: USDA/FAS

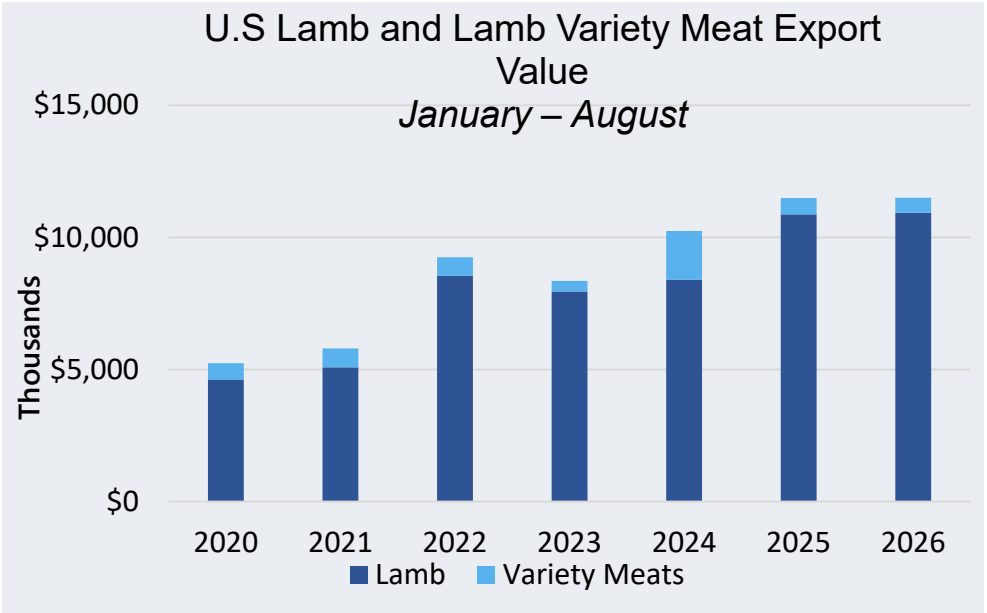
U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Value



2021: $9.8 million, +19%
2022: $14.7 million, +50%
2023: $12.6 million, -15%
2024: $14.4 million, +14%
2025: $15.9 million, +11%
Jan – August 2026: $11.5 million, steady

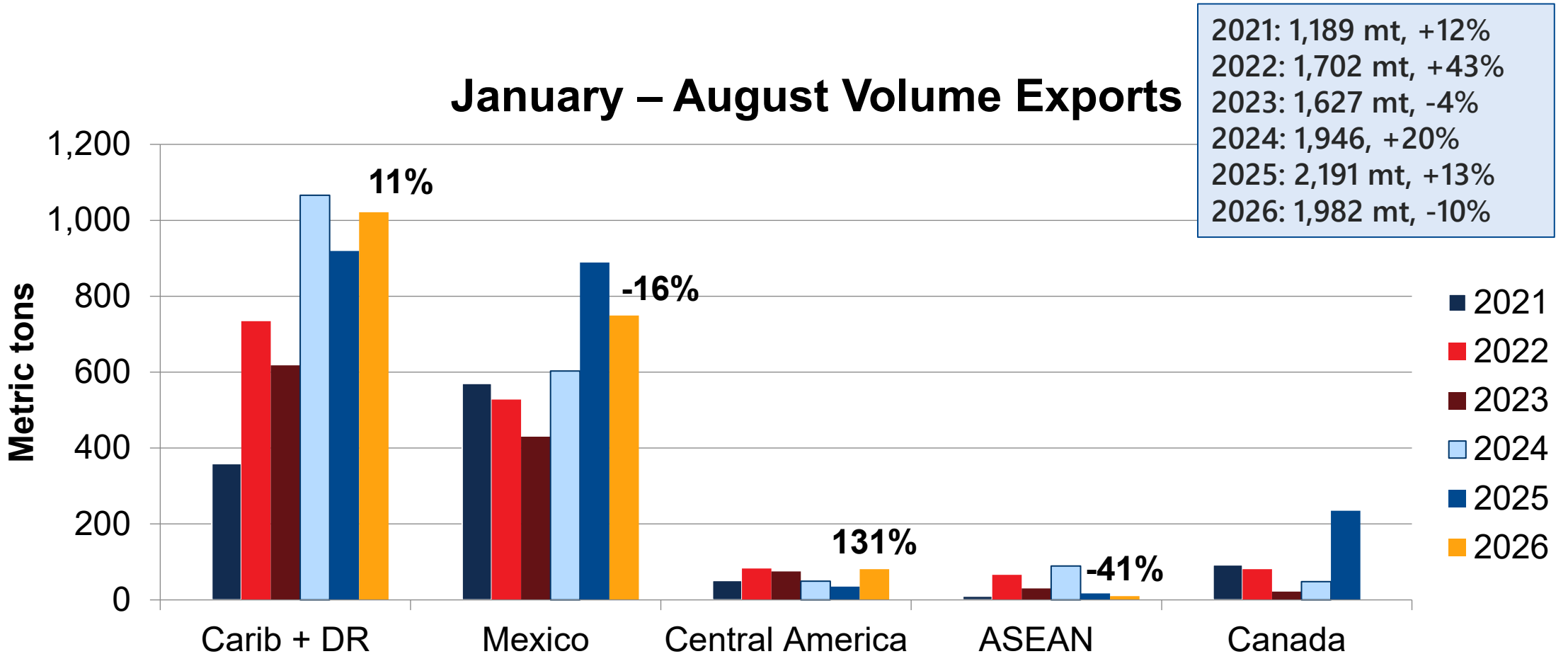


Source: USDA/FAS

U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

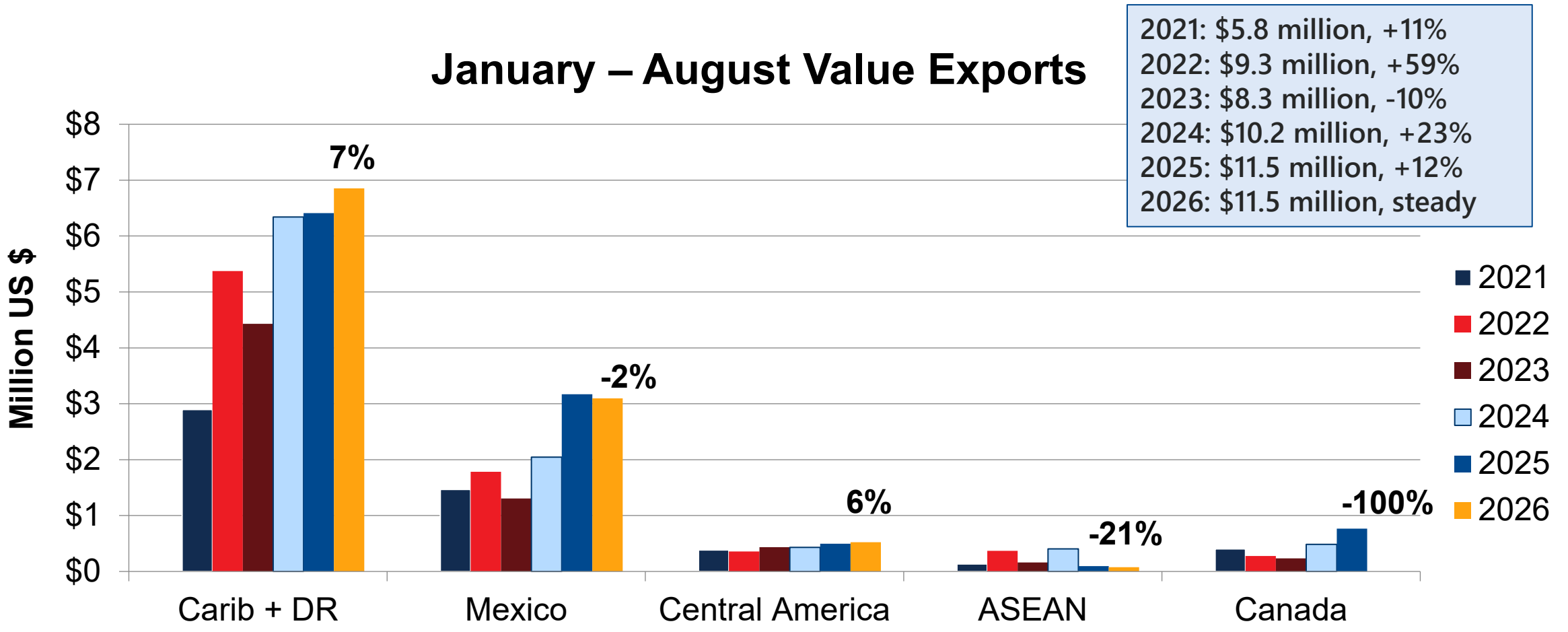
U.S. Lamb and Lamb Variety Meat Exports to Top Markets



Source: USDA/FAS & USMEF

U.S. MEAT EXPORT FEDERATION

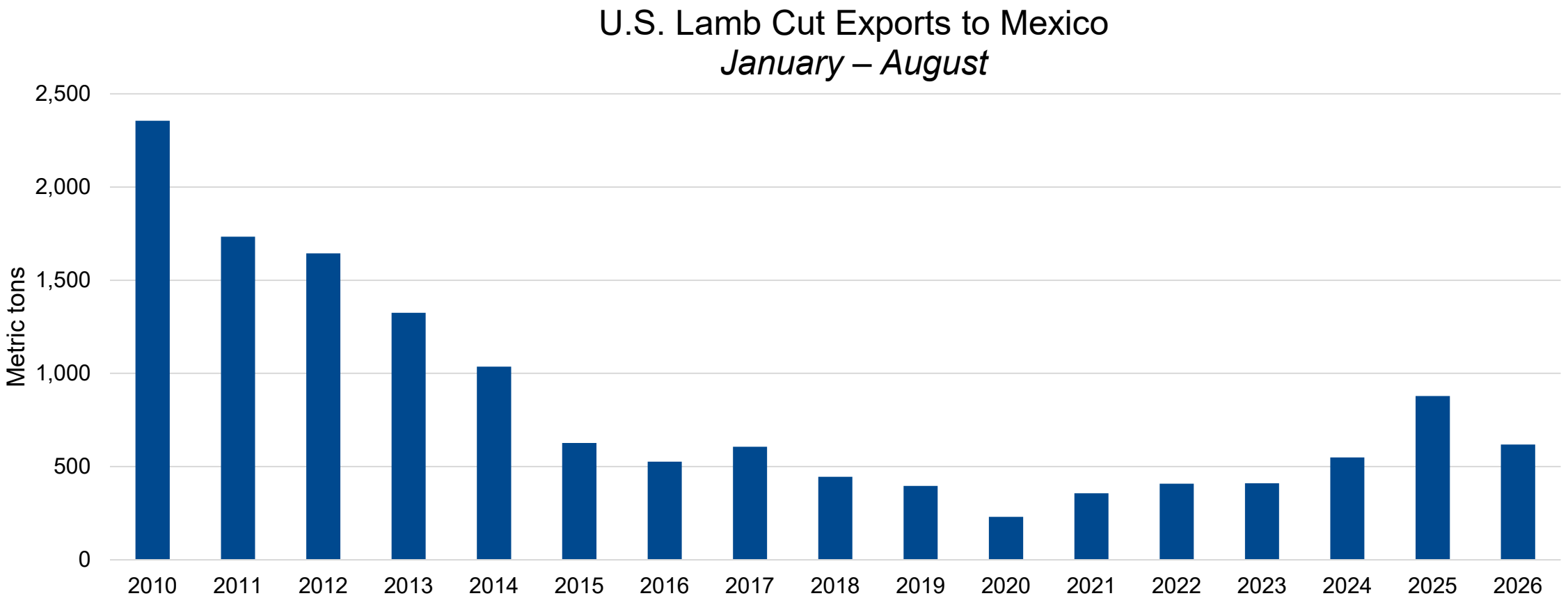
U.S. Lamb and Lamb Variety Meat Export Value to Top Markets



Source: USDA/FAS & USMEF

U.S. MEAT EXPORT FEDERATION

January – August 2026 lamb exports to Mexico totaled 618 mt, down 30%, value was $2.6 million, down 16%

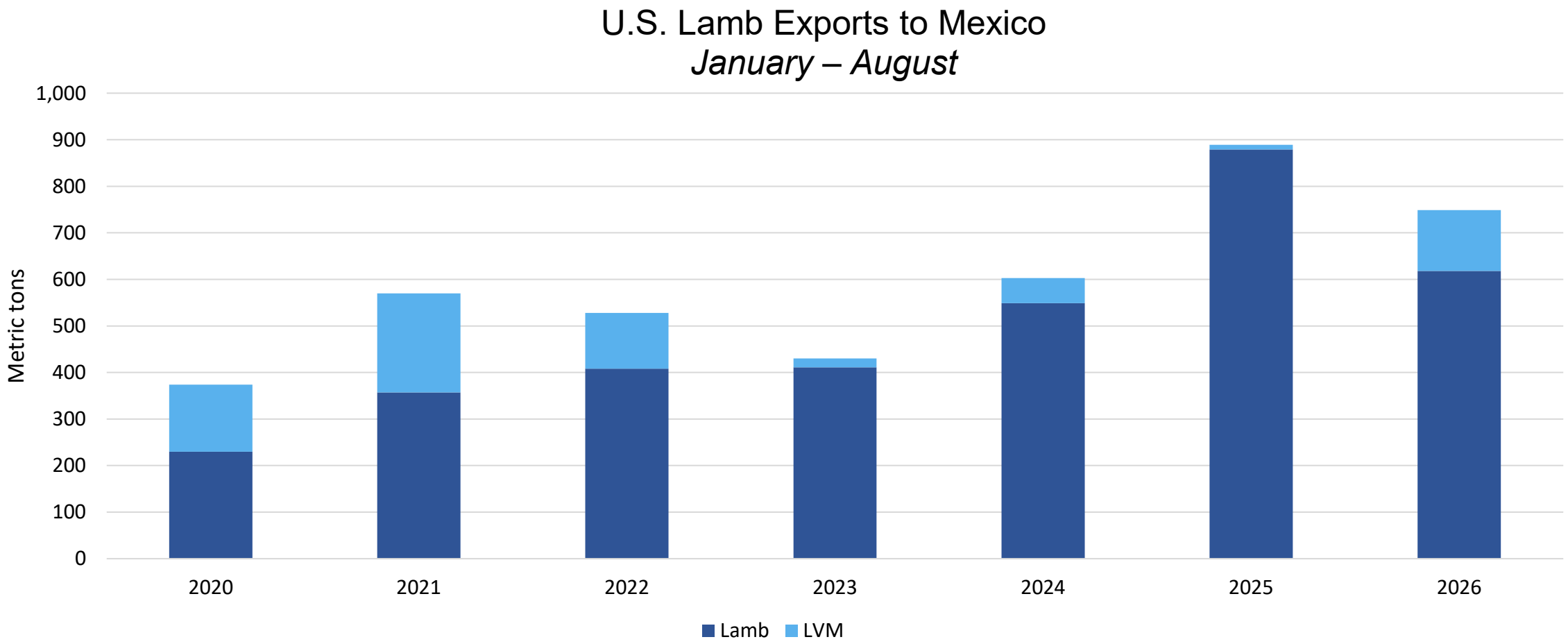


Source: USDA/FAS, USMEF

*Muscle Cuts Only

U.S. MEAT EXPORT FEDERATION

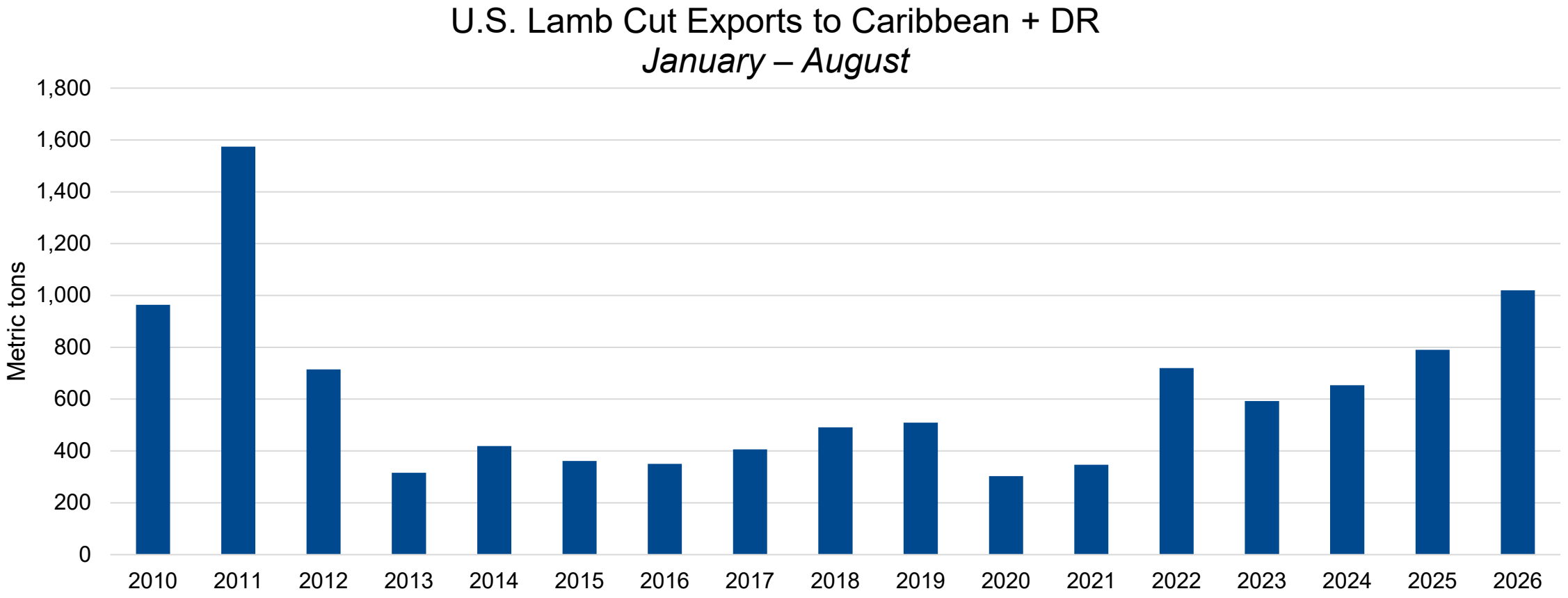
January – August 2026 lamb and lamb variety meat exports to Mexico totaled 749 mt, down 16%; value was $3.1 million, down 2%



Source: USDA/FAS, USMEF; cannot compare to pre-2020 because of historical errors in lamb variety meat data that were only revised from 2020 onwards

U.S. MEAT EXPORT FEDERATION

January – August 2026 lamb cut exports to Caribbean + DR totaled 1,020 mt, up 29% and the highest since 2011; value was $6.8 million, up 17% and the highest since 2009



Source: USDA/FAS, USMEF

*Muscle Cuts Only

U.S. MEAT EXPORT FEDERATION



Using USDA/FAS reported official monthly export data
from the Department of Commerce, Census Bureau
Data includes variety meats unless otherwise noted