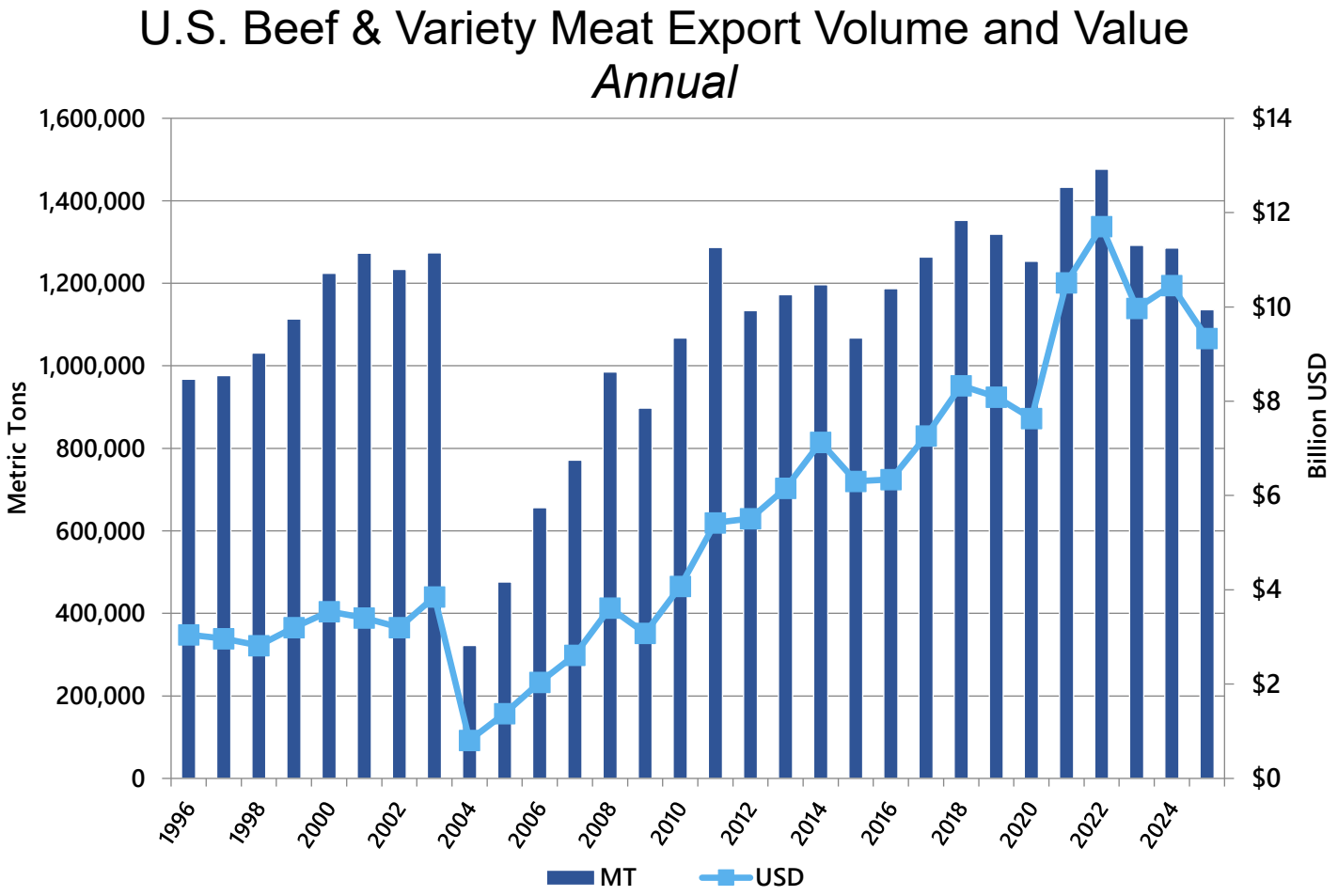
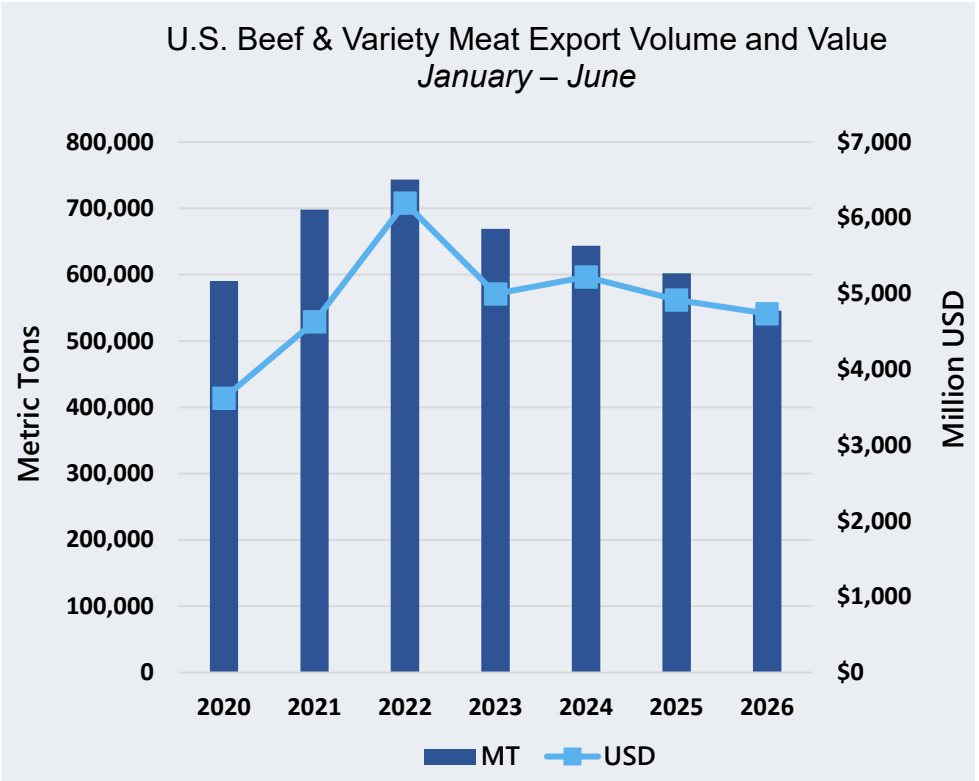
U.S. Beef and Variety Meat Exports

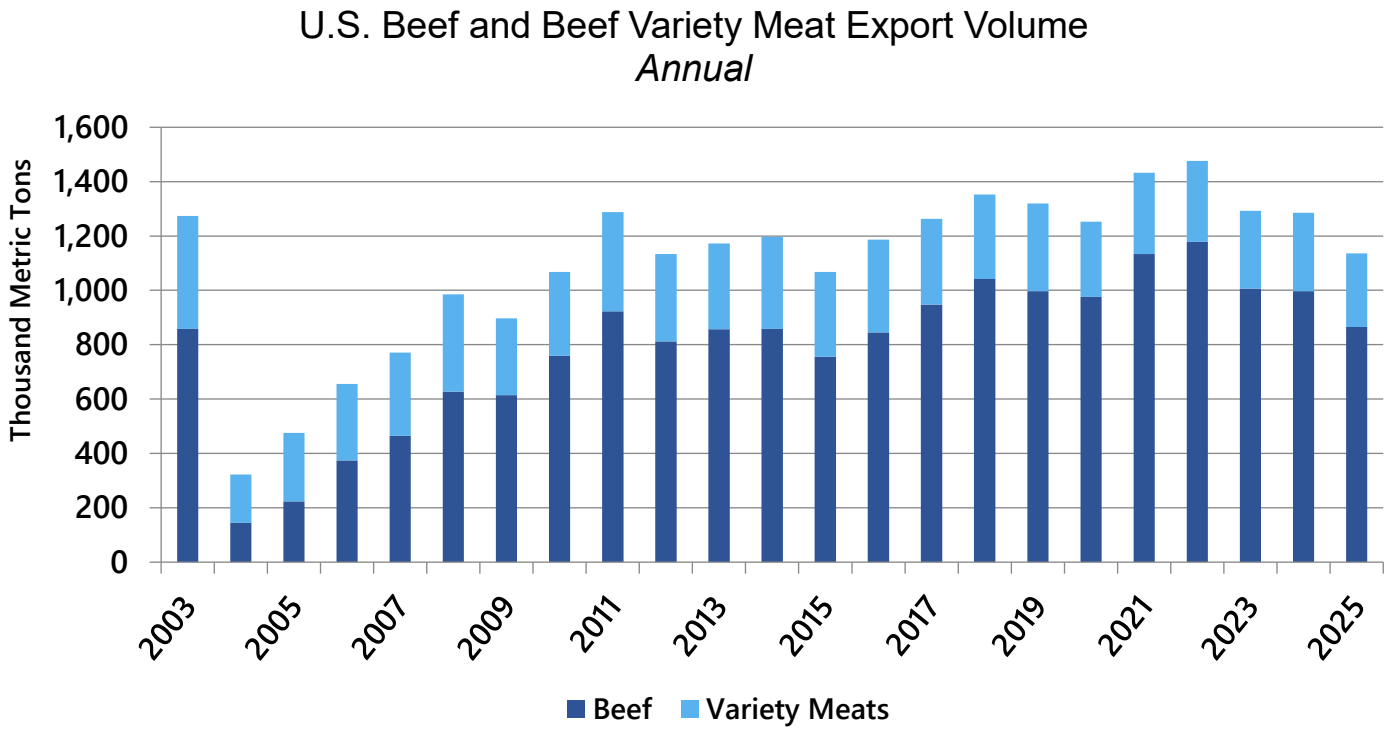




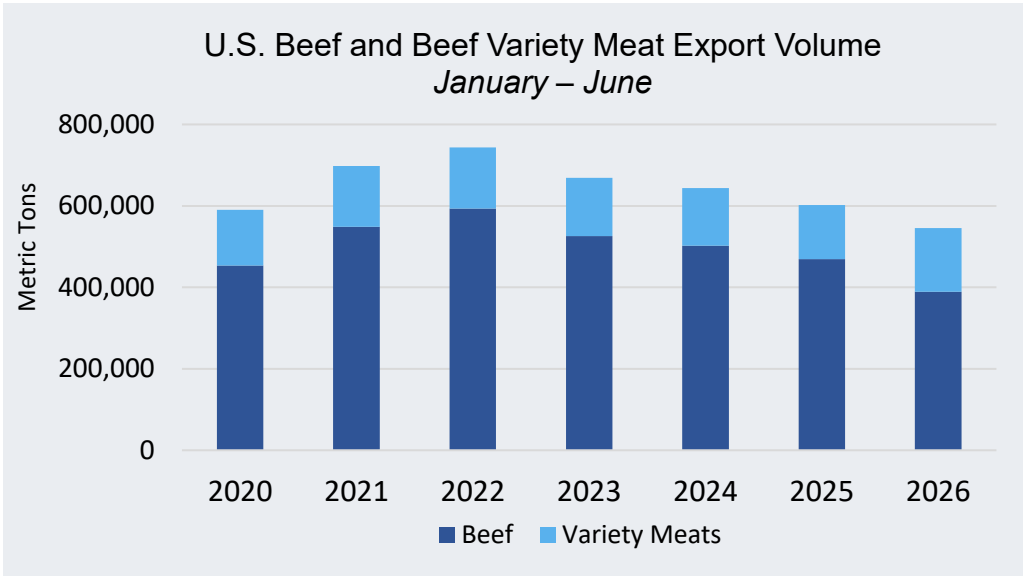
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Beef Plus BVM Export Volume



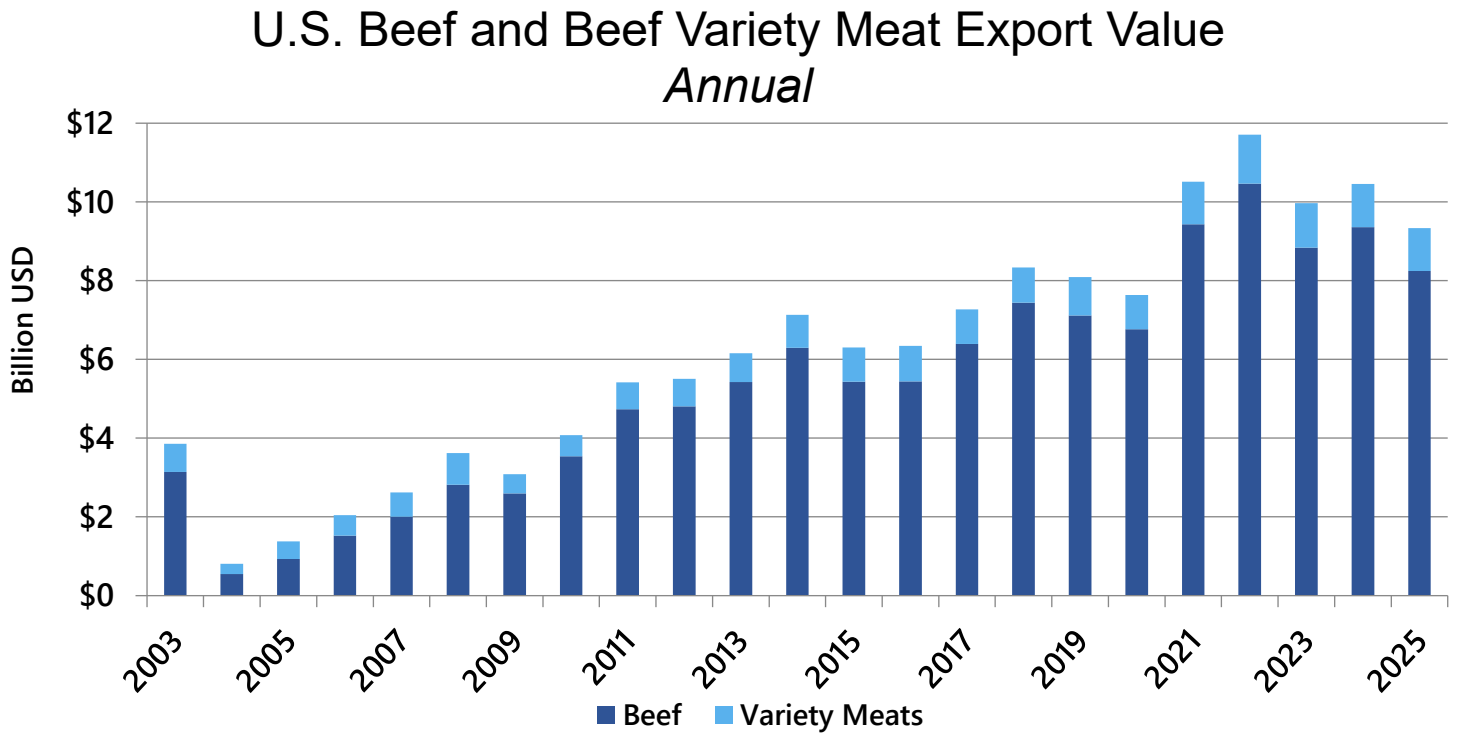
2021: 1.433 million mt, +14%
2022: 1.477 million mt, +3%
2023: 1.292 million mt, -12.5%
2024: 1.286 million mt, -0.5%
2025: 1.136 million mt, -12%
Jan - June 2026: 545,649 mt, -9%



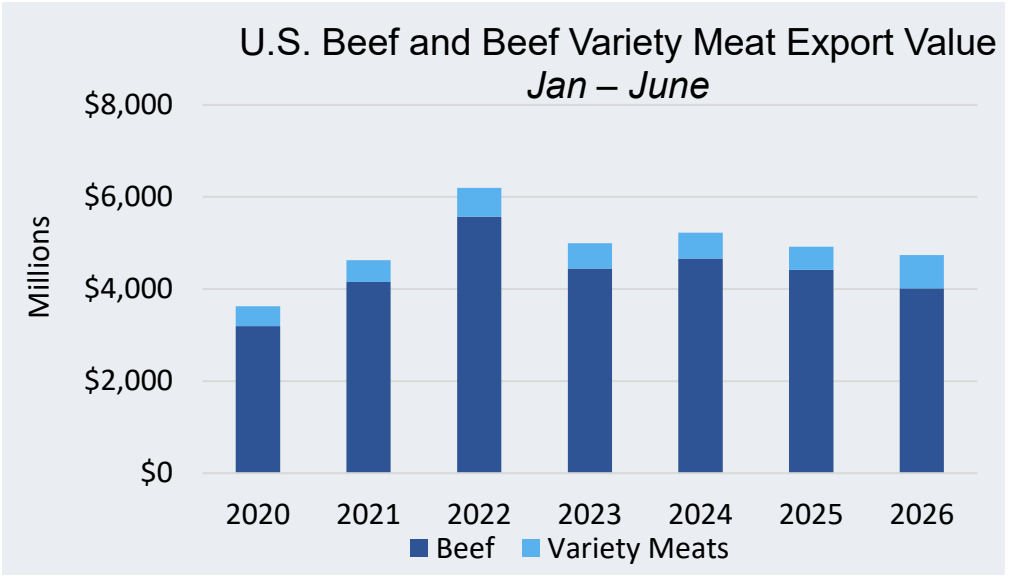
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Beef Plus BVM Export Value



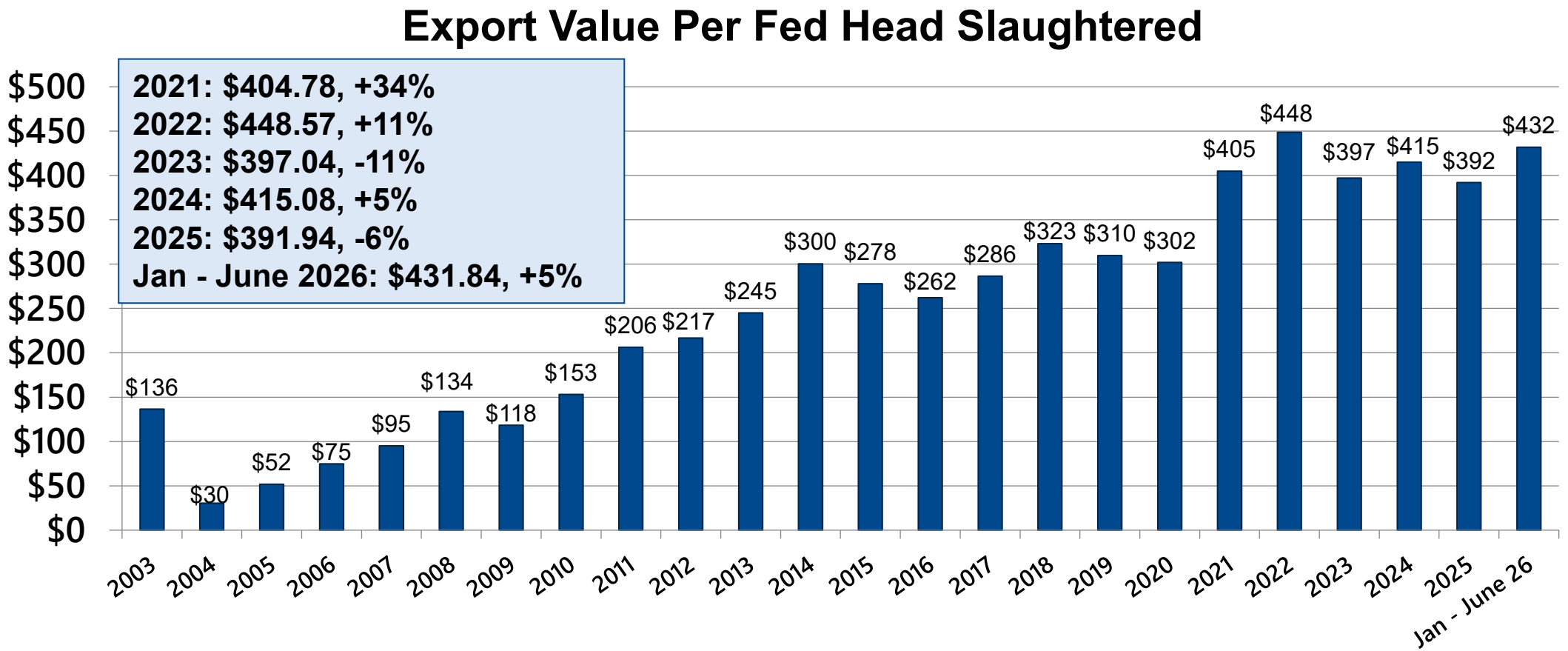
2021: $10.513 billion, +38%
2022: $11.708 billion, +11%
2023: $9.969 billion, -15%
2024: $10.455 billion, +5%
2025: $9.333 billion, -11%
Jan – June 2026: $4.736 billion, -4%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

Value of Exports per Fed Head Slaughtered

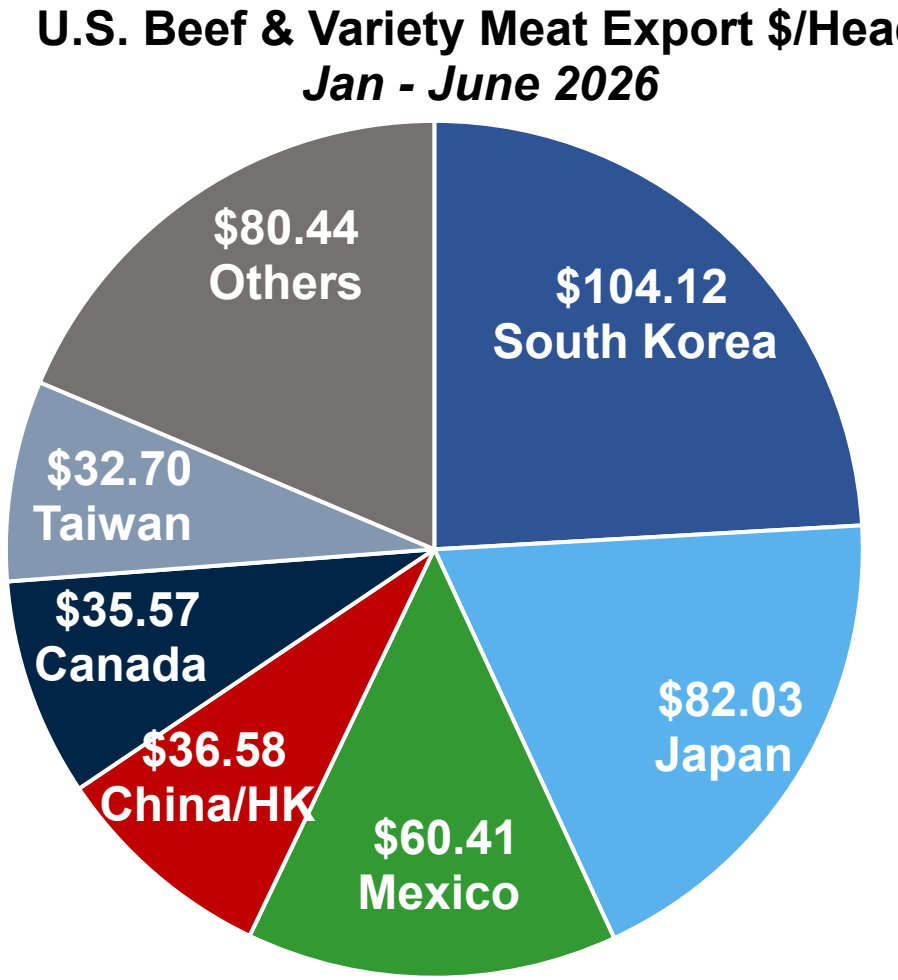


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Beef Export Value per Head by Market

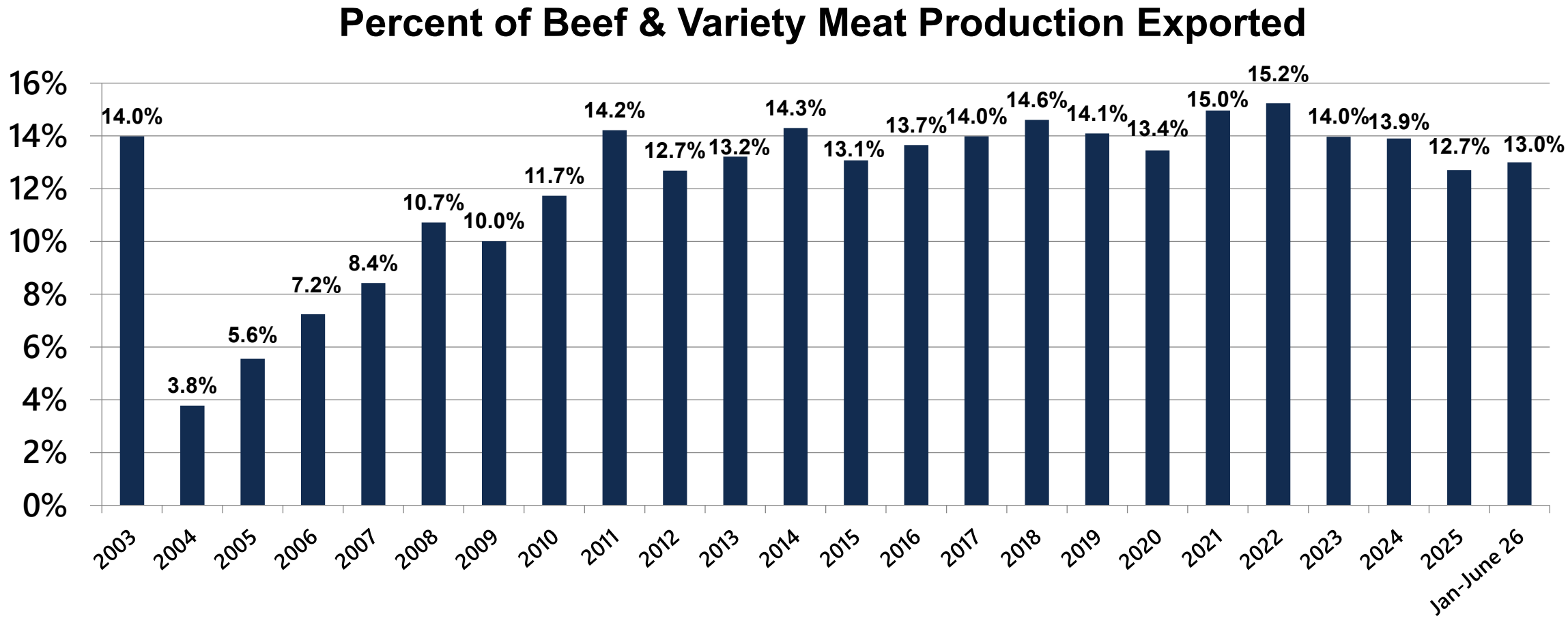
Jan – June 2026 value per head of fed cattle slaughtered = **$ 431.84, +5%**



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS fed slaughter, USMEF

Percent of Beef & BVM Production Exported

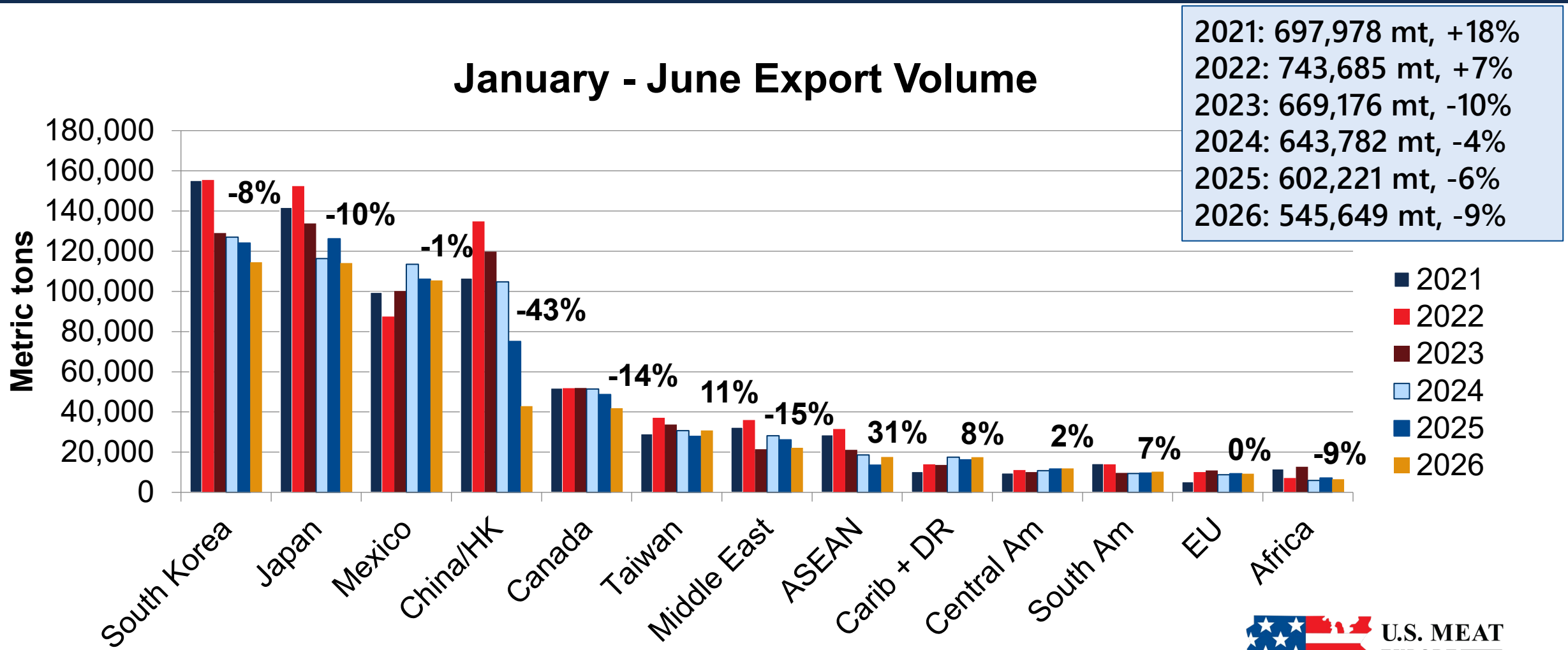


Source: USDA/FAS and USMEF

Jan - June 2026 percent of production exported at 13.0% compared to 13.5% for Jan - June 2025

U.S. MEAT EXPORT FEDERATION

U.S. Beef and Beef Variety Meat Export Volume to Top Markets

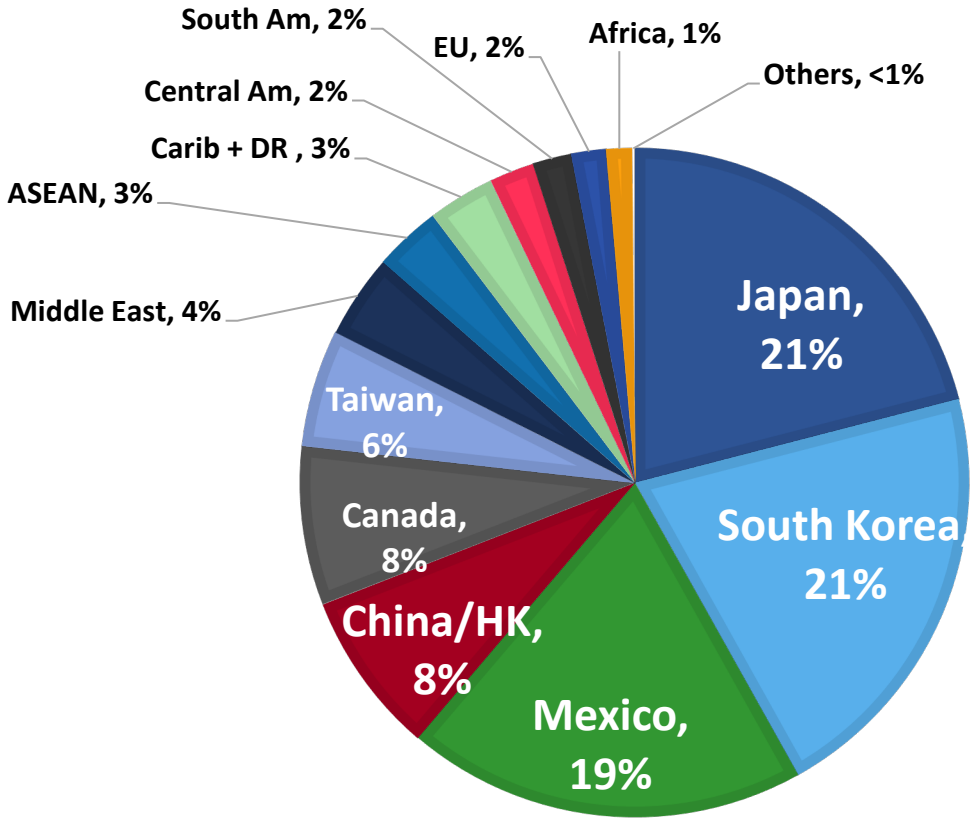


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

Share of Total U.S. Beef and Beef Variety Meat Exports by Destination

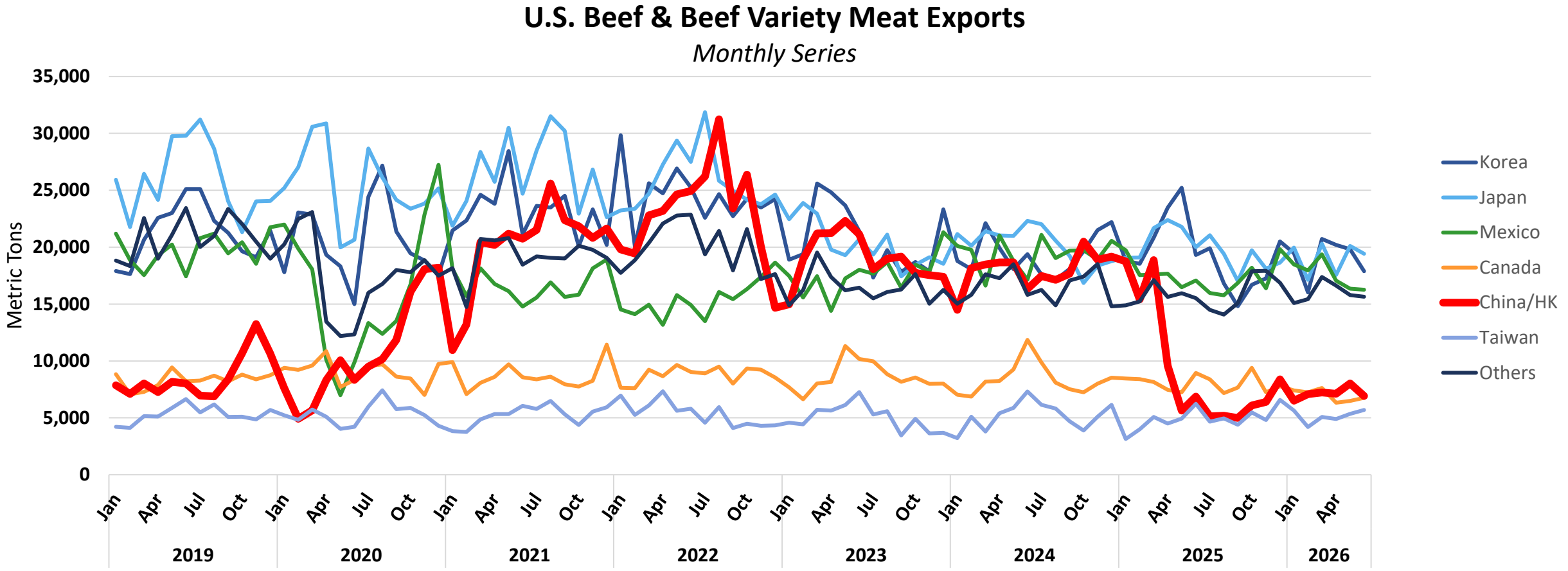
U.S. BEEF AND BEEF VARIETY MEAT EXPORTS
JANUARY – JUNE 2026



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

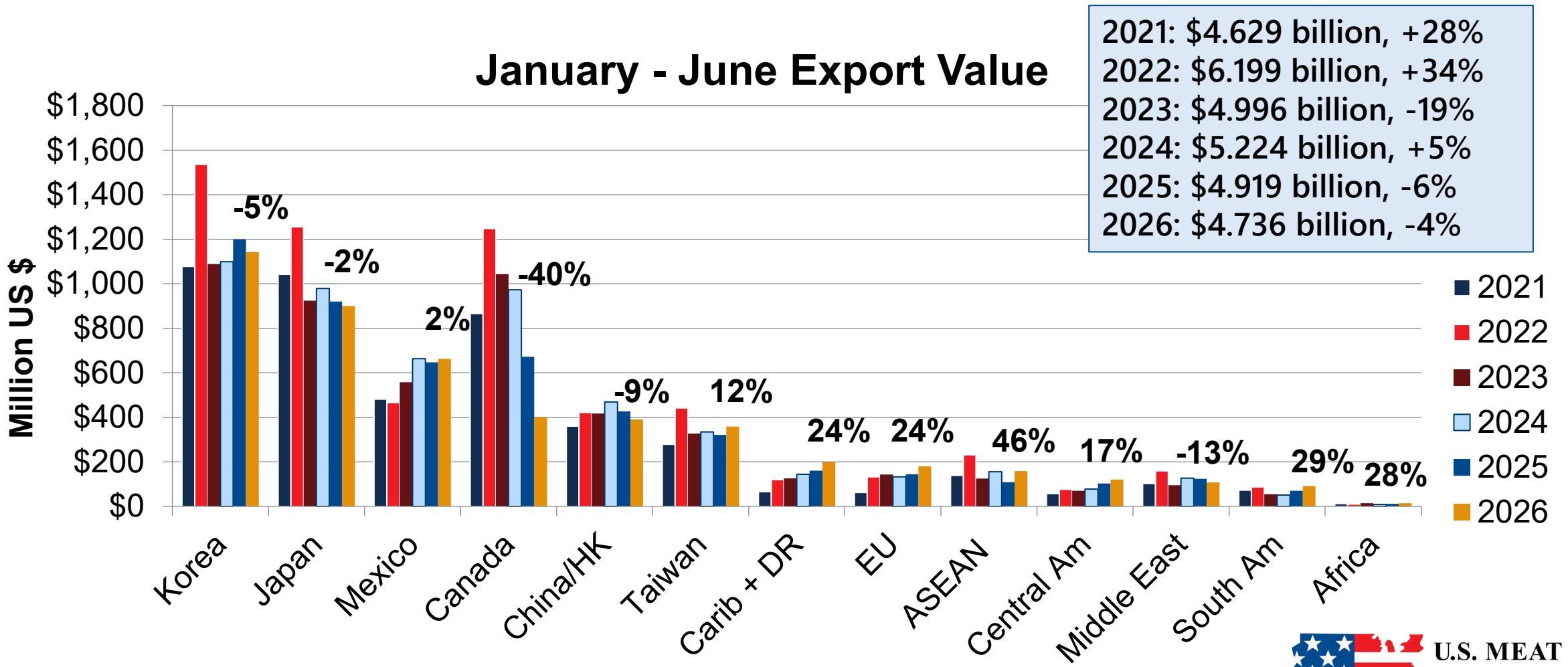
U.S. Beef and Beef Variety Meat Exports on a Monthly Basis



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

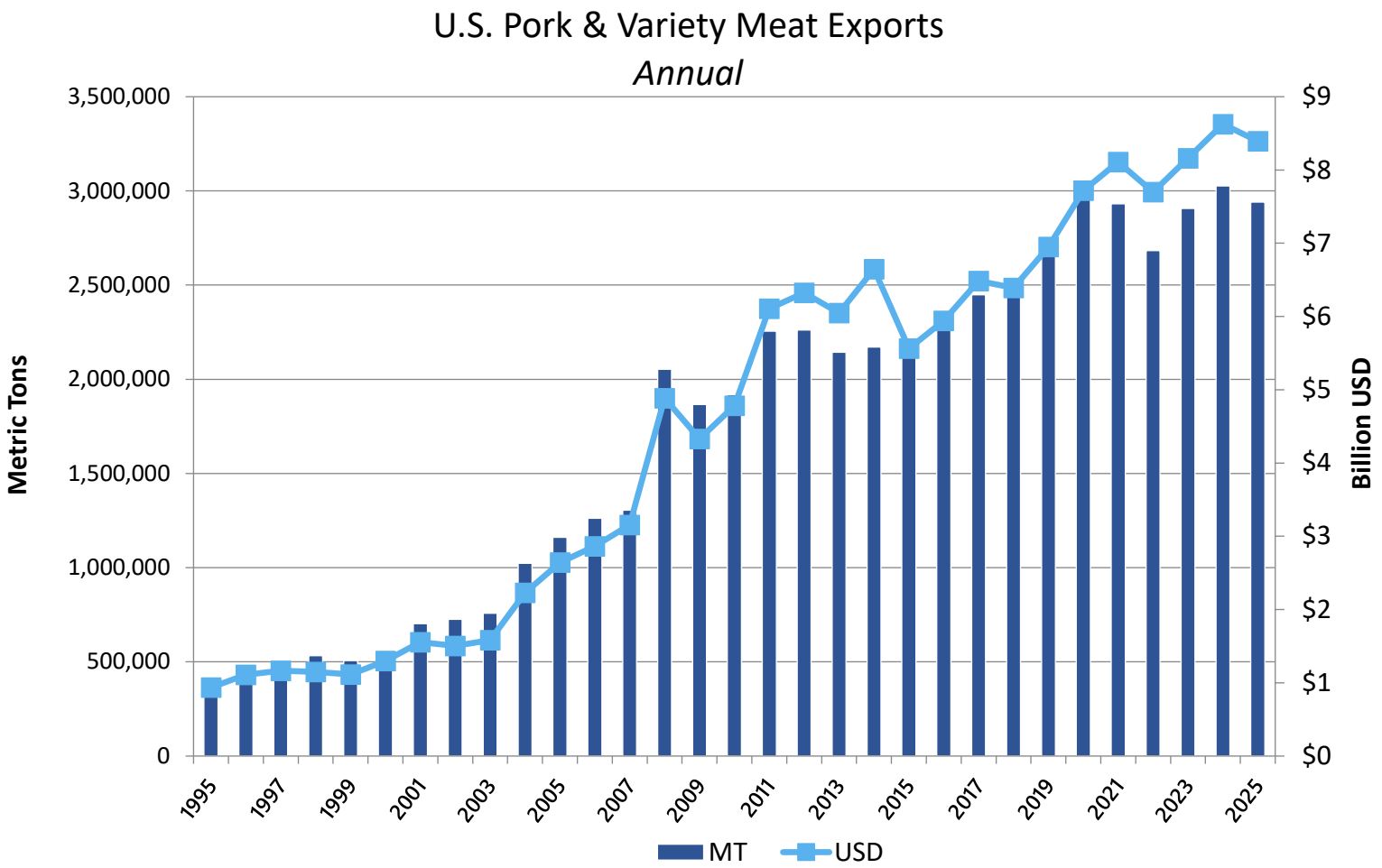
U.S. Beef and Beef Variety Meat Export Value to Top Markets

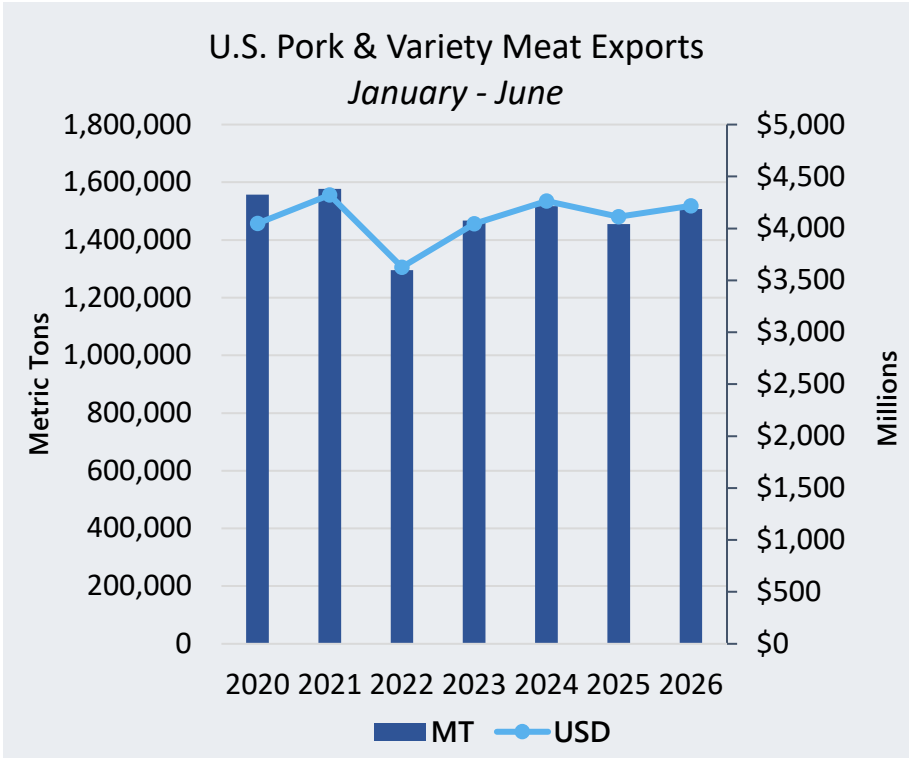


U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

U.S. Pork & Variety Meat Exports



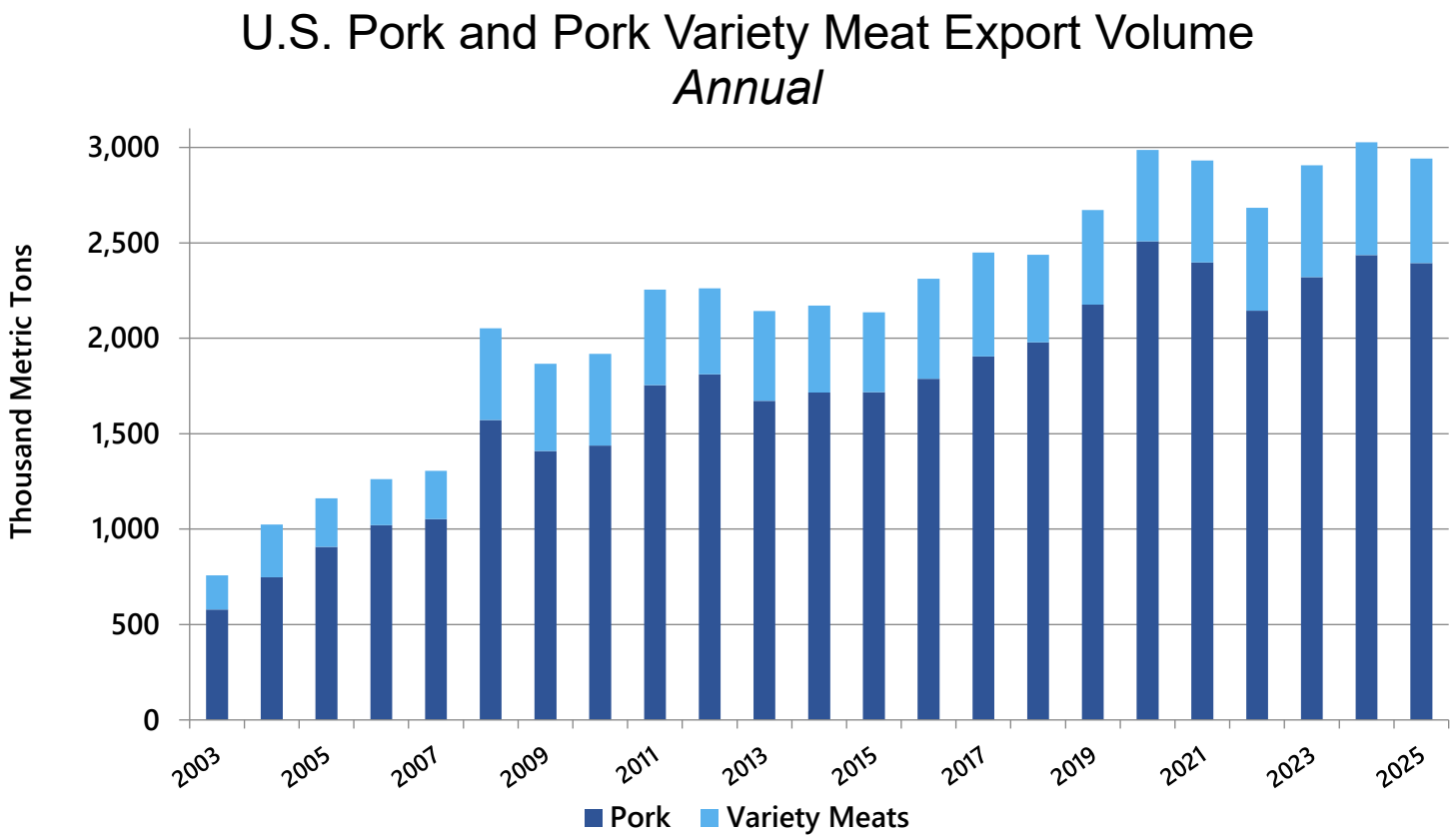


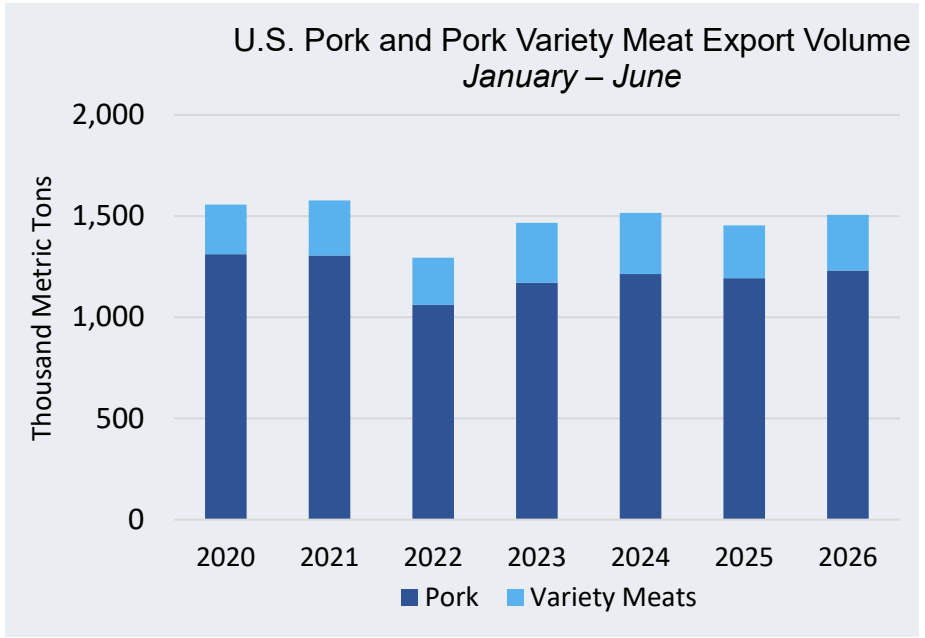
Source: USDA/FAS

U.S. MEAT EXPORT FEDERATION

U.S. Pork Plus PVM Export Volume

2021: 2.931 million mt, -2%
2022: 2.684 million mt, -8%
2023: 2.907 million mt, +8%
2024: 3.027 million mt, +4%
2025: 2.941 million mt, -3%
Jan – June 2026: 1.507 mil mt, +4%



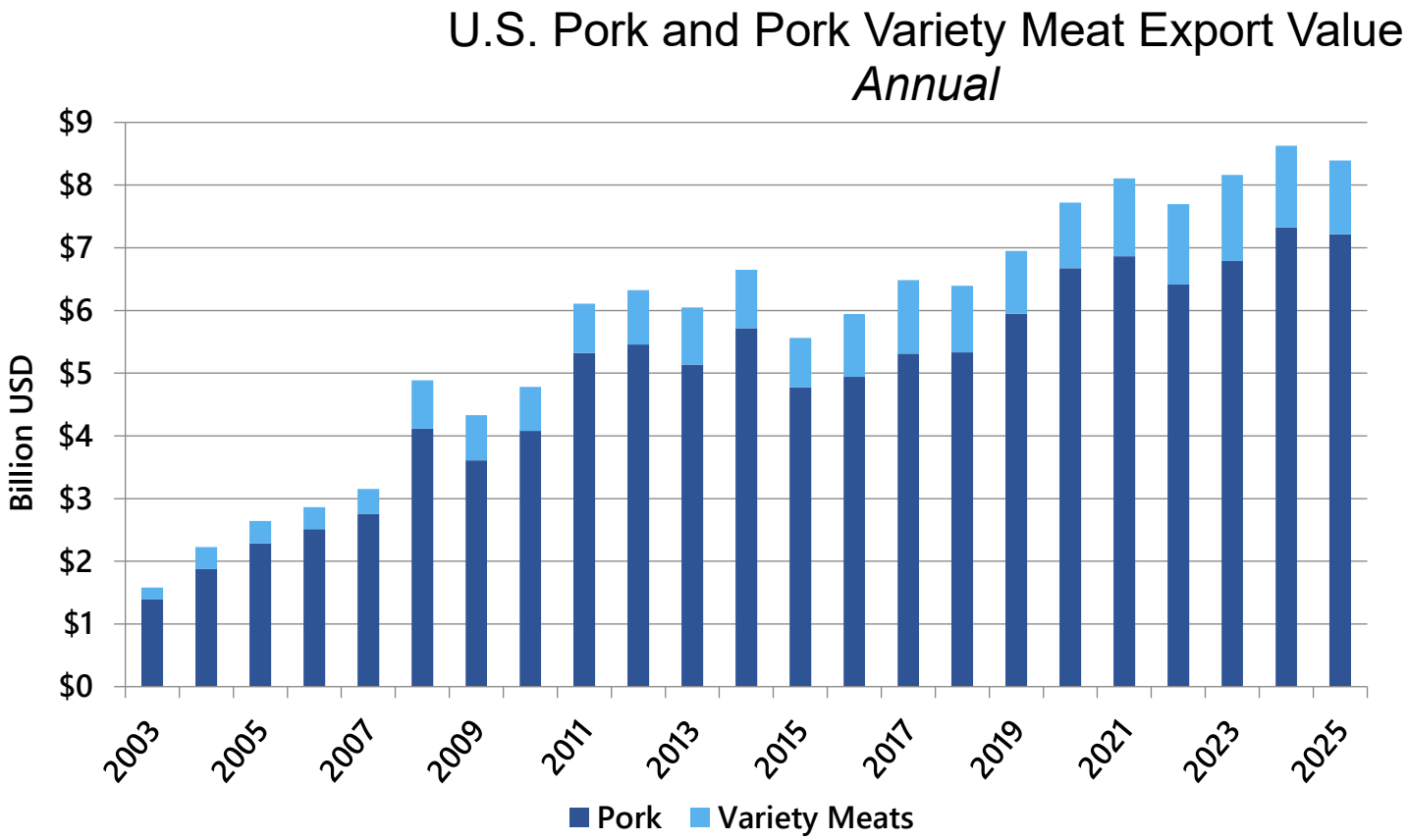


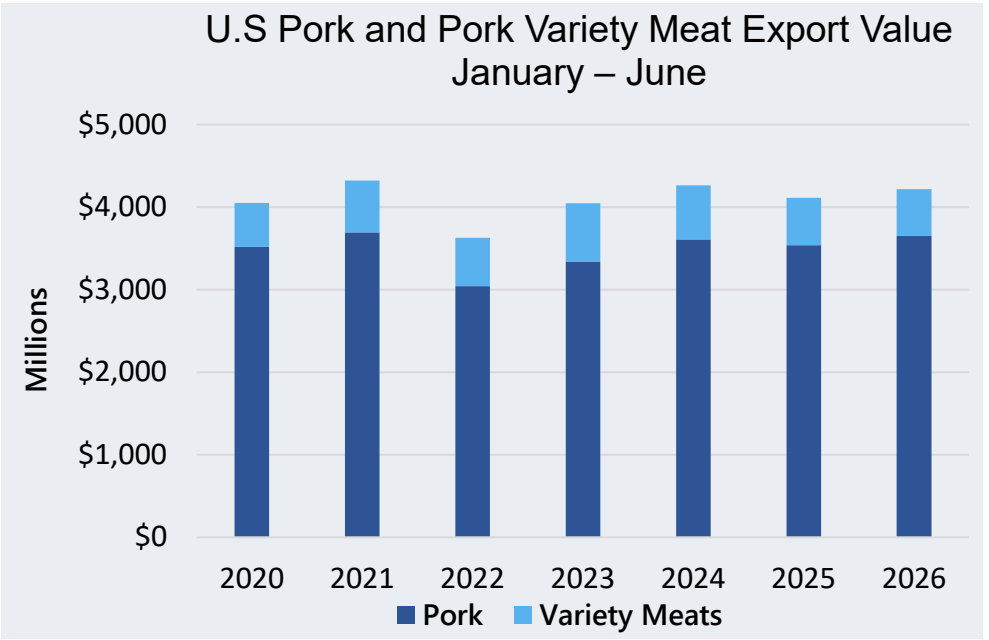
U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

U.S. Pork Plus PVM Export Value

2021: $8.109 billion, +5%
2022: $7.698 billion, +5%
2023: $8.159 billion, +6%
2024: $8.626 billion, +6%
2025: $8.393 billion, -3%
Jan - June 2026: $4.218 billion, +3%

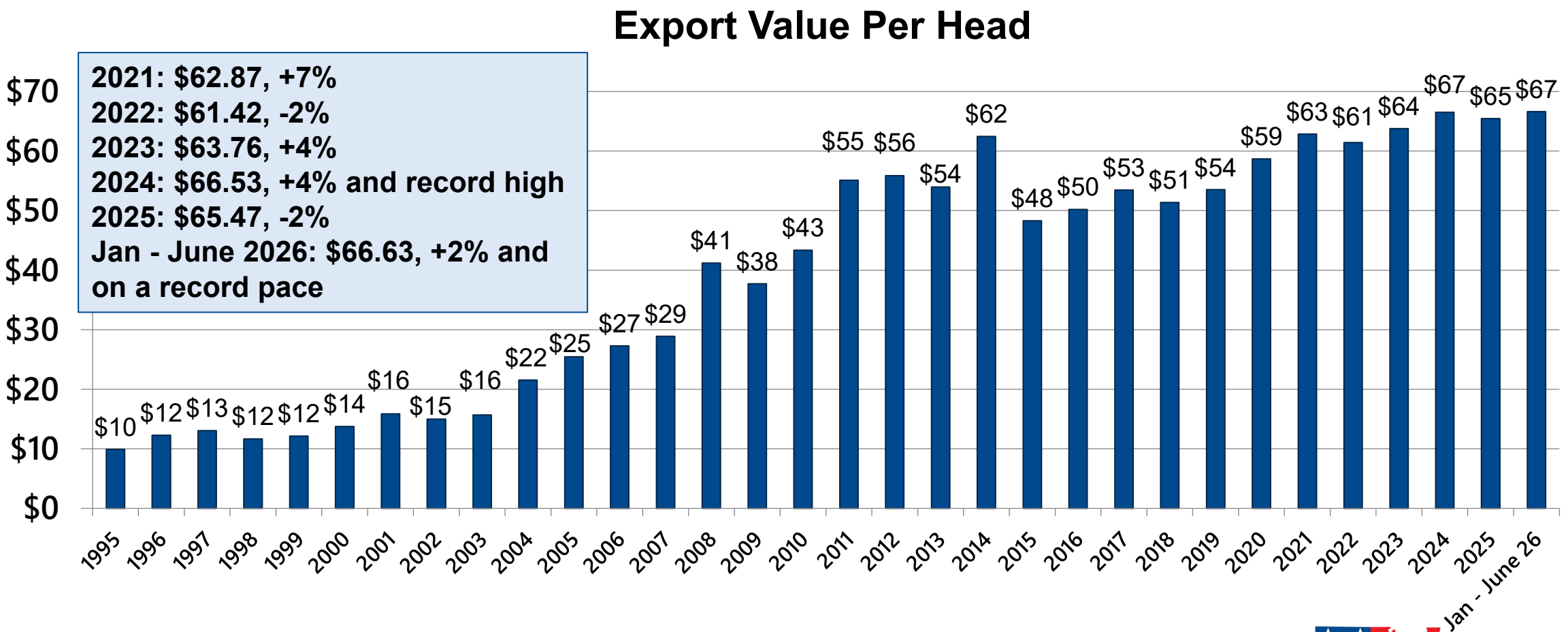




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS

Value of Exports per Hog Slaughtered



U.S. MEAT EXPORT FEDERATION

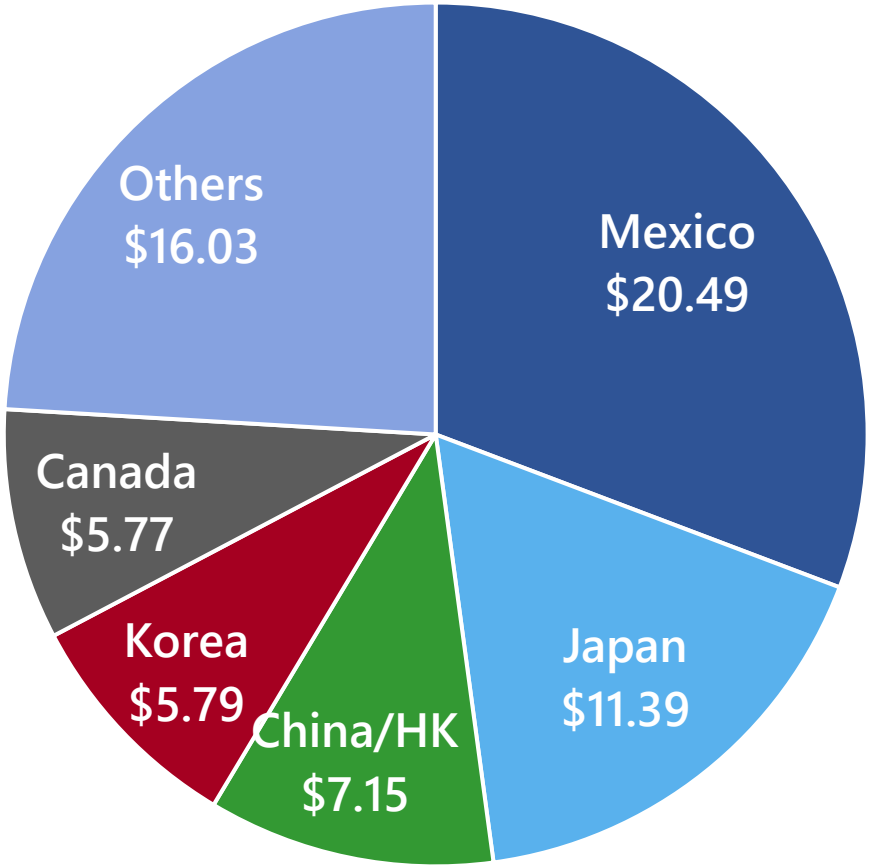
Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Pork Export Value Per Head by Market

Jan – June 2026 value per market hog slaughtered = **$66.63, +2%**

U.S. Pork & Variety meat Export $/head

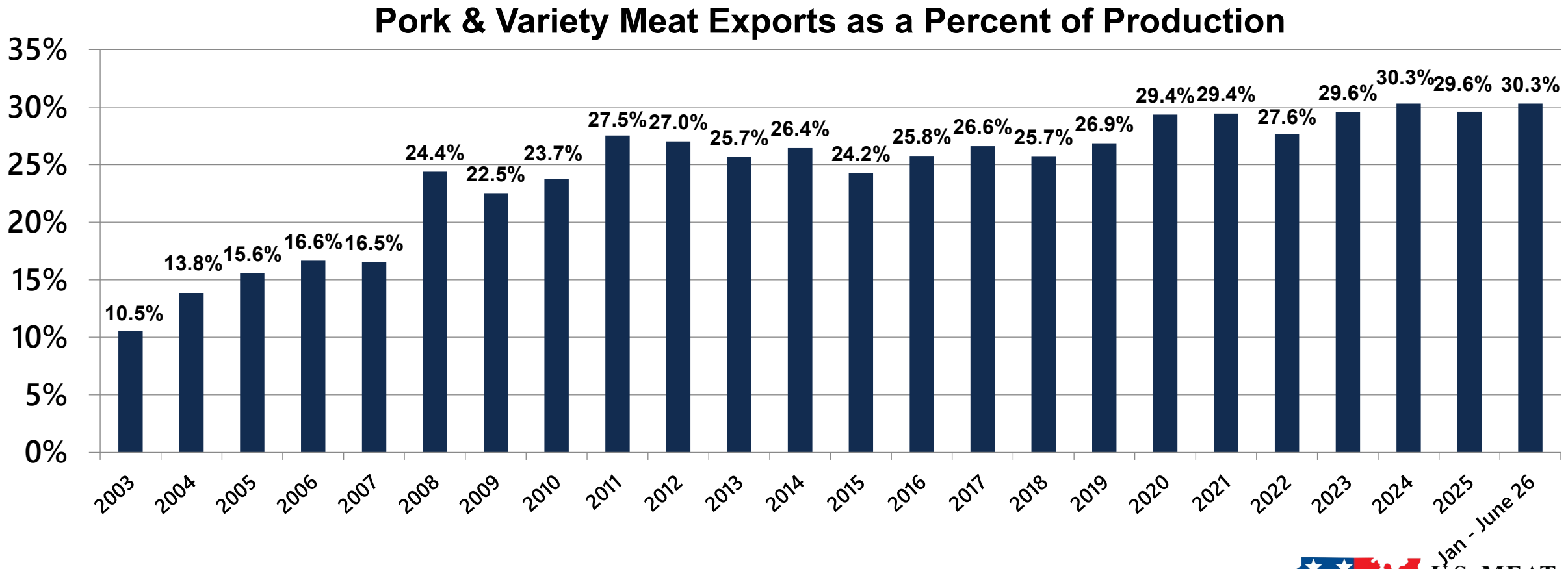
Jan - June 2026



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USDA/NASS Commercial Hog Slaughter, USMEF

Percent of Pork & PVM Production Exported



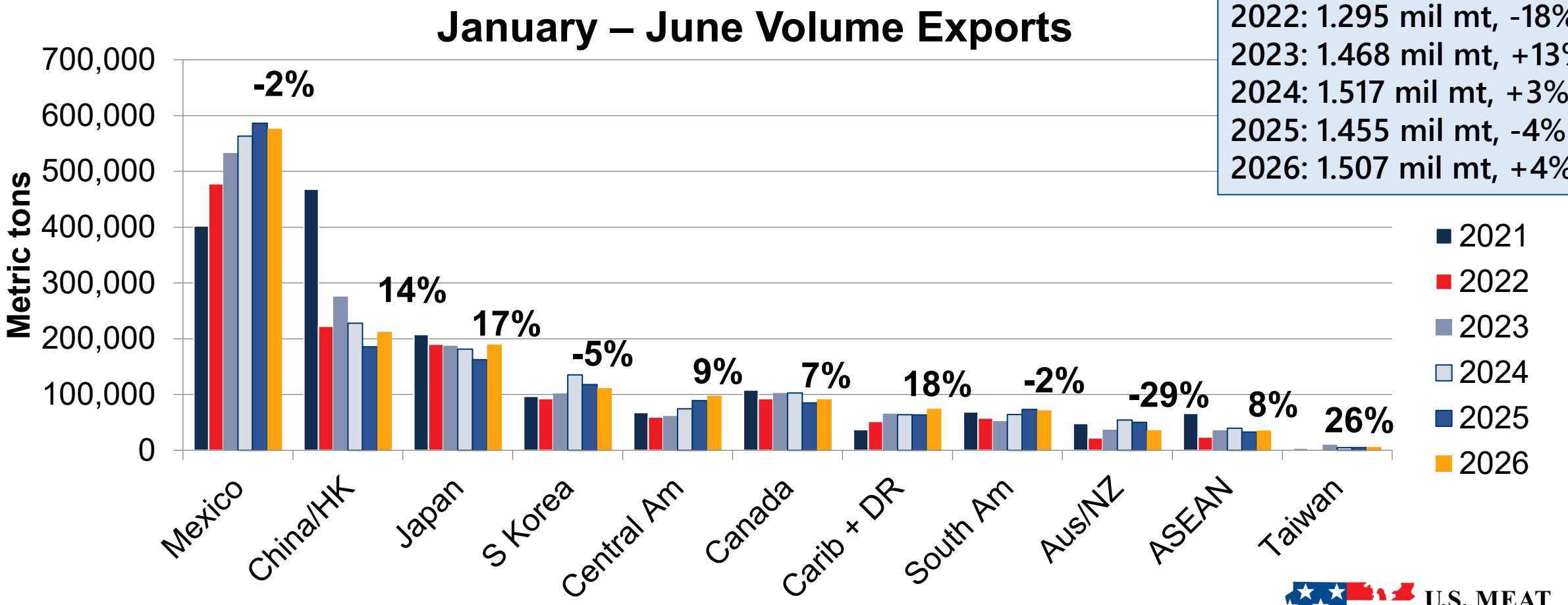
Source: USDA/FAS & USMEF,

U.S. MEAT EXPORT FEDERATION

Jan - June 2026 percent of production exported at 30.3% compared to 29.6% for Jan - June 2025

U.S. Pork and Pork Variety Meat Exports to Top Markets

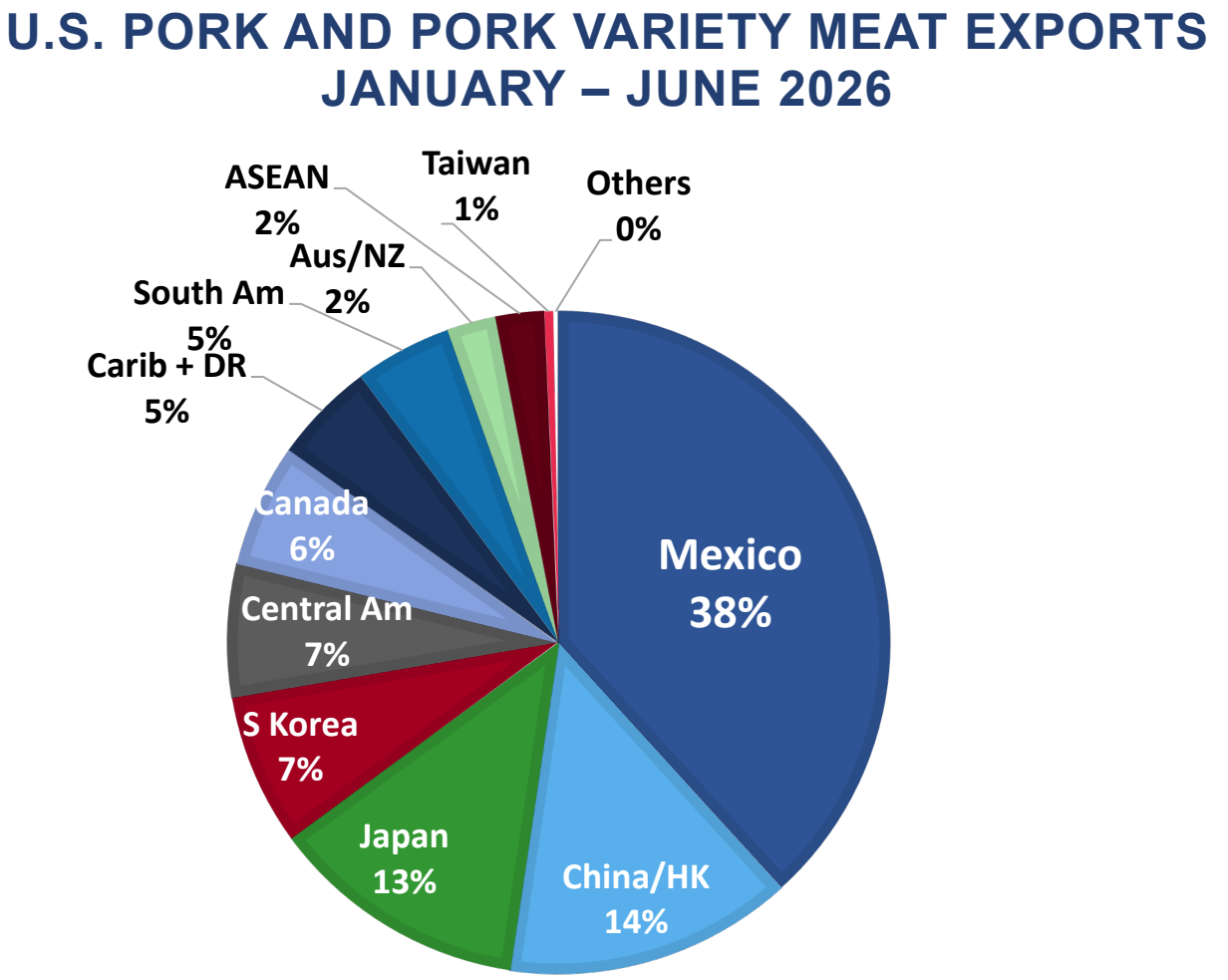
2021: 1.577 mil mt, +1%
2022: 1.295 mil mt, -18%
2023: 1.468 mil mt, +13%
2024: 1.517 mil mt, +3%
2025: 1.455 mil mt, -4%
2026: 1.507 mil mt, +4%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

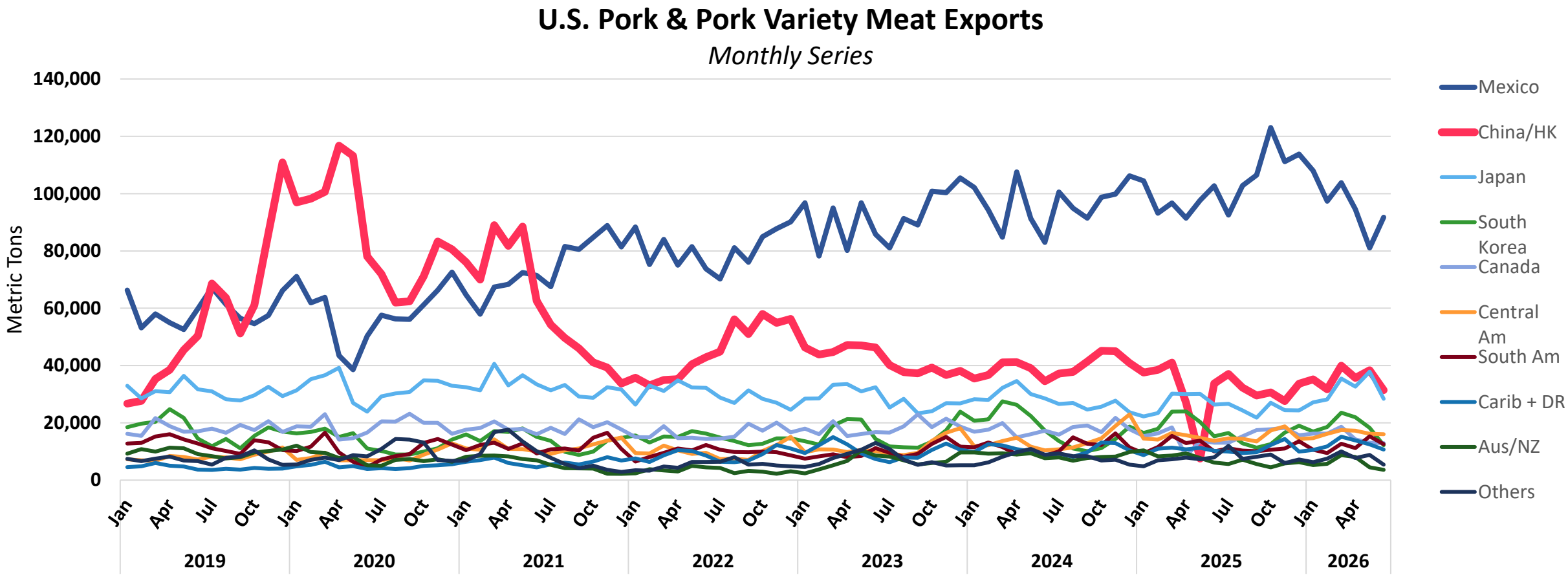
Share of Total U.S. Pork and Pork Variety Meat Exports by Destination



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

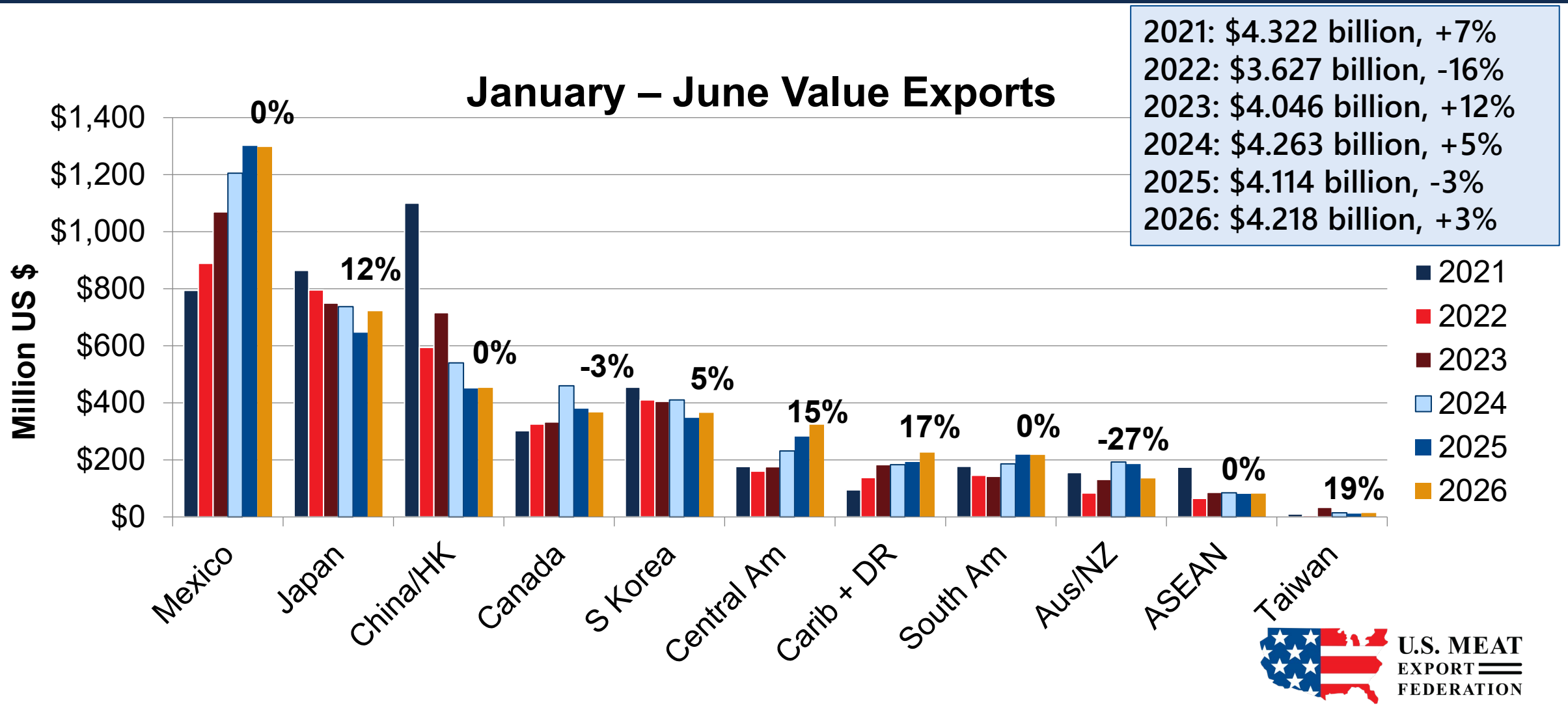
U.S. Pork and Pork Variety Meat Exports on a Monthly Basis



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS & USMEF

U.S. Pork and Pork Variety Meat Export Value to Top Markets



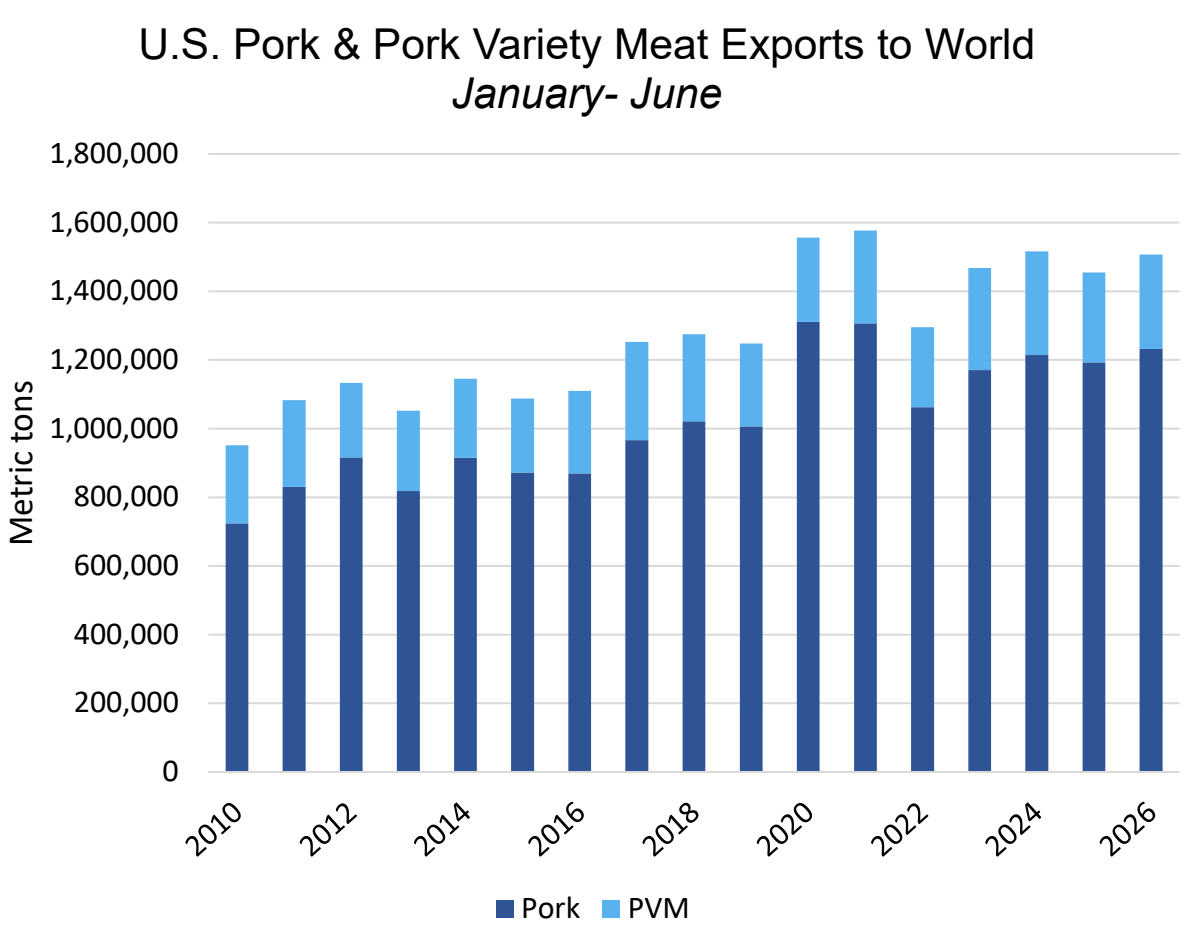
U.S. MEAT EXPORT FEDERATION

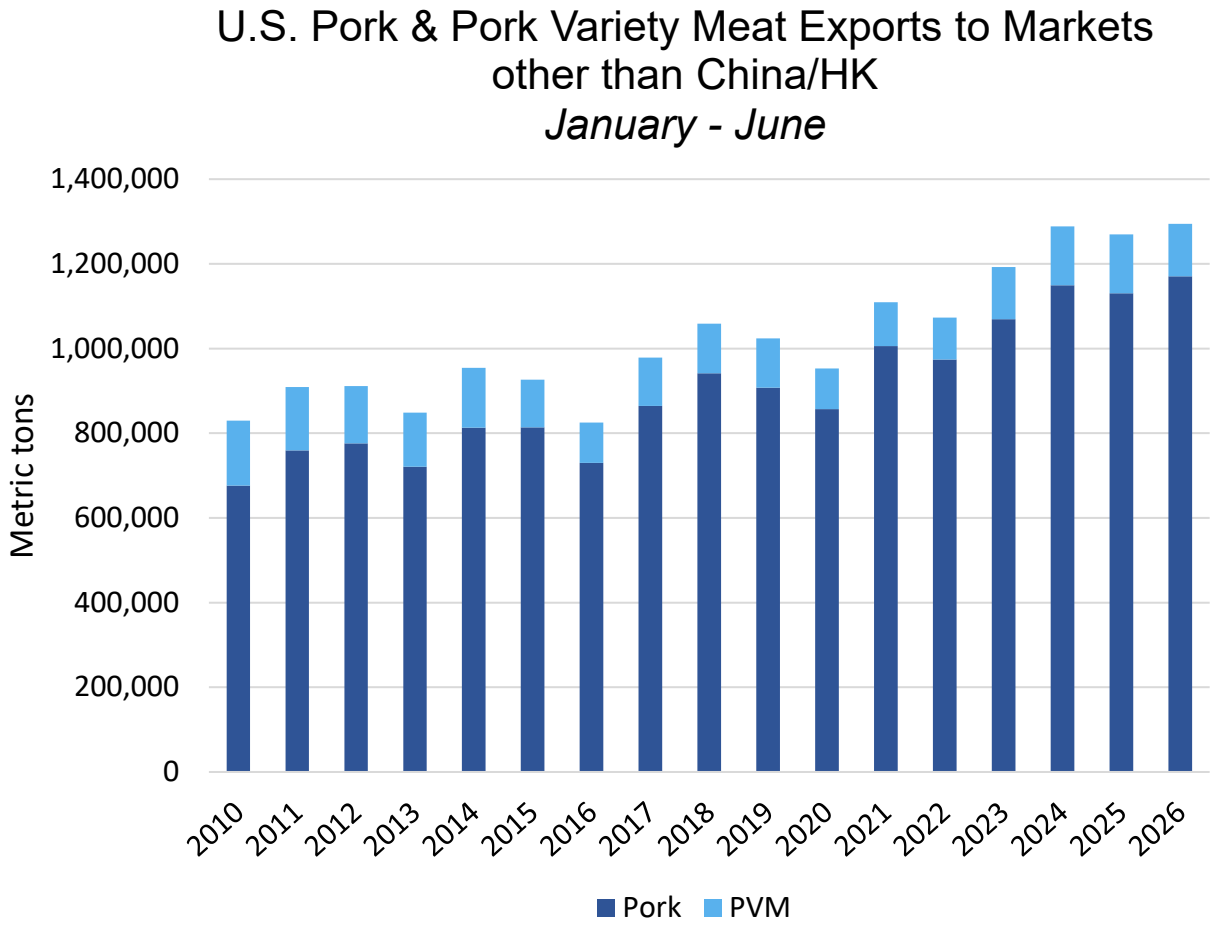
Source: USDA/FAS & USMEF



U.S. Pork Export Details

January - June 2026 U.S. pork and pork variety meat exports to the world totaled 1.507 million mt, up 4%, valued at $4.218 billion, up 3%; exports to markets other than China/HK were 1.295 million mt, up 2%, valued at $3.765 billion, up 3%

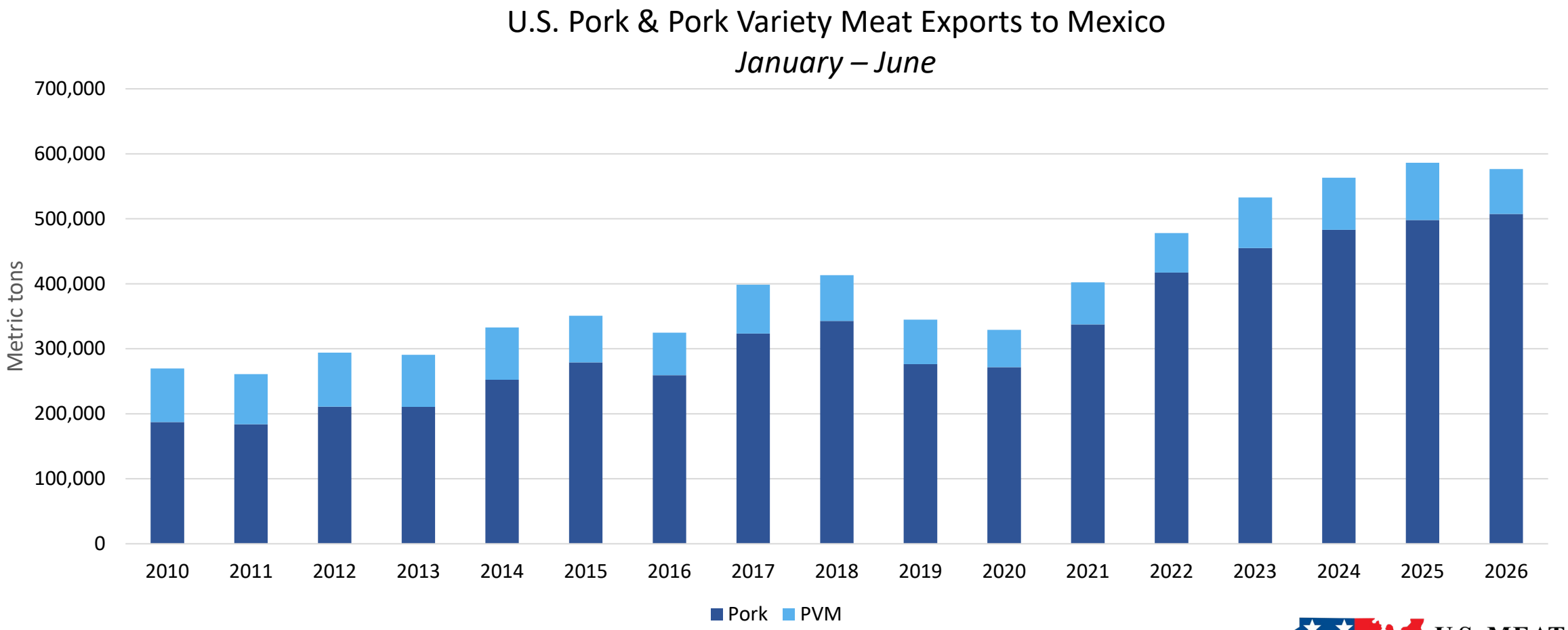




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

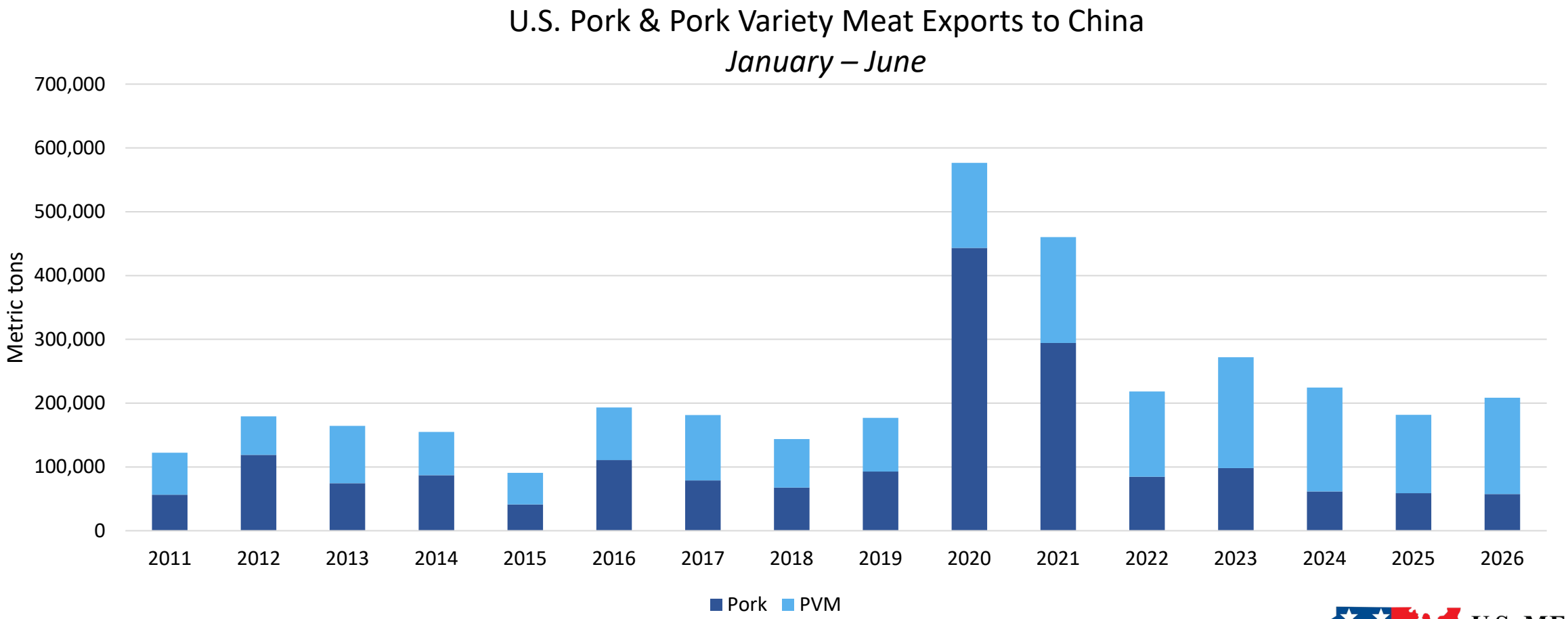
January – June 2026 pork and pork variety meat exports to Mexico totaled 576,465 mt, down 2%; value was $1.297 billion, unchanged from last year



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

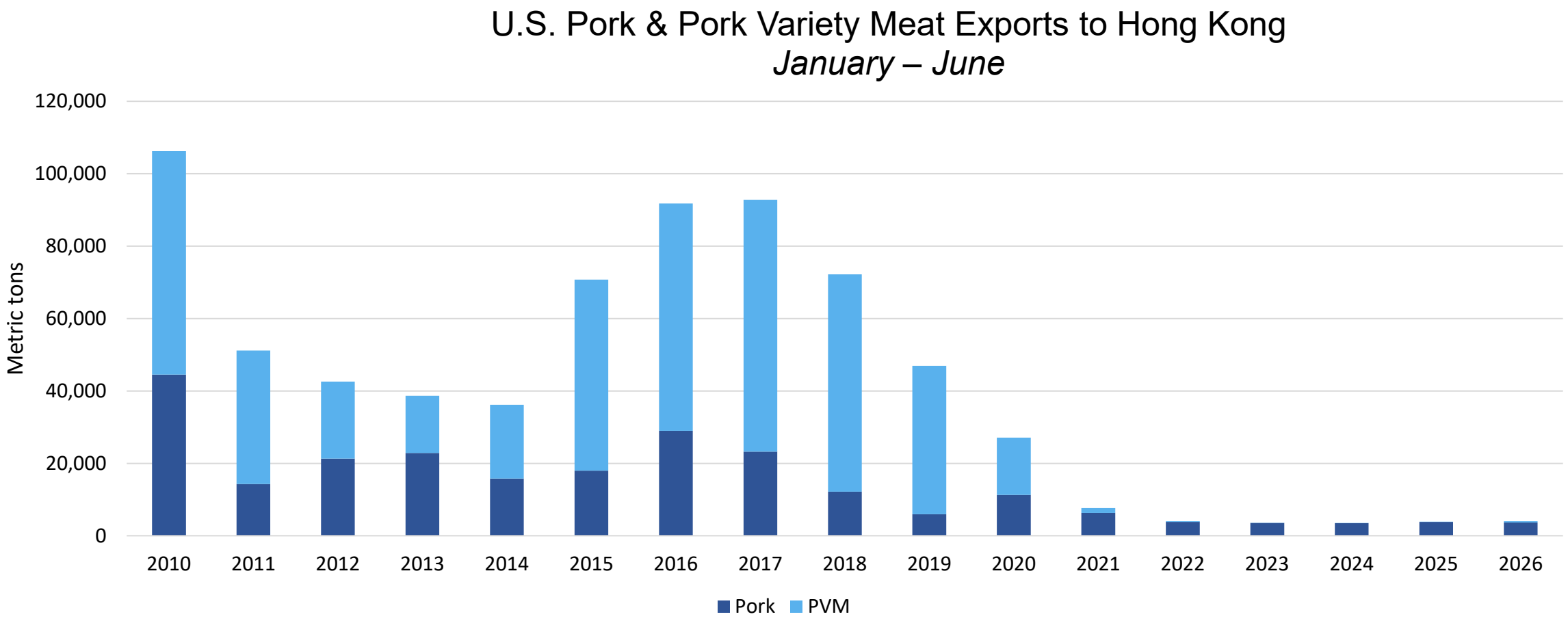
January – June 2026 pork and variety meat exports to China totaled 208,333 mt, up 15%; value was $434 million, unchanged from last year



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

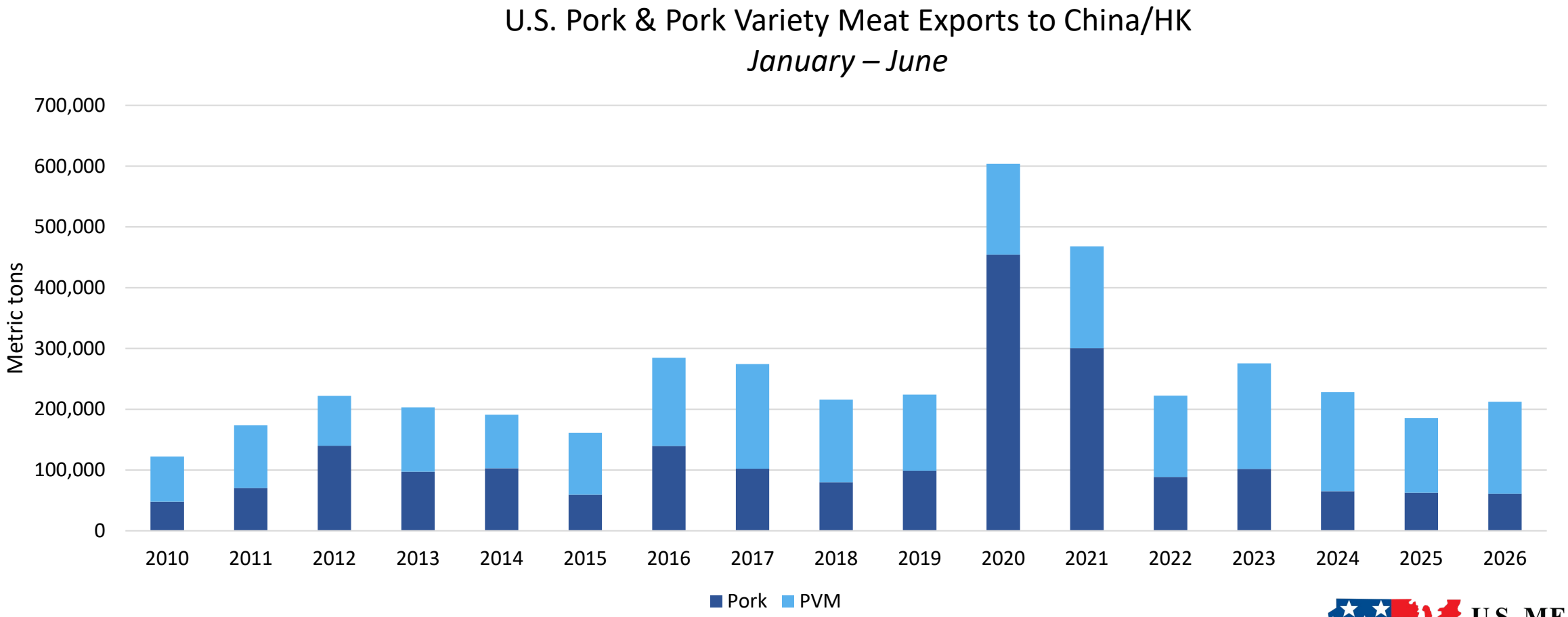
January – June 2026 pork and pork variety meat exports to Hong Kong totaled 4,006 mt, up 2%; value was $18.4 million, up 22%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

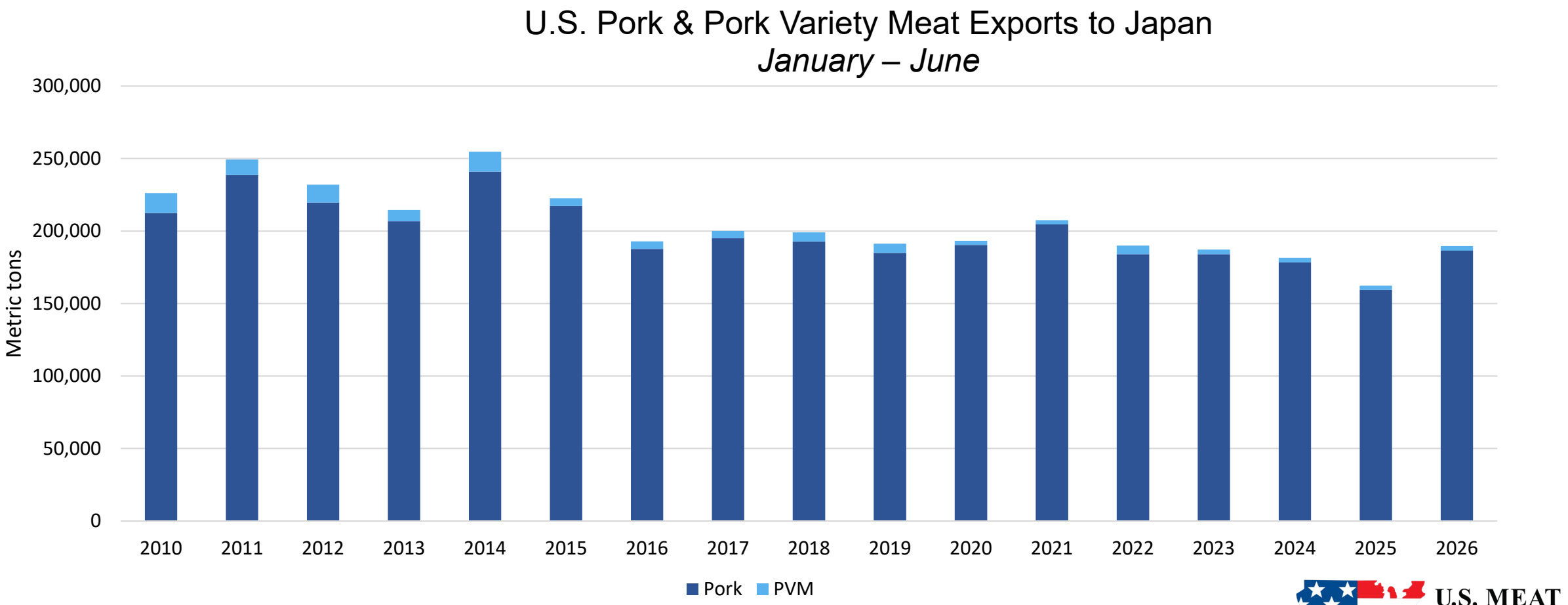
January – June 2026 combined pork and pork variety meat exports to China/Hong Kong totaled 212,339 mt, up 14%; value was $453 million, unchanged from last year



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

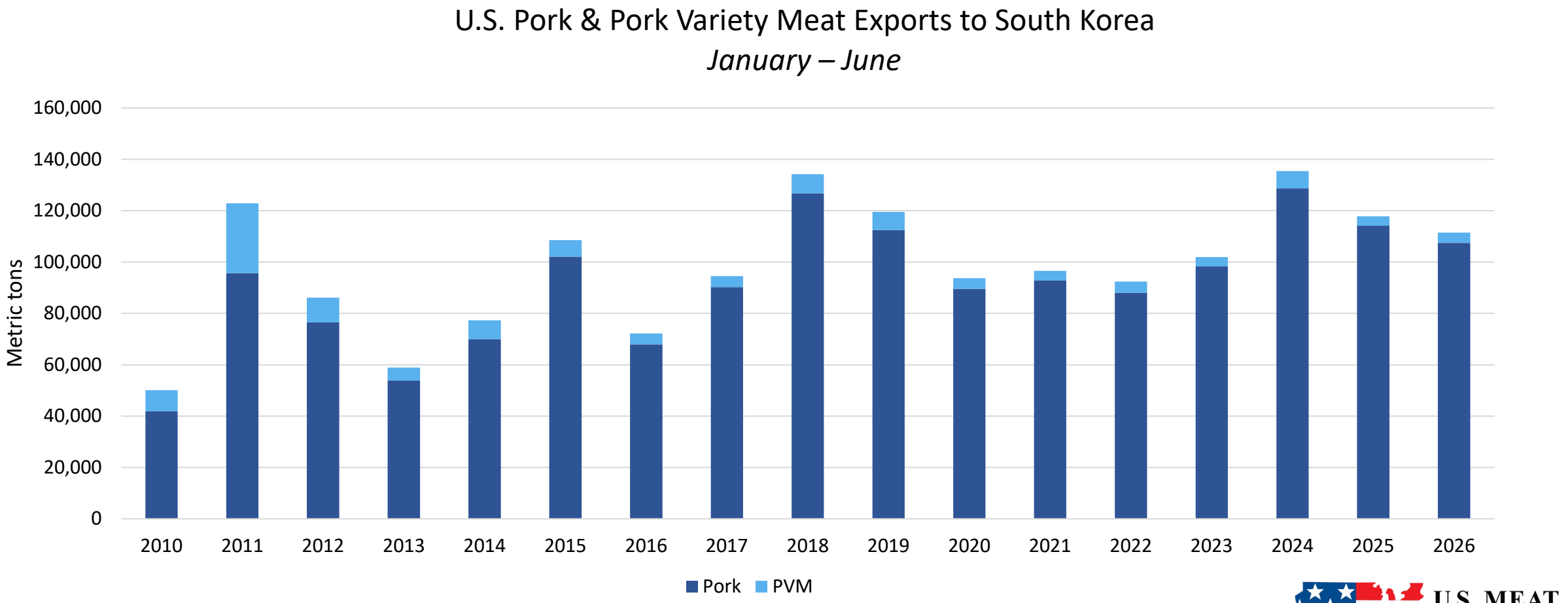
January – June 2026 pork and pork variety meat exports to Japan totaled 189,707 mt, up 17%; value was $721 million, up 12%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

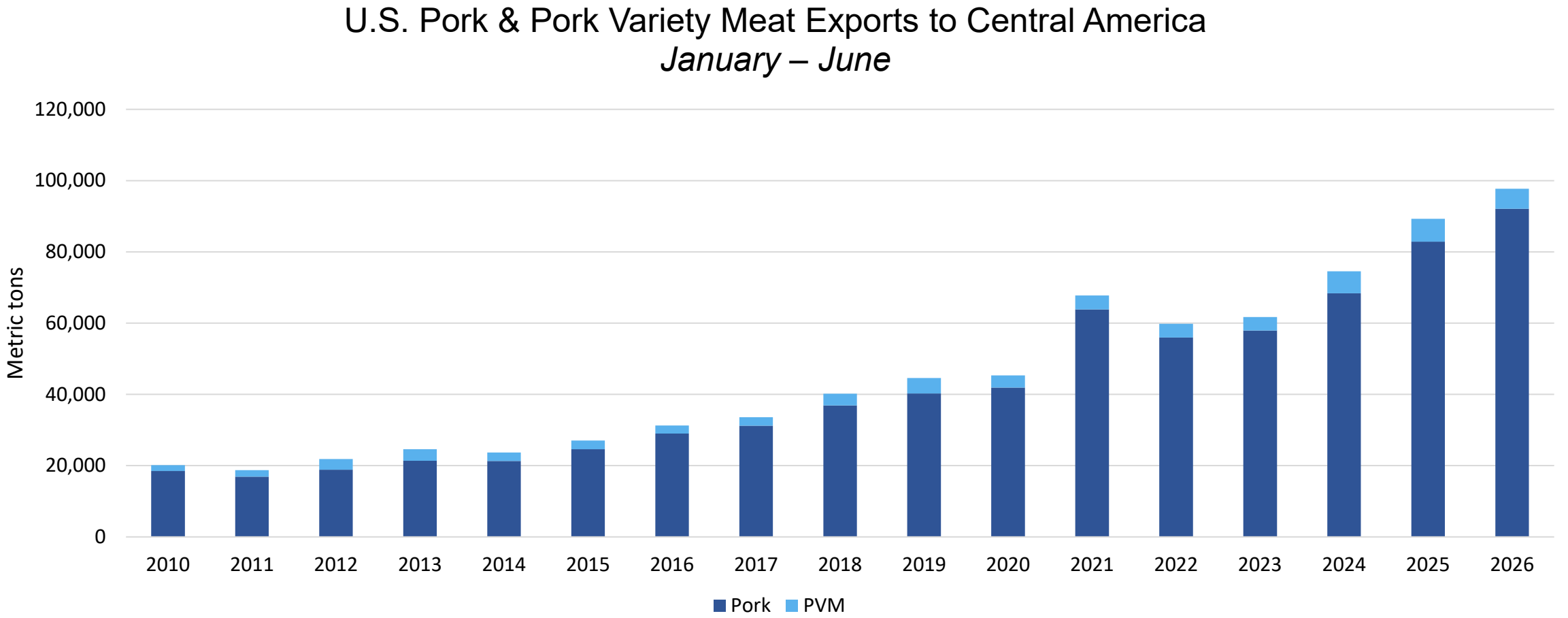
January – June 2026 pork and pork variety meat exports to South Korea totaled 111,458 mt, down 5%; value was $366 million, down 3%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

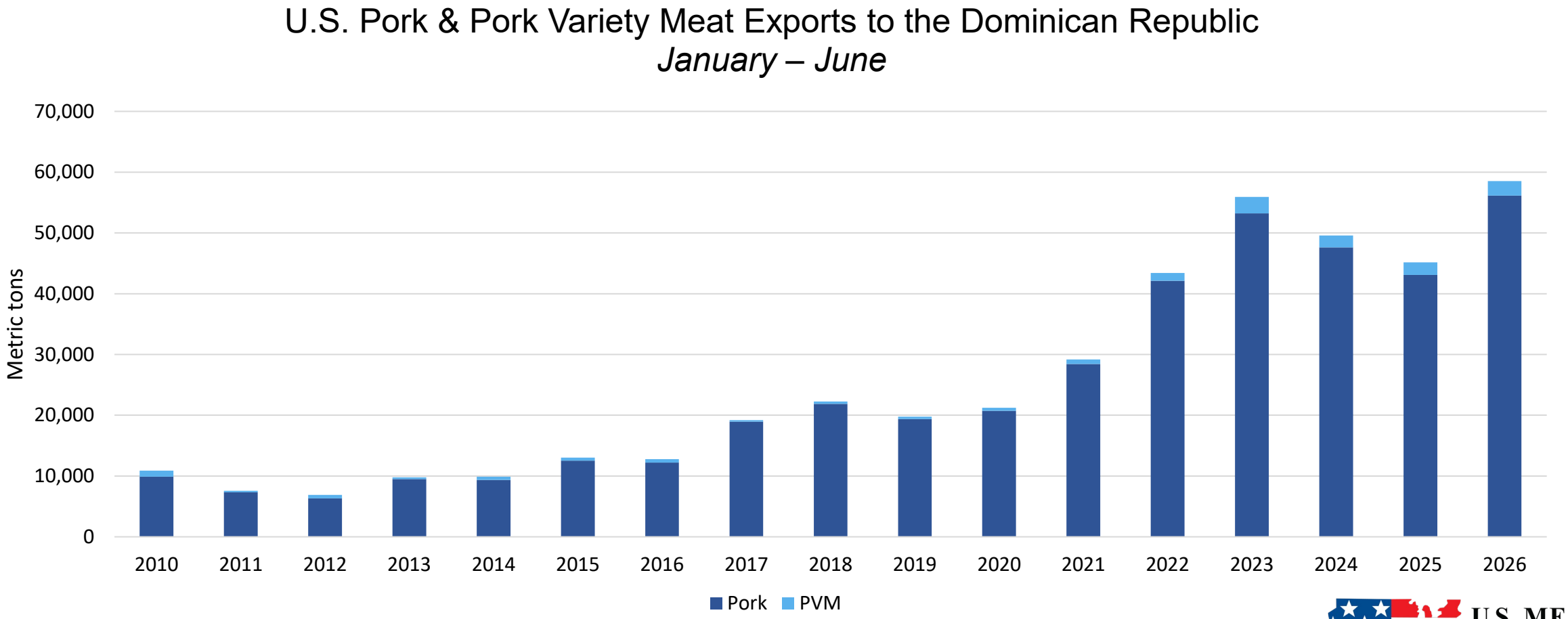
January – June 2026 pork and pork variety meat exports to Central America totaled 97,737 mt, up 9% and on a record pace; value was $324 million, up 15% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

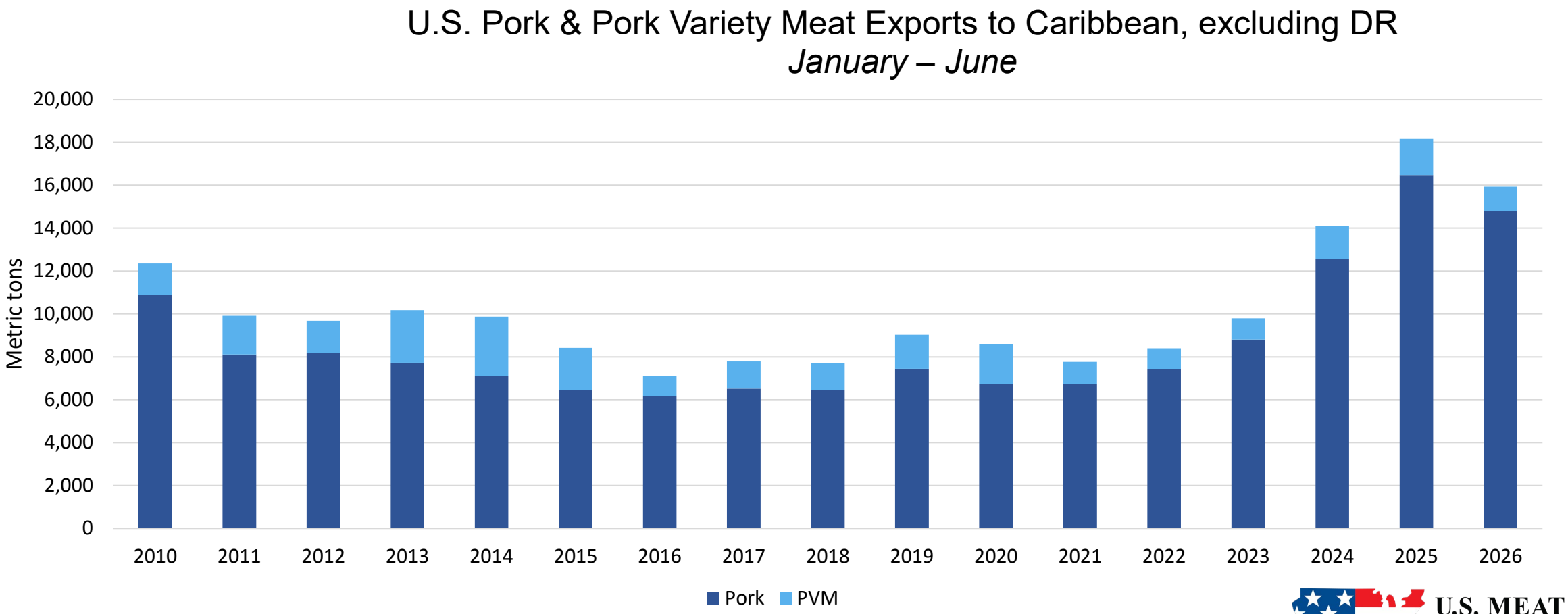
January – June 2026 pork and variety meat exports to the Dominican Republic totaled 58,518 mt, up 30% and on a record pace; value was $170 million, up 29% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

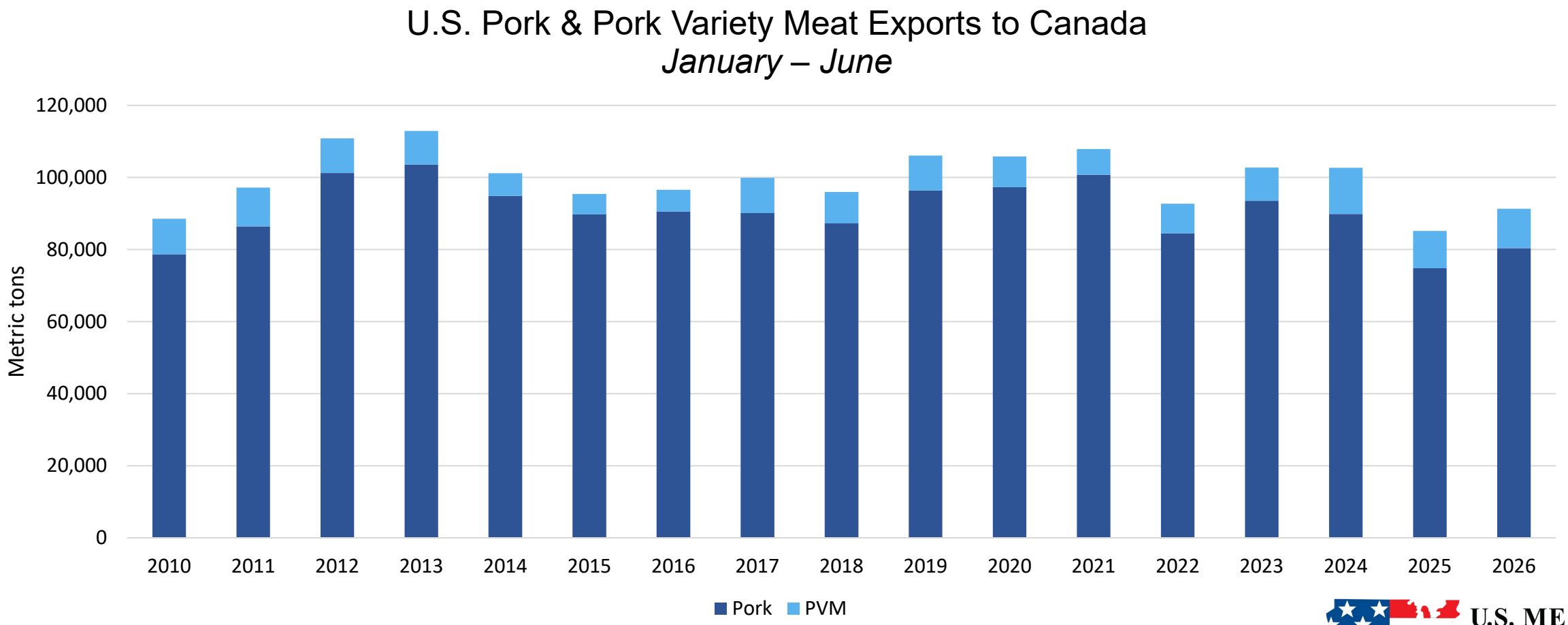
January – June 2026 pork and pork variety meat exports to the Caribbean (excluding DR) totaled 15,921 mt, down 12%; value was $54.9 million, down 9%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

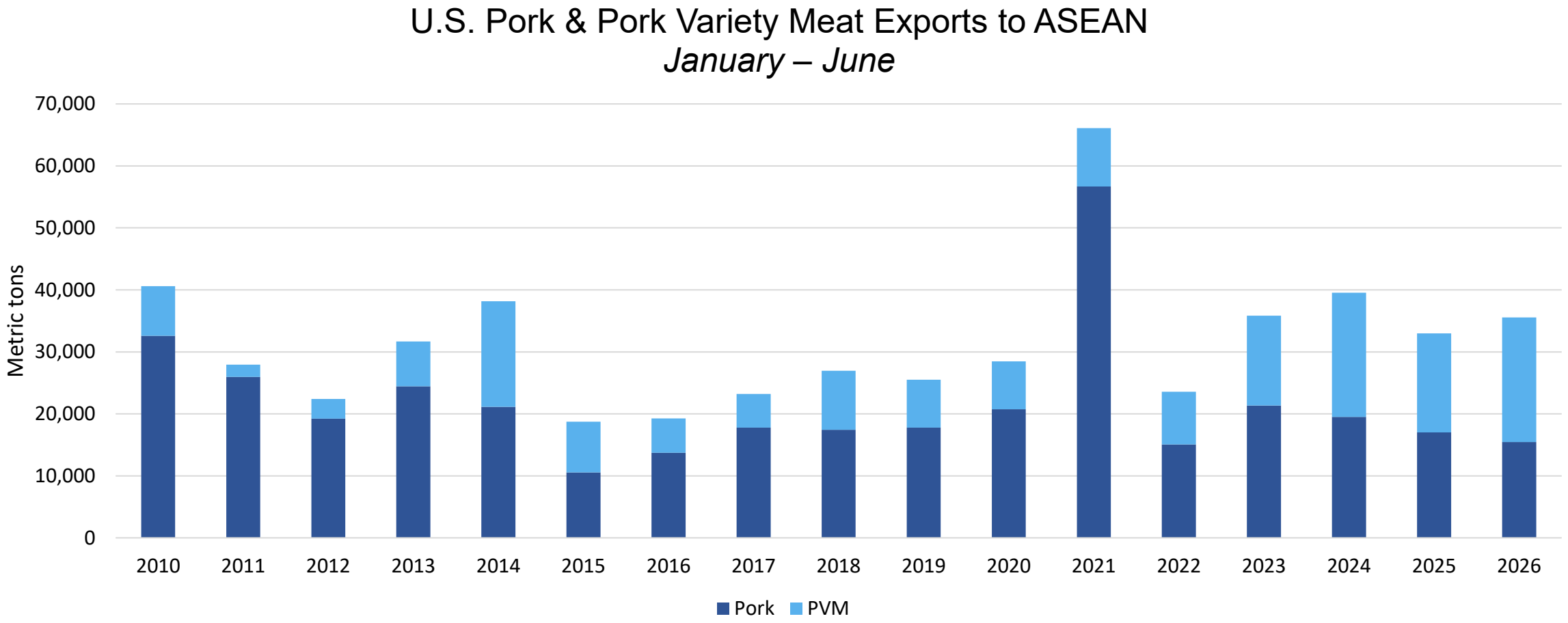
January – June 2026 pork and pork variety meat exports to Canada totaled 91,300, up 7%; value was $365 million, up 5%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

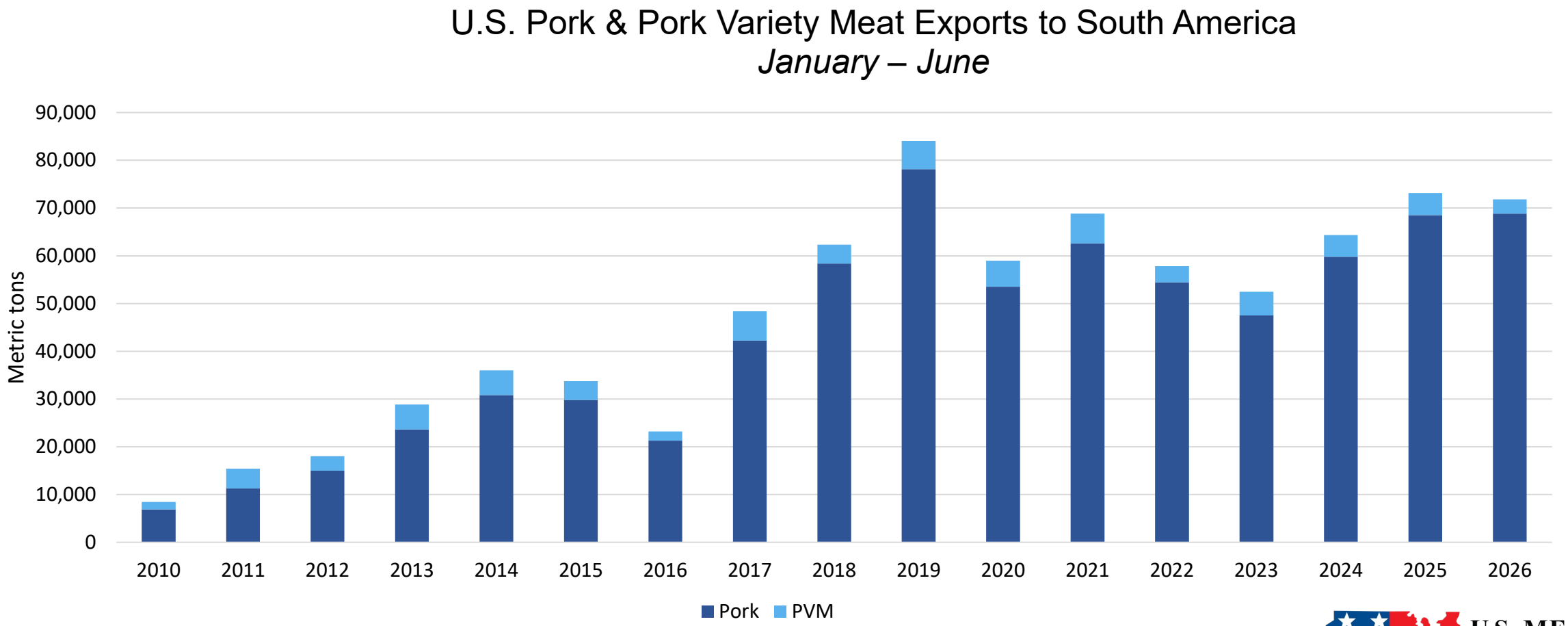
January – June 2026 pork and variety meat exports to the ASEAN region totaled 35,565 mt, up 8%; value was $81.5 million, unchanged from last year



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

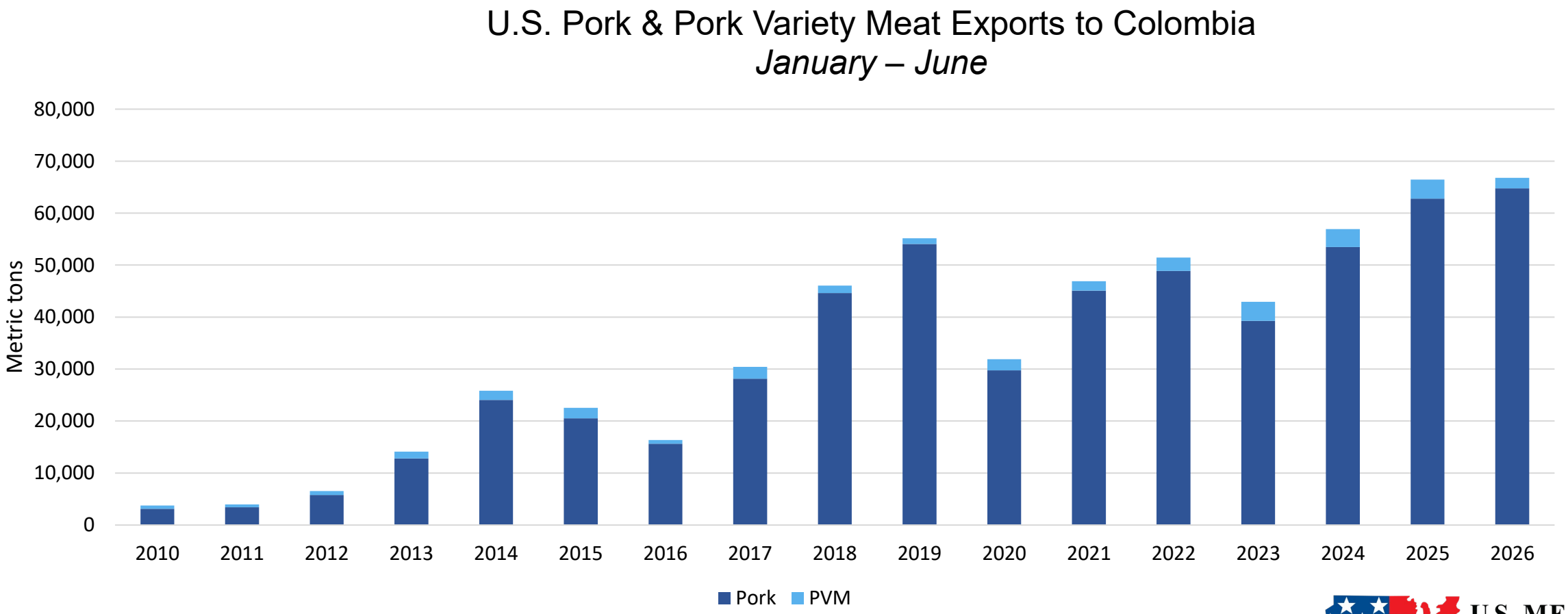
January – June 2026 pork and pork variety meat exports to South America totaled 71,804 mt, down 2%; value was $218 million, unchanged from last year



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF, includes Colombia

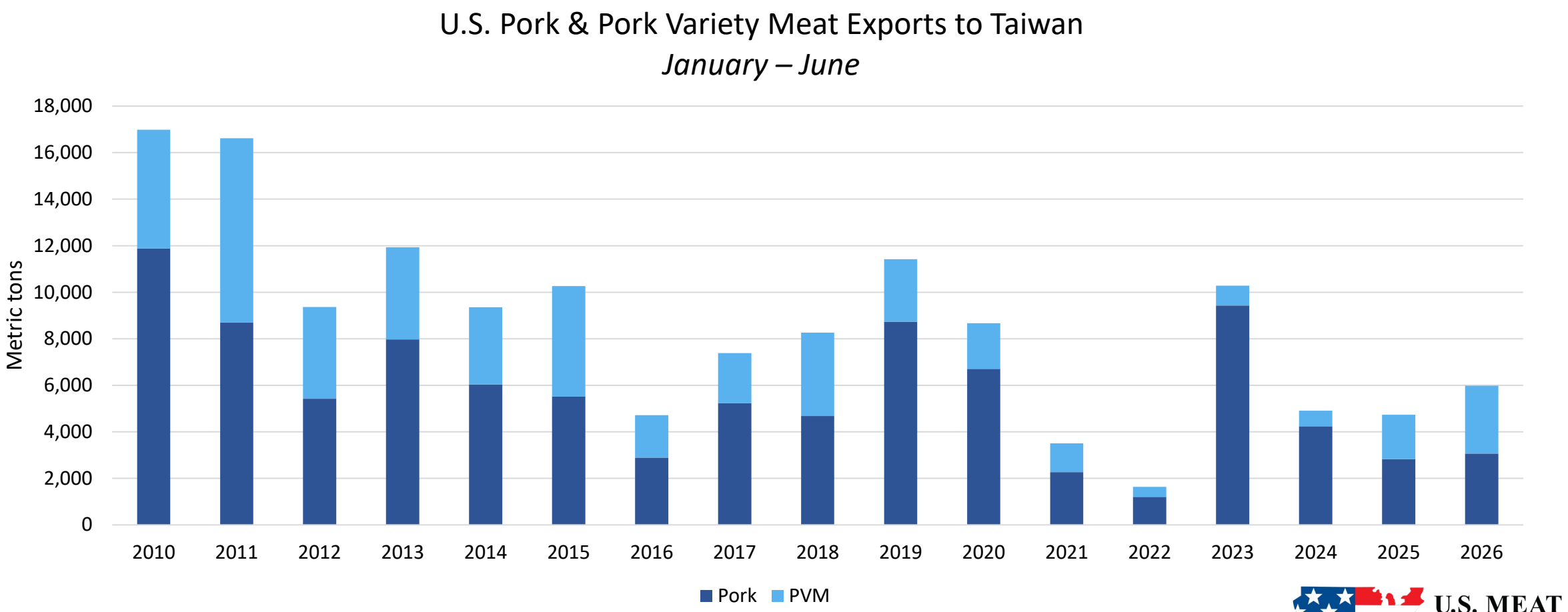
January – June 2026 pork and pork variety meat exports to Colombia totaled 66,788 mt, up 1%; value was $193 million, up 1%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

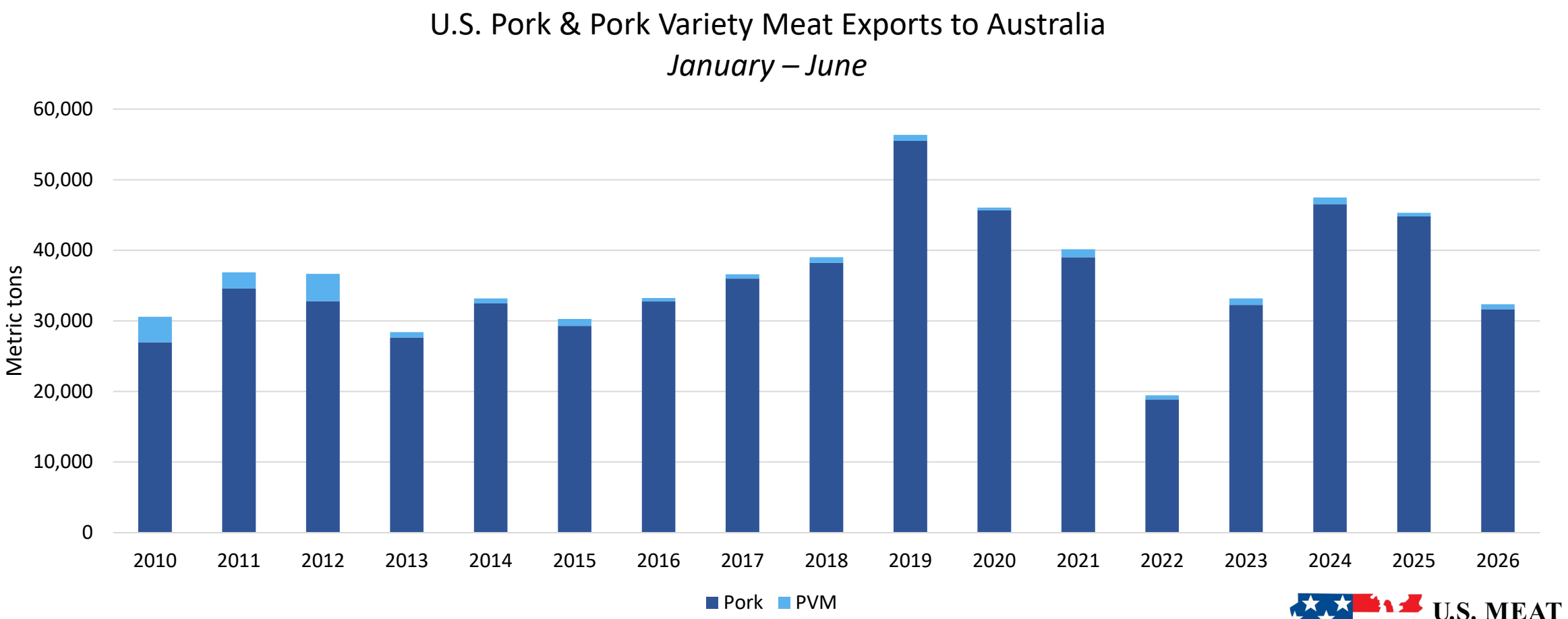
January – June 2026 pork and pork variety meat exports to Taiwan totaled 5,983 mt, up 26%; value was $13.5 million, up 19%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

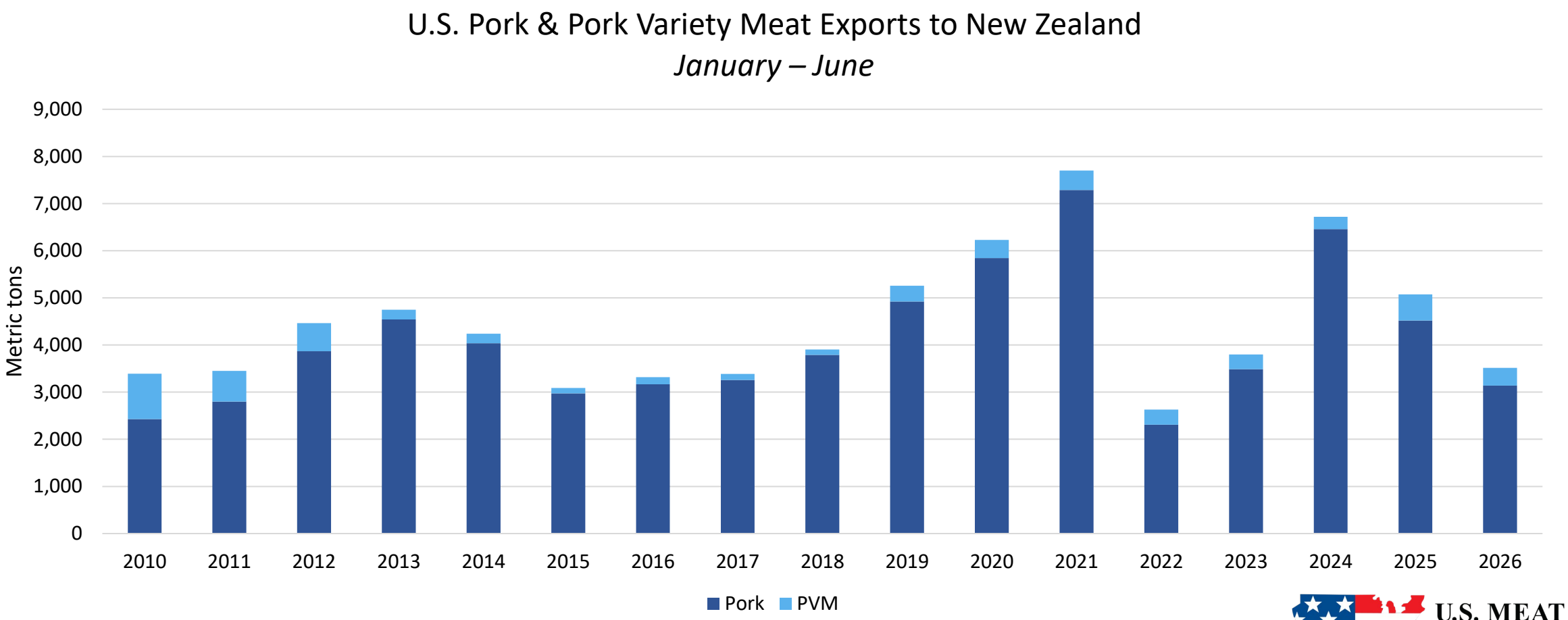
January – June 2026 pork and pork variety meat exports to Australia totaled 32,371 mt, down 29%; value was $119 million, down 27%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

January – June 2026 pork and pork variety meat exports to New Zealand totaled 3,513 mt, down 31%, value was $16.2 million, down 26%



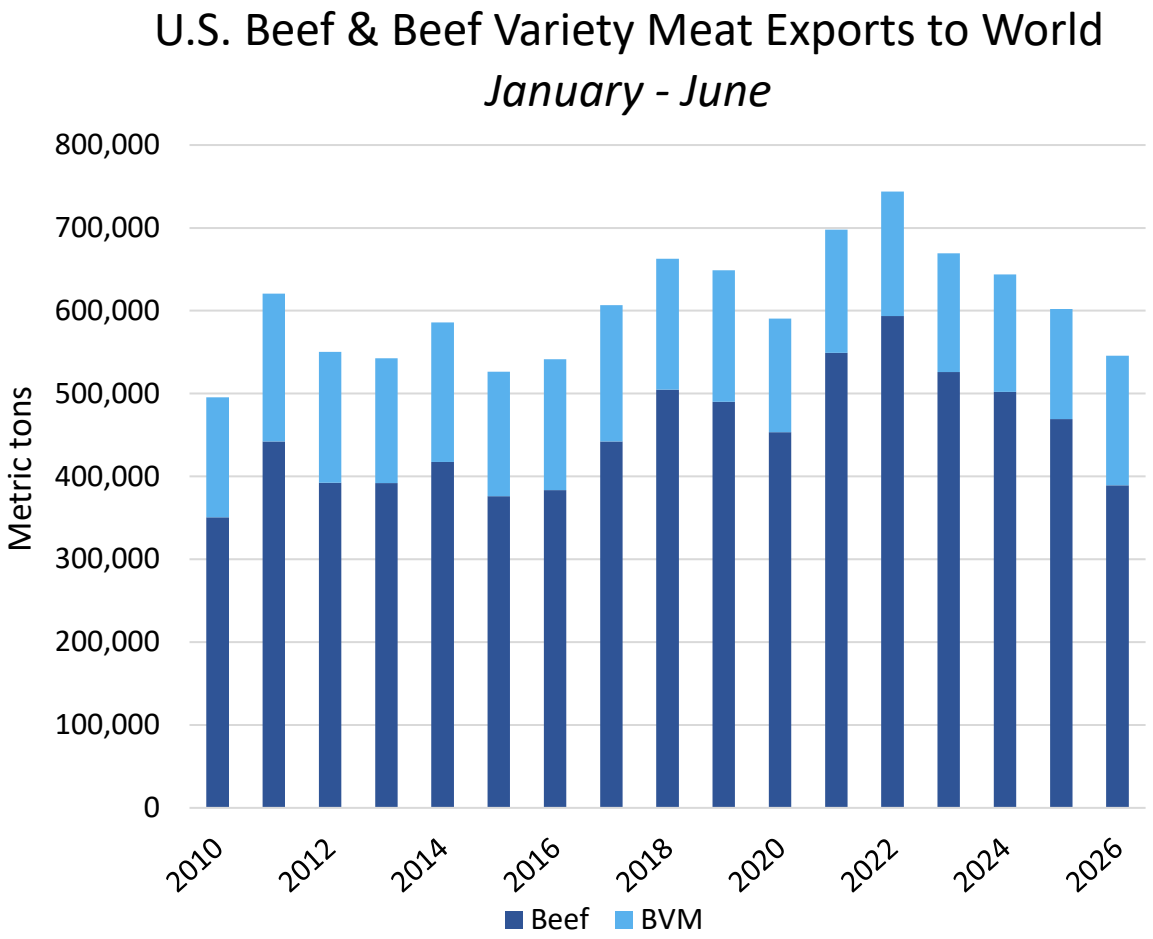
U.S. MEAT EXPORT FEDERATION

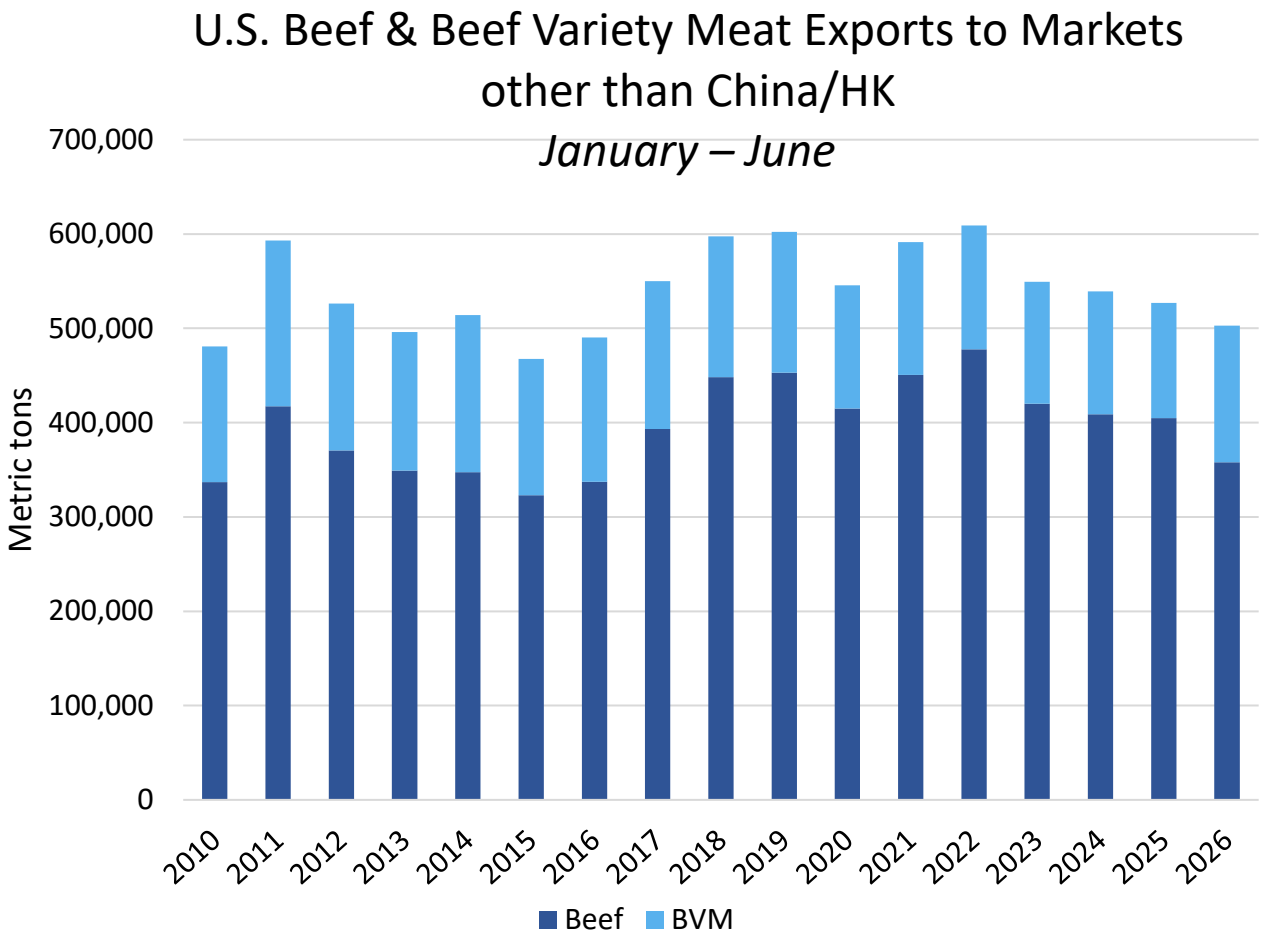
Source: USDA/FAS, USMEF



U.S. Beef Export Details

January - June 2026 U.S. beef and beef variety meat exports to the world totaled 545,649 mt, down 9%, valued at $4.736 billion, down 4%; exports to markets other than China/HK were 502,767 mt, down 5%, with value of $4.335 billion, up 2%

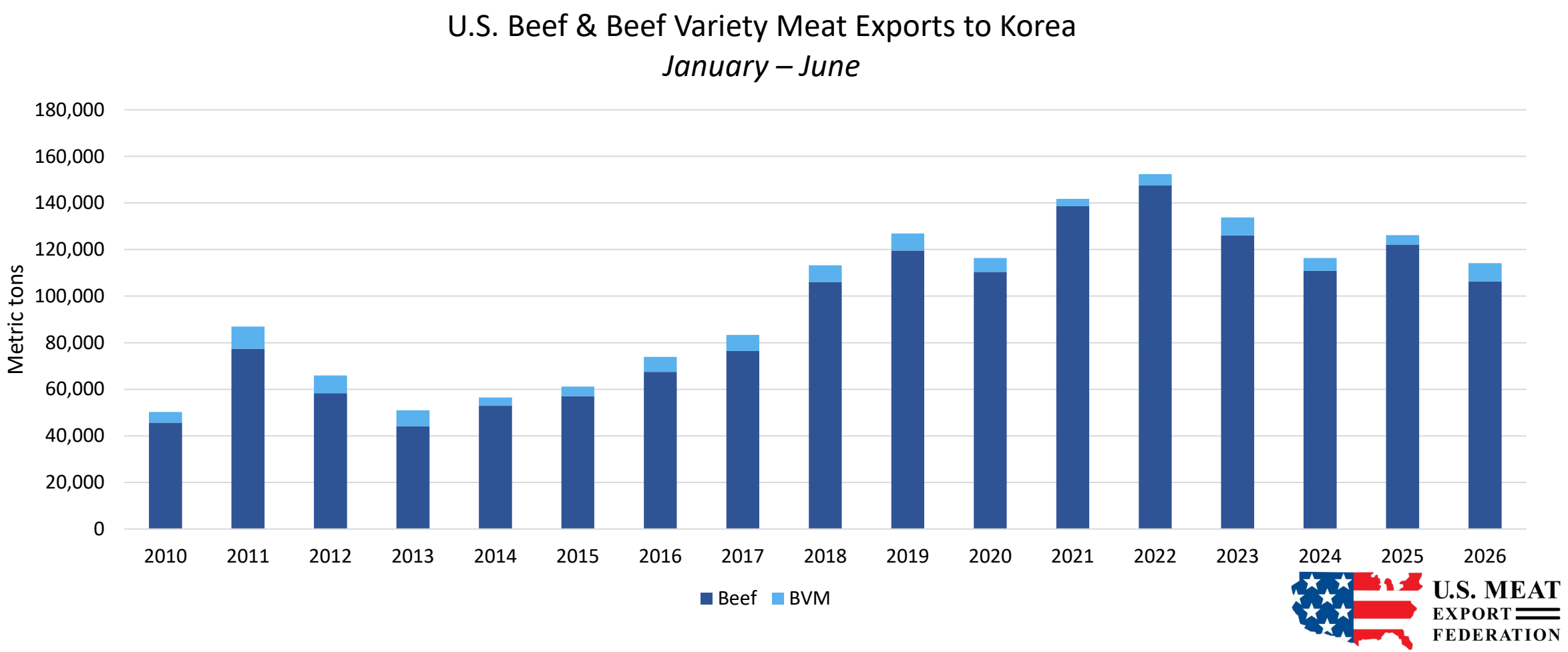




U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

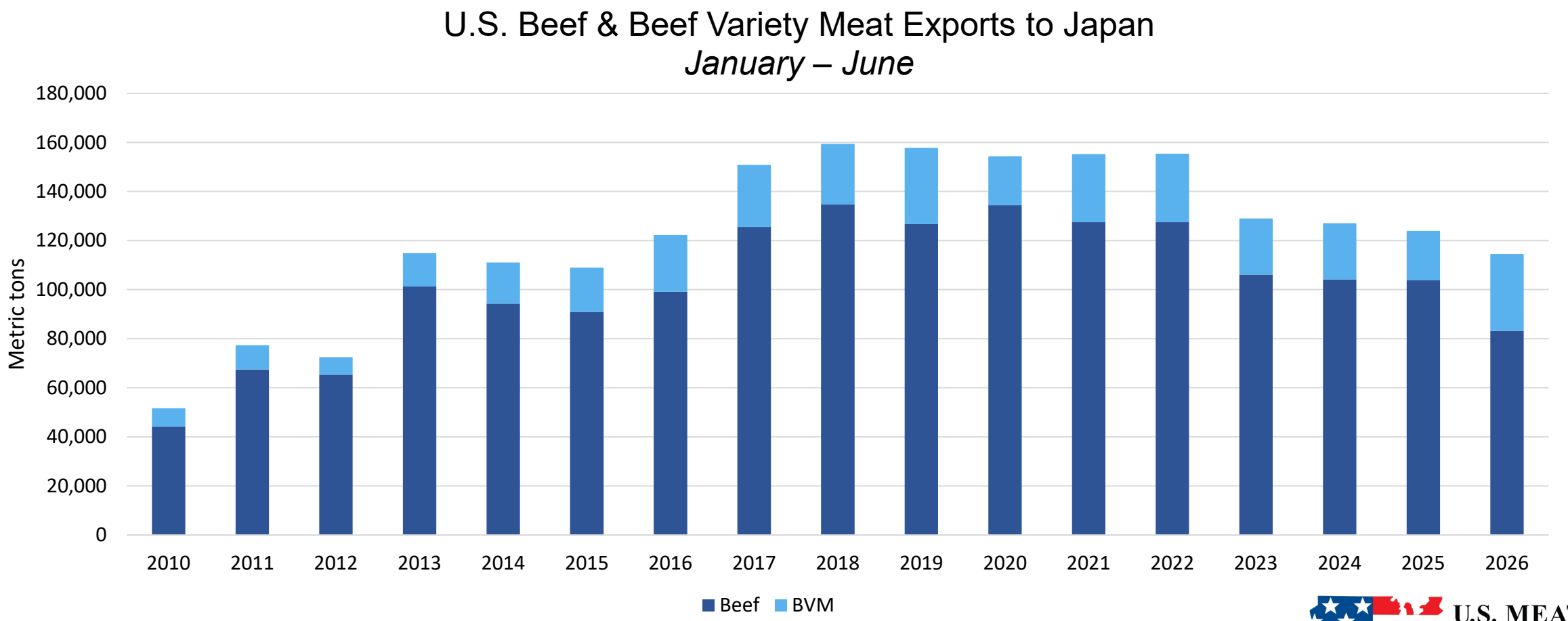
January - June 2026 beef and beef variety meat exports to South Korea totaled 114,143 mt, down 10%; value was $1.142 billion, down 5%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

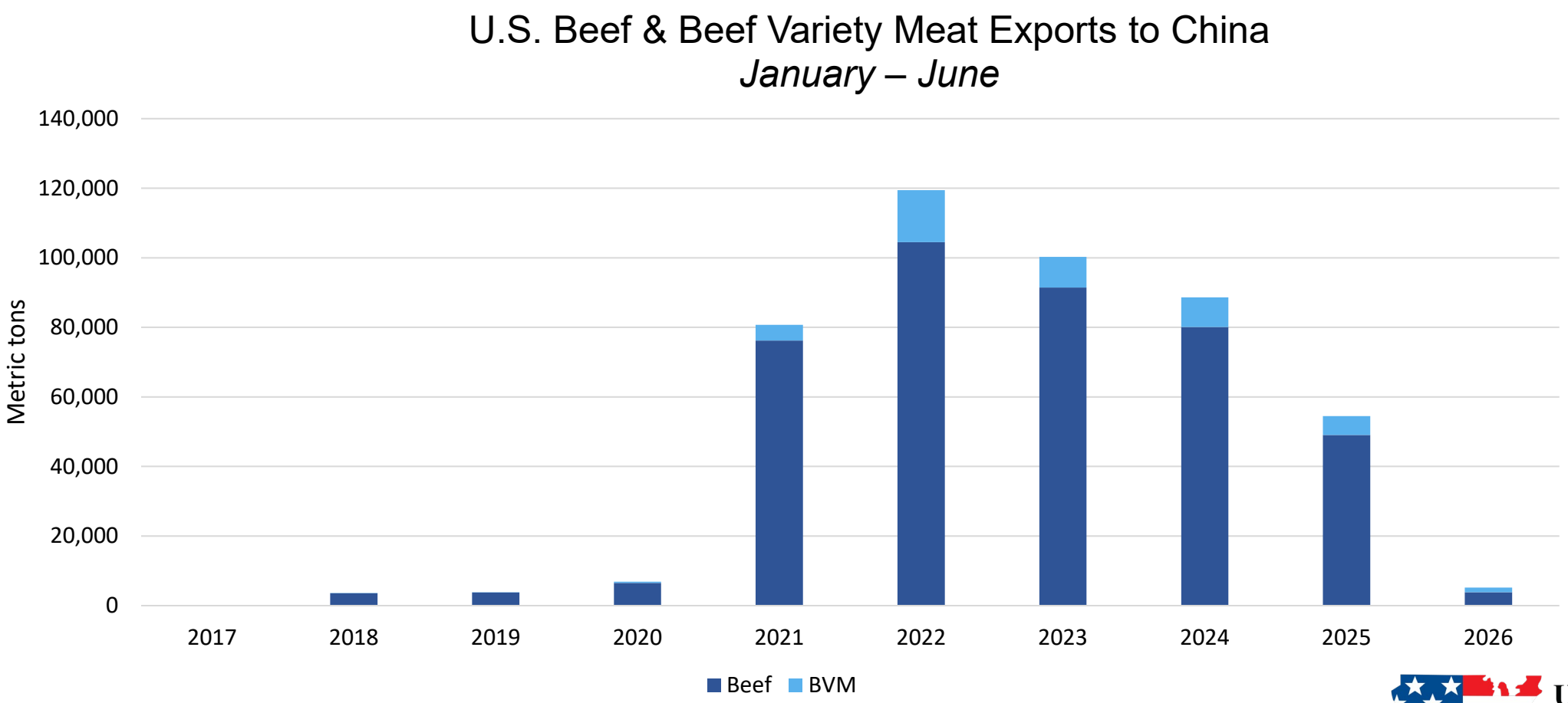
January – June 2026 beef and beef variety meat exports to Japan totaled 114,476 mt, down 8%, value was $900 million, down 2%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

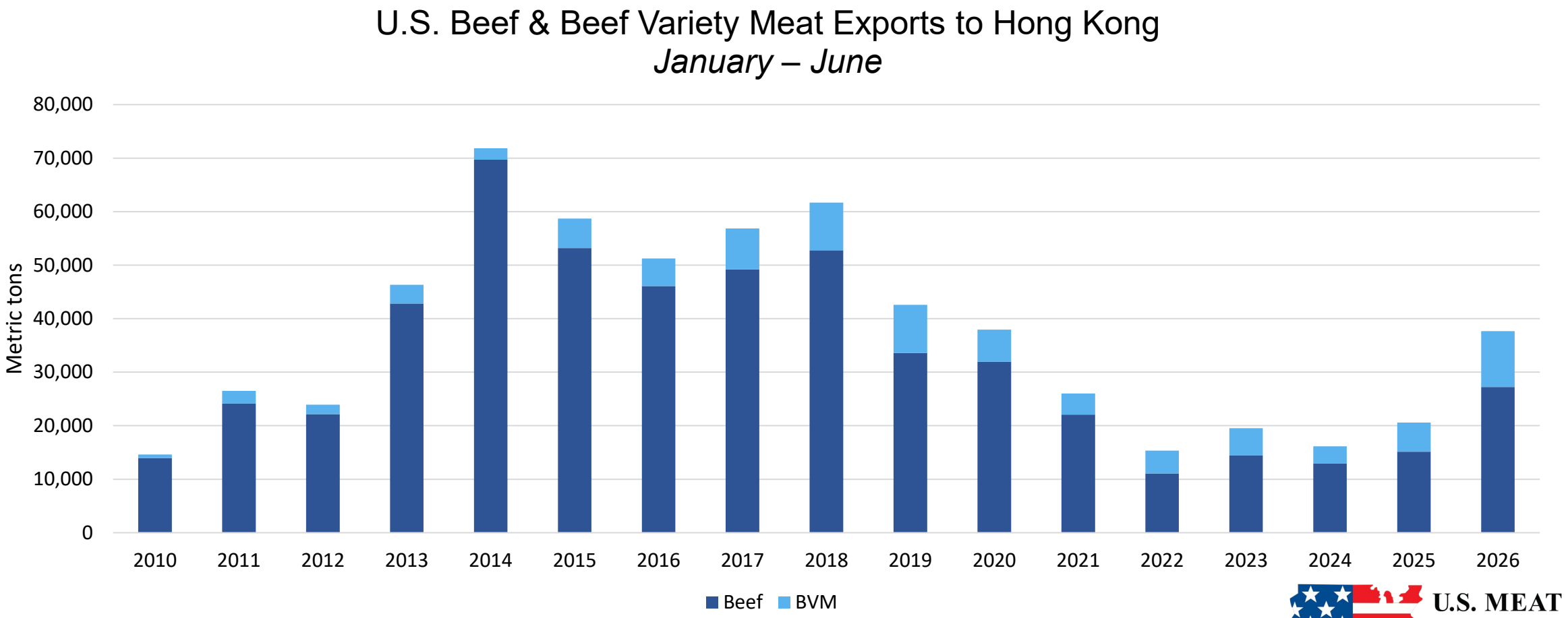
January – June 2026 beef and beef variety meat exports to China totaled 5,202 mt, down 90%; value was $28.6 million, down 94%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

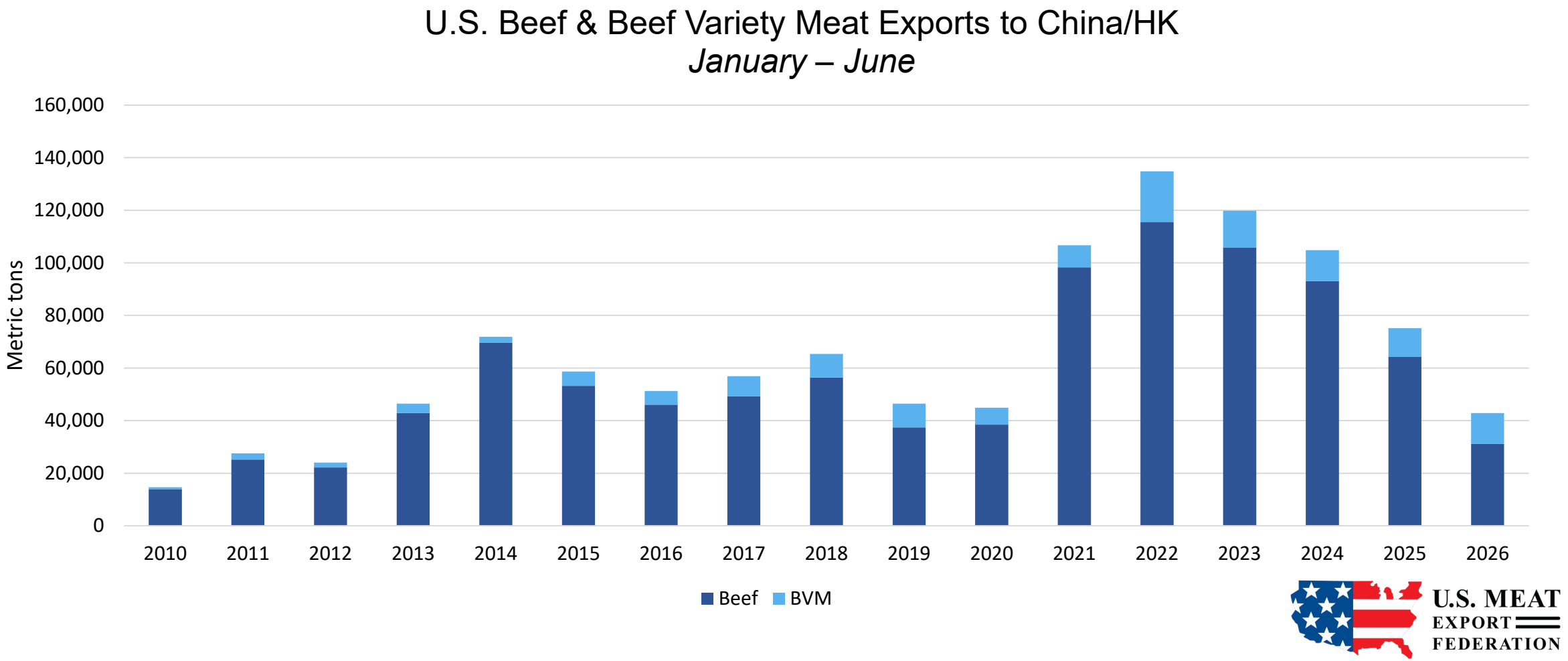
January – June 2026 beef and beef variety meat exports to Hong Kong totaled 37,680 mt, up 83%, value was $373 million, up 88%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

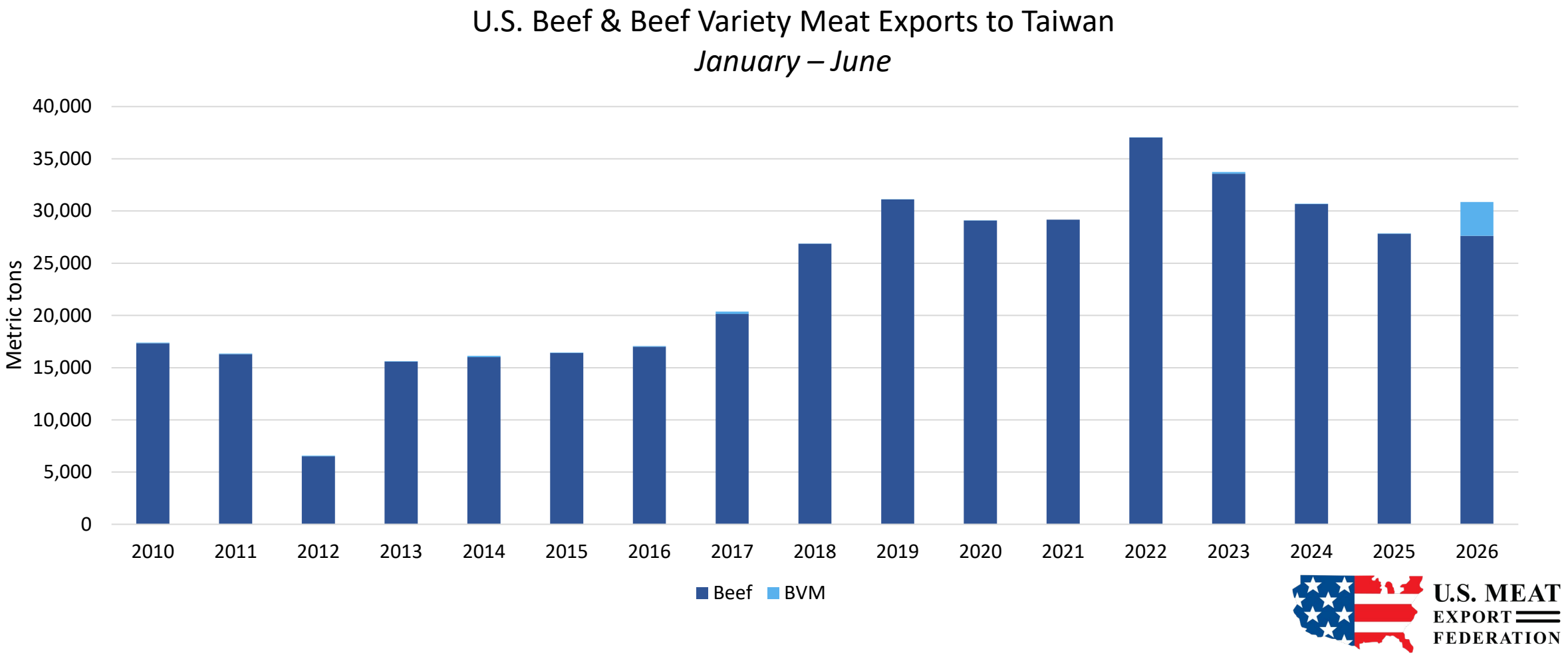
January – June 2026 beef/bvm exports to China/Hong Kong totaled 42,882 mt, down 43%; value was $401 million, down 40%



U.S. MEAT EXPORT FEDERATION

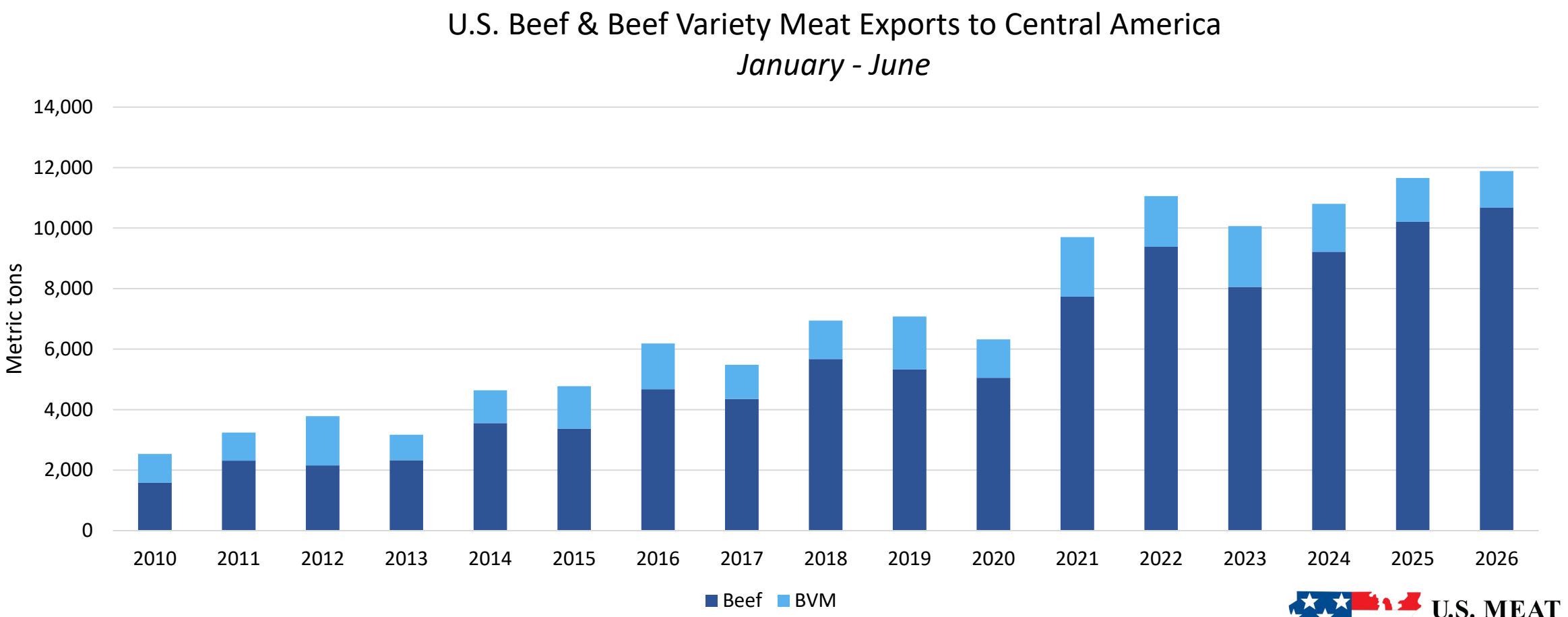
Source: USDA/FAS, USMEF

January – June 2026 beef and beef variety meat exports to Taiwan totaled 30,854 mt, up 11%; value was $359 million, up 12%



Source: USDA/FAS, USMEF

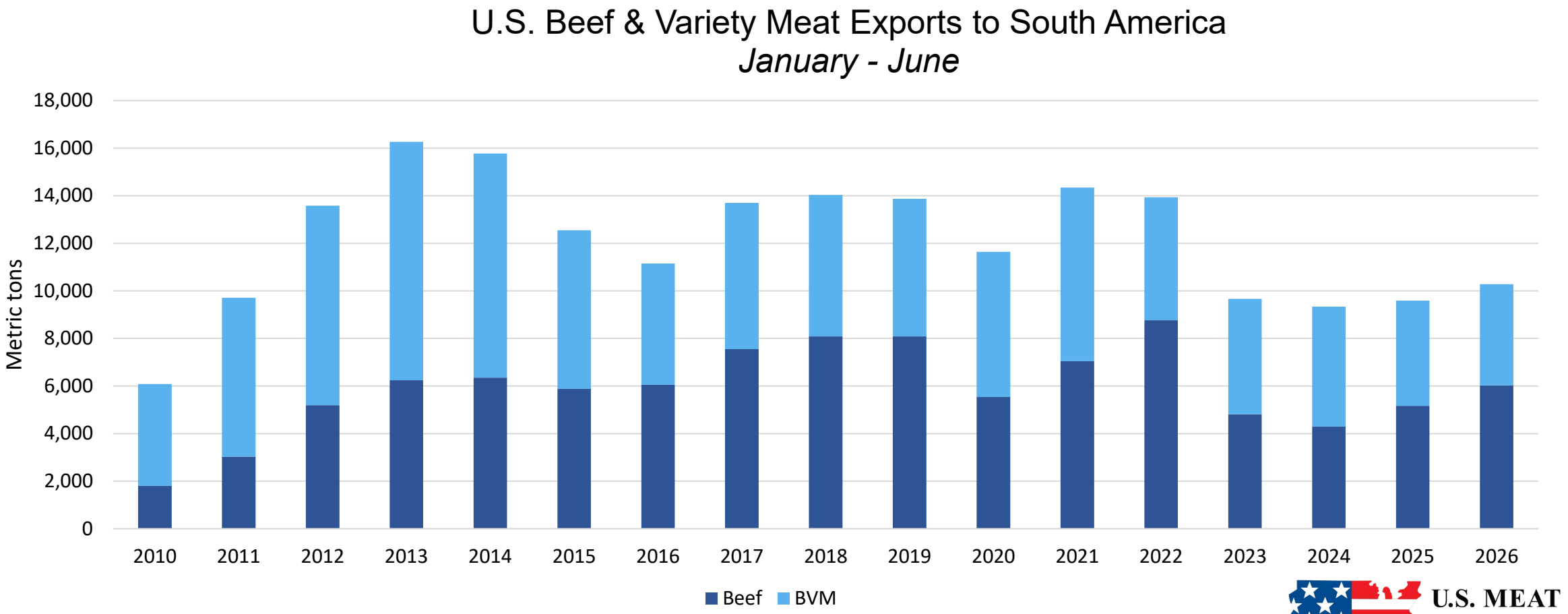
January – June 2026 beef and beef variety meat exports to Central America totaled 11,886 mt, up 2% and on a record pace; value was $121 million, up 17% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

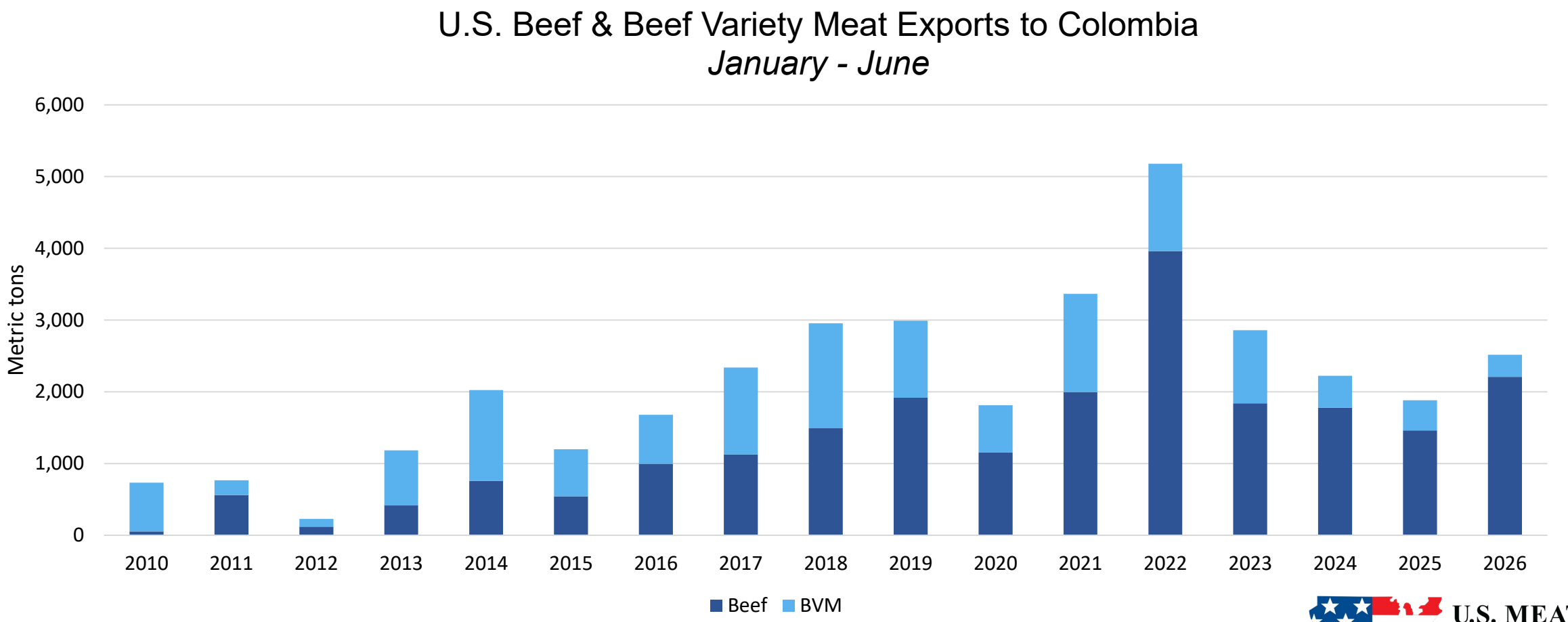
January – June 2026 beef and beef variety meat exports to South America totaled 10,278 mt, up 7%; value was $91.3 million, up 29%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF. Includes Colombia

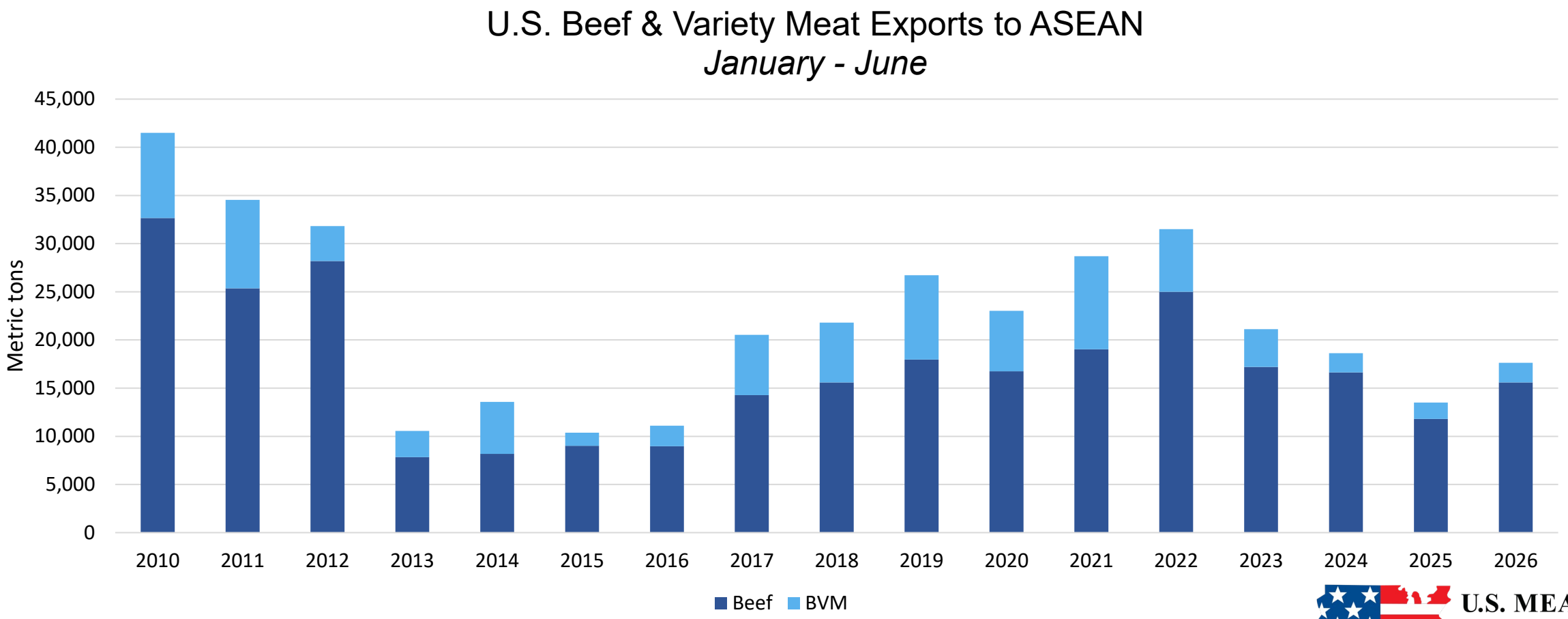
January – June 2026 beef and beef variety meat exports to Colombia totaled 2,518 mt, up 34%; value was $31 million, up 89%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

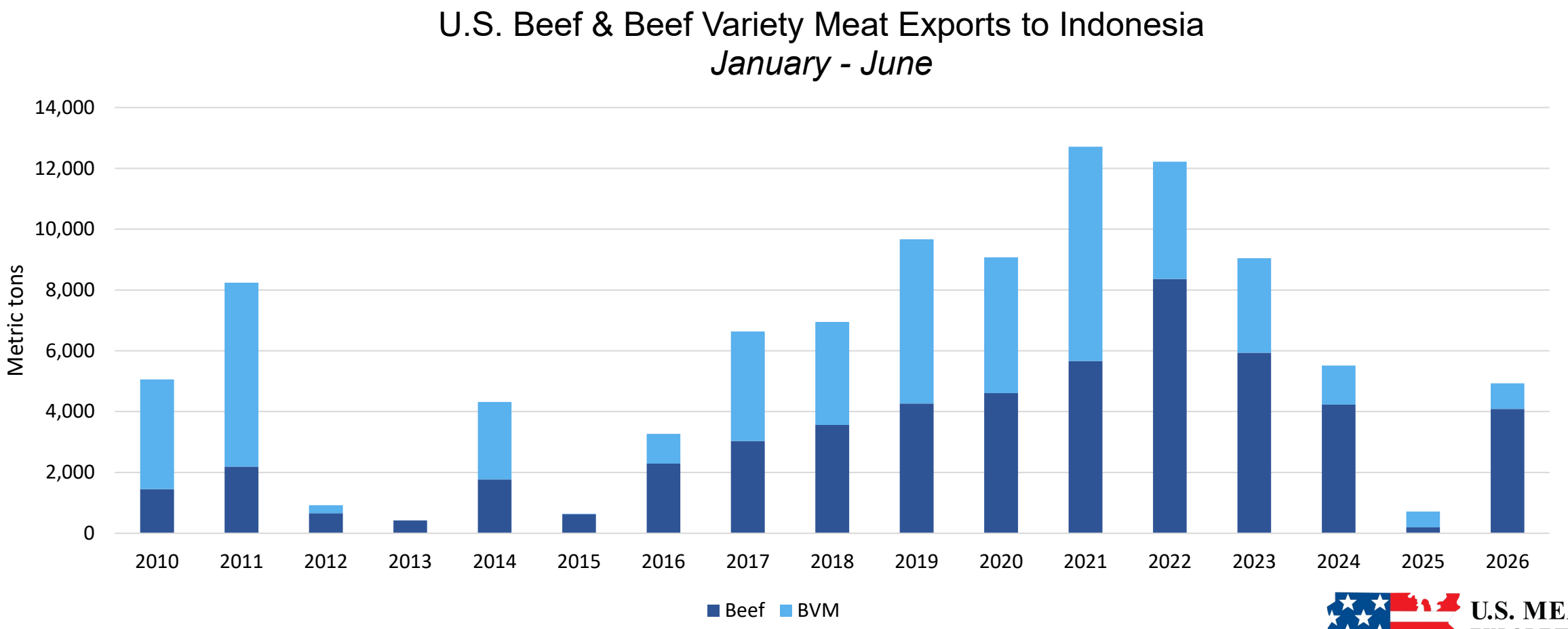
January – June 2026 beef and beef variety meat exports to the ASEAN region totaled 17,640 mt, up 31%; value was $1 million, up 43%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

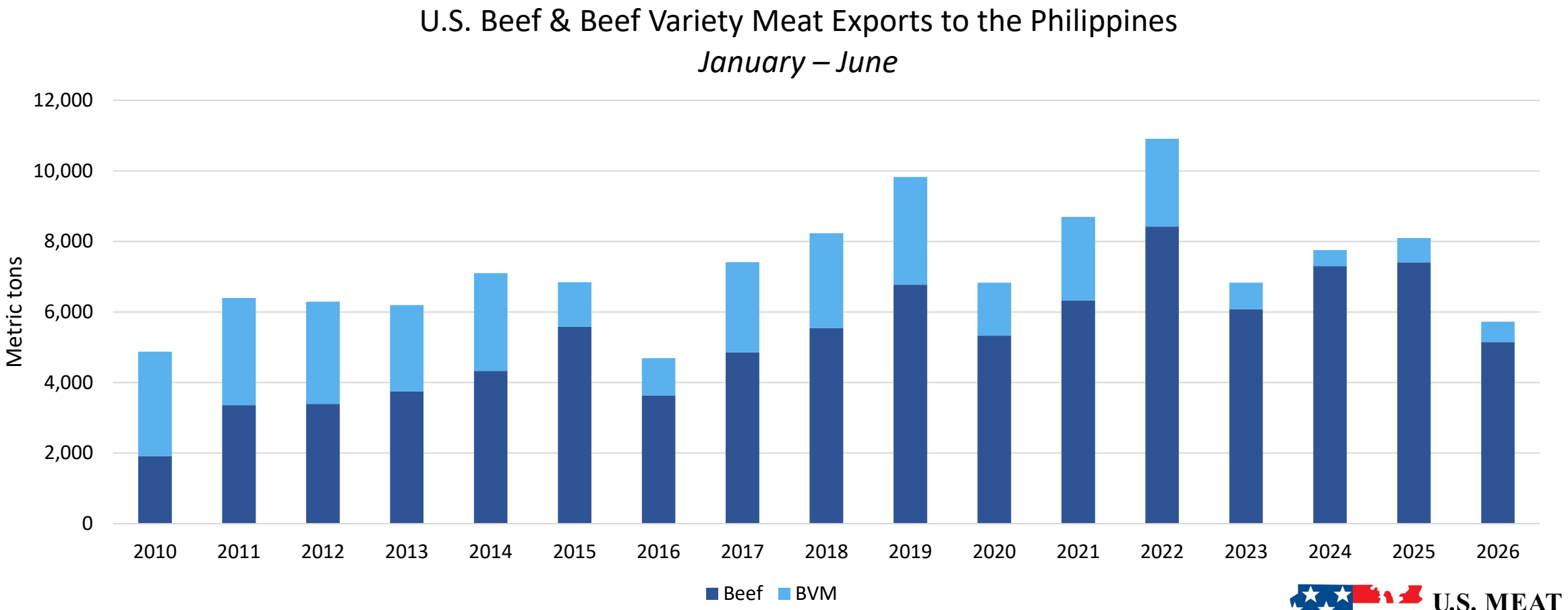
January – June 2026 beef and beef variety meat exports to Indonesia totaled 4,927 mt, up 591%; value was $40.3 million, up 1,548%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

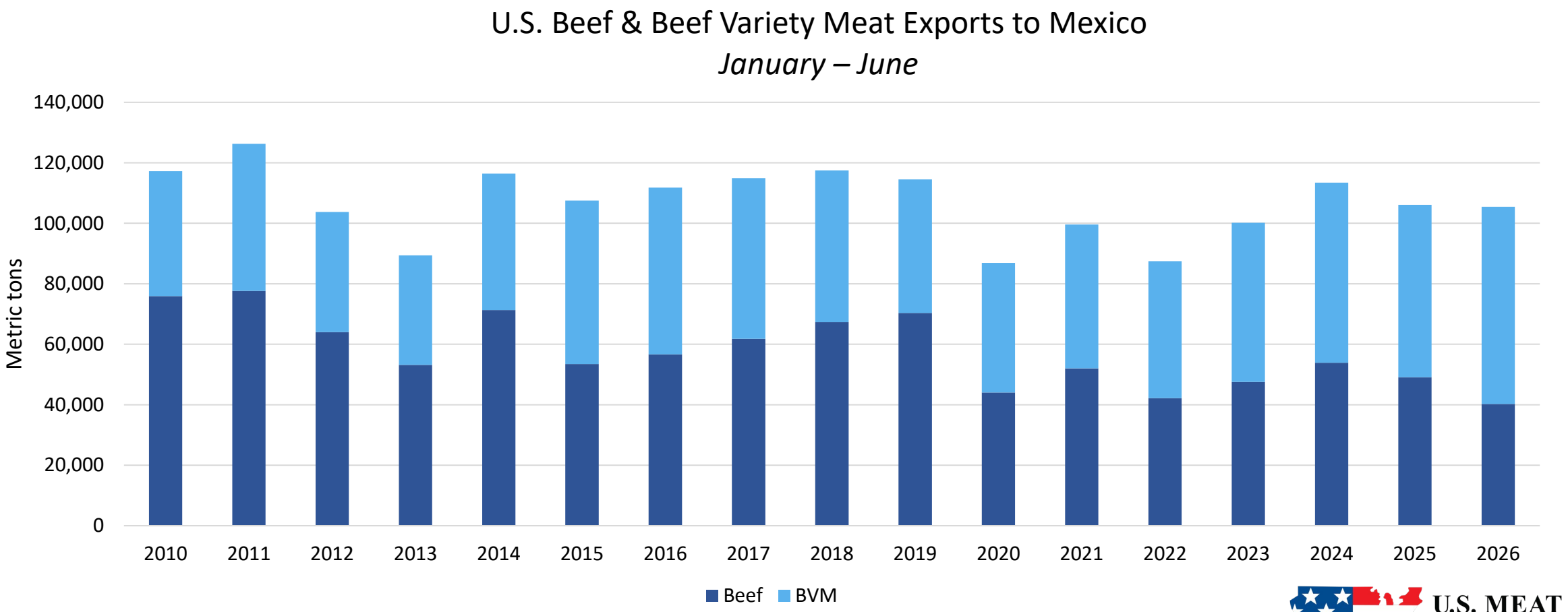
January – June 2026 beef and beef variety meat exports to the Philippines totaled 5,728 mt, down 29%; value was $53.2 million, down 20%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

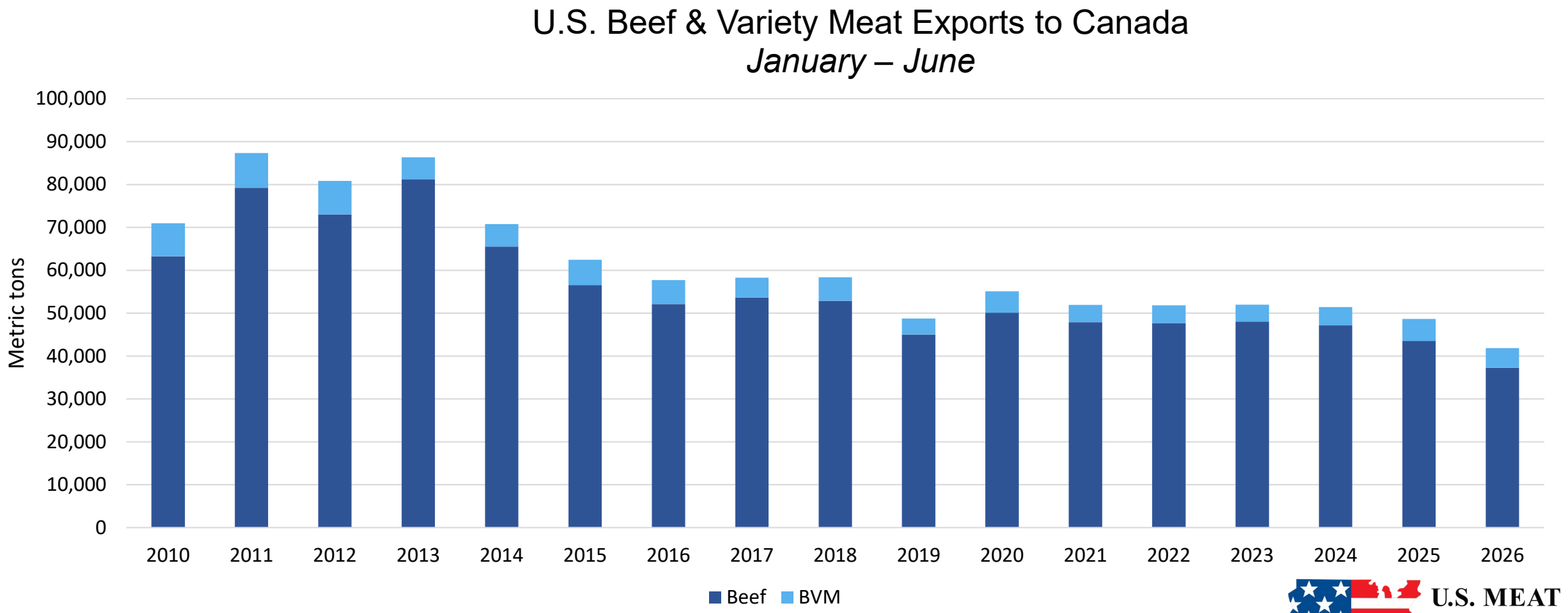
January – June 2026 beef and beef variety meat exports to Mexico totaled 105,471 mt, down 1%; value was $663 million, up 2%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

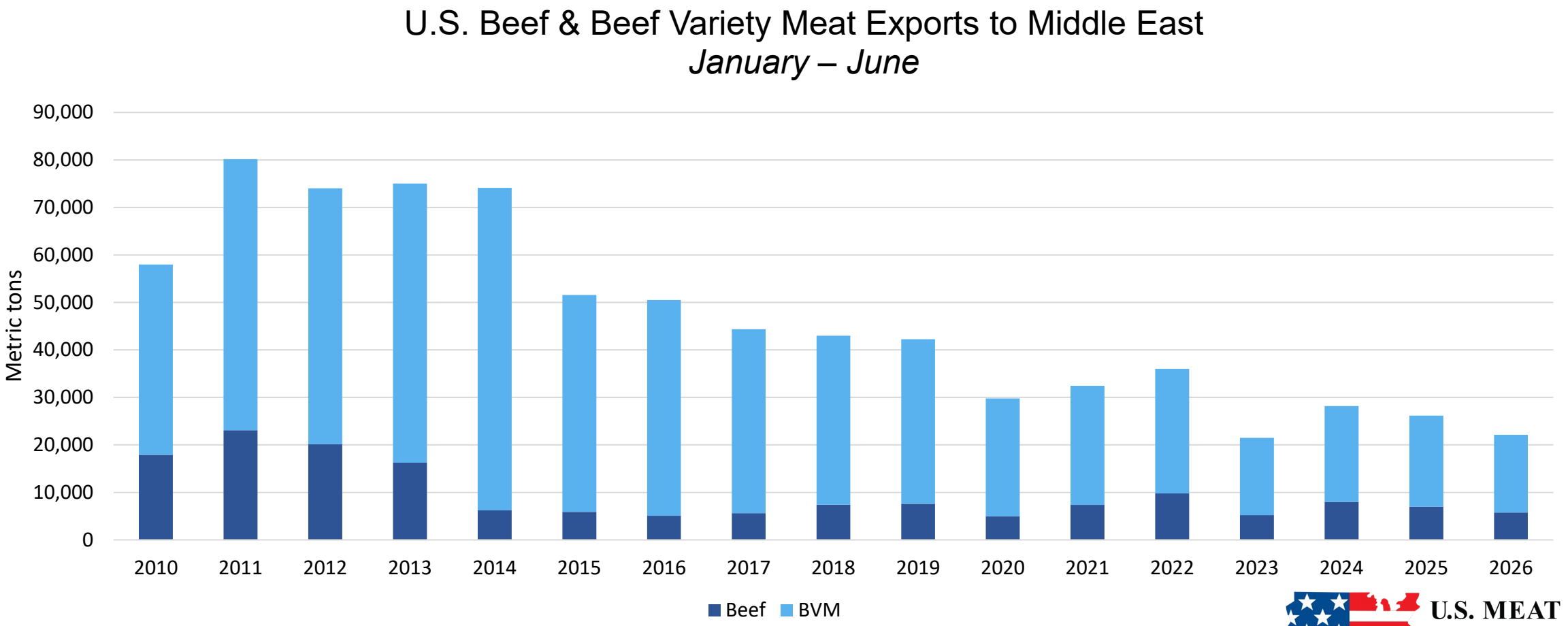
January – June 2026 beef and beef variety meat exports to Canada totaled 41,866 mt, down 14%; value was $390 million, down 9%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

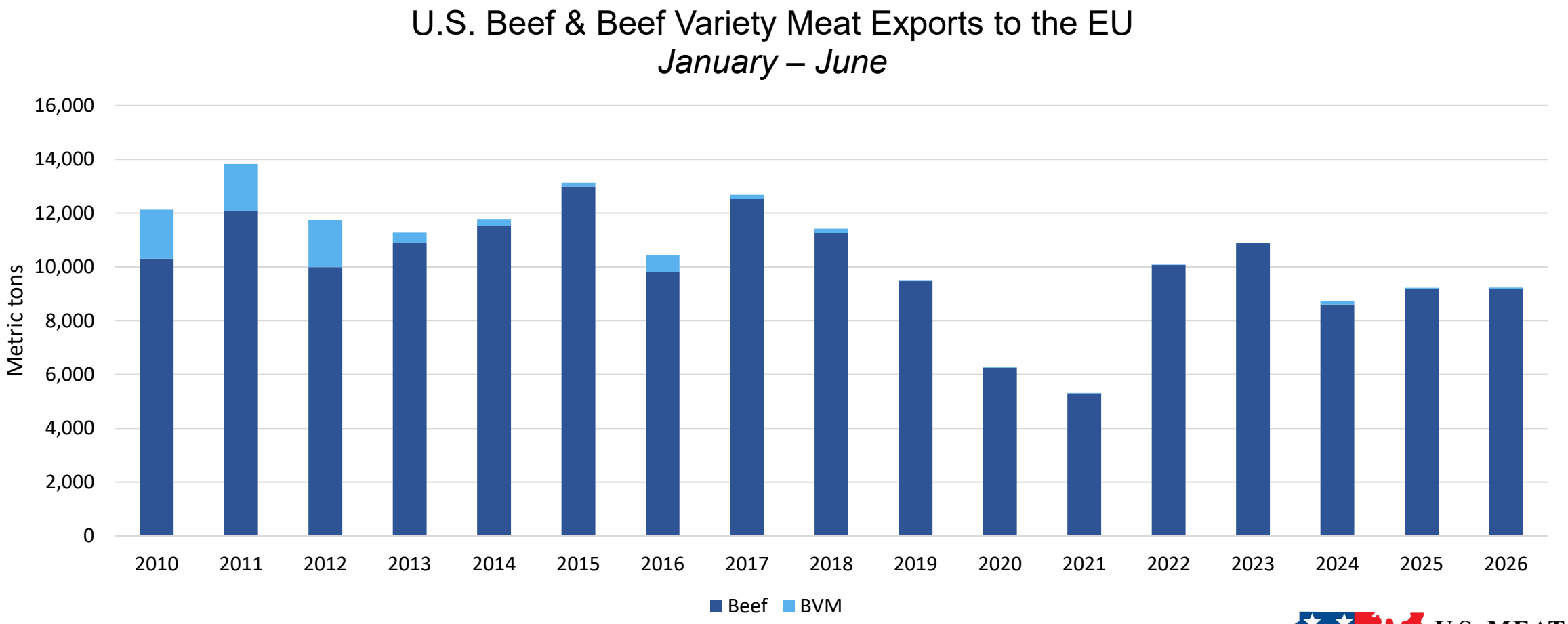
January – June 2026 beef and beef variety meat exports to the Middle East totaled 21,149 mt, down 15%; value was $108 million, down 13%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

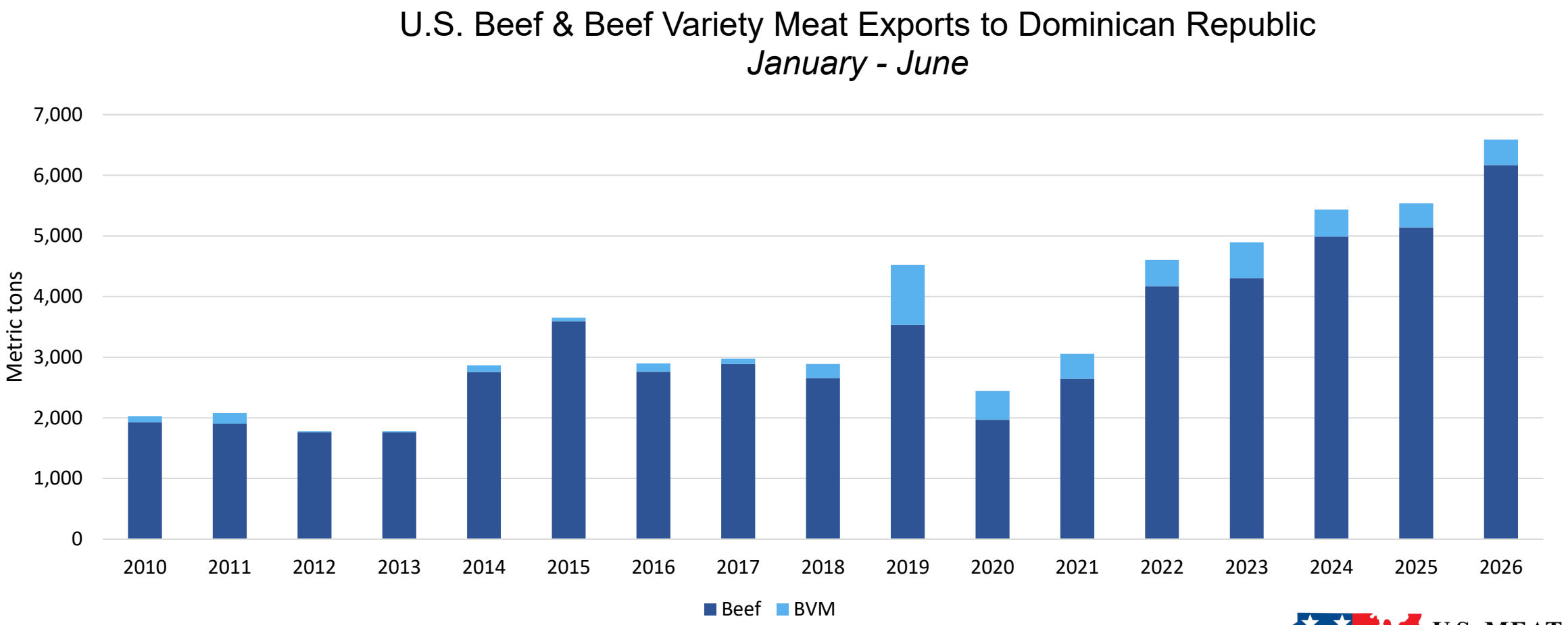
January - June 2026 beef and beef variety meat exports to the EU totaled 9,232 mt, unchanged from a year ago; value was $180 million, up 24%



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

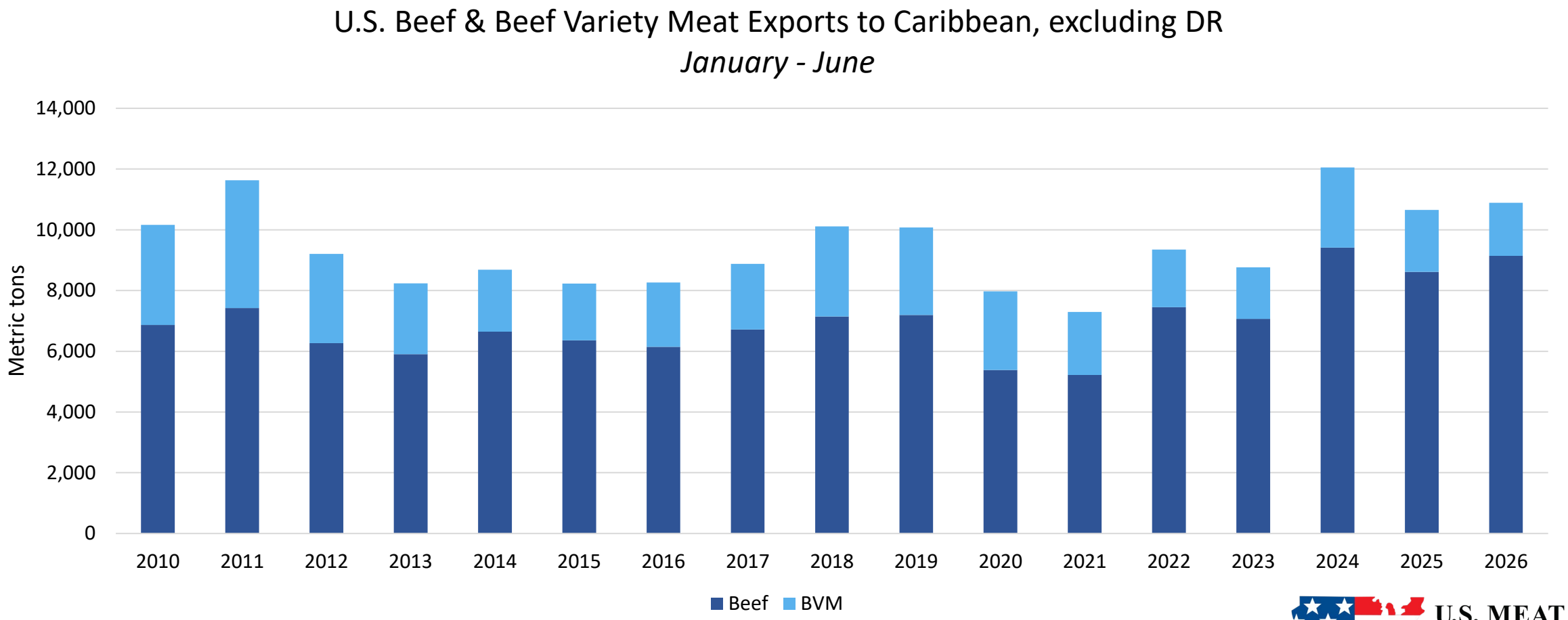
January – June 2026 beef and beef variety meat exports to the Dominican Republic totaled 6,588 mt, up 19% and on a record pace; value was $92.8 million, up 35% and also on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

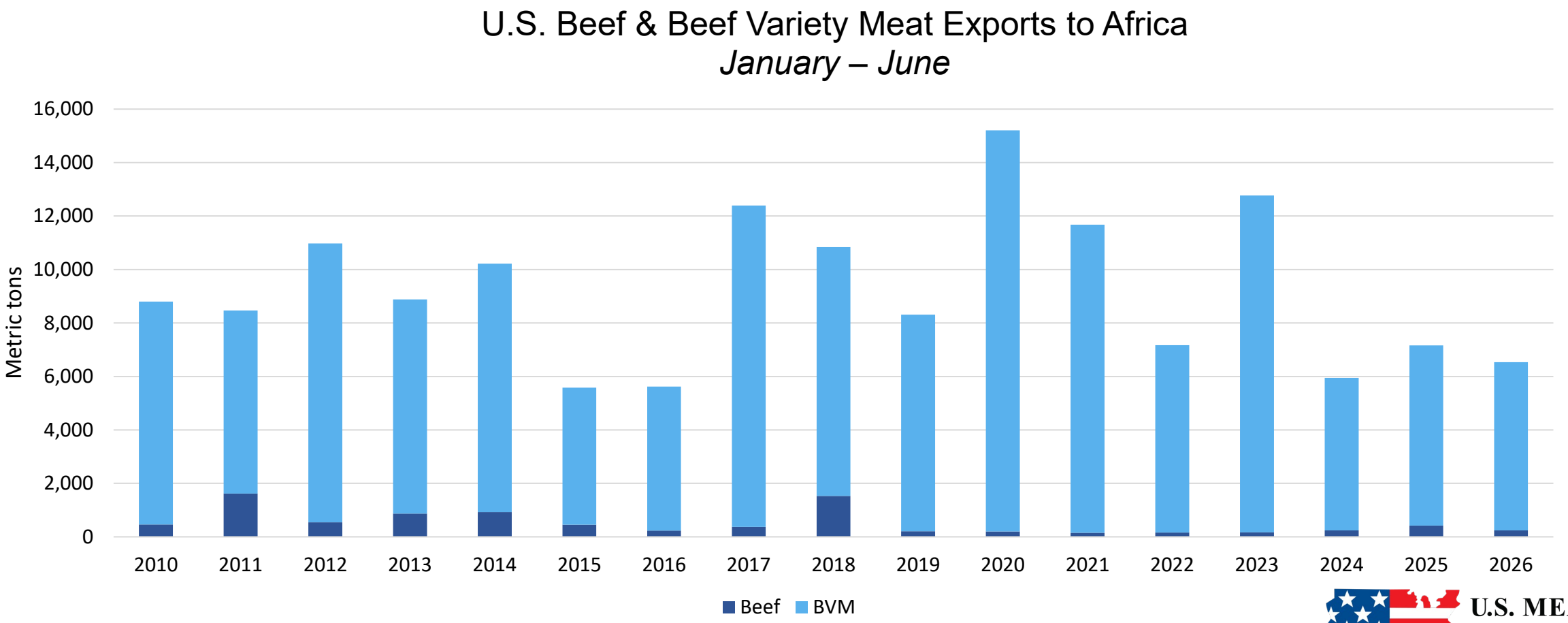
January - June 2026 beef and beef variety meat exports to the Caribbean (excluding DR) totaled 10,892 mt, up 2%; value was $106 million, up 16% and on a record pace



U.S. MEAT EXPORT FEDERATION

Source: USDA/FAS, USMEF

January – June 2026 beef and beef variety meat exports to Africa totaled 6,532 mt, down 9%; value was $14.5 million, up 28%



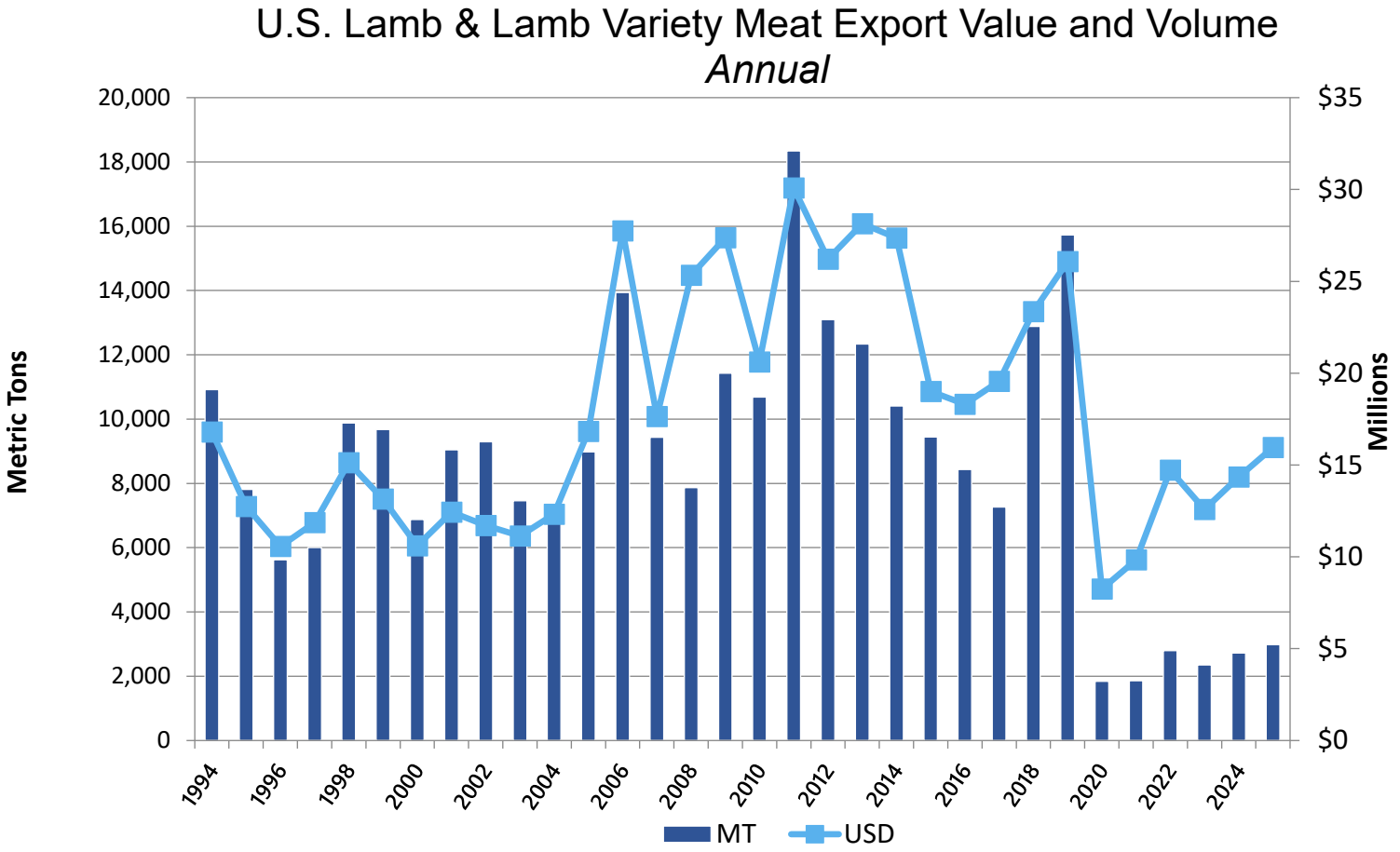
U.S. MEAT EXPORT FEDERATION

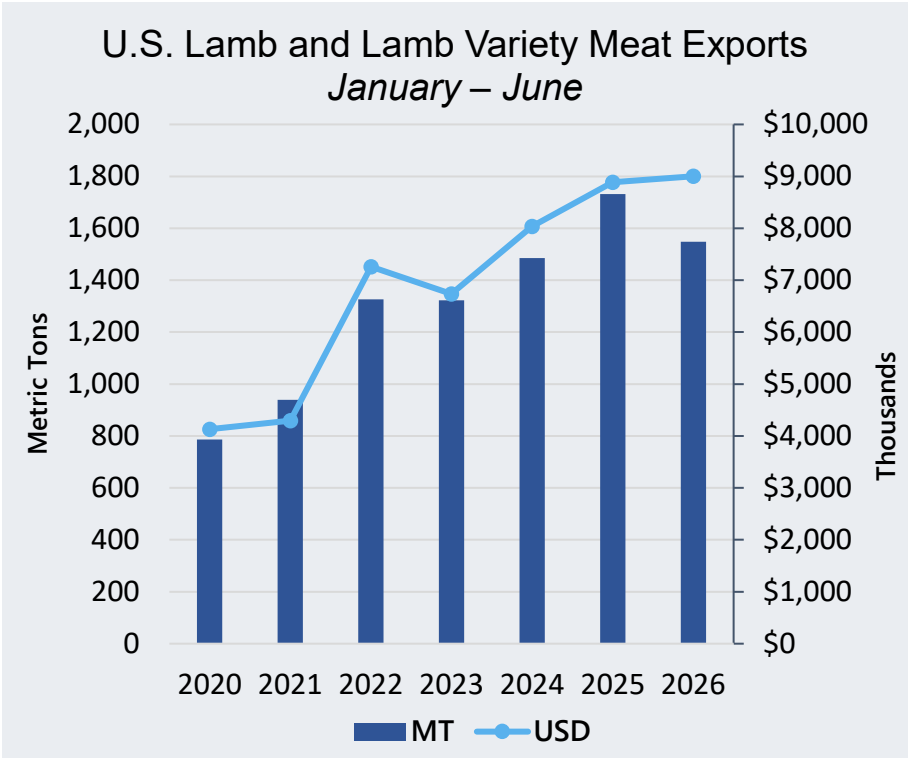
Source: USDA/FAS, USMEF



U.S. Lamb Export Details

U.S. Lamb & Lamb Variety Meat Exports



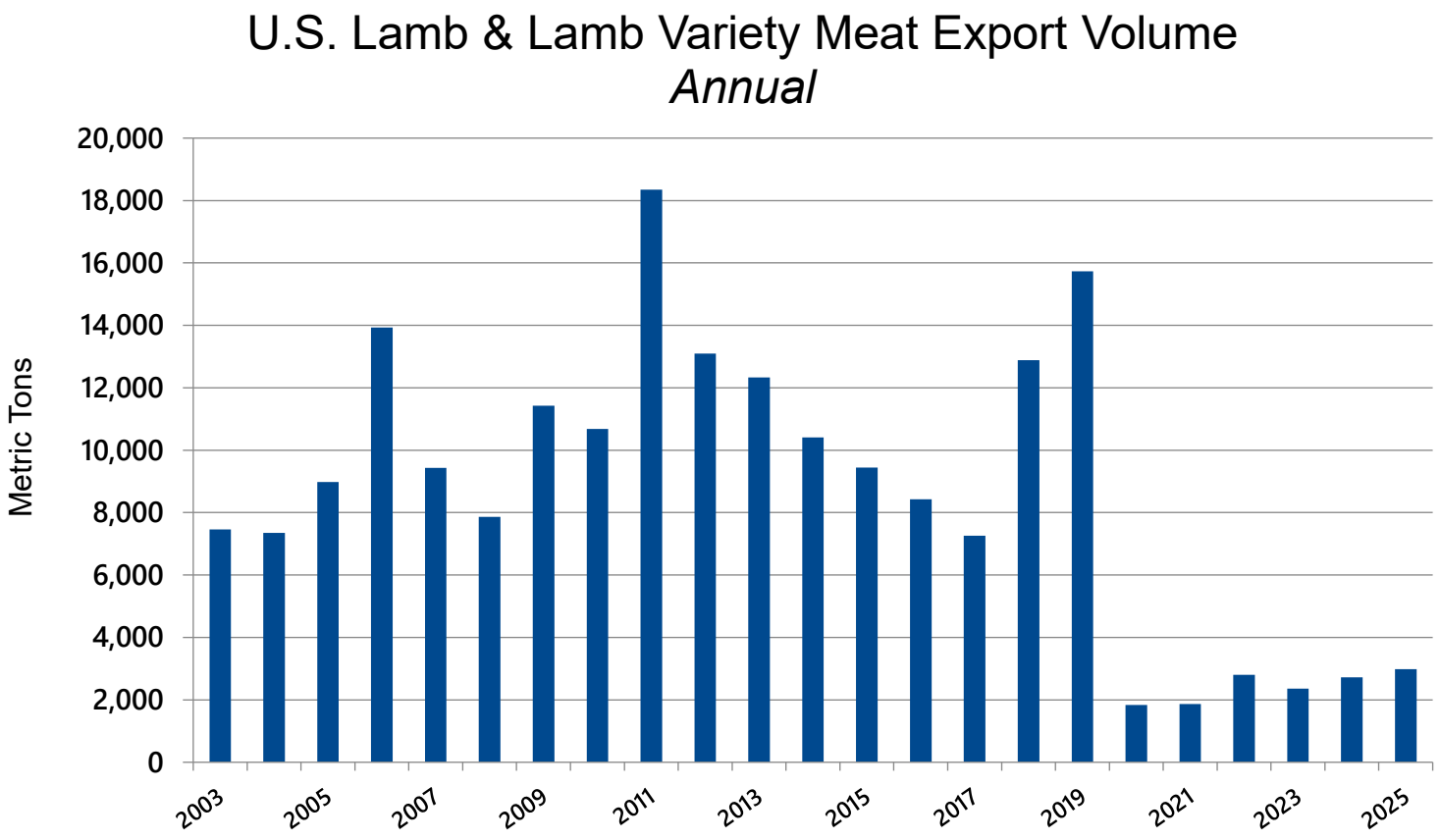


Source: USDA/FAS

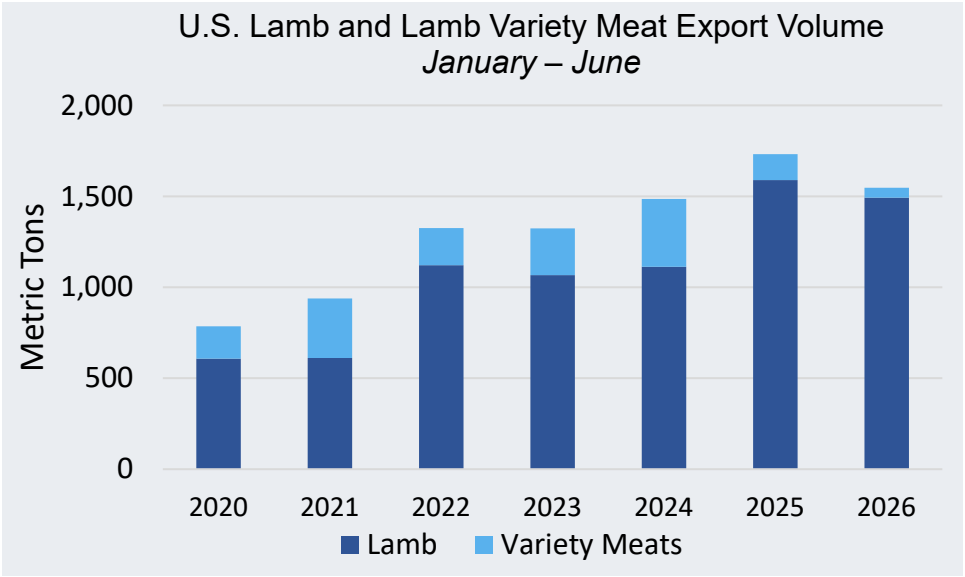
U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Volume



2021: 1,864 mt, +1%
2022: 2,797 mt, +50%
2023: 2,355 mt, -16%
2024: 2,723 mt, +16%
2025: 2,985 mt, +10%
Jan - June 2026: 1,548 mt, -11%

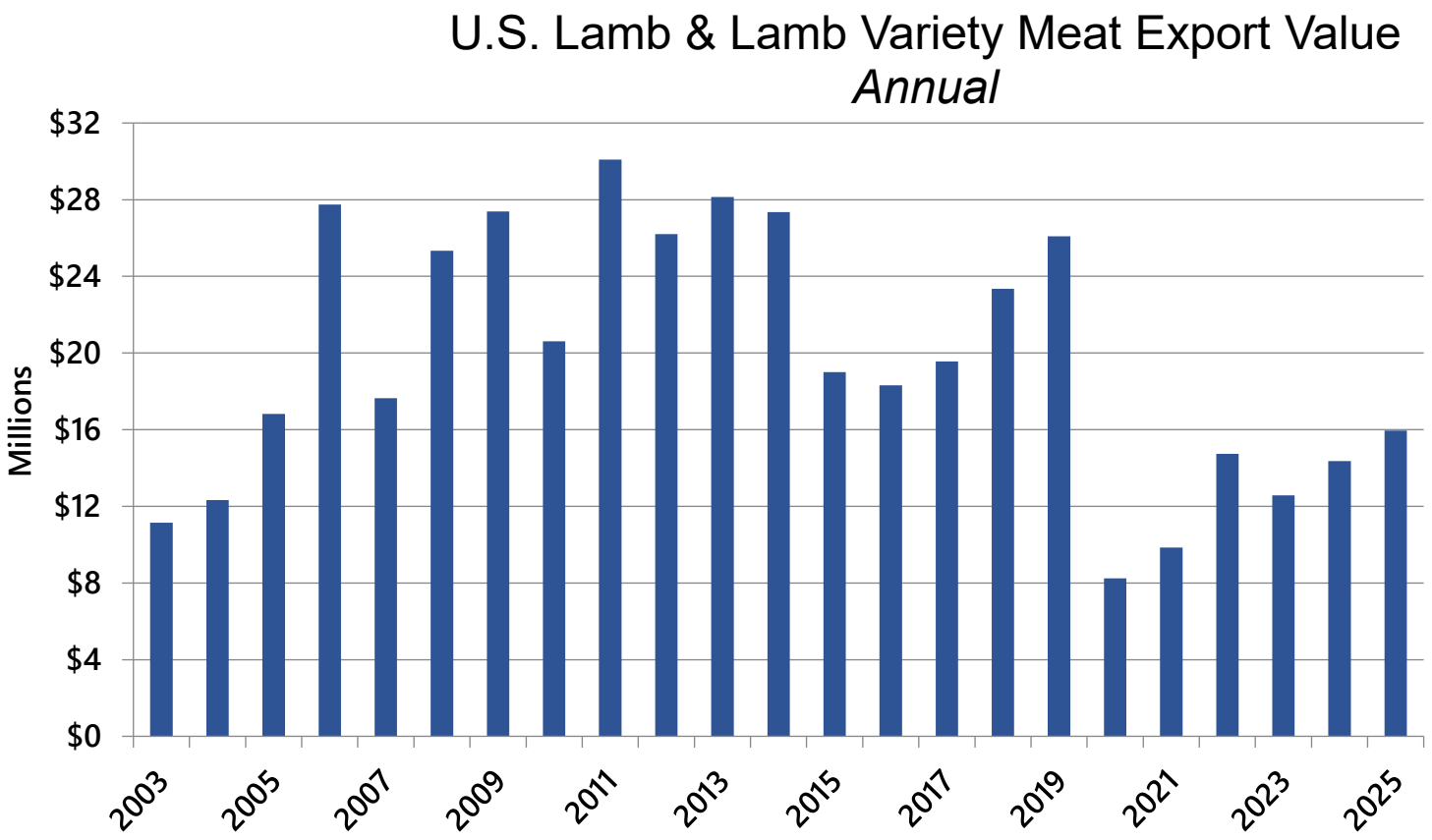


Source: USDA/FAS

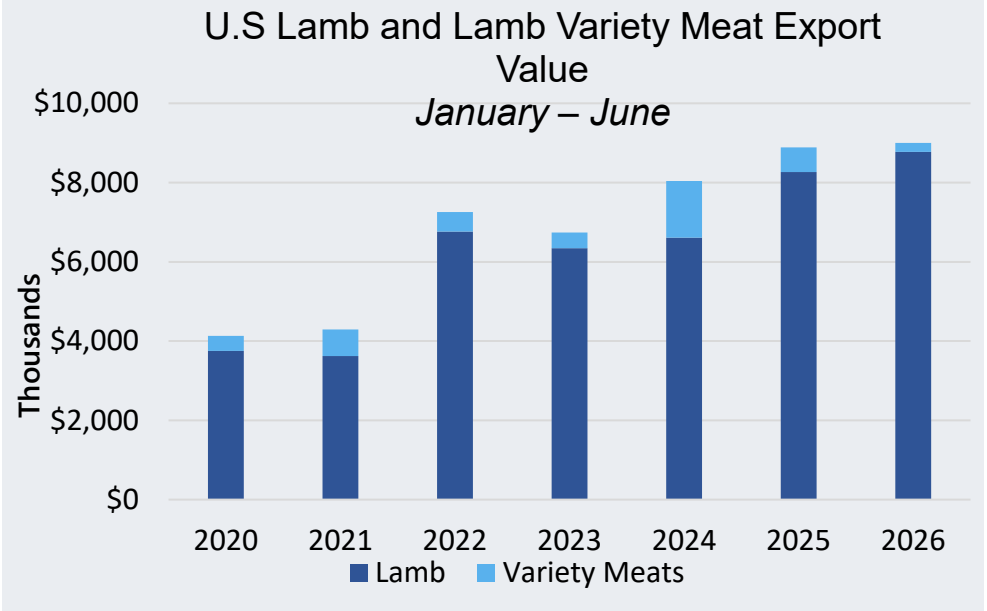
U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

U.S. Lamb and Lamb Variety Meat Export Value



2021: $9.8 million, +19%
2022: $14.7 million, +50%
2023: $12.6 million, -15%
2024: $14.4 million, +14%
2025: $15.9 million, +11%
Jan – June 2026: $9.0 million, +1%

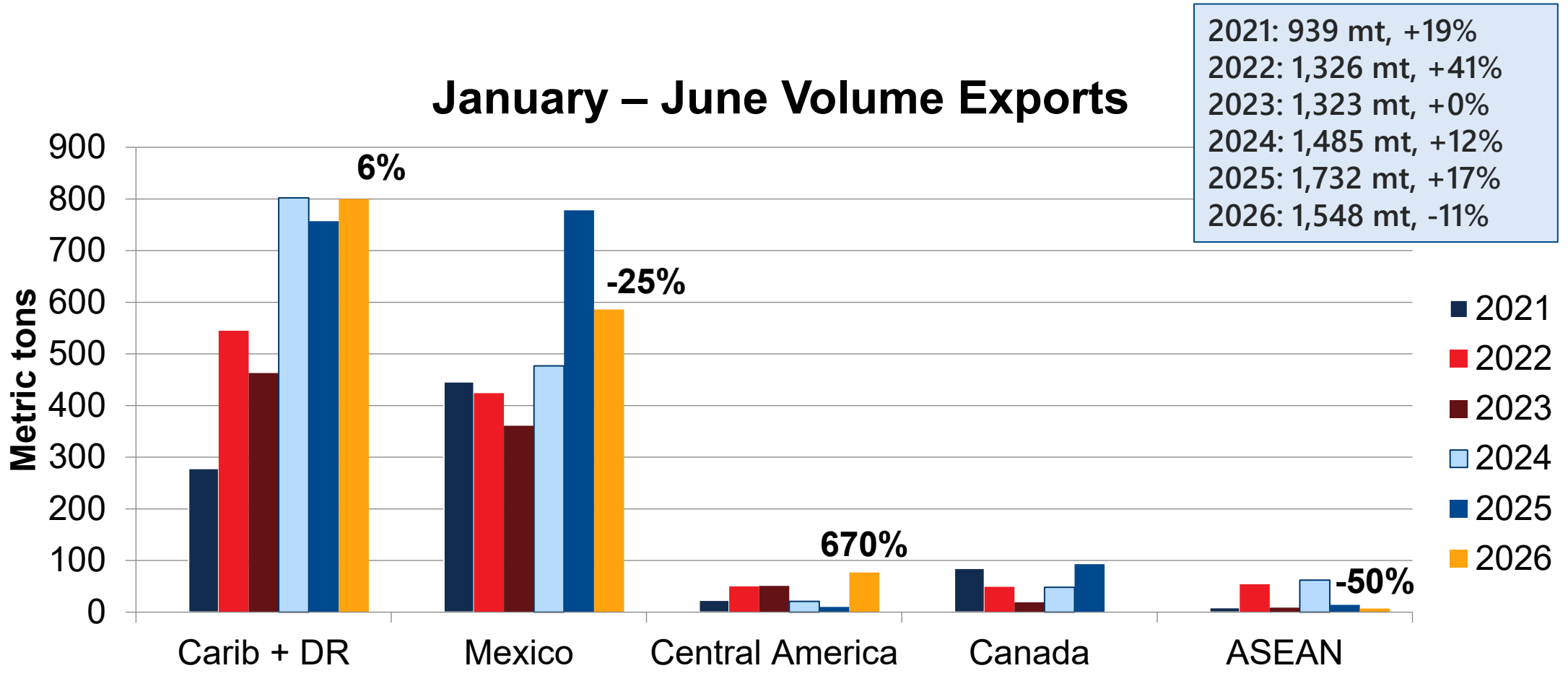


Source: USDA/FAS

U.S. MEAT EXPORT FEDERATION

*USDA revised US lamb variety meat exports to Mexico from 2020 – 2022, historical years prior to 2020 were not revised

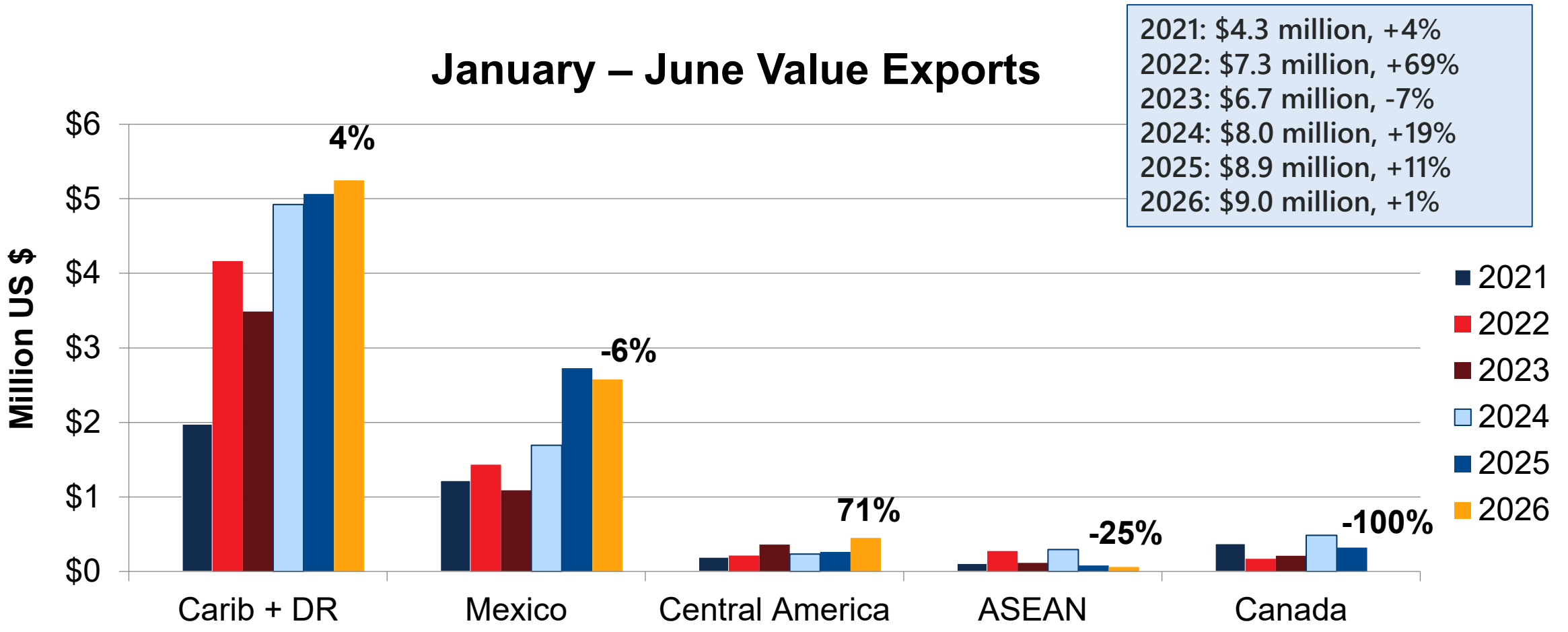
U.S. Lamb and Lamb Variety Meat Exports to Top Markets



Source: USDA/FAS & USMEF

U.S. MEAT EXPORT FEDERATION

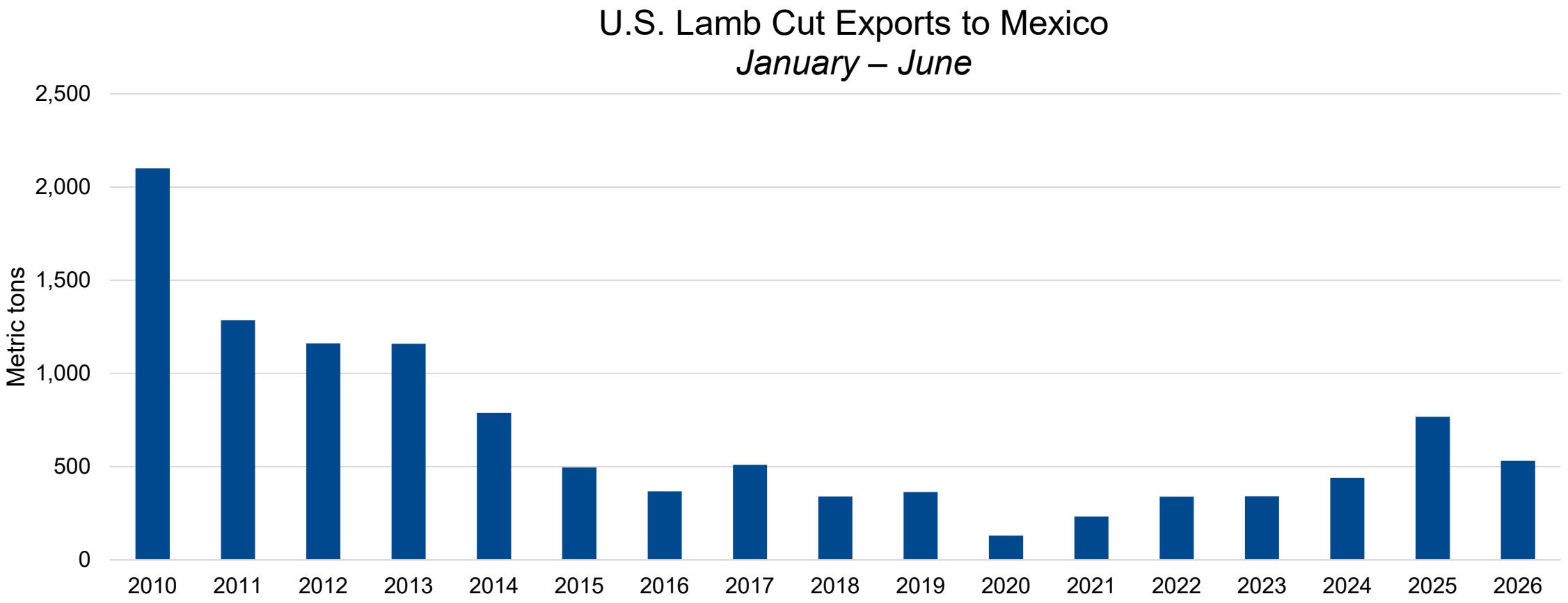
U.S. Lamb and Lamb Variety Meat Export Value to Top Markets



Source: USDA/FAS & USMEF

U.S. MEAT EXPORT FEDERATION

January – June 2026 lamb exports to Mexico totaled 531 mt, down 31%, value was $2.4 million, down 13%

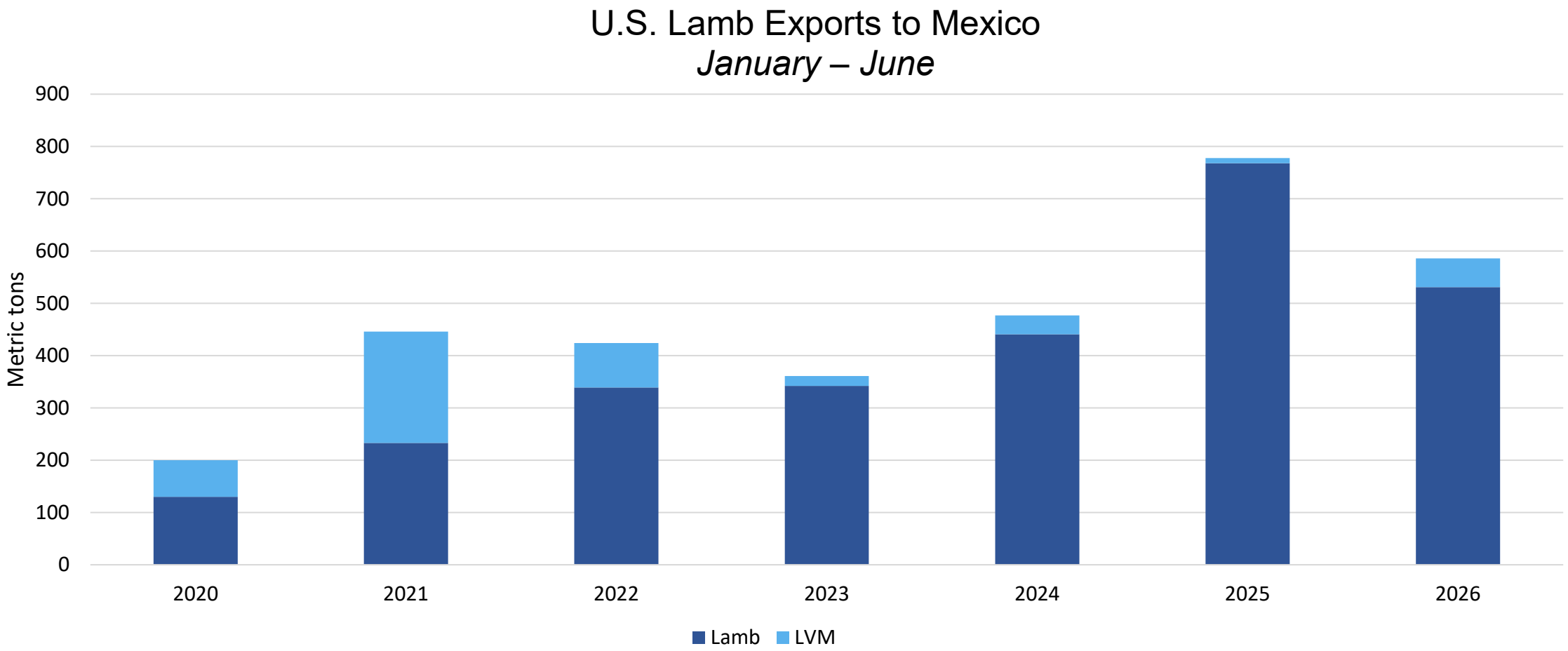


Source: USDA/FAS, USMEF

*Muscle Cuts Only

U.S. MEAT EXPORT FEDERATION

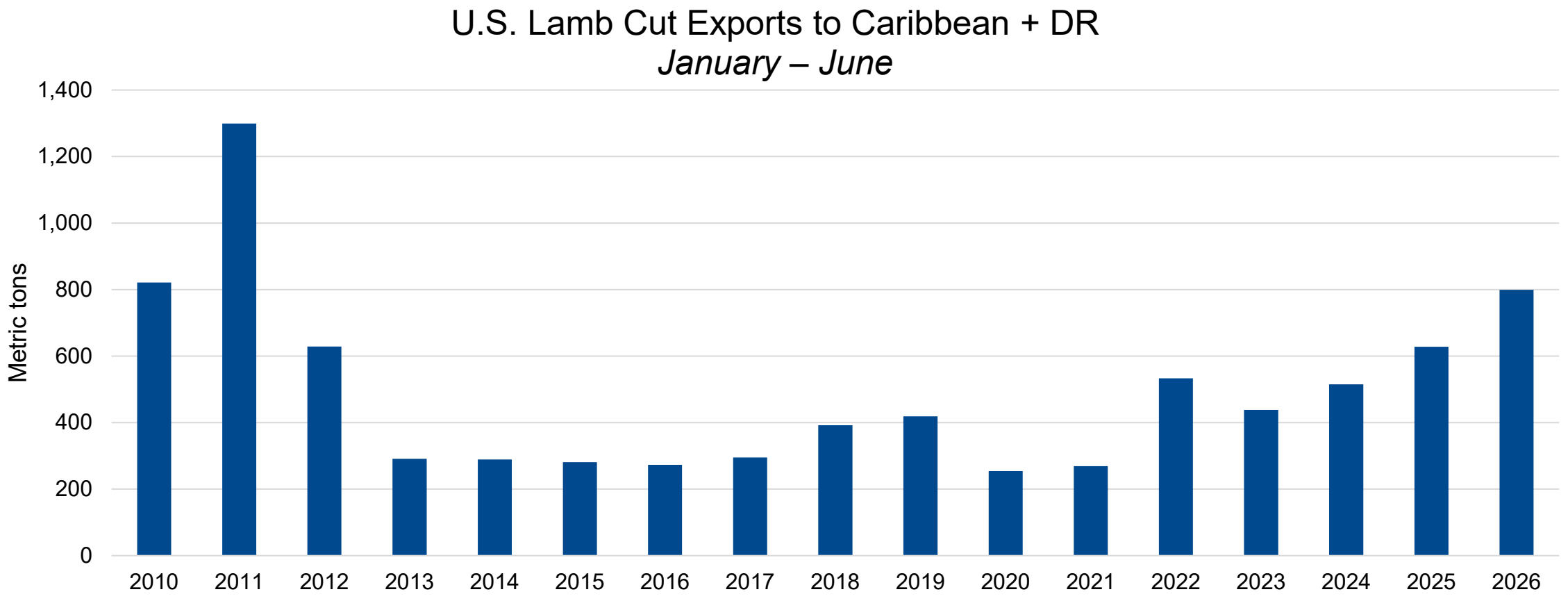
January – June 2026 lamb and lamb variety meat exports to Mexico totaled 586 mt, down 25%; value was $2.6 million, down 6%



Source: USDA/FAS, USMEF; cannot compare to pre-2020 because of historical errors in lamb variety meat data that were only revised from 2020 onwards

U.S. MEAT EXPORT FEDERATION

January – June 2026 lamb cut exports to Caribbean + DR totaled 799 mt, up 27% and the highest since 2011; value was $5.2 million, up 17% and the highest since 2009



Source: USDA/FAS, USMEF

*Muscle Cuts Only

U.S. MEAT EXPORT FEDERATION



Using USDA/FAS reported official monthly export data
from the Department of Commerce, Census Bureau
Data includes variety meats unless otherwise noted