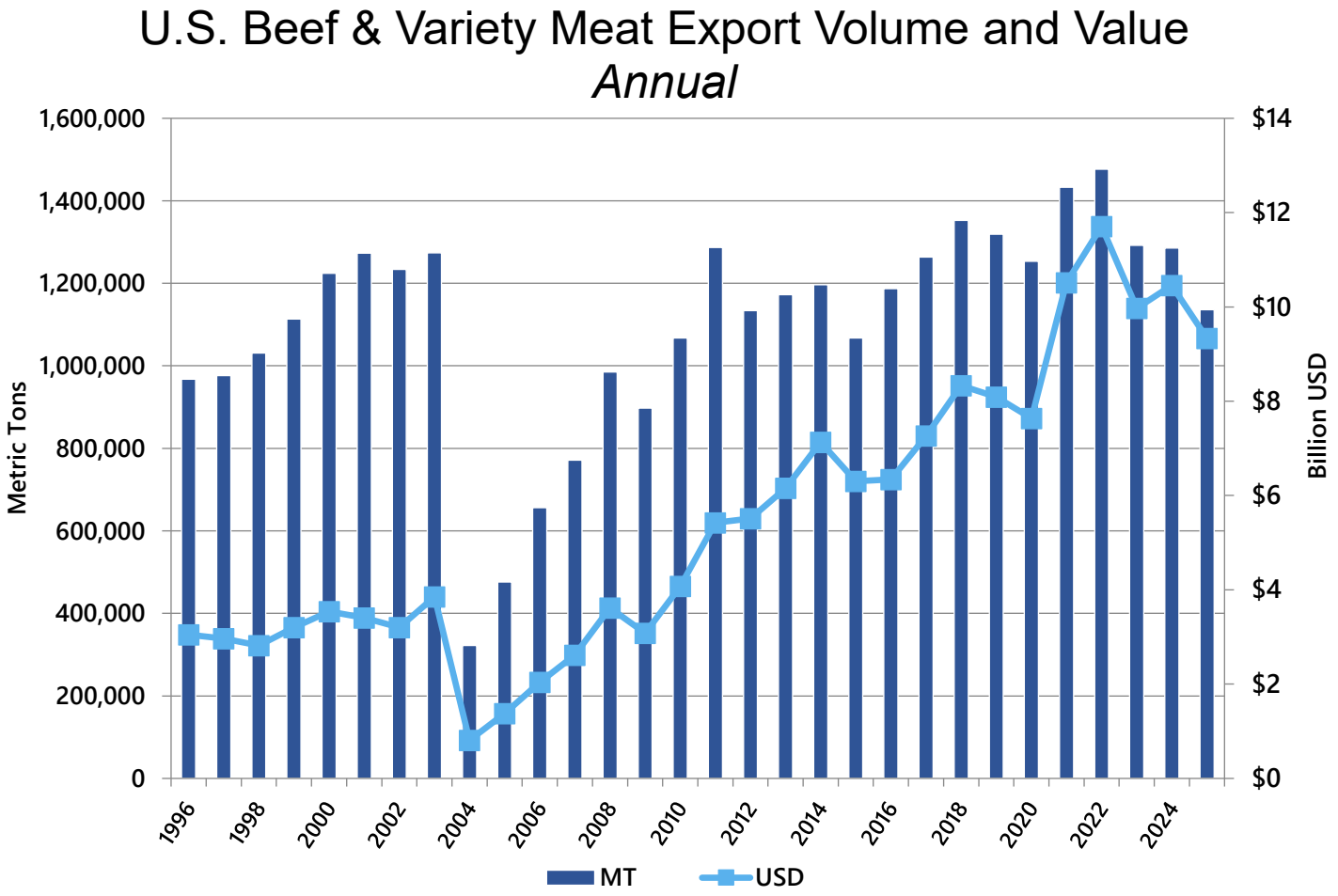
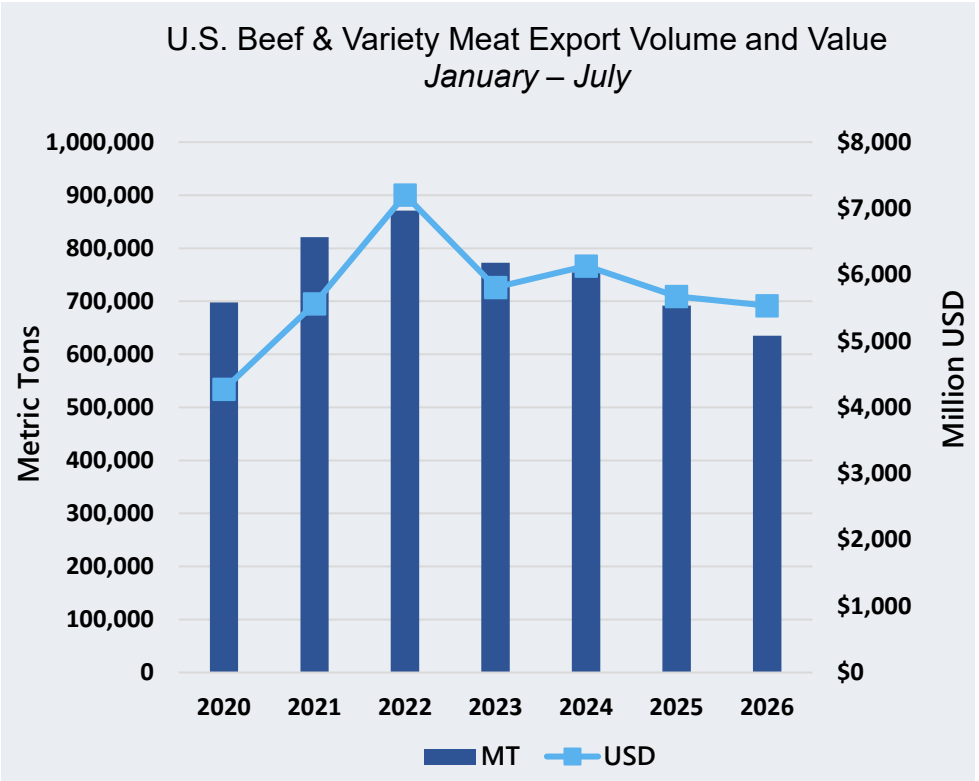
U.S. Beef and Variety Meat Exports

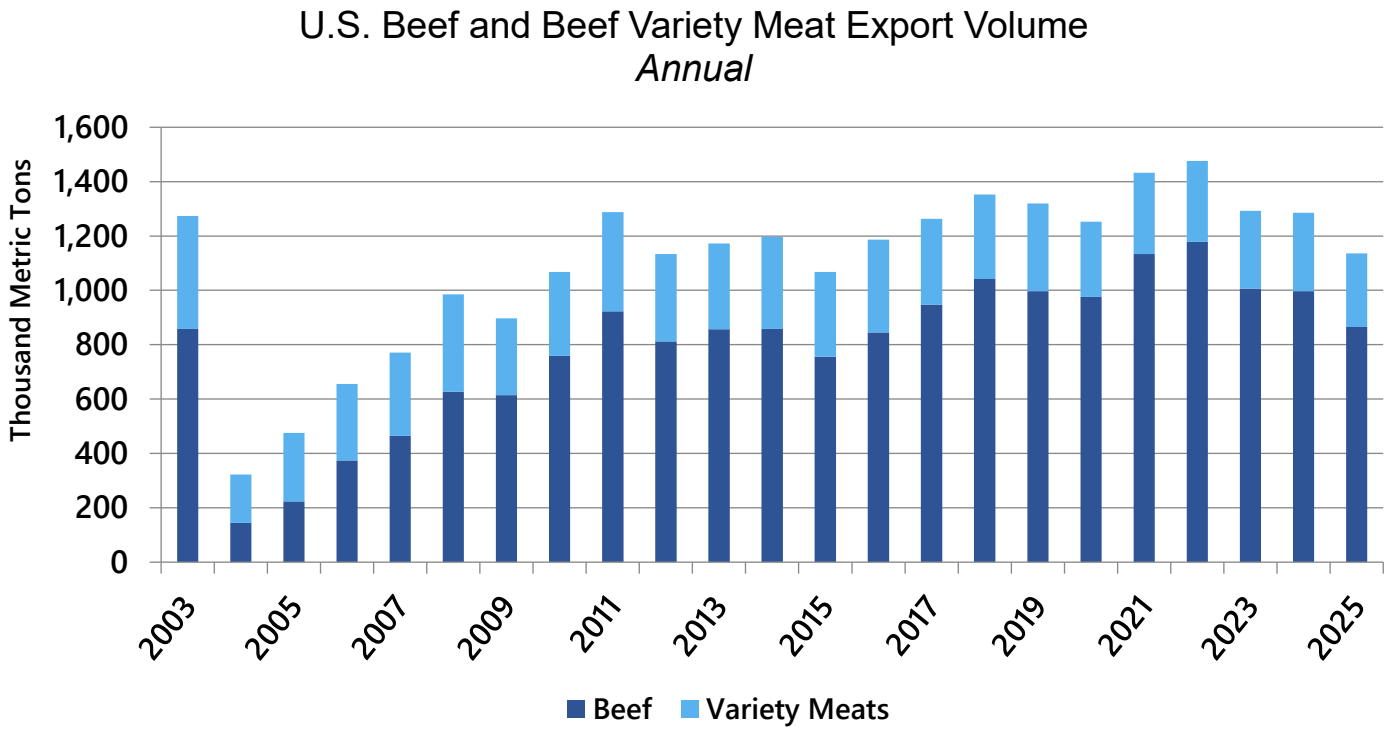




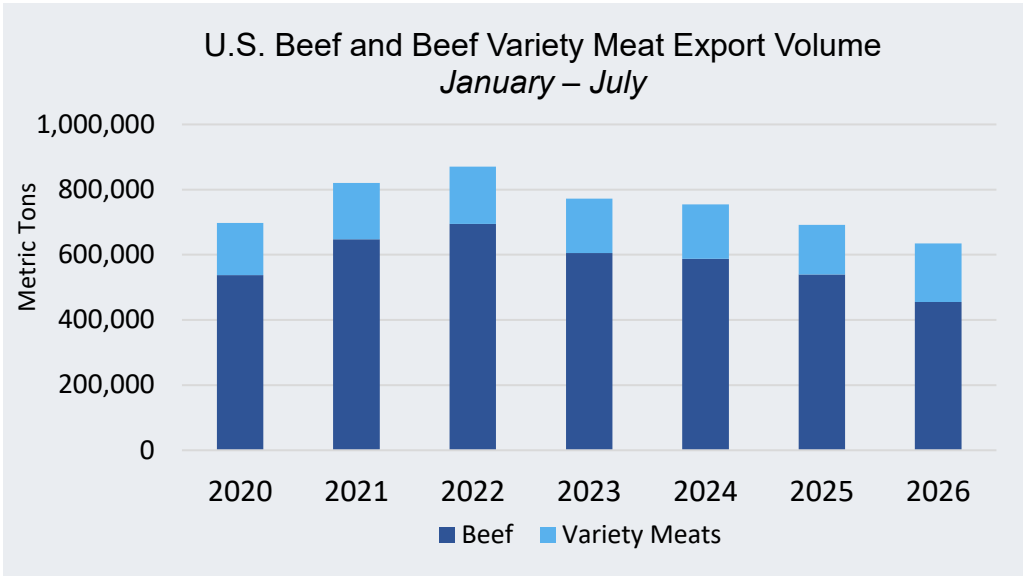
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Beef Plus BVM Export Volume



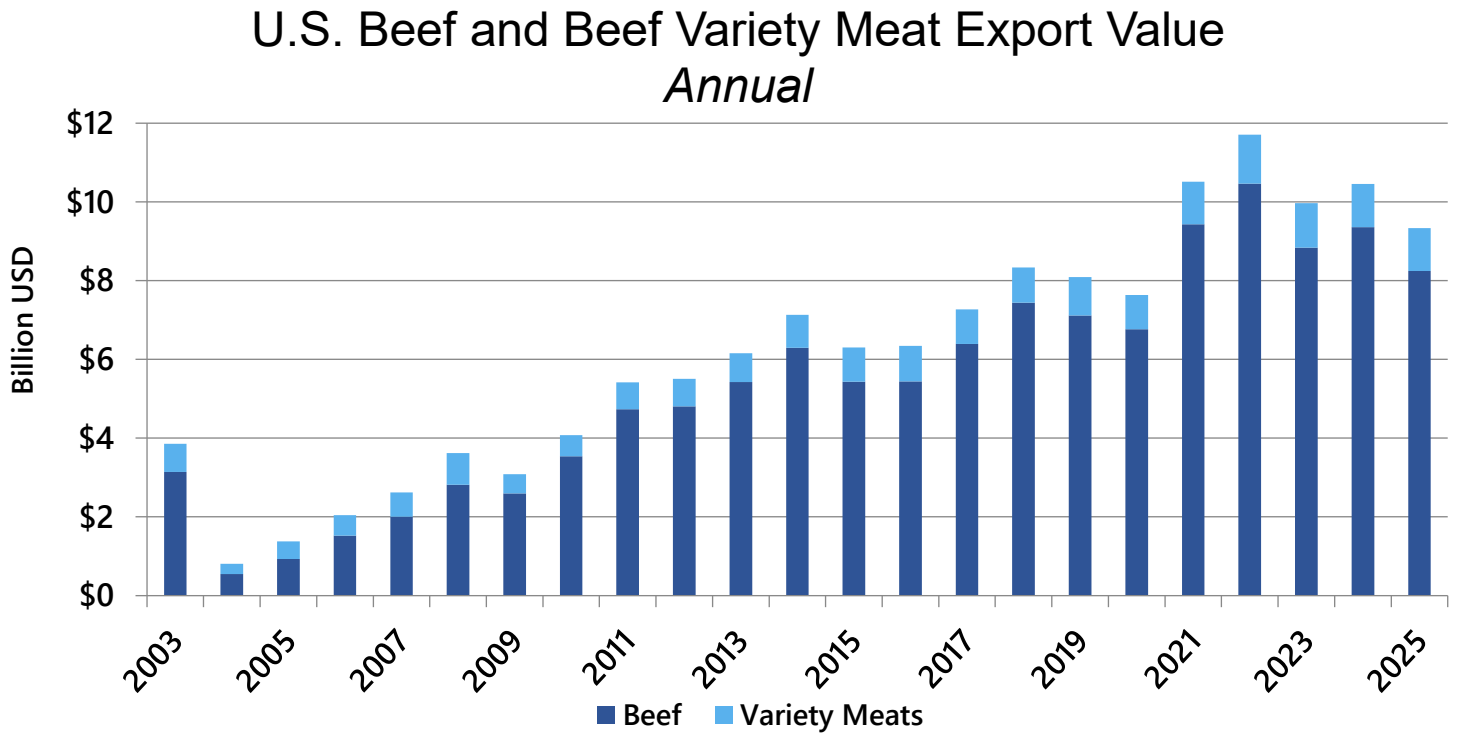
2021: 1.433 million mt, +14%
2022: 1.477 million mt, +3%
2023: 1.292 million mt, -12.5%
2024: 1.286 million mt, -0.5%
2025: 1.136 million mt, -12%
Jan - July 2026: 634,788 mt, -8%



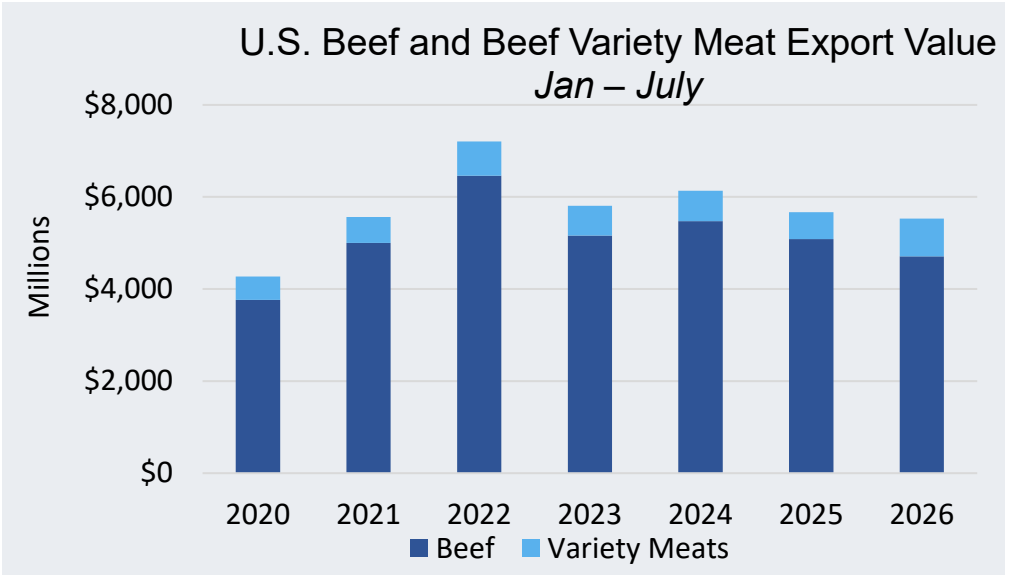
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Beef Plus BVM Export Value



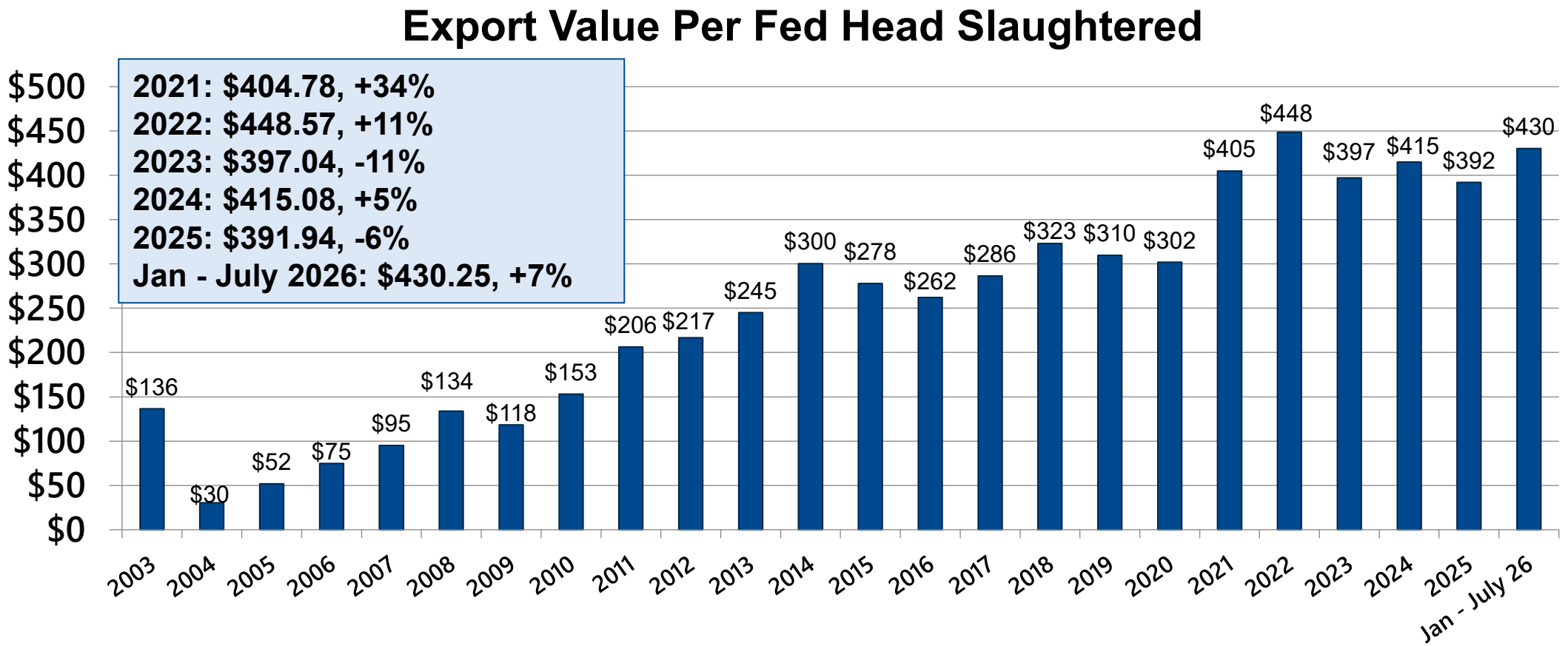
2021: $10.513 billion, +38%
2022: $11.708 billion, +11%
2023: $9.969 billion, -15%
2024: $10.455 billion, +5%
2025: $9.333 billion, -11%
Jan – July 2026: $5.533 billion, -2%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

Value of Exports per Fed Head Slaughtered

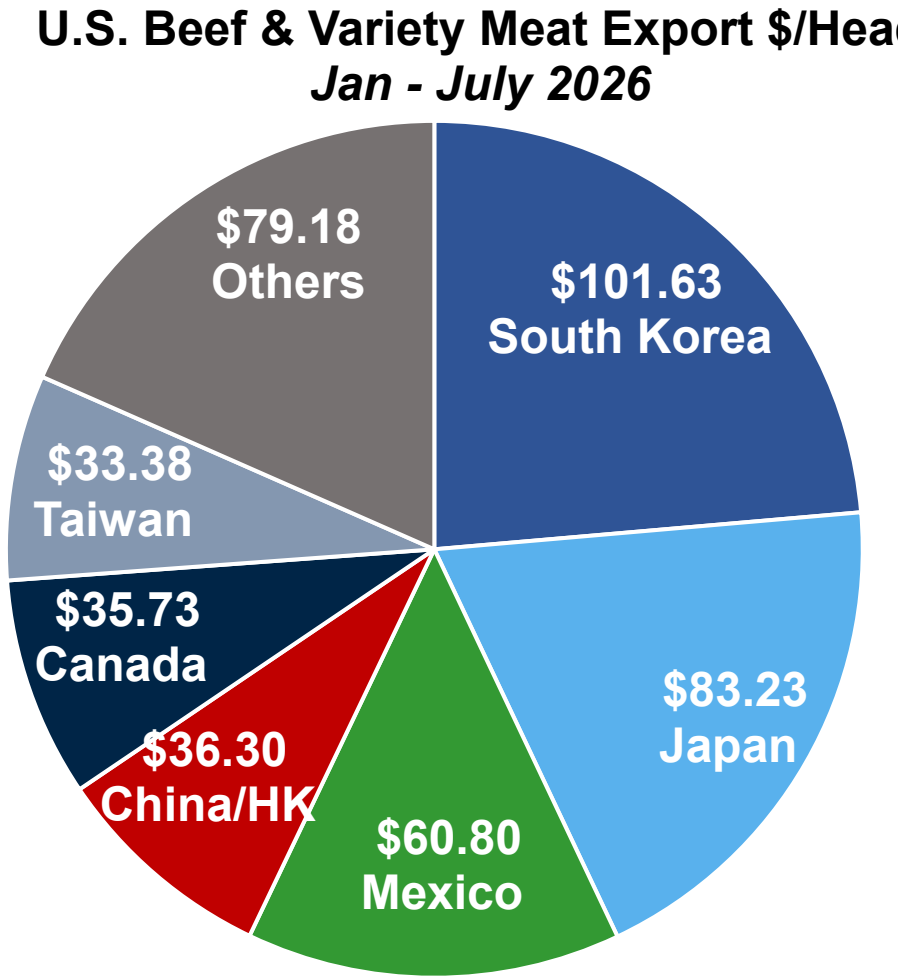


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Beef Export Value per Head by Market

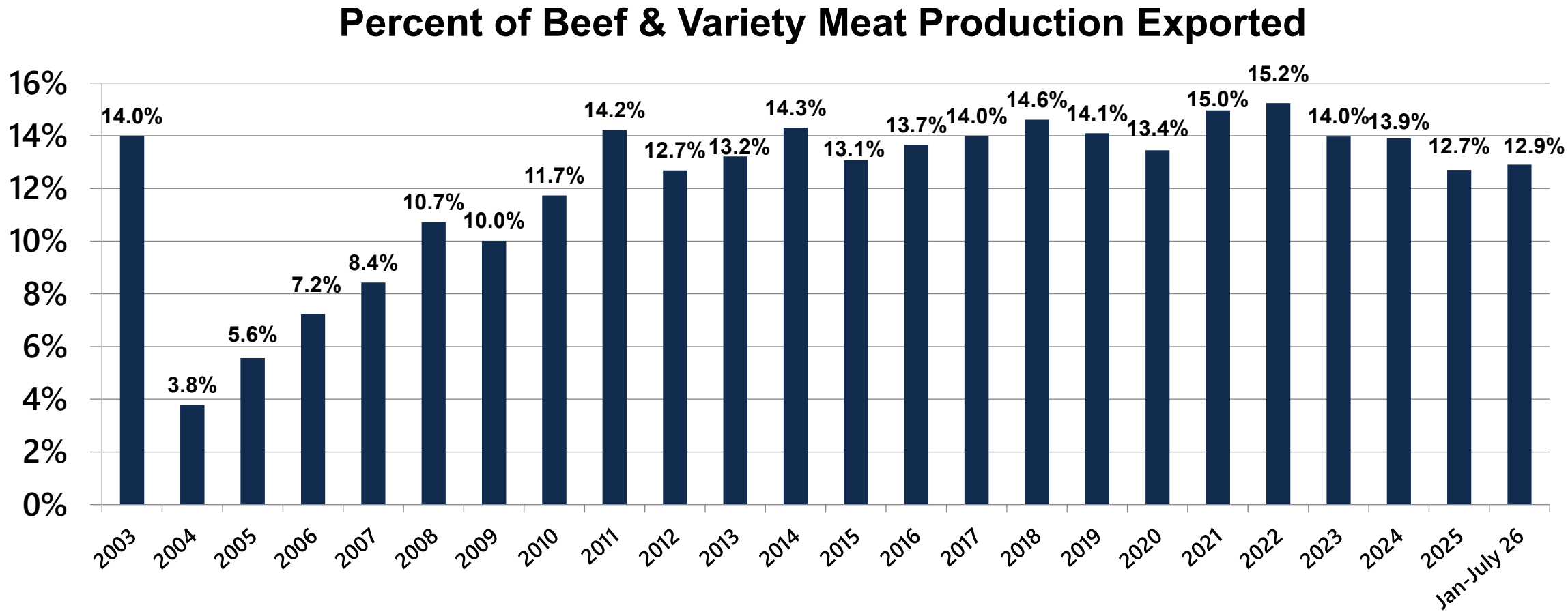
Jan – July 2026 value per head of fed cattle slaughtered = **$430.25, +7%**



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Percent of Beef & BVM Production Exported



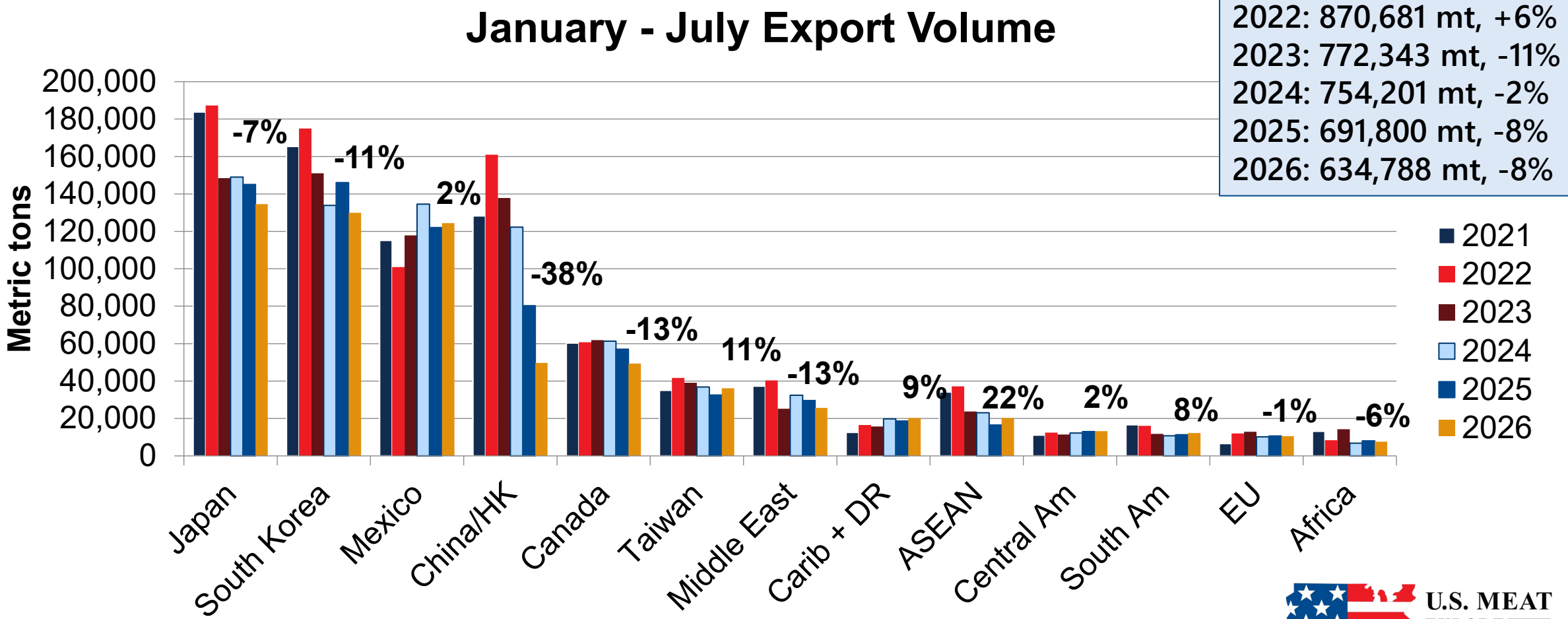
Source: USDA/FAS and USMEF

Jan – July 2026 percent of production exported at 12.9% compared to 13.3% for Jan - July 2025

U.S. MEAT EXPORT FEDERATION

U.S. Beef and Beef Variety Meat Export Volume to Top Markets

2021: 820,527 mt, +18%
2022: 870,681 mt, +6%
2023: 772,343 mt, -11%
2024: 754,201 mt, -2%
2025: 691,800 mt, -8%
2026: 634,788 mt, -8%

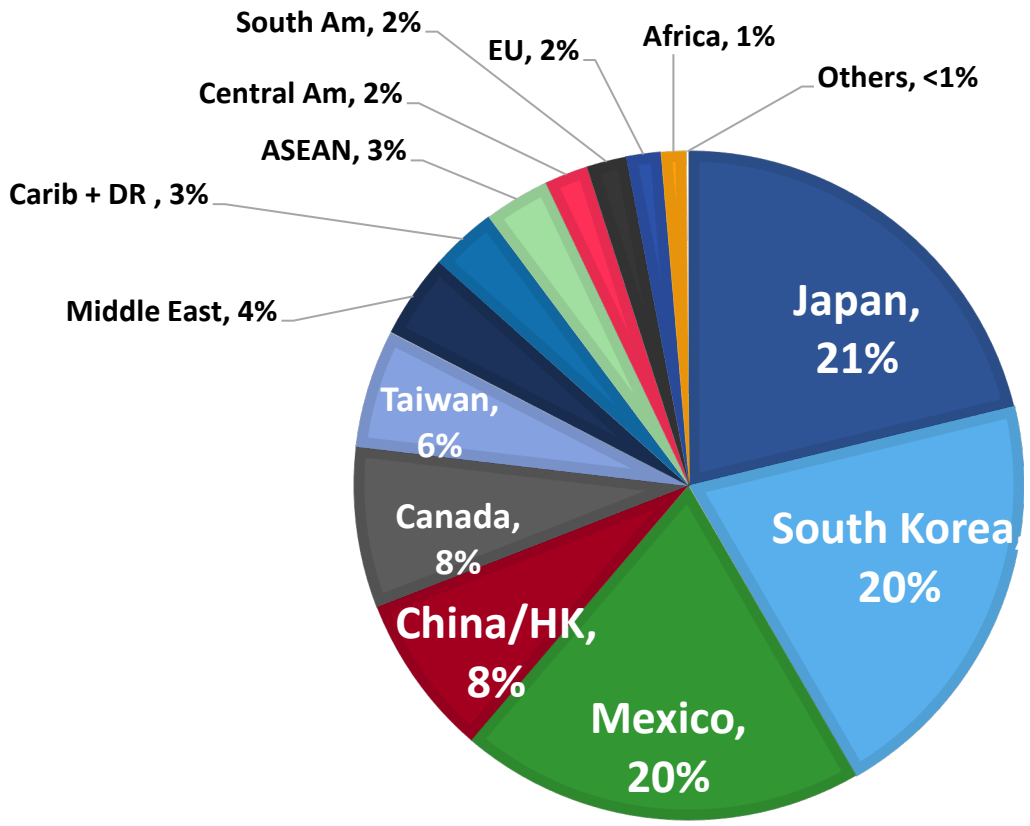


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

Share of Total U.S. Beef and Beef Variety Meat Exports by Destination

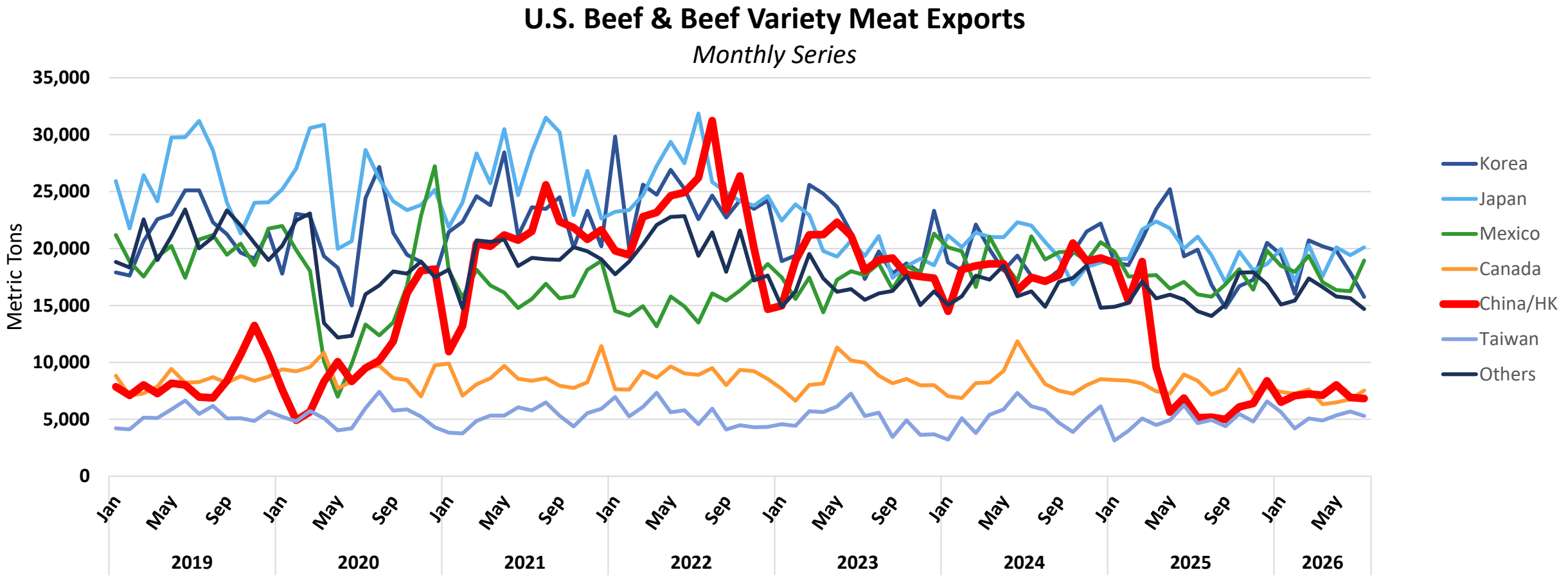
U.S. BEEF AND BEEF VARIETY MEAT EXPORTS
JANUARY – JULY 2026



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

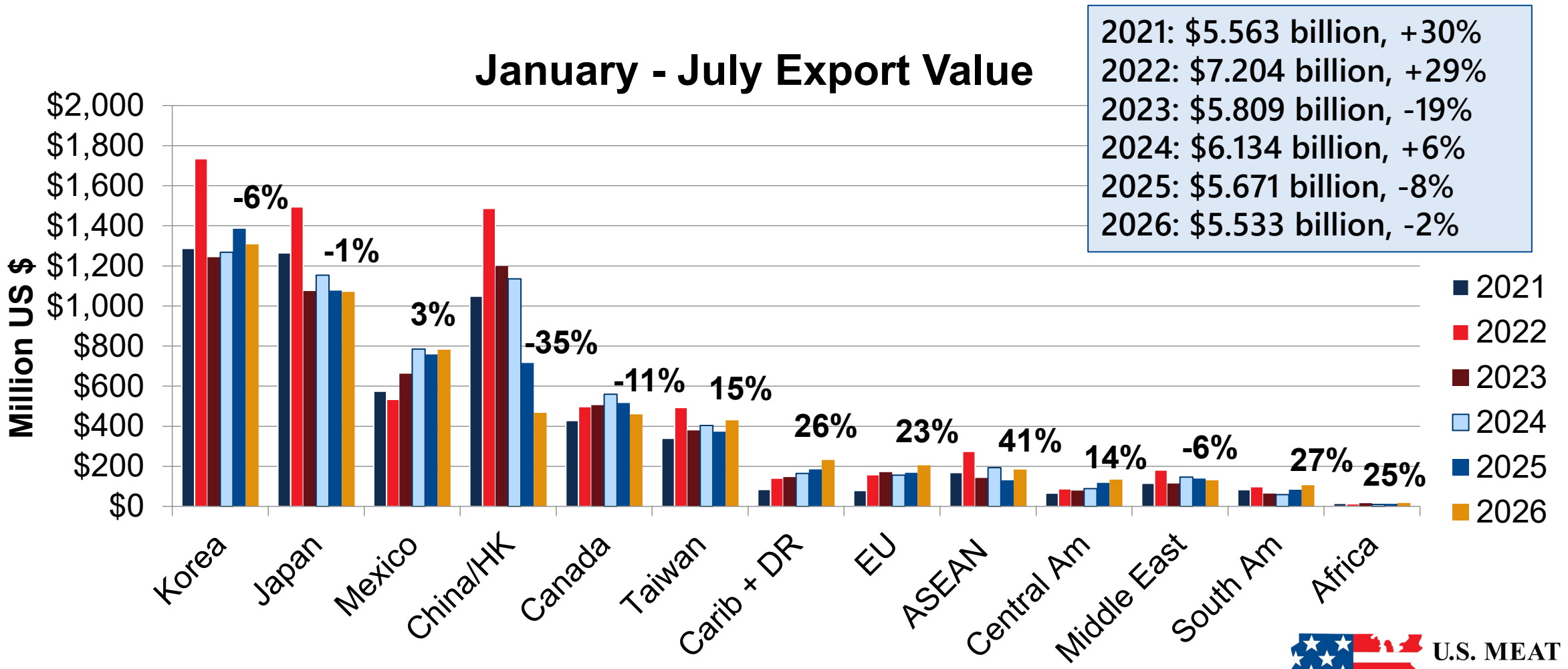
U.S. Beef and Beef Variety Meat Exports on a Monthly Basis



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

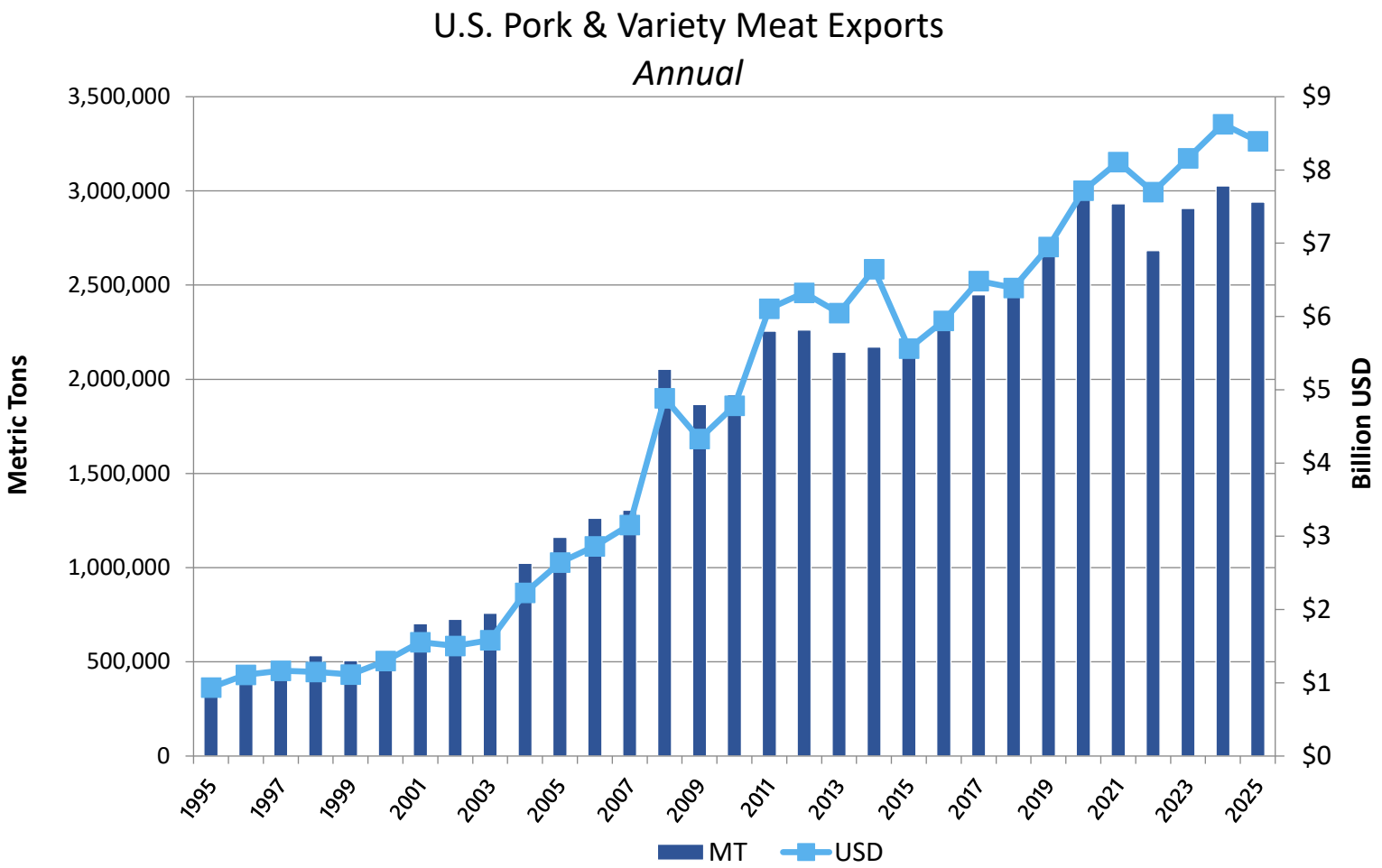
U.S. Beef and Beef Variety Meat Export Value to Top Markets

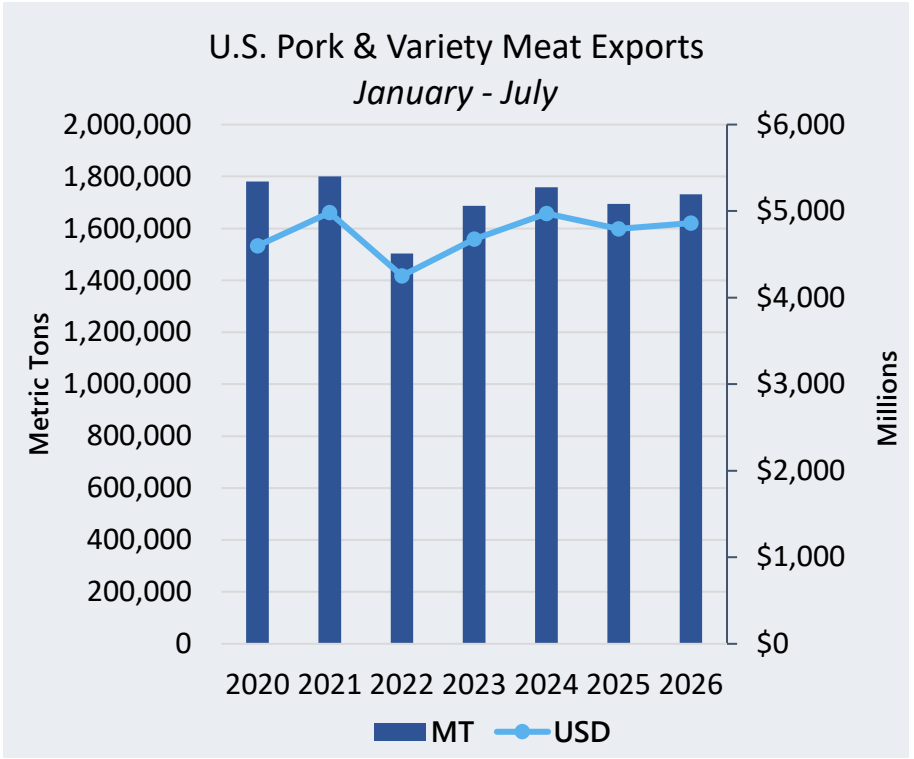


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

U.S. Pork & Variety Meat Exports



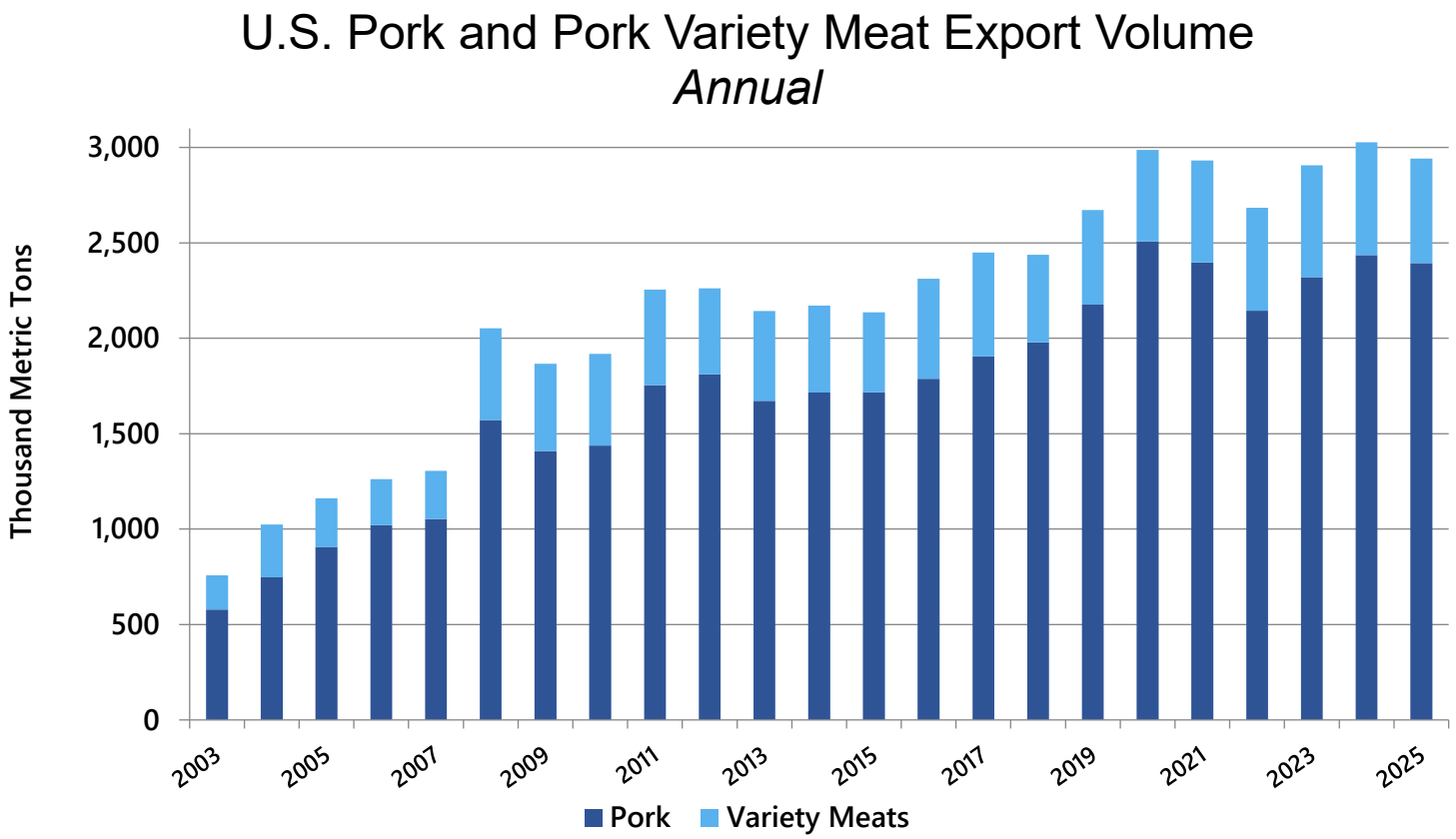


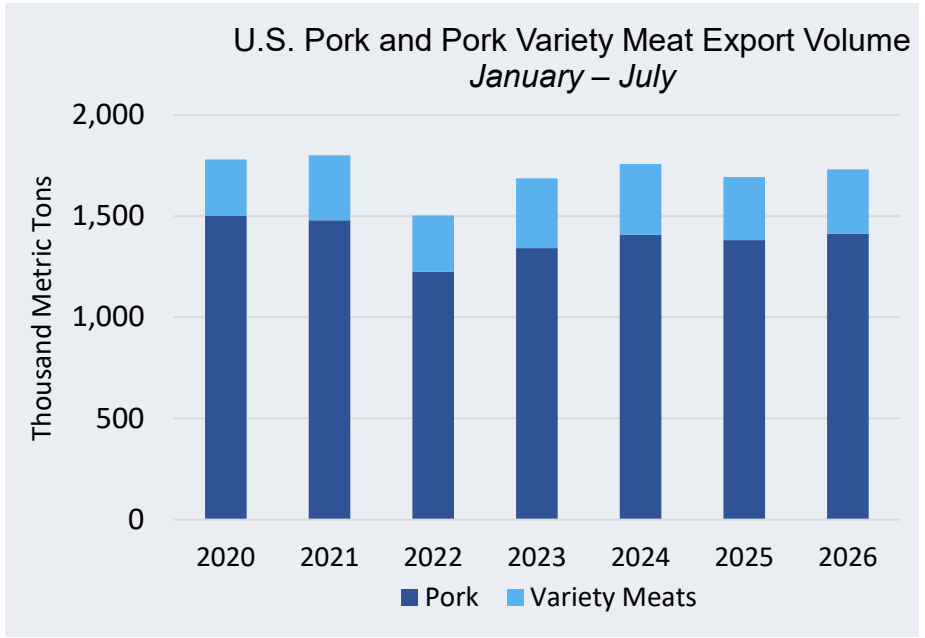
Source: USDA/FAS

U.S. MEAT EXPORT FEDERATION

U.S. Pork Plus PVM Export Volume

2021: 2.931 million mt, -2%
2022: 2.684 million mt, -8%
2023: 2.907 million mt, +8%
2024: 3.027 million mt, +4%
2025: 2.941 million mt, -3%
Jan – July 2026: 1.731 mil mt, +2%



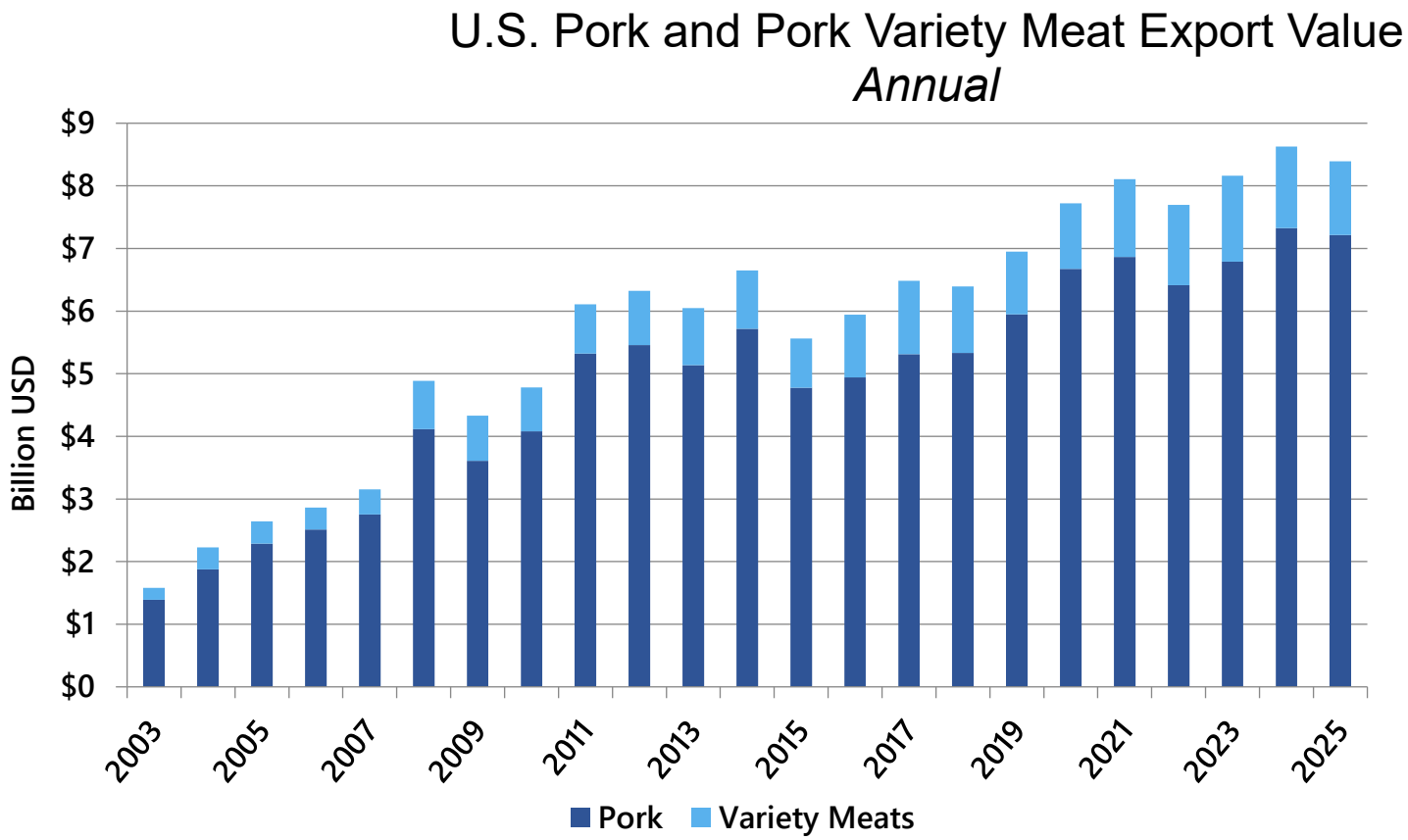


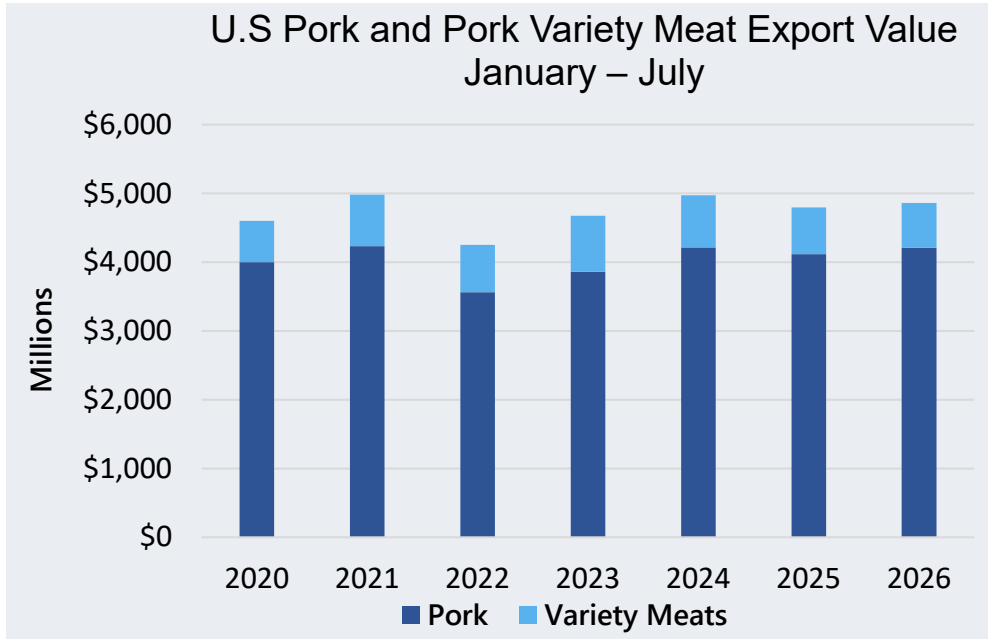
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Pork Plus PVM Export Value

2021: $8.109 billion, +5%
2022: $7.698 billion, +5%
2023: $8.159 billion, +6%
2024: $8.626 billion, +6%
2025: $8.393 billion, -3%
Jan - July 2026: $4.859 billion, +1%

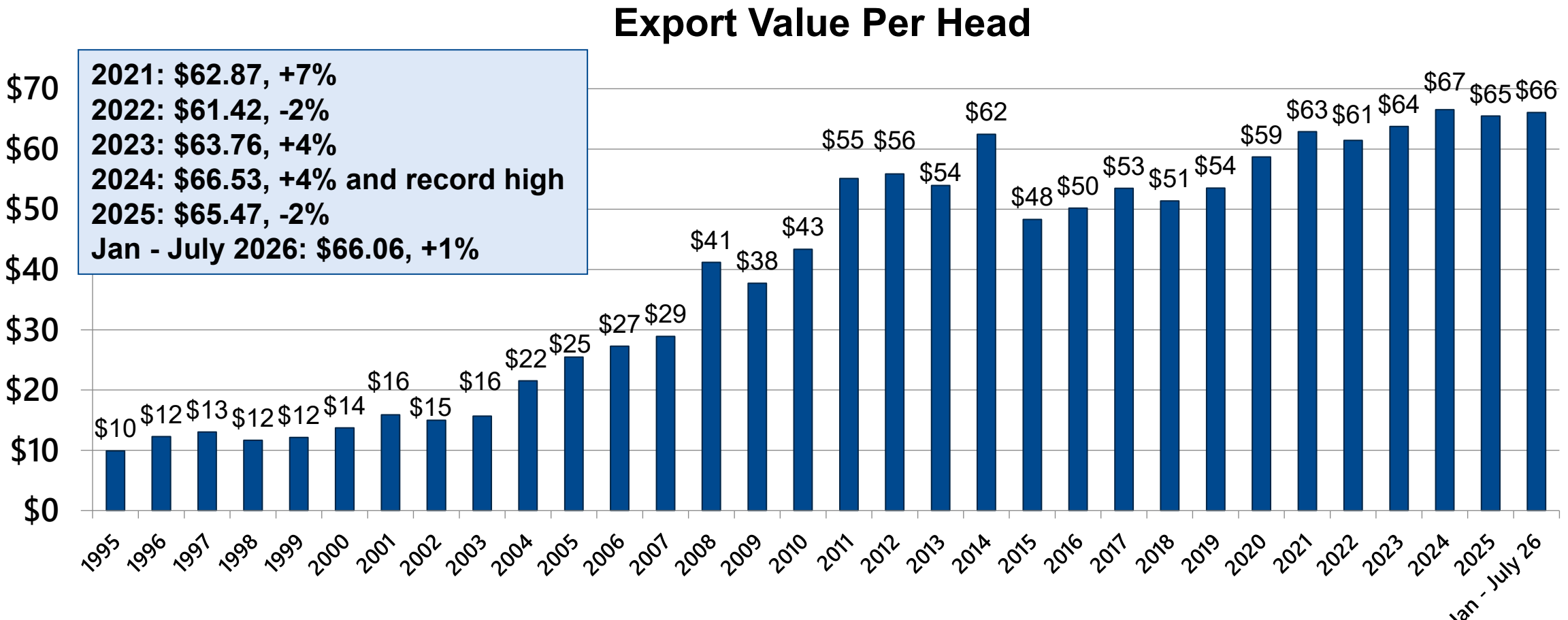




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

Value of Exports per Hog Slaughtered

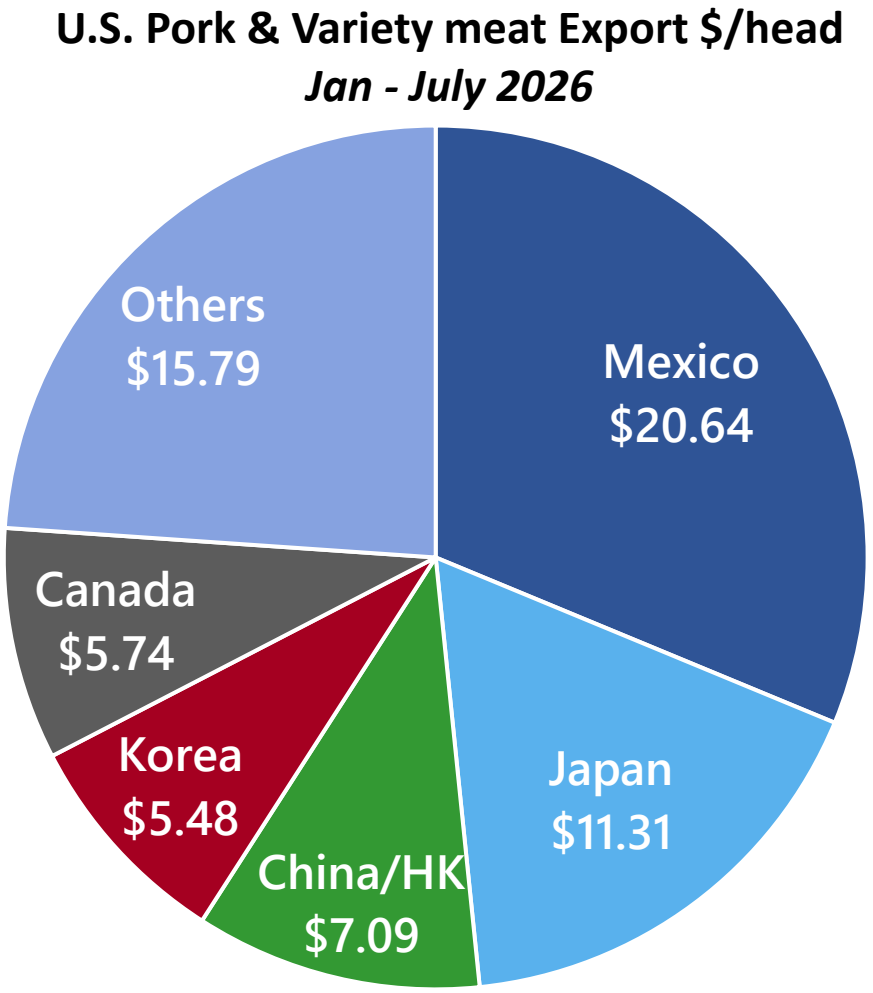


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Pork Export Value Per Head by Market

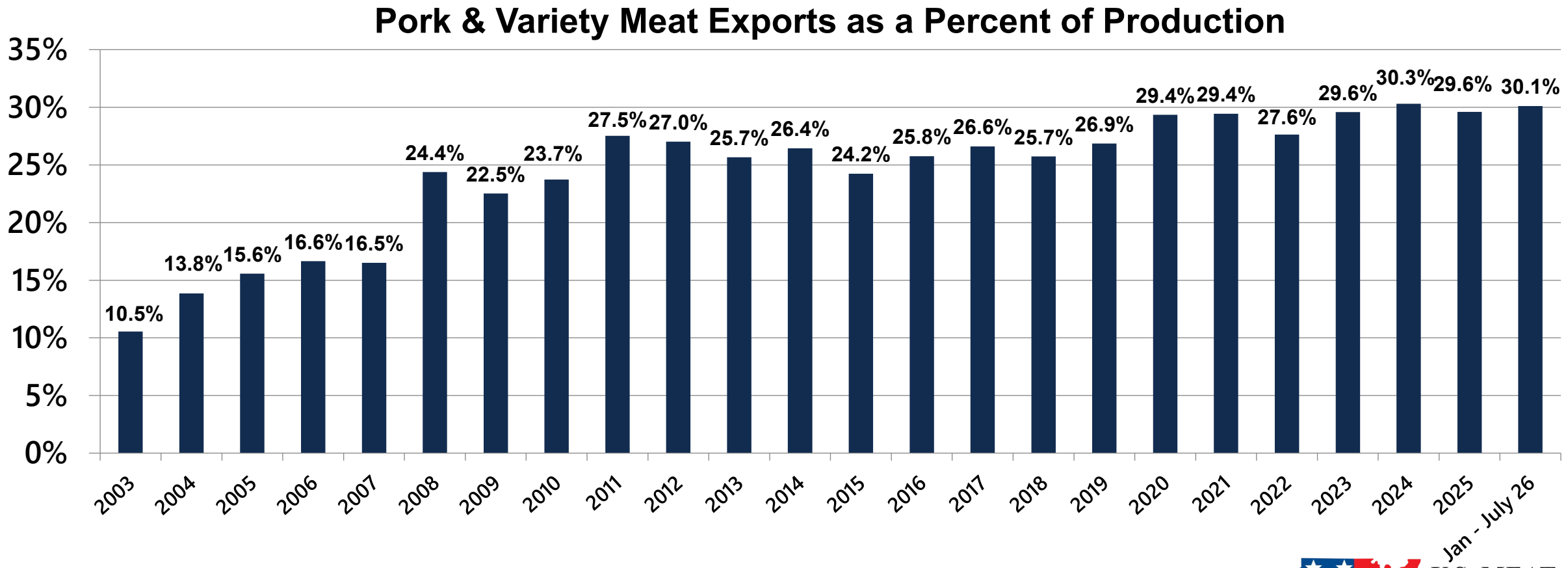
Jan – July 2026 value per market hog slaughtered = **$66.06, +1%**



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Percent of Pork & PVM Production Exported

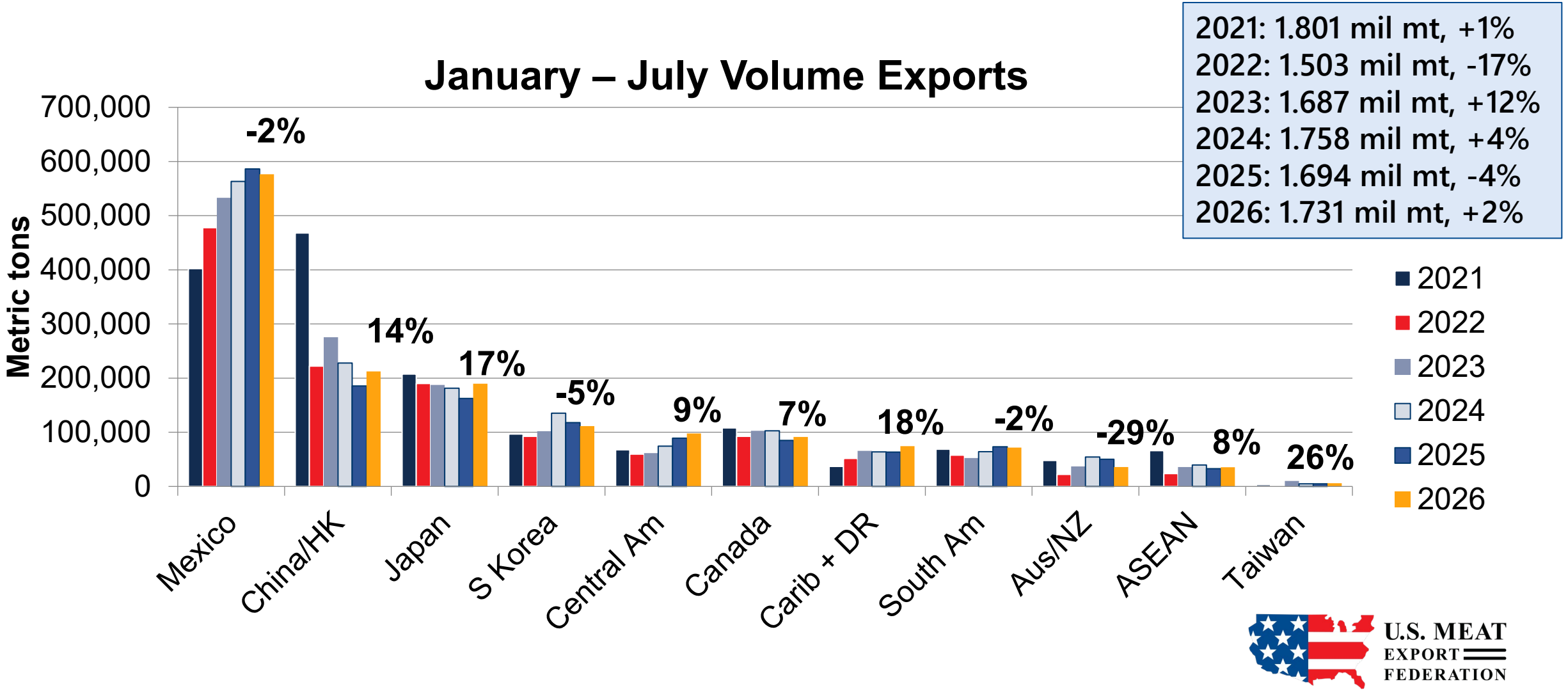


Source: USDA/FAS & USMEF,

U.S. MEAT EXPORT FEDERATION

Jan - July 2026 percent of production exported at 30.1% compared to 29.8% for Jan - July 2025

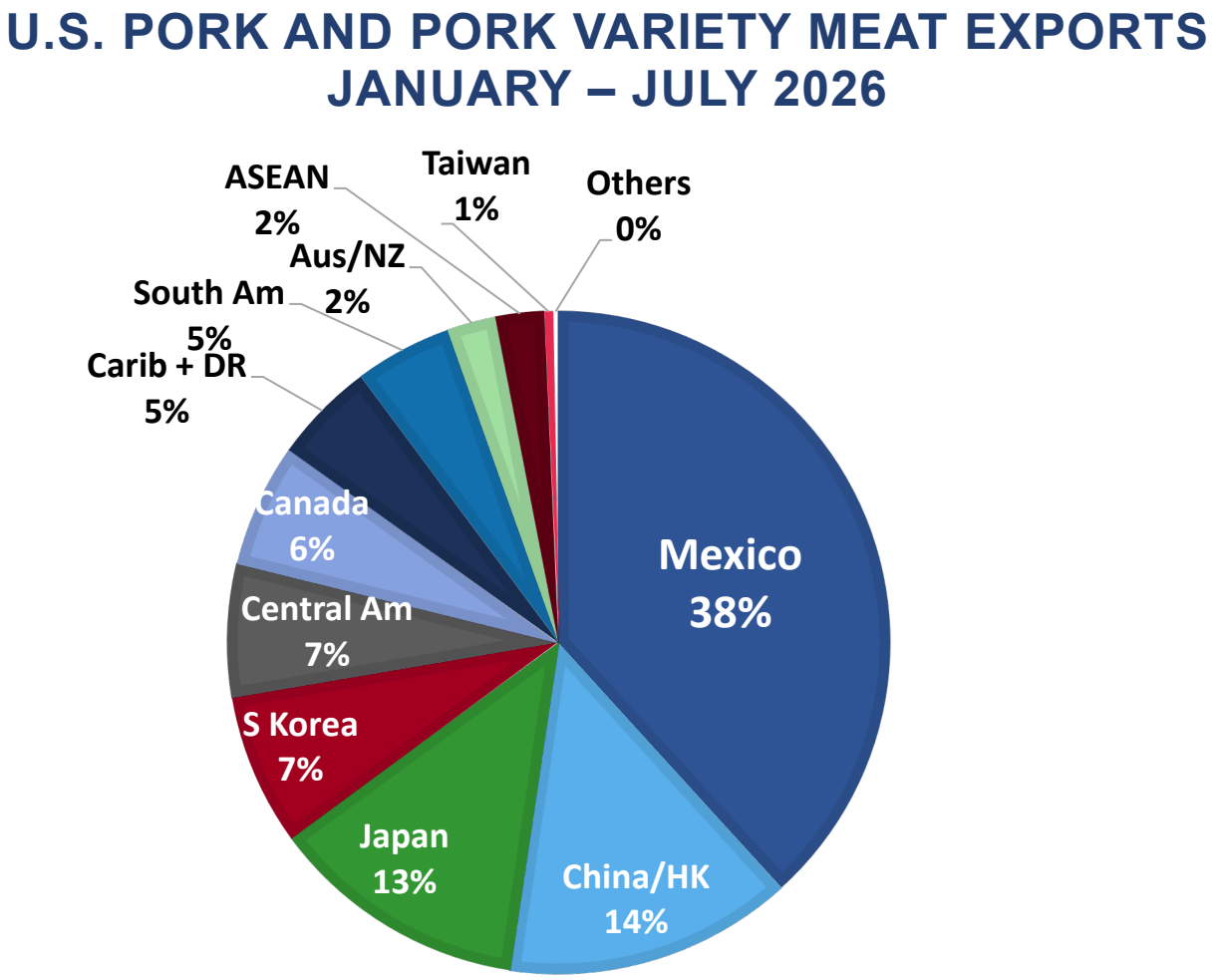
U.S. Pork and Pork Variety Meat Exports to Top Markets



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

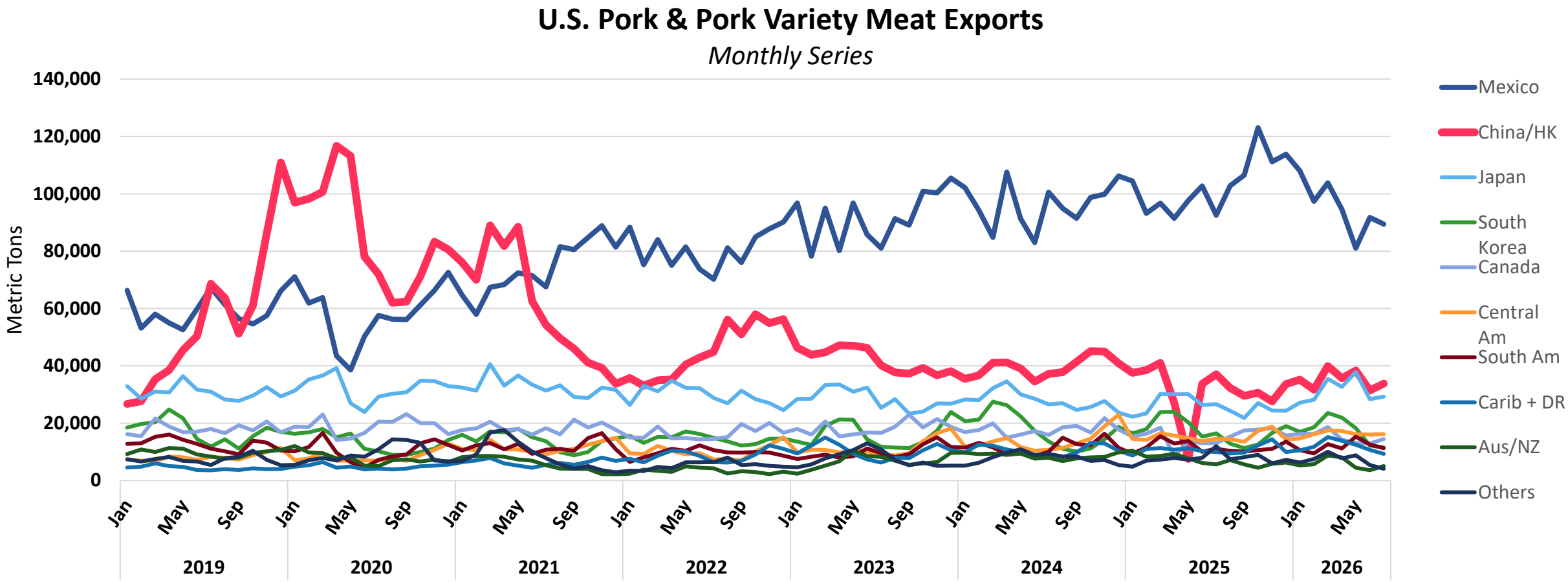
Share of Total U.S. Pork and Pork Variety Meat Exports by Destination



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

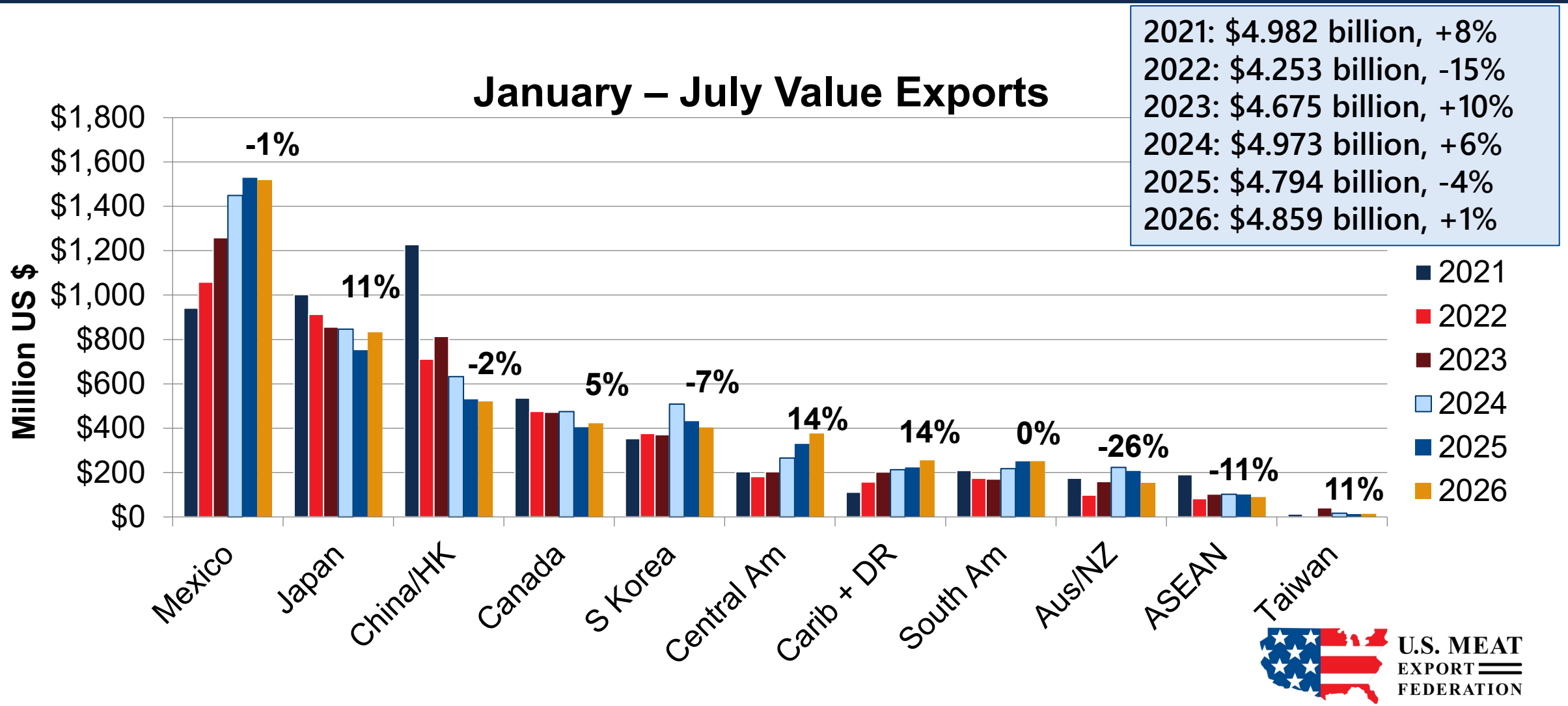
U.S. Pork and Pork Variety Meat Exports on a Monthly Basis



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

U.S. Pork and Pork Variety Meat Export Value to Top Markets



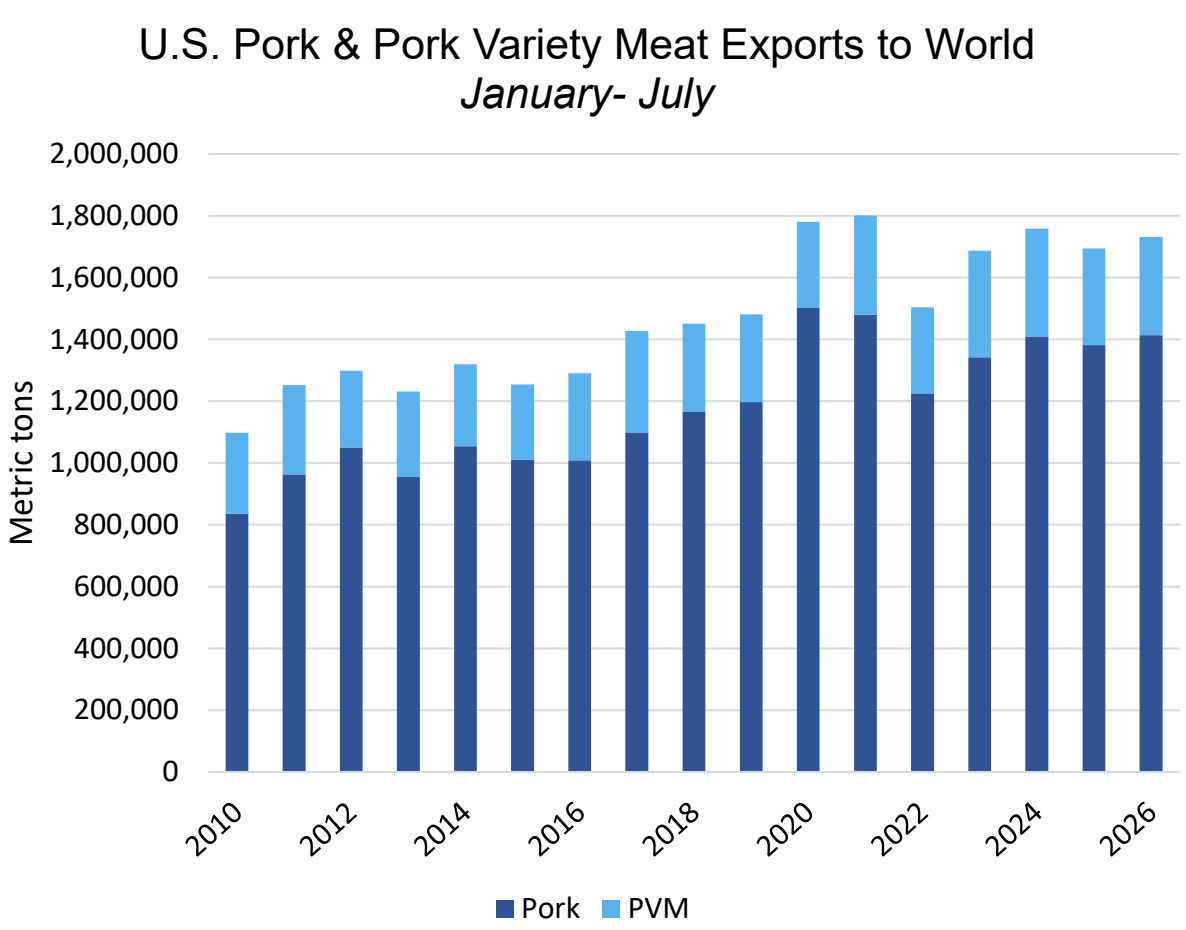
U.S. MEAT EXPORT FEDERATION

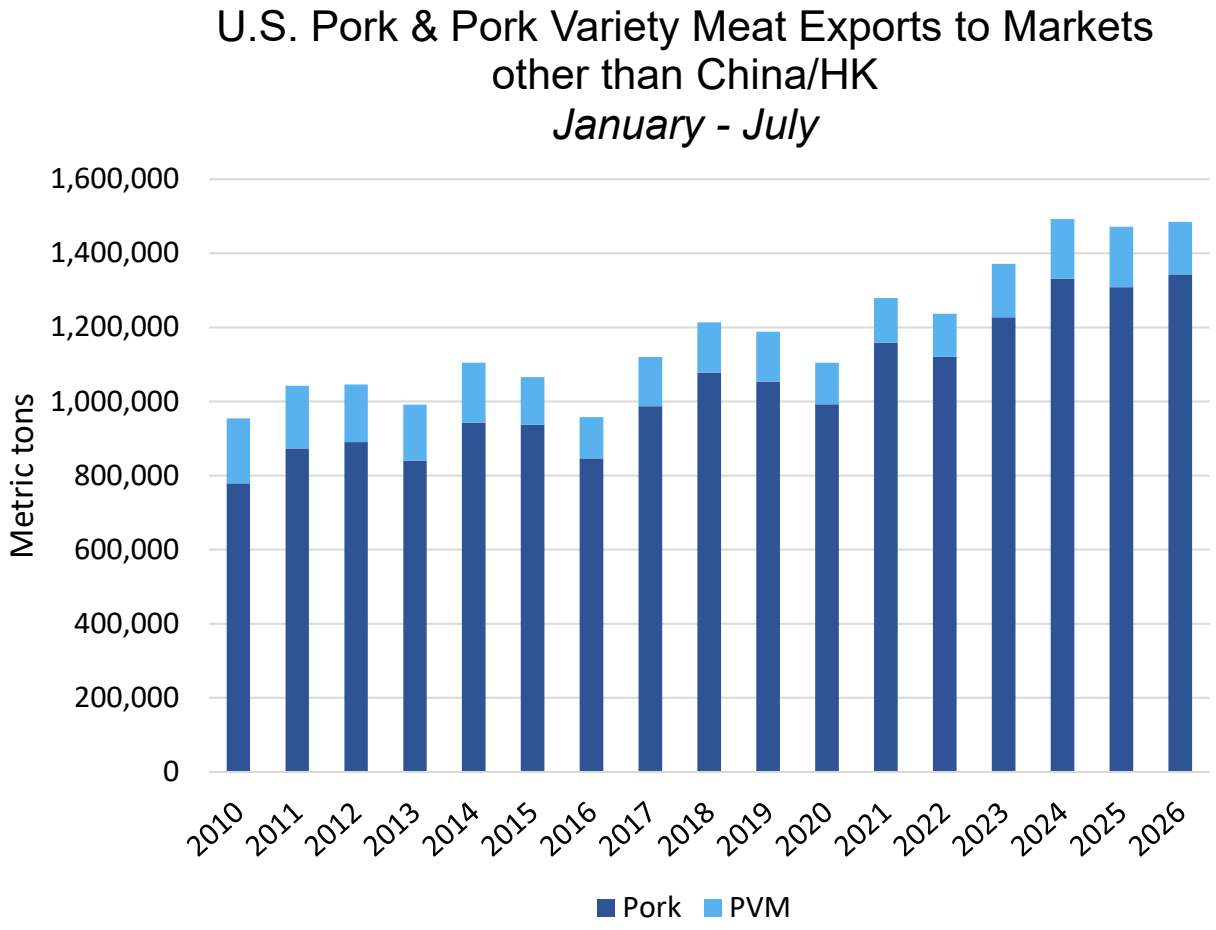
Source: USDA/FAS & USMEF



U.S. Pork Export Details

January - July 2026 U.S. pork and pork variety meat exports to the world totaled 1.731 million mt, up 2%, valued at $4.859 billion, up 1%; exports to markets other than China/HK were 1.485 million mt, up 2%, valued at $4.338 billion, up 2%

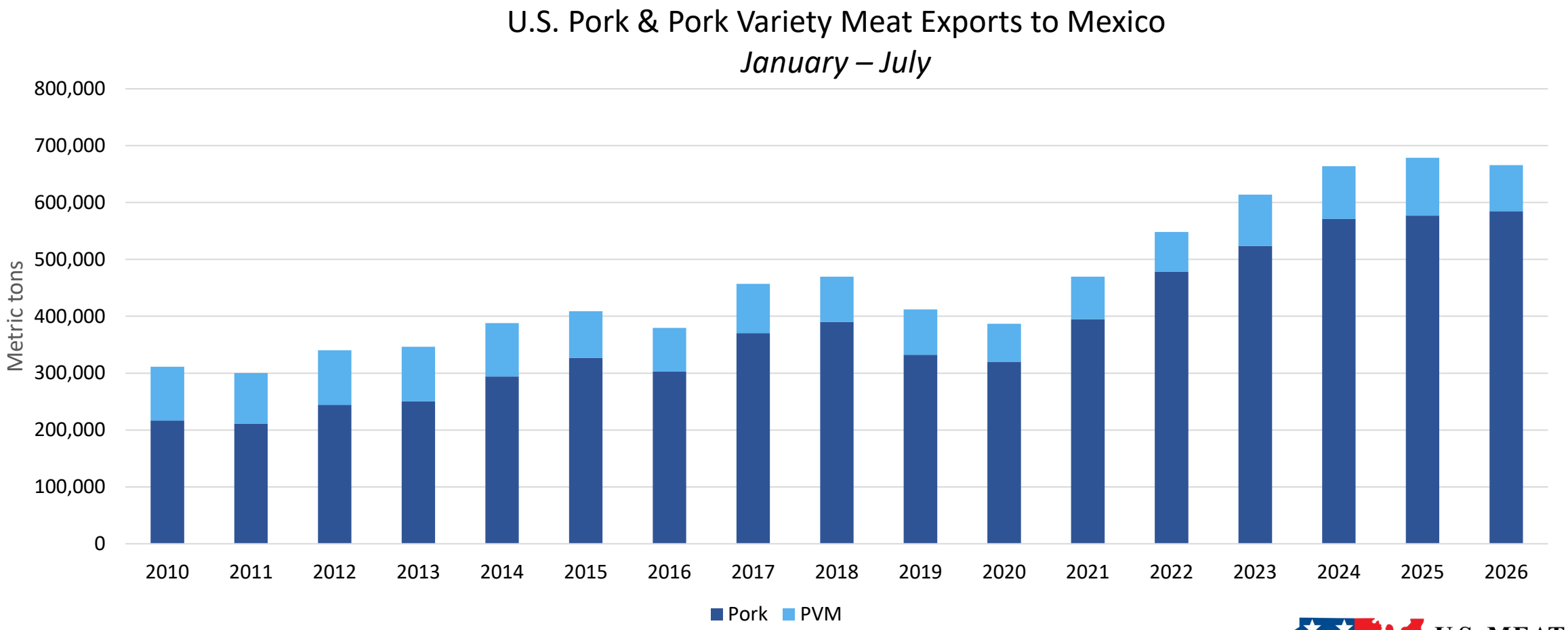




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

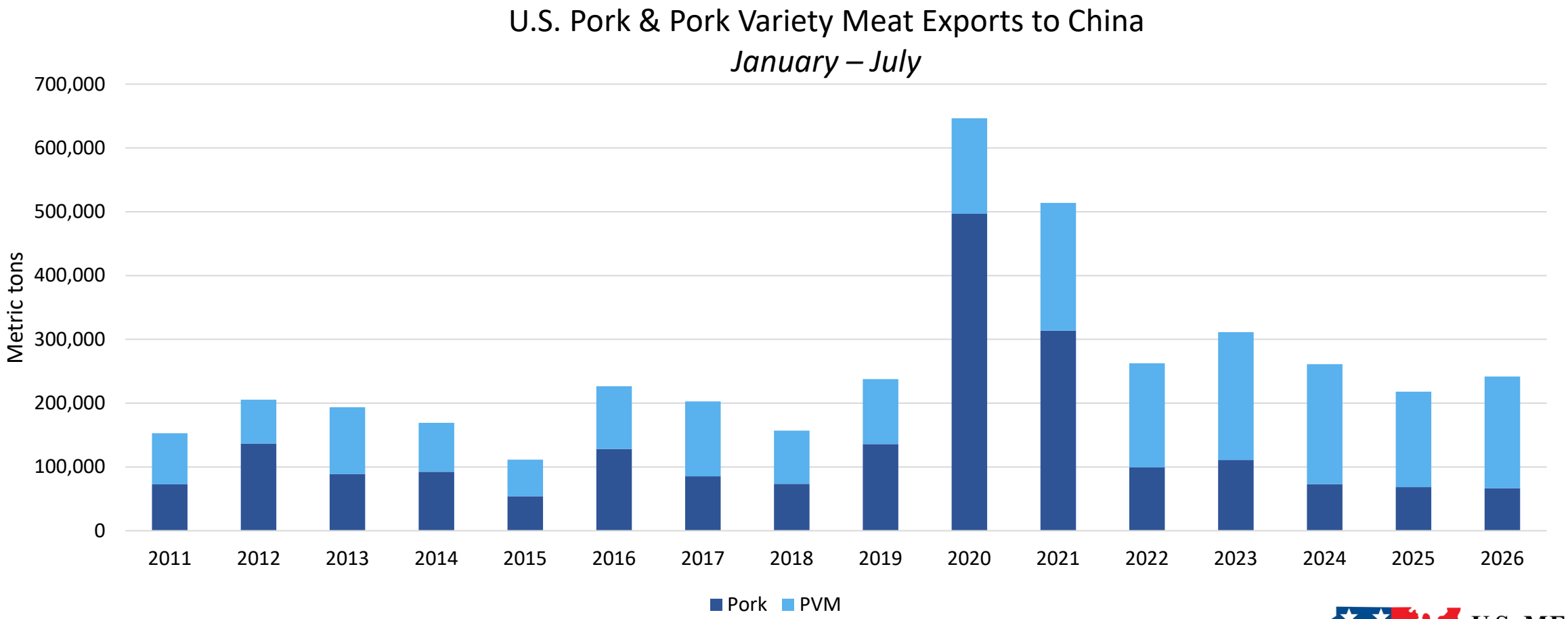
January – July 2026 pork and pork variety meat exports to Mexico totaled 665,886 mt, down 2%; value was $1.519 billion, down 1%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

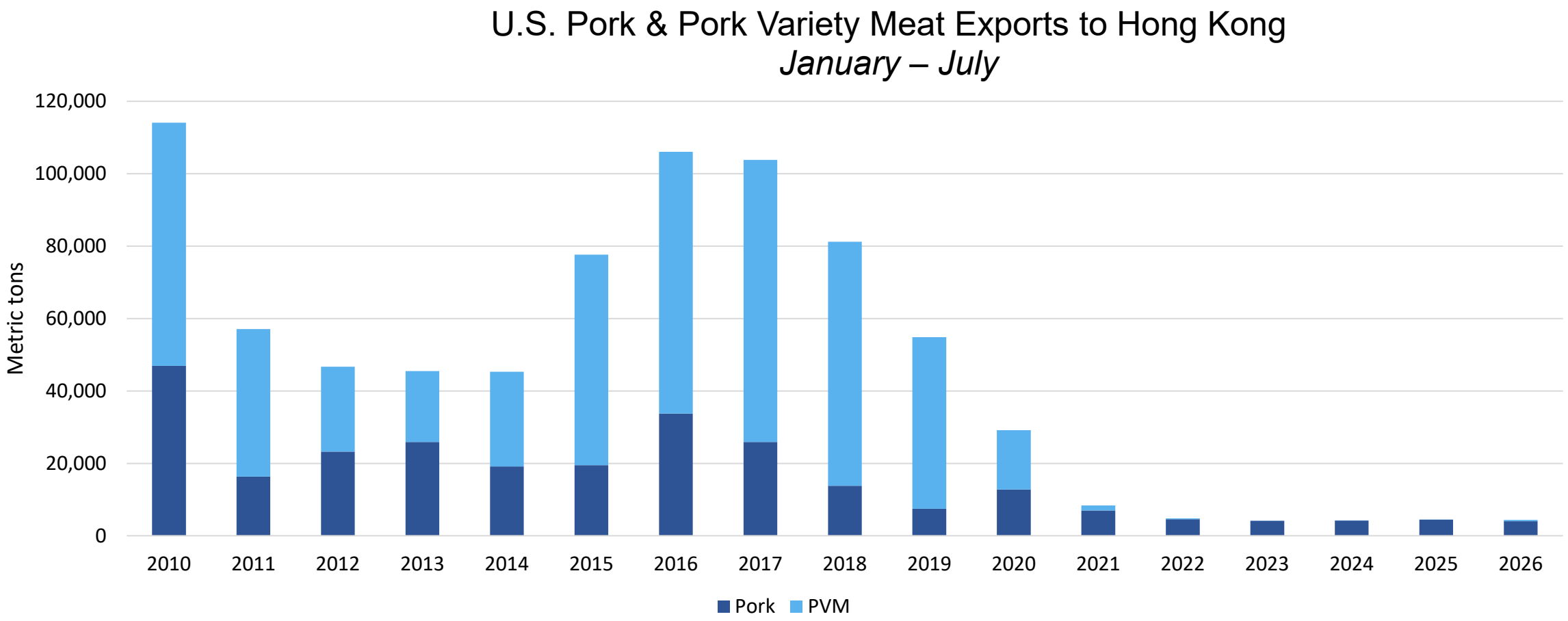
January – July 2026 pork and variety meat exports to China totaled 241,826 mt, up 11%; value was $503 million, down 2%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

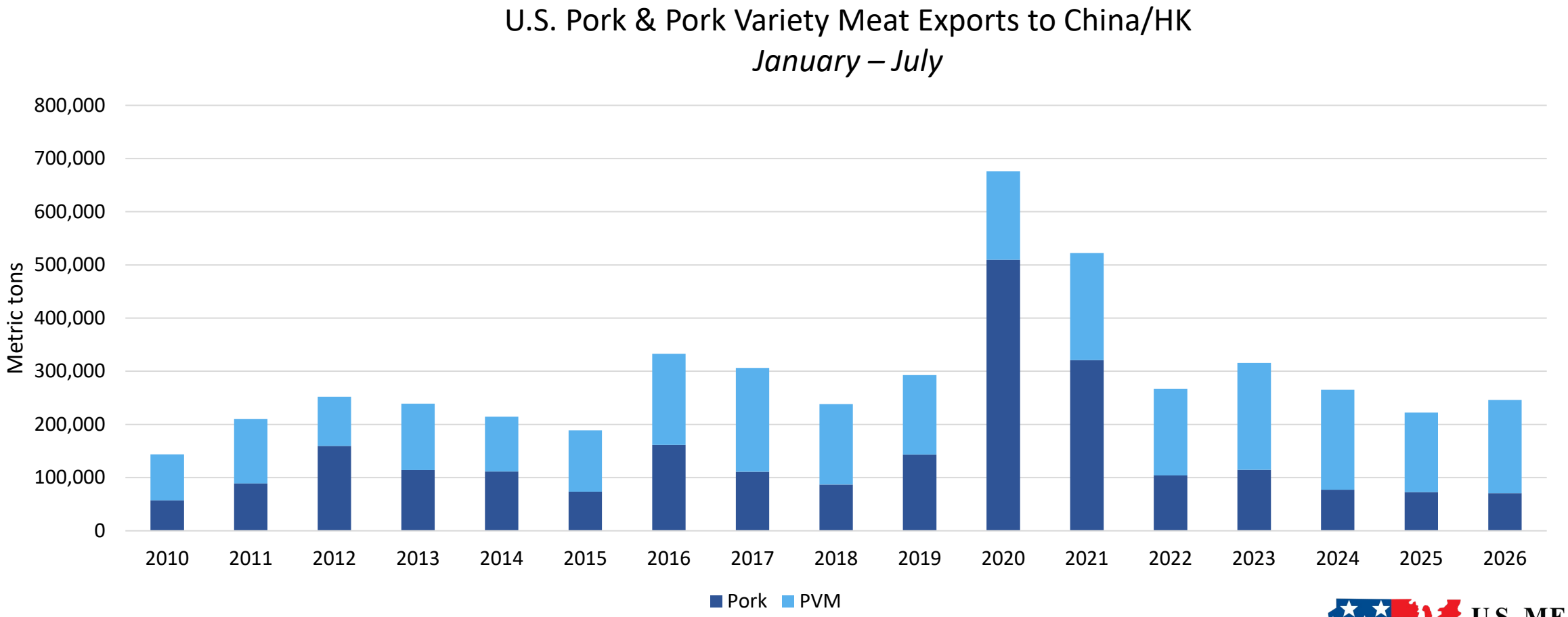
January – July 2026 pork and pork variety meat exports to Hong Kong totaled 4,344 mt, down 4%; value was $19.9 million, up 16%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

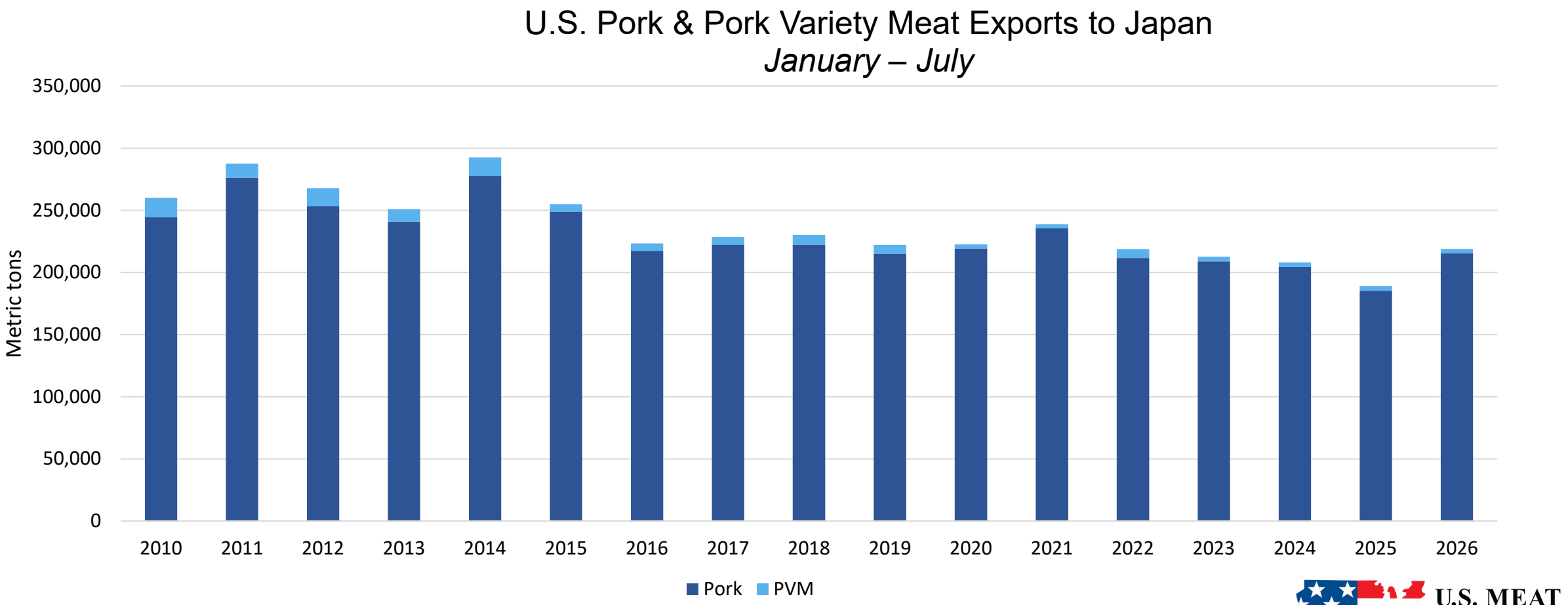
January – July 2026 combined pork and pork variety meat exports to China/Hong Kong totaled 246,170 mt, up 11%; value was $521 million, down 2%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

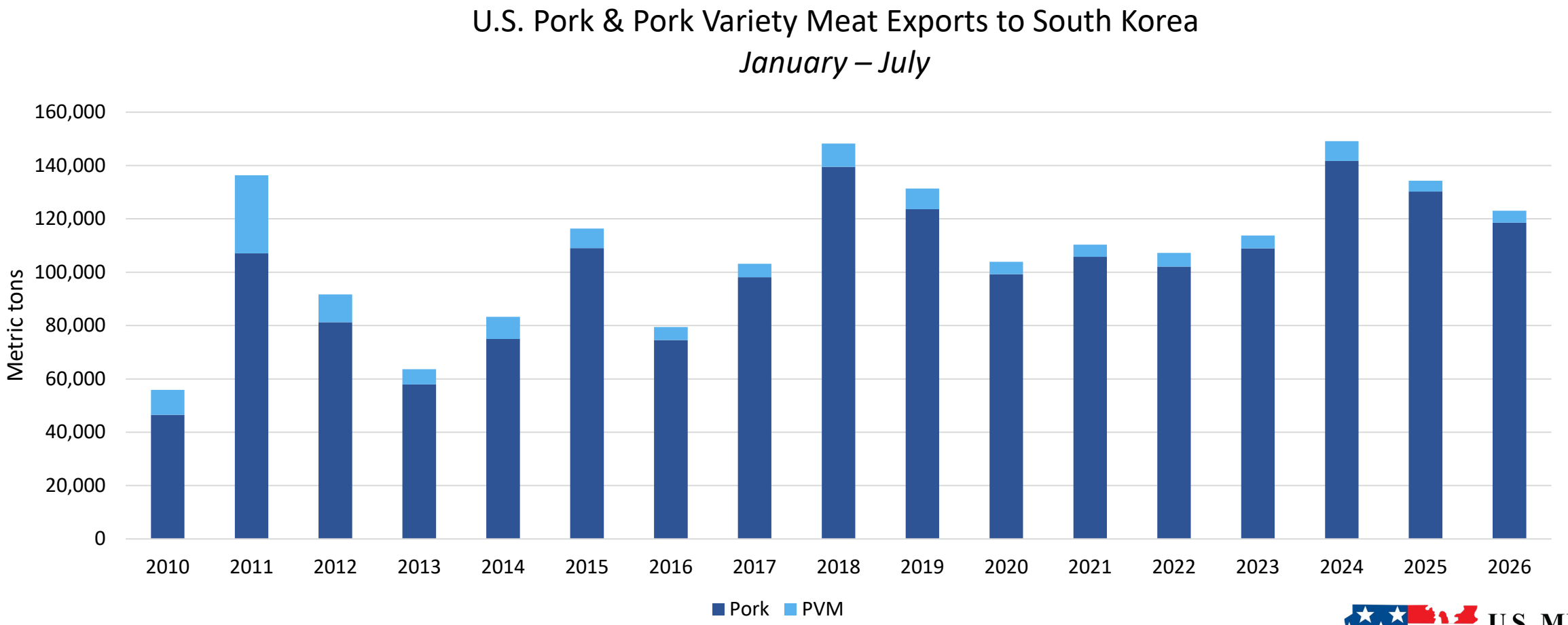
January – July 2026 pork and pork variety meat exports to Japan totaled 218,946 mt, up 16%; value was $832 million, up 11%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

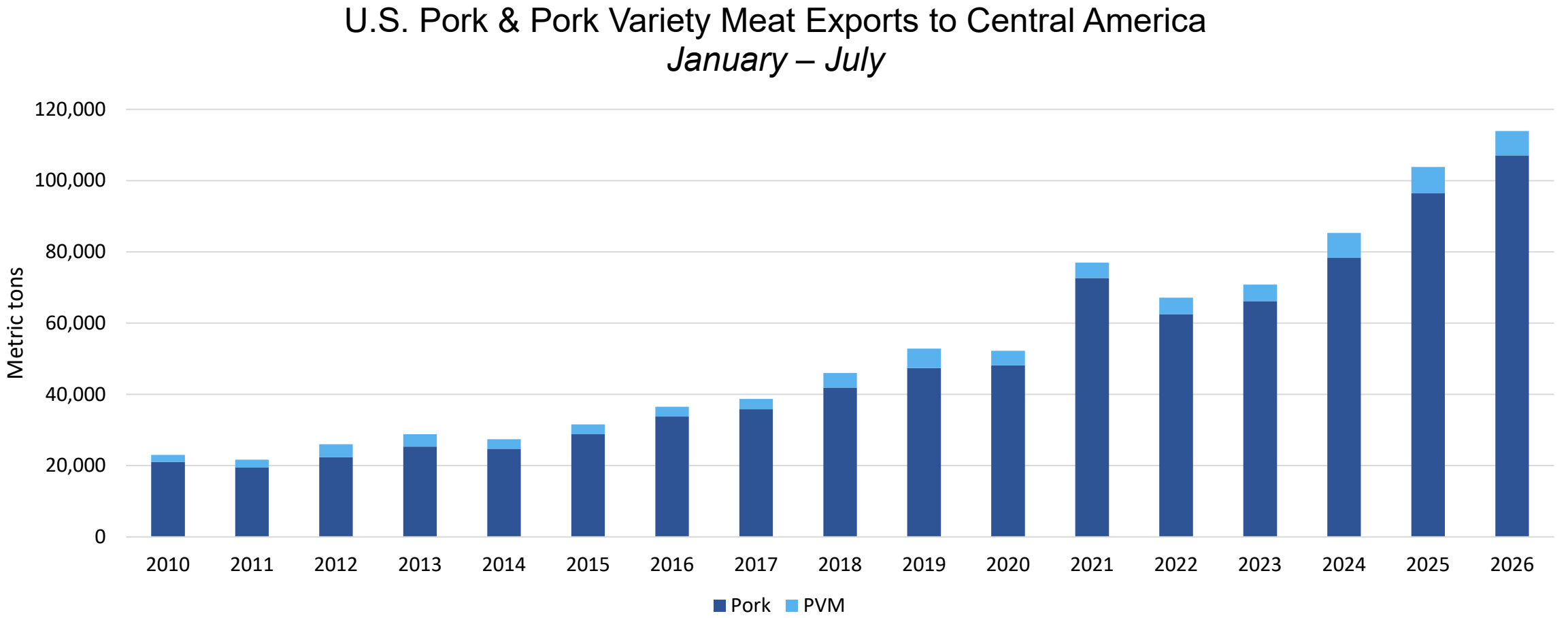
January – July 2026 pork and pork variety meat exports to South Korea totaled 123,040 mt, down 8%; value was $403 million, down 7%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

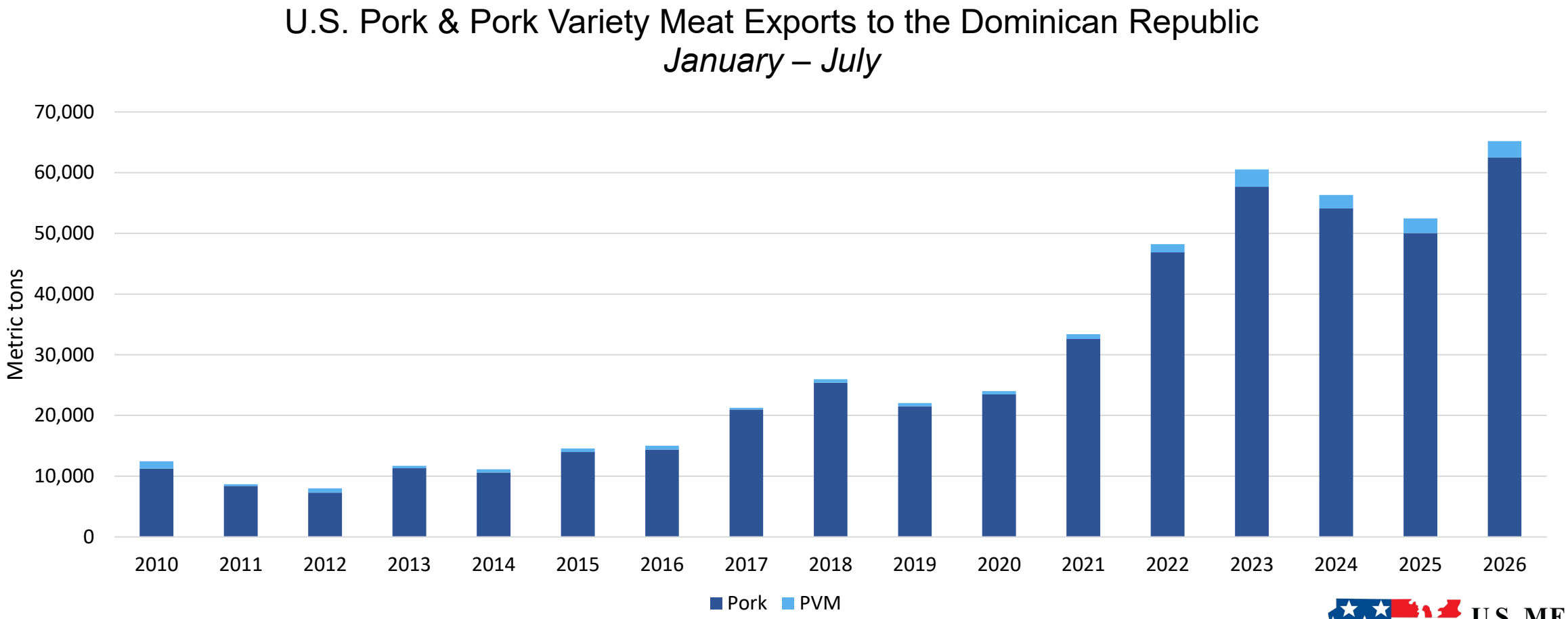
January – July 2026 pork and pork variety meat exports to Central America totaled 113,892 mt, up 10% and on a record pace; value was $376 million, up 14% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

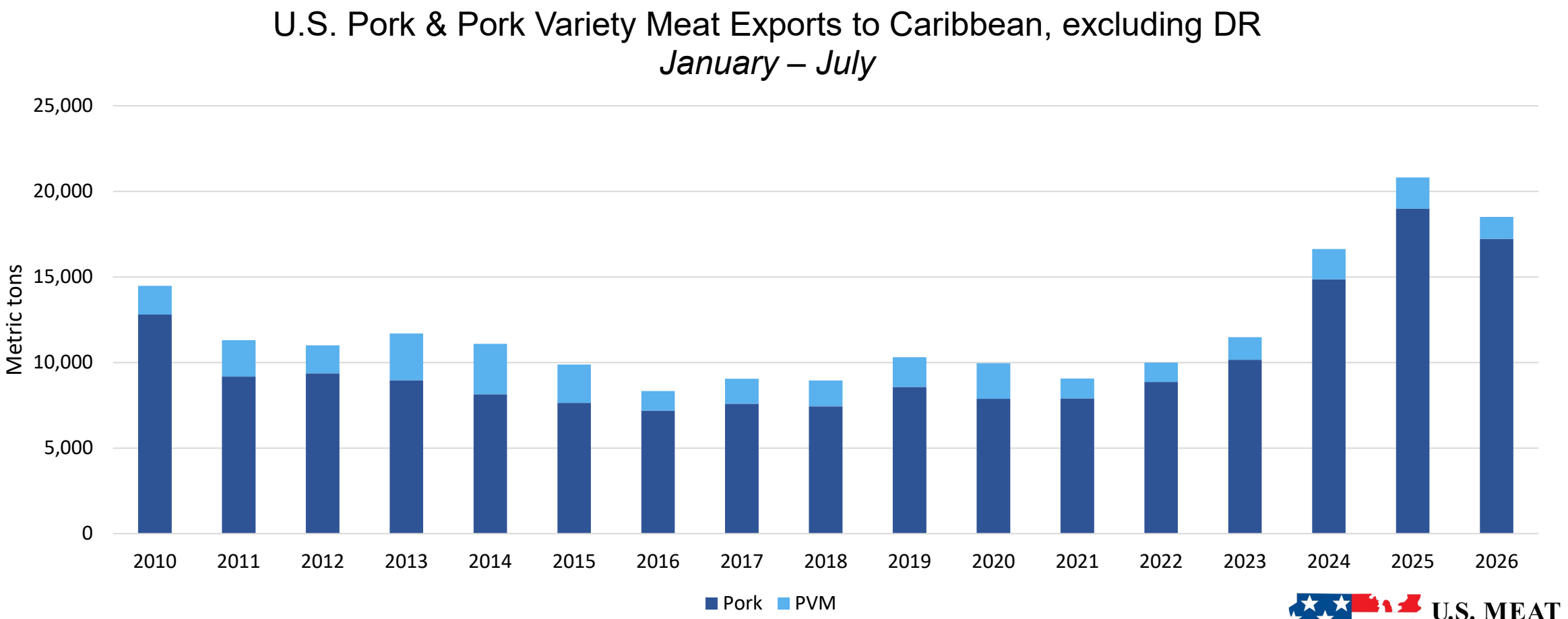
January – July 2026 pork and variety meat exports to the Dominican Republic totaled 65,211 mt, up 24% and on a record pace; value was $191 million, up 24% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

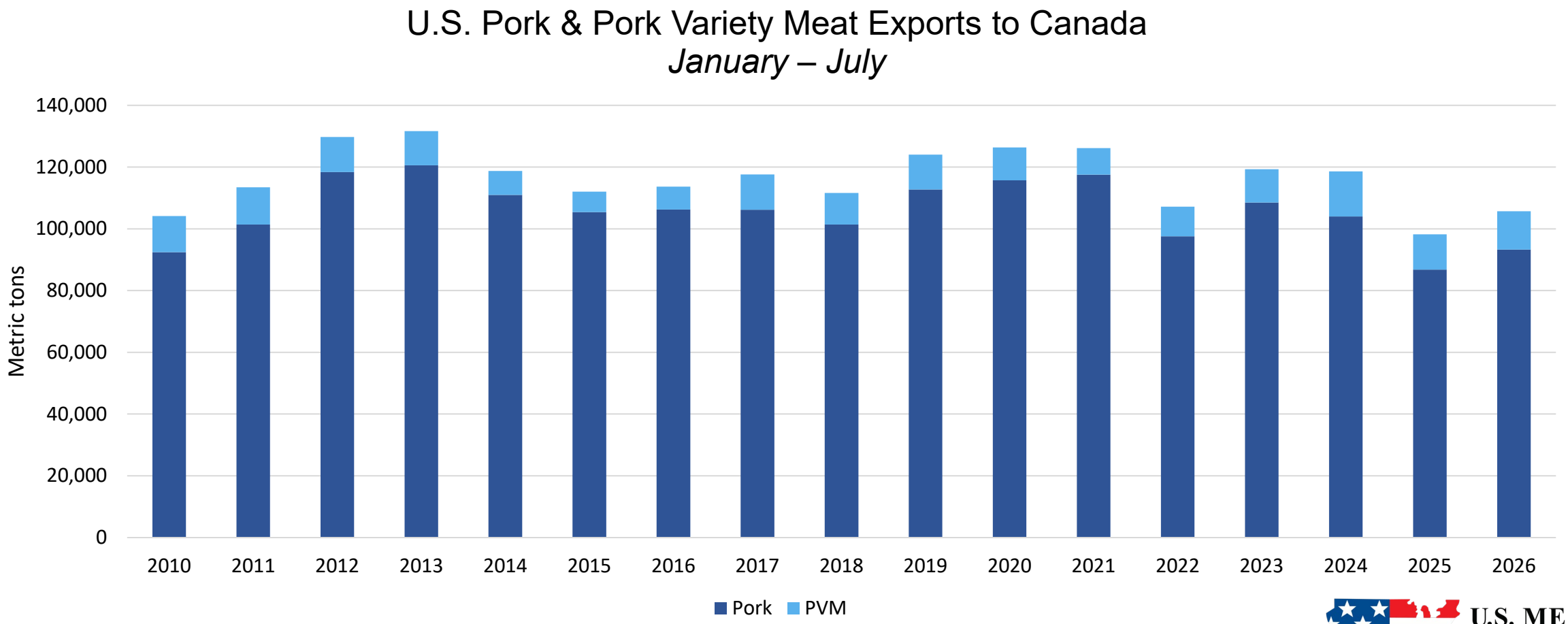
January – July 2026 pork and pork variety meat exports to the Caribbean (excluding DR) totaled 18,505 mt, down 11%; value was $64.2 million, down 7%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

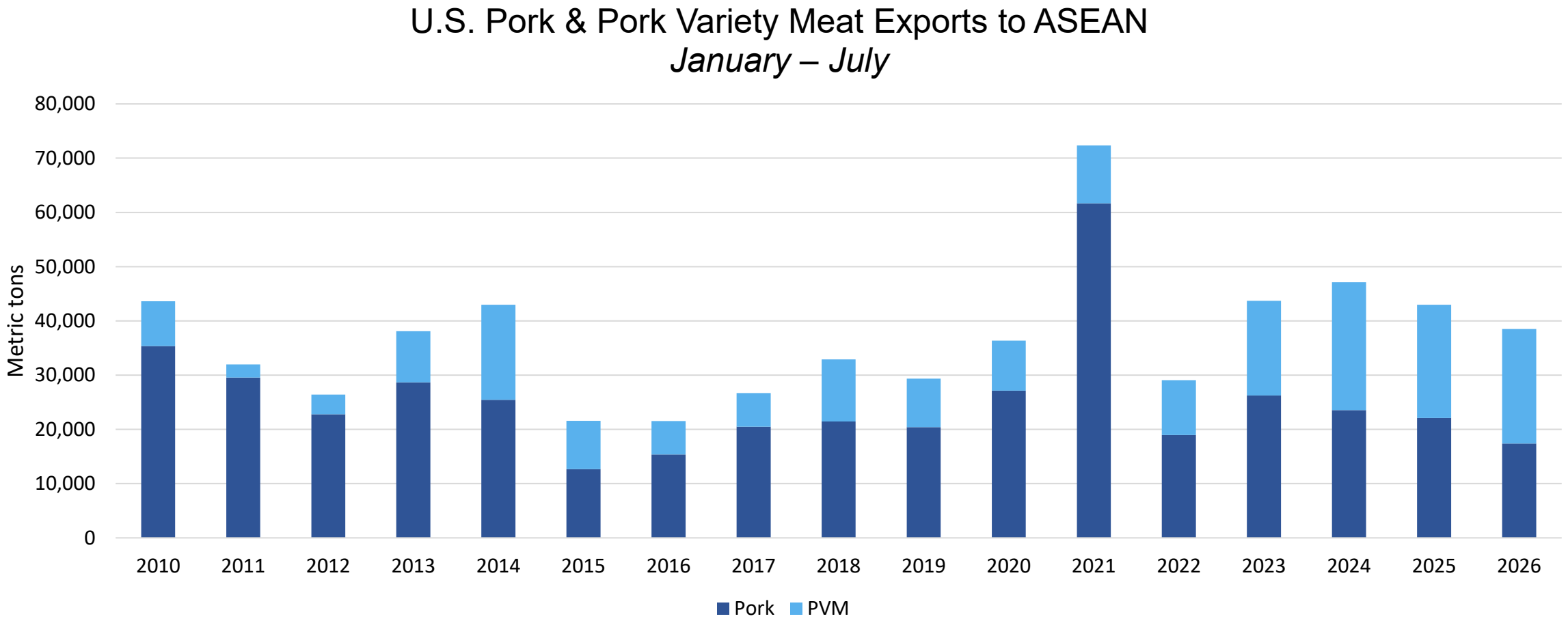
January – July 2026 pork and pork variety meat exports to Canada totaled 105,711 up 8%; value was $423 million, up 5%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

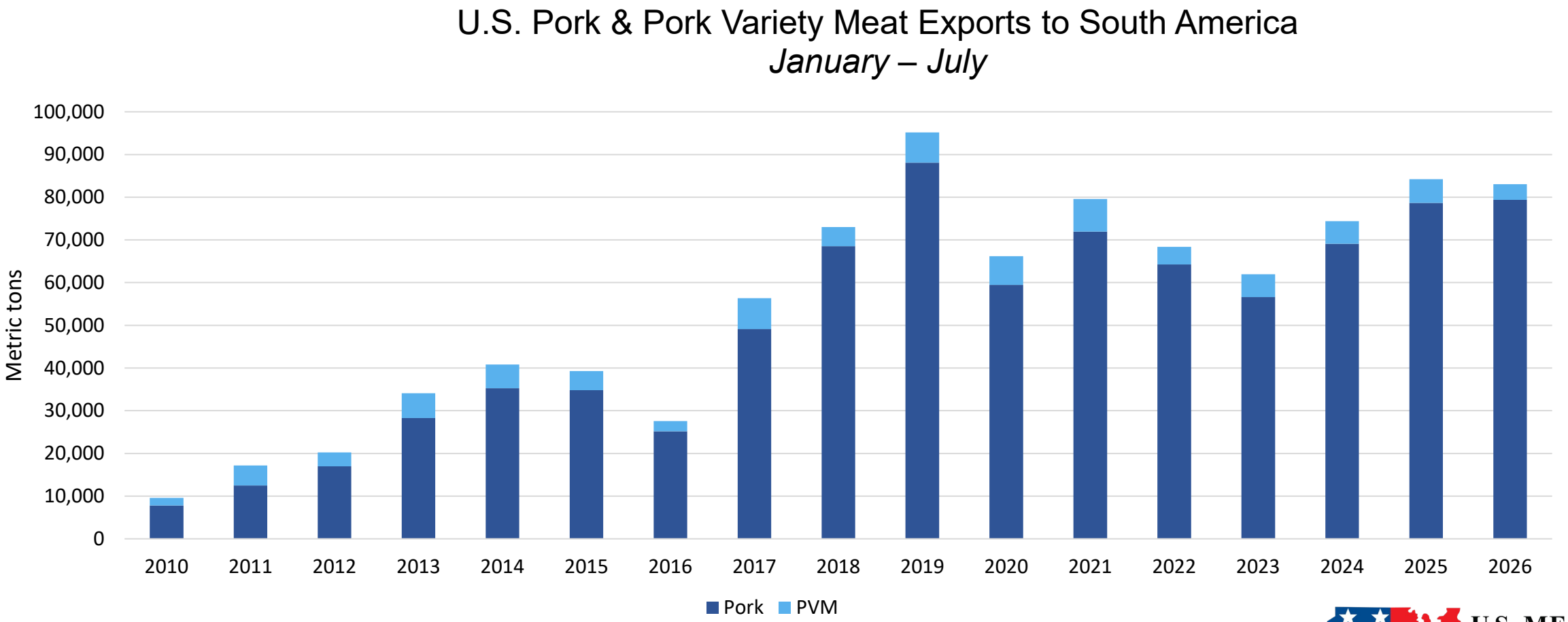
January – July 2026 pork and variety meat exports to the ASEAN region totaled 38,514 mt, down 10%; value was $90.1 million, down 11%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

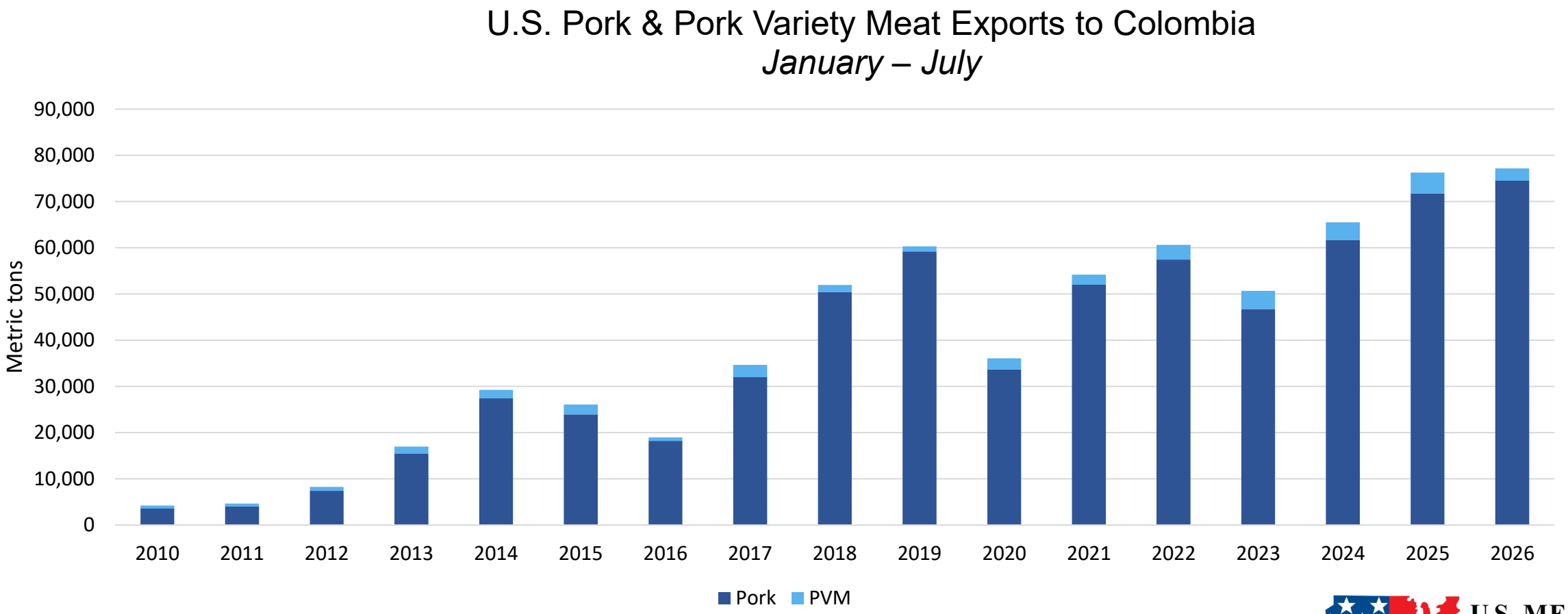
January – July 2026 pork and pork variety meat exports to South America totaled 83,054 mt, down 1%; value was $251 million, steady year-over-year



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF, includes Colombia

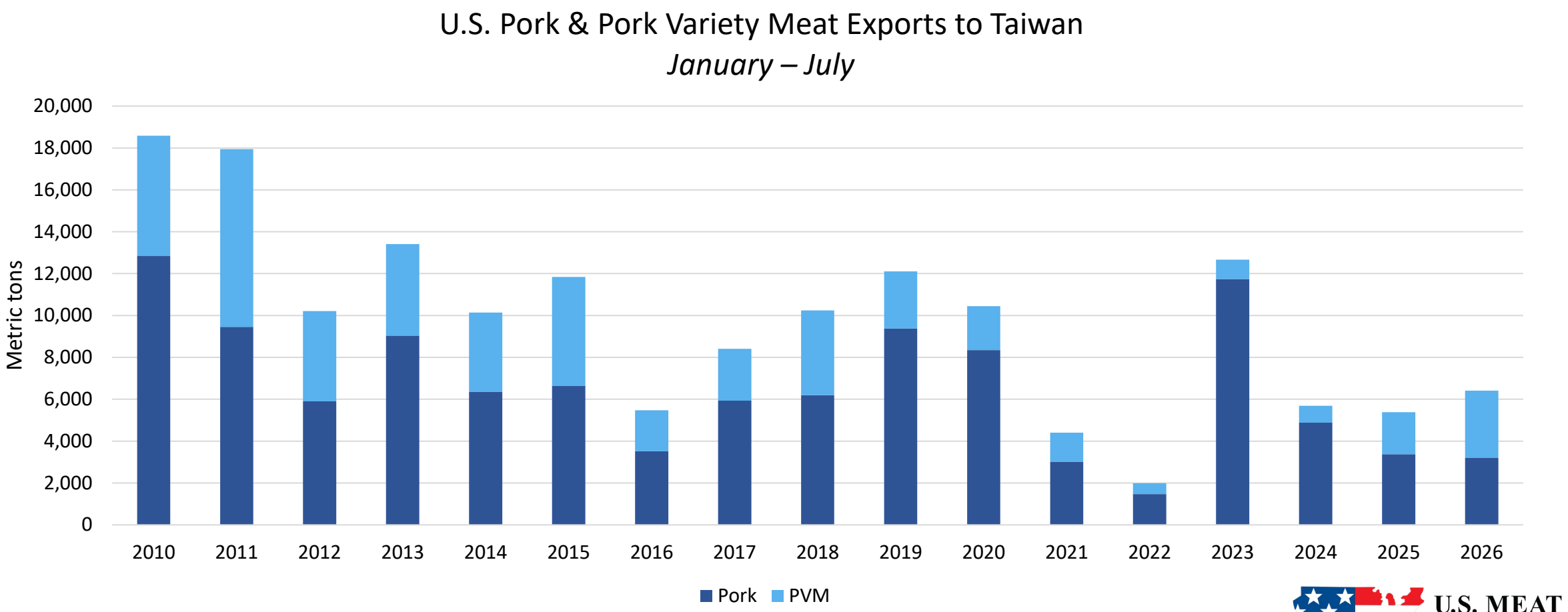
January – July 2026 pork and pork variety meat exports to Colombia totaled 77,163 mt, up 1% and on a record pace; value was $223 million, up 3%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

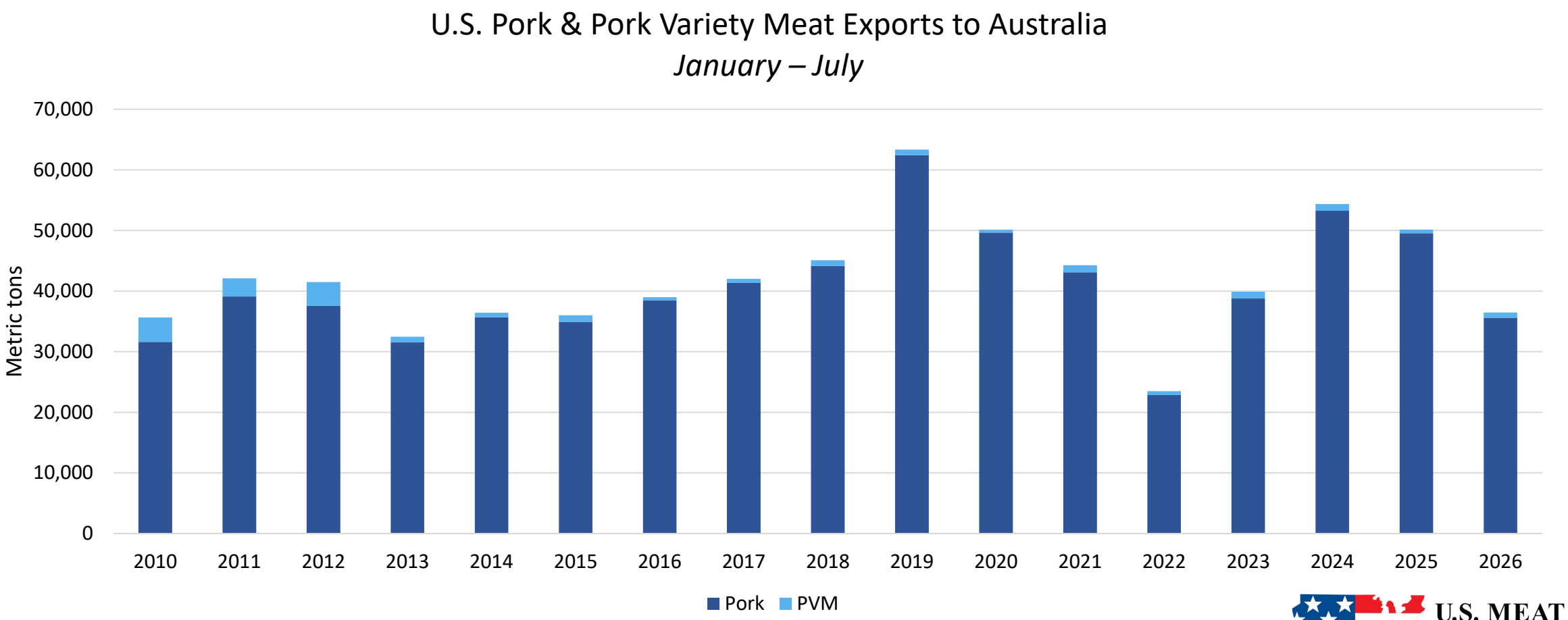
January – July 2026 pork and pork variety meat exports to Taiwan totaled 6,409 mt, up 19%; value was $14.4 million, up 11%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

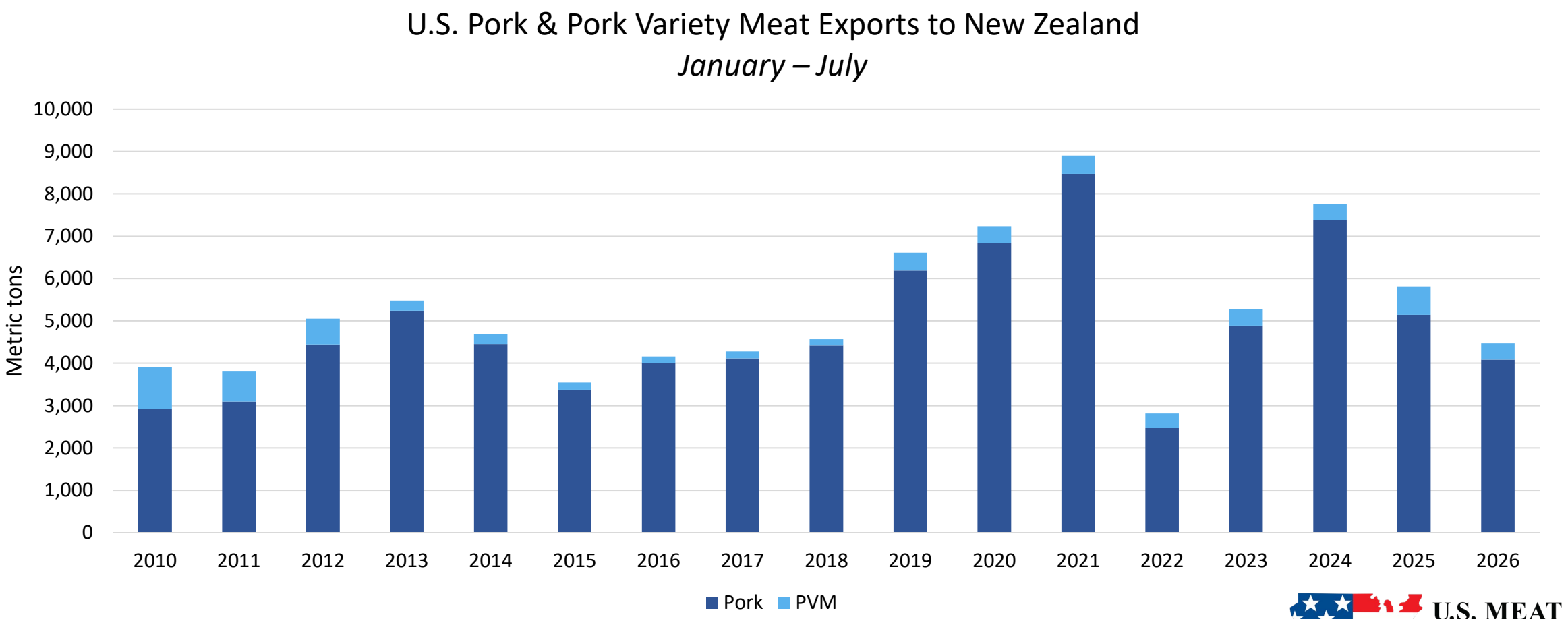
January – July 2026 pork and pork variety meat exports to Australia totaled 36,472 mt, down 27%; value was $134 million, down 26%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

January – July 2026 pork and pork variety meat exports to New Zealand totaled 4,470 mt, down 23%, value was $19.6 million, down 23%



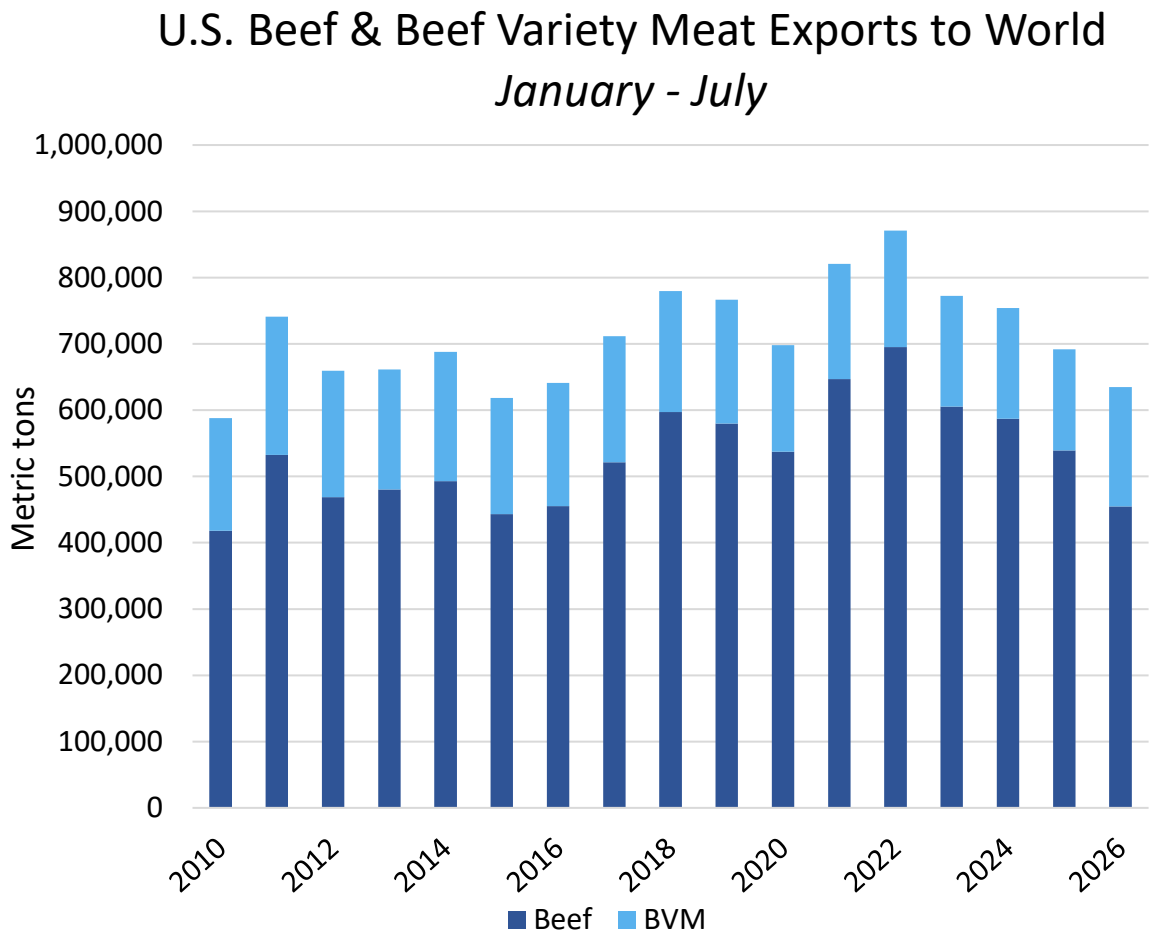
U.S. MEAT EXPORT FEDERATION

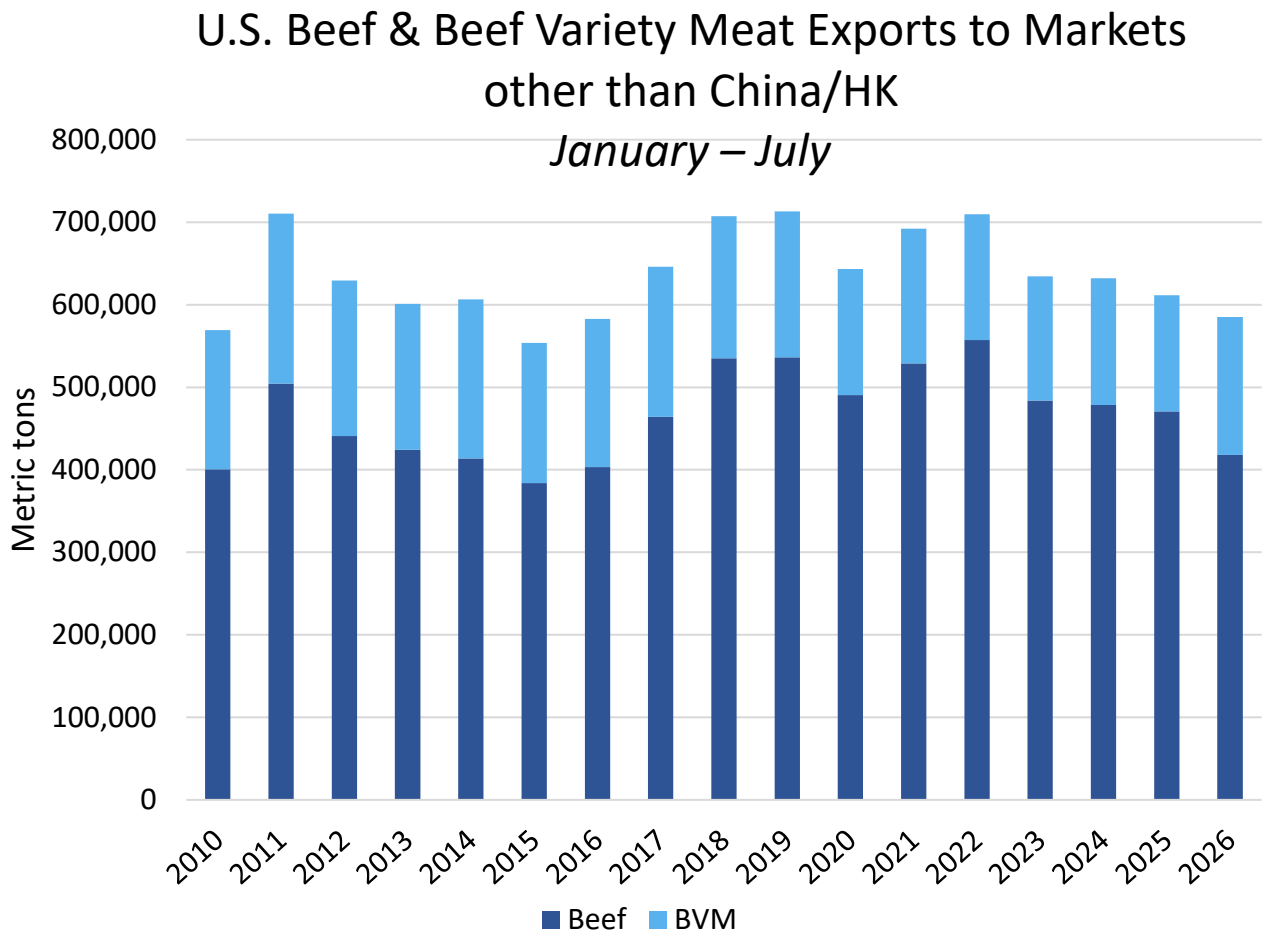
Source: USDA/FAS, USMEF



U.S. Beef Export Details

January - July 2026 U.S. beef and beef variety meat exports to the world totaled 634,788 mt, down 8%, valued at $5.533 billion, down 2%; exports to markets other than China/HK were 585,078 mt, down 4%, with value of $5.066 billion, up 2%

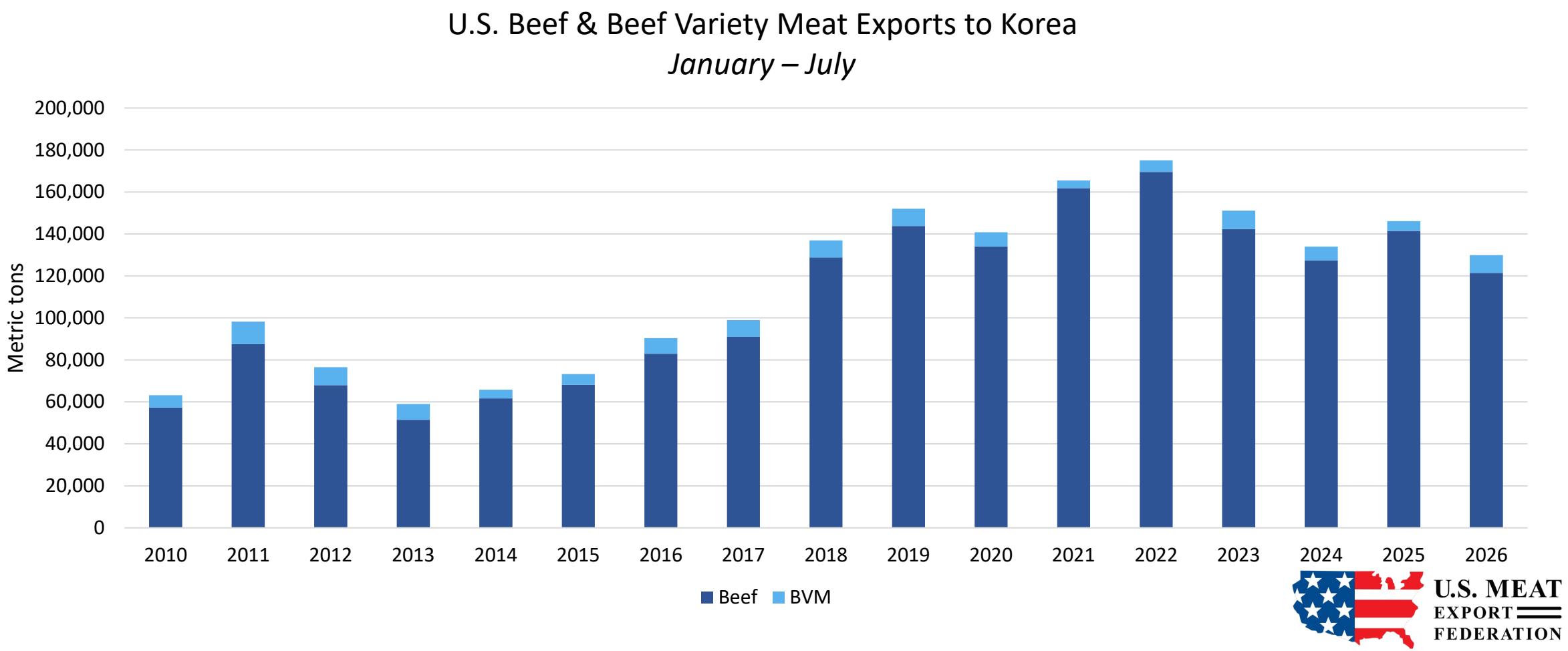




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

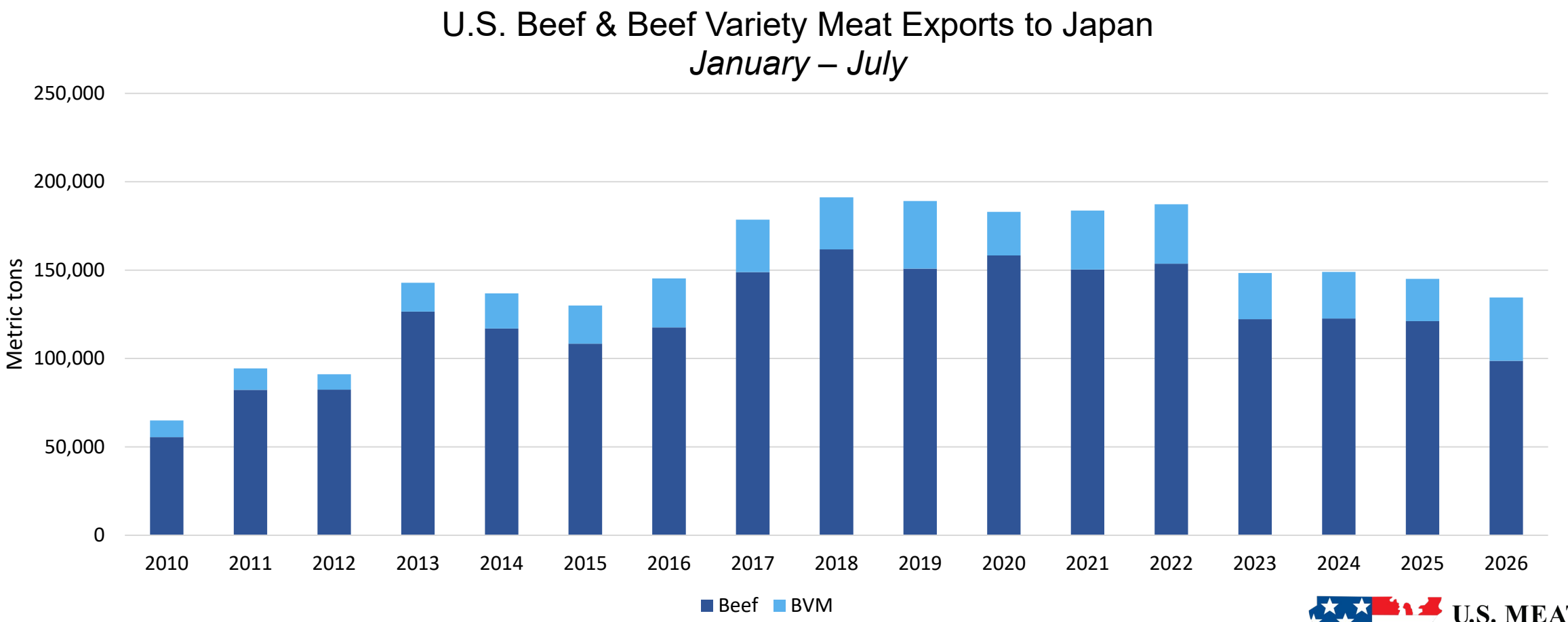
January - July 2026 beef and beef variety meat exports to South Korea totaled 129,897 mt, down 11%; value was $1.307 billion, down 6%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

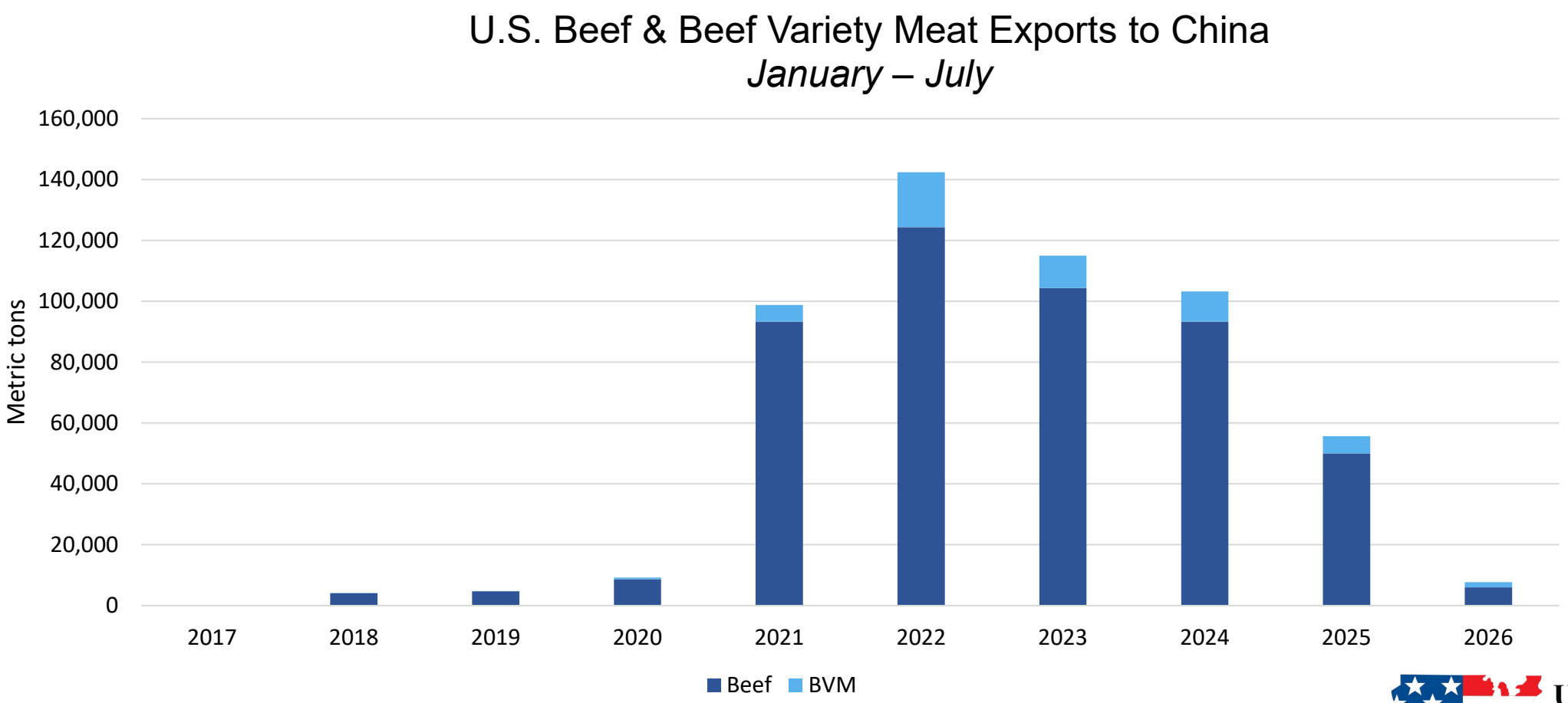
January – July 2026 beef and beef variety meat exports to Japan totaled 134,580 mt, down 7%, value was $1.070 billion, down 1%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

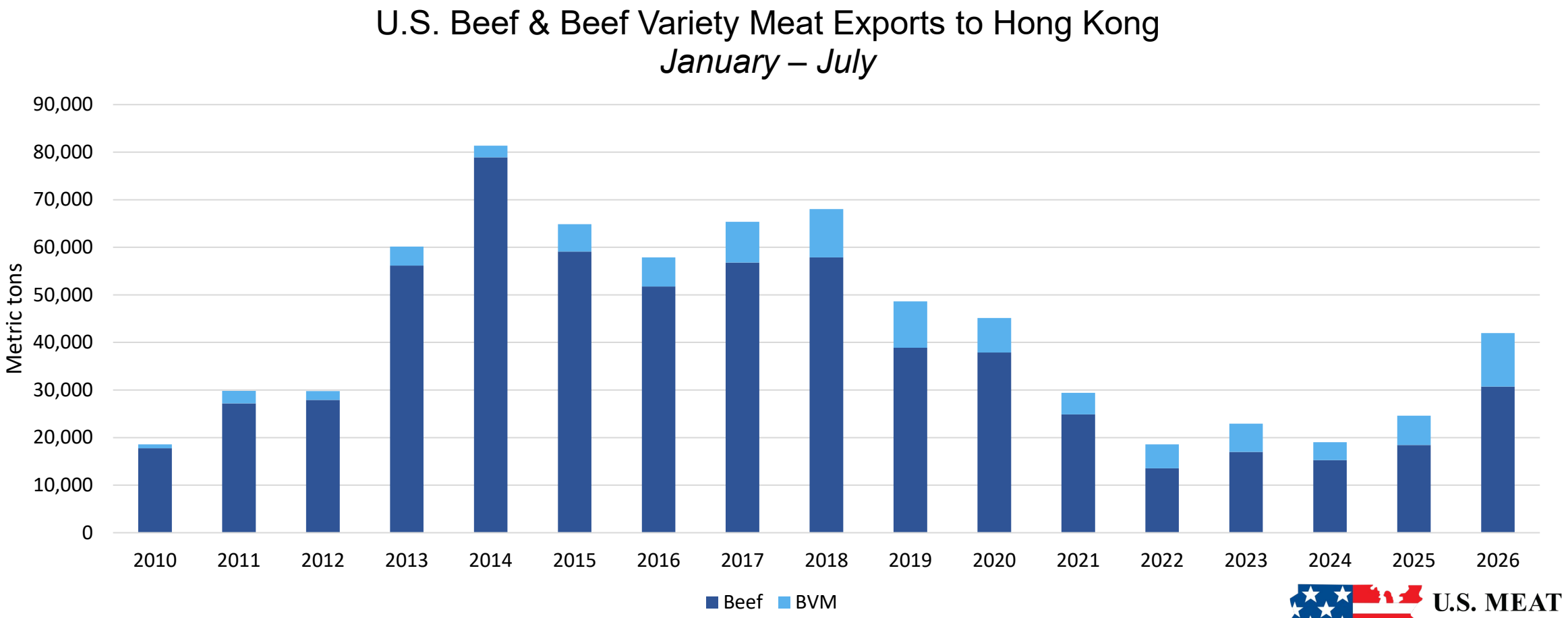
January – July 2026 beef and beef variety meat exports to China totaled 7,734 mt, down 86%; value was $49.6 million, down 90%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

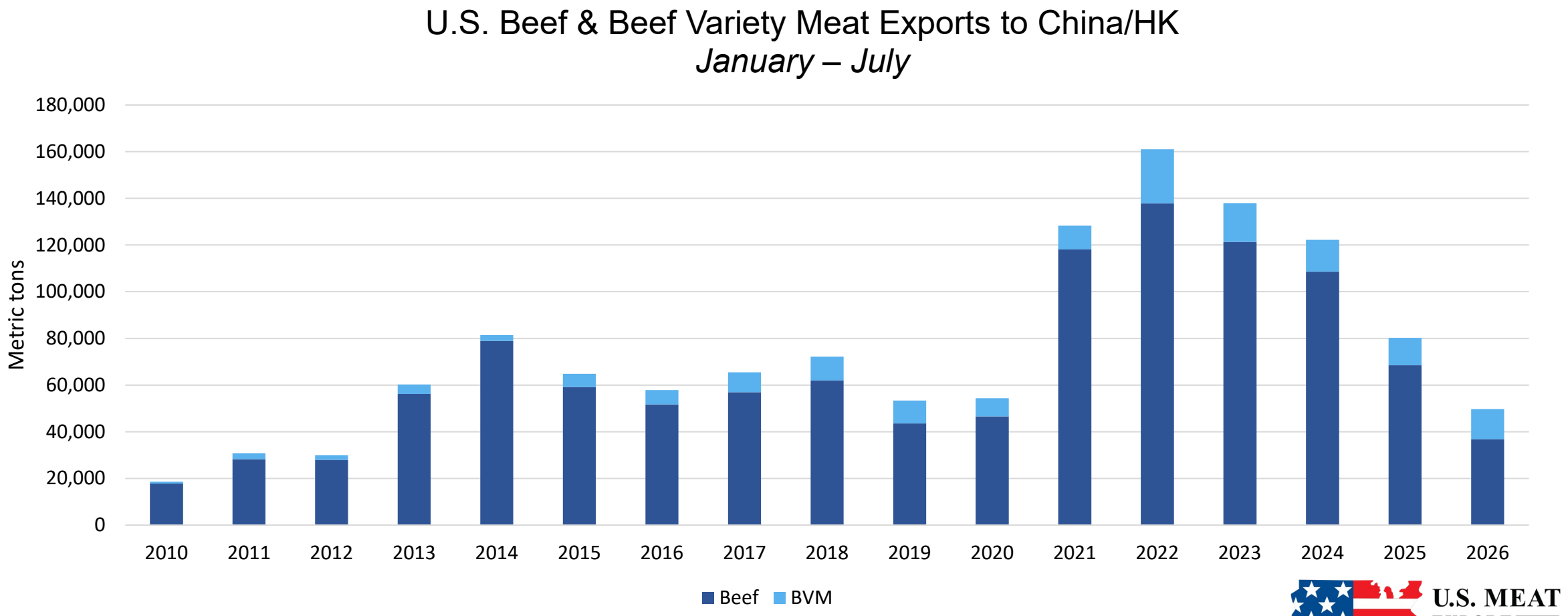
January – July 2026 beef and beef variety meat exports to Hong Kong totaled 41,976 mt, up 70%, value was $417 million, up 78%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

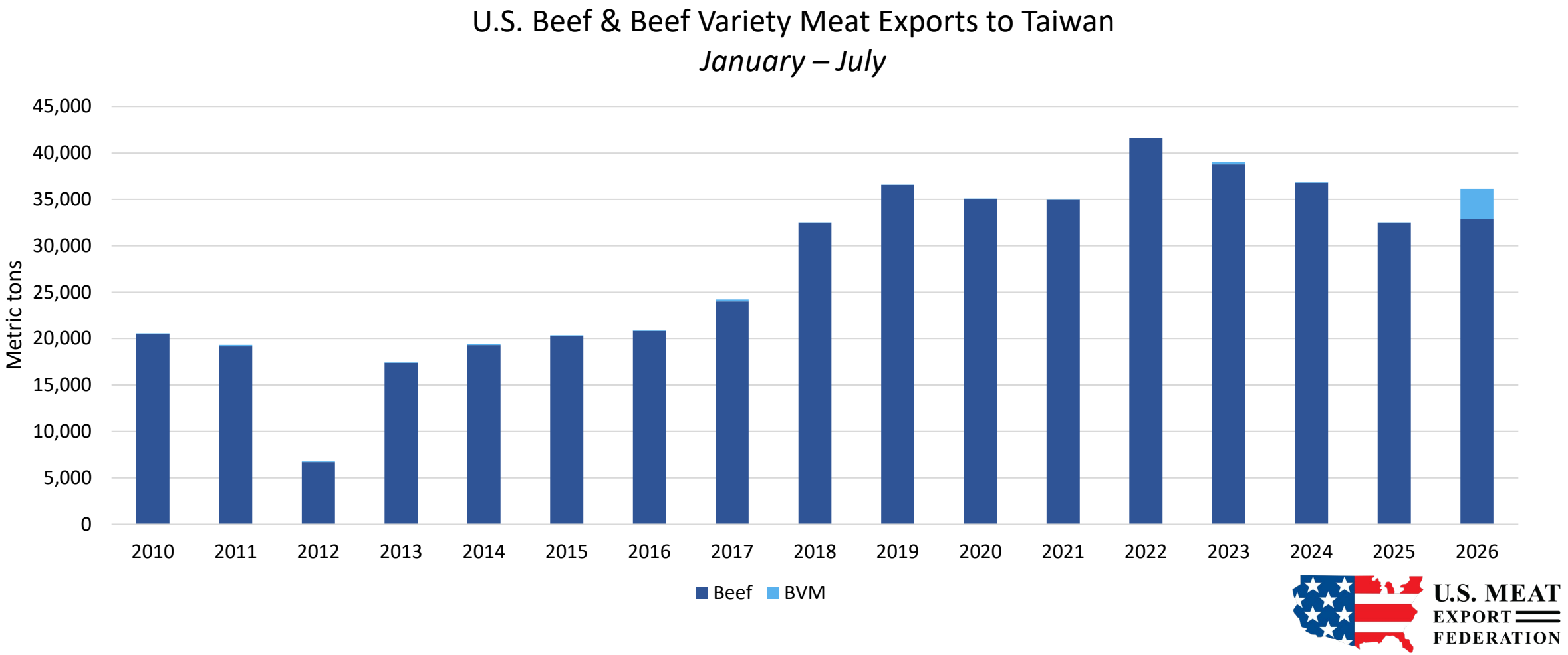
January – July 2026 beef/bvm exports to China/Hong Kong totaled 49,710 mt, down 38%; value was $467 million, down 35%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

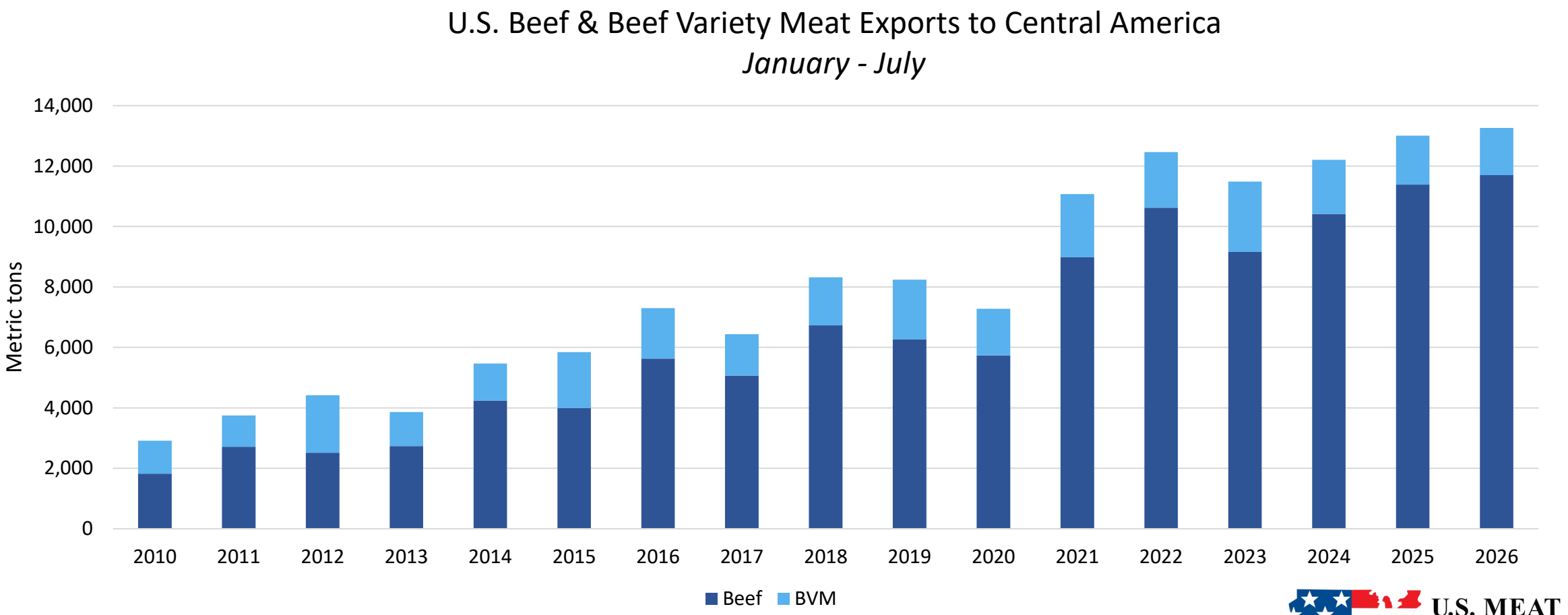
January – July 2026 beef and beef variety meat exports to Taiwan totaled 36,147 mt, up 11%; value was $429 million, up 15%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

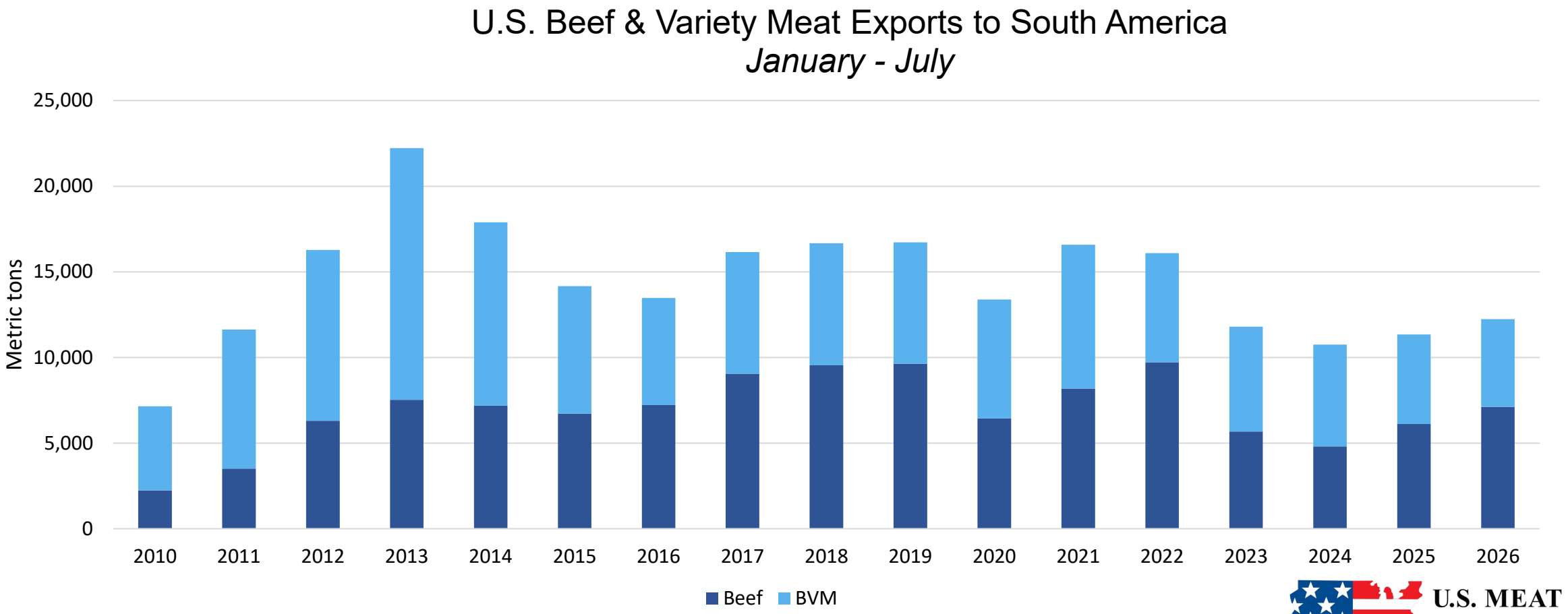
January – July 2026 beef and beef variety meat exports to Central America totaled 13,266 mt, up 2% and on a record pace; value was $134 million, up 14% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

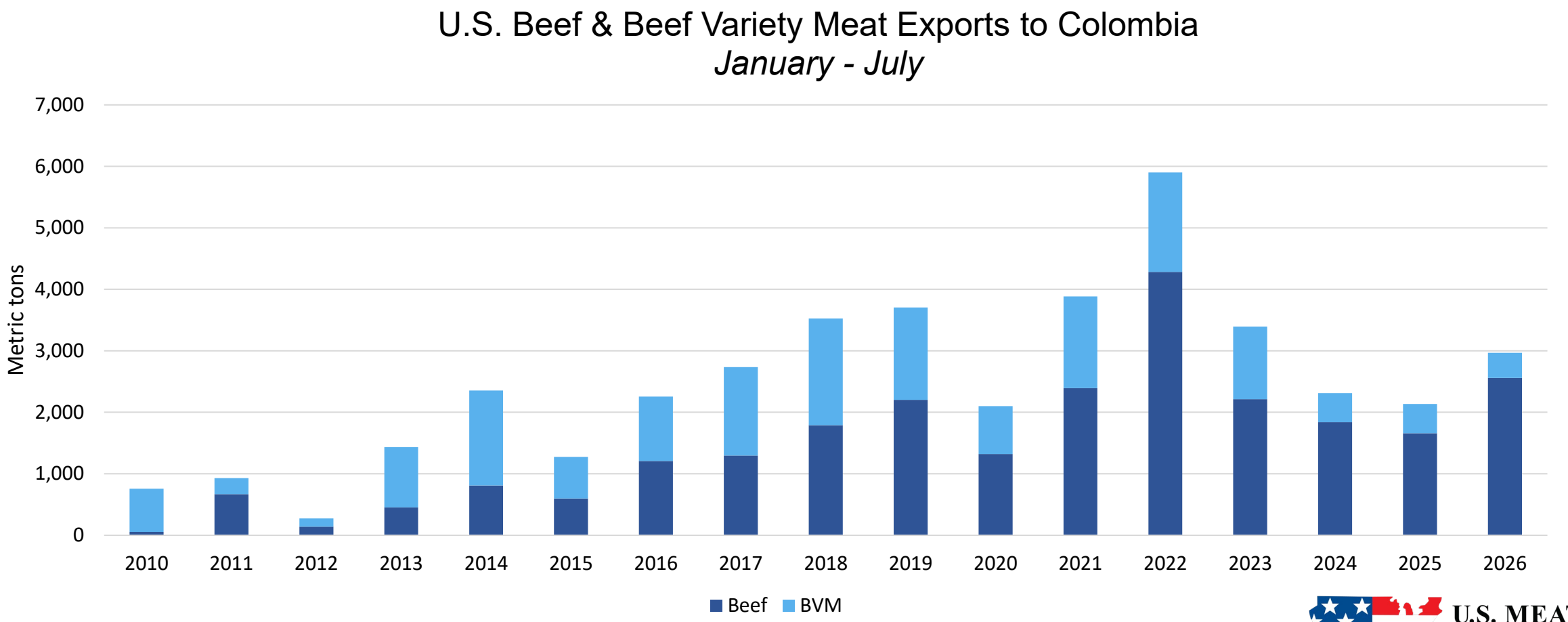
January – July 2026 beef and beef variety meat exports to South America totaled 12,237 mt, up 8%; value was $106 million, up 27%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF. Includes Colombia

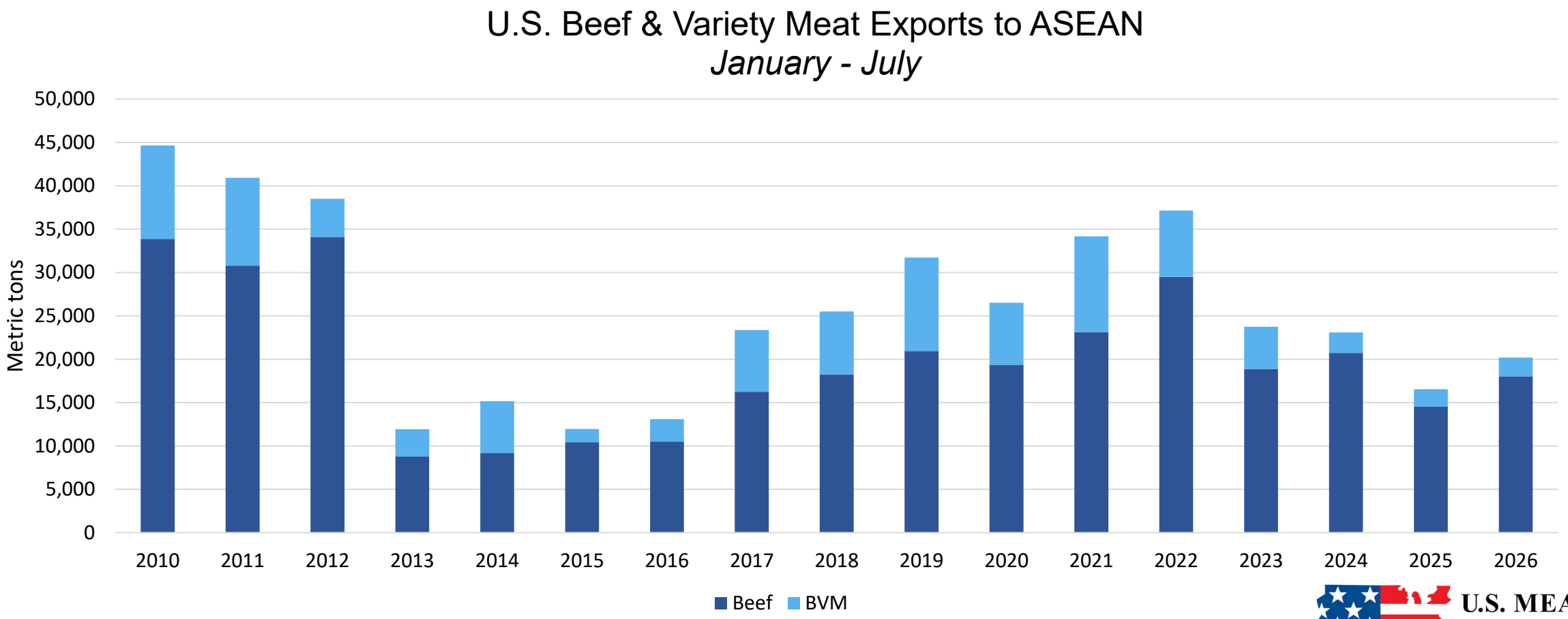
January – July 2026 beef and beef variety meat exports to Colombia totaled 2,968 mt, up 39%; value was $34.9 million, up 91%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

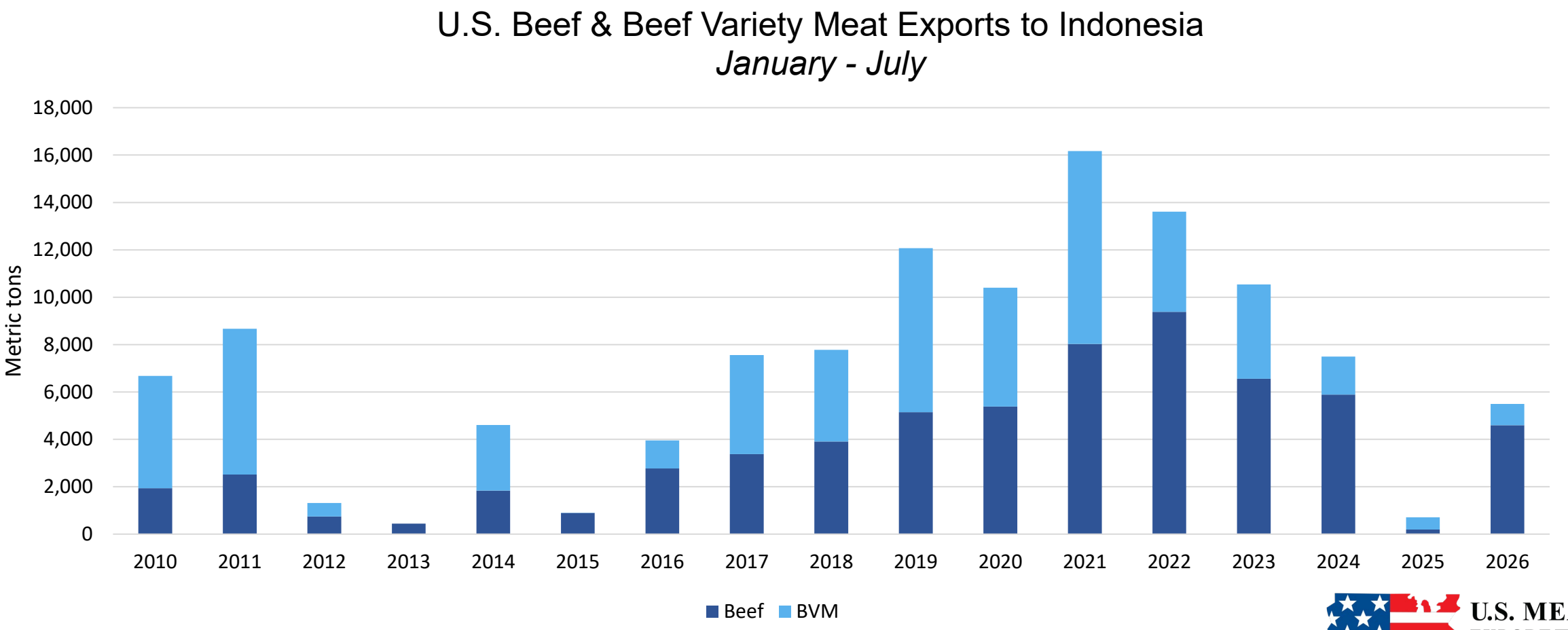
January – July 2026 beef and beef variety meat exports to the ASEAN region totaled 20,203 mt, up 22%; value was $183 million, up 41%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

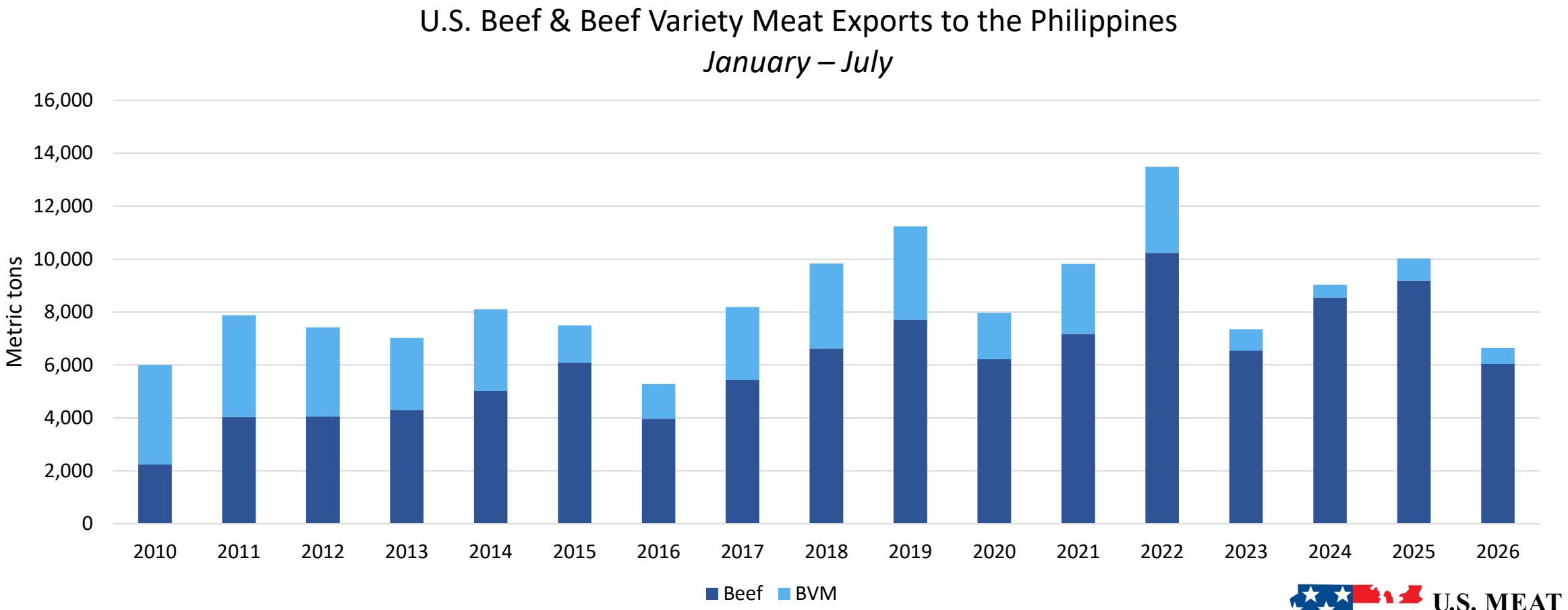
January – July 2026 beef and beef variety meat exports to Indonesia totaled 5,493 mt, up 670%; value was $45.4 million, up 1,753%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

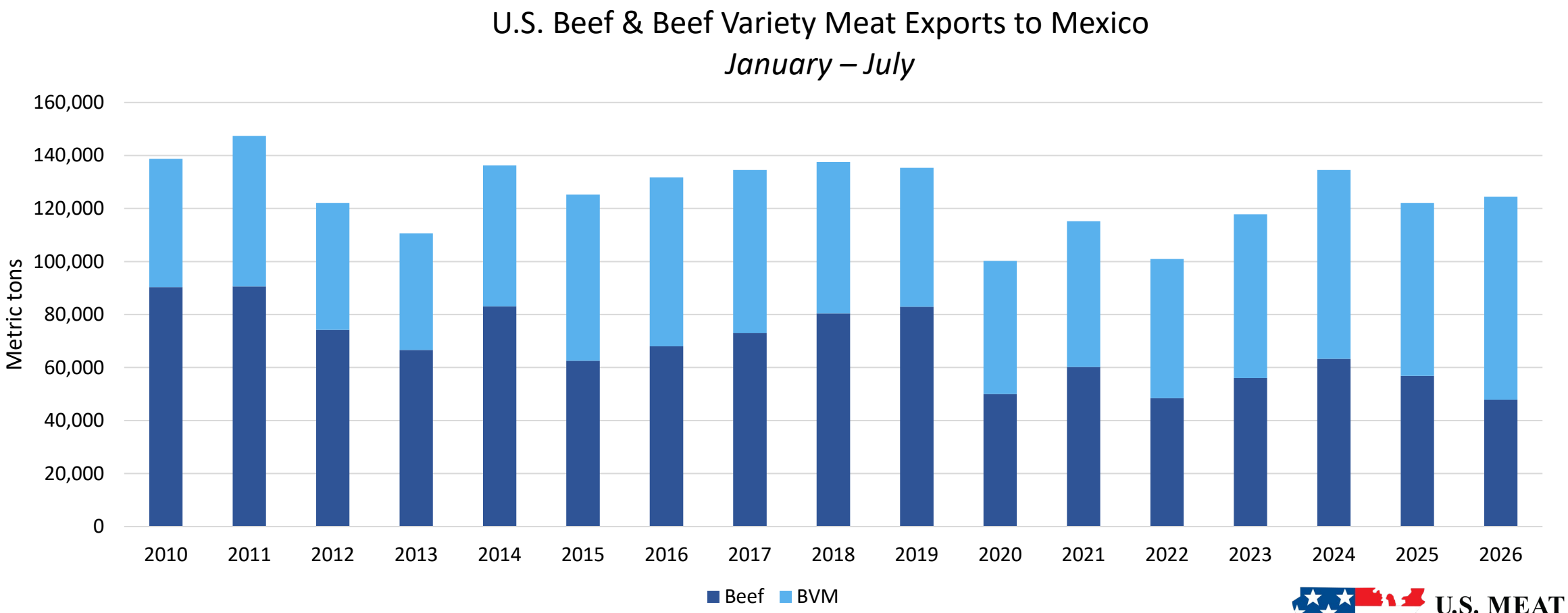
January – July 2026 beef and beef variety meat exports to the Philippines totaled 6,645 mt, down 34%; value was $61.2 million, down 23%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

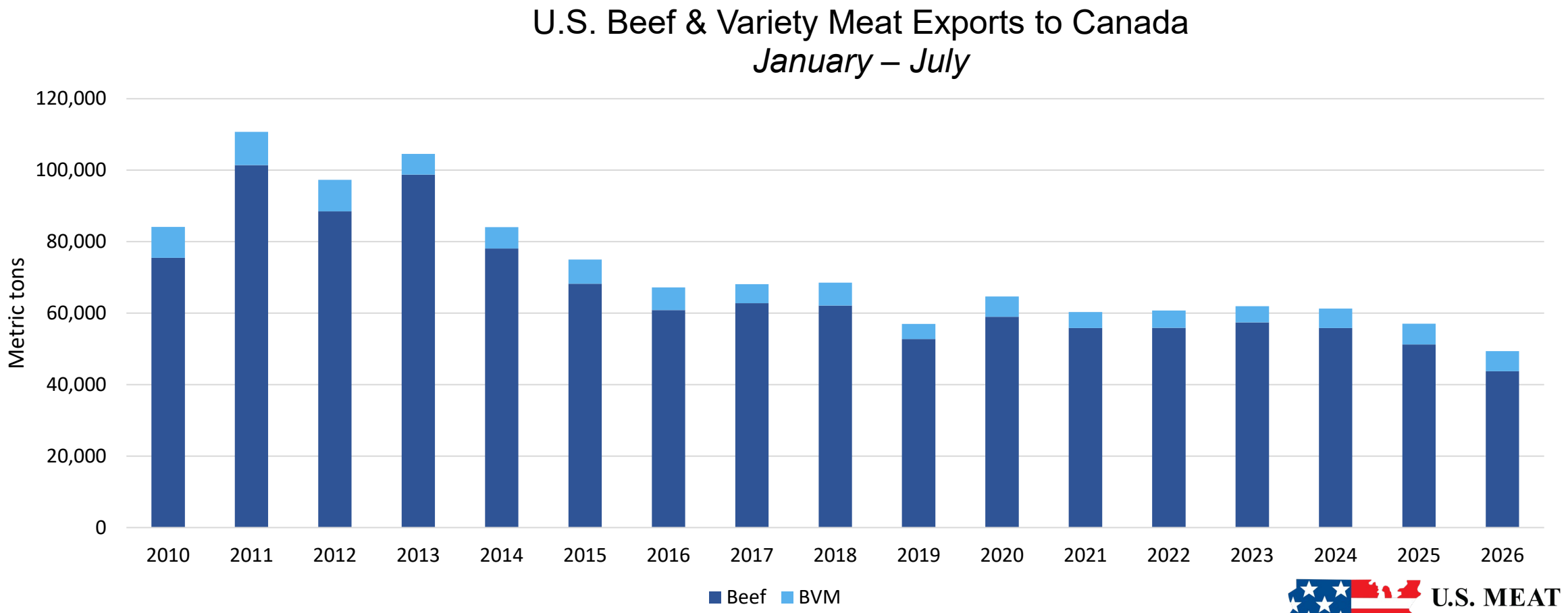
January – July 2026 beef and beef variety meat exports to Mexico totaled 124,418 mt, up 2%; value was $782 million, up 3%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

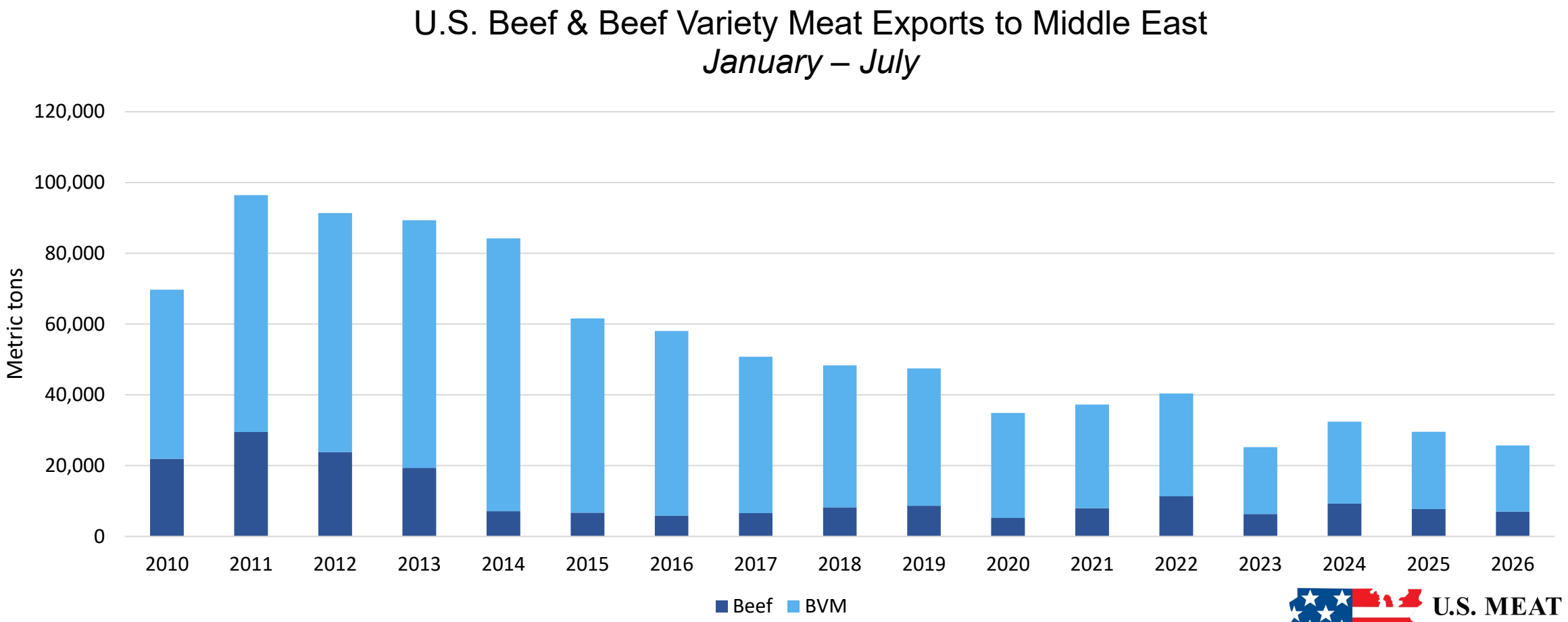
January – July 2026 beef and beef variety meat exports to Canada totaled 49,393 mt, down 13%; value was $460 million, down 11%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

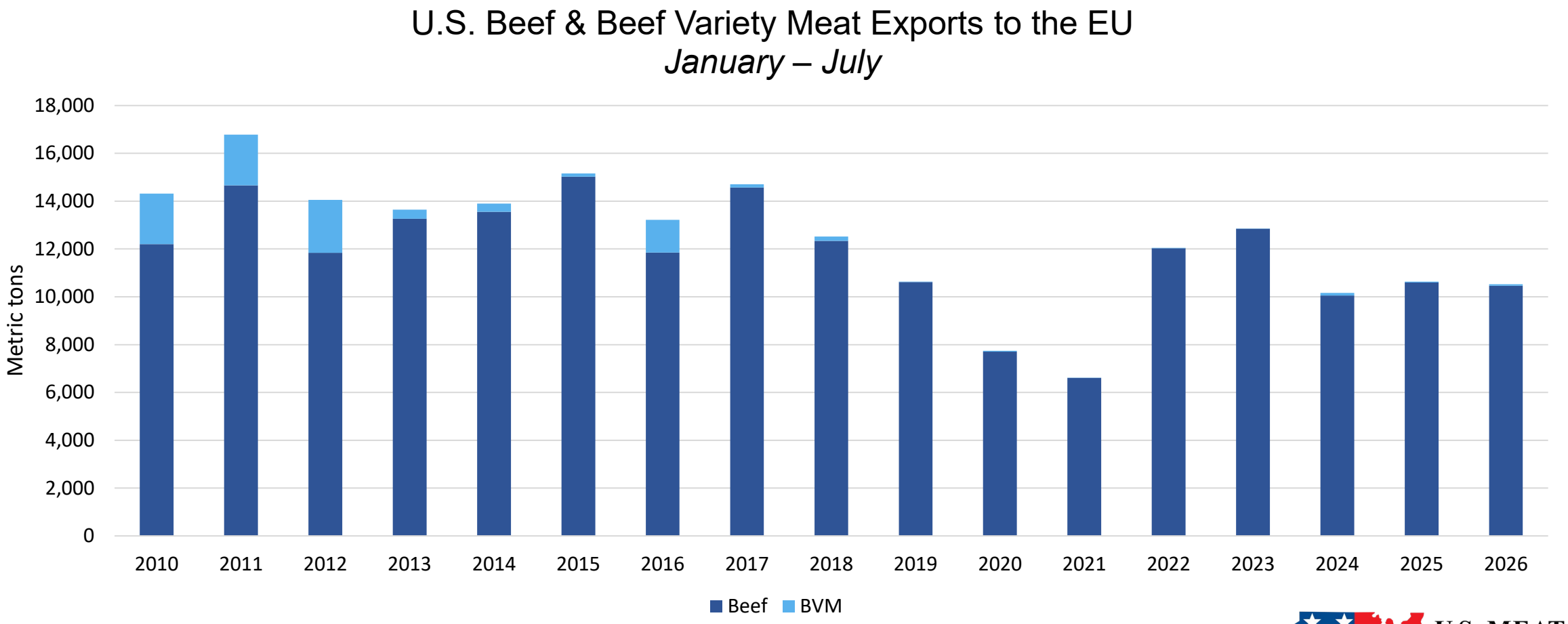
January – July 2026 beef and beef variety meat exports to the Middle East totaled 25,698 mt, down 13%; value was $130 million, down 6%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

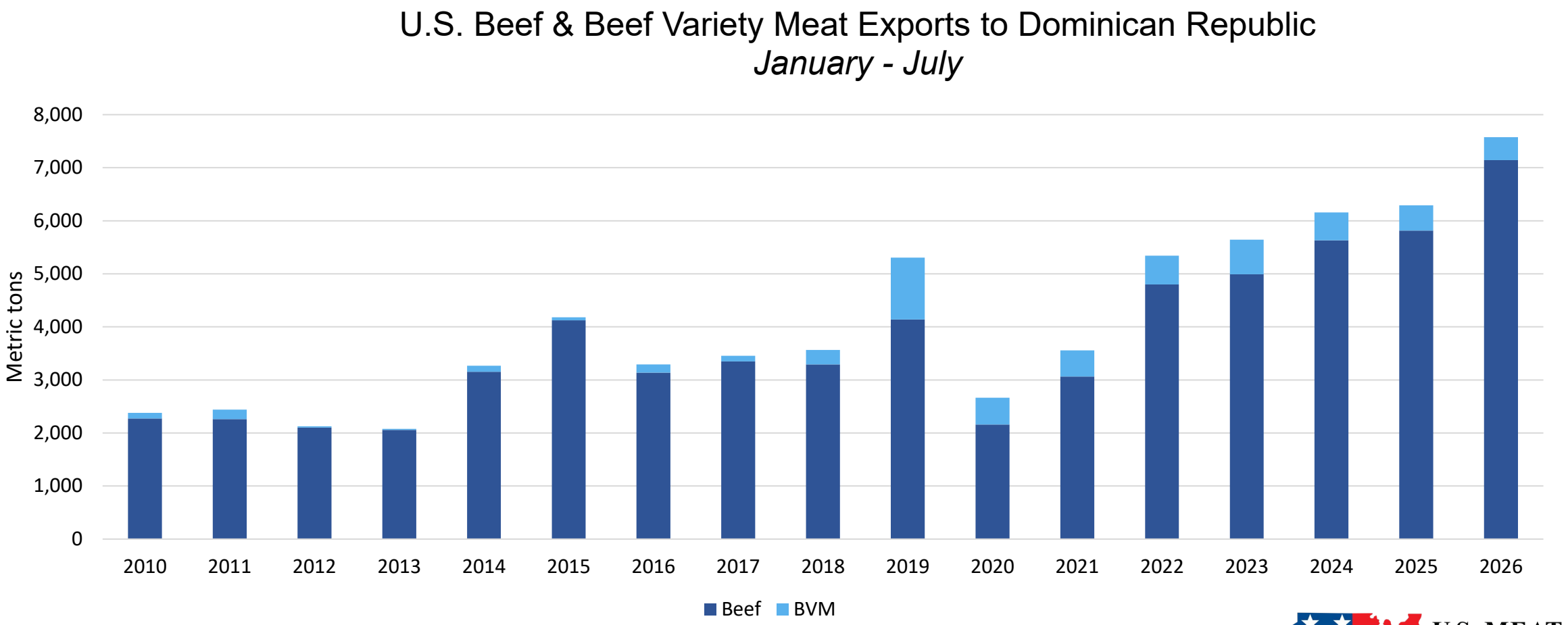
January - July 2026 beef and beef variety meat exports to the EU totaled 10,522 mt, down 1%; value was $205 million, up 23%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

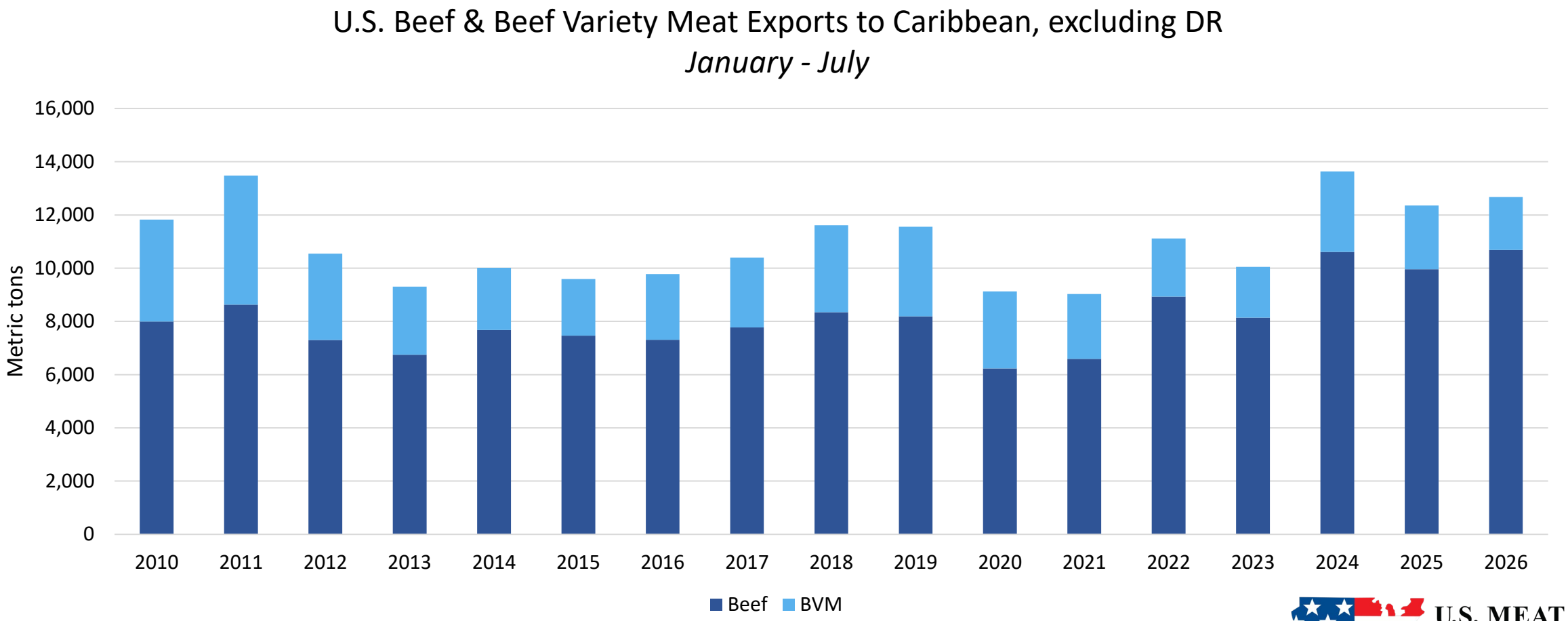
January – July 2026 beef and beef variety meat exports to the Dominican Republic totaled 7,576 mt, up 20% and on a record pace; value was $107 million, up 37% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

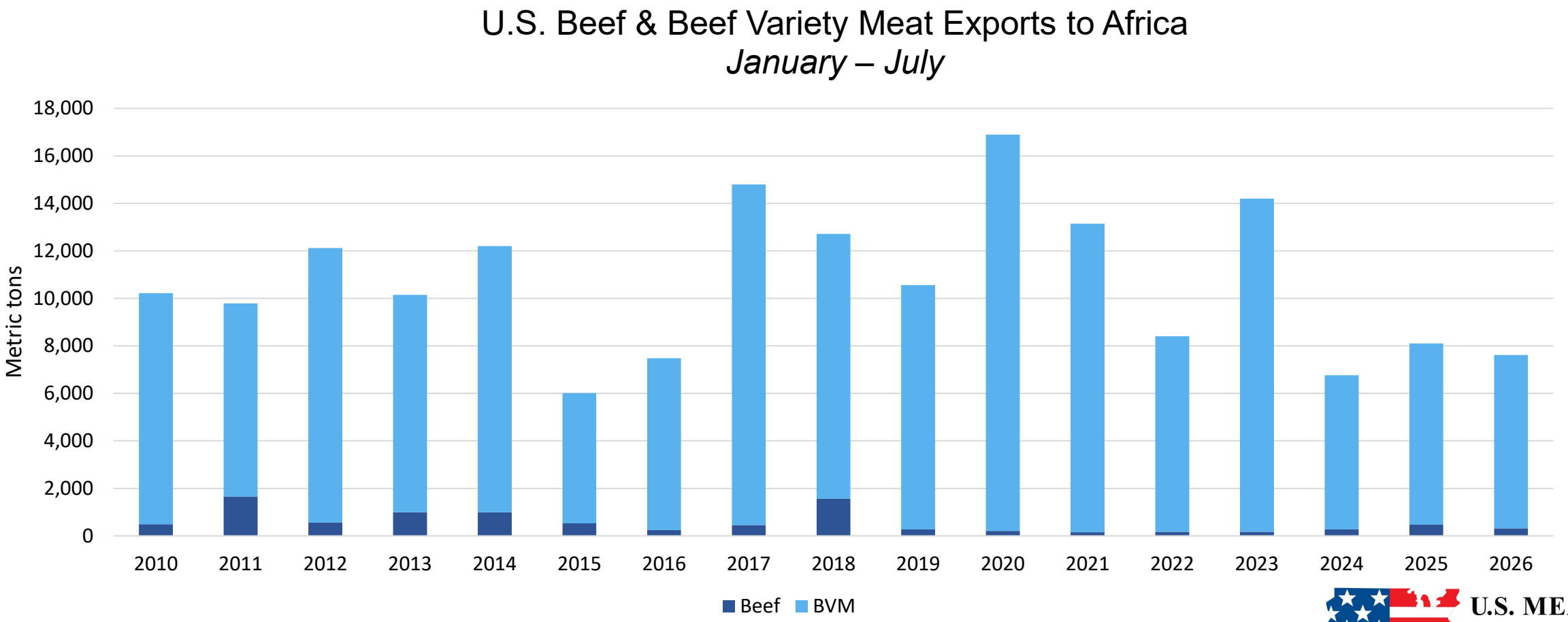
January - July 2026 beef and beef variety meat exports to the Caribbean (excluding DR) totaled 12,677 mt, up 3%; value was $125 million, up 17% and on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

January – July 2026 beef and beef variety meat exports to Africa totaled 7,617 mt, down 6%; value was $16.7 million, up 25%



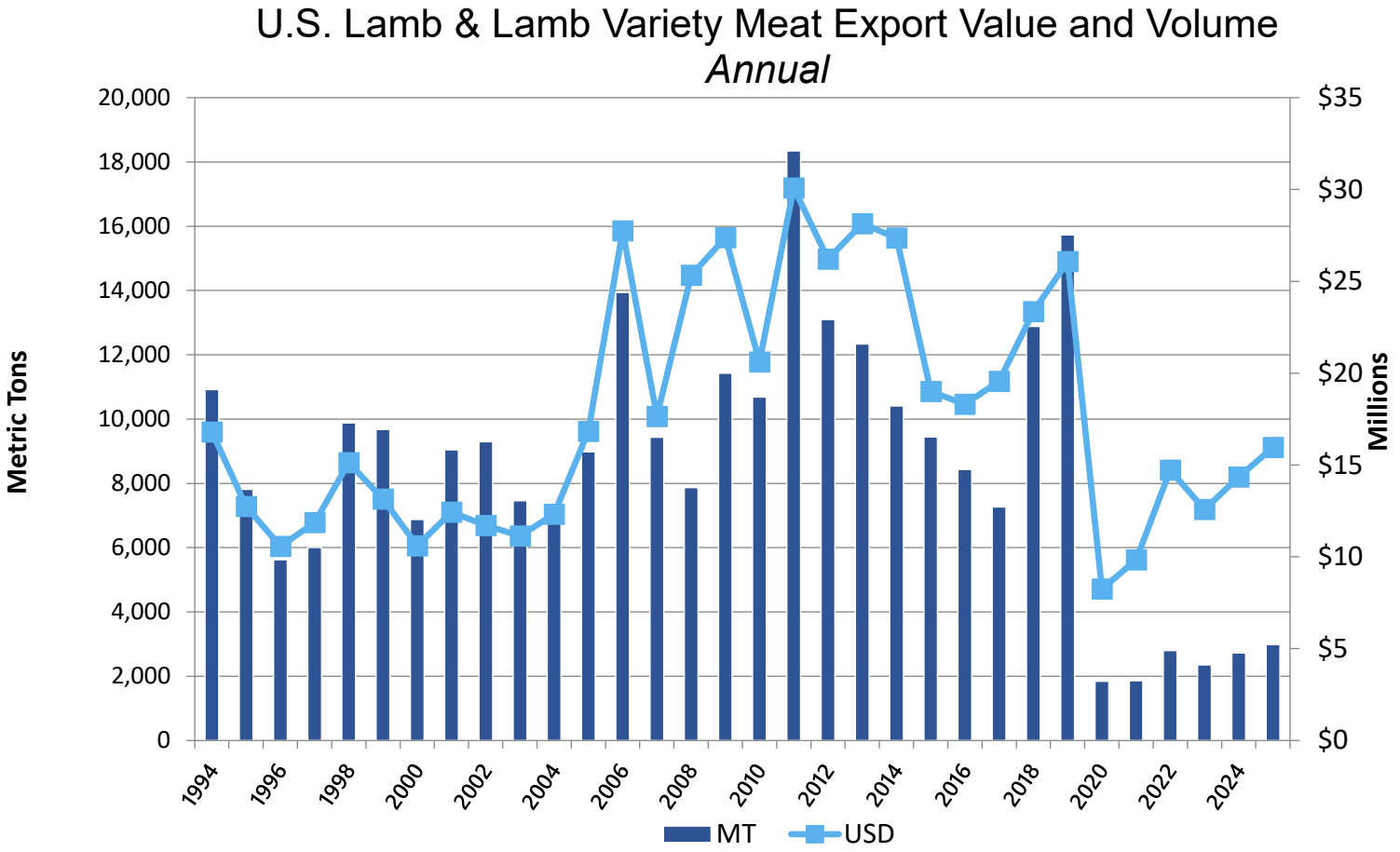
U.S. MEAT EXPORT FEDERATION

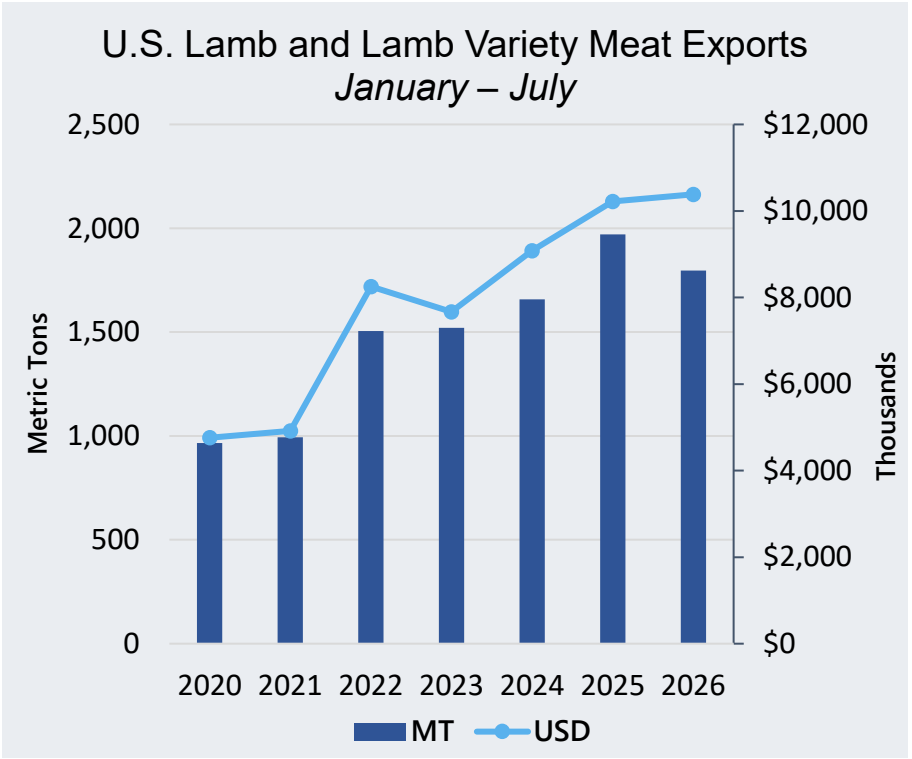
Source: USDA/FAS, USMEF



U.S. Lamb Export Details

U.S. Lamb & Lamb Variety Meat Exports



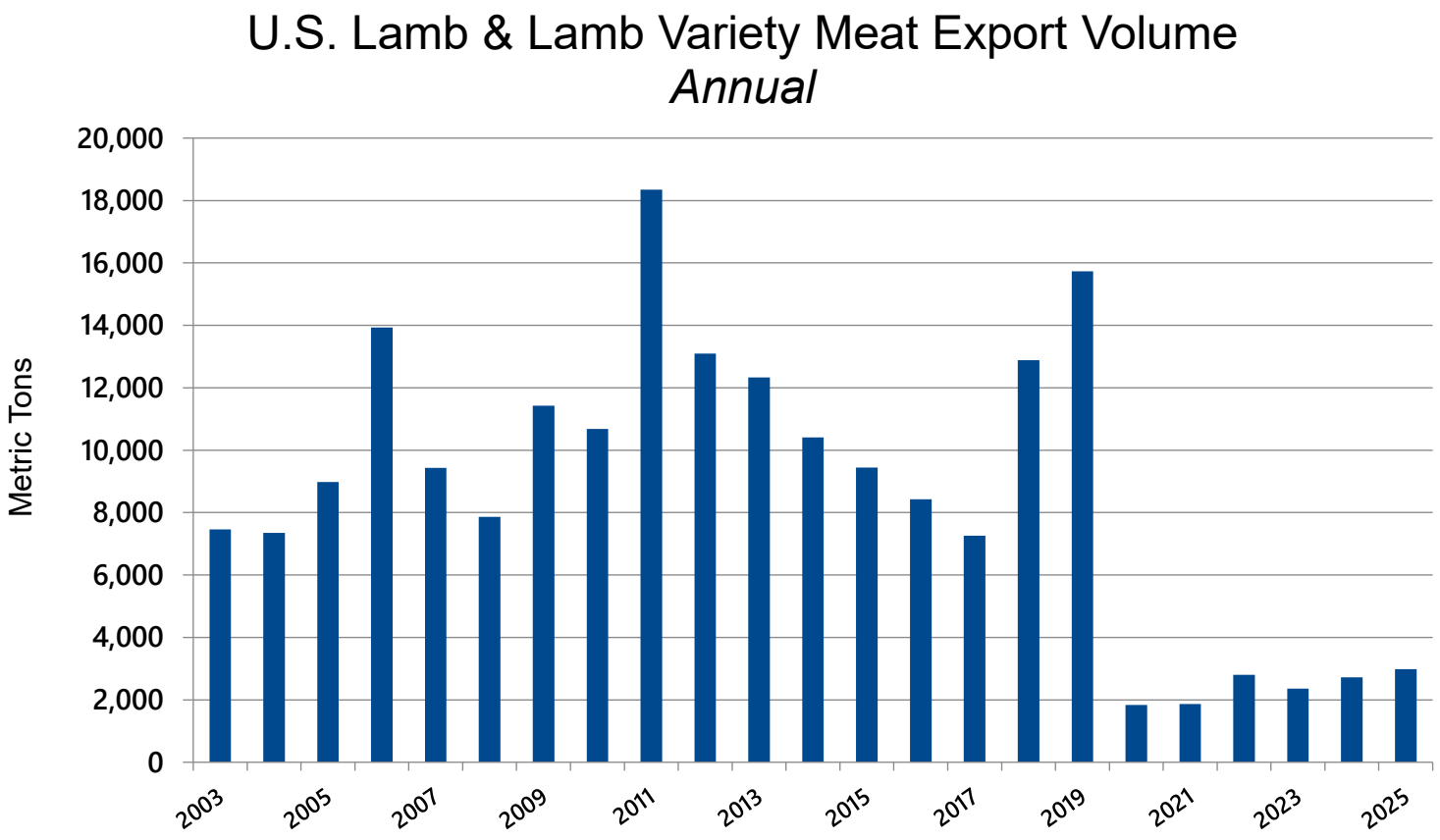


Source: USDA/FAS

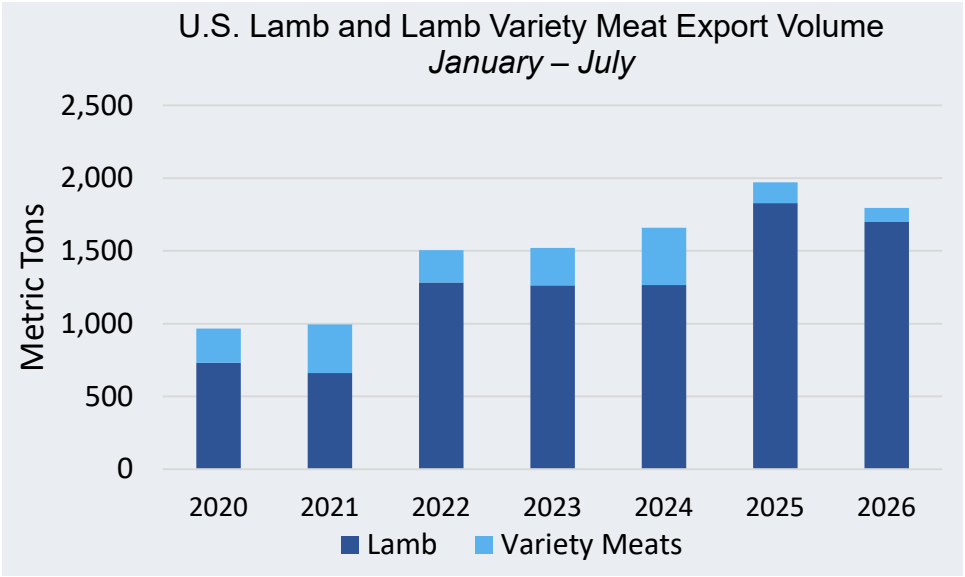
U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Volume



2021: 1,864 mt, +1%
2022: 2,797 mt, +50%
2023: 2,355 mt, -16%
2024: 2,723 mt, +16%
2025: 2,985 mt, +10%
Jan - July 2026: 1,796 mt, -9%

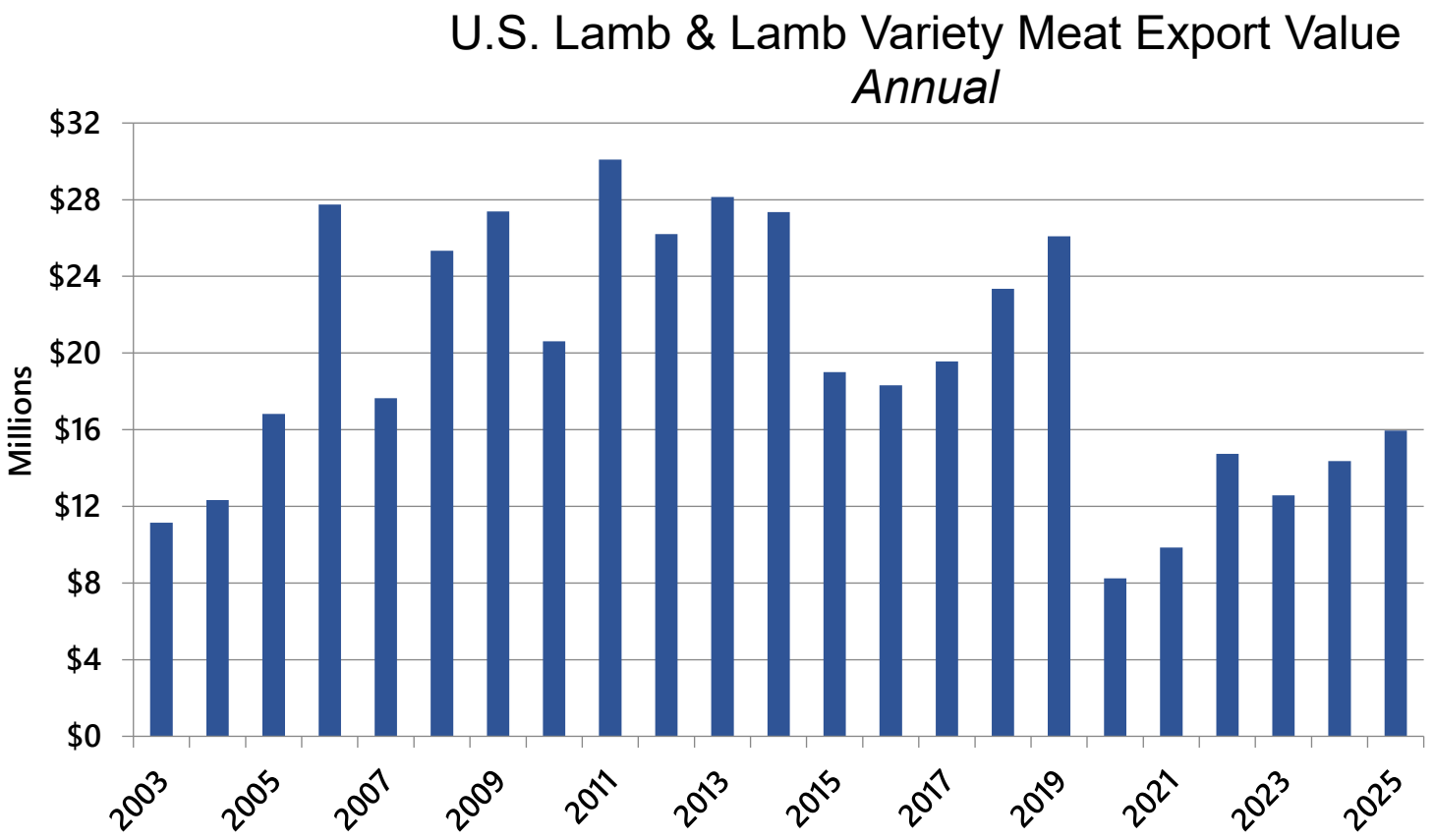


Source: USDA/FAS

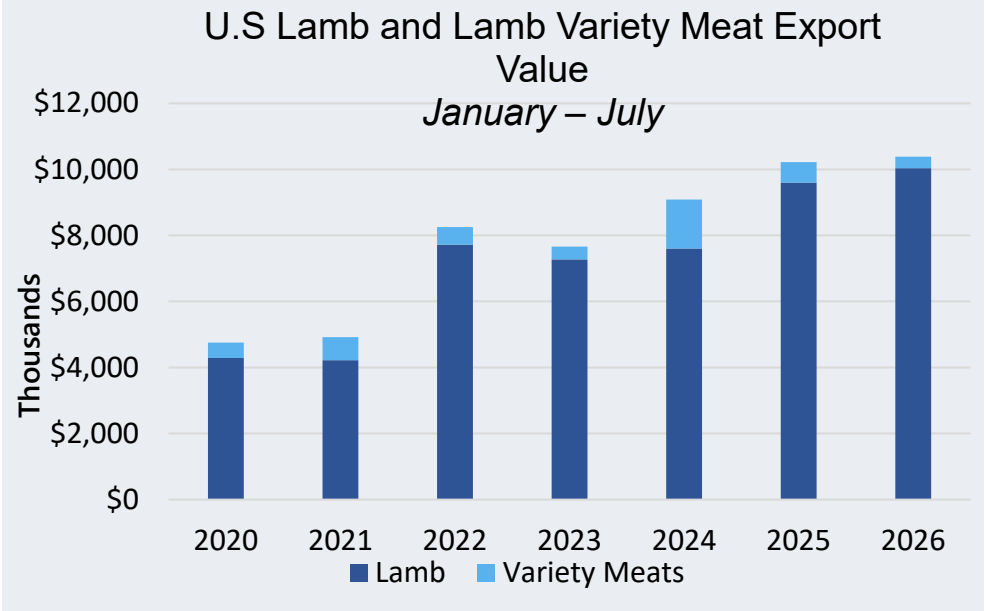
U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Value



2021: $9.8 million, +19%
2022: $14.7 million, +50%
2023: $12.6 million, -15%
2024: $14.4 million, +14%
2025: $15.9 million, +11%
Jan – July 2026: $10.4 million, +2%

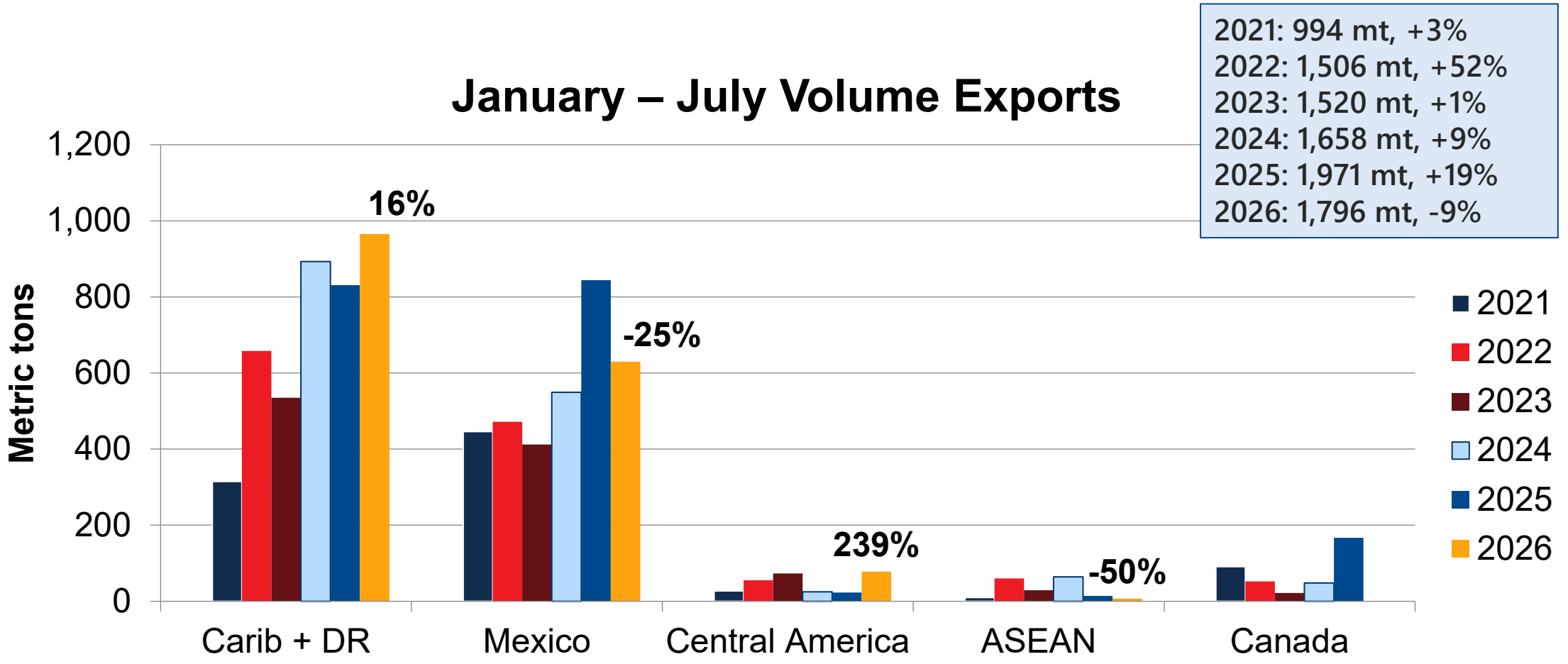


Source: USDA/FAS

U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

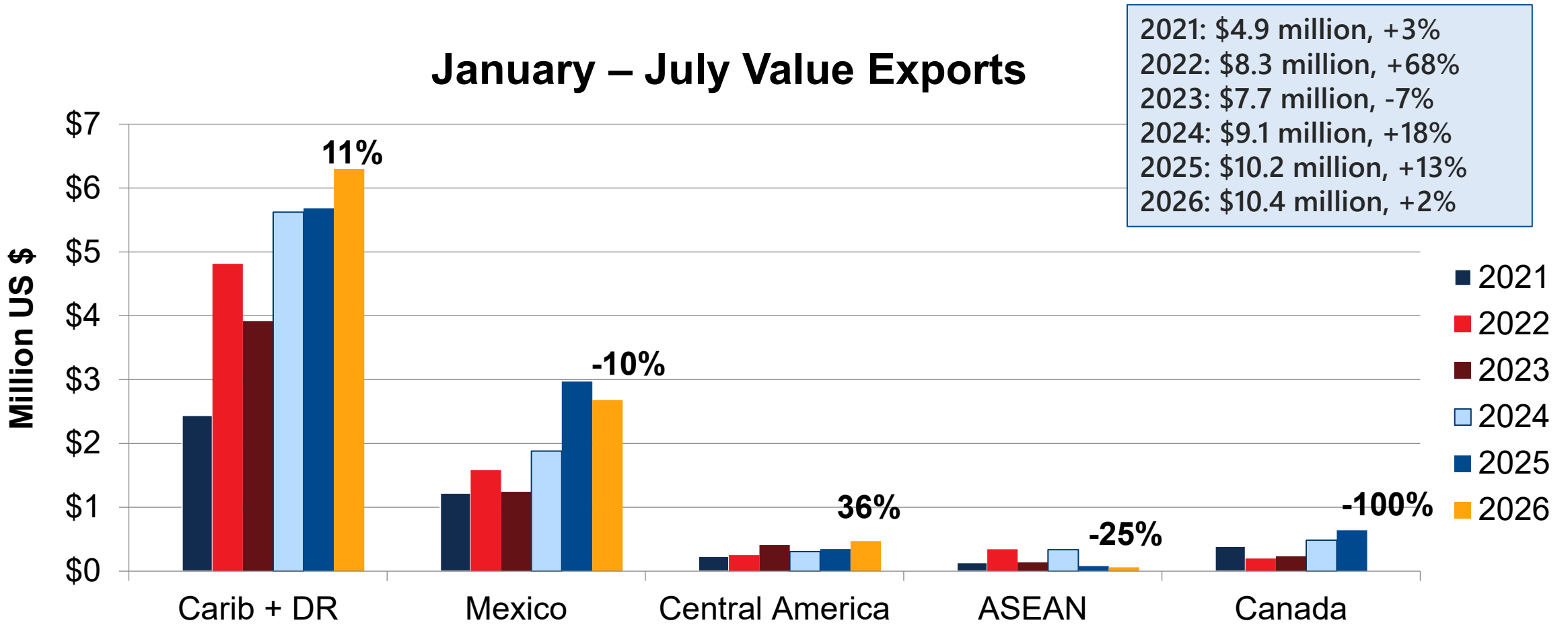
U.S. Lamb and Lamb Variety Meat Exports to Top Markets



Source: USDA/FAS & USMEF

U.S. MEAT EXPORT FEDERATION

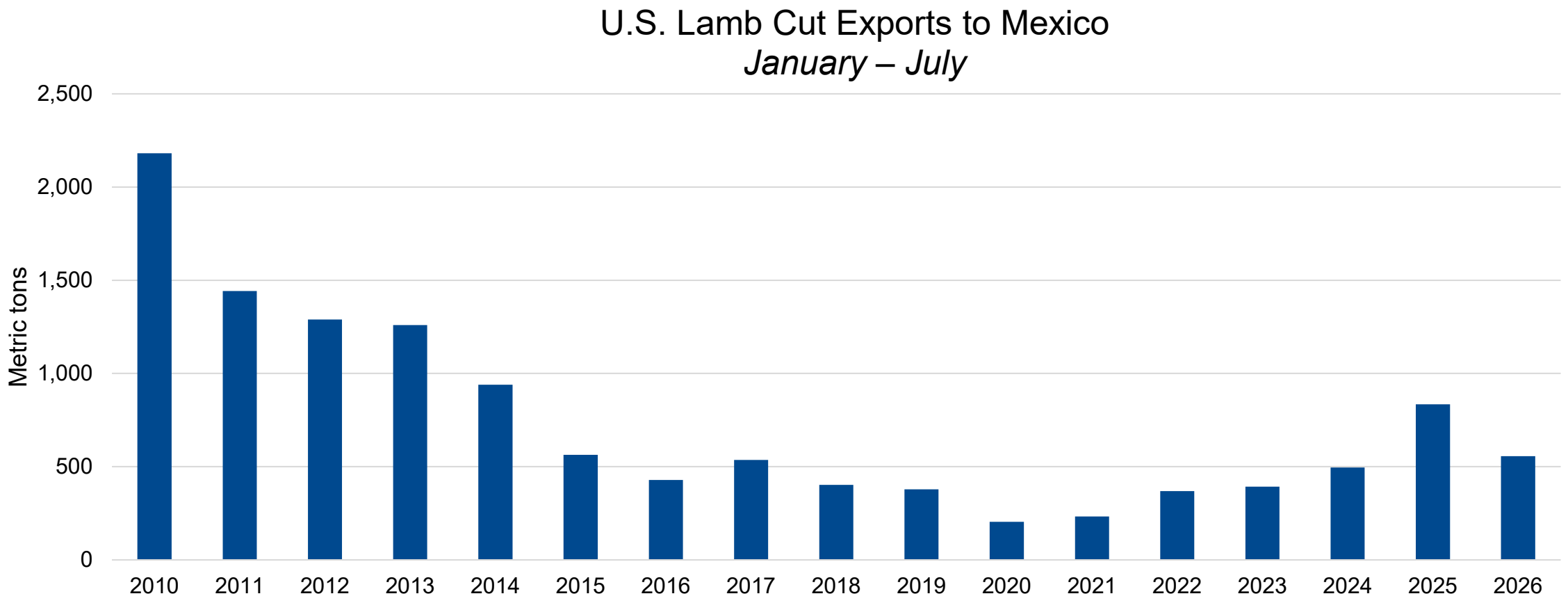
U.S. Lamb and Lamb Variety Meat Export Value to Top Markets



Source: USDA/FAS & USMEF

U.S. MEAT EXPORT FEDERATION

January – July 2026 lamb exports to Mexico totaled 556 mt, down 33%, value was $2.4 million, down 17%

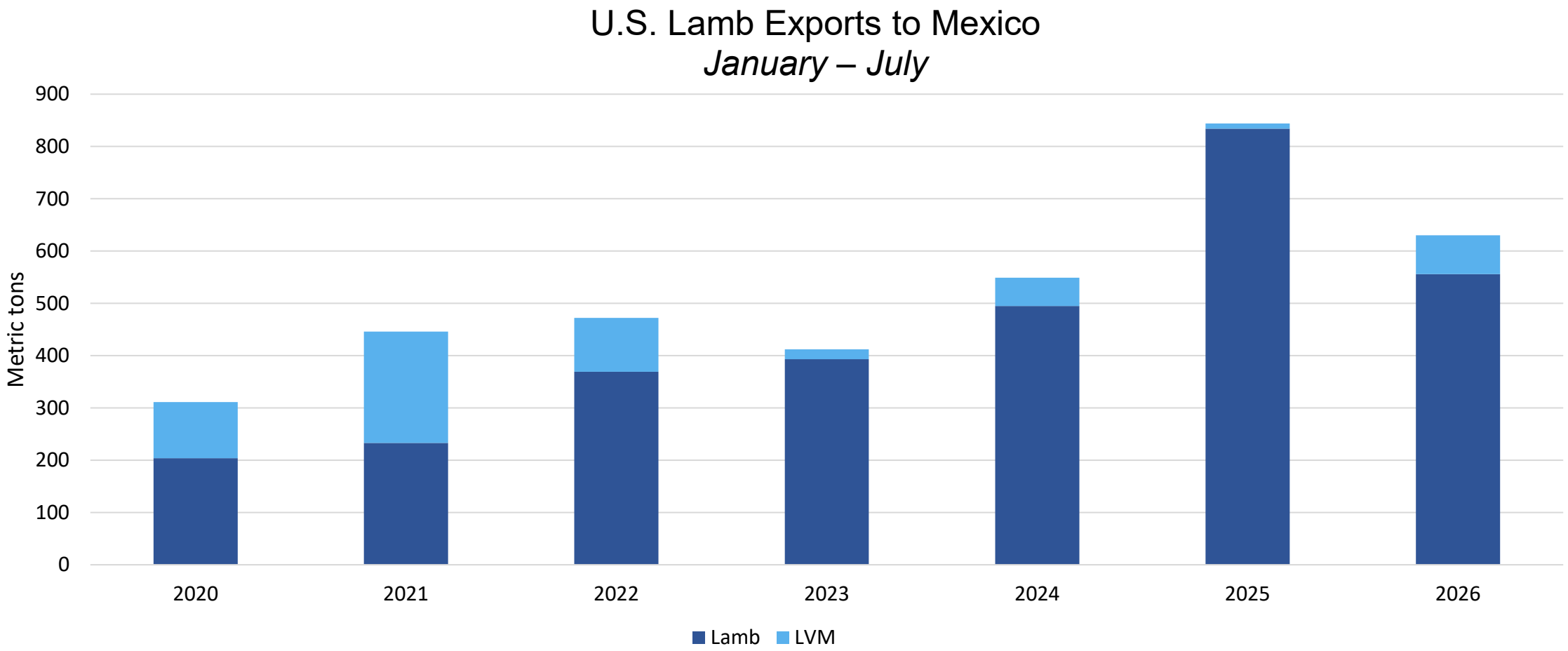


Source: USDA/FAS, USMEF

*Muscle Cuts Only

U.S. MEAT EXPORT FEDERATION

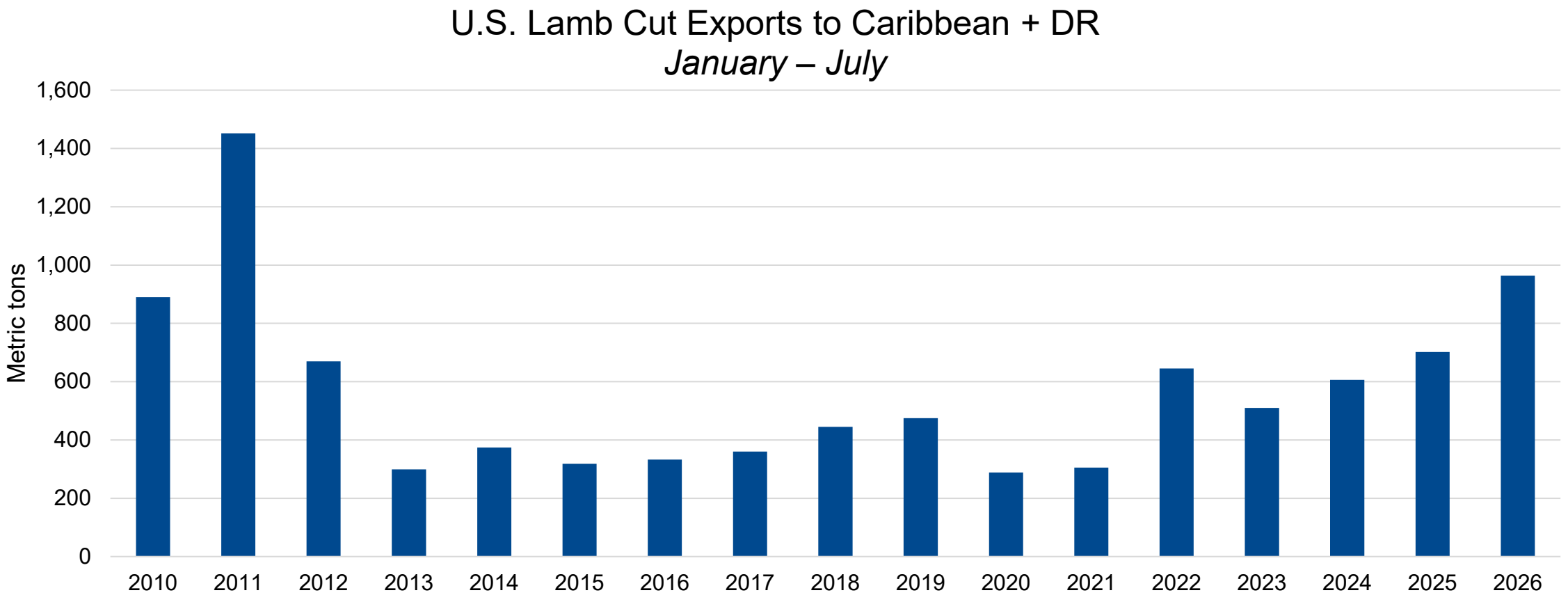
January – July 2026 lamb and lamb variety meat exports to Mexico totaled 630 mt, down 25%; value was $2.7 million, down 10%



Source: USDA/FAS, USMEF; cannot compare to pre-2020 because of historical errors in lamb variety meat data that were only revised from 2020 onwards

U.S. MEAT EXPORT FEDERATION

January – July 2026 lamb cut exports to Caribbean + DR totaled 964 mt, up 37% and the highest since 2011; value was $6.3 million, up 23% and the highest since 2009



Source: USDA/FAS, USMEF

*Muscle Cuts Only

U.S. MEAT EXPORT FEDERATION



Using USDA/FAS reported official monthly export data
from the Department of Commerce, Census Bureau
Data includes variety meats unless otherwise noted